



## 2023 Proxy Vote Tabulation Report

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# 1. DODGE & COX

# FORM N-PX

## ANNUAL REPORT OF PROXY VOTING RECORD OF REGISTERED MANAGEMENT INVESTMENT COMPANY

Investment Company Act file number: 811-173

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### Dodge & Cox Funds

(Exact name of registrant as specified in charter)

**555 California Street**

**40<sup>th</sup> Floor**

**San Francisco, CA 94104**

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(Address of principal executive offices)

**Roberta R.W. Kameda**

**Secretary**

**555 California Street**

**40<sup>th</sup> Floor**

**San Francisco, CA 94104**

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(Name and address of agent for service)

Registrant's telephone number, including area code: (415) 981-1710

Date of Fiscal year-end: 12/31/23

Date of reporting period: 7/1/22 - 6/30/23

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## Dodge &amp; Cox Stock Fund

## AEGON NV

Ticker: AGN Security ID: 007924103  
 Meeting Date: JAN 17, 2023 Meeting Type: Extraordinary Shareholders  
 Record Date: DEC 20, 2022

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1	Open Meeting (Non-Voting)	None	None	Management
2	Approve Sale of Aegon Nederland	For	For	Management
3	Other Business (Non-Voting)	None	None	Management
4	Close Meeting (Non-Voting)	None	None	Management

## AEGON NV

Ticker: AGN Security ID: 007924103  
 Meeting Date: MAY 25, 2023 Meeting Type: Annual  
 Record Date: APR 27, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1	Open Meeting (Non-Voting)	None	None	Management
2.1	Receive Report of Executive Board (Non-Voting)	None	None	Management
2.2	Approve Remuneration Report	For	For	Management
2.3	Receive Explanation on Company's Dividend Policy (Non-Voting)	None	None	Management
2.4	Adopt Financial Statements and Statutory Reports	For	For	Management
2.5	Approve Dividends	For	For	Management
3.1	Approve Discharge of Executive Board	For	For	Management
3.2	Approve Discharge of Supervisory Board	For	For	Management
4.1	Ratify Ernst & Young Accountants LLP as Auditors	For	For	Management
5.1	Re-elect Dona Young to Supervisory Board	For	For	Management
6.1	Approve Cancellation of Common Shares and Common Shares B	For	For	Management
6.2	Grant Board Authority to Issue Shares Up To 10 Percent of Issued Capital and Exclude Pre-emptive Rights	For	For	Management
6.3	Grant Board Authority to Issue Shares Up To 25 Percent of Issued Capital in Connection with a Rights Issue	For	For	Management
6.4	Authorize Repurchase of Up to 30 Percent of Issued Share Capital	For	For	Management
7	Other Business (Non-Voting)	None	None	Management
8	Close Meeting (Non-Voting)	None	None	Management

## ALNYLAM PHARMACEUTICALS, INC.

Ticker: ALNY Security ID: 02043Q107  
 Meeting Date: MAY 18, 2023 Meeting Type: Annual  
 Record Date: MAR 24, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Michael W. Bonney	For	For	Management
1b	Elect Director Yvonne L. Greenstreet	For	For	Management
1c	Elect Director Phillip A. Sharp	For	For	Management
1d	Elect Director Elliott Sigal	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
4	Ratify PricewaterhouseCoopers LLP as Auditors	For	For	Management

## ALPHABET, INC.

Ticker: GOOGL Security ID: 02079K305  
 Meeting Date: JUN 02, 2023 Meeting Type: Annual  
 Record Date: APR 04, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Larry Page	For	For	Management
1b	Elect Director Sergey Brin	For	For	Management
1c	Elect Director Sundar Pichai	For	For	Management
1d	Elect Director John L. Hennessy	For	For	Management
1e	Elect Director Frances H. Arnold	For	For	Management
1f	Elect Director R. Martin "Marty" Chavez	For	For	Management
1g	Elect Director L. John Doerr	For	For	Management
1h	Elect Director Roger W. Ferguson, Jr.	For	For	Management
1i	Elect Director Ann Mather	For	Abstain	Management
1i	Elect Director Ann Mather	For	Against	Management
1i	Elect Director Ann Mather	For	For	Management
1j	Elect Director K. Ram Shriram	For	For	Management
1k	Elect Director Robin L. Washington	For	For	Management
2	Ratify Ernst & Young LLP as Auditors	For	For	Management
3	Amend Omnibus Stock Plan	For	For	Management
4	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
5	Advisory Vote on Say on Pay Frequency Years	Three	One Year	Management
6	Report on Lobbying Payments and Policy	Against	Against	Shareholder
7	Publish Congruency Report on Partnerships with Globalist Organizations and Company Fiduciary Duties	Against	Against	Shareholder
8	Report on Framework to Assess Company Lobbying Alignment with Climate Goals	Against	Against	Shareholder
9	Report on Risks Related to Fulfilling Information Requests for Enforcing Laws Criminalizing Abortion Access	Against	Against	Shareholder
10	Report on Risks of Doing Business in Countries with Significant Human Rights Concerns	Against	Against	Shareholder
11	Publish Independent Human Rights Impact Assessment of Targeted Advertising Technology	Against	Against	Shareholder
12	Disclose More Quantitative and Qualitative Information on Algorithmic Systems	Against	Against	Shareholder
13	Report on Alignment of YouTube Policies With Online Safety Regulations	Against	Against	Shareholder
14	Report on Content Governance and Censorship	Against	Against	Shareholder
15	Commission Independent Assessment of Effectiveness of Audit and Compliance Committee	Against	Against	Shareholder
16	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	Against	Against	Shareholder

17	Adopt Share Retention Policy For Senior Executives	Against	Against	Shareholder
18	Approve Recapitalization Plan for all Stock to Have One-vote per Share	Against	Against	Shareholder

## AMAZON.COM, INC.

Ticker: AMZN Security ID: 023135106  
 Meeting Date: MAY 24, 2023 Meeting Type: Annual  
 Record Date: MAR 30, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Jeffrey P. Bezos	For	For	Management
1b	Elect Director Andrew R. Jassy	For	For	Management
1c	Elect Director Keith B. Alexander	For	For	Management
1d	Elect Director Edith W. Cooper	For	For	Management
1e	Elect Director Jamie S. Gorelick	For	For	Management
1f	Elect Director Daniel P. Huttenlocher	For	For	Management
1g	Elect Director Judith A. McGrath	For	For	Management
1h	Elect Director Indra K. Nooyi	For	For	Management
1i	Elect Director Jonathan J. Rubinstein	For	For	Management
1j	Elect Director Patricia Q. Stonesifer	For	For	Management
1k	Elect Director Wendell P. Weeks	For	For	Management
2	Ratify Ratification of Ernst & Young LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
5	Amend Omnibus Stock Plan	For	For	Management
6	Report on Climate Risk in Retirement Plan Options	Against	Against	Shareholder
7	Report on Customer Due Diligence	Against	Against	Shareholder
8	Revise Transparency Report to Provide Greater Disclosure on Government Requests	Against	Against	Shareholder
9	Report on Government Take Down Requests	Against	Against	Shareholder
10	Report on Impact of Climate Change Strategy Consistent With Just Transition Guidelines	Against	Against	Shareholder
11	Publish a Tax Transparency Report	Against	Against	Shareholder
12	Report on Climate Lobbying	Against	Against	Shareholder
13	Report on Median and Adjusted Gender/Racial Pay Gaps	Against	Against	Shareholder
14	Report on Cost/Benefit Analysis of Diversity, Equity and Inclusion Programs	Against	Against	Shareholder
15	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	Against	Against	Shareholder
16	Commission Third Party Assessment on Company's Commitment to Freedom of Association and Collective Bargaining	Against	Against	Shareholder
17	Consider Pay Disparity Between Executives and Other Employees	Against	Against	Shareholder
18	Report on Animal Welfare Standards	Against	Against	Shareholder
19	Establish a Public Policy Committee	Against	Against	Shareholder
20	Adopt a Policy to Include Non-Management Employees as Prospective Director Candidates	Against	Against	Shareholder
21	Commission a Third Party Audit on Working Conditions	Against	Against	Shareholder
22	Report on Efforts to Reduce Plastic Use	Against	Against	Shareholder
23	Commission Third Party Study and Report on Risks Associated with Use of Rekognition	Against	Against	Shareholder

## ANHEUSER-BUSCH INBEV SA/NV

Ticker: ABI Security ID: 03524A108  
 Meeting Date: APR 26, 2023 Meeting Type: Annual/Special  
 Record Date: MAR 14, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
A.1	Amend Articles Re: Composition Rules for the Board of Directors	For	For	Management
B.2	Receive Directors' Reports (Non-Voting)	None	None	Management
B.3	Receive Auditors' Reports (Non-Voting)	None	None	Management
B.4	Receive Consolidated Financial Statements and Statutory Reports (Non-Voting)	None	None	Management
B.5	Approve Financial Statements, Allocation of Income and Dividends of EUR 0.75 per Share	For	For	Management
B.6	Approve Discharge of Directors	For	For	Management
B.7	Approve Discharge of Auditors	For	For	Management
B.8.	a Elect Aradhana Sarin as Independent Director	For	For	Management
B.8.b	Elect Dirk Van de Put as Independent Director	For	For	Management
B.8.c	Elect Lynne Biggar as Independent Director	For	For	Management
B.8.d	Re-elect Sabine Chalmers as Director	For	Against	Management
B.8.e	Re-elect Claudio Garcia as Director	For	Against	Management
B.8.f	Elect Heloisa Sicupira as Director	For	For	Management
B.8.g	Re-elect Martin J. Barrington as Restricted Share Director	For	For	Management
B.8.h	Re-elect Alejandro Santo Domingo as Restricted Share Director	For	For	Management
B.8.i	Elect Salvatore Mancuso as Restricted Share Director	For	For	Management
B.9	Approve Remuneration Report	For	Against	Management
C.10	Authorize Implementation of Approved Resolutions and Filing of Required Documents/Formalities at Trade Registry	For	For	Management

## BAKER HUGHES CO.

Ticker: BKR Security ID: 05722G100  
 Meeting Date: MAY 16, 2023 Meeting Type: Annual  
 Record Date: MAR 20, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1.1	Elect Director W. Geoffrey Beattie	For	For	Management
1.2	Elect Director Gregory D. Brenneman	For	For	Management
1.3	Elect Director Cynthia B. Carroll	For	For	Management
1.4	Elect Director Nelda J. Connors	For	For	Management
1.5	Elect Director Michael R. Dumais	For	For	Management
1.6	Elect Director Lynn L. Elsenhans	For	For	Management
1.7	Elect Director John G. Rice	For	For	Management
1.8	Elect Director Lorenzo Simonelli	For	For	Management
1.9	Elect Director Mohsen Sohi	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Ratify KPMG LLP as Auditors	For	For	Management
4	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management

## BANK OF AMERICA CORP.

Ticker: BAC Security ID: 060505104  
 Meeting Date: APR 25, 2023 Meeting Type: Annual  
 Record Date: MAR 01, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Sharon L. Allen	For	For	Management
1b	Elect Director Jose (Joe) E. Almeida	For	For	Management
1c	Elect Director Frank P. Bramble, Sr.	For	For	Management
1d	Elect Director Pierre J.P. de Weck	For	For	Management
1e	Elect Director Arnold W. Donald	For	For	Management
1f	Elect Director Linda P. Hudson	For	For	Management
1g	Elect Director Monica C. Lozano	For	For	Management
1h	Elect Director Brian T. Moynihan	For	For	Management
1i	Elect Director Lionel L. Nowell, III	For	For	Management
1j	Elect Director Denise L. Ramos	For	For	Management
1k	Elect Director Clayton S. Rose	For	For	Management
1l	Elect Director Michael D. White	For	For	Management
1m	Elect Director Thomas D. Woods	For	For	Management
1n	Elect Director Maria T. Zuber	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
4	Ratify PricewaterhouseCoopers LLP as Auditors	For	For	Management
5	Amend Omnibus Stock Plan	For	For	Management
6	Require Independent Board Chair	Against	Against	Shareholder
7	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	Against	Against	Shareholder
8	Disclose 2030 Absolute GHG Reduction Targets Associated with Lending and Underwriting	Against	Against	Shareholder
9	Report on Climate Transition Plan Describing Efforts to Align Financing Activities with GHG Targets	Against	Against	Shareholder
10	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	Against	Against	Shareholder
11	Commission Third Party Racial Equity Audit	Against	Against	Shareholder



## BIOMARIN PHARMACEUTICAL, INC.

Ticker: BMRN Security ID: 09061G101  
 Meeting Date: MAY 23, 2023 Meeting Type: Annual  
 Record Date: MAR 27, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1.1	Elect Director Mark J. Alles	For	For	Management
1.2	Elect Director Elizabeth McKee Anderson	For	For	Management
1.3	Elect Director Jean-Jacques Bienaime	For	For	Management
1.4	Elect Director Willard Dere	For	For	Management
1.5	Elect Director Elaine J. Heron	For	For	Management
1.6	Elect Director Maykin Ho	For	For	Management
1.7	Elect Director Robert J. Hombach	For	For	Management
1.8	Elect Director V. Bryan Lawlis	For	For	Management
1.9	Elect Director Richard A. Meier	For	For	Management
1.10	Elect Director David E.I. Pyott	For	For	Management
1.11	Elect Director Dennis J. Slamon	For	For	Management
2	Ratify KPMG LLP as Auditors	For	For	Management
3	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
4	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
5	Amend Omnibus Stock Plan	For	For	Management

## BOOKING HOLDINGS, INC.

Ticker: BKNG Security ID: 09857L108  
 Meeting Date: JUN 06, 2023 Meeting Type: Annual  
 Record Date: APR 11, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1.1	Elect Director Glenn D. Fogel	For	For	Management
1.2	Elect Director Mirian M. Graddick-Weir	For	For	Management
1.3	Elect Director Wei Hopeman	For	For	Management
1.4	Elect Director Robert J. Mylod, Jr.	For	For	Management
1.5	Elect Director Charles H. Noski	For	For	Management
1.6	Elect Director Larry Quinlan	For	For	Management
1.7	Elect Director Nicholas J. Read	For	For	Management
1.8	Elect Director Thomas E. Rothman	For	For	Management
1.9	Elect Director Sumit Singh	For	For	Management
1.10	Elect Director Lynn Vojvodich Radakovich	For	For	Management
1.11	Elect Director Vanessa A. Wittman	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Ratify Deloitte & Touche LLP as Auditors	For	For	Management
4	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	Against	Against	Shareholder

## BRIGHTHOUSE FINANCIAL, INC.

Ticker: BHF Security ID: 10922N103  
 Meeting Date: JUN 08, 2023 Meeting Type: Annual  
 Record Date: APR 10, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Philip V. (Phil) Bancroft	For	For	Management
1b	Elect Director Irene Chang Britt	For	For	Management
1c	Elect Director C. Edward (Chuck) Chaplin	For	For	Management
1d	Elect Director Stephen C. (Steve) Hooley	For	For	Management
1e	Elect Director Carol D. Juel	For	For	Management
1f	Elect Director Eileen A. Mallesch	For	For	Management
1g	Elect Director Diane E. Offereins	For	For	Management
1h	Elect Director Eric T. Steigerwalt	For	For	Management
1i	Elect Director Paul M. Wetzel	For	For	Management
2	Ratify Deloitte & Touche LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Eliminate Supermajority Vote Requirement	For	For	Management
5	Amend Certificate of Incorporation to Limit the Liability of Officers	For	For	Management

## BRISTOL-MYERS SQUIBB CO.

Ticker: BMY Security ID: 110122108  
 Meeting Date: MAY 02, 2023 Meeting Type: Annual  
 Record Date: MAR 13, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1A	Elect Director Peter J. Arduini	For	For	Management
1B	Elect Director Deepak L. Bhatt	For	For	Management
1C	Elect Director Giovanni Caforio	For	For	Management
1D	Elect Director Julia A. Haller	For	For	Management
1E	Elect Director Manuel Hidalgo Medina	For	For	Management
1F	Elect Director Paula A. Price	For	For	Management
1G	Elect Director Derica W. Rice	For	For	Management
1H	Elect Director Theodore R. Samuels	For	For	Management
1I	Elect Director Gerald L. Storch	For	For	Management
1J	Elect Director Karen H. Vousden	For	For	Management
1K	Elect Director Phyllis R. Yale	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
4	Ratify Deloitte & Touche LLP as Auditors	For	For	Management
5	Require Independent Board Chair	Against	Against	Shareholder
6	Commission a Civil Rights and Non-Discrimination Audit	Against	Against	Shareholder
7	Amend Right to Call Special Meeting	Against	Against	Shareholder

## CAPITAL ONE FINANCIAL CORP.

Ticker: COF Security ID: 14040H105  
 Meeting Date: MAY 04, 2023 Meeting Type: Annual  
 Record Date: MAR 08, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Richard D. Fairbank	For	For	Management
1b	Elect Director Ime Archibong	For	For	Management
1c	Elect Director Christine Detrick	For	For	Management
1d	Elect Director Ann Fritz Hackett	For	For	Management
1e	Elect Director Peter Thomas Killalea	For	For	Management
1f	Elect Director Cornelis "Eli" Leenaars	For	For	Management
1g	Elect Director Francois Locoh-Donou	For	For	Management
1h	Elect Director Peter E. Raskind	For	For	Management
1i	Elect Director Eileen Serra	For	For	Management
1j	Elect Director Mayo A. Shattuck, III	For	For	Management
1k	Elect Director Bradford H. Warner	For	For	Management
1l	Elect Director Craig Anthony Williams	For	For	Management
2	Eliminate Supermajority Vote Requirement	For	For	Management
3	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
4	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
5	Amend Omnibus Stock Plan	For	For	Management
6	Ratify Ernst & Young LLP as Auditors	For	For	Management
7	Adopt Simple Majority Vote	Against	For	Shareholder
8	Report on Board Oversight of Risks Related to Discrimination	Against	Against	Shareholder
9	Disclose Board Skills and Diversity Matrix	Against	For	Shareholder

## CARRIER GLOBAL CORP.

Ticker: CARR Security ID: 14448C104  
 Meeting Date: APR 20, 2023 Meeting Type: Annual  
 Record Date: FEB 28, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Jean-Pierre Garnier	For	For	Management
1b	Elect Director David L. Gitlin	For	For	Management
1c	Elect Director John J. Greisch	For	For	Management
1d	Elect Director Charles M. Holley, Jr.	For	For	Management
1e	Elect Director Michael M. McNamara	For	For	Management
1f	Elect Director Susan N. Story	For	For	Management
1g	Elect Director Michael A. Todman	For	For	Management
1h	Elect Director Virginia M. Wilson	For	For	Management
1i	Elect Director Beth A. Wozniak	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Ratify PricewaterhouseCoopers LLP as Auditors	For	For	Management
4	Require Independent Board Chairman	Against	Against	Shareholder

## CELANESE CORP.

Ticker: CE Security ID: 150870103  
 Meeting Date: APR 20, 2023 Meeting Type: Annual  
 Record Date: FEB 22, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Jean S. Blackwell	For	For	Management
1b	Elect Director William M. Brown	For	For	Management
1c	Elect Director Edward G. Galante	For	For	Management
1d	Elect Director Kathryn M. Hill	For	For	Management
1e	Elect Director David F. Hoffmeister	For	For	Management
1f	Elect Director Jay V. Ihlenfeld	For	For	Management
1g	Elect Director Deborah J. Kissire	For	For	Management
1h	Elect Director Michael Koenig	For	For	Management
1i	Elect Director Kim K.W. Rucker	For	For	Management
1j	Elect Director Lori J. Ryerkerk	For	For	Management
2	Ratify KPMG LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
5	Amend Omnibus Stock Plan	For	For	Management

## CHARTER COMMUNICATIONS, INC.

Ticker: CHTR Security ID: 16119P108  
 Meeting Date: APR 25, 2023 Meeting Type: Annual  
 Record Date: FEB 24, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director W. Lance Conn	For	For	Management
1b	Elect Director Kim C. Goodman	For	For	Management
1c	Elect Director Craig A. Jacobson	For	For	Management
1d	Elect Director Gregory B. Maffei	For	For	Management
1e	Elect Director John D. Markley, Jr.	For	For	Management
1f	Elect Director David C. Merritt	For	For	Management
1g	Elect Director James E. Meyer	For	For	Management
1h	Elect Director Steven A. Miron	For	For	Management
1i	Elect Director Balan Nair	For	For	Management
1j	Elect Director Michael A. Newhouse	For	For	Management
1k	Elect Director Mauricio Ramos	For	For	Management
1l	Elect Director Thomas M. Rutledge	For	For	Management
1m	Elect Director Eric L. Zinterhofer	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Advisory Vote on Say on Pay Frequency Years	Three	One Year	Management
4	Ratify KPMG LLP as Auditors	For	For	Management
5	Report on Lobbying Payments and Policy	Against	Against	Shareholder

## CISCO SYSTEMS, INC.

Ticker: CSCO Security ID: 17275R102  
 Meeting Date: DEC 08, 2022 Meeting Type: Annual  
 Record Date: OCT 10, 2022

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director M. Michele Burns	For	For	Management
1b	Elect Director Wesley G. Bush	For	For	Management
1c	Elect Director Michael D. Capellas	For	For	Management
1d	Elect Director Mark Garrett	For	For	Management
1e	Elect Director John D. Harris, II	For	For	Management
1f	Elect Director Kristina M. Johnson	For	For	Management
1g	Elect Director Roderick C. McGearry	For	For	Management
1h	Elect Director Sarah Rae Murphy	For	For	Management
1i	Elect Director Charles H. Robbins	For	For	Management
1j	Elect Director Brenton L. Saunders	For	For	Management
1k	Elect Director Lisa T. Su	For	For	Management
1l	Elect Director Marianna Tessel	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Ratify PricewaterhouseCoopers LLP as Auditors	For	For	Management
4	Report on Tax Transparency Set Forth in the Global Reporting Initiative's Tax Standard	Against	Against	Shareholder

## COGNIZANT TECHNOLOGY SOLUTIONS CORP.

Ticker: CTSH Security ID: 192446102  
 Meeting Date: JUN 06, 2023 Meeting Type: Annual  
 Record Date: APR 10, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Zein Abdalla	For	For	Management
1b	Elect Director Vinita Bali	For	For	Management
1c	Elect Director Eric Branderiz	For	For	Management
1d	Elect Director Archana Deskus	For	For	Management
1e	Elect Director John M. Dineen	For	For	Management
1f	Elect Director Nella Domenici	For	For	Management
1g	Elect Director Ravi Kumar S	For	For	Management
1h	Elect Director Leo S. Mackay, Jr.	For	For	Management
1i	Elect Director Michael Patsalos-Fox	For	For	Management
1j	Elect Director Stephen J. Rohleder	For	For	Management
1k	Elect Director Abraham "Bram" Schot	For	For	Management
1l	Elect Director Joseph M. Velli	For	For	Management
1m	Elect Director Sandra S. Wijnberg	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
4	Approve Omnibus Stock Plan	For	For	Management
5	Amend Qualified Employee Stock Purchase Plan	For	For	Management
6	Ratify PricewaterhouseCoopers LLP as Auditors	For	For	Management
7	Amend Bylaws	Against	Against	Shareholder
8	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	Against	Against	Shareholder

## COHERENT CORP.

Ticker: COHR Security ID: 19247G107  
 Meeting Date: NOV 16, 2022 Meeting Type: Annual  
 Record Date: SEP 15, 2022

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Enrico Digirolamo	For	For	Management
1b	Elect Director David L. Motley	For	For	Management
1c	Elect Director Shaker Sadasivam	For	For	Management
1d	Elect Director Lisa Neal-Graves	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Ratify Ernst & Young LLP as Auditors	For	For	Management

## COMCAST CORP.

Ticker: CMCSA Security ID: 20030N101  
 Meeting Date: JUN 07, 2023 Meeting Type: Annual  
 Record Date: APR 03, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1.1	Elect Director Kenneth J. Bacon	For	For	Management
1.2	Elect Director Thomas J. Baltimore, Jr.	For	For	Management
1.3	Elect Director Madeline S. Bell	For	For	Management
1.4	Elect Director Edward D. Breen	For	For	Management
1.5	Elect Director Gerald L. Hassell	For	For	Management
1.6	Elect Director Jeffrey A. Honickman	For	For	Management
1.7	Elect Director Maritza G. Montiel	For	For	Management
1.8	Elect Director Asuka Nakahara	For	For	Management
1.9	Elect Director David C. Novak	For	For	Management
1.10	Elect Director Brian L. Roberts	For	For	Management
2	Ratify Deloitte & Touche LLP as Auditors	For	For	Management
3	Approve Omnibus Stock Plan	For	For	Management
4	Amend Qualified Employee Stock Purchase Plan	For	For	Management
5	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
6	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
7	Oversee and Report on a Racial Equity Audit	Against	Against	Shareholder
8	Report on Climate Risk in Retirement Plan Options	Against	Against	Shareholder
9	Report on GHG Emissions Reduction Targets Aligned with the Paris Agreement Goal	Against	Against	Shareholder
10	Report on Congruency of Political Spending with Company Values and Priorities	Against	Against	Shareholder
11	Report on Risks Related to Operations in China	Against	Against	Shareholder



## CONOCOPHILLIPS

Ticker: COP Security ID: 20825C104  
 Meeting Date: MAY 16, 2023 Meeting Type: Annual  
 Record Date: MAR 20, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Dennis V. Arriola	For	For	Management
1b	Elect Director Jody Freeman	For	For	Management
1c	Elect Director Gay Huey Evans	For	For	Management
1d	Elect Director Jeffrey A. Joerres	For	For	Management
1e	Elect Director Ryan M. Lance	For	For	Management
1f	Elect Director Timothy A. Leach	For	For	Management
1g	Elect Director William H. McRaven	For	For	Management
1h	Elect Director Sharmila Mulligan	For	For	Management
1i	Elect Director Eric D. Mullins	For	For	Management
1j	Elect Director Arjun N. Murti	For	For	Management
1k	Elect Director Robert A. Niblock	For	For	Management
1l	Elect Director David T. Seaton	For	For	Management
1m	Elect Director R.A. Walker	For	For	Management
2	Ratify Ernst & Young LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Advisory Vote on Say on Pay Frequency	None	One Year	Management
5	Provide Right to Call Special Meeting	For	For	Management
6	Approve Omnibus Stock Plan	For	For	Management
7	Require Independent Board Chair	Against	Against	Shareholder
8	Adopt Share Retention Policy For Senior Executives	Against	Against	Shareholder
9	Report on Tax Transparency	Against	Against	Shareholder
10	Report on Lobbying Payments and Policy	Against	Against	Shareholder

## CVS HEALTH CORP.

Ticker: CVS Security ID: 126650100  
 Meeting Date: MAY 18, 2023 Meeting Type: Annual  
 Record Date: MAR 20, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Fernando Aguirre	For	For	Management
1b	Elect Director Jeffrey R. Balsler	For	For	Management
1c	Elect Director C. David Brown, II	For	For	Management
1d	Elect Director Alecia A. DeCoudreaux	For	For	Management
1e	Elect Director Nancy-Ann M. DeParle	For	For	Management
1f	Elect Director Roger N. Farah	For	For	Management
1g	Elect Director Anne M. Finucane	For	For	Management
1h	Elect Director Edward J. Ludwig	For	For	Management
1i	Elect Director Karen S. Lynch	For	For	Management
1j	Elect Director Jean-Pierre Millon	For	For	Management
1k	Elect Director Mary L. Schapiro	For	For	Management
2	Ratify Ernst & Young LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
5	Adopt a Paid Sick Leave Policy	Against	Against	Shareholder
6	Reduce Ownership Threshold for Shareholders to Call Special	Against	For	Shareholder

9	Adopt Policy Prohibiting Directors from Simultaneously Sitting on the Board of Directors of Any Other Company	Against	Against	Shareholder
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## DELL TECHNOLOGIES, INC.

Ticker: DELL Security ID: 24703L202  
 Meeting Date: JUN 20, 2023 Meeting Type: Annual  
 Record Date: APR 26, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1.1	Elect Director Michael S. Dell	For	For	Management
1.2	Elect Director David W. Dorman	For	For	Management
1.3	Elect Director Egon Durban	For	For	Management
1.4	Elect Director David Grain	For	For	Management
1.5	Elect Director William D. Green	For	For	Management
1.6	Elect Director Simon Patterson	For	For	Management
1.7	Elect Director Lynn Vojvodich Radakovich	For	For	Management
1.8	Elect Director Ellen J. Kullman	For	For	Management
2	Ratify PricewaterhouseCoopers LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
5	Approve Omnibus Stock Plan	For	For	Management

## DISH NETWORK CORP.

Ticker: DISH Security ID: 25470M109  
 Meeting Date: APR 28, 2023 Meeting Type: Annual  
 Record Date: MAR 07, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1.1	Elect Director Kathleen Q. Abernathy	For	For	Management
1.2	Elect Director George R. Brokaw	For	For	Management
1.3	Elect Director Stephen J. Bye	For	For	Management
1.4	Elect Director W. Erik Carlson	For	For	Management
1.5	Elect Director James DeFranco	For	For	Management
1.6	Elect Director Cantey M. Ergen	For	For	Management
1.7	Elect Director Charles W. Ergen	For	For	Management
1.8	Elect Director Tom A. Ortoff	For	For	Management
1.9	Elect Director Joseph T. Proietti	For	For	Management
2	Ratify KPMG LLP as Auditors	For	For	Management
3	Amend Qualified Employee Stock Purchase Plan	For	For	Management
4	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
5	Advisory Vote on Say on Pay Frequency Years	Three	One Year	Management

## DOMINION ENERGY, INC.

Ticker: D Security ID: 25746U109  
 Meeting Date: MAY 10, 2023 Meeting Type: Annual  
 Record Date: MAR 03, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1A	Elect Director James A. Bennett	For	For	Management
1B	Elect Director Robert M. Blue	For	For	Management
1C	Elect Director D. Maybank Hagood	For	For	Management
1D	Elect Director Ronald W. Jibson	For	For	Management
1E	Elect Director Mark J. Kington	For	For	Management
1F	Elect Director Kristin G. Lovejoy	For	For	Management
1G	Elect Director Joseph M. Rigby	For	For	Management
1H	Elect Director Pamela J. Royal	For	For	Management
1I	Elect Director Robert H. Spilman, Jr.	For	For	Management
1J	Elect Director Susan N. Story	For	For	Management
1K	Elect Director Michael E. Szymanczyk	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
4	Ratify Deloitte & Touche LLP as Auditors	For	For	Management
5	Amend Right to Call Special Meeting	For	For	Management
6	Amend Advance Notice Provisions for Director Nominations	For	For	Management
7	Require Independent Board Chair	Against	Against	Shareholder

## ELANCO ANIMAL HEALTH, INC.

Ticker: ELAN Security ID: 28414H103  
 Meeting Date: MAY 18, 2023 Meeting Type: Annual  
 Record Date: MAR 20, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Michael J. Harrington	For	For	Management
1b	Elect Director R. David Hoover	For	Against	Management
1c	Elect Director Deborah T. Kochevar	For	Against	Management
1d	Elect Director Kirk P. McDonald	For	For	Management
2	Ratify Ernst & Young LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Amend Qualified Employee Stock Purchase Plan	For	For	Management
5	Amend Omnibus Stock Plan	For	For	Management

## FEDEX CORP.

Ticker: FDX Security ID: 31428X106  
 Meeting Date: SEP 19, 2022 Meeting Type: Annual  
 Record Date: JUL 25, 2022

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Marvin R. Ellison	For	For	Management
1b	Elect Director Stephen E. Gorman	For	For	Management
1c	Elect Director Susan Patricia Griffith	For	For	Management
1d	Elect Director Kimberly A. Jabal	For	For	Management
1e	Elect Director Amy B. Lane	For	For	Management
1f	Elect Director R. Brad Martin	For	For	Management
1g	Elect Director Nancy A. Norton	For	For	Management
1h	Elect Director Frederick P. Perpall	For	For	Management
1i	Elect Director Joshua Cooper Ramo	For	For	Management
1j	Elect Director Susan C. Schwab	For	For	Management
1k	Elect Director Frederick W. Smith	For	For	Management
1l	Elect Director David P. Steiner	For	For	Management
1m	Elect Director Rajesh Subramaniam	For	For	Management
1n	Elect Director V. James Vena	For	For	Management
1o	Elect Director Paul S. Walsh	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Ratify Ernst & Young LLP as Auditors	For	For	Management
4	Amend Omnibus Stock Plan	For	For	Management
5	Require Independent Board Chair	Against	Against	Shareholder
6	Report on Alignment Between Company Values and Electioneering Contributions	Against	Against	Shareholder
7	Report on Lobbying Payments and Policy	Against	Against	Shareholder
8	Report on Racism in Corporate Culture	Against	Against	Shareholder
9	Report on Climate Lobbying	Against	Against	Shareholder

## FIDELITY NATIONAL INFORMATION SERVICES, INC.

Ticker: FIS Security ID: 31620M106  
 Meeting Date: MAY 24, 2023 Meeting Type: Annual  
 Record Date: MAR 31, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Lee Adrean	For	For	Management
1b	Elect Director Ellen R. Alemany	For	For	Management
1c	Elect Director Mark D. Benjamin	For	For	Management
1d	Elect Director Vijay G. D'Silva	For	For	Management
1e	Elect Director Stephanie L. Ferris	For	For	Management
1f	Elect Director Jeffrey A. Goldstein	For	For	Management
1g	Elect Director Lisa A. Hook	For	For	Management
1h	Elect Director Kenneth T. Lamneck	For	For	Management
1i	Elect Director Gary L. Lauer	For	For	Management
1j	Elect Director Louise M. Parent	For	For	Management
1k	Elect Director Brian T. Shea	For	For	Management
1l	Elect Director James B. Stallings, Jr.	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
4	Ratify KPMG LLP as Auditors			

## FISERV, INC.

Ticker: FISV Security ID: 337738108  
 Meeting Date: MAY 17, 2023 Meeting Type: Annual  
 Record Date: MAR 20, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1.1	Elect Director Frank J. Bisignano	For	For	Management
1.2	Elect Director Henrique de Castro	For	For	Management
1.3	Elect Director Harry F. DiSimone	For	For	Management
1.4	Elect Director Dylan G. Haggart	For	For	Management
1.5	Elect Director Wafaa Mamilli	For	For	Management
1.6	Elect Director Heidi G. Miller	For	For	Management
1.7	Elect Director Doyle R. Simons	For	For	Management
1.8	Elect Director Kevin M. Warren	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
4	Ratify Deloitte & Touche LLP as Auditors	For	For	Management
5	Require Independent Board Chairman	Against	Against	Shareholder

## FOX CORP.

Ticker: FOXA Security ID: 35137L204  
 Meeting Date: NOV 03, 2022 Meeting Type: Annual  
 Record Date: SEP 12, 2022

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director K. Rupert Murdoch	For	For	Management
1b	Elect Director Lachlan K. Murdoch	For	For	Management
1c	Elect Director William A. Burck	For	For	Management
1d	Elect Director Chase Carey	For	For	Management
1e	Elect Director Anne Dias	For	For	Management
1f	Elect Director Roland A. Hernandez	For	For	Management
1g	Elect Director Jacques Nasser	For	For	Management
1h	Elect Director Paul D. Ryan	For	For	Management
2	Ratify Ernst & Young LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Amend Articles of Incorporation To Provide for Exculpation Provision	For	For	Management
5	Report on Lobbying Payments and Policy	Against	Against	Shareholder



## GAMING AND LEISURE PROPERTIES, INC.

Ticker: GLPI Security ID: 36467J108  
 Meeting Date: JUN 15, 2023 Meeting Type: Annual  
 Record Date: APR 11, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1.1	Elect Director Peter M. Carlino	For	For	Management
1.2	Elect Director JoAnne A. Epps	For	For	Management
1.3	Elect Director Carol 'Lili' Lynton	For	For	Management
1.4	Elect Director Joseph W. Marshall, III	For	For	Management
1.5	Elect Director James B. Perry	For	For	Management
1.6	Elect Director Barry F. Schwartz	For	For	Management
1.7	Elect Director Earl C. Shanks	For	For	Management
1.8	Elect Director E. Scott Urdang	For	For	Management
2	Ratify Deloitte & Touche LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management

## GE HEALTHCARE TECHNOLOGIES, INC.

Ticker: GEHC Security ID: 36266G107  
 Meeting Date: MAY 23, 2023 Meeting Type: Annual  
 Record Date: MAR 27, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Peter J. Arduini	For	For	Management
1b	Elect Director H. Lawrence Culp, Jr.	For	For	Management
1c	Elect Director Rodney F. Hochman	For	For	Management
1d	Elect Director Lloyd W. Howell, Jr.	For	For	Management
1e	Elect Director Risa Lavizzo-Mourey	For	For	Management
1f	Elect Director Catherine Lesjak	For	For	Management
1g	Elect Director Anne T. Madden	For	For	Management
1h	Elect Director Tomislav Mihaljevic	For	For	Management
1i	Elect Director William J. Stromberg	For	For	Management
1j	Elect Director Phoebe L. Yang	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
4	Ratify Deloitte & Touche LLP as Auditors	For	For	Management

## GENERAL ELECTRIC CO.

Ticker: GE Security ID: 369604301  
 Meeting Date: MAY 03, 2023 Meeting Type: Annual  
 Record Date: MAR 07, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Stephen Angel	For	For	Management
1b	Elect Director Sebastien Bazin	For	For	Management
1c	Elect Director H. Lawrence Culp, Jr.	For	For	Management
1d	Elect Director Edward Garden	For	For	Management
1e	Elect Director Isabella Goren	For	For	Management
1f	Elect Director Thomas Horton	For	For	Management
1g	Elect Director Catherine Lesjak	For	For	Management
1h	Elect Director Darren McDew	For	For	Management
1i	Elect Director Paula Rospud Reynolds	For	For	Management
1j	Elect Director Jessica Uhl	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
4	Ratify Deloitte & Touche LLP as Auditors	For	For	Management
5	Require Independent Board Chairman	Against	Against	Shareholder
6	Hire Investment Bank to Explore Sale of Company	Against	Against	Shareholder
7	Issue Audited Report on Fiduciary Relevance of Decarbonization Goal	Against	Against	Shareholder
8	Issue Audited Report on Impact of IEA Net-Zero Emissions by 2050 Scenario	Against	Against	Shareholder

## GILEAD SCIENCES, INC.

Ticker: GILD Security ID: 375558103  
 Meeting Date: MAY 03, 2023 Meeting Type: Annual  
 Record Date: MAR 15, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Jacqueline K. Barton	For	For	Management
1b	Elect Director Jeffrey A. Bluestone	For	For	Management
1c	Elect Director Sandra J. Horning	For	For	Management
1d	Elect Director Kelly A. Kramer	For	For	Management
1e	Elect Director Kevin E. Lofton	For	For	Management
1f	Elect Director Harish Manwani	For	For	Management
1g	Elect Director Daniel P. O'Day	For	For	Management
1h	Elect Director Javier J. Rodriguez	For	For	Management
1i	Elect Director Anthony Welters	For	For	Management
2	Ratify Ernst & Young LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
5	Amend Qualified Employee Stock Purchase Plan	For	For	Management
6	Require More Director Nominations Than Open Seats	Against	Against	Shareholder
7	Amend Right to Call Special Meeting	Against	Against	Shareholder
8	Report on Impact of Extended Patent Exclusivities on Product Access	Against	Against	Shareholder

## GSK PLC

Ticker: GSK Security ID: 37733W105  
 Meeting Date: JUL 06, 2022 Meeting Type: Special  
 Record Date: MAY 27, 2022

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1	Approve Matters Relating to the Demerger of Haleon Group from the GSK Group	For	For	Management
2	Approve the Related Party Transaction Arrangements	For	For	Management

## GSK PLC

Ticker: GSK Security ID: 37733W204  
 Meeting Date: MAY 03, 2023 Meeting Type: Annual  
 Record Date: MAR 16, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1	Accept Financial Statements and Statutory Reports	For	For	Management
2	Approve Remuneration Report	For	For	Management
3	Elect Julie Brown as Director	For	For	Management
4	Elect Vishal Sikka as Director	For	For	Management
5	Elect Elizabeth McKee Anderson as Director	For	For	Management
6	Re-elect Sir Jonathan Symonds as Director	For	For	Management
7	Re-elect Dame Emma Walmsley as Director	For	For	Management
8	Re-elect Charles Bancroft as Director	For	For	Management
9	Re-elect Hal Barron as Director	For	For	Management
10	Re-elect Anne Beal as Director	For	For	Management
11	Re-elect Harry Dietz as Director	For	For	Management
12	Re-elect Jesse Goodman as Director	For	For	Management
13	Re-elect Urs Rohner as Director	For	For	Management
14	Reappoint Deloitte LLP as Auditors	For	For	Management
15	Authorise the Audit & Risk Committee to Fix Remuneration of Auditors	For	For	Management
16	Approve Amendments to the Remuneration Policy	For	For	Management
17	Authorise UK Political Donations and Expenditure	For	For	Management
18	Authorise Issue of Equity	For	For	Management
19	Authorise Issue of Equity without Pre-emptive Rights	For	For	Management
20	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	For	For	Management
21	Authorise Market Purchase of Ordinary Shares	For	For	Management
22	Approve the Exemption from Statement of the Name of the Senior Statutory Auditor in Published Copies of the Auditors' Reports	For	For	Management
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	For	For	Management

## HALEON PLC

Ticker: HLN Security ID: 405552100  
 Meeting Date: APR 20, 2023 Meeting Type: Annual  
 Record Date: MAR 09, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1	Accept Financial Statements and Statutory Reports	For	For	Management
2	Approve Remuneration Report	For	For	Management
3	Approve Remuneration Policy	For	For	Management
4	Approve Final Dividend	For	For	Management
5	Elect Sir Dave Lewis as Director	For	For	Management
6	Elect Brian McNamara as Director	For	For	Management
7	Elect Tobias Hestler as Director	For	For	Management
8	Elect Vindi Banga as Director	For	For	Management
9	Elect Marie-Anne Aymerich as Director	For	For	Management
10	Elect Tracy Clarke as Director	For	For	Management
11	Elect Dame Vivienne Cox as Director	For	For	Management
12	Elect Asmita Dubey as Director	For	For	Management
13	Elect Deirdre Mahlan as Director	For	For	Management
14	Elect David Denton as Director	For	For	Management
15	Elect Bryan Supran as Director	For	For	Management
16	Appoint KPMG LLP as Auditors	For	For	Management
17	Authorise the Audit & Risk Committee to Fix Remuneration of Auditors	For	For	Management
18	Authorise UK Political Donations and Expenditure	For	For	Management
19	Authorise Issue of Equity	For	For	Management
20	Authorise Issue of Equity without Pre-emptive Rights	For	For	Management
21	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	For	For	Management
22	Authorise the Company to Call General Meeting with Two Weeks' Notice	For	For	Management
23	Approve Performance Share Plan	For	For	Management
24	Approve Share Value Plan	For	For	Management
25	Approve Deferred Annual Bonus Plan	For	For	Management
26	Authorise Market Purchase of Ordinary Shares	For	For	Management
27	Authorise Off-Market Purchase of Ordinary Shares from Pfizer	For	For	Management
28	Authorise Off-Market Purchase of Ordinary Shares from GSK Shareholders	For	For	Management
29	Approve Waiver of Rule 9 of the Takeover Code	For	For	Management

## HEWLETT PACKARD ENTERPRISE CO.

Ticker: HPE Security ID: 42824C109  
 Meeting Date: APR 05, 2023 Meeting Type: Annual  
 Record Date: FEB 06, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Daniel Ammann	For	For	Management
1b	Elect Director Pamela L. Carter	For	For	Management
1c	Elect Director Frank A. D'Amelio	For	For	Management
1d	Elect Director Regina E. Dugan	For	For	Management
1e	Elect Director Jean M. Hobby	For	For	Management
1f	Elect Director Raymond J. Lane	For	Against	Management
1g	Elect Director Ann M. Livermore	For	For	Management
1h	Elect Director Antonio F. Neri	For	For	Management
1i	Elect Director Charles H. Noski	For	For	Management
1j	Elect Director Raymond E. Ozzie	For	For	Management
1k	Elect Director Gary M. Reiner	For	For	Management
1l	Elect Director Patricia F. Russo	For	For	Management
2	Ratify Ernst & Young LLP as Auditors	For	For	Management
3	Amend Omnibus Stock Plan	For	For	Management
4	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
5	Report on Lobbying Payments and Policy	Against	Against	Shareholder

## HONDA MOTOR CO., LTD.

Ticker: 7267 Security ID: 438128308  
 Meeting Date: JUN 21, 2023 Meeting Type: Annual  
 Record Date: MAR 30, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1.1	Elect Director Kuraishi, Seiji	For	For	Management
1.2	Elect Director Mibe, Toshihiro	For	For	Management
1.3	Elect Director Aoyama, Shinji	For	For	Management
1.4	Elect Director Kaihara, Noriya	For	For	Management
1.5	Elect Director Suzuki, Asako	For	For	Management
1.6	Elect Director Suzuki, Masafumi	For	For	Management
1.7	Elect Director Sakai, Kunihiko	For	For	Management
1.8	Elect Director Kokubu, Fumiya	For	For	Management
1.9	Elect Director Ogawa, Yoichiro	For	For	Management
1.10	Elect Director Higashi, Kazuhiro	For	For	Management
1.11	Elect Director Nagata, Ryoko	For	For	Management

HP, INC.

Ticker: HPQ Security ID: 40434L105  
 Meeting Date: APR 24, 2023 Meeting Type: Annual  
 Record Date: FEB 23, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Aida M. Alvarez	For	For	Management
1b	Elect Director Shumeet Banerji	For	For	Management
1c	Elect Director Robert R. Bennett	For	For	Management
1d	Elect Director Charles "Chip" V. Bergh	For	For	Management
1e	Elect Director Bruce Broussard	For	For	Management
1f	Elect Director Stacy Brown-Philpot	For	For	Management
1g	Elect Director Stephanie A. Burns	For	For	Management
1h	Elect Director Mary Anne Citrino	For	For	Management
1i	Elect Director Richard L. Clemmer	For	For	Management
1j	Elect Director Enrique J. Lores	For	For	Management
1k	Elect Director Judith "Jami" Miscik	For	For	Management
1l	Elect Director Kim K.W. Rucker	For	For	Management
1m	Elect Director Subra Suresh	For	For	Management
2	Ratify Ernst & Young LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
5	Provide Right to Act by Written Consent	Against	For	Shareholder

INCYTE CORP.

Ticker: INCY Security ID: 45337C102  
 Meeting Date: JUN 14, 2023 Meeting Type: Annual  
 Record Date: APR 18, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1.1	Elect Director Julian C. Baker	For	For	Management
1.2	Elect Director Jean-Jacques Bienaime	For	For	Management
1.3	Elect Director Otis W. Brawley	For	For	Management
1.4	Elect Director Paul J. Clancy	For	For	Management
1.5	Elect Director Jacquelyn A. Fouse	For	For	Management
1.6	Elect Director Edmund P. Harrigan	For	For	Management
1.7	Elect Director Katherine A. High	For	For	Management
1.8	Elect Director Herve Hoppenot	For	For	Management
1.9	Elect Director Susanne Schaffert	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
4	Amend Omnibus Stock Plan	For	For	Management
5	Amend Qualified Employee Stock Purchase Plan	For	For	Management
6	Ratify Ernst & Young LLP as Auditors	For	For	Management



## JOHNSON CONTROLS INTERNATIONAL PLC

Ticker: JCI Security ID: G51502105  
 Meeting Date: MAR 08, 2023 Meeting Type: Annual  
 Record Date: JAN 05, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Jean Blackwell	For	For	Management
1b	Elect Director Pierre Cohade	For	For	Management
1c	Elect Director Michael E. Daniels	For	For	Management
1d	Elect Director W. Roy Dunbar	For	For	Management
1e	Elect Director Gretchen R. Haggerty	For	For	Management
1f	Elect Director Ayesha Khanna	For	For	Management
1g	Elect Director Simone Menne	For	For	Management
1h	Elect Director George R. Oliver	For	For	Management
1i	Elect Director Jurgen Tinggren	For	For	Management
1j	Elect Director Mark Vergnano	For	For	Management
1k	Elect Director John D. Young	For	For	Management
2a	Ratify PricewaterhouseCoopers LLP as Auditors	For	For	Management
2b	Authorize Board to Fix Remuneration of Auditors	For	For	Management
3	Authorize Market Purchases of Company Shares	For	For	Management
4	Determine Price Range for Reissuance of Treasury Shares	For	For	Management
5	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
6	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
7	Approve the Directors' Authority to Allot Shares	For	For	Management
8	Approve the Disapplication of Statutory Pre-Emption Rights	For	For	Management

## JUNIPER NETWORKS, INC.

Ticker: JNPR Security ID: 48203R104  
 Meeting Date: MAY 10, 2023 Meeting Type: Annual  
 Record Date: MAR 21, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Anne DelSanto	For	For	Management
1b	Elect Director Kevin DeNuccio	For	For	Management
1c	Elect Director James Dolce	For	For	Management
1d	Elect Director Steven Fernandez	For	For	Management
1e	Elect Director Christine Gorjanc	For	For	Management
1f	Elect Director Janet Haugen	For	For	Management
1g	Elect Director Scott Kriens	For	For	Management
1h	Elect Director Rahul Merchant	For	For	Management
1i	Elect Director Rami Rahim	For	For	Management
1j	Elect Director William Stensrud	For	For	Management
2	Ratify Ernst & Young LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
5	Amend Omnibus Stock Plan	For	For	Management

## LINCOLN NATIONAL CORP.

Ticker: LNC Security ID: 534187109  
 Meeting Date: MAY 25, 2023 Meeting Type: Annual  
 Record Date: MAR 20, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1.1	Elect Director Deirdre P. Connelly	For	For	Management
1.2	Elect Director Ellen G. Cooper	For	For	Management
1.3	Elect Director William H. Cunningham	For	For	Management
1.4	Elect Director Reginald E. Davis	For	For	Management
1.5	Elect Director Eric G. Johnson	For	For	Management
1.6	Elect Director Gary C. Kelly	For	For	Management
1.7	Elect Director M. Leanne Lachman	For	For	Management
1.8	Elect Director Dale LeFebvre	For	For	Management
1.9	Elect Director Janet Liang	For	For	Management
1.10	Elect Director Michael F. Mee	For	For	Management
1.11	Elect Director Lynn M. Utter	For	For	Management
2	Ratify Ernst & Young LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
5	Amend Omnibus Stock Plan	For	For	Management
6	Require Independent Board Chair	Against	Against	Shareholder
7	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	Against	Against	Shareholder

## LYONDELLBASELL INDUSTRIES NV

Ticker: LYB Security ID: N53745100  
 Meeting Date: MAY 19, 2023 Meeting Type: Annual  
 Record Date: APR 21, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Jacques Aigrain	For	For	Management
1b	Elect Director Lincoln Benet	For	For	Management
1c	Elect Director Robin Buchanan	For	For	Management
1d	Elect Director Anthony (Tony) Chase	For	For	Management
1e	Elect Director Robert (Bob) Dudley	For	For	Management
1f	Elect Director Claire Farley	For	For	Management
1g	Elect Director Rita Griffin	For	For	Management
1h	Elect Director Michael Hanley	For	For	Management
1i	Elect Director Virginia Kamsky	For	For	Management
1j	Elect Director Albert Manifold	For	For	Management
1k	Elect Director Peter Vanacker	For	For	Management
2	Approve Discharge of Directors	For	For	Management
3	Adopt Financial Statements and Statutory Reports	For	For	Management
4	Ratify PricewaterhouseCoopers Accountants N.V. as Auditors	For	For	Management
5	Ratify PricewaterhouseCoopers LLP as Auditors	For	For	Management
6	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
7	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
8	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	For	For	Management
9	Approve Cancellation of Shares	For	For	Management

## MEDTRONIC PLC

Ticker: MDT Security ID: G5960L103  
 Meeting Date: DEC 08, 2022 Meeting Type: Annual  
 Record Date: OCT 11, 2022

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Richard H. Anderson	For	For	Management
1b	Elect Director Craig Arnold	For	For	Management
1c	Elect Director Scott C. Donnelly	For	For	Management
1d	Elect Director Lidia L. Fonseca	For	For	Management
1e	Elect Director Andrea J. Goldsmith	For	For	Management
1f	Elect Director Randall J. Hogan, III	For	For	Management
1g	Elect Director Kevin E. Lofton	For	For	Management
1h	Elect Director Geoffrey S. Martha	For	For	Management
1i	Elect Director Elizabeth G. Nabel	For	For	Management
1j	Elect Director Denise M. O'Leary	For	For	Management
1k	Elect Director Kendall J. Powell	For	For	Management
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Renew the Board's Authority to Issue Shares Under Irish Law	For	For	Management
5	Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights Under Irish Law	For	For	Management
6	Authorize Overseas Market Purchases of Ordinary Shares	For	For	Management

## META PLATFORMS, INC.

Ticker: META Security ID: 30303M102  
 Meeting Date: MAY 31, 2023 Meeting Type: Annual  
 Record Date: APR 06, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1.1	Elect Director Peggy Alford	For	For	Management
1.2	Elect Director Marc L. Andreessen	For	For	Management
1.3	Elect Director Andrew W. Houston	For	For	Management
1.4	Elect Director Nancy Killefer	For	For	Management
1.5	Elect Director Robert M. Kimmitt	For	For	Management
1.6	Elect Director Sheryl K. Sandberg	For	For	Management
1.7	Elect Director Tracey T. Travis	For	For	Management
1.8	Elect Director Tony Xu	For	For	Management
1.9	Elect Director Mark Zuckerberg	For	For	Management
2	Ratify Ernst & Young LLP as Auditors	For	For	Management
3	Report on Government Take Down Requests	Against	Against	Shareholder
4	Approve Recapitalization Plan for all Stock to Have One-vote per Share	Against	For	Shareholder
5	Report on Human Rights Impact Assessment of Targeted Advertising	Against	Against	Shareholder
6	Report on Lobbying Payments and Policy	Against	Against	Shareholder
7	Report on Allegations of Political Entanglement and Content Management Biases in India	Against	Against	Shareholder
8	Report on Framework to Assess Company Lobbying Alignment with Climate Goals	Against	Against	Shareholder
9	Report on Data Privacy regarding Reproductive Healthcare	Against	Against	Shareholder



## METLIFE, INC.

Ticker: MET Security ID: 59156R108  
 Meeting Date: JUN 20, 2023 Meeting Type: Annual  
 Record Date: APR 21, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Cheryl W. Grise	For	For	Management
1b	Elect Director Carlos M. Gutierrez	For	For	Management
1c	Elect Director Carla A. Harris	For	For	Management
1d	Elect Director Gerald L. Hassell	For	For	Management
1e	Elect Director David L. Herzog	For	For	Management
1f	Elect Director R. Glenn Hubbard	For	For	Management
1g	Elect Director Jeh C. Johnson	For	For	Management
1h	Elect Director Edward J. Kelly, III	For	For	Management
1i	Elect Director William E. Kennard	For	For	Management
1j	Elect Director Michel A. Khalaf	For	For	Management
1k	Elect Director Catherine R. Kinney	For	For	Management
1l	Elect Director Diana L. McKenzie	For	For	Management
1m	Elect Director Denise M. Morrison	For	For	Management
1n	Elect Director Mark A. Weinberger	For	For	Management
2	Ratify Deloitte & Touche LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management

## MICRO FOCUS INTERNATIONAL PLC

Ticker: MCRO Security ID: 594837403  
 Meeting Date: OCT 18, 2022 Meeting Type: Special  
 Record Date: SEP 16, 2022

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1	Approve Scheme of Arrangement	For	For	Management
1	Approve Matters Relating to the Recommended Acquisition of MICRO FOCUS INTERNATIONAL PLC by OpenText Corporation	For	For	Management

## MICROCHIP TECHNOLOGY, INC.

Ticker: MCHP Security ID: 595017104  
 Meeting Date: AUG 23, 2022 Meeting Type: Annual  
 Record Date: JUN 24, 2022

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1.1	Elect Director Matthew W. Chapman	For	For	Management
1.2	Elect Director Esther L. Johnson	For	For	Management
1.3	Elect Director Karlton D. Johnson	For	For	Management
1.4	Elect Director Wade F. Meyercord	For	For	Management
1.5	Elect Director Ganesh Moorthy	For	For	Management
1.6	Elect Director Karen M. Rapp	For	For	Management
1.7	Elect Director Steve Sanghi	For	For	Management
2	Ratify Ernst & Young LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management

## MICROSOFT CORP.

Ticker: MSFT Security ID: 594918104  
 Meeting Date: DEC 13, 2022 Meeting Type: Annual  
 Record Date: OCT 12, 2022

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1.1	Elect Director Reid G. Hoffman	For	For	Management
1.2	Elect Director Hugh F. Johnston	For	For	Management
1.3	Elect Director Teri L. List	For	For	Management
1.4	Elect Director Satya Nadella	For	For	Management
1.5	Elect Director Sandra E. Peterson	For	For	Management
1.6	Elect Director Penny S. Pritzker	For	For	Management
1.7	Elect Director Carlos A. Rodriguez	For	For	Management
1.8	Elect Director Charles W. Scharf	For	For	Management
1.9	Elect Director John W. Stanton	For	For	Management
1.10	Elect Director John W. Thompson	For	For	Management
1.11	Elect Director Emma N. Walmsley	For	For	Management
1.12	Elect Director Padmasree Warrior	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Ratify Deloitte & Touche LLP as Auditors	For	For	Management
4	Report on Cost/Benefit Analysis of Diversity and Inclusion	Against	Against	Shareholder
5	Report on Hiring of Persons with Arrest or Incarceration Records	Against	Against	Shareholder
6	Assess and Report on the Company's Retirement Funds' Management of Systemic Climate Risk	Against	Against	Shareholder
7	Report on Government Use of Microsoft Technology	Against	Against	Shareholder
8	Report on Development of Products for Military	Against	Against	Shareholder
9	Report on Tax Transparency	Against	Against	Shareholder

## MOLSON COORS BEVERAGE CO.

Ticker: TAP Security ID: 60871R209  
 Meeting Date: MAY 17, 2023 Meeting Type: Annual  
 Record Date: MAR 24, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1.1	Elect Director Roger G. Eaton	For	For	Management
1.2	Elect Director Charles M. Herington	For	For	Management
1.3	Elect Director H. Sanford Riley	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management

## NOVARTIS AG

Ticker: NOVN Security ID: 66987V109  
 Meeting Date: MAR 07, 2023 Meeting Type: Annual  
 Record Date: JAN 24, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1	Accept Financial Statements and Statutory Reports	For	For	Management
2	Approve Discharge of Board and Senior Management	For	For	Management
3	Approve Allocation of Income and Dividends of CHF 3.20 per Share	For	For	Management
4	Approve CHF 63.1 Million Reduction in Share Capital via Cancellation of Repurchased Shares	For	For	Management
5	Authorize Repurchase of up to CHF 10 Billion in Issued Share Capital	For	For	Management
6.1	Amend Articles Re: Electronic Participation; Virtual-Only Shareholder Meetings	For	Against	Management
6.2	Amend Articles of Association	For	For	Management
6.3	Amend Articles of Association	For	For	Management
7.1	Approve Remuneration of Directors in the Amount of CHF 8.8 Million	For	For	Management
7.2	Approve Maximum Remuneration of Executive Committee in the Amount of CHF 90 Million	For	For	Management
7.3	Approve Remuneration Report	For	For	Management
8.1	Re-elect Joerg Reinhardt as Director and Board Chair	For	For	Management
8.2	Re-elect Nancy Andrews as Director	For	For	Management
8.3	Re-elect Ton Buechner as Director	For	For	Management
8.4	Re-elect Patrice Bula as Director	For	For	Management
8.5	Re-elect Elizabeth Doherty as Director	For	For	Management
8.6	Re-elect Bridgette Heller as Director	For	For	Management
8.7	Re-elect Daniel Hochstrasser as Director	For	For	Management
8.8	Re-elect Frans van Houten as Director	For	For	Management
8.9	Re-elect Simon Moroney as Director	For	For	Management
8.10	Re-elect Ana de Pro Gonzalo as Director	For	For	Management
8.11	Re-elect Charles Sawyers as Director	For	For	Management
8.12	Re-elect William Winters as Director	For	For	Management
8.13	Elect John Young as Director	For	For	Management
9.1	Reappoint Patrice Bula as Member of the Compensation Committee	For	For	Management
9.2	Reappoint Bridgette Heller as Member of the Compensation Committee	For	For	Management
9.3	Reappoint Simon Moroney as Member of the Compensation Committee	For	For	Management
9.4	Reappoint William Winters as Member of the Compensation	For	For	Management

## OCCIDENTAL PETROLEUM CORP.

Ticker: OXY Security ID: 674599105  
 Meeting Date: MAY 05, 2023 Meeting Type: Annual  
 Record Date: MAR 10, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Vicky A. Bailey	For	For	Management
1b	Elect Director Andrew Gould	For	For	Management
1c	Elect Director Carlos M. Gutierrez	For	For	Management
1d	Elect Director Vicki Hollub	For	For	Management
1e	Elect Director William R. Klesse	For	For	Management
1f	Elect Director Jack B. Moore	For	For	Management
1g	Elect Director Claire O'Neill	For	For	Management
1h	Elect Director Avedick B. Poladian	For	For	Management
1i	Elect Director Ken Robinson	For	For	Management
1j	Elect Director Robert M. Shearer	For	For	Management
2	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Ratify KPMG LLP as Auditors	For	For	Management
5	Require Independent Board Chair	Against	Against	Shareholder

## OTIS WORLDWIDE CORP.

Ticker: OTIS Security ID: 68902V107  
 Meeting Date: MAY 18, 2023 Meeting Type: Annual  
 Record Date: MAR 20, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Jeffrey H. Black	For	For	Management
1b	Elect Director Nelda J. Connors	For	For	Management
1c	Elect Director Kathy Hopinkah Hannan	For	For	Management
1d	Elect Director Shailesh G. Jejurikar	For	For	Management
1e	Elect Director Christopher J. Kearney	For	For	Management
1f	Elect Director Judith F. Marks	For	For	Management
1g	Elect Director Harold W. McGraw, III	For	For	Management
1h	Elect Director Margaret M. V. Preston	For	For	Management
1i	Elect Director Shelley Stewart, Jr.	For	For	Management
1j	Elect Director John H. Walker	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Ratify PricewaterhouseCoopers LLP as Auditors	For	For	Management
4	Require Independent Board Chair	Against	Against	Shareholder



## RAYTHEON TECHNOLOGIES CORP.

Ticker: RTX Security ID: 75513E101  
 Meeting Date: MAY 02, 2023 Meeting Type: Annual  
 Record Date: MAR 07, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Tracy A. Atkinson	For	For	Management
1b	Elect Director Leanne G. Caret	For	For	Management
1c	Elect Director Bernard A. Harris, Jr.	For	For	Management
1d	Elect Director Gregory J. Hayes	For	For	Management
1e	Elect Director George R. Oliver	For	For	Management
1f	Elect Director Robert K. (Kelly) Ortberg	For	For	Management
1g	Elect Director Dinesh C. Paliwal	For	For	Management
1h	Elect Director Ellen M. Pawlikowski	For	For	Management
1i	Elect Director Denise L. Ramos	For	For	Management
1j	Elect Director Fredric G. Reynolds	For	For	Management
1k	Elect Director Brian C. Rogers	For	For	Management
1l	Elect Director James A. Winnefeld, Jr.	For	For	Management
1m	Elect Director Robert O. Work	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
4	Ratify PricewaterhouseCoopers LLP as Auditors	For	For	Management
5	Eliminate Supermajority Vote Requirement	For	For	Management
6	Amend Certificate of Incorporation to Eliminate Personal Liability of Officers for Monetary Damages For Breach of Fiduciary Duty as an Officer	For	For	Management
7	Require Independent Board Chair	Against	Against	Shareholder
8	Report on Efforts to Reduce GHG Emissions in Alignment with Paris Agreement Goal	Against	Against	Shareholder

## REGENERON PHARMACEUTICALS, INC.

Ticker: REGN Security ID: 75886F107  
 Meeting Date: JUN 09, 2023 Meeting Type: Annual  
 Record Date: APR 11, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Joseph L. Goldstein	For	For	Management
1b	Elect Director Christine A. Poon	For	For	Management
1c	Elect Director Craig B. Thompson	For	For	Management
1d	Elect Director Huda Y. Zoghbi	For	For	Management
2	Ratify PricewaterhouseCoopers LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
5	Report on Impact of Extended Patent Exclusivities on Product Access	Against	Against	Shareholder

## SANOFI

Ticker: SAN Security ID: 80105N105  
 Meeting Date: MAY 25, 2023 Meeting Type: Annual/Special  
 Record Date: APR 05, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1	Approve Financial Statements and Statutory Reports	For	For	Management
2	Approve Consolidated Financial Statements and Statutory Reports	For	For	Management
3	Approve Allocation of Income and Dividends of EUR 3.56 per Share	For	For	Management
4	Elect Frederic Oudea as Director	For	For	Management
5	Approve Compensation Report of Corporate Officers	For	For	Management
6	Approve Compensation of Serge Weinberg, Chairman of the Board	For	For	Management
7	Approve Compensation of Paul Hudson, CEO	For	For	Management
8	Approve Remuneration of Directors in the Aggregate Amount of EUR 2.5 Million	For	For	Management
9	Approve Remuneration Policy of Directors	For	For	Management
10	Approve Remuneration Policy of Chairman of the Board	For	For	Management
11	Approve Remuneration Policy of CEO	For	For	Management
12	Renew Appointment of PricewaterhouseCoopers Audit as Auditor	For	For	Management
13	Ratify Change Location of Registered Office to 46, Avenue de la Grande Armee, 75017 Paris and Amend Article 4 of Bylaws Accordingly	For	For	Management
14	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	For	For	Management
15	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	For	For	Management
16	Authorize Issuance of Equity or Equity-Linked Securities with Pre-emptive Rights up to Aggregate Nominal Amount of EUR 997 Million	For	For	Management
17	Authorize Issuance of Equity or Equity-Linked Securities without Pre-emptive Rights up to Aggregate Nominal Amount of EUR 240 Million	For	For	Management
18	Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 240 Million	For	For	Management
19	Approve Issuance of Debt Securities Giving Access to New Shares of Subsidiaries and/or Debt Securities, up to Aggregate Amount of EUR 7 Billion	For	For	Management
20	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 16-18	For	For	Management
21	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	For	For	Management
22	Authorize Capitalization of Reserves of Up to EUR 500 Million for Bonus Issue or Increase in Par Value	For	For	Management
23	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	For	For	Management
24	Authorize Filing of Required Documents/Other Formalities	For	For	Management

## STATE STREET CORP.

Ticker: STT Security ID: 857477103  
 Meeting Date: MAY 17, 2023 Meeting Type: Annual  
 Record Date: MAR 21, 2023

1e	Elect Director William C. Freda	For	For	Management
1f	Elect Director Sara Mathew	For	For	Management
1g	Elect Director William L. Meaney	For	For	Management
1h	Elect Director Ronald P. O'Hanley	For	For	Management
1i	Elect Director Sean O'Sullivan	For	For	Management
1j	Elect Director Julio A. Portalatin	For	For	Management
1k	Elect Director John B. Rhea	For	For	Management
1l	Elect Director Gregory L. Summe	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
4	Amend Omnibus Stock Plan	For	For	Management
5	Ratify Ernst & Young LLP as Auditors	For	For	Management
6	Report on Asset Management Policies and Diversified Investors	Against	Against	Shareholder

## T-MOBILE US, INC.

Ticker: TMUS Security ID: 872590104  
 Meeting Date: JUN 16, 2023 Meeting Type: Annual  
 Record Date: APR 17, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1.1	Elect Director Andre Almeida	For	For	Management
1.2	Elect Director Marcelo Claure	For	For	Management
1.3	Elect Director Srikant M. Datar	For	For	Management
1.4	Elect Director Srinivasan Gopalan	For	For	Management
1.5	Elect Director Timotheus Hottges	For	For	Management
1.6	Elect Director Christian P. Illek	For	For	Management
1.7	Elect Director Raphael Kubler	For	For	Management
1.8	Elect Director Thorsten Langheim	For	For	Management
1.9	Elect Director Dominique Leroy	For	For	Management
1.10	Elect Director Letitia A. Long	For	For	Management
1.11	Elect Director G. Michael Sievert	For	For	Management
1.12	Elect Director Teresa A. Taylor	For	For	Management
1.13	Elect Director Kelvin R. Westbrook	For	For	Management
2	Ratify Deloitte & Touche LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Advisory Vote on Say on Pay Frequency Years	Three	One Year	Management
5	Approve Omnibus Stock Plan	For	For	Management
6	Amend Qualified Employee Stock Purchase Plan	For	For	Management

## TE CONNECTIVITY, LTD.

Ticker: TEL Security ID: H84989104  
 Meeting Date: MAR 15, 2023 Meeting Type: Annual  
 Record Date: FEB 23, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Jean-Pierre Clamadieu	For	For	Management
1b	Elect Director Terrence R. Curtin	For	For	Management
1c	Elect Director Carol A. (John) Davidson	For	For	Management
1d	Elect Director Lynn A. Dugle	For	For	Management
1e	Elect Director William A. Jeffrey	For	For	Management
1f	Elect Director Syaru Shirley Lin	For	For	Management
1g	Elect Director Thomas J. Lynch	For	For	Management
1h	Elect Director Heath A. Mitts	For	For	Management
1i	Elect Director Abhijit Y. Talwalkar	For	For	Management
1j	Elect Director Mark C. Trudeau	For	For	Management
1k	Elect Director Dawn C. Willoughby	For	For	Management
1l	Elect Director Laura H. Wright	For	For	Management
2	Elect Board Chairman Thomas J. Lynch	For	For	Management
3a	Elect Abhijit Y. Talwalkar as Member of Management Development and Compensation Committee	For	For	Management
3b	Elect Mark C. Trudeau as Member of Management Development and Compensation Committee	For	For	Management
3c	Elect Dawn C. Willoughby as Member of Management Development and Compensation Committee	For	For	Management
4	Designate Rene Schwarzenbach as Independent Proxy	For	For	Management
5.1	Accept Annual Report for Fiscal Year Ended September 30, 2022	For	For	Management
5.2	Accept Statutory Financial Statements for Fiscal Year Ended September 30, 2022	For	For	Management
5.3	Approve Consolidated Financial Statements for Fiscal Year Ended September 30, 2022	For	For	Management
6	Approve Discharge of Board and Senior Management	For	For	Management
7.1	Ratify Deloitte & Touche LLP as Independent Registered Public Accounting Firm for Fiscal Year 2023	For	For	Management
7.2	Ratify Deloitte AG as Swiss Registered Auditors	For	For	Management
7.3	Ratify PricewaterhouseCoopers AG as Special Auditors	For	For	Management
8	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
9	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
10	Approve Remuneration Report	For	For	Management
11	Approve Remuneration of Executive Management in the Amount of USD 53.5 Million	For	For	Management
12	Approve Remuneration of Board of Directors in the Amount of USD 4.1 Million	For	For	Management
13	Approve Allocation of Available Earnings at September 30, 2022	For	For	Management
14	Approve Declaration of Dividend	For	For	Management
15	Authorize Share Repurchase Program	For	For	Management
16	Approve Reduction in Share Capital via Cancellation of Shares	For	For	Management
17	Amend Articles to Reflect Changes in Capital	For	For	Management

## THE BANK OF NEW YORK MELLON CORP.

Ticker: BK Security ID: 064058100  
 Meeting Date: APR 12, 2023 Meeting Type: Annual  
 Record Date: FEB 16, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Linda Z. Cook	For	For	Management
1b	Elect Director Joseph J. Echevarria	For	For	Management
1c	Elect Director M. Amy Gilliland	For	For	Management
1d	Elect Director Jeffrey A. Goldstein	For	For	Management
1e	Elect Director K. Guru Gowrappan	For	For	Management
1f	Elect Director Ralph Izzo	For	For	Management
1g	Elect Director Sandra E. "Sandie" O'Connor	For	For	Management
1h	Elect Director Elizabeth E. Robinson	For	For	Management
1i	Elect Director Frederick O. Terrell	For	For	Management
1j	Elect Director Robin A. Vince	For	For	Management
1k	Elect Director Alfred W. "Al" Zollar	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
4	Ratify KPMG LLP as Auditors	For	For	Management
5	Approve Omnibus Stock Plan	For	For	Management
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	Against	For	Shareholder

## THE CHARLES SCHWAB CORP.

Ticker: SCHW Security ID: 808513105  
 Meeting Date: MAY 18, 2023 Meeting Type: Annual  
 Record Date: MAR 20, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Marianne C. Brown	For	For	Management
1b	Elect Director Frank C. Herringer	For	For	Management
1c	Elect Director Gerri K. Martin-Flickinger	For	For	Management
1d	Elect Director Todd M. Ricketts	For	For	Management
1e	Elect Director Carolyn Schwab-Pomerantz	For	For	Management
2	Ratify Deloitte & Touche LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
5	Report on Gender/Racial Pay Gap	Against	Against	Shareholder
6	Report on Risks Related to Discrimination Against Individuals Including Political Views	Against	Against	Shareholder

## THE CIGNA GROUP

Ticker: CI Security ID: 125523100  
 Meeting Date: APR 26, 2023 Meeting Type: Annual  
 Record Date: MAR 07, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director David M. Cordani	For	For	Management
1b	Elect Director William J. DeLaney	For	For	Management
1c	Elect Director Eric J. Foss	For	For	Management
1d	Elect Director Elder Granger	For	For	Management
1e	Elect Director Neesha Hathi	For	For	Management
1f	Elect Director George Kurian	For	For	Management
1g	Elect Director Kathleen M. Mazzarella	For	For	Management
1h	Elect Director Mark B. McClellan	For	For	Management
1i	Elect Director Kimberly A. Ross	For	For	Management
1j	Elect Director Eric C. Wiseman	For	For	Management
1k	Elect Director Donna F. Zarcone	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
4	Ratify PricewaterhouseCoopers LLP as Auditors	For	For	Management
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	For	For	Management
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	Against	For	Shareholder
7	Report on Congruency of Political Spending with Company Values and Priorities	Against	Against	Shareholder

## THE GAP, INC.

Ticker: GPS Security ID: 364760108  
 Meeting Date: MAY 09, 2023 Meeting Type: Annual  
 Record Date: MAR 21, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Richard Dickson	For	For	Management
1b	Elect Director Elisabeth B. Donohue	For	For	Management
1c	Elect Director Robert J. Fisher	For	For	Management
1d	Elect Director William S. Fisher	For	For	Management
1e	Elect Director Tracy Gardner	For	For	Management
1f	Elect Director Kathryn Hall	For	For	Management
1g	Elect Director Bob L. Martin	For	For	Management
1h	Elect Director Amy Miles	For	For	Management
1i	Elect Director Chris O'Neill	For	For	Management
1j	Elect Director Mayo A. Shattuck, III	For	For	Management
1k	Elect Director Tariq Shaukat	For	For	Management
1l	Elect Director Salaam Coleman Smith	For	For	Management
2	Ratify Deloitte & Touche LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
5	Amend Omnibus Stock Plan	For	For	Management

## THE GOLDMAN SACHS GROUP, INC.

Ticker: GS Security ID: 38141G104  
 Meeting Date: APR 26, 2023 Meeting Type: Annual  
 Record Date: FEB 27, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Michele Burns	For	For	Management
1b	Elect Director Mark Flaherty	For	For	Management
1c	Elect Director Kimberley Harris	For	For	Management
1d	Elect Director Kevin Johnson	For	For	Management
1e	Elect Director Ellen Kullman	For	For	Management
1f	Elect Director Lakshmi Mittal	For	For	Management
1g	Elect Director Adebayo Ogunlesi	For	For	Management
1h	Elect Director Peter Oppenheimer	For	For	Management
1i	Elect Director David Solomon	For	For	Management
1j	Elect Director Jan Tighe	For	For	Management
1k	Elect Director Jessica Uhl	For	For	Management
1l	Elect Director David Viniar	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
4	Ratify PricewaterhouseCoopers LLP as Auditors	For	For	Management
5	Report on Lobbying Payments and Policy	Against	Against	Shareholder
6	Require Independent Board Chair	Against	Against	Shareholder
7	Publish Third-Party Review on Chinese Congruency of Certain ETFs	Against	Against	Shareholder
8	Oversee and Report a Racial Equity Audit	Against	Against	Shareholder
9	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	Against	Against	Shareholder
10	Disclose 2030 Absolute GHG Reduction Targets Associated with Lending and Underwriting	Against	Against	Shareholder
11	Report on Climate Transition Plan Describing Efforts to Align Financing Activities with GHG Targets	Against	Against	Shareholder
12	Report on Median Gender/Racial Pay Gap	Against	Against	Shareholder

## THE WILLIAMS COMPANIES, INC.

Ticker: WMB Security ID: 969457100  
 Meeting Date: APR 25, 2023 Meeting Type: Annual  
 Record Date: FEB 24, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1.1	Elect Director Alan S. Armstrong	For	For	Management
1.2	Elect Director Stephen W. Bergstrom	For	For	Management
1.3	Elect Director Michael A. Creel	For	For	Management
1.4	Elect Director Stacey H. Dore	For	For	Management
1.5	Elect Director Carri A. Lockhart	For	For	Management
1.6	Elect Director Richard E. Muncrief	For	For	Management
1.7	Elect Director Peter A. Ragauss	For	For	Management
1.8	Elect Director Rose M. Robeson	For	For	Management
1.9	Elect Director Scott D. Sheffield	For	For	Management
1.10	Elect Director Murray D. Smith	For	For	Management
1.11	Elect Director William H. Spence	For	For	Management
1.12	Elect Director Jesse J. Tyson	For	For	Management
2	Ratify Ernst & Young LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management



## TRUIST FINANCIAL CORP.

Ticker: TFC Security ID: 89832Q109  
 Meeting Date: APR 25, 2023 Meeting Type: Annual  
 Record Date: FEB 16, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Jennifer S. Banner	For	For	Management
1b	Elect Director K. David Boyer, Jr.	For	For	Management
1c	Elect Director Agnes Bundy Scanlan	For	For	Management
1d	Elect Director Anna R. Cablik	For	For	Management
1e	Elect Director Dallas S. Clement	For	For	Management
1f	Elect Director Paul D. Donahue	For	For	Management
1g	Elect Director Patrick C. Graney, III	For	For	Management
1h	Elect Director Linnie M. Haynesworth	For	For	Management
1i	Elect Director Kelly S. King	For	For	Management
1j	Elect Director Easter A. Maynard	For	For	Management
1k	Elect Director Donna S. Morea	For	For	Management
1l	Elect Director Charles A. Patton	For	For	Management
1m	Elect Director Nido R. Qubein	For	For	Management
1n	Elect Director David M. Ratcliffe	For	For	Management
1o	Elect Director William H. Rogers, Jr.	For	For	Management
1p	Elect Director Frank P. Scruggs, Jr.	For	For	Management
1q	Elect Director Christine Sears	For	For	Management
1r	Elect Director Thomas E. Skains	For	For	Management
1s	Elect Director Bruce L. Tanner	For	For	Management
1t	Elect Director Thomas N. Thompson	For	For	Management
1u	Elect Director Steven C. Voorhees	For	For	Management
2	Ratify PricewaterhouseCoopers LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
5	Require Independent Board Chair	Against	Against	Shareholder

## UBS GROUP AG

Ticker: UBSG Security ID: H42097107  
 Meeting Date: APR 05, 2023 Meeting Type: Annual  
 Record Date:

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1	Accept Financial Statements and Statutory Reports	For	For	Management
2	Approve Remuneration Report	For	For	Management
3	Approve Sustainability Report	For	For	Management
4	Approve Allocation of Income and Dividends of USD 0.55 per Share	For	For	Management
5.1	Amend Articles Re: General Meeting	For	For	Management
5.2	Approve Virtual-Only Shareholder Meetings	For	Against	Management
5.3	Amend Articles Re: Compensation; External Mandates for Members of the Board of Directors and Executive Committee; Editorial Changes	For	For	Management
5.4	Amend Articles Re: Shares and Share Register	For	For	Management
6	Approve Discharge of Board and Senior Management, excluding French Cross-Border Matter	For	For	Management
7.1	Re-elect Colm Kelleher as Director and Board Chair	For	For	Management
7.2	Re-elect Lukas Gaehwiler as Director	For	For	Management
7.3	Re-elect Jeremy Anderson as Director	For	For	Management
7.4	Re-elect Claudia Boeckstiegel as Director	For	For	Management
7.5	Re-elect William Dudley as Director	For	For	Management
7.6	Re-elect Patrick Firmenich as Director	For	For	Management
7.7	Re-elect Fred Hu as Director	For	For	Management
7.8	Re-elect Mark Hughes as Director	For	For	Management
7.9	Re-elect Nathalie Rachou as Director	For	For	Management
7.10	Re-elect Julie Richardson as Director	For	For	Management
7.11	Re-elect Dieter Wemmer as Director	For	For	Management
7.12	Re-elect Jeanette Wong as Director	For	For	Management
8.1	Reappoint Julie Richardson as Chairperson of the Compensation Committee	For	For	Management
8.2	Reappoint Dieter Wemmer as Member of the Compensation Committee	For	For	Management
8.3	Reappoint Jeanette Wong as Member of the Compensation Committee	For	For	Management
9.1	Approve Remuneration of Directors in the Amount of CHF 13 Million	For	For	Management
9.2	Approve Variable Remuneration of Executive Committee in the Amount of CHF 81.1 Million	For	For	Management
9.3	Approve Fixed Remuneration of Executive Committee in the Amount of CHF 33 Million	For	For	Management
10.1	Designate ADB Altorfer Duss & Beilstein AG as Independent Proxy	For	For	Management
10.2	Ratify Ernst & Young AG as Auditors	For	For	Management
11	Approve CHF 6.3 Million Reduction in Share Capital as Part of the Share Buyback Program via Cancellation of Repurchased Shares	For	For	Management
12	Authorize Repurchase of up to USD 6 Billion in Issued Share Capital	For	For	Management
13.1	Approve CHF 25.9 Million Reduction in Share Capital via Reduction of Nominal Value and Allocation to Capital Contribution Reserves	For	For	Management
13.2	Approve Conversion of Currency of the Share Capital from CHF to USD	For	For	Management
14	Transact Other Business (Voting)	None	Against	Management

## UNITEDHEALTH GROUP, INC.

Ticker: UNH Security ID: 91324P102  
 Meeting Date: JUN 05, 2023 Meeting Type: Annual  
 Record Date: APR 10, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Timothy Flynn	For	For	Management
1b	Elect Director Paul Garcia	For	For	Management
1c	Elect Director Kristen Gil	For	For	Management
1d	Elect Director Stephen Hemsley	For	For	Management
1e	Elect Director Michele Hooper	For	For	Management
1f	Elect Director F. William McNabb, III	For	For	Management
1g	Elect Director Valerie Montgomery Rice	For	For	Management
1h	Elect Director John Noseworthy	For	For	Management
1i	Elect Director Andrew Witty	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
4	Ratify Deloitte & Touche LLP as Auditors	For	For	Management
5	Report on Third-Party Racial Equity Audit	Against	Against	Shareholder
6	Report on Congruency of Political Spending with Company Values and Priorities	Against	Against	Shareholder
7	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	Against	For	Shareholder

## VMWARE, INC.

Ticker: VMW Security ID: 928563402  
 Meeting Date: JUL 12, 2022 Meeting Type: Annual  
 Record Date: MAY 16, 2022

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Nicole Anasenes	For	For	Management
1b	Elect Director Marianne Brown	For	For	Management
1c	Elect Director Paul Sagan	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Ratify PricewaterhouseCoopers LLP as Auditors	For	For	Management

## VMWARE, INC.

Ticker: VMW Security ID: 928563402  
 Meeting Date: NOV 04, 2022 Meeting Type: Special  
 Record Date: SEP 30, 2022

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1	Approve Merger Agreement	For	For	Management
2	Advisory Vote on Golden Parachutes	For	For	Management
3	Adjourn Meeting	For	For	Management
4	Amend Certificate of Incorporation to Eliminate Personal Liability of Directors	For	For	Management

## WELLS FARGO &amp; CO.

Ticker: WFC Security ID: 949746101  
 Meeting Date: APR 25, 2023 Meeting Type: Annual  
 Record Date: FEB 24, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Steven D. Black	For	For	Management
1b	Elect Director Mark A. Chancy	For	For	Management
1c	Elect Director Celeste A. Clark	For	For	Management
1d	Elect Director Theodore F. Craver, Jr.	For	For	Management
1e	Elect Director Richard K. Davis	For	For	Management
1f	Elect Director Wayne M. Hewett	For	For	Management
1g	Elect Director CeCelia (CeCe) G. Morken	For	For	Management
1h	Elect Director Maria R. Morris	For	For	Management
1i	Elect Director Felicia F. Norwood	For	For	Management
1j	Elect Director Richard B. Payne, Jr.	For	For	Management
1k	Elect Director Ronald L. Sargent	For	For	Management
1l	Elect Director Charles W. Scharf	For	For	Management
1m	Elect Director Suzanne M. Vautrinot	For	For	Management
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
3	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management
4	Ratify KPMG LLP as Auditors	For	For	Management
5	Adopt Simple Majority Vote	Against	For	Shareholder
6	Report on Political Expenditures Congruence	Against	Against	Shareholder
7	Report on Climate Lobbying	Against	Against	Shareholder
8	Report on Climate Transition Plan Describing Efforts to Align Financing Activities with GHG Targets	Against	Against	Shareholder
9	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	Against	Against	Shareholder
10	Report on Prevention of Workplace Harassment and Discrimination	Against	For	Shareholder
11	Adopt Policy on Freedom of Association and Collective Bargaining	Against	Against	Shareholder

## ZIMMER BIOMET HOLDINGS, INC.

Ticker: ZBH Security ID: 98956P102  
 Meeting Date: MAY 12, 2023 Meeting Type: Annual  
 Record Date: MAR 13, 2023

#	Proposal	Mgt Rec	Vote Cast	Sponsor
1a	Elect Director Christopher B. Begley	For	For	Management
1b	Elect Director Betsy J. Bernard	For	For	Management
1c	Elect Director Michael J. Farrell	For	For	Management
1d	Elect Director Robert A. Hagemann	For	For	Management
1e	Elect Director Bryan C. Hanson	For	For	Management
1f	Elect Director Arthur J. Higgins	For	For	Management
1g	Elect Director Maria Teresa Hilado	For	For	Management
1h	Elect Director Syed Jafry	For	For	Management
1i	Elect Director Sreelakshmi Kolli	For	For	Management
1j	Elect Director Michael W. Michelson	For	For	Management
2	Ratify PricewaterhouseCoopers LLP as Auditors	For	For	Management
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	Management
4	Advisory Vote on Say on Pay Frequency	One Year	One Year	Management

SIGNATURES:

Pursuant to the requirements of the Investment Company Act of 1940, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

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Dodge & Cox Funds  
(Registrant)

By /s/ Dana M. Emery  
Chair and President, Dodge & Cox Funds

Date 8/23/23



## 2. Barrow Hanley

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### ***AIR PRODUCTS & CHEMICALS INC.***

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<b>ISIN</b>	US0091581068	<b>Meeting Date</b>	26-Jan-23
<b>Ticker</b>	APD	<b>Deadline Date</b>	25-Jan-23
<b>Country</b>	United States	<b>Record Date</b>	30-Nov-22
<b>Blocking</b>	No	<b>Vote Date</b>	13-Jan-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1a.	Elect Tonit M. Calaway	Management	For	For	For
1b.	Elect Charles I. Cogut	Management	For	For	For
1c.	Elect Lisa A. Davis	Management	For	For	For
1d.	Elect Seifollah Ghasemi	Management	For	For	For
1e.	Elect David H. Y. Ho	Management	For	For	For
1f.	Elect Edward L. Monser	Management	For	For	For
1g.	Elect Matthew H. Paull	Management	For	For	For
1h.	Elect Wayne T. Smith	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	For	For

25-Jan-24

Barrow, Hanley, Mewhinney & Strauss, LLC



## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

3.	Frequency of Advisory Vote on Executive Compensation Management	1 Year	1 Year	For
4.	Ratification of Auditor Management	For	For	For

## ARAMARK

<b>ISIN</b>	US03852U1060	<b>Meeting Date</b>	03-Feb-23
<b>Ticker</b>	ARMK	<b>Deadline Date</b>	02-Feb-23
<b>Country</b>	United States	<b>Record Date</b>	12-Dec-22
<b>Blocking</b>	No	<b>Vote Date</b>	12-Jan-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1a.	Elect Susan M. Cameron	Management	For	For	For
1b.	Elect Greg Creed	Management	For	For	For
1c.	Elect Bridgette P. Heller	Management	For	For	For
1d.	Elect Paul C. Hilal	Management	For	For	For
1e.	Elect Kenneth M. Keverian	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1f.	Elect Karen M. King	Management	For	For	For
1g.	Elect Patricia E. Lopez	Management	For	For	For
1h.	Elect Stephen I. Sadove	Management	For	For	For
1i.	Elect Kevin G. Wills	Management	For	For	For
1j.	Elect Arthur B. Winkleblack	Management	For	For	For
1k.	Elect John J. Zillmer	Management	For	For	For
2.	Ratification of Auditor	Management	For	For	For
3.	Advisory Vote on Executive Compensation	Management	For	For	For
4.	Approval of the 2023 Stock Incentive Plan	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### **DEERE & CO.**

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<b>ISIN</b>	US2441991054	<b>Meeting Date</b>	22-Feb-23
<b>Ticker</b>	DE	<b>Deadline Date</b>	21-Feb-23
<b>Country</b>	United States	<b>Record Date</b>	27-Dec-22
<b>Blocking</b>	No	<b>Vote Date</b>	24-Jan-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1a.	Elect Leanne G. Caret	Management	For	For	For
1b.	Elect Tamra A. Erwin	Management	For	For	For
1c.	Elect Alan C. Heuberger	Management	For	For	For
1d.	Elect Charles O. Holliday, Jr.	Management	For	For	For
1e.	Elect Michael O. Johanns	Management	For	For	For
1f.	Elect Clayton M. Jones	Management	For	For	For
1g.	Elect John C. May	Management	For	For	For
1h.	Elect Gregory R. Page	Management	For	For	For
1i.	Elect Sherry M. Smith	Management	For	For	For
1j.	Elect Dmitri L. Stockton	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1k.	Elect Sheila G. Talton	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
4.	Ratification of Auditor	Management	For	For	For
5.	Shareholder Proposal Regarding Severance Approval Policy	Shareholder	Against	For	Against

## QUALCOMM, INC.

<b>ISIN</b>	US7475251036	<b>Meeting Date</b>	08-Mar-23
<b>Ticker</b>	QCOM	<b>Deadline Date</b>	07-Mar-23
<b>Country</b>	United States	<b>Record Date</b>	09-Jan-23
<b>Blocking</b>	No	<b>Vote Date</b>	27-Feb-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1a.	Elect Sylvia Acevedo	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1b.	Elect Cristiano R. Amon	Management	For	For	For
1c.	Elect Mark Fields	Management	For	For	For
1d.	Elect Jeffrey W. Henderson	Management	For	For	For
1e.	Elect Gregory N. Johnson	Management	For	For	For
1f.	Elect Ann M. Livermore	Management	For	For	For
1g.	Elect Mark D. McLaughlin	Management	For	For	For
1h.	Elect Jamie S. Miller	Management	For	For	For
1i.	Elect Irene B. Rosenfeld	Management	For	For	For
1j.	Elect Kornelis Smit	Management	For	For	For
1k.	Elect Jean-Pascal Tricoire	Management	For	For	For
1l.	Elect Anthony J. Vinciguerra	Management	For	For	For
2.	Ratification of Auditor	Management	For	For	For
3.	Approval of the 2023 Long-Term Incentive Plan	Management	For	For	For
4.	Advisory Vote on Executive Compensation	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### AECOM

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<b>ISIN</b>	US00766T1007	<b>Meeting Date</b>	31-Mar-23
<b>Ticker</b>	ACM	<b>Deadline Date</b>	30-Mar-23
<b>Country</b>	United States	<b>Record Date</b>	30-Jan-23
<b>Blocking</b>	No	<b>Vote Date</b>	15-Mar-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1.1	Elect Brad W. Buss	Management	For	For	For
1.2	Elect Lydia H. Kennard	Management	For	For	For
1.3	Elect Kristy M. Pipes	Management	For	For	For
1.4	Elect W. Troy Rudd	Management	For	For	For
1.5	Elect Douglas W. Stotlar	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1.6	Elect Daniel R. Tishman	Management	For	For	For
1.7	Elect Sander van 't Noordende	Management	For	For	For
1.8	Elect Janet C. Wolfenbarger	Management	For	For	For
2	Ratification of Auditor	Management	For	For	For
3	Advisory Vote on Executive Compensation	Management	For	For	For
4	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### ***BROADCOM INC***

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<b>ISIN</b>	US11135F1012	<b>Meeting Date</b>	03-Apr-23
<b>Ticker</b>	AVGO	<b>Deadline Date</b>	31-Mar-23
<b>Country</b>	United States	<b>Record Date</b>	06-Feb-23
<b>Blocking</b>	No	<b>Vote Date</b>	23-Mar-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1a.	Elect Diane M. Bryant	Management	For	For	For
1b.	Elect Gayla J. Delly	Management	For	For	For
1c.	Elect Raul J. Fernandez	Management	For	For	For
1d.	Elect Eddy W. Hartenstein	Management	For	For	For
1e.	Elect Check Kian Low	Management	For	For	For
1f.	Elect Justine F. Page	Management	For	For	For
1g.	Elect Henry S. Samuelli	Management	For	For	For
1h.	Elect Hock E. Tan	Management	For	For	For
1i.	Elect Harry L. You	Management	For	Against	Against
2.	Ratification of Auditor	Management	For	For	For



## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

3.	Amendment to the 2012 Stock Incentive Plan	Management	For	For	For
4.	Advisory Vote on Executive Compensation	Management	For	Against	Against
5.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For

## ***U.S. BANCORP.***

<b>ISIN</b>	US9029733048	<b>Meeting Date</b>	18-Apr-23
<b>Ticker</b>	USB	<b>Deadline Date</b>	17-Apr-23
<b>Country</b>	United States	<b>Record Date</b>	21-Feb-23
<b>Blocking</b>	No	<b>Vote Date</b>	23-Mar-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1a.	Elect Warner L. Baxter	Management	For	For	For
1b.	Elect Dorothy J. Bridges	Management	For	For	For
1c.	Elect Elizabeth L. Buse	Management	For	For	For
1d.	Elect Andrew Cecere	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1e.	Elect Alan B. Colberg	Management	For	For	For
1f.	Elect Kimberly N. Ellison-Taylor	Management	For	For	For
1g.	Elect Kimberly J. Harris	Management	For	For	For
1h.	Elect Roland A. Hernandez	Management	For	For	For
1i.	Elect Richard P. McKenney	Management	For	For	For
1j.	Elect Yusuf I. Mehdi	Management	For	For	For
1k.	Elect Loretta E. Reynolds	Management	For	For	For
1l.	Elect John P. Wiehoff	Management	For	For	For
1m.	Elect Scott W. Wine	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
4.	Ratification of Auditor	Management	For	Against	Against

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### ***M & T BANK CORP***

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<b>ISIN</b>	US55261F1049	<b>Meeting Date</b>	18-Apr-23
<b>Ticker</b>	MTB	<b>Deadline Date</b>	17-Apr-23
<b>Country</b>	United States	<b>Record Date</b>	23-Feb-23
<b>Blocking</b>	No	<b>Vote Date</b>	28-Mar-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1a.	Elect John P. Barnes	Management	For	For	For
1b.	Elect Robert T. Brady	Management	For	Against	Against
1c.	Elect Carlton J. Charles	Management	For	For	For
1d.	Elect Jane P. Chwick	Management	For	For	For
1e.	Elect William F. Cruger, Jr.	Management	For	For	For
1f.	Elect T. Jefferson Cunningham, III	Management	For	For	For
1g.	Elect Gary N. Geisel	Management	For	For	For
1h.	Elect Leslie V. Godridge	Management	For	For	For
1i.	Elect René F. Jones	Management	For	For	For
1j.	Elect Richard H. Ledgett, Jr.	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1k.	Elect Melinda R. Rich	Management	For	For	For
1l.	Elect Robert E. Sadler, Jr.	Management	For	For	For
1m.	Elect Denis J. Salamone	Management	For	For	For
1n.	Elect John R. Scannell	Management	For	For	For
1o.	Elect Rudina Seseri	Management	For	For	For
1p.	Elect Kirk W. Walters	Management	For	For	For
1q.	Elect Herbert L. Washington	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
4.	Amendment to the 2019 Equity Incentive Compensation Plan	Management	For	For	For
5.	Ratification of Auditor	Management	For	Against	Against

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### ***LITHIA MOTORS, INC.***

<b>ISIN</b>	US5367971034	<b>Meeting Date</b>	20-Apr-23
<b>Ticker</b>	LAD	<b>Deadline Date</b>	19-Apr-23
<b>Country</b>	United States	<b>Record Date</b>	28-Feb-23
<b>Blocking</b>	No	<b>Vote Date</b>	27-Mar-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1a.	Elect Sidney B. DeBoer	Management	For	For	For
1b.	Elect Susan O. Cain	Management	For	For	For
1c.	Elect Bryan B. DeBoer	Management	For	For	For
1d.	Elect James E. Lentz	Management	For	For	For
1e.	Elect Shauna F. McIntyre	Management	For	For	For
1f.	Elect Louis P. Miramontes	Management	For	For	For
1g.	Elect Kenneth E. Roberts	Management	For	For	For
1h.	Elect David J. Robino	Management	For	For	For
1i.	Elect Stacy C. Loretz-Congdon	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

4. Ratification of Auditor Management For For For

## STANLEY BLACK & DECKER INC

**ISIN** US8545021011 **Meeting Date** 21-Apr-23  
**Ticker** SWK **Deadline Date** 20-Apr-23  
**Country** United States **Record Date** 27-Feb-23  
**Blocking** No **Vote Date** 10-Apr-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1a.	Elect Donald Allan, Jr.	Management	For	For	For
1b.	Elect Andrea J. Ayers	Management	For	For	For
1c.	Elect Patrick D. Campbell	Management	For	For	For
1d.	Elect Debra A. Crew	Management	For	For	For
1e.	Elect Michael D. Hankin	Management	For	For	For
1f.	Elect Robert J. Manning	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1g.	Elect Adrian V. Mitchell	Management	For	For	For
1h.	Elect Jane M. Palmieri	Management	For	For	For
1i.	Elect Mojdeh Poul	Management	For	For	For
1j.	Elect Irving Tan	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
4.	Ratification of Auditor	Management	For	Against	Against
5.	Shareholder Proposal Regarding Severance Approval Policy	Shareholder	Against	Against	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### ***NORTHERN TRUST CORP.***

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<b>ISIN</b>	US6658591044	<b>Meeting Date</b>	25-Apr-23
<b>Ticker</b>	NTRS	<b>Deadline Date</b>	24-Apr-23
<b>Country</b>	United States	<b>Record Date</b>	27-Feb-23
<b>Blocking</b>	No	<b>Vote Date</b>	30-Mar-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1a.	Elect Linda Walker Bynoe	Management	For	Against	Against
1b.	Elect Susan Crown	Management	For	For	For
1c.	Elect Dean M. Harrison	Management	For	For	For
1d.	Elect Jay L. Henderson	Management	For	Against	Against
1e.	Elect Marcy S. Klevorn	Management	For	For	For
1f.	Elect Siddharth N. Mehta	Management	For	For	For
1g.	Elect Michael G. O'Grady	Management	For	For	For
1h.	Elect Jose Luis Prado	Management	For	For	For
1i.	Elect Martin P. Slark	Management	For	For	For
1j.	Elect David H. B. Smith, Jr.	Management	For	For	For



## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1k.	Elect Donald Thompson	Management	For	For	For
1l.	Elect Charles A. Tribbett III	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
4.	Ratification of Auditor	Management	For	Against	Against

### WELLS FARGO & CO.

<b>ISIN</b>	US9497461015	<b>Meeting Date</b>	25-Apr-23
<b>Ticker</b>	WFC	<b>Deadline Date</b>	24-Apr-23
<b>Country</b>	United States	<b>Record Date</b>	24-Feb-23
<b>Blocking</b>	No	<b>Vote Date</b>	10-Apr-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1a.	Elect Steven D. Black	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1b.	Elect Mark A. Chancy	Management	For	For	For
1c.	Elect Celeste A. Clark	Management	For	For	For
1d.	Elect Theodore F. Craver, Jr.	Management	For	For	For
1e.	Elect Richard K. Davis	Management	For	For	For
1f.	Elect Wayne M. Hewett	Management	For	Against	Against
1g.	Elect CeCelia Morken	Management	For	For	For
1h.	Elect Maria R. Morris	Management	For	For	For
1i.	Elect Felicia F. Norwood	Management	For	For	For
1j.	Elect Richard B. Payne, Jr.	Management	For	For	For
1k.	Elect Ronald L. Sargent	Management	For	For	For
1l.	Elect Charles W. Scharf	Management	For	For	For
1m.	Elect Suzanne M. Vautrinot	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
4.	Ratification of Auditor	Management	For	For	For
5.	Shareholder Proposal Regarding Simple Majority Vote	Shareholder	Against	For	Against

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

6.	Shareholder Proposal Regarding Report on Political Expenditures and Values Congruency	Shareholder	Against	Against	For
7.	Shareholder Proposal Regarding Lobbying Activity Alignment with the Paris Agreement	Shareholder	Against	Against	For
8.	Shareholder Proposal Regarding Transition Plan Report for Financing Activities	Shareholder	Against	Against	For
9.	Shareholder Proposal Regarding Fossil Fuel Lending and Underwriting Policy	Shareholder	Against	Against	For
10.	Shareholder Proposal Regarding Report on Harassment and Discrimination	Shareholder	Against	Against	For
11.	Shareholder Proposal Regarding Policy on Freedom of Association	Shareholder	Against	Against	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### ***APTIV PLC***

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<b>ISIN</b>	JE00B783TY65	<b>Meeting Date</b>	26-Apr-23
<b>Ticker</b>	APTV	<b>Deadline Date</b>	21-Apr-23
<b>Country</b>	Jersey	<b>Record Date</b>	02-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	05-Apr-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1a.	Elect Kevin P. Clark	Management	For	For	For
1b.	Elect Richard L. Clemmer	Management	For	For	For
1c.	Elect Nancy E. Cooper	Management	For	For	For
1d.	Elect Joseph L. Hooley	Management	For	For	For
1e.	Elect Merit E. Janow	Management	For	For	For
1f.	Elect Sean O. Mahoney	Management	For	For	For
1g.	Elect Paul M. Meister	Management	For	For	For
1h.	Elect Robert K. Ortberg	Management	For	For	For
1i.	Elect Colin J. Parris	Management	For	For	For
1j.	Elect Ana G. Pinczuk	Management	For	For	For
2.	Appointment of Auditor and Authority to Set Fees	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

3. Advisory Vote on Executive Compensation Management For For

### ***J.B. HUNT TRANSPORT SERVICES, INC.***

**ISIN** US4456581077 **Meeting Date** 27-Apr-23  
**Ticker** JBHT **Deadline Date** 26-Apr-23  
**Country** United States **Record Date** 21-Feb-23  
**Blocking** No **Vote Date** 12-Apr-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1.1	Elect Francesca M. Edwardson	Management	For	For	For
1.2	Elect Wayne Garrison	Management	For	For	For
1.3	Elect Sharilyn S. Gasaway	Management	For	For	For
1.4	Elect John B. (Thad) Hill, III	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1.5	Elect J. Bryan Hunt Jr.	Management	For	For	For
1.6	Elect Persio V. Lisboa	Management	For	For	For
1.7	Elect John N. Roberts III	Management	For	For	For
1.8	Elect James L. Robo	Management	For	For	For
1.9	Elect Kirk Thompson	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
4.	Ratification of Auditor	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### VICI PROPERTIES INC

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<b>ISIN</b>	US9256521090	<b>Meeting Date</b>	27-Apr-23
<b>Ticker</b>	VICI	<b>Deadline Date</b>	26-Apr-23
<b>Country</b>	United States	<b>Record Date</b>	01-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	05-Apr-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1a.	Elect James R. Abrahamson	Management	For	For	For
1b.	Elect Diana F. Cantor	Management	For	For	For
1c.	Elect Monica H. Douglas	Management	For	For	For
1d.	Elect Elizabeth I. Holland	Management	For	For	For
1e.	Elect Craig Macnab	Management	For	For	For
1f.	Elect Edward B. Pitoniak	Management	For	For	For
1g.	Elect Michael D. Rumbolz	Management	For	For	For
2.	Ratification of Auditor	Management	For	For	For
3.	Advisory Vote on Executive Compensation	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### **AMERICAN EXPRESS CO.**

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<b>ISIN</b>	US0258161092	<b>Meeting Date</b>	02-May-23
<b>Ticker</b>	AXP	<b>Deadline Date</b>	01-May-23
<b>Country</b>	United States	<b>Record Date</b>	06-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	18-Apr-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1a.	Elect Thomas J. Baltimore, Jr.	Management	For	For	For
1b.	Elect John J. Brennan	Management	For	For	For
1c.	Elect Peter Chernin	Management	For	For	For
1d.	Elect Walter J. Clayton III	Management	For	For	For
1e.	Elect Ralph de la Vega	Management	For	For	For
1f.	Elect Theodore J. Leonsis	Management	For	For	For



## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1g.	Elect Deborah P. Majoras	Management	For	For	For
1h.	Elect Karen L. Parkhill	Management	For	For	For
1i.	Elect Charles E. Phillips, Jr.	Management	For	For	For
1j.	Elect Lynn A. Pike	Management	For	For	For
1k.	Elect Stephen J. Squeri	Management	For	For	For
1l.	Elect Daniel L. Vasella	Management	For	For	For
1m.	Elect Lisa W. Wardell	Management	For	For	For
1n.	Elect Christopher D. Young	Management	For	For	For
2.	Ratification of Auditor	Management	For	Against	Against
3.	Advisory Vote on Executive Compensation	Management	For	Against	Against
4.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
5.	Shareholder Proposal Regarding Severance Approval Policy	Shareholder	Against	For	Against
6.	Shareholder Proposal Regarding Report on Risks from Abortion-Related Information Requests	Shareholder	Against	Against	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### ***PHILIP MORRIS INTERNATIONAL INC***

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<b>ISIN</b>	US7181721090	<b>Meeting Date</b>	03-May-23
<b>Ticker</b>	PM	<b>Deadline Date</b>	02-May-23
<b>Country</b>	United States	<b>Record Date</b>	10-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	14-Apr-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1a.	Elect Brant (Bonin) Bough	Management	For	For	For
1b.	Elect André Calantzopoulos	Management	For	For	For
1c.	Elect Michel Combes	Management	For	For	For
1d.	Elect Juan José Daboub	Management	For	For	For
1e.	Elect Werner Geissler	Management	For	For	For
1f.	Elect Lisa A. Hook	Management	For	Against	Against
1g.	Elect Jun Makihara	Management	For	For	For
1h.	Elect Kalpana Morparia	Management	For	Against	Against
1i.	Elect Jacek Olczak	Management	For	For	For
1j.	Elect Robert B. Polet	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1k.	Elect Dessislava Temperley	Management	For	Against	Against
1l.	Elect Shlomo Yanai	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
4.	Ratification of Auditor	Management	For	For	For
5.	Shareholder Proposal Regarding Nicotine Levels in Tobacco Products	Shareholder	Against	Against	For

## ***PERRIGO COMPANY PLC***

<b>ISIN</b>	IE00BGH1M568	<b>Meeting Date</b>	04-May-23
<b>Ticker</b>	PRGO	<b>Deadline Date</b>	03-May-23
<b>Country</b>	Ireland	<b>Record Date</b>	06-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	14-Apr-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1A.	Elect Bradley A. Alford	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1B.	Elect Orlando D. Ashford	Management	For	For	For
1C.	Elect Katherine C. Doyle	Management	For	For	For
1D.	Elect Adriana Karaboutis	Management	For	For	For
1E.	Elect Murray S. Kessler	Management	For	For	For
1F.	Elect Jeffrey B. Kindler	Management	For	For	For
1G.	Elect Erica L. Mann	Management	For	Against	Against
1H.	Elect Albert Manzone	Management	For	For	For
1I.	Elect Donal O'Connor	Management	For	For	For
1J.	Elect Geoffrey M. Parker	Management	For	For	For
2.	Ratification of Auditor and Authority to Set Fees	Management	For	For	For
3.	Advisory vote on executive compensation	Management	For	Against	Against
4.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
5.	Authority to Issue Shares w/ Preemptive Rights	Management	For	For	For
6.	Authority to Issue Shares w/o Preemptive Rights	Management	For	For	For
7.	Reduction in Share Premium Account	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### **VALERO ENERGY CORP.**

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<b>ISIN</b>	US91913Y1001	<b>Meeting Date</b>	09-May-23
<b>Ticker</b>	VLO	<b>Deadline Date</b>	08-May-23
<b>Country</b>	United States	<b>Record Date</b>	13-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	18-Apr-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1a.	Elect Fred M. Diaz	Management	For	Against	Against
1b.	Elect H. Paulett Eberhart	Management	For	Against	Against
1c.	Elect Marie A. Ffolkes	Management	For	For	For
1d.	Elect Joseph W. Gorder	Management	For	For	For
1e.	Elect Kimberly S. Greene	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1f.	Elect Deborah P. Majoras	Management	For	For	For
1g.	Elect Eric D. Mullins	Management	For	For	For
1h.	Elect Donald L. Nickles	Management	For	For	For
1i.	Elect Robert A. Profusek	Management	For	For	For
1j.	Elect Randall J. Weisenburger	Management	For	Against	Against
1k.	Elect Rayford Wilkins Jr.	Management	For	For	For
2.	Ratification of Auditor	Management	For	For	For
3.	Advisory Vote on Executive Compensation	Management	For	For	For
4.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
5.	Shareholder Proposal Regarding Report on Climate Transition Plan and GHG Targets	Shareholder	Against	Against	For
6.	Shareholder Proposal Regarding a Racial Equity Audit	Shareholder	Against	Against	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### ***AMERICAN INTERNATIONAL GROUP INC***

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<b>ISIN</b>	US0268747849	<b>Meeting Date</b>	10-May-23
<b>Ticker</b>	AIG	<b>Deadline Date</b>	09-May-23
<b>Country</b>	United States	<b>Record Date</b>	13-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	24-Apr-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1a.	Elect Paola Bergamaschi Broyd	Management	For	For	For
1b.	Elect James Cole, Jr.	Management	For	For	For
1c.	Elect W. Don Cornwell	Management	For	For	For
1d.	Elect Linda A. Mills	Management	For	For	For
1e.	Elect Diana M. Murphy	Management	For	For	For
1f.	Elect Peter R. Porrino	Management	For	For	For
1g.	Elect John G. Rice	Management	For	For	For
1h.	Elect Therese M. Vaughan	Management	For	For	For
1i.	Elect Vanessa A. Wittman	Management	For	For	For
1j.	Elect Peter S. Zaffino	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Ratification of Auditor	Management	For	For	For
4.	Shareholder Proposal Regarding Independent Chair	Shareholder	Against	For	Against

## PHILLIPS 66

<b>ISIN</b>	US7185461040	<b>Meeting Date</b>	10-May-23
<b>Ticker</b>	PSX	<b>Deadline Date</b>	09-May-23
<b>Country</b>	United States	<b>Record Date</b>	15-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	27-Apr-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1a.	Elect Gregory J. Hayes	Management	For	For	For
1b.	Elect Charles M. Holley, Jr.	Management	For	For	For

25-Jan-24

Barrow, Hanley, Mewhinney & Strauss, LLC



## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1c.	Elect Denise R. Singleton	Management	For	For	For
1d.	Elect Glenn F. Tilton	Management	For	For	For
1e.	Elect Marna C. Whittington	Management	For	For	For
2.	Repeal of Classified Board	Management	For	For	For
3.	Advisory Vote on Executive Compensation	Management	For	For	For
4.	Ratification of Auditor	Management	For	For	For
5.	Shareholder Proposal Regarding Virgin Plastic Demand	Shareholder	Against	Against	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### ***ELEVANCE HEALTH INC***

<b>ISIN</b>	US0367521038	<b>Meeting Date</b>	10-May-23
<b>Ticker</b>	ELV	<b>Deadline Date</b>	09-May-23
<b>Country</b>	United States	<b>Record Date</b>	17-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	14-Apr-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1a.	Elect Gail K. Boudreaux	Management	For	For	For
1b.	Elect R. Kerry Clark	Management	For	For	For
1c.	Elect Robert L. Dixon, Jr.	Management	For	For	For
1d.	Elect Deanna Strable-Soethout	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
4.	Ratification of Auditor	Management	For	Against	Against
5.	Shareholder Proposal Regarding Right to Call Special Meetings	Shareholder	Against	For	Against
6.	Shareholder Proposal Regarding Third-Party Political Expenditures Reporting	Shareholder	Against	Against	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### **AVANTOR INC.**

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<b>ISIN</b>	US05352A1007	<b>Meeting Date</b>	11-May-23
<b>Ticker</b>	AVTR	<b>Deadline Date</b>	10-May-23
<b>Country</b>	United States	<b>Record Date</b>	17-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	02-May-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1a.	Elect Juan Andres	Management	For	Against	Against
1b.	Elect John Carethers, M.D.	Management	For	For	For
1c.	Elect Lan Kang	Management	For	For	For
1d.	Elect Joseph Massaro	Management	For	For	For
1e.	Elect Mala Murthy	Management	For	For	For
1f.	Elect Jonathan M. Peacock	Management	For	For	For
1g.	Elect Michael Severino	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1h.	Elect Christi Shaw	Management	For	For	For
1i.	Elect Michael Stubblefield	Management	For	For	For
1j.	Elect Gregory L. Summe	Management	For	Against	Against
2.	Ratification of Auditor	Management	For	For	For
3.	Advisory Vote on Executive Compensation	Management	For	For	For

## ***LAS VEGAS SANDS CORP***

<b>ISIN</b>	US5178341070	<b>Meeting Date</b>	11-May-23
<b>Ticker</b>	LVS	<b>Deadline Date</b>	10-May-23
<b>Country</b>	United States	<b>Record Date</b>	13-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	21-Apr-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1.1	Elect Robert Glen Goldstein	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1.2	Elect Patrick Dumont	Management	For	For	For
1.3	Elect Irwin Chafetz	Management	For	For	For
1.4	Elect Micheline Chau	Management	For	For	For
1.5	Elect Charles Daniel Forman	Management	For	For	For
1.6	Elect Nora M. Jordan	Management	For	For	For
1.7	Elect Lewis Kramer	Management	For	For	For
1.8	Elect David F. Levi	Management	For	For	For
2.	Ratification of Auditor	Management	For	For	For
3.	Advisory Vote on Executive Compensation	Management	For	For	For
4.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
5.	Shareholder Proposal Regarding Disclosure of a Board Diversity and Skills Matrix	Shareholder	Against	For	Against

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### ***WILLIS TOWERS WATSON PUBLIC LIMITED CO***

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<b>ISIN</b>	IE00BDB6Q211	<b>Meeting Date</b>	17-May-23
<b>Ticker</b>	WTW	<b>Deadline Date</b>	16-May-23
<b>Country</b>	Ireland	<b>Record Date</b>	20-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	01-May-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1a.	Elect Inga K. Beale	Management	For	For	For
1b.	Elect Fumbi Chima	Management	For	For	For
1c.	Elect Stephen M. Chipman	Management	For	For	For
1d.	Elect Michael Hammond	Management	For	For	For
1e.	Elect Carl Hess	Management	For	For	For
1f.	Elect Jacqueline Hunt	Management	For	For	For
1g.	Elect Paul C. Reilly	Management	For	For	For
1h.	Elect Michelle Swanback	Management	For	For	For
1i.	Elect Paul D. Thomas	Management	For	For	For
1j.	Elect Fredric J. Tomczyk	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

2.	Appointment of Auditor and Authority to Set Fees	Management	For	For	For
3.	Advisory Vote on Executive Compensation	Management	For	For	For
4.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
5.	Authority to Issue Shares w/ Preemptive Rights	Management	For	For	For
6.	Authority to Issue Shares w/o Preemptive Rights	Management	For	For	For

## ***HALLIBURTON CO.***

<b>ISIN</b>	US4062161017	<b>Meeting Date</b>	17-May-23
<b>Ticker</b>	HAL	<b>Deadline Date</b>	16-May-23
<b>Country</b>	United States	<b>Record Date</b>	20-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	02-May-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1a.	Elect Abdulaziz F. Alkhayyal	Management	For	For	For
1b.	Elect William E. Albrecht	Management	For	For	For

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Barrow, Hanley, Mewhinney & Strauss, LLC

## Proxy Voting Summary

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### Arkansas Local Police & Fire Retirement System

1c.	Elect M. Katherine Banks	Management	For	For	For
1d.	Elect Alan M. Bennett	Management	For	For	For
1e.	Elect Milton Carroll	Management	For	Against	Against
1f.	Elect Earl M. Cummings	Management	For	For	For
1g.	Elect Murry S. Gerber	Management	For	For	For
1h.	Elect Robert A. Malone	Management	For	For	For
1i.	Elect Jeffrey A. Miller	Management	For	For	For
1j.	Elect Bhavesh V. Patel	Management	For	For	For
1k.	Elect Maurice Smith	Management	For	For	For
1l.	Elect Janet L. Weiss	Management	For	For	For
1m.	Elect Tobi M. Edwards Young	Management	For	For	For
2.	Ratification of Auditor	Management	For	For	For
3.	Advisory Vote on Executive Compensation	Management	For	For	For
4.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
5.	Amendment to Article Regarding Officer Exculpation	Management	For	For	For
6.	Amendments to the Certificate of Incorporation	Management	For	For	For



## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### **HESS CORPORATION**

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<b>ISIN</b>	US42809H1077	<b>Meeting Date</b>	17-May-23
<b>Ticker</b>	HES	<b>Deadline Date</b>	16-May-23
<b>Country</b>	United States	<b>Record Date</b>	23-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	09-May-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1a.	Elect Terrence J. Checki	Management	For	For	For
1b.	Elect Leonard S. Coleman, Jr.	Management	For	For	For
1c.	Elect Lisa Glatch	Management	For	For	For
1d.	Elect John B. Hess	Management	For	For	For
1e.	Elect Edith E. Holiday	Management	For	For	For
1f.	Elect Marc S. Lipschultz	Management	For	For	For
1g.	Elect Raymond J. McGuire	Management	For	Against	Against

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1h.	Elect David McManus	Management	For	For	For
1i.	Elect Kevin O. Meyers	Management	For	For	For
1j.	Elect Karyn F. Ovelmen	Management	For	For	For
1k.	Elect James H. Quigley	Management	For	For	For
1l.	Elect William G. Schrader	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
4.	Ratification of Auditor	Management	For	Against	Against

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### ***PINNACLE WEST CAPITAL CORP.***

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<b>ISIN</b>	US7234841010	<b>Meeting Date</b>	17-May-23
<b>Ticker</b>	PNW	<b>Deadline Date</b>	16-May-23
<b>Country</b>	United States	<b>Record Date</b>	10-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	04-May-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1.1	Elect Glynis A. Bryan	Management	For	For	For
1.2	Elect Gonzalo A. de la Melena, Jr.	Management	For	For	For
1.3	Elect Richard P. Fox	Management	For	For	For
1.4	Elect Jeffrey B. Guldner	Management	For	For	For
1.5	Elect Kathryn L. Munro	Management	For	For	For
1.6	Elect Bruce J. Nordstrom	Management	For	For	For
1.7	Elect Paula J. Sims	Management	For	For	For
1.8	Elect William H. Spence	Management	For	For	For
1.9	Elect Kristine L. Svinicki	Management	For	For	For
1.10	Elect James E. Trevathan, Jr.	Management	For	For	For
1.11	Elect David P. Wagener	Management	For	Withhold	Against

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
4.	Amendment to the 2021 Long-Term Incentive Plan	Management	For	For	For
5.	Ratification of Auditor	Management	For	Against	Against
6.	Shareholder Proposal Regarding Independent Chair	Shareholder	Against	Against	For

## CVS HEALTH CORP

<b>ISIN</b>	US1266501006	<b>Meeting Date</b>	18-May-23
<b>Ticker</b>	CVS	<b>Deadline Date</b>	17-May-23
<b>Country</b>	United States	<b>Record Date</b>	20-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	02-May-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1a.	Elect Fernando Aguirre	Management	For	For	For

## Proxy Voting Summary

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### Arkansas Local Police & Fire Retirement System

1b.	Elect Jeffrey R. Balsler	Management	For	For	For
1c.	Elect C. David Brown II	Management	For	For	For
1d.	Elect Alecia A. DeCoudreaux	Management	For	For	For
1e.	Elect Nancy-Ann DeParle	Management	For	For	For
1f.	Elect Roger N. Farah	Management	For	For	For
1g.	Elect Anne M. Finucane	Management	For	For	For
1h.	Elect Edward J. Ludwig	Management	For	For	For
1i.	Elect Karen S. Lynch	Management	For	For	For
1j.	Elect Jean-Pierre Millon	Management	For	For	For
1k.	Elect Mary L. Schapiro	Management	For	For	For
2.	Ratification of Auditor	Management	For	Against	Against
3.	Advisory Vote on Executive Compensation	Management	For	Against	Against
4.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
5.	Shareholder Proposal Regarding Paid Sick Leave	Shareholder	Against	For	Against
6.	Shareholder Proposal Regarding Right to Call Special Meetings	Shareholder	Against	Against	For
7.	Shareholder Proposal Regarding Shareholder Approval of Advance Notice Provisions	Shareholder	Against	For	Against
8.	Shareholder Proposal Regarding Third-Party Assessment of Freedom of Association	Shareholder	Against	For	Against

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

9.	Shareholder Proposal Regarding Company Directors Serving on Multiple Boards	Shareholder	Against	Against	For
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## **MERCK & CO INC**

<b>ISIN</b>	US58933Y1055	<b>Meeting Date</b>	23-May-23
<b>Ticker</b>	MRK	<b>Deadline Date</b>	22-May-23
<b>Country</b>	United States	<b>Record Date</b>	24-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	10-May-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1a.	Elect Douglas M. Baker, Jr.	Management	For	For	For
1b.	Elect Mary Ellen Coe	Management	For	For	For
1c.	Elect Pamela J. Craig	Management	For	For	For
1d.	Elect Robert M. Davis	Management	For	For	For
1e.	Elect Thomas H. Glocer	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1f.	Elect Risa Lavizzo-Mourey	Management	For	Against	Against
1g.	Elect Stephen L. Mayo	Management	For	For	For
1h.	Elect Paul B. Rothman	Management	For	For	For
1i.	Elect Patricia F. Russo	Management	For	Against	Against
1j.	Elect Christine E. Seidman	Management	For	For	For
1k.	Elect Inge G. Thulin	Management	For	For	For
1l.	Elect Kathy J. Warden	Management	For	For	For
1m.	Elect Peter C. Wendell	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
4.	Ratification of Auditor	Management	For	Against	Against
5.	Shareholder Proposal Regarding Report on Corporate Operations with China	Shareholder	Against	Against	For
6.	Shareholder Proposal Regarding Report on Access to COVID-19 Products	Shareholder	Against	Against	For
7.	Shareholder Proposal Regarding Third-Party Political Expenditures Reporting	Shareholder	Against	Against	For
8.	Shareholder Proposal Regarding Extended Patent Exclusivities and Application for Secondary and Tertiary Patents	Shareholder	Against	Against	For
9.	Shareholder Proposal Regarding Congruency Report of Partnerships with Certain Organizations	Shareholder	Against	Against	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

10. Shareholder Proposal Regarding Independent Chair      Shareholder      Against      For      Against

### **ALLSTATE CORP (THE)**

<b>ISIN</b>	US0200021014	<b>Meeting Date</b>	23-May-23
<b>Ticker</b>	ALL	<b>Deadline Date</b>	22-May-23
<b>Country</b>	United States	<b>Record Date</b>	24-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	08-May-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1a.	Elect Donald E. Brown	Management	For	For	For
1b.	Elect Kermit R. Crawford	Management	For	For	For
1c.	Elect Richard T. Hume	Management	For	For	For
1d.	Elect Margaret M. Keane	Management	For	For	For
1e.	Elect Siddharth N. Mehta	Management	For	For	For



## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1f.	Elect Jacques P. Perold	Management	For	For	For
1g.	Elect Andrea Redmond	Management	For	For	For
1h.	Elect Gregg M. Sherrill	Management	For	For	For
1i.	Elect Judith A. Sprieser	Management	For	For	For
1j.	Elect Perry M. Traquina	Management	For	For	For
1k.	Elect Monica Turner	Management	For	For	For
1l.	Elect Thomas J. Wilson	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
4.	Ratification of Auditor	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### ***DUPONT DE NEMOURS INC***

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<b>ISIN</b>	US26614N1028	<b>Meeting Date</b>	24-May-23
<b>Ticker</b>	DD	<b>Deadline Date</b>	23-May-23
<b>Country</b>	United States	<b>Record Date</b>	29-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	12-May-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1a.	Elect Amy G. Brady	Management	For	For	For
1b.	Elect Edward D. Breen	Management	For	For	For
1c.	Elect Ruby R. Chandy	Management	For	For	For
1d.	Elect Terrence R. Curtin	Management	For	For	For
1e.	Elect Alexander M. Cutler	Management	For	For	For
1f.	Elect Eleuthère I. du Pont	Management	For	For	For
1g.	Elect Kristina M. Johnson	Management	For	For	For
1h.	Elect Luther C. Kissam IV	Management	For	For	For
1i.	Elect Frederick M. Lowery	Management	For	For	For
1j.	Elect Raymond J. Milchovich	Management	For	For	For
1k.	Elect Deanna M. Mulligan	Management	For	For	For
1l.	Elect Steven M. Sterin	Management	For	For	For

## Proxy Voting Summary

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### Arkansas Local Police & Fire Retirement System

2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Ratification of Auditor	Management	For	For	For
4.	Shareholder Proposal Regarding Independent Chair	Shareholder	Against	Against	For

### ***FIDELITY NATIONAL INFORMATION SERVICES, INC.***

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<b>ISIN</b>	US31620M1062	<b>Meeting Date</b>	24-May-23
<b>Ticker</b>	FIS	<b>Deadline Date</b>	23-May-23
<b>Country</b>	United States	<b>Record Date</b>	31-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	03-May-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1a.	Elect Lee Adrean	Management	For	For	For
1b.	Elect Ellen R. Alemany	Management	For	For	For
1c.	Elect Mark D. Benjamin	Management	For	For	For

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Barrow, Hanley, Mewhinney & Strauss, LLC

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1d.	Elect Vijay D'Silva	Management	For	For	For
1e.	Elect Stephanie L. Ferris	Management	For	For	For
1f.	Elect Jeffrey A. Goldstein	Management	For	For	For
1g.	Elect Lisa Hook	Management	For	For	For
1h.	Elect Kenneth T. Lamneck	Management	For	For	For
1i.	Elect Gary L. Lauer	Management	For	For	For
1j.	Elect Louise M. Parent	Management	For	For	For
1k.	Elect Brian T. Shea	Management	For	For	For
1l.	Elect James B. Stallings, Jr.	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
4.	Ratification of Auditor	Management	For	Against	Against

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### **COCA-COLA EUROPACIFIC PARTNERS PLC**

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<b>ISIN</b>	GB00BDCPN049	<b>Meeting Date</b>	24-May-23
<b>Ticker</b>	CCEP	<b>Deadline Date</b>	23-May-23
<b>Country</b>	United Kingdom	<b>Record Date</b>	29-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	08-May-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
O1	Accounts and Reports	Management	For	For	For
O2	Remuneration Policy	Management	For	For	For
O3	Remuneration Report	Management	For	For	For
O4	Elect Mary Harris	Management	For	For	For
O5	Elect Nicolas Mirzayantz	Management	For	For	For
O6	Elect Nancy W. Quan	Management	For	For	For
O7	Elect Manolo Arroyo	Management	For	For	For
O8	Elect John A. Bryant	Management	For	For	For
O9	Elect José Ignacio Comenge Sánchez-Real	Management	For	For	For

## Proxy Voting Summary

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### Arkansas Local Police & Fire Retirement System

O10	Elect Damian P. Gammell	Management	For	For	For
O11	Elect Nathalie Gaveau	Management	For	For	For
O12	Elect Álvaro Gómez-Trénor Aguilar	Management	For	For	For
O13	Elect Thomas H. Johnson	Management	For	For	For
O14	Elect Dagmar Kollmann	Management	For	For	For
O15	Elect Alfonso Líbano Daurella	Management	For	For	For
O16	Elect Mark Price	Management	For	For	For
O17	Elect Mario R. Solá	Management	For	For	For
O18	Elect Dessislava Temperley	Management	For	For	For
O19	Elect Garry Watts	Management	For	For	For
O20	Appointment of Auditor	Management	For	For	For
O21	Authority to Set Auditor's Fees	Management	For	For	For
O22	Authorisation of Political Donations	Management	For	For	For
O23	Authority to Issue Shares w/ Preemptive Rights	Management	For	For	For

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Barrow, Hanley, Mewhinney & Strauss, LLC

## Proxy Voting Summary

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### Arkansas Local Police & Fire Retirement System

O24	Waiver of Mandatory Takeover Requirement	Management	For	For	For
O25	Long-Term Incentive Plan	Management	For	For	For
S26	Authority to Issue Shares w/o Preemptive Rights	Management	For	For	For
S27	Authority to Issue Shares w/o Preemptive Rights (Specified Capital Investment)	Management	For	For	For
S28	Authority to Repurchase Shares	Management	For	For	For
S29	Authority to Repurchase Shares Off Market	Management	For	For	For
S30	Authority to Set General Meeting Notice Period at 14 Days	Management	For	For	For

### ***PIONEER NATURAL RESOURCES CO.***

<b>ISIN</b>	US7237871071	<b>Meeting Date</b>	25-May-23
<b>Ticker</b>	PXD	<b>Deadline Date</b>	24-May-23
<b>Country</b>	United States	<b>Record Date</b>	30-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	15-May-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1a.	Elect A.R. Alameddine	Management	For	For	For

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### Arkansas Local Police & Fire Retirement System

1b.	Elect Lori G. Billingsley	Management	For	For	For
1c.	Elect Edison C. Buchanan	Management	For	For	For
1d.	Elect Richard P. Dealy	Management	For	For	For
1e.	Elect Maria S. Jelescu Dreyfus	Management	For	For	For
1f.	Elect Matthew Gallagher	Management	For	For	For
1g.	Elect Phillip A. Gobe	Management	For	For	For
1h.	Elect Stacy P. Methvin	Management	For	For	For
1i.	Elect Royce W. Mitchell	Management	For	For	For
1j.	Elect Scott D. Sheffield	Management	For	For	For
1k.	Elect J. Kenneth Thompson	Management	For	Against	Against
1l.	Elect Phoebe A. Wood	Management	For	Against	Against
2.	Ratification of Auditor	Management	For	Against	Against
3.	Advisory Vote on Executive Compensation	Management	For	For	For
4.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For



## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### ***DOLLAR GENERAL CORP.***

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<b>ISIN</b>	US2566771059	<b>Meeting Date</b>	31-May-23
<b>Ticker</b>	DG	<b>Deadline Date</b>	30-May-23
<b>Country</b>	United States	<b>Record Date</b>	22-Mar-23
<b>Blocking</b>	No	<b>Vote Date</b>	22-May-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1a.	Elect Warren F. Bryant	Management	For	For	For
1b.	Elect Michael M. Calbert	Management	For	For	For
1c.	Elect Ana M. Chadwick	Management	For	For	For
1d.	Elect Patricia D. Fili-Krushel	Management	For	For	For
1e.	Elect Timothy I. McGuire	Management	For	For	For
1f.	Elect Jeffery C. Owen	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1g.	Elect Debra A. Sandler	Management	For	For	For
1h.	Elect Ralph E. Santana	Management	For	For	For
1i.	Elect Todd J. Vasos	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
4.	Ratification of Auditor	Management	For	For	For
5.	Shareholder Proposal Regarding Cage-Free Eggs	Shareholder	Against	Against	For
6.	Shareholder Proposal Regarding Length of Share Ownership Required to Call Special Meetings	Shareholder	Against	For	Against
7.	Shareholder Proposal Regarding Third-Party Audit of Worker Safety and Well-Being	Shareholder	Against	For	Against

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### **UNITEDHEALTH GROUP INC**

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<b>ISIN</b>	US91324P1021	<b>Meeting Date</b>	05-Jun-23
<b>Ticker</b>	UNH	<b>Deadline Date</b>	02-Jun-23
<b>Country</b>	United States	<b>Record Date</b>	10-Apr-23
<b>Blocking</b>	No	<b>Vote Date</b>	22-May-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1a.	Elect Timothy P. Flynn	Management	For	For	For
1b.	Elect Paul R. Garcia	Management	For	For	For
1c.	Elect Kristen Gil	Management	For	For	For
1d.	Elect Stephen J. Hemsley	Management	For	For	For
1e.	Elect Michele J. Hooper	Management	For	For	For
1f.	Elect F. William McNabb, III	Management	For	For	For
1g.	Elect Valerie C. Montgomery Rice	Management	For	For	For
1h.	Elect John H. Noseworthy	Management	For	For	For
1i.	Elect Andrew Witty	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

4.	Ratification of Auditor	Management	For	Against	Against
5.	Shareholder Proposal Regarding Racial Equity Audit	Shareholder	Against	For	Against
6.	Shareholder Proposal Regarding Report on Political Expenditures and Values Congruency	Shareholder	Against	Against	For
7.	Shareholder Proposal Regarding Severance Approval Policy	Shareholder	Against	For	Against

### **COGNIZANT TECHNOLOGY SOLUTIONS CORP.**

<b>ISIN</b>	US1924461023	<b>Meeting Date</b>	06-Jun-23
<b>Ticker</b>	CTSH	<b>Deadline Date</b>	05-Jun-23
<b>Country</b>	United States	<b>Record Date</b>	10-Apr-23
<b>Blocking</b>	No	<b>Vote Date</b>	22-May-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1a.	Elect Zein Abdalla	Management	For	For	For

25-Jan-24

Barrow, Hanley, Mewhinney & Strauss, LLC

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1b.	Elect Vinita K. Bali	Management	For	For	For
1c.	Elect Eric Branderiz	Management	For	For	For
1d.	Elect Archana Deskus	Management	For	For	For
1e.	Elect John M. Dineen	Management	For	For	For
1f.	Elect Nella Domenici	Management	For	For	For
1g.	Elect Ravi Kumar Singisetti	Management	For	For	For
1h.	Elect Leo S. Mackay, Jr.	Management	For	For	For
1i.	Elect Michael Patsalos-Fox	Management	For	For	For
1j.	Elect Stephen J. Rohleder	Management	For	For	For
1k.	Elect Abraham Schot	Management	For	For	For
1l.	Elect Joseph M. Velli	Management	For	For	For
1m.	Elect Sandra S. Wijnberg	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
4.	Approval of the 2023 Incentive Award Plan	Management	For	For	For
5.	Amendment to the 2004 Employee Stock Purchase Plan	Management	For	For	For
6.	Ratification of Auditor	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

7.	Shareholder Proposal Regarding Shareholder Approval of Advance Notice Provisions	Shareholder	Against	For	Against
8.	Shareholder Proposal Regarding Severance Approval Policy	Shareholder	Against	Against	For

### **AXALTA COATING SYSTEMS LTD**

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<b>ISIN</b>	BMG0750C1082	<b>Meeting Date</b>	07-Jun-23
<b>Ticker</b>	AXTA	<b>Deadline Date</b>	06-Jun-23
<b>Country</b>	Bermuda	<b>Record Date</b>	13-Apr-23
<b>Blocking</b>	No	<b>Vote Date</b>	22-May-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1.1	Elect Jan A. Bertsch	Management	For	For	For
1.2	Elect Steven M. Chapman	Management	For	For	For
1.3	Elect William M. Cook	Management	For	For	For
1.4	Elect Tyrone M. Jordan	Management	For	For	For

25-Jan-24

Barrow, Hanley, Mewhinney & Strauss, LLC

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1.5	Elect Deborah J. Kissire	Management	For	For	For
1.6	Elect Robert M. McLaughlin	Management	For	For	For
1.7	Elect Rakesh Sachdev	Management	For	For	For
1.8	Elect Samuel L. Smolik	Management	For	For	For
1.9	Elect Chris Villavarayan	Management	For	For	For
2.	Ratification of Auditor	Management	For	For	For
3.	Amendment to the 2014 Incentive Award Plan	Management	For	For	For
4.	Advisory Vote on Executive Compensation	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### COMCAST CORP

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<b>ISIN</b>	US20030N2009	<b>Meeting Date</b>	07-Jun-23
<b>Ticker</b>	CMCSA	<b>Deadline Date</b>	06-Jun-23
<b>Country</b>	United States	<b>Record Date</b>	03-Apr-23
<b>Blocking</b>	No	<b>Vote Date</b>	24-May-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1.1	Elect Kenneth J. Bacon	Management	For	For	For
1.2	Elect Thomas J. Baltimore, Jr.	Management	For	For	For
1.3	Elect Madeline S. Bell	Management	For	For	For
1.4	Elect Edward D. Breen	Management	For	For	For
1.5	Elect Gerald L. Hassell	Management	For	For	For
1.6	Elect Jeffrey A. Honickman	Management	For	For	For
1.7	Elect Maritza Gomez Montiel	Management	For	For	For
1.8	Elect Asuka Nakahara	Management	For	For	For
1.9	Elect David C. Novak	Management	For	For	For



## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1.10	Elect Brian L. Roberts	Management	For	For	For
2.	Ratification of Auditor	Management	For	For	For
3.	Approval of the 2023 Omnibus Equity Incentive Plan	Management	For	For	For
4.	Amendment to the 2002 Employee Stock Purchase Plan	Management	For	For	For
5.	Advisory Vote on Executive Compensation	Management	For	For	For
6.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
7.	Shareholder Proposal Regarding Racial Equity Audit	Shareholder	Against	For	Against
8.	Shareholder Proposal Regarding Report on Climate Risk In Employee Retirement Default Options	Shareholder	Against	Against	For
9.	Shareholder Proposal Regarding GHG Targets and Alignment with Paris Agreement	Shareholder	Against	Against	For
10.	Shareholder Proposal Regarding Report on Political Expenditures and Values Congruency	Shareholder	Against	Against	For
11.	Shareholder Proposal Regarding Report on Corporate Operations with China	Shareholder	Against	Against	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### **VERTIV HOLDINGS CO**

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<b>ISIN</b>	US92537N1081	<b>Meeting Date</b>	14-Jun-23
<b>Ticker</b>	VRT	<b>Deadline Date</b>	13-Jun-23
<b>Country</b>	United States	<b>Record Date</b>	17-Apr-23
<b>Blocking</b>	No	<b>Vote Date</b>	02-Jun-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1a.	Elect David M. Cote	Management	For	For	For
1b.	Elect Giordano Albertazzi	Management	For	For	For
1c.	Elect Joseph J. DeAngelo	Management	For	For	For
1d.	Elect Joseph van Dokkum	Management	For	For	For
1e.	Elect Roger B. Fradin	Management	For	For	For
1f.	Elect Jakki L. Haussler	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1g.	Elect Jacob Kotzubei	Management	For	For	For
1h.	Elect Matthew Louie	Management	For	For	For
1i.	Elect Edward L. Monser	Management	For	For	For
1j.	Elect Steven S Reinemund	Management	For	For	For
1k.	Elect Robin L. Washington	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Ratification of Auditor	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### ***ELECTRONIC ARTS, INC.***

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<b>ISIN</b>	US2855121099	<b>Meeting Date</b>	10-Aug-23
<b>Ticker</b>	EA	<b>Deadline Date</b>	09-Aug-23
<b>Country</b>	United States	<b>Record Date</b>	16-Jun-23
<b>Blocking</b>	No	<b>Vote Date</b>	31-Jul-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1a.	Elect Kofi A. Bruce	Management	For	For	For
1b.	Elect Rachel A. Gonzalez	Management	For	For	For
1c.	Elect Jeffrey T. Huber	Management	For	For	For
1d.	Elect Talbott Roche	Management	For	For	For
1e.	Elect Richard A. Simonson	Management	For	For	For
1f.	Elect Luis A. Ubifias	Management	For	For	For
1g.	Elect Heidi J. Ueberroth	Management	For	For	For
1h.	Elect Andrew Wilson	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	For	For
3.	Ratification of Auditor	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

4.	Frequency of Advisory Vote on Executive Compensation Management		1 Year	1 Year	For
5.	Shareholder Proposal Regarding Severance Approval Policy	Shareholder	Against	Against	For

## **MEDTRONIC PLC**

<b>ISIN</b>	IE00BTN1Y115	<b>Meeting Date</b>	19-Oct-23
<b>Ticker</b>	MDT	<b>Deadline Date</b>	18-Oct-23
<b>Country</b>	Ireland	<b>Record Date</b>	25-Aug-23
<b>Blocking</b>	No	<b>Vote Date</b>	04-Oct-23

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1a.	Elect Craig Arnold	Management	For	For	For
1b.	Elect Scott C. Donnelly	Management	For	For	For
1c.	Elect Lidia L. Fonseca	Management	For	For	For
1d.	Elect Andrea J. Goldsmith	Management	For	For	For
1e.	Elect Randall J. Hogan, III	Management	For	For	For
1f.	Elect Gregory P. Lewis	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1g.	Elect Kevin E. Lofton	Management	For	For	For
1h.	Elect Geoffrey Straub Martha	Management	For	For	For
1i.	Elect Elizabeth G. Nabel	Management	For	Against	Against
1j.	Elect Denise M. O'Leary	Management	For	For	For
1k.	Elect Kendall J. Powell	Management	For	Against	Against
2.	Appointment of Auditor and Authority to Set Fees	Management	For	Against	Against
3.	Advisory Vote on Executive Compensation	Management	For	For	For
4.	Approval of the 2024 Employee Stock Purchase Plan	Management	For	For	For
5.	Authority to Issue Shares w/ Preemptive Rights	Management	For	For	For
6.	Authority to Issue Shares w/o Preemptive Rights	Management	For	For	For
7.	Authority to Repurchase Shares	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

#### **ORACLE CORP.**

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<b>ISIN</b>	US68389X1054	<b>Meeting Date</b>	15-Nov-23
<b>Ticker</b>	ORCL	<b>Deadline Date</b>	14-Nov-23
<b>Country</b>	United States	<b>Record Date</b>	18-Sep-23
<b>Blocking</b>	No	<b>Vote Date</b>	09-Nov-23

<b>Proposal Number</b>	<b>Proposal</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote</b>	<b>For/Against Mgmt</b>
1.1	Elect Awo Ablo	Management	For	For	For
1.2	Elect Jeffrey S. Berg	Management	For	For	For
1.3	Elect Michael J. Boskin	Management	For	For	For
1.4	Elect Safra A. Catz	Management	For	For	For
1.5	Elect Bruce R. Chizen	Management	For	For	For
1.6	Elect George H. Conrades	Management	For	Withhold	Against
1.7	Elect Lawrence J. Ellison	Management	For	For	For
1.8	Elect Rona Fairhead	Management	For	For	For
1.9	Elect Jeffrey O. Henley	Management	For	For	For

## Proxy Voting Summary

Report Date Range: 01-Jan-23 to 31-Dec-23

### Arkansas Local Police & Fire Retirement System

1.10	Elect Renée J. James	Management	For	For	For
1.11	Elect Charles W. Moorman	Management	For	Withhold	Against
1.12	Elect Leon E. Panetta	Management	For	Withhold	Against
1.13	Elect William G. Parrett	Management	For	For	For
1.14	Elect Naomi O. Seligman	Management	For	Withhold	Against
1.15	Elect Vishal Sikka	Management	For	For	For
2.	Advisory Vote on Executive Compensation	Management	For	Against	Against
3.	Frequency of Advisory Vote on Executive Compensation	Management	1 Year	1 Year	For
4.	Amendment to the 2020 Equity Incentive Plan	Management	For	Against	Against
5.	Ratification of Auditor	Management	For	For	For
6.	Shareholder Proposal Regarding Median Gender and Racial Pay Equity Report	Shareholder	Against	Against	For
7.	Shareholder Proposal Regarding Independent Chair	Shareholder	Against	For	Against



**Proxy Voting Summary**

**Arkansas Local Police & Fire Retirement System**

**Report Date Range:** 01-Jan-23 to 31-Dec-23



### 3. LAZARD

## VOTE SUMMARY REPORT

DATE RANGE COVERED : 01/01/2023 to 12/31/2023

LOCATION(S): ALL LOCATIONS

INSTITUTION ACCOUNT(S): ARKANSAS POLICE & FIRE US  
EQUITY SELECT

### Voting Statistics

	Total	Percent
Votable Meetings	50	
Meetings Voted	50	100.00%
Meetings with One or More Votes Against Management	28	56.00%
Votable Ballots	50	
Ballots Voted	50	100.00%

*Note: A meeting is votable when one or more ballots are eligible to vote at the meeting, and differences in votable meetings and ballots occurs when multiple ballots are available to vote for the same meeting.*

	Management Proposals		Shareholder Proposals		All Proposals	
	Total	Percent	Total	Percent	Total	Percent
Votable Proposals	692		137		829	
Proposals Voted	692	100.00%	137	100.00%	829	100.00%
FOR Votes	617	89.16%	58	42.34%	675	81.42%
AGAINST Votes	15	2.17%	78	56.93%	93	11.22%
ABSTAIN Votes	1	0.14%	1	0.73%	2	0.24%
WITHHOLD Votes	14	2.02%	0	0.00%	14	1.69%
Votes WITH Management	661	95.52%	78	56.93%	739	89.14%
Votes AGAINST Management	31	4.48%	59	43.07%	90	10.86%

*Note: Instructions of Do Not Vote are not considered voted; Frequency on Pay votes of 1, 2 or 3 Years are only reflected statistically, where applicable, but present in the underlying detail; and in cases of different votes submitted across ballots for a given meeting, votes cast are distinctly counted by type per proposal where total votes submitted may be higher than unique proposals voted.*

## Accenture Plc

**Meeting Date:** 02/01/2023

**Country:** Ireland

**Ticker:** ACN

**Record Date:** 12/06/2022

**Meeting Type:** Annual

**Primary CUSIP:** G1151C101

**Primary ISIN:** IE00B4BNMY34

**Primary SEDOL:** B4BNMY3

Shares on Loan: 0

Shares Voted: 7,517

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Jaime Ardila	Mgmt	For	For	For
1b	Elect Director Nancy McKinstry	Mgmt	For	For	For
1c	Elect Director Beth E. Mooney	Mgmt	For	For	For
1d	Elect Director Gilles C. Pelisson	Mgmt	For	For	For
1e	Elect Director Paula A. Price	Mgmt	For	For	For
1f	Elect Director Venkata (Murthy) Renduchintala	Mgmt	For	For	For
1g	Elect Director Arun Sarin	Mgmt	For	For	For
1h	Elect Director Julie Sweet	Mgmt	For	For	For
1i	Elect Director Tracey T. Travis	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
5	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	For	For	For
6	Authorize Board to Opt-Out of Statutory Pre-Emption Rights	Mgmt	For	For	For
7	Determine Price Range for Reissuance of Treasury Shares	Mgmt	For	For	For

Adobe Inc.

Meeting Date: 04/20/2023

Country: USA

Ticker: ADBE

Record Date: 02/21/2023

Meeting Type: Annual

Primary CUSIP: 00724F101

Primary ISIN: US00724F1012

Primary SEDOL: 2008154

Shares on Loan: 0

Shares Voted: 4,075

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Amy Banse	Mgmt	For	For	For
1b	Elect Director Brett Biggs	Mgmt	For	For	For
1c	Elect Director Melanie Boulden	Mgmt	For	For	For
1d	Elect Director Frank Calderoni	Mgmt	For	For	For
1e	Elect Director Laura Desmond	Mgmt	For	For	For
1f	Elect Director Shantanu Narayen	Mgmt	For	For	For
1g	Elect Director Spencer Neumann	Mgmt	For	For	For
1h	Elect Director Kathleen Oberg	Mgmt	For	For	For
1i	Elect Director Dheeraj Pandey	Mgmt	For	For	For
1j	Elect Director David Ricks	Mgmt	For	For	For
1k	Elect Director Daniel Rosensweig	Mgmt	For	For	For
1l	Elect Director John Warnock	Mgmt	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
6	Report on Hiring of Persons with Arrest or Incarceration Records	SH	Against	Against	Against

Meeting Date: 06/02/2023

Record Date: 04/04/2023

Country: USA

Meeting Type: Annual

Primary CUSIP: 02079K305

Ticker: GOOGL

Primary ISIN: US02079K3059

Primary SEDOL: BYVY8G0

Meeting Notes:

Shares on Loan: 0

Shares Voted: 94,620

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Larry Page	Mgmt	For	For	For
1b	Elect Director Sergey Brin	Mgmt	For	For	For
1c	Elect Director Sundar Pichai	Mgmt	For	For	For
1d	Elect Director John L. Hennessy	Mgmt	For	Against	Against
1e	Elect Director Frances H. Arnold	Mgmt	For	Against	Against
1f	Elect Director R. Martin "Marty" Chavez	Mgmt	For	For	For
1g	Elect Director L. John Doerr	Mgmt	For	For	For
1h	Elect Director Roger W. Ferguson, Jr.	Mgmt	For	For	For
1i	Elect Director Ann Mather	Mgmt	For	For	Against
1j	Elect Director K. Ram Shriram	Mgmt	For	For	For
1k	Elect Director Robin L. Washington	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	Against	Against
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
5	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year	One Year
6	Report on Lobbying Payments and Policy	SH	Against	For	For
7	Publish Congruency Report on Partnerships with Globalist Organizations and Company Fiduciary Duties	SH	Against	Against	Against
8	Report on Framework to Assess Company Lobbying Alignment with Climate Goals	SH	Against	For	For

## Alphabet Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
9	Report on Risks Related to Fulfilling Information Requests for Enforcing Laws Criminalizing Abortion Access	SH	Against	Against	Against
10	Report on Risks of Doing Business in Countries with Significant Human Rights Concerns	SH	Against	For	For
11	Publish Independent Human Rights Impact Assessment of Targeted Advertising Technology	SH	Against	For	For
12	Disclose More Quantitative and Qualitative Information on Algorithmic Systems	SH	Against	For	For
13	Report on Alignment of YouTube Policies With Online Safety Regulations	SH	Against	For	For
14	Report on Content Governance and Censorship	SH	Against	Against	Against
15	Commission Independent Assessment of Effectiveness of Audit and Compliance Committee	SH	Against	Against	Against
16	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Against	Against	Against
17	Adopt Share Retention Policy For Senior Executives	SH	Against	For	Against
18	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	For	For

## Amazon.com, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** AMZN

**Record Date:** 03/30/2023

**Meeting Type:** Annual

**Primary CUSIP:** 023135106

**Primary ISIN:** US0231351067

**Primary SEDOL:** 2000019

**Shares on Loan:** 0

**Shares Voted:** 79,975

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Jeffrey P. Bezos	Mgmt	For	For	For
1b	Elect Director Andrew R. Jassy	Mgmt	For	For	For
1c	Elect Director Keith B. Alexander	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1d	Elect Director Edith W. Cooper	Mgmt	For	Against	For
1e	Elect Director Jamie S. Gorelick	Mgmt	For	For	For
1f	Elect Director Daniel P. Huttenlocher	Mgmt	For	Against	For
1g	Elect Director Judith A. McGrath	Mgmt	For	Against	Against
1h	Elect Director Indra K. Nooyi	Mgmt	For	For	For
1i	Elect Director Jonathan J. Rubinstein	Mgmt	For	For	For
1j	Elect Director Patricia Q. Stonesifer	Mgmt	For	For	For
1k	Elect Director Wendell P. Weeks	Mgmt	For	For	For
2	Ratify Ratification of Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	For	For
6	Report on Climate Risk in Retirement Plan Options	SH	Against	Against	Against
7	Report on Customer Due Diligence	SH	Against	For	For
8	Revise Transparency Report to Provide Greater Disclosure on Government Requests	SH	Against	Against	Against
9	Report on Government Take Down Requests	SH	Against	Against	Against
10	Report on Impact of Climate Change Strategy Consistent With Just Transition Guidelines	SH	Against	For	For
11	Publish a Tax Transparency Report	SH	Against	Against	Against
12	Report on Climate Lobbying	SH	Against	For	For
13	Report on Median and Adjusted Gender/Racial Pay Gaps	SH	Against	For	Against
14	Report on Cost/Benefit Analysis of Diversity, Equity and Inclusion Programs	SH	Against	Against	Against
15	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Against	Against	Against



## Amazon.com, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
16	Commission Third Party Assessment on Company's Commitment to Freedom of Association and Collective Bargaining	SH	Against	For	For
17	Consider Pay Disparity Between Executives and Other Employees	SH	Against	Against	Against
18	Report on Animal Welfare Standards	SH	Against	Against	Against
19	Establish a Public Policy Committee	SH	Against	Against	Against
20	Adopt a Policy to Include Non-Management Employees as Prospective Director Candidates	SH	Against	For	For
21	Commission a Third Party Audit on Working Conditions	SH	Against	For	For
22	Report on Efforts to Reduce Plastic Use	SH	Against	For	For
23	Commission Third Party Study and Report on Risks Associated with Use of Rekognition	SH	Against	For	For

## American Express Company

**Meeting Date:** 05/02/2023

**Country:** USA

**Ticker:** AXP

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary CUSIP:** 025816109

**Primary ISIN:** US0258161092

**Primary SEDOL:** 2026082

**Shares on Loan:** 0

**Shares Voted:** 32,462

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Thomas J. Baltimore	Mgmt	For	For	Against
1b	Elect Director John J. Brennan	Mgmt	For	For	For
1c	Elect Director Peter Chernin	Mgmt	For	For	For
1d	Elect Director Walter J. Clayton, III	Mgmt	For	For	For
1e	Elect Director Ralph de la Vega	Mgmt	For	For	For
1f	Elect Director Theodore J. Leonsis	Mgmt	For	For	For

## American Express Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1g	Elect Director Deborah P. Majoras	Mgmt	For	For	For
1h	Elect Director Karen L. Parkhill	Mgmt	For	For	For
1i	Elect Director Charles E. Phillips	Mgmt	For	For	For
1j	Elect Director Lynn A. Pike	Mgmt	For	For	For
1k	Elect Director Stephen J. Squeri	Mgmt	For	For	For
1l	Elect Director Daniel L. Vasella	Mgmt	For	For	For
1m	Elect Director Lisa W. Wardell	Mgmt	For	For	For
1n	Elect Director Christopher D. Young	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	For	For
6	Report on Risks Related to Fulfilling Information Requests for Enforcing Laws Criminalizing Abortion Access	SH	Against	Against	Against

## Amphenol Corporation

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** APH

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary CUSIP:** 032095101

**Primary ISIN:** US0320951017

**Primary SEDOL:** 2145084

**Shares on Loan:** 0

**Shares Voted:** 39,751

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1.1	Elect Director Nancy A. Altobello	Mgmt	For	For	For
1.2	Elect Director David P. Falck	Mgmt	For	For	For

## Amphenol Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1.3	Elect Director Edward G. Jepsen	Mgmt	For	For	For
1.4	Elect Director Rita S. Lane	Mgmt	For	For	For
1.5	Elect Director Robert A. Livingston	Mgmt	For	For	For
1.6	Elect Director Martin H. Loeffler	Mgmt	For	For	For
1.7	Elect Director R. Adam Norwitt	Mgmt	For	For	For
1.8	Elect Director Prahlad Singh	Mgmt	For	For	For
1.9	Elect Director Anne Clarke Wolff	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Report on Political Contributions and Expenditures	SH	Against	For	For

## Analog Devices, Inc.

**Meeting Date:** 03/08/2023

**Country:** USA

**Ticker:** ADI

**Record Date:** 01/03/2023

**Meeting Type:** Annual

**Primary CUSIP:** 032654105

**Primary ISIN:** US0326541051

**Primary SEDOL:** 2032067

**Shares on Loan:** 0

**Shares Voted:** 24,457

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Vincent Roche	Mgmt	For	For	For
1b	Elect Director James A. Champy	Mgmt	For	For	For
1c	Elect Director Andre Andonian	Mgmt	For	For	For
1d	Elect Director Anantha P. Chandrakasan	Mgmt	For	For	For
1e	Elect Director Edward H. Frank	Mgmt	For	For	For

## Analog Devices, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1f	Elect Director Laurie H. Glimcher	Mgmt	For	For	For
1g	Elect Director Karen M. Golz	Mgmt	For	For	For
1h	Elect Director Mercedes Johnson	Mgmt	For	For	For
1i	Elect Director Kenton J. Sicchitano	Mgmt	For	For	For
1j	Elect Director Ray Stata	Mgmt	For	For	For
1k	Elect Director Susie Wee	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## Applied Materials, Inc.

Meeting Date: 03/09/2023

Country: USA

Ticker: AMAT

Record Date: 01/11/2023

Meeting Type: Annual

Primary CUSIP: 038222105

Primary ISIN: US0382221051

Primary SEDOL: 2046552

Shares on Loan: 0

Shares Voted: 22,830

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Rani Borkar	Mgmt	For	For	For
1b	Elect Director Judy Bruner	Mgmt	For	For	For
1c	Elect Director Xun (Eric) Chen	Mgmt	For	For	For
1d	Elect Director Aart J. de Geus	Mgmt	For	For	For
1e	Elect Director Gary E. Dickerson	Mgmt	For	For	For
1f	Elect Director Thomas J. Iannotti	Mgmt	For	For	For
1g	Elect Director Alexander A. Karsner	Mgmt	For	For	For

## Applied Materials, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1h	Elect Director Kevin P. March	Mgmt	For	For	For
1i	Elect Director Yvonne McGill	Mgmt	For	For	For
1j	Elect Director Scott A. McGregor	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For
6	Improve Executive Compensation Program and Policy	SH	Against	Against	Against

## Aptiv PLC

**Meeting Date:** 04/26/2023

**Country:** Jersey

**Ticker:** APTV

**Record Date:** 03/02/2023

**Meeting Type:** Annual

**Primary CUSIP:** G6095L109

**Primary ISIN:** JE00B783TY65

**Primary SEDOL:** B783TY6

**Shares on Loan:** 0

**Shares Voted:** 13,967

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Kevin P. Clark	Mgmt	For	For	For
1b	Elect Director Richard L. (Rick) Clemmer	Mgmt	For	For	For
1c	Elect Director Nancy E. Cooper	Mgmt	For	For	For
1d	Elect Director Joseph L. (Jay) Hooley	Mgmt	For	For	For
1e	Elect Director Merit E. Janow	Mgmt	For	For	For
1f	Elect Director Sean O. Mahoney	Mgmt	For	For	For
1g	Elect Director Paul M. Meister	Mgmt	For	For	For

## Aptiv PLC

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1h	Elect Director Robert K. (Kelly) Ortberg	Mgmt	For	For	For
1i	Elect Director Colin J. Parris	Mgmt	For	For	For
1j	Elect Director Ana G. Pinczuk	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Avery Dennison Corporation

Meeting Date: 04/27/2023

Country: USA

Ticker: AVY

Record Date: 02/27/2023

Meeting Type: Annual

Primary CUSIP: 053611109

Primary ISIN: US0536111091

Primary SEDOL: 2066408

Shares on Loan: 0

Shares Voted: 8,638

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Bradley A. Alford	Mgmt	For	For	For
1b	Elect Director Anthony K. Anderson	Mgmt	For	For	For
1c	Elect Director Mitchell R. Butier	Mgmt	For	For	For
1d	Elect Director Ken C. Hicks	Mgmt	For	For	For
1e	Elect Director Andres A. Lopez	Mgmt	For	For	For
1f	Elect Director Francesca Reverberi	Mgmt	For	For	For
1g	Elect Director Patrick T. Siewert	Mgmt	For	For	For
1h	Elect Director Julia A. Stewart	Mgmt	For	For	For
1i	Elect Director Martha N. Sullivan	Mgmt	For	For	For
1j	Elect Director William R. Wagner	Mgmt	For	For	For

## Avery Dennison Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## Bank of America Corporation

Meeting Date: 04/25/2023

Country: USA

Ticker: BAC

Record Date: 03/01/2023

Meeting Type: Annual

Primary CUSIP: 060505104

Primary ISIN: US0605051046

Primary SEDOL: 2295677

### Meeting Notes:

Shares on Loan: 0

Shares Voted: 188,201

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Sharon L. Allen	Mgmt	For	For	For
1b	Elect Director Jose (Joe) E. Almeida	Mgmt	For	For	For
1c	Elect Director Frank P. Bramble, Sr.	Mgmt	For	For	For
1d	Elect Director Pierre J.P. de Weck	Mgmt	For	For	For
1e	Elect Director Arnold W. Donald	Mgmt	For	For	For
1f	Elect Director Linda P. Hudson	Mgmt	For	For	For
1g	Elect Director Monica C. Lozano	Mgmt	For	For	For
1h	Elect Director Brian T. Moynihan	Mgmt	For	For	For
1i	Elect Director Lionel L. Nowell, III	Mgmt	For	For	For
1j	Elect Director Denise L. Ramos	Mgmt	For	For	For
1k	Elect Director Clayton S. Rose	Mgmt	For	For	For
1l	Elect Director Michael D. White	Mgmt	For	For	For

## Bank of America Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1m	Elect Director Thomas D. Woods	Mgmt	For	For	For
1n	Elect Director Maria T. Zuber	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Abstain
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	For	For	For
6	Require Independent Board Chair	SH	Against	For	Abstain
7	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against	Against
8	Disclose 2030 Absolute GHG Reduction Targets Associated with Lending and Underwriting	SH	Against	Against	Against
9	Report on Climate Transition Plan Describing Efforts to Align Financing Activities with GHG Targets	SH	Against	For	For
10	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	SH	Against	Against	Against
11	Commission Third Party Racial Equity Audit	SH	Against	Against	For

## Boston Scientific Corporation

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** BSX

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary CUSIP:** 101137107

**Primary ISIN:** US1011371077

**Primary SEDOL:** 2113434

**Shares on Loan:** 0

**Shares Voted:** 67,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Nelda J. Connors	Mgmt	For	For	For
1b	Elect Director Charles J. Dockendorff	Mgmt	For	For	For



## Boston Scientific Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1c	Elect Director Yoshiaki Fujimori	Mgmt	For	For	For
1d	Elect Director Edward J. Ludwig	Mgmt	For	For	For
1e	Elect Director Michael F. Mahoney	Mgmt	For	For	For
1f	Elect Director David J. Roux	Mgmt	For	For	For
1g	Elect Director John E. Sununu	Mgmt	For	For	For
1h	Elect Director David S. Wichmann	Mgmt	For	For	For
1i	Elect Director Ellen M. Zane	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## Caterpillar Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** CAT

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary CUSIP:** 149123101

**Primary ISIN:** US1491231015

**Primary SEDOL:** 2180201

**Meeting Notes:**

**Shares on Loan:** 0

**Shares Voted:** 6,844

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1.1	Elect Director Kelly A. Ayotte	Mgmt	For	For	For
1.2	Elect Director David L. Calhoun	Mgmt	For	For	For
1.3	Elect Director Daniel M. Dickinson	Mgmt	For	For	For
1.4	Elect Director James C. Fish, Jr.	Mgmt	For	For	For
1.5	Elect Director Gerald Johnson	Mgmt	For	For	For

## Caterpillar Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1.6	Elect Director David W. MacLennan	Mgmt	For	For	For
1.7	Elect Director Judith F. Marks	Mgmt	For	For	For
1.8	Elect Director Debra L. Reed-Klages	Mgmt	For	For	For
1.9	Elect Director Susan C. Schwab	Mgmt	For	For	For
1.10	Elect Director D. James Umpleby, III	Mgmt	For	For	For
1.11	Elect Director Rayford Wilkins, Jr.	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	For	For	For
6	Report on Climate Lobbying	SH	Against	For	For
7	Report on Lobbying Payments and Policy	SH	Against	For	For
8	Report on Due Diligence Process of Doing Business in Conflict Affected Areas	SH	Against	Against	Against
9	Report on Civil Rights and Non-Discrimination Audit	SH	Against	Against	Against

## Chevron Corporation

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** CVX

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary CUSIP:** 166764100

**Primary ISIN:** US1667641005

**Primary SEDOL:** 2838555

### Meeting Notes:

**Shares on Loan:** 0

**Shares Voted:** 22,504

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Wanda M. Austin	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1b	Elect Director John B. Frank	Mgmt	For	For	For
1c	Elect Director Alice P. Gast	Mgmt	For	For	For
1d	Elect Director Enrique Hernandez, Jr.	Mgmt	For	For	For
1e	Elect Director Marilyn A. Hewson	Mgmt	For	For	For
1f	Elect Director Jon M. Huntsman, Jr.	Mgmt	For	For	For
1g	Elect Director Charles W. Moorman	Mgmt	For	For	For
1h	Elect Director Dambisa F. Moyo	Mgmt	For	For	For
1i	Elect Director Debra Reed-Klages	Mgmt	For	For	For
1j	Elect Director D. James Umpleby, III	Mgmt	For	For	For
1k	Elect Director Cynthia J. Warner	Mgmt	For	For	For
1l	Elect Director Michael K. (Mike) Wirth	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Rescind Scope 3 GHG Reduction Proposal	SH	Against	Against	Against
6	Adopt Medium-Term Scope 3 GHG Reduction Target	SH	Against	Against	Against
7	Recalculate GHG Emissions Baseline to Exclude Emissions from Material Divestitures	SH	Against	Against	For
8	Establish Board Committee on Decarbonization Risk	SH	Against	Against	Against
9	Report on Social Impact From Plant Closure or Energy Transition	SH	Against	Against	For
10	Oversee and Report a Racial Equity Audit	SH	Against	Against	For
11	Publish a Tax Transparency Report	SH	Against	Against	Against
12	Require Independent Board Chair	SH	Against	Against	Against

**Meeting Date:** 12/06/2023  
**Record Date:** 10/09/2023

**Country:** USA  
**Meeting Type:** Annual  
**Primary CUSIP:** 17275R102

**Ticker:** CSCO  
**Primary ISIN:** US17275R1023

**Primary SEDOL:** 2198163

**Meeting Notes:**

**Shares on Loan:** 0

**Shares Voted:** 46,919

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>ISS Rec</b>	<b>Vote Instruction</b>
1a	Elect Director Wesley G. Bush	Mgmt	For	For	For
1b	Elect Director Michael D. Capellas	Mgmt	For	For	For
1c	Elect Director Mark Garrett	Mgmt	For	For	For
1d	Elect Director John D. Harris, II	Mgmt	For	For	For
1e	Elect Director Kristina M. Johnson	Mgmt	For	For	For
1f	Elect Director Sarah Rae Murphy	Mgmt	For	For	For
1g	Elect Director Charles H. Robbins	Mgmt	For	For	For
1h	Elect Director Daniel H. Schulman	Mgmt	For	For	For
1i	Elect Director Marianna Tessel	Mgmt	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
6	Report on Tax Transparency Set Forth in the Global Reporting Initiative's Tax Standard	SH	Against	Against	For

## Cognex Corporation

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** CGNX

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary CUSIP:** 192422103

**Primary ISIN:** US1924221039

**Primary SEDOL:** 2208288

**Shares on Loan:** 0

**Shares Voted:** 16,948

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1.1	Elect Director Angelos Papadimitriou	Mgmt	For	For	For
1.2	Elect Director Dianne M. Parrotte	Mgmt	For	For	For
1.3	Elect Director John T.C. Lee	Mgmt	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	For	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

## Commerce Bancshares, Inc.

**Meeting Date:** 04/19/2023

**Country:** USA

**Ticker:** CBSH

**Record Date:** 02/15/2023

**Meeting Type:** Annual

**Primary CUSIP:** 200525103

**Primary ISIN:** US2005251036

**Primary SEDOL:** 2213204

**Shares on Loan:** 0

**Shares Voted:** 23,378

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1.1	Elect Director Blackford F. Brauer	Mgmt	For	For	For
1.2	Elect Director W. Kyle Chapman	Mgmt	For	For	For
1.3	Elect Director Karen L. Daniel	Mgmt	For	For	For
1.4	Elect Director David W. Kemper	Mgmt	For	For	For

## Commerce Bancshares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Increase Authorized Common Stock	Mgmt	For	For	For
6	Amend Omnibus Stock Plan	Mgmt	For	For	For

## ConocoPhillips

Meeting Date: 05/16/2023

Country: USA

Ticker: COP

Record Date: 03/20/2023

Meeting Type: Annual

Primary CUSIP: 20825C104

Primary ISIN: US20825C1045

Primary SEDOL: 2685717

### Meeting Notes:

Shares on Loan: 0

Shares Voted: 35,654

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Dennis V. Arriola	Mgmt	For	For	For
1b	Elect Director Jody Freeman	Mgmt	For	For	For
1c	Elect Director Gay Huey Evans	Mgmt	For	For	For
1d	Elect Director Jeffrey A. Joerres	Mgmt	For	For	For
1e	Elect Director Ryan M. Lance	Mgmt	For	For	For
1f	Elect Director Timothy A. Leach	Mgmt	For	For	For
1g	Elect Director William H. McRaven	Mgmt	For	For	For
1h	Elect Director Sharmila Mulligan	Mgmt	For	For	For
1i	Elect Director Eric D. Mullins	Mgmt	For	For	For
1j	Elect Director Arjun N. Murti	Mgmt	For	For	For

## ConocoPhillips

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1k	Elect Director Robert A. Niblock	Mgmt	For	For	For
1l	Elect Director David T. Seaton	Mgmt	For	For	For
1m	Elect Director R.A. Walker	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	None	One Year	One Year
5	Provide Right to Call Special Meeting	Mgmt	For	For	For
6	Approve Omnibus Stock Plan	Mgmt	For	For	For
7	Require Independent Board Chair	SH	Against	Against	For
8	Adopt Share Retention Policy For Senior Executives	SH	Against	For	For
9	Report on Tax Transparency	SH	Against	Against	For
10	Report on Lobbying Payments and Policy	SH	Against	Against	Against

## Danaher Corporation

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** DHR

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary CUSIP:** 235851102

**Primary ISIN:** US2358511028

**Primary SEDOL:** 2250870

**Shares on Loan:** 0

**Shares Voted:** 14,980

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Rainer M. Blair	Mgmt	For	For	For
1b	Elect Director Feroz Dewan	Mgmt	For	For	For
1c	Elect Director Linda Filler	Mgmt	For	For	For
1d	Elect Director Teri List	Mgmt	For	Against	For

## Danaher Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1e	Elect Director Walter G. Lohr, Jr.	Mgmt	For	For	For
1f	Elect Director Jessica L. Mega	Mgmt	For	For	For
1g	Elect Director Mitchell P. Rales	Mgmt	For	For	Against
1h	Elect Director Steven M. Rales	Mgmt	For	For	For
1i	Elect Director Pardis C. Sabeti	Mgmt	For	For	For
1j	Elect Director A. Shane Sanders	Mgmt	For	Against	For
1k	Elect Director John T. Schwieters	Mgmt	For	Against	For
1l	Elect Director Alan G. Spoon	Mgmt	For	For	For
1m	Elect Director Raymond C. Stevens	Mgmt	For	Against	For
1n	Elect Director Elias A. Zerhouni	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Require Independent Board Chair	SH	Against	For	For
6	Report on Effectiveness of Diversity, Equity, and Inclusion Efforts	SH	Against	Against	Against

## Dollar General Corporation

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** DG

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary CUSIP:** 256677105

**Primary ISIN:** US2566771059

**Primary SEDOL:** B5B1S13



## Dollar General Corporation

Shares on Loan: 0

Shares Voted: 9,658

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Warren F. Bryant	Mgmt	For	For	For
1b	Elect Director Michael M. Calbert	Mgmt	For	For	For
1c	Elect Director Ana M. Chadwick	Mgmt	For	For	For
1d	Elect Director Patricia D. Fili-Krushel	Mgmt	For	For	For
1e	Elect Director Timothy I. McGuire	Mgmt	For	For	For
1f	Elect Director Jeffery C. Owen	Mgmt	For	For	For
1g	Elect Director Debra A. Sandler	Mgmt	For	For	For
1h	Elect Director Ralph E. Santana	Mgmt	For	For	For
1i	Elect Director Todd J. Vasos	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
5	Report on 2025 Cage-Free Egg Goal	SH	Against	For	For
6	Amend Right to Call Special Meeting	SH	Against	Against	Against
7	Oversee and Report a Workplace Health and Safety Audit	SH	Against	For	For

## HEICO Corporation

Meeting Date: 03/17/2023

Country: USA

Ticker: HEI

Record Date: 01/20/2023

Meeting Type: Annual

Primary CUSIP: 422806109

Primary ISIN: US4228061093

Primary SEDOL: 2419217

## HEICO Corporation

Shares on Loan: 0

Shares Voted: 8,809

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1.1	Elect Director Thomas M. Culligan	Mgmt	For	For	For
1.2	Elect Director Carol F. Fine	Mgmt	For	For	For
1.3	Elect Director Adolfo Henriques	Mgmt	For	For	For
1.4	Elect Director Mark H. Hildebrandt	Mgmt	For	Withhold	Withhold
1.5	Elect Director Eric A. Mendelson	Mgmt	For	For	For
1.6	Elect Director Laurans A. Mendelson	Mgmt	For	For	For
1.7	Elect Director Victor H. Mendelson	Mgmt	For	For	For
1.8	Elect Director Julie Neitzel	Mgmt	For	For	For
1.9	Elect Director Alan Schriesheim	Mgmt	For	Withhold	Withhold
1.10	Elect Director Frank J. Schwitter	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

## Honeywell International Inc.

Meeting Date: 05/19/2023

Country: USA

Ticker: HON

Record Date: 03/24/2023

Meeting Type: Annual

Primary CUSIP: 438516106

Primary ISIN: US4385161066

Primary SEDOL: 2020459

Shares on Loan: 0

Shares Voted: 26,853

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1A	Elect Director Darius Adamczyk	Mgmt	For	For	For

## Honeywell International Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1B	Elect Director Duncan Angove	Mgmt	For	For	For
1C	Elect Director William S. Ayer	Mgmt	For	For	For
1D	Elect Director Kevin Burke	Mgmt	For	For	For
1E	Elect Director D. Scott Davis	Mgmt	For	For	For
1F	Elect Director Deborah Flint	Mgmt	For	For	For
1G	Elect Director Vimal Kapur	Mgmt	For	For	For
1H	Elect Director Rose Lee	Mgmt	For	For	For
1I	Elect Director Grace Lieblein	Mgmt	For	For	For
1J	Elect Director Robin L. Washington	Mgmt	For	For	For
1K	Elect Director Robin Watson	Mgmt	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
5	Require Independent Board Chair	SH	Against	For	Against
6	Issue Environmental Justice Report	SH	Against	Against	Against

## Humana Inc.

**Meeting Date:** 04/20/2023

**Country:** USA

**Ticker:** HUM

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary CUSIP:** 444859102

**Primary ISIN:** US4448591028

**Primary SEDOL:** 2445063

**Shares on Loan:** 0

**Shares Voted:** 4,958

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Raquel C. Bono	Mgmt	For	For	For

## Humana Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1b	Elect Director Bruce D. Broussard	Mgmt	For	For	For
1c	Elect Director Frank A. D'Amelio	Mgmt	For	For	For
1d	Elect Director David T. Feinberg	Mgmt	For	For	For
1e	Elect Director Wayne A. I. Frederick	Mgmt	For	For	For
1f	Elect Director John W. Garratt	Mgmt	For	For	For
1g	Elect Director Kurt J. Hilzinger	Mgmt	For	For	For
1h	Elect Director Karen W. Katz	Mgmt	For	For	For
1i	Elect Director Marcy S. Klevorn	Mgmt	For	For	For
1j	Elect Director William J. McDonald	Mgmt	For	For	For
1k	Elect Director Jorge S. Mesquita	Mgmt	For	For	For
1l	Elect Director Brad D. Smith	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

## Intercontinental Exchange, Inc.

Meeting Date: 05/19/2023

Country: USA

Ticker: ICE

Record Date: 03/21/2023

Meeting Type: Annual

Primary CUSIP: 45866F104

Primary ISIN: US45866F1049

Primary SEDOL: BFSSDS9

Shares on Loan: 0

Shares Voted: 51,035

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Sharon Y. Bowen	Mgmt	For	For	For
1b	Elect Director Shantella E. Cooper	Mgmt	For	For	For

## Intercontinental Exchange, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1c	Elect Director Duriya M. Farooqui	Mgmt	For	For	For
1d	Elect Director The Right Hon. the Lord Hague of Richmond	Mgmt	For	For	For
1e	Elect Director Mark F. Mulhern	Mgmt	For	For	For
1f	Elect Director Thomas E. Noonan	Mgmt	For	For	For
1g	Elect Director Caroline L. Silver	Mgmt	For	For	For
1h	Elect Director Jeffrey C. Sprecher	Mgmt	For	For	For
1i	Elect Director Judith A. Sprieser	Mgmt	For	For	For
1j	Elect Director Martha A. Tirinnanzi	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
5	Amend Right to Call Special Meeting	SH	Against	Against	Against

## IQVIA Holdings Inc.

Meeting Date: 04/18/2023

Country: USA

Ticker: IQV

Record Date: 02/17/2023

Meeting Type: Annual

Primary CUSIP: 46266C105

Primary ISIN: US46266C1053

Primary SEDOL: BDR73G1

Shares on Loan: 0

Shares Voted: 9,613

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Carol J. Burt	Mgmt	For	For	For
1b	Elect Director Colleen A. Goggins	Mgmt	For	For	For
1c	Elect Director Sheila A. Stamps	Mgmt	For	For	For

## IQVIA Holdings Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	For	For	For
4	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	For	For
5	Require Independent Board Chair	SH	Against	Against	Against
6	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## Johnson & Johnson

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** JNJ

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary CUSIP:** 478160104

**Primary ISIN:** US4781601046

**Primary SEDOL:** 2475833

**Shares on Loan:** 0

**Shares Voted:** 48,022

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Darius Adamczyk	Mgmt	For	For	For
1b	Elect Director Mary C. Beckerle	Mgmt	For	For	For
1c	Elect Director D. Scott Davis	Mgmt	For	For	For
1d	Elect Director Jennifer A. Doudna	Mgmt	For	For	For
1e	Elect Director Joaquin Duato	Mgmt	For	For	For
1f	Elect Director Marillyn A. Hewson	Mgmt	For	For	For
1g	Elect Director Paula A. Johnson	Mgmt	For	For	For
1h	Elect Director Hubert Joly	Mgmt	For	For	For
1i	Elect Director Mark B. McClellan	Mgmt	For	For	For
1j	Elect Director Anne M. Mulcahy	Mgmt	For	For	For

## Johnson & Johnson

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1k	Elect Director Mark A. Weinberger	Mgmt	For	For	For
1l	Elect Director Nadja Y. West	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
5	Adopt Mandatory Arbitration Bylaw - Withdrawn	SH			
6	Report on Government Financial Support and Equitable Access to Covid-19 Products	SH	Against	For	Against
7	Adopt Policy to Include Legal and Compliance Costs in Incentive Compensation Metrics	SH	Against	For	For
8	Report on Impact of Extended Patent Exclusivities on Product Access	SH	Against	Against	Against

## Marsh & McLennan Companies, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** MMC

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary CUSIP:** 571748102

**Primary ISIN:** US5717481023

**Primary SEDOL:** 2567741

**Shares on Loan:** 0

**Shares Voted:** 22,269

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Anthony K. Anderson	Mgmt	For	For	For
1b	Elect Director John Q. Doyle	Mgmt	For	For	For
1c	Elect Director Hafize Gaye Erkan	Mgmt	For	For	For
1d	Elect Director Oscar Fanjul	Mgmt	For	For	For
1e	Elect Director H. Edward Hanway	Mgmt	For	For	For
1f	Elect Director Judith Hartmann	Mgmt	For	For	For

## Marsh & McLennan Companies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1g	Elect Director Deborah C. Hopkins	Mgmt	For	For	For
1h	Elect Director Tamara Ingram	Mgmt	For	For	For
1i	Elect Director Jane H. Lute	Mgmt	For	For	For
1j	Elect Director Steven A. Mills	Mgmt	For	For	For
1k	Elect Director Bruce P. Nolop	Mgmt	For	For	For
1l	Elect Director Morton O. Schapiro	Mgmt	For	For	For
1m	Elect Director Lloyd M. Yates	Mgmt	For	For	For
1n	Elect Director Ray G. Young	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

## McDonald's Corporation

Meeting Date: 05/25/2023

Country: USA

Ticker: MCD

Record Date: 03/27/2023

Meeting Type: Annual

Primary CUSIP: 580135101

Primary ISIN: US5801351017

Primary SEDOL: 2550707

Shares on Loan: 0

Shares Voted: 16,116

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Anthony Capuano	Mgmt	For	For	For
1b	Elect Director Kareem Daniel	Mgmt	For	For	For
1c	Elect Director Lloyd Dean	Mgmt	For	For	For
1d	Elect Director Catherine Engelbert	Mgmt	For	For	For
1e	Elect Director Margaret Georgiadis	Mgmt	For	For	For



## McDonald's Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1f	Elect Director Enrique Hernandez, Jr.	Mgmt	For	For	For
1g	Elect Director Christopher Kempczinski	Mgmt	For	For	For
1h	Elect Director Richard Lenny	Mgmt	For	For	For
1i	Elect Director John Mulligan	Mgmt	For	For	For
1j	Elect Director Jennifer Taubert	Mgmt	For	For	For
1k	Elect Director Paul Walsh	Mgmt	For	For	For
1l	Elect Director Amy Weaver	Mgmt	For	For	For
1m	Elect Director Miles White	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
5	Adopt Policy to Phase Out Use of Medically-Important Antibiotics in Beef and Pork Supply Chain	SH	Against	Against	Against
6	Comply with World Health Organization Guidelines on Antimicrobial Use Throughout Supply Chains	SH	Against	Against	Against
7	Report on Risks Related to Operations in China	SH	Against	Against	Against
8	Report on Civil Rights and Non-Discrimination Audit	SH	Against	Against	Against
9	Report on Lobbying Payments and Policy	SH	Against	For	For
10	Issue Transparency Report on Global Public Policy and Political Influence	SH	Against	Against	Against
11	Report on Animal Welfare	SH	Against	For	For

## Medtronic plc

**Meeting Date:** 10/19/2023

**Record Date:** 08/25/2023

**Country:** Ireland

**Meeting Type:** Annual

**Primary CUSIP:** G5960L103

**Ticker:** MDT

**Primary ISIN:** IE00BTN1Y115

**Primary SEDOL:** BTN1Y11

Shares on Loan: 0

Shares Voted: 32,005

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Craig Arnold	Mgmt	For	For	For
1b	Elect Director Scott C. Donnelly	Mgmt	For	For	For
1c	Elect Director Lidia L. Fonseca	Mgmt	For	For	For
1d	Elect Director Andrea J. Goldsmith	Mgmt	For	For	For
1e	Elect Director Randall J. Hogan, III	Mgmt	For	For	For
1f	Elect Director Gregory P. Lewis	Mgmt	For	For	For
1g	Elect Director Kevin E. Lofton	Mgmt	For	For	For
1h	Elect Director Geoffrey S. Martha	Mgmt	For	For	For
1i	Elect Director Elizabeth G. Nabel	Mgmt	For	For	For
1j	Elect Director Denise M. O'Leary	Mgmt	For	For	For
1k	Elect Director Kendall J. Powell	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Approve Employee Stock Purchase Plan	Mgmt	For	For	For
5	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	For	For	For
6	Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights Under Irish Law	Mgmt	For	For	For
7	Authorize Overseas Market Purchases of Ordinary Shares	Mgmt	For	For	For

# Meta Platforms, Inc.

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** META

**Record Date:** 04/06/2023

**Meeting Type:** Annual

**Primary CUSIP:** 30303M102

**Primary ISIN:** US30303M1027

**Primary SEDOL:** B7TL820

## Meeting Notes:

**Shares on Loan:** 0

**Shares Voted:** 11,278

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1.1	Elect Director Peggy Alford	Mgmt	For	Withhold	Withhold
1.2	Elect Director Marc L. Andreessen	Mgmt	For	Withhold	Withhold
1.3	Elect Director Andrew W. Houston	Mgmt	For	Withhold	Withhold
1.4	Elect Director Nancy Killefer	Mgmt	For	For	For
1.5	Elect Director Robert M. Kimmitt	Mgmt	For	For	For
1.6	Elect Director Sheryl K. Sandberg	Mgmt	For	For	For
1.7	Elect Director Tracey T. Travis	Mgmt	For	For	Withhold
1.8	Elect Director Tony Xu	Mgmt	For	Withhold	Withhold
1.9	Elect Director Mark Zuckerberg	Mgmt	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Report on Government Take Down Requests	SH	Against	Against	Against
4	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	For	For
5	Report on Human Rights Impact Assessment of Targeted Advertising	SH	Against	For	For
6	Report on Lobbying Payments and Policy	SH	Against	For	For
7	Report on Allegations of Political Entanglement and Content Management Biases in India	SH	Against	Against	For
8	Report on Framework to Assess Company Lobbying Alignment with Climate Goals	SH	Against	For	For
9	Report on Data Privacy regarding Reproductive Healthcare	SH	Against	For	For

## Meta Platforms, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
10	Report on Enforcement of Community Standards and User Content	SH	Against	Against	For
11	Report on Child Safety and Harm Reduction	SH	Against	For	For
12	Report on Executive Pay Calibration to Externalized Costs	SH	Against	For	Against
13	Commission Independent Review of Audit & Risk Oversight Committee	SH	Against	Against	Against

## Microsoft Corporation

**Meeting Date:** 12/07/2023

**Country:** USA

**Ticker:** MSFT

**Record Date:** 09/29/2023

**Meeting Type:** Annual

**Primary CUSIP:** 594918104

**Primary ISIN:** US5949181045

**Primary SEDOL:** 2588173

### Meeting Notes:

**Shares on Loan:** 0

**Shares Voted:** 47,617

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1.01	Elect Director Reid G. Hoffman	Mgmt	For	For	For
1.02	Elect Director Hugh F. Johnston	Mgmt	For	For	For
1.03	Elect Director Teri L. List	Mgmt	For	For	For
1.04	Elect Director Catherine MacGregor	Mgmt	For	For	For
1.05	Elect Director Mark A. L. Mason	Mgmt	For	For	For
1.06	Elect Director Satya Nadella	Mgmt	For	For	For
1.07	Elect Director Sandra E. Peterson	Mgmt	For	For	For
1.08	Elect Director Penny S. Pritzker	Mgmt	For	For	For
1.09	Elect Director Carlos A. Rodriguez	Mgmt	For	For	For
1.10	Elect Director Charles W. Scharf	Mgmt	For	For	For
1.11	Elect Director John W. Stanton	Mgmt	For	For	For

## Microsoft Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1.12	Elect Director Emma N. Walmsley	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Deloitte and & Touche as Auditors	Mgmt	For	For	For
5	Report on Gender-Based Compensation and Benefits Inequities	SH	Against	Against	Against
6	Report on Risks of Omitting Viewpoint and Ideological Diversity from EEO Policy	SH	Against	Against	Against
7	Report on Government Take Down Requests	SH	Against	Against	Against
8	Report on Risks of Weapons Development	SH	Against	Against	Against
9	Report on Climate Risk in Retirement Plan Options	SH	Against	Against	Against
10	Publish a Tax Transparency Report	SH	Against	Against	Against
11	Report on Risks of Operating in Countries with Significant Human Rights Concerns	SH	Against	For	Against
12	Adopt a Policy Requiring Third Party Groups to Report Their Political Expenditures	SH	Against	Against	Against
13	Report on Risks Related to AI Generated Misinformation and Disinformation	SH	Against	Against	Against

## Mondelez International, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** MDLZ

**Record Date:** 03/08/2023

**Meeting Type:** Annual

**Primary CUSIP:** 609207105

**Primary ISIN:** US6092071058

**Primary SEDOL:** B8CCK03

**Shares on Loan:** 0

**Shares Voted:** 36,494

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Lewis W.K. Booth	Mgmt	For	For	For

## Mondelez International, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1b	Elect Director Charles E. Bunch	Mgmt	For	For	For
1c	Elect Director Ertharin Cousin	Mgmt	For	For	For
1d	Elect Director Jorge S. Mesquita	Mgmt	For	For	For
1e	Elect Director Anindita Mukherjee	Mgmt	For	For	For
1f	Elect Director Jane Hamilton Nielsen	Mgmt	For	For	For
1g	Elect Director Patrick T. Siewert	Mgmt	For	For	Against
1h	Elect Director Michael A. Todman	Mgmt	For	For	For
1i	Elect Director Dirk Van de Put	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
5	Require Independent Board Chair	SH	Against	Against	Against
6	Report on 2025 Cage-Free Egg Goal	SH	Against	Against	Against
7	Report on Targets to Eradicate Child Labor in Cocoa Supply Chain	SH	Against	Against	Against

## NIKE, Inc.

**Meeting Date:** 09/12/2023

**Country:** USA

**Ticker:** NKE

**Record Date:** 07/12/2023

**Meeting Type:** Annual

**Primary CUSIP:** 654106103

**Primary ISIN:** US6541061031

**Primary SEDOL:** 2640147

### Meeting Notes:

**Shares on Loan:** 0

**Shares Voted:** 15,190

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Cathleen Benko	Mgmt	For	For	For

## NIKE, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1b	Elect Director Alan B. Graf, Jr.	Mgmt	For	For	For
1c	Elect Director John Rogers, Jr.	Mgmt	For	Withhold	Withhold
1d	Elect Director Robert Swan	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
5	Report on Median Gender/Racial Pay Gap	SH	Against	For	Against
6	Report on Effectiveness of Supply Chain Management on Equity Goals and Human Rights Commitments	SH	Against	Against	Against

## Norfolk Southern Corporation

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** NSC

**Record Date:** 03/03/2023

**Meeting Type:** Annual

**Primary CUSIP:** 655844108

**Primary ISIN:** US6558441084

**Primary SEDOL:** 2641894

**Shares on Loan:** 0

**Shares Voted:** 13,272

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Thomas D. Bell, Jr.	Mgmt	For	For	For
1b	Elect Director Mitchell E. Daniels, Jr.	Mgmt	For	For	For
1c	Elect Director Marcela E. Donadio	Mgmt	For	For	For
1d	Elect Director John C. Huffard, Jr.	Mgmt	For	For	For
1e	Elect Director Christopher T. Jones	Mgmt	For	For	For
1f	Elect Director Thomas C. Kelleher	Mgmt	For	For	For
1g	Elect Director Steven F. Leer	Mgmt	For	For	For

## Norfolk Southern Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1h	Elect Director Michael D. Lockhart	Mgmt	For	For	For
1i	Elect Director Amy E. Miles	Mgmt	For	For	For
1j	Elect Director Claude Mongeau	Mgmt	For	For	For
1k	Elect Director Jennifer F. Scanlon	Mgmt	For	For	For
1l	Elect Director Alan H. Shaw	Mgmt	For	For	For
1m	Elect Director John R. Thompson	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

## Pioneer Natural Resources Company

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** PXD

**Record Date:** 03/30/2023

**Meeting Type:** Annual

**Primary CUSIP:** 723787107

**Primary ISIN:** US7237871071

**Primary SEDOL:** 2690830

**Shares on Loan:** 0

**Shares Voted:** 736

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director A.R. Alameddine	Mgmt	For	For	For
1b	Elect Director Lori G. Billingsley	Mgmt	For	For	For
1c	Elect Director Edison C. Buchanan	Mgmt	For	For	For
1d	Elect Director Richard P. Dealy	Mgmt	For	For	For
1e	Elect Director Maria S. Dreyfus	Mgmt	For	For	For



## Pioneer Natural Resources Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1f	Elect Director Matthew M. Gallagher	Mgmt	For	For	For
1g	Elect Director Phillip A. Gobe	Mgmt	For	For	For
1h	Elect Director Stacy P. Methvin	Mgmt	For	For	For
1i	Elect Director Royce W. Mitchell	Mgmt	For	For	For
1j	Elect Director Scott D. Sheffield	Mgmt	For	For	For
1k	Elect Director J. Kenneth Thompson	Mgmt	For	For	For
1l	Elect Director Phoebe A. Wood	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

## Prologis, Inc.

Meeting Date: 05/04/2023

Country: USA

Ticker: PLD

Record Date: 03/07/2023

Meeting Type: Annual

Primary CUSIP: 74340W103

Primary ISIN: US74340W1036

Primary SEDOL: B44WZD7

Shares on Loan: 0

Shares Voted: 35,499

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Hamid R. Moghadam	Mgmt	For	For	For
1b	Elect Director Cristina G. Bitá	Mgmt	For	For	For
1c	Elect Director James B. Connor	Mgmt	For	For	For
1d	Elect Director George L. Fotiades	Mgmt	For	For	For
1e	Elect Director Lydia H. Kennard	Mgmt	For	For	For
1f	Elect Director Irving F. Lyons, III	Mgmt	For	For	For

## Prologis, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1g	Elect Director Avid Modjtabei	Mgmt	For	For	For
1h	Elect Director David P. O'Connor	Mgmt	For	For	For
1i	Elect Director Olivier Piani	Mgmt	For	For	For
1j	Elect Director Jeffrey L. Skelton	Mgmt	For	For	For
1k	Elect Director Carl B. Webb	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

## Salesforce, Inc.

**Meeting Date:** 06/08/2023

**Country:** USA

**Ticker:** CRM

**Record Date:** 04/14/2023

**Meeting Type:** Annual

**Primary CUSIP:** 79466L302

**Primary ISIN:** US79466L3024

**Primary SEDOL:** 2310525

**Shares on Loan:** 0

**Shares Voted:** 18,984

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Marc Benioff	Mgmt	For	For	For
1b	Elect Director Laura Alber	Mgmt	For	For	For
1c	Elect Director Craig Conway	Mgmt	For	For	For
1d	Elect Director Arnold Donald	Mgmt	For	For	For
1e	Elect Director Parker Harris	Mgmt	For	For	For
1f	Elect Director Neelie Kroes	Mgmt	For	For	For
1g	Elect Director Sachin Mehra	Mgmt	For	For	For
1h	Elect Director G. Mason Morfit	Mgmt	For	For	For

## Salesforce, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1i	Elect Director Oscar Munoz	Mgmt	For	For	For
1j	Elect Director John V. Roos	Mgmt	For	For	For
1k	Elect Director Robin Washington	Mgmt	For	For	For
1l	Elect Director Maynard Webb	Mgmt	For	For	For
1m	Elect Director Susan Wojcicki	Mgmt	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
6	Require Independent Board Chair	SH	Against	Against	For
7	Adopt Policy Prohibiting Directors from Simultaneously Sitting on the Board of Directors of Any Other Company	SH	Against	Against	Against

## Sysco Corporation

**Meeting Date:** 11/17/2023

**Country:** USA

**Ticker:** SYY

**Record Date:** 09/18/2023

**Meeting Type:** Annual

**Primary CUSIP:** 871829107

**Primary ISIN:** US8718291078

**Primary SEDOL:** 2868165

**Shares on Loan:** 0

**Shares Voted:** 31,843

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Daniel J. Brutto	Mgmt	For	For	For
1b	Elect Director Francesca DeBiase	Mgmt	For	For	For
1c	Elect Director Ali Dibadj	Mgmt	For	For	For
1d	Elect Director Larry C. Glasscock	Mgmt	For	For	For

## Sysco Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1e	Elect Director Jill M. Golder	Mgmt	For	For	For
1f	Elect Director Bradley M. Halverson	Mgmt	For	For	For
1g	Elect Director John M. Hinshaw	Mgmt	For	For	For
1h	Elect Director Kevin P. Hourican	Mgmt	For	For	For
1i	Elect Director Alison Kenney Paul	Mgmt	For	For	For
1j	Elect Director Edward D. Shirley	Mgmt	For	For	For
1k	Elect Director Sheila G. Talton	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
5	Adopt Policy to Eliminate or Reduce Gestation Crates in Pork Supply Chain	SH	Against	For	Against

## The Coca-Cola Company

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** KO

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary CUSIP:** 191216100

**Primary ISIN:** US1912161007

**Primary SEDOL:** 2206657

**Shares on Loan:** 0

**Shares Voted:** 64,329

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1.1	Elect Director Herb Allen	Mgmt	For	For	For
1.2	Elect Director Marc Bolland	Mgmt	For	For	Against
1.3	Elect Director Ana Botin	Mgmt	For	For	For
1.4	Elect Director Christopher C. Davis	Mgmt	For	For	Against

## The Coca-Cola Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1.5	Elect Director Barry Diller	Mgmt	For	For	Against
1.6	Elect Director Carolyn Everson	Mgmt	For	For	For
1.7	Elect Director Helene D. Gayle	Mgmt	For	For	For
1.8	Elect Director Alexis M. Herman	Mgmt	For	For	For
1.9	Elect Director Maria Elena Lagomasino	Mgmt	For	For	For
1.10	Elect Director Amity Millhiser	Mgmt	For	For	For
1.11	Elect Director James Quincey	Mgmt	For	For	For
1.12	Elect Director Caroline J. Tsay	Mgmt	For	For	For
1.13	Elect Director David B. Weinberg	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
5	Report on Third-Party Civil Rights Audit	SH	Against	Against	Against
6	Issue Transparency Report on Global Public Policy and Political Influence	SH	Against	Against	Against
7	Report on Congruency of Political Spending with Company Values and Priorities	SH	Against	For	Against
8	Require Independent Board Chair	SH	Against	Against	Against
9	Report on Risk Due to Restrictions on Reproductive Rights	SH	Against	Against	Against

## The Estee Lauder Companies Inc.

**Meeting Date:** 11/17/2023

**Country:** USA

**Ticker:** EL

**Record Date:** 09/18/2023

**Meeting Type:** Annual

**Primary CUSIP:** 518439104

**Primary ISIN:** US5184391044

**Primary SEDOL:** 2320524

**Meeting Notes:**

## The Estee Lauder Companies Inc.

Shares on Loan: 0

Shares Voted: 13,417

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Charlene Barshefsky	Mgmt	For	Withhold	Withhold
1b	Elect Director Angela Wei Dong	Mgmt	For	Withhold	Withhold
1c	Elect Director Fabrizio Freda	Mgmt	For	Withhold	Withhold
1d	Elect Director Gary M. Lauder	Mgmt	For	Withhold	Withhold
1e	Elect Director Jane Lauder	Mgmt	For	Withhold	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

## The Home Depot, Inc.

Meeting Date: 05/18/2023

Country: USA

Ticker: HD

Record Date: 03/20/2023

Meeting Type: Annual

Primary CUSIP: 437076102

Primary ISIN: US4370761029

Primary SEDOL: 2434209

Shares on Loan: 0

Shares Voted: 8,165

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Gerard J. Arpey	Mgmt	For	For	For
1b	Elect Director Ari Bousbib	Mgmt	For	For	For
1c	Elect Director Jeffery H. Boyd	Mgmt	For	For	For
1d	Elect Director Gregory D. Brenneman	Mgmt	For	For	For
1e	Elect Director J. Frank Brown	Mgmt	For	For	For
1f	Elect Director Albert P. Carey	Mgmt	For	For	For

## The Home Depot, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1g	Elect Director Edward P. Decker	Mgmt	For	For	For
1h	Elect Director Linda R. Gooden	Mgmt	For	For	For
1i	Elect Director Wayne M. Hewett	Mgmt	For	For	For
1j	Elect Director Manuel Kadre	Mgmt	For	For	For
1k	Elect Director Stephanie C. Linnartz	Mgmt	For	For	For
1l	Elect Director Paula Santilli	Mgmt	For	For	For
1m	Elect Director Caryn Seidman-Becker	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Reduce Ownership Threshold for Shareholders to Request Action by Written Consent	SH	Against	For	For
6	Require Independent Board Chair	SH	Against	Against	Against
7	Report on Political Expenditures Congruence	SH	Against	For	For
8	Rescind 2022 Racial Equity Audit Proposal	SH	Against	Against	Against
9	Encourage Senior Management Commitment to Avoid Political Speech	SH	Against	Against	Against

## The PNC Financial Services Group, Inc.

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** PNC

**Record Date:** 02/03/2023

**Meeting Type:** Annual

**Primary CUSIP:** 693475105

**Primary ISIN:** US6934751057

**Primary SEDOL:** 2692665

**Meeting Notes:**

## The PNC Financial Services Group, Inc.

Shares on Loan: 0

Shares Voted: 20,695

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Joseph Alvarado	Mgmt	For	For	For
1b	Elect Director Debra A. Cafaro	Mgmt	For	For	For
1c	Elect Director Marjorie Rodgers Cheshire	Mgmt	For	For	For
1d	Elect Director William S. Demchak	Mgmt	For	For	For
1e	Elect Director Andrew T. Feldstein	Mgmt	For	For	For
1f	Elect Director Richard J. Harshman	Mgmt	For	For	For
1g	Elect Director Daniel R. Hesse	Mgmt	For	For	For
1h	Elect Director Renu Khator	Mgmt	For	For	For
1i	Elect Director Linda R. Medler	Mgmt	For	For	For
1j	Elect Director Robert A. Niblock	Mgmt	For	For	For
1k	Elect Director Martin Pfinsgraff	Mgmt	For	For	For
1l	Elect Director Bryan S. Salesky	Mgmt	For	For	For
1m	Elect Director Toni Townes-whitley	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

## The Procter & Gamble Company

Meeting Date: 10/10/2023

Country: USA

Ticker: PG

Record Date: 08/11/2023

Meeting Type: Annual

Primary CUSIP: 742718109

Primary ISIN: US7427181091

Primary SEDOL: 2704407



Shares on Loan: 0

Shares Voted: 27,602

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director B. Marc Allen	Mgmt	For	For	For
1b	Elect Director Brett Biggs	Mgmt	For	For	For
1c	Elect Director Sheila Bonini	Mgmt	For	For	For
1d	Elect Director Angela F. Braly	Mgmt	For	For	For
1e	Elect Director Amy L. Chang	Mgmt	For	For	For
1f	Elect Director Joseph Jimenez	Mgmt	For	For	For
1g	Elect Director Christopher Kempczinski	Mgmt	For	For	For
1h	Elect Director Debra L. Lee	Mgmt	For	For	For
1i	Elect Director Terry J. Lundgren	Mgmt	For	For	For
1j	Elect Director Christine M. McCarthy	Mgmt	For	For	For
1k	Elect Director Jon R. Moeller	Mgmt	For	For	For
1l	Elect Director Robert J. Portman	Mgmt	For	For	For
1m	Elect Director Rajesh Subramaniam	Mgmt	For	For	For
1n	Elect Director Patricia A. Woertz	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Report on Third-Party Civil Rights Audit of Reverse Discrimination	SH	Against	Against	Against
6	Report on Risks Related to Operations in China	SH	Against	Against	Against
7	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Against	For	Against

# The Walt Disney Company

**Meeting Date:** 04/03/2023

**Country:** USA

**Ticker:** DIS

**Record Date:** 02/08/2023

**Meeting Type:** Annual

**Primary CUSIP:** 254687106

**Primary ISIN:** US2546871060

**Primary SEDOL:** 2270726

**Shares on Loan:** 0

**Shares Voted:** 26,748

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Mary T. Barra	Mgmt	For	For	For
1b	Elect Director Safra A. Catz	Mgmt	For	For	For
1c	Elect Director Amy L. Chang	Mgmt	For	For	For
1d	Elect Director Francis A. deSouza	Mgmt	For	For	For
1e	Elect Director Carolyn N. Everson	Mgmt	For	For	For
1f	Elect Director Michael B.G. Froman	Mgmt	For	For	For
1g	Elect Director Robert A. Iger	Mgmt	For	For	For
1h	Elect Director Maria Elena Lagomasino	Mgmt	For	For	For
1i	Elect Director Calvin R. McDonald	Mgmt	For	For	For
1j	Elect Director Mark G. Parker	Mgmt	For	For	For
1k	Elect Director Derica W. Rice	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Report on Risks Related to Operations in China	SH	Against	Against	Against
6	Report on Charitable Contributions	SH	Against	Against	Against
7	Report on Political Expenditures	SH	Against	For	Against

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** TMO

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary CUSIP:** 883556102

**Primary ISIN:** US8835561023

**Primary SEDOL:** 2886907

**Shares on Loan:** 0

**Shares Voted:** 7,880

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Marc N. Casper	Mgmt	For	For	For
1b	Elect Director Nelson J. Chai	Mgmt	For	For	For
1c	Elect Director Ruby R. Chandy	Mgmt	For	For	For
1d	Elect Director C. Martin Harris	Mgmt	For	For	For
1e	Elect Director Tyler Jacks	Mgmt	For	For	For
1f	Elect Director R. Alexandra Keith	Mgmt	For	For	For
1g	Elect Director James C. Mullen	Mgmt	For	For	For
1h	Elect Director Lars R. Sorensen	Mgmt	For	For	For
1i	Elect Director Debora L. Spar	Mgmt	For	For	For
1j	Elect Director Scott M. Sperling	Mgmt	For	For	For
1k	Elect Director Dion J. Weisler	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	For	For	For
6	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For	For

# UnitedHealth Group Incorporated

**Meeting Date:** 06/05/2023

**Country:** USA

**Ticker:** UNH

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary CUSIP:** 91324P102

**Primary ISIN:** US91324P1021

**Primary SEDOL:** 2917766

## Meeting Notes:

**Shares on Loan:** 0

**Shares Voted:** 7,684

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Timothy Flynn	Mgmt	For	For	For
1b	Elect Director Paul Garcia	Mgmt	For	For	For
1c	Elect Director Kristen Gil	Mgmt	For	For	For
1d	Elect Director Stephen Hemsley	Mgmt	For	For	For
1e	Elect Director Michele Hooper	Mgmt	For	For	For
1f	Elect Director F. William McNabb, III	Mgmt	For	For	For
1g	Elect Director Valerie Montgomery Rice	Mgmt	For	For	For
1h	Elect Director John Noseworthy	Mgmt	For	For	For
1i	Elect Director Andrew Witty	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
5	Report on Third-Party Racial Equity Audit	SH	Against	Against	For
6	Report on Congruency of Political Spending with Company Values and Priorities	SH	Against	For	For
7	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	For	For

## Visa Inc.

**Meeting Date:** 01/24/2023

**Country:** USA

**Ticker:** V

**Record Date:** 11/25/2022

**Meeting Type:** Annual

**Primary CUSIP:** 92826C839

**Primary ISIN:** US92826C8394

**Primary SEDOL:** B2PZN04

**Shares on Loan:** 0

**Shares Voted:** 26,979

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Lloyd A. Carney	Mgmt	For	For	For
1b	Elect Director Kermit R. Crawford	Mgmt	For	For	For
1c	Elect Director Francisco Javier Fernandez-Carbajal	Mgmt	For	For	For
1d	Elect Director Alfred F. Kelly, Jr.	Mgmt	For	For	For
1e	Elect Director Ramon Laguarta	Mgmt	For	For	For
1f	Elect Director Teri L. List	Mgmt	For	For	For
1g	Elect Director John F. Lundgren	Mgmt	For	For	For
1h	Elect Director Denise M. Morrison	Mgmt	For	For	For
1i	Elect Director Linda J. Rendle	Mgmt	For	For	For
1j	Elect Director Maynard G. Webb, Jr.	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
5	Require Independent Board Chair	SH	Against	Against	Against

## Waste Management, Inc.

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** WM

**Record Date:** 03/14/2023

**Meeting Type:** Annual

**Primary CUSIP:** 94106L109

**Primary ISIN:** US94106L1098

**Primary SEDOL:** 2937667

## Waste Management, Inc.

Shares on Loan: 0

Shares Voted: 17,036

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Bruce E. Chinn	Mgmt	For	For	For
1b	Elect Director James C. Fish, Jr.	Mgmt	For	For	For
1c	Elect Director Andres R. Gluski	Mgmt	For	For	For
1d	Elect Director Victoria M. Holt	Mgmt	For	For	For
1e	Elect Director Kathleen M. Mazzarella	Mgmt	For	For	For
1f	Elect Director Sean E. Menke	Mgmt	For	For	For
1g	Elect Director William B. Plummer	Mgmt	For	For	For
1h	Elect Director John C. Pope	Mgmt	For	For	For
1i	Elect Director Maryrose T. Sylvester	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	For	For	For

## Wells Fargo & Company

Meeting Date: 04/25/2023

Country: USA

Ticker: WFC

Record Date: 02/24/2023

Meeting Type: Annual

Primary CUSIP: 949746101

Primary ISIN: US9497461015

Primary SEDOL: 2649100

Meeting Notes:

Shares on Loan: 0

Shares Voted: 71,995

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Steven D. Black	Mgmt	For	For	For
1b	Elect Director Mark A. Chancy	Mgmt	For	For	For
1c	Elect Director Celeste A. Clark	Mgmt	For	For	For
1d	Elect Director Theodore F. Craver, Jr.	Mgmt	For	For	For
1e	Elect Director Richard K. Davis	Mgmt	For	For	For
1f	Elect Director Wayne M. Hewett	Mgmt	For	For	For
1g	Elect Director CeCelia (CeCe) G. Morken	Mgmt	For	For	For
1h	Elect Director Maria R. Morris	Mgmt	For	For	For
1i	Elect Director Felicia F. Norwood	Mgmt	For	For	For
1j	Elect Director Richard B. Payne, Jr.	Mgmt	For	For	For
1k	Elect Director Ronald L. Sargent	Mgmt	For	For	For
1l	Elect Director Charles W. Scharf	Mgmt	For	For	For
1m	Elect Director Suzanne M. Vautrinot	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
5	Adopt Simple Majority Vote	SH	Against	For	For
6	Report on Political Expenditures Congruence	SH	Against	For	For
7	Report on Climate Lobbying	SH	Against	For	For
8	Report on Climate Transition Plan Describing Efforts to Align Financing Activities with GHG Targets	SH	Against	For	For
9	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	SH	Against	Against	Against

## Wells Fargo & Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
10	Report on Prevention of Workplace Harassment and Discrimination	SH	Against	For	For
11	Adopt Policy on Freedom of Association and Collective Bargaining	SH	Against	For	For

## Zoetis Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** ZTS

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary CUSIP:** 98978V103

**Primary ISIN:** US98978V1035

**Primary SEDOL:** B95WG16

**Shares on Loan:** 0

**Shares Voted:** 12,206

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction
1a	Elect Director Paul M. Bisaro	Mgmt	For	For	For
1b	Elect Director Vanessa Broadhurst	Mgmt	For	For	For
1c	Elect Director Frank A. D'Amelio	Mgmt	For	For	For
1d	Elect Director Michael B. McCallister	Mgmt	For	For	For
1e	Elect Director Gregory Norden	Mgmt	For	For	For
1f	Elect Director Louise M. Parent	Mgmt	For	For	For
1g	Elect Director Kristin C. Peck	Mgmt	For	For	For
1h	Elect Director Robert W. Scully	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Provide Right to Call Special Meeting	Mgmt	For	For	For
5	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	For	For





## 4. STATE STREET GLOBAL

Date range covered : 01/01/2023 to 12/31/2023

LOCATION(S): STATE STREET GLOBAL ADVISORS 1412,  
STATE STREET GLOBAL ADVISORSINSTITUTION ACCOUNT(S): RUSSELL 3000 REPLICATED  
INDEX**Orthofix Medical Inc.**

**Meeting Date:** 01/04/2023      **Country:** USA      **Ticker:** OFIX  
**Record Date:** 11/10/2022      **Meeting Type:** Special  
**Primary Security ID:** 68752M108      **Primary CUSIP:** 68752M108      **Primary ISIN:** US68752M1080      **Primary SEDOL:** BGGJFT6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with the Merger	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

**SeaSpine Holdings Corporation**

**Meeting Date:** 01/04/2023      **Country:** USA      **Ticker:** SPNE  
**Record Date:** 11/10/2022      **Meeting Type:** Special  
**Primary Security ID:** 81255T108      **Primary CUSIP:** 81255T108      **Primary ISIN:** US81255T1088      **Primary SEDOL:** BZ0XXD7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

**AMMO, Inc.**

**Meeting Date:** 01/05/2023      **Country:** USA      **Ticker:** POWW  
**Record Date:** 11/15/2022      **Meeting Type:** Annual  
**Primary Security ID:** 00175J107      **Primary CUSIP:** 00175J107      **Primary ISIN:** US00175J1079      **Primary SEDOL:** BD8GP05

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Fred W. Wagenhals	Mgmt	Yes	For	For	For
1.2	Elect Director Russell William "Rusty" Wallace, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Harry S. Markley	Mgmt	Yes	For	For	For
1.4	Elect Director Randy E. Luth	Mgmt	Yes	For	For	For
1.5	Elect Director Jessica M. Lockett	Mgmt	Yes	For	For	For

## AMMO, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Steven F. Urvan	Mgmt	Yes	For	For	For
1.7	Elect Director Richard R. Childress	Mgmt	Yes	For	For	For
1.8	Elect Director Wayne Walker	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director Christos Tsentas	Mgmt	Yes	For	For	For
2	Ratify Pannell Kerr Forster of Texas, P.C. as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## The Greenbrier Companies, Inc.

<b>Meeting Date:</b> 01/06/2023	<b>Country:</b> USA	<b>Ticker:</b> GBX
<b>Record Date:</b> 11/03/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 393657101	<b>Primary CUSIP:</b> 393657101	<b>Primary ISIN:</b> US3936571013
		<b>Primary SEDOL:</b> 2387530

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Wanda F. Felton	Mgmt	Yes	For	For	For
1b	Elect Director Graeme A. Jack	Mgmt	Yes	For	For	For
1c	Elect Director David L. Starling	Mgmt	Yes	For	For	For
1d	Elect Director Lorie L. Tekorius	Mgmt	Yes	For	For	For
1e	Elect Director Wendy L. Teramoto	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Lindsay Corporation

<b>Meeting Date:</b> 01/10/2023	<b>Country:</b> USA	<b>Ticker:</b> LNN
<b>Record Date:</b> 11/14/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 535555106	<b>Primary CUSIP:</b> 535555106	<b>Primary ISIN:</b> US5355551061
		<b>Primary SEDOL:</b> 2516613

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael N. Christodolou	Mgmt	Yes	For	For	For
1.2	Elect Director Ibrahim Gokcen	Mgmt	Yes	For	For	For
1.3	Elect Director David B. Rayburn	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Lindsay Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## UniFirst Corporation

<b>Meeting Date:</b> 01/10/2023	<b>Country:</b> USA	<b>Ticker:</b> UNF
<b>Record Date:</b> 11/14/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 904708104	<b>Primary CUSIP:</b> 904708104	<b>Primary ISIN:</b> US9047081040
		<b>Primary SEDOL:</b> 2466428

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas S. Postek	Mgmt	Yes	For	For	For
1.2	Elect Director Steven S. Sintros	Mgmt	Yes	For	For	For
1.3	Elect Director Raymond C. Zemlin	Mgmt	Yes	For	For	For
1.4	Elect Director Joseph M. Nowicki	Mgmt	Yes	For	For	For
1.5	Elect Director Sergio A. Pupkin	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## United Natural Foods, Inc.

<b>Meeting Date:</b> 01/10/2023	<b>Country:</b> USA	<b>Ticker:</b> UNFI
<b>Record Date:</b> 11/14/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 911163103	<b>Primary CUSIP:</b> 911163103	<b>Primary ISIN:</b> US9111631035
		<b>Primary SEDOL:</b> 2895163

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Eric F. Artz	Mgmt	Yes	For	For	For
1b	Elect Director Ann Torre Bates	Mgmt	Yes	For	For	For
1c	Elect Director Gloria R. Boyland	Mgmt	Yes	For	For	For
1d	Elect Director Denise M. Clark	Mgmt	Yes	For	For	For
1e	Elect Director J. Alexander Miller Douglas	Mgmt	Yes	For	For	For
1f	Elect Director Daphne J. Dufresne	Mgmt	Yes	For	For	For
1g	Elect Director Michael S. Funk	Mgmt	Yes	For	For	For
1h	Elect Director Shamim Mohammad	Mgmt	Yes	For	For	For
1i	Elect Director James L. Muehlbauer	Mgmt	Yes	For	For	For
1j	Elect Director Peter A. Roy	Mgmt	Yes	For	For	For

## United Natural Foods, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1l	Elect Director Jack Stahl	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Commercial Metals Company

<b>Meeting Date:</b> 01/11/2023	<b>Country:</b> USA	<b>Ticker:</b> CMC
<b>Record Date:</b> 11/14/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 201723103	<b>Primary CUSIP:</b> 201723103	<b>Primary ISIN:</b> US2017231034
		<b>Primary SEDOL:</b> 2213260

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter R. Matt	Mgmt	Yes	For	For	For
1.2	Elect Director Sarah E. Raiss	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Pure Cycle Corporation

<b>Meeting Date:</b> 01/11/2023	<b>Country:</b> USA	<b>Ticker:</b> PCYO
<b>Record Date:</b> 11/18/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 746228303	<b>Primary CUSIP:</b> 746228303	<b>Primary ISIN:</b> US7462283034
		<b>Primary SEDOL:</b> B00ZY0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark W. Harding	Mgmt	Yes	For	For	For
1.2	Elect Director Patrick J. Beirne	Mgmt	Yes	For	For	For
1.3	Elect Director Wanda J. Abel	Mgmt	Yes	For	For	For
1.4	Elect Director Frederick A. Fendel, III	Mgmt	Yes	For	For	For
1.5	Elect Director Peter C. Howell	Mgmt	Yes	For	For	For
1.6	Elect Director Daniel R. Kozlowski	Mgmt	Yes	For	For	For
1.7	Elect Director Jeffrey G. Sheets	Mgmt	Yes	For	For	For
2	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## ForgeRock, Inc.

**Meeting Date:** 01/12/2023

**Country:** USA

**Ticker:** FORG

**Record Date:** 11/18/2022

**Meeting Type:** Special

**Primary Security ID:** 34631B101

**Primary CUSIP:** 34631B101

**Primary ISIN:** US34631B1017

**Primary SEDOL:** BPF0B95

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Micron Technology, Inc.

**Meeting Date:** 01/12/2023

**Country:** USA

**Ticker:** MU

**Record Date:** 11/14/2022

**Meeting Type:** Annual

**Primary Security ID:** 595112103

**Primary CUSIP:** 595112103

**Primary ISIN:** US5951121038

**Primary SEDOL:** 2588184

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard M. Beyer	Mgmt	Yes	For	For	For
1b	Elect Director Lynn A. Dugle	Mgmt	Yes	For	For	For
1c	Elect Director Steven J. Gomo	Mgmt	Yes	For	For	For
1d	Elect Director Linnie M. Haynesworth	Mgmt	Yes	For	For	For
1e	Elect Director Mary Pat McCarthy	Mgmt	Yes	For	For	For
1f	Elect Director Sanjay Mehrotra	Mgmt	Yes	For	For	For
1g	Elect Director Robert E. Switz	Mgmt	Yes	For	For	For
1h	Elect Director MaryAnn Wright	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Zscaler, Inc.

**Meeting Date:** 01/13/2023

**Country:** USA

**Ticker:** ZS

**Record Date:** 11/14/2022

**Meeting Type:** Annual

**Primary Security ID:** 98980G102

**Primary CUSIP:** 98980G102

**Primary ISIN:** US98980G1022

**Primary SEDOL:** BZ00V34

## Zscaler, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew Brown	Mgmt	Yes	For	For	For
1.2	Elect Director Scott Darling	Mgmt	Yes	For	For	For
1.3	Elect Director David Schneider	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Altra Industrial Motion Corp.

<b>Meeting Date:</b> 01/17/2023	<b>Country:</b> USA	<b>Ticker:</b> AIMC
<b>Record Date:</b> 12/08/2022	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 02208R106	<b>Primary CUSIP:</b> 02208R106	<b>Primary ISIN:</b> US02208R1068
		<b>Primary SEDOL:</b> B1L82T2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Forestar Group Inc.

<b>Meeting Date:</b> 01/17/2023	<b>Country:</b> USA	<b>Ticker:</b> FOR
<b>Record Date:</b> 11/21/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 346232101	<b>Primary CUSIP:</b> 346232101	<b>Primary ISIN:</b> US3462321015
		<b>Primary SEDOL:</b> BF16ZX9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Samuel R. Fuller	Mgmt	Yes	For	For	For
1b	Elect Director Lisa H. Jamieson	Mgmt	Yes	For	For	For
1c	Elect Director G.F. (Rick) Ringler, III	Mgmt	Yes	For	For	For
1d	Elect Director Donald C. Spitzer	Mgmt	Yes	For	For	For
1e	Elect Director Donald J. Tomnitz	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Forestar Group Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## D.R. Horton, Inc.

<b>Meeting Date:</b> 01/18/2023	<b>Country:</b> USA	<b>Ticker:</b> DHI
<b>Record Date:</b> 11/30/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 23331A109	<b>Primary CUSIP:</b> 23331A109	<b>Primary ISIN:</b> US23331A1097
		<b>Primary SEDOL:</b> 2250687

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Donald R. Horton	Mgmt	Yes	For	For	For
1b	Elect Director Barbara K. Allen	Mgmt	Yes	For	For	For
1c	Elect Director Brad S. Anderson	Mgmt	Yes	For	Against	Against
1d	Elect Director Michael R. Buchanan	Mgmt	Yes	For	Against	Against
1e	Elect Director Benjamin S. Carson, Sr.	Mgmt	Yes	For	Against	Against
1f	Elect Director Maribess L. Miller	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Linde Plc

<b>Meeting Date:</b> 01/18/2023	<b>Country:</b> Ireland	<b>Ticker:</b> LIN
<b>Record Date:</b> 01/16/2023	<b>Meeting Type:</b> Extraordinary Shareholders	
<b>Primary Security ID:</b> G5494J103	<b>Primary CUSIP:</b> G5494J103	<b>Primary ISIN:</b> IE00BZ12WP82
		<b>Primary SEDOL:</b> BZ12WP8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Scheme of Arrangement	Mgmt	Yes	For	For	For
2	Amend Articles of Association	Mgmt	Yes	For	For	For
3	Approve Common Draft Terms of Merger	Mgmt	Yes	For	For	For



## Linde Plc

**Meeting Date:** 01/18/2023

**Country:** Ireland

**Ticker:** LIN

**Record Date:** 01/16/2023

**Meeting Type:** Court

**Primary Security ID:** G5494J103

**Primary CUSIP:** G5494J103

**Primary ISIN:** IE00BZ12WP82

**Primary SEDOL:** BZ12WP8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Court Meeting	Mgmt	No			
1	Approve Scheme of Arrangement	Mgmt	Yes	For	For	For

## Costco Wholesale Corporation

**Meeting Date:** 01/19/2023

**Country:** USA

**Ticker:** COST

**Record Date:** 11/11/2022

**Meeting Type:** Annual

**Primary Security ID:** 22160K105

**Primary CUSIP:** 22160K105

**Primary ISIN:** US22160K1051

**Primary SEDOL:** 2701271

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Susan L. Decker	Mgmt	Yes	For	Against	Against
1b	Elect Director Kenneth D. Denman	Mgmt	Yes	For	For	For
1c	Elect Director Richard A. Galanti	Mgmt	Yes	For	For	For
1d	Elect Director Hamilton E. James	Mgmt	Yes	For	For	For
1e	Elect Director W. Craig Jelinek	Mgmt	Yes	For	For	For
1f	Elect Director Sally Jewell	Mgmt	Yes	For	For	For
1g	Elect Director Charles T. Munger	Mgmt	Yes	For	Against	Against
1h	Elect Director Jeffrey S. Raikes	Mgmt	Yes	For	Against	Against
1i	Elect Director John W. Stanton	Mgmt	Yes	For	For	For
1j	Elect Director Ron M. Vachris	Mgmt	Yes	For	For	For
1k	Elect Director Mary Agnes (Maggie) Wilderotter	Mgmt	Yes	For	Against	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Risk Due to Restrictions on Reproductive Rights	SH	Yes	Against	Against	Against

## Intuit Inc.

**Meeting Date:** 01/19/2023

**Country:** USA

**Ticker:** INTU

**Record Date:** 11/21/2022

**Meeting Type:** Annual

**Primary Security ID:** 461202103

**Primary CUSIP:** 461202103

**Primary ISIN:** US4612021034

**Primary SEDOL:** 2459020

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Eve Burton	Mgmt	Yes	For	For	For
1b	Elect Director Scott D. Cook	Mgmt	Yes	For	For	For
1c	Elect Director Richard L. Dalzell	Mgmt	Yes	For	For	For
1d	Elect Director Sasan K. Goodarzi	Mgmt	Yes	For	For	For
1e	Elect Director Deborah Liu	Mgmt	Yes	For	For	For
1f	Elect Director Tekedra Mawakana	Mgmt	Yes	For	For	For
1g	Elect Director Suzanne Nora Johnson	Mgmt	Yes	For	Refer	For
1h	Elect Director Thomas Szkutak	Mgmt	Yes	For	For	For
1i	Elect Director Raul Vazquez	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## The Simply Good Foods Company

**Meeting Date:** 01/19/2023

**Country:** USA

**Ticker:** SMPL

**Record Date:** 11/23/2022

**Meeting Type:** Annual

**Primary Security ID:** 82900L102

**Primary CUSIP:** 82900L102

**Primary ISIN:** US82900L1026

**Primary SEDOL:** BF27XF9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Clayton C. Daley, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Nomi P. Ghez	Mgmt	Yes	For	For	For
1c	Elect Director Michelle P. Goolsby	Mgmt	Yes	For	For	For
1d	Elect Director James M. Kilts	Mgmt	Yes	For	For	For
1e	Elect Director Robert G. Montgomery	Mgmt	Yes	For	For	For
1f	Elect Director Brian K. Ratzan	Mgmt	Yes	For	For	For
1g	Elect Director David W. Ritterbush	Mgmt	Yes	For	For	For
1h	Elect Director Joseph E. Scalzo	Mgmt	Yes	For	For	For
1i	Elect Director Joseph J. Schena	Mgmt	Yes	For	For	For
1j	Elect Director David J. West	Mgmt	Yes	For	For	For

## The Simply Good Foods Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1k	Elect Director James D. White	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Benefitfocus, Inc.

<b>Meeting Date:</b> 01/20/2023	<b>Country:</b> USA	<b>Ticker:</b> BNFT
<b>Record Date:</b> 12/16/2022	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 08180D106	<b>Primary CUSIP:</b> 08180D106	<b>Primary ISIN:</b> US08180D1063
		<b>Primary SEDOL:</b> BDFN1P6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For

## Franklin Covey Co.

<b>Meeting Date:</b> 01/20/2023	<b>Country:</b> USA	<b>Ticker:</b> FC
<b>Record Date:</b> 11/30/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 353469109	<b>Primary CUSIP:</b> 353469109	<b>Primary ISIN:</b> US3534691098
		<b>Primary SEDOL:</b> 2352839

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Anne H. Chow	Mgmt	Yes	For	For	For
1.2	Elect Director Craig Cuffie	Mgmt	Yes	For	For	For
1.3	Elect Director Donald J. McNamara	Mgmt	Yes	For	For	For
1.4	Elect Director Joel C. Peterson	Mgmt	Yes	For	For	For
1.5	Elect Director Nancy Phillips	Mgmt	Yes	For	For	For
1.6	Elect Director Derek C.M. van Bever	Mgmt	Yes	For	For	For
1.7	Elect Director Robert A. Whitman	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## The Duckhorn Portfolio, Inc.

<b>Meeting Date:</b> 01/20/2023	<b>Country:</b> USA	<b>Ticker:</b> NAPA
<b>Record Date:</b> 11/21/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 26414D106	<b>Primary CUSIP:</b> 26414D106	<b>Primary ISIN:</b> US26414D1063
		<b>Primary SEDOL:</b> BLH3WW3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Melanie Cox	Mgmt	Yes	For	For	For
1b	Elect Director Adriel Lares	Mgmt	Yes	For	For	For
1c	Elect Director James O'Hara	Mgmt	Yes	For	Against	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Amend Restated Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For

## The Scotts Miracle-Gro Company

<b>Meeting Date:</b> 01/23/2023	<b>Country:</b> USA	<b>Ticker:</b> SMG
<b>Record Date:</b> 11/29/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 810186106	<b>Primary CUSIP:</b> 810186106	<b>Primary ISIN:</b> US8101861065
		<b>Primary SEDOL:</b> 2781518

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James Hagedorn	Mgmt	Yes	For	For	For
1b	Elect Director Nancy G. Mistretta	Mgmt	Yes	For	For	For
1c	Elect Director Gerald Volas	Mgmt	Yes	For	For	For
1d	Elect Director Edith Aviles	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Ashland Inc.

<b>Meeting Date:</b> 01/24/2023	<b>Country:</b> USA	<b>Ticker:</b> ASH
<b>Record Date:</b> 12/01/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 044186104	<b>Primary CUSIP:</b> 044186104	<b>Primary ISIN:</b> US0441861046
		<b>Primary SEDOL:</b> BYND5N1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven D. Bishop	Mgmt	Yes	For	For	For
1.2	Elect Director Brendan M. Cummins	Mgmt	Yes	For	For	For
1.3	Elect Director Suzan F. Harrison	Mgmt	Yes	For	For	For
1.4	Elect Director Jay V. Ihlenfeld	Mgmt	Yes	For	For	For
1.5	Elect Director Wetteny Joseph	Mgmt	Yes	For	For	For
1.6	Elect Director Susan L. Main	Mgmt	Yes	For	For	For
1.7	Elect Director Guillermo Novo	Mgmt	Yes	For	For	For
1.8	Elect Director Jerome A. Peribere	Mgmt	Yes	For	For	For
1.9	Elect Director Janice J. Teal	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

**Becton, Dickinson and Company**

**Meeting Date:** 01/24/2023      **Country:** USA      **Ticker:** BDJ  
**Record Date:** 12/05/2022      **Meeting Type:** Annual  
**Primary Security ID:** 075887109      **Primary CUSIP:** 075887109      **Primary ISIN:** US0758871091      **Primary SEDOL:** 2087807

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William M. Brown	Mgmt	Yes	For	For	For
1.2	Elect Director Catherine M. Burzik	Mgmt	Yes	For	For	For
1.3	Elect Director Carrie L. Byington	Mgmt	Yes	For	For	For
1.4	Elect Director R. Andrew Eckert	Mgmt	Yes	For	For	For
1.5	Elect Director Claire M. Fraser	Mgmt	Yes	For	For	For
1.6	Elect Director Jeffrey W. Henderson	Mgmt	Yes	For	Against	Against
1.7	Elect Director Christopher Jones	Mgmt	Yes	For	For	For
1.8	Elect Director Marshall O. Larsen	Mgmt	Yes	For	For	For
1.9	Elect Director Thomas E. Polen	Mgmt	Yes	For	For	For
1.10	Elect Director Timothy M. Ring	Mgmt	Yes	For	For	For
1.11	Elect Director Bertram L. Scott	Mgmt	Yes	For	Against	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Becton, Dickinson and Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## Canoo Inc.

<b>Meeting Date:</b> 01/24/2023	<b>Country:</b> USA	<b>Ticker:</b> GOEV
<b>Record Date:</b> 12/01/2022	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 13803R102	<b>Primary CUSIP:</b> 13803R102	<b>Primary ISIN:</b> US13803R1023
		<b>Primary SEDOL:</b> BMH7568

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Potential Issuance of Shares Upon Exercise of Certain Warrants under the Warrant Issuance Agreement with Walmart Inc.	Mgmt	Yes	For	For	For
2	Approve Issuance of Shares Pursuant to the Pre-Paid Advance Agreement with YA II PN, LTD	Mgmt	Yes	For	Against	Against
3	Approve an Amendment to the Pre-Paid Advance Facility with Yorkville to Reduce the Floor Price	Mgmt	Yes	For	For	For
4	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
5	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Capitol Federal Financial, Inc.

<b>Meeting Date:</b> 01/24/2023	<b>Country:</b> USA	<b>Ticker:</b> CFFN
<b>Record Date:</b> 12/02/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 14057J101	<b>Primary CUSIP:</b> 14057J101	<b>Primary ISIN:</b> US14057J1016
		<b>Primary SEDOL:</b> B3KWJV0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michel' Philipp Cole	Mgmt	Yes	For	Against	Against
1.2	Elect Director Jeffrey M. Johnson	Mgmt	Yes	For	Against	Against
1.3	Elect Director Michael T. McCoy	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Capitol Federal Financial, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Jacobs Solutions, Inc.

<b>Meeting Date:</b> 01/24/2023	<b>Country:</b> USA	<b>Ticker:</b> J
<b>Record Date:</b> 11/30/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 46982L108	<b>Primary CUSIP:</b> 46982L108	<b>Primary ISIN:</b> US46982L1089
		<b>Primary SEDOL:</b> BNGCOD3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Steven J. Demetriou	Mgmt	Yes	For	For	For
1b	Elect Director Christopher M.T. Thompson	Mgmt	Yes	For	For	For
1c	Elect Director Priya Abani	Mgmt	Yes	For	For	For
1d	Elect Director Vincent K. Brooks	Mgmt	Yes	For	For	For
1e	Elect Director Ralph E. ("Ed") Eberhart	Mgmt	Yes	For	For	For
1f	Elect Director Manny Fernandez	Mgmt	Yes	For	For	For
1g	Elect Director Georgette D. Kiser	Mgmt	Yes	For	For	For
1h	Elect Director Barbara L. Loughran	Mgmt	Yes	For	For	For
1i	Elect Director Robert A. McNamara	Mgmt	Yes	For	For	For
1j	Elect Director Robert V. Pragada	Mgmt	Yes	For	For	For
1k	Elect Director Peter J. Robertson	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Visa Inc.

<b>Meeting Date:</b> 01/24/2023	<b>Country:</b> USA	<b>Ticker:</b> V
<b>Record Date:</b> 11/25/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92826C839	<b>Primary CUSIP:</b> 92826C839	<b>Primary ISIN:</b> US92826C8394
		<b>Primary SEDOL:</b> B2PZN04

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lloyd A. Carney	Mgmt	Yes	For	For	For
1b	Elect Director Kermit R. Crawford	Mgmt	Yes	For	For	For
1c	Elect Director Francisco Javier Fernandez-Carbajal	Mgmt	Yes	For	For	For
1d	Elect Director Alfred F. Kelly, Jr.	Mgmt	Yes	For	For	For
1e	Elect Director Ramon Laguarta	Mgmt	Yes	For	For	For
1f	Elect Director Teri L. List	Mgmt	Yes	For	For	For
1g	Elect Director John F. Lundgren	Mgmt	Yes	For	For	For
1h	Elect Director Denise M. Morrison	Mgmt	Yes	For	For	For
1i	Elect Director Linda J. Rendle	Mgmt	Yes	For	For	For
1j	Elect Director Maynard G. Webb, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

Acuity Brands, Inc.

**Meeting Date:** 01/25/2023      **Country:** USA      **Ticker:** AYI  
**Record Date:** 12/05/2022      **Meeting Type:** Annual  
**Primary Security ID:** 00508Y102      **Primary CUSIP:** 00508Y102      **Primary ISIN:** US00508Y1029      **Primary SEDOL:** 2818461

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Neil M. Ashe	Mgmt	Yes	For	For	For
1b	Elect Director Marcia J. Avedon	Mgmt	Yes	For	For	For
1c	Elect Director W. Patrick Battle	Mgmt	Yes	For	For	For
1d	Elect Director Michael J. Bender	Mgmt	Yes	For	For	For
1e	Elect Director G. Douglas Dillard, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director James H. Hance, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Maya Leibman	Mgmt	Yes	For	For	For
1h	Elect Director Laura G. O'Shaughnessy	Mgmt	Yes	For	For	For
1i	Elect Director Mark J. Sachleben	Mgmt	Yes	For	For	For
1j	Elect Director Mary A. Winston	Mgmt	Yes	For	For	For



## Acuity Brands, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## MSC Industrial Direct Co., Inc.

<b>Meeting Date:</b> 01/25/2023	<b>Country:</b> USA	<b>Ticker:</b> MSM
<b>Record Date:</b> 12/07/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 553530106	<b>Primary CUSIP:</b> 553530106	<b>Primary ISIN:</b> US5535301064
		<b>Primary SEDOL:</b> 2567655

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Erik Gershwind	Mgmt	Yes	For	For	For
1.2	Elect Director Louise Goeser	Mgmt	Yes	For	For	For
1.3	Elect Director Mitchell Jacobson	Mgmt	Yes	For	For	For
1.4	Elect Director Michael Kaufmann	Mgmt	Yes	For	For	For
1.5	Elect Director Steven Paladino	Mgmt	Yes	For	For	For
1.6	Elect Director Philip Peller	Mgmt	Yes	For	For	For
1.7	Elect Director Rahquel Purcell	Mgmt	Yes	For	For	For
1.8	Elect Director Rudina Seseeri	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## MVB Financial Corp.

<b>Meeting Date:</b> 01/25/2023	<b>Country:</b> USA	<b>Ticker:</b> MVBF
<b>Record Date:</b> 12/06/2022	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 553810102	<b>Primary CUSIP:</b> 553810102	<b>Primary ISIN:</b> US5538101024
		<b>Primary SEDOL:</b> B00BYZ5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement and the Issuance of Shares in Connection with Merger	Mgmt	Yes	For	For	For
2	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## New Jersey Resources Corporation

**Meeting Date:** 01/25/2023

**Country:** USA

**Ticker:** NJR

**Record Date:** 11/29/2022

**Meeting Type:** Annual

**Primary Security ID:** 646025106

**Primary CUSIP:** 646025106

**Primary ISIN:** US6460251068

**Primary SEDOL:** 2630513

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael A. O'Sullivan	Mgmt	Yes	For	For	For
1.2	Elect Director Jane M. Kenny	Mgmt	Yes	For	For	For
1.3	Elect Director Sharon C. Taylor	Mgmt	Yes	For	For	For
1.4	Elect Director Stephen D. Westhoven	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Schnitzer Steel Industries, Inc.

**Meeting Date:** 01/25/2023

**Country:** USA

**Ticker:** SCHN

**Record Date:** 11/28/2022

**Meeting Type:** Annual

**Primary Security ID:** 806882106

**Primary CUSIP:** 806882106

**Primary ISIN:** US8068821060

**Primary SEDOL:** 2821298

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gregory R. Friedman	Mgmt	Yes	For	For	For
1.2	Elect Director Tamara L. Lundgren	Mgmt	Yes	For	For	For
1.3	Elect Director Leslie L. Shoemaker	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	For

## Woodward, Inc.

**Meeting Date:** 01/25/2023

**Country:** USA

**Ticker:** WWD

**Record Date:** 11/28/2022

**Meeting Type:** Annual

**Primary Security ID:** 980745103

**Primary CUSIP:** 980745103

**Primary ISIN:** US9807451037

**Primary SEDOL:** 2948089

## Woodward, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David P. Hess	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Air Products and Chemicals, Inc.

<b>Meeting Date:</b> 01/26/2023	<b>Country:</b> USA	<b>Ticker:</b> APD
<b>Record Date:</b> 11/30/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 009158106	<b>Primary CUSIP:</b> 009158106	<b>Primary ISIN:</b> US0091581068
		<b>Primary SEDOL:</b> 2011602

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Tonit M. Calaway	Mgmt	Yes	For	For	For
1b	Elect Director Charles I. Cogut	Mgmt	Yes	For	For	For
1c	Elect Director Lisa A. Davis	Mgmt	Yes	For	For	For
1d	Elect Director Seifollah (Seifi) Ghasemi	Mgmt	Yes	For	For	For
1e	Elect Director David H. Y. Ho	Mgmt	Yes	For	For	For
1f	Elect Director Edward L. Monser	Mgmt	Yes	For	For	For
1g	Elect Director Matthew H. Paull	Mgmt	Yes	For	For	For
1h	Elect Director Wayne T. Smith	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Jabil Inc.

<b>Meeting Date:</b> 01/26/2023	<b>Country:</b> USA	<b>Ticker:</b> JBL
<b>Record Date:</b> 11/30/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 466313103	<b>Primary CUSIP:</b> 466313103	<b>Primary ISIN:</b> US4663131039
		<b>Primary SEDOL:</b> 2471789

## Jabil Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anousheh Ansari	Mgmt	Yes	For	For	For
1b	Elect Director Christopher S. Holland	Mgmt	Yes	For	For	For
1c	Elect Director Mark T. Mondello	Mgmt	Yes	For	For	For
1d	Elect Director John C. Plant	Mgmt	Yes	For	Against	Against
1e	Elect Director Steven A. Raymund	Mgmt	Yes	For	Against	Against
1f	Elect Director Thomas A. Sansone	Mgmt	Yes	For	Against	Against
1g	Elect Director David M. Stout	Mgmt	Yes	For	For	For
1h	Elect Director Kathleen A. Walters	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Ouster, Inc.

<b>Meeting Date:</b> 01/26/2023	<b>Country:</b> USA	<b>Ticker:</b> OUST
<b>Record Date:</b> 12/13/2022	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 68989M103	<b>Primary CUSIP:</b> 68989M103	<b>Primary ISIN:</b> US68989M1036
		<b>Primary SEDOL:</b> BNSNZF1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	Yes	For	For	For
2	Approve Reverse Stock Split	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Post Holdings, Inc.

<b>Meeting Date:</b> 01/26/2023	<b>Country:</b> USA	<b>Ticker:</b> POST
<b>Record Date:</b> 11/21/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 737446104	<b>Primary CUSIP:</b> 737446104	<b>Primary ISIN:</b> US7374461041
		<b>Primary SEDOL:</b> B6T0518

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dorothy M. Burwell	Mgmt	Yes	For	For	For
1.2	Elect Director Robert E. Grote	Mgmt	Yes	For	For	For
1.3	Elect Director David W. Kemper	Mgmt	Yes	For	Against	Against

## Post Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Robert V. Vitale	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Sally Beauty Holdings, Inc.

<b>Meeting Date:</b> 01/26/2023	<b>Country:</b> USA	<b>Ticker:</b> SBH
<b>Record Date:</b> 11/28/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 79546E104	<b>Primary CUSIP:</b> 79546E104	<b>Primary ISIN:</b> US79546E1047
		<b>Primary SEDOL:</b> B1GZ005

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rachel R. Bishop	Mgmt	Yes	For	For	For
1.2	Elect Director Jeffrey Boyer	Mgmt	Yes	For	For	For
1.3	Elect Director Diana S. Ferguson	Mgmt	Yes	For	For	For
1.4	Elect Director Dorlisa K. Flur	Mgmt	Yes	For	For	For
1.5	Elect Director James M. Head	Mgmt	Yes	For	For	For
1.6	Elect Director Linda Heasley	Mgmt	Yes	For	For	For
1.7	Elect Director Lawrence "Chip" P. Molloy	Mgmt	Yes	For	For	For
1.8	Elect Director Erin Nealy Cox	Mgmt	Yes	For	For	For
1.9	Elect Director Denise Paulonis	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## ScanSource, Inc.

<b>Meeting Date:</b> 01/26/2023	<b>Country:</b> USA	<b>Ticker:</b> SCSC
<b>Record Date:</b> 11/28/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 806037107	<b>Primary CUSIP:</b> 806037107	<b>Primary ISIN:</b> US8060371072
		<b>Primary SEDOL:</b> 2767756

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael L. Baur	Mgmt	Yes	For	For	For
1b	Elect Director Peter C. Browning	Mgmt	Yes	For	For	For

## ScanSource, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Frank E. Emory, Jr.	Mgmt	Yes	For	For	For
1d	Elect Director Charles A. Mathis	Mgmt	Yes	For	For	For
1e	Elect Director Dorothy F. Ramoneda	Mgmt	Yes	For	For	For
1f	Elect Director Jeffrey R. Rodek	Mgmt	Yes	For	For	For
1g	Elect Director Elizabeth O. Temple	Mgmt	Yes	For	For	For
1h	Elect Director Charles R. Whitchurch	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Spire Inc.

<b>Meeting Date:</b> 01/26/2023	<b>Country:</b> USA	<b>Ticker:</b> SR
<b>Record Date:</b> 11/30/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 84857L101	<b>Primary CUSIP:</b> 84857L101	<b>Primary ISIN:</b> US84857L1017
		<b>Primary SEDOL:</b> BYXJQG9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Edward L. Glotzbach	Mgmt	Yes	For	For	For
1.2	Elect Director Rob L. Jones	Mgmt	Yes	For	For	For
1.3	Elect Director John P. Stupp, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Valvoline Inc.

<b>Meeting Date:</b> 01/26/2023	<b>Country:</b> USA	<b>Ticker:</b> VV
<b>Record Date:</b> 11/30/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92047W101	<b>Primary CUSIP:</b> 92047W101	<b>Primary ISIN:</b> US92047W1018
		<b>Primary SEDOL:</b> BDG22J3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gerald W. Evans, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Richard J. Freeland	Mgmt	Yes	For	For	For

## Valvoline Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Carol H. Kruse	Mgmt	Yes	For	For	For
1d	Elect Director Vada O. Manager	Mgmt	Yes	For	For	For
1e	Elect Director Samuel J. Mitchell, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director Jennifer L. Slater	Mgmt	Yes	For	For	For
1g	Elect Director Charles M. Sonstebly	Mgmt	Yes	For	For	For
1h	Elect Director Mary J. Twinem	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Walgreens Boots Alliance, Inc.

**Meeting Date:** 01/26/2023

**Country:** USA

**Ticker:** WBA

**Record Date:** 11/28/2022

**Meeting Type:** Annual

**Primary Security ID:** 931427108

**Primary CUSIP:** 931427108

**Primary ISIN:** US9314271084

**Primary SEDOL:** BTN1Y44

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Janice M. Babiak	Mgmt	Yes	For	For	For
1b	Elect Director Inderpal S. Bhandari	Mgmt	Yes	For	For	For
1c	Elect Director Rosalind G. Brewer	Mgmt	Yes	For	For	For
1d	Elect Director Ginger L. Graham	Mgmt	Yes	For	For	For
1e	Elect Director Bryan C. Hanson	Mgmt	Yes	For	For	For
1f	Elect Director Valerie B. Jarrett	Mgmt	Yes	For	For	For
1g	Elect Director John A. Lederer	Mgmt	Yes	For	For	For
1h	Elect Director Dominic P. Murphy	Mgmt	Yes	For	For	For
1i	Elect Director Stefano Pessina	Mgmt	Yes	For	For	For
1j	Elect Director Nancy M. Schlichting	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Report on Public Health Costs Due to Tobacco Product Sales and the Impact on Overall Market	SH	Yes	Against	Against	Against
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Amdocs Limited

**Meeting Date:** 01/27/2023

**Country:** Guernsey

**Ticker:** DOX

**Record Date:** 11/30/2022

**Meeting Type:** Annual

**Primary Security ID:** G02602103

**Primary CUSIP:** G02602103

**Primary ISIN:** GB0022569080

**Primary SEDOL:** 2256908

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert A. Minicucci	Mgmt	Yes	For	For	For
1.2	Elect Director Adrian Gardner	Mgmt	Yes	For	For	For
1.3	Elect Director Rafael de la Vega	Mgmt	Yes	For	For	For
1.4	Elect Director Eli Gelman	Mgmt	Yes	For	For	For
1.5	Elect Director Richard T.C. LeFave	Mgmt	Yes	For	For	For
1.6	Elect Director John A. MacDonald	Mgmt	Yes	For	For	For
1.7	Elect Director Shuky Sheffer	Mgmt	Yes	For	For	For
1.8	Elect Director Yvette Kanouff	Mgmt	Yes	For	For	For
1.9	Elect Director Sarah Ruth Davis	Mgmt	Yes	For	For	For
1.10	Elect Director Amos Genish	Mgmt	Yes	For	For	For
2	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
3	Approve an Increase in the Quarterly Cash Dividend Rate	Mgmt	Yes	For	For	For
4	Accept Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
5	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

## Atkore, Inc.

**Meeting Date:** 01/27/2023

**Country:** USA

**Ticker:** ATKR

**Record Date:** 11/30/2022

**Meeting Type:** Annual

**Primary Security ID:** 047649108

**Primary CUSIP:** 047649108

**Primary ISIN:** US0476491081

**Primary SEDOL:** BDHF495

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeri L. Isbell	Mgmt	Yes	For	For	For
1b	Elect Director Wilbert W. James, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Betty R. Johnson	Mgmt	Yes	For	For	For
1d	Elect Director Justin A. Kershaw	Mgmt	Yes	For	For	For
1e	Elect Director Scott H. Muse	Mgmt	Yes	For	For	For
1f	Elect Director Michael V. Schrock	Mgmt	Yes	For	For	For



## Atkore, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director William R. VanArsdale *Withdrawn*	Mgmt	No			
1h	Elect Director William E. Waltz, Jr.	Mgmt	Yes	For	For	For
1i	Elect Director A. Mark Zeffiro	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Digi International Inc.

<b>Meeting Date:</b> 01/27/2023	<b>Country:</b> USA	<b>Ticker:</b> DGII
<b>Record Date:</b> 12/05/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 253798102	<b>Primary CUSIP:</b> 253798102	<b>Primary ISIN:</b> US2537981027
		<b>Primary SEDOL:</b> 2269661

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Satbir Khanuja	Mgmt	Yes	For	For	For
1b	Elect Director Ronald E. Konezny	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Kura Sushi USA, Inc.

<b>Meeting Date:</b> 01/27/2023	<b>Country:</b> USA	<b>Ticker:</b> KRUS
<b>Record Date:</b> 11/30/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 501270102	<b>Primary CUSIP:</b> 501270102	<b>Primary ISIN:</b> US5012701026
		<b>Primary SEDOL:</b> BKDV6G7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Shintaro Asako	Mgmt	Yes	For	For	For
1b	Elect Director Kim Ellis	Mgmt	Yes	For	For	For
1c	Elect Director Seitaro Ishii	Mgmt	Yes	For	For	For
1d	Elect Director Carin L. Stutz	Mgmt	Yes	For	For	For
1e	Elect Director Hajime 'Jimmy' Uba	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## UGI Corporation

**Meeting Date:** 01/27/2023

**Country:** USA

**Ticker:** UGI

**Record Date:** 11/18/2022

**Meeting Type:** Annual

**Primary Security ID:** 902681105

**Primary CUSIP:** 902681105

**Primary ISIN:** US9026811052

**Primary SEDOL:** 2910118

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Frank S. Hermance	Mgmt	Yes	For	For	For
1b	Elect Director M. Shawn Bort	Mgmt	Yes	For	For	For
1c	Elect Director Theodore A. Dosch	Mgmt	Yes	For	For	For
1d	Elect Director Alan N. Harris	Mgmt	Yes	For	For	For
1e	Elect Director Mario Longhi	Mgmt	Yes	For	For	For
1f	Elect Director William J. Marrazzo	Mgmt	Yes	For	For	For
1g	Elect Director Cindy J. Miller	Mgmt	Yes	For	For	For
1h	Elect Director Roger Perreault	Mgmt	Yes	For	For	For
1i	Elect Director Kelly A. Romano	Mgmt	Yes	For	For	For
1j	Elect Director James B. Stallings, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## WestRock Company

**Meeting Date:** 01/27/2023

**Country:** USA

**Ticker:** WRK

**Record Date:** 12/05/2022

**Meeting Type:** Annual

**Primary Security ID:** 96145D105

**Primary CUSIP:** 96145D105

**Primary ISIN:** US96145D1054

**Primary SEDOL:** BYR0914

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Colleen F. Arnold	Mgmt	Yes	For	For	For
1b	Elect Director Timothy J. Bernlohr	Mgmt	Yes	For	For	For
1c	Elect Director J. Powell Brown	Mgmt	Yes	For	For	For
1d	Elect Director Terrell K. Crews	Mgmt	Yes	For	For	For
1e	Elect Director Russell M. Currey	Mgmt	Yes	For	For	For
1f	Elect Director Suzan F. Harrison	Mgmt	Yes	For	For	For
1g	Elect Director Gracia C. Martore	Mgmt	Yes	For	For	For
1h	Elect Director James E. Nevels	Mgmt	Yes	For	For	For
1i	Elect Director E. Jean Savage	Mgmt	Yes	For	For	For

## WestRock Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director David B. Sewell	Mgmt	Yes	For	For	For
1k	Elect Director Dmitri L. Stockton	Mgmt	Yes	For	For	For
1l	Elect Director Alan D. Wilson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Energizer Holdings, Inc.

<b>Meeting Date:</b> 01/30/2023	<b>Country:</b> USA	<b>Ticker:</b> ENR
<b>Record Date:</b> 11/30/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29272W109	<b>Primary CUSIP:</b> 29272W109	<b>Primary ISIN:</b> US29272W1099
		<b>Primary SEDOL:</b> BYZFPN5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Carlos Abrams-Rivera	Mgmt	Yes	For	For	For
1b	Elect Director Cynthia J. Brinkley	Mgmt	Yes	For	For	For
1c	Elect Director Rebecca D. Frankiewicz	Mgmt	Yes	For	For	For
1d	Elect Director Kevin J. Hunt	Mgmt	Yes	For	For	For
1e	Elect Director James C. Johnson	Mgmt	Yes	For	For	For
1f	Elect Director Mark S. LaVigne	Mgmt	Yes	For	For	For
1g	Elect Director Patrick J. Moore	Mgmt	Yes	For	For	For
1h	Elect Director Donal L. Mulligan	Mgmt	Yes	For	For	For
1i	Elect Director Nneka L. Rimmer	Mgmt	Yes	For	For	For
1j	Elect Director Robert V. Vitale	Mgmt	Yes	For	Against	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Azenta, Inc.

<b>Meeting Date:</b> 01/31/2023	<b>Country:</b> USA	<b>Ticker:</b> AZTA
<b>Record Date:</b> 12/12/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 114340102	<b>Primary CUSIP:</b> 114340102	<b>Primary ISIN:</b> US1143401024
		<b>Primary SEDOL:</b> 2145460

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Frank E. Casal	Mgmt	Yes	For	For	For
1.2	Elect Director Robyn C. Davis	Mgmt	Yes	For	For	For
1.3	Elect Director Joseph R. Martin	Mgmt	Yes	For	For	For
1.4	Elect Director Erica J. McLaughlin	Mgmt	Yes	For	For	For
1.5	Elect Director Tina S. Nova	Mgmt	Yes	For	For	For
1.6	Elect Director Krishna G. Palepu	Mgmt	Yes	For	For	For
1.7	Elect Director Dorothy E. Puhly	Mgmt	Yes	For	For	For
1.8	Elect Director Michael Rosenblatt	Mgmt	Yes	For	For	For
1.9	Elect Director Stephen S. Schwartz	Mgmt	Yes	For	For	For
1.10	Elect Director Ellen M. Zane	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Hormel Foods Corporation

Meeting Date: 01/31/2023

Country: USA

Ticker: HRL

Record Date: 12/02/2022

Meeting Type: Annual

Primary Security ID: 440452100

Primary CUSIP: 440452100

Primary ISIN: US4404521001

Primary SEDOL: 2437264

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Prama Bhatt	Mgmt	Yes	For	For	For
1b	Elect Director Gary C. Bhojwani	Mgmt	Yes	For	For	For
1c	Elect Director Stephen M. Lacy	Mgmt	Yes	For	Refer	Against
1d	Elect Director Elsa A. Murano	Mgmt	Yes	For	For	For
1e	Elect Director Susan K. Nestegard	Mgmt	Yes	For	For	For
1f	Elect Director William A. Newlands	Mgmt	Yes	For	For	For
1g	Elect Director Christopher J. Policinski	Mgmt	Yes	For	For	For
1h	Elect Director Jose Luis Prado	Mgmt	Yes	For	For	For
1i	Elect Director Sally J. Smith	Mgmt	Yes	For	For	For
1j	Elect Director James P. Snee	Mgmt	Yes	For	For	For
1k	Elect Director Steven A. White	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Hormel Foods Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Comply with World Health Organization Guidelines on Antimicrobial Use Throughout Supply Chains	SH	Yes	Against	Abstain	Against

## KnowBe4, Inc.

<b>Meeting Date:</b> 01/31/2023	<b>Country:</b> USA	<b>Ticker:</b> KNBE
<b>Record Date:</b> 12/07/2022	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 49926T104	<b>Primary CUSIP:</b> 49926T104	<b>Primary ISIN:</b> US49926T1043
		<b>Primary SEDOL:</b> BMVWBY9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Moog Inc.

<b>Meeting Date:</b> 01/31/2023	<b>Country:</b> USA	<b>Ticker:</b> MOG.A
<b>Record Date:</b> 12/02/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 615394202	<b>Primary CUSIP:</b> 615394202	<b>Primary ISIN:</b> US6153942023
		<b>Primary SEDOL:</b> 2601218

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mahesh Narang	Mgmt	Yes	For	For	For
1.2	Elect Director Brenda L. Reichelderfer	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Accenture Plc

<b>Meeting Date:</b> 02/01/2023	<b>Country:</b> Ireland	<b>Ticker:</b> ACN
<b>Record Date:</b> 12/06/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G1151C101	<b>Primary CUSIP:</b> G1151C101	<b>Primary ISIN:</b> IE00B4BNMY34
		<b>Primary SEDOL:</b> B4BNMY3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jaime Ardila	Mgmt	Yes	For	For	For
1b	Elect Director Nancy McKinstry	Mgmt	Yes	For	For	For
1c	Elect Director Beth E. Mooney	Mgmt	Yes	For	For	For
1d	Elect Director Gilles C. Pelisson	Mgmt	Yes	For	For	For
1e	Elect Director Paula A. Price	Mgmt	Yes	For	For	For
1f	Elect Director Venkata (Murthy) Renduchintala	Mgmt	Yes	For	For	For
1g	Elect Director Arun Sarin	Mgmt	Yes	For	For	For
1h	Elect Director Julie Sweet	Mgmt	Yes	For	For	For
1i	Elect Director Tracey T. Travis	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
5	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	Yes	For	For	For
6	Authorize Board to Opt-Out of Statutory Pre-Emption Rights	Mgmt	Yes	For	For	For
7	Determine Price Range for Reissuance of Treasury Shares	Mgmt	Yes	For	For	For

Lakeland Bancorp, Inc.

<b>Meeting Date:</b> 02/01/2023	<b>Country:</b> USA	<b>Ticker:</b> LBAI
<b>Record Date:</b> 12/16/2022	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 511637100	<b>Primary CUSIP:</b> 511637100	<b>Primary ISIN:</b> US5116371007
		<b>Primary SEDOL:</b> 2620031

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Provident Financial Services, Inc.

**Meeting Date:** 02/01/2023

**Country:** USA

**Ticker:** PFS

**Record Date:** 12/16/2022

**Meeting Type:** Special

**Primary Security ID:** 74386T105

**Primary CUSIP:** 74386T105

**Primary ISIN:** US74386T1051

**Primary SEDOL:** 2171603

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Acquisition	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Aramark

**Meeting Date:** 02/03/2023

**Country:** USA

**Ticker:** ARMK

**Record Date:** 12/12/2022

**Meeting Type:** Annual

**Primary Security ID:** 03852U106

**Primary CUSIP:** 03852U106

**Primary ISIN:** US03852U1060

**Primary SEDOL:** BH3XG17

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Susan M. Cameron	Mgmt	Yes	For	For	For
1b	Elect Director Greg Creed	Mgmt	Yes	For	For	For
1c	Elect Director Bridgette P. Heller	Mgmt	Yes	For	For	For
1d	Elect Director Paul C. Hilal	Mgmt	Yes	For	For	For
1e	Elect Director Kenneth M. Keverian	Mgmt	Yes	For	For	For
1f	Elect Director Karen M. King	Mgmt	Yes	For	For	For
1g	Elect Director Patricia E. Lopez	Mgmt	Yes	For	For	For
1h	Elect Director Stephen I. Sadove	Mgmt	Yes	For	Against	Against
1i	Elect Director Kevin G. Wills	Mgmt	Yes	For	For	For
1j	Elect Director Arthur B. Winkleblack	Mgmt	Yes	For	For	For
1k	Elect Director John J. Zillmer	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Edgewell Personal Care Company

**Meeting Date:** 02/03/2023

**Country:** USA

**Ticker:** EPC

**Record Date:** 11/28/2022

**Meeting Type:** Annual

**Primary Security ID:** 28035Q102

**Primary CUSIP:** 28035Q102

**Primary ISIN:** US28035Q1022

**Primary SEDOL:** BX8ZSB4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert W. Black	Mgmt	Yes	For	For	For
1b	Elect Director George R. Corbin	Mgmt	Yes	For	For	For
1c	Elect Director Carla C. Hendra	Mgmt	Yes	For	For	For
1d	Elect Director John C. Hunter, III	Mgmt	Yes	For	For	For
1e	Elect Director James C. Johnson	Mgmt	Yes	For	For	For
1f	Elect Director Rod R. Little	Mgmt	Yes	For	For	For
1g	Elect Director Joseph D. O'Leary	Mgmt	Yes	For	For	For
1h	Elect Director Rakesh Sachdev	Mgmt	Yes	For	Against	Against
1i	Elect Director Swan Sit	Mgmt	Yes	For	For	For
1j	Elect Director Gary K. Waring	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Enerpac Tool Group Corp.

<b>Meeting Date:</b> 02/03/2023	<b>Country:</b> USA	<b>Ticker:</b> EPAC
<b>Record Date:</b> 12/01/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 292765104	<b>Primary CUSIP:</b> 292765104	<b>Primary ISIN:</b> US2927651040
		<b>Primary SEDOL:</b> BH3T5K7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alfredo Altavilla	Mgmt	Yes	For	For	For
1.2	Elect Director Judy L. Altmaier	Mgmt	Yes	For	For	For
1.3	Elect Director J. Palmer Clarkson	Mgmt	Yes	For	For	For
1.4	Elect Director Danny L. Cunningham	Mgmt	Yes	For	For	For
1.5	Elect Director E. James Ferland	Mgmt	Yes	For	For	For
1.6	Elect Director Richard D. Holder	Mgmt	Yes	For	For	For
1.7	Elect Director Lynn C. Minella	Mgmt	Yes	For	For	For
1.8	Elect Director Sidney S. Simmons	Mgmt	Yes	For	For	For
1.9	Elect Director Paul E. Sternlieb	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For



## ESCO Technologies Inc.

**Meeting Date:** 02/03/2023

**Country:** USA

**Ticker:** ESE

**Record Date:** 11/28/2022

**Meeting Type:** Annual

**Primary Security ID:** 296315104

**Primary CUSIP:** 296315104

**Primary ISIN:** US2963151046

**Primary SEDOL:** 2321583

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Patrick M. Dewar	Mgmt	Yes	For	For	For
1.2	Elect Director Vinod M. Khilnani	Mgmt	Yes	For	For	For
1.3	Elect Director Robert J. Phillippy	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## PriceSmart, Inc.

**Meeting Date:** 02/03/2023

**Country:** USA

**Ticker:** PSMT

**Record Date:** 12/06/2022

**Meeting Type:** Annual

**Primary Security ID:** 741511109

**Primary CUSIP:** 741511109

**Primary ISIN:** US7415111092

**Primary SEDOL:** 2092942

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sherry S. Bahrambeygui	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Jeffrey Fisher	Mgmt	Yes	For	For	For
1.3	Elect Director Gordon H. Hanson	Mgmt	Yes	For	For	For
1.4	Elect Director Beatriz V. Infante	Mgmt	Yes	For	For	For
1.5	Elect Director Leon C. Janks	Mgmt	Yes	For	For	For
1.6	Elect Director Patricia Marquez	Mgmt	Yes	For	For	For
1.7	Elect Director David Price	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Robert E. Price	Mgmt	Yes	For	For	For
1.9	Elect Director David R. Snyder	Mgmt	Yes	For	For	For
1.10	Elect Director Edgar Zurcher	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## BellRing Brands, Inc.

**Meeting Date:** 02/06/2023

**Country:** USA

**Ticker:** BRBR

**Record Date:** 12/13/2022

**Meeting Type:** Annual

**Primary Security ID:** 07831C103

**Primary CUSIP:** 07831C103

**Primary ISIN:** US07831C1036

**Primary SEDOL:** BN70ZC0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Darcy H. Davenport	Mgmt	Yes	For	For	For
1.2	Elect Director Elliot H. Stein, Jr.	Mgmt	Yes	For	Withhold	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Central Garden & Pet Company

**Meeting Date:** 02/07/2023

**Country:** USA

**Ticker:** CENT

**Record Date:** 12/09/2022

**Meeting Type:** Annual

**Primary Security ID:** 153527106

**Primary CUSIP:** 153527106

**Primary ISIN:** US1535271068

**Primary SEDOL:** 2183868

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William E. Brown	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Courtnee Chun	Mgmt	Yes	For	For	For
1.3	Elect Director Timothy P. Cofer	Mgmt	Yes	For	For	For
1.4	Elect Director Lisa Coleman	Mgmt	Yes	For	For	For
1.5	Elect Director Brendan P. Dougher	Mgmt	Yes	For	For	For
1.6	Elect Director Michael J. Griffith	Mgmt	Yes	For	For	For
1.7	Elect Director Christopher T. Metz	Mgmt	Yes	For	For	For
1.8	Elect Director Daniel P. Myers	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director Brooks M. Pennington, III	Mgmt	Yes	For	Withhold	Withhold
1.10	Elect Director John R. Ranelli	Mgmt	Yes	For	Withhold	Withhold
1.11	Elect Director Mary Beth Springer	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Chase Corporation

**Meeting Date:** 02/07/2023

**Country:** USA

**Ticker:** CCF

**Record Date:** 11/30/2022

**Meeting Type:** Annual

**Primary Security ID:** 16150R104

**Primary CUSIP:** 16150R104

**Primary ISIN:** US16150R1041

**Primary SEDOL:** 2212289

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Adam P. Chase	Mgmt	Yes	For	For	For
1.2	Elect Director Peter R. Chase	Mgmt	Yes	For	For	For
1.3	Elect Director Mary Claire Chase	Mgmt	Yes	For	For	For
1.4	Elect Director Thomas D. DeByle	Mgmt	Yes	For	For	For
1.5	Elect Director John H. Derby, III	Mgmt	Yes	For	For	For
1.6	Elect Director Chad A. McDaniel	Mgmt	Yes	For	For	For
1.7	Elect Director Dana Mohler-Faria	Mgmt	Yes	For	For	For
1.8	Elect Director Ellen Rubin	Mgmt	Yes	For	For	For
1.9	Elect Director Joan Wallace-Benjamin	Mgmt	Yes	For	For	For
1.10	Elect Director Thomas Wroe, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Dolby Laboratories, Inc.

**Meeting Date:** 02/07/2023

**Country:** USA

**Ticker:** DLB

**Record Date:** 12/09/2022

**Meeting Type:** Annual

**Primary Security ID:** 25659T107

**Primary CUSIP:** 25659T107

**Primary ISIN:** US25659T1079

**Primary SEDOL:** B04NJM9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kevin Yeaman	Mgmt	Yes	For	For	For
1.2	Elect Director Peter Gotcher	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Micheline Chau	Mgmt	Yes	For	For	For
1.4	Elect Director David Dolby	Mgmt	Yes	For	For	For
1.5	Elect Director Tony Prophet	Mgmt	Yes	For	For	For
1.6	Elect Director Emily Rollins	Mgmt	Yes	For	For	For
1.7	Elect Director Simon Segars	Mgmt	Yes	For	For	For
1.8	Elect Director Anjali Sud	Mgmt	Yes	For	For	For
1.9	Elect Director Avadis Tevanian, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Dolby Laboratories, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Emerson Electric Co.

**Meeting Date:** 02/07/2023

**Country:** USA

**Ticker:** EMR

**Record Date:** 11/29/2022

**Meeting Type:** Annual

**Primary Security ID:** 291011104

**Primary CUSIP:** 291011104

**Primary ISIN:** US2910111044

**Primary SEDOL:** 2313405

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Martin S. Craighead	Mgmt	Yes	For	For	For
1b	Elect Director Gloria A. Flach	Mgmt	Yes	For	Refer	Against
1c	Elect Director Matthew S. Levatich	Mgmt	Yes	For	Against	Against
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Evoqua Water Technologies Corp.

**Meeting Date:** 02/07/2023

**Country:** USA

**Ticker:** AQUA

**Record Date:** 12/12/2022

**Meeting Type:** Annual

**Primary Security ID:** 30057T105

**Primary CUSIP:** 30057T105

**Primary ISIN:** US30057T1051

**Primary SEDOL:** BF329G6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ron C. Keating	Mgmt	Yes	For	For	For
1.2	Elect Director Martin J. Lamb	Mgmt	Yes	For	For	For
1.3	Elect Director Peter M. Wilver	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Franklin Resources, Inc.

**Meeting Date:** 02/07/2023

**Country:** USA

**Ticker:** BEN

**Record Date:** 12/09/2022

**Meeting Type:** Annual

**Primary Security ID:** 354613101

**Primary CUSIP:** 354613101

**Primary ISIN:** US3546131018

**Primary SEDOL:** 2350684

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mariann Byerwalter	Mgmt	Yes	For	For	For
1b	Elect Director Alexander S. Friedman	Mgmt	Yes	For	For	For
1c	Elect Director Gregory E. Johnson	Mgmt	Yes	For	For	For
1d	Elect Director Jennifer M. Johnson	Mgmt	Yes	For	For	For
1e	Elect Director Rupert H. Johnson, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director John Y. Kim	Mgmt	Yes	For	For	For
1g	Elect Director Karen M. King	Mgmt	Yes	For	For	For
1h	Elect Director Anthony J. Noto	Mgmt	Yes	For	For	For
1i	Elect Director John W. Thiel	Mgmt	Yes	For	For	For
1j	Elect Director Seth H. Waugh	Mgmt	Yes	For	Refer	For
1k	Elect Director Geoffrey Y. Yang	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Mueller Water Products, Inc.

**Meeting Date:** 02/07/2023

**Country:** USA

**Ticker:** MWA

**Record Date:** 12/12/2022

**Meeting Type:** Annual

**Primary Security ID:** 624758108

**Primary CUSIP:** 624758108

**Primary ISIN:** US6247581084

**Primary SEDOL:** B15RZR4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shirley C. Franklin	Mgmt	Yes	For	For	For
1.2	Elect Director J. Scott Hall	Mgmt	Yes	For	For	For
1.3	Elect Director Thomas J. Hansen	Mgmt	Yes	For	For	For
1.4	Elect Director Mark J. O'Brien	Mgmt	Yes	For	For	For
1.5	Elect Director Christine Ortiz	Mgmt	Yes	For	For	For
1.6	Elect Director Jeffery S. Sharritts	Mgmt	Yes	For	For	For
1.7	Elect Director Brian L. Slobodow	Mgmt	Yes	For	For	For

## Mueller Water Products, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Lydia W. Thomas	Mgmt	Yes	For	For	For
1.9	Elect Director Michael T. Tokarz	Mgmt	Yes	For	For	For
1.10	Elect Director Stephen C. Van Arsdell	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Rockwell Automation, Inc.

<b>Meeting Date:</b> 02/07/2023	<b>Country:</b> USA	<b>Ticker:</b> ROK
<b>Record Date:</b> 12/12/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 773903109	<b>Primary CUSIP:</b> 773903109	<b>Primary ISIN:</b> US7739031091
		<b>Primary SEDOL:</b> 2754060

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
A1	Elect Director William P. Gipson	Mgmt	Yes	For	For	For
A2	Elect Director Pam Murphy	Mgmt	Yes	For	For	For
A3	Elect Director Donald R. Parfet	Mgmt	Yes	For	Refer	Withhold
A4	Elect Director Robert W. Soderbery	Mgmt	Yes	For	Withhold	Withhold
B	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
C	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
D	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Twist Bioscience Corporation

<b>Meeting Date:</b> 02/07/2023	<b>Country:</b> USA	<b>Ticker:</b> TWST
<b>Record Date:</b> 12/30/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 90184D100	<b>Primary CUSIP:</b> 90184D100	<b>Primary ISIN:</b> US90184D1000
		<b>Primary SEDOL:</b> BGKG6G7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Keith Crandell	Mgmt	Yes	For	For	For
1.2	Elect Director Jan Johannessen	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Atmos Energy Corporation

**Meeting Date:** 02/08/2023

**Country:** USA

**Ticker:** ATO

**Record Date:** 12/12/2022

**Meeting Type:** Annual

**Primary Security ID:** 049560105

**Primary CUSIP:** 049560105

**Primary ISIN:** US0495601058

**Primary SEDOL:** 2315359

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John C. Ale	Mgmt	Yes	For	For	For
1b	Elect Director J. Kevin Akers	Mgmt	Yes	For	For	For
1c	Elect Director Kim R. Cocklin	Mgmt	Yes	For	For	For
1d	Elect Director Kelly H. Compton	Mgmt	Yes	For	For	For
1e	Elect Director Sean Donohue	Mgmt	Yes	For	For	For
1f	Elect Director Rafael G. Garza	Mgmt	Yes	For	For	For
1g	Elect Director Richard K. Gordon	Mgmt	Yes	For	For	For
1h	Elect Director Nancy K. Quinn	Mgmt	Yes	For	For	For
1i	Elect Director Richard A. Sampson	Mgmt	Yes	For	For	For
1j	Elect Director Diana J. Walters	Mgmt	Yes	For	For	For
1k	Elect Director Frank Yoho	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Talos Energy Inc.

**Meeting Date:** 02/08/2023

**Country:** USA

**Ticker:** TALO

**Record Date:** 12/23/2022

**Meeting Type:** Special

**Primary Security ID:** 87484T108

**Primary CUSIP:** 87484T108

**Primary ISIN:** US87484T1088

**Primary SEDOL:** BDT56V9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	Yes	For	For	For
2A	Declassify the Board of Directors	Mgmt	Yes	For	For	For
2B	Provide Directors May Be Removed With or Without Cause	Mgmt	Yes	For	For	For
2C	Eliminate Supermajority Vote Requirements to Amend Bylaws	Mgmt	Yes	For	For	For
2D	Amend Charter to Add Federal Forum Selection Provision	Mgmt	Yes	For	For	For
2E	Amend Charter to Effect the Foregoing Proposals 2A-2D	Mgmt	Yes	For	For	For
3	Amend Bylaws	Mgmt	Yes	For	For	For

## Talos Energy Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Beazer Homes USA, Inc.

<b>Meeting Date:</b> 02/09/2023	<b>Country:</b> USA	<b>Ticker:</b> BZH
<b>Record Date:</b> 12/15/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 07556Q881	<b>Primary CUSIP:</b> 07556Q881	<b>Primary ISIN:</b> US07556Q8814
		<b>Primary SEDOL:</b> B8KHZT0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Elizabeth S. Acton	Mgmt	Yes	For	For	For
1b	Elect Director Lloyd E. Johnson	Mgmt	Yes	For	For	For
1c	Elect Director Allan P. Merrill	Mgmt	Yes	For	For	For
1d	Elect Director Peter M. Orser	Mgmt	Yes	For	For	For
1e	Elect Director Norma A. Provencio	Mgmt	Yes	For	For	For
1f	Elect Director Danny R. Shepherd	Mgmt	Yes	For	For	For
1g	Elect Director David J. Spitz	Mgmt	Yes	For	For	For
1h	Elect Director C. Christian Winkle	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Cerence Inc.

<b>Meeting Date:</b> 02/09/2023	<b>Country:</b> USA	<b>Ticker:</b> CRNC
<b>Record Date:</b> 12/12/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 156727109	<b>Primary CUSIP:</b> 156727109	<b>Primary ISIN:</b> US1567271093
		<b>Primary SEDOL:</b> BJNPYY6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Arun Sarin	Mgmt	Yes	For	For	For
1.2	Elect Director Kristi Ann Matus	Mgmt	Yes	For	For	For
1.3	Elect Director Stefan Ortmanns	Mgmt	Yes	For	For	For
1.4	Elect Director Sanjay Jha	Mgmt	Yes	For	For	For
1.5	Elect Director Marianne Budnik	Mgmt	Yes	For	For	For
1.6	Elect Director Alfred Nietzel	Mgmt	Yes	For	For	For



## Cerence Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Douglas Davis	Mgmt	Yes	For	For	For
1.8	Elect Director Thomas Beaudoin	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Embecta Corp.

<b>Meeting Date:</b> 02/09/2023	<b>Country:</b> USA	<b>Ticker:</b> EMBC
<b>Record Date:</b> 12/12/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29082K105	<b>Primary CUSIP:</b> 29082K105	<b>Primary ISIN:</b> US29082K1051
		<b>Primary SEDOL:</b> BMXWYR1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David J. Albritton	Mgmt	Yes	For	For	For
1b	Elect Director Carrie L. Anderson	Mgmt	Yes	For	For	For
1c	Elect Director Christopher R. Reidy	Mgmt	Yes	For	Against	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Simulations Plus, Inc.

<b>Meeting Date:</b> 02/09/2023	<b>Country:</b> USA	<b>Ticker:</b> SLP
<b>Record Date:</b> 12/14/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 829214105	<b>Primary CUSIP:</b> 829214105	<b>Primary ISIN:</b> US8292141053
		<b>Primary SEDOL:</b> 2122560

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Walter S. Woltosz	Mgmt	Yes	For	For	For
1.2	Elect Director John K. Paglia	Mgmt	Yes	For	For	For
1.3	Elect Director Daniel Weiner	Mgmt	Yes	For	For	For
1.4	Elect Director Lisa LaVange	Mgmt	Yes	For	For	For
1.5	Elect Director Sharlene Evans	Mgmt	Yes	For	For	For
2	Ratify Rose, Snyder, & Jacobs, LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Simulations Plus, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Surmodics, Inc.

<b>Meeting Date:</b> 02/09/2023	<b>Country:</b> USA	<b>Ticker:</b> SRDX
<b>Record Date:</b> 12/13/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 868873100	<b>Primary CUSIP:</b> 868873100	<b>Primary ISIN:</b> US8688731004
		<b>Primary SEDOL:</b> 2502678

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Susan E. Knight	Mgmt	Yes	For	For	For
1.2	Elect Director Jose H. Bedoya	Mgmt	Yes	For	For	For
2	Fix Number of Directors at Six	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Tyson Foods, Inc.

<b>Meeting Date:</b> 02/09/2023	<b>Country:</b> USA	<b>Ticker:</b> TSN
<b>Record Date:</b> 12/12/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 902494103	<b>Primary CUSIP:</b> 902494103	<b>Primary ISIN:</b> US9024941034
		<b>Primary SEDOL:</b> 2909730

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John H. Tyson	Mgmt	Yes	For	Against	Against
1b	Elect Director Les R. Baledge	Mgmt	Yes	For	Refer	For
1c	Elect Director Mike Beebe	Mgmt	Yes	For	For	For
1d	Elect Director Maria Claudia Borrás	Mgmt	Yes	For	For	For
1e	Elect Director David J. Bronczek	Mgmt	Yes	For	For	For
1f	Elect Director Mikel A. Durham	Mgmt	Yes	For	For	For
1g	Elect Director Donnie King	Mgmt	Yes	For	For	For
1h	Elect Director Jonathan D. Mariner	Mgmt	Yes	For	For	For
1i	Elect Director Kevin M. McNamara	Mgmt	Yes	For	For	For

## Tyson Foods, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Cheryl S. Miller	Mgmt	Yes	For	Refer	Against
1k	Elect Director Jeffrey K. Schomburger	Mgmt	Yes	For	For	For
1l	Elect Director Barbara A. Tyson	Mgmt	Yes	For	Against	Against
1m	Elect Director Noel White	Mgmt	Yes	For	Against	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Comply with World Health Organization Guidelines on Antimicrobial Use Throughout Supply Chains	SH	Yes	Against	Abstain	Against

## Varex Imaging Corporation

**Meeting Date:** 02/09/2023

**Country:** USA

**Ticker:** VREX

**Record Date:** 12/12/2022

**Meeting Type:** Annual

**Primary Security ID:** 92214X106

**Primary CUSIP:** 92214X106

**Primary ISIN:** US92214X1063

**Primary SEDOL:** BDQYWV1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kathleen L. Bardwell	Mgmt	Yes	For	For	For
1b	Elect Director Jocelyn D. Chertoff	Mgmt	Yes	For	For	For
1c	Elect Director Timothy E. Guertin	Mgmt	Yes	For	For	For
1d	Elect Director Jay K. Kunkel	Mgmt	Yes	For	For	For
1e	Elect Director Walter M Rosebrough, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director Sunny S. Sanyal	Mgmt	Yes	For	For	For
1g	Elect Director Christine A. Tsingos	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## SMART Global Holdings, Inc.

**Meeting Date:** 02/10/2023

**Country:** Cayman Islands

**Ticker:** SGH

**Record Date:** 12/13/2022

**Meeting Type:** Annual

**Primary Security ID:** G8232Y101

**Primary CUSIP:** G8232Y101

**Primary ISIN:** KYG8232Y1017

**Primary SEDOL:** BYPBTG4

## SMART Global Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark Adams	Mgmt	Yes	For	For	For
1b	Elect Director Bryan Ingram	Mgmt	Yes	For	For	For
1c	Elect Director Mark Papermaster	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Velodyne Lidar, Inc.

<b>Meeting Date:</b> 02/10/2023	<b>Country:</b> USA	<b>Ticker:</b> VLDR
<b>Record Date:</b> 12/05/2022	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 92259F101	<b>Primary CUSIP:</b> 92259F101	<b>Primary ISIN:</b> US92259F1012
		<b>Primary SEDOL:</b> BLFKC72

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Ingles Markets, Incorporated

<b>Meeting Date:</b> 02/14/2023	<b>Country:</b> USA	<b>Ticker:</b> IMKTA
<b>Record Date:</b> 12/19/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 457030104	<b>Primary CUSIP:</b> 457030104	<b>Primary ISIN:</b> US4570301048
		<b>Primary SEDOL:</b> 2460550

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ernest E. Ferguson	Mgmt	Yes	For	Refer	For
1.2	Elect Director John R. Lowden	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Yes	Against	For	For

## Insteel Industries Inc.

**Meeting Date:** 02/14/2023      **Country:** USA      **Ticker:** IINN  
**Record Date:** 12/14/2022      **Meeting Type:** Annual  
**Primary Security ID:** 45774W108      **Primary CUSIP:** 45774W108      **Primary ISIN:** US45774W1080      **Primary SEDOL:** 2325875

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Abney S. Boxley, III	Mgmt	Yes	For	For	For
1.2	Elect Director Anne H. Lloyd	Mgmt	Yes	For	For	For
1.3	Elect Director W. Allen Rogers, II	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## J&J Snack Foods Corp.

**Meeting Date:** 02/14/2023      **Country:** USA      **Ticker:** JJSF  
**Record Date:** 12/19/2022      **Meeting Type:** Annual  
**Primary Security ID:** 466032109      **Primary CUSIP:** 466032109      **Primary ISIN:** US4660321096      **Primary SEDOL:** 2469171

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sidney R. Brown	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Roy C. Jackson	Mgmt	Yes	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Washington Federal, Inc.

**Meeting Date:** 02/14/2023      **Country:** USA      **Ticker:** WAFD  
**Record Date:** 12/12/2022      **Meeting Type:** Annual  
**Primary Security ID:** 938824109      **Primary CUSIP:** 938824109      **Primary ISIN:** US9388241096      **Primary SEDOL:** 2941981

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephen M. Graham	Mgmt	Yes	For	For	For

## Washington Federal, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director David K. Grant	Mgmt	Yes	For	For	For
1.3	Elect Director Randall H. Talbot	Mgmt	Yes	For	For	For
2	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
3	Amend Deferred Compensation Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Berry Global Group, Inc.

**Meeting Date:** 02/15/2023

**Country:** USA

**Ticker:** BERY

**Record Date:** 12/27/2022

**Meeting Type:** Annual

**Primary Security ID:** 08579W103

**Primary CUSIP:** 08579W103

**Primary ISIN:** US08579W1036

**Primary SEDOL:** B8BR3H3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director B. Evan Bayh	Mgmt	Yes	For	For	For
1b	Elect Director Jonathan F. Foster	Mgmt	Yes	For	For	For
1c	Elect Director Idalene F. Kesner	Mgmt	Yes	For	For	For
1d	Elect Director Jill A. Rahman	Mgmt	Yes	For	For	For
1e	Elect Director Carl J. (Rick) Rickertsen	Mgmt	Yes	For	For	For
1f	Elect Director Thomas E. Salmon	Mgmt	Yes	For	For	For
1g	Elect Director Chaney M. Sheffield, Jr.	Mgmt	Yes	For	For	For
1h	Elect Director Robert A. Steele	Mgmt	Yes	For	For	For
1i	Elect Director Stephen E. Sterrett	Mgmt	Yes	For	For	For
1j	Elect Director Scott B. Ullem	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Compass Minerals International, Inc.

**Meeting Date:** 02/15/2023

**Country:** USA

**Ticker:** CMP

**Record Date:** 12/22/2022

**Meeting Type:** Annual

**Primary Security ID:** 20451N101

**Primary CUSIP:** 20451N101

**Primary ISIN:** US20451N1019

**Primary SEDOL:** 2202763

## Compass Minerals International, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kevin S. Crutchfield	Mgmt	Yes	For	For	For
1b	Elect Director Jon A. Chisholm	Mgmt	Yes	For	For	For
1c	Elect Director Richard P. Dealy	Mgmt	Yes	For	For	For
1d	Elect Director Edward C. Dowling, Jr.	Mgmt	Yes	For	For	For
1e	Elect Director Eric Ford	Mgmt	Yes	For	For	For
1f	Elect Director Gareth T. Joyce	Mgmt	Yes	For	For	For
1g	Elect Director Melissa M. Miller	Mgmt	Yes	For	For	For
1h	Elect Director Joseph E. Reece	Mgmt	Yes	For	For	For
1i	Elect Director Shane T. Wagon	Mgmt	Yes	For	For	For
1j	Elect Director Lori A. Walker	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Daily Journal Corporation

**Meeting Date:** 02/15/2023

**Country:** USA

**Ticker:** DJCO

**Record Date:** 12/16/2022

**Meeting Type:** Annual

**Primary Security ID:** 233912104

**Primary CUSIP:** 233912104

**Primary ISIN:** US2339121046

**Primary SEDOL:** 2251583

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles T. Munger	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Mary Conlin	Mgmt	Yes	For	For	For
1.3	Elect Director John B. Frank	Mgmt	Yes	For	For	For
1.4	Elect Director Steven Myhill-Jones	Mgmt	Yes	For	For	For
2	Ratify Baker Tilly US, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Plexus Corp.

**Meeting Date:** 02/15/2023

**Country:** USA

**Ticker:** PLXS

**Record Date:** 12/09/2022

**Meeting Type:** Annual

**Primary Security ID:** 729132100

**Primary CUSIP:** 729132100

**Primary ISIN:** US7291321005

**Primary SEDOL:** 2692160

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joann M. Eisenhart	Mgmt	Yes	For	For	For
1.2	Elect Director Dean A. Foate	Mgmt	Yes	For	For	For
1.3	Elect Director Rainer Jueckstock	Mgmt	Yes	For	For	For
1.4	Elect Director Peter Kelly	Mgmt	Yes	For	For	For
1.5	Elect Director Todd P. Kelsey	Mgmt	Yes	For	For	For
1.6	Elect Director Randy J. Martinez	Mgmt	Yes	For	For	For
1.7	Elect Director Joel Quadracci	Mgmt	Yes	For	For	For
1.8	Elect Director Karen M. Rapp	Mgmt	Yes	For	For	For
1.9	Elect Director Paul A. Rooke	Mgmt	Yes	For	For	For
1.10	Elect Director Michael V. Schrock	Mgmt	Yes	For	For	For
1.11	Elect Director Jennifer Wuamett	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Powell Industries, Inc.

**Meeting Date:** 02/15/2023

**Country:** USA

**Ticker:** POWL

**Record Date:** 01/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 739128106

**Primary CUSIP:** 739128106

**Primary ISIN:** US7391281067

**Primary SEDOL:** 2697422

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher E. Cragg	Mgmt	Yes	For	For	For
1.2	Elect Director Kathryn B. Curtis	Mgmt	Yes	For	For	For
1.3	Elect Director Alaina K. Brooks	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For



## Matthews International Corporation

**Meeting Date:** 02/16/2023

**Country:** USA

**Ticker:** MATW

**Record Date:** 01/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 577128101

**Primary CUSIP:** 577128101

**Primary ISIN:** US5771281012

**Primary SEDOL:** 2568090

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gregory S. Babe	Mgmt	Yes	For	For	For
1.2	Elect Director Aleta W. Richards	Mgmt	Yes	For	For	For
1.3	Elect Director David A. Schawk	Mgmt	Yes	For	For	For
2	Amend Non-Employee Director Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Model N, Inc.

**Meeting Date:** 02/16/2023

**Country:** USA

**Ticker:** MODN

**Record Date:** 12/21/2022

**Meeting Type:** Annual

**Primary Security ID:** 607525102

**Primary CUSIP:** 607525102

**Primary ISIN:** US6075251024

**Primary SEDOL:** B94Z434

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tim Adams	Mgmt	Yes	For	For	For
1.2	Elect Director Manisha Shetty Gulati	Mgmt	Yes	For	For	For
1.3	Elect Director Scott Reese	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## PTC Inc.

**Meeting Date:** 02/16/2023

**Country:** USA

**Ticker:** PTC

**Record Date:** 12/09/2022

**Meeting Type:** Annual

**Primary Security ID:** 69370C100

**Primary CUSIP:** 69370C100

**Primary ISIN:** US69370C1009

**Primary SEDOL:** B95N910

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark Benjamin	Mgmt	Yes	For	Refer	For
1.2	Elect Director Janice Chaffin	Mgmt	Yes	For	For	For
1.3	Elect Director Amar Hanspal	Mgmt	Yes	For	For	For
1.4	Elect Director James Heppelmann	Mgmt	Yes	For	For	For
1.5	Elect Director Michal Katz	Mgmt	Yes	For	For	For
1.6	Elect Director Paul Lacy	Mgmt	Yes	For	For	For
1.7	Elect Director Corinna Lathan	Mgmt	Yes	For	For	For
1.8	Elect Director Blake Moret	Mgmt	Yes	For	For	For
1.9	Elect Director Robert Schechter	Mgmt	Yes	For	Refer	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Deere &amp; Company

Meeting Date: 02/22/2023

Country: USA

Ticker: DE

Record Date: 12/27/2022

Meeting Type: Annual

Primary Security ID: 244199105

Primary CUSIP: 244199105

Primary ISIN: US2441991054

Primary SEDOL: 2261203

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Leanne G. Caret	Mgmt	Yes	For	For	For
1b	Elect Director Tamra A. Erwin	Mgmt	Yes	For	For	For
1c	Elect Director Alan C. Heuberger	Mgmt	Yes	For	For	For
1d	Elect Director Charles O. Holliday, Jr.	Mgmt	Yes	For	For	For
1e	Elect Director Michael O. Johanns	Mgmt	Yes	For	For	For
1f	Elect Director Clayton M. Jones	Mgmt	Yes	For	For	For
1g	Elect Director John C. May	Mgmt	Yes	For	For	For
1h	Elect Director Gregory R. Page	Mgmt	Yes	For	Against	Against
1i	Elect Director Sherry M. Smith	Mgmt	Yes	For	For	For

## Deere & Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Dmitri L. Stockton	Mgmt	Yes	For	For	For
1k	Elect Director Sheila G. Talton	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## Duck Creek Technologies, Inc.

<b>Meeting Date:</b> 02/22/2023	<b>Country:</b> USA	<b>Ticker:</b> DCT
<b>Record Date:</b> 12/27/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 264120106	<b>Primary CUSIP:</b> 264120106	<b>Primary ISIN:</b> US2641201064
		<b>Primary SEDOL:</b> BMFLXR9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William (Bill) Bloom	Mgmt	Yes	For	For	For
1.2	Elect Director Kathleen (Kathy) Crusco	Mgmt	Yes	For	For	For
1.3	Elect Director Michael Jackowski	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Haynes International, Inc.

<b>Meeting Date:</b> 02/22/2023	<b>Country:</b> USA	<b>Ticker:</b> HAYN
<b>Record Date:</b> 01/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 420877201	<b>Primary CUSIP:</b> 420877201	<b>Primary ISIN:</b> US4208772016
		<b>Primary SEDOL:</b> B02VVH7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Donald C. Campion	Mgmt	Yes	For	For	For
2	Elect Director Robert H. Getz	Mgmt	Yes	For	For	For
3	Elect Director Dawne S. Hickton	Mgmt	Yes	For	For	For
4	Elect Director Michael L. Shor	Mgmt	Yes	For	For	For
5	Elect Director Larry O. Spencer	Mgmt	Yes	For	For	For

## Haynes International, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
7	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
8	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Borr Drilling Ltd.

<b>Meeting Date:</b> 02/23/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> BORR
<b>Record Date:</b> 02/06/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> G1466R173	<b>Primary CUSIP:</b> G1466R173	<b>Primary ISIN:</b> BMG1466R1732
		<b>Primary SEDOL:</b> BPK3P64

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Increase Authorized Common Stock	Mgmt	Yes	For	Against	Against

## Clearfield, Inc.

<b>Meeting Date:</b> 02/23/2023	<b>Country:</b> USA	<b>Ticker:</b> CLFD
<b>Record Date:</b> 12/28/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 18482P103	<b>Primary CUSIP:</b> 18482P103	<b>Primary ISIN:</b> US18482P1030
		<b>Primary SEDOL:</b> 2002059

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Cheryl Beranek	Mgmt	Yes	For	For	For
1b	Elect Director Ronald G. Roth	Mgmt	Yes	For	For	For
1c	Elect Director Patrick Goepel	Mgmt	Yes	For	For	For
1d	Elect Director Roger Harding	Mgmt	Yes	For	For	For
1e	Elect Director Charles N. Hayssen	Mgmt	Yes	For	For	For
1f	Elect Director Donald R. Hayward	Mgmt	Yes	For	For	For
1g	Elect Director Walter Jones, Jr.	Mgmt	Yes	For	For	For
1h	Elect Director Carol Wirsbinski	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Baker Tilly US, LLP as Auditors	Mgmt	Yes	For	For	For

## Construction Partners, Inc.

**Meeting Date:** 02/23/2023      **Country:** USA      **Ticker:** ROAD  
**Record Date:** 12/27/2022      **Meeting Type:** Annual  
**Primary Security ID:** 21044C107      **Primary CUSIP:** 21044C107      **Primary ISIN:** US21044C1071      **Primary SEDOL:** BDT5M66

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Craig Jennings	Mgmt	Yes	For	Refer	Withhold
1b	Elect Director Mark R. Matteson	Mgmt	Yes	For	Refer	Withhold
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	Against	Against

## Coupa Software Incorporated

**Meeting Date:** 02/23/2023      **Country:** USA      **Ticker:** COUP  
**Record Date:** 01/23/2023      **Meeting Type:** Special  
**Primary Security ID:** 22266L106      **Primary CUSIP:** 22266L106      **Primary ISIN:** US22266L1061      **Primary SEDOL:** BD87XR1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## IES Holdings, Inc.

**Meeting Date:** 02/23/2023      **Country:** USA      **Ticker:** IESC  
**Record Date:** 12/27/2022      **Meeting Type:** Annual  
**Primary Security ID:** 44951W106      **Primary CUSIP:** 44951W106      **Primary ISIN:** US44951W1062      **Primary SEDOL:** BD978B9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jennifer A. Baldock	Mgmt	Yes	For	For	For
1.2	Elect Director Todd M. Cleveland	Mgmt	Yes	For	For	For
1.3	Elect Director David B. Gendell	Mgmt	Yes	For	For	For
1.4	Elect Director Jeffrey L. Gendell	Mgmt	Yes	For	For	For
1.5	Elect Director Joe D. Koshkin	Mgmt	Yes	For	For	For
1.6	Elect Director Elizabeth D. Leykum	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## IES Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Liquidity Services, Inc.

<b>Meeting Date:</b> 02/23/2023	<b>Country:</b> USA	<b>Ticker:</b> LQDT
<b>Record Date:</b> 01/04/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 53635B107	<b>Primary CUSIP:</b> 53635B107	<b>Primary ISIN:</b> US53635B1070
		<b>Primary SEDOL:</b> B0ZN8Z4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Phillip A. Clough	Mgmt	Yes	For	For	For
1.2	Elect Director George H. Ellis	Mgmt	Yes	For	For	For
1.3	Elect Director Jaime Mateus-Tique	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## MarineMax, Inc.

<b>Meeting Date:</b> 02/23/2023	<b>Country:</b> USA	<b>Ticker:</b> HZO
<b>Record Date:</b> 12/19/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 567908108	<b>Primary CUSIP:</b> 567908108	<b>Primary ISIN:</b> US5679081084
		<b>Primary SEDOL:</b> 2250353

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William Brett McGill	Mgmt	Yes	For	For	For
1b	Elect Director Michael H. McLamb	Mgmt	Yes	For	Against	Against
1c	Elect Director Clint Moore	Mgmt	Yes	For	For	For
1d	Elect Director Evelyn V. Follit	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## OneWater Marine Inc.

**Meeting Date:** 02/23/2023

**Country:** USA

**Ticker:** ONEW

**Record Date:** 01/04/2023

**Meeting Type:** Annual

**Primary Security ID:** 68280L101

**Primary CUSIP:** 68280L101

**Primary ISIN:** US68280L1017

**Primary SEDOL:** BJCYG26

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anthony Aisquith	Mgmt	Yes	For	For	For
1b	Elect Director Christopher W. Bodine	Mgmt	Yes	For	For	For
1c	Elect Director Bari A. Harlam	Mgmt	Yes	For	For	For
1d	Elect Director Jeffrey B. Lamkin	Mgmt	Yes	For	For	For
1e	Elect Director J. Steven Roy	Mgmt	Yes	For	For	For
1f	Elect Director John F. Schraudenbach	Mgmt	Yes	For	For	For
1g	Elect Director P. Austin Singleton	Mgmt	Yes	For	For	For
1h	Elect Director John G. Troiano	Mgmt	Yes	For	For	For
2	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Peoples Bancorp Inc.

**Meeting Date:** 02/23/2023

**Country:** USA

**Ticker:** PEBO

**Record Date:** 12/30/2022

**Meeting Type:** Special

**Primary Security ID:** 709789101

**Primary CUSIP:** 709789101

**Primary ISIN:** US7097891011

**Primary SEDOL:** 2679419

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Raymond James Financial, Inc.

**Meeting Date:** 02/23/2023

**Country:** USA

**Ticker:** RJF

**Record Date:** 12/21/2022

**Meeting Type:** Annual

**Primary Security ID:** 754730109

**Primary CUSIP:** 754730109

**Primary ISIN:** US7547301090

**Primary SEDOL:** 2718992

## Raymond James Financial, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marlene Debel	Mgmt	Yes	For	For	For
1b	Elect Director Robert M. Dutkowsky	Mgmt	Yes	For	Against	For
1c	Elect Director Jeffrey N. Edwards	Mgmt	Yes	For	Refer	For
1d	Elect Director Benjamin C. Esty	Mgmt	Yes	For	For	For
1e	Elect Director Anne Gates	Mgmt	Yes	For	Refer	For
1f	Elect Director Thomas A. James	Mgmt	Yes	For	For	For
1g	Elect Director Gordon L. Johnson	Mgmt	Yes	For	Refer	Against
1h	Elect Director Roderick C. McGeary	Mgmt	Yes	For	For	For
1i	Elect Director Paul C. Reilly	Mgmt	Yes	For	For	For
1j	Elect Director Raj Seshadri	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## REV Group, Inc.

<b>Meeting Date:</b> 02/23/2023	<b>Country:</b> USA	<b>Ticker:</b> REVG
<b>Record Date:</b> 01/04/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 749527107	<b>Primary CUSIP:</b> 749527107	<b>Primary ISIN:</b> US7495271071
		<b>Primary SEDOL:</b> BDRW1P1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paul Bamatter	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Dino Cusumano	Mgmt	Yes	For	For	For
1.3	Elect Director Randall Swift	Mgmt	Yes	For	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## TFS Financial Corporation

<b>Meeting Date:</b> 02/23/2023	<b>Country:</b> USA	<b>Ticker:</b> TFSL
<b>Record Date:</b> 12/27/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 87240R107	<b>Primary CUSIP:</b> 87240R107	<b>Primary ISIN:</b> US87240R1077
		<b>Primary SEDOL:</b> B1W8J67



## TFS Financial Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William C. Mulligan	Mgmt	Yes	For	For	For
1b	Elect Director Terrence R. Ozan	Mgmt	Yes	For	For	For
1c	Elect Director Marc A. Stefanski	Mgmt	Yes	For	For	For
1d	Elect Director Daniel F. Weir	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Hillenbrand, Inc.

<b>Meeting Date:</b> 02/24/2023	<b>Country:</b> USA	<b>Ticker:</b> HI
<b>Record Date:</b> 12/19/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 431571108	<b>Primary CUSIP:</b> 431571108	<b>Primary ISIN:</b> US4315711089
		<b>Primary SEDOL:</b> B2QGDP1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel C. Hillenbrand	Mgmt	Yes	For	For	For
1.2	Elect Director Neil S. Novich	Mgmt	Yes	For	For	For
1.3	Elect Director Kimberly K. Ryan	Mgmt	Yes	For	For	For
1.4	Elect Director Inderpreet Sawhney	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Horizon Therapeutics Public Limited Company

<b>Meeting Date:</b> 02/24/2023	<b>Country:</b> Ireland	<b>Ticker:</b> HZNP
<b>Record Date:</b> 01/19/2023	<b>Meeting Type:</b> Court	
<b>Primary Security ID:</b> G46188101	<b>Primary CUSIP:</b> G46188101	<b>Primary ISIN:</b> IE00BQPVQZ61
		<b>Primary SEDOL:</b> BQPVQZ6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Court Meeting	Mgmt	No			

## Horizon Therapeutics Public Limited Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Scheme of Arrangement	Mgmt	Yes	For	For	For

## Horizon Therapeutics Public Limited Company

<b>Meeting Date:</b> 02/24/2023	<b>Country:</b> Ireland	<b>Ticker:</b> HZNP
<b>Record Date:</b> 01/19/2023	<b>Meeting Type:</b> Extraordinary Shareholders	
<b>Primary Security ID:</b> G46188101	<b>Primary CUSIP:</b> G46188101	<b>Primary ISIN:</b> IE00BQPQQZ61
		<b>Primary SEDOL:</b> BQPQQZ6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Scheme of Arrangement	Mgmt	Yes	For	For	For
2	Amend Articles of Association	Mgmt	Yes	For	For	For
3	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
4	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## i3 Verticals, Inc.

<b>Meeting Date:</b> 02/24/2023	<b>Country:</b> USA	<b>Ticker:</b> IIIV
<b>Record Date:</b> 01/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 46571Y107	<b>Primary CUSIP:</b> 46571Y107	<b>Primary ISIN:</b> US46571Y1073
		<b>Primary SEDOL:</b> BF2G4D1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gregory Daily	Mgmt	Yes	For	For	For
1.2	Elect Director Clay Whitson	Mgmt	Yes	For	For	For
1.3	Elect Director Elizabeth Seigenthaler Courtney	Mgmt	Yes	For	For	For
1.4	Elect Director John Harrison	Mgmt	Yes	For	For	For
1.5	Elect Director Burton Harvey	Mgmt	Yes	For	For	For
1.6	Elect Director Timothy McKenna	Mgmt	Yes	For	For	For
1.7	Elect Director David Morgan	Mgmt	Yes	For	For	For
1.8	Elect Director David Wilds	Mgmt	Yes	For	For	For
1.9	Elect Director Decosta Jenkins	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Greif, Inc.

**Meeting Date:** 02/28/2023

**Country:** USA

**Ticker:** GEF

**Record Date:** 12/30/2022

**Meeting Type:** Annual

**Primary Security ID:** 397624107

**Primary CUSIP:** 397624107

**Primary ISIN:** US3976241071

**Primary SEDOL:** 2388016

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ole G. Rosgaard	Mgmt	Yes	For	For	For
1.2	Elect Director Vicki L. Avril-Groves	Mgmt	Yes	For	For	For
1.3	Elect Director Bruce A. Edwards	Mgmt	Yes	For	For	For
1.4	Elect Director Mark A. Emkes	Mgmt	Yes	For	For	For
1.5	Elect Director Daniel J. Gunsett	Mgmt	Yes	For	For	For
1.6	Elect Director John W. McNamara	Mgmt	Yes	For	For	For
1.7	Elect Director Frank C. Miller	Mgmt	Yes	For	For	For
1.8	Elect Director Karen A. Morrison	Mgmt	Yes	For	For	For
1.9	Elect Director Robert M. Patterson	Mgmt	Yes	For	For	For
1.10	Elect Director Kimberly T. Scott	Mgmt	Yes	For	For	For
1.11	Elect Director Roel Vestjens	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	None	One Year	One Year
4	Amend Non-Employee Director Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Helmerich & Payne, Inc.

**Meeting Date:** 02/28/2023

**Country:** USA

**Ticker:** HP

**Record Date:** 01/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 423452101

**Primary CUSIP:** 423452101

**Primary ISIN:** US4234521015

**Primary SEDOL:** 2420101

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Delaney M. Bellinger	Mgmt	Yes	For	For	For
1b	Elect Director Belgacem Chariag	Mgmt	Yes	For	For	For
1c	Elect Director Kevin G. Cramton	Mgmt	Yes	For	For	For
1d	Elect Director Randy A. Foutch	Mgmt	Yes	For	For	For
1e	Elect Director Hans Helmerich	Mgmt	Yes	For	For	For
1f	Elect Director John W. Lindsay	Mgmt	Yes	For	For	For

## Helmerich & Payne, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Jose R. Mas	Mgmt	Yes	For	For	For
1h	Elect Director Thomas A. Petrie	Mgmt	Yes	For	For	For
1i	Elect Director Donald F. Robillard, Jr.	Mgmt	Yes	For	For	For
1j	Elect Director John D. Zeglis	Mgmt	Yes	For	Against	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Nordson Corporation

<b>Meeting Date:</b> 02/28/2023	<b>Country:</b> USA	<b>Ticker:</b> NDSN
<b>Record Date:</b> 12/30/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 655663102	<b>Primary CUSIP:</b> 655663102	<b>Primary ISIN:</b> US6556631025
		<b>Primary SEDOL:</b> 2641838

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sundaram Nagarajan	Mgmt	Yes	For	For	For
1.2	Elect Director Michael J. Merriman, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Milton M. Morris	Mgmt	Yes	For	For	For
1.4	Elect Director Mary G. Puma	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Reduce Supermajority Vote Requirement	Mgmt	Yes	For	For	For
6	Reduce Supermajority Vote Requirement for Matters Requiring Shareholder Approval under the Ohio Revised Code	Mgmt	Yes	For	For	For
7	Reduce Supermajority Vote Requirement for Certain Amendments to Regulations as set forth in Article IX	Mgmt	Yes	For	For	For
8	Amend Regulations to the Extent Permitted by Ohio law	Mgmt	Yes	For	For	For

## Pathward Financial, Inc.

<b>Meeting Date:</b> 02/28/2023	<b>Country:</b> USA	<b>Ticker:</b> CASH
<b>Record Date:</b> 12/30/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 59100U108	<b>Primary CUSIP:</b> 59100U108	<b>Primary ISIN:</b> US59100U1088
		<b>Primary SEDOL:</b> 2420316

## Pathward Financial, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Douglas J. Hajek	Mgmt	Yes	For	For	For
1.2	Elect Director Kendall E. Stork	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Quanex Building Products Corporation

<b>Meeting Date:</b> 02/28/2023	<b>Country:</b> USA	<b>Ticker:</b> NX
<b>Record Date:</b> 01/05/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 747619104	<b>Primary CUSIP:</b> 747619104	<b>Primary ISIN:</b> US7476191041
		<b>Primary SEDOL:</b> B2QXCJ9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Susan F. Davis	Mgmt	Yes	For	For	For
1.2	Elect Director William C. Griffiths	Mgmt	Yes	For	For	For
1.3	Elect Director Bradley E. Hughes	Mgmt	Yes	For	For	For
1.4	Elect Director Jason D. Lippert	Mgmt	Yes	For	For	For
1.5	Elect Director Donald R. Maier	Mgmt	Yes	For	For	For
1.6	Elect Director Meredith W. Mendes	Mgmt	Yes	For	For	For
1.7	Elect Director Curtis M. Stevens	Mgmt	Yes	For	For	For
1.8	Elect Director William E. Waltz, Jr.	Mgmt	Yes	For	For	For
1.9	Elect Director George L. Wilson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Tetra Tech, Inc.

<b>Meeting Date:</b> 02/28/2023	<b>Country:</b> USA	<b>Ticker:</b> TTEK
<b>Record Date:</b> 01/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 88162G103	<b>Primary CUSIP:</b> 88162G103	<b>Primary ISIN:</b> US88162G1031
		<b>Primary SEDOL:</b> 2883890

## Tetra Tech, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Dan L. Batrack	Mgmt	Yes	For	For	For
1B	Elect Director Gary R. Birkenbeuel	Mgmt	Yes	For	For	For
1C	Elect Director Prashant Gandhi	Mgmt	Yes	For	For	For
1D	Elect Director Joanne M. Maguire	Mgmt	Yes	For	For	For
1E	Elect Director Christiana Obiaya	Mgmt	Yes	For	For	For
1F	Elect Director Kimberly E. Ritrievi	Mgmt	Yes	For	For	For
1G	Elect Director J. Kenneth Thompson	Mgmt	Yes	For	Against	Against
1H	Elect Director Kirsten M. Volpi	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## The AZEK Company Inc.

<b>Meeting Date:</b> 02/28/2023	<b>Country:</b> USA	<b>Ticker:</b> AZEK
<b>Record Date:</b> 01/05/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 05478C105	<b>Primary CUSIP:</b> 05478C105	<b>Primary ISIN:</b> US05478C1053
		<b>Primary SEDOL:</b> BKPVG43

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gary Hendrickson	Mgmt	Yes	For	For	For
1.2	Elect Director Howard Heckes	Mgmt	Yes	For	For	For
1.3	Elect Director Bennett Rosenthal	Mgmt	Yes	For	For	For
1.4	Elect Director Jesse Singh	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For

## Fair Isaac Corporation

<b>Meeting Date:</b> 03/01/2023	<b>Country:</b> USA	<b>Ticker:</b> FICO
<b>Record Date:</b> 01/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 303250104	<b>Primary CUSIP:</b> 303250104	<b>Primary ISIN:</b> US3032501047
		<b>Primary SEDOL:</b> 2330299

## Fair Isaac Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Braden R. Kelly	Mgmt	Yes	For	For	For
1b	Elect Director Fabiola R. Arredondo	Mgmt	Yes	For	For	For
1c	Elect Director James D. Kirsner	Mgmt	Yes	For	For	For
1d	Elect Director William J. Lansing	Mgmt	Yes	For	For	For
1e	Elect Director Eva Manolis	Mgmt	Yes	For	For	For
1f	Elect Director Marc F. McMorris	Mgmt	Yes	For	For	For
1g	Elect Director Joanna Rees	Mgmt	Yes	For	For	For
1h	Elect Director David A. Rey	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Johnson Outdoors Inc.

<b>Meeting Date:</b> 03/01/2023	<b>Country:</b> USA	<b>Ticker:</b> JOUT
<b>Record Date:</b> 12/21/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 479167108	<b>Primary CUSIP:</b> 479167108	<b>Primary ISIN:</b> US4791671088
		<b>Primary SEDOL:</b> 2476847

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paul G. Alexander	Mgmt	Yes	For	For	For
1.2	Elect Director John M. Fahey, Jr.	Mgmt	Yes	For	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Non-Employee Director Omnibus Stock Plan	Mgmt	Yes	For	For	For

## StoneX Group Inc.

<b>Meeting Date:</b> 03/01/2023	<b>Country:</b> USA	<b>Ticker:</b> SNEX
<b>Record Date:</b> 01/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 861896108	<b>Primary CUSIP:</b> 861896108	<b>Primary ISIN:</b> US8618961085
		<b>Primary SEDOL:</b> BMQ8XV3

## StoneX Group Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Annabelle G. Bexiga	Mgmt	Yes	For	For	For
1.2	Elect Director Scott J. Branch	Mgmt	Yes	For	For	For
1.3	Elect Director Diane L. Cooper	Mgmt	Yes	For	For	For
1.4	Elect Director John M. Fowler	Mgmt	Yes	For	For	For
1.5	Elect Director Steven Kass	Mgmt	Yes	For	For	For
1.6	Elect Director Sean M. O'Connor	Mgmt	Yes	For	For	For
1.7	Elect Director Eric Parthemore	Mgmt	Yes	For	For	For
1.8	Elect Director John Radziwill	Mgmt	Yes	For	For	For
1.9	Elect Director Dhamu R. Thamodaran	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Enanta Pharmaceuticals, Inc.

**Meeting Date:** 03/02/2023

**Country:** USA

**Ticker:** ENTA

**Record Date:** 01/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 29251M106

**Primary CUSIP:** 29251M106

**Primary ISIN:** US29251M1062

**Primary SEDOL:** B9L5200

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bruce L.A. Carter	Mgmt	Yes	For	For	For
1.2	Elect Director Jay R. Luly	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## KULICKE AND SOFFA INDUSTRIES, INC.

**Meeting Date:** 03/02/2023

**Country:** USA

**Ticker:** KLIC

**Record Date:** 12/02/2022

**Meeting Type:** Annual

**Primary Security ID:** 501242101

**Primary CUSIP:** 501242101

**Primary ISIN:** US5012421013

**Primary SEDOL:** 2498001



## KULICKE AND SOFFA INDUSTRIES, INC.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Fusen E. Chen	Mgmt	Yes	For	For	For
1.2	Elect Director Gregory F. Milzick	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## MACOM Technology Solutions Holdings, Inc.

<b>Meeting Date:</b> 03/02/2023	<b>Country:</b> USA	<b>Ticker:</b> MTSI
<b>Record Date:</b> 01/05/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 55405Y100	<b>Primary CUSIP:</b> 55405Y100	<b>Primary ISIN:</b> US55405Y1001
		<b>Primary SEDOL:</b> B5B15Y5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Bland	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Stephen Daly	Mgmt	Yes	For	For	For
1.3	Elect Director Susan Ocampo	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	Yes	For	For	For

## SelectQuote, Inc.

<b>Meeting Date:</b> 03/02/2023	<b>Country:</b> USA	<b>Ticker:</b> SLQT
<b>Record Date:</b> 01/11/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 816307300	<b>Primary CUSIP:</b> 816307300	<b>Primary ISIN:</b> US8163073005
		<b>Primary SEDOL:</b> BMFYH21

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Reverse Stock Split	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Jack in the Box Inc.

**Meeting Date:** 03/03/2023

**Country:** USA

**Ticker:** JACK

**Record Date:** 01/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 466367109

**Primary CUSIP:** 466367109

**Primary ISIN:** US4663671091

**Primary SEDOL:** 2344922

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Guillermo Diaz, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director David L. Goebel	Mgmt	Yes	For	For	For
1c	Elect Director Darin S. Harris	Mgmt	Yes	For	For	For
1d	Elect Director Sharon P. John	Mgmt	Yes	For	For	For
1e	Elect Director Madeleine A. Kleiner	Mgmt	Yes	For	For	For
1f	Elect Director Michael W. Murphy	Mgmt	Yes	For	For	For
1g	Elect Director James M. Myers	Mgmt	Yes	For	For	For
1h	Elect Director David M. Tehle	Mgmt	Yes	For	For	For
1i	Elect Director Vivien M. Yeung	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Adient plc

**Meeting Date:** 03/07/2023

**Country:** Ireland

**Ticker:** ADNT

**Record Date:** 01/11/2023

**Meeting Type:** Annual

**Primary Security ID:** G0084W101

**Primary CUSIP:** G0084W101

**Primary ISIN:** IE00BD845X29

**Primary SEDOL:** BD845X2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Julie L. Bushman	Mgmt	Yes	For	For	For
1b	Elect Director Peter H. Carlin	Mgmt	Yes	For	For	For
1c	Elect Director Douglas G. Del Grosso	Mgmt	Yes	For	For	For
1d	Elect Director Ricky T. 'Rick' Dillon	Mgmt	Yes	For	For	For
1e	Elect Director Richard Goodman	Mgmt	Yes	For	For	For
1f	Elect Director Jose M. Gutierrez	Mgmt	Yes	For	For	For
1g	Elect Director Frederick A. 'Fritz' Henderson	Mgmt	Yes	For	For	For
1h	Elect Director Barb J. Samardzich	Mgmt	Yes	For	For	For

## Adient plc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Authorise Issue of Equity	Mgmt	Yes	For	For	For
6	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	Yes	For	For	For

## BrightView Holdings, Inc.

<b>Meeting Date:</b> 03/07/2023	<b>Country:</b> USA	<b>Ticker:</b> BV
<b>Record Date:</b> 01/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 10948C107	<b>Primary CUSIP:</b> 10948C107	<b>Primary ISIN:</b> US10948C1071
		<b>Primary SEDOL:</b> BG0ZML1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James R. Abrahamson	Mgmt	Yes	For	For	For
1.2	Elect Director Jane Okun Bomba	Mgmt	Yes	For	For	For
1.3	Elect Director William Cornog	Mgmt	Yes	For	For	For
1.4	Elect Director Frank Lopez	Mgmt	Yes	For	For	For
1.5	Elect Director Andrew V. Masterman	Mgmt	Yes	For	For	For
1.6	Elect Director Paul E. Raether	Mgmt	Yes	For	For	For
1.7	Elect Director Richard W. Roedel	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Mara Swan	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Provide for the Elimination or Limitation of Monetary Liability of Specified Executive Officers for Breach of the Duty Care	Mgmt	Yes	For	For	For

## Toll Brothers, Inc.

<b>Meeting Date:</b> 03/07/2023	<b>Country:</b> USA	<b>Ticker:</b> TOL
<b>Record Date:</b> 01/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 889478103	<b>Primary CUSIP:</b> 889478103	<b>Primary ISIN:</b> US8894781033
		<b>Primary SEDOL:</b> 2896092

## Toll Brothers, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Douglas C. Yearley, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Stephen F. East	Mgmt	Yes	For	For	For
1.3	Elect Director Christine N. Garvey	Mgmt	Yes	For	For	For
1.4	Elect Director Karen H. Grimes	Mgmt	Yes	For	For	For
1.5	Elect Director Derek T. Kan	Mgmt	Yes	For	For	For
1.6	Elect Director Carl B. Marbach	Mgmt	Yes	For	For	For
1.7	Elect Director John A. McLean	Mgmt	Yes	For	For	For
1.8	Elect Director Wendell E. Pritchett	Mgmt	Yes	For	For	For
1.9	Elect Director Paul E. Shapiro	Mgmt	Yes	For	For	For
1.10	Elect Director Scott D. Stowell	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Analog Devices, Inc.

**Meeting Date:** 03/08/2023

**Country:** USA

**Ticker:** ADI

**Record Date:** 01/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 032654105

**Primary CUSIP:** 032654105

**Primary ISIN:** US0326541051

**Primary SEDOL:** 2032067

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Vincent Roche	Mgmt	Yes	For	For	For
1b	Elect Director James A. Champy	Mgmt	Yes	For	For	For
1c	Elect Director Andre Andonian	Mgmt	Yes	For	For	For
1d	Elect Director Anantha P. Chandrakasan	Mgmt	Yes	For	For	For
1e	Elect Director Edward H. Frank	Mgmt	Yes	For	For	For
1f	Elect Director Laurie H. Glimcher	Mgmt	Yes	For	For	For
1g	Elect Director Karen M. Golz	Mgmt	Yes	For	For	For
1h	Elect Director Mercedes Johnson	Mgmt	Yes	For	For	For
1i	Elect Director Kenton J. Sicchitano	Mgmt	Yes	For	For	For
1j	Elect Director Ray Stata	Mgmt	Yes	For	For	For
1k	Elect Director Susie Wee	Mgmt	Yes	For	For	For

## Analog Devices, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Blue Bird Corporation

<b>Meeting Date:</b> 03/08/2023	<b>Country:</b> USA	<b>Ticker:</b> BLBD
<b>Record Date:</b> 01/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 095306106	<b>Primary CUSIP:</b> 095306106	<b>Primary ISIN:</b> US0953061068
		<b>Primary SEDOL:</b> BW0FQV1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Douglas Grimm	Mgmt	Yes	For	For	For
1.2	Elect Director Philip Horlock	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Jared Sperling	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For

## CleanSpark, Inc.

<b>Meeting Date:</b> 03/08/2023	<b>Country:</b> USA	<b>Ticker:</b> CLSK
<b>Record Date:</b> 01/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 18452B209	<b>Primary CUSIP:</b> 18452B209	<b>Primary ISIN:</b> US18452B2097
		<b>Primary SEDOL:</b> BJDRX78

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Zachary K. Bradford	Mgmt	Yes	For	For	For
1.2	Elect Director S. Matthew Schultz	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Larry McNeill	Mgmt	Yes	For	For	For
1.4	Elect Director Thomas L. Wood	Mgmt	Yes	For	For	For
1.5	Elect Director Roger P. Beynon	Mgmt	Yes	For	For	For
1.6	Elect Director Amanda Cavaleri	Mgmt	Yes	For	For	For
2	Increase Authorized Common Stock	Mgmt	Yes	For	Against	Against
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Ratify MaloneBailey, LLP as Auditors	Mgmt	Yes	For	For	For

## Johnson Controls International Plc

<b>Meeting Date:</b> 03/08/2023	<b>Country:</b> Ireland	<b>Ticker:</b> JCI
<b>Record Date:</b> 01/05/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G51502105	<b>Primary CUSIP:</b> G51502105	<b>Primary ISIN:</b> IE00BY7QL619
		<b>Primary SEDOL:</b> BY7QL61

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jean Blackwell	Mgmt	Yes	For	For	For
1b	Elect Director Pierre Cohade	Mgmt	Yes	For	For	For
1c	Elect Director Michael E. Daniels	Mgmt	Yes	For	For	For
1d	Elect Director W. Roy Dunbar	Mgmt	Yes	For	For	For
1e	Elect Director Gretchen R. Haggerty	Mgmt	Yes	For	For	For
1f	Elect Director Ayesha Khanna	Mgmt	Yes	For	For	For
1g	Elect Director Simone Menne	Mgmt	Yes	For	For	For
1h	Elect Director George R. Oliver	Mgmt	Yes	For	For	For
1i	Elect Director Jurgen Tinggren	Mgmt	Yes	For	For	For
1j	Elect Director Mark Vergnano	Mgmt	Yes	For	For	For
1k	Elect Director John D. Young	Mgmt	Yes	For	For	For
2a	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
2b	Authorize Board to Fix Remuneration of Auditors	Mgmt	Yes	For	For	For
3	Authorize Market Purchases of Company Shares	Mgmt	Yes	For	For	For
4	Determine Price Range for Reissuance of Treasury Shares	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
7	Approve the Directors' Authority to Allot Shares	Mgmt	Yes	For	For	For
8	Approve the Disapplication of Statutory Pre-Emption Rights	Mgmt	Yes	For	For	For

## QUALCOMM Incorporated

**Meeting Date:** 03/08/2023

**Country:** USA

**Ticker:** QCOM

**Record Date:** 01/09/2023

**Meeting Type:** Annual

**Primary Security ID:** 747525103

**Primary CUSIP:** 747525103

**Primary ISIN:** US7475251036

**Primary SEDOL:** 2714923

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sylvia Acevedo	Mgmt	Yes	For	For	For
1b	Elect Director Cristiano R. Amon	Mgmt	Yes	For	For	For
1c	Elect Director Mark Fields	Mgmt	Yes	For	For	For
1d	Elect Director Jeffrey W. Henderson	Mgmt	Yes	For	Against	For
1e	Elect Director Gregory N. Johnson	Mgmt	Yes	For	For	For
1f	Elect Director Ann M. Livermore	Mgmt	Yes	For	For	For
1g	Elect Director Mark D. McLaughlin	Mgmt	Yes	For	For	For
1h	Elect Director Jamie S. Miller	Mgmt	Yes	For	For	For
1i	Elect Director Irene B. Rosenfeld	Mgmt	Yes	For	For	For
1j	Elect Director Kornelis (Neil) Smit	Mgmt	Yes	For	For	For
1k	Elect Director Jean-Pascal Tricoire	Mgmt	Yes	For	For	For
1l	Elect Director Anthony J. Vincierra	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## AmerisourceBergen Corporation

**Meeting Date:** 03/09/2023

**Country:** USA

**Ticker:** ABC

**Record Date:** 01/09/2023

**Meeting Type:** Annual

**Primary Security ID:** 03073E105

**Primary CUSIP:** 03073E105

**Primary ISIN:** US03073E1055

**Primary SEDOL:** 2795393

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ornella Barra	Mgmt	Yes	For	For	For
1b	Elect Director Steven H. Collis	Mgmt	Yes	For	For	For
1c	Elect Director D. Mark Durcan	Mgmt	Yes	For	For	For
1d	Elect Director Richard W. Gochnauer	Mgmt	Yes	For	For	For
1e	Elect Director Lon R. Greenberg	Mgmt	Yes	For	For	For
1f	Elect Director Kathleen W. Hyle	Mgmt	Yes	For	For	For
1g	Elect Director Lorence H. Kim	Mgmt	Yes	For	For	For

## AmerisourceBergen Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Henry W. McGee	Mgmt	Yes	For	For	For
1i	Elect Director Redonda G. Miller	Mgmt	Yes	For	For	For
1j	Elect Director Dennis M. Nally	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## Applied Materials, Inc.

**Meeting Date:** 03/09/2023

**Country:** USA

**Ticker:** AMAT

**Record Date:** 01/11/2023

**Meeting Type:** Annual

**Primary Security ID:** 038222105

**Primary CUSIP:** 038222105

**Primary ISIN:** US0382221051

**Primary SEDOL:** 2046552

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rani Borkar	Mgmt	Yes	For	For	For
1b	Elect Director Judy Bruner	Mgmt	Yes	For	For	For
1c	Elect Director Xun (Eric) Chen	Mgmt	Yes	For	For	For
1d	Elect Director Aart J. de Geus	Mgmt	Yes	For	For	For
1e	Elect Director Gary E. Dickerson	Mgmt	Yes	For	For	For
1f	Elect Director Thomas J. Iannotti	Mgmt	Yes	For	For	For
1g	Elect Director Alexander A. Karsner	Mgmt	Yes	For	For	For
1h	Elect Director Kevin P. March	Mgmt	Yes	For	For	For
1i	Elect Director Yvonne McGill	Mgmt	Yes	For	For	For
1j	Elect Director Scott A. McGregor	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against
6	Improve Executive Compensation Program and Policy	SH	Yes	Against	Against	Against



## Cabot Corporation

**Meeting Date:** 03/09/2023

**Country:** USA

**Ticker:** CBT

**Record Date:** 01/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 127055101

**Primary CUSIP:** 127055101

**Primary ISIN:** US1270551013

**Primary SEDOL:** 2162500

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Juan Enriquez	Mgmt	Yes	For	For	For
1.2	Elect Director Sean D. Keohane	Mgmt	Yes	For	For	For
1.3	Elect Director William C. Kirby	Mgmt	Yes	For	For	For
1.4	Elect Director Raffiq Nathoo	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## F5, Inc.

**Meeting Date:** 03/09/2023

**Country:** USA

**Ticker:** FFIV

**Record Date:** 01/04/2023

**Meeting Type:** Annual

**Primary Security ID:** 315616102

**Primary CUSIP:** 315616102

**Primary ISIN:** US3156161024

**Primary SEDOL:** 2427599

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marianne N. Budnik	Mgmt	Yes	For	For	For
1b	Elect Director Elizabeth L. Buse	Mgmt	Yes	For	Refer	For
1c	Elect Director Michael L. Dreyer	Mgmt	Yes	For	For	For
1d	Elect Director Alan J. Higginson	Mgmt	Yes	For	For	For
1e	Elect Director Peter S. Klein	Mgmt	Yes	For	Against	For
1f	Elect Director Francois Locoh-Donou	Mgmt	Yes	For	For	For
1g	Elect Director Nikhil Mehta	Mgmt	Yes	For	For	For
1h	Elect Director Michael F. Montoya	Mgmt	Yes	For	For	For
1i	Elect Director Marie E. Myers	Mgmt	Yes	For	For	For
1j	Elect Director James M. Phillips	Mgmt	Yes	For	For	For
1k	Elect Director Sripada Shivananda	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## F5, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Hologic, Inc.

<b>Meeting Date:</b> 03/09/2023	<b>Country:</b> USA	<b>Ticker:</b> HOLX
<b>Record Date:</b> 01/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 436440101	<b>Primary CUSIP:</b> 436440101	<b>Primary ISIN:</b> US4364401012
		<b>Primary SEDOL:</b> 2433530

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Stephen P. MacMillan	Mgmt	Yes	For	For	For
1b	Elect Director Sally W. Crawford	Mgmt	Yes	For	Refer	For
1c	Elect Director Charles J. Dockendorff	Mgmt	Yes	For	For	For
1d	Elect Director Scott T. Garrett	Mgmt	Yes	For	Refer	For
1e	Elect Director Ludwig N. Hantson	Mgmt	Yes	For	For	For
1f	Elect Director Namal Nawana	Mgmt	Yes	For	For	For
1g	Elect Director Christiana Stamoulis	Mgmt	Yes	For	For	For
1h	Elect Director Stacey D. Stewart	Mgmt	Yes	For	For	For
1i	Elect Director Amy M. Wendell	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## iStar Inc.

<b>Meeting Date:</b> 03/09/2023	<b>Country:</b> USA	<b>Ticker:</b> STAR
<b>Record Date:</b> 01/27/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 45031U101	<b>Primary CUSIP:</b> 45031U101	<b>Primary ISIN:</b> US45031U1016
		<b>Primary SEDOL:</b> 2259190

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For

## iStar Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Issue Shares in Connection with Merger	Mgmt	Yes	For	For	For
3	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
4	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## National Fuel Gas Company

<b>Meeting Date:</b> 03/09/2023	<b>Country:</b> USA	<b>Ticker:</b> NFG
<b>Record Date:</b> 01/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 636180101	<b>Primary CUSIP:</b> 636180101	<b>Primary ISIN:</b> US6361801011
		<b>Primary SEDOL:</b> 2626103

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David C. Carroll	Mgmt	Yes	For	For	For
1.2	Elect Director Steven C. Finch	Mgmt	Yes	For	For	For
1.3	Elect Director Joseph N. Jagers	Mgmt	Yes	For	For	For
1.4	Elect Director Jeffrey W. Shaw	Mgmt	Yes	For	For	For
1.5	Elect Director Thomas E. Skains	Mgmt	Yes	For	For	For
1.6	Elect Director David F. Smith	Mgmt	Yes	For	For	For
1.7	Elect Director Ronald J. Tanski	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Safehold Inc.

<b>Meeting Date:</b> 03/09/2023	<b>Country:</b> USA	<b>Ticker:</b> SAFE
<b>Record Date:</b> 01/27/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 78645L100	<b>Primary CUSIP:</b> 78645L100	<b>Primary ISIN:</b> US78645L1008
		<b>Primary SEDOL:</b> BJ50QH6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Amend SAFE's Caret Program	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Sonos, Inc.

**Meeting Date:** 03/09/2023      **Country:** USA      **Ticker:** SONO  
**Record Date:** 01/12/2023      **Meeting Type:** Annual  
**Primary Security ID:** 83570H108      **Primary CUSIP:** 83570H108      **Primary ISIN:** US83570H1086      **Primary SEDOL:** BYWPZW7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas Conrad	Mgmt	Yes	For	For	For
1.2	Elect Director Julius Genachowski	Mgmt	Yes	For	For	For
1.3	Elect Director Michelangelo Volpi	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## TransDigm Group Incorporated

**Meeting Date:** 03/09/2023      **Country:** USA      **Ticker:** TDG  
**Record Date:** 01/13/2023      **Meeting Type:** Annual  
**Primary Security ID:** 893641100      **Primary CUSIP:** 893641100      **Primary ISIN:** US8936411003      **Primary SEDOL:** B11FJK3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Barr	Mgmt	Yes	For	For	For
1.2	Elect Director Jane Cronin	Mgmt	Yes	For	For	For
1.3	Elect Director Mervin Dunn	Mgmt	Yes	For	For	For
1.4	Elect Director Michael Graff	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Sean Hennessy	Mgmt	Yes	For	For	For
1.6	Elect Director W. Nicholas Howley	Mgmt	Yes	For	For	For
1.7	Elect Director Gary E. McCullough	Mgmt	Yes	For	For	For
1.8	Elect Director Michele Santana	Mgmt	Yes	For	For	For
1.9	Elect Director Robert Small	Mgmt	Yes	For	For	For
1.10	Elect Director John Staer	Mgmt	Yes	For	For	For
1.11	Elect Director Kevin Stein	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	None	One Year	One Year

## Apple Inc.

**Meeting Date:** 03/10/2023

**Country:** USA

**Ticker:** AAPL

**Record Date:** 01/09/2023

**Meeting Type:** Annual

**Primary Security ID:** 037833100

**Primary CUSIP:** 037833100

**Primary ISIN:** US0378331005

**Primary SEDOL:** 2046251

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James Bell	Mgmt	Yes	For	For	For
1b	Elect Director Tim Cook	Mgmt	Yes	For	For	For
1c	Elect Director Al Gore	Mgmt	Yes	For	For	For
1d	Elect Director Alex Gorsky	Mgmt	Yes	For	For	For
1e	Elect Director Andrea Jung	Mgmt	Yes	For	For	For
1f	Elect Director Art Levinson	Mgmt	Yes	For	For	For
1g	Elect Director Monica Lozano	Mgmt	Yes	For	For	For
1h	Elect Director Ron Sugar	Mgmt	Yes	For	Against	For
1i	Elect Director Sue Wagner	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Civil Rights and Non-Discrimination Audit	SH	Yes	Against	Against	Against
6	Report on Operations in Communist China	SH	Yes	Against	Against	Against
7	Adopt a Policy Establishing an Engagement Process with Proponents to Shareholder Proposals	SH	Yes	Against	Against	Against
8	Report on Median Gender/Racial Pay Gap	SH	Yes	Against	Abstain	Against
9	Amend Proxy Access Right	SH	Yes	Against	Against	Against

## Sanmina Corporation

**Meeting Date:** 03/13/2023

**Country:** USA

**Ticker:** SANM

**Record Date:** 01/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 801056102

**Primary CUSIP:** 801056102

**Primary ISIN:** US8010561020

**Primary SEDOL:** B92RRW2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jure Sola	Mgmt	Yes	For	For	For
1b	Elect Director Eugene A. Delaney	Mgmt	Yes	For	For	For
1c	Elect Director John P. Goldsberry	Mgmt	Yes	For	For	For

## Sanmina Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director David V. Hedley, III	Mgmt	Yes	For	For	For
1e	Elect Director Susan A. Johnson	Mgmt	Yes	For	For	For
1f	Elect Director Joseph G. Licata, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Krish Prabhu	Mgmt	Yes	For	For	For
1h	Elect Director Mario M. Rosati	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## AMC Entertainment Holdings, Inc.

<b>Meeting Date:</b> 03/14/2023	<b>Country:</b> USA	<b>Ticker:</b> AMC
<b>Record Date:</b> 02/08/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 00165C104	<b>Primary CUSIP:</b> 00165C104	<b>Primary ISIN:</b> US00165C1045
		<b>Primary SEDOL:</b> BH4HLL3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
2	Approve Reverse Stock Split	Mgmt	Yes	For	Against	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## IAA, Inc.

<b>Meeting Date:</b> 03/14/2023	<b>Country:</b> USA	<b>Ticker:</b> IAA
<b>Record Date:</b> 01/25/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 449253103	<b>Primary CUSIP:</b> 449253103	<b>Primary ISIN:</b> US4492531037
		<b>Primary SEDOL:</b> BJF8Q81

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	Against
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## MAXIMUS, Inc.

<b>Meeting Date:</b> 03/14/2023	<b>Country:</b> USA	<b>Ticker:</b> MMS
<b>Record Date:</b> 01/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 577933104	<b>Primary CUSIP:</b> 577933104	<b>Primary ISIN:</b> US5779331041
		<b>Primary SEDOL:</b> 2018669

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anne K. Altman	Mgmt	Yes	For	For	For
1b	Elect Director Bruce L. Caswell	Mgmt	Yes	For	For	For
1c	Elect Director John J. Haley	Mgmt	Yes	For	For	For
1d	Elect Director Jan D. Madsen	Mgmt	Yes	For	For	For
1e	Elect Director Richard A. Montoni	Mgmt	Yes	For	For	For
1f	Elect Director Gayathri Rajan	Mgmt	Yes	For	For	For
1g	Elect Director Raymond B. Ruddy	Mgmt	Yes	For	For	For
1h	Elect Director Michael J. Warren	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

**Agilent Technologies, Inc.**

**Meeting Date:** 03/15/2023      **Country:** USA      **Ticker:** A  
**Record Date:** 01/24/2023      **Meeting Type:** Annual  
**Primary Security ID:** 00846U101      **Primary CUSIP:** 00846U101      **Primary ISIN:** US00846U1016      **Primary SEDOL:** 2520153

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Heidi K. Kunz	Mgmt	Yes	For	For	For
1.2	Elect Director Susan H. Rataj	Mgmt	Yes	For	For	For
1.3	Elect Director George A. Scangos	Mgmt	Yes	For	For	For
1.4	Elect Director Dow R. Wilson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Provide Right to Call Special Meeting	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Griffon Corporation

**Meeting Date:** 03/15/2023

**Country:** USA

**Ticker:** GFF

**Record Date:** 01/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 398433102

**Primary CUSIP:** 398433102

**Primary ISIN:** US3984331021

**Primary SEDOL:** 2463344

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Travis W. Cocke	Mgmt	Yes	For	For	For
1.2	Elect Director H. C. Charles Diao	Mgmt	Yes	For	For	For
1.3	Elect Director Louis J. Grabowsky	Mgmt	Yes	For	For	For
1.4	Elect Director Lacy M. Johnson	Mgmt	Yes	For	For	For
1.5	Elect Director James W. Sight	Mgmt	Yes	For	For	For
1.6	Elect Director Samanta Hegedus Stewart	Mgmt	Yes	For	For	For
1.7	Elect Director Michelle L. Taylor	Mgmt	Yes	For	For	For
1.8	Elect Director Cheryl L. Turnbull	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## The Cooper Companies, Inc.

**Meeting Date:** 03/15/2023

**Country:** USA

**Ticker:** COO

**Record Date:** 01/19/2023

**Meeting Type:** Annual

**Primary Security ID:** 216648402

**Primary CUSIP:** 216648402

**Primary ISIN:** US2166484020

**Primary SEDOL:** 2222631

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Colleen E. Jay	Mgmt	Yes	For	Refer	Against
1.2	Elect Director William A. Kozy	Mgmt	Yes	For	For	For
1.3	Elect Director Cynthia L. Lucchese	Mgmt	Yes	For	For	For
1.4	Elect Director Teresa S. Madden	Mgmt	Yes	For	For	For
1.5	Elect Director Gary S. Petersmeyer	Mgmt	Yes	For	For	For
1.6	Elect Director Maria Rivas	Mgmt	Yes	For	For	For
1.7	Elect Director Robert S. Weiss	Mgmt	Yes	For	Refer	For
1.8	Elect Director Albert G. White, III	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For



## The Cooper Companies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Aerojet Rocketdyne Holdings, Inc.

<b>Meeting Date:</b> 03/16/2023	<b>Country:</b> USA	<b>Ticker:</b> AJRD
<b>Record Date:</b> 02/09/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 007800105	<b>Primary CUSIP:</b> 007800105	<b>Primary ISIN:</b> US0078001056
		<b>Primary SEDOL:</b> BWD7PX9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Arrowhead Pharmaceuticals, Inc.

<b>Meeting Date:</b> 03/16/2023	<b>Country:</b> USA	<b>Ticker:</b> ARWR
<b>Record Date:</b> 01/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 04280A100	<b>Primary CUSIP:</b> 04280A100	<b>Primary ISIN:</b> US04280A1007
		<b>Primary SEDOL:</b> BYQBFJ8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Douglass Given	Mgmt	Yes	For	For	For
1b	Elect Director Michael S. Perry	Mgmt	Yes	For	For	For
1c	Elect Director Christopher Anzalone	Mgmt	Yes	For	For	For
1d	Elect Director Marianne De Backer	Mgmt	Yes	For	For	For
1e	Elect Director Mauro Ferrari	Mgmt	Yes	For	For	For
1f	Elect Director Adeoye Olukotun	Mgmt	Yes	For	For	For
1g	Elect Director William Waddill	Mgmt	Yes	For	For	For
1h	Elect Director Victoria Vakiener	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
4	Ratify Rose, Snyder & Jacobs LLP as Auditors	Mgmt	Yes	For	For	For

## Berkeley Lights, Inc.

**Meeting Date:** 03/16/2023

**Country:** USA

**Ticker:** BLI

**Record Date:** 02/14/2023

**Meeting Type:** Special

**Primary Security ID:** 084310101

**Primary CUSIP:** 084310101

**Primary ISIN:** US0843101017

**Primary SEDOL:** BL5C535

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Acquisition	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Inotiv, Inc.

**Meeting Date:** 03/16/2023

**Country:** USA

**Ticker:** NOTV

**Record Date:** 01/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 45783Q100

**Primary CUSIP:** 45783Q100

**Primary ISIN:** US45783Q1004

**Primary SEDOL:** BN14KP6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard A. Johnson	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Nigel Brown	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Keysight Technologies, Inc.

**Meeting Date:** 03/16/2023

**Country:** USA

**Ticker:** KEYS

**Record Date:** 01/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 49338L103

**Primary CUSIP:** 49338L103

**Primary ISIN:** US49338L1035

**Primary SEDOL:** BQZJ0Q9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Satish C. Dhanasekaran	Mgmt	Yes	For	For	For
1.2	Elect Director Richard P. Hamada	Mgmt	Yes	For	For	For
1.3	Elect Director Paul A. Lacouture	Mgmt	Yes	For	For	For
1.4	Elect Director Kevin A. Stephens	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Declassify the Board of Directors	Mgmt	Yes	For	For	For

## Leslie's, Inc.

**Meeting Date:** 03/16/2023

**Country:** USA

**Ticker:** LESL

**Record Date:** 01/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 527064109

**Primary CUSIP:** 527064109

**Primary ISIN:** US5270641096

**Primary SEDOL:** BNG3RZ7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James Ray, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director John Strain	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Declassify the Board of Directors	Mgmt	Yes	For	For	For

## Photronics, Inc.

**Meeting Date:** 03/16/2023

**Country:** USA

**Ticker:** PLAB

**Record Date:** 02/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 719405102

**Primary CUSIP:** 719405102

**Primary ISIN:** US7194051022

**Primary SEDOL:** 2687315

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Walter M. Fiederowicz	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Frank Lee	Mgmt	Yes	For	For	For
1.3	Elect Director Adam Lewis	Mgmt	Yes	For	For	For
1.4	Elect Director Daniel Liao	Mgmt	Yes	For	For	For
1.5	Elect Director Constantine S. Macricostas	Mgmt	Yes	For	For	For
1.6	Elect Director George Macricostas	Mgmt	Yes	For	For	For
1.7	Elect Director Mary Paladino	Mgmt	Yes	For	For	For
1.8	Elect Director Mitchell G. Tyson	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## HEICO Corporation

**Meeting Date:** 03/17/2023

**Country:** USA

**Ticker:** HEI

**Record Date:** 01/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 422806109

**Primary CUSIP:** 422806109

**Primary ISIN:** US4228061093

**Primary SEDOL:** 2419217

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas M. Culligan	Mgmt	Yes	For	For	For
1.2	Elect Director Carol F. Fine	Mgmt	Yes	For	For	For
1.3	Elect Director Adolfo Henriques	Mgmt	Yes	For	For	For
1.4	Elect Director Mark H. Hildebrandt	Mgmt	Yes	For	For	For
1.5	Elect Director Eric A. Mendelson	Mgmt	Yes	For	For	For
1.6	Elect Director Laurans A. Mendelson	Mgmt	Yes	For	For	For
1.7	Elect Director Victor H. Mendelson	Mgmt	Yes	For	For	For
1.8	Elect Director Julie Neitzel	Mgmt	Yes	For	For	For
1.9	Elect Director Alan Schriesheim	Mgmt	Yes	For	Withhold	Withhold
1.10	Elect Director Frank J. Schwitter	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Fluence Energy, Inc.

**Meeting Date:** 03/20/2023

**Country:** USA

**Ticker:** FLNC

**Record Date:** 01/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 34379V103

**Primary CUSIP:** 34379V103

**Primary ISIN:** US34379V1035

**Primary SEDOL:** BMXC0N9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cynthia Arnold	Mgmt	Yes	For	For	For
1.2	Elect Director Herman Bulls	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Emma Falck	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Ricardo Falu	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Elizabeth Fessenden	Mgmt	Yes	For	For	For
1.6	Elect Director Harald von Heynitz	Mgmt	Yes	For	For	For
1.7	Elect Director Barbara Humpton	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Axel Meier	Mgmt	Yes	For	Withhold	Withhold

## Fluence Energy, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Tish Mendoza	Mgmt	Yes	For	Withhold	Withhold
1.10	Elect Director Julian Nebreda	Mgmt	Yes	For	For	For
1.11	Elect Director John Christopher Shelton	Mgmt	Yes	For	Withhold	Withhold
1.12	Elect Director Simon James Smith	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Via Renewables, Inc.

<b>Meeting Date:</b> 03/20/2023	<b>Country:</b> USA	<b>Ticker:</b> VIA
<b>Record Date:</b> 02/13/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 92556D106	<b>Primary CUSIP:</b> 92556D106	<b>Primary ISIN:</b> US92556D1063
		<b>Primary SEDOL:</b> BNK8ZL0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Reverse Stock Split	Mgmt	Yes	For	Against	Against

## TD SYNEX Corporation

<b>Meeting Date:</b> 03/21/2023	<b>Country:</b> USA	<b>Ticker:</b> SNX
<b>Record Date:</b> 01/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 87162W100	<b>Primary CUSIP:</b> 87162W100	<b>Primary ISIN:</b> US87162W1009
		<b>Primary SEDOL:</b> 2002554

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dennis Polk	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Robert Kalsow-Ramos	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Ann Vezina	Mgmt	Yes	For	For	For
1.4	Elect Director Richard Hume	Mgmt	Yes	For	For	For
1.5	Elect Director Fred Breidenbach	Mgmt	Yes	For	For	For
1.6	Elect Director Hau Lee	Mgmt	Yes	For	For	For
1.7	Elect Director Matthew Miao	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Nayaki Nayyar	Mgmt	Yes	For	For	For
1.9	Elect Director Matthew Nord	Mgmt	Yes	For	Withhold	Withhold
1.10	Elect Director Merline Saintil	Mgmt	Yes	For	Withhold	Withhold
1.11	Elect Director Duane E. Zitzner	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## TD SYNEX Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## The Toro Company

<b>Meeting Date:</b> 03/21/2023	<b>Country:</b> USA	<b>Ticker:</b> TTC
<b>Record Date:</b> 01/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 891092108	<b>Primary CUSIP:</b> 891092108	<b>Primary ISIN:</b> US8910921084
		<b>Primary SEDOL:</b> 2897040

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey M. Ettinger	Mgmt	Yes	For	For	For
1.2	Elect Director Eric P. Hansotia	Mgmt	Yes	For	For	For
1.3	Elect Director D. Christian Koch	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## ABM Industries Incorporated

<b>Meeting Date:</b> 03/22/2023	<b>Country:</b> USA	<b>Ticker:</b> ABM
<b>Record Date:</b> 01/25/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 000957100	<b>Primary CUSIP:</b> 000957100	<b>Primary ISIN:</b> US0009571003
		<b>Primary SEDOL:</b> 2024901

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Quincy L. Allen	Mgmt	Yes	For	For	For
1b	Elect Director LeighAnne G. Baker	Mgmt	Yes	For	For	For
1c	Elect Director Donald F. Collieran	Mgmt	Yes	For	For	For
1d	Elect Director James D. DeVries	Mgmt	Yes	For	For	For
1e	Elect Director Art A. Garcia	Mgmt	Yes	For	For	For
1f	Elect Director Thomas M. Gartland	Mgmt	Yes	For	For	For
1g	Elect Director Jill M. Golder	Mgmt	Yes	For	For	For
1h	Elect Director Sudhakar Kesavan	Mgmt	Yes	For	For	For
1i	Elect Director Scott Salmirs	Mgmt	Yes	For	For	For

## ABM Industries Incorporated

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Winifred (Wendy) M. Webb	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Urstadt Biddle Properties Inc.

Meeting Date: 03/22/2023

Country: USA

Ticker: UBA

Record Date: 01/23/2023

Meeting Type: Annual

Primary Security ID: 917286205

Primary CUSIP: 917286205

Primary ISIN: US9172862057

Primary SEDOL: 2256522

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kevin J. Bannon	Mgmt	Yes	For	Refer	Against
1b	Elect Director Richard Grellier	Mgmt	Yes	For	For	For
1c	Elect Director Charles D. Urstadt	Mgmt	Yes	For	Against	Against
2	Ratify PKF O'Connor Davies, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
5	Amend Restricted Stock Plan	Mgmt	Yes	For	For	Against

## Concentrix Corporation

Meeting Date: 03/23/2023

Country: USA

Ticker: CNXC

Record Date: 01/25/2023

Meeting Type: Annual

Primary Security ID: 20602D101

Primary CUSIP: 20602D101

Primary ISIN: US20602D1019

Primary SEDOL: BNKVVY4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Chris Caldwell	Mgmt	Yes	For	For	For
1b	Elect Director Teh-Chien Chou	Mgmt	Yes	For	For	For
1c	Elect Director LaVerne H. Council	Mgmt	Yes	For	For	For
1d	Elect Director Jennifer Deason	Mgmt	Yes	For	Withhold	Withhold
1e	Elect Director Kathryn Hayley	Mgmt	Yes	For	For	For
1f	Elect Director Kathryn Marinello	Mgmt	Yes	For	For	For

## Concentrix Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Dennis Polk	Mgmt	Yes	For	Withhold	Withhold
1h	Elect Director Ann Vezina	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Starbucks Corporation

**Meeting Date:** 03/23/2023

**Country:** USA

**Ticker:** SBUX

**Record Date:** 01/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 855244109

**Primary CUSIP:** 855244109

**Primary ISIN:** US8552441094

**Primary SEDOL:** 2842255

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard E. Allison, Jr.	Mgmt	Yes	For	Refer	For
1b	Elect Director Andrew Champion	Mgmt	Yes	For	For	For
1c	Elect Director Beth Ford	Mgmt	Yes	For	For	For
1d	Elect Director Melody Hobson	Mgmt	Yes	For	For	For
1e	Elect Director Jorgen Vig Knudstorp	Mgmt	Yes	For	For	For
1f	Elect Director Satya Nadella	Mgmt	Yes	For	For	For
1g	Elect Director Laxman Narasimhan	Mgmt	Yes	For	For	For
1h	Elect Director Howard Schultz	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Plant-Based Milk Pricing	SH	Yes	Against	Abstain	Against
6	Adopt Policy on Succession Planning	SH	Yes	Against	Against	Against
7	Report on Operations in Communist China	SH	Yes	Against	Against	Against
8	Commission Third Party Assessment on Company's Commitment to Freedom of Association and Collective Bargaining Rights	SH	Yes	Against	Abstain	For
9	Establish Committee on Corporate Sustainability	SH	Yes	Against	Against	Against



## Duck Creek Technologies, Inc.

**Meeting Date:** 03/28/2023

**Country:** USA

**Ticker:** DCT

**Record Date:** 02/09/2023

**Meeting Type:** Special

**Primary Security ID:** 264120106

**Primary CUSIP:** 264120106

**Primary ISIN:** US2641201064

**Primary SEDOL:** BMFLXR9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For

## Hovnanian Enterprises, Inc.

**Meeting Date:** 03/28/2023

**Country:** USA

**Ticker:** HOV

**Record Date:** 01/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 442487401

**Primary CUSIP:** 442487401

**Primary ISIN:** US4424874018

**Primary SEDOL:** BJ5KPZ7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ara K. Hovnanian	Mgmt	Yes	For	For	For
1b	Elect Director Robert B. Coutts	Mgmt	Yes	For	Against	Against
1c	Elect Director Miriam Hernandez-Kakol	Mgmt	Yes	For	For	For
1d	Elect Director Edward A. Kangas	Mgmt	Yes	For	Against	Against
1e	Elect Director Joseph A. Marengi	Mgmt	Yes	For	Against	Against
1f	Elect Director Vincent Pagano, Jr.	Mgmt	Yes	For	Against	Against
1g	Elect Director Robin Stone Sellers	Mgmt	Yes	For	For	For
1h	Elect Director J. Larry Sorsby	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Veru Inc.

**Meeting Date:** 03/28/2023

**Country:** USA

**Ticker:** VERU

**Record Date:** 01/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 92536C103

**Primary CUSIP:** 92536C103

**Primary ISIN:** US92536C1036

**Primary SEDOL:** BDFBQ66

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mitchell S. Steiner	Mgmt	Yes	For	For	For
1.2	Elect Director Mario Eisenberger	Mgmt	Yes	For	For	For
1.3	Elect Director Harry Fisch	Mgmt	Yes	For	For	For
1.4	Elect Director Michael L. Rankowitz	Mgmt	Yes	For	For	For
1.5	Elect Director Grace Hyun	Mgmt	Yes	For	For	For
1.6	Elect Director Lucy Lu	Mgmt	Yes	For	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

Jefferies Financial Group Inc.

<b>Meeting Date:</b> 03/29/2023	<b>Country:</b> USA	<b>Ticker:</b> JEF
<b>Record Date:</b> 01/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 47233W109	<b>Primary CUSIP:</b> 47233W109	<b>Primary ISIN:</b> US47233W1099
		<b>Primary SEDOL:</b> BG0Q4Z2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Linda L. Adamany	Mgmt	Yes	For	For	For
1b	Elect Director Barry J. Alperin	Mgmt	Yes	For	For	For
1c	Elect Director Robert D. Beyer	Mgmt	Yes	For	Refer	For
1d	Elect Director Matrice Ellis Kirk	Mgmt	Yes	For	For	For
1e	Elect Director Brian P. Friedman	Mgmt	Yes	For	For	For
1f	Elect Director MaryAnne Gilmartin	Mgmt	Yes	For	For	For
1g	Elect Director Richard B. Handler	Mgmt	Yes	For	For	For
1h	Elect Director Thomas W. Jones	Mgmt	Yes	For	For	For
1i	Elect Director Jacob M. Katz	Mgmt	Yes	For	For	For
1j	Elect Director Michael T. O'Kane	Mgmt	Yes	For	For	For
1k	Elect Director Joseph S. Steinberg	Mgmt	Yes	For	For	For
1l	Elect Director Melissa V. Weiler	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Jefferies Financial Group Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Spotify Technology SA

**Meeting Date:** 03/29/2023

**Country:** Luxembourg

**Ticker:** SPOT

**Record Date:** 02/03/2023

**Meeting Type:** Annual/Special

**Primary Security ID:** L8681T102

**Primary CUSIP:** L8681T102

**Primary ISIN:** LU1778762911

**Primary SEDOL:** BFZ1K46

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt	No			
1	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
2	Approve Allocation of Income	Mgmt	Yes	For	For	For
3	Approve Discharge of Directors	Mgmt	Yes	For	For	For
4a	Elect Daniel Ek as A Director	Mgmt	Yes	For	For	For
4b	Elect Martin Lorentzon as A Director	Mgmt	Yes	For	For	For
4c	Elect Shishir Samir Mehrotra as A Director	Mgmt	Yes	For	For	For
4d	Elect Christopher Marsall as B Director	Mgmt	Yes	For	For	For
4e	Elect Barry McCarthy as B Director	Mgmt	Yes	For	For	For
4f	Elect Heidi O'Neill as B Director	Mgmt	Yes	For	For	For
4g	Elect Ted Sarandos as B Director	Mgmt	Yes	For	For	For
4h	Elect Thomas Owen Staggs as B Director	Mgmt	Yes	For	For	For
4i	Elect Mona Sutphen as B Director	Mgmt	Yes	For	For	For
4j	Elect Padmasree Warrior as B Director	Mgmt	Yes	For	For	For
5	Appoint Ernst & Young S.A. (Luxembourg) as Auditor	Mgmt	Yes	For	For	For
6	Approve Remuneration of Directors	Mgmt	Yes	For	Against	Against
7	Authorize Guy Harles and Alexandre Gobert to Execute and Deliver, and with Full Power of Substitution, Any Documents Necessary or Useful in Connection with the Annual Filing and Registration Required by the Luxembourg Laws	Mgmt	Yes	For	For	For
	Extraordinary Meeting Agenda	Mgmt	No			
E1	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights and Amend Articles of Association	Mgmt	Yes	For	Against	Against

## The RMR Group Inc.

**Meeting Date:** 03/29/2023

**Country:** USA

**Ticker:** RMR

**Record Date:** 01/11/2023

**Meeting Type:** Annual

**Primary Security ID:** 74967R106

**Primary CUSIP:** 74967R106

**Primary ISIN:** US74967R1068

**Primary SEDOL:** BZ1N455

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jennifer B. Clark	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Ann Logan	Mgmt	Yes	For	For	For
1.3	Elect Director Rosen Plevneliev	Mgmt	Yes	For	For	For
1.4	Elect Director Adam D. Portnoy	Mgmt	Yes	For	For	For
1.5	Elect Director Jonathan Veitch	Mgmt	Yes	For	Refer	For
1.6	Elect Director Walter C. Watkins, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Ciena Corporation

**Meeting Date:** 03/30/2023

**Country:** USA

**Ticker:** CIEN

**Record Date:** 01/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 171779309

**Primary CUSIP:** 171779309

**Primary ISIN:** US1717793095

**Primary SEDOL:** B1FLZ21

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Joanne B. Olsen	Mgmt	Yes	For	For	For
1b	Elect Director Gary B. Smith	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## AECOM

**Meeting Date:** 03/31/2023

**Country:** USA

**Ticker:** ACM

**Record Date:** 01/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 00766T100

**Primary CUSIP:** 00766T100

**Primary ISIN:** US00766T1007

**Primary SEDOL:** B1VZ431

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bradley W. Buss	Mgmt	Yes	For	For	For
1.2	Elect Director Lydia H. Kennard	Mgmt	Yes	For	For	For
1.3	Elect Director Kristy Pipes	Mgmt	Yes	For	For	For
1.4	Elect Director Troy Rudd	Mgmt	Yes	For	For	For
1.5	Elect Director Douglas W. Stotlar	Mgmt	Yes	For	For	For
1.6	Elect Director Daniel R. Tishman	Mgmt	Yes	For	For	For
1.7	Elect Director Sander van't Noordende	Mgmt	Yes	For	For	For
1.8	Elect Director Janet C. Wolfenbarger	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

**Broadcom Inc.**

<b>Meeting Date:</b> 04/03/2023	<b>Country:</b> USA	<b>Ticker:</b> AVGO
<b>Record Date:</b> 02/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 11135F101	<b>Primary CUSIP:</b> 11135F101	<b>Primary ISIN:</b> US11135F1012
		<b>Primary SEDOL:</b> BDZ78H9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Diane M. Bryant	Mgmt	Yes	For	For	For
1b	Elect Director Gayla J. Delly	Mgmt	Yes	For	For	For
1c	Elect Director Raul J. Fernandez	Mgmt	Yes	For	For	For
1d	Elect Director Eddy W. Hartenstein	Mgmt	Yes	For	For	For
1e	Elect Director Check Kian Low	Mgmt	Yes	For	For	For
1f	Elect Director Justine F. Page	Mgmt	Yes	For	For	For
1g	Elect Director Henry Samuelli	Mgmt	Yes	For	For	For
1h	Elect Director Hock E. Tan	Mgmt	Yes	For	For	For
1i	Elect Director Harry L. You	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Broadcom Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## The Walt Disney Company

**Meeting Date:** 04/03/2023

**Country:** USA

**Ticker:** DIS

**Record Date:** 02/08/2023

**Meeting Type:** Annual

**Primary Security ID:** 254687106

**Primary CUSIP:** 254687106

**Primary ISIN:** US2546871060

**Primary SEDOL:** 2270726

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mary T. Barra	Mgmt	Yes	For	For	For
1b	Elect Director Safra A. Catz	Mgmt	Yes	For	For	For
1c	Elect Director Amy L. Chang	Mgmt	Yes	For	For	For
1d	Elect Director Francis A. deSouza	Mgmt	Yes	For	For	For
1e	Elect Director Carolyn N. Everson	Mgmt	Yes	For	For	For
1f	Elect Director Michael B.G. Froman	Mgmt	Yes	For	For	For
1g	Elect Director Robert A. Iger	Mgmt	Yes	For	For	For
1h	Elect Director Maria Elena Lagomasino	Mgmt	Yes	For	For	For
1i	Elect Director Calvin R. McDonald	Mgmt	Yes	For	For	For
1j	Elect Director Mark G. Parker	Mgmt	Yes	For	For	Against
1k	Elect Director Derica W. Rice	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Risks Related to Operations in China	SH	Yes	Against	Against	Against
6	Report on Charitable Contributions	SH	Yes	Against	Abstain	Against
7	Report on Political Expenditures	SH	Yes	Against	Abstain	Against

## RH

**Meeting Date:** 04/04/2023

**Country:** USA

**Ticker:** RH

**Record Date:** 03/06/2023

**Meeting Type:** Special

**Primary Security ID:** 74967X103

**Primary CUSIP:** 74967X103

**Primary ISIN:** US74967X1037

**Primary SEDOL:** BYXR425

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Hewlett Packard Enterprise Company

<b>Meeting Date:</b> 04/05/2023	<b>Country:</b> USA	<b>Ticker:</b> HPE
<b>Record Date:</b> 02/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 42824C109	<b>Primary CUSIP:</b> 42824C109	<b>Primary ISIN:</b> US42824C1099
		<b>Primary SEDOL:</b> BYVYWS0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel Ammann	Mgmt	Yes	For	For	For
1b	Elect Director Pamela L. Carter	Mgmt	Yes	For	For	For
1c	Elect Director Frank A. D'Amelio	Mgmt	Yes	For	For	For
1d	Elect Director Regina E. Dugan	Mgmt	Yes	For	For	For
1e	Elect Director Jean M. Hobby	Mgmt	Yes	For	For	For
1f	Elect Director Raymond J. Lane	Mgmt	Yes	For	For	For
1g	Elect Director Ann M. Livermore	Mgmt	Yes	For	For	For
1h	Elect Director Antonio F. Neri	Mgmt	Yes	For	For	For
1i	Elect Director Charles H. Noski	Mgmt	Yes	For	For	For
1j	Elect Director Raymond E. Ozzie	Mgmt	Yes	For	For	For
1k	Elect Director Gary M. Reiner	Mgmt	Yes	For	For	For
1l	Elect Director Patricia F. Russo	Mgmt	Yes	For	Against	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	Against

## Schlumberger N.V.

<b>Meeting Date:</b> 04/05/2023	<b>Country:</b> Curacao	<b>Ticker:</b> SLB
<b>Record Date:</b> 02/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 806857108	<b>Primary CUSIP:</b> 806857108	<b>Primary ISIN:</b> AN8068571086
		<b>Primary SEDOL:</b> 2779201

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter Coleman	Mgmt	Yes	For	For	For
1.2	Elect Director Patrick de La Chevardiére	Mgmt	Yes	For	For	For
1.3	Elect Director Miguel Galuccio	Mgmt	Yes	For	For	For
1.4	Elect Director Olivier Le Peuch	Mgmt	Yes	For	For	For
1.5	Elect Director Samuel Leupold	Mgmt	Yes	For	For	For
1.6	Elect Director Tatiana Mitrova	Mgmt	Yes	For	For	For
1.7	Elect Director Maria Moraeus Hanssen	Mgmt	Yes	For	For	For
1.8	Elect Director Vanitha Narayanan	Mgmt	Yes	For	For	For
1.9	Elect Director Mark Papa	Mgmt	Yes	For	For	For
1.10	Elect Director Jeff Sheets	Mgmt	Yes	For	Refer	Against
1.11	Elect Director Ulrich Spiesshofer	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Adopt and Approve Financials and Dividends	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## H.B. Fuller Company

**Meeting Date:** 04/06/2023

**Country:** USA

**Ticker:** FUL

**Record Date:** 02/08/2023

**Meeting Type:** Annual

**Primary Security ID:** 359694106

**Primary CUSIP:** 359694106

**Primary ISIN:** US3596941068

**Primary SEDOL:** 2354664

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel L. Florness	Mgmt	Yes	For	For	For
1.2	Elect Director Lee R. Mitau	Mgmt	Yes	For	For	For
1.3	Elect Director Teresa J. Rasmussen	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For



## ContextLogic Inc.

**Meeting Date:** 04/10/2023

**Country:** USA

**Ticker:** WISH

**Record Date:** 02/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 21077C107

**Primary CUSIP:** 21077C107

**Primary ISIN:** US21077C1071

**Primary SEDOL:** BMYDFW5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lawrence Kutscher	Mgmt	Yes	For	For	For
1.2	Elect Director Stephanie Tilenius	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Approve Reverse Stock Split	Mgmt	Yes	For	For	For
5	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## The Goodyear Tire & Rubber Company

**Meeting Date:** 04/10/2023

**Country:** USA

**Ticker:** GT

**Record Date:** 02/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 382550101

**Primary CUSIP:** 382550101

**Primary ISIN:** US3825501014

**Primary SEDOL:** 2378200

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Norma B. Clayton	Mgmt	Yes	For	For	For
1b	Elect Director James A. Firestone	Mgmt	Yes	For	For	For
1c	Elect Director Werner Geissler	Mgmt	Yes	For	For	For
1d	Elect Director Laurette T. Koellner	Mgmt	Yes	For	Against	For
1e	Elect Director Richard J. Kramer	Mgmt	Yes	For	For	For
1f	Elect Director Karla R. Lewis	Mgmt	Yes	For	For	For
1g	Elect Director Prashanth Mahendra-Rajah	Mgmt	Yes	For	For	For
1h	Elect Director John E. McGlade	Mgmt	Yes	For	For	For
1i	Elect Director Roderick A. Palmore	Mgmt	Yes	For	For	For
1j	Elect Director Hera K. Siu	Mgmt	Yes	For	For	For
1k	Elect Director Michael R. Wessel	Mgmt	Yes	For	For	For
1l	Elect Director Thomas L. Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## The Goodyear Tire & Rubber Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## A. O. Smith Corporation

**Meeting Date:** 04/11/2023

**Country:** USA

**Ticker:** AOS

**Record Date:** 02/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 831865209

**Primary CUSIP:** 831865209

**Primary ISIN:** US8318652091

**Primary SEDOL:** 2816023

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ronald D. Brown	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Earl E. Exum	Mgmt	Yes	For	For	For
1.3	Elect Director Michael M. Larsen	Mgmt	Yes	For	For	For
1.4	Elect Director Idelle K. Wolf	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Whether Company Policies Reinforce Racism in Company Culture	SH	Yes	Against	Abstain	For

## Lakeland Financial Corporation

**Meeting Date:** 04/11/2023

**Country:** USA

**Ticker:** LKFN

**Record Date:** 02/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 511656100

**Primary CUSIP:** 511656100

**Primary ISIN:** US5116561003

**Primary SEDOL:** 2537528

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director A. Faraz Abbasi	Mgmt	Yes	For	For	For
1b	Elect Director Blake W. Augsburg	Mgmt	Yes	For	Withhold	Withhold
1c	Elect Director Robert E. Bartels, Jr.	Mgmt	Yes	For	Withhold	Withhold
1d	Elect Director Darriane P. Christian	Mgmt	Yes	For	For	For
1e	Elect Director David M. Findlay	Mgmt	Yes	For	For	For

## Lakeland Financial Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Michael L. Kubacki	Mgmt	Yes	For	For	For
1g	Elect Director Emily E. Pichon	Mgmt	Yes	For	Withhold	Withhold
1h	Elect Director Steven D. Ross	Mgmt	Yes	For	Withhold	Withhold
1i	Elect Director Brian J. Smith	Mgmt	Yes	For	For	For
1j	Elect Director Bradley J. Toothaker	Mgmt	Yes	For	For	For
1k	Elect Director M. Scott Welch	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Lennar Corporation

**Meeting Date:** 04/12/2023

**Country:** USA

**Ticker:** LEN

**Record Date:** 02/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 526057104

**Primary CUSIP:** 526057104

**Primary ISIN:** US5260571048

**Primary SEDOL:** 2511920

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Amy Banse	Mgmt	Yes	For	For	For
1b	Elect Director Rick Beckwitt	Mgmt	Yes	For	For	For
1c	Elect Director Tig Gilliam	Mgmt	Yes	For	For	For
1d	Elect Director Sherrill W. Hudson	Mgmt	Yes	For	For	For
1e	Elect Director Jonathan M. Jaffe	Mgmt	Yes	For	For	For
1f	Elect Director Sidney Lapidus	Mgmt	Yes	For	Refer	Against
1g	Elect Director Teri P. McClure	Mgmt	Yes	For	Refer	Against
1h	Elect Director Stuart Miller	Mgmt	Yes	For	For	For
1i	Elect Director Armando Olivera	Mgmt	Yes	For	For	For
1j	Elect Director Jeffrey Sonnenfeld	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Yes	Against	For	For

## Synopsys, Inc.

**Meeting Date:** 04/12/2023

**Country:** USA

**Ticker:** SNPS

**Record Date:** 02/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 871607107

**Primary CUSIP:** 871607107

**Primary ISIN:** US8716071076

**Primary SEDOL:** 2867719

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Aart J. de Geus	Mgmt	Yes	For	For	For
1b	Elect Director Luis Borgen	Mgmt	Yes	For	For	For
1c	Elect Director Marc N. Casper	Mgmt	Yes	For	For	For
1d	Elect Director Janice D. Chaffin	Mgmt	Yes	For	For	For
1e	Elect Director Bruce R. Chizen	Mgmt	Yes	For	Against	Against
1f	Elect Director Mercedes Johnson	Mgmt	Yes	For	For	For
1g	Elect Director Jeannine P. Sargent	Mgmt	Yes	For	For	For
1h	Elect Director John G. Schwarz	Mgmt	Yes	For	Refer	Against
1i	Elect Director Roy Vallee	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against

## The Bank of New York Mellon Corporation

**Meeting Date:** 04/12/2023

**Country:** USA

**Ticker:** BK

**Record Date:** 02/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 064058100

**Primary CUSIP:** 064058100

**Primary ISIN:** US0640581007

**Primary SEDOL:** B1Z77F6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Linda Z. Cook	Mgmt	Yes	For	For	For
1b	Elect Director Joseph J. Echevarria	Mgmt	Yes	For	Against	For
1c	Elect Director M. Amy Gilliland	Mgmt	Yes	For	For	For
1d	Elect Director Jeffrey A. Goldstein	Mgmt	Yes	For	For	For
1e	Elect Director K. Guru Gowrappan	Mgmt	Yes	For	For	For
1f	Elect Director Ralph Izzo	Mgmt	Yes	For	For	For
1g	Elect Director Sandra E. "Sandie" O'Connor	Mgmt	Yes	For	For	For

## The Bank of New York Mellon Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Elizabeth E. Robinson	Mgmt	Yes	For	For	For
1i	Elect Director Frederick O. Terrell	Mgmt	Yes	For	For	For
1j	Elect Director Robin A. Vince	Mgmt	Yes	For	For	For
1k	Elect Director Alfred W. "Al" Zollar	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## Dow Inc.

Meeting Date: 04/13/2023

Country: USA

Ticker: DOW

Record Date: 02/15/2023

Meeting Type: Annual

Primary Security ID: 260557103

Primary CUSIP: 260557103

Primary ISIN: US2605571031

Primary SEDOL: BHXCF84

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Samuel R. Allen	Mgmt	Yes	For	For	For
1b	Elect Director Gaurdie E. Banister, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Wesley G. Bush	Mgmt	Yes	For	For	For
1d	Elect Director Richard K. Davis	Mgmt	Yes	For	For	For
1e	Elect Director Jerri DeVard	Mgmt	Yes	For	For	For
1f	Elect Director Debra L. Dial	Mgmt	Yes	For	For	For
1g	Elect Director Jeff M. Fetting	Mgmt	Yes	For	For	For
1h	Elect Director Jim Fitterling	Mgmt	Yes	For	For	For
1i	Elect Director Jacqueline C. Hinman	Mgmt	Yes	For	For	For
1j	Elect Director Luis Alberto Moreno	Mgmt	Yes	For	For	For
1k	Elect Director Jill S. Wyant	Mgmt	Yes	For	For	For
1l	Elect Director Daniel W. Yohannes	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Dow Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Commission Audited Report on Reduced Plastics Demand	SH	Yes	Against	Against	Against

## Mission Produce, Inc.

<b>Meeting Date:</b> 04/13/2023	<b>Country:</b> USA	<b>Ticker:</b> AVO
<b>Record Date:</b> 02/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 60510V108	<b>Primary CUSIP:</b> 60510V108	<b>Primary ISIN:</b> US60510V1089
		<b>Primary SEDOL:</b> BLNPMM4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephen J. Barnard	Mgmt	Yes	For	For	For
1.2	Elect Director Bonnie C. Lind	Mgmt	Yes	For	For	For
1.3	Elect Director Linda B. Segre	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## CNH Industrial NV

<b>Meeting Date:</b> 04/14/2023	<b>Country:</b> Netherlands	<b>Ticker:</b> CNHI
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> N20944109	<b>Primary CUSIP:</b> N20944109	<b>Primary ISIN:</b> NL0010545661
		<b>Primary SEDOL:</b> BDX85Z1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt	No			
1	Open Meeting	Mgmt	No			
2.a	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt	No			
2.b	Adopt Financial Statements	Mgmt	Yes	For	For	For
2.c	Approve Dividends of EUR 0.36 Per Share	Mgmt	Yes	For	For	For
2.d	Approve Discharge of Directors	Mgmt	Yes	For	For	For
3.a	Approve Remuneration Report	Mgmt	Yes	For	For	For
3.b	Approve Plan to Grant Rights to Subscribe for Common Shares to Executive Directors under Equity Incentive Plans	Mgmt	Yes	For	For	For
4.a	Reelect Suzanne Heywood as Executive Director	Mgmt	Yes	For	For	For

## CNH Industrial NV

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.b	Reelect Scott W. Wine as Executive Director	Mgmt	Yes	For	For	For
4.c	Reelect Howard W. Buffett as Non-Executive Director	Mgmt	Yes	For	For	For
4.d	Reelect Karen Linehan as Non-Executive Director	Mgmt	Yes	For	For	For
4.e	Reelect Alessandro Nasi as Non-Executive Director	Mgmt	Yes	For	For	For
4.f	Reelect Vagn Sorensen as Non-Executive Director	Mgmt	Yes	For	For	For
4.g	Reelect Asa Tamsons as Non-Executive Director	Mgmt	Yes	For	For	For
4.h	Elect Elizabeth Bastoni as Non-Executive Director	Mgmt	Yes	For	Against	Against
4.i	Elect Richard J. Kramer as Non-Executive Director	Mgmt	Yes	For	For	For
5.a	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital	Mgmt	Yes	For	For	For
5.b	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	Yes	For	For	For
5.c	Grant Board Authority to Issue Special Voting Shares Up to 10 Percent of Issued Capital	Mgmt	Yes	For	Against	Against
5.d	Authorize Repurchase of Up to 10 Percent of Issued Capital	Mgmt	Yes	For	For	For
6	Ratify Deloitte Accountants B.V. as Auditors	Mgmt	Yes	For	For	For
7	Close Meeting	Mgmt	No			

## M.D.C. Holdings, Inc.

**Meeting Date:** 04/17/2023

**Country:** USA

**Ticker:** MDC

**Record Date:** 02/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 552676108

**Primary CUSIP:** 552676108

**Primary ISIN:** US5526761086

**Primary SEDOL:** 2561204

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rafay Farooqui	Mgmt	Yes	For	For	For
1.2	Elect Director David D. Mandarich	Mgmt	Yes	For	For	For
1.3	Elect Director Paris G. Reece, III	Mgmt	Yes	For	For	For
1.4	Elect Director David Siegel	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## M.D.C. Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Otter Tail Corporation

<b>Meeting Date:</b> 04/17/2023	<b>Country:</b> USA	<b>Ticker:</b> OTTR
<b>Record Date:</b> 02/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 689648103	<b>Primary CUSIP:</b> 689648103	<b>Primary ISIN:</b> US6896481032
		<b>Primary SEDOL:</b> 2664103

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John D. Erickson	Mgmt	Yes	For	For	For
1.2	Elect Director Nathan I. Partain	Mgmt	Yes	For	For	For
1.3	Elect Director Jeanne H. Crain	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche, LLP as Auditors	Mgmt	Yes	For	For	For

## ServisFirst Bancshares, Inc.

<b>Meeting Date:</b> 04/17/2023	<b>Country:</b> USA	<b>Ticker:</b> SFBS
<b>Record Date:</b> 02/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 81768T108	<b>Primary CUSIP:</b> 81768T108	<b>Primary ISIN:</b> US81768T1088
		<b>Primary SEDOL:</b> BMH0MP5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas A. Broughton, III	Mgmt	Yes	For	For	For
1.2	Elect Director J. Richard Cashio	Mgmt	Yes	For	Refer	For
1.3	Elect Director James J. Filler	Mgmt	Yes	For	For	For
1.4	Elect Director Christopher J. Mettler	Mgmt	Yes	For	For	For
1.5	Elect Director Hatton C. V. Smith	Mgmt	Yes	For	For	For
1.6	Elect Director Irma L. Tuder	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year



## ServisFirst Bancshares, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify Forvis, LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For

## Bloomin' Brands, Inc.

<b>Meeting Date:</b> 04/18/2023	<b>Country:</b> USA	<b>Ticker:</b> BLMN
<b>Record Date:</b> 02/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 094235108	<b>Primary CUSIP:</b> 094235108	<b>Primary ISIN:</b> US0942351083
		<b>Primary SEDOL:</b> B847RJ0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Julie Kunkel	Mgmt	Yes	For	For	For
1.2	Elect Director Tara Walpert Levy	Mgmt	Yes	For	For	For
1.3	Elect Director Melanie Marein-Efron	Mgmt	Yes	For	For	For
1.4	Elect Director James R. Craigie	Mgmt	Yes	For	For	For
1.5	Elect Director David J. Deno	Mgmt	Yes	For	For	For
1.6	Elect Director Lawrence V. Jackson	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	Yes	For	For	For
5	Amend Charter to Permit the Exculpation of Officers Consistent with Changes to Delaware General Corporation Law	Mgmt	Yes	For	For	For
6	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Yes	Against	For	Against
7	Adopt Near and Long-Term Science-Based GHG Emissions Reduction Targets	SH	Yes	Against	Abstain	For

## Cass Information Systems, Inc.

<b>Meeting Date:</b> 04/18/2023	<b>Country:</b> USA	<b>Ticker:</b> CASS
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 14808P109	<b>Primary CUSIP:</b> 14808P109	<b>Primary ISIN:</b> US14808P1093
		<b>Primary SEDOL:</b> 2086558

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Eric H. Brunngraber	Mgmt	Yes	For	Against	Against

## Cass Information Systems, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Benjamin F. Edwards, IV	Mgmt	Yes	For	For	For
1.3	Elect Director Ann W. Marr	Mgmt	Yes	For	For	For
1.4	Elect Director Martin H. Resch	Mgmt	Yes	For	For	For
1.5	Elect Director Joseph D. Rupp	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Civista Bancshares, Inc.

<b>Meeting Date:</b> 04/18/2023	<b>Country:</b> USA	<b>Ticker:</b> CIVB
<b>Record Date:</b> 02/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 178867107	<b>Primary CUSIP:</b> 178867107	<b>Primary ISIN:</b> US1788671071
		<b>Primary SEDOL:</b> BWT3JH3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Darci Congrove	Mgmt	Yes	For	For	For
1.2	Elect Director Mark Macioce	Mgmt	Yes	For	For	For
1.3	Elect Director Julie A. Mattlin	Mgmt	Yes	For	For	For
1.4	Elect Director James O. Miller	Mgmt	Yes	For	For	For
1.5	Elect Director Dennis E. Murray, Jr.	Mgmt	Yes	For	For	For
1.6	Elect Director Allen R. Nickles	Mgmt	Yes	For	For	For
1.7	Elect Director Mary Patricia Oliver	Mgmt	Yes	For	For	For
1.8	Elect Director Dennis G. Shaffer	Mgmt	Yes	For	For	For
1.9	Elect Director Harry Singer	Mgmt	Yes	For	For	For
1.10	Elect Director Lorina W. Wise	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For

## CNB Financial Corporation

<b>Meeting Date:</b> 04/18/2023	<b>Country:</b> USA	<b>Ticker:</b> CCNE
<b>Record Date:</b> 02/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 126128107	<b>Primary CUSIP:</b> 126128107	<b>Primary ISIN:</b> US1261281075
		<b>Primary SEDOL:</b> 2619705

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter F. Smith	Mgmt	Yes	For	For	For
1.2	Elect Director Jeffrey S. Powell	Mgmt	Yes	For	For	For
1.3	Elect Director Francis X. Straub, III	Mgmt	Yes	For	For	For
1.4	Elect Director Peter C. Varischetti	Mgmt	Yes	For	For	For
1.5	Elect Director Michael D. Peduzzi	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For

## Fifth Third Bancorp

**Meeting Date:** 04/18/2023

**Country:** USA

**Ticker:** FITB

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 316773100

**Primary CUSIP:** 316773100

**Primary ISIN:** US3167731005

**Primary SEDOL:** 2336747

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nicholas K. Akins	Mgmt	Yes	For	For	For
1b	Elect Director B. Evan Bayh, III	Mgmt	Yes	For	For	For
1c	Elect Director Jorge L. Benitez	Mgmt	Yes	For	For	For
1d	Elect Director Katherine B. Blackburn	Mgmt	Yes	For	For	For
1e	Elect Director Emerson L. Brumback	Mgmt	Yes	For	For	For
1f	Elect Director Linda W. Clement-Holmes	Mgmt	Yes	For	For	For
1g	Elect Director C. Bryan Daniels	Mgmt	Yes	For	For	For
1h	Elect Director Mitchell S. Feiger	Mgmt	Yes	For	For	For
1i	Elect Director Thomas H. Harvey	Mgmt	Yes	For	For	For
1j	Elect Director Gary R. Heminger	Mgmt	Yes	For	For	For
1k	Elect Director Eileen A. Mallesch	Mgmt	Yes	For	For	For
1l	Elect Director Michael B. McCallister	Mgmt	Yes	For	For	For
1m	Elect Director Timothy N. Spence	Mgmt	Yes	For	For	For
1n	Elect Director Marsha C. Williams	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## IQVIA Holdings Inc.

**Meeting Date:** 04/18/2023

**Country:** USA

**Ticker:** IQV

**Record Date:** 02/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 46266C105

**Primary CUSIP:** 46266C105

**Primary ISIN:** US46266C1053

**Primary SEDOL:** BDR73G1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Carol J. Burt	Mgmt	Yes	For	For	For
1b	Elect Director Colleen A. Goggins	Mgmt	Yes	For	For	For
1c	Elect Director Sheila A. Stamps	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	Yes	For	For	For
4	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Yes	Against	Against	Against
5	Require Independent Board Chair	SH	Yes	Against	Against	Against
6	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Liberty Energy Inc.

**Meeting Date:** 04/18/2023

**Country:** USA

**Ticker:** LBRT

**Record Date:** 02/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 53115L104

**Primary CUSIP:** 53115L104

**Primary ISIN:** US53115L1044

**Primary SEDOL:** BDCWFT8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Simon Ayat	Mgmt	Yes	For	For	For
1.2	Elect Director Gale A. Norton	Mgmt	Yes	For	For	For
1.3	Elect Director Cary D. Steinbeck	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## M&T Bank Corporation

**Meeting Date:** 04/18/2023

**Country:** USA

**Ticker:** MTB

**Record Date:** 02/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 55261F104

**Primary CUSIP:** 55261F104

**Primary ISIN:** US55261F1049

**Primary SEDOL:** 2340168

## M&T Bank Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John P. Barnes	Mgmt	Yes	For	For	For
1.2	Elect Director Robert T. Brady	Mgmt	Yes	For	For	For
1.3	Elect Director Carlton J. Charles	Mgmt	Yes	For	For	For
1.4	Elect Director Jane Chwick	Mgmt	Yes	For	For	For
1.5	Elect Director William F. Cruger, Jr.	Mgmt	Yes	For	For	For
1.6	Elect Director T. Jefferson Cunningham, III	Mgmt	Yes	For	For	For
1.7	Elect Director Gary N. Geisel	Mgmt	Yes	For	For	For
1.8	Elect Director Leslie V. Godridge	Mgmt	Yes	For	For	For
1.9	Elect Director Rene F. Jones	Mgmt	Yes	For	For	For
1.10	Elect Director Richard H. Ledgett, Jr.	Mgmt	Yes	For	For	For
1.11	Elect Director Melinda R. Rich	Mgmt	Yes	For	For	For
1.12	Elect Director Robert E. Sadler, Jr.	Mgmt	Yes	For	For	For
1.13	Elect Director Denis J. Salamone	Mgmt	Yes	For	For	For
1.14	Elect Director John R. Scannell	Mgmt	Yes	For	For	For
1.15	Elect Director Rudina Seseeri	Mgmt	Yes	For	For	For
1.16	Elect Director Kirk W. Walters	Mgmt	Yes	For	For	For
1.17	Elect Director Herbert L. Washington	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Moody's Corporation

**Meeting Date:** 04/18/2023

**Country:** USA

**Ticker:** MCO

**Record Date:** 02/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 615369105

**Primary CUSIP:** 615369105

**Primary ISIN:** US6153691059

**Primary SEDOL:** 2252058

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jorge A. Bermudez	Mgmt	Yes	For	For	For
1b	Elect Director Therese Esperdy	Mgmt	Yes	For	For	For

## Moody's Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Robert Fauber	Mgmt	Yes	For	For	For
1d	Elect Director Vincent A. Forlenza	Mgmt	Yes	For	For	For
1e	Elect Director Kathryn M. Hill	Mgmt	Yes	For	For	For
1f	Elect Director Lloyd W. Howell, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Jose M. Minaya	Mgmt	Yes	For	For	For
1h	Elect Director Leslie F. Seidman	Mgmt	Yes	For	For	For
1i	Elect Director Zig Serafin	Mgmt	Yes	For	For	For
1j	Elect Director Bruce Van Saun	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Parsons Corporation

<b>Meeting Date:</b> 04/18/2023	<b>Country:</b> USA	<b>Ticker:</b> PSN
<b>Record Date:</b> 02/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 70202L102	<b>Primary CUSIP:</b> 70202L102	<b>Primary ISIN:</b> US70202L1026
		<b>Primary SEDOL:</b> BJN4N02

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Letitia A. Long	Mgmt	Yes	For	For	For
1.2	Elect Director Harry T. McMahon	Mgmt	Yes	For	For	For
1.3	Elect Director Carey A. Smith	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Pinnacle Financial Partners, Inc.

<b>Meeting Date:</b> 04/18/2023	<b>Country:</b> USA	<b>Ticker:</b> PNFP
<b>Record Date:</b> 02/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 72346Q104	<b>Primary CUSIP:</b> 72346Q104	<b>Primary ISIN:</b> US72346Q1040
		<b>Primary SEDOL:</b> 2675097

## Pinnacle Financial Partners, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Abney S. Boxley, III	Mgmt	Yes	For	For	For
1.2	Elect Director Charles E. Brock	Mgmt	Yes	For	For	For
1.3	Elect Director Renda J. Burkhardt	Mgmt	Yes	For	For	For
1.4	Elect Director Gregory L. Burns	Mgmt	Yes	For	For	For
1.5	Elect Director Richard D. Callicutt, II	Mgmt	Yes	For	For	For
1.6	Elect Director Thomas C. Farnsworth, III	Mgmt	Yes	For	For	For
1.7	Elect Director Joseph C. Galante	Mgmt	Yes	For	For	For
1.8	Elect Director Glenda Baskin Glover	Mgmt	Yes	For	For	For
1.9	Elect Director David B. Ingram	Mgmt	Yes	For	For	For
1.10	Elect Director Decosta E. Jenkins	Mgmt	Yes	For	For	For
1.11	Elect Director Robert A. McCabe, Jr.	Mgmt	Yes	For	For	For
1.12	Elect Director G. Kennedy Thompson	Mgmt	Yes	For	For	For
1.13	Elect Director M. Terry Turner	Mgmt	Yes	For	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Prosperity Bancshares, Inc.

Meeting Date: 04/18/2023

Country: USA

Ticker: PB

Record Date: 02/27/2023

Meeting Type: Annual

Primary Security ID: 743606105

Primary CUSIP: 743606105

Primary ISIN: US7436061052

Primary SEDOL: 2310257

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kevin J. Hanigan	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director William T. Luedke, IV	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Perry Mueller, Jr.	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Harrison Stafford, II	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Laura Murillo	Mgmt	Yes	For	For	For
1.6	Elect Director Ileana Blanco	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Prosperity Bancshares, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Public Service Enterprise Group Incorporated

<b>Meeting Date:</b> 04/18/2023	<b>Country:</b> USA	<b>Ticker:</b> PEG
<b>Record Date:</b> 02/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 744573106	<b>Primary CUSIP:</b> 744573106	<b>Primary ISIN:</b> US7445731067
		<b>Primary SEDOL:</b> 2707677

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ralph A. LaRossa	Mgmt	Yes	For	For	For
1.2	Elect Director Susan Tomasky	Mgmt	Yes	For	For	For
1.3	Elect Director Willie A. Deese	Mgmt	Yes	For	For	For
1.4	Elect Director Jamie M. Gentoso	Mgmt	Yes	For	For	For
1.5	Elect Director Barry H. Ostrowsky	Mgmt	Yes	For	For	For
1.6	Elect Director Valerie A. Smith	Mgmt	Yes	For	For	For
1.7	Elect Director Scott G. Stephenson	Mgmt	Yes	For	For	For
1.8	Elect Director Laura A. Sugg	Mgmt	Yes	For	For	For
1.9	Elect Director John P. Surma	Mgmt	Yes	For	For	For
1.10	Elect Director Alfred W. Zollar	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4a	Eliminate Supermajority Vote Requirements for Certain Business Combinations	Mgmt	Yes	For	For	For
4b	Eliminate Supermajority Vote Requirements to Remove a Director Without Cause	Mgmt	Yes	For	For	For
4c	Eliminate Supermajority Vote Requirement to Make Certain Amendments to By-Laws	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Simmons First National Corporation

<b>Meeting Date:</b> 04/18/2023	<b>Country:</b> USA	<b>Ticker:</b> SFNC
<b>Record Date:</b> 02/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 828730200	<b>Primary CUSIP:</b> 828730200	<b>Primary ISIN:</b> US8287302009
		<b>Primary SEDOL:</b> 2810133



## Simmons First National Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Seventeen	Mgmt	Yes	For	For	For
2.1	Elect Director Dean Bass	Mgmt	Yes	For	For	For
2.2	Elect Director Jay Burchfield	Mgmt	Yes	For	For	For
2.3	Elect Director Marty D. Casteel	Mgmt	Yes	For	For	For
2.4	Elect Director William E. Clark, II	Mgmt	Yes	For	For	For
2.5	Elect Director Steven A. Cosse	Mgmt	Yes	For	For	For
2.6	Elect Director Mark C. Doramus	Mgmt	Yes	For	For	For
2.7	Elect Director Edward Drilling	Mgmt	Yes	For	For	For
2.8	Elect Director Eugene Hunt	Mgmt	Yes	For	For	For
2.9	Elect Director Jerry Hunter	Mgmt	Yes	For	For	For
2.10	Elect Director Susan Lanigan	Mgmt	Yes	For	For	For
2.11	Elect Director W. Scott McGeorge	Mgmt	Yes	For	For	For
2.12	Elect Director George A. Makris, Jr.	Mgmt	Yes	For	For	For
2.13	Elect Director Tom Purvis	Mgmt	Yes	For	For	For
2.14	Elect Director Robert L. Shoptaw	Mgmt	Yes	For	For	For
2.15	Elect Director Julie Stackhouse	Mgmt	Yes	For	For	For
2.16	Elect Director Russell W. Teubner	Mgmt	Yes	For	For	For
2.17	Elect Director Mindy West	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For
6	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Texas Capital Bancshares, Inc.

**Meeting Date:** 04/18/2023

**Country:** USA

**Ticker:** TCBI

**Record Date:** 02/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 88224Q107

**Primary CUSIP:** 88224Q107

**Primary ISIN:** US88224Q1076

**Primary SEDOL:** 2977209

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paola M. Arbour	Mgmt	Yes	For	For	For
1.2	Elect Director Jonathan E. Baliff	Mgmt	Yes	For	For	For

## Texas Capital Bancshares, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director James H. Browning	Mgmt	Yes	For	For	For
1.4	Elect Director Rob C. Holmes	Mgmt	Yes	For	For	For
1.5	Elect Director David S. Huntley	Mgmt	Yes	For	For	For
1.6	Elect Director Charles S. Hyle	Mgmt	Yes	For	For	For
1.7	Elect Director Thomas E. Long	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Elysia Holt Ragusa	Mgmt	Yes	For	Refer	Withhold
1.9	Elect Director Steven P. Rosenberg	Mgmt	Yes	For	For	For
1.10	Elect Director Robert W. Stallings	Mgmt	Yes	For	For	For
1.11	Elect Director Dale W. Tremblay	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## The Boeing Company

**Meeting Date:** 04/18/2023

**Country:** USA

**Ticker:** BA

**Record Date:** 02/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 097023105

**Primary CUSIP:** 097023105

**Primary ISIN:** US0970231058

**Primary SEDOL:** 2108601

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert A. Bradway	Mgmt	Yes	For	For	For
1b	Elect Director David L. Calhoun	Mgmt	Yes	For	For	For
1c	Elect Director Lynne M. Doughtie	Mgmt	Yes	For	For	For
1d	Elect Director David L. Gitlin	Mgmt	Yes	For	For	For
1e	Elect Director Lynn J. Good	Mgmt	Yes	For	For	For
1f	Elect Director Stayce D. Harris	Mgmt	Yes	For	For	For
1g	Elect Director Akhil Johri	Mgmt	Yes	For	For	For
1h	Elect Director David L. Joyce	Mgmt	Yes	For	For	For
1i	Elect Director Lawrence W. Kellner	Mgmt	Yes	For	For	For
1j	Elect Director Steven M. Mollenkopf	Mgmt	Yes	For	For	For
1k	Elect Director John M. Richardson	Mgmt	Yes	For	For	For
1l	Elect Director Sabrina Soussan	Mgmt	Yes	For	For	For
1m	Elect Director Ronald A. Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## The Boeing Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
6	Report on Risks Related to Operations in China	SH	Yes	Against	Against	Against
7	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	Against
8	Report on Climate Lobbying	SH	Yes	Against	Abstain	Abstain
9	Report on Median Gender/Racial Pay Gap	SH	Yes	Against	Abstain	For

## The First of Long Island Corporation

<b>Meeting Date:</b> 04/18/2023	<b>Country:</b> USA	<b>Ticker:</b> FLIC
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 320734106	<b>Primary CUSIP:</b> 320734106	<b>Primary ISIN:</b> US3207341062
		<b>Primary SEDOL:</b> 2355913

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher Becker	Mgmt	Yes	For	For	For
1.2	Elect Director J. Abbott R. Cooper	Mgmt	Yes	For	For	For
1.3	Elect Director John J. Desmond	Mgmt	Yes	For	For	For
1.4	Elect Director Edward J. Haye	Mgmt	Yes	For	For	For
1.5	Elect Director Louisa M. Ives	Mgmt	Yes	For	For	For
1.6	Elect Director Milbrey Rennie Taylor	Mgmt	Yes	For	For	For
1.7	Elect Director Walter C. Teagle, III	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Trean Insurance Group, Inc.

<b>Meeting Date:</b> 04/18/2023	<b>Country:</b> USA	<b>Ticker:</b> TIG
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 89457R101	<b>Primary CUSIP:</b> 89457R101	<b>Primary ISIN:</b> US89457R1014
		<b>Primary SEDOL:</b> BN2R7L9

## Trean Insurance Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## U.S. Bancorp

**Meeting Date:** 04/18/2023

**Country:** USA

**Ticker:** USB

**Record Date:** 02/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 902973304

**Primary CUSIP:** 902973304

**Primary ISIN:** US9029733048

**Primary SEDOL:** 2736035

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Warner L. Baxter	Mgmt	Yes	For	For	For
1b	Elect Director Dorothy J. Bridges	Mgmt	Yes	For	For	For
1c	Elect Director Elizabeth L. Buse	Mgmt	Yes	For	For	For
1d	Elect Director Andrew Cecere	Mgmt	Yes	For	For	For
1e	Elect Director Alan B. Colberg	Mgmt	Yes	For	For	For
1f	Elect Director Kimberly N. Ellison-Taylor	Mgmt	Yes	For	For	For
1g	Elect Director Kimberly J. Harris	Mgmt	Yes	For	For	For
1h	Elect Director Roland A. Hernandez	Mgmt	Yes	For	For	For
1i	Elect Director Richard P. McKenney	Mgmt	Yes	For	For	For
1j	Elect Director Yusuf I. Mehdi	Mgmt	Yes	For	For	For
1k	Elect Director Loretta E. Reynolds	Mgmt	Yes	For	For	For
1l	Elect Director John P. Wiehoff	Mgmt	Yes	For	For	For
1m	Elect Director Scott W. Wine	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Whirlpool Corporation

**Meeting Date:** 04/18/2023

**Country:** USA

**Ticker:** WHR

**Record Date:** 02/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 963320106

**Primary CUSIP:** 963320106

**Primary ISIN:** US9633201069

**Primary SEDOL:** 2960384

## Whirlpool Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Samuel R. Allen	Mgmt	Yes	For	For	For
1b	Elect Director Marc R. Bitzer	Mgmt	Yes	For	For	For
1c	Elect Director Greg Creed	Mgmt	Yes	For	For	For
1d	Elect Director Diane M. Dietz	Mgmt	Yes	For	For	For
1e	Elect Director Gerri T. Elliott	Mgmt	Yes	For	For	For
1f	Elect Director Jennifer A. LaClair	Mgmt	Yes	For	For	For
1g	Elect Director John D. Liu	Mgmt	Yes	For	For	For
1h	Elect Director James M. Loree	Mgmt	Yes	For	For	For
1i	Elect Director Harish Manwani	Mgmt	Yes	For	For	For
1j	Elect Director Patricia K. Poppe	Mgmt	Yes	For	For	For
1k	Elect Director Larry O. Spencer	Mgmt	Yes	For	For	For
1l	Elect Director Michael D. White	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Argo Group International Holdings, Ltd.

<b>Meeting Date:</b> 04/19/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> ARGO
<b>Record Date:</b> 03/16/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> G0464B107	<b>Primary CUSIP:</b> G0464B107	<b>Primary ISIN:</b> BMG0464B1072
		<b>Primary SEDOL:</b> 2499543

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## AutoNation, Inc.

<b>Meeting Date:</b> 04/19/2023	<b>Country:</b> USA	<b>Ticker:</b> AN
<b>Record Date:</b> 02/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 05329W102	<b>Primary CUSIP:</b> 05329W102	<b>Primary ISIN:</b> US05329W1027
		<b>Primary SEDOL:</b> 2732635

## AutoNation, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rick L. Burdick	Mgmt	Yes	For	For	For
1b	Elect Director David B. Edelson	Mgmt	Yes	For	For	For
1c	Elect Director Robert R. Grusky	Mgmt	Yes	For	For	For
1d	Elect Director Norman K. Jenkins	Mgmt	Yes	For	For	For
1e	Elect Director Lisa Lutoff-Perlo	Mgmt	Yes	For	For	For
1f	Elect Director Michael Manley	Mgmt	Yes	For	For	For
1g	Elect Director G. Mike Mikan	Mgmt	Yes	For	For	For
1h	Elect Director Jacqueline A. Travisano	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## CapStar Financial Holdings, Inc.

**Meeting Date:** 04/19/2023

**Country:** USA

**Ticker:** CSTR

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 14070T102

**Primary CUSIP:** 14070T102

**Primary ISIN:** US14070T1025

**Primary SEDOL:** BYYBSJ1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director L. Earl Bentz	Mgmt	Yes	For	For	For
1.2	Elect Director William T. ("Pete") DeLay	Mgmt	Yes	For	For	For
1.3	Elect Director Sam B. DeVane	Mgmt	Yes	For	For	For
1.4	Elect Director Thomas R. Flynn	Mgmt	Yes	For	For	For
1.5	Elect Director William H. (Harrison) Frist, Jr.	Mgmt	Yes	For	For	For
1.6	Elect Director Louis A. Green, III	Mgmt	Yes	For	For	For
1.7	Elect Director Valora S. Gurganious	Mgmt	Yes	For	For	For
1.8	Elect Director Myra NanDora Jenne	Mgmt	Yes	For	For	For
1.9	Elect Director Joelle J. Phillips	Mgmt	Yes	For	For	For
1.10	Elect Director Timothy K. Schools	Mgmt	Yes	For	For	For

## CapStar Financial Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.11	Elect Director Stephen B. Smith	Mgmt	Yes	For	For	For
1.12	Elect Director James S. Turner, Jr.	Mgmt	Yes	For	For	For
1.13	Elect Director Toby S. Wilt	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Elliott Davis, LLC as Auditors	Mgmt	Yes	For	For	For

## Commerce Bancshares, Inc.

<b>Meeting Date:</b> 04/19/2023	<b>Country:</b> USA	<b>Ticker:</b> CBSH
<b>Record Date:</b> 02/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 200525103	<b>Primary CUSIP:</b> 200525103	<b>Primary ISIN:</b> US2005251036
		<b>Primary SEDOL:</b> 2213204

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Blackford F. Brauer	Mgmt	Yes	For	For	For
1.2	Elect Director W. Kyle Chapman	Mgmt	Yes	For	For	For
1.3	Elect Director Karen L. Daniel	Mgmt	Yes	For	For	For
1.4	Elect Director David W. Kemper	Mgmt	Yes	For	Withhold	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
6	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## EQT Corporation

<b>Meeting Date:</b> 04/19/2023	<b>Country:</b> USA	<b>Ticker:</b> EQT
<b>Record Date:</b> 02/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 26884L109	<b>Primary CUSIP:</b> 26884L109	<b>Primary ISIN:</b> US26884L1098
		<b>Primary SEDOL:</b> 2319414

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lydia I. Beebe	Mgmt	Yes	For	For	For
1.2	Elect Director Lee M. Canaan	Mgmt	Yes	For	For	For
1.3	Elect Director Janet L. Carrig	Mgmt	Yes	For	Refer	For
1.4	Elect Director Frank C. Hu	Mgmt	Yes	For	For	For

## EQT Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Kathryn J. Jackson	Mgmt	Yes	For	For	For
1.6	Elect Director John F. McCartney	Mgmt	Yes	For	For	For
1.7	Elect Director James T. McManus, II	Mgmt	Yes	For	For	For
1.8	Elect Director Anita M. Powers	Mgmt	Yes	For	For	For
1.9	Elect Director Daniel J. Rice, IV	Mgmt	Yes	For	For	For
1.10	Elect Director Toby Z. Rice	Mgmt	Yes	For	For	For
1.11	Elect Director Hallie A. Vanderhider	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## First Financial Corporation

**Meeting Date:** 04/19/2023

**Country:** USA

**Ticker:** THFF

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 320218100

**Primary CUSIP:** 320218100

**Primary ISIN:** US3202181000

**Primary SEDOL:** 2362515

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark J. Blade	Mgmt	Yes	For	For	For
1.2	Elect Director Gregory L. Gibson	Mgmt	Yes	For	For	For
1.3	Elect Director Norman D. Lowery	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Paul J. Pierson	Mgmt	Yes	For	For	For
1.5	Elect Director Richard J. Shagley	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Globant SA

**Meeting Date:** 04/19/2023

**Country:** Luxembourg

**Ticker:** GLOB

**Record Date:** 03/14/2023

**Meeting Type:** Annual/Special

**Primary Security ID:** L44385109

**Primary CUSIP:** L44385109

**Primary ISIN:** LU0974299876

**Primary SEDOL:** BP40HF4



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt	No			
1	Receive Board's and Auditor's Reports	Mgmt	No			
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
3	Approve Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
4	Approve Allocation of Income	Mgmt	Yes	For	For	For
5	Approve Discharge of Directors	Mgmt	Yes	For	For	For
6	Approve Remuneration of Directors	Mgmt	Yes	For	For	For
7	Appoint PricewaterhouseCoopers, Societe Cooperative as Auditor for Annual Accounts and EU IFRS Consolidated Accounts	Mgmt	Yes	For	For	For
8	Appoint Price Waterhouse & Co. S.R.L. as Auditor for IFRS Consolidated Accounts	Mgmt	Yes	For	For	For
9	Reelect Linda Rottenberg as Director	Mgmt	Yes	For	For	For
10	Reelect Martin Umaran as Director	Mgmt	Yes	For	For	For
11	Reelect Guibert Englebienne as Director	Mgmt	Yes	For	For	For
	Extraordinary Meeting Agenda	Mgmt	No			
1	Increase Authorized Share Capital and Amend Articles of Association	Mgmt	Yes	For	For	For

**Harsco Corporation**

**Meeting Date:** 04/19/2023

**Country:** USA

**Ticker:** HSC

**Record Date:** 02/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 415864107

**Primary CUSIP:** 415864107

**Primary ISIN:** US4158641070

**Primary SEDOL:** 2412700

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James F. Earl	Mgmt	Yes	For	For	For
1.2	Elect Director Kathy G. Eddy	Mgmt	Yes	For	For	For
1.3	Elect Director David C. Everitt	Mgmt	Yes	For	Against	Against
1.4	Elect Director F. Nicholas Grasberger, III	Mgmt	Yes	For	For	For
1.5	Elect Director Carolann I. Haznedar	Mgmt	Yes	For	For	For
1.6	Elect Director Timothy M. Laurion	Mgmt	Yes	For	For	For
1.7	Elect Director Edgar (Ed) M. Purvis, Jr.	Mgmt	Yes	For	For	For

## Harsco Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director John S. Quinn	Mgmt	Yes	For	For	For
1.9	Elect Director Phillip C. Widman	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## HCA Healthcare, Inc.

**Meeting Date:** 04/19/2023

**Country:** USA

**Ticker:** HCA

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 40412C101

**Primary CUSIP:** 40412C101

**Primary ISIN:** US40412C1018

**Primary SEDOL:** B4MGBG6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas F. Frist, III	Mgmt	Yes	For	For	For
1b	Elect Director Samuel N. Hazen	Mgmt	Yes	For	For	For
1c	Elect Director Meg G. Crofton	Mgmt	Yes	For	For	For
1d	Elect Director Robert J. Dennis	Mgmt	Yes	For	For	For
1e	Elect Director Nancy-Ann DeParle	Mgmt	Yes	For	For	For
1f	Elect Director William R. Frist	Mgmt	Yes	For	For	For
1g	Elect Director Hugh F. Johnston	Mgmt	Yes	For	For	For
1h	Elect Director Michael W. Michelson	Mgmt	Yes	For	For	For
1i	Elect Director Wayne J. Riley	Mgmt	Yes	For	For	For
1j	Elect Director Andrea B. Smith	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Report on Political Contributions and Expenditures	SH	Yes	Against	Abstain	Against
6	Amend Charter of Patient Safety and Quality of Care Committee	SH	Yes	Against	For	Against

## Huntington Bancshares Incorporated

**Meeting Date:** 04/19/2023

**Country:** USA

**Ticker:** HBAN

**Record Date:** 02/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 446150104

**Primary CUSIP:** 446150104

**Primary ISIN:** US4461501045

**Primary SEDOL:** 2445966

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alanna Y. Cotton	Mgmt	Yes	For	For	For
1.2	Elect Director Ann B. (Tanny) Crane	Mgmt	Yes	For	For	For
1.3	Elect Director Gina D. France	Mgmt	Yes	For	For	For
1.4	Elect Director J. Michael Hochschwender	Mgmt	Yes	For	For	For
1.5	Elect Director Richard H. King	Mgmt	Yes	For	For	For
1.6	Elect Director Katherine M. A. (Allie) Kline	Mgmt	Yes	For	For	For
1.7	Elect Director Richard W. Neu	Mgmt	Yes	For	For	For
1.8	Elect Director Kenneth J. Phelan	Mgmt	Yes	For	For	For
1.9	Elect Director David L. Porteous	Mgmt	Yes	For	For	For
1.10	Elect Director Roger J. Sit	Mgmt	Yes	For	For	For
1.11	Elect Director Stephen D. Steinour	Mgmt	Yes	For	For	For
1.12	Elect Director Jeffrey L. Tate	Mgmt	Yes	For	For	For
1.13	Elect Director Gary Torgow	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Kaman Corporation

**Meeting Date:** 04/19/2023

**Country:** USA

**Ticker:** KAMN

**Record Date:** 02/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 483548103

**Primary CUSIP:** 483548103

**Primary ISIN:** US4835481031

**Primary SEDOL:** 2483223

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Aisha M. Barry	Mgmt	Yes	For	For	For
1.2	Elect Director Scott E. Kuechle	Mgmt	Yes	For	For	For
1.3	Elect Director Michelle J. Lohmeier	Mgmt	Yes	For	For	For
1.4	Elect Director A. William Higgins	Mgmt	Yes	For	For	For
1.5	Elect Director Jennifer M. Pollino	Mgmt	Yes	For	For	For

## Kaman Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Niharika T. Ramdev	Mgmt	Yes	For	For	For
1.7	Elect Director Ian K. Walsh	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## Lincoln Electric Holdings, Inc.

<b>Meeting Date:</b> 04/19/2023	<b>Country:</b> USA	<b>Ticker:</b> LECO
<b>Record Date:</b> 02/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 533900106	<b>Primary CUSIP:</b> 533900106	<b>Primary ISIN:</b> US5339001068
		<b>Primary SEDOL:</b> 2516851

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brian D. Chambers	Mgmt	Yes	For	For	For
1.2	Elect Director Curtis E. Espeland	Mgmt	Yes	For	For	For
1.3	Elect Director Patrick P. Goris	Mgmt	Yes	For	For	For
1.4	Elect Director Michael F. Hilton	Mgmt	Yes	For	For	For
1.5	Elect Director Kathryn Jo Lincoln	Mgmt	Yes	For	For	For
1.6	Elect Director Christopher L. Mapes	Mgmt	Yes	For	For	For
1.7	Elect Director Phillip J. Mason	Mgmt	Yes	For	For	For
1.8	Elect Director Ben P. Patel	Mgmt	Yes	For	For	For
1.9	Elect Director Hellene S. Runtagh	Mgmt	Yes	For	For	For
1.10	Elect Director Kellye L. Walker	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Approve Non-Employee Director Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Maxar Technologies Inc.

**Meeting Date:** 04/19/2023

**Country:** USA

**Ticker:** MAXR

**Record Date:** 03/15/2023

**Meeting Type:** Special

**Primary Security ID:** 57778K105

**Primary CUSIP:** 57778K105

**Primary ISIN:** US57778K1051

**Primary SEDOL:** BF2KYF5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Northwest Bancshares, Inc.

**Meeting Date:** 04/19/2023

**Country:** USA

**Ticker:** NWBI

**Record Date:** 02/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 667340103

**Primary CUSIP:** 667340103

**Primary ISIN:** US6673401039

**Primary SEDOL:** B523Z73

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pablo A. Vegas	Mgmt	Yes	For	For	For
1.2	Elect Director Louis J. Torchio	Mgmt	Yes	For	For	For
1.3	Elect Director William W. Harvey, Jr.	Mgmt	Yes	For	Withhold	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Regions Financial Corporation

**Meeting Date:** 04/19/2023

**Country:** USA

**Ticker:** RF

**Record Date:** 02/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 7591EP100

**Primary CUSIP:** 7591EP100

**Primary ISIN:** US7591EP1005

**Primary SEDOL:** B01R311

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark A. Crosswhite	Mgmt	Yes	For	For	For
1b	Elect Director Noopur Davis	Mgmt	Yes	For	For	For
1c	Elect Director Zhanna Golodryga	Mgmt	Yes	For	For	For
1d	Elect Director J. Thomas Hill	Mgmt	Yes	For	For	For
1e	Elect Director John D. Johns	Mgmt	Yes	For	For	For

## Regions Financial Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Joia M. Johnson	Mgmt	Yes	For	For	For
1g	Elect Director Ruth Ann Marshall	Mgmt	Yes	For	For	For
1h	Elect Director Charles D. McCrary	Mgmt	Yes	For	For	For
1i	Elect Director James T. Prokopanko	Mgmt	Yes	For	For	For
1j	Elect Director Lee J. Styslinger, III	Mgmt	Yes	For	For	For
1k	Elect Director Jose S. Suquet	Mgmt	Yes	For	For	For
1l	Elect Director John M. Turner, Jr.	Mgmt	Yes	For	For	For
1m	Elect Director Timothy Vines	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Sonoco Products Company

**Meeting Date:** 04/19/2023

**Country:** USA

**Ticker:** SON

**Record Date:** 02/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 835495102

**Primary CUSIP:** 835495102

**Primary ISIN:** US8354951027

**Primary SEDOL:** 2821395

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven L. Boyd	Mgmt	Yes	For	For	For
1.2	Elect Director R. Howard Coker	Mgmt	Yes	For	For	For
1.3	Elect Director Pamela L. Davies	Mgmt	Yes	For	For	For
1.4	Elect Director Theresa J. Drew	Mgmt	Yes	For	For	For
1.5	Elect Director Philippe Guillemot	Mgmt	Yes	For	For	For
1.6	Elect Director John R. Haley	Mgmt	Yes	For	For	For
1.7	Elect Director Robert R. Hill, Jr.	Mgmt	Yes	For	For	For
1.8	Elect Director Eleni Istavridis	Mgmt	Yes	For	For	For
1.9	Elect Director Richard G. Kyle	Mgmt	Yes	For	For	For
1.10	Elect Director Blythe J. McGarvie	Mgmt	Yes	For	For	For
1.11	Elect Director Thomas E. Whiddon	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against

## The Sherwin-Williams Company

**Meeting Date:** 04/19/2023

**Country:** USA

**Ticker:** SHW

**Record Date:** 02/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 824348106

**Primary CUSIP:** 824348106

**Primary ISIN:** US8243481061

**Primary SEDOL:** 2804211

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kerri B. Anderson	Mgmt	Yes	For	For	For
1b	Elect Director Arthur F. Anton	Mgmt	Yes	For	Against	Against
1c	Elect Director Jeff M. Fettig	Mgmt	Yes	For	For	For
1d	Elect Director John G. Morikis	Mgmt	Yes	For	For	For
1e	Elect Director Christine A. Poon	Mgmt	Yes	For	For	For
1f	Elect Director Aaron M. Powell	Mgmt	Yes	For	For	For
1g	Elect Director Marta R. Stewart	Mgmt	Yes	For	For	For
1h	Elect Director Michael H. Thaman	Mgmt	Yes	For	For	For
1i	Elect Director Matthew Thornton, III	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Tri Pointe Homes, Inc.

**Meeting Date:** 04/19/2023

**Country:** USA

**Ticker:** TPH

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 87265H109

**Primary CUSIP:** 87265H109

**Primary ISIN:** US87265H1095

**Primary SEDOL:** B92CQF3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Douglas F. Bauer	Mgmt	Yes	For	For	For
1.2	Elect Director Lawrence B. Burrows	Mgmt	Yes	For	For	For
1.3	Elect Director Steven J. Gilbert	Mgmt	Yes	For	Against	Against
1.4	Elect Director R. Kent Grahl	Mgmt	Yes	For	For	For
1.5	Elect Director Vicki D. McWilliams	Mgmt	Yes	For	For	For
1.6	Elect Director Constance B. Moore	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Wesbanco, Inc.

**Meeting Date:** 04/19/2023

**Country:** USA

**Ticker:** WSBC

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 950810101

**Primary CUSIP:** 950810101

**Primary ISIN:** US9508101014

**Primary SEDOL:** 2953782

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Todd F. Clossin	Mgmt	Yes	For	For	For
1.2	Elect Director Michael J. Crawford	Mgmt	Yes	For	For	For
1.3	Elect Director Abigail M. Feinknopf	Mgmt	Yes	For	For	For
1.4	Elect Director Denise H. Knouse-Snyder	Mgmt	Yes	For	For	For
1.5	Elect Director Jay T. McCamic	Mgmt	Yes	For	For	For
1.6	Elect Director F. Eric Nelson, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Other Business	Mgmt	Yes	For	Against	Against

## 1st Source Corporation

**Meeting Date:** 04/20/2023

**Country:** USA

**Ticker:** SRCE

**Record Date:** 02/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 336901103

**Primary CUSIP:** 336901103

**Primary ISIN:** US3369011032

**Primary SEDOL:** 2341848

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Andrea G. Short	Mgmt	Yes	For	Refer	Against
1b	Elect Director Christopher J. Murphy, III	Mgmt	Yes	For	Refer	For
1c	Elect Director Timothy K. Ozark	Mgmt	Yes	For	Refer	Against
1d	Elect Director Todd F. Schurz	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For



## Adobe Inc.

**Meeting Date:** 04/20/2023

**Country:** USA

**Ticker:** ADBE

**Record Date:** 02/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 00724F101

**Primary CUSIP:** 00724F101

**Primary ISIN:** US00724F1012

**Primary SEDOL:** 2008154

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Amy Banse	Mgmt	Yes	For	For	For
1b	Elect Director Brett Biggs	Mgmt	Yes	For	For	For
1c	Elect Director Melanie Boulden	Mgmt	Yes	For	For	For
1d	Elect Director Frank Calderoni	Mgmt	Yes	For	For	For
1e	Elect Director Laura Desmond	Mgmt	Yes	For	For	For
1f	Elect Director Shantanu Narayen	Mgmt	Yes	For	For	For
1g	Elect Director Spencer Neumann	Mgmt	Yes	For	For	For
1h	Elect Director Kathleen Oberg	Mgmt	Yes	For	For	For
1i	Elect Director Dheeraj Pandey	Mgmt	Yes	For	For	For
1j	Elect Director David Ricks	Mgmt	Yes	For	For	For
1k	Elect Director Daniel Rosensweig	Mgmt	Yes	For	For	For
1l	Elect Director John Warnock	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Report on Hiring of Persons with Arrest or Incarceration Records	SH	Yes	Against	Abstain	Against

## AGNC Investment Corp.

**Meeting Date:** 04/20/2023

**Country:** USA

**Ticker:** AGNC

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 00123Q104

**Primary CUSIP:** 00123Q104

**Primary ISIN:** US00123Q1040

**Primary SEDOL:** BYYHJL8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Donna J. Blank	Mgmt	Yes	For	For	For
1b	Elect Director Morris A. Davis	Mgmt	Yes	For	For	For
1c	Elect Director Peter J. Federico	Mgmt	Yes	For	For	For
1d	Elect Director John D. Fisk	Mgmt	Yes	For	For	For

## AGNC Investment Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Andrew A. Johnson, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director Gary D. Kain	Mgmt	Yes	For	For	For
1g	Elect Director Prue B. Larocca	Mgmt	Yes	For	For	For
1h	Elect Director Paul E. Mullings	Mgmt	Yes	For	For	For
1i	Elect Director Frances R. Spark	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5a	Eliminate Supermajority Vote Requirement to Amend Certain Provisions of Certificate of Incorporation	Mgmt	Yes	For	For	For
5b	Eliminate Supermajority Vote Requirement to Amend Bylaws	Mgmt	Yes	For	For	For
5c	Eliminate Supermajority Vote Requirement to Remove Directors	Mgmt	Yes	For	For	For

## Carrier Global Corporation

**Meeting Date:** 04/20/2023

**Country:** USA

**Ticker:** CARR

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 14448C104

**Primary CUSIP:** 14448C104

**Primary ISIN:** US14448C1045

**Primary SEDOL:** BK4N0D7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jean-Pierre Garnier	Mgmt	Yes	For	For	For
1b	Elect Director David L. Gitlin	Mgmt	Yes	For	For	For
1c	Elect Director John J. Greisch	Mgmt	Yes	For	For	For
1d	Elect Director Charles M. Holley, Jr.	Mgmt	Yes	For	For	For
1e	Elect Director Michael M. McNamara	Mgmt	Yes	For	For	For
1f	Elect Director Susan N. Story	Mgmt	Yes	For	For	For
1g	Elect Director Michael A. Todman	Mgmt	Yes	For	For	For
1h	Elect Director Virginia M. Wilson	Mgmt	Yes	For	For	For
1i	Elect Director Beth A. Wozniak	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Require Independent Board Chairman	SH	Yes	Against	Against	Against

## Celanese Corporation

**Meeting Date:** 04/20/2023

**Country:** USA

**Ticker:** CE

**Record Date:** 02/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 150870103

**Primary CUSIP:** 150870103

**Primary ISIN:** US1508701034

**Primary SEDOL:** B05MZT4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jean S. Blackwell	Mgmt	Yes	For	For	For
1b	Elect Director William M. Brown	Mgmt	Yes	For	For	For
1c	Elect Director Edward G. Galante	Mgmt	Yes	For	Refer	Against
1d	Elect Director Kathryn M. Hill	Mgmt	Yes	For	For	For
1e	Elect Director David F. Hoffmeister	Mgmt	Yes	For	For	For
1f	Elect Director Jay V. Ihlenfeld	Mgmt	Yes	For	For	For
1g	Elect Director Deborah J. Kissire	Mgmt	Yes	For	For	For
1h	Elect Director Michael Koenig	Mgmt	Yes	For	For	For
1i	Elect Director Kim K.W. Rucker	Mgmt	Yes	For	For	For
1j	Elect Director Lori J. Ryerkerk	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Citizens & Northern Corporation

**Meeting Date:** 04/20/2023

**Country:** USA

**Ticker:** CZNC

**Record Date:** 02/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 172922106

**Primary CUSIP:** 172922106

**Primary ISIN:** US1729221069

**Primary SEDOL:** 2420662

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephen M. Dorwart	Mgmt	Yes	For	For	For
1.2	Elect Director J. Bradley Scovill	Mgmt	Yes	For	For	For
1.3	Elect Director Aaron K. Singer	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Baker Tilly US, LLP as Auditors	Mgmt	Yes	For	For	For

## Donegal Group Inc.

**Meeting Date:** 04/20/2023

**Country:** USA

**Ticker:** DGICA

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 257701201

**Primary CUSIP:** 257701201

**Primary ISIN:** US2577012014

**Primary SEDOL:** 2752730

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kevin G. Burke	Mgmt	Yes	For	For	For
1.2	Elect Director Jack L. Hess	Mgmt	Yes	For	For	For
1.3	Elect Director David C. King	Mgmt	Yes	For	For	For
1.4	Elect Director Annette B. Szady	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Farmers National Banc Corp.

**Meeting Date:** 04/20/2023

**Country:** USA

**Ticker:** FMNB

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 309627107

**Primary CUSIP:** 309627107

**Primary ISIN:** US3096271073

**Primary SEDOL:** B019BK2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gregory C. Bestic	Mgmt	Yes	For	For	For
1.2	Elect Director Kevin J. Helmick	Mgmt	Yes	For	For	For
1.3	Elect Director Neil J. Kaback	Mgmt	Yes	For	For	For
1.4	Elect Director Terry A. Moore	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Home BancShares, Inc.

**Meeting Date:** 04/20/2023

**Country:** USA

**Ticker:** HOMB

**Record Date:** 02/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 436893200

**Primary CUSIP:** 436893200

**Primary ISIN:** US4368932004

**Primary SEDOL:** B17MTL9

## Home BancShares, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John W. Allison	Mgmt	Yes	For	For	For
1.2	Elect Director Brian S. Davis	Mgmt	Yes	For	For	For
1.3	Elect Director Milburn Adams	Mgmt	Yes	For	For	For
1.4	Elect Director Robert H. Adcock, Jr.	Mgmt	Yes	For	For	For
1.5	Elect Director Richard H. Ashley	Mgmt	Yes	For	For	For
1.6	Elect Director Mike D. Beebe	Mgmt	Yes	For	For	For
1.7	Elect Director Jack E. Engelkes	Mgmt	Yes	For	For	For
1.8	Elect Director Tracy M. French	Mgmt	Yes	For	For	For
1.9	Elect Director Karen E. Garrett	Mgmt	Yes	For	For	For
1.10	Elect Director J. Pat Hickman	Mgmt	Yes	For	For	For
1.11	Elect Director James G. Hinkle	Mgmt	Yes	For	For	For
1.12	Elect Director Alex R. Lieblong	Mgmt	Yes	For	For	For
1.13	Elect Director Thomas J. Longe	Mgmt	Yes	For	For	For
1.14	Elect Director Jim Rankin, Jr.	Mgmt	Yes	For	For	For
1.15	Elect Director Larry W. Ross	Mgmt	Yes	For	For	For
1.16	Elect Director Donna J. Townsell	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For

## Humana Inc.

**Meeting Date:** 04/20/2023

**Country:** USA

**Ticker:** HUM

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 444859102

**Primary CUSIP:** 444859102

**Primary ISIN:** US4448591028

**Primary SEDOL:** 2445063

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Raquel C. Bono	Mgmt	Yes	For	For	For
1b	Elect Director Bruce D. Broussard	Mgmt	Yes	For	For	For
1c	Elect Director Frank A. D'Amelio	Mgmt	Yes	For	For	For
1d	Elect Director David T. Feinberg	Mgmt	Yes	For	For	For
1e	Elect Director Wayne A. I. Frederick	Mgmt	Yes	For	For	For
1f	Elect Director John W. Garratt	Mgmt	Yes	For	For	For
1g	Elect Director Kurt J. Hilzinger	Mgmt	Yes	For	For	For

## Humana Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Karen W. Katz	Mgmt	Yes	For	For	For
1i	Elect Director Marcy S. Klevorn	Mgmt	Yes	For	For	For
1j	Elect Director William J. McDonald	Mgmt	Yes	For	For	For
1k	Elect Director Jorge S. Mesquita	Mgmt	Yes	For	For	For
1l	Elect Director Brad D. Smith	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Interactive Brokers Group, Inc.

**Meeting Date:** 04/20/2023

**Country:** USA

**Ticker:** IBKR

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 45841N107

**Primary CUSIP:** 45841N107

**Primary ISIN:** US45841N1072

**Primary SEDOL:** B1WT4X2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas Peterffy	Mgmt	Yes	For	Against	Against
1b	Elect Director Earl H. Nemser	Mgmt	Yes	For	Against	Against
1c	Elect Director Milan Galik	Mgmt	Yes	For	Against	Against
1d	Elect Director Paul J. Brody	Mgmt	Yes	For	Against	Against
1e	Elect Director Lawrence E. Harris	Mgmt	Yes	For	For	For
1f	Elect Director Philip Uhde	Mgmt	Yes	For	For	For
1g	Elect Director William Peterffy	Mgmt	Yes	For	Against	Against
1h	Elect Director Nicole Yuen	Mgmt	Yes	For	Against	Against
1i	Elect Director Jill Bright	Mgmt	Yes	For	Against	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Two Years	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## KB Home

**Meeting Date:** 04/20/2023

**Country:** USA

**Ticker:** KBH

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 48666K109

**Primary CUSIP:** 48666K109

**Primary ISIN:** US48666K1097

**Primary SEDOL:** 2485070

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jose M. Barra	Mgmt	Yes	For	For	For
1.2	Elect Director Arthur R. Collins	Mgmt	Yes	For	For	For
1.3	Elect Director Dorene C. Dominguez	Mgmt	Yes	For	For	For
1.4	Elect Director Kevin P. Eltife	Mgmt	Yes	For	For	For
1.5	Elect Director Stuart A. Gabriel	Mgmt	Yes	For	For	For
1.6	Elect Director Thomas W. Gilligan	Mgmt	Yes	For	For	For
1.7	Elect Director Jodeen A. Kozlak	Mgmt	Yes	For	For	For
1.8	Elect Director Melissa Lora	Mgmt	Yes	For	For	For
1.9	Elect Director Jeffrey T. Mezger	Mgmt	Yes	For	For	For
1.10	Elect Director Brian R. Niccol	Mgmt	Yes	For	For	For
1.11	Elect Director James C. "Rad" Weaver	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Kforce Inc.

**Meeting Date:** 04/20/2023

**Country:** USA

**Ticker:** KFRC

**Record Date:** 02/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 493732101

**Primary CUSIP:** 493732101

**Primary ISIN:** US4937321010

**Primary SEDOL:** 2746982

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Derrick D. Brooks	Mgmt	Yes	For	For	For
1.2	Elect Director Ann E. Dunwoody	Mgmt	Yes	For	For	For
1.3	Elect Director N. John Simmons	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Kforce Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Kimberly-Clark Corporation

<b>Meeting Date:</b> 04/20/2023	<b>Country:</b> USA	<b>Ticker:</b> KMB
<b>Record Date:</b> 02/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 494368103	<b>Primary CUSIP:</b> 494368103	<b>Primary ISIN:</b> US4943681035
		<b>Primary SEDOL:</b> 2491839

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sylvia M. Burwell	Mgmt	Yes	For	For	For
1.2	Elect Director John W. Culver	Mgmt	Yes	For	For	For
1.3	Elect Director Michael D. Hsu	Mgmt	Yes	For	For	For
1.4	Elect Director Mae C. Jemison	Mgmt	Yes	For	For	For
1.5	Elect Director S. Todd Maclin	Mgmt	Yes	For	For	For
1.6	Elect Director Deirdre A. Mahlan	Mgmt	Yes	For	For	For
1.7	Elect Director Sherilyn S. McCoy	Mgmt	Yes	For	For	For
1.8	Elect Director Christa S. Quarles	Mgmt	Yes	For	For	For
1.9	Elect Director Jaime A. Ramirez	Mgmt	Yes	For	For	For
1.10	Elect Director Dunia A. Shive	Mgmt	Yes	For	For	For
1.11	Elect Director Mark T. Smucker	Mgmt	Yes	For	For	For
1.12	Elect Director Michael D. White	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Kontoor Brands, Inc.

<b>Meeting Date:</b> 04/20/2023	<b>Country:</b> USA	<b>Ticker:</b> KTB
<b>Record Date:</b> 02/16/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 50050N103	<b>Primary CUSIP:</b> 50050N103	<b>Primary ISIN:</b> US50050N1037
		<b>Primary SEDOL:</b> BJTJGC4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Scott H. Baxter	Mgmt	Yes	For	For	For



## Kontoor Brands, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Ashley D. Goldsmith	Mgmt	Yes	For	For	For
1c	Elect Director Robert M. Lynch	Mgmt	Yes	For	For	For
1d	Elect Director Andrew E. Page	Mgmt	Yes	For	For	For
1e	Elect Director Mark L. Schiller	Mgmt	Yes	For	For	For
1f	Elect Director Robert K. Shearer	Mgmt	Yes	For	For	For
1g	Elect Director Shelley Stewart, Jr.	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Lithia Motors, Inc.

<b>Meeting Date:</b> 04/20/2023	<b>Country:</b> USA	<b>Ticker:</b> LAD
<b>Record Date:</b> 02/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 536797103	<b>Primary CUSIP:</b> 536797103	<b>Primary ISIN:</b> US5367971034
		<b>Primary SEDOL:</b> 2515030

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sidney B. DeBoer	Mgmt	Yes	For	For	For
1b	Elect Director Susan O. Cain	Mgmt	Yes	For	For	For
1c	Elect Director Bryan B. DeBoer	Mgmt	Yes	For	For	For
1d	Elect Director James E. Lentz	Mgmt	Yes	For	For	For
1e	Elect Director Shauna F. McIntyre	Mgmt	Yes	For	For	For
1f	Elect Director Louis P. Miramontes	Mgmt	Yes	For	For	For
1g	Elect Director Kenneth E. Roberts	Mgmt	Yes	For	For	For
1h	Elect Director David J. Robino	Mgmt	Yes	For	For	For
1i	Elect Director Stacy C. Loretz-Congdon	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Mativ Holdings, Inc.

<b>Meeting Date:</b> 04/20/2023	<b>Country:</b> USA	<b>Ticker:</b> MATV
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 808541106	<b>Primary CUSIP:</b> 808541106	<b>Primary ISIN:</b> US8085411069
		<b>Primary SEDOL:</b> 2782038

## Mativ Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William M. Cook	Mgmt	Yes	For	For	For
1.2	Elect Director Jeffrey J. Keenan	Mgmt	Yes	For	For	For
1.3	Elect Director Marco Levi	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## MYR Group Inc.

**Meeting Date:** 04/20/2023      **Country:** USA      **Ticker:** MYRG  
**Record Date:** 02/28/2023      **Meeting Type:** Annual  
**Primary Security ID:** 55405W104      **Primary CUSIP:** 55405W104      **Primary ISIN:** US55405W1045      **Primary SEDOL:** B3CLS18

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kenneth M. Hartwick	Mgmt	Yes	For	For	For
1b	Elect Director Jennifer E. Lowry	Mgmt	Yes	For	For	For
1c	Elect Director Richard S. Swartz	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Declassify the Board of Directors	Mgmt	Yes	For	For	For
5	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Owens Corning

**Meeting Date:** 04/20/2023      **Country:** USA      **Ticker:** OC  
**Record Date:** 02/21/2023      **Meeting Type:** Annual  
**Primary Security ID:** 690742101      **Primary CUSIP:** 690742101      **Primary ISIN:** US6907421019      **Primary SEDOL:** B1FW7Q2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Brian D. Chambers	Mgmt	Yes	For	For	For
1b	Elect Director Eduardo E. Cordeiro	Mgmt	Yes	For	For	For

## Owens Corning

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Adrienne D. Elsner	Mgmt	Yes	For	For	For
1d	Elect Director Alfred E. Festa	Mgmt	Yes	For	For	For
1e	Elect Director Edward F. Lonergan	Mgmt	Yes	For	For	For
1f	Elect Director Maryann T. Mannen	Mgmt	Yes	For	For	For
1g	Elect Director Paul E. Martin	Mgmt	Yes	For	For	For
1h	Elect Director W. Howard Morris	Mgmt	Yes	For	For	For
1i	Elect Director Suzanne P. Nimocks	Mgmt	Yes	For	For	For
1j	Elect Director John D. Williams	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For
7	Amend Bylaws to Add Federal Forum Selection Provision	Mgmt	Yes	For	For	For

## PPG Industries, Inc.

**Meeting Date:** 04/20/2023

**Country:** USA

**Ticker:** PPG

**Record Date:** 02/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 693506107

**Primary CUSIP:** 693506107

**Primary ISIN:** US6935061076

**Primary SEDOL:** 2698470

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephen F. Angel	Mgmt	Yes	For	Refer	For
1.2	Elect Director Hugh Grant	Mgmt	Yes	For	For	For
1.3	Elect Director Melanie L. Healey	Mgmt	Yes	For	For	For
1.4	Elect Director Timothy M. Knavish	Mgmt	Yes	For	For	For
1.5	Elect Director Guillermo Novo	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Republic Bancorp, Inc.

**Meeting Date:** 04/20/2023

**Country:** USA

**Ticker:** RBCAA

**Record Date:** 02/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 760281204

**Primary CUSIP:** 760281204

**Primary ISIN:** US7602812049

**Primary SEDOL:** 2277114

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David P. Feaster	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Jennifer N. Green	Mgmt	Yes	For	For	For
1.3	Elect Director Heather V. Howell	Mgmt	Yes	For	For	For
1.4	Elect Director Timothy S. Huval	Mgmt	Yes	For	For	For
1.5	Elect Director Ernest W. Marshall, Jr.	Mgmt	Yes	For	For	For
1.6	Elect Director W. Patrick Mulloy, II	Mgmt	Yes	For	For	For
1.7	Elect Director George Nichols, III	Mgmt	Yes	For	For	For
1.8	Elect Director W. Kenneth Oyler, III	Mgmt	Yes	For	For	For
1.9	Elect Director Logan M. Pichel	Mgmt	Yes	For	Withhold	Withhold
1.10	Elect Director Vidya Ravichandran	Mgmt	Yes	For	For	For
1.11	Elect Director Michael T. Rust	Mgmt	Yes	For	For	For
1.12	Elect Director Susan Stout Tamme	Mgmt	Yes	For	For	For
1.13	Elect Director A. Scott Trager	Mgmt	Yes	For	Withhold	Withhold
1.14	Elect Director Steven E. Trager	Mgmt	Yes	For	For	For
1.15	Elect Director Andrew Trager-Kusman	Mgmt	Yes	For	Withhold	Withhold
1.16	Elect Director Mark A. Vogt	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Two Years	One Year	One Year
4	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Silicon Laboratories Inc.

**Meeting Date:** 04/20/2023

**Country:** USA

**Ticker:** SLAB

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 826919102

**Primary CUSIP:** 826919102

**Primary ISIN:** US8269191024

**Primary SEDOL:** 2568131

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Navdeep S. Sooch	Mgmt	Yes	For	Against	Against
1.2	Elect Director Robert J. Conrad	Mgmt	Yes	For	For	For
1.3	Elect Director Nina Richardson	Mgmt	Yes	For	For	For

## Silicon Laboratories Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## The AES Corporation

<b>Meeting Date:</b> 04/20/2023	<b>Country:</b> USA	<b>Ticker:</b> AES
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00130H105	<b>Primary CUSIP:</b> 00130H105	<b>Primary ISIN:</b> US00130H1059
		<b>Primary SEDOL:</b> 2002479

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Janet G. Davidson	Mgmt	Yes	For	For	For
1.2	Elect Director Andres R. Gluski	Mgmt	Yes	For	For	For
1.3	Elect Director Tarun Khanna	Mgmt	Yes	For	For	For
1.4	Elect Director Holly K. Koepfel	Mgmt	Yes	For	For	For
1.5	Elect Director Julia M. Lulis	Mgmt	Yes	For	For	For
1.6	Elect Director Alain Monie	Mgmt	Yes	For	For	For
1.7	Elect Director John B. Morse, Jr.	Mgmt	Yes	For	For	For
1.8	Elect Director Moises Naim	Mgmt	Yes	For	For	For
1.9	Elect Director Teresa M. Sebastian	Mgmt	Yes	For	For	For
1.10	Elect Director Maura Shaughnessy	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## Carnival Corporation

<b>Meeting Date:</b> 04/21/2023	<b>Country:</b> Panama	<b>Ticker:</b> CCL
<b>Record Date:</b> 02/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 143658300	<b>Primary CUSIP:</b> 143658300	<b>Primary ISIN:</b> PA1436583006
		<b>Primary SEDOL:</b> 2523044

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Re-elect Micky Arison as a Director of Carnival Corporation and as a Director of Carnival plc	Mgmt	Yes	For	For	For
2	Re-elect Jonathon Band as a Director of Carnival Corporation and as a Director of Carnival plc	Mgmt	Yes	For	For	For
3	Re-elect Jason Glen Cahilly as a Director of Carnival Corporation and as a Director of Carnival plc	Mgmt	Yes	For	For	For
4	Re-elect Helen Deeble as a Director of Carnival Corporation and as a Director of Carnival plc	Mgmt	Yes	For	For	For
5	Re-elect Jeffrey J. Gearhart as a Director of Carnival Corporation and as a Director of Carnival plc	Mgmt	Yes	For	For	For
6	Re-elect Katie Lahey as a Director of Carnival Corporation and as a Director of Carnival plc	Mgmt	Yes	For	For	For
7	Elect Sara Mathew as a Director of Carnival Corporation and as a Director of Carnival plc	Mgmt	Yes	For	Against	For
8	Re-elect Stuart Subotnick as a Director of Carnival Corporation and as a Director of Carnival plc	Mgmt	Yes	For	For	For
9	Re-elect Laura Weil as a Director of Carnival Corporation and as a Director of Carnival plc	Mgmt	Yes	For	For	For
10	Elect Josh Weinstein as a Director of Carnival Corporation and as a Director of Carnival plc	Mgmt	Yes	For	For	For
11	Re-elect Randall Weisenburger as a Director of Carnival Corporation and as a Director of Carnival plc	Mgmt	Yes	For	Refer	For
12	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Abstain
13	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
14	Approve Directors' Remuneration Report (in Accordance with Legal Requirements Applicable to UK Companies)	Mgmt	Yes	For	For	For
15	Approve Remuneration Policy	Mgmt	Yes	For	For	Abstain
16	Reappoint PricewaterhouseCoopers LLP as Independent Auditors of Carnival plc; Ratify the Selection of the U.S. Firm of PricewaterhouseCoopers LLP as the Independent Registered Public Accounting Firm of Carnival Corporation	Mgmt	Yes	For	For	For
17	Authorize Board to Fix Remuneration of Auditors	Mgmt	Yes	For	For	For

## Carnival Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
18	Receive the Accounts and Reports of the Directors and Auditors of Carnival plc for the Year Ended November 30, 2022 (in Accordance with Legal Requirements Applicable to UK Companies)	Mgmt	Yes	For	For	For
19	Approve Issuance of Equity	Mgmt	Yes	For	For	For
20	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	Yes	For	For	For
21	Authorize Share Repurchase Program	Mgmt	Yes	For	For	For
22	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## CenterPoint Energy, Inc.

**Meeting Date:** 04/21/2023

**Country:** USA

**Ticker:** CNP

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 15189T107

**Primary CUSIP:** 15189T107

**Primary ISIN:** US15189T1079

**Primary SEDOL:** 2440637

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Wendy Montoya Cloonan	Mgmt	Yes	For	For	For
1b	Elect Director Earl M. Cummings	Mgmt	Yes	For	Refer	Against
1c	Elect Director Christopher H. Franklin	Mgmt	Yes	For	For	For
1d	Elect Director David J. Lesar	Mgmt	Yes	For	For	For
1e	Elect Director Raquelle W. Lewis	Mgmt	Yes	For	For	For
1f	Elect Director Martin H. Nesbitt	Mgmt	Yes	For	For	For
1g	Elect Director Theodore F. Pound	Mgmt	Yes	For	For	For
1h	Elect Director Phillip R. Smith	Mgmt	Yes	For	For	For
1i	Elect Director Barry T. Smitherman	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Disclose Scope 3 Emissions and Setting Scope 3 Emission Targets	SH	Yes	Against	Abstain	Against

## Corteva, Inc.

**Meeting Date:** 04/21/2023

**Country:** USA

**Ticker:** CTVA

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 22052L104

**Primary CUSIP:** 22052L104

**Primary ISIN:** US22052L1044

**Primary SEDOL:** BK73B42

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lamberto Andreotti	Mgmt	Yes	For	For	For
1b	Elect Director Klaus A. Engel	Mgmt	Yes	For	For	For
1c	Elect Director David C. Everitt	Mgmt	Yes	For	Against	Against
1d	Elect Director Janet P. Giesselman	Mgmt	Yes	For	For	For
1e	Elect Director Karen H. Grimes	Mgmt	Yes	For	For	For
1f	Elect Director Michael O. Johanns	Mgmt	Yes	For	For	For
1g	Elect Director Rebecca B. Liebert	Mgmt	Yes	For	For	For
1h	Elect Director Marcos M. Lutz	Mgmt	Yes	For	For	For
1i	Elect Director Charles V. Magro	Mgmt	Yes	For	For	For
1j	Elect Director Nayaki R. Nayyar	Mgmt	Yes	For	For	For
1k	Elect Director Gregory R. Page	Mgmt	Yes	For	Against	Against
1l	Elect Director Kerry J. Preete	Mgmt	Yes	For	For	For
1m	Elect Director Patrick J. Ward	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Huntsman Corporation

**Meeting Date:** 04/21/2023

**Country:** USA

**Ticker:** HUN

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 447011107

**Primary CUSIP:** 447011107

**Primary ISIN:** US4470111075

**Primary SEDOL:** B0650B9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Peter R. Huntsman	Mgmt	Yes	For	For	For
1b	Elect Director Cynthia L. Egan	Mgmt	Yes	For	For	For
1c	Elect Director Mary C. Beckerle	Mgmt	Yes	For	For	For
1d	Elect Director Sonia Dula	Mgmt	Yes	For	For	For
1e	Elect Director Curtis E. Espeland	Mgmt	Yes	For	For	For
1f	Elect Director Daniele Ferrari	Mgmt	Yes	For	For	For
1g	Elect Director Jeanne McGovern	Mgmt	Yes	For	For	For



## Huntsman Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Jose Antonio Munoz Barcelo	Mgmt	Yes	For	For	For
1i	Elect Director David B. Sewell	Mgmt	Yes	For	For	For
1j	Elect Director Jan E. Tighe	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	Yes	For	For	For
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## KKR Real Estate Finance Trust Inc.

<b>Meeting Date:</b> 04/21/2023	<b>Country:</b> USA	<b>Ticker:</b> KREF
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 48251K100	<b>Primary CUSIP:</b> 48251K100	<b>Primary ISIN:</b> US48251K1007
		<b>Primary SEDOL:</b> BF0YMC2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Terrance R. Ahern	Mgmt	Yes	For	For	For
1.2	Elect Director Irene M. Esteves	Mgmt	Yes	For	Refer	For
1.3	Elect Director Jonathan A. Langer	Mgmt	Yes	For	For	For
1.4	Elect Director Christen E.J. Lee	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Paula Madoff	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Deborah H. McAneny	Mgmt	Yes	For	For	For
1.7	Elect Director Ralph F. Rosenberg	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Matthew A. Salem	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## L3Harris Technologies, Inc.

<b>Meeting Date:</b> 04/21/2023	<b>Country:</b> USA	<b>Ticker:</b> LHX
<b>Record Date:</b> 02/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 502431109	<b>Primary CUSIP:</b> 502431109	<b>Primary ISIN:</b> US5024311095
		<b>Primary SEDOL:</b> BK9DTN5

## L3Harris Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sallie B. Bailey	Mgmt	Yes	For	For	For
1b	Elect Director Peter W. Chiarelli	Mgmt	Yes	For	For	For
1c	Elect Director Thomas A. Dattilo	Mgmt	Yes	For	For	For
1d	Elect Director Roger B. Fradin	Mgmt	Yes	For	Against	For
1e	Elect Director Joanna L. Geraghty	Mgmt	Yes	For	For	For
1f	Elect Director Harry B. Harris, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Lewis Hay, III	Mgmt	Yes	For	For	For
1h	Elect Director Christopher E. Kubasik	Mgmt	Yes	For	For	For
1i	Elect Director Rita S. Lane	Mgmt	Yes	For	For	For
1j	Elect Director Robert B. Millard	Mgmt	Yes	For	For	For
1k	Elect Director Edward A. Rice, Jr.	Mgmt	Yes	For	For	For
1l	Elect Director Christina L. Zamarro	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	Against

## Portland General Electric Company

**Meeting Date:** 04/21/2023

**Country:** USA

**Ticker:** POR

**Record Date:** 02/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 736508847

**Primary CUSIP:** 736508847

**Primary ISIN:** US7365088472

**Primary SEDOL:** B125XQ6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Dawn Farrell	Mgmt	Yes	For	For	For
1b	Elect Director Mark Ganz	Mgmt	Yes	For	For	For
1c	Elect Director Marie Oh Huber	Mgmt	Yes	For	For	For
1d	Elect Director Kathryn Jackson	Mgmt	Yes	For	For	For
1e	Elect Director Michael Lewis	Mgmt	Yes	For	For	For
1f	Elect Director Michael Millegan	Mgmt	Yes	For	For	For
1g	Elect Director Lee Pelton	Mgmt	Yes	For	For	For
1h	Elect Director Patricia Salas Pineda	Mgmt	Yes	For	For	For

## Portland General Electric Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Maria Pope	Mgmt	Yes	For	For	For
1j	Elect Director James Torgerson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Stanley Black & Decker, Inc.

**Meeting Date:** 04/21/2023

**Country:** USA

**Ticker:** SWK

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 854502101

**Primary CUSIP:** 854502101

**Primary ISIN:** US8545021011

**Primary SEDOL:** B3Q2FJ4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Donald Allan, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Andrea J. Ayers	Mgmt	Yes	For	For	For
1c	Elect Director Patrick D. Campbell	Mgmt	Yes	For	For	For
1d	Elect Director Debra A. Crew	Mgmt	Yes	For	For	For
1e	Elect Director Michael D. Hankin	Mgmt	Yes	For	For	For
1f	Elect Director Robert J. Manning	Mgmt	Yes	For	For	For
1g	Elect Director Adrian V. Mitchell	Mgmt	Yes	For	For	For
1h	Elect Director Jane M. Palmieri	Mgmt	Yes	For	For	For
1i	Elect Director Mojdeh Poul	Mgmt	Yes	For	For	For
1j	Elect Director Irving Tan	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## Fastenal Company

Meeting Date: 04/22/2023

Country: USA

Ticker: FAST

Record Date: 02/22/2023

Meeting Type: Annual

Primary Security ID: 311900104

Primary CUSIP: 311900104

Primary ISIN: US3119001044

Primary SEDOL: 2332262

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Scott A. Satterlee	Mgmt	Yes	For	For	For
1b	Elect Director Michael J. Ancius	Mgmt	Yes	For	For	For
1c	Elect Director Stephen L. Eastman	Mgmt	Yes	For	For	For
1d	Elect Director Daniel L. Florness	Mgmt	Yes	For	For	For
1e	Elect Director Rita J. Heise	Mgmt	Yes	For	Refer	Against
1f	Elect Director Hsenghung Sam Hsu	Mgmt	Yes	For	For	For
1g	Elect Director Daniel L. Johnson	Mgmt	Yes	For	For	For
1h	Elect Director Nicholas J. Lundquist	Mgmt	Yes	For	For	For
1i	Elect Director Sarah N. Nielsen	Mgmt	Yes	For	For	For
1j	Elect Director Reyne K. Wisecup	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Hanesbrands Inc.

Meeting Date: 04/24/2023

Country: USA

Ticker: HBI

Record Date: 02/13/2023

Meeting Type: Annual

Primary Security ID: 410345102

Primary CUSIP: 410345102

Primary ISIN: US4103451021

Primary SEDOL: B1BJSL9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Cheryl K. Beebe	Mgmt	Yes	For	For	For
1b	Elect Director Stephen B. Bratspies	Mgmt	Yes	For	For	For
1c	Elect Director Geralyn R. Breig	Mgmt	Yes	For	For	For
1d	Elect Director Mark A. Irvin	Mgmt	Yes	For	For	For
1e	Elect Director James C. Johnson	Mgmt	Yes	For	For	For
1f	Elect Director Franck J. Moison	Mgmt	Yes	For	For	For
1g	Elect Director Robert F. Moran	Mgmt	Yes	For	For	For
1h	Elect Director Ronald L. Nelson	Mgmt	Yes	For	For	For
1i	Elect Director William S. Simon	Mgmt	Yes	For	For	For

## Hanesbrands Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Ann E. Ziegler	Mgmt	Yes	For	Against	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## HP Inc.

**Meeting Date:** 04/24/2023

**Country:** USA

**Ticker:** HPQ

**Record Date:** 02/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 40434L105

**Primary CUSIP:** 40434L105

**Primary ISIN:** US40434L1052

**Primary SEDOL:** BYX4D52

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Aida M. Alvarez	Mgmt	Yes	For	For	For
1b	Elect Director Shumeet Banerji	Mgmt	Yes	For	For	For
1c	Elect Director Robert R. Bennett	Mgmt	Yes	For	For	For
1d	Elect Director Charles "Chip" V. Bergh	Mgmt	Yes	For	For	For
1e	Elect Director Bruce Broussard	Mgmt	Yes	For	For	For
1f	Elect Director Stacy Brown-Philpot	Mgmt	Yes	For	For	For
1g	Elect Director Stephanie A. Burns	Mgmt	Yes	For	For	For
1h	Elect Director Mary Anne Citrino	Mgmt	Yes	For	For	For
1i	Elect Director Richard L. Clemmer	Mgmt	Yes	For	For	For
1j	Elect Director Enrique J. Lores	Mgmt	Yes	For	For	For
1k	Elect Director Judith "Jami" Miscik	Mgmt	Yes	For	For	For
1l	Elect Director Kim K.W. Rucker	Mgmt	Yes	For	For	For
1m	Elect Director Subra Suresh	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Provide Right to Act by Written Consent	SH	Yes	Against	Against	Against

## Lucid Group, Inc.

**Meeting Date:** 04/24/2023

**Country:** USA

**Ticker:** LCID

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 549498103

**Primary CUSIP:** 549498103

**Primary ISIN:** US5494981039

**Primary SEDOL:** BP0TR77

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Turqi Alnowaiser	Mgmt	Yes	For	For	For
1.2	Elect Director Glenn R. August	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Andrew Liveris	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Sherif Marakby	Mgmt	Yes	For	For	For
1.5	Elect Director Nichelle Maynard-Elliott	Mgmt	Yes	For	For	For
1.6	Elect Director Chabi Nouri	Mgmt	Yes	For	For	For
1.7	Elect Director Peter Rawlinson	Mgmt	Yes	For	For	For
1.8	Elect Director Ori Winitzer	Mgmt	Yes	For	For	For
1.9	Elect Director Janet S. Wong	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Amend Articles of Incorporation to Provide Directors May Be Removed With or Without Cause	Mgmt	Yes	For	For	For

## Park National Corporation

**Meeting Date:** 04/24/2023

**Country:** USA

**Ticker:** PRK

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 700658107

**Primary CUSIP:** 700658107

**Primary ISIN:** US7006581075

**Primary SEDOL:** 2673251

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director C. Daniel DeLawder	Mgmt	Yes	For	Against	Against
1b	Elect Director D. Byrd Miller, III	Mgmt	Yes	For	For	For
1c	Elect Director Matthew R. Miller	Mgmt	Yes	For	For	For
1d	Elect Director Robert E. O'Neill	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Park National Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Authorize Board To Make Limited Future Amendments to Park's Regulations to the Extent Permitted by the Ohio General Corporation Law	Mgmt	Yes	For	For	For

## Schneider National, Inc.

<b>Meeting Date:</b> 04/24/2023	<b>Country:</b> USA	<b>Ticker:</b> SNDR
<b>Record Date:</b> 02/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 80689H102	<b>Primary CUSIP:</b> 80689H102	<b>Primary ISIN:</b> US80689H1023
		<b>Primary SEDOL:</b> BYVN953

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jyoti Chopra	Mgmt	Yes	For	For	For
1.2	Elect Director James R. Giertz	Mgmt	Yes	For	For	For
1.3	Elect Director Robert W. Grubbs	Mgmt	Yes	For	For	For
1.4	Elect Director Robert M. Knight, Jr.	Mgmt	Yes	For	For	For
1.5	Elect Director Therese A. Koller	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Mark B. Rourke	Mgmt	Yes	For	For	For
1.7	Elect Director John A. Swainson	Mgmt	Yes	For	For	For
1.8	Elect Director James L. Welch	Mgmt	Yes	For	For	For
1.9	Elect Director Kathleen M. Zimmermann	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Seaboard Corporation

<b>Meeting Date:</b> 04/24/2023	<b>Country:</b> USA	<b>Ticker:</b> SEB
<b>Record Date:</b> 02/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 811543107	<b>Primary CUSIP:</b> 811543107	<b>Primary ISIN:</b> US8115431079
		<b>Primary SEDOL:</b> 2786687

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ellen S. Bresky	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director David A. Adamsen	Mgmt	Yes	For	For	For
1.3	Elect Director Douglas W. Baena	Mgmt	Yes	For	For	For
1.4	Elect Director Paul M. Squires	Mgmt	Yes	For	Withhold	Withhold

## Seaboard Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Frances B. Shifman	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Valmont Industries, Inc.

<b>Meeting Date:</b> 04/24/2023	<b>Country:</b> USA	<b>Ticker:</b> VMI
<b>Record Date:</b> 02/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 920253101	<b>Primary CUSIP:</b> 920253101	<b>Primary ISIN:</b> US9202531011
		<b>Primary SEDOL:</b> 2926825

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mogens C. Bay	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Ritu Favre	Mgmt	Yes	For	For	For
1.3	Elect Director Richard A. Lanoha	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## WeWork Inc.

<b>Meeting Date:</b> 04/24/2023	<b>Country:</b> USA	<b>Ticker:</b> WE
<b>Record Date:</b> 04/07/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 96209A104	<b>Primary CUSIP:</b> 96209A104	<b>Primary ISIN:</b> US96209A1043
		<b>Primary SEDOL:</b> BMGMHC4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Increase Authorized Common Stock	Mgmt	Yes	For	Against	Against
2	Approve Issuance of Shares for a Private Placement	Mgmt	Yes	For	Against	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against



## Alexander & Baldwin, Inc.

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** ALEX

**Record Date:** 02/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 014491104

**Primary CUSIP:** 014491104

**Primary ISIN:** US0144911049

**Primary SEDOL:** B827VB2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher J. Benjamin	Mgmt	Yes	For	For	For
1.2	Elect Director Diana M. Laing	Mgmt	Yes	For	Against	Against
1.3	Elect Director John T. Leong	Mgmt	Yes	For	For	For
1.4	Elect Director Thomas A. Lewis, Jr.	Mgmt	Yes	For	For	For
1.5	Elect Director Douglas M. Pasquale	Mgmt	Yes	For	Against	Against
1.6	Elect Director Michele K. Saito	Mgmt	Yes	For	For	For
1.7	Elect Director Eric K. Yeaman	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## American Electric Power Company, Inc.

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** AEP

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 025537101

**Primary CUSIP:** 025537101

**Primary ISIN:** US0255371017

**Primary SEDOL:** 2026242

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nicholas K. Akins	Mgmt	Yes	For	For	For
1.2	Elect Director J. Barnie Beasley, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Ben Fowke	Mgmt	Yes	For	For	For
1.4	Elect Director Art A. Garcia	Mgmt	Yes	For	For	For
1.5	Elect Director Linda A. Goodspeed	Mgmt	Yes	For	For	For
1.6	Elect Director Donna A. James	Mgmt	Yes	For	Against	For
1.7	Elect Director Sandra Beach Lin	Mgmt	Yes	For	For	For
1.8	Elect Director Margaret M. McCarthy	Mgmt	Yes	For	For	For
1.9	Elect Director Oliver G. 'Rick' Richard, III	Mgmt	Yes	For	For	For
1.10	Elect Director Daryl Roberts	Mgmt	Yes	For	For	For
1.11	Elect Director Julia A. Sloat	Mgmt	Yes	For	For	For
1.12	Elect Director Sara Martinez Tucker	Mgmt	Yes	For	For	For

## American Electric Power Company, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.13	Elect Director Lewis Von Thaer	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Reduce Supermajority Vote Requirement	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Associated Banc-Corp

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> ASB
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 045487105	<b>Primary CUSIP:</b> 045487105	<b>Primary ISIN:</b> US0454871056
		<b>Primary SEDOL:</b> 2055718

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director R. Jay Gerken	Mgmt	Yes	For	For	For
1.2	Elect Director Judith P. Greffin	Mgmt	Yes	For	For	For
1.3	Elect Director Michael J. Haddad	Mgmt	Yes	For	For	For
1.4	Elect Director Andrew J. Harmening	Mgmt	Yes	For	For	For
1.5	Elect Director Robert A. Jeffe	Mgmt	Yes	For	For	For
1.6	Elect Director Eileen A. Kamerick	Mgmt	Yes	For	For	For
1.7	Elect Director Gale E. Klappa	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Cory L. Nettles	Mgmt	Yes	For	For	For
1.9	Elect Director Karen T. van Lith	Mgmt	Yes	For	For	For
1.10	Elect Director John (Jay) B. Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Astec Industries, Inc.

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> ASTE
<b>Record Date:</b> 02/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 046224101	<b>Primary CUSIP:</b> 046224101	<b>Primary ISIN:</b> US0462241011
		<b>Primary SEDOL:</b> 2060370

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William D. Gehl	Mgmt	Yes	For	For	For
1.2	Elect Director Mark J. Giebe	Mgmt	Yes	For	For	For
1.3	Elect Director Nalin Jain	Mgmt	Yes	For	For	For
1.4	Elect Director Jaco G. van der Merwe	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

**Bank of America Corporation**

**Meeting Date:** 04/25/2023      **Country:** USA      **Ticker:** BAC  
**Record Date:** 03/01/2023      **Meeting Type:** Annual  
**Primary Security ID:** 060505104      **Primary CUSIP:** 060505104      **Primary ISIN:** US0605051046      **Primary SEDOL:** 2295677

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sharon L. Allen	Mgmt	Yes	For	For	For
1b	Elect Director Jose (Joe) E. Almeida	Mgmt	Yes	For	For	For
1c	Elect Director Frank P. Bramble, Sr.	Mgmt	Yes	For	For	For
1d	Elect Director Pierre J.P. de Weck	Mgmt	Yes	For	For	For
1e	Elect Director Arnold W. Donald	Mgmt	Yes	For	For	For
1f	Elect Director Linda P. Hudson	Mgmt	Yes	For	For	For
1g	Elect Director Monica C. Lozano	Mgmt	Yes	For	For	For
1h	Elect Director Brian T. Moynihan	Mgmt	Yes	For	For	For
1i	Elect Director Lionel L. Nowell, III	Mgmt	Yes	For	For	For
1j	Elect Director Denise L. Ramos	Mgmt	Yes	For	For	For
1k	Elect Director Clayton S. Rose	Mgmt	Yes	For	For	For
1l	Elect Director Michael D. White	Mgmt	Yes	For	For	For
1m	Elect Director Thomas D. Woods	Mgmt	Yes	For	For	For
1n	Elect Director Maria T. Zuber	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Bank of America Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Require Independent Board Chair	SH	Yes	Against	Against	Against
7	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against
8	Disclose 2030 Absolute GHG Reduction Targets Associated with Lending and Underwriting	SH	Yes	Against	Abstain	Against
9	Report on Climate Transition Plan Describing Efforts to Align Financing Activities with GHG Targets	SH	Yes	Against	Abstain	For
10	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	SH	Yes	Against	Abstain	Against
11	Commission Third Party Racial Equity Audit	SH	Yes	Against	Abstain	Against

## Bio-Rad Laboratories, Inc.

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** BIO

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 090572207

**Primary CUSIP:** 090572207

**Primary ISIN:** US0905722072

**Primary SEDOL:** 2098508

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Melinda Litherland	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Arnold A. Pinkston	Mgmt	Yes	For	Refer	Against
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
5	Report on Political Contributions and Expenditures	SH	Yes	Against	Abstain	For

## Black Hills Corporation

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** BKH

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 092113109

**Primary CUSIP:** 092113109

**Primary ISIN:** US0921131092

**Primary SEDOL:** 2101741

## Black Hills Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott M. Prochazka	Mgmt	Yes	For	For	For
1.2	Elect Director Rebecca B. Roberts	Mgmt	Yes	For	For	For
1.3	Elect Director Teresa A. Taylor	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Bridgewater Bancshares, Inc.

**Meeting Date:** 04/25/2023      **Country:** USA      **Ticker:** BWB  
**Record Date:** 02/27/2023      **Meeting Type:** Annual  
**Primary Security ID:** 108621103      **Primary CUSIP:** 108621103      **Primary ISIN:** US1086211034      **Primary SEDOL:** BFMZC67

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David B. Juran	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas P. Trutna	Mgmt	Yes	For	For	For
1.3	Elect Director Todd B. Urness	Mgmt	Yes	For	For	For
2	Declassify the Board of Directors	Mgmt	Yes	For	For	For
3	Change Range for Size of the Board	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Capital City Bank Group, Inc.

**Meeting Date:** 04/25/2023      **Country:** USA      **Ticker:** CCBG  
**Record Date:** 02/23/2023      **Meeting Type:** Annual  
**Primary Security ID:** 139674105      **Primary CUSIP:** 139674105      **Primary ISIN:** US1396741050      **Primary SEDOL:** 2186759

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert Antoine	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas A. Barron	Mgmt	Yes	For	For	For
1.3	Elect Director William F. Butler	Mgmt	Yes	For	For	For

## Capital City Bank Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Stanley W. Connally, Jr.	Mgmt	Yes	For	For	For
1.5	Elect Director Marshall M. Criser, III	Mgmt	Yes	For	For	For
1.6	Elect Director Kimberly Crowell	Mgmt	Yes	For	For	For
1.7	Elect Director Bonnie Davenport	Mgmt	Yes	For	For	For
1.8	Elect Director William Eric Grant	Mgmt	Yes	For	For	For
1.9	Elect Director Laura L. Johnson	Mgmt	Yes	For	For	For
1.10	Elect Director John G. Sample, Jr.	Mgmt	Yes	For	For	For
1.11	Elect Director William G. Smith, Jr.	Mgmt	Yes	For	For	For
1.12	Elect Director Ashbel C. Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For

## Charter Communications, Inc.

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** CHTR

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 16119P108

**Primary CUSIP:** 16119P108

**Primary ISIN:** US16119P1084

**Primary SEDOL:** BZ6VT82

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director W. Lance Conn	Mgmt	Yes	For	Refer	For
1b	Elect Director Kim C. Goodman	Mgmt	Yes	For	For	For
1c	Elect Director Craig A. Jacobson	Mgmt	Yes	For	For	For
1d	Elect Director Gregory B. Maffei	Mgmt	Yes	For	Against	Against
1e	Elect Director John D. Markley, Jr.	Mgmt	Yes	For	Refer	Against
1f	Elect Director David C. Merritt	Mgmt	Yes	For	For	For
1g	Elect Director James E. Meyer	Mgmt	Yes	For	For	For
1h	Elect Director Steven A. Miron	Mgmt	Yes	For	For	For
1i	Elect Director Balan Nair	Mgmt	Yes	For	For	For
1j	Elect Director Michael A. Newhouse	Mgmt	Yes	For	For	For
1k	Elect Director Mauricio Ramos	Mgmt	Yes	For	For	For
1l	Elect Director Thomas M. Rutledge	Mgmt	Yes	For	For	For
1m	Elect Director Eric L. Zinterhofer	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Charter Communications, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	For

## Churchill Downs Incorporated

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> CHDN
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 171484108	<b>Primary CUSIP:</b> 171484108	<b>Primary ISIN:</b> US1714841087
		<b>Primary SEDOL:</b> 2194105

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert L. Fealy	Mgmt	Yes	For	For	For
1.2	Elect Director Douglas C. Grissom	Mgmt	Yes	For	For	For
1.3	Elect Director Daniel P. Harrington	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Citigroup Inc.

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> C
<b>Record Date:</b> 02/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 172967424	<b>Primary CUSIP:</b> 172967424	<b>Primary ISIN:</b> US1729674242
		<b>Primary SEDOL:</b> 2297907

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ellen M. Costello	Mgmt	Yes	For	For	For
1b	Elect Director Grace E. Dailey	Mgmt	Yes	For	For	For
1c	Elect Director Barbara J. Desoer	Mgmt	Yes	For	For	For
1d	Elect Director John C. Dugan	Mgmt	Yes	For	For	For
1e	Elect Director Jane N. Fraser	Mgmt	Yes	For	For	For
1f	Elect Director Duncan P. Hennes	Mgmt	Yes	For	For	For
1g	Elect Director Peter B. Henry	Mgmt	Yes	For	For	For
1h	Elect Director S. Leslie Ireland	Mgmt	Yes	For	For	For

## Citigroup Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Renee J. James	Mgmt	Yes	For	For	For
1j	Elect Director Gary M. Reiner	Mgmt	Yes	For	For	For
1k	Elect Director Diana L. Taylor	Mgmt	Yes	For	For	For
1l	Elect Director James S. Turley	Mgmt	Yes	For	Against	For
1m	Elect Director Casper W. von Koskull	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against
7	Require Independent Board Chair	SH	Yes	Against	Against	Against
8	Report on Respecting Indigenous Peoples' Rights	SH	Yes	Against	Abstain	Against
9	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	SH	Yes	Against	Abstain	Against

## Comerica Incorporated

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** CMA

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 200340107

**Primary CUSIP:** 200340107

**Primary ISIN:** US2003401070

**Primary SEDOL:** 2212870

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nancy Avila	Mgmt	Yes	For	For	For
1.2	Elect Director Michael E. Collins	Mgmt	Yes	For	For	For
1.3	Elect Director Roger A. Cregg	Mgmt	Yes	For	For	For
1.4	Elect Director Curtis C. Farmer	Mgmt	Yes	For	For	For
1.5	Elect Director Jacqueline P. Kane	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Derek J. Kerr	Mgmt	Yes	For	For	For
1.7	Elect Director Richard G. Lindner	Mgmt	Yes	For	For	For
1.8	Elect Director Jennifer H. Sampson	Mgmt	Yes	For	For	For
1.9	Elect Director Barbara R. Smith	Mgmt	Yes	For	For	For
1.10	Elect Director Robert S. Taubman	Mgmt	Yes	For	For	For
1.11	Elect Director Reginald M. Turner, Jr.	Mgmt	Yes	For	For	For



## Comerica Incorporated

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.12	Elect Director Nina G. Vaca	Mgmt	Yes	For	For	For
1.13	Elect Director Michael G. Van de Ven	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Community Trust Bancorp, Inc.

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> CTBI
<b>Record Date:</b> 02/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 204149108	<b>Primary CUSIP:</b> 204149108	<b>Primary ISIN:</b> US2041491083
		<b>Primary SEDOL:</b> 2706470

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles J. Baird	Mgmt	Yes	For	For	For
1.2	Elect Director Franklin H. Farris, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Mark A. Gooch	Mgmt	Yes	For	For	For
1.4	Elect Director Eugenia Crittenden "Crit" Luallen	Mgmt	Yes	For	For	For
1.5	Elect Director Ina Michelle Matthews	Mgmt	Yes	For	For	For
1.6	Elect Director James E. McGhee, II	Mgmt	Yes	For	For	For
1.7	Elect Director Franky Minnifield	Mgmt	Yes	For	For	For
1.8	Elect Director M. Lynn Parrish	Mgmt	Yes	For	For	For
1.9	Elect Director Anthony W. St. Charles	Mgmt	Yes	For	For	For
1.10	Elect Director Chad C. Street	Mgmt	Yes	For	For	For
2	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Constellation Energy Corporation

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> CEG
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 21037T109	<b>Primary CUSIP:</b> 21037T109	<b>Primary ISIN:</b> US21037T1097
		<b>Primary SEDOL:</b> BMH4FS1

## Constellation Energy Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joseph Dominguez	Mgmt	Yes	For	For	For
1.2	Elect Director Julie Holzrichter	Mgmt	Yes	For	For	For
1.3	Elect Director Ashish Khandpur	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Cousins Properties Incorporated

**Meeting Date:** 04/25/2023      **Country:** USA      **Ticker:** CUZ  
**Record Date:** 02/24/2023      **Meeting Type:** Annual  
**Primary Security ID:** 222795502      **Primary CUSIP:** 222795502      **Primary ISIN:** US2227955026      **Primary SEDOL:** BJP0MF6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Charles T. Cannada	Mgmt	Yes	For	For	For
1b	Elect Director Robert M. Chapman	Mgmt	Yes	For	For	For
1c	Elect Director M. Colin Connolly	Mgmt	Yes	For	For	For
1d	Elect Director Scott W. Fordham	Mgmt	Yes	For	For	For
1e	Elect Director Lillian C. Giornelli	Mgmt	Yes	For	For	For
1f	Elect Director R. Kent Griffin, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Donna W. Hyland	Mgmt	Yes	For	For	For
1h	Elect Director Dionne Nelson	Mgmt	Yes	For	For	For
1i	Elect Director R. Dary Stone	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Domino's Pizza, Inc.

**Meeting Date:** 04/25/2023      **Country:** USA      **Ticker:** DPZ  
**Record Date:** 03/01/2023      **Meeting Type:** Annual  
**Primary Security ID:** 25754A201      **Primary CUSIP:** 25754A201      **Primary ISIN:** US25754A2015      **Primary SEDOL:** B01SD70

## Domino's Pizza, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David A. Brandon	Mgmt	Yes	For	For	For
1.2	Elect Director C. Andrew Ballard	Mgmt	Yes	For	Refer	For
1.3	Elect Director Andrew B. Balson	Mgmt	Yes	For	For	For
1.4	Elect Director Corie S. Barry	Mgmt	Yes	For	Refer	For
1.5	Elect Director Diana F. Cantor	Mgmt	Yes	For	For	For
1.6	Elect Director Richard L. Federico	Mgmt	Yes	For	For	For
1.7	Elect Director James A. Goldman	Mgmt	Yes	For	For	For
1.8	Elect Director Patricia E. Lopez	Mgmt	Yes	For	For	For
1.9	Elect Director Russell J. Weiner	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Douglas Dynamics, Inc.

**Meeting Date:** 04/25/2023      **Country:** USA      **Ticker:** PLOW  
**Record Date:** 03/03/2023      **Meeting Type:** Annual  
**Primary Security ID:** 25960R105      **Primary CUSIP:** 25960R105      **Primary ISIN:** US25960R1059      **Primary SEDOL:** B3N5WD9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joher Akolawala	Mgmt	Yes	For	For	For
1.2	Elect Director James L. Janik	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Equitrans Midstream Corporation

**Meeting Date:** 04/25/2023      **Country:** USA      **Ticker:** ETRN  
**Record Date:** 02/17/2023      **Meeting Type:** Annual  
**Primary Security ID:** 294600101      **Primary CUSIP:** 294600101      **Primary ISIN:** US2946001011      **Primary SEDOL:** BFMWBV6

## Equitrans Midstream Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Vicky A. Bailey	Mgmt	Yes	For	For	For
1b	Elect Director Sarah M. Barpoulis	Mgmt	Yes	For	For	For
1c	Elect Director Kenneth M. Burke	Mgmt	Yes	For	For	For
1d	Elect Director Diana M. Charletta	Mgmt	Yes	For	For	For
1e	Elect Director Thomas F. Karam	Mgmt	Yes	For	For	For
1f	Elect Director D. Mark Leland	Mgmt	Yes	For	For	For
1g	Elect Director Norman J. Szydlowski	Mgmt	Yes	For	For	For
1h	Elect Director Robert F. Vagt	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Equity Bancshares, Inc.

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> EQBK
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29460X109	<b>Primary CUSIP:</b> 29460X109	<b>Primary ISIN:</b> US29460X1090
		<b>Primary SEDOL:</b> BYZG9Q9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Leon H. Borck	Mgmt	Yes	For	For	For
1.2	Elect Director Gregory L. Gaeddert	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Benjamin M. Hutton	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Equity LifeStyle Properties, Inc.

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> ELS
<b>Record Date:</b> 02/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29472R108	<b>Primary CUSIP:</b> 29472R108	<b>Primary ISIN:</b> US29472R1086
		<b>Primary SEDOL:</b> 2563125

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew Berkenfield	Mgmt	Yes	For	For	For

## Equity LifeStyle Properties, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Derrick Burks	Mgmt	Yes	For	For	For
1.3	Elect Director Philip Calian	Mgmt	Yes	For	For	For
1.4	Elect Director David Contis	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Constance Freedman	Mgmt	Yes	For	For	For
1.6	Elect Director Thomas Heneghan	Mgmt	Yes	For	For	For
1.7	Elect Director Marguerite Nader	Mgmt	Yes	For	For	For
1.8	Elect Director Scott Peppet	Mgmt	Yes	For	For	For
1.9	Elect Director Sheli Rosenberg	Mgmt	Yes	For	For	For
1.10	Elect Director Samuel Zell	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Exelon Corporation

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** EXC

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 30161N101

**Primary CUSIP:** 30161N101

**Primary ISIN:** US30161N1019

**Primary SEDOL:** 2670519

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anthony Anderson	Mgmt	Yes	For	For	For
1b	Elect Director W. Paul Bowers	Mgmt	Yes	For	For	For
1c	Elect Director Calvin G. Butler, Jr.	Mgmt	Yes	For	For	For
1d	Elect Director Marjorie Rodgers Cheshire	Mgmt	Yes	For	For	For
1e	Elect Director Linda Jojo	Mgmt	Yes	For	For	For
1f	Elect Director Charisse Lillie	Mgmt	Yes	For	For	For
1g	Elect Director Matthew Rogers	Mgmt	Yes	For	For	For
1h	Elect Director John Young	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Federal Signal Corporation

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** FSS

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 313855108

**Primary CUSIP:** 313855108

**Primary ISIN:** US3138551086

**Primary SEDOL:** 2333986

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Eugene J. Lowe, III	Mgmt	Yes	For	For	For
1.2	Elect Director Dennis J. Martin	Mgmt	Yes	For	For	For
1.3	Elect Director Bill Owens	Mgmt	Yes	For	For	For
1.4	Elect Director Shashank Patel	Mgmt	Yes	For	For	For
1.5	Elect Director Brenda L. Reichelderfer	Mgmt	Yes	For	For	For
1.6	Elect Director Jennifer L. Sherman	Mgmt	Yes	For	For	For
1.7	Elect Director John L. Workman	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## First Citizens BancShares, Inc.

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** FCNCA

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 31946M103

**Primary CUSIP:** 31946M103

**Primary ISIN:** US31946M1036

**Primary SEDOL:** 2355582

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ellen R. Alemany	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director John M. Alexander, Jr.	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Victor E. Bell, III	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Peter M. Bristow	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Hope H. Bryant	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Michael A. Carpenter	Mgmt	Yes	For	For	For
1.7	Elect Director H. Lee Durham, Jr.	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Eugene Flood, Jr.	Mgmt	Yes	For	For	For
1.9	Elect Director Frank B. Holding, Jr.	Mgmt	Yes	For	For	For
1.10	Elect Director Robert R. Hoppe	Mgmt	Yes	For	For	For
1.11	Elect Director Floyd L. Keels	Mgmt	Yes	For	For	For

## First Citizens BancShares, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.12	Elect Director Robert E. Mason, IV	Mgmt	Yes	For	For	For
1.13	Elect Director Robert T. Newcomb	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
5	Increase Authorized Preferred Stock	Mgmt	Yes	For	Against	Against
6	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	Yes	For	For	For
7	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## First Commonwealth Financial Corporation

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** FCF

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 319829107

**Primary CUSIP:** 319829107

**Primary ISIN:** US3198291078

**Primary SEDOL:** 2351546

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Julie A. Caponi	Mgmt	Yes	For	For	For
1.2	Elect Director Ray T. Charley	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Gary R. Claus	Mgmt	Yes	For	For	For
1.4	Elect Director David S. Dahlmann	Mgmt	Yes	For	For	For
1.5	Elect Director Johnston A. Glass	Mgmt	Yes	For	For	For
1.6	Elect Director Jon L. Gorney	Mgmt	Yes	For	For	For
1.7	Elect Director Jane Grebenc	Mgmt	Yes	For	For	For
1.8	Elect Director David W. Greenfield	Mgmt	Yes	For	For	For
1.9	Elect Director Patricia A. Husic	Mgmt	Yes	For	For	For
1.10	Elect Director Bart E. Johnson	Mgmt	Yes	For	For	For
1.11	Elect Director Luke A. Latimer	Mgmt	Yes	For	For	For
1.12	Elect Director Aradhna M. Oliphant	Mgmt	Yes	For	For	For
1.13	Elect Director T. Michael Price	Mgmt	Yes	For	For	For
1.14	Elect Director Robert J. Ventura	Mgmt	Yes	For	Withhold	Withhold
1.15	Elect Director Stephen A. Wolfe	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## First Commonwealth Financial Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## First Financial Bankshares, Inc.

Meeting Date: 04/25/2023

Country: USA

Ticker: FFIN

Record Date: 03/01/2023

Meeting Type: Annual

Primary Security ID: 32020R109

Primary CUSIP: 32020R109

Primary ISIN: US32020R1095

Primary SEDOL: 2266026

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director April K. Anthony	Mgmt	Yes	For	For	For
1.2	Elect Director Vianei Lopez Braun	Mgmt	Yes	For	For	For
1.3	Elect Director David L. Copeland	Mgmt	Yes	For	For	For
1.4	Elect Director Mike B. Denny	Mgmt	Yes	For	For	For
1.5	Elect Director F. Scott Dueser	Mgmt	Yes	For	For	For
1.6	Elect Director Murray H. Edwards	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Eli Jones	Mgmt	Yes	For	For	For
1.8	Elect Director I. Tim Lancaster	Mgmt	Yes	For	For	For
1.9	Elect Director Kade L. Matthews	Mgmt	Yes	For	For	For
1.10	Elect Director Robert C. Nickles, Jr.	Mgmt	Yes	For	For	For
1.11	Elect Director Johnny E. Trotter	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## First Horizon Corporation

Meeting Date: 04/25/2023

Country: USA

Ticker: FHN

Record Date: 02/24/2023

Meeting Type: Annual

Primary Security ID: 320517105

Primary CUSIP: 320517105

Primary ISIN: US3205171057

Primary SEDOL: 2341484

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Harry V. Barton, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director John N. Casbon	Mgmt	Yes	For	For	For
1.3	Elect Director John C. Compton	Mgmt	Yes	For	For	For



## First Horizon Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Wendy P. Davidson	Mgmt	Yes	For	For	For
1.5	Elect Director William H. Fenstermaker	Mgmt	Yes	For	For	For
1.6	Elect Director D. Bryan Jordan	Mgmt	Yes	For	For	For
1.7	Elect Director J. Michael Kemp, Sr.	Mgmt	Yes	For	For	For
1.8	Elect Director Rick E. Maples	Mgmt	Yes	For	For	For
1.9	Elect Director Vicki R. Palmer	Mgmt	Yes	For	For	For
1.10	Elect Director Colin V. Reed	Mgmt	Yes	For	For	For
1.11	Elect Director E. Stewart Shea, III	Mgmt	Yes	For	For	For
1.12	Elect Director Cecelia D. Stewart	Mgmt	Yes	For	For	For
1.13	Elect Director Rosa Sugranes	Mgmt	Yes	For	For	For
1.14	Elect Director R. Eugene Taylor	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Getty Realty Corp.

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** GTY

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 374297109

**Primary CUSIP:** 374297109

**Primary ISIN:** US3742971092

**Primary SEDOL:** 2698146

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Christopher J. Constant	Mgmt	Yes	For	For	For
1b	Elect Director Milton Cooper	Mgmt	Yes	For	Withhold	Withhold
1c	Elect Director Philip E. Coviello	Mgmt	Yes	For	Withhold	Withhold
1d	Elect Director Evelyn Leon Infurna	Mgmt	Yes	For	For	For
1e	Elect Director Mary Lou Malanoski	Mgmt	Yes	For	Withhold	Withhold
1f	Elect Director Howard B. Safenowitz	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Independent Bank Corporation

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** IBCP

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 453838609

**Primary CUSIP:** 453838609

**Primary ISIN:** US4538386099

**Primary SEDOL:** 2492133

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Terance L. Beia	Mgmt	Yes	For	For	For
1b	Elect Director Stephen L. Gulis, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director William B. Kessel	Mgmt	Yes	For	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## International Business Machines Corporation

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** IBM

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 459200101

**Primary CUSIP:** 459200101

**Primary ISIN:** US4592001014

**Primary SEDOL:** 2005973

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas Buberl	Mgmt	Yes	For	For	For
1b	Elect Director David N. Farr	Mgmt	Yes	For	For	For
1c	Elect Director Alex Gorsky	Mgmt	Yes	For	For	For
1d	Elect Director Michelle J. Howard	Mgmt	Yes	For	For	For
1e	Elect Director Arvind Krishna	Mgmt	Yes	For	For	For
1f	Elect Director Andrew N. Liveris	Mgmt	Yes	For	Refer	Against
1g	Elect Director F. William McNabb, III	Mgmt	Yes	For	For	For
1h	Elect Director Martha E. Pollack	Mgmt	Yes	For	For	For
1i	Elect Director Joseph R. Swedish	Mgmt	Yes	For	For	For
1j	Elect Director Peter R. Voser	Mgmt	Yes	For	For	For
1k	Elect Director Frederick H. Waddell	Mgmt	Yes	For	For	For
1l	Elect Director Alfred W. Zollar	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

## International Business Machines Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	Abstain
7	Report on Risks Related to Operations in China	SH	Yes	Against	Abstain	Against
8	Report on Efforts to Prevent Harassment and Discrimination in the Workplace	SH	Yes	Against	Abstain	Against

## Kimco Realty Corporation

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> KIM
<b>Record Date:</b> 02/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 49446R109	<b>Primary CUSIP:</b> 49446R109	<b>Primary ISIN:</b> US49446R1095
		<b>Primary SEDOL:</b> 2491594

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Milton Cooper	Mgmt	Yes	For	For	For
1b	Elect Director Philip E. Coviello	Mgmt	Yes	For	For	For
1c	Elect Director Conor C. Flynn	Mgmt	Yes	For	For	For
1d	Elect Director Frank Lourenso	Mgmt	Yes	For	Against	Against
1e	Elect Director Henry Moniz	Mgmt	Yes	For	For	For
1f	Elect Director Mary Hogan Preusse	Mgmt	Yes	For	Refer	Against
1g	Elect Director Valerie Richardson	Mgmt	Yes	For	For	For
1h	Elect Director Richard B. Saltzman	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Kirby Corporation

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> KEX
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 497266106	<b>Primary CUSIP:</b> 497266106	<b>Primary ISIN:</b> US4972661064
		<b>Primary SEDOL:</b> 2493534

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard J. Alario	Mgmt	Yes	For	For	For
1.2	Elect Director Susan W. Dio	Mgmt	Yes	For	For	For

## Kirby Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director David W. Grzebinski	Mgmt	Yes	For	For	For
1.4	Elect Director Richard R. Stewart	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Livent Corporation

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> LTHM
<b>Record Date:</b> 02/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 53814L108	<b>Primary CUSIP:</b> 53814L108	<b>Primary ISIN:</b> US53814L1089
		<b>Primary SEDOL:</b> BD9PM00

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paul W. Graves	Mgmt	Yes	For	For	For
1b	Elect Director Andrea E. Utecht	Mgmt	Yes	For	For	For
1c	Elect Director Christina Lampe-Onnerud	Mgmt	Yes	For	Refer	Against
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Declassify the Board of Directors	Mgmt	Yes	For	For	For
5	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For

## Marine Products Corporation

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> MPX
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 568427108	<b>Primary CUSIP:</b> 568427108	<b>Primary ISIN:</b> US5684271084
		<b>Primary SEDOL:</b> 2737102

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jerry W. Nix	Mgmt	Yes	For	For	For
1.2	Elect Director Patrick J. Gunning	Mgmt	Yes	For	For	For
1.3	Elect Director Ben M. Palmer	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Marine Products Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Mid Penn Bancorp, Inc.

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> MPB
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 59540G107	<b>Primary CUSIP:</b> 59540G107	<b>Primary ISIN:</b> US59540G1076
		<b>Primary SEDOL:</b> 2618348

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	Yes	For	For	For
2	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
3	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
4	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## MSCI Inc.

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> MSCI
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 55354G100	<b>Primary CUSIP:</b> 55354G100	<b>Primary ISIN:</b> US55354G1004
		<b>Primary SEDOL:</b> B2972D2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Henry A. Fernandez	Mgmt	Yes	For	For	For
1b	Elect Director Robert G. Ashe	Mgmt	Yes	For	For	For
1c	Elect Director Wayne Edmunds	Mgmt	Yes	For	For	For
1d	Elect Director Catherine R. Kinney	Mgmt	Yes	For	For	For
1e	Elect Director Robin L. Matlock	Mgmt	Yes	For	For	For
1f	Elect Director Jacques P. Perold	Mgmt	Yes	For	For	For
1g	Elect Director C.D. Baer Pettit	Mgmt	Yes	For	For	For
1h	Elect Director Sandy C. Rattray	Mgmt	Yes	For	For	For
1i	Elect Director Linda H. Riefler	Mgmt	Yes	For	For	For
1j	Elect Director Marcus L. Smith	Mgmt	Yes	For	For	For
1k	Elect Director Rajat Taneja	Mgmt	Yes	For	For	For
1l	Elect Director Paula Volent	Mgmt	Yes	For	For	For

## MSCI Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Northern Trust Corporation

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> NTRS
<b>Record Date:</b> 02/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 665859104	<b>Primary CUSIP:</b> 665859104	<b>Primary ISIN:</b> US6658591044
		<b>Primary SEDOL:</b> 2648668

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Linda Walker Bynoe	Mgmt	Yes	For	Refer	For
1b	Elect Director Susan Crown	Mgmt	Yes	For	For	For
1c	Elect Director Dean M. Harrison	Mgmt	Yes	For	For	For
1d	Elect Director Jay L. Henderson	Mgmt	Yes	For	For	For
1e	Elect Director Marcy S. Klevorn	Mgmt	Yes	For	For	For
1f	Elect Director Siddharth N. (Bobby) Mehta	Mgmt	Yes	For	For	For
1g	Elect Director Michael G. O'Grady	Mgmt	Yes	For	For	For
1h	Elect Director Jose Luis Prado	Mgmt	Yes	For	For	For
1i	Elect Director Martin P. Slark	Mgmt	Yes	For	For	For
1j	Elect Director David H. B. Smith, Jr.	Mgmt	Yes	For	For	For
1k	Elect Director Donald Thompson	Mgmt	Yes	For	For	For
1l	Elect Director Charles A. Tribbett, III	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## PACCAR Inc

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> PCAR
<b>Record Date:</b> 02/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 693718108	<b>Primary CUSIP:</b> 693718108	<b>Primary ISIN:</b> US6937181088
		<b>Primary SEDOL:</b> 2665861

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark C. Pigott	Mgmt	Yes	For	For	For
1.2	Elect Director Dame Alison J. Carnwath	Mgmt	Yes	For	For	For
1.3	Elect Director Franklin L. Feder	Mgmt	Yes	For	For	For
1.4	Elect Director R. Preston Feight	Mgmt	Yes	For	For	For
1.5	Elect Director Kirk S. Hachigian	Mgmt	Yes	For	For	For
1.6	Elect Director Barbara B. Hulit	Mgmt	Yes	For	For	For
1.7	Elect Director Roderick C. McGeary	Mgmt	Yes	For	For	For
1.8	Elect Director Cynthia A. Niekamp	Mgmt	Yes	For	For	For
1.9	Elect Director John M. Pigott	Mgmt	Yes	For	For	For
1.10	Elect Director Ganesh Ramaswamy	Mgmt	Yes	For	For	For
1.11	Elect Director Mark A. Schulz	Mgmt	Yes	For	Refer	Against
1.12	Elect Director Gregory M. E. Spierkel	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against
6	Report on Climate Lobbying	SH	Yes	Against	Abstain	For

Papa John's International, Inc.

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> PZZA
<b>Record Date:</b> 02/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 698813102	<b>Primary CUSIP:</b> 698813102	<b>Primary ISIN:</b> US6988131024
		<b>Primary SEDOL:</b> 2696117

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Christopher L. Coleman	Mgmt	Yes	For	For	For
1b	Elect Director Laurette T. Koellner	Mgmt	Yes	For	Against	Against
1c	Elect Director Robert M. Lynch	Mgmt	Yes	For	For	For
1d	Elect Director Jocelyn C. Mangan	Mgmt	Yes	For	For	For
1e	Elect Director Sonya E. Medina	Mgmt	Yes	For	For	For
1f	Elect Director Shaquille R. O'Neal	Mgmt	Yes	For	For	For

## Papa John's International, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Anthony M. Sanfilippo	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## PerkinElmer, Inc.

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** PKI

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 714046109

**Primary CUSIP:** 714046109

**Primary ISIN:** US7140461093

**Primary SEDOL:** 2305844

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Peter Barrett	Mgmt	Yes	For	For	For
1b	Elect Director Samuel R. Chapin	Mgmt	Yes	For	For	For
1c	Elect Director Sylvie Gregoire	Mgmt	Yes	For	For	For
1d	Elect Director Michelle McMurry-Heath	Mgmt	Yes	For	For	For
1e	Elect Director Alexis P. Michas	Mgmt	Yes	For	For	For
1f	Elect Director Prahlad R. Singh	Mgmt	Yes	For	For	For
1g	Elect Director Michel Vounatsos	Mgmt	Yes	For	For	For
1h	Elect Director Frank Witney	Mgmt	Yes	For	Against	For
1i	Elect Director Pascale Witz	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Change Company Name to Revvity, Inc.	Mgmt	Yes	For	For	For

## Premier Financial Corp.

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** PFC

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 74052F108

**Primary CUSIP:** 74052F108

**Primary ISIN:** US74052F1084

**Primary SEDOL:** BLFBX72



## Premier Financial Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lee Burdman	Mgmt	Yes	For	For	For
1.2	Elect Director Jean A. Hubbard	Mgmt	Yes	For	For	For
1.3	Elect Director Charles D. Niehaus	Mgmt	Yes	For	For	For
1.4	Elect Director Mark A. Robison	Mgmt	Yes	For	For	For
1.5	Elect Director Richard J. Schiraldi	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Regal Rexnord Corporation

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** RRX

**Record Date:** 03/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 758750103

**Primary CUSIP:** 758750103

**Primary ISIN:** US7587501039

**Primary SEDOL:** 2730082

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jan A. Bertsch	Mgmt	Yes	For	For	For
1b	Elect Director Stephen M. Burt	Mgmt	Yes	For	For	For
1c	Elect Director Anesa T. Chaibi	Mgmt	Yes	For	For	For
1d	Elect Director Theodore D. Crandall	Mgmt	Yes	For	For	For
1e	Elect Director Michael P. Doss	Mgmt	Yes	For	For	For
1f	Elect Director Michael F. Hilton	Mgmt	Yes	For	For	For
1g	Elect Director Louis V. Pinkham	Mgmt	Yes	For	For	For
1h	Elect Director Rakesh Sachdev	Mgmt	Yes	For	Against	Against
1i	Elect Director Curtis W. Stoelting	Mgmt	Yes	For	For	For
1j	Elect Director Robin A. Walker-Lee	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Renasant Corporation

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** RNST

**Record Date:** 02/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 75970E107

**Primary CUSIP:** 75970E107

**Primary ISIN:** US75970E1073

**Primary SEDOL:** 2670809

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gary D. Butler	Mgmt	Yes	For	For	For
1.2	Elect Director Rose J. Flenorl	Mgmt	Yes	For	For	For
1.3	Elect Director John T. Foy	Mgmt	Yes	For	For	For
1.4	Elect Director Richard L. Heyer, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify HORNE LLP as Auditors	Mgmt	Yes	For	For	For

## Retail Opportunity Investments Corp.

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** ROIC

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 76131N101

**Primary CUSIP:** 76131N101

**Primary ISIN:** US76131N1019

**Primary SEDOL:** B28YD08

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard A. Baker	Mgmt	Yes	For	For	For
1.2	Elect Director Angela K. Ho	Mgmt	Yes	For	For	For
1.3	Elect Director Michael J. Indiveri	Mgmt	Yes	For	For	For
1.4	Elect Director Zabrina M. Jenkins	Mgmt	Yes	For	For	For
1.5	Elect Director Lee S. Neibart	Mgmt	Yes	For	For	For
1.6	Elect Director Adrienne B. Pitts	Mgmt	Yes	For	For	For
1.7	Elect Director Laura H. Pomerantz	Mgmt	Yes	For	For	For
1.8	Elect Director Stuart A. Tanz	Mgmt	Yes	For	For	For
1.9	Elect Director Eric S. Zorn	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Rollins, Inc.

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** ROL

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 775711104

**Primary CUSIP:** 775711104

**Primary ISIN:** US7757111049

**Primary SEDOL:** 2747305

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jerry E. Gahlhoff, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Patrick J. Gunning	Mgmt	Yes	For	For	For
1.3	Elect Director Gregory B. Morrison	Mgmt	Yes	For	For	For
1.4	Elect Director Jerry W. Nix	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director P. Russell Hardin	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## RPC, Inc.

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** RES

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 749660106

**Primary CUSIP:** 749660106

**Primary ISIN:** US7496601060

**Primary SEDOL:** 2719456

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jerry W. Nix	Mgmt	Yes	For	For	For
1.2	Elect Director Patrick J. Gunning	Mgmt	Yes	For	For	For
1.3	Elect Director Ben M. Palmer	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Shenandoah Telecommunications Company

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** SHEN

**Record Date:** 03/02/2023

**Meeting Type:** Annual

**Primary Security ID:** 82312B106

**Primary CUSIP:** 82312B106

**Primary ISIN:** US82312B1061

**Primary SEDOL:** 2676692

## Shenandoah Telecommunications Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Tracy Fitzsimmons	Mgmt	Yes	For	For	For
1b	Elect Director John W. Flora	Mgmt	Yes	For	For	For
1c	Elect Director Kenneth L. Quaglio	Mgmt	Yes	For	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## STAG Industrial, Inc.

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> STAG
<b>Record Date:</b> 02/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 85254J102	<b>Primary CUSIP:</b> 85254J102	<b>Primary ISIN:</b> US85254J1025
		<b>Primary SEDOL:</b> B64BRQ5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Benjamin S. Butcher	Mgmt	Yes	For	For	For
1b	Elect Director Jit Kee Chin	Mgmt	Yes	For	For	For
1c	Elect Director Virgis W. Colbert	Mgmt	Yes	For	For	For
1d	Elect Director William R. Crooker	Mgmt	Yes	For	For	For
1e	Elect Director Michelle S. Dilley	Mgmt	Yes	For	For	For
1f	Elect Director Jeffrey D. Furber	Mgmt	Yes	For	For	For
1g	Elect Director Larry T. Guillemette	Mgmt	Yes	For	For	For
1h	Elect Director Francis X. Jacoby, III	Mgmt	Yes	For	For	For
1i	Elect Director Christopher P. Marr	Mgmt	Yes	For	For	For
1j	Elect Director Hans S. Weger	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Stepan Company

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> SCL
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 858586100	<b>Primary CUSIP:</b> 858586100	<b>Primary ISIN:</b> US8585861003
		<b>Primary SEDOL:</b> 2845005

## Stepan Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joaquin Delgado	Mgmt	Yes	For	For	For
1.2	Elect Director F. Quinn Stepan, Jr.	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Tennant Company

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> TNC
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 880345103	<b>Primary CUSIP:</b> 880345103	<b>Primary ISIN:</b> US8803451033
		<b>Primary SEDOL:</b> 2883641

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Carol S. Eicher	Mgmt	Yes	For	For	For
1b	Elect Director Maria C. Green	Mgmt	Yes	For	For	For
1c	Elect Director Donal L. Mulligan	Mgmt	Yes	For	For	For
1d	Elect Director Andrew P. Hider	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## The Coca-Cola Company

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> KO
<b>Record Date:</b> 02/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 191216100	<b>Primary CUSIP:</b> 191216100	<b>Primary ISIN:</b> US1912161007
		<b>Primary SEDOL:</b> 2206657

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Herb Allen	Mgmt	Yes	For	For	For
1.2	Elect Director Marc Bolland	Mgmt	Yes	For	For	For
1.3	Elect Director Ana Botin	Mgmt	Yes	For	For	For

## The Coca-Cola Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Christopher C. Davis	Mgmt	Yes	For	For	For
1.5	Elect Director Barry Diller	Mgmt	Yes	For	Against	Against
1.6	Elect Director Carolyn Everson	Mgmt	Yes	For	For	For
1.7	Elect Director Helene D. Gayle	Mgmt	Yes	For	For	For
1.8	Elect Director Alexis M. Herman	Mgmt	Yes	For	For	For
1.9	Elect Director Maria Elena Lagomasino	Mgmt	Yes	For	For	For
1.10	Elect Director Amity Millhiser	Mgmt	Yes	For	For	For
1.11	Elect Director James Quincey	Mgmt	Yes	For	For	For
1.12	Elect Director Caroline J. Tsay	Mgmt	Yes	For	For	For
1.13	Elect Director David B. Weinberg	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Third-Party Civil Rights Audit	SH	Yes	Against	Abstain	For
6	Issue Transparency Report on Global Public Policy and Political Influence	SH	Yes	Against	Abstain	Against
7	Report on Congruency of Political Spending with Company Values and Priorities	SH	Yes	Against	Abstain	Against
8	Require Independent Board Chair	SH	Yes	Against	Against	Against
9	Report on Risk Due to Restrictions on Reproductive Rights	SH	Yes	Against	Against	Against

## The ODP Corporation

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** ODP

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 88337F105

**Primary CUSIP:** 88337F105

**Primary ISIN:** US88337F1057

**Primary SEDOL:** BLPHWK6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Quincy L. Allen	Mgmt	Yes	For	For	For
1b	Elect Director Kristin A. Campbell	Mgmt	Yes	For	For	For
1c	Elect Director Marcus B. Dunlop	Mgmt	Yes	For	For	For
1d	Elect Director Cynthia T. Jamison	Mgmt	Yes	For	Against	Against
1e	Elect Director Shashank Samant	Mgmt	Yes	For	For	For
1f	Elect Director Wendy L. Schoppert	Mgmt	Yes	For	For	For

## The ODP Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Gerry P. Smith	Mgmt	Yes	For	For	For
1h	Elect Director David M. Szymanski	Mgmt	Yes	For	For	For
1i	Elect Director Joseph S. Vassalluzzo	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## The Williams Companies, Inc.

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** WMB

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 969457100

**Primary CUSIP:** 969457100

**Primary ISIN:** US9694571004

**Primary SEDOL:** 2967181

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alan S. Armstrong	Mgmt	Yes	For	For	For
1.2	Elect Director Stephen W. Bergstrom	Mgmt	Yes	For	For	For
1.3	Elect Director Michael A. Creel	Mgmt	Yes	For	For	For
1.4	Elect Director Stacey H. Dore	Mgmt	Yes	For	Refer	For
1.5	Elect Director Carri A. Lockhart	Mgmt	Yes	For	For	For
1.6	Elect Director Richard E. Muncrief	Mgmt	Yes	For	For	For
1.7	Elect Director Peter A. Ragauss	Mgmt	Yes	For	For	For
1.8	Elect Director Rose M. Robeson	Mgmt	Yes	For	For	For
1.9	Elect Director Scott D. Sheffield	Mgmt	Yes	For	For	For
1.10	Elect Director Murray D. Smith	Mgmt	Yes	For	For	For
1.11	Elect Director William H. Spence	Mgmt	Yes	For	For	For
1.12	Elect Director Jesse J. Tyson	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Triumph Financial, Inc.

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** TFIN

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 89679E300

**Primary CUSIP:** 89679E300

**Primary ISIN:** US89679E3009

**Primary SEDOL:** BS7T2S7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Carlos M. Sepulveda, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Aaron P. Graft	Mgmt	Yes	For	For	For
1.3	Elect Director Charles A. Anderson	Mgmt	Yes	For	For	For
1.4	Elect Director Harrison B. Barnes	Mgmt	Yes	For	For	For
1.5	Elect Director Debra A. Bradford	Mgmt	Yes	For	For	For
1.6	Elect Director Richard L. Davis	Mgmt	Yes	For	For	For
1.7	Elect Director Davis Deadman	Mgmt	Yes	For	For	For
1.8	Elect Director Laura K. Easley	Mgmt	Yes	For	For	For
1.9	Elect Director Maribess L. Miller	Mgmt	Yes	For	For	For
1.10	Elect Director Michael P. Rafferty	Mgmt	Yes	For	For	For
1.11	Elect Director C. Todd Sparks	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Truist Financial Corporation

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** TFC

**Record Date:** 02/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 89832Q109

**Primary CUSIP:** 89832Q109

**Primary ISIN:** US89832Q1094

**Primary SEDOL:** BKP7287

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jennifer S. Banner	Mgmt	Yes	For	For	For
1b	Elect Director K. David Boyer, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Agnes Bundy Scanlan	Mgmt	Yes	For	For	For
1d	Elect Director Anna R. Cablik	Mgmt	Yes	For	For	For
1e	Elect Director Dallas S. Clement	Mgmt	Yes	For	For	For
1f	Elect Director Paul D. Donahue	Mgmt	Yes	For	For	For
1g	Elect Director Patrick C. Graney, III	Mgmt	Yes	For	For	For
1h	Elect Director Linnie M. Haynesworth	Mgmt	Yes	For	For	For



## Truist Financial Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Kelly S. King	Mgmt	Yes	For	For	For
1j	Elect Director Easter A. Maynard	Mgmt	Yes	For	For	For
1k	Elect Director Donna S. Morea	Mgmt	Yes	For	For	For
1l	Elect Director Charles A. Patton	Mgmt	Yes	For	For	For
1m	Elect Director Nido R. Qubein	Mgmt	Yes	For	For	For
1n	Elect Director David M. Ratcliffe	Mgmt	Yes	For	For	For
1o	Elect Director William H. Rogers, Jr.	Mgmt	Yes	For	For	For
1p	Elect Director Frank P. Scruggs, Jr.	Mgmt	Yes	For	For	For
1q	Elect Director Christine Sears	Mgmt	Yes	For	For	For
1r	Elect Director Thomas E. Skains	Mgmt	Yes	For	For	For
1s	Elect Director Bruce L. Tanner	Mgmt	Yes	For	For	For
1t	Elect Director Thomas N. Thompson	Mgmt	Yes	For	For	For
1u	Elect Director Steven C. Voorhees	Mgmt	Yes	For	Refer	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Trustmark Corporation

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** TRMK

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 898402102

**Primary CUSIP:** 898402102

**Primary ISIN:** US8984021027

**Primary SEDOL:** 2340210

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Adolphus B. Baker	Mgmt	Yes	For	For	For
1b	Elect Director William A. Brown	Mgmt	Yes	For	For	For
1c	Elect Director Augustus L. Collins	Mgmt	Yes	For	For	For
1d	Elect Director Tracy T. Conerly	Mgmt	Yes	For	For	For
1e	Elect Director Duane A. Dewey	Mgmt	Yes	For	For	For
1f	Elect Director Marcelo Eduardo	Mgmt	Yes	For	For	For
1g	Elect Director J. Clay Hays, Jr.	Mgmt	Yes	For	For	For
1h	Elect Director Gerard R. Host	Mgmt	Yes	For	For	For
1i	Elect Director Harris V. Morrisette	Mgmt	Yes	For	For	For

## Trustmark Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Richard H. Puckett	Mgmt	Yes	For	For	For
1k	Elect Director William G. Yates, III	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Articles of Incorporation to Provide for Exculpation of Directors	Mgmt	Yes	For	For	For
5	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## UMB Financial Corporation

Meeting Date: 04/25/2023

Country: USA

Ticker: UMBF

Record Date: 02/27/2023

Meeting Type: Annual

Primary Security ID: 902788108

Primary CUSIP: 902788108

Primary ISIN: US9027881088

Primary SEDOL: 2918510

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robin C. Beery	Mgmt	Yes	For	For	For
1.2	Elect Director Janine A. Davidson	Mgmt	Yes	For	For	For
1.3	Elect Director Kevin C. Gallagher	Mgmt	Yes	For	For	For
1.4	Elect Director Greg M. Graves	Mgmt	Yes	For	Refer	Against
1.5	Elect Director Alexander C. Kemper	Mgmt	Yes	For	Against	For
1.6	Elect Director J. Mariner Kemper	Mgmt	Yes	For	For	For
1.7	Elect Director Gordon E. Lansford, III	Mgmt	Yes	For	For	For
1.8	Elect Director Timothy R. Murphy	Mgmt	Yes	For	For	For
1.9	Elect Director Tamara M. Peterman	Mgmt	Yes	For	For	For
1.10	Elect Director Kris A. Robbins	Mgmt	Yes	For	Against	Against
1.11	Elect Director L. Joshua Sosland	Mgmt	Yes	For	Against	Against
1.12	Elect Director Leroy J. Williams, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## United States Steel Corporation

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** X

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 912909108

**Primary CUSIP:** 912909108

**Primary ISIN:** US9129091081

**Primary SEDOL:** 2824770

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Tracy A. Atkinson	Mgmt	Yes	For	For	For
1b	Elect Director Andrea J. Ayers	Mgmt	Yes	For	For	For
1c	Elect Director David B. Burritt	Mgmt	Yes	For	For	For
1d	Elect Director Alicia J. Davis	Mgmt	Yes	For	For	For
1e	Elect Director Terry L. Dunlap	Mgmt	Yes	For	For	For
1f	Elect Director John J. Engel	Mgmt	Yes	For	For	For
1g	Elect Director John V. Faraci	Mgmt	Yes	For	For	For
1h	Elect Director Murry S. Gerber	Mgmt	Yes	For	For	For
1i	Elect Director Jeh C. Johnson	Mgmt	Yes	For	For	For
1j	Elect Director Paul A. Mascarenas	Mgmt	Yes	For	For	For
1k	Elect Director Michael H. McGarry	Mgmt	Yes	For	Against	Against
1l	Elect Director David S. Sutherland	Mgmt	Yes	For	For	For
1m	Elect Director Patricia A. Tracey	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Valley National Bancorp

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** VLY

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 919794107

**Primary CUSIP:** 919794107

**Primary ISIN:** US9197941076

**Primary SEDOL:** 2935326

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Andrew B. Abramson	Mgmt	Yes	For	For	For
1b	Elect Director Peter J. Baum	Mgmt	Yes	For	For	For
1c	Elect Director Eric P. Edelstein	Mgmt	Yes	For	For	For
1d	Elect Director Dafna Landau	Mgmt	Yes	For	For	For
1e	Elect Director Marc J. Lenner	Mgmt	Yes	For	For	For

## Valley National Bancorp

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Peter V. Maio	Mgmt	Yes	For	For	For
1g	Elect Director Avner Mendelson	Mgmt	Yes	For	For	For
1h	Elect Director Ira Robbins	Mgmt	Yes	For	For	For
1i	Elect Director Suresh L. Sani	Mgmt	Yes	For	For	For
1j	Elect Director Lisa J. Schultz	Mgmt	Yes	For	For	For
1k	Elect Director Jennifer W. Steans	Mgmt	Yes	For	For	For
1l	Elect Director Jeffrey S. Wilks	Mgmt	Yes	For	For	For
1m	Elect Director Sidney S. Williams, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Warrior Met Coal, Inc.

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> HCC
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 93627C101	<b>Primary CUSIP:</b> 93627C101	<b>Primary ISIN:</b> US93627C1018
		<b>Primary SEDOL:</b> BF2X272

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ana B. Amicarella	Mgmt	Yes	For	For	For
1.2	Elect Director J. Brett Harvey	Mgmt	Yes	For	For	For
1.3	Elect Director Walter J. Scheller, III	Mgmt	Yes	For	For	For
1.4	Elect Director Lisa M. Schnorr	Mgmt	Yes	For	For	For
1.5	Elect Director Alan H. Schumacher	Mgmt	Yes	For	For	For
1.6	Elect Director Stephen D. Williams	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Washington Trust Bancorp, Inc.

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> WASH
<b>Record Date:</b> 02/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 940610108	<b>Primary CUSIP:</b> 940610108	<b>Primary ISIN:</b> US9406101082
		<b>Primary SEDOL:</b> 2942025

## Washington Trust Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John J. Bowen	Mgmt	Yes	For	For	For
1.2	Elect Director Robert A. DiMuccio	Mgmt	Yes	For	For	For
1.3	Elect Director Mark K. W. Gim	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Sandra Glaser Parrillo	Mgmt	Yes	For	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Wayfair Inc.

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> W
<b>Record Date:</b> 02/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 94419L101	<b>Primary CUSIP:</b> 94419L101	<b>Primary ISIN:</b> US94419L1017
		<b>Primary SEDOL:</b> BQXZP64

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Niraj Shah	Mgmt	Yes	For	For	For
1b	Elect Director Steven Conine	Mgmt	Yes	For	For	For
1c	Elect Director Michael Choe	Mgmt	Yes	For	For	For
1d	Elect Director Andrea Jung	Mgmt	Yes	For	For	For
1e	Elect Director Jeremy King	Mgmt	Yes	For	For	For
1f	Elect Director Michael Kumin	Mgmt	Yes	For	Refer	Abstain
1g	Elect Director Jeffrey Naylor	Mgmt	Yes	For	For	For
1h	Elect Director Anke Schaferkordt	Mgmt	Yes	For	For	For
1i	Elect Director Michael E. Sneed	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Wells Fargo & Company

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> WFC
<b>Record Date:</b> 02/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 949746101	<b>Primary CUSIP:</b> 949746101	<b>Primary ISIN:</b> US9497461015
		<b>Primary SEDOL:</b> 2649100

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Steven D. Black	Mgmt	Yes	For	For	For
1b	Elect Director Mark A. Chancy	Mgmt	Yes	For	For	For
1c	Elect Director Celeste A. Clark	Mgmt	Yes	For	For	For
1d	Elect Director Theodore F. Craver, Jr.	Mgmt	Yes	For	For	For
1e	Elect Director Richard K. Davis	Mgmt	Yes	For	For	For
1f	Elect Director Wayne M. Hewett	Mgmt	Yes	For	For	For
1g	Elect Director CeCelia (CeCe) G. Morken	Mgmt	Yes	For	For	For
1h	Elect Director Maria R. Morris	Mgmt	Yes	For	For	For
1i	Elect Director Felicia F. Norwood	Mgmt	Yes	For	For	For
1j	Elect Director Richard B. Payne, Jr.	Mgmt	Yes	For	For	For
1k	Elect Director Ronald L. Sargent	Mgmt	Yes	For	For	For
1l	Elect Director Charles W. Scharf	Mgmt	Yes	For	For	For
1m	Elect Director Suzanne M. Vautrinot	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Adopt Simple Majority Vote	SH	Yes	Against	For	For
6	Report on Political Expenditures Congruence	SH	Yes	Against	Abstain	Against
7	Report on Climate Lobbying	SH	Yes	Against	Abstain	For
8	Report on Climate Transition Plan Describing Efforts to Align Financing Activities with GHG Targets	SH	Yes	Against	Abstain	For
9	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	SH	Yes	Against	Abstain	Against
10	Report on Prevention of Workplace Harassment and Discrimination	SH	Yes	Against	Abstain	Abstain
11	Adopt Policy on Freedom of Association and Collective Bargaining	SH	Yes	Against	Abstain	Abstain

## West Pharmaceutical Services, Inc.

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** WST

**Record Date:** 03/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 955306105

**Primary CUSIP:** 955306105

**Primary ISIN:** US9553061055

**Primary SEDOL:** 2950482

## West Pharmaceutical Services, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark A. Buthman	Mgmt	Yes	For	For	For
1b	Elect Director William F. Feehery	Mgmt	Yes	For	Refer	For
1c	Elect Director Robert F. Friel	Mgmt	Yes	For	For	For
1d	Elect Director Eric M. Green	Mgmt	Yes	For	For	For
1e	Elect Director Thomas W. Hofmann	Mgmt	Yes	For	For	For
1f	Elect Director Molly E. Joseph	Mgmt	Yes	For	For	For
1g	Elect Director Deborah L. V. Keller	Mgmt	Yes	For	For	For
1h	Elect Director Myla P. Lai-Goldman	Mgmt	Yes	For	For	For
1i	Elect Director Stephen H. Lockhart	Mgmt	Yes	For	For	For
1j	Elect Director Douglas A. Michels	Mgmt	Yes	For	For	For
1k	Elect Director Paolo Pucci	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Bylaws	SH	Yes	Against	Against	Against

## A10 Networks, Inc.

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** ATEN

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 002121101

**Primary CUSIP:** 002121101

**Primary ISIN:** US0021211018

**Primary SEDOL:** BKQVBN6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Tor R. Braham	Mgmt	Yes	For	For	For
1b	Elect Director Peter Y. Chung	Mgmt	Yes	For	For	For
1c	Elect Director Eric Singer	Mgmt	Yes	For	For	For
1d	Elect Director Dhruvad Trivedi	Mgmt	Yes	For	For	For
1e	Elect Director Dana Wolf	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Armanino LLP as Auditors	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Ameriprise Financial, Inc.

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** AMP

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 03076C106

**Primary CUSIP:** 03076C106

**Primary ISIN:** US03076C1062

**Primary SEDOL:** B0J7D57

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James M. Cracchiolo	Mgmt	Yes	For	For	For
1b	Elect Director Robert F. Sharpe, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Dianne Neal Blixt	Mgmt	Yes	For	Refer	For
1d	Elect Director Amy DiGeso	Mgmt	Yes	For	Refer	For
1e	Elect Director Christopher J. Williams	Mgmt	Yes	For	For	For
1f	Elect Director Armando Pimentel, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Brian T. Shea	Mgmt	Yes	For	For	For
1h	Elect Director W. Edward Walter, III	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Aptiv PLC

**Meeting Date:** 04/26/2023

**Country:** Jersey

**Ticker:** APTV

**Record Date:** 03/02/2023

**Meeting Type:** Annual

**Primary Security ID:** G6095L109

**Primary CUSIP:** G6095L109

**Primary ISIN:** JE00B783TY65

**Primary SEDOL:** B783TY6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kevin P. Clark	Mgmt	Yes	For	For	For
1b	Elect Director Richard L. (Rick) Clemmer	Mgmt	Yes	For	For	For
1c	Elect Director Nancy E. Cooper	Mgmt	Yes	For	For	For
1d	Elect Director Joseph L. (Jay) Hooley	Mgmt	Yes	For	For	For
1e	Elect Director Merit E. Janow	Mgmt	Yes	For	For	For
1f	Elect Director Sean O. Mahoney	Mgmt	Yes	For	For	For
1g	Elect Director Paul M. Meister	Mgmt	Yes	For	For	For
1h	Elect Director Robert K. (Kelly) Ortberg	Mgmt	Yes	For	For	For
1i	Elect Director Colin J. Parris	Mgmt	Yes	For	For	For



## Aptiv PLC

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Ana G. Pinczuk	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## ArcBest Corporation

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** ARCB

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 03937C105

**Primary CUSIP:** 03937C105

**Primary ISIN:** US03937C1053

**Primary SEDOL:** BLTFST7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Salvatore A. Abbate	Mgmt	Yes	For	For	For
1b	Elect Director Eduardo F. Conrado	Mgmt	Yes	For	Refer	Against
1c	Elect Director Fredrik J. Eliasson	Mgmt	Yes	For	For	For
1d	Elect Director Michael P. Hogan	Mgmt	Yes	For	For	For
1e	Elect Director Kathleen D. McElligott	Mgmt	Yes	For	For	For
1f	Elect Director Judy R. McReynolds	Mgmt	Yes	For	For	For
1g	Elect Director Craig E. Philip	Mgmt	Yes	For	For	For
1h	Elect Director Steven L. Spinner	Mgmt	Yes	For	For	For
1i	Elect Director Janice E. Stipp	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Charter to Permit the Exculpation of Officers Consistent with Changes to Delaware General Corporation Law	Mgmt	Yes	For	For	For

## Ball Corporation

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** BALL

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 058498106

**Primary CUSIP:** 058498106

**Primary ISIN:** US0584981064

**Primary SEDOL:** 2073022

## Ball Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cathy D. Ross	Mgmt	Yes	For	For	For
1.2	Elect Director Betty J. Sapp	Mgmt	Yes	For	For	For
1.3	Elect Director Stuart A. Taylor, II	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Banco Latinoamericano de Comercio Exterior, S.A.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> Panama	<b>Ticker:</b> BLX
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> P16994132	<b>Primary CUSIP:</b> P16994132	<b>Primary ISIN:</b> PAP169941328
		<b>Primary SEDOL:</b> 2069485

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
2	Ratify KPMG as Auditors	Mgmt	Yes	For	For	For
3a	Elect Director Mario Covo	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## BorgWarner Inc.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> BWA
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 099724106	<b>Primary CUSIP:</b> 099724106	<b>Primary ISIN:</b> US0997241064
		<b>Primary SEDOL:</b> 2111955

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Sara A. Greenstein	Mgmt	Yes	For	For	For
1B	Elect Director Michael S. Hanley	Mgmt	Yes	For	For	For
1C	Elect Director Frederic B. Lissalde	Mgmt	Yes	For	For	For
1D	Elect Director Shaun E. McAlmont	Mgmt	Yes	For	For	For

## BorgWarner Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1E	Elect Director Deborah D. McWhinney	Mgmt	Yes	For	For	For
1F	Elect Director Alexis P. Michas	Mgmt	Yes	For	For	For
1G	Elect Director Sailaja K. Shankar	Mgmt	Yes	For	For	For
1H	Elect Director Hau N. Thai-Tang	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against
7	Report on Just Transition	SH	Yes	Against	Abstain	Against

## Brixmor Property Group Inc.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> BRX
<b>Record Date:</b> 02/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 11120U105	<b>Primary CUSIP:</b> 11120U105	<b>Primary ISIN:</b> US11120U1051
		<b>Primary SEDOL:</b> BFTDJL8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James M. Taylor, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Michael Berman	Mgmt	Yes	For	For	For
1.3	Elect Director Julie Bowerman	Mgmt	Yes	For	For	For
1.4	Elect Director Sheryl M. Crosland	Mgmt	Yes	For	For	For
1.5	Elect Director Thomas W. Dickson	Mgmt	Yes	For	For	For
1.6	Elect Director Daniel B. Hurwitz	Mgmt	Yes	For	For	For
1.7	Elect Director Sandra A. J. Lawrence	Mgmt	Yes	For	For	For
1.8	Elect Director William D. Rahm	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Cadence Bank

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> CADE
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 12740C103	<b>Primary CUSIP:</b> 12740C103	<b>Primary ISIN:</b> US12740C1036
		<b>Primary SEDOL:</b> BMCS168

## Cadence Bank

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Deborah M. Cannon	Mgmt	Yes	For	For	For
1.2	Elect Director Warren A. Hood, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Precious W. Owodunni	Mgmt	Yes	For	For	For
1.4	Elect Director Thomas R. Stanton	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For

## Calavo Growers, Inc.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> CVGW
<b>Record Date:</b> 02/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 128246105	<b>Primary CUSIP:</b> 128246105	<b>Primary ISIN:</b> US1282461052
		<b>Primary SEDOL:</b> 2859200

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Farha Aslam	Mgmt	Yes	For	For	For
1.2	Elect Director Marc L. Brown	Mgmt	Yes	For	For	For
1.3	Elect Director Michael A. DiGregorio	Mgmt	Yes	For	For	For
1.4	Elect Director James Helin	Mgmt	Yes	For	For	For
1.5	Elect Director Steven Hollister	Mgmt	Yes	For	For	For
1.6	Elect Director Kathleen M. Holmgren	Mgmt	Yes	For	For	For
1.7	Elect Director Brian Kocher *Withdrawn*	Mgmt	No			
1.8	Elect Director J. Link Leavens	Mgmt	Yes	For	For	For
1.9	Elect Director Adriana Mendizabal	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Callon Petroleum Company

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> CPE
<b>Record Date:</b> 03/02/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 13123X508	<b>Primary CUSIP:</b> 13123X508	<b>Primary ISIN:</b> US13123X5086
		<b>Primary SEDOL:</b> BMVYSM0

## Callon Petroleum Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Matthew R. Bob	Mgmt	Yes	For	For	For
1.2	Elect Director James E. Craddock	Mgmt	Yes	For	For	For
1.3	Elect Director Anthony J. Nocchiero	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Chord Energy Corporation

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> CHRD
<b>Record Date:</b> 03/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 674215207	<b>Primary CUSIP:</b> 674215207	<b>Primary ISIN:</b> US6742152076
		<b>Primary SEDOL:</b> BLDDYB1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Douglas E. Brooks	Mgmt	Yes	For	For	For
1b	Elect Director Daniel E. Brown	Mgmt	Yes	For	For	For
1c	Elect Director Susan M. Cunningham	Mgmt	Yes	For	For	For
1d	Elect Director Samantha F. Holroyd	Mgmt	Yes	For	For	For
1e	Elect Director Paul J. Korus	Mgmt	Yes	For	For	For
1f	Elect Director Kevin S. McCarthy	Mgmt	Yes	For	For	For
1g	Elect Director Anne Taylor	Mgmt	Yes	For	For	For
1h	Elect Director Cynthia L. Walker	Mgmt	Yes	For	For	For
1i	Elect Director Marguerite N. Woung-Chapman	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## City Holding Company

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> CHCO
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 177835105	<b>Primary CUSIP:</b> 177835105	<b>Primary ISIN:</b> US1778351056
		<b>Primary SEDOL:</b> 2161778

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert D. Fisher	Mgmt	Yes	For	Against	Against
1.2	Elect Director Charles R. Hageboeck	Mgmt	Yes	For	For	For
1.3	Elect Director Javier A. Reyes	Mgmt	Yes	For	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## CNA Financial Corporation

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** CNA

**Record Date:** 03/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 126117100

**Primary CUSIP:** 126117100

**Primary ISIN:** US1261171003

**Primary SEDOL:** 2204866

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael A. Bless	Mgmt	Yes	For	For	For
1.2	Elect Director Jose O. Montemayor	Mgmt	Yes	For	For	For
1.3	Elect Director Don M. Randel	Mgmt	Yes	For	For	For
1.4	Elect Director Andre Rice	Mgmt	Yes	For	For	For
1.5	Elect Director Dino E. Robusto	Mgmt	Yes	For	For	For
1.6	Elect Director Kenneth I. Siegel	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Andrew H. Tisch	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Benjamin J. Tisch	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director James S. Tisch	Mgmt	Yes	For	Withhold	Withhold
1.10	Elect Director Jane J. Wang	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Cullen/Frost Bankers, Inc.

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** CFR

**Record Date:** 03/02/2023

**Meeting Type:** Annual

**Primary Security ID:** 229899109

**Primary CUSIP:** 229899109

**Primary ISIN:** US2298991090

**Primary SEDOL:** 2239556

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Carlos Alvarez	Mgmt	Yes	For	For	For
1.2	Elect Director Chris M. Avery	Mgmt	Yes	For	For	For
1.3	Elect Director Anthony R. 'Tony' Chase	Mgmt	Yes	For	For	For
1.4	Elect Director Cynthia J. Comparin	Mgmt	Yes	For	For	For
1.5	Elect Director Samuel G. Dawson	Mgmt	Yes	For	For	For
1.6	Elect Director Crawford H. Edwards	Mgmt	Yes	For	For	For
1.7	Elect Director Patrick B. Frost	Mgmt	Yes	For	For	For
1.8	Elect Director Phillip D. Green	Mgmt	Yes	For	For	For
1.9	Elect Director David J. Haemisegger	Mgmt	Yes	For	For	For
1.10	Elect Director Charles W. Matthews	Mgmt	Yes	For	For	For
1.11	Elect Director Joseph A. Pierce	Mgmt	Yes	For	For	For
1.12	Elect Director Linda B. Rutherford	Mgmt	Yes	For	For	For
1.13	Elect Director Jack Willome	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Dana Incorporated

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** DAN

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 235825205

**Primary CUSIP:** 235825205

**Primary ISIN:** US2358252052

**Primary SEDOL:** B2PFJR3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ernesto M. Hernandez	Mgmt	Yes	For	For	For
1.2	Elect Director Gary Hu	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Brett M. Icahn	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director James K. Kamsickas	Mgmt	Yes	For	For	For
1.5	Elect Director Virginia A. Kamsky	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Bridget E. Karlin	Mgmt	Yes	For	For	For

## Dana Incorporated

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Michael J. Mack, Jr.	Mgmt	Yes	For	For	For
1.8	Elect Director R. Bruce McDonald	Mgmt	Yes	For	For	For
1.9	Elect Director Diarmuid B. O'Connell	Mgmt	Yes	For	For	For
1.10	Elect Director Keith E. Wandell	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Deluxe Corporation

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** DLX

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 248019101

**Primary CUSIP:** 248019101

**Primary ISIN:** US2480191012

**Primary SEDOL:** 2260363

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William C. Cobb	Mgmt	Yes	For	For	For
1.2	Elect Director Paul R. Garcia	Mgmt	Yes	For	For	For
1.3	Elect Director Cheryl E. Mayberry McKissack	Mgmt	Yes	For	For	For
1.4	Elect Director Barry C. McCarthy	Mgmt	Yes	For	For	For
1.5	Elect Director Don J. McGrath	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Thomas J. Reddin	Mgmt	Yes	For	For	For
1.7	Elect Director Martyn R. Redgrave	Mgmt	Yes	For	For	For
1.8	Elect Director John L. Stauch	Mgmt	Yes	For	For	For
1.9	Elect Director Telisa L. Yancy	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For



## Ducommun Incorporated

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** DCO

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 264147109

**Primary CUSIP:** 264147109

**Primary ISIN:** US2641471097

**Primary SEDOL:** 2283229

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard A. Baldrige	Mgmt	Yes	For	For	For
1.2	Elect Director Stephen G. Oswald	Mgmt	Yes	For	For	For
1.3	Elect Director Samara A. Strycker	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	None	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Eaton Corporation plc

**Meeting Date:** 04/26/2023

**Country:** Ireland

**Ticker:** ETN

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** G29183103

**Primary CUSIP:** G29183103

**Primary ISIN:** IE00B8KQN827

**Primary SEDOL:** B8KQN82

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Craig Arnold	Mgmt	Yes	For	For	For
1b	Elect Director Olivier Leonetti	Mgmt	Yes	For	For	For
1c	Elect Director Silvio Napoli	Mgmt	Yes	For	For	For
1d	Elect Director Gregory R. Page	Mgmt	Yes	For	Against	Against
1e	Elect Director Sandra Pianalto	Mgmt	Yes	For	For	For
1f	Elect Director Robert V. Pragada	Mgmt	Yes	For	For	For
1g	Elect Director Lori J. Ryerkerk	Mgmt	Yes	For	For	For
1h	Elect Director Gerald B. Smith	Mgmt	Yes	For	For	For
1i	Elect Director Dorothy C. Thompson	Mgmt	Yes	For	For	For
1j	Elect Director Darryl L. Wilson	Mgmt	Yes	For	For	For
2	Approve Ernst & Young as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Eaton Corporation plc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Authorize Issue of Equity with Pre-emptive Rights	Mgmt	Yes	For	For	For
6	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	Yes	For	For	For
7	Authorize Share Repurchase of Issued Share Capital	Mgmt	Yes	For	For	For

## Entegris, Inc.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> ENTG
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29362U104	<b>Primary CUSIP:</b> 29362U104	<b>Primary ISIN:</b> US29362U1043
		<b>Primary SEDOL:</b> 2599700

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James R. Anderson	Mgmt	Yes	For	For	For
1b	Elect Director Rodney Clark	Mgmt	Yes	For	For	For
1c	Elect Director James F. Gentilcore	Mgmt	Yes	For	For	For
1d	Elect Director Yvette Kanouff	Mgmt	Yes	For	For	For
1e	Elect Director James P. Lederer	Mgmt	Yes	For	For	For
1f	Elect Director Bertrand Loy	Mgmt	Yes	For	For	For
1g	Elect Director Azita Saleki-Gerhardt	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## First Hawaiian, Inc.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> FHB
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 32051X108	<b>Primary CUSIP:</b> 32051X108	<b>Primary ISIN:</b> US32051X1081
		<b>Primary SEDOL:</b> BDC6HG1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael K. Fujimoto	Mgmt	Yes	For	For	For
1b	Elect Director Robert S. Harrison	Mgmt	Yes	For	For	For
1c	Elect Director Faye W. Kurren	Mgmt	Yes	For	For	For
1d	Elect Director James S. Moffatt	Mgmt	Yes	For	For	For

## First Hawaiian, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Mark M. Mugiishi	Mgmt	Yes	For	For	For
1f	Elect Director Kelly A. Thompson	Mgmt	Yes	For	For	For
1g	Elect Director Allen B. Uyeda	Mgmt	Yes	For	For	For
1h	Elect Director Vanessa L. Washington	Mgmt	Yes	For	For	For
1i	Elect Director C. Scott Wo	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## First Mid Bancshares, Inc.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> FMBH
<b>Record Date:</b> 03/02/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 320866106	<b>Primary CUSIP:</b> 320866106	<b>Primary ISIN:</b> US3208661062
		<b>Primary SEDOL:</b> B016HX8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director J. Kyle McCurry	Mgmt	Yes	For	For	For
1.2	Elect Director Mary J. Westerhold	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Glacier Bancorp, Inc.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> GBCI
<b>Record Date:</b> 02/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 37637Q105	<b>Primary CUSIP:</b> 37637Q105	<b>Primary ISIN:</b> US37637Q1058
		<b>Primary SEDOL:</b> 2370585

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David C. Boyles	Mgmt	Yes	For	For	For
1.2	Elect Director Robert A. Cashell, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Randall M. Chesler	Mgmt	Yes	For	For	For
1.4	Elect Director Sherry L. Cladouhos	Mgmt	Yes	For	For	For
1.5	Elect Director Jesus T. Espinoza	Mgmt	Yes	For	For	For
1.6	Elect Director Annie M. Goodwin	Mgmt	Yes	For	For	For

## Glacier Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Kristen L. Heck	Mgmt	Yes	For	For	For
1.8	Elect Director Michael B. Hormaechea	Mgmt	Yes	For	For	For
1.9	Elect Director Craig A. Langel	Mgmt	Yes	For	For	For
1.10	Elect Director Douglas J. McBride	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify FORVIS LLP as Auditors	Mgmt	Yes	For	For	For

## Hancock Whitney Corporation

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> HWC
<b>Record Date:</b> 02/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 410120109	<b>Primary CUSIP:</b> 410120109	<b>Primary ISIN:</b> US4101201097
		<b>Primary SEDOL:</b> 2415497

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Frank E. Bertucci	Mgmt	Yes	For	For	For
1.2	Elect Director Constantine S. Liollo	Mgmt	Yes	For	For	For
1.3	Elect Director Thomas H. Olinde	Mgmt	Yes	For	For	For
1.4	Elect Director Joan C. Teofilo	Mgmt	Yes	For	For	For
1.5	Elect Director C. Richard Wilkins	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Herbalife Nutrition Ltd.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> Cayman Islands	<b>Ticker:</b> HLF
<b>Record Date:</b> 02/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G4412G101	<b>Primary CUSIP:</b> G4412G101	<b>Primary ISIN:</b> KYG4412G1010
		<b>Primary SEDOL:</b> B0539H3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael O. Johnson	Mgmt	Yes	For	For	For
1.2	Elect Director Richard H. Carmona	Mgmt	Yes	For	For	For

## Herbalife Nutrition Ltd.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Celine Del Genes	Mgmt	Yes	For	For	For
1.4	Elect Director Stephan Paulo Gratziani	Mgmt	Yes	For	For	For
1.5	Elect Director Kevin M. Jones	Mgmt	Yes	For	For	For
1.6	Elect Director Sophie L'Helias	Mgmt	Yes	For	For	For
1.7	Elect Director Alan W. LeFevre	Mgmt	Yes	For	For	For
1.8	Elect Director Juan Miguel Mendoza	Mgmt	Yes	For	For	For
1.9	Elect Director Don Mulligan	Mgmt	Yes	For	For	For
1.10	Elect Director Maria Otero	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Change Company Name to Herbalife Ltd.	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Life Time Group Holdings, Inc.

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** LTH

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 53190C102

**Primary CUSIP:** 53190C102

**Primary ISIN:** US53190C1027

**Primary SEDOL:** BPH0546

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joel Alsine	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Jonathan Coslet	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director J. Kristofer Galashan	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Stuart Lasher	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Marathon Petroleum Corporation

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** MPC

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 56585A102

**Primary CUSIP:** 56585A102

**Primary ISIN:** US56585A1025

**Primary SEDOL:** B3K3L40

## Marathon Petroleum Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director J. Michael Stice	Mgmt	Yes	For	Refer	For
1.2	Elect Director John P. Surma	Mgmt	Yes	For	Withhold	For
1.3	Elect Director Susan Tomasky	Mgmt	Yes	For	For	For
1.4	Elect Director Toni Townes-Whitley	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Declassify the Board of Directors	Mgmt	Yes	For	For	For
5	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
6	Approve Increase in Size of Board	Mgmt	Yes	For	For	For
7	Adopt Simple Majority Vote	SH	Yes	Against	For	For
8	Amend Compensation Clawback Policy	SH	Yes	Against	Against	Against
9	Report on Just Transition	SH	Yes	Against	Abstain	Against
10	Report on Asset Retirement Obligation	SH	Yes	Against	Abstain	Against

## MultiPlan Corporation

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** MPLN

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 62548M100

**Primary CUSIP:** 62548M100

**Primary ISIN:** US62548M1009

**Primary SEDOL:** BKVDKY1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Anthony Colaluca, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Michael S. Klein	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Allen R. Thorpe	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Dale White	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Newmont Corporation

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** NEM

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 651639106

**Primary CUSIP:** 651639106

**Primary ISIN:** US6516391066

**Primary SEDOL:** 2636607

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Patrick G. Awuah, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Gregory H. Boyce	Mgmt	Yes	For	For	For
1.3	Elect Director Bruce R. Brook	Mgmt	Yes	For	For	For
1.4	Elect Director Maura Clark	Mgmt	Yes	For	For	For
1.5	Elect Director Emma FitzGerald	Mgmt	Yes	For	For	For
1.6	Elect Director Mary A. Laschinger	Mgmt	Yes	For	For	For
1.7	Elect Director Jose Manuel Madero	Mgmt	Yes	For	For	For
1.8	Elect Director Rene Medori	Mgmt	Yes	For	For	For
1.9	Elect Director Jane Nelson	Mgmt	Yes	For	For	For
1.10	Elect Director Thomas Palmer	Mgmt	Yes	For	For	For
1.11	Elect Director Julio M. Quintana	Mgmt	Yes	For	For	For
1.12	Elect Director Susan N. Story	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## OFG Bancorp

**Meeting Date:** 04/26/2023

**Country:** Puerto Rico

**Ticker:** OFG

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 67103X102

**Primary CUSIP:** 67103X102

**Primary ISIN:** PR67103X1020

**Primary SEDOL:** B87LKR8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Julian S. Inclan	Mgmt	Yes	For	For	For
1.2	Elect Director Jose R. Fernandez	Mgmt	Yes	For	For	For
1.3	Elect Director Jorge Colon-Gerena	Mgmt	Yes	For	For	For
1.4	Elect Director Nestor de Jesus	Mgmt	Yes	For	For	For
1.5	Elect Director Annette Franqui	Mgmt	Yes	For	For	For
1.6	Elect Director Susan Harnett	Mgmt	Yes	For	For	For
1.7	Elect Director Rafael Velez	Mgmt	Yes	For	For	For

## OFG Bancorp

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Park Hotels & Resorts Inc.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> PK
<b>Record Date:</b> 03/02/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 700517105	<b>Primary CUSIP:</b> 700517105	<b>Primary ISIN:</b> US7005171050
		<b>Primary SEDOL:</b> BYVMV0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Thomas J. Baltimore, Jr.	Mgmt	Yes	For	For	For
1B	Elect Director Patricia M. Bedient	Mgmt	Yes	For	For	For
1C	Elect Director Thomas D. Eckert	Mgmt	Yes	For	For	For
1D	Elect Director Geoffrey M. Garrett	Mgmt	Yes	For	For	For
1E	Elect Director Christie B. Kelly	Mgmt	Yes	For	For	For
1F	Elect Director Joseph I. Lieberman	Mgmt	Yes	For	For	For
1G	Elect Director Thomas A. Natelli	Mgmt	Yes	For	For	For
1H	Elect Director Timothy J. Naughton	Mgmt	Yes	For	Refer	For
1I	Elect Director Stephen I. Sadove	Mgmt	Yes	For	Against	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Pilgrim's Pride Corporation

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> PPC
<b>Record Date:</b> 03/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 72147K108	<b>Primary CUSIP:</b> 72147K108	<b>Primary ISIN:</b> US72147K1088
		<b>Primary SEDOL:</b> B5L3PZ2



## Pilgrim's Pride Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gilberto Tomazoni	Mgmt	Yes	For	Refer	Withhold
1b	Elect Director Wesley Mendonca Batista Filho	Mgmt	Yes	For	Withhold	Withhold
1c	Elect Director Andre Nogueira de Souza	Mgmt	Yes	For	Withhold	Withhold
1d	Elect Director Farha Aslam	Mgmt	Yes	For	For	For
1e	Elect Director Joanita Karoleski	Mgmt	Yes	For	Withhold	Withhold
1f	Elect Director Raul Padilla	Mgmt	Yes	For	For	For
2a	Elect Director Wallim Cruz de Vasconcelos Junior	Mgmt	Yes	For	For	For
2b	Elect Director Arquimedes A. Celis	Mgmt	Yes	For	For	For
2c	Elect Director Ajay Menon	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation Re: Composition of the Board of Directors	Mgmt	Yes	For	Against	Against
7	Report on Efforts to Eliminate Deforestation in Supply Chain	SH	Yes	Against	Abstain	For

## Reynolds Consumer Products Inc.

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** REYN

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 76171L106

**Primary CUSIP:** 76171L106

**Primary ISIN:** US76171L1061

**Primary SEDOL:** BKV9674

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marla Gottschalk	Mgmt	Yes	For	For	For
1b	Elect Director Lance Mitchell	Mgmt	Yes	For	For	For
1c	Elect Director Richard Noll	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Ryerson Holding Corporation

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** RYI

**Record Date:** 03/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 783754104

**Primary CUSIP:** 783754104

**Primary ISIN:** US7837541041

**Primary SEDOL:** B3TPPZ6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kirk K. Calhoun	Mgmt	Yes	For	For	For
1.2	Elect Director Jacob Kotzubei	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Edward J. Lehner	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Sabre Corporation

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** SABR

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 78573M104

**Primary CUSIP:** 78573M104

**Primary ISIN:** US78573M1045

**Primary SEDOL:** BLLHH27

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director George Bravante, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Herve Couturier	Mgmt	Yes	For	For	For
1.3	Elect Director Kurt Ekert	Mgmt	Yes	For	For	For
1.4	Elect Director Rachel Gonzalez	Mgmt	Yes	For	For	For
1.5	Elect Director Gail Mandel	Mgmt	Yes	For	For	For
1.6	Elect Director Sean Menke	Mgmt	Yes	For	For	For
1.7	Elect Director Phyllis Newhouse	Mgmt	Yes	For	For	For
1.8	Elect Director Karl Peterson	Mgmt	Yes	For	Against	Against
1.9	Elect Director Zane Rowe	Mgmt	Yes	For	For	For
1.10	Elect Director Gregg Saretsky	Mgmt	Yes	For	For	For
1.11	Elect Director John Scott	Mgmt	Yes	For	For	For
1.12	Elect Director Wendi Sturgis	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Simpson Manufacturing Co., Inc.

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** SSD

**Record Date:** 03/02/2023

**Meeting Type:** Annual

**Primary Security ID:** 829073105

**Primary CUSIP:** 829073105

**Primary ISIN:** US8290731053

**Primary SEDOL:** 2809250

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James S. Andrasick	Mgmt	Yes	For	For	For
1b	Elect Director Jennifer A. Chatman	Mgmt	Yes	For	For	For
1c	Elect Director Gary M. Cusumano	Mgmt	Yes	For	For	For
1d	Elect Director Philip E. Donaldson	Mgmt	Yes	For	For	For
1e	Elect Director Celeste Volz Ford	Mgmt	Yes	For	For	For
1f	Elect Director Kenneth D. Knight	Mgmt	Yes	For	For	For
1g	Elect Director Robin G. MacGillivray	Mgmt	Yes	For	For	For
1h	Elect Director Michael Olosky	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## SJW Group

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** SJW

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 784305104

**Primary CUSIP:** 784305104

**Primary ISIN:** US7843051043

**Primary SEDOL:** 2811932

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Carl Guardino	Mgmt	Yes	For	For	For
1b	Elect Director Mary Ann Hanley	Mgmt	Yes	For	For	For
1c	Elect Director Heather Hunt	Mgmt	Yes	For	For	For
1d	Elect Director Rebecca A. Klein	Mgmt	Yes	For	For	For
1e	Elect Director Gregory P. Landis	Mgmt	Yes	For	For	For
1f	Elect Director Daniel B. More	Mgmt	Yes	For	For	For
1g	Elect Director Eric W. Thornburg	Mgmt	Yes	For	For	For
1h	Elect Director Carol P. Wallace	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## SJW Group

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## South State Corporation

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> SSB
<b>Record Date:</b> 02/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 840441109	<b>Primary CUSIP:</b> 840441109	<b>Primary ISIN:</b> US8404411097
		<b>Primary SEDOL:</b> BNF071

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ronald M. Cofield, Sr.	Mgmt	Yes	For	For	For
1b	Elect Director Shantella E. Cooper	Mgmt	Yes	For	For	For
1c	Elect Director John C. Corbett	Mgmt	Yes	For	For	For
1d	Elect Director Jean E. Davis	Mgmt	Yes	For	For	For
1e	Elect Director Martin B. Davis	Mgmt	Yes	For	For	For
1f	Elect Director Douglas J. Hertz	Mgmt	Yes	For	For	For
1g	Elect Director G. Ruffner Page, Jr.	Mgmt	Yes	For	For	For
1h	Elect Director William Knox Pou, Jr.	Mgmt	Yes	For	For	For
1i	Elect Director James W. Roquemore	Mgmt	Yes	For	For	For
1j	Elect Director David G. Salyers	Mgmt	Yes	For	For	For
1k	Elect Director Joshua A. Snively	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Spirit AeroSystems Holdings, Inc.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> SPR
<b>Record Date:</b> 02/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 848574109	<b>Primary CUSIP:</b> 848574109	<b>Primary ISIN:</b> US8485741099
		<b>Primary SEDOL:</b> B1HMMS7

## Spirit AeroSystems Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Stephen A. Cambone	Mgmt	Yes	For	For	For
1b	Elect Director Irene M. Esteves	Mgmt	Yes	For	For	For
1c	Elect Director William A. Fitzgerald	Mgmt	Yes	For	For	For
1d	Elect Director Paul E. Fulchino	Mgmt	Yes	For	For	For
1e	Elect Director Thomas C. Gentile, III	Mgmt	Yes	For	For	For
1f	Elect Director Robert D. Johnson	Mgmt	Yes	For	For	For
1g	Elect Director Ronald T. Kadish	Mgmt	Yes	For	For	For
1h	Elect Director John L. Plueger	Mgmt	Yes	For	For	For
1i	Elect Director James R. Ray, Jr.	Mgmt	Yes	For	For	For
1j	Elect Director Patrick M. Shanahan	Mgmt	Yes	For	For	For
1k	Elect Director Laura H. Wright	Mgmt	Yes	For	Refer	Against
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Strategic Education, Inc.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> STRA
<b>Record Date:</b> 02/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 86272C103	<b>Primary CUSIP:</b> 86272C103	<b>Primary ISIN:</b> US86272C1036
		<b>Primary SEDOL:</b> BGGJFV8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charlotte F. Beason	Mgmt	Yes	For	For	For
1.2	Elect Director Rita D. Brogley	Mgmt	Yes	For	For	For
1.3	Elect Director John T. Casteen, III	Mgmt	Yes	For	For	For
1.4	Elect Director Robert R. Grusky	Mgmt	Yes	For	For	For
1.5	Elect Director Jerry L. Johnson	Mgmt	Yes	For	For	For
1.6	Elect Director Karl McDonnell	Mgmt	Yes	For	For	For
1.7	Elect Director Michael A. McRobbie	Mgmt	Yes	For	For	For
1.8	Elect Director Robert S. Silberman	Mgmt	Yes	For	For	For
1.9	Elect Director William J. Slocum	Mgmt	Yes	For	For	For

## Strategic Education, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director Michael J. Thawley	Mgmt	Yes	For	For	For
1.11	Elect Director G. Thomas Waite, III	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Synovus Financial Corp.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> SNV
<b>Record Date:</b> 02/16/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 87161C501	<b>Primary CUSIP:</b> 87161C501	<b>Primary ISIN:</b> US87161C5013
		<b>Primary SEDOL:</b> BMH4NJ8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Stacy Apter	Mgmt	Yes	For	For	For
1b	Elect Director Tim E. Bentsen	Mgmt	Yes	For	For	For
1c	Elect Director Kevin S. Blair	Mgmt	Yes	For	For	For
1d	Elect Director Pedro Cherry	Mgmt	Yes	For	For	For
1e	Elect Director John H. Irby	Mgmt	Yes	For	For	For
1f	Elect Director Diana M. Murphy	Mgmt	Yes	For	For	For
1g	Elect Director Harris Pastides	Mgmt	Yes	For	For	For
1h	Elect Director John L. Stallworth	Mgmt	Yes	For	For	For
1i	Elect Director Barry L. Storey	Mgmt	Yes	For	For	For
1j	Elect Director Alexandra Villoch	Mgmt	Yes	For	For	For
1k	Elect Director Teresa White	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Teledyne Technologies Incorporated

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> TDY
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 879360105	<b>Primary CUSIP:</b> 879360105	<b>Primary ISIN:</b> US8793601050
		<b>Primary SEDOL:</b> 2503477

## Teledyne Technologies Incorporated

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kenneth C. Dahlberg	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Michelle A. Kumbier	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Robert A. Malone	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Textron Inc.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> TXT
<b>Record Date:</b> 02/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 883203101	<b>Primary CUSIP:</b> 883203101	<b>Primary ISIN:</b> US8832031012
		<b>Primary SEDOL:</b> 2885937

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard F. Ambrose	Mgmt	Yes	For	For	For
1b	Elect Director Kathleen M. Bader	Mgmt	Yes	For	For	For
1c	Elect Director R. Kerry Clark	Mgmt	Yes	For	For	For
1d	Elect Director Scott C. Donnelly	Mgmt	Yes	For	For	For
1e	Elect Director Deborah Lee James	Mgmt	Yes	For	For	For
1f	Elect Director Thomas A. Kennedy	Mgmt	Yes	For	For	For
1g	Elect Director Lionel L. Nowell, III	Mgmt	Yes	For	For	For
1h	Elect Director James L. Ziemer	Mgmt	Yes	For	For	For
1i	Elect Director Maria T. Zuber	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## The Chemours Company

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> CC
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 163851108	<b>Primary CUSIP:</b> 163851108	<b>Primary ISIN:</b> US1638511089
		<b>Primary SEDOL:</b> BZ0CTP8

## The Chemours Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Curtis V. Anastasio	Mgmt	Yes	For	For	For
1b	Elect Director Mary B. Cranston	Mgmt	Yes	For	For	For
1c	Elect Director Curtis J. Crawford	Mgmt	Yes	For	For	For
1d	Elect Director Dawn L. Farrell	Mgmt	Yes	For	For	For
1e	Elect Director Erin N. Kane	Mgmt	Yes	For	For	For
1f	Elect Director Sean D. Keohane	Mgmt	Yes	For	For	For
1g	Elect Director Mark E. Newman	Mgmt	Yes	For	For	For
1h	Elect Director Guillaume Pepy	Mgmt	Yes	For	For	For
1i	Elect Director Sandra Phillips Rogers	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## The Cigna Group

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> CI
<b>Record Date:</b> 03/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 125523100	<b>Primary CUSIP:</b> 125523100	<b>Primary ISIN:</b> US1255231003
		<b>Primary SEDOL:</b> BHJ0775

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David M. Cordani	Mgmt	Yes	For	For	For
1b	Elect Director William J. DeLaney	Mgmt	Yes	For	For	For
1c	Elect Director Eric J. Foss	Mgmt	Yes	For	For	For
1d	Elect Director Elder Granger	Mgmt	Yes	For	For	For
1e	Elect Director Neesha Hathi	Mgmt	Yes	For	For	For
1f	Elect Director George Kurian	Mgmt	Yes	For	For	For
1g	Elect Director Kathleen M. Mazzarella	Mgmt	Yes	For	For	For
1h	Elect Director Mark B. McClellan	Mgmt	Yes	For	For	For
1i	Elect Director Kimberly A. Ross	Mgmt	Yes	For	For	For
1j	Elect Director Eric C. Wiseman	Mgmt	Yes	For	For	For
1k	Elect Director Donna F. Zarcone	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For



## The Cigna Group

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against
7	Report on Congruency of Political Spending with Company Values and Priorities	SH	Yes	Against	Abstain	Against

## The First Bancorp, Inc.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> FNLC
<b>Record Date:</b> 02/16/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 31866P102	<b>Primary CUSIP:</b> 31866P102	<b>Primary ISIN:</b> US31866P1021
		<b>Primary SEDOL:</b> 2353047

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert B. Gregory	Mgmt	Yes	For	For	For
1.2	Elect Director Renee W. Kelly	Mgmt	Yes	For	For	For
1.3	Elect Director Tony C. McKim	Mgmt	Yes	For	For	For
1.4	Elect Director Cornelius J. Russell	Mgmt	Yes	For	For	For
1.5	Elect Director Stuart G. Smith	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Kimberly S. Swan	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Bruce B. Tindal	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director F. Stephen Ward	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify BerryDunn McNeil & Parker, LLC as Auditors	Mgmt	Yes	For	For	For

## The Goldman Sachs Group, Inc.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> GS
<b>Record Date:</b> 02/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 38141G104	<b>Primary CUSIP:</b> 38141G104	<b>Primary ISIN:</b> US38141G1040
		<b>Primary SEDOL:</b> 2407966

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michele Burns	Mgmt	Yes	For	For	For

## The Goldman Sachs Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Mark Flaherty	Mgmt	Yes	For	For	For
1c	Elect Director Kimberley Harris	Mgmt	Yes	For	Refer	For
1d	Elect Director Kevin Johnson	Mgmt	Yes	For	For	For
1e	Elect Director Ellen Kullman	Mgmt	Yes	For	For	For
1f	Elect Director Lakshmi Mittal	Mgmt	Yes	For	Against	Against
1g	Elect Director Adebayo Ogunesi	Mgmt	Yes	For	For	For
1h	Elect Director Peter Oppenheimer	Mgmt	Yes	For	For	For
1i	Elect Director David Solomon	Mgmt	Yes	For	For	For
1j	Elect Director Jan Tighe	Mgmt	Yes	For	For	For
1k	Elect Director Jessica Uhl	Mgmt	Yes	For	For	For
1l	Elect Director David Viniar	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	Against
6	Require Independent Board Chair	SH	Yes	Against	Against	Against
7	Publish Third-Party Review on Chinese Congruency of Certain ETFs	SH	Yes	Against	Abstain	Against
8	Oversee and Report a Racial Equity Audit	SH	Yes	Against	Abstain	Against
9	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	SH	Yes	Against	Abstain	Against
10	Disclose 2030 Absolute GHG Reduction Targets Associated with Lending and Underwriting	SH	Yes	Against	Abstain	Against
11	Report on Climate Transition Plan Describing Efforts to Align Financing Activities with GHG Targets	SH	Yes	Against	Abstain	For
12	Report on Median Gender/Racial Pay Gap	SH	Yes	Against	Abstain	Abstain

## The New York Times Company

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** NYT

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 650111107

**Primary CUSIP:** 650111107

**Primary ISIN:** US6501111073

**Primary SEDOL:** 2632003

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Beth Brooke	Mgmt	Yes	For	For	For
1.2	Elect Director Rachel Glaser	Mgmt	Yes	For	For	For
1.3	Elect Director Brian P. McAndrews	Mgmt	Yes	For	For	For
1.4	Elect Director John W. Rogers, Jr.	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## The PNC Financial Services Group, Inc.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> PNC
<b>Record Date:</b> 02/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 693475105	<b>Primary CUSIP:</b> 693475105	<b>Primary ISIN:</b> US6934751057
		<b>Primary SEDOL:</b> 2692665

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Joseph Alvarado	Mgmt	Yes	For	For	For
1b	Elect Director Debra A. Cafaro	Mgmt	Yes	For	For	For
1c	Elect Director Marjorie Rodgers Cheshire	Mgmt	Yes	For	For	For
1d	Elect Director William S. Demchak	Mgmt	Yes	For	For	For
1e	Elect Director Andrew T. Feldstein	Mgmt	Yes	For	For	For
1f	Elect Director Richard J. Harshman	Mgmt	Yes	For	For	For
1g	Elect Director Daniel R. Hesse	Mgmt	Yes	For	For	For
1h	Elect Director Renu Khator	Mgmt	Yes	For	For	For
1i	Elect Director Linda R. Medler	Mgmt	Yes	For	For	For
1j	Elect Director Robert A. Niblock	Mgmt	Yes	For	For	For
1k	Elect Director Martin Pfinsgraff	Mgmt	Yes	For	For	For
1l	Elect Director Bryan S. Salesky	Mgmt	Yes	For	For	For
1m	Elect Director Toni Townes-whitley	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## UFP Industries, Inc.

**Meeting Date:** 04/26/2023      **Country:** USA      **Ticker:** UFPI  
**Record Date:** 03/01/2023      **Meeting Type:** Annual  
**Primary Security ID:** 90278Q108      **Primary CUSIP:** 90278Q108      **Primary ISIN:** US90278Q1085      **Primary SEDOL:** BMQ60Q1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Benjamin J. Mclean	Mgmt	Yes	For	For	For
1b	Elect Director Mary Tuuk Kuras	Mgmt	Yes	For	For	For
1c	Elect Director Michael G. Wooldridge	Mgmt	Yes	For	Refer	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Unitil Corporation

**Meeting Date:** 04/26/2023      **Country:** USA      **Ticker:** UTL  
**Record Date:** 02/17/2023      **Meeting Type:** Annual  
**Primary Security ID:** 913259107      **Primary CUSIP:** 913259107      **Primary ISIN:** US9132591077      **Primary SEDOL:** 2925037

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Neveen F. Awad	Mgmt	Yes	For	For	For
1.2	Elect Director Winfield S. Brown	Mgmt	Yes	For	For	For
1.3	Elect Director Mark H. Collin	Mgmt	Yes	For	For	For
1.4	Elect Director Michael B. Green	Mgmt	Yes	For	For	For
2.1	Elect Director Anne L. Alonzo	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Universal Logistics Holdings, Inc.

**Meeting Date:** 04/26/2023      **Country:** USA      **Ticker:** ULH  
**Record Date:** 03/10/2023      **Meeting Type:** Annual  
**Primary Security ID:** 91388P105      **Primary CUSIP:** 91388P105      **Primary ISIN:** US91388P1057      **Primary SEDOL:** B066PX9

## Universal Logistics Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Grant E. Belanger	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Frederick P. Calderone	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Daniel J. Deane	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Clarence W. Gooden	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Matthew J. Moroun	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Matthew T. Moroun	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Timothy Phillips	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Michael A. Regan	Mgmt	Yes	For	Refer	Withhold
1.9	Elect Director Richard P. Urban	Mgmt	Yes	For	Refer	Withhold
1.10	Elect Director H. E. Scott Wolfe	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Univest Financial Corporation

Meeting Date: 04/26/2023

Country: USA

Ticker: UVSP

Record Date: 02/10/2023

Meeting Type: Annual

Primary Security ID: 915271100

Primary CUSIP: 915271100

Primary ISIN: US9152711001

Primary SEDOL: 2690636

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joseph P. Beebe	Mgmt	Yes	For	For	For
1.2	Elect Director Natalye Paquin	Mgmt	Yes	For	For	For
1.3	Elect Director Robert C. Wonderling	Mgmt	Yes	For	For	For
1.4	Elect Director Martin P. Connor	Mgmt	Yes	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## W.W. Grainger, Inc.

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** GWW

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 384802104

**Primary CUSIP:** 384802104

**Primary ISIN:** US3848021040

**Primary SEDOL:** 2380863

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rodney C. Adkins	Mgmt	Yes	For	Against	Against
1b	Elect Director V. Ann Hailey	Mgmt	Yes	For	For	For
1c	Elect Director Katherine D. Jaspon	Mgmt	Yes	For	For	For
1d	Elect Director Stuart L. Levenick	Mgmt	Yes	For	For	For
1e	Elect Director D.G. Macpherson	Mgmt	Yes	For	For	For
1f	Elect Director Neil S. Novich	Mgmt	Yes	For	For	For
1g	Elect Director Beatriz R. Perez	Mgmt	Yes	For	For	For
1h	Elect Director E. Scott Santi	Mgmt	Yes	For	For	For
1i	Elect Director Susan Slavik Williams	Mgmt	Yes	For	For	For
1j	Elect Director Lucas E. Watson	Mgmt	Yes	For	For	For
1k	Elect Director Steven A. White	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Webster Financial Corporation

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** WBS

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 947890109

**Primary CUSIP:** 947890109

**Primary ISIN:** US9478901096

**Primary SEDOL:** 2945143

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John R. Ciulla	Mgmt	Yes	For	For	For
1b	Elect Director Jack L. Kopnisky	Mgmt	Yes	For	For	For
1c	Elect Director William L. Atwell	Mgmt	Yes	For	For	For
1d	Elect Director John P. Cahill	Mgmt	Yes	For	For	For
1e	Elect Director E. Carol Hayles	Mgmt	Yes	For	For	For
1f	Elect Director Linda H. Ianieri	Mgmt	Yes	For	For	For
1g	Elect Director Mona Aboelnaga Kanaan	Mgmt	Yes	For	For	For
1h	Elect Director James J. Landy	Mgmt	Yes	For	For	For

## Webster Financial Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Maureen B. Mitchell	Mgmt	Yes	For	For	For
1j	Elect Director Laurence C. Morse	Mgmt	Yes	For	For	For
1k	Elect Director Karen R. Osar	Mgmt	Yes	For	For	For
1l	Elect Director Richard O'Toole	Mgmt	Yes	For	For	For
1m	Elect Director Mark Pettie	Mgmt	Yes	For	For	For
1n	Elect Director Lauren C. States	Mgmt	Yes	For	For	For
1o	Elect Director William E. Whiston	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
6	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Winmark Corporation

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** WINA

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 974250102

**Primary CUSIP:** 974250102

**Primary ISIN:** US9742501029

**Primary SEDOL:** 2391092

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Eight	Mgmt	Yes	For	For	For
2.1	Elect Director Brett D. Heffes	Mgmt	Yes	For	For	For
2.2	Elect Director Lawrence A. Barbetta	Mgmt	Yes	For	For	For
2.3	Elect Director Amy C. Becker	Mgmt	Yes	For	For	For
2.4	Elect Director Jenele C. Grassle	Mgmt	Yes	For	For	For
2.5	Elect Director Philip I. Smith	Mgmt	Yes	For	For	For
2.6	Elect Director Gina D. Sprenger	Mgmt	Yes	For	For	For
2.7	Elect Director Percy C. (Tom) Tomlinson, Jr.	Mgmt	Yes	For	For	For
2.8	Elect Director Mark L. Wilson	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## 5E Advanced Materials, Inc.

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** FEAM

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 33830Q109

**Primary CUSIP:** 33830Q109

**Primary ISIN:** US33830Q1094

**Primary SEDOL:** BPSJGQ1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.01	Elect David Jay Salisbury as Director	Mgmt	Yes	For	Refer	Against
1.02	Elect Stephen Hunt as Director	Mgmt	Yes	For	For	For
1.03	Elect H. Keith Jennings as Director	Mgmt	Yes	For	For	For
1.04	Elect Sen Ming (Jimmy) Lim as Director	Mgmt	Yes	For	For	For
1.05	Elect Graham van't Hoff as Director	Mgmt	Yes	For	For	For
2	Appoint PricewaterhouseCoopers LLP as Auditor of the Company	Mgmt	Yes	For	For	For
3	Ratify Past Issuance of Convertible Notes to Bluescape Special Situations IV LLC	Mgmt	Yes	For	For	For
4	Approve Existing Grants under the 2022 Equity Compensation Plan	Mgmt	Yes	For	For	For
5	Approve 2022 Equity Compensation Plan	Mgmt	Yes	For	For	For
6	Approve Participation by the Directors in the 2022 Equity Compensation Plan	Mgmt	Yes	For	For	For
7.01	Approve Grant of Director Share Units to David Jay Salisbury	Mgmt	Yes	For	For	For
7.02	Approve Grant of Director Share Units to Sen Ming (Jimmy) Lim	Mgmt	Yes	For	For	For
7.03	Approve Grant of Director Share Units to Stephen Hunt	Mgmt	Yes	For	For	For
7.04	Approve Grant of Director Share Units to Graham van't Hoff	Mgmt	Yes	For	For	For
7.05	Approve Grant of Director Share Units to H. Keith Jennings	Mgmt	Yes	For	For	For
8.01	Approve Issuance of Shares of Common Stock to David Jay Salisbury	Mgmt	Yes	For	For	For
8.02	Approve Issuance of Shares of Common Stock to Sen Ming (Jimmy) Lim	Mgmt	Yes	For	For	For
8.03	Approve Issuance of Shares of Common Stock to Stephen Hunt	Mgmt	Yes	For	For	For
8.04	Approve Issuance of Shares of Common Stock to Patricia Mishic O'Brien	Mgmt	Yes	For	For	For

## Advanced Energy Industries, Inc.

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** AEIS

**Record Date:** 03/08/2023

**Meeting Type:** Annual

**Primary Security ID:** 007973100

**Primary CUSIP:** 007973100

**Primary ISIN:** US0079731008

**Primary SEDOL:** 2049175



## Advanced Energy Industries, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Grant H. Beard	Mgmt	Yes	For	For	For
1.2	Elect Director Frederick A. Ball	Mgmt	Yes	For	For	For
1.3	Elect Director Anne T. DelSanto	Mgmt	Yes	For	For	For
1.4	Elect Director Tina M. Donikowski	Mgmt	Yes	For	For	For
1.5	Elect Director Ronald C. Foster	Mgmt	Yes	For	For	For
1.6	Elect Director Stephen D. Kelley	Mgmt	Yes	For	For	For
1.7	Elect Director Lanesha T. Minnix	Mgmt	Yes	For	For	For
1.8	Elect Director David W. Reed	Mgmt	Yes	For	For	For
1.9	Elect Director John A. Roush	Mgmt	Yes	For	For	For
1.10	Elect Director Brian M. Shirley	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## AGCO Corporation

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** AGCO

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 001084102

**Primary CUSIP:** 001084102

**Primary ISIN:** US0010841023

**Primary SEDOL:** 2010278

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael C. Arnold	Mgmt	Yes	For	For	For
1.2	Elect Director Sondra L. Barbour	Mgmt	Yes	For	For	For
1.3	Elect Director Suzanne P. Clark	Mgmt	Yes	For	For	For
1.4	Elect Director Bob De Lange	Mgmt	Yes	For	For	For
1.5	Elect Director Eric P. Hansotia	Mgmt	Yes	For	For	For
1.6	Elect Director George E. Minnich	Mgmt	Yes	For	For	For
1.7	Elect Director Niels Porksen	Mgmt	Yes	For	For	For
1.8	Elect Director David Sagehorn	Mgmt	Yes	For	For	For
1.9	Elect Director Mallika Srinivasan	Mgmt	Yes	For	For	For
1.10	Elect Director Matthew Tsien	Mgmt	Yes	For	For	For

## AGCO Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Archrock, Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> AROC
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 03957W106	<b>Primary CUSIP:</b> 03957W106	<b>Primary ISIN:</b> US03957W1062
		<b>Primary SEDOL:</b> BYRGSX7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Anne-Marie N. Ainsworth	Mgmt	Yes	For	For	For
1.2	Elect Director D. Bradley Childers	Mgmt	Yes	For	For	For
1.3	Elect Director Gordon T. Hall	Mgmt	Yes	For	For	For
1.4	Elect Director Frances Powell Hawes	Mgmt	Yes	For	For	For
1.5	Elect Director J.W.G. "Will" Honeybourne	Mgmt	Yes	For	For	For
1.6	Elect Director James H. Lytal	Mgmt	Yes	For	For	For
1.7	Elect Director Leonard W. Mallett	Mgmt	Yes	For	For	For
1.8	Elect Director Jason C. Rebrook	Mgmt	Yes	For	For	For
1.9	Elect Director Edmund P. Segner, III	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Avanos Medical, Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> AVNS
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 05350V106	<b>Primary CUSIP:</b> 05350V106	<b>Primary ISIN:</b> US05350V1061
		<b>Primary SEDOL:</b> BFFVV54

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gary D. Blackford	Mgmt	Yes	For	For	For
1b	Elect Director John P. Byrnes	Mgmt	Yes	For	For	For

## Avanos Medical, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Lisa Egbuonu-Davis	Mgmt	Yes	For	For	For
1d	Elect Director Patrick J. O'Leary	Mgmt	Yes	For	For	For
1e	Elect Director Julie Shimer	Mgmt	Yes	For	For	For
1f	Elect Director Joseph F. Woody	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Avery Dennison Corporation

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> AVY
<b>Record Date:</b> 02/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 053611109	<b>Primary CUSIP:</b> 053611109	<b>Primary ISIN:</b> US0536111091
		<b>Primary SEDOL:</b> 2066408

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Bradley A. Alford	Mgmt	Yes	For	For	For
1b	Elect Director Anthony K. Anderson	Mgmt	Yes	For	For	For
1c	Elect Director Mitchell R. Butier	Mgmt	Yes	For	For	For
1d	Elect Director Ken C. Hicks	Mgmt	Yes	For	For	For
1e	Elect Director Andres A. Lopez	Mgmt	Yes	For	For	For
1f	Elect Director Francesca Reverberi	Mgmt	Yes	For	For	For
1g	Elect Director Patrick T. Siewert	Mgmt	Yes	For	For	For
1h	Elect Director Julia A. Stewart	Mgmt	Yes	For	For	For
1i	Elect Director Martha N. Sullivan	Mgmt	Yes	For	For	For
1j	Elect Director William R. Wagner	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Cardiovascular Systems, Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> CSII
<b>Record Date:</b> 03/14/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 141619106	<b>Primary CUSIP:</b> 141619106	<b>Primary ISIN:</b> US1416191062
		<b>Primary SEDOL:</b> B17HG57

## Cardiovascular Systems, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## CareTrust REIT, Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> CTRE
<b>Record Date:</b> 03/02/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 14174T107	<b>Primary CUSIP:</b> 14174T107	<b>Primary ISIN:</b> US14174T1079
		<b>Primary SEDOL:</b> BMP8TL6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Diana M. Laing	Mgmt	Yes	For	Against	Against
1b	Elect Director Anne Olson	Mgmt	Yes	For	For	For
1c	Elect Director Spencer G. Plumb	Mgmt	Yes	For	For	For
1d	Elect Director David M. Sedgwick	Mgmt	Yes	For	For	For
1e	Elect Director Careina D. Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Central Pacific Financial Corp.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> CPF
<b>Record Date:</b> 02/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 154760409	<b>Primary CUSIP:</b> 154760409	<b>Primary ISIN:</b> US1547604090
		<b>Primary SEDOL:</b> 2230946

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christine H. H. Camp	Mgmt	Yes	For	For	For
1.2	Elect Director Earl E. Fry	Mgmt	Yes	For	For	For
1.3	Elect Director Jason R. Fujimoto	Mgmt	Yes	For	For	For
1.4	Elect Director Jonathan B. Kindred	Mgmt	Yes	For	For	For
1.5	Elect Director Paul J. Kosasa	Mgmt	Yes	For	For	For

## Central Pacific Financial Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Duane K. Kurisu	Mgmt	Yes	For	For	For
1.7	Elect Director Christopher T. Lutes	Mgmt	Yes	For	For	For
1.8	Elect Director Arnold D. Martines	Mgmt	Yes	For	For	For
1.9	Elect Director A. Catherine Ngo	Mgmt	Yes	For	For	For
1.10	Elect Director Saedene K. Ota	Mgmt	Yes	For	For	For
1.11	Elect Director Crystal K. Rose	Mgmt	Yes	For	For	For
1.12	Elect Director Paul K. Yonamine	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Church & Dwight Co., Inc.

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** CHD

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 171340102

**Primary CUSIP:** 171340102

**Primary ISIN:** US1713401024

**Primary SEDOL:** 2195841

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Bradlen S. Cashaw	Mgmt	Yes	For	For	For
1b	Elect Director Matthew T. Farrell	Mgmt	Yes	For	For	For
1c	Elect Director Bradley C. Irwin	Mgmt	Yes	For	For	For
1d	Elect Director Penry W. Price	Mgmt	Yes	For	For	For
1e	Elect Director Susan G. Saideman	Mgmt	Yes	For	For	For
1f	Elect Director Ravichandra K. Saligram	Mgmt	Yes	For	For	For
1g	Elect Director Robert K. Shearer	Mgmt	Yes	For	For	For
1h	Elect Director Janet S. Vergis	Mgmt	Yes	For	For	For
1i	Elect Director Arthur B. Winkleblack	Mgmt	Yes	For	For	For
1j	Elect Director Laurie J. Yoler	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Church & Dwight Co., Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Citizens Financial Group Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> CFG
<b>Record Date:</b> 02/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 174610105	<b>Primary CUSIP:</b> 174610105	<b>Primary ISIN:</b> US1746101054
		<b>Primary SEDOL:</b> BQRX1X3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bruce Van Saun	Mgmt	Yes	For	For	For
1.2	Elect Director Lee Alexander	Mgmt	Yes	For	For	For
1.3	Elect Director Christine M. Cumming	Mgmt	Yes	For	For	For
1.4	Elect Director Kevin Cummings	Mgmt	Yes	For	For	For
1.5	Elect Director William P. Hankowsky	Mgmt	Yes	For	For	For
1.6	Elect Director Edward J. Kelly, III	Mgmt	Yes	For	Refer	For
1.7	Elect Director Robert G. Leary	Mgmt	Yes	For	For	For
1.8	Elect Director Terrance J. Lillis	Mgmt	Yes	For	For	For
1.9	Elect Director Michele N. Siekerka	Mgmt	Yes	For	For	For
1.10	Elect Director Shivan Subramaniam	Mgmt	Yes	For	For	For
1.11	Elect Director Christopher J. Swift	Mgmt	Yes	For	For	For
1.12	Elect Director Wendy A. Watson	Mgmt	Yes	For	For	For
1.13	Elect Director Marita Zuraitis	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Clearway Energy, Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> CWEN
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 18539C204	<b>Primary CUSIP:</b> 18539C204	<b>Primary ISIN:</b> US18539C2044
		<b>Primary SEDOL:</b> BGJRH57

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jonathan Bram	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Nathaniel Anschuetz	Mgmt	Yes	For	Withhold	Withhold

## Clearway Energy, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Emmanuel Barrois	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Brian R. Ford	Mgmt	Yes	For	For	For
1.5	Elect Director Guillaume Hediard	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Jennifer Lowry	Mgmt	Yes	For	For	For
1.7	Elect Director Bruce MacLennan	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Daniel B. More	Mgmt	Yes	For	For	For
1.9	Elect Director E. Stanley O'Neal	Mgmt	Yes	For	For	For
1.10	Elect Director Christopher S. Sotos	Mgmt	Yes	For	For	For
1.11	Elect Director Vincent Stoquart	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## CONSOL Energy Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> CEIX
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 20854L108	<b>Primary CUSIP:</b> 20854L108	<b>Primary ISIN:</b> US20854L1089
		<b>Primary SEDOL:</b> BF4L070

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William P. Powell	Mgmt	Yes	For	For	For
1b	Elect Director Valli Perera	Mgmt	Yes	For	For	For
1c	Elect Director James A. Brock	Mgmt	Yes	For	For	For
1d	Elect Director John T. Mills	Mgmt	Yes	For	For	For
1e	Elect Director Joseph P. Platt	Mgmt	Yes	For	For	For
1f	Elect Director Cassandra Chia-Wei Pan	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Corning Incorporated

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> GLW
<b>Record Date:</b> 02/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 219350105	<b>Primary CUSIP:</b> 219350105	<b>Primary ISIN:</b> US2193501051
		<b>Primary SEDOL:</b> 2224701

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Donald W. Blair	Mgmt	Yes	For	For	For
1b	Elect Director Leslie A. Brun	Mgmt	Yes	For	For	For
1c	Elect Director Stephanie A. Burns	Mgmt	Yes	For	For	For
1d	Elect Director Richard T. Clark	Mgmt	Yes	For	For	For
1e	Elect Director Pamela J. Craig	Mgmt	Yes	For	For	For
1f	Elect Director Robert F. Cummings, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Roger W. Ferguson, Jr.	Mgmt	Yes	For	For	For
1h	Elect Director Deborah A. Henretta	Mgmt	Yes	For	For	For
1i	Elect Director Daniel P. Huttenlocher	Mgmt	Yes	For	For	For
1j	Elect Director Kurt M. Landgraf	Mgmt	Yes	For	For	For
1k	Elect Director Kevin J. Martin	Mgmt	Yes	For	For	For
1l	Elect Director Deborah D. Rieman	Mgmt	Yes	For	For	For
1m	Elect Director Hansel E. Tookes, II	Mgmt	Yes	For	For	For
1n	Elect Director Wendell P. Weeks	Mgmt	Yes	For	For	For
1o	Elect Director Mark S. Wrighton	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Crown Holdings, Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> CCK
<b>Record Date:</b> 03/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 228368106	<b>Primary CUSIP:</b> 228368106	<b>Primary ISIN:</b> US2283681060
		<b>Primary SEDOL:</b> 2427986

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Timothy J. Donahue	Mgmt	Yes	For	For	For
1.2	Elect Director Richard H. Fearon	Mgmt	Yes	For	For	For
1.3	Elect Director Andrea J. Funk	Mgmt	Yes	For	For	For
1.4	Elect Director Stephen J. Hagge	Mgmt	Yes	For	For	For
1.5	Elect Director Jesse A. Lynn	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director James H. Miller	Mgmt	Yes	For	Refer	Withhold



## Crown Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Josef M. Miller	Mgmt	Yes	For	For	For
1.8	Elect Director B. Craig Owens	Mgmt	Yes	For	For	For
1.9	Elect Director Angela M. Snyder	Mgmt	Yes	For	For	For
1.10	Elect Director Caesar F. Sweizer	Mgmt	Yes	For	For	For
1.11	Elect Director Andrew J. Teno	Mgmt	Yes	For	Withhold	Withhold
1.12	Elect Director Marsha C. Williams	Mgmt	Yes	For	For	For
1.13	Elect Director Dwayne A. Wilson	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## Diebold Nixdorf, Incorporated

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** DBD

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 253651103

**Primary CUSIP:** 253651103

**Primary ISIN:** US2536511031

**Primary SEDOL:** 2269229

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Arthur F. Anton	Mgmt	Yes	For	Against	Against
1.2	Elect Director William A. Borden	Mgmt	Yes	For	For	For
1.3	Elect Director Marjorie L. Bowen	Mgmt	Yes	For	For	For
1.4	Elect Director Matthew Goldfarb	Mgmt	Yes	For	For	For
1.5	Elect Director Octavio Marquez	Mgmt	Yes	For	For	For
1.6	Elect Director Emanuel R. Pearlman	Mgmt	Yes	For	For	For
1.7	Elect Director Kent M. Stahl	Mgmt	Yes	For	Against	Against
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
6	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For

## EchoStar Corporation

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** SATS

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 278768106

**Primary CUSIP:** 278768106

**Primary ISIN:** US2787681061

**Primary SEDOL:** B2NC471

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director R. Stanton Dodge	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Michael T. Dugan	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Charles W. Ergen	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Lisa W. Hershman	Mgmt	Yes	For	For	For
1.5	Elect Director Pradman P. Kaul	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director C. Michael Schroeder	Mgmt	Yes	For	For	For
1.7	Elect Director Jeffrey R. Tarr	Mgmt	Yes	For	For	For
1.8	Elect Director William D. Wade	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Edison International

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** EIX

**Record Date:** 03/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 281020107

**Primary CUSIP:** 281020107

**Primary ISIN:** US2810201077

**Primary SEDOL:** 2829515

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeanne Beliveau-Dunn	Mgmt	Yes	For	For	For
1b	Elect Director Michael C. Camunez	Mgmt	Yes	For	For	For
1c	Elect Director Vanessa C.L. Chang	Mgmt	Yes	For	For	For
1d	Elect Director James T. Morris	Mgmt	Yes	For	For	For
1e	Elect Director Timothy T. O'Toole	Mgmt	Yes	For	For	For
1f	Elect Director Pedro J. Pizarro	Mgmt	Yes	For	For	For
1g	Elect Director Marcy L. Reed	Mgmt	Yes	For	For	For
1h	Elect Director Carey A. Smith	Mgmt	Yes	For	For	For
1i	Elect Director Linda G. Stuntz	Mgmt	Yes	For	For	For
1j	Elect Director Peter J. Taylor	Mgmt	Yes	For	For	For
1k	Elect Director Keith Trent	Mgmt	Yes	For	For	For

## Edison International

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## FMC Corporation

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> FMC
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 302491303	<b>Primary CUSIP:</b> 302491303	<b>Primary ISIN:</b> US3024913036
		<b>Primary SEDOL:</b> 2328603

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Pierre Brondeau	Mgmt	Yes	For	For	For
1b	Elect Director Eduardo E. Cordeiro	Mgmt	Yes	For	For	For
1c	Elect Director Carol Anthony ("John") Davidson	Mgmt	Yes	For	For	For
1d	Elect Director Mark Douglas	Mgmt	Yes	For	For	For
1e	Elect Director Kathy L. Fortmann	Mgmt	Yes	For	For	For
1f	Elect Director C. Scott Greer	Mgmt	Yes	For	For	For
1g	Elect Director K'Lynne Johnson	Mgmt	Yes	For	Refer	For
1h	Elect Director Dirk A. Kempthorne	Mgmt	Yes	For	For	For
1i	Elect Director Margareth Ovrum	Mgmt	Yes	For	For	For
1j	Elect Director Robert C. Pallash	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Global Payments Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> GPN
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 37940X102	<b>Primary CUSIP:</b> 37940X102	<b>Primary ISIN:</b> US37940X1028
		<b>Primary SEDOL:</b> 2712013

## Global Payments Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director F. Thaddeus Arroyo	Mgmt	Yes	For	For	For
1b	Elect Director Robert H.B. Baldwin, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director John G. Bruno	Mgmt	Yes	For	Refer	For
1d	Elect Director Joia M. Johnson	Mgmt	Yes	For	For	For
1e	Elect Director Ruth Ann Marshall	Mgmt	Yes	For	For	For
1f	Elect Director Connie D. McDaniel	Mgmt	Yes	For	Refer	For
1g	Elect Director Joseph H. Osnoos	Mgmt	Yes	For	Against	Against
1h	Elect Director William B. Plummer	Mgmt	Yes	For	For	For
1i	Elect Director Jeffrey S. Sloan	Mgmt	Yes	For	For	For
1j	Elect Director John T. Turner	Mgmt	Yes	For	For	For
1k	Elect Director M. Troy Woods	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## Globe Life Inc.

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** GL

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 37959E102

**Primary CUSIP:** 37959E102

**Primary ISIN:** US37959E1029

**Primary SEDOL:** BK6YKG1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Linda L. Addison	Mgmt	Yes	For	For	For
1.2	Elect Director Marilyn A. Alexander	Mgmt	Yes	For	For	For
1.3	Elect Director Cheryl D. Alston	Mgmt	Yes	For	For	For
1.4	Elect Director Mark A. Blinn	Mgmt	Yes	For	For	For
1.5	Elect Director James P. Brannen	Mgmt	Yes	For	For	For
1.6	Elect Director Jane Buchan	Mgmt	Yes	For	For	For
1.7	Elect Director Alice S. Cho	Mgmt	Yes	For	For	For
1.8	Elect Director J. Matthew Darden	Mgmt	Yes	For	For	For

## Globe Life Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Steven P. Johnson	Mgmt	Yes	For	For	For
1.10	Elect Director David A. Rodriguez	Mgmt	Yes	For	For	For
1.11	Elect Director Frank M. Svoboda	Mgmt	Yes	For	For	For
1.12	Elect Director Mary E. Thigpen	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	Yes	For	For	For

## Globus Medical, Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> GMED
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 379577208	<b>Primary CUSIP:</b> 379577208	<b>Primary ISIN:</b> US3795772082
		<b>Primary SEDOL:</b> B7D65M0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Healthpeak Properties, Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> PEAK
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 42250P103	<b>Primary CUSIP:</b> 42250P103	<b>Primary ISIN:</b> US42250P1030
		<b>Primary SEDOL:</b> BJBLR3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Scott M. Brinker	Mgmt	Yes	For	For	For
1b	Elect Director Brian G. Cartwright	Mgmt	Yes	For	For	For
1c	Elect Director James B. Connor	Mgmt	Yes	For	For	For
1d	Elect Director Christine N. Garvey	Mgmt	Yes	For	For	For
1e	Elect Director R. Kent Griffin, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director David B. Henry	Mgmt	Yes	For	For	For

## Healthpeak Properties, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Sara G. Lewis	Mgmt	Yes	For	For	For
1h	Elect Director Katherine M. Sandstrom	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Hingham Institution for Savings

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** HIFS

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 433323102

**Primary CUSIP:** 433323102

**Primary ISIN:** US4333231029

**Primary SEDOL:** 2428439

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brian T. Kenner	Mgmt	Yes	For	Refer	For
1.2	Elect Director Stacey M. Page	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Geoffrey C. Wilkinson, Sr.	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Robert H. Gaughen, Jr.	Mgmt	Yes	For	Refer	For
1.5	Elect Director Patrick R. Gaughen	Mgmt	Yes	For	Refer	Withhold
2	Elect Company Clerk Jacqueline M. Youngworth	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Wolf & Company, P.C. as Auditors	Mgmt	Yes	For	For	For

## Ingevity Corporation

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** NGVT

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 45688C107

**Primary CUSIP:** 45688C107

**Primary ISIN:** US45688C1071

**Primary SEDOL:** BD4LHG4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jean S. Blackwell	Mgmt	Yes	For	For	For
1b	Elect Director Luis Fernandez-Moreno	Mgmt	Yes	For	For	For

## Ingevity Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director John C. Fortson	Mgmt	Yes	For	For	For
1d	Elect Director Diane H. Gulyas	Mgmt	Yes	For	For	For
1e	Elect Director Bruce D. Hoechner	Mgmt	Yes	For	For	For
1f	Elect Director Frederick J. Lynch	Mgmt	Yes	For	For	For
1g	Elect Director Karen G. Narwold	Mgmt	Yes	For	For	For
1h	Elect Director Daniel F. Sansone	Mgmt	Yes	For	For	For
1i	Elect Director William J. Slocum	Mgmt	Yes	For	For	For
1j	Elect Director Benjamin G. (Shon) Wright	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Inspire Medical Systems, Inc.

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** INSP

**Record Date:** 03/02/2023

**Meeting Type:** Annual

**Primary Security ID:** 457730109

**Primary CUSIP:** 457730109

**Primary ISIN:** US4577301090

**Primary SEDOL:** BDT5KT5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cynthia B. Burks	Mgmt	Yes	For	For	For
1.2	Elect Director Gary L. Ellis	Mgmt	Yes	For	For	For
1.3	Elect Director Georgia Garinois-Melenikiotou	Mgmt	Yes	For	For	For
1.4	Elect Director Dana G. Mead, Jr.	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Intuitive Surgical, Inc.

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** ISRG

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 46120E602

**Primary CUSIP:** 46120E602

**Primary ISIN:** US46120E6023

**Primary SEDOL:** 2871301

## Intuitive Surgical, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Craig H. Barratt	Mgmt	Yes	For	For	For
1b	Elect Director Joseph C. Beery	Mgmt	Yes	For	For	For
1c	Elect Director Gary S. Guthart	Mgmt	Yes	For	For	For
1d	Elect Director Amal M. Johnson	Mgmt	Yes	For	For	For
1e	Elect Director Don R. Kania	Mgmt	Yes	For	For	For
1f	Elect Director Amy L. Ladd	Mgmt	Yes	For	For	For
1g	Elect Director Keith R. Leonard, Jr.	Mgmt	Yes	For	For	For
1h	Elect Director Alan J. Levy	Mgmt	Yes	For	For	For
1i	Elect Director Jami Dover Nachtsheim	Mgmt	Yes	For	For	For
1j	Elect Director Monica P. Reed	Mgmt	Yes	For	For	For
1k	Elect Director Mark J. Rubash	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Gender/Racial Pay Gap	SH	Yes	Against	Abstain	Against

## J.B. Hunt Transport Services, Inc.

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** JBHT

**Record Date:** 02/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 445658107

**Primary CUSIP:** 445658107

**Primary ISIN:** US4456581077

**Primary SEDOL:** 2445416

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Francesca M. Edwardson	Mgmt	Yes	For	For	For
1.2	Elect Director Wayne Garrison	Mgmt	Yes	For	Against	Against
1.3	Elect Director Sharilyn S. Gasaway	Mgmt	Yes	For	For	For
1.4	Elect Director Thad (John B., III) Hill	Mgmt	Yes	For	Refer	Against
1.5	Elect Director Bryan Hunt	Mgmt	Yes	For	Against	Against
1.6	Elect Director Persio Lisboa	Mgmt	Yes	For	For	For
1.7	Elect Director John N. Roberts, III	Mgmt	Yes	For	For	For
1.8	Elect Director James L. Robo	Mgmt	Yes	For	Refer	Against
1.9	Elect Director Kirk Thompson	Mgmt	Yes	For	Against	Against



## J.B. Hunt Transport Services, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Johnson & Johnson

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** JNJ

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 478160104

**Primary CUSIP:** 478160104

**Primary ISIN:** US4781601046

**Primary SEDOL:** 2475833

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Darius Adamczyk	Mgmt	Yes	For	For	For
1b	Elect Director Mary C. Beckerle	Mgmt	Yes	For	For	For
1c	Elect Director D. Scott Davis	Mgmt	Yes	For	For	For
1d	Elect Director Jennifer A. Doudna	Mgmt	Yes	For	For	For
1e	Elect Director Joaquin Duato	Mgmt	Yes	For	For	For
1f	Elect Director Marillyn A. Hewson	Mgmt	Yes	For	For	For
1g	Elect Director Paula A. Johnson	Mgmt	Yes	For	For	For
1h	Elect Director Hubert Joly	Mgmt	Yes	For	For	For
1i	Elect Director Mark B. McClellan	Mgmt	Yes	For	For	For
1j	Elect Director Anne M. Mulcahy	Mgmt	Yes	For	For	For
1k	Elect Director Mark A. Weinberger	Mgmt	Yes	For	For	For
1l	Elect Director Nadja Y. West	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Adopt Mandatory Arbitration Bylaw - Withdrawn	SH	No			
6	Report on Government Financial Support and Equitable Access to Covid-19 Products	SH	Yes	Against	Against	Against
7	Adopt Policy to Include Legal and Compliance Costs in Incentive Compensation Metrics	SH	Yes	Against	Abstain	Against
8	Report on Impact of Extended Patent Exclusivities on Product Access	SH	Yes	Against	Against	Against

## Lantheus Holdings, Inc.

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** LNTH

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 516544103

**Primary CUSIP:** 516544103

**Primary ISIN:** US5165441032

**Primary SEDOL:** BP8S8J5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Minnie Baylor-Henry	Mgmt	Yes	For	For	For
1.2	Elect Director Heinz Mausli	Mgmt	Yes	For	For	For
1.3	Elect Director Julie McHugh	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Lazard Ltd

**Meeting Date:** 04/27/2023

**Country:** Bermuda

**Ticker:** LAZ

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** G54050102

**Primary CUSIP:** G54050102

**Primary ISIN:** BMG540501027

**Primary SEDOL:** B081VQ7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kenneth M. Jacobs	Mgmt	Yes	For	For	For
1.2	Elect Director Michelle Jarrard	Mgmt	Yes	For	For	For
1.3	Elect Director Iris Knobloch	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Lexicon Pharmaceuticals, Inc.

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** LXRX

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 528872302

**Primary CUSIP:** 528872302

**Primary ISIN:** US5288723027

**Primary SEDOL:** BWFZX59

## Lexicon Pharmaceuticals, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Samuel L. Barker	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Christopher J. Sobekli	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Judith L. Swain	Mgmt	Yes	For	Refer	Withhold
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Amend Non-Employee Director Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## LGI Homes, Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> LGIH
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 50187T106	<b>Primary CUSIP:</b> 50187T106	<b>Primary ISIN:</b> US50187T1060
		<b>Primary SEDOL:</b> BG3G1B4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ryan Edone	Mgmt	Yes	For	For	For
1.2	Elect Director Eric Lipar	Mgmt	Yes	For	For	For
1.3	Elect Director Shailee Parikh	Mgmt	Yes	For	For	For
1.4	Elect Director Bryan Sansbury	Mgmt	Yes	For	For	For
1.5	Elect Director Maria Sharpe	Mgmt	Yes	For	For	For
1.6	Elect Director Steven Smith	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Robert Vahradian	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	Yes	For	For	For

## Li-Cycle Holdings Corp.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> Canada	<b>Ticker:</b> LICY
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 50202P105	<b>Primary CUSIP:</b> 50202P105	<b>Primary ISIN:</b> CA50202P1053
		<b>Primary SEDOL:</b> BKP4ZD4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Ajay Kochhar	Mgmt	Yes	For	For	For
1B	Elect Director Tim Johnston	Mgmt	Yes	For	For	For
1C	Elect Director Susan Alban	Mgmt	Yes	For	For	For
1D	Elect Director Jacqueline Dedo	Mgmt	Yes	For	For	For
1E	Elect Director Scott Prochazka	Mgmt	Yes	For	For	For
1F	Elect Director Kunal Sinha	Mgmt	Yes	For	For	For
1G	Elect Director Anthony Tse	Mgmt	Yes	For	For	For
1H	Elect Director Mark Wellings	Mgmt	Yes	For	Withhold	Withhold
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

Littelfuse, Inc.

Meeting Date: 04/27/2023

Country: USA

Ticker: LFUS

Record Date: 02/28/2023

Meeting Type: Annual

Primary Security ID: 537008104

Primary CUSIP: 537008104

Primary ISIN: US5370081045

Primary SEDOL: 2531832

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kristina A. Cerniglia	Mgmt	Yes	For	For	For
1b	Elect Director Tzau-Jin Chung	Mgmt	Yes	For	For	For
1c	Elect Director Cary T. Fu	Mgmt	Yes	For	For	For
1d	Elect Director Maria C. Green	Mgmt	Yes	For	For	For
1e	Elect Director Anthony Grillo	Mgmt	Yes	For	Against	Against
1f	Elect Director David W. Heinzmann	Mgmt	Yes	For	For	For
1g	Elect Director Gordon Hunter	Mgmt	Yes	For	For	For
1h	Elect Director William P. Noglows	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Lockheed Martin Corporation

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** LMT

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 539830109

**Primary CUSIP:** 539830109

**Primary ISIN:** US5398301094

**Primary SEDOL:** 2522096

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel F. Akerson	Mgmt	Yes	For	For	For
1.2	Elect Director David B. Burritt	Mgmt	Yes	For	For	For
1.3	Elect Director Bruce A. Carlson	Mgmt	Yes	For	For	For
1.4	Elect Director John M. Donovan	Mgmt	Yes	For	For	For
1.5	Elect Director Joseph F. Dunford, Jr.	Mgmt	Yes	For	For	For
1.6	Elect Director James O. Ellis, Jr.	Mgmt	Yes	For	For	For
1.7	Elect Director Thomas J. Falk	Mgmt	Yes	For	For	For
1.8	Elect Director Ilene S. Gordon	Mgmt	Yes	For	For	For
1.9	Elect Director Vicki A. Hollub	Mgmt	Yes	For	For	For
1.10	Elect Director Jeh C. Johnson	Mgmt	Yes	For	For	For
1.11	Elect Director Debra L. Reed-Klages	Mgmt	Yes	For	For	For
1.12	Elect Director James D. Taiclet	Mgmt	Yes	For	For	For
1.13	Elect Director Patricia E. Yarrington	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against
6	Report on Human Rights Impact Assessment	SH	Yes	Against	Abstain	Against
7	Report on Efforts to Reduce Full Value Chain GHG Emissions in Alignment with Paris Agreement Goal	SH	Yes	Against	Abstain	Abstain

## Matson, Inc.

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** MATX

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 57686G105

**Primary CUSIP:** 57686G105

**Primary ISIN:** US57686G1058

**Primary SEDOL:** B8GNC91

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Meredith J. Ching	Mgmt	Yes	For	For	For
1.2	Elect Director Matthew J. Cox	Mgmt	Yes	For	For	For

## Matson, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Thomas B. Fargo	Mgmt	Yes	For	For	For
1.4	Elect Director Mark H. Fukunaga	Mgmt	Yes	For	For	For
1.5	Elect Director Stanley M. Kuriyama	Mgmt	Yes	For	For	For
1.6	Elect Director Constance H. Lau	Mgmt	Yes	For	For	For
1.7	Elect Director Jenai S. Wall	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## MGIC Investment Corporation

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** MTG

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 552848103

**Primary CUSIP:** 552848103

**Primary ISIN:** US5528481030

**Primary SEDOL:** 2548616

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Analisa M. Allen	Mgmt	Yes	For	For	For
1.2	Elect Director Daniel A. Arrigoni	Mgmt	Yes	For	For	For
1.3	Elect Director C. Edward Chaplin	Mgmt	Yes	For	For	For
1.4	Elect Director Curt S. Culver	Mgmt	Yes	For	For	For
1.5	Elect Director Jay C. Hartzell	Mgmt	Yes	For	For	For
1.6	Elect Director Timothy A. Holt	Mgmt	Yes	For	For	For
1.7	Elect Director Jodeen A. Kozlak	Mgmt	Yes	For	For	For
1.8	Elect Director Michael E. Lehman	Mgmt	Yes	For	For	For
1.9	Elect Director Teresita M. Lowman	Mgmt	Yes	For	For	For
1.10	Elect Director Timothy J. Mattke	Mgmt	Yes	For	For	For
1.11	Elect Director Sheryl L. Sculley	Mgmt	Yes	For	For	For
1.12	Elect Director Mark M. Zandi	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## MidWestOne Financial Group, Inc.

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** MOFG

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 598511103

**Primary CUSIP:** 598511103

**Primary ISIN:** US5985111039

**Primary SEDOL:** 2987178

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Larry D. Albert	Mgmt	Yes	For	For	For
1.2	Elect Director Charles N. Funk	Mgmt	Yes	For	For	For
1.3	Elect Director Douglas H. Greeff	Mgmt	Yes	For	For	For
1.4	Elect Director Jennifer L. Hauschildt	Mgmt	Yes	For	For	For
1.5	Elect Director Charles N. Reeves	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Myers Industries, Inc.

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** MYE

**Record Date:** 03/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 628464109

**Primary CUSIP:** 628464109

**Primary ISIN:** US6284641098

**Primary SEDOL:** 2613086

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Yvette Dapremont Bright	Mgmt	Yes	For	For	For
1b	Elect Director Ronald M. De Feo	Mgmt	Yes	For	For	For
1c	Elect Director William A. Foley	Mgmt	Yes	For	For	For
1d	Elect Director Jeffrey Kramer	Mgmt	Yes	For	For	For
1e	Elect Director F. Jack Liebau, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director Bruce M. Lisman	Mgmt	Yes	For	For	For
1g	Elect Director Lori Lutey	Mgmt	Yes	For	For	For
1h	Elect Director Michael McGaugh	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## NewMarket Corporation

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** NEU

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 651587107

**Primary CUSIP:** 651587107

**Primary ISIN:** US6515871076

**Primary SEDOL:** B01CGF1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark M. Gambill	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Bruce C. Gottwald	Mgmt	Yes	For	For	For
1.3	Elect Director Thomas E. Gottwald	Mgmt	Yes	For	For	For
1.4	Elect Director Patrick D. Hanley	Mgmt	Yes	For	Against	Against
1.5	Elect Director H. Hiter Harris, III	Mgmt	Yes	For	For	For
1.6	Elect Director James E. Rogers	Mgmt	Yes	For	Against	Against
1.7	Elect Director Ting Xu	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Publication of GHG Emissions and Setting Short-, Medium- and Long-Term Emission Reduction Targets to Align Business Activities with Net Zero Emissions by 2050 in Line with the Paris Climate Agreement	SH	Yes	Against	Abstain	For

## NRG Energy, Inc.

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** NRG

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 629377508

**Primary CUSIP:** 629377508

**Primary ISIN:** US6293775085

**Primary SEDOL:** 2212922

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director E. Spencer Abraham	Mgmt	Yes	For	Against	For
1b	Elect Director Antonio Carrillo	Mgmt	Yes	For	For	For
1c	Elect Director Matthew Carter, Jr.	Mgmt	Yes	For	For	For
1d	Elect Director Lawrence S. Coben	Mgmt	Yes	For	For	For
1e	Elect Director Heather Cox	Mgmt	Yes	For	For	For
1f	Elect Director Elisabeth B. Donohue	Mgmt	Yes	For	For	For
1g	Elect Director Mauricio Gutierrez	Mgmt	Yes	For	For	For



## NRG Energy, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Paul W. Hobby	Mgmt	Yes	For	For	For
1i	Elect Director Alexandra Pruner	Mgmt	Yes	For	For	For
1j	Elect Director Anne C. Schaumburg	Mgmt	Yes	For	Against	For
2	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## NuVasive, Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> NUVA
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 670704105	<b>Primary CUSIP:</b> 670704105	<b>Primary ISIN:</b> US6707041058
		<b>Primary SEDOL:</b> B00GJC2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Olin Corporation

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> OLN
<b>Record Date:</b> 02/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 680665205	<b>Primary CUSIP:</b> 680665205	<b>Primary ISIN:</b> US6806652052
		<b>Primary SEDOL:</b> 2658526

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Beverley A. Babcock	Mgmt	Yes	For	For	For
1b	Elect Director C. Robert Bunch	Mgmt	Yes	For	For	For
1c	Elect Director Matthew S. Darnall	Mgmt	Yes	For	For	For
1d	Elect Director Earl L. Shipp	Mgmt	Yes	For	For	For
1e	Elect Director Scott M. Sutton	Mgmt	Yes	For	For	For
1f	Elect Director William H. Weideman	Mgmt	Yes	For	For	For
1g	Elect Director W. Anthony Will	Mgmt	Yes	For	For	For
1h	Elect Director Carol A. Williams	Mgmt	Yes	For	For	For

## Olin Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## P.A.M. Transportation Services, Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> PTSI
<b>Record Date:</b> 03/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 693149106	<b>Primary CUSIP:</b> 693149106	<b>Primary ISIN:</b> US6931491061
		<b>Primary SEDOL:</b> 2669090

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael D. Bishop	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Frederick P. Calderone	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director W. Scott Davis	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Edwin J. Lukas	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Franklin H. McLarty	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director H. Pete Montano	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Matthew J. Moroun	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Matthew T. Moroun	Mgmt	Yes	For	Refer	Withhold
1.9	Elect Director Joseph A. Vitiritto	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Peoples Bancorp Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> PEBO
<b>Record Date:</b> 02/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 709789101	<b>Primary CUSIP:</b> 709789101	<b>Primary ISIN:</b> US7097891011
		<b>Primary SEDOL:</b> 2679419

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tara M. Abraham	Mgmt	Yes	For	For	For
1.2	Elect Director S. Craig Beam	Mgmt	Yes	For	For	For

## Peoples Bancorp Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director David F. Dierker	Mgmt	Yes	For	For	For
1.4	Elect Director James S. Huggins	Mgmt	Yes	For	For	For
1.5	Elect Director Brooke W. James	Mgmt	Yes	For	For	For
1.6	Elect Director Susan D. Rector	Mgmt	Yes	For	For	For
1.7	Elect Director Kevin R. Reeves	Mgmt	Yes	For	For	For
1.8	Elect Director Carol A. Schneeberger	Mgmt	Yes	For	For	For
1.9	Elect Director Frances A. Skinner	Mgmt	Yes	For	For	For
1.10	Elect Director Dwight E. Smith	Mgmt	Yes	For	For	For
1.11	Elect Director Charles W. Sulerzyski	Mgmt	Yes	For	For	For
1.12	Elect Director Michael N. Vittorio	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Pfizer Inc.

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** PFE

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 717081103

**Primary CUSIP:** 717081103

**Primary ISIN:** US7170811035

**Primary SEDOL:** 2684703

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ronald E. Blaylock	Mgmt	Yes	For	For	For
1.2	Elect Director Albert Bourla	Mgmt	Yes	For	For	For
1.3	Elect Director Susan Desmond-Hellmann	Mgmt	Yes	For	For	For
1.4	Elect Director Joseph J. Echevarria	Mgmt	Yes	For	For	For
1.5	Elect Director Scott Gottlieb	Mgmt	Yes	For	For	For
1.6	Elect Director Helen H. Hobbs	Mgmt	Yes	For	For	For
1.7	Elect Director Susan Hockfield	Mgmt	Yes	For	For	For
1.8	Elect Director Dan R. Littman	Mgmt	Yes	For	For	For
1.9	Elect Director Shantanu Narayen	Mgmt	Yes	For	For	For
1.10	Elect Director Suzanne Nora Johnson	Mgmt	Yes	For	For	For
1.11	Elect Director James Quincey	Mgmt	Yes	For	For	For
1.12	Elect Director James C. Smith	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Pfizer Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against
6	Require Independent Board Chair	SH	Yes	Against	Against	Against
7	Report on Feasibility of Intellectual Property Transfer to Boost Covid-19 Vaccine Production	SH	Yes	Against	Against	Against
8	Report on Impact of Extended Patent Exclusivities on Product Access	SH	Yes	Against	Against	Against
9	Report on Political Expenditures Congruence	SH	Yes	Against	Abstain	Against

## Polaris Inc.

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** PII

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 731068102

**Primary CUSIP:** 731068102

**Primary ISIN:** US7310681025

**Primary SEDOL:** 2692933

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director George W. Bilicic	Mgmt	Yes	For	For	For
1b	Elect Director Gary E. Hendrickson	Mgmt	Yes	For	Refer	Against
1c	Elect Director Gwenne A. Henricks	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Change State of Incorporation from Minnesota to Delaware	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	Yes	For	Against	Against
6	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	Yes	For	For	For
7	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Provident Financial Services, Inc.

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** PFS

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 74386T105

**Primary CUSIP:** 74386T105

**Primary ISIN:** US74386T1051

**Primary SEDOL:** 2171603

## Provident Financial Services, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Terence Gallagher	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Edward J. Leppert	Mgmt	Yes	For	For	For
1.3	Elect Director Nadine Leslie	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Rambus Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> RMBS
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 750917106	<b>Primary CUSIP:</b> 750917106	<b>Primary ISIN:</b> US7509171069
		<b>Primary SEDOL:</b> 2721967

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Emiko Higashi	Mgmt	Yes	For	Refer	Against
1b	Elect Director Steven Laub	Mgmt	Yes	For	For	For
1c	Elect Director Eric Stang	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	Yes	For	For	For

## RPT Realty

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> RPT
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 74971D101	<b>Primary CUSIP:</b> 74971D101	<b>Primary ISIN:</b> US74971D1019
		<b>Primary SEDOL:</b> BG0YLC2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard L. Federico	Mgmt	Yes	For	For	For

## RPT Realty

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Arthur H. Goldberg	Mgmt	Yes	For	For	For
1.3	Elect Director Brian L. Harper	Mgmt	Yes	For	For	For
1.4	Elect Director Joanna T. Lau	Mgmt	Yes	For	For	For
1.5	Elect Director David J. Nettina	Mgmt	Yes	For	For	For
1.6	Elect Director Laurie M. Shahon	Mgmt	Yes	For	For	For
1.7	Elect Director Andrea M. Weiss	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Saia, Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> SAIA
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 78709Y105	<b>Primary CUSIP:</b> 78709Y105	<b>Primary ISIN:</b> US78709Y1055
		<b>Primary SEDOL:</b> 2982399

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Donna E. Epps	Mgmt	Yes	For	For	For
1.2	Elect Director John P. Gainor, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Kevin A. Henry	Mgmt	Yes	For	For	For
1.4	Elect Director Frederick J. Holzgreffe, III	Mgmt	Yes	For	For	For
1.5	Elect Director Donald R. James	Mgmt	Yes	For	For	For
1.6	Elect Director Randolph W. Melville	Mgmt	Yes	For	For	For
1.7	Elect Director Richard D. O'Dell	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Select Medical Holdings Corporation

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> SEM
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 81619Q105	<b>Primary CUSIP:</b> 81619Q105	<b>Primary ISIN:</b> US81619Q1058
		<b>Primary SEDOL:</b> B4MF0Q6

## Select Medical Holdings Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bryan C. Cressey	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Parvinderjit S. Khanuja	Mgmt	Yes	For	For	For
1.3	Elect Director Robert A. Ortenzio	Mgmt	Yes	For	Against	Against
1.4	Elect Director Daniel J. Thomas	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Sensient Technologies Corporation

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** SXT

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 81725T100

**Primary CUSIP:** 81725T100

**Primary ISIN:** US81725T1007

**Primary SEDOL:** 2923741

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joseph Carleone	Mgmt	Yes	For	For	For
1.2	Elect Director Kathleen Da Cunha	Mgmt	Yes	For	For	For
1.3	Elect Director Mario Ferruzzi	Mgmt	Yes	For	For	For
1.4	Elect Director Carol R. Jackson	Mgmt	Yes	For	For	For
1.5	Elect Director Sharad P. Jain	Mgmt	Yes	For	For	For
1.6	Elect Director Donald W. Landry	Mgmt	Yes	For	For	For
1.7	Elect Director Paul Manning	Mgmt	Yes	For	For	For
1.8	Elect Director Deborah McKeithan-Gebhardt	Mgmt	Yes	For	For	For
1.9	Elect Director Scott C. Morrison	Mgmt	Yes	For	For	For
1.10	Elect Director Essie Whitelaw	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Snap-on Incorporated

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** SNA

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 833034101

**Primary CUSIP:** 833034101

**Primary ISIN:** US8330341012

**Primary SEDOL:** 2818740

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David C. Adams	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Karen L. Daniel	Mgmt	Yes	For	For	For
1.3	Elect Director Ruth Ann M. Gillis	Mgmt	Yes	For	For	For
1.4	Elect Director James P. Holden	Mgmt	Yes	For	For	For
1.5	Elect Director Nathan J. Jones	Mgmt	Yes	For	For	For
1.6	Elect Director Henry W. Kneuppel	Mgmt	Yes	For	For	For
1.7	Elect Director W. Dudley Lehman	Mgmt	Yes	For	For	For
1.8	Elect Director Nicholas T. Pinchuk	Mgmt	Yes	For	For	For
1.9	Elect Director Gregg M. Sherrill	Mgmt	Yes	For	For	For
1.10	Elect Director Donald J. Stebbins	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Stock Yards Bancorp, Inc.

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** SYBT

**Record Date:** 03/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 861025104

**Primary CUSIP:** 861025104

**Primary ISIN:** US8610251048

**Primary SEDOL:** BLY2FB4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Shannon B. Arvin	Mgmt	Yes	For	For	For
1b	Elect Director Paul J. Bickel, III	Mgmt	Yes	For	For	For
1c	Elect Director Allison J. Donovan	Mgmt	Yes	For	For	For
1d	Elect Director David P. Heintzman	Mgmt	Yes	For	For	For
1e	Elect Director Carl G. Herde	Mgmt	Yes	For	For	For
1f	Elect Director James A. Hillebrand	Mgmt	Yes	For	For	For
1g	Elect Director Richard A. Lechleiter	Mgmt	Yes	For	For	For
1h	Elect Director Philip S. Poindexter	Mgmt	Yes	For	For	For



## Stock Yards Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Stephen M. Priebe	Mgmt	Yes	For	For	For
1j	Elect Director Edwin S. Saunier	Mgmt	Yes	For	For	For
1k	Elect Director John L. Schutte	Mgmt	Yes	For	For	For
1l	Elect Director Kathy C. Thompson	Mgmt	Yes	For	For	For
1m	Elect Director Laura L. Wells	Mgmt	Yes	For	For	For
2	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Texas Instruments Incorporated

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** TXN

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 882508104

**Primary CUSIP:** 882508104

**Primary ISIN:** US8825081040

**Primary SEDOL:** 2885409

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark A. Blinn	Mgmt	Yes	For	For	For
1b	Elect Director Todd M. Bluedorn	Mgmt	Yes	For	For	For
1c	Elect Director Janet F. Clark	Mgmt	Yes	For	For	For
1d	Elect Director Carrie S. Cox	Mgmt	Yes	For	Against	Against
1e	Elect Director Martin S. Craighead	Mgmt	Yes	For	For	For
1f	Elect Director Curtis C. Farmer	Mgmt	Yes	For	For	For
1g	Elect Director Jean M. Hobby	Mgmt	Yes	For	For	For
1h	Elect Director Haviv Ilan	Mgmt	Yes	For	For	For
1i	Elect Director Ronald Kirk	Mgmt	Yes	For	For	For
1j	Elect Director Pamela H. Patsley	Mgmt	Yes	For	Against	Against
1k	Elect Director Robert E. Sanchez	Mgmt	Yes	For	For	For
1l	Elect Director Richard K. Templeton	Mgmt	Yes	For	For	For
2	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against

## Texas Instruments Incorporated

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Report on Due Diligence Efforts to Trace End-User Misuse of Company Products	SH	Yes	Against	Abstain	For

## The Gorman-Rupp Company

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> GRC
<b>Record Date:</b> 02/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 383082104	<b>Primary CUSIP:</b> 383082104	<b>Primary ISIN:</b> US3830821043
		<b>Primary SEDOL:</b> 2379281

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Donald H. Bullock, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Jeffrey S. Gorman	Mgmt	Yes	For	For	For
1.3	Elect Director M. Ann Harlan	Mgmt	Yes	For	For	For
1.4	Elect Director Scott A. King	Mgmt	Yes	For	For	For
1.5	Elect Director Christopher H. Lake	Mgmt	Yes	For	For	For
1.6	Elect Director Sonja K. McClelland	Mgmt	Yes	For	For	For
1.7	Elect Director Vincent K. Petrella	Mgmt	Yes	For	For	For
1.8	Elect Director Kenneth R. Reynolds	Mgmt	Yes	For	For	For
1.9	Elect Director Charmaine R. Riggins	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## TreeHouse Foods, Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> THS
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 89469A104	<b>Primary CUSIP:</b> 89469A104	<b>Primary ISIN:</b> US89469A1043
		<b>Primary SEDOL:</b> B095X84

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Scott D. Ostfeld	Mgmt	Yes	For	For	For
1b	Elect Director Jean E. Spence	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## TreeHouse Foods, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Declassify the Board of Directors	Mgmt	Yes	For	For	For
6	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Triton International Limited

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> TRTN
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G9078F107	<b>Primary CUSIP:</b> G9078F107	<b>Primary ISIN:</b> BMG9078F1077
		<b>Primary SEDOL:</b> BDBBB21

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Brian M. Sondey	Mgmt	Yes	For	For	For
1b	Elect Director Robert W. Alspaugh	Mgmt	Yes	For	For	For
1c	Elect Director Malcolm P. Baker	Mgmt	Yes	For	For	For
1d	Elect Director Annabelle Bexiga	Mgmt	Yes	For	For	For
1e	Elect Director Claude Germain	Mgmt	Yes	For	For	For
1f	Elect Director Kenneth J. Hanau	Mgmt	Yes	For	For	For
1g	Elect Director John S. Hextall	Mgmt	Yes	For	For	For
1h	Elect Director Terri A. Pizzuto	Mgmt	Yes	For	For	For
1i	Elect Director Niharika Ramdev	Mgmt	Yes	For	For	For
1j	Elect Director Robert L. Rosner	Mgmt	Yes	For	For	For
1k	Elect Director Simon R. Vernon	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

## VICI Properties Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> VICI
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 925652109	<b>Primary CUSIP:</b> 925652109	<b>Primary ISIN:</b> US9256521090
		<b>Primary SEDOL:</b> BYWH073

## VICI Properties Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James R. Abrahamson	Mgmt	Yes	For	For	For
1b	Elect Director Diana F. Cantor	Mgmt	Yes	For	For	For
1c	Elect Director Monica H. Douglas	Mgmt	Yes	For	For	For
1d	Elect Director Elizabeth I. Holland	Mgmt	Yes	For	For	For
1e	Elect Director Craig Macnab	Mgmt	Yes	For	Refer	For
1f	Elect Director Edward B. Pitoniak	Mgmt	Yes	For	For	For
1g	Elect Director Michael D. Rumbolz	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Weis Markets, Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> WMK
<b>Record Date:</b> 03/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 948849104	<b>Primary CUSIP:</b> 948849104	<b>Primary ISIN:</b> US9488491047
		<b>Primary SEDOL:</b> 2946845

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jonathan H. Weis	Mgmt	Yes	For	For	For
1.2	Elect Director Harold G. Graber	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Dennis G. Hatchell	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Edward J. Lauth, III	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Gerrald B. Silverman	Mgmt	Yes	For	Refer	Withhold
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
5	Report on Board Diversity	SH	Yes	Against	Against	For

## West Bancorporation, Inc.

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> WTBA
<b>Record Date:</b> 02/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 95123P106	<b>Primary CUSIP:</b> 95123P106	<b>Primary ISIN:</b> US95123P1066
		<b>Primary SEDOL:</b> 2408840

## West Bancorporation, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Patrick J. Donovan	Mgmt	Yes	For	For	For
1b	Elect Director Lisa J. Elming	Mgmt	Yes	For	For	For
1c	Elect Director Steven K. Gaer	Mgmt	Yes	For	For	For
1d	Elect Director Douglas R. Gulling	Mgmt	Yes	For	For	For
1e	Elect Director Sean P. McMurray	Mgmt	Yes	For	For	For
1f	Elect Director George D. Milligan	Mgmt	Yes	For	For	For
1g	Elect Director David D. Nelson	Mgmt	Yes	For	For	For
1h	Elect Director James W. Noyce	Mgmt	Yes	For	For	For
1i	Elect Director Rosemary Parson	Mgmt	Yes	For	For	For
1j	Elect Director Steven T. Schuler	Mgmt	Yes	For	For	For
1k	Elect Director Therese M. Vaughan	Mgmt	Yes	For	For	For
1l	Elect Director Philip Jason Worth	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Westamerica Bancorporation

<b>Meeting Date:</b> 04/27/2023	<b>Country:</b> USA	<b>Ticker:</b> WABC
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 957090103	<b>Primary CUSIP:</b> 957090103	<b>Primary ISIN:</b> US9570901036
		<b>Primary SEDOL:</b> 2950374

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director E. Joseph Bowler	Mgmt	Yes	For	Against	Against
1.2	Elect Director Melanie Martella Chiesa	Mgmt	Yes	For	For	For
1.3	Elect Director Michele Hassid	Mgmt	Yes	For	For	For
1.4	Elect Director Catherine Cope MacMillan	Mgmt	Yes	For	Against	Against
1.5	Elect Director Ronald A. Nelson	Mgmt	Yes	For	Against	Against
1.6	Elect Director David L. Payne	Mgmt	Yes	For	For	For
1.7	Elect Director Edward B. Sylvester	Mgmt	Yes	For	Against	Against
1.8	Elect Director Inez Wondeh	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Westamerica Bancorporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Xperi Inc.

**Meeting Date:** 04/27/2023      **Country:** USA      **Ticker:** XPER  
**Record Date:** 02/28/2023      **Meeting Type:** Annual  
**Primary Security ID:** 98423J101      **Primary CUSIP:** 98423J101      **Primary ISIN:** US98423J1016      **Primary SEDOL:** BQV3RS6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Darcy Antonellis	Mgmt	Yes	For	For	For
1b	Elect Director Laura J. Durr	Mgmt	Yes	For	For	For
1c	Elect Director David C. Habiger	Mgmt	Yes	For	For	For
1d	Elect Director Jon E. Kirchner	Mgmt	Yes	For	For	For
1e	Elect Director Christopher Seams	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Abbott Laboratories

**Meeting Date:** 04/28/2023      **Country:** USA      **Ticker:** ABT  
**Record Date:** 03/01/2023      **Meeting Type:** Annual  
**Primary Security ID:** 002824100      **Primary CUSIP:** 002824100      **Primary ISIN:** US0028241000      **Primary SEDOL:** 2002305

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert J. Alpern	Mgmt	Yes	For	For	For
1.2	Elect Director Claire Babineaux-Fontenot	Mgmt	Yes	For	For	For
1.3	Elect Director Sally E. Blount	Mgmt	Yes	For	For	For
1.4	Elect Director Robert B. Ford	Mgmt	Yes	For	For	For
1.5	Elect Director Paola Gonzalez	Mgmt	Yes	For	For	For
1.6	Elect Director Michelle A. Kumbier	Mgmt	Yes	For	For	For
1.7	Elect Director Darren W. McDew	Mgmt	Yes	For	For	For
1.8	Elect Director Nancy McKinstry	Mgmt	Yes	For	For	For
1.9	Elect Director Michael G. O'Grady	Mgmt	Yes	For	For	For
1.10	Elect Director Michael F. Roman	Mgmt	Yes	For	For	For

## Abbott Laboratories

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.11	Elect Director Daniel J. Starks	Mgmt	Yes	For	For	For
1.12	Elect Director John G. Stratton	Mgmt	Yes	For	Against	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against
6	Require Independent Board Chair	SH	Yes	Against	Against	Against
7	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	Against
8	Adopt Policy to Include Legal and Compliance Costs in Incentive Compensation Metrics	SH	Yes	Against	Abstain	Against

## Badger Meter, Inc.

**Meeting Date:** 04/28/2023

**Country:** USA

**Ticker:** BMI

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 056525108

**Primary CUSIP:** 056525108

**Primary ISIN:** US0565251081

**Primary SEDOL:** 2069128

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Todd A. Adams	Mgmt	Yes	For	For	For
1b	Elect Director Kenneth C. Bockhorst	Mgmt	Yes	For	For	For
1c	Elect Director Henry F. Brooks	Mgmt	Yes	For	For	For
1d	Elect Director Melanie K. Cook	Mgmt	Yes	For	For	For
1e	Elect Director Xia Liu	Mgmt	Yes	For	For	For
1f	Elect Director James W. McGill	Mgmt	Yes	For	For	For
1g	Elect Director Tessa M. Myers	Mgmt	Yes	For	For	For
1h	Elect Director James F. Stern	Mgmt	Yes	For	For	For
1i	Elect Director Glen E. Tellock	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
6	Report on Hiring of Persons with Arrest or Incarceration Records	SH	Yes	Against	Abstain	Against

## Bank of Hawaii Corporation

**Meeting Date:** 04/28/2023

**Country:** USA

**Ticker:** BOH

**Record Date:** 03/02/2023

**Meeting Type:** Annual

**Primary Security ID:** 062540109

**Primary CUSIP:** 062540109

**Primary ISIN:** US0625401098

**Primary SEDOL:** 2074070

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director S. Haunani Apoliona	Mgmt	Yes	For	For	For
1.2	Elect Director Mark A. Burak	Mgmt	Yes	For	For	For
1.3	Elect Director John C. Erickson	Mgmt	Yes	For	For	For
1.4	Elect Director Joshua D. Feldman	Mgmt	Yes	For	For	For
1.5	Elect Director Peter S. Ho	Mgmt	Yes	For	For	For
1.6	Elect Director Michelle E. Hulst	Mgmt	Yes	For	For	For
1.7	Elect Director Kent T. Lucien	Mgmt	Yes	For	For	For
1.8	Elect Director Elliot K. Mills	Mgmt	Yes	For	For	For
1.9	Elect Director Alicia E. Moy	Mgmt	Yes	For	For	For
1.10	Elect Director Victor K. Nichols	Mgmt	Yes	For	For	For
1.11	Elect Director Barbara J. Tanabe	Mgmt	Yes	For	For	For
1.12	Elect Director Dana M. Tokioka	Mgmt	Yes	For	For	For
1.13	Elect Director Raymond P. Vara, Jr.	Mgmt	Yes	For	For	For
1.14	Elect Director Robert W. Wo	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Black Knight, Inc.

**Meeting Date:** 04/28/2023

**Country:** USA

**Ticker:** BKI

**Record Date:** 03/30/2023

**Meeting Type:** Special

**Primary Security ID:** 09215C105

**Primary CUSIP:** 09215C105

**Primary ISIN:** US09215C1053

**Primary SEDOL:** BDG75V1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against



## California Resources Corporation

**Meeting Date:** 04/28/2023

**Country:** USA

**Ticker:** CRC

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 13057Q305

**Primary CUSIP:** 13057Q305

**Primary ISIN:** US13057Q3056

**Primary SEDOL:** BMBK002

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew B. Bremner	Mgmt	Yes	For	For	For
1.2	Elect Director Tiffany (TJ) Thom Cepak	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director James N. Chapman	Mgmt	Yes	For	For	For
1.4	Elect Director Francisco J. Leon	Mgmt	Yes	For	For	For
1.5	Elect Director Mark A. (Mac) McFarland	Mgmt	Yes	For	For	For
1.6	Elect Director Nicole Neeman Brady	Mgmt	Yes	For	For	For
1.7	Elect Director Julio M. Quintana	Mgmt	Yes	For	For	For
1.8	Elect Director William B. Roby	Mgmt	Yes	For	For	For
1.9	Elect Director Alejandra (Ale) Veltmann	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	Yes	For	For	For

## Ceridian HCM Holding Inc.

**Meeting Date:** 04/28/2023

**Country:** USA

**Ticker:** CDAY

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 15677J108

**Primary CUSIP:** 15677J108

**Primary ISIN:** US15677J1088

**Primary SEDOL:** BFX1V56

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brent B. Bickett	Mgmt	Yes	For	For	For
1.2	Elect Director Ronald F. Clarke	Mgmt	Yes	For	For	For
1.3	Elect Director Ganesh B. Rao	Mgmt	Yes	For	For	For
1.4	Elect Director Leagh E. Turner	Mgmt	Yes	For	For	For
1.5	Elect Director Deborah A. Farrington	Mgmt	Yes	For	For	For
1.6	Elect Director Thomas M. Hagerty	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Linda P. Mantia	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## DISH Network Corporation

**Meeting Date:** 04/28/2023

**Country:** USA

**Ticker:** DISH

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 25470M109

**Primary CUSIP:** 25470M109

**Primary ISIN:** US25470M1099

**Primary SEDOL:** 2303581

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kathleen Q. Abernathy	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director George R. Brokaw	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Stephen J. Bye	Mgmt	Yes	For	For	For
1.4	Elect Director W. Erik Carlson	Mgmt	Yes	For	For	For
1.5	Elect Director James DeFranco	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Cantey M. Ergen	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Charles W. Ergen	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Tom A. Ortolf	Mgmt	Yes	For	Refer	Withhold
1.9	Elect Director Joseph T. Proietti	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## EnPro Industries, Inc.

**Meeting Date:** 04/28/2023

**Country:** USA

**Ticker:** NPO

**Record Date:** 03/09/2023

**Meeting Type:** Annual

**Primary Security ID:** 29355X107

**Primary CUSIP:** 29355X107

**Primary ISIN:** US29355X1072

**Primary SEDOL:** 2951292

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Eric A. Vaillancourt	Mgmt	Yes	For	For	For
1.2	Elect Director William Abbey	Mgmt	Yes	For	For	For
1.3	Elect Director Thomas M. Botts	Mgmt	Yes	For	For	For
1.4	Elect Director Felix M. Brueck	Mgmt	Yes	For	For	For
1.5	Elect Director Adele M. Gulfo	Mgmt	Yes	For	For	For
1.6	Elect Director David L. Hauser	Mgmt	Yes	For	For	For
1.7	Elect Director John Humphrey	Mgmt	Yes	For	For	For
1.8	Elect Director Ronald C. Keating	Mgmt	Yes	For	For	For

## EnPro Industries, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Judith A. Reinsdorf	Mgmt	Yes	For	For	For
1.10	Elect Director Kees van der Graaf	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## GATX Corporation

<b>Meeting Date:</b> 04/28/2023	<b>Country:</b> USA	<b>Ticker:</b> GATX
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 361448103	<b>Primary CUSIP:</b> 361448103	<b>Primary ISIN:</b> US3614481030
		<b>Primary SEDOL:</b> 2362128

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Diane M. Aigotti	Mgmt	Yes	For	For	For
1.2	Elect Director Anne L. Arvia	Mgmt	Yes	For	For	For
1.3	Elect Director Robert C. Lyons	Mgmt	Yes	For	For	For
1.4	Elect Director James B. Ream	Mgmt	Yes	For	For	For
1.5	Elect Director Adam L. Stanley	Mgmt	Yes	For	For	For
1.6	Elect Director David S. Sutherland	Mgmt	Yes	For	For	For
1.7	Elect Director Stephen R. Wilson	Mgmt	Yes	For	For	For
1.8	Elect Director Paul G. Yovovich	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Graco Inc.

<b>Meeting Date:</b> 04/28/2023	<b>Country:</b> USA	<b>Ticker:</b> GGG
<b>Record Date:</b> 02/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 384109104	<b>Primary CUSIP:</b> 384109104	<b>Primary ISIN:</b> US3841091040
		<b>Primary SEDOL:</b> 2380443

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lee R. Mitau	Mgmt	Yes	For	Refer	Against

## Graco Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Martha A. Morfitt	Mgmt	Yes	For	For	For
1c	Elect Director Mark W. Sheahan	Mgmt	Yes	For	For	For
1d	Elect Director Kevin J. Wheeler	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Kellogg Company

<b>Meeting Date:</b> 04/28/2023	<b>Country:</b> USA	<b>Ticker:</b> K
<b>Record Date:</b> 02/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 487836108	<b>Primary CUSIP:</b> 487836108	<b>Primary ISIN:</b> US4878361082
		<b>Primary SEDOL:</b> 2486813

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Stephanie A. Burns	Mgmt	Yes	For	For	For
1b	Elect Director Steve Cahillane	Mgmt	Yes	For	For	For
1c	Elect Director La June Montgomery Tabron	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Civil Rights, Non-Discrimination and Returns to Merit Audit	SH	Yes	Against	Against	Against
6	Report on Median Gender/Racial Pay Gap	SH	Yes	Against	Abstain	Against

## Leidos Holdings, Inc.

<b>Meeting Date:</b> 04/28/2023	<b>Country:</b> USA	<b>Ticker:</b> LDOS
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 525327102	<b>Primary CUSIP:</b> 525327102	<b>Primary ISIN:</b> US5253271028
		<b>Primary SEDOL:</b> BDV82B8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas A. Bell	Mgmt	Yes	For	For	For

## Leidos Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Gregory R. Dahlberg	Mgmt	Yes	For	For	For
1c	Elect Director David G. Fubini	Mgmt	Yes	For	For	For
1d	Elect Director Noel B. Geer	Mgmt	Yes	For	For	For
1e	Elect Director Miriam E. John	Mgmt	Yes	For	For	For
1f	Elect Director Robert C. Kovarik, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Harry M. J. Kraemer, Jr.	Mgmt	Yes	For	For	For
1h	Elect Director Gary S. May	Mgmt	Yes	For	For	For
1i	Elect Director Surya N. Mohapatra	Mgmt	Yes	For	For	For
1j	Elect Director Patrick M. Shanahan	Mgmt	Yes	For	For	For
1k	Elect Director Robert S. Shapard	Mgmt	Yes	For	Refer	For
1l	Elect Director Susan M. Stalneckner	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Political Expenditures Congruence	SH	Yes	Against	Abstain	Abstain
6	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Louisiana-Pacific Corporation

**Meeting Date:** 04/28/2023

**Country:** USA

**Ticker:** LPX

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 546347105

**Primary CUSIP:** 546347105

**Primary ISIN:** US5463471053

**Primary SEDOL:** 2535243

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jose A. Bayardo	Mgmt	Yes	For	For	For
1b	Elect Director Stephen E. Macadam	Mgmt	Yes	For	Refer	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## NorthWestern Corporation

**Meeting Date:** 04/28/2023

**Country:** USA

**Ticker:** NWE

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 668074305

**Primary CUSIP:** 668074305

**Primary ISIN:** US6680743050

**Primary SEDOL:** B03PGL4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brian Bird	Mgmt	Yes	For	For	For
1.2	Elect Director Anthony Clark	Mgmt	Yes	For	For	For
1.3	Elect Director Dana Dykhouse	Mgmt	Yes	For	For	For
1.4	Elect Director Sherina Edwards	Mgmt	Yes	For	For	For
1.5	Elect Director Jan Horsfall	Mgmt	Yes	For	For	For
1.6	Elect Director Britt Ide	Mgmt	Yes	For	For	For
1.7	Elect Director Kent Larson	Mgmt	Yes	For	For	For
1.8	Elect Director Linda Sullivan	Mgmt	Yes	For	For	For
1.9	Elect Director Mahvash Yazdi	Mgmt	Yes	For	For	For
1.10	Elect Director Jeffrey Yingling	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Oak Street Health, Inc.

**Meeting Date:** 04/28/2023

**Country:** USA

**Ticker:** OSH

**Record Date:** 03/20/2023

**Meeting Type:** Special

**Primary Security ID:** 67181A107

**Primary CUSIP:** 67181A107

**Primary ISIN:** US67181A1079

**Primary SEDOL:** BN2XDL9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## RLJ Lodging Trust

**Meeting Date:** 04/28/2023

**Country:** USA

**Ticker:** RLJ

**Record Date:** 03/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 74965L101

**Primary CUSIP:** 74965L101

**Primary ISIN:** US74965L1017

**Primary SEDOL:** B3PY1N7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert L. Johnson	Mgmt	Yes	For	For	For
1.2	Elect Director Leslie D. Hale	Mgmt	Yes	For	For	For
1.3	Elect Director Evan Bayh	Mgmt	Yes	For	For	For
1.4	Elect Director Arthur R. Collins	Mgmt	Yes	For	For	For
1.5	Elect Director Nathaniel A. Davis	Mgmt	Yes	For	For	For
1.6	Elect Director Patricia L. Gibson	Mgmt	Yes	For	For	For
1.7	Elect Director Robert M. La Forgia	Mgmt	Yes	For	For	For
1.8	Elect Director Robert J. McCarthy	Mgmt	Yes	For	For	For
1.9	Elect Director Robin Zeigler	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## The GEO Group, Inc.

<b>Meeting Date:</b> 04/28/2023	<b>Country:</b> USA	<b>Ticker:</b> GEO
<b>Record Date:</b> 03/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 36162J106	<b>Primary CUSIP:</b> 36162J106	<b>Primary ISIN:</b> US36162J1060
		<b>Primary SEDOL:</b> BNLYWQ1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas C. Bartzokis	Mgmt	Yes	For	For	For
1b	Elect Director Jack Brewer	Mgmt	Yes	For	For	For
1c	Elect Director Jose Gordo	Mgmt	Yes	For	For	For
1d	Elect Director Scott M. Kernan	Mgmt	Yes	For	For	For
1e	Elect Director Lindsay L. Koren	Mgmt	Yes	For	For	For
1f	Elect Director Terry Mayotte	Mgmt	Yes	For	Refer	Against
1g	Elect Director Andrew N. Shapiro	Mgmt	Yes	For	For	For
1h	Elect Director Julie Myers Wood	Mgmt	Yes	For	For	For
1i	Elect Director George C. Zoley	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## The GEO Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Report on Third-Party Civil Rights Audit	SH	Yes	Against	Abstain	For

## Aflac Incorporated

<b>Meeting Date:</b> 05/01/2023	<b>Country:</b> USA	<b>Ticker:</b> AFL
<b>Record Date:</b> 02/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 001055102	<b>Primary CUSIP:</b> 001055102	<b>Primary ISIN:</b> US0010551028
		<b>Primary SEDOL:</b> 2026361

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel P. Amos	Mgmt	Yes	For	For	For
1b	Elect Director W. Paul Bowers	Mgmt	Yes	For	For	For
1c	Elect Director Arthur R. Collins	Mgmt	Yes	For	For	For
1d	Elect Director Miwako Hosoda	Mgmt	Yes	For	For	For
1e	Elect Director Thomas J. Kenny	Mgmt	Yes	For	For	For
1f	Elect Director Georgette D. Kiser	Mgmt	Yes	For	For	For
1g	Elect Director Karole F. Lloyd	Mgmt	Yes	For	For	For
1h	Elect Director Nobuchika Mori	Mgmt	Yes	For	For	For
1i	Elect Director Joseph L. Moskowitz	Mgmt	Yes	For	For	For
1j	Elect Director Barbara K. Rimer	Mgmt	Yes	For	For	For
1k	Elect Director Katherine T. Rohrer	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Carvana Co.

<b>Meeting Date:</b> 05/01/2023	<b>Country:</b> USA	<b>Ticker:</b> CVNA
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 146869102	<b>Primary CUSIP:</b> 146869102	<b>Primary ISIN:</b> US1468691027
		<b>Primary SEDOL:</b> BYQHPG3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael Maroone	Mgmt	Yes	For	Refer	For
1.2	Elect Director Neha Parikh	Mgmt	Yes	For	Refer	Withhold
3	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For



## Carvana Co.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Consolidated Communications Holdings, Inc.

<b>Meeting Date:</b> 05/01/2023	<b>Country:</b> USA	<b>Ticker:</b> CNSL
<b>Record Date:</b> 03/02/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 209034107	<b>Primary CUSIP:</b> 209034107	<b>Primary ISIN:</b> US2090341072
		<b>Primary SEDOL:</b> B07LSQ7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert. J. Currey	Mgmt	Yes	For	For	For
1.2	Elect Director Andrew S. Frey	Mgmt	Yes	For	For	For
1.3	Elect Director David G. Fuller	Mgmt	Yes	For	For	For
1.4	Elect Director Thomas A. Gerke	Mgmt	Yes	For	For	For
1.5	Elect Director Roger H. Moore	Mgmt	Yes	For	For	For
1.6	Elect Director Maribeth S. Rahe	Mgmt	Yes	For	For	For
1.7	Elect Director Marissa M. Solis	Mgmt	Yes	For	For	For
1.8	Elect Director C. Robert Udell, Jr.	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Eli Lilly and Company

<b>Meeting Date:</b> 05/01/2023	<b>Country:</b> USA	<b>Ticker:</b> LLY
<b>Record Date:</b> 02/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 532457108	<b>Primary CUSIP:</b> 532457108	<b>Primary ISIN:</b> US5324571083
		<b>Primary SEDOL:</b> 2516152

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William G. Kaelin, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director David A. Ricks	Mgmt	Yes	For	For	For
1c	Elect Director Marschall S. Runge	Mgmt	Yes	For	For	For
1d	Elect Director Karen Walker	Mgmt	Yes	For	For	For

## Eli Lilly and Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Declassify the Board of Directors	Mgmt	Yes	For	For	For
6	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
7	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	Against
8	Adopt Simple Majority Vote	SH	Yes	Against	For	For
9	Report on Impact of Extended Patent Exclusivities on Product Access	SH	Yes	Against	Against	Against
10	Report on Risks of Supporting Abortion	SH	Yes	Against	Against	Against
11	Publish Third-Party Review of Alignment of Company's Lobbying Activities with its Public Statements	SH	Yes	Against	Abstain	Against
12	Report on Effectiveness of Diversity, Equity and Inclusion Efforts and Metrics	SH	Yes	Against	Abstain	Against
13	Adopt Policy to Require Third-Party Organizations to Annually Report Expenditures for Political Activities	SH	Yes	Against	Abstain	Against

## Genuine Parts Company

**Meeting Date:** 05/01/2023

**Country:** USA

**Ticker:** GPC

**Record Date:** 02/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 372460105

**Primary CUSIP:** 372460105

**Primary ISIN:** US3724601055

**Primary SEDOL:** 2367480

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Elizabeth W. Camp	Mgmt	Yes	For	For	For
1.2	Elect Director Richard Cox, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Paul D. Donahue	Mgmt	Yes	For	For	For
1.4	Elect Director Gary P. Fayard	Mgmt	Yes	For	For	For
1.5	Elect Director P. Russell Hardin	Mgmt	Yes	For	For	For
1.6	Elect Director John R. Holder	Mgmt	Yes	For	For	For
1.7	Elect Director Donna W. Hyland	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director John D. Johns	Mgmt	Yes	For	For	For
1.9	Elect Director Jean-Jacques Lafont	Mgmt	Yes	For	For	For
1.10	Elect Director Robert C. "Robin" Loudermilk, Jr.	Mgmt	Yes	For	For	For

## Genuine Parts Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.11	Elect Director Wendy B. Needham	Mgmt	Yes	For	For	For
1.12	Elect Director Juliette W. Pryor	Mgmt	Yes	For	For	For
1.13	Elect Director E. Jenner Wood, III	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Goosehead Insurance, Inc.

<b>Meeting Date:</b> 05/01/2023	<b>Country:</b> USA	<b>Ticker:</b> GSHD
<b>Record Date:</b> 03/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 38267D109	<b>Primary CUSIP:</b> 38267D109	<b>Primary ISIN:</b> US38267D1090
		<b>Primary SEDOL:</b> BZ2YT30

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robyn Jones	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Thomas McConnon	Mgmt	Yes	For	Refer	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Midland States Bancorp, Inc.

<b>Meeting Date:</b> 05/01/2023	<b>Country:</b> USA	<b>Ticker:</b> MSBI
<b>Record Date:</b> 03/02/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 597742105	<b>Primary CUSIP:</b> 597742105	<b>Primary ISIN:</b> US5977421057
		<b>Primary SEDOL:</b> B6VRG58

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jennifer L. DiMotta	Mgmt	Yes	For	For	For
1.2	Elect Director Jeffrey G. Ludwig	Mgmt	Yes	For	For	For
1.3	Elect Director Richard T. Ramos	Mgmt	Yes	For	For	For
1.4	Elect Director Jeffrey C. Smith	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Amend Nonqualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Midland States Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Paycom Software, Inc.

<b>Meeting Date:</b> 05/01/2023	<b>Country:</b> USA	<b>Ticker:</b> PAYC
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 70432V102	<b>Primary CUSIP:</b> 70432V102	<b>Primary ISIN:</b> US70432V1026
		<b>Primary SEDOL:</b> BL95MY0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sharen J. Turney	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director J.C. Watts, Jr.	Mgmt	Yes	For	Refer	Withhold
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Limit the Personal Liability of Certain Officers	Mgmt	Yes	For	For	For
6	Require a Majority Vote for the Election of Directors	SH	Yes	Against	For	For

## Planet Fitness, Inc.

<b>Meeting Date:</b> 05/01/2023	<b>Country:</b> USA	<b>Ticker:</b> PLNT
<b>Record Date:</b> 03/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 72703H101	<b>Primary CUSIP:</b> 72703H101	<b>Primary ISIN:</b> US72703H1014
		<b>Primary SEDOL:</b> BYSFJV8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Enshalla Anderson	Mgmt	Yes	For	For	For
1.2	Elect Director Stephen Spinelli, Jr.	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## PotlatchDeltic Corporation

<b>Meeting Date:</b> 05/01/2023	<b>Country:</b> USA	<b>Ticker:</b> PCH
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 737630103	<b>Primary CUSIP:</b> 737630103	<b>Primary ISIN:</b> US7376301039
		<b>Primary SEDOL:</b> B0XXJN1

## PotlatchDeltic Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Linda M. Breard	Mgmt	Yes	For	For	For
1b	Elect Director Eric J. Cremers	Mgmt	Yes	For	For	For
1c	Elect Director James M. DeCosmo	Mgmt	Yes	For	For	For
1d	Elect Director Lawrence S. Peiros	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Increase Authorized Common Stock	Mgmt	Yes	For	For	For

## Ryan Specialty Holdings, Inc.

<b>Meeting Date:</b> 05/01/2023	<b>Country:</b> USA	<b>Ticker:</b> RYAN
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 78351F107	<b>Primary CUSIP:</b> 78351F107	<b>Primary ISIN:</b> US78351F1075
		<b>Primary SEDOL:</b> BNXKSK3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David P. Bolger	Mgmt	Yes	For	For	For
1.2	Elect Director Nicholas D. Cortezi	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Robert (Bobby) Le Blanc	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## The E.W. Scripps Company

<b>Meeting Date:</b> 05/01/2023	<b>Country:</b> USA	<b>Ticker:</b> SSP
<b>Record Date:</b> 03/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 811054402	<b>Primary CUSIP:</b> 811054402	<b>Primary ISIN:</b> US8110544025
		<b>Primary SEDOL:</b> 2862532

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lauren Rich Fine	Mgmt	Yes	For	For	For
1b	Elect Director Burton F. Jablin	Mgmt	Yes	For	For	For

## The E.W. Scripps Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Kim Williams	Mgmt	Yes	For	For	For

## The York Water Company

<b>Meeting Date:</b> 05/01/2023	<b>Country:</b> USA	<b>Ticker:</b> YORW
<b>Record Date:</b> 02/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 987184108	<b>Primary CUSIP:</b> 987184108	<b>Primary ISIN:</b> US9871841089
		<b>Primary SEDOL:</b> 2425292

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joseph T. Hand	Mgmt	Yes	For	For	For
1.2	Elect Director Erin C. McGlaughlin	Mgmt	Yes	For	For	For
1.3	Elect Director Laura T. Wand	Mgmt	Yes	For	For	For
1.4	Elect Director Ernest J. Waters	Mgmt	Yes	For	For	For
2	Ratify Baker Tilly US, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Tootsie Roll Industries, Inc.

<b>Meeting Date:</b> 05/01/2023	<b>Country:</b> USA	<b>Ticker:</b> TR
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 890516107	<b>Primary CUSIP:</b> 890516107	<b>Primary ISIN:</b> US8905161076
		<b>Primary SEDOL:</b> 2896809

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ellen R. Gordon	Mgmt	Yes	For	For	For
1.2	Elect Director Virginia L. Gordon	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Lana Jane Lewis-Brent	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Barre A. Seibert	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Paula M. Wardynski	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## TopBuild Corp.

**Meeting Date:** 05/01/2023

**Country:** USA

**Ticker:** BLD

**Record Date:** 03/02/2023

**Meeting Type:** Annual

**Primary Security ID:** 89055F103

**Primary CUSIP:** 89055F103

**Primary ISIN:** US89055F1030

**Primary SEDOL:** BZ0P3W2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Alec C. Covington	Mgmt	Yes	For	For	For
1b	Elect Director Ernesto Bautista, III	Mgmt	Yes	For	For	For
1c	Elect Director Robert M. Buck	Mgmt	Yes	For	For	For
1d	Elect Director Joseph S. Cantie	Mgmt	Yes	For	For	For
1e	Elect Director Tina M. Donikowski	Mgmt	Yes	For	For	For
1f	Elect Director Deirdre C. Drake	Mgmt	Yes	For	For	For
1g	Elect Director Mark A. Petrarca	Mgmt	Yes	For	For	For
1h	Elect Director Nancy M. Taylor	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Albemarle Corporation

**Meeting Date:** 05/02/2023

**Country:** USA

**Ticker:** ALB

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 012653101

**Primary CUSIP:** 012653101

**Primary ISIN:** US0126531013

**Primary SEDOL:** 2046853

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director M. Lauren Brlas	Mgmt	Yes	For	For	For
1b	Elect Director Ralf H. Cramer	Mgmt	Yes	For	For	For
1c	Elect Director J. Kent Masters, Jr.	Mgmt	Yes	For	For	For
1d	Elect Director Glenda J. Minor	Mgmt	Yes	For	For	For
1e	Elect Director James J. O'Brien	Mgmt	Yes	For	For	For
1f	Elect Director Diarmuid B. O'Connell	Mgmt	Yes	For	For	For
1g	Elect Director Dean L. Seavers	Mgmt	Yes	For	For	For
1h	Elect Director Gerald A. Steiner	Mgmt	Yes	For	For	For
1i	Elect Director Holly A. Van Deursen	Mgmt	Yes	For	For	For
1j	Elect Director Alejandro D. Wolff	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Albemarle Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Non-Employee Director Restricted Stock Plan	Mgmt	Yes	For	For	For

## American Express Company

**Meeting Date:** 05/02/2023

**Country:** USA

**Ticker:** AXP

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 025816109

**Primary CUSIP:** 025816109

**Primary ISIN:** US0258161092

**Primary SEDOL:** 2026082

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas J. Baltimore	Mgmt	Yes	For	Against	For
1b	Elect Director John J. Brennan	Mgmt	Yes	For	For	For
1c	Elect Director Peter Chernin	Mgmt	Yes	For	Refer	For
1d	Elect Director Walter J. Clayton, III	Mgmt	Yes	For	For	For
1e	Elect Director Ralph de la Vega	Mgmt	Yes	For	For	For
1f	Elect Director Theodore J. Leonsis	Mgmt	Yes	For	For	For
1g	Elect Director Deborah P. Majoras	Mgmt	Yes	For	For	For
1h	Elect Director Karen L. Parkhill	Mgmt	Yes	For	For	For
1i	Elect Director Charles E. Phillips	Mgmt	Yes	For	For	For
1j	Elect Director Lynn A. Pike	Mgmt	Yes	For	For	For
1k	Elect Director Stephen J. Squeri	Mgmt	Yes	For	For	For
1l	Elect Director Daniel L. Vasella	Mgmt	Yes	For	For	For
1m	Elect Director Lisa W. Wardell	Mgmt	Yes	For	For	For
1n	Elect Director Christopher D. Young	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against
6	Report on Risks Related to Fulfilling Information Requests for Enforcing Laws Criminalizing Abortion Access	SH	Yes	Against	Abstain	Against



## Atlantic Union Bankshares Corporation

**Meeting Date:** 05/02/2023

**Country:** USA

**Ticker:** AUB

**Record Date:** 03/08/2023

**Meeting Type:** Annual

**Primary Security ID:** 04911A107

**Primary CUSIP:** 04911A107

**Primary ISIN:** US04911A1079

**Primary SEDOL:** BFZ9DB8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John C. Asbury	Mgmt	Yes	For	For	For
1.2	Elect Director Patrick E. Corbin	Mgmt	Yes	For	For	For
1.3	Elect Director Heather M. Cox	Mgmt	Yes	For	For	For
1.4	Elect Director Rilla S. Delorier	Mgmt	Yes	For	For	For
1.5	Elect Director Frank Russell Ellett	Mgmt	Yes	For	For	For
1.6	Elect Director Patrick J. McCann	Mgmt	Yes	For	For	For
1.7	Elect Director Thomas P. Rohman	Mgmt	Yes	For	For	For
1.8	Elect Director Linda V. Schreiner	Mgmt	Yes	For	For	For
1.9	Elect Director Thomas G. Snead, Jr	Mgmt	Yes	For	Refer	Against
1.10	Elect Director Ronald L. Tillett	Mgmt	Yes	For	For	For
1.11	Elect Director Keith L. Wampler	Mgmt	Yes	For	For	For
1.12	Elect Director F. Blair Wimbush	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Baxter International Inc.

**Meeting Date:** 05/02/2023

**Country:** USA

**Ticker:** BAX

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 071813109

**Primary CUSIP:** 071813109

**Primary ISIN:** US0718131099

**Primary SEDOL:** 2085102

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jose (Joe) E. Almeida	Mgmt	Yes	For	For	For
1b	Elect Director Michael F. Mahoney	Mgmt	Yes	For	For	For
1c	Elect Director Patricia B. Morrison	Mgmt	Yes	For	For	For
1d	Elect Director Stephen N. Oesterle	Mgmt	Yes	For	For	For
1e	Elect Director Nancy M. Schlichting	Mgmt	Yes	For	For	For
1f	Elect Director Brent Shafer	Mgmt	Yes	For	For	For
1g	Elect Director Cathy R. Smith	Mgmt	Yes	For	For	For

## Baxter International Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Amy A. Wendell	Mgmt	Yes	For	For	For
1i	Elect Director David S. Wilkes	Mgmt	Yes	For	For	For
1j	Elect Director Peter M. Wilver	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against
6	Adopt Share Retention Policy For Senior Executives	SH	Yes	Against	Against	Against

## Biohaven Ltd.

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> Virgin Isl (UK)	<b>Ticker:</b> BHVN
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G1110E107	<b>Primary CUSIP:</b> G1110E107	<b>Primary ISIN:</b> VGG1110E1079
		<b>Primary SEDOL:</b> BPLZ7S5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael T. Heffernan	Mgmt	Yes	For	Against	Against
1b	Elect Director Irina A. Antonijevic	Mgmt	Yes	For	For	For
1c	Elect Director Robert J. Hugin	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## BOK Financial Corp

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> USA	<b>Ticker:</b> BOKF
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 05561Q201	<b>Primary CUSIP:</b> 05561Q201	<b>Primary ISIN:</b> US05561Q2012
		<b>Primary SEDOL:</b> 2109091

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alan S. Armstrong	Mgmt	Yes	For	For	For
1.2	Elect Director Steven Bangert	Mgmt	Yes	For	For	For
1.3	Elect Director Chester E. Cadieux, III	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director John W. Coffey	Mgmt	Yes	For	For	For

## BOK Financial Corp

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Joseph W. Craft, III	Mgmt	Yes	For	For	For
1.6	Elect Director David F. Griffin	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director V. Burns Hargis	Mgmt	Yes	For	For	For
1.8	Elect Director Douglas D. Hawthorne	Mgmt	Yes	For	For	For
1.9	Elect Director Kimberley D. Henry	Mgmt	Yes	For	For	For
1.10	Elect Director E. Carey Joullian, IV	Mgmt	Yes	For	Refer	Withhold
1.11	Elect Director George B. Kaiser	Mgmt	Yes	For	Withhold	Withhold
1.12	Elect Director Stacy C. Kymes	Mgmt	Yes	For	For	For
1.13	Elect Director Stanley A. Lybarger	Mgmt	Yes	For	Refer	Withhold
1.14	Elect Director Steven J. Malcolm	Mgmt	Yes	For	Withhold	Withhold
1.15	Elect Director E.C. Richards	Mgmt	Yes	For	For	For
1.16	Elect Director Claudia San Pedro	Mgmt	Yes	For	For	For
1.17	Elect Director Peggy I. Simmons	Mgmt	Yes	For	For	For
1.18	Elect Director Michael C. Turpen	Mgmt	Yes	For	For	For
1.19	Elect Director Rose M. Washington	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Bristol-Myers Squibb Company

**Meeting Date:** 05/02/2023

**Country:** USA

**Ticker:** BMY

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 110122108

**Primary CUSIP:** 110122108

**Primary ISIN:** US1101221083

**Primary SEDOL:** 2126335

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Peter J. Arduini	Mgmt	Yes	For	For	For
1B	Elect Director Deepak L. Bhatt	Mgmt	Yes	For	For	For
1C	Elect Director Giovanni Caforio	Mgmt	Yes	For	For	For
1D	Elect Director Julia A. Haller	Mgmt	Yes	For	For	For
1E	Elect Director Manuel Hidalgo Medina	Mgmt	Yes	For	For	For
1F	Elect Director Paula A. Price	Mgmt	Yes	For	For	For
1G	Elect Director Derica W. Rice	Mgmt	Yes	For	For	For

## Bristol-Myers Squibb Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1H	Elect Director Theodore R. Samuels	Mgmt	Yes	For	For	For
1I	Elect Director Gerald L. Storch	Mgmt	Yes	For	For	For
1J	Elect Director Karen H. Vousden	Mgmt	Yes	For	For	For
1K	Elect Director Phyllis R. Yale	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against
6	Commission a Civil Rights and Non-Discrimination Audit	SH	Yes	Against	Against	Against
7	Amend Right to Call Special Meeting	SH	Yes	Against	Against	Against

## DiamondRock Hospitality Company

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> USA	<b>Ticker:</b> DRH
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 252784301	<b>Primary CUSIP:</b> 252784301	<b>Primary ISIN:</b> US2527843013
		<b>Primary SEDOL:</b> B090B96

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William W. McCarten	Mgmt	Yes	For	For	For
1b	Elect Director Mark W. Brugger	Mgmt	Yes	For	For	For
1c	Elect Director Timothy R. Chi	Mgmt	Yes	For	For	For
1d	Elect Director Michael A. Hartmeier	Mgmt	Yes	For	For	For
1e	Elect Director Kathleen A. Merrill	Mgmt	Yes	For	For	For
1f	Elect Director William J. Shaw	Mgmt	Yes	For	For	For
1g	Elect Director Bruce D. Wardinski	Mgmt	Yes	For	For	For
1h	Elect Director Tabassum S. Zalotrawala	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Easterly Government Properties, Inc.

**Meeting Date:** 05/02/2023

**Country:** USA

**Ticker:** DEA

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 27616P103

**Primary CUSIP:** 27616P103

**Primary ISIN:** US27616P1030

**Primary SEDOL:** BVSS693

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Darrell W. Crate	Mgmt	Yes	For	Against	Against
1.2	Elect Director William C. Trimble, III	Mgmt	Yes	For	For	For
1.3	Elect Director Michael P. Ibe	Mgmt	Yes	For	Against	Against
1.4	Elect Director William H. Binnie	Mgmt	Yes	For	For	For
1.5	Elect Director Cynthia A. Fisher	Mgmt	Yes	For	Refer	Against
1.6	Elect Director Scott D. Freeman	Mgmt	Yes	For	For	For
1.7	Elect Director Emil W. Henry, Jr.	Mgmt	Yes	For	For	For
1.8	Elect Director Tara S. Innes	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Encore Wire Corporation

**Meeting Date:** 05/02/2023

**Country:** USA

**Ticker:** WIRE

**Record Date:** 03/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 292562105

**Primary CUSIP:** 292562105

**Primary ISIN:** US2925621052

**Primary SEDOL:** 2273446

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel L. Jones	Mgmt	Yes	For	For	For
1.2	Elect Director Gina A. Norris	Mgmt	Yes	For	For	For
1.3	Elect Director William R. Thomas	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director W. Kelvin Walker	Mgmt	Yes	For	For	For
1.5	Elect Director Scott D. Weaver	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director John H. Wilson	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Enterprise Bancorp, Inc.

**Meeting Date:** 05/02/2023      **Country:** USA      **Ticker:** EBTC  
**Record Date:** 02/28/2023      **Meeting Type:** Annual  
**Primary Security ID:** 293668109      **Primary CUSIP:** 293668109      **Primary ISIN:** US2936681095      **Primary SEDOL:** B00K2L4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John R. Clementi	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Carole A. Cowan	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Normand E. Deschene	Mgmt	Yes	For	For	For
1.4	Elect Director John A. Koutsos	Mgmt	Yes	For	For	For
1.5	Elect Director Joseph C. Lerner	Mgmt	Yes	For	For	For
1.6	Elect Director Richard W. Main	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Anita R. Worden *Withdrawn Resolution*	Mgmt	No			
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Essent Group Ltd.

**Meeting Date:** 05/02/2023      **Country:** Bermuda      **Ticker:** ESNT  
**Record Date:** 03/03/2023      **Meeting Type:** Annual  
**Primary Security ID:** G3198U102      **Primary CUSIP:** G3198U102      **Primary ISIN:** BMG3198U1027      **Primary SEDOL:** BFWGXR8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark A. Casale	Mgmt	Yes	For	For	For
1.2	Elect Director Douglas J. Pauls	Mgmt	Yes	For	For	For
1.3	Elect Director William Spiegel	Mgmt	Yes	For	Refer	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Evergy, Inc.

**Meeting Date:** 05/02/2023      **Country:** USA      **Ticker:** EVRG  
**Record Date:** 03/01/2023      **Meeting Type:** Annual  
**Primary Security ID:** 30034W106      **Primary CUSIP:** 30034W106      **Primary ISIN:** US30034W1062      **Primary SEDOL:** BFMXGR0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David A. Campbell	Mgmt	Yes	For	For	For
1b	Elect Director Thomas D. Hyde	Mgmt	Yes	For	For	For
1c	Elect Director B. Anthony Isaac	Mgmt	Yes	For	For	For
1d	Elect Director Paul M. Keglevic	Mgmt	Yes	For	For	For
1e	Elect Director Mary L. Landrieu	Mgmt	Yes	For	For	For
1f	Elect Director Sandra A.J. Lawrence	Mgmt	Yes	For	Refer	Against
1g	Elect Director Ann D. Murtlow	Mgmt	Yes	For	For	For
1h	Elect Director Sandra J. Price	Mgmt	Yes	For	For	For
1i	Elect Director Mark A. Ruelle	Mgmt	Yes	For	For	For
1j	Elect Director James Scarola	Mgmt	Yes	For	For	For
1k	Elect Director C. John Wilder	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

Expeditors International of Washington, Inc.

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> USA	<b>Ticker:</b> EXPD
<b>Record Date:</b> 03/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 302130109	<b>Primary CUSIP:</b> 302130109	<b>Primary ISIN:</b> US3021301094
		<b>Primary SEDOL:</b> 2325507

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Glenn M. Alger	Mgmt	Yes	For	For	For
1.2	Elect Director Robert P. Carlile	Mgmt	Yes	For	For	For
1.3	Elect Director James M. DuBois	Mgmt	Yes	For	For	For
1.4	Elect Director Mark A. Emmert	Mgmt	Yes	For	Refer	Against
1.5	Elect Director Diane H. Gulyas	Mgmt	Yes	For	For	For
1.6	Elect Director Jeffrey S. Musser	Mgmt	Yes	For	For	For
1.7	Elect Director Brandon S. Pedersen	Mgmt	Yes	For	For	For
1.8	Elect Director Liane J. Pelletier	Mgmt	Yes	For	For	For
1.9	Elect Director Olivia D. Polius	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Expeditors International of Washington, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against
6	Report on Effectiveness of Diversity Equity and Inclusion Efforts and Metrics	SH	Yes	Against	Abstain	For

## Hubbell Incorporated

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> USA	<b>Ticker:</b> HUBB
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 443510607	<b>Primary CUSIP:</b> 443510607	<b>Primary ISIN:</b> US4435106079
		<b>Primary SEDOL:</b> BDFG6S3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gerben W. Bakker	Mgmt	Yes	For	For	For
1.2	Elect Director Carlos M. Cardoso	Mgmt	Yes	For	For	For
1.3	Elect Director Anthony J. Guzzi	Mgmt	Yes	For	For	For
1.4	Elect Director Rhett A. Hernandez	Mgmt	Yes	For	For	For
1.5	Elect Director Neal J. Keating	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Bonnie C. Lind	Mgmt	Yes	For	For	For
1.7	Elect Director John F. Malloy	Mgmt	Yes	For	For	For
1.8	Elect Director Jennifer M. Pollino	Mgmt	Yes	For	For	For
1.9	Elect Director John G. Russell	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Huntington Ingalls Industries, Inc.

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> USA	<b>Ticker:</b> HII
<b>Record Date:</b> 03/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 446413106	<b>Primary CUSIP:</b> 446413106	<b>Primary ISIN:</b> US4464131063
		<b>Primary SEDOL:</b> B40SSC9



## Huntington Ingalls Industries, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Augustus L. Collins	Mgmt	Yes	For	For	For
1.2	Elect Director Leo P. Denault	Mgmt	Yes	For	For	For
1.3	Elect Director Kirkland H. Donald	Mgmt	Yes	For	Refer	Against
1.4	Elect Director Victoria D. Harker	Mgmt	Yes	For	For	For
1.5	Elect Director Frank R. Jimenez	Mgmt	Yes	For	For	For
1.6	Elect Director Christopher D. Kastner	Mgmt	Yes	For	For	For
1.7	Elect Director Anastasia D. Kelly	Mgmt	Yes	For	For	For
1.8	Elect Director Tracy B. McKibben	Mgmt	Yes	For	For	For
1.9	Elect Director Stephanie L. O'Sullivan	Mgmt	Yes	For	For	For
1.10	Elect Director Thomas C. Schievelbein	Mgmt	Yes	For	For	For
1.11	Elect Director John K. Welch	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	Against

## Knowles Corporation

**Meeting Date:** 05/02/2023

**Country:** USA

**Ticker:** KN

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 49926D109

**Primary CUSIP:** 49926D109

**Primary ISIN:** US49926D1090

**Primary SEDOL:** BJTD9L6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Keith Barnes	Mgmt	Yes	For	For	For
1b	Elect Director Daniel J. Crowley	Mgmt	Yes	For	For	For
1c	Elect Director Hermann Eul	Mgmt	Yes	For	For	For
1d	Elect Director Didier Hirsch	Mgmt	Yes	For	For	For
1e	Elect Director Ye Jane Li	Mgmt	Yes	For	For	For
1f	Elect Director Donald Macleod	Mgmt	Yes	For	For	For
1g	Elect Director Jeffrey Niew	Mgmt	Yes	For	For	For
1h	Elect Director Cheryl Shavers	Mgmt	Yes	For	For	For
1i	Elect Director Michael Wishart	Mgmt	Yes	For	For	For

## Knowles Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Latham Group, Inc.

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> USA	<b>Ticker:</b> SWIM
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 51819L107	<b>Primary CUSIP:</b> 51819L107	<b>Primary ISIN:</b> US51819L1070
		<b>Primary SEDOL:</b> BNC0LQ1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert D. Evans	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director William M. Pruellage	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Scott M. Rajeski	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Macatawa Bank Corporation

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> USA	<b>Ticker:</b> MCBC
<b>Record Date:</b> 03/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 554225102	<b>Primary CUSIP:</b> 554225102	<b>Primary ISIN:</b> US5542251021
		<b>Primary SEDOL:</b> 2653822

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nicole S. Dandridge	Mgmt	Yes	For	For	For
1b	Elect Director Birgit M. Klohs	Mgmt	Yes	For	Refer	Against
1c	Elect Director Thomas P. Rosenbach	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For

## Marcus & Millichap, Inc.

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> USA	<b>Ticker:</b> MMI
<b>Record Date:</b> 03/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 566324109	<b>Primary CUSIP:</b> 566324109	<b>Primary ISIN:</b> US5663241090
		<b>Primary SEDOL:</b> BFWGXV2

## Marcus & Millichap, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Norma J. Lawrence	Mgmt	Yes	For	For	For
1.2	Elect Director Hessam Nadji	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Marten Transport, Ltd.

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> USA	<b>Ticker:</b> MRTN
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 573075108	<b>Primary CUSIP:</b> 573075108	<b>Primary ISIN:</b> US5730751089 <b>Primary SEDOL:</b> 2568357

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Randolph L. Marten	Mgmt	Yes	For	For	For
1.2	Elect Director Larry B. Hagness	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Thomas J. Winkel	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Jerry M. Bauer	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Robert L. Demorest	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Ronald R. Booth	Mgmt	Yes	For	For	For
1.7	Elect Director Kathleen P. Iverson	Mgmt	Yes	For	For	For
1.8	Elect Director Patricia L. Jones	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## MGM Resorts International

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> USA	<b>Ticker:</b> MGM
<b>Record Date:</b> 03/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 552953101	<b>Primary CUSIP:</b> 552953101	<b>Primary ISIN:</b> US5529531015 <b>Primary SEDOL:</b> 2547419

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Barry Diller	Mgmt	Yes	For	Against	Against

## MGM Resorts International

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Alexis M. Herman	Mgmt	Yes	For	Refer	For
1c	Elect Director William J. Hornbuckle	Mgmt	Yes	For	For	For
1d	Elect Director Mary Chris Jammet	Mgmt	Yes	For	For	For
1e	Elect Director Joey Levin	Mgmt	Yes	For	For	For
1f	Elect Director Rose McKinney-James	Mgmt	Yes	For	For	For
1g	Elect Director Keith A. Meister	Mgmt	Yes	For	For	For
1h	Elect Director Paul Salem	Mgmt	Yes	For	For	For
1i	Elect Director Jan G. Swartz	Mgmt	Yes	For	For	For
1j	Elect Director Daniel J. Taylor	Mgmt	Yes	For	For	For
1k	Elect Director Ben Winston	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Noble Corporation plc

**Meeting Date:** 05/02/2023

**Country:** United Kingdom

**Ticker:** NE

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** G65431127

**Primary CUSIP:** G65431127

**Primary ISIN:** GB00BMXNWH07

**Primary SEDOL:** BN2QTL0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Robert W. Eifler	Mgmt	Yes	For	For	For
2	Elect Director Claus V. Hemmingsen	Mgmt	Yes	For	For	For
3	Elect Director Alan J. Hirshberg	Mgmt	Yes	For	For	For
4	Elect Director Kristin H. Holth	Mgmt	Yes	For	For	For
5	Elect Director Alastair Maxwell	Mgmt	Yes	For	For	For
6	Elect Director Ann D. Pickard	Mgmt	Yes	For	For	For
7	Elect Director Charles M. Sledge	Mgmt	Yes	For	For	For
8	Ratify PricewaterhouseCoopers LLP (US) as Auditors	Mgmt	Yes	For	For	For
9	Reappoint PricewaterhouseCoopers LLP (UK) as Auditors	Mgmt	Yes	For	For	For
10	Authorise Board to Fix Remuneration of Auditors	Mgmt	Yes	For	For	For
11	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Noble Corporation plc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
12	Approve Remuneration Report	Mgmt	Yes	For	For	For
13	Approve Remuneration Policy	Mgmt	Yes	For	For	For
14	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## NVR, Inc.

**Meeting Date:** 05/02/2023      **Country:** USA      **Ticker:** NVR  
**Record Date:** 03/01/2023      **Meeting Type:** Annual  
**Primary Security ID:** 62944T105      **Primary CUSIP:** 62944T105      **Primary ISIN:** US62944T1051      **Primary SEDOL:** 2637785

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paul C. Saville	Mgmt	Yes	For	For	For
1.2	Elect Director C.E. Andrews	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Sallie B. Bailey	Mgmt	Yes	For	For	For
1.4	Elect Director Thomas D. Eckert	Mgmt	Yes	For	For	For
1.5	Elect Director Alfred E. Festa	Mgmt	Yes	For	Refer	Against
1.6	Elect Director Alexandra A. Jung	Mgmt	Yes	For	For	For
1.7	Elect Director Mel Martinez	Mgmt	Yes	For	For	For
1.8	Elect Director David A. Preiser	Mgmt	Yes	For	For	For
1.9	Elect Director W. Grady Rosier	Mgmt	Yes	For	For	For
1.10	Elect Director Susan Williamson Ross	Mgmt	Yes	For	Refer	Against
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## OmnicomGroup Inc.

**Meeting Date:** 05/02/2023      **Country:** USA      **Ticker:** OMC  
**Record Date:** 03/13/2023      **Meeting Type:** Annual  
**Primary Security ID:** 681919106      **Primary CUSIP:** 681919106      **Primary ISIN:** US6819191064      **Primary SEDOL:** 2279303

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John D. Wren	Mgmt	Yes	For	For	For
1.2	Elect Director Mary C. Choksi	Mgmt	Yes	For	For	For

## OmnicomGroup Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Leonard S. Coleman, Jr.	Mgmt	Yes	For	For	For
1.4	Elect Director Mark D. Gerstein	Mgmt	Yes	For	For	For
1.5	Elect Director Ronnie S. Hawkins	Mgmt	Yes	For	For	For
1.6	Elect Director Deborah J. Kissire	Mgmt	Yes	For	For	For
1.7	Elect Director Gracia C. Martore	Mgmt	Yes	For	For	For
1.8	Elect Director Patricia Salas Pineda	Mgmt	Yes	For	For	For
1.9	Elect Director Linda Johnson Rice	Mgmt	Yes	For	For	For
1.10	Elect Director Valerie M. Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Orrstown Financial Services, Inc.

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> USA	<b>Ticker:</b> ORRF
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 687380105	<b>Primary CUSIP:</b> 687380105	<b>Primary ISIN:</b> US6873801053
		<b>Primary SEDOL:</b> B019FW2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cindy J. Joiner	Mgmt	Yes	For	For	For
1.2	Elect Director Eric A. Segal	Mgmt	Yes	For	For	For
1.3	Elect Director Glenn W. Snoke	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Joel R. Zullinger	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Packaging Corporation of America

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> USA	<b>Ticker:</b> PKG
<b>Record Date:</b> 03/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 695156109	<b>Primary CUSIP:</b> 695156109	<b>Primary ISIN:</b> US6951561090
		<b>Primary SEDOL:</b> 2504566

## Packaging Corporation of America

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cheryl K. Beebe	Mgmt	Yes	For	Against	Against
1.2	Elect Director Duane C. Farrington	Mgmt	Yes	For	For	For
1.3	Elect Director Donna A. Harman	Mgmt	Yes	For	For	For
1.4	Elect Director Mark W. Kowlzan	Mgmt	Yes	For	For	For
1.5	Elect Director Robert C. Lyons	Mgmt	Yes	For	For	For
1.6	Elect Director Thomas P. Maurer	Mgmt	Yes	For	For	For
1.7	Elect Director Samuel M. Menco	Mgmt	Yes	For	Against	Against
1.8	Elect Director Roger B. Porter	Mgmt	Yes	For	Refer	Against
1.9	Elect Director Thomas S. Souleles	Mgmt	Yes	For	For	For
1.10	Elect Director Paul T. Stecko	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## PacWest Bancorp

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> USA	<b>Ticker:</b> PACW
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 695263103	<b>Primary CUSIP:</b> 695263103	<b>Primary ISIN:</b> US6952631033
		<b>Primary SEDOL:</b> 2619772

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Tanya M. Acker	Mgmt	Yes	For	For	For
1b	Elect Director Paul R. Burke	Mgmt	Yes	For	For	For
1c	Elect Director Craig A. Carlson	Mgmt	Yes	For	For	For
1d	Elect Director John M. Eggemeyer, III	Mgmt	Yes	For	For	For
1e	Elect Director C. William Hosler	Mgmt	Yes	For	For	For
1f	Elect Director Polly B. Jessen	Mgmt	Yes	For	For	For
1g	Elect Director Susan E. Lester	Mgmt	Yes	For	For	For
1h	Elect Director Roger H. Molvar	Mgmt	Yes	For	For	For
1i	Elect Director Stephanie B. Mudick	Mgmt	Yes	For	For	For
1j	Elect Director Paul W. Taylor	Mgmt	Yes	For	For	For
1k	Elect Director Matthew P. Wagner	Mgmt	Yes	For	For	For

## PacWest Bancorp

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Par Pacific Holdings, Inc.

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> USA	<b>Ticker:</b> PARR
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 69888T207	<b>Primary CUSIP:</b> 69888T207	<b>Primary ISIN:</b> US69888T2078
		<b>Primary SEDOL:</b> BJH08C3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert Silberman	Mgmt	Yes	For	For	For
1.2	Elect Director Melvyn Klein	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Curtis Anastasio	Mgmt	Yes	For	For	For
1.4	Elect Director Anthony R. Chase	Mgmt	Yes	For	For	For
1.5	Elect Director Timothy Clossey	Mgmt	Yes	For	For	For
1.6	Elect Director Philip S. Davidson	Mgmt	Yes	For	For	For
1.7	Elect Director Walter Dods	Mgmt	Yes	For	For	For
1.8	Elect Director Katherine Hatcher	Mgmt	Yes	For	For	For
1.9	Elect Director William Monteleone	Mgmt	Yes	For	For	For
1.10	Elect Director William Pate	Mgmt	Yes	For	For	For
1.11	Elect Director Aaron Zell	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Peapack-Gladstone Financial Corporation

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> USA	<b>Ticker:</b> PGC
<b>Record Date:</b> 03/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 704699107	<b>Primary CUSIP:</b> 704699107	<b>Primary ISIN:</b> US7046991078
		<b>Primary SEDOL:</b> 2307732



## Peapack-Gladstone Financial Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Carmen M. Bowser	Mgmt	Yes	For	For	For
1.2	Elect Director Susan A. Cole	Mgmt	Yes	For	For	For
1.3	Elect Director Anthony J. Consi, II	Mgmt	Yes	For	For	For
1.4	Elect Director Richard Daingerfield	Mgmt	Yes	For	For	For
1.5	Elect Director Edward A. Gramigna, Jr.	Mgmt	Yes	For	For	For
1.6	Elect Director Peter D. Horst	Mgmt	Yes	For	For	For
1.7	Elect Director Steven A. Kass	Mgmt	Yes	For	For	For
1.8	Elect Director Douglas L. Kennedy	Mgmt	Yes	For	For	For
1.9	Elect Director F. Duffield Meyercord	Mgmt	Yes	For	For	For
1.10	Elect Director Patrick J. Mullen	Mgmt	Yes	For	For	For
1.11	Elect Director Philip W. Smith, III	Mgmt	Yes	For	For	For
1.12	Elect Director Tony Spinelli	Mgmt	Yes	For	For	For
1.13	Elect Director Beth Welsh	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## PowerSchool Holdings, Inc.

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> USA	<b>Ticker:</b> PWSC
<b>Record Date:</b> 03/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 73939C106	<b>Primary CUSIP:</b> 73939C106	<b>Primary ISIN:</b> US73939C1062
		<b>Primary SEDOL:</b> BMGTPK9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Armstrong	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Hardeep Gulati	Mgmt	Yes	For	For	For
1.3	Elect Director Betty Hung	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Public Storage

**Meeting Date:** 05/02/2023

**Country:** USA

**Ticker:** PSA

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 74460D109

**Primary CUSIP:** 74460D109

**Primary ISIN:** US74460D1090

**Primary SEDOL:** 2852533

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ronald L. Havner, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Tamara Hughes Gustavson	Mgmt	Yes	For	For	For
1c	Elect Director Leslie S. Heisz	Mgmt	Yes	For	For	For
1d	Elect Director Shankh S. Mitra	Mgmt	Yes	For	For	For
1e	Elect Director David J. Neithercut	Mgmt	Yes	For	For	For
1f	Elect Director Rebecca Owen	Mgmt	Yes	For	For	For
1g	Elect Director Kristy M. Pipes	Mgmt	Yes	For	For	For
1h	Elect Director Avedick B. Poladian	Mgmt	Yes	For	For	For
1i	Elect Director John Reyes	Mgmt	Yes	For	For	For
1j	Elect Director Joseph D. Russell, Jr.	Mgmt	Yes	For	For	For
1k	Elect Director Tariq M. Shaukat	Mgmt	Yes	For	For	For
1l	Elect Director Ronald P. Spogli	Mgmt	Yes	For	For	For
1m	Elect Director Paul S. Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on GHG Emissions Reduction Targets Aligned with the Paris Agreement Goal	SH	Yes	Against	Abstain	For

## Raytheon Technologies Corporation

**Meeting Date:** 05/02/2023

**Country:** USA

**Ticker:** RTX

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 75513E101

**Primary CUSIP:** 75513E101

**Primary ISIN:** US75513E1010

**Primary SEDOL:** BM5M5Y3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Tracy A. Atkinson	Mgmt	Yes	For	For	For
1b	Elect Director Leanne G. Caret	Mgmt	Yes	For	For	For
1c	Elect Director Bernard A. Harris, Jr.	Mgmt	Yes	For	For	For
1d	Elect Director Gregory J. Hayes	Mgmt	Yes	For	For	For

## Raytheon Technologies Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director George R. Oliver	Mgmt	Yes	For	For	For
1f	Elect Director Robert K. (Kelly) Ortberg	Mgmt	Yes	For	For	For
1g	Elect Director Dinesh C. Paliwal	Mgmt	Yes	For	For	For
1h	Elect Director Ellen M. Pawlikowski	Mgmt	Yes	For	For	For
1i	Elect Director Denise L. Ramos	Mgmt	Yes	For	For	For
1j	Elect Director Fredric G. Reynolds	Mgmt	Yes	For	For	For
1k	Elect Director Brian C. Rogers	Mgmt	Yes	For	For	For
1l	Elect Director James A. Winnefeld, Jr.	Mgmt	Yes	For	For	For
1m	Elect Director Robert O. Work	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Eliminate Personal Liability of Officers for Monetary Damages For Breach of Fiduciary Duty as an Officer	Mgmt	Yes	For	For	Against
7	Require Independent Board Chair	SH	Yes	Against	Against	Against
8	Report on Efforts to Reduce GHG Emissions in Alignment with Paris Agreement Goal	SH	Yes	Against	Abstain	Against

## Service Corporation International

**Meeting Date:** 05/02/2023

**Country:** USA

**Ticker:** SCI

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 817565104

**Primary CUSIP:** 817565104

**Primary ISIN:** US8175651046

**Primary SEDOL:** 2797560

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Alan R. Buckwalter	Mgmt	Yes	For	Against	Against
1b	Elect Director Anthony L. Coelho	Mgmt	Yes	For	Against	Against
1c	Elect Director Jakki L. Haussler	Mgmt	Yes	For	For	For
1d	Elect Director Victor L. Lund	Mgmt	Yes	For	Against	Against
1e	Elect Director Ellen Ochoa	Mgmt	Yes	For	For	For
1f	Elect Director Thomas L. Ryan	Mgmt	Yes	For	For	For
1g	Elect Director C. Park Shaper	Mgmt	Yes	For	For	For

## Service Corporation International

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Sara Martinez Tucker	Mgmt	Yes	For	For	For
1i	Elect Director W. Blair Waltrip	Mgmt	Yes	For	For	For
1j	Elect Director Marcus A. Watts	Mgmt	Yes	For	Against	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## SkyWest, Inc.

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> USA	<b>Ticker:</b> SKYW
<b>Record Date:</b> 03/02/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 830879102	<b>Primary CUSIP:</b> 830879102	<b>Primary ISIN:</b> US8308791024
		<b>Primary SEDOL:</b> 2814210

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jerry C. Atkin	Mgmt	Yes	For	For	For
1b	Elect Director Russell A. Childs	Mgmt	Yes	For	For	For
1c	Elect Director Smita Conjeevaram	Mgmt	Yes	For	For	For
1d	Elect Director Meredith S. Madden	Mgmt	Yes	For	For	For
1e	Elect Director Ronald J. Mittelstaedt	Mgmt	Yes	For	For	For
1f	Elect Director Andrew C. Roberts	Mgmt	Yes	For	For	For
1g	Elect Director Keith E. Smith	Mgmt	Yes	For	For	For
1h	Elect Director James L. Welch	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Terreno Realty Corporation

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> USA	<b>Ticker:</b> TRNO
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 88146M101	<b>Primary CUSIP:</b> 88146M101	<b>Primary ISIN:</b> US88146M1018
		<b>Primary SEDOL:</b> B3N4753

## Terreno Realty Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director W. Blake Baird	Mgmt	Yes	For	For	For
1b	Elect Director Michael A. Coke	Mgmt	Yes	For	For	For
1c	Elect Director Linda Assante	Mgmt	Yes	For	For	For
1d	Elect Director Gary N. Boston	Mgmt	Yes	For	For	For
1e	Elect Director LeRoy E. Carlson	Mgmt	Yes	For	For	For
1f	Elect Director Irene H. Oh	Mgmt	Yes	For	For	For
1g	Elect Director Douglas M. Pasquale	Mgmt	Yes	For	Against	Against
1h	Elect Director Dennis Polk	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## The Manitowoc Company, Inc.

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> USA	<b>Ticker:</b> MTW
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 563571405	<b>Primary CUSIP:</b> 563571405	<b>Primary ISIN:</b> US5635714059
		<b>Primary SEDOL:</b> BDFCGV4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Anne E. Belec	Mgmt	Yes	For	For	For
1.2	Elect Director Robert G. Bohn	Mgmt	Yes	For	Withhold	For
1.3	Elect Director Anne M. Cooney	Mgmt	Yes	For	For	For
1.4	Elect Director Amy R. Davis	Mgmt	Yes	For	For	For
1.5	Elect Director Kenneth W. Krueger	Mgmt	Yes	For	For	For
1.6	Elect Director Robert W. Malone	Mgmt	Yes	For	For	For
1.7	Elect Director C. David Myers	Mgmt	Yes	For	For	For
1.8	Elect Director John C. Pfeifer	Mgmt	Yes	For	For	For
1.9	Elect Director Aaron H. Ravenscroft	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Theravance Biopharma, Inc.

**Meeting Date:** 05/02/2023      **Country:** Cayman Islands      **Ticker:** TBPH  
**Record Date:** 03/06/2023      **Meeting Type:** Annual  
**Primary Security ID:** G8807B106      **Primary CUSIP:** G8807B106      **Primary ISIN:** KYG8807B1068      **Primary SEDOL:** BMNDK09

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dean J. Mitchell	Mgmt	Yes	For	Against	Against
1.2	Elect Director Deepika R. Pakianathan	Mgmt	Yes	For	Against	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Declassify the Board of Directors	Mgmt	Yes	For	For	For

## TimkenSteel Corporation

**Meeting Date:** 05/02/2023      **Country:** USA      **Ticker:** TMST  
**Record Date:** 03/01/2023      **Meeting Type:** Annual  
**Primary Security ID:** 887399103      **Primary CUSIP:** 887399103      **Primary ISIN:** US8873991033      **Primary SEDOL:** BNBPMX1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nicholas J. Chirekos	Mgmt	Yes	For	For	For
1.2	Elect Director Randall H. Edwards	Mgmt	Yes	For	For	For
1.3	Elect Director Randall A. Wotring	Mgmt	Yes	For	For	For
1.4	Elect Director Mary Ellen Baker	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Vistra Corp.

**Meeting Date:** 05/02/2023      **Country:** USA      **Ticker:** VST  
**Record Date:** 03/23/2023      **Meeting Type:** Annual  
**Primary Security ID:** 92840M102      **Primary CUSIP:** 92840M102      **Primary ISIN:** US92840M1027      **Primary SEDOL:** BZ8VJQ8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott B. Helm	Mgmt	Yes	For	For	For
1.2	Elect Director Hilary E. Ackermann	Mgmt	Yes	For	For	For
1.3	Elect Director Arcilia C. Acosta	Mgmt	Yes	For	For	For
1.4	Elect Director Gavin R. Baiera	Mgmt	Yes	For	For	For
1.5	Elect Director Paul M. Barbas	Mgmt	Yes	For	For	For
1.6	Elect Director James A. Burke	Mgmt	Yes	For	For	For
1.7	Elect Director Lisa Crutchfield	Mgmt	Yes	For	For	For
1.8	Elect Director Brian K. Ferraioli	Mgmt	Yes	For	For	For
1.9	Elect Director Jeff D. Hunter	Mgmt	Yes	For	For	For
1.10	Elect Director Julie A. Lagacy	Mgmt	Yes	For	For	For
1.11	Elect Director John R. (J.R.) Sult	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

Workhorse Group Inc.

<b>Meeting Date:</b> 05/02/2023	<b>Country:</b> USA	<b>Ticker:</b> WKHS
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 98138J206	<b>Primary CUSIP:</b> 98138J206	<b>Primary ISIN:</b> US98138J2069
		<b>Primary SEDOL:</b> BYPLQF2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Raymond J. Chess	Mgmt	Yes	For	For	For
1b	Elect Director Richard F. Dauch	Mgmt	Yes	For	For	For
1c	Elect Director Jacqueline A. Dedo	Mgmt	Yes	For	Refer	Against
1d	Elect Director Pamela S. Mader	Mgmt	Yes	For	For	For
1e	Elect Director William G. Quigley, III	Mgmt	Yes	For	For	For
1f	Elect Director Austin Scott Miller	Mgmt	Yes	For	For	For
1g	Elect Director Brandon Torres Declat	Mgmt	Yes	For	For	For
1h	Elect Director Jean Botti	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Air Lease Corporation

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** AL

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 00912X302

**Primary CUSIP:** 00912X302

**Primary ISIN:** US00912X3026

**Primary SEDOL:** B3XS562

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Matthew J. Hart	Mgmt	Yes	For	For	For
1b	Elect Director Yvette Hollingsworth Clark	Mgmt	Yes	For	For	For
1c	Elect Director Cheryl Gordon Krongard	Mgmt	Yes	For	For	For
1d	Elect Director Marshall O. Larsen	Mgmt	Yes	For	For	For
1e	Elect Director Susan McCaw	Mgmt	Yes	For	For	For
1f	Elect Director Robert A. Milton	Mgmt	Yes	For	For	For
1g	Elect Director John L. Plueger	Mgmt	Yes	For	For	For
1h	Elect Director Ian M. Saines	Mgmt	Yes	For	For	For
1i	Elect Director Steven F. Udvar-Hazy	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Allied Motion Technologies Inc.

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** AMOT

**Record Date:** 03/09/2023

**Meeting Type:** Annual

**Primary Security ID:** 019330109

**Primary CUSIP:** 019330109

**Primary ISIN:** US0193301092

**Primary SEDOL:** 2414717

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert B. Engel	Mgmt	Yes	For	For	For
1b	Elect Director Richard D. Federico	Mgmt	Yes	For	For	For
1c	Elect Director Steven C. Finch	Mgmt	Yes	For	For	For
1d	Elect Director James J. Tanous	Mgmt	Yes	For	Refer	Against
1e	Elect Director Nicole R. Tzetzio	Mgmt	Yes	For	For	For
1f	Elect Director Richard S. Warzala	Mgmt	Yes	For	For	For
1g	Elect Director Michael R. Winter	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For



## Allison Transmission Holdings, Inc.

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** ALSN

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 01973R101

**Primary CUSIP:** 01973R101

**Primary ISIN:** US01973R1014

**Primary SEDOL:** B4PZ892

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Judy L. Altmaier	Mgmt	Yes	For	For	For
1b	Elect Director D. Scott Barbour	Mgmt	Yes	For	For	For
1c	Elect Director Philip J. Christman	Mgmt	Yes	For	For	For
1d	Elect Director David C. Everitt	Mgmt	Yes	For	Against	Against
1e	Elect Director David S. Graziosi	Mgmt	Yes	For	For	For
1f	Elect Director Carolann I. Haznedar	Mgmt	Yes	For	For	For
1g	Elect Director Richard P. Lavin	Mgmt	Yes	For	For	For
1h	Elect Director Sasha Ostojic	Mgmt	Yes	For	For	For
1i	Elect Director Gustave F. Perna	Mgmt	Yes	For	For	For
1j	Elect Director Krishna Shivram	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Ally Financial Inc.

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** ALLY

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 02005N100

**Primary CUSIP:** 02005N100

**Primary ISIN:** US02005N1000

**Primary SEDOL:** B72XK05

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Franklin W. Hobbs	Mgmt	Yes	For	For	For
1b	Elect Director Kenneth J. Bacon	Mgmt	Yes	For	Against	Against
1c	Elect Director William H. Cary	Mgmt	Yes	For	For	For
1d	Elect Director Mayree C. Clark	Mgmt	Yes	For	For	For
1e	Elect Director Kim S. Fennebresque	Mgmt	Yes	For	Refer	Against
1f	Elect Director Melissa Goldman	Mgmt	Yes	For	For	For
1g	Elect Director Marjorie Magner	Mgmt	Yes	For	For	For
1h	Elect Director David Reilly	Mgmt	Yes	For	For	For
1i	Elect Director Brian H. Sharples	Mgmt	Yes	For	For	For
1j	Elect Director Michael F. Steib	Mgmt	Yes	For	For	For

## Ally Financial Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1k	Elect Director Jeffrey J. Brown	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Alpha Metallurgical Resources, Inc.

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> AMR
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 020764106	<b>Primary CUSIP:</b> 020764106	<b>Primary ISIN:</b> US0207641061
		<b>Primary SEDOL:</b> BMFND53

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Joanna Baker de Neufville	Mgmt	Yes	For	For	For
1b	Elect Director Kenneth S. Courtis	Mgmt	Yes	For	Refer	Withhold
1c	Elect Director C. Andrew Eidson	Mgmt	Yes	For	For	For
1d	Elect Director Albert E. Ferrara, Jr.	Mgmt	Yes	For	For	For
1e	Elect Director Elizabeth A. Fessenden	Mgmt	Yes	For	For	For
1f	Elect Director Michael Gorzynski	Mgmt	Yes	For	For	For
1g	Elect Director Michael J. Quillen	Mgmt	Yes	For	Refer	Withhold
1h	Elect Director Daniel D. Smith	Mgmt	Yes	For	For	For
1i	Elect Director David J. Stetson	Mgmt	Yes	For	For	For
2	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
3	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Anywhere Real Estate, Inc.

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> HOUS
<b>Record Date:</b> 03/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 75605Y106	<b>Primary CUSIP:</b> 75605Y106	<b>Primary ISIN:</b> US75605Y1064
		<b>Primary SEDOL:</b> B5T0CW1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Fiona P. Dias	Mgmt	Yes	For	For	For
1b	Elect Director Matthew J. Espe	Mgmt	Yes	For	For	For

## Anywhere Real Estate, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director V. Ann Hailey	Mgmt	Yes	For	For	For
1d	Elect Director Bryson R. Koehler	Mgmt	Yes	For	For	For
1e	Elect Director Duncan L. Niederauer	Mgmt	Yes	For	For	For
1f	Elect Director Egbert L.J. Perry	Mgmt	Yes	For	For	For
1g	Elect Director Ryan M. Schneider	Mgmt	Yes	For	For	For
1h	Elect Director Enrique Silva	Mgmt	Yes	For	For	For
1i	Elect Director Sherry M. Smith	Mgmt	Yes	For	For	For
1j	Elect Director Christopher S. Terrill	Mgmt	Yes	For	For	For
1k	Elect Director Felicia Williams	Mgmt	Yes	For	For	For
1l	Elect Director Michael J. Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Issue Updated Indemnification, Liability and Exculpation Agreements for Directors	Mgmt	Yes	For	For	For

## AptarGroup, Inc.

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** ATR

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 038336103

**Primary CUSIP:** 038336103

**Primary ISIN:** US0383361039

**Primary SEDOL:** 2045247

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director George L. Fotiades	Mgmt	Yes	For	For	For
1b	Elect Director Candace Matthews	Mgmt	Yes	For	For	For
1c	Elect Director B. Craig Owens	Mgmt	Yes	For	For	For
1d	Elect Director Julie Xing	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

**Meeting Date:** 05/03/2023

**Country:** Bermuda

**Ticker:** AGO

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** G0585R106

**Primary CUSIP:** G0585R106

**Primary ISIN:** BMG0585R1060

**Primary SEDOL:** B00V7H8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Francisco L. Borges	Mgmt	Yes	For	Refer	Against
1b	Elect Director G. Lawrence Buhl	Mgmt	Yes	For	For	For
1c	Elect Director Dominic J. Frederico	Mgmt	Yes	For	For	For
1d	Elect Director Bonnie L. Howard	Mgmt	Yes	For	For	For
1e	Elect Director Thomas W. Jones	Mgmt	Yes	For	For	For
1f	Elect Director Patrick W. Kenny	Mgmt	Yes	For	For	For
1g	Elect Director Alan J. Kreczko	Mgmt	Yes	For	For	For
1h	Elect Director Simon W. Leathes	Mgmt	Yes	For	For	For
1i	Elect Director Yukiko Omura	Mgmt	Yes	For	For	For
1j	Elect Director Lorin P.T. Radtke	Mgmt	Yes	For	For	For
1k	Elect Director Courtney C. Shea	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
6aa	Elect Robert A. Bailenson as Director of Assured Guaranty Re Ltd.	Mgmt	Yes	For	For	For
6ab	Elect Gary Burnet as Director of Assured Guaranty Re Ltd.	Mgmt	Yes	For	For	For
6ac	Elect Ling Chow as Director of Assured Guaranty Re Ltd.	Mgmt	Yes	For	For	For
6ad	Elect Stephen Donnarumma as Director of Assured Guaranty Re Ltd.	Mgmt	Yes	For	For	For
6ae	Elect Dominic J. Frederico as Director of Assured Guaranty Re Ltd.	Mgmt	Yes	For	For	For
6af	Elect Darrin Futter as Director of Assured Guaranty Re Ltd.	Mgmt	Yes	For	For	For
6ag	Elect Jorge A. Gana as Director of Assured Guaranty Re Ltd.	Mgmt	Yes	For	For	For
6ah	Elect Holly L. Horn as Director of Assured Guaranty Re Ltd.	Mgmt	Yes	For	For	For
6ai	Elect Walter A. Scott as Director of Assured Guaranty Re Ltd.	Mgmt	Yes	For	For	For
6B	Ratify PricewaterhouseCoopers LLP as Auditor of Assured Guaranty Re Ltd.	Mgmt	Yes	For	For	For

## Brown & Brown, Inc.

Meeting Date: 05/03/2023

Country: USA

Ticker: BRO

Record Date: 02/27/2023

Meeting Type: Annual

Primary Security ID: 115236101

Primary CUSIP: 115236101

Primary ISIN: US1152361010

Primary SEDOL: 2692687

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director J. Hyatt Brown	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director J. Powell Brown	Mgmt	Yes	For	For	For
1.3	Elect Director Lawrence L. Gellerstedt, III	Mgmt	Yes	For	For	For
1.4	Elect Director James C. Hays	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Theodore J. Hoepner	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director James S. Hunt	Mgmt	Yes	For	For	For
1.7	Elect Director Toni Jennings	Mgmt	Yes	For	For	For
1.8	Elect Director Timothy R.M. Main	Mgmt	Yes	For	For	For
1.9	Elect Director Jaymin B. Patel	Mgmt	Yes	For	For	For
1.10	Elect Director H. Palmer Proctor, Jr.	Mgmt	Yes	For	Refer	Withhold
1.11	Elect Director Wendell S. Reilly	Mgmt	Yes	For	Refer	Withhold
1.12	Elect Director Chilton D. Varner	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Brunswick Corporation

Meeting Date: 05/03/2023

Country: USA

Ticker: BC

Record Date: 03/06/2023

Meeting Type: Annual

Primary Security ID: 117043109

Primary CUSIP: 117043109

Primary ISIN: US1170431092

Primary SEDOL: 2149309

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nancy E. Cooper	Mgmt	Yes	For	For	For
1b	Elect Director David C. Everitt	Mgmt	Yes	For	Against	Against
1c	Elect Director Reginald Fils-Aime	Mgmt	Yes	For	For	For
1d	Elect Director Lauren P. Flaherty	Mgmt	Yes	For	For	For
1e	Elect Director David M. Foulkes	Mgmt	Yes	For	For	For
1f	Elect Director Joseph W. McClanathan	Mgmt	Yes	For	For	For

## Brunswick Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director David V. Singer	Mgmt	Yes	For	For	For
1h	Elect Director J. Steven Whisler	Mgmt	Yes	For	For	For
1i	Elect Director Roger J. Wood	Mgmt	Yes	For	For	For
1j	Elect Director MaryAnn Wright	Mgmt	Yes	For	For	For
2a	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	Yes	For	For	For
2b	Amend Certificate of Incorporation	Mgmt	Yes	For	For	For
2c	Amend Charter	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## BWX Technologies, Inc.

Meeting Date: 05/03/2023

Country: USA

Ticker: BWXT

Record Date: 03/06/2023

Meeting Type: Annual

Primary Security ID: 05605H100

Primary CUSIP: 05605H100

Primary ISIN: US05605H1005

Primary SEDOL: BZ0W624

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jan A. Bertsch	Mgmt	Yes	For	For	For
1b	Elect Director Gerhard F. Burbach	Mgmt	Yes	For	For	For
1c	Elect Director Rex D. Geveden	Mgmt	Yes	For	For	For
1d	Elect Director James M. Jaska	Mgmt	Yes	For	Refer	Against
1e	Elect Director Kenneth J. Krieg	Mgmt	Yes	For	For	For
1f	Elect Director Leland D. Melvin	Mgmt	Yes	For	For	For
1g	Elect Director Robert L. Nardelli	Mgmt	Yes	For	For	For
1h	Elect Director Barbara A. Niland	Mgmt	Yes	For	For	For
1i	Elect Director John M. Richardson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Carlisle Companies Incorporated

**Meeting Date:** 05/03/2023      **Country:** USA      **Ticker:** CSL  
**Record Date:** 03/08/2023      **Meeting Type:** Annual  
**Primary Security ID:** 142339100      **Primary CUSIP:** 142339100      **Primary ISIN:** US1423391002      **Primary SEDOL:** 2176318

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert G. Bohn	Mgmt	Yes	For	For	For
1b	Elect Director Gregg A. Ostrander	Mgmt	Yes	For	Refer	Against
1c	Elect Director Jesse G. Singh	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Century Communities, Inc.

**Meeting Date:** 05/03/2023      **Country:** USA      **Ticker:** CCS  
**Record Date:** 03/09/2023      **Meeting Type:** Annual  
**Primary Security ID:** 156504300      **Primary CUSIP:** 156504300      **Primary ISIN:** US1565043007      **Primary SEDOL:** BN7ZZ47

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Dale Francescon	Mgmt	Yes	For	For	For
1b	Elect Director Robert J. Francescon	Mgmt	Yes	For	For	For
1c	Elect Director Patricia L. Arvielo	Mgmt	Yes	For	For	For
1d	Elect Director John P. Box	Mgmt	Yes	For	Refer	Against
1e	Elect Director Keith R. Guericke	Mgmt	Yes	For	For	For
1f	Elect Director James M. Lippman	Mgmt	Yes	For	For	For
2	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## CF Industries Holdings, Inc.

**Meeting Date:** 05/03/2023      **Country:** USA      **Ticker:** CF  
**Record Date:** 03/10/2023      **Meeting Type:** Annual  
**Primary Security ID:** 125269100      **Primary CUSIP:** 125269100      **Primary ISIN:** US1252691001      **Primary SEDOL:** B0G4K50

## CF Industries Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Javed Ahmed	Mgmt	Yes	For	For	For
1b	Elect Director Robert C. Arzbaecher	Mgmt	Yes	For	For	For
1c	Elect Director Deborah L. DeHaas	Mgmt	Yes	For	For	For
1d	Elect Director John W. Eaves	Mgmt	Yes	For	For	For
1e	Elect Director Stephen J. Hagge	Mgmt	Yes	For	For	For
1f	Elect Director Jesus Madrazo Yris	Mgmt	Yes	For	For	For
1g	Elect Director Anne P. Noonan	Mgmt	Yes	For	Refer	For
1h	Elect Director Michael J. Toelle	Mgmt	Yes	For	For	For
1i	Elect Director Theresa E. Wagler	Mgmt	Yes	For	For	For
1j	Elect Director Celso L. White	Mgmt	Yes	For	For	For
1k	Elect Director W. Anthony Will	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
6	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Chesapeake Utilities Corporation

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** CPK

**Record Date:** 03/09/2023

**Meeting Type:** Annual

**Primary Security ID:** 165303108

**Primary CUSIP:** 165303108

**Primary ISIN:** US1653031088

**Primary SEDOL:** 2190750

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas J. Bresnan	Mgmt	Yes	For	For	For
1b	Elect Director Ronald G. Forsythe, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Sheree M. Petrone	Mgmt	Yes	For	For	For
1d	Elect Director Stephanie N. Gary	Mgmt	Yes	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year



## Chesapeake Utilities Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Ratify Baker Tilly US, LLP as Auditors	Mgmt	Yes	For	For	For

## Clear Channel Outdoor Holdings, Inc.

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> CCO
<b>Record Date:</b> 03/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 18453H106	<b>Primary CUSIP:</b> 18453H106	<b>Primary ISIN:</b> US18453H1068
		<b>Primary SEDOL:</b> BJHVCH9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John Dionne	Mgmt	Yes	For	For	For
1.2	Elect Director Lisa Hammitt	Mgmt	Yes	For	For	For
1.3	Elect Director Andrew Hobson	Mgmt	Yes	For	For	For
1.4	Elect Director Thomas C. King	Mgmt	Yes	For	For	For
1.5	Elect Director Joe Marchese	Mgmt	Yes	For	For	For
1.6	Elect Director W. Benjamin Moreland	Mgmt	Yes	For	For	For
1.7	Elect Director Mary Teresa Rainey	Mgmt	Yes	For	For	For
1.8	Elect Director Scott R. Wells	Mgmt	Yes	For	For	For
1.9	Elect Director Jinhy Yoon	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Cogent Communications Holdings, Inc.

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> CCOI
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 19239V302	<b>Primary CUSIP:</b> 19239V302	<b>Primary ISIN:</b> US19239V3024
		<b>Primary SEDOL:</b> B06RWD1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dave Schaeffer	Mgmt	Yes	For	For	For
1.2	Elect Director Marc Montagner	Mgmt	Yes	For	For	For
1.3	Elect Director D. Blake Bath	Mgmt	Yes	For	For	For
1.4	Elect Director Steven D. Brooks	Mgmt	Yes	For	For	For
1.5	Elect Director Paul de Sa	Mgmt	Yes	For	For	For

## Cogent Communications Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Lewis H. Ferguson, III	Mgmt	Yes	For	For	For
1.7	Elect Director Eve Howard	Mgmt	Yes	For	For	For
1.8	Elect Director Deneen Howell	Mgmt	Yes	For	For	For
1.9	Elect Director Sheryl Kennedy	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Cognex Corporation

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> CGNX
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 192422103	<b>Primary CUSIP:</b> 192422103	<b>Primary ISIN:</b> US1924221039
		<b>Primary SEDOL:</b> 2208288

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Angelos Papadimitriou	Mgmt	Yes	For	For	For
1.2	Elect Director Dianne M. Parrotte	Mgmt	Yes	For	For	For
1.3	Elect Director John T.C. Lee	Mgmt	Yes	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Delek US Holdings, Inc.

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> DK
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 24665A103	<b>Primary CUSIP:</b> 24665A103	<b>Primary ISIN:</b> US24665A1034
		<b>Primary SEDOL:</b> BF5P189

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ezra Uzi Yemin	Mgmt	Yes	For	For	For
1b	Elect Director Avigal Soreq	Mgmt	Yes	For	For	For

## Delek US Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director William J. Finnerty	Mgmt	Yes	For	For	For
1d	Elect Director Richard J. Marcogliese	Mgmt	Yes	For	For	For
1e	Elect Director Leonardo Moreno	Mgmt	Yes	For	For	For
1f	Elect Director Gary M. Sullivan, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Vicky Sutil	Mgmt	Yes	For	Refer	Against
1h	Elect Director Laurie Z. Tolson	Mgmt	Yes	For	For	For
1i	Elect Director Shlomo Zohar	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Essential Utilities, Inc.

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** WTRG

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 29670G102

**Primary CUSIP:** 29670G102

**Primary ISIN:** US29670G1022

**Primary SEDOL:** BLCF3J9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Elizabeth B. Amato	Mgmt	Yes	For	For	For
1.2	Elect Director David A. Ciesinski	Mgmt	Yes	For	For	For
1.3	Elect Director Christopher H. Franklin	Mgmt	Yes	For	For	For
1.4	Elect Director Daniel J. Hilferty	Mgmt	Yes	For	For	For
1.5	Elect Director Edwina Kelly	Mgmt	Yes	For	For	For
1.6	Elect Director W. Bryan Lewis	Mgmt	Yes	For	For	For
1.7	Elect Director Ellen T. Ruff	Mgmt	Yes	For	For	For
1.8	Elect Director Lee C. Stewart	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Eversource Energy

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** ES

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 30040W108

**Primary CUSIP:** 30040W108

**Primary ISIN:** US30040W1080

**Primary SEDOL:** BVVN4Q8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cotton M. Cleveland	Mgmt	Yes	For	For	For
1.2	Elect Director Francis A. Doyle	Mgmt	Yes	For	For	For
1.3	Elect Director Linda Dorcena Forry	Mgmt	Yes	For	For	For
1.4	Elect Director Gregory M. Jones	Mgmt	Yes	For	For	For
1.5	Elect Director Loretta D. Keane	Mgmt	Yes	For	For	For
1.6	Elect Director John Y. Kim	Mgmt	Yes	For	For	For
1.7	Elect Director Kenneth R. Leibler	Mgmt	Yes	For	For	For
1.8	Elect Director David H. Long	Mgmt	Yes	For	For	For
1.9	Elect Director Joseph R. Nolan, Jr.	Mgmt	Yes	For	For	For
1.10	Elect Director William C. Van Faasen	Mgmt	Yes	For	For	For
1.11	Elect Director Frederica M. Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Farmland Partners Inc.

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** FPI

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 31154R109

**Primary CUSIP:** 31154R109

**Primary ISIN:** US31154R1095

**Primary SEDOL:** BKZH191

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Chris A. Downey	Mgmt	Yes	For	For	For
1.2	Elect Director Luca Fabbri	Mgmt	Yes	For	For	For
1.3	Elect Director Joseph W. Glauber	Mgmt	Yes	For	For	For
1.4	Elect Director John A. Good	Mgmt	Yes	For	For	For
1.5	Elect Director Jennifer S. Grafton	Mgmt	Yes	For	For	For

## Farmland Partners Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Thomas P. Heneghan	Mgmt	Yes	For	For	For
1.7	Elect Director Danny D. Moore	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Paul A. Pittman	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director Murray R. Wise	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Plante & Moran, PLLC as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Federal Realty Investment Trust

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> FRT
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 313745101	<b>Primary CUSIP:</b> 313745101	<b>Primary ISIN:</b> US3137451015
		<b>Primary SEDOL:</b> BN7P9B2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David W. Faeder	Mgmt	Yes	For	For	For
1.2	Elect Director Elizabeth I. Holland	Mgmt	Yes	For	For	For
1.3	Elect Director Nicole Y. Lamb-Hale	Mgmt	Yes	For	For	For
1.4	Elect Director Thomas A. McEachin	Mgmt	Yes	For	For	For
1.5	Elect Director Anthony P. Nader, III	Mgmt	Yes	For	For	For
1.6	Elect Director Gail P. Steinel	Mgmt	Yes	For	For	For
1.7	Elect Director Donald C. Wood	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
5	Ratify Grant Thornton, LLP as Auditors	Mgmt	Yes	For	For	For

## First Industrial Realty Trust, Inc.

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> FR
<b>Record Date:</b> 03/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 32054K103	<b>Primary CUSIP:</b> 32054K103	<b>Primary ISIN:</b> US32054K1034
		<b>Primary SEDOL:</b> 2360757

## First Industrial Realty Trust, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter E. Baccile	Mgmt	Yes	For	For	For
1.2	Elect Director Teresa Bryce Bazemore	Mgmt	Yes	For	For	For
1.3	Elect Director Matthew S. Dominski	Mgmt	Yes	For	For	For
1.4	Elect Director H. Patrick Hackett, Jr.	Mgmt	Yes	For	For	For
1.5	Elect Director Denise A. Olsen	Mgmt	Yes	For	For	For
1.6	Elect Director John E. Rau	Mgmt	Yes	For	Refer	Against
1.7	Elect Director Marcus L. Smith	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Fluor Corporation

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** FLR

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 343412102

**Primary CUSIP:** 343412102

**Primary ISIN:** US3434121022

**Primary SEDOL:** 2696838

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Alan M. Bennett	Mgmt	Yes	For	For	For
1B	Elect Director Rosemary T. Berkery	Mgmt	Yes	For	For	For
1C	Elect Director David E. Constable	Mgmt	Yes	For	For	For
1D	Elect Director H. Paulett Eberhart	Mgmt	Yes	For	For	For
1E	Elect Director James T. Hackett	Mgmt	Yes	For	For	For
1F	Elect Director Thomas C. Leppert	Mgmt	Yes	For	For	For
1G	Elect Director Teri P. McClure	Mgmt	Yes	For	For	For
1H	Elect Director Armando J. Olivera	Mgmt	Yes	For	For	For
1I	Elect Director Matthew K. Rose	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## General Dynamics Corporation

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** GD

**Record Date:** 03/08/2023

**Meeting Type:** Annual

**Primary Security ID:** 369550108

**Primary CUSIP:** 369550108

**Primary ISIN:** US3695501086

**Primary SEDOL:** 2365161

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard D. Clarke	Mgmt	Yes	For	For	For
1b	Elect Director James S. Crown	Mgmt	Yes	For	For	For
1c	Elect Director Rudy F. deLeon	Mgmt	Yes	For	For	For
1d	Elect Director Cecil D. Haney	Mgmt	Yes	For	Refer	Against
1e	Elect Director Mark M. Malcolm	Mgmt	Yes	For	For	For
1f	Elect Director James N. Mattis	Mgmt	Yes	For	For	For
1g	Elect Director Phebe N. Novakovic	Mgmt	Yes	For	For	For
1h	Elect Director C. Howard Nye	Mgmt	Yes	For	For	For
1i	Elect Director Catherine B. Reynolds	Mgmt	Yes	For	For	For
1j	Elect Director Laura J. Schumacher	Mgmt	Yes	For	For	For
1k	Elect Director Robert K. Steel	Mgmt	Yes	For	For	For
1l	Elect Director John G. Stratton	Mgmt	Yes	For	Against	Against
1m	Elect Director Peter A. Wall	Mgmt	Yes	For	For	For
2	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Report on Human Rights Risk Assessment	SH	Yes	Against	Abstain	For
7	Require Independent Board Chair	SH	Yes	Against	Against	Against

## General Electric Company

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** GE

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 369604301

**Primary CUSIP:** 369604301

**Primary ISIN:** US3696043013

**Primary SEDOL:** BL59CR9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Stephen Angel	Mgmt	Yes	For	For	For
1b	Elect Director Sebastien Bazin	Mgmt	Yes	For	For	For

## General Electric Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director H. Lawrence Culp, Jr.	Mgmt	Yes	For	For	For
1d	Elect Director Edward Garden	Mgmt	Yes	For	For	For
1e	Elect Director Isabella Goren	Mgmt	Yes	For	For	For
1f	Elect Director Thomas Horton	Mgmt	Yes	For	For	For
1g	Elect Director Catherine Lesjak	Mgmt	Yes	For	For	For
1h	Elect Director Darren McDew	Mgmt	Yes	For	For	For
1i	Elect Director Paula Rosput Reynolds	Mgmt	Yes	For	For	For
1j	Elect Director Jessica Uhl	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chairman	SH	Yes	Against	Against	Against
6	Hire Investment Bank to Explore Sale of Company	SH	Yes	Against	Against	Against
7	Issue Audited Report on Fiduciary Relevance of Decarbonization Goal	SH	Yes	Against	Against	Against
8	Issue Audited Report on Impact of IEA Net-Zero Emissions by 2050 Scenario	SH	Yes	Against	Abstain	Against

## Gibraltar Industries, Inc.

Meeting Date: 05/03/2023

Country: USA

Ticker: ROCK

Record Date: 03/17/2023

Meeting Type: Annual

Primary Security ID: 374689107

Primary CUSIP: 374689107

Primary ISIN: US3746891072

Primary SEDOL: 2369226

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark G. Barberio	Mgmt	Yes	For	For	For
1b	Elect Director William T. Bosway	Mgmt	Yes	For	For	For
1c	Elect Director Craig A. Hindman	Mgmt	Yes	For	For	For
1d	Elect Director Gwendolyn G. Mizell	Mgmt	Yes	For	For	For
1e	Elect Director Linda K. Myers	Mgmt	Yes	For	For	For
1f	Elect Director James B. Nish	Mgmt	Yes	For	For	For
1g	Elect Director Atlee Valentine Pope	Mgmt	Yes	For	For	For
1h	Elect Director Manish H. Shah	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year



## Gibraltar Industries, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Add State and Federal Forum Selection Provisions	Mgmt	Yes	For	For	For
6	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Gilead Sciences, Inc.

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** GILD

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 375558103

**Primary CUSIP:** 375558103

**Primary ISIN:** US3755581036

**Primary SEDOL:** 2369174

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jacqueline K. Barton	Mgmt	Yes	For	For	For
1b	Elect Director Jeffrey A. Bluestone	Mgmt	Yes	For	For	For
1c	Elect Director Sandra J. Horning	Mgmt	Yes	For	For	For
1d	Elect Director Kelly A. Kramer	Mgmt	Yes	For	For	For
1e	Elect Director Kevin E. Lofton	Mgmt	Yes	For	For	For
1f	Elect Director Harish Manwani	Mgmt	Yes	For	For	For
1g	Elect Director Daniel P. O'Day	Mgmt	Yes	For	For	For
1h	Elect Director Javier J. Rodriguez	Mgmt	Yes	For	For	For
1i	Elect Director Anthony Welters	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Require More Director Nominations Than Open Seats	SH	Yes	Against	Against	Against
7	Amend Right to Call Special Meeting	SH	Yes	Against	Against	Against
8	Report on Impact of Extended Patent Exclusivities on Product Access	SH	Yes	Against	Against	Against

## Global Water Resources, Inc.

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** GWRS

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 379463102

**Primary CUSIP:** 379463102

**Primary ISIN:** US3794631024

**Primary SEDOL:** BD2ZJQ2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ron L. Fleming	Mgmt	Yes	For	For	For
1.2	Elect Director Richard M. Alexander	Mgmt	Yes	For	For	For
1.3	Elect Director Debra G. Coy	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Brett Huckelbridge	Mgmt	Yes	For	For	For
1.5	Elect Director David Rousseau	Mgmt	Yes	For	For	For
1.6	Elect Director Jonathan L. Levine	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Andrew M. Cohn	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Great Lakes Dredge & Dock Corporation

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** GLDD

**Record Date:** 03/08/2023

**Meeting Type:** Annual

**Primary Security ID:** 390607109

**Primary CUSIP:** 390607109

**Primary ISIN:** US3906071093

**Primary SEDOL:** B1LDZK9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Elaine J. Dorward-King	Mgmt	Yes	For	For	For
1b	Elect Director Ryan J. Levenson	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Heritage Financial Corporation

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** HFWA

**Record Date:** 03/08/2023

**Meeting Type:** Annual

**Primary Security ID:** 42722X106

**Primary CUSIP:** 42722X106

**Primary ISIN:** US42722X1063

**Primary SEDOL:** 2619880

## Heritage Financial Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Eric K. Chan	Mgmt	Yes	For	For	For
1.2	Elect Director Brian S. Charneski	Mgmt	Yes	For	For	For
1.3	Elect Director Jeffrey J. Deuel	Mgmt	Yes	For	For	For
1.4	Elect Director Trevor D. Dryer	Mgmt	Yes	For	For	For
1.5	Elect Director Kimberly T. Ellwanger	Mgmt	Yes	For	For	For
1.6	Elect Director Deborah J. Gavin	Mgmt	Yes	For	For	For
1.7	Elect Director Gail B. Giacobbe	Mgmt	Yes	For	For	For
1.8	Elect Director Jeffrey S. Lyon	Mgmt	Yes	For	For	For
1.9	Elect Director Frederick B. Rivera	Mgmt	Yes	For	For	For
1.10	Elect Director Brian L. Vance	Mgmt	Yes	For	For	For
1.11	Elect Director Ann Watson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Heska Corporation

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> HSKA
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 42805E306	<b>Primary CUSIP:</b> 42805E306	<b>Primary ISIN:</b> US42805E3062
		<b>Primary SEDOL:</b> B44C366

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert L. Antin	Mgmt	Yes	For	For	For
1.2	Elect Director Stephen L. Davis	Mgmt	Yes	For	For	For
1.3	Elect Director Mark F. Furlong	Mgmt	Yes	For	For	For
1.4	Elect Director Joachim A. Hasenmaier	Mgmt	Yes	For	For	For
1.5	Elect Director Scott W. Humphrey	Mgmt	Yes	For	For	For
1.6	Elect Director Sharon J. Maples	Mgmt	Yes	For	For	For
1.7	Elect Director David E. Sveen	Mgmt	Yes	For	For	For
1.8	Elect Director Kevin S. Wilson	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Heska Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Hilton Grand Vacations Inc.

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> HGV
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 43283X105	<b>Primary CUSIP:</b> 43283X105	<b>Primary ISIN:</b> US43283X1054
		<b>Primary SEDOL:</b> BYSLHX4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark D. Wang	Mgmt	Yes	For	For	For
1.2	Elect Director Leonard A. Potter	Mgmt	Yes	For	For	For
1.3	Elect Director Brenda J. Bacon	Mgmt	Yes	For	For	For
1.4	Elect Director David W. Johnson	Mgmt	Yes	For	For	For
1.5	Elect Director Mark H. Lazarus	Mgmt	Yes	For	For	For
1.6	Elect Director Pamela H. Patsley	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director David Sambur	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Alex van Hoek	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director Paul W. Whetsell	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## International Flavors & Fragrances Inc.

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> IFF
<b>Record Date:</b> 03/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 459506101	<b>Primary CUSIP:</b> 459506101	<b>Primary ISIN:</b> US4595061015
		<b>Primary SEDOL:</b> 2464165

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kathryn J. Boor	Mgmt	Yes	For	For	For
1b	Elect Director Barry A. Bruno	Mgmt	Yes	For	For	For
1c	Elect Director Frank K. Clyburn, Jr.	Mgmt	Yes	For	For	For

## International Flavors & Fragrances Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Mark J. Costa	Mgmt	Yes	For	For	For
1e	Elect Director Carol Anthony (John) Davidson	Mgmt	Yes	For	For	For
1f	Elect Director Roger W. Ferguson, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director John F. Ferraro	Mgmt	Yes	For	For	For
1h	Elect Director Christina Gold	Mgmt	Yes	For	Refer	For
1i	Elect Director Gary Hu	Mgmt	Yes	For	For	For
1j	Elect Director Kevin O'Byrne	Mgmt	Yes	For	For	For
1k	Elect Director Dawn C. Willoughby	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Janus Henderson Group Plc

**Meeting Date:** 05/03/2023

**Country:** Jersey

**Ticker:** JHG

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** G4474Y214

**Primary CUSIP:** G4474Y214

**Primary ISIN:** JE00BYPZJM29

**Primary SEDOL:** BYPZJQ6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brian Baldwin	Mgmt	Yes	For	For	For
1.2	Elect Director John Cassaday	Mgmt	Yes	For	For	For
1.3	Elect Director Alison Davis *Withdrawn Resolution*	Mgmt	No			
1.4	Elect Director Kalpana Desai	Mgmt	Yes	For	For	For
1.5	Elect Director Ali Dibadj	Mgmt	Yes	For	For	For
1.6	Elect Director Kevin Dolan	Mgmt	Yes	For	For	For
1.7	Elect Director Eugene Flood, Jr.	Mgmt	Yes	For	For	For
1.8	Elect Director Ed Garden	Mgmt	Yes	For	For	For
1.9	Elect Director Alison Quirk	Mgmt	Yes	For	For	For
1.10	Elect Director Angela Seymour-Jackson	Mgmt	Yes	For	Against	Against
1.11	Elect Director Anne Sheehan	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Authorise Market Purchase of Ordinary Shares	Mgmt	Yes	For	For	For

## Janus Henderson Group Plc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Authorise Market Purchase of CDIs	Mgmt	Yes	For	For	For
5	Approve PricewaterhouseCoopers LLP as Auditors and Authorise Audit Committee to Fix Their Remuneration	Mgmt	Yes	For	For	For

## JELD-WEN Holding, Inc.

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> JELD
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 47580P103	<b>Primary CUSIP:</b> 47580P103	<b>Primary ISIN:</b> US47580P1030
		<b>Primary SEDOL:</b> BYM4WL2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William J. Christensen	Mgmt	Yes	For	For	For
1.2	Elect Director Catherine A. Halligan	Mgmt	Yes	For	For	For
1.3	Elect Director Tracey I. Joubert	Mgmt	Yes	For	For	For
1.4	Elect Director Cynthia G. Marshall	Mgmt	Yes	For	For	For
1.5	Elect Director David G. Nord	Mgmt	Yes	For	For	For
1.6	Elect Director Suzanne L. Stefany	Mgmt	Yes	For	For	For
1.7	Elect Director Bruce M. Taten	Mgmt	Yes	For	For	For
1.8	Elect Director Roderick C. Wendt	Mgmt	Yes	For	For	For
1.9	Elect Director Steven E. Wynne	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Kemper Corporation

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> KMPR
<b>Record Date:</b> 03/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 488401100	<b>Primary CUSIP:</b> 488401100	<b>Primary ISIN:</b> US4884011002
		<b>Primary SEDOL:</b> B52KRV2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Teresa A. Canida	Mgmt	Yes	For	For	For
1b	Elect Director George N. Cochran	Mgmt	Yes	For	For	For
1c	Elect Director Kathleen M. Cronin	Mgmt	Yes	For	Refer	Against
1d	Elect Director Jason N. Gorevic	Mgmt	Yes	For	For	For

## Kemper Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Lacy M. Johnson	Mgmt	Yes	For	For	For
1f	Elect Director Joseph P. Lacher, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Gerald Laderman	Mgmt	Yes	For	For	For
1h	Elect Director Alberto J. Paracchini	Mgmt	Yes	For	For	For
1i	Elect Director Stuart B. Parker	Mgmt	Yes	For	For	For
1j	Elect Director Christopher B. Sarofim	Mgmt	Yes	For	For	For
1k	Elect Director Susan D. Whiting	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Magnolia Oil & Gas Corporation

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> MGY
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 559663109	<b>Primary CUSIP:</b> 559663109	<b>Primary ISIN:</b> US5596631094
		<b>Primary SEDOL:</b> BF2GC59

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Christopher G. Stavros	Mgmt	Yes	For	For	For
1b	Elect Director Arcilia C. Acosta	Mgmt	Yes	For	Refer	Withhold
1c	Elect Director Angela M. Busch	Mgmt	Yes	For	For	For
1d	Elect Director Edward P. Djerejian	Mgmt	Yes	For	For	For
1e	Elect Director James R. Larson	Mgmt	Yes	For	For	For
1f	Elect Director Dan F. Smith	Mgmt	Yes	For	For	For
1g	Elect Director John B. Walker	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## MBIA Inc.

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> MBI
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 55262C100	<b>Primary CUSIP:</b> 55262C100	<b>Primary ISIN:</b> US55262C1009
		<b>Primary SEDOL:</b> 2547044

## MBIA Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Diane L. Dewbrey	Mgmt	Yes	For	For	For
1b	Elect Director William C. Fallon	Mgmt	Yes	For	For	For
1c	Elect Director Steven J. Gilbert	Mgmt	Yes	For	Refer	Against
1d	Elect Director Janice L. Innis-Thompson	Mgmt	Yes	For	For	For
1e	Elect Director Charles R. Rinehart	Mgmt	Yes	For	For	For
1f	Elect Director Theodore E. Shasta	Mgmt	Yes	For	For	For
1g	Elect Director Richard C. Vaughan	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Moderna, Inc.

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> MRNA
<b>Record Date:</b> 03/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 60770K107	<b>Primary CUSIP:</b> 60770K107	<b>Primary ISIN:</b> US60770K1079
		<b>Primary SEDOL:</b> BGSXTS3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephen Berenson	Mgmt	Yes	For	For	For
1.2	Elect Director Sandra Horning	Mgmt	Yes	For	For	For
1.3	Elect Director Paul Sagan	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Report on Feasibility of Technology Transfer to Boost Covid-19 Vaccine Production	SH	Yes	Against	Against	Against

## Molina Healthcare, Inc.

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> MOH
<b>Record Date:</b> 03/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 60855R100	<b>Primary CUSIP:</b> 60855R100	<b>Primary ISIN:</b> US60855R1005
		<b>Primary SEDOL:</b> 2212706



## Molina Healthcare, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Barbara L. Brasier	Mgmt	Yes	For	For	For
1b	Elect Director Daniel Cooperman	Mgmt	Yes	For	For	For
1c	Elect Director Stephen H. Lockhart	Mgmt	Yes	For	For	For
1d	Elect Director Steven J. Orlando	Mgmt	Yes	For	For	For
1e	Elect Director Ronna E. Romney	Mgmt	Yes	For	Refer	Against
1f	Elect Director Richard M. Schapiro	Mgmt	Yes	For	For	For
1g	Elect Director Dale B. Wolf	Mgmt	Yes	For	Refer	Against
1h	Elect Director Richard C. Zoretic	Mgmt	Yes	For	For	For
1i	Elect Director Joseph M. Zubretsky	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Nature's Sunshine Products, Inc.

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** NATR

**Record Date:** 02/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 639027101

**Primary CUSIP:** 639027101

**Primary ISIN:** US6390271012

**Primary SEDOL:** 2627816

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Curtis Kopf	Mgmt	Yes	For	For	For
1.2	Elect Director Terrence O. Moorehead	Mgmt	Yes	For	For	For
1.3	Elect Director Richard D. Moss	Mgmt	Yes	For	For	For
1.4	Elect Director Tess Roering	Mgmt	Yes	For	For	For
1.5	Elect Director Robert D. Straus	Mgmt	Yes	For	For	For
1.6	Elect Director J. Christopher Teets	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Heidi Wissmiller	Mgmt	Yes	For	For	For
1.8	Elect Director Rong Yang	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Oshkosh Corporation

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** OSK

**Record Date:** 02/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 688239201

**Primary CUSIP:** 688239201

**Primary ISIN:** US6882392011

**Primary SEDOL:** 2663520

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Keith J. Allman	Mgmt	Yes	For	For	For
1.2	Elect Director Douglas L. Davis	Mgmt	Yes	For	For	For
1.3	Elect Director Tyrone M. Jordan	Mgmt	Yes	For	For	For
1.4	Elect Director Kimberley Metcalf-Kupres	Mgmt	Yes	For	For	For
1.5	Elect Director Stephen D. Newlin	Mgmt	Yes	For	For	For
1.6	Elect Director Duncan J. Palmer	Mgmt	Yes	For	For	For
1.7	Elect Director David G. Perkins	Mgmt	Yes	For	For	For
1.8	Elect Director John C. Pfeifer	Mgmt	Yes	For	For	For
1.9	Elect Director Sandra E. Rowland	Mgmt	Yes	For	For	For
1.10	Elect Director John S. Shiely	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Require a Majority Vote for the Election of Directors	SH	Yes	Against	For	For

## Ovintiv Inc.

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** OVV

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 69047Q102

**Primary CUSIP:** 69047Q102

**Primary ISIN:** US69047Q1022

**Primary SEDOL:** BJ01KB6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Peter A.Dea	Mgmt	Yes	For	For	For
1b	Elect Director Meg A. Gentle	Mgmt	Yes	For	For	For
1c	Elect Director Ralph Izzo	Mgmt	Yes	For	For	For
1d	Elect Director Howard J. Mayson	Mgmt	Yes	For	For	For
1e	Elect Director Brendan M. McCracken	Mgmt	Yes	For	For	For
1f	Elect Director Lee A. McIntire	Mgmt	Yes	For	For	For
1g	Elect Director Katherine L. Minyard	Mgmt	Yes	For	For	For

## Ovintiv Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Steven W. Nance	Mgmt	Yes	For	For	For
1i	Elect Director Suzanne P. Nimocks	Mgmt	Yes	For	For	For
1j	Elect Director George L. Pita	Mgmt	Yes	For	For	For
1k	Elect Director Thomas G. Ricks	Mgmt	Yes	For	For	For
1l	Elect Director Brian G. Shaw	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## PBF Energy Inc.

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> PBF
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 69318G106	<b>Primary CUSIP:</b> 69318G106	<b>Primary ISIN:</b> US69318G1067
		<b>Primary SEDOL:</b> B7F4TJ7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas J. Nimbley	Mgmt	Yes	For	For	For
1b	Elect Director Spencer Abraham	Mgmt	Yes	For	Against	For
1c	Elect Director Wayne Budd	Mgmt	Yes	For	Refer	For
1d	Elect Director Paul J. Donahue, Jr.	Mgmt	Yes	For	For	For
1e	Elect Director S. Eugene Edwards	Mgmt	Yes	For	For	For
1f	Elect Director Georganne Hodges	Mgmt	Yes	For	For	For
1g	Elect Director Kimberly S. Lubel	Mgmt	Yes	For	For	For
1h	Elect Director George E. Ogden	Mgmt	Yes	For	For	For
1i	Elect Director Damian W. Wilmot	Mgmt	Yes	For	For	For
1j	Elect Director Lawrence Ziemba	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## PepsiCo, Inc.

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> PEP
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 713448108	<b>Primary CUSIP:</b> 713448108	<b>Primary ISIN:</b> US7134481081
		<b>Primary SEDOL:</b> 2681511

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Segun Agbaje	Mgmt	Yes	For	For	For
1b	Elect Director Jennifer Bailey	Mgmt	Yes	For	For	For
1c	Elect Director Cesar Conde	Mgmt	Yes	For	For	For
1d	Elect Director Ian Cook	Mgmt	Yes	For	For	For
1e	Elect Director Edith W. Cooper	Mgmt	Yes	For	For	For
1f	Elect Director Susan M. Diamond	Mgmt	Yes	For	For	For
1g	Elect Director Dina Dublon	Mgmt	Yes	For	For	For
1h	Elect Director Michelle Gass	Mgmt	Yes	For	For	For
1i	Elect Director Ramon L. Laguarta	Mgmt	Yes	For	For	For
1j	Elect Director Dave J. Lewis	Mgmt	Yes	For	For	For
1k	Elect Director David C. Page	Mgmt	Yes	For	For	For
1l	Elect Director Robert C. Pohlad	Mgmt	Yes	For	For	For
1m	Elect Director Daniel Vasella	Mgmt	Yes	For	For	For
1n	Elect Director Darren Walker	Mgmt	Yes	For	For	For
1o	Elect Director Alberto Weisser	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Require Independent Board Chair	SH	Yes	Against	Against	Against
6	Issue Transparency Report on Global Public Policy and Political Influence	SH	Yes	Against	Abstain	Against
7	Report on Impacts of Restrictive Reproductive Healthcare Legislation	SH	Yes	Against	Against	Against
8	Publish Annual Congruency Report on Net-Zero Emissions Policy	SH	Yes	Against	Against	Against

Philip Morris International Inc.

Meeting Date: 05/03/2023

Country: USA

Ticker: PM

Record Date: 03/10/2023

Meeting Type: Annual

Primary Security ID: 718172109

Primary CUSIP: 718172109

Primary ISIN: US7181721090

Primary SEDOL: B2PKRQ3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Brant Bonin Bough	Mgmt	Yes	For	For	For

## Philip Morris International Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Andre Calantzopoulos	Mgmt	Yes	For	For	For
1c	Elect Director Michel Combes	Mgmt	Yes	For	For	For
1d	Elect Director Juan Jose Daboub	Mgmt	Yes	For	For	For
1e	Elect Director Werner Geissler	Mgmt	Yes	For	Refer	For
1f	Elect Director Lisa A. Hook	Mgmt	Yes	For	Against	Against
1g	Elect Director Jun Makihara	Mgmt	Yes	For	For	For
1h	Elect Director Kalpana Morparia	Mgmt	Yes	For	Refer	Against
1i	Elect Director Jacek Olczak	Mgmt	Yes	For	For	For
1j	Elect Director Robert B. Polet	Mgmt	Yes	For	For	For
1k	Elect Director Dessislava Temperley	Mgmt	Yes	For	For	For
1l	Elect Director Shlomo Yanai	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers SA as Auditors	Mgmt	Yes	For	For	For
5	Disclose Nicotine Level Information, and Reduce Nicotine Levels in Tobacco Products	SH	Yes	Against	Against	Against

## Physicians Realty Trust

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** DOC

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 71943U104

**Primary CUSIP:** 71943U104

**Primary ISIN:** US71943U1043

**Primary SEDOL:** BC9S149

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John T. Thomas	Mgmt	Yes	For	For	For
1.2	Elect Director Tommy G. Thompson	Mgmt	Yes	For	Against	Against
1.3	Elect Director Stanton D. Anderson	Mgmt	Yes	For	For	For
1.4	Elect Director Mark A. Baumgartner	Mgmt	Yes	For	For	For
1.5	Elect Director Albert C. Black, Jr.	Mgmt	Yes	For	Refer	Against
1.6	Elect Director William A. Ebinger	Mgmt	Yes	For	For	For
1.7	Elect Director Pamela J. Kessler	Mgmt	Yes	For	For	For
1.8	Elect Director Ava E. Lias-Booker	Mgmt	Yes	For	For	For
1.9	Elect Director Richard A. Weiss	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Physicians Realty Trust

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Pool Corporation

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> POOL
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 73278L105	<b>Primary CUSIP:</b> 73278L105	<b>Primary ISIN:</b> US73278L1052
		<b>Primary SEDOL:</b> 2781585

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Peter D. Arvan	Mgmt	Yes	For	For	For
1b	Elect Director Martha "Marty" S. Gervasi	Mgmt	Yes	For	For	For
1c	Elect Director James "Jim" D. Hope	Mgmt	Yes	For	For	For
1d	Elect Director Debra S. Oler	Mgmt	Yes	For	For	For
1e	Elect Director Manuel J. Perez de la Mesa	Mgmt	Yes	For	For	For
1f	Elect Director Carlos A. Sabater	Mgmt	Yes	For	For	For
1g	Elect Director Robert C. Sledd	Mgmt	Yes	For	Refer	Against
1h	Elect Director John E. Stokely	Mgmt	Yes	For	Refer	Against
1i	Elect Director David G. Whalen	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Primoris Services Corporation

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> PRIM
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 74164F103	<b>Primary CUSIP:</b> 74164F103	<b>Primary ISIN:</b> US74164F1030
		<b>Primary SEDOL:</b> B1GC200

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael E. Ching	Mgmt	Yes	For	For	For
1.2	Elect Director Stephen C. Cook	Mgmt	Yes	For	For	For

## Primoris Services Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director David L. King	Mgmt	Yes	For	For	For
1.4	Elect Director Carla S. Mashinski	Mgmt	Yes	For	For	For
1.5	Elect Director Terry D. McCallister	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Thomas E. McCormick	Mgmt	Yes	For	For	For
1.7	Elect Director Jose R. Rodriguez	Mgmt	Yes	For	For	For
1.8	Elect Director John P. Schauerman	Mgmt	Yes	For	For	For
1.9	Elect Director Patricia K. Wagner	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Moss Adams LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## PulteGroup, Inc.

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** PHM

**Record Date:** 03/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 745867101

**Primary CUSIP:** 745867101

**Primary ISIN:** US7458671010

**Primary SEDOL:** 2708841

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Brian P. Anderson	Mgmt	Yes	For	For	For
1b	Elect Director Bryce Blair	Mgmt	Yes	For	Refer	Against
1c	Elect Director Thomas J. Folliard	Mgmt	Yes	For	Refer	For
1d	Elect Director Cheryl W. Grise	Mgmt	Yes	For	For	For
1e	Elect Director Andre J. Hawaux	Mgmt	Yes	For	For	For
1f	Elect Director J. Phillip Holloman	Mgmt	Yes	For	For	For
1g	Elect Director Ryan R. Marshall	Mgmt	Yes	For	For	For
1h	Elect Director John R. Peshkin	Mgmt	Yes	For	For	For
1i	Elect Director Scott F. Powers	Mgmt	Yes	For	For	For
1j	Elect Director Lila Snyder	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Regency Centers Corporation

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** REG

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 758849103

**Primary CUSIP:** 758849103

**Primary ISIN:** US7588491032

**Primary SEDOL:** 2726177

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Martin E. Stein, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Bryce Blair	Mgmt	Yes	For	For	For
1c	Elect Director C. Ronald Blankenship	Mgmt	Yes	For	For	For
1d	Elect Director Kristin A. Campbell	Mgmt	Yes	For	For	For
1e	Elect Director Deirdre J. Evens	Mgmt	Yes	For	For	For
1f	Elect Director Thomas W. Furphy	Mgmt	Yes	For	For	For
1g	Elect Director Karin M. Klein	Mgmt	Yes	For	For	For
1h	Elect Director Peter D. Linneman	Mgmt	Yes	For	Against	Against
1i	Elect Director David P. O'Connor	Mgmt	Yes	For	For	For
1j	Elect Director Lisa Palmer	Mgmt	Yes	For	For	For
1k	Elect Director James H. Simmons, III	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Revance Therapeutics, Inc.

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** RVNC

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 761330109

**Primary CUSIP:** 761330109

**Primary ISIN:** US7613301099

**Primary SEDOL:** BJFSR99

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jill Beraud	Mgmt	Yes	For	For	For
1.2	Elect Director Carey O'Connor Kolaja	Mgmt	Yes	For	For	For
1.3	Elect Director Vlad Coric	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For



## S&P Global Inc.

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** SPGI

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 78409V104

**Primary CUSIP:** 78409V104

**Primary ISIN:** US78409V1044

**Primary SEDOL:** BYV2325

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Marco Alvera	Mgmt	Yes	For	For	For
1.2	Elect Director Jacques Esculier	Mgmt	Yes	For	For	For
1.3	Elect Director Gay Huey Evans	Mgmt	Yes	For	For	For
1.4	Elect Director William D. Green	Mgmt	Yes	For	For	For
1.5	Elect Director Stephanie C. Hill	Mgmt	Yes	For	For	For
1.6	Elect Director Rebecca Jacoby	Mgmt	Yes	For	For	For
1.7	Elect Director Robert P. Kelly	Mgmt	Yes	For	For	For
1.8	Elect Director Ian Paul Livingston	Mgmt	Yes	For	For	For
1.9	Elect Director Deborah D. McWhinney	Mgmt	Yes	For	For	For
1.10	Elect Director Maria R. Morris	Mgmt	Yes	For	For	For
1.11	Elect Director Douglas L. Peterson	Mgmt	Yes	For	For	For
1.12	Elect Director Richard E. Thornburgh	Mgmt	Yes	For	For	For
1.13	Elect Director Gregory Washington	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Selective Insurance Group, Inc.

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** SIGI

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 816300107

**Primary CUSIP:** 816300107

**Primary ISIN:** US8163001071

**Primary SEDOL:** 2766173

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ainar D. Aijala, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Lisa Rojas Bacus	Mgmt	Yes	For	For	For
1c	Elect Director Terrence W. Cavanaugh	Mgmt	Yes	For	For	For
1d	Elect Director Wole C. Coaxum	Mgmt	Yes	For	For	For
1e	Elect Director Robert Kelly Doherty	Mgmt	Yes	For	For	For
1f	Elect Director John J. Marchioni	Mgmt	Yes	For	For	For

## Selective Insurance Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Thomas A. McCarthy	Mgmt	Yes	For	For	For
1h	Elect Director Stephen C. Mills	Mgmt	Yes	For	For	For
1i	Elect Director H. Elizabeth Mitchell	Mgmt	Yes	For	For	For
1j	Elect Director Cynthia S. Nicholson	Mgmt	Yes	For	Refer	Against
1k	Elect Director John S. Scheid	Mgmt	Yes	For	For	For
1l	Elect Director J. Brian Thebault	Mgmt	Yes	For	For	For
1m	Elect Director Philip H. Urban	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Spirit Realty Capital, Inc.

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> SRC
<b>Record Date:</b> 03/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 84860W300	<b>Primary CUSIP:</b> 84860W300	<b>Primary ISIN:</b> US84860W3007
		<b>Primary SEDOL:</b> BHHZBZ8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kevin M. Charlton	Mgmt	Yes	For	For	For
1.2	Elect Director Elizabeth F. Frank	Mgmt	Yes	For	For	For
1.3	Elect Director Michelle M. Frymire	Mgmt	Yes	For	For	For
1.4	Elect Director Kristian M. Gathright	Mgmt	Yes	For	For	For
1.5	Elect Director Richard I. Gilchrist	Mgmt	Yes	For	For	For
1.6	Elect Director Jackson Hsieh	Mgmt	Yes	For	For	For
1.7	Elect Director Diana M. Laing	Mgmt	Yes	For	Against	Against
1.8	Elect Director Nicholas P. Shepherd	Mgmt	Yes	For	For	For
1.9	Elect Director Thomas J. Sullivan	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Sterling Infrastructure, Inc.

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> STRL
<b>Record Date:</b> 03/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 859241101	<b>Primary CUSIP:</b> 859241101	<b>Primary ISIN:</b> US8592411016
		<b>Primary SEDOL:</b> 2632876

## Sterling Infrastructure, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Roger A. Cregg	Mgmt	Yes	For	For	For
1b	Elect Director Joseph A. Cutillo	Mgmt	Yes	For	For	For
1c	Elect Director Julie A. Dill	Mgmt	Yes	For	For	For
1d	Elect Director Dana C. O'Brien	Mgmt	Yes	For	For	For
1e	Elect Director Charles R. Patton	Mgmt	Yes	For	For	For
1f	Elect Director Thomas M. White	Mgmt	Yes	For	For	For
1g	Elect Director Dwayne A. Wilson	Mgmt	Yes	For	For	For
2	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## The Aaron's Company, Inc.

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> AAN
<b>Record Date:</b> 03/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00258W108	<b>Primary CUSIP:</b> 00258W108	<b>Primary ISIN:</b> US00258W1080
		<b>Primary SEDOL:</b> BLFGN99

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Walter G. Ehmer	Mgmt	Yes	For	For	For
1b	Elect Director Timothy A. Johnson	Mgmt	Yes	For	For	For
1c	Elect Director Marvonia P. Moore	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Tronox Holdings Plc

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> United Kingdom	<b>Ticker:</b> TROX
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G9087Q102	<b>Primary CUSIP:</b> G9087Q102	<b>Primary ISIN:</b> GB00BJT16S69
		<b>Primary SEDOL:</b> BJT16S6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ilan Kaufthal	Mgmt	Yes	For	Refer	For
1b	Elect Director John Romano	Mgmt	Yes	For	For	For
1c	Elect Director Jean-Francois Turgeon	Mgmt	Yes	For	For	For
1d	Elect Director Mutlaq Al- Morished	Mgmt	Yes	For	Against	Against
1e	Elect Director Vanessa Guthrie	Mgmt	Yes	For	For	For
1f	Elect Director Peter B. Johnston	Mgmt	Yes	For	For	For
1g	Elect Director Ginger M. Jones	Mgmt	Yes	For	For	For
1h	Elect Director Stephen Jones	Mgmt	Yes	For	For	For
1i	Elect Director Moazzam Khan	Mgmt	Yes	For	For	For
1j	Elect Director Siphon Nkosi	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Accept Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
5	Approve Remuneration Policy	Mgmt	Yes	For	For	For
6	Approve Remuneration Report	Mgmt	Yes	For	For	For
7	Ratify PricewaterhouseCoopers LLP as Statutory Auditors	Mgmt	Yes	For	For	For
8	Authorise Board to Fix Remuneration of Auditors	Mgmt	Yes	For	For	For
9	Authorise Issue of Equity	Mgmt	Yes	For	For	For
10	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	Yes	For	For	For
11	Authorize Share Repurchase Program	Mgmt	Yes	For	For	For

## Turning Point Brands, Inc.

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** TPB

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 90041L105

**Primary CUSIP:** 90041L105

**Primary ISIN:** US90041L1052

**Primary SEDOL:** BYQ7X92

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gregory H. A. Baxter	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director H.C. Charles Diao	Mgmt	Yes	For	For	For
1.3	Elect Director Ashley Davis Frushone	Mgmt	Yes	For	Refer	Withhold

## Turning Point Brands, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director David Glazek	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Graham A. Purdy	Mgmt	Yes	For	For	For
1.6	Elect Director Rohith Reddy	Mgmt	Yes	For	For	For
1.7	Elect Director Stephen Usher	Mgmt	Yes	For	For	For
1.8	Elect Director Lawrence S. Wexler	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director Arnold Zimmerman	Mgmt	Yes	For	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Employ Advisors to Study Extraordinary Strategic Alternatives Process for NewGen Business	SH	Yes	Against	Against	Against

## Urban Edge Properties

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> UE
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 91704F104	<b>Primary CUSIP:</b> 91704F104	<b>Primary ISIN:</b> US91704F1049
		<b>Primary SEDOL:</b> BTPSGQ9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey S. Olson	Mgmt	Yes	For	For	For
1b	Elect Director Mary L. Baglivo	Mgmt	Yes	For	For	For
1c	Elect Director Steven H. Grapstein	Mgmt	Yes	For	For	For
1d	Elect Director Steven J. Guttman	Mgmt	Yes	For	For	For
1e	Elect Director Norman K. Jenkins	Mgmt	Yes	For	For	For
1f	Elect Director Kevin P. O'Shea	Mgmt	Yes	For	For	For
1g	Elect Director Catherine D. Rice	Mgmt	Yes	For	For	For
1h	Elect Director Katherine M. Sandstrom	Mgmt	Yes	For	For	For
1i	Elect Director Douglas W. Sesler	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Vericel Corporation

<b>Meeting Date:</b> 05/03/2023	<b>Country:</b> USA	<b>Ticker:</b> VCEL
<b>Record Date:</b> 03/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92346J108	<b>Primary CUSIP:</b> 92346J108	<b>Primary ISIN:</b> US92346J1088
		<b>Primary SEDOL:</b> BSBMN89

## Vericel Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert L. Zerbe	Mgmt	Yes	For	For	For
1.2	Elect Director Alan L. Rubino	Mgmt	Yes	For	For	For
1.3	Elect Director Heidi Hagen	Mgmt	Yes	For	Refer	For
1.4	Elect Director Steven C. Gilman	Mgmt	Yes	For	For	For
1.5	Elect Director Kevin F. McLaughlin	Mgmt	Yes	For	For	For
1.6	Elect Director Paul K. Wotton	Mgmt	Yes	For	For	For
1.7	Elect Director Dominick C. Colangelo	Mgmt	Yes	For	For	For
1.8	Elect Director Lisa Wright	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Veritiv Corporation

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** VRTV

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 923454102

**Primary CUSIP:** 923454102

**Primary ISIN:** US9234541020

**Primary SEDOL:** BNBKSP0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Salvatore A. Abbate	Mgmt	Yes	For	For	For
1.2	Elect Director Autumn R. Bayles	Mgmt	Yes	For	For	For
1.3	Elect Director Shantella E. Cooper	Mgmt	Yes	For	For	For
1.4	Elect Director David E. Flitman	Mgmt	Yes	For	For	For
1.5	Elect Director Tracy A. Leinbach	Mgmt	Yes	For	For	For
1.6	Elect Director Stephen E. Macadam	Mgmt	Yes	For	For	For
1.7	Elect Director Gregory B. Morrison	Mgmt	Yes	For	For	For
1.8	Elect Director Michael P. Muldowney	Mgmt	Yes	For	For	For
1.9	Elect Director Charles G. Ward, III	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Articles of Incorporation To Provide for Exculpation of Officers	Mgmt	Yes	For	For	For

## VSE Corporation

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** VSEC

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 918284100

**Primary CUSIP:** 918284100

**Primary ISIN:** US9182841000

**Primary SEDOL:** 2926773

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John A. Cuomo	Mgmt	Yes	For	For	For
1.2	Elect Director Edward P. Dolanski	Mgmt	Yes	For	For	For
1.3	Elect Director Ralph E. Eberhart	Mgmt	Yes	For	For	For
1.4	Elect Director Mark E. Ferguson, III	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Calvin S. Koonce	Mgmt	Yes	For	For	For
1.6	Elect Director John E. Potter	Mgmt	Yes	For	For	For
1.7	Elect Director Bonnie K. Wachtel	Mgmt	Yes	For	For	For
1.8	Elect Director Anita D. Britt	Mgmt	Yes	For	For	For
1.9	Elect Director Lloyd E. Johnson	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Restricted Stock Plan	Mgmt	Yes	For	For	For

## Wolverine World Wide, Inc.

**Meeting Date:** 05/03/2023

**Country:** USA

**Ticker:** WWW

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 978097103

**Primary CUSIP:** 978097103

**Primary ISIN:** US9780971035

**Primary SEDOL:** 2977500

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William K. Gerber	Mgmt	Yes	For	For	For
1b	Elect Director Nicholas T. Long	Mgmt	Yes	For	For	For
1c	Elect Director Kathleen Wilson-Thompson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Acadia Realty Trust

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** AKR

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 004239109

**Primary CUSIP:** 004239109

**Primary ISIN:** US0042391096

**Primary SEDOL:** 2566522

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kenneth F. Bernstein	Mgmt	Yes	For	For	For
1b	Elect Director Douglas Crocker, II	Mgmt	Yes	For	For	For
1c	Elect Director Mark A. Denien	Mgmt	Yes	For	For	For
1d	Elect Director Kenneth A. McIntyre	Mgmt	Yes	For	For	For
1e	Elect Director William T. Spitz	Mgmt	Yes	For	For	For
1f	Elect Director Lynn C. Thurber	Mgmt	Yes	For	For	For
1g	Elect Director Lee S. Wielansky	Mgmt	Yes	For	For	For
1h	Elect Director Hope B. Woodhouse	Mgmt	Yes	For	For	For
1i	Elect Director C. David Zoba	Mgmt	Yes	For	Refer	Against
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Accel Entertainment, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** ACEL

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 00436Q106

**Primary CUSIP:** 00436Q106

**Primary ISIN:** US00436Q1067

**Primary SEDOL:** BK7FYL6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Karl Peterson	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Dee Robinson	Mgmt	Yes	For	For	For
1.3	Elect Director Andrew Rubenstein	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For



## Agiliti, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** AGTI

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 00848J104

**Primary CUSIP:** 00848J104

**Primary ISIN:** US00848J1043

**Primary SEDOL:** BHHMRR3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gary L. Gottlieb	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Diane B. Patrick	Mgmt	Yes	For	For	For
1.3	Elect Director Scott M. Sperling	Mgmt	Yes	For	Withhold	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Alamo Group Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** ALG

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 011311107

**Primary CUSIP:** 011311107

**Primary ISIN:** US0113111076

**Primary SEDOL:** 2021634

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Roderick R. Baty	Mgmt	Yes	For	For	For
1b	Elect Director Robert P. Bauer	Mgmt	Yes	For	For	For
1c	Elect Director Eric P. Etchart	Mgmt	Yes	For	For	For
1d	Elect Director Nina C. Grooms	Mgmt	Yes	For	For	For
1e	Elect Director Tracy C. Jokinen	Mgmt	Yes	For	For	For
1f	Elect Director Jeffery A. Leonard	Mgmt	Yes	For	For	For
1g	Elect Director Richard W. Parod	Mgmt	Yes	For	For	For
1h	Elect Director Lorie L. Tekorius	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Alaska Air Group

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** ALK

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 011659109

**Primary CUSIP:** 011659109

**Primary ISIN:** US0116591092

**Primary SEDOL:** 2012605

## Alaska Air Group

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Patricia M. Bedient	Mgmt	Yes	For	For	For
1b	Elect Director James A. Beer	Mgmt	Yes	For	For	For
1c	Elect Director Raymond L. Conner	Mgmt	Yes	For	Refer	Against
1d	Elect Director Daniel K. Elwell	Mgmt	Yes	For	For	For
1e	Elect Director Dhiren R. Fonseca	Mgmt	Yes	For	For	For
1f	Elect Director Kathleen T. Hogan	Mgmt	Yes	For	For	For
1g	Elect Director Adrienne R. Lofton	Mgmt	Yes	For	For	For
1h	Elect Director Benito Minicucci	Mgmt	Yes	For	For	For
1i	Elect Director Helvi K. Sandvik	Mgmt	Yes	For	For	For
1j	Elect Director J. Kenneth Thompson	Mgmt	Yes	For	Against	Against
1k	Elect Director Eric K. Yeaman	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## American Axle & Manufacturing Holdings, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** AXL

**Record Date:** 03/09/2023

**Meeting Type:** Annual

**Primary Security ID:** 024061103

**Primary CUSIP:** 024061103

**Primary ISIN:** US0240611030

**Primary SEDOL:** 2382416

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James A. McCaslin	Mgmt	Yes	For	Refer	For
1.2	Elect Director William P. Miller, II	Mgmt	Yes	For	For	For
1.3	Elect Director Sandra E. Pierce	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## AMETEK, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** AME

**Record Date:** 03/09/2023

**Meeting Type:** Annual

**Primary Security ID:** 031100100

**Primary CUSIP:** 031100100

**Primary ISIN:** US0311001004

**Primary SEDOL:** 2089212

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas A. Amato	Mgmt	Yes	For	For	For
1b	Elect Director Anthony J. Conti	Mgmt	Yes	For	For	For
1c	Elect Director Gretchen W. McClain	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Arch Capital Group Ltd.

**Meeting Date:** 05/04/2023

**Country:** Bermuda

**Ticker:** AGL

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** G0450A105

**Primary CUSIP:** G0450A105

**Primary ISIN:** BMG0450A1053

**Primary SEDOL:** 2740542

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Francis Ebong	Mgmt	Yes	For	Refer	Against
1b	Elect Director Eileen Mallesch	Mgmt	Yes	For	For	For
1c	Elect Director Louis J. Paglia	Mgmt	Yes	For	Refer	Against
1d	Elect Director Brian S. Posner	Mgmt	Yes	For	For	For
1e	Elect Director John D. Vollaro	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
6a	Elect Director Matthew Dragonetti as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	Yes	For	For	For
6b	Elect Director Seamus Fearon as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	Yes	For	For	For

## Arch Capital Group Ltd.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
6c	Elect Director H. Beau Franklin as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	Yes	For	For	For
6d	Elect Director Jerome Halgan as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	Yes	For	For	For
6e	Elect Director James Haney as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	Yes	For	For	For
6f	Elect Director Chris Hovey as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	Yes	For	For	For
6g	Elect Director Pierre Jal as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	Yes	For	For	For
6h	Elect Director Francois Morin as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	Yes	For	For	For
6i	Elect Director David J. Mulholland as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	Yes	For	For	For
6j	Elect Director Chiara Nannini as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	Yes	For	For	For
6k	Elect Director Maamoun Rajeh as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	Yes	For	For	For
6l	Elect Director Christine Todd as Designated Company Director of Non-U.S. Subsidiaries	Mgmt	Yes	For	For	For

## Archer-Daniels-Midland Company

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** ADM

**Record Date:** 03/09/2023

**Meeting Type:** Annual

**Primary Security ID:** 039483102

**Primary CUSIP:** 039483102

**Primary ISIN:** US0394831020

**Primary SEDOL:** 2047317

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael S. Burke	Mgmt	Yes	For	For	For
1b	Elect Director Theodore Colbert	Mgmt	Yes	For	For	For
1c	Elect Director James C. Collins, Jr.	Mgmt	Yes	For	For	For
1d	Elect Director Terrell K. Crews	Mgmt	Yes	For	For	For
1e	Elect Director Ellen de Brabander	Mgmt	Yes	For	For	For
1f	Elect Director Suzan F. Harrison	Mgmt	Yes	For	For	For
1g	Elect Director Juan R. Luciano	Mgmt	Yes	For	For	For
1h	Elect Director Patrick J. Moore	Mgmt	Yes	For	For	For

## Archer-Daniels-Midland Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Debra A. Sandler	Mgmt	Yes	For	For	For
1j	Elect Director Lei Z. Schlitz	Mgmt	Yes	For	For	For
1k	Elect Director Kelvin R. Westbrook	Mgmt	Yes	For	Against	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

## ARMOUR Residential REIT, Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> ARR
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 042315507	<b>Primary CUSIP:</b> 042315507	<b>Primary ISIN:</b> US0423155078
		<b>Primary SEDOL:</b> BYRYKS0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Z. Jamie Behar	Mgmt	Yes	For	For	For
1b	Elect Director Marc H. Bell	Mgmt	Yes	For	Against	Against
1c	Elect Director Carolyn Downey	Mgmt	Yes	For	For	For
1d	Elect Director Thomas K. Guba	Mgmt	Yes	For	For	For
1e	Elect Director Robert C. Hain	Mgmt	Yes	For	Refer	Against
1f	Elect Director John "Jack" P. Hollihan, III	Mgmt	Yes	For	For	For
1g	Elect Director Stewart J. Paperin	Mgmt	Yes	For	For	For
1h	Elect Director Daniel C. Staton	Mgmt	Yes	For	Against	Against
1i	Elect Director Scott J. Ulm	Mgmt	Yes	For	For	For
1j	Elect Director Jeffrey J. Zimmer	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Atomera Incorporated

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> ATOM
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 04965B100	<b>Primary CUSIP:</b> 04965B100	<b>Primary ISIN:</b> US04965B1008
		<b>Primary SEDOL:</b> BD0NG78

## Atomera Incorporated

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John Gerber	Mgmt	Yes	For	For	For
1.2	Elect Director Scott Bibaud	Mgmt	Yes	For	For	For
1.3	Elect Director Steve Shevick	Mgmt	Yes	For	For	For
1.4	Elect Director Duy-Loan T. Le	Mgmt	Yes	For	For	For
1.5	Elect Director Suja Ramnath	Mgmt	Yes	For	For	For
2	Ratify Marcum LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Avantax, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** AVTA

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 095229100

**Primary CUSIP:** 095229100

**Primary ISIN:** US0952291005

**Primary SEDOL:** B8L2DV2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Georganne C. Proctor	Mgmt	Yes	For	For	For
1.2	Elect Director Mark A. Ernst	Mgmt	Yes	For	For	For
1.3	Elect Director E. Carol Hayles	Mgmt	Yes	For	For	For
1.4	Elect Director Kanayalal A. Kotecha	Mgmt	Yes	For	For	For
1.5	Elect Director J. Richard Leaman, III	Mgmt	Yes	For	For	For
1.6	Elect Director Tina Perry	Mgmt	Yes	For	For	For
1.7	Elect Director Karthik Rao	Mgmt	Yes	For	For	For
1.8	Elect Director Jana R. Schreuder	Mgmt	Yes	For	For	For
1.9	Elect Director Christopher W. Walters	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Avantax, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Amend Charter to Permit the Exculpation of Officers Consistent with Changes to Delaware General Corporation Law	Mgmt	Yes	For	For	For

## Axis Capital Holdings Limited

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> AXS
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G0692U109	<b>Primary CUSIP:</b> G0692U109	<b>Primary ISIN:</b> BMG0692U1099
		<b>Primary SEDOL:</b> 2677606

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director W. Marston Becker	Mgmt	Yes	For	For	For
1.2	Elect Director Michael Millegan	Mgmt	Yes	For	For	For
1.3	Elect Director Thomas C. Ramey	Mgmt	Yes	For	For	For
1.4	Elect Director Lizabeth H. Zlatkus	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Approve Deloitte Ltd., Hamilton, Bermuda as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

## Boise Cascade Company

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> BCC
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 09739D100	<b>Primary CUSIP:</b> 09739D100	<b>Primary ISIN:</b> US09739D1000
		<b>Primary SEDOL:</b> B9BP4R1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas Carlile	Mgmt	Yes	For	For	For
1b	Elect Director Steven Cooper	Mgmt	Yes	For	For	For
1c	Elect Director Craig Dawson	Mgmt	Yes	For	For	For
1d	Elect Director Karen Gowland	Mgmt	Yes	For	For	For
1e	Elect Director David Hannah	Mgmt	Yes	For	For	For
1f	Elect Director Mack Hogans	Mgmt	Yes	For	For	For
1g	Elect Director Amy Humphreys	Mgmt	Yes	For	For	For

## Boise Cascade Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Nate Jorgensen	Mgmt	Yes	For	For	For
1i	Elect Director Kristopher Matula	Mgmt	Yes	For	For	For
1j	Elect Director Duane McDougall	Mgmt	Yes	For	For	For
1k	Elect Director Christopher McGowan	Mgmt	Yes	For	For	For
1l	Elect Director Sue Taylor	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Boston Scientific Corporation

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** BSX

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 101137107

**Primary CUSIP:** 101137107

**Primary ISIN:** US1011371077

**Primary SEDOL:** 2113434

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nelda J. Connors	Mgmt	Yes	For	For	For
1b	Elect Director Charles J. Dockendorff	Mgmt	Yes	For	For	For
1c	Elect Director Yoshiaki Fujimori	Mgmt	Yes	For	For	For
1d	Elect Director Edward J. Ludwig	Mgmt	Yes	For	For	For
1e	Elect Director Michael F. Mahoney	Mgmt	Yes	For	For	For
1f	Elect Director David J. Roux	Mgmt	Yes	For	For	For
1g	Elect Director John E. Sununu	Mgmt	Yes	For	Refer	Against
1h	Elect Director David S. Wichmann	Mgmt	Yes	For	For	For
1i	Elect Director Ellen M. Zane	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Boyd Gaming Corporation

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** BYD

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 103304101

**Primary CUSIP:** 103304101

**Primary ISIN:** US1033041013

**Primary SEDOL:** 2117232



## Boyd Gaming Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John R. Bailey	Mgmt	Yes	For	For	For
1.2	Elect Director William R. Boyd	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Marianne Boyd Johnson	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Keith E. Smith	Mgmt	Yes	For	For	For
1.5	Elect Director Christine J. Spadafor	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director A. Randall Thoman	Mgmt	Yes	For	For	For
1.7	Elect Director Peter M. Thomas	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Paul W. Whetsell	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Bright Health Group, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** BHG

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 10920V107

**Primary CUSIP:** 10920V107

**Primary ISIN:** US10920V1070

**Primary SEDOL:** BMD1Z75

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Stephen Kraus	Mgmt	Yes	For	For	For
1b	Elect Director Jeffrey R. Immelt	Mgmt	Yes	For	Withhold	Withhold
1c	Elect Director Linda Gooden	Mgmt	Yes	For	For	For
1d	Elect Director Manuel Kadre	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Approve Reverse Stock Split	Mgmt	Yes	For	For	For

## Broadstone Net Lease, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** BNL

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 11135E203

**Primary CUSIP:** 11135E203

**Primary ISIN:** US11135E2037

**Primary SEDOL:** BN93088

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Laurie A. Hawkes	Mgmt	Yes	For	For	For
1.2	Elect Director John D. Moragne	Mgmt	Yes	For	For	For
1.3	Elect Director Denise Brooks-Williams	Mgmt	Yes	For	For	For
1.4	Elect Director Michael A. Coke	Mgmt	Yes	For	For	For
1.5	Elect Director Jessica Duran	Mgmt	Yes	For	For	For
1.6	Elect Director Laura Felice	Mgmt	Yes	For	For	For
1.7	Elect Director David M. Jacobstein	Mgmt	Yes	For	For	For
1.8	Elect Director Shekar Narasimhan	Mgmt	Yes	For	For	For
1.9	Elect Director James H. Watters	Mgmt	Yes	For	For	For
2	Amend Charter	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## C.H. Robinson Worldwide, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** CHRW

**Record Date:** 03/08/2023

**Meeting Type:** Annual

**Primary Security ID:** 12541W209

**Primary CUSIP:** 12541W209

**Primary ISIN:** US12541W2098

**Primary SEDOL:** 2116228

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Scott P. Anderson	Mgmt	Yes	For	For	For
1b	Elect Director James J. Barber, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Kermit R. Crawford	Mgmt	Yes	For	Refer	Against
1d	Elect Director Timothy C. Gokey	Mgmt	Yes	For	For	For
1e	Elect Director Mark A. Goodburn	Mgmt	Yes	For	For	For
1f	Elect Director Mary J. Steele Guilfoile	Mgmt	Yes	For	For	For
1g	Elect Director Jodee A. Kozlak	Mgmt	Yes	For	Refer	Against
1h	Elect Director Henry J. Maier	Mgmt	Yes	For	For	For
1i	Elect Director James B. Stake	Mgmt	Yes	For	For	For
1j	Elect Director Paula C. Tolliver	Mgmt	Yes	For	For	For

## C.H. Robinson Worldwide, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1k	Elect Director Henry W. 'Jay' Winship	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Cadence Design Systems, Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> CDNS
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 127387108	<b>Primary CUSIP:</b> 127387108	<b>Primary ISIN:</b> US1273871087
		<b>Primary SEDOL:</b> 2302232

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark W. Adams	Mgmt	Yes	For	For	For
1.2	Elect Director Ita Brennan	Mgmt	Yes	For	For	For
1.3	Elect Director Lewis Chew	Mgmt	Yes	For	For	For
1.4	Elect Director Anirudh Devgan	Mgmt	Yes	For	For	For
1.5	Elect Director ML Krakauer	Mgmt	Yes	For	For	For
1.6	Elect Director Julia Liuson	Mgmt	Yes	For	For	For
1.7	Elect Director James D. Plummer	Mgmt	Yes	For	For	For
1.8	Elect Director Alberto Sangiovanni-Vincentelli	Mgmt	Yes	For	For	For
1.9	Elect Director John B. Shoven	Mgmt	Yes	For	For	For
1.10	Elect Director Young K. Sohn	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
6	Remove One-Year Holding Period Requirement to Call Special Meeting	SH	Yes	Against	Against	Against

## Capital One Financial Corporation

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> COF
<b>Record Date:</b> 03/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 14040H105	<b>Primary CUSIP:</b> 14040H105	<b>Primary ISIN:</b> US14040H1059
		<b>Primary SEDOL:</b> 2654461

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard D. Fairbank	Mgmt	Yes	For	For	For
1b	Elect Director Ime Archibong	Mgmt	Yes	For	For	For
1c	Elect Director Christine Detrick	Mgmt	Yes	For	For	For
1d	Elect Director Ann Fritz Hackett	Mgmt	Yes	For	Refer	For
1e	Elect Director Peter Thomas Killalea	Mgmt	Yes	For	Against	Against
1f	Elect Director Cornelis "Eli" Leenaars	Mgmt	Yes	For	For	For
1g	Elect Director Francois Locoh-Donou	Mgmt	Yes	For	For	For
1h	Elect Director Peter E. Raskind	Mgmt	Yes	For	For	For
1i	Elect Director Eileen Serra	Mgmt	Yes	For	For	For
1j	Elect Director Mayo A. Shattuck, III	Mgmt	Yes	For	For	For
1k	Elect Director Bradford H. Warner	Mgmt	Yes	For	For	For
1l	Elect Director Craig Anthony Williams	Mgmt	Yes	For	For	For
2	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
7	Adopt Simple Majority Vote	SH	Yes	Against	For	For
8	Report on Board Oversight of Risks Related to Discrimination	SH	Yes	Against	Against	Against
9	Disclose Board Skills and Diversity Matrix	SH	Yes	Against	Against	Against

## Cassava Sciences, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** SAVA

**Record Date:** 03/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 14817C107

**Primary CUSIP:** 14817C107

**Primary ISIN:** US14817C1071

**Primary SEDOL:** BJVLKZ9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert Z. Gussin	Mgmt	Yes	For	Refer	Withhold
1b	Elect Director Richard J. Barry	Mgmt	Yes	For	Refer	Withhold

## Cassava Sciences, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Amend Certificate of Incorporation to Limit the Personal Liability of Certain Officers	Mgmt	Yes	For	For	For
3	Approve Non-Employee Director Compensation Program	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## City Office REIT, Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> CIO
<b>Record Date:</b> 02/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 178587101	<b>Primary CUSIP:</b> 178587101	<b>Primary ISIN:</b> US1785871013
		<b>Primary SEDOL:</b> BL25F37

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John Sweet	Mgmt	Yes	For	For	For
1.2	Elect Director James Farrar	Mgmt	Yes	For	For	For
1.3	Elect Director Michael Mazan	Mgmt	Yes	For	For	For
1.4	Elect Director John McLernon	Mgmt	Yes	For	For	For
1.5	Elect Director Sabah Mirza	Mgmt	Yes	For	For	For
1.6	Elect Director Mark Murski	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Clarivate Plc

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> Jersey	<b>Ticker:</b> CLVT
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G21810109	<b>Primary CUSIP:</b> G21810109	<b>Primary ISIN:</b> JE00BJJN4441
		<b>Primary SEDOL:</b> BJJN444

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Andrew Snyder	Mgmt	Yes	For	Refer	Against
1b	Elect Director Jonathan Gear	Mgmt	Yes	For	For	For
1c	Elect Director Valeria Alberola	Mgmt	Yes	For	For	For

## Clarivate Plc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Michael Angelakis	Mgmt	Yes	For	For	For
1e	Elect Director Jane Okun Bomba	Mgmt	Yes	For	For	For
1f	Elect Director Usama N. Cortas	Mgmt	Yes	For	Refer	Against
1g	Elect Director Adam T. Levyn	Mgmt	Yes	For	For	For
1h	Elect Director Anthony Munk	Mgmt	Yes	For	For	For
1i	Elect Director Richard W. Roedel	Mgmt	Yes	For	Against	Against
1j	Elect Director Saurabh Saha	Mgmt	Yes	For	For	For
1k	Elect Director Wendell Pritchett	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## CME Group Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** CME

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 12572Q105

**Primary CUSIP:** 12572Q105

**Primary ISIN:** US12572Q1058

**Primary SEDOL:** 2965839

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Terrence A. Duffy	Mgmt	Yes	For	For	For
1b	Elect Director Kathryn Benesh	Mgmt	Yes	For	For	For
1c	Elect Director Timothy S. Bitsberger	Mgmt	Yes	For	For	For
1d	Elect Director Charles P. Carey	Mgmt	Yes	For	Refer	For
1e	Elect Director Bryan T. Durkin	Mgmt	Yes	For	For	For
1f	Elect Director Harold Ford, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Martin J. Gepsman	Mgmt	Yes	For	For	For
1h	Elect Director Larry G. Gerdes	Mgmt	Yes	For	Refer	Against
1i	Elect Director Daniel R. Glickman	Mgmt	Yes	For	For	For
1j	Elect Director Daniel G. Kaye	Mgmt	Yes	For	For	For
1k	Elect Director Phyllis M. Lockett	Mgmt	Yes	For	Refer	For
1l	Elect Director Deborah J. Lucas	Mgmt	Yes	For	For	For
1m	Elect Director Terry L. Savage	Mgmt	Yes	For	For	For
1n	Elect Director Rahael Seifu	Mgmt	Yes	For	For	For
1o	Elect Director William R. Shepard	Mgmt	Yes	For	For	For
1p	Elect Director Howard J. Siegel	Mgmt	Yes	For	For	For

## CME Group Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1q	Elect Director Dennis A. Suskind	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## CNX Resources Corporation

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> CNX
<b>Record Date:</b> 03/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 12653C108	<b>Primary CUSIP:</b> 12653C108	<b>Primary ISIN:</b> US12653C1080
		<b>Primary SEDOL:</b> BF3FTF4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert O. Agbede	Mgmt	Yes	For	For	For
1b	Elect Director J. Palmer Clarkson	Mgmt	Yes	For	For	For
1c	Elect Director Nicholas J. DeIuliis	Mgmt	Yes	For	For	For
1d	Elect Director Maureen E. Lally-Green	Mgmt	Yes	For	Refer	Against
1e	Elect Director Bernard Lanigan, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director Ian McGuire	Mgmt	Yes	For	For	For
1g	Elect Director William N. Thorndike, Jr.	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Climate Lobbying	SH	Yes	Against	Abstain	Against

## Cohen & Steers, Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> CNS
<b>Record Date:</b> 03/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 19247A100	<b>Primary CUSIP:</b> 19247A100	<b>Primary ISIN:</b> US19247A1007
		<b>Primary SEDOL:</b> B02H882

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Martin Cohen	Mgmt	Yes	For	Against	Against
1b	Elect Director Robert H. Steers	Mgmt	Yes	For	Against	Against

## Cohen & Steers, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Joseph M. Harvey	Mgmt	Yes	For	For	For
1d	Elect Director Reena Aggarwal	Mgmt	Yes	For	Refer	Against
1e	Elect Director Frank T. Connor	Mgmt	Yes	For	For	For
1f	Elect Director Peter L. Rhein	Mgmt	Yes	For	For	For
1g	Elect Director Richard P. Simon	Mgmt	Yes	For	For	For
1h	Elect Director Dasha Smith	Mgmt	Yes	For	For	For
1i	Elect Director Edmond D. Villani	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Community Healthcare Trust Incorporated

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** CHCT

**Record Date:** 03/02/2023

**Meeting Type:** Annual

**Primary Security ID:** 20369C106

**Primary CUSIP:** 20369C106

**Primary ISIN:** US20369C1062

**Primary SEDOL:** BXC87C3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cathrine Cotman	Mgmt	Yes	For	For	For
1.2	Elect Director David Dupuy	Mgmt	Yes	For	For	For
1.3	Elect Director Alan Gardner	Mgmt	Yes	For	For	For
1.4	Elect Director Claire Gulmi	Mgmt	Yes	For	For	For
1.5	Elect Director Robert Hensley	Mgmt	Yes	For	For	For
1.6	Elect Director Lawrence Van Horn	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For

## Coterra Energy Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** CTRA

**Record Date:** 03/09/2023

**Meeting Type:** Annual

**Primary Security ID:** 127097103

**Primary CUSIP:** 127097103

**Primary ISIN:** US1270971039

**Primary SEDOL:** 2162340



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas E. Jorden	Mgmt	Yes	For	For	For
1.2	Elect Director Robert S. Boswell	Mgmt	Yes	For	For	For
1.3	Elect Director Dorothy M. Ables	Mgmt	Yes	For	For	For
1.4	Elect Director Amanda M. Brock	Mgmt	Yes	For	For	For
1.5	Elect Director Dan O. Dinges	Mgmt	Yes	For	For	For
1.6	Elect Director Paul N. Eckley	Mgmt	Yes	For	For	For
1.7	Elect Director Hans Helmerich	Mgmt	Yes	For	For	For
1.8	Elect Director Lisa A. Stewart	Mgmt	Yes	For	For	For
1.9	Elect Director Frances M. Vallejo	Mgmt	Yes	For	For	For
1.10	Elect Director Marcus A. Watts	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Report on Reliability of Methane Emission Disclosures	SH	Yes	Against	Abstain	Abstain
7	Report on Climate Lobbying	SH	Yes	Against	Abstain	For

Curtiss-Wright Corporation

**Meeting Date:** 05/04/2023      **Country:** USA      **Ticker:** CW  
**Record Date:** 03/10/2023      **Meeting Type:** Annual  
**Primary Security ID:** 231561101      **Primary CUSIP:** 231561101      **Primary ISIN:** US2315611010      **Primary SEDOL:** 2241205

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lynn M. Bamford	Mgmt	Yes	For	For	For
1.2	Elect Director Dean M. Flatt	Mgmt	Yes	For	For	For
1.3	Elect Director S. Marce Fuller	Mgmt	Yes	For	For	For
1.4	Elect Director Bruce D. Hoechner	Mgmt	Yes	For	For	For
1.5	Elect Director Glenda J. Minor	Mgmt	Yes	For	For	For
1.6	Elect Director Anthony J. Moraco	Mgmt	Yes	For	For	For
1.7	Elect Director William F. Moran	Mgmt	Yes	For	For	For

## Curtiss-Wright Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Robert J. Rivet	Mgmt	Yes	For	For	For
1.9	Elect Director Peter C. Wallace	Mgmt	Yes	For	For	For
1.10	Elect Director Larry D. Wyche	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Executive Incentive Bonus Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## DTE Energy Company

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** DTE

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 233331107

**Primary CUSIP:** 233331107

**Primary ISIN:** US2333311072

**Primary SEDOL:** 2280220

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David A. Brandon	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Charles G. McClure, Jr.	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Gail J. McGovern	Mgmt	Yes	For	For	For
1.4	Elect Director Mark A. Murray	Mgmt	Yes	For	For	For
1.5	Elect Director Gerardo Norcia	Mgmt	Yes	For	For	For
1.6	Elect Director Robert C. Skaggs, Jr.	Mgmt	Yes	For	For	For
1.7	Elect Director David A. Thomas	Mgmt	Yes	For	For	For
1.8	Elect Director Gary H. Torgow	Mgmt	Yes	For	For	For
1.9	Elect Director James H. Vandenberghe	Mgmt	Yes	For	For	For
1.10	Elect Director Valerie M. Williams	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Right to Call Special Meeting	Mgmt	Yes	For	For	For
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against
7	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	Against

## Duke Energy Corporation

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** DUK

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 26441C204

**Primary CUSIP:** 26441C204

**Primary ISIN:** US26441C2044

**Primary SEDOL:** B7VD3F2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Derrick Burks	Mgmt	Yes	For	For	For
1b	Elect Director Annette K. Clayton	Mgmt	Yes	For	For	For
1c	Elect Director Theodore F. Craver, Jr.	Mgmt	Yes	For	For	For
1d	Elect Director Robert M. Davis	Mgmt	Yes	For	For	For
1e	Elect Director Caroline Dorsa	Mgmt	Yes	For	For	For
1f	Elect Director W. Roy Dunbar	Mgmt	Yes	For	For	For
1g	Elect Director Nicholas C. Fanandakis	Mgmt	Yes	For	For	For
1h	Elect Director Lynn J. Good	Mgmt	Yes	For	For	For
1i	Elect Director John T. Herron	Mgmt	Yes	For	For	For
1j	Elect Director Idalene F. Kesner	Mgmt	Yes	For	For	For
1k	Elect Director E. Marie McKee	Mgmt	Yes	For	For	For
1l	Elect Director Michael J. Pacilio	Mgmt	Yes	For	For	For
1m	Elect Director Thomas E. Skains	Mgmt	Yes	For	For	For
1n	Elect Director William E. Webster, Jr.	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Adopt Simple Majority Vote	SH	Yes	None	For	For
7	Create a Committee to Evaluate Decarbonization Risk	SH	Yes	Against	Against	Against

## Eastman Chemical Company

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** EMN

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 277432100

**Primary CUSIP:** 277432100

**Primary ISIN:** US2774321002

**Primary SEDOL:** 2298386

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Humberto P. Alfonso	Mgmt	Yes	For	For	For

## Eastman Chemical Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Brett D. Begemann	Mgmt	Yes	For	For	For
1.3	Elect Director Eric L. Butler	Mgmt	Yes	For	For	For
1.4	Elect Director Mark J. Costa	Mgmt	Yes	For	For	For
1.5	Elect Director Edward L. Doheny, II	Mgmt	Yes	For	For	For
1.6	Elect Director Linnie M. Haynesworth	Mgmt	Yes	For	For	For
1.7	Elect Director Julie F. Holder	Mgmt	Yes	For	For	For
1.8	Elect Director Renee J. Hornbaker	Mgmt	Yes	For	For	For
1.9	Elect Director Kim Ann Mink	Mgmt	Yes	For	For	For
1.10	Elect Director James J. O'Brien	Mgmt	Yes	For	For	For
1.11	Elect Director David W. Raisbeck	Mgmt	Yes	For	For	For
1.12	Elect Director Charles K. Stevens, III	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Ecolab Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** ECL

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 278865100

**Primary CUSIP:** 278865100

**Primary ISIN:** US2788651006

**Primary SEDOL:** 2304227

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Shari L. Ballard	Mgmt	Yes	For	For	For
1b	Elect Director Barbara J. Beck	Mgmt	Yes	For	For	For
1c	Elect Director Christophe Beck	Mgmt	Yes	For	For	For
1d	Elect Director Jeffrey M. Ettinger	Mgmt	Yes	For	For	For
1e	Elect Director Eric M. Green	Mgmt	Yes	For	For	For
1f	Elect Director Arthur J. Higgins	Mgmt	Yes	For	For	For
1g	Elect Director Michael Larson	Mgmt	Yes	For	For	For
1h	Elect Director David W. MacLennan	Mgmt	Yes	For	For	For
1i	Elect Director Tracy B. McKibben	Mgmt	Yes	For	For	For
1j	Elect Director Lionel L. Nowell, III	Mgmt	Yes	For	For	For
1k	Elect Director Victoria J. Reich	Mgmt	Yes	For	For	For

## Ecolab Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1l	Elect Director Suzanne M. Vautrinot	Mgmt	Yes	For	For	For
1m	Elect Director John J. Zillmer	Mgmt	Yes	For	Against	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Amend Nonqualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
7	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Encompass Health Corporation

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** EHC

**Record Date:** 03/09/2023

**Meeting Type:** Annual

**Primary Security ID:** 29261A100

**Primary CUSIP:** 29261A100

**Primary ISIN:** US29261A1007

**Primary SEDOL:** BYX2YJ7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Greg D. Carmichael	Mgmt	Yes	For	For	For
1b	Elect Director John W. Chidsey	Mgmt	Yes	For	For	For
1c	Elect Director Donald L. Correll	Mgmt	Yes	For	For	For
1d	Elect Director Joan E. Herman	Mgmt	Yes	For	For	For
1e	Elect Director Leslye G. Katz	Mgmt	Yes	For	For	For
1f	Elect Director Patricia A. Maryland	Mgmt	Yes	For	For	For
1g	Elect Director Kevin J. O'Connor	Mgmt	Yes	For	For	For
1h	Elect Director Christopher R. Reidy	Mgmt	Yes	For	For	For
1i	Elect Director Nancy M. Schlichting	Mgmt	Yes	For	For	For
1j	Elect Director Mark J. Tarr	Mgmt	Yes	For	For	For
1k	Elect Director Terrance Williams	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Equifax Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** EFX

**Record Date:** 03/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 294429105

**Primary CUSIP:** 294429105

**Primary ISIN:** US2944291051

**Primary SEDOL:** 2319146

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark W. Begor	Mgmt	Yes	For	For	For
1b	Elect Director Mark L. Feidler	Mgmt	Yes	For	For	For
1c	Elect Director Karen L. Fichuk	Mgmt	Yes	For	For	For
1d	Elect Director G. Thomas Hough	Mgmt	Yes	For	For	For
1e	Elect Director Robert D. Marcus	Mgmt	Yes	For	For	For
1f	Elect Director Scott A. McGregor	Mgmt	Yes	For	For	For
1g	Elect Director John A. McKinley	Mgmt	Yes	For	For	For
1h	Elect Director Melissa D. Smith	Mgmt	Yes	For	For	For
1i	Elect Director Audrey Boone Tillman	Mgmt	Yes	For	For	For
1j	Elect Director Heather H. Wilson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Oversee and Report a Racial Equity Audit	SH	Yes	Against	Abstain	Against

## First Bancorp

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** FBNC

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 318910106

**Primary CUSIP:** 318910106

**Primary ISIN:** US3189101062

**Primary SEDOL:** 2351494

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mary Clara Capel	Mgmt	Yes	For	For	For
1.2	Elect Director James C. Crawford, III	Mgmt	Yes	For	For	For
1.3	Elect Director Suzanne S. DeFerie	Mgmt	Yes	For	For	For
1.4	Elect Director Abby J. Donnelly	Mgmt	Yes	For	For	For
1.5	Elect Director Mason Y. Garrett	Mgmt	Yes	For	For	For
1.6	Elect Director John B. Gould	Mgmt	Yes	For	For	For

## First Bancorp

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Michael G. Mayer	Mgmt	Yes	For	For	For
1.8	Elect Director John W. McCauley	Mgmt	Yes	For	For	For
1.9	Elect Director Carlie C. McLamb, Jr.	Mgmt	Yes	For	For	For
1.10	Elect Director Richard H. Moore	Mgmt	Yes	For	For	For
1.11	Elect Director Dexter V. Perry	Mgmt	Yes	For	For	For
1.12	Elect Director J. Randolph Potter	Mgmt	Yes	For	For	For
1.13	Elect Director O. Temple Sloan, III	Mgmt	Yes	For	For	For
1.14	Elect Director Frederick L. Taylor, II	Mgmt	Yes	For	For	For
1.15	Elect Director Virginia Thomasson	Mgmt	Yes	For	For	For
1.16	Elect Director Dennis A. Wicker	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Fresh Del Monte Produce Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> Cayman Islands	<b>Ticker:</b> FDP
<b>Record Date:</b> 03/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G36738105	<b>Primary CUSIP:</b> G36738105	<b>Primary ISIN:</b> KYG367381053
		<b>Primary SEDOL:</b> 2118707

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael J. Berthelot	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Lori Tauber Marcus	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Genpact Limited

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> G
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G3922B107	<b>Primary CUSIP:</b> G3922B107	<b>Primary ISIN:</b> BMG3922B1072
		<b>Primary SEDOL:</b> B23DBK6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director N.V. "Tiger" Tyagarajan	Mgmt	Yes	For	For	For

## Genpact Limited

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director James Madden	Mgmt	Yes	For	For	For
1.3	Elect Director Ajay Agrawal	Mgmt	Yes	For	For	For
1.4	Elect Director Stacey Cartwright	Mgmt	Yes	For	For	For
1.5	Elect Director Laura Conigliaro	Mgmt	Yes	For	For	For
1.6	Elect Director Tamara Franklin	Mgmt	Yes	For	For	For
1.7	Elect Director Carol Lindstrom	Mgmt	Yes	For	For	For
1.8	Elect Director CeCelia Morken	Mgmt	Yes	For	For	For
1.9	Elect Director Brian Stevens	Mgmt	Yes	For	For	For
1.10	Elect Director Mark Verdi	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG Assurance and Consulting Services LLP as Auditors	Mgmt	Yes	For	For	For

## Gladstone Commercial Corporation

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** GOOD

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 376536108

**Primary CUSIP:** 376536108

**Primary ISIN:** US3765361080

**Primary SEDOL:** 2918479

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michela A. English	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Anthony W. Parker	Mgmt	Yes	For	Refer	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Graham Holdings Company

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** GHC

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 384637104

**Primary CUSIP:** 384637104

**Primary ISIN:** US3846371041

**Primary SEDOL:** BGM1B98

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tony Allen	Mgmt	Yes	For	For	For
1.2	Elect Director Danielle Conley	Mgmt	Yes	For	For	For



## Graham Holdings Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Christopher C. Davis	Mgmt	Yes	For	Withhold	Withhold

## Gray Television, Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> GTN
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 389375106	<b>Primary CUSIP:</b> 389375106	<b>Primary ISIN:</b> US3893751061
		<b>Primary SEDOL:</b> 2390817

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Hilton H. Howell, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Howell W. Newton	Mgmt	Yes	For	For	For
1.3	Elect Director Richard L. Boger	Mgmt	Yes	For	For	For
1.4	Elect Director Luis A. Garcia	Mgmt	Yes	For	For	For
1.5	Elect Director Richard B. Hare	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Robin R. Howell	Mgmt	Yes	For	For	For
1.7	Elect Director Donald P. (Pat) LaPlatney	Mgmt	Yes	For	For	For
1.8	Elect Director Lorraine (Lorri) McClain	Mgmt	Yes	For	For	For
1.9	Elect Director Paul H. McTear	Mgmt	Yes	For	For	For
1.10	Elect Director Sterling A. Spainhour, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Hexcel Corporation

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> HXL
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 428291108	<b>Primary CUSIP:</b> 428291108	<b>Primary ISIN:</b> US4282911084
		<b>Primary SEDOL:</b> 2416779

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nick L. Stanage	Mgmt	Yes	For	For	For
1b	Elect Director Jeffrey C. Campbell	Mgmt	Yes	For	For	For
1c	Elect Director Cynthia M. Egnotovich	Mgmt	Yes	For	Refer	For
1d	Elect Director Thomas A. Gendron	Mgmt	Yes	For	For	For

## Hexcel Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Jeffrey A. Graves	Mgmt	Yes	For	For	For
1f	Elect Director Guy C. Hachey	Mgmt	Yes	For	For	For
1g	Elect Director Marilyn L. Minus	Mgmt	Yes	For	For	For
1h	Elect Director Catherine A. Suever	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Horizon Bancorp, Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> HBNC
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 440407104	<b>Primary CUSIP:</b> 440407104	<b>Primary ISIN:</b> US4404071049
		<b>Primary SEDOL:</b> 2949316

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James B. Dworkin	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Michele M. Magnuson	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Steven W. Reed	Mgmt	Yes	For	For	For
1.4	Elect Director Vanessa P. Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For

## Innospec Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> IOSP
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 45768S105	<b>Primary CUSIP:</b> 45768S105	<b>Primary ISIN:</b> US45768S1050
		<b>Primary SEDOL:</b> 2245597

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Claudia P. Poccia	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Elizabeth K. Arnold	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Innospec Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify PwC as Auditors	Mgmt	Yes	For	For	For

## InvenTrust Properties Corp.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> IVT
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 46124J201	<b>Primary CUSIP:</b> 46124J201	<b>Primary ISIN:</b> US46124J2015
		<b>Primary SEDOL:</b> BKP4ZK1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Stuart Aitken	Mgmt	Yes	For	For	For
1b	Elect Director Amanda Black	Mgmt	Yes	For	For	For
1c	Elect Director Daniel J. Busch	Mgmt	Yes	For	For	For
1d	Elect Director Thomas F. Glavin	Mgmt	Yes	For	For	For
1e	Elect Director Scott A. Nelson	Mgmt	Yes	For	For	For
1f	Elect Director Paula Saban	Mgmt	Yes	For	For	For
1g	Elect Director Smita N. Shah	Mgmt	Yes	For	For	For
1h	Elect Director Michael A. Stein	Mgmt	Yes	For	For	For
1i	Elect Director Julian E. Whitehurst	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Amend Charter to Allow Shareholders to Amend Bylaws	Mgmt	Yes	For	For	For

## Iridium Communications Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> IRDM
<b>Record Date:</b> 03/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 46269C102	<b>Primary CUSIP:</b> 46269C102	<b>Primary ISIN:</b> US46269C1027
		<b>Primary SEDOL:</b> B2QH310

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert H. Niehaus	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas C. Canfield	Mgmt	Yes	For	For	For

## Iridium Communications Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Matthew J. Desch	Mgmt	Yes	For	For	For
1.4	Elect Director Thomas J. Fitzpatrick	Mgmt	Yes	For	For	For
1.5	Elect Director L. Anthony Frazier	Mgmt	Yes	For	For	For
1.6	Elect Director Jane L. Harman	Mgmt	Yes	For	For	For
1.7	Elect Director Alvin B. Krongard	Mgmt	Yes	For	For	For
1.8	Elect Director Suzanne E. McBride	Mgmt	Yes	For	For	For
1.9	Elect Director Eric T. Olson	Mgmt	Yes	For	For	For
1.10	Elect Director Parker W. Rush	Mgmt	Yes	For	For	For
1.11	Elect Director Kay N. Sears	Mgmt	Yes	For	For	For
1.12	Elect Director Jacqueline E. Yeane	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## JBG SMITH Properties

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** JBGS

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 46590V100

**Primary CUSIP:** 46590V100

**Primary ISIN:** US46590V1008

**Primary SEDOL:** BD3BX01

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Phyllis R. Caldwell	Mgmt	Yes	For	For	For
1b	Elect Director Scott A. Estes	Mgmt	Yes	For	For	For
1c	Elect Director Alan S. Forman	Mgmt	Yes	For	For	For
1d	Elect Director Michael J. Glosserman	Mgmt	Yes	For	For	For
1e	Elect Director W. Matthew Kelly	Mgmt	Yes	For	For	For
1f	Elect Director Alisa M. Mall	Mgmt	Yes	For	For	For
1g	Elect Director Carol A. Melton	Mgmt	Yes	For	For	For
1h	Elect Director William J. Mulrow	Mgmt	Yes	For	For	For
1i	Elect Director D. Ellen Shuman	Mgmt	Yes	For	For	For
1j	Elect Director Robert A. Stewart	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## JBG SMITH Properties

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Koppers Holdings Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> KOP
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 50060P106	<b>Primary CUSIP:</b> 50060P106	<b>Primary ISIN:</b> US50060P1066
		<b>Primary SEDOL:</b> B0X46B1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Leroy M. Ball	Mgmt	Yes	For	For	For
1.2	Elect Director Xudong Feng	Mgmt	Yes	For	For	For
1.3	Elect Director Traci L. Jensen	Mgmt	Yes	For	For	For
1.4	Elect Director David L. Motley	Mgmt	Yes	For	For	For
1.5	Elect Director Albert J. Neupaver	Mgmt	Yes	For	For	For
1.6	Elect Director Andrew D. Sandifer	Mgmt	Yes	For	For	For
1.7	Elect Director Louis L. Testoni	Mgmt	Yes	For	For	For
1.8	Elect Director Stephen R. Tritch	Mgmt	Yes	For	For	For
1.9	Elect Director Sonja M. Wilkerson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Leggett & Platt, Incorporated

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> LEG
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 524660107	<b>Primary CUSIP:</b> 524660107	<b>Primary ISIN:</b> US5246601075
		<b>Primary SEDOL:</b> 2510682

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Angela Barbee	Mgmt	Yes	For	For	For
1b	Elect Director Mark A. Blinn	Mgmt	Yes	For	For	For
1c	Elect Director Robert E. Brunner	Mgmt	Yes	For	For	For
1d	Elect Director Mary Campbell	Mgmt	Yes	For	For	For
1e	Elect Director J. Mitchell Dolloff	Mgmt	Yes	For	For	For

## Leggett & Platt, Incorporated

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Manuel A. Fernandez	Mgmt	Yes	For	For	For
1g	Elect Director Karl G. Glassman	Mgmt	Yes	For	For	For
1h	Elect Director Joseph W. McClanathan	Mgmt	Yes	For	Refer	For
1i	Elect Director Srikanth Padmanabhan	Mgmt	Yes	For	For	For
1j	Elect Director Jai Shah	Mgmt	Yes	For	For	For
1k	Elect Director Phoebe A. Wood	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Luther Burbank Corporation

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> LBC
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 550550107	<b>Primary CUSIP:</b> 550550107	<b>Primary ISIN:</b> US5505501073
		<b>Primary SEDOL:</b> BD1KJP7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Mettler-Toledo International Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> MTD
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 592688105	<b>Primary CUSIP:</b> 592688105	<b>Primary ISIN:</b> US5926881054
		<b>Primary SEDOL:</b> 2126249

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert F. Spoerry	Mgmt	Yes	For	For	For
1.2	Elect Director Roland Diggelmann	Mgmt	Yes	For	For	For
1.3	Elect Director Domitille Doat-Le Bigot	Mgmt	Yes	For	For	For
1.4	Elect Director Elisha W. Finney	Mgmt	Yes	For	For	For
1.5	Elect Director Richard Francis	Mgmt	Yes	For	For	For
1.6	Elect Director Michael A. Kelly	Mgmt	Yes	For	For	For

## Mettler-Toledo International Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Thomas P. Salice	Mgmt	Yes	For	Refer	Against
1.8	Elect Director Ingrid Zhang	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## MRC Global Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> MRC
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 55345K103	<b>Primary CUSIP:</b> 55345K103	<b>Primary ISIN:</b> US55345K1034
		<b>Primary SEDOL:</b> B7M66F1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Deborah G. Adams	Mgmt	Yes	For	For	For
1B	Elect Director Leonard M. Anthony	Mgmt	Yes	For	For	For
1C	Elect Director George J. Damiris	Mgmt	Yes	For	For	For
1D	Elect Director Barbara J. Duganier	Mgmt	Yes	For	For	For
1E	Elect Director Ronald L. Jadin	Mgmt	Yes	For	For	For
1F	Elect Director Anne McEntee	Mgmt	Yes	For	For	For
1G	Elect Director Robert J. Saltiel, Jr.	Mgmt	Yes	For	For	For
1H	Elect Director Robert L. Wood	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Mueller Industries, Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> MLI
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 624756102	<b>Primary CUSIP:</b> 624756102	<b>Primary ISIN:</b> US6247561029
		<b>Primary SEDOL:</b> 2609717

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gregory L. Christopher	Mgmt	Yes	For	For	For
1.2	Elect Director Elizabeth Donovan	Mgmt	Yes	For	Refer	Withhold

## Mueller Industries, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director William C. Drummond	Mgmt	Yes	For	For	For
1.4	Elect Director Gary S. Gladstein	Mgmt	Yes	For	For	For
1.5	Elect Director Scott J. Goldman	Mgmt	Yes	For	For	For
1.6	Elect Director John B. Hansen	Mgmt	Yes	For	For	For
1.7	Elect Director Terry Hermanson	Mgmt	Yes	For	For	For
1.8	Elect Director Charles P. Herzog, Jr.	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Murphy USA Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> MUSA
<b>Record Date:</b> 03/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 626755102	<b>Primary CUSIP:</b> 626755102	<b>Primary ISIN:</b> US6267551025
		<b>Primary SEDOL:</b> BCZJW63

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Claiborne P. Deming	Mgmt	Yes	For	For	For
1b	Elect Director Jeanne L. Phillips	Mgmt	Yes	For	For	For
1c	Elect Director Jack T. Taylor	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## National HealthCare Corporation

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> NHC
<b>Record Date:</b> 03/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 635906100	<b>Primary CUSIP:</b> 635906100	<b>Primary ISIN:</b> US6359061008
		<b>Primary SEDOL:</b> 2139731

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director W. Andrew Adams	Mgmt	Yes	For	Against	Against
1b	Elect Director Ernest G. Burgess, III	Mgmt	Yes	For	Against	Against
1c	Elect Director Emil E. Hassan	Mgmt	Yes	For	Against	Against



## National HealthCare Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Nurix Therapeutics, Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> NRIX
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 67080M103	<b>Primary CUSIP:</b> 67080M103	<b>Primary ISIN:</b> US67080M1036
		<b>Primary SEDOL:</b> BMVLGP2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Arthur T. Sands	Mgmt	Yes	For	For	For
1.2	Elect Director Lori A. Kunkel	Mgmt	Yes	For	For	For
1.3	Elect Director Paul M. Silva	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Peabody Energy Corporation

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> BTU
<b>Record Date:</b> 03/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 704551100	<b>Primary CUSIP:</b> 704551100	<b>Primary ISIN:</b> US7045511000
		<b>Primary SEDOL:</b> BDVPZV0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Bob Malone	Mgmt	Yes	For	For	For
1b	Elect Director Samantha B. Algaze	Mgmt	Yes	For	For	For
1c	Elect Director Andrea E. Bertone	Mgmt	Yes	For	For	For
1d	Elect Director William H. Champion	Mgmt	Yes	For	For	For
1e	Elect Director Nicholas J. Chirekos	Mgmt	Yes	For	For	For
1f	Elect Director Stephen E. Gorman	Mgmt	Yes	For	Refer	Against
1g	Elect Director James C. Grech	Mgmt	Yes	For	For	For
1h	Elect Director Joe W. Laymon	Mgmt	Yes	For	For	For
1i	Elect Director David J. Miller	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Peabody Energy Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Perrigo Company plc

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> Ireland	<b>Ticker:</b> PRGO
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G97822103	<b>Primary CUSIP:</b> G97822103	<b>Primary ISIN:</b> IE00BGH1M568
		<b>Primary SEDOL:</b> BGH1M56

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bradley A. Alford	Mgmt	Yes	For	For	For
1.2	Elect Director Orlando D. Ashford	Mgmt	Yes	For	For	For
1.3	Elect Director Katherine C. Doyle	Mgmt	Yes	For	For	For
1.4	Elect Director Adriana Karaboutis	Mgmt	Yes	For	For	For
1.5	Elect Director Murray S. Kessler	Mgmt	Yes	For	For	For
1.6	Elect Director Jeffrey B. Kindler	Mgmt	Yes	For	For	For
1.7	Elect Director Erica L. Mann	Mgmt	Yes	For	For	For
1.8	Elect Director Albert A. Manzone	Mgmt	Yes	For	For	For
1.9	Elect Director Donal O'Connor	Mgmt	Yes	For	For	For
1.10	Elect Director Geoffrey M. Parker	Mgmt	Yes	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Authorise Issue of Equity	Mgmt	Yes	For	For	For
6	Authorize Issuance of Equity without Preemptive Rights	Mgmt	Yes	For	For	For
7	Approve Creation of Distributable Reserves	Mgmt	Yes	For	For	For

## Prologis, Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> PLD
<b>Record Date:</b> 03/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 74340W103	<b>Primary CUSIP:</b> 74340W103	<b>Primary ISIN:</b> US74340W1036
		<b>Primary SEDOL:</b> B44WZD7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Hamid R. Moghadam	Mgmt	Yes	For	For	For
1b	Elect Director Cristina G. Bitá	Mgmt	Yes	For	For	For
1c	Elect Director James B. Connor	Mgmt	Yes	For	For	For
1d	Elect Director George L. Fotiades	Mgmt	Yes	For	For	For
1e	Elect Director Lydia H. Kennard	Mgmt	Yes	For	For	For
1f	Elect Director Irving F. Lyons, III	Mgmt	Yes	For	For	For
1g	Elect Director Avid Modjtabai	Mgmt	Yes	For	For	For
1h	Elect Director David P. O'Connor	Mgmt	Yes	For	For	For
1i	Elect Director Olivier Piani	Mgmt	Yes	For	For	For
1j	Elect Director Jeffrey L. Skelton	Mgmt	Yes	For	Refer	For
1k	Elect Director Carl B. Webb	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

Red River Bancshares, Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> RRBI
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 75686R202	<b>Primary CUSIP:</b> 75686R202	<b>Primary ISIN:</b> US75686R2022
		<b>Primary SEDOL:</b> BJRFD78

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director M. Scott Ashbrook	Mgmt	Yes	For	For	For
1.2	Elect Director R. Blake Chatelain	Mgmt	Yes	For	For	For
1.3	Elect Director Kirk D. Cooper	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Michael D. Crowell	Mgmt	Yes	For	For	For
1.5	Elect Director Anna Brasher Moreau	Mgmt	Yes	For	For	For
1.6	Elect Director Robert A. Nichols	Mgmt	Yes	For	For	For
1.7	Elect Director Willie P. Obey	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Teddy R. Price	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director Don L. Thompson	Mgmt	Yes	For	Withhold	Withhold
1.10	Elect Director H. Lindsey Torbett	Mgmt	Yes	For	Withhold	Withhold

## Red River Bancshares, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Postlethwaite & Netterville, APAC as Auditors	Mgmt	Yes	For	For	For

## RLI Corp.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> RLI
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 749607107	<b>Primary CUSIP:</b> 749607107	<b>Primary ISIN:</b> US7496071074
		<b>Primary SEDOL:</b> 2719070

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kaj Ahlmann	Mgmt	Yes	For	Refer	Against
1b	Elect Director Michael E. Angelina	Mgmt	Yes	For	For	For
1c	Elect Director David B. Duclos	Mgmt	Yes	For	For	For
1d	Elect Director Susan S. Fleming	Mgmt	Yes	For	For	For
1e	Elect Director Jordan W. Graham	Mgmt	Yes	For	For	For
1f	Elect Director Craig W. Kliethermes	Mgmt	Yes	For	For	For
1g	Elect Director Paul B. Medini	Mgmt	Yes	For	For	For
1h	Elect Director Jonathan E. Michael	Mgmt	Yes	For	For	For
1i	Elect Director Robert P. Restrepo, Jr.	Mgmt	Yes	For	For	For
1j	Elect Director Debbie S. Roberts	Mgmt	Yes	For	For	For
1k	Elect Director Michael J. Stone	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Include Exculpation of Officers	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Rogers Corporation

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> ROG
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 775133101	<b>Primary CUSIP:</b> 775133101	<b>Primary ISIN:</b> US7751331015
		<b>Primary SEDOL:</b> 2746700

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Keith L. Barnes	Mgmt	Yes	For	For	For

## Rogers Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Larry L. Berger	Mgmt	Yes	For	For	For
1.3	Elect Director Megan Faust	Mgmt	Yes	For	For	For
1.4	Elect Director R. Colin Gouveia	Mgmt	Yes	For	For	For
1.5	Elect Director Armand F. Lauzon, Jr.	Mgmt	Yes	For	For	For
1.6	Elect Director Ganesh Moorthy	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Jeffrey J. Owens	Mgmt	Yes	For	For	For
1.8	Elect Director Anne K. Roby	Mgmt	Yes	For	For	For
1.9	Elect Director Peter C. Wallace	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Select Energy Services, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** WTTR

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 81617J301

**Primary CUSIP:** 81617J301

**Primary ISIN:** US81617J3014

**Primary SEDOL:** BDHSL5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gayle L. Burlison	Mgmt	Yes	For	For	For
1b	Elect Director Richard A. Burnett	Mgmt	Yes	For	For	For
1c	Elect Director Luis Fernandez-Moreno	Mgmt	Yes	For	For	For
1d	Elect Director Robin H. Fielder	Mgmt	Yes	For	For	For
1e	Elect Director John D. Schmitz	Mgmt	Yes	For	For	For
1f	Elect Director Troy W. Thacker	Mgmt	Yes	For	For	For
1g	Elect Director Douglas J. Wall	Mgmt	Yes	For	Refer	Withhold
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	Yes	For	For	For
4	Change Company Name to Select Water Solutions, Inc.	Mgmt	Yes	For	For	For

## Shoals Technologies Group, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** SHLS

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 82489W107

**Primary CUSIP:** 82489W107

**Primary ISIN:** US82489W1071

**Primary SEDOL:** BMDJ085

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeannette Mills	Mgmt	Yes	For	For	For
1.2	Elect Director Lori Sundberg	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For

## Simon Property Group, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** SPG

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 828806109

**Primary CUSIP:** 828806109

**Primary ISIN:** US8288061091

**Primary SEDOL:** 2812452

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Glyn F. Aeppel	Mgmt	Yes	For	For	For
1B	Elect Director Larry C. Glasscock	Mgmt	Yes	For	For	For
1C	Elect Director Allan Hubbard	Mgmt	Yes	For	Refer	Against
1D	Elect Director Reuben S. Leibowitz	Mgmt	Yes	For	Against	Against
1E	Elect Director Randall J. Lewis	Mgmt	Yes	For	For	For
1F	Elect Director Gary M. Rodkin	Mgmt	Yes	For	For	For
1G	Elect Director Peggy Fang Roe	Mgmt	Yes	For	For	For
1H	Elect Director Stefan M. Selig	Mgmt	Yes	For	For	For
1I	Elect Director Daniel C. Smith	Mgmt	Yes	For	For	For
1J	Elect Director Marta R. Stewart	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Southwest Gas Holdings, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** SWX

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 844895102

**Primary CUSIP:** 844895102

**Primary ISIN:** US8448951025

**Primary SEDOL:** 2831888

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Director E. Renae Conley	Mgmt	Yes	For	For	For
1.2	Elect Director Andrew W. Evans	Mgmt	Yes	For	For	For
1.3	Elect Director Karen S. Haller	Mgmt	Yes	For	For	For
1.4	Elect Director Jane Lewis-raymond	Mgmt	Yes	For	For	For
1.5	Elect Director Henry P. Linginfelter	Mgmt	Yes	For	For	For
1.6	Elect Director Anne L. Mariucci	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Carlos A. Ruisanchez	Mgmt	Yes	For	For	For
1.8	Elect Director Ruby Sharma	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director Andrew J. Teno	Mgmt	Yes	For	Withhold	Withhold
1.10	Elect Director A. Randall Thoman	Mgmt	Yes	For	For	For
1.11	Elect Director Leslie T. Thornton	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Sunstone Hotel Investors, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** SHO

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 867892101

**Primary CUSIP:** 867892101

**Primary ISIN:** US8678921011

**Primary SEDOL:** B034LG1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director W. Blake Baird	Mgmt	Yes	For	For	For
1b	Elect Director Andrew Batinovich	Mgmt	Yes	For	For	For
1c	Elect Director Monica S. Digilio	Mgmt	Yes	For	For	For
1d	Elect Director Kristina M. Leslie	Mgmt	Yes	For	For	For
1e	Elect Director Murray J. McCabe	Mgmt	Yes	For	For	For
1f	Elect Director Verett Mims	Mgmt	Yes	For	For	For
1g	Elect Director Douglas M. Pasquale	Mgmt	Yes	For	Against	Against

## Sunstone Hotel Investors, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## The Hackett Group, Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> HCKT
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 404609109	<b>Primary CUSIP:</b> 404609109	<b>Primary ISIN:</b> US4046091090
		<b>Primary SEDOL:</b> 2249254

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director John R. Harris	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## The Kraft Heinz Company

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> KHC
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 500754106	<b>Primary CUSIP:</b> 500754106	<b>Primary ISIN:</b> US5007541064
		<b>Primary SEDOL:</b> BYRY499

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gregory E. Abel	Mgmt	Yes	For	For	For
1b	Elect Director Humberto P. Alfonso	Mgmt	Yes	For	For	For
1c	Elect Director John T. Cahill	Mgmt	Yes	For	For	For
1d	Elect Director Lori Dickerson Fouche	Mgmt	Yes	For	For	For
1e	Elect Director Diane Gherson	Mgmt	Yes	For	For	For
1f	Elect Director Timothy Kenesey	Mgmt	Yes	For	For	For
1g	Elect Director Alicia Knapp	Mgmt	Yes	For	For	For
1h	Elect Director Elio Leoni Sceti	Mgmt	Yes	For	For	For
1i	Elect Director Susan Mulder	Mgmt	Yes	For	For	For
1j	Elect Director James Park	Mgmt	Yes	For	For	For



## The Kraft Heinz Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1k	Elect Director Miguel Patricio	Mgmt	Yes	For	For	For
1l	Elect Director John C. Pope	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Adopt Simple Majority Vote	SH	Yes	Against	Refer	For
5	Report on Supply Chain Water Risk Exposure	SH	Yes	Against	Abstain	Against
6	Commission a Civil Rights and Non-Discrimination Audit	SH	Yes	Against	Against	Against

## TransUnion

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** TRU

**Record Date:** 03/09/2023

**Meeting Type:** Annual

**Primary Security ID:** 89400J107

**Primary CUSIP:** 89400J107

**Primary ISIN:** US89400J1079

**Primary SEDOL:** BYMWL86

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director George M. Awad	Mgmt	Yes	For	For	For
1b	Elect Director William P. (Billy) Bosworth	Mgmt	Yes	For	For	For
1c	Elect Director Christopher A. Cartwright	Mgmt	Yes	For	For	For
1d	Elect Director Suzanne P. Clark	Mgmt	Yes	For	For	For
1e	Elect Director Hamidou Dia	Mgmt	Yes	For	For	For
1f	Elect Director Russell P. Fradin	Mgmt	Yes	For	Refer	Against
1g	Elect Director Charles E. Gottdiener	Mgmt	Yes	For	For	For
1h	Elect Director Pamela A. Joseph	Mgmt	Yes	For	For	For
1i	Elect Director Thomas L. Monahan, III	Mgmt	Yes	For	For	For
1j	Elect Director Ravi Kumar Singiseti	Mgmt	Yes	For	Against	Against
1k	Elect Director Linda K. Zukauckas	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Tredegar Corporation

**Meeting Date:** 05/04/2023      **Country:** USA      **Ticker:** TG  
**Record Date:** 03/10/2023      **Meeting Type:** Annual  
**Primary Security ID:** 894650100      **Primary CUSIP:** 894650100      **Primary ISIN:** US8946501009      **Primary SEDOL:** 2903345

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director George C. Freeman, III	Mgmt	Yes	For	For	For
1.2	Elect Director Kenneth R. Newsome	Mgmt	Yes	For	For	For
1.3	Elect Director Gregory A. Pratt	Mgmt	Yes	For	Refer	For
1.4	Elect Director Thomas G. Snead, Jr.	Mgmt	Yes	For	Refer	For
1.5	Elect Director John M. Steitz	Mgmt	Yes	For	For	For
1.6	Elect Director Carl E. Tack, III	Mgmt	Yes	For	For	For
1.7	Elect Director Anne G. Waleski	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Trex Company, Inc.

**Meeting Date:** 05/04/2023      **Country:** USA      **Ticker:** TREX  
**Record Date:** 03/08/2023      **Meeting Type:** Annual  
**Primary Security ID:** 89531P105      **Primary CUSIP:** 89531P105      **Primary ISIN:** US89531P1057      **Primary SEDOL:** 2483074

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jay M. Gratz	Mgmt	Yes	For	For	For
1.2	Elect Director Ronald W. Kaplan	Mgmt	Yes	For	Against	Against
1.3	Elect Director Gerald Volas	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## United Parcel Service, Inc.

**Meeting Date:** 05/04/2023      **Country:** USA      **Ticker:** UPS  
**Record Date:** 03/09/2023      **Meeting Type:** Annual  
**Primary Security ID:** 911312106      **Primary CUSIP:** 911312106      **Primary ISIN:** US9113121068      **Primary SEDOL:** 2517382

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Carol Tome	Mgmt	Yes	For	For	For
1b	Elect Director Rodney Adkins	Mgmt	Yes	For	Against	Against
1c	Elect Director Eva Boratto	Mgmt	Yes	For	For	For
1d	Elect Director Michael Burns	Mgmt	Yes	For	For	For
1e	Elect Director Wayne Hewett	Mgmt	Yes	For	For	For
1f	Elect Director Angela Hwang	Mgmt	Yes	For	For	For
1g	Elect Director Kate Johnson	Mgmt	Yes	For	For	For
1h	Elect Director William Johnson	Mgmt	Yes	For	For	For
1i	Elect Director Franck Moison	Mgmt	Yes	For	For	For
1j	Elect Director Christiana Smith Shi	Mgmt	Yes	For	For	For
1k	Elect Director Russell Stokes	Mgmt	Yes	For	For	For
1l	Elect Director Kevin Warsh	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Yes	Against	For	For
6	Adopt Independently Verified Science-Based Greenhouse Gas Emissions Reduction Targets in Line with the Paris Climate Agreement	SH	Yes	Against	Abstain	Abstain
7	Report on Integrating GHG Emissions Reductions Targets into Executive Compensation	SH	Yes	Against	Abstain	Against
8	Report on Just Transition	SH	Yes	Against	Abstain	For
9	Report on Risk Due to Restrictions on Reproductive Rights	SH	Yes	Against	Against	Against
10	Oversee and Report a Civil Rights Audit	SH	Yes	Against	Against	Against
11	Report on Effectiveness of Diversity, Equity, and Inclusion Efforts	SH	Yes	Against	Abstain	Against

## United Rentals, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** URI

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 911363109

**Primary CUSIP:** 911363109

**Primary ISIN:** US9113631090

**Primary SEDOL:** 2134781

## United Rentals, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jose B. Alvarez	Mgmt	Yes	For	Refer	For
1b	Elect Director Marc A. Bruno	Mgmt	Yes	For	For	For
1c	Elect Director Larry D. De Shon	Mgmt	Yes	For	For	For
1d	Elect Director Matthew J. Flannery	Mgmt	Yes	For	For	For
1e	Elect Director Bobby J. Griffin	Mgmt	Yes	For	For	For
1f	Elect Director Kim Harris Jones	Mgmt	Yes	For	For	For
1g	Elect Director Terri L. Kelly	Mgmt	Yes	For	For	For
1h	Elect Director Michael J. Kneeland	Mgmt	Yes	For	For	For
1i	Elect Director Francisco J. Lopez-Balboa	Mgmt	Yes	For	For	For
1j	Elect Director Gracia C. Martore	Mgmt	Yes	For	For	For
1k	Elect Director Shiv Singh	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Reduce Ownership Threshold for Shareholders to Request Action by Written Consent to 15%	Mgmt	Yes	For	For	For
6	Reduce Ownership Threshold for Shareholders to Request Action by Written Consent to 10%	SH	Yes	Against	Against	Against

## Univar Solutions Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** UNVR

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 91336L107

**Primary CUSIP:** 91336L107

**Primary ISIN:** US91336L1070

**Primary SEDOL:** BZ07PN3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joan A. Braca	Mgmt	Yes	For	For	For
1.2	Elect Director Mark J. Byrne	Mgmt	Yes	For	For	For
1.3	Elect Director Daniel P. Doheny	Mgmt	Yes	For	For	For
1.4	Elect Director Rhonda Germany	Mgmt	Yes	For	Refer	For
1.5	Elect Director David C. Jukes	Mgmt	Yes	For	For	For
1.6	Elect Director Varun Laroyia	Mgmt	Yes	For	For	For

## Univar Solutions Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Stephen D. Newlin	Mgmt	Yes	For	For	For
1.8	Elect Director Christopher D. Pappas	Mgmt	Yes	For	For	For
1.9	Elect Director Kerry J. Preete	Mgmt	Yes	For	For	For
1.10	Elect Director Robert L. Wood	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## UTZ Brands, Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> UTZ
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 918090101	<b>Primary CUSIP:</b> 918090101	<b>Primary ISIN:</b> US9180901012
		<b>Primary SEDOL:</b> BL989M6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Timothy Brown	Mgmt	Yes	For	Withhold	Withhold
1b	Elect Director Christina Choi	Mgmt	Yes	For	Refer	Withhold
1c	Elect Director Roger Deromedi	Mgmt	Yes	For	For	For
1d	Elect Director Dylan Lissette	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Grant Thornton, LLP as Auditors	Mgmt	Yes	For	For	For

## V2X, Inc.

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> VXX
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92242T101	<b>Primary CUSIP:</b> 92242T101	<b>Primary ISIN:</b> US92242T1016
		<b>Primary SEDOL:</b> BQS2V17

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John Edward "Ed" Boyington, Jr.	Mgmt	Yes	For	Against	Against
1b	Elect Director Melvin F. Parker	Mgmt	Yes	For	Refer	Against
1c	Elect Director Stephen L. Waechter	Mgmt	Yes	For	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Walker & Dunlop, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** WD

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 93148P102

**Primary CUSIP:** 93148P102

**Primary ISIN:** US93148P1021

**Primary SEDOL:** B4TZV44

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ellen D. Levy	Mgmt	Yes	For	For	For
1.2	Elect Director Michael D. Malone	Mgmt	Yes	For	For	For
1.3	Elect Director John Rice	Mgmt	Yes	For	For	For
1.4	Elect Director Dana L. Schmaltz	Mgmt	Yes	For	For	For
1.5	Elect Director Howard W. Smith, III	Mgmt	Yes	For	For	For
1.6	Elect Director William M. Walker	Mgmt	Yes	For	For	For
1.7	Elect Director Michael J. Warren	Mgmt	Yes	For	For	For
1.8	Elect Director Donna C. Wells	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Washington Federal, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** WAFD

**Record Date:** 03/23/2023

**Meeting Type:** Special

**Primary Security ID:** 938824109

**Primary CUSIP:** 938824109

**Primary ISIN:** US9388241096

**Primary SEDOL:** 2941981

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## WEC Energy Group, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** WEC

**Record Date:** 02/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 92939U106

**Primary CUSIP:** 92939U106

**Primary ISIN:** US92939U1060

**Primary SEDOL:** BYY8XK8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ave M. Bie	Mgmt	Yes	For	For	For
1.2	Elect Director Curt S. Culver	Mgmt	Yes	For	For	For

## WEC Energy Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Danny L. Cunningham	Mgmt	Yes	For	For	For
1.4	Elect Director William M. Farrow, III	Mgmt	Yes	For	For	For
1.5	Elect Director Cristina A. Garcia-Thomas	Mgmt	Yes	For	For	For
1.6	Elect Director Maria C. Green	Mgmt	Yes	For	For	For
1.7	Elect Director Gale E. Klappa	Mgmt	Yes	For	For	For
1.8	Elect Director Thomas K. Lane	Mgmt	Yes	For	For	For
1.9	Elect Director Scott J. Lauber	Mgmt	Yes	For	For	For
1.10	Elect Director Ulice Payne, Jr.	Mgmt	Yes	For	For	For
1.11	Elect Director Mary Ellen Stanek	Mgmt	Yes	For	For	For
1.12	Elect Director Glen E. Tellock	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Wynn Resorts, Limited

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** WYNN

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 983134107

**Primary CUSIP:** 983134107

**Primary ISIN:** US9831341071

**Primary SEDOL:** 2963811

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard J. Byrne	Mgmt	Yes	For	For	For
1.2	Elect Director Patricia Mulroy	Mgmt	Yes	For	For	For
1.3	Elect Director Philip G. Satre	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## YETI Holdings, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** YETI

**Record Date:** 03/09/2023

**Meeting Type:** Annual

**Primary Security ID:** 98585X104

**Primary CUSIP:** 98585X104

**Primary ISIN:** US98585X1046

**Primary SEDOL:** BGR7KH2

## YETI Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mary Lou Kelley	Mgmt	Yes	For	For	For
1.2	Elect Director Dustan E. McCoy	Mgmt	Yes	For	For	For
1.3	Elect Director Robert K. Shearer	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Zurn Elkay Water Solutions Corporation

<b>Meeting Date:</b> 05/04/2023	<b>Country:</b> USA	<b>Ticker:</b> ZWS
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 98983L108	<b>Primary CUSIP:</b> 98983L108	<b>Primary ISIN:</b> US98983L1089
		<b>Primary SEDOL:</b> BMV1ZD3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas D. Christopoul	Mgmt	Yes	For	For	For
1.2	Elect Director Emma M. McTague	Mgmt	Yes	For	For	For
1.3	Elect Director Peggy N. Troy	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## AbbVie Inc.

<b>Meeting Date:</b> 05/05/2023	<b>Country:</b> USA	<b>Ticker:</b> ABBV
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00287Y109	<b>Primary CUSIP:</b> 00287Y109	<b>Primary ISIN:</b> US00287Y1091
		<b>Primary SEDOL:</b> B92SR70

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert J. Alpern	Mgmt	Yes	For	Refer	For
1.2	Elect Director Melody B. Meyer	Mgmt	Yes	For	For	For
1.3	Elect Director Frederick H. Waddell	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For



## AbbVie Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
5	Adopt Simple Majority Vote	SH	Yes	Against	For	For
6	Report on Congruency of Political Spending with Company Values and Priorities	SH	Yes	Against	Abstain	Against
7	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	Against
8	Report on Impact of Extended Patent Exclusivities on Product Access	SH	Yes	Against	Against	Against

## Alcoa Corporation

<b>Meeting Date:</b> 05/05/2023	<b>Country:</b> USA	<b>Ticker:</b> AA
<b>Record Date:</b> 03/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 013872106	<b>Primary CUSIP:</b> 013872106	<b>Primary ISIN:</b> US0138721065
		<b>Primary SEDOL:</b> BYNF418

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Steven W. Williams	Mgmt	Yes	For	For	For
1b	Elect Director Mary Anne Citrino	Mgmt	Yes	For	For	For
1c	Elect Director Pasquale (Pat) Fiore	Mgmt	Yes	For	For	For
1d	Elect Director Thomas J. Gorman	Mgmt	Yes	For	For	For
1e	Elect Director Roy C. Harvey	Mgmt	Yes	For	For	For
1f	Elect Director James A. Hughes	Mgmt	Yes	For	For	For
1g	Elect Director Carol L. Roberts	Mgmt	Yes	For	For	For
1h	Elect Director Jackson (Jackie) P. Roberts	Mgmt	Yes	For	For	For
1i	Elect Director Ernesto Zedillo	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## Barnes Group Inc.

<b>Meeting Date:</b> 05/05/2023	<b>Country:</b> USA	<b>Ticker:</b> B
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 067806109	<b>Primary CUSIP:</b> 067806109	<b>Primary ISIN:</b> US0678061096
		<b>Primary SEDOL:</b> 2080732

## Barnes Group Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas O. Barnes	Mgmt	Yes	For	For	For
1b	Elect Director Elijah K. Barnes	Mgmt	Yes	For	For	For
1c	Elect Director Jakki L. Haussler	Mgmt	Yes	For	For	For
1d	Elect Director Richard J. Hipple	Mgmt	Yes	For	For	For
1e	Elect Director Thomas J. Hook	Mgmt	Yes	For	For	For
1f	Elect Director Daphne E. Jones	Mgmt	Yes	For	For	For
1g	Elect Director Neal J. Keating	Mgmt	Yes	For	For	For
1h	Elect Director Mylle H. Mangum	Mgmt	Yes	For	For	For
1i	Elect Director Hans-Peter Manner	Mgmt	Yes	For	For	For
1j	Elect Director Anthony V. Nicolosi	Mgmt	Yes	For	For	For
1k	Elect Director JoAnna L. Sohovich	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## CMS Energy Corporation

**Meeting Date:** 05/05/2023

**Country:** USA

**Ticker:** CMS

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 125896100

**Primary CUSIP:** 125896100

**Primary ISIN:** US1258961002

**Primary SEDOL:** 2219224

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jon E. Barfield	Mgmt	Yes	For	For	For
1b	Elect Director Deborah H. Butler	Mgmt	Yes	For	For	For
1c	Elect Director Kurt L. Darrow	Mgmt	Yes	For	For	For
1d	Elect Director William D. Harvey	Mgmt	Yes	For	For	For
1e	Elect Director Garrick J. Rochow	Mgmt	Yes	For	For	For
1f	Elect Director John G. Russell	Mgmt	Yes	For	For	For
1g	Elect Director Suzanne F. Shank	Mgmt	Yes	For	For	For
1h	Elect Director Myrna M. Soto	Mgmt	Yes	For	For	For
1i	Elect Director John G. Szniewajs	Mgmt	Yes	For	For	For

## CMS Energy Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Ronald J. Tanski	Mgmt	Yes	For	For	For
1k	Elect Director Laura H. Wright	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Dover Corporation

<b>Meeting Date:</b> 05/05/2023	<b>Country:</b> USA	<b>Ticker:</b> DOV
<b>Record Date:</b> 03/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 260003108	<b>Primary CUSIP:</b> 260003108	<b>Primary ISIN:</b> US2600031080
		<b>Primary SEDOL:</b> 2278407

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Deborah L. DeHaas	Mgmt	Yes	For	For	For
1b	Elect Director H. John Gilbertson, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Kristiane C. Graham	Mgmt	Yes	For	Refer	For
1d	Elect Director Michael F. Johnston	Mgmt	Yes	For	For	For
1e	Elect Director Michael Manley	Mgmt	Yes	For	For	For
1f	Elect Director Eric A. Spiegel	Mgmt	Yes	For	For	For
1g	Elect Director Richard J. Tobin	Mgmt	Yes	For	For	For
1h	Elect Director Stephen M. Todd	Mgmt	Yes	For	For	For
1i	Elect Director Keith E. Wandell	Mgmt	Yes	For	Refer	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## DT Midstream, Inc.

<b>Meeting Date:</b> 05/05/2023	<b>Country:</b> USA	<b>Ticker:</b> DTM
<b>Record Date:</b> 03/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 23345M107	<b>Primary CUSIP:</b> 23345M107	<b>Primary ISIN:</b> US23345M1071
		<b>Primary SEDOL:</b> BN7L880

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter Tumminello	Mgmt	Yes	For	For	For
1.2	Elect Director Dwayne Wilson	Mgmt	Yes	For	Refer	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Entergy Corporation

Meeting Date: 05/05/2023

Country: USA

Ticker: ETR

Record Date: 03/07/2023

Meeting Type: Annual

Primary Security ID: 29364G103

Primary CUSIP: 29364G103

Primary ISIN: US29364G1031

Primary SEDOL: 2317087

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gina F. Adams	Mgmt	Yes	For	For	For
1b	Elect Director John H. Black	Mgmt	Yes	For	For	For
1c	Elect Director John R. Burbank	Mgmt	Yes	For	For	For
1d	Elect Director Patrick J. Condon	Mgmt	Yes	For	For	For
1e	Elect Director Kirkland H. Donald	Mgmt	Yes	For	For	For
1f	Elect Director Brian W. Ellis	Mgmt	Yes	For	For	For
1g	Elect Director Philip L. Frederickson	Mgmt	Yes	For	For	For
1h	Elect Director M. Elise Hyland	Mgmt	Yes	For	For	For
1i	Elect Director Stuart L. Levenick	Mgmt	Yes	For	For	For
1j	Elect Director Blanche Lambert Lincoln	Mgmt	Yes	For	For	For
1k	Elect Director Andrew S. Marsh	Mgmt	Yes	For	For	For
1l	Elect Director Karen A. Puckett	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	Yes	For	For	For

## Fox Factory Holding Corp.

**Meeting Date:** 05/05/2023

**Country:** USA

**Ticker:** FOXF

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 35138V102

**Primary CUSIP:** 35138V102

**Primary ISIN:** US35138V1026

**Primary SEDOL:** BCRY5K3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Elizabeth A. Fetter	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Dudley W. Mendenhall	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation	Mgmt	Yes	For	For	For

## Franklin Electric Co., Inc.

**Meeting Date:** 05/05/2023

**Country:** USA

**Ticker:** FELE

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 353514102

**Primary CUSIP:** 353514102

**Primary ISIN:** US3535141028

**Primary SEDOL:** 2350383

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Victor D. Grizzle	Mgmt	Yes	For	Refer	Against
1b	Elect Director Alok Maskara	Mgmt	Yes	For	For	For
1c	Elect Director Thomas R. VerHage	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Glatfelter Corporation

**Meeting Date:** 05/05/2023

**Country:** USA

**Ticker:** GLT

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 377320106

**Primary CUSIP:** 377320106

**Primary ISIN:** US3773201062

**Primary SEDOL:** BMH61S9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Bruce Brown	Mgmt	Yes	For	For	For
1b	Elect Director Kathleen A. Dahlberg	Mgmt	Yes	For	For	For
1c	Elect Director Kevin M. Fogarty	Mgmt	Yes	For	For	For
1d	Elect Director Marie T. Gallagher	Mgmt	Yes	For	For	For
1e	Elect Director Darrel Hackett	Mgmt	Yes	For	For	For
1f	Elect Director J. Robert Hall	Mgmt	Yes	For	For	For
1g	Elect Director Thomas M. Fahnmann	Mgmt	Yes	For	For	For
1h	Elect Director Lee C. Stewart	Mgmt	Yes	For	Refer	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Guess?, Inc.

<b>Meeting Date:</b> 05/05/2023	<b>Country:</b> USA	<b>Ticker:</b> GES
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 401617105	<b>Primary CUSIP:</b> 401617105	<b>Primary ISIN:</b> US4016171054
		<b>Primary SEDOL:</b> 2387109

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Carlos Alberini	Mgmt	Yes	For	For	For
1.2	Elect Director Anthony Chidoni	Mgmt	Yes	For	For	For
1.3	Elect Director Cynthia Livingston	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Maurice Marciano	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Paul Marciano	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Deborah Weinswig	Mgmt	Yes	For	For	For
1.7	Elect Director Alex Yemenidjian	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Halozyme Therapeutics, Inc.

**Meeting Date:** 05/05/2023

**Country:** USA

**Ticker:** HALO

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 40637H109

**Primary CUSIP:** 40637H109

**Primary ISIN:** US40637H1095

**Primary SEDOL:** 2975098

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Bernadette Connaughton	Mgmt	Yes	For	For	For
1B	Elect Director Moni Miyashita	Mgmt	Yes	For	For	For
1C	Elect Director Matthew L. Posard	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Hawaiian Electric Industries, Inc.

**Meeting Date:** 05/05/2023

**Country:** USA

**Ticker:** HE

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 419870100

**Primary CUSIP:** 419870100

**Primary ISIN:** US4198701009

**Primary SEDOL:** 2415204

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas B. Fargo	Mgmt	Yes	For	For	For
1b	Elect Director Celeste A. Connors	Mgmt	Yes	For	For	For
1c	Elect Director Richard J. Dahl	Mgmt	Yes	For	For	For
1d	Elect Director Elisia K. Flores	Mgmt	Yes	For	For	For
1e	Elect Director Peggy Y. Fowler	Mgmt	Yes	For	For	For
1f	Elect Director Micah A. Kane	Mgmt	Yes	For	For	For
1g	Elect Director Michael J. Kennedy	Mgmt	Yes	For	For	For
1h	Elect Director Yoko Otani	Mgmt	Yes	For	For	For
1i	Elect Director William James Scilacci, Jr.	Mgmt	Yes	For	For	For
1j	Elect Director Scott W. H. Seu	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Illinois Tool Works Inc.

**Meeting Date:** 05/05/2023

**Country:** USA

**Ticker:** ITW

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 452308109

**Primary CUSIP:** 452308109

**Primary ISIN:** US4523081093

**Primary SEDOL:** 2457552

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel J. Brutto	Mgmt	Yes	For	For	For
1b	Elect Director Susan Crown	Mgmt	Yes	For	For	For
1c	Elect Director Darell L. Ford	Mgmt	Yes	For	For	For
1d	Elect Director Kelly J. Grier	Mgmt	Yes	For	For	For
1e	Elect Director James W. Griffith	Mgmt	Yes	For	For	For
1f	Elect Director Jay L. Henderson	Mgmt	Yes	For	For	For
1g	Elect Director Richard H. Lenny	Mgmt	Yes	For	For	For
1h	Elect Director E. Scott Santi	Mgmt	Yes	For	For	For
1i	Elect Director David B. Smith, Jr.	Mgmt	Yes	For	For	For
1j	Elect Director Pamela B. Strobel	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Lattice Semiconductor Corporation

**Meeting Date:** 05/05/2023

**Country:** USA

**Ticker:** LSCC

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 518415104

**Primary CUSIP:** 518415104

**Primary ISIN:** US5184151042

**Primary SEDOL:** 2506658

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James R. Anderson	Mgmt	Yes	For	For	For
1.2	Elect Director Robin A. Abrams	Mgmt	Yes	For	For	For
1.3	Elect Director Douglas Bettinger	Mgmt	Yes	For	For	For
1.4	Elect Director Mark E. Jensen	Mgmt	Yes	For	For	For
1.5	Elect Director James P. Lederer	Mgmt	Yes	For	For	For
1.6	Elect Director D. Jeffrey Richardson	Mgmt	Yes	For	For	For
1.7	Elect Director Elizabeth Schwarting	Mgmt	Yes	For	For	For



## Lattice Semiconductor Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Raejeanne Skillern	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## ManpowerGroup Inc.

<b>Meeting Date:</b> 05/05/2023	<b>Country:</b> USA	<b>Ticker:</b> MAN
<b>Record Date:</b> 02/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 56418H100	<b>Primary CUSIP:</b> 56418H100	<b>Primary ISIN:</b> US56418H1005
		<b>Primary SEDOL:</b> 2562490

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Jean-Philippe Courtois	Mgmt	Yes	For	For	For
1B	Elect Director William Downe	Mgmt	Yes	For	For	For
1C	Elect Director John F. Ferraro	Mgmt	Yes	For	For	For
1D	Elect Director William P. Gipson	Mgmt	Yes	For	For	For
1E	Elect Director Patricia Hemingway Hall	Mgmt	Yes	For	For	For
1F	Elect Director Julie M. Howard	Mgmt	Yes	For	For	For
1G	Elect Director Ulice Payne, Jr.	Mgmt	Yes	For	For	For
1H	Elect Director Muriel Penicaud	Mgmt	Yes	For	For	For
1I	Elect Director Jonas Prising	Mgmt	Yes	For	For	For
1J	Elect Director Paul Read	Mgmt	Yes	For	For	For
1K	Elect Director Elizabeth P. Sartain	Mgmt	Yes	For	For	For
1L	Elect Director Michael J. Van Handel	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## National Health Investors, Inc.

<b>Meeting Date:</b> 05/05/2023	<b>Country:</b> USA	<b>Ticker:</b> NHI
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 63633D104	<b>Primary CUSIP:</b> 63633D104	<b>Primary ISIN:</b> US63633D1046
		<b>Primary SEDOL:</b> 2626125

## National Health Investors, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director W. Andrew Adams	Mgmt	Yes	For	Against	Against
1b	Elect Director Tracy M.J. Colden	Mgmt	Yes	For	For	For
1c	Elect Director Robert A. McCabe, Jr.	Mgmt	Yes	For	Refer	Against
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For

## Occidental Petroleum Corporation

**Meeting Date:** 05/05/2023

**Country:** USA

**Ticker:** OXY

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 674599105

**Primary CUSIP:** 674599105

**Primary ISIN:** US6745991058

**Primary SEDOL:** 2655408

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Vicky A. Bailey	Mgmt	Yes	For	For	For
1b	Elect Director Andrew Gould	Mgmt	Yes	For	For	For
1c	Elect Director Carlos M. Gutierrez	Mgmt	Yes	For	For	For
1d	Elect Director Vicki Hollub	Mgmt	Yes	For	For	For
1e	Elect Director William R. Klesse	Mgmt	Yes	For	For	For
1f	Elect Director Jack B. Moore	Mgmt	Yes	For	For	For
1g	Elect Director Claire O'Neill	Mgmt	Yes	For	For	For
1h	Elect Director Avedick B. Poladian	Mgmt	Yes	For	For	For
1i	Elect Director Ken Robinson	Mgmt	Yes	For	For	For
1j	Elect Director Robert M. Shearer	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Olympic Steel, Inc.

**Meeting Date:** 05/05/2023

**Country:** USA

**Ticker:** ZEUS

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 68162K106

**Primary CUSIP:** 68162K106

**Primary ISIN:** US68162K1060

**Primary SEDOL:** 2659013

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael D. Siegal	Mgmt	Yes	For	Against	Against
1.2	Elect Director Arthur F. Anton	Mgmt	Yes	For	Against	Against
1.3	Elect Director Richard T. Marabito	Mgmt	Yes	For	For	For
1.4	Elect Director Michael G. Rippey	Mgmt	Yes	For	Refer	Against
1.5	Elect Director Vanessa L. Whiting	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Ryder System, Inc.

**Meeting Date:** 05/05/2023

**Country:** USA

**Ticker:** R

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 783549108

**Primary CUSIP:** 783549108

**Primary ISIN:** US7835491082

**Primary SEDOL:** 2760669

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert J. Eck	Mgmt	Yes	For	Refer	Against
1b	Elect Director Robert A. Hagemann	Mgmt	Yes	For	For	For
1c	Elect Director Michael F. Hilton	Mgmt	Yes	For	For	For
1d	Elect Director Tamara L. Lundgren	Mgmt	Yes	For	For	For
1e	Elect Director Luis P. Nieto, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director David G. Nord	Mgmt	Yes	For	For	For
1g	Elect Director Robert E. Sanchez	Mgmt	Yes	For	For	For
1h	Elect Director Abbie J. Smith	Mgmt	Yes	For	For	For
1i	Elect Director E. Follin Smith	Mgmt	Yes	For	For	For
1j	Elect Director Dmitri L. Stockton	Mgmt	Yes	For	For	For
1k	Elect Director Charles M. Swoboda	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Ryder System, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Teleflex Incorporated

**Meeting Date:** 05/05/2023

**Country:** USA

**Ticker:** TFX

**Record Date:** 03/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 879369106

**Primary CUSIP:** 879369106

**Primary ISIN:** US8793691069

**Primary SEDOL:** 2881407

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gretchen R. Haggerty	Mgmt	Yes	For	Refer	Against
1b	Elect Director Liam J. Kelly	Mgmt	Yes	For	For	For
1c	Elect Director Jaewon Ryu	Mgmt	Yes	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
7	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against

## The Andersons, Inc.

**Meeting Date:** 05/05/2023

**Country:** USA

**Ticker:** ANDE

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 034164103

**Primary CUSIP:** 034164103

**Primary ISIN:** US0341641035

**Primary SEDOL:** 2274922

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Patrick E. Bowe	Mgmt	Yes	For	For	For
1.2	Elect Director Michael J. Anderson, Sr.	Mgmt	Yes	For	For	For
1.3	Elect Director Gerard M. Anderson	Mgmt	Yes	For	For	For
1.4	Elect Director Steven K. Campbell	Mgmt	Yes	For	For	For
1.5	Elect Director Gary A. Douglas	Mgmt	Yes	For	For	For

## The Andersons, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Pamela S. Hershberger	Mgmt	Yes	For	For	For
1.7	Elect Director Catherine M. Kilbane	Mgmt	Yes	For	For	For
1.8	Elect Director Robert J. King, Jr.	Mgmt	Yes	For	For	For
1.9	Elect Director Ross W. Manire	Mgmt	Yes	For	For	For
1.10	Elect Director John T. Stout, Jr.	Mgmt	Yes	For	For	For
2	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## The Brink's Company

**Meeting Date:** 05/05/2023

**Country:** USA

**Ticker:** BCO

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 109696104

**Primary CUSIP:** 109696104

**Primary ISIN:** US1096961040

**Primary SEDOL:** 2691305

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kathie J. Andrade	Mgmt	Yes	For	Refer	For
1b	Elect Director Paul G. Boynton	Mgmt	Yes	For	For	For
1c	Elect Director Ian D. Clough	Mgmt	Yes	For	For	For
1d	Elect Director Susan E. Docherty	Mgmt	Yes	For	For	For
1e	Elect Director Mark Eubanks	Mgmt	Yes	For	For	For
1f	Elect Director Michael J. Herling	Mgmt	Yes	For	For	For
1g	Elect Director A. Louis Parker	Mgmt	Yes	For	For	For
1h	Elect Director Timothy J. Tynan	Mgmt	Yes	For	For	For
1i	Elect Director Keith R. Wyche	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## The Timken Company

**Meeting Date:** 05/05/2023

**Country:** USA

**Ticker:** TKR

**Record Date:** 02/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 887389104

**Primary CUSIP:** 887389104

**Primary ISIN:** US8873891043

**Primary SEDOL:** 2892807

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Maria A. Crowe	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Elizabeth A. Harrell	Mgmt	Yes	For	For	For
1.3	Elect Director Richard G. Kyle	Mgmt	Yes	For	For	For
1.4	Elect Director Sarah C. Lauber	Mgmt	Yes	For	For	For
1.5	Elect Director John A. Luke, Jr.	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Christopher L. Mapes	Mgmt	Yes	For	Withhold	For
1.7	Elect Director James F. Palmer	Mgmt	Yes	For	For	For
1.8	Elect Director Ajita G. Rajendra	Mgmt	Yes	For	For	For
1.9	Elect Director Frank C. Sullivan	Mgmt	Yes	For	Withhold	Withhold
1.10	Elect Director John M. Timken, Jr.	Mgmt	Yes	For	For	For
1.11	Elect Director Ward J. Timken, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
6	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Yes	Against	For	For

## Unisys Corporation

**Meeting Date:** 05/05/2023

**Country:** USA

**Ticker:** UIS

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 909214306

**Primary CUSIP:** 909214306

**Primary ISIN:** US9092143067

**Primary SEDOL:** 2931595

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Peter A. Altabef	Mgmt	Yes	For	For	For
1b	Elect Director Nathaniel A. Davis	Mgmt	Yes	For	For	For
1c	Elect Director Matthew J. Desch	Mgmt	Yes	For	For	For
1d	Elect Director Philippe Germond	Mgmt	Yes	For	Refer	Against
1e	Elect Director Deborah Lee James	Mgmt	Yes	For	For	For

## Unisys Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director John A. Kritzmacher	Mgmt	Yes	For	For	For
1g	Elect Director Paul E. Martin	Mgmt	Yes	For	For	For
1h	Elect Director Regina Paolillo	Mgmt	Yes	For	For	For
1i	Elect Director Troy K. Richardson	Mgmt	Yes	For	For	For
1j	Elect Director Lee D. Roberts	Mgmt	Yes	For	For	For
1k	Elect Director Roxanne Taylor	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## United States Lime & Minerals, Inc.

<b>Meeting Date:</b> 05/05/2023	<b>Country:</b> USA	<b>Ticker:</b> USLM
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 911922102	<b>Primary CUSIP:</b> 911922102	<b>Primary ISIN:</b> US9119221029
		<b>Primary SEDOL:</b> 2724115

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Timothy W. Byrne	Mgmt	Yes	For	For	For
1.2	Elect Director Richard W. Cardin	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Antoine M. Doumet	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Sandre C. Duhe	Mgmt	Yes	For	For	For
1.5	Elect Director Tom S. Hawkins, Jr.	Mgmt	Yes	For	For	For
1.6	Elect Director Billy R. Hughes	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Utah Medical Products, Inc.

<b>Meeting Date:</b> 05/05/2023	<b>Country:</b> USA	<b>Ticker:</b> UTMD
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 917488108	<b>Primary CUSIP:</b> 917488108	<b>Primary ISIN:</b> US9174881089
		<b>Primary SEDOL:</b> 2925899

## Utah Medical Products, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ernst G. Hoyer	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director James H. Beeson	Mgmt	Yes	For	Withhold	Withhold
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify Haynie & Company as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Ziff Davis, Inc.

<b>Meeting Date:</b> 05/05/2023	<b>Country:</b> USA	<b>Ticker:</b> ZD
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 48123V102	<b>Primary CUSIP:</b> 48123V102	<b>Primary ISIN:</b> US48123V1026
		<b>Primary SEDOL:</b> B75DGJ3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Vivek Shah	Mgmt	Yes	For	For	For
1b	Elect Director Sarah Fay	Mgmt	Yes	For	For	For
1c	Elect Director Trace Harris	Mgmt	Yes	For	For	For
1d	Elect Director W. Brian Kretzmer	Mgmt	Yes	For	For	For
1e	Elect Director Jonathan F. Miller	Mgmt	Yes	For	For	For
1f	Elect Director Scott C. Taylor	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Zions Bancorporation, N.A.

<b>Meeting Date:</b> 05/05/2023	<b>Country:</b> USA	<b>Ticker:</b> ZION
<b>Record Date:</b> 03/02/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 989701107	<b>Primary CUSIP:</b> 989701107	<b>Primary ISIN:</b> US9897011071
		<b>Primary SEDOL:</b> 2989828



## Zions Bancorporation, N.A.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Maria Contreras-Sweet	Mgmt	Yes	For	For	For
1B	Elect Director Gary L. Crittenden	Mgmt	Yes	For	For	For
1C	Elect Director Suren K. Gupta	Mgmt	Yes	For	For	For
1D	Elect Director Claire A. Huang	Mgmt	Yes	For	For	For
1E	Elect Director Vivian S. Lee	Mgmt	Yes	For	Refer	For
1F	Elect Director Scott J. McLean	Mgmt	Yes	For	For	For
1G	Elect Director Edward F. Murphy	Mgmt	Yes	For	For	For
1H	Elect Director Stephen D. Quinn	Mgmt	Yes	For	Refer	Against
1I	Elect Director Harris H. Simmons	Mgmt	Yes	For	For	For
1J	Elect Director Aaron B. Skonnard	Mgmt	Yes	For	For	For
1K	Elect Director Barbara A. Yastine	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Berkshire Hathaway Inc.

Meeting Date: 05/06/2023

Country: USA

Ticker: BRK.B

Record Date: 03/08/2023

Meeting Type: Annual

Primary Security ID: 084670702

Primary CUSIP: 084670702

Primary ISIN: US0846707026

Primary SEDOL: 2073390

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Warren E. Buffett	Mgmt	Yes	For	For	For
1.2	Elect Director Charles T. Munger	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Gregory E. Abel	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Howard G. Buffett	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Susan A. Buffett	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Stephen B. Burke	Mgmt	Yes	For	For	Withhold
1.7	Elect Director Kenneth I. Chenault	Mgmt	Yes	For	For	Withhold
1.8	Elect Director Christopher C. Davis	Mgmt	Yes	For	For	For
1.9	Elect Director Susan L. Decker	Mgmt	Yes	For	Refer	Withhold
1.10	Elect Director Charlotte Guyman	Mgmt	Yes	For	Refer	Withhold
1.11	Elect Director Ajit Jain	Mgmt	Yes	For	Withhold	Withhold
1.12	Elect Director Thomas S. Murphy, Jr.	Mgmt	Yes	For	For	For

## Berkshire Hathaway Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.13	Elect Director Ronald L. Olson	Mgmt	Yes	For	Withhold	Withhold
1.14	Elect Director Wallace R. Weitz	Mgmt	Yes	For	For	For
1.15	Elect Director Meryl B. Witmer	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Abstain
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Report on Physical and Transitional Climate-Related Risks and Opportunities	SH	Yes	Against	Abstain	For
5	Report on Audit Committee's Oversight on Climate Risks and Disclosures	SH	Yes	Against	Abstain	For
6	Report If and How Company Will Measure, Disclose and Reduce GHG Emissions	SH	Yes	Against	Abstain	For
7	Report on Effectiveness of Diversity, Equity, and Inclusion Efforts	SH	Yes	Against	Abstain	For
8	Require Independent Board Chair	SH	Yes	Against	Against	For
9	Encourage Senior Management Commitment to Avoid Political Speech	SH	Yes	Against	Against	Against

## Cincinnati Financial Corporation

**Meeting Date:** 05/06/2023

**Country:** USA

**Ticker:** CINF

**Record Date:** 03/08/2023

**Meeting Type:** Annual

**Primary Security ID:** 172062101

**Primary CUSIP:** 172062101

**Primary ISIN:** US1720621010

**Primary SEDOL:** 2196888

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas J. Aaron	Mgmt	Yes	For	For	For
1.2	Elect Director Nancy C. Benacci	Mgmt	Yes	For	For	For
1.3	Elect Director Linda W. Clement-Holmes	Mgmt	Yes	For	For	For
1.4	Elect Director Dirk J. Debbink	Mgmt	Yes	For	Against	Against
1.5	Elect Director Steven J. Johnston	Mgmt	Yes	For	For	For
1.6	Elect Director Jill P. Meyer	Mgmt	Yes	For	For	For
1.7	Elect Director David P. Osborn	Mgmt	Yes	For	Refer	Against
1.8	Elect Director Gretchen W. Schar	Mgmt	Yes	For	Against	Against
1.9	Elect Director Charles O. Schiff	Mgmt	Yes	For	For	For
1.10	Elect Director Douglas S. Skidmore	Mgmt	Yes	For	Against	Against
1.11	Elect Director John F. Steele, Jr.	Mgmt	Yes	For	For	For
1.12	Elect Director Larry R. Webb	Mgmt	Yes	For	For	For

## Cincinnati Financial Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Amend Code of Regulations	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Alerus Financial Corporation

<b>Meeting Date:</b> 05/08/2023	<b>Country:</b> USA	<b>Ticker:</b> ALRS
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 01446U103	<b>Primary CUSIP:</b> 01446U103	<b>Primary ISIN:</b> US01446U1034
		<b>Primary SEDOL:</b> 2679141

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel E. Coughlin	Mgmt	Yes	For	For	For
1.2	Elect Director Kevin D. Lemke	Mgmt	Yes	For	For	For
1.3	Elect Director Michael S. Mathews	Mgmt	Yes	For	For	For
1.4	Elect Director Randy L. Newman	Mgmt	Yes	For	For	For
1.5	Elect Director Galen G. Vetter	Mgmt	Yes	For	For	For
1.6	Elect Director Katie A. Lorensen	Mgmt	Yes	For	For	For
1.7	Elect Director Janet O. Estep	Mgmt	Yes	For	For	For
1.8	Elect Director Mary E. Zimmer	Mgmt	Yes	For	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Bank OZK

<b>Meeting Date:</b> 05/08/2023	<b>Country:</b> USA	<b>Ticker:</b> OZK
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 06417N103	<b>Primary CUSIP:</b> 06417N103	<b>Primary ISIN:</b> US06417N1037
		<b>Primary SEDOL:</b> BZ56Q65

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nicholas Brown	Mgmt	Yes	For	For	For
1b	Elect Director Paula Cholmondeley	Mgmt	Yes	For	For	For
1c	Elect Director Beverly Cole	Mgmt	Yes	For	For	For
1d	Elect Director Robert East	Mgmt	Yes	For	For	For
1e	Elect Director Kathleen Franklin	Mgmt	Yes	For	For	For

## Bank OZK

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Jeffrey Gearhart	Mgmt	Yes	For	For	For
1g	Elect Director George Gleason	Mgmt	Yes	For	For	For
1h	Elect Director Peter Kenny	Mgmt	Yes	For	For	For
1i	Elect Director William A. Koefoed, Jr.	Mgmt	Yes	For	For	For
1j	Elect Director Elizabeth Musico	Mgmt	Yes	For	For	For
1k	Elect Director Christopher Orndorff	Mgmt	Yes	For	For	For
1l	Elect Director Steven Sadoff	Mgmt	Yes	For	For	For
1m	Elect Director Ross Whipple	Mgmt	Yes	For	For	For
2	Ratify Pricewaterhousecoopers Llp as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Boston Omaha Corporation

**Meeting Date:** 05/08/2023

**Country:** USA

**Ticker:** BOC

**Record Date:** 03/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 101044105

**Primary CUSIP:** 101044105

**Primary ISIN:** US1010441053

**Primary SEDOL:** BZB2L51

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bradford B. Briner	Mgmt	Yes	For	For	For
1.2	Elect Director Brendan J. Keating	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Frank H. Kenan, II	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Jeffrey C. Royal	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Vishnu Srinivasan	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Driven Brands Holdings Inc.

**Meeting Date:** 05/08/2023

**Country:** USA

**Ticker:** DRVN

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 26210V102

**Primary CUSIP:** 26210V102

**Primary ISIN:** US26210V1026

**Primary SEDOL:** BL0P090

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Chadwick (Chad) Hume	Mgmt	Yes	For	Withhold	Withhold

## Driven Brands Holdings Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Karen Stroup	Mgmt	Yes	For	For	For
1.3	Elect Director Peter Swinburn	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## FLEX LNG Ltd.

<b>Meeting Date:</b> 05/08/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> FLNG
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G35947202	<b>Primary CUSIP:</b> G35947202	<b>Primary ISIN:</b> BMG359472021
		<b>Primary SEDOL:</b> BH3T3L4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at 8	Mgmt	Yes	For	For	For
2	Authorize Board to Fill Vacancies	Mgmt	Yes	For	Against	Against
3	Reelect David McManus as a Director	Mgmt	Yes	For	For	For
4	Reelect Ola Lorentzon as a Director	Mgmt	Yes	For	For	For
5	Reelect Nikolai Grigoriev as a Director	Mgmt	Yes	For	For	For
6	Reelect Steen Jakobsen as a Director	Mgmt	Yes	For	For	For
7	Elect Susan Sakmar as New Director	Mgmt	Yes	For	For	For
8	Ratify Ernst & Young as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
9	Authorize Board to Fix Remuneration of Directors in the Amount of USD 500,000	Mgmt	Yes	For	For	For

## Golden Ocean Group Limited

<b>Meeting Date:</b> 05/08/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> GOGL
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G39637205	<b>Primary CUSIP:</b> G39637205	<b>Primary ISIN:</b> BMG396372051
		<b>Primary SEDOL:</b> BYN8774

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Eight	Mgmt	Yes	For	For	For
2	Authorize Board to Fill Vacancies	Mgmt	Yes	For	For	For
3	Elect Director Ola Lorentzon	Mgmt	Yes	For	For	For

## Golden Ocean Group Limited

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Elect Director John Fredriksen	Mgmt	Yes	For	For	For
5	Elect Director James O'Shaughnessy	Mgmt	Yes	For	Refer	Against
6	Elect Director Ben Mills	Mgmt	Yes	For	For	For
7	Ratify PricewaterhouseCoopers AS as Auditors	Mgmt	Yes	For	For	For
8	Approve Remuneration of Directors	Mgmt	Yes	For	For	For

## Haverty Furniture Companies, Inc.

<b>Meeting Date:</b> 05/08/2023	<b>Country:</b> USA	<b>Ticker:</b> HVT
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 419596101	<b>Primary CUSIP:</b> 419596101	<b>Primary ISIN:</b> US4195961010
		<b>Primary SEDOL:</b> 2414245

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael R. Cote	Mgmt	Yes	For	For	For
1.2	Elect Director L. Allison Dukes	Mgmt	Yes	For	For	For
1.3	Elect Director G. Thomas Hough	Mgmt	Yes	For	For	For
2	Approve Non-Employee Director Restricted Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## International Paper Company

<b>Meeting Date:</b> 05/08/2023	<b>Country:</b> USA	<b>Ticker:</b> IP
<b>Record Date:</b> 03/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 460146103	<b>Primary CUSIP:</b> 460146103	<b>Primary ISIN:</b> US4601461035
		<b>Primary SEDOL:</b> 2465254

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Christopher M. Connor	Mgmt	Yes	For	For	For
1b	Elect Director Ahmet C. Dorduncu	Mgmt	Yes	For	For	For
1c	Elect Director Ilene S. Gordon	Mgmt	Yes	For	Refer	Against
1d	Elect Director Anders Gustafsson	Mgmt	Yes	For	For	For
1e	Elect Director Jacqueline C. Hinman	Mgmt	Yes	For	Refer	Against
1f	Elect Director Clinton A. Lewis, Jr.	Mgmt	Yes	For	For	For

## International Paper Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Donald G. (DG) Macpherson	Mgmt	Yes	For	For	For
1h	Elect Director Kathryn D. Sullivan	Mgmt	Yes	For	For	For
1i	Elect Director Mark S. Sutton	Mgmt	Yes	For	For	For
1j	Elect Director Anton V. Vincent	Mgmt	Yes	For	For	For
1k	Elect Director Ray G. Young	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Require Independent Board Chair	SH	Yes	Against	Against	Against
6	Report on Risks Related to Operations in China	SH	Yes	Against	Abstain	Against

## Invesco Mortgage Capital Inc.

**Meeting Date:** 05/08/2023

**Country:** USA

**Ticker:** IVR

**Record Date:** 03/09/2023

**Meeting Type:** Annual

**Primary Security ID:** 46131B704

**Primary CUSIP:** 46131B704

**Primary ISIN:** US46131B7047

**Primary SEDOL:** BNBV530

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John S. Day	Mgmt	Yes	For	For	For
1.2	Elect Director Carolyn B. Handlon	Mgmt	Yes	For	For	For
1.3	Elect Director Katharine W. Kelley	Mgmt	Yes	For	For	For
1.4	Elect Director Don H. Liu	Mgmt	Yes	For	For	For
1.5	Elect Director Dennis P. Lockhart	Mgmt	Yes	For	For	For
1.6	Elect Director Gregory G. McGreevey	Mgmt	Yes	For	For	For
1.7	Elect Director Beth A. Zayicek	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Paramount Global

**Meeting Date:** 05/08/2023

**Country:** USA

**Ticker:** PARA

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 92556H206

**Primary CUSIP:** 92556H206

**Primary ISIN:** US92556H2067

**Primary SEDOL:** BKTNTR9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert M. Bakish	Mgmt	Yes	For	For	For
1b	Elect Director Barbara M. Byrne	Mgmt	Yes	For	For	For
1c	Elect Director Linda M. Griego	Mgmt	Yes	For	For	For
1d	Elect Director Robert N. Klieger	Mgmt	Yes	For	For	For
1e	Elect Director Judith A. McHale	Mgmt	Yes	For	Refer	Against
1f	Elect Director Dawn Ostroff	Mgmt	Yes	For	For	For
1g	Elect Director Charles E. Phillips, Jr.	Mgmt	Yes	For	For	For
1h	Elect Director Shari E. Redstone	Mgmt	Yes	For	For	For
1i	Elect Director Susan Schuman	Mgmt	Yes	For	For	For
1j	Elect Director Nicole Seligman	Mgmt	Yes	For	For	For
1k	Elect Director Frederick O. Terrell	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
5	Require Independent Board Chair	SH	Yes	Against	Against	For
6	Report on Political Contributions and Expenditures	SH	Yes	Against	Abstain	For

## Ritchie Bros. Auctioneers Incorporated

**Meeting Date:** 05/08/2023

**Country:** Canada

**Ticker:** RBA

**Record Date:** 04/05/2023

**Meeting Type:** Annual/Special

**Primary Security ID:** 767744105

**Primary CUSIP:** 767744105

**Primary ISIN:** CA7677441056

**Primary SEDOL:** 2345390

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Erik Olsson	Mgmt	Yes	For	For	For
1b	Elect Director Ann Fandozzi	Mgmt	Yes	For	For	For
1c	Elect Director Brian Bales	Mgmt	Yes	For	For	For
1d	Elect Director William (Bill) Breslin	Mgmt	Yes	For	For	For
1e	Elect Director Adam DeWitt	Mgmt	Yes	For	For	For



## Ritchie Bros. Auctioneers Incorporated

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Robert George Elton	Mgmt	Yes	For	For	For
1g	Elect Director Lisa Hook	Mgmt	Yes	For	Against	For
1h	Elect Director Timothy O'Day	Mgmt	Yes	For	For	For
1i	Elect Director Sarah Raiss	Mgmt	Yes	For	For	For
1j	Elect Director Michael Sieger	Mgmt	Yes	For	For	For
1k	Elect Director Jeffrey C. Smith	Mgmt	Yes	For	For	For
1l	Elect Director Carol M. Stephenson	Mgmt	Yes	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Approve Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Change Company Name to RB Global, Inc.	Mgmt	Yes	For	For	For

## SFL Corporation Ltd.

**Meeting Date:** 05/08/2023

**Country:** Bermuda

**Ticker:** SFL

**Record Date:** 04/11/2023

**Meeting Type:** Annual

**Primary Security ID:** G7738W106

**Primary CUSIP:** G7738W106

**Primary ISIN:** BMG7738W1064

**Primary SEDOL:** BJXT857

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Eight	Mgmt	Yes	For	For	For
2	Authorize Board to Fill Vacancies	Mgmt	Yes	For	For	For
3	Elect Director Kathrine Fredriksen	Mgmt	Yes	For	For	For
4	Elect Director Gary Vogel	Mgmt	Yes	For	Refer	Against
5	Elect Director Keesjan Cordia	Mgmt	Yes	For	For	For
6	Elect Director James O'Shaughnessy	Mgmt	Yes	For	Against	Against
7	Elect Director Ole B. Hjertaker	Mgmt	Yes	For	For	For
8	Elect Director Will Homan-Russell	Mgmt	Yes	For	For	For
9	Approve Ernst & Young AS as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
10	Approve Remuneration of Directors	Mgmt	Yes	For	For	For

## Tactile Systems Technology, Inc.

**Meeting Date:** 05/08/2023

**Country:** USA

**Ticker:** TCMD

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 87357P100

**Primary CUSIP:** 87357P100

**Primary ISIN:** US87357P1003

**Primary SEDOL:** BZB1XF2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Valerie Asbury	Mgmt	Yes	For	For	For
1.2	Elect Director Bill Burke	Mgmt	Yes	For	For	For
1.3	Elect Director Sheri Dodd	Mgmt	Yes	For	For	For
1.4	Elect Director Raymond Huggenberger	Mgmt	Yes	For	For	For
1.5	Elect Director Daniel Reuvers	Mgmt	Yes	For	For	For
1.6	Elect Director Brent Shafer	Mgmt	Yes	For	For	For
1.7	Elect Director Carmen Volkart	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Telos Corporation

**Meeting Date:** 05/08/2023

**Country:** USA

**Ticker:** TLS

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 87969B101

**Primary CUSIP:** 87969B101

**Primary ISIN:** US87969B1017

**Primary SEDOL:** BLDDYL1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John B. Wood	Mgmt	Yes	For	For	For
1.2	Elect Director David Borland	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director John W. Maluda	Mgmt	Yes	For	For	For
1.4	Elect Director Bonnie L. Carroll	Mgmt	Yes	For	For	For
1.5	Elect Director Derrick D. Dockery	Mgmt	Yes	For	For	For
1.6	Elect Director Bradley W. Jacobs	Mgmt	Yes	For	For	For
1.7	Elect Director Fredrick D. Schaufeld	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Trinity Industries, Inc.

**Meeting Date:** 05/08/2023

**Country:** USA

**Ticker:** TRN

**Record Date:** 03/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 896522109

**Primary CUSIP:** 896522109

**Primary ISIN:** US8965221091

**Primary SEDOL:** 2904627

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William P. Ainsworth	Mgmt	Yes	For	For	For
1b	Elect Director Robert C. Biesterfeld, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director John J. Diez	Mgmt	Yes	For	For	For
1d	Elect Director Leldon E. Echols	Mgmt	Yes	For	For	For
1e	Elect Director Veena M. Lakkundi	Mgmt	Yes	For	For	For
1f	Elect Director S. Todd Maclin	Mgmt	Yes	For	For	For
1g	Elect Director E. Jean Savage	Mgmt	Yes	For	For	For
1h	Elect Director Dunia A. Shive	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Uber Technologies, Inc.

**Meeting Date:** 05/08/2023

**Country:** USA

**Ticker:** UBER

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 90353T100

**Primary CUSIP:** 90353T100

**Primary ISIN:** US90353T1007

**Primary SEDOL:** BK6N347

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ronald Sugar	Mgmt	Yes	For	Against	For
1b	Elect Director Revathi Advaiti	Mgmt	Yes	For	For	For
1c	Elect Director Ursula Burns	Mgmt	Yes	For	For	For
1d	Elect Director Robert Eckert	Mgmt	Yes	For	Against	For
1e	Elect Director Amanda Ginsberg	Mgmt	Yes	For	For	For
1f	Elect Director Dara Khosrowshahi	Mgmt	Yes	For	For	For
1g	Elect Director Wan Ling Martello	Mgmt	Yes	For	For	For
1h	Elect Director John Thain	Mgmt	Yes	For	For	For
1i	Elect Director David I. Trujillo	Mgmt	Yes	For	For	For
1j	Elect Director Alexander Wynaendts	Mgmt	Yes	For	For	For

## Uber Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Commission a Third-Party Audit on Driver Health and Safety	SH	Yes	Against	Abstain	Against

## Warner Bros. Discovery, Inc.

<b>Meeting Date:</b> 05/08/2023	<b>Country:</b> USA	<b>Ticker:</b> WBD
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 934423104	<b>Primary CUSIP:</b> 934423104	<b>Primary ISIN:</b> US9344231041
		<b>Primary SEDOL:</b> BM8JYX3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Li Haslett Chen	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Kenneth W. Lowe	Mgmt	Yes	For	For	For
1.3	Elect Director Paula A. Price	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director David M. Zaslav	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Adopt Simple Majority Vote	SH	Yes	Against	For	For
6	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	Abstain

## 3M Company

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> MMM
<b>Record Date:</b> 03/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 88579Y101	<b>Primary CUSIP:</b> 88579Y101	<b>Primary ISIN:</b> US88579Y1010
		<b>Primary SEDOL:</b> 2595708

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas "Tony" K. Brown	Mgmt	Yes	For	For	For
1b	Elect Director Anne H. Chow	Mgmt	Yes	For	For	For
1c	Elect Director David B. Dillon	Mgmt	Yes	For	For	For
1d	Elect Director Michael L. Eskew	Mgmt	Yes	For	For	For

## 3M Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director James R. Fitterling	Mgmt	Yes	For	For	For
1f	Elect Director Amy E. Hood	Mgmt	Yes	For	For	For
1g	Elect Director Suzan Kereere	Mgmt	Yes	For	For	For
1h	Elect Director Gregory R. Page	Mgmt	Yes	For	Against	Against
1i	Elect Director Pedro J. Pizarro	Mgmt	Yes	For	For	For
1j	Elect Director Michael F. Roman	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## ALLETE, Inc.

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** ALE

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 018522300

**Primary CUSIP:** 018522300

**Primary ISIN:** US0185223007

**Primary SEDOL:** B02R1L6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Bethany M. Owen	Mgmt	Yes	For	For	For
1b	Elect Director Susan K. Nestegard	Mgmt	Yes	For	For	For
1c	Elect Director George G. Goldfarb	Mgmt	Yes	For	For	For
1d	Elect Director James J. Hoolihan	Mgmt	Yes	For	For	For
1e	Elect Director Madeleine W. Ludlow	Mgmt	Yes	For	For	For
1f	Elect Director Charles R. Matthews	Mgmt	Yes	For	For	For
1g	Elect Director Douglas C. Neve	Mgmt	Yes	For	For	For
1h	Elect Director Barbara A. Nick	Mgmt	Yes	For	For	For
1i	Elect Director Robert P. Powers	Mgmt	Yes	For	For	For
1j	Elect Director Charlene A. Thomas	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## American Homes 4 Rent

Meeting Date: 05/09/2023

Country: USA

Ticker: AMH

Record Date: 03/13/2023

Meeting Type: Annual

Primary Security ID: 02665T306

Primary CUSIP: 02665T306

Primary ISIN: US02665T3068

Primary SEDOL: BCF5RR9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Matthew J. Hart	Mgmt	Yes	For	For	For
1b	Elect Director David P. Singelyn	Mgmt	Yes	For	For	For
1c	Elect Director Douglas N. Benham	Mgmt	Yes	For	Refer	Against
1d	Elect Director Jack Corrigan	Mgmt	Yes	For	For	For
1e	Elect Director David Goldberg	Mgmt	Yes	For	For	For
1f	Elect Director Tamara H. Gustavson	Mgmt	Yes	For	For	For
1g	Elect Director Michelle C. Kerrick	Mgmt	Yes	For	For	For
1h	Elect Director James H. Kropp	Mgmt	Yes	For	For	For
1i	Elect Director Lynn C. Swann	Mgmt	Yes	For	For	For
1j	Elect Director Winifred M. Webb	Mgmt	Yes	For	For	For
1k	Elect Director Jay Willoughby	Mgmt	Yes	For	For	For
1l	Elect Director Matthew R. Zaist	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Amneal Pharmaceuticals, Inc.

Meeting Date: 05/09/2023

Country: USA

Ticker: AMRX

Record Date: 03/13/2023

Meeting Type: Annual

Primary Security ID: 03168L105

Primary CUSIP: 03168L105

Primary ISIN: US03168L1052

Primary SEDOL: BFN1D6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Emily Peterson Alva	Mgmt	Yes	For	For	For
1b	Elect Director Deb Autor	Mgmt	Yes	For	For	For
1c	Elect Director J. Kevin Buchi	Mgmt	Yes	For	For	For
1d	Elect Director Jeff George	Mgmt	Yes	For	For	For
1e	Elect Director John Kiely	Mgmt	Yes	For	Refer	Against
1f	Elect Director Paul Meister	Mgmt	Yes	For	Refer	Against
1g	Elect Director Ted Nark	Mgmt	Yes	For	For	For
1h	Elect Director Chintu Patel	Mgmt	Yes	For	For	For

## Amneal Pharmaceuticals, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Chirag Patel	Mgmt	Yes	For	For	For
1j	Elect Director Gautam Patel	Mgmt	Yes	For	Against	Against
1k	Elect Director Shlomo Yanai	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Arcosa, Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> ACA
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 039653100	<b>Primary CUSIP:</b> 039653100	<b>Primary ISIN:</b> US0396531008
		<b>Primary SEDOL:</b> BGPZ5W8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Joseph Alvarado	Mgmt	Yes	For	For	For
1b	Elect Director Rhys J. Best	Mgmt	Yes	For	For	For
1c	Elect Director Antonio Carrillo	Mgmt	Yes	For	For	For
1d	Elect Director Jeffrey A. Craig	Mgmt	Yes	For	For	For
1e	Elect Director Steven J. Demetriou	Mgmt	Yes	For	Against	Against
1f	Elect Director Ronald J. Gafford	Mgmt	Yes	For	For	For
1g	Elect Director John W. Lindsay	Mgmt	Yes	For	For	For
1h	Elect Director Kimberly S. Lubel	Mgmt	Yes	For	For	For
1i	Elect Director Julie A. Piggott	Mgmt	Yes	For	For	For
1j	Elect Director Melanie M. Trent	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Arthur J. Gallagher & Co.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> AJG
<b>Record Date:</b> 03/16/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 363576109	<b>Primary CUSIP:</b> 363576109	<b>Primary ISIN:</b> US3635761097
		<b>Primary SEDOL:</b> 2359506

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sherry S. Barrat	Mgmt	Yes	For	For	For
1b	Elect Director William L. Bax	Mgmt	Yes	For	Against	Against
1c	Elect Director Teresa H. Clarke	Mgmt	Yes	For	For	For
1d	Elect Director D. John Coldman	Mgmt	Yes	For	For	For
1e	Elect Director J. Patrick Gallagher, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director David S. Johnson	Mgmt	Yes	For	Refer	Against
1g	Elect Director Christopher C. Miskel	Mgmt	Yes	For	For	For
1h	Elect Director Ralph J. Nicoletti	Mgmt	Yes	For	For	For
1i	Elect Director Norman L. Rosenthal	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Certificate of Incorporation to Limit the Personal Liability of Certain Officers	Mgmt	Yes	For	For	For

## Asbury Automotive Group, Inc.

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** ABG

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 043436104

**Primary CUSIP:** 043436104

**Primary ISIN:** US0434361046

**Primary SEDOL:** 2855855

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas J. Reddin	Mgmt	Yes	For	For	For
1.2	Elect Director Joel Alsfine	Mgmt	Yes	For	For	For
1.3	Elect Director William D. Fay	Mgmt	Yes	For	For	For
1.4	Elect Director David W. Hult	Mgmt	Yes	For	For	For
1.5	Elect Director Juanita T. James	Mgmt	Yes	For	For	For
1.6	Elect Director Philip F. Maritz	Mgmt	Yes	For	For	For
1.7	Elect Director Maureen F. Morrison	Mgmt	Yes	For	For	For
1.8	Elect Director Bridget Ryan-Berman	Mgmt	Yes	For	For	For
1.9	Elect Director Hilliard C. Terry, III	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For



## Asbury Automotive Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Ashford Hospitality Trust, Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> AHT
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 044103869	<b>Primary CUSIP:</b> 044103869	<b>Primary ISIN:</b> US0441038694
		<b>Primary SEDOL:</b> BMGMW74

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Monty J. Bennett	Mgmt	Yes	For	Against	Against
1b	Elect Director Benjamin J. Ansell	Mgmt	Yes	For	For	For
1c	Elect Director Amish Gupta	Mgmt	Yes	For	For	For
1d	Elect Director Kamal Jafarnia	Mgmt	Yes	For	Refer	Against
1e	Elect Director Frederick J. Kleisner	Mgmt	Yes	For	For	For
1f	Elect Director Sheri L. Pantermuehl	Mgmt	Yes	For	For	For
1g	Elect Director Alan L. Tallis	Mgmt	Yes	For	For	For
1h	Elect Director J. Robison Hays, III	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Atlanticus Holdings Corporation

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> ATLC
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 04914Y102	<b>Primary CUSIP:</b> 04914Y102	<b>Primary ISIN:</b> US04914Y1029
		<b>Primary SEDOL:</b> B9B9F36

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David G. Hanna	Mgmt	Yes	For	For	For
1.2	Elect Director Denise M. Harrod	Mgmt	Yes	For	For	For
1.3	Elect Director Jeffrey A. Howard	Mgmt	Yes	For	For	For
1.4	Elect Director Deal W. Hudson	Mgmt	Yes	For	Refer	Withhold

## Atlanticus Holdings Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Dennis H. James, Jr.	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Joann G. Jones	Mgmt	Yes	For	For	For
1.7	Elect Director Mack F. Mattingly	Mgmt	Yes	For	For	For

## Charles River Laboratories International, Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> CRL
<b>Record Date:</b> 03/16/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 159864107	<b>Primary CUSIP:</b> 159864107	<b>Primary ISIN:</b> US1598641074
		<b>Primary SEDOL:</b> 2604336

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James C. Foster	Mgmt	Yes	For	For	For
1.2	Elect Director Nancy C. Andrews	Mgmt	Yes	For	For	For
1.3	Elect Director Robert Bertolini	Mgmt	Yes	For	For	For
1.4	Elect Director Deborah T. Kochevar	Mgmt	Yes	For	Refer	Against
1.5	Elect Director George Llado, Sr.	Mgmt	Yes	For	For	For
1.6	Elect Director Martin W. Mackay	Mgmt	Yes	For	Against	Against
1.7	Elect Director George E. Massaro	Mgmt	Yes	For	For	For
1.8	Elect Director C. Richard Reese	Mgmt	Yes	For	For	For
1.9	Elect Director Craig B. Thompson	Mgmt	Yes	For	For	For
1.10	Elect Director Richard F. Wallman	Mgmt	Yes	For	For	For
1.11	Elect Director Virginia M. Wilson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Non-human Primates Imported by the Company	SH	Yes	Against	Against	Against

## Coca-Cola Consolidated, Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> COKE
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 191098102	<b>Primary CUSIP:</b> 191098102	<b>Primary ISIN:</b> US1910981026
		<b>Primary SEDOL:</b> 2206721

## Coca-Cola Consolidated, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director J. Frank Harrison, III	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Elaine Bowers Coventry	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Sharon A. Decker	Mgmt	Yes	For	For	For
1.4	Elect Director Morgan H. Everett	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director James R. Helvey, III	Mgmt	Yes	For	For	For
1.6	Elect Director William H. Jones	Mgmt	Yes	For	For	For
1.7	Elect Director Umesh M. Kasbekar	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director David M. Katz	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director James H. Morgan	Mgmt	Yes	For	For	For
1.10	Elect Director Dennis A. Wicker	Mgmt	Yes	For	For	For
1.11	Elect Director Richard T. Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Limit the Personal Liability of Certain Senior Officers	Mgmt	Yes	For	Against	Against

## Coeur Mining, Inc.

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** CDE

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 192108504

**Primary CUSIP:** 192108504

**Primary ISIN:** US1921085049

**Primary SEDOL:** 2208136

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Linda L. Adamany	Mgmt	Yes	For	For	For
1b	Elect Director Paramita Das	Mgmt	Yes	For	For	For
1c	Elect Director Sebastian Edwards	Mgmt	Yes	For	For	For
1d	Elect Director Randolph E. Gress	Mgmt	Yes	For	For	For
1e	Elect Director Jeane L. Hull	Mgmt	Yes	For	For	For
1f	Elect Director Mitchell J. Krebs	Mgmt	Yes	For	For	For
1g	Elect Director Eduardo Luna	Mgmt	Yes	For	For	For
1h	Elect Director Robert E. Mellor	Mgmt	Yes	For	For	For

## Coeur Mining, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director J. Kenneth Thompson	Mgmt	Yes	For	Against	Against
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Community Health Systems, Inc.

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** CYH

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 203668108

**Primary CUSIP:** 203668108

**Primary ISIN:** US2036681086

**Primary SEDOL:** 2600248

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Susan W. Brooks	Mgmt	Yes	For	For	For
1b	Elect Director John A. Clerico	Mgmt	Yes	For	For	For
1c	Elect Director Michael Dinkins	Mgmt	Yes	For	For	For
1d	Elect Director James S. Ely, III	Mgmt	Yes	For	For	For
1e	Elect Director John A. Fry	Mgmt	Yes	For	Refer	Against
1f	Elect Director Joseph A. Hastings	Mgmt	Yes	For	For	For
1g	Elect Director Tim L. Hingtgen	Mgmt	Yes	For	For	For
1h	Elect Director Elizabeth T. Hirsch	Mgmt	Yes	For	For	For
1i	Elect Director William Norris Jennings	Mgmt	Yes	For	For	For
1j	Elect Director K. Ranga Krishnan	Mgmt	Yes	For	For	For
1k	Elect Director Wayne T. Smith	Mgmt	Yes	For	For	For
1l	Elect Director H. James Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Cummins Inc.

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** CMI

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 231021106

**Primary CUSIP:** 231021106

**Primary ISIN:** US2310211063

**Primary SEDOL:** 2240202

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director N. Thomas Linebarger	Mgmt	Yes	For	For	For
2	Elect Director Jennifer W. Rumsey	Mgmt	Yes	For	For	For
3	Elect Director Gary L. Belske	Mgmt	Yes	For	For	For
4	Elect Director Robert J. Bernhard	Mgmt	Yes	For	For	For
5	Elect Director Bruno V. Di Leo Allen	Mgmt	Yes	For	For	For
6	Elect Director Stephen B. Dobbs	Mgmt	Yes	For	For	For
7	Elect Director Carla A. Harris	Mgmt	Yes	For	For	For
8	Elect Director Thomas J. Lynch	Mgmt	Yes	For	For	For
9	Elect Director William I. Miller	Mgmt	Yes	For	For	For
10	Elect Director Georgia R. Nelson	Mgmt	Yes	For	Refer	For
11	Elect Director Kimberly A. Nelson	Mgmt	Yes	For	For	For
12	Elect Director Karen H. Quintos	Mgmt	Yes	For	For	For
13	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
14	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
15	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
16	Amend Nonqualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
17	Require Independent Board Chairman	SH	Yes	Against	Against	Against
18	Disclose Plan to Link Executive Compensation to GHG Emissions Reduction Goals	SH	Yes	Against	Abstain	Against

Danaher Corporation

**Meeting Date:** 05/09/2023      **Country:** USA      **Ticker:** DHR  
**Record Date:** 03/10/2023      **Meeting Type:** Annual  
**Primary Security ID:** 235851102      **Primary CUSIP:** 235851102      **Primary ISIN:** US2358511028      **Primary SEDOL:** 2250870

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rainer M. Blair	Mgmt	Yes	For	For	For
1b	Elect Director Feroz Dewan	Mgmt	Yes	For	For	For
1c	Elect Director Linda Filler	Mgmt	Yes	For	Refer	Against
1d	Elect Director Teri List	Mgmt	Yes	For	For	For

## Danaher Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Walter G. Lohr, Jr.	Mgmt	Yes	For	Against	Against
1f	Elect Director Jessica L. Mega	Mgmt	Yes	For	For	For
1g	Elect Director Mitchell P. Rales	Mgmt	Yes	For	For	For
1h	Elect Director Steven M. Rales	Mgmt	Yes	For	For	For
1i	Elect Director Pardis C. Sabeti	Mgmt	Yes	For	For	For
1j	Elect Director A. Shane Sanders	Mgmt	Yes	For	For	For
1k	Elect Director John T. Schwieters	Mgmt	Yes	For	Refer	Against
1l	Elect Director Alan G. Spoon	Mgmt	Yes	For	Against	Against
1m	Elect Director Raymond C. Stevens	Mgmt	Yes	For	For	For
1n	Elect Director Elias A. Zerhouni	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Require Independent Board Chair	SH	Yes	Against	Against	Against
6	Report on Effectiveness of Diversity, Equity, and Inclusion Efforts	SH	Yes	Against	Abstain	Against

## Darling Ingredients Inc.

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** DAR

**Record Date:** 03/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 237266101

**Primary CUSIP:** 237266101

**Primary ISIN:** US2372661015

**Primary SEDOL:** 2250289

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Randall C. Stuewe	Mgmt	Yes	For	For	For
1b	Elect Director Charles Adair	Mgmt	Yes	For	For	For
1c	Elect Director Beth Albright	Mgmt	Yes	For	For	For
1d	Elect Director Larry A. Barden	Mgmt	Yes	For	For	For
1e	Elect Director Celeste A. Clark	Mgmt	Yes	For	For	For
1f	Elect Director Linda Goodspeed	Mgmt	Yes	For	For	For
1g	Elect Director Enderson Guimaraes	Mgmt	Yes	For	For	For
1h	Elect Director Gary W. Mize	Mgmt	Yes	For	For	For
1i	Elect Director Michael E. Rescoe	Mgmt	Yes	For	For	For
1j	Elect Director Kurt Stoffel	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Darling Ingredients Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Essex Property Trust, Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> ESS
<b>Record Date:</b> 02/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 297178105	<b>Primary CUSIP:</b> 297178105	<b>Primary ISIN:</b> US2971781057
		<b>Primary SEDOL:</b> 2316619

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Keith R. Guericke	Mgmt	Yes	For	For	For
1b	Elect Director Maria R. Hawthorne	Mgmt	Yes	For	For	For
1c	Elect Director Amal M. Johnson	Mgmt	Yes	For	For	For
1d	Elect Director Mary Kasaris	Mgmt	Yes	For	For	For
1e	Elect Director Angela L. Kleiman	Mgmt	Yes	For	For	For
1f	Elect Director Irving F. Lyons, III	Mgmt	Yes	For	For	For
1g	Elect Director George M. Marcus	Mgmt	Yes	For	For	For
1h	Elect Director Thomas E. Robinson	Mgmt	Yes	For	For	For
1i	Elect Director Michael J. Schall	Mgmt	Yes	For	For	For
1j	Elect Director Byron A. Scordelis	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## First American Financial Corporation

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> FAF
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 31847R102	<b>Primary CUSIP:</b> 31847R102	<b>Primary ISIN:</b> US31847R1023
		<b>Primary SEDOL:</b> B4NFPK4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kenneth D. DeGiorgio	Mgmt	Yes	For	For	For
1.2	Elect Director James L. Doti	Mgmt	Yes	For	For	For

## First American Financial Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Michael D. McKee	Mgmt	Yes	For	For	For
1.4	Elect Director Marsha A. Spence	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## First Solar, Inc.

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** FSLR

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 336433107

**Primary CUSIP:** 336433107

**Primary ISIN:** US3364331070

**Primary SEDOL:** B1HMF22

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael J. Ahearn	Mgmt	Yes	For	For	For
1.2	Elect Director Richard D. Chapman	Mgmt	Yes	For	For	For
1.3	Elect Director Anita Marangoly George	Mgmt	Yes	For	For	For
1.4	Elect Director George A. ("Chip") Hambro	Mgmt	Yes	For	For	For
1.5	Elect Director Molly E. Joseph	Mgmt	Yes	For	For	For
1.6	Elect Director Craig Kennedy	Mgmt	Yes	For	For	For
1.7	Elect Director Lisa A. Kro	Mgmt	Yes	For	For	For
1.8	Elect Director William J. Post	Mgmt	Yes	For	For	For
1.9	Elect Director Paul H. Stebbins	Mgmt	Yes	For	Refer	For
1.10	Elect Director Michael T. Sweeney	Mgmt	Yes	For	For	For
1.11	Elect Director Mark R. Widmar	Mgmt	Yes	For	For	For
1.12	Elect Director Norman L. Wright	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year



## Forrester Research, Inc.

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** FORR

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 346563109

**Primary CUSIP:** 346563109

**Primary ISIN:** US3465631097

**Primary SEDOL:** 2398855

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Boyce	Mgmt	Yes	For	For	For
1.2	Elect Director Neil Bradford	Mgmt	Yes	For	For	For
1.3	Elect Director George F. Colony	Mgmt	Yes	For	For	For
1.4	Elect Director Anthony Friscia	Mgmt	Yes	For	For	For
1.5	Elect Director Robert M. Galford	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Warren Romine	Mgmt	Yes	For	For	For
1.7	Elect Director Gretchen G. Teichgraber	Mgmt	Yes	For	For	For
1.8	Elect Director Yvonne Wassenaar	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Forward Air Corporation

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** FWRD

**Record Date:** 03/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 349853101

**Primary CUSIP:** 349853101

**Primary ISIN:** US3498531017

**Primary SEDOL:** 2510790

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ronald W. Allen	Mgmt	Yes	For	For	For
1.2	Elect Director Ana B. Amicarella	Mgmt	Yes	For	For	For
1.3	Elect Director Valerie A. Bonebrake	Mgmt	Yes	For	For	For
1.4	Elect Director C. Robert Campbell	Mgmt	Yes	For	For	For
1.5	Elect Director R. Craig Carlock	Mgmt	Yes	For	For	For
1.6	Elect Director G. Michael Lynch	Mgmt	Yes	For	For	For
1.7	Elect Director George S. Mayes, Jr.	Mgmt	Yes	For	For	For
1.8	Elect Director Chitra Nayak	Mgmt	Yes	For	For	For
1.9	Elect Director Scott M. Niswonger	Mgmt	Yes	For	For	For

## Forward Air Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director Javier Polit	Mgmt	Yes	For	For	For
1.11	Elect Director Thomas Schmitt	Mgmt	Yes	For	For	For
1.12	Elect Director Laurie A. Tucker	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Franchise Group, Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> FRG
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 35180X105	<b>Primary CUSIP:</b> 35180X105	<b>Primary ISIN:</b> US35180X1054
		<b>Primary SEDOL:</b> BK8VYM4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Matthew Avril	Mgmt	Yes	For	For	For
1.2	Elect Director Cynthia S. Dubin	Mgmt	Yes	For	For	For
1.3	Elect Director Lisa M. Fairfax	Mgmt	Yes	For	For	For
1.4	Elect Director Thomas Herskovits	Mgmt	Yes	For	For	For
1.5	Elect Director Brian R. Kahn	Mgmt	Yes	For	For	For
1.6	Elect Director Gary S. Rich	Mgmt	Yes	For	For	For
1.7	Elect Director Nanhi Singh	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Green Plains Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> GPRE
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 393222104	<b>Primary CUSIP:</b> 393222104	<b>Primary ISIN:</b> US3932221043
		<b>Primary SEDOL:</b> B11FJD6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jim Anderson	Mgmt	Yes	For	For	For
1.2	Elect Director Ejnar Knudsen	Mgmt	Yes	For	For	For

## Green Plains Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Kimberly Wagner	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Holley, Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> HLLY
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 43538H103	<b>Primary CUSIP:</b> 43538H103	<b>Primary ISIN:</b> US43538H1032
		<b>Primary SEDOL:</b> BNT8W10

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James D. Coady	Mgmt	Yes	For	For	For
1.2	Elect Director Ginger M. Jones	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Hyster-Yale Materials Handling, Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> HY
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 449172105	<b>Primary CUSIP:</b> 449172105	<b>Primary ISIN:</b> US4491721050
		<b>Primary SEDOL:</b> B7LG306

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Colleen R. Batcheler	Mgmt	Yes	For	For	For
1.2	Elect Director James B. Bemowski	Mgmt	Yes	For	For	For
1.3	Elect Director J.C. Butler, Jr.	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Carolyn Corvi	Mgmt	Yes	For	For	For
1.5	Elect Director Edward T. Eliopoulos	Mgmt	Yes	For	For	For
1.6	Elect Director John P. Jumper	Mgmt	Yes	For	For	For
1.7	Elect Director Dennis W. LaBarre	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Rajiv K. Prasad	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director H. Vincent Poor	Mgmt	Yes	For	For	For
1.10	Elect Director Alfred M. Rankin, Jr.	Mgmt	Yes	For	For	For
1.11	Elect Director Claiborne R. Rankin	Mgmt	Yes	For	Withhold	Withhold

## Hyster-Yale Materials Handling, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.12	Elect Director Britton T. Taplin	Mgmt	Yes	For	Withhold	Withhold
1.13	Elect Director David B.H. Williams	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Non-Employee Director Restricted Stock Plan	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## International Game Technology PLC

**Meeting Date:** 05/09/2023

**Country:** United Kingdom

**Ticker:** IGT

**Record Date:** 05/04/2023

**Meeting Type:** Annual

**Primary Security ID:** G4863A108

**Primary CUSIP:** G4863A108

**Primary ISIN:** GB00BVG7F061

**Primary SEDOL:** BVG7F06

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
2	Approve Remuneration Report	Mgmt	Yes	For	For	Against
3	Elect Director Massimiliano Chiara	Mgmt	Yes	For	Against	Against
4	Elect Director Alberto Dessy	Mgmt	Yes	For	For	For
5	Elect Director Marco Drago	Mgmt	Yes	For	Against	Against
6	Elect Director Ashley M. Hunter	Mgmt	Yes	For	For	For
7	Elect Director James McCann	Mgmt	Yes	For	Against	Against
8	Elect Director Heather McGregor	Mgmt	Yes	For	For	For
9	Elect Director Lorenzo Pellicoli	Mgmt	Yes	For	Against	Against
10	Elect Director Maria Pinelli	Mgmt	Yes	For	For	For
11	Elect Director Samantha Ravich	Mgmt	Yes	For	For	For
12	Elect Director Vincent Sadusky	Mgmt	Yes	For	For	For
13	Elect Director Marco Sala	Mgmt	Yes	For	Against	Against
14	Elect Director Gianmario Tondato Da Ruos	Mgmt	Yes	For	For	For
15	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
16	Authorize Board to Fix Remuneration of Auditors	Mgmt	Yes	For	For	For
17	Authorize Political Donations and Expenditure	Mgmt	Yes	For	For	For
18	Authorise Issue of Equity	Mgmt	Yes	For	For	For
19	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	Yes	For	For	For

## International Game Technology PLC

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
20	Authorize Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	Yes	For	For	For
21	Authorize Market Purchase of Ordinary Shares	Mgmt	Yes	For	For	For
22	Authorize Board to Allot the Capital Reduction Share	Mgmt	Yes	For	For	For
23	Approve Cancellation of the Capital Reduction Share	Mgmt	Yes	For	For	For

## Iron Mountain Incorporated

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** IRM

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 46284V101

**Primary CUSIP:** 46284V101

**Primary ISIN:** US46284V1017

**Primary SEDOL:** BVFTF03

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jennifer Allerton	Mgmt	Yes	For	For	For
1b	Elect Director Pamela M. Arway	Mgmt	Yes	For	For	For
1c	Elect Director Clarke H. Bailey	Mgmt	Yes	For	For	For
1d	Elect Director Kent P. Dauten	Mgmt	Yes	For	For	For
1e	Elect Director Monte Ford	Mgmt	Yes	For	For	For
1f	Elect Director Robin L. Matlock	Mgmt	Yes	For	For	For
1g	Elect Director William L. Meaney	Mgmt	Yes	For	For	For
1h	Elect Director Wendy J. Murdock	Mgmt	Yes	For	Refer	Against
1i	Elect Director Walter C. Rakowich	Mgmt	Yes	For	For	For
1j	Elect Director Doyle R. Simons	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## LKQ Corporation

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** LKQ

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 501889208

**Primary CUSIP:** 501889208

**Primary ISIN:** US5018892084

**Primary SEDOL:** 2971029

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Patrick Berard	Mgmt	Yes	For	For	For
1b	Elect Director Meg A. Divitto	Mgmt	Yes	For	For	For
1c	Elect Director Joseph M. Holsten	Mgmt	Yes	For	For	For
1d	Elect Director Blythe J. McGarvie	Mgmt	Yes	For	For	For
1e	Elect Director John W. Mendel	Mgmt	Yes	For	Refer	Against
1f	Elect Director Jody G. Miller	Mgmt	Yes	For	For	For
1g	Elect Director Guhan Subramanian	Mgmt	Yes	For	For	For
1h	Elect Director Xavier Urbain	Mgmt	Yes	For	For	For
1i	Elect Director Dominick Zarcone	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

# Loews Corporation

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** L

**Record Date:** 03/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 540424108

**Primary CUSIP:** 540424108

**Primary ISIN:** US5404241086

**Primary SEDOL:** 2523022

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Ann E. Berman	Mgmt	Yes	For	Against	Against
1B	Elect Director Joseph L. Bower	Mgmt	Yes	For	Refer	Against
1C	Elect Director Charles D. Davidson	Mgmt	Yes	For	For	For
1D	Elect Director Charles M. Diker	Mgmt	Yes	For	Against	Against
1E	Elect Director Paul J. Fribourg	Mgmt	Yes	For	Refer	Against
1F	Elect Director Walter L. Harris	Mgmt	Yes	For	Against	Against
1G	Elect Director Susan P. Peters	Mgmt	Yes	For	For	For
1H	Elect Director Andrew H. Tisch	Mgmt	Yes	For	For	For
1I	Elect Director James S. Tisch	Mgmt	Yes	For	For	For
1J	Elect Director Jonathan M. Tisch	Mgmt	Yes	For	For	For
1K	Elect Director Anthony Welters	Mgmt	Yes	For	For	For

## Loews Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Allow Exculpation of Certain Officers	Mgmt	Yes	For	For	For

## MDU Resources Group, Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> MDU
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 552690109	<b>Primary CUSIP:</b> 552690109	<b>Primary ISIN:</b> US5526901096
		<b>Primary SEDOL:</b> 2547323

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director German Carmona Alvarez	Mgmt	Yes	For	For	For
1b	Elect Director Thomas Everist	Mgmt	Yes	For	For	For
1c	Elect Director Karen B. Fagg	Mgmt	Yes	For	For	For
1d	Elect Director David L. Goodin	Mgmt	Yes	For	For	For
1e	Elect Director Dennis W. Johnson	Mgmt	Yes	For	For	For
1f	Elect Director Patricia L. Moss	Mgmt	Yes	For	For	For
1g	Elect Director Dale S. Rosenthal	Mgmt	Yes	For	For	For
1h	Elect Director Edward A. Ryan	Mgmt	Yes	For	For	For
1i	Elect Director David M. Sparby	Mgmt	Yes	For	For	For
1j	Elect Director Chenxi Wang	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Mid Penn Bancorp, Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> MPB
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 59540G107	<b>Primary CUSIP:</b> 59540G107	<b>Primary ISIN:</b> US59540G1076
		<b>Primary SEDOL:</b> 2618348

## Mid Penn Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert C. Grubic	Mgmt	Yes	For	For	For
1.2	Elect Director Brian A. Hudson, Sr.	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director John E. Noone	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Montrose Environmental Group, Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> MEG
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 615111101	<b>Primary CUSIP:</b> 615111101	<b>Primary ISIN:</b> US6151111019
		<b>Primary SEDOL:</b> BLCB610

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter M. Graham	Mgmt	Yes	For	For	For
1.2	Elect Director Richard E. Perlman	Mgmt	Yes	For	Refer	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## MVB Financial Corp.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> MVBF
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 553810102	<b>Primary CUSIP:</b> 553810102	<b>Primary ISIN:</b> US5538101024
		<b>Primary SEDOL:</b> B00BYZ5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director W. Marston Becker	Mgmt	Yes	For	For	For
1.2	Elect Director Larry F. Mazza	Mgmt	Yes	For	For	For
1.3	Elect Director Jan L. Owen	Mgmt	Yes	For	For	For
1.4	Elect Director Cheryl D. Spielman	Mgmt	Yes	For	For	For



## MVB Financial Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify FORVIS as Auditors	Mgmt	Yes	For	For	For

## National Bank Holdings Corporation

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> NBHC
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 633707104	<b>Primary CUSIP:</b> 633707104	<b>Primary ISIN:</b> US6337071046
		<b>Primary SEDOL:</b> B888DV3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ralph W. Clermont	Mgmt	Yes	For	For	For
1.2	Elect Director Robert E. Dean	Mgmt	Yes	For	Refer	For
1.3	Elect Director Alka Gupta	Mgmt	Yes	For	For	For
1.4	Elect Director Fred J. Joseph	Mgmt	Yes	For	For	For
1.5	Elect Director G. Timothy Laney	Mgmt	Yes	For	For	For
1.6	Elect Director Patrick Sobers	Mgmt	Yes	For	For	For
1.7	Elect Director Micho F. Spring	Mgmt	Yes	For	For	For
1.8	Elect Director Art Zeile	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## National Instruments Corporation

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> NATI
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 636518102	<b>Primary CUSIP:</b> 636518102	<b>Primary ISIN:</b> US6365181022
		<b>Primary SEDOL:</b> 2645078

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael E. McGrath	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Alexander M. Davern	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## National Instruments Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## NexPoint Residential Trust, Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> NXRT
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 65341D102	<b>Primary CUSIP:</b> 65341D102	<b>Primary ISIN:</b> US65341D1028
		<b>Primary SEDOL:</b> BWC6PW6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James Dondero	Mgmt	Yes	For	For	For
1b	Elect Director Brian Mitts	Mgmt	Yes	For	For	For
1c	Elect Director Edward Constantino	Mgmt	Yes	For	Withhold	Withhold
1d	Elect Director Scott Kavanaugh	Mgmt	Yes	For	Refer	Withhold
1e	Elect Director Arthur Laffer	Mgmt	Yes	For	For	For
1f	Elect Director Carol Swain	Mgmt	Yes	For	For	For
1g	Elect Director Catherine Wood	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## O-I Glass, Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> OI
<b>Record Date:</b> 03/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 67098H104	<b>Primary CUSIP:</b> 67098H104	<b>Primary ISIN:</b> US67098H1041
		<b>Primary SEDOL:</b> BKLKXD2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Samuel R. Chapin	Mgmt	Yes	For	For	For
1b	Elect Director David V. Clark, II	Mgmt	Yes	For	For	For
1c	Elect Director Gordon J. Hardie	Mgmt	Yes	For	For	For
1d	Elect Director John Humphrey	Mgmt	Yes	For	For	For
1e	Elect Director Andres A. Lopez	Mgmt	Yes	For	For	For
1f	Elect Director Alan J. Murray	Mgmt	Yes	For	Refer	Against
1g	Elect Director Hari N. Nair	Mgmt	Yes	For	For	For
1h	Elect Director Catherine I. Slater	Mgmt	Yes	For	For	For
1i	Elect Director John H. Walker	Mgmt	Yes	For	For	For

## O-I Glass, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Carol A. Williams	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Oil States International, Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> OIS
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 678026105	<b>Primary CUSIP:</b> 678026105	<b>Primary ISIN:</b> US6780261052
		<b>Primary SEDOL:</b> 2724472

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lawrence R. Dickerson	Mgmt	Yes	For	For	For
1.2	Elect Director Cindy B. Taylor	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Provide for the Limitation of Liability of Certain Officers in Limited Circumstances	Mgmt	Yes	For	For	For

## Onto Innovation Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> ONTO
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 683344105	<b>Primary CUSIP:</b> 683344105	<b>Primary ISIN:</b> US6833441057
		<b>Primary SEDOL:</b> BKZ7N95

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher A. Seams	Mgmt	Yes	For	For	For
1.2	Elect Director Leo Berlinghieri	Mgmt	Yes	For	For	For
1.3	Elect Director Stephen D. Kelley	Mgmt	Yes	For	For	For
1.4	Elect Director David B. Miller	Mgmt	Yes	For	For	For
1.5	Elect Director Michael P. Plisinski	Mgmt	Yes	For	For	For

## Onto Innovation Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Karen M. Rogge	Mgmt	Yes	For	For	For
1.7	Elect Director May Su	Mgmt	Yes	For	For	For
1.8	Elect Director Christine A. Tsingos	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Ormat Technologies, Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> ORA
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 686688102	<b>Primary CUSIP:</b> 686688102	<b>Primary ISIN:</b> US6866881021
		<b>Primary SEDOL:</b> B03L311

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Isaac Angel	Mgmt	Yes	For	For	For
1B	Elect Director Karin Corfee	Mgmt	Yes	For	For	For
1C	Elect Director David Granot	Mgmt	Yes	For	Against	Against
1D	Elect Director Michal Marom	Mgmt	Yes	For	Against	Against
1E	Elect Director Mike Nikkel	Mgmt	Yes	For	For	For
1F	Elect Director Dafna Sharir	Mgmt	Yes	For	For	For
1G	Elect Director Stanley B. Stern	Mgmt	Yes	For	Against	For
1H	Elect Director Hidetake Takahashi	Mgmt	Yes	For	For	For
1I	Elect Director Byron G. Wong	Mgmt	Yes	For	For	For
2	Ratify Kesselman & Kesselman as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Pentair plc

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> Ireland	<b>Ticker:</b> PNR
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G7S00T104	<b>Primary CUSIP:</b> G7S00T104	<b>Primary ISIN:</b> IE00BLS09M33
		<b>Primary SEDOL:</b> BLS09M3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mona Abutaleb Stephenson	Mgmt	Yes	For	For	For
1b	Elect Director Melissa Barra	Mgmt	Yes	For	For	For
1c	Elect Director T. Michael Glenn	Mgmt	Yes	For	Refer	Against
1d	Elect Director Theodore L. Harris	Mgmt	Yes	For	For	For
1e	Elect Director David A. Jones	Mgmt	Yes	For	For	For
1f	Elect Director Gregory E. Knight	Mgmt	Yes	For	For	For
1g	Elect Director Michael T. Speetzen	Mgmt	Yes	For	For	For
1h	Elect Director John L. Stauch	Mgmt	Yes	For	For	For
1i	Elect Director Billie I. Williamson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors and Authorise Their Remuneration	Mgmt	Yes	For	For	For
5	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	Yes	For	For	For
6	Renew the Board's Authority to Opt-Out of Statutory Preemption Rights Under Irish Law	Mgmt	Yes	For	For	For
7	Determine Price Range for Reissuance of Treasury Shares	Mgmt	Yes	For	For	For

Phillips Edison & Company, Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> PECO
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 71844V201	<b>Primary CUSIP:</b> 71844V201	<b>Primary ISIN:</b> US71844V2016
		<b>Primary SEDOL:</b> BN48ZR2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey S. Edison	Mgmt	Yes	For	For	For
1b	Elect Director Leslie T. Chao	Mgmt	Yes	For	For	For
1c	Elect Director Elizabeth O. Fischer	Mgmt	Yes	For	Refer	Against
1d	Elect Director Stephen R. Quazzo	Mgmt	Yes	For	For	For
1e	Elect Director Jane E. Silfen	Mgmt	Yes	For	For	For
1f	Elect Director John A. Strong	Mgmt	Yes	For	For	For

## Phillips Edison & Company, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Gregory S. Wood	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Pitney Bowes Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> PBI
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Proxy Contest	
<b>Primary Security ID:</b> 724479100	<b>Primary CUSIP:</b> 724479100	<b>Primary ISIN:</b> US7244791007
		<b>Primary SEDOL:</b> 2690506

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Management Universal Proxy (Gold Proxy Card)	Mgmt	No			
	From the Combined List of Management & Dissident Nominees - Elect 9 Directors	Mgmt	No			
1a	Elect Management Nominee Director Steven D. Brill	Mgmt	Yes	For	Refer	For
1b	Elect Management Nominee Director Anne M. Busquet	Mgmt	Yes	For	Refer	Withhold
1c	Elect Management Nominee Director Robert M. ("Bob") Dutkowsky	Mgmt	Yes	For	Refer	For
1d	Elect Management Nominee Director Mary J. Steele Guilfoile	Mgmt	Yes	For	Refer	For
1e	Elect Management Nominee Director Marc B. Lautenbach	Mgmt	Yes	For	Refer	For
1f	Elect Management Nominee Director Linda S. Sanford	Mgmt	Yes	For	Refer	Withhold
1g	Elect Management Nominee Director Sheila A. Stamps	Mgmt	Yes	For	Refer	For
1h	Elect Management Nominee Director Darrell Thomas	Mgmt	Yes	For	Refer	For
1i	Elect Dissident Nominee Director Katie A. May	SH	Yes	For	Refer	For
1j	Elect Dissident Nominee Director Milena Alberti-Perez	SH	Yes	Against	Refer	For
1k	Elect Dissident Nominee Director Todd A. Everett	SH	Yes	Against	Refer	For
1l	Elect Dissident Nominee Director Lance E. Rosenzweig	SH	Yes	Against	Refer	Withhold
1m	Elect Dissident Nominee Director Kurtis J. Wolf	SH	Yes	Against	Refer	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	Refer	For

## Pitney Bowes Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	Refer	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	Refer	One Year
	Dissident Universal Proxy (White Proxy Card)	Mgmt	No			
	From the Combined List of Management & Dissident Nominees - Elect 9 Directors	Mgmt	No			
1a	Elect Dissident Nominee Director Milena Alberti-Perez	SH	Yes	For	Refer	Do Not Vote
1b	Elect Dissident Nominee Director Todd A. Everett	SH	Yes	For	Refer	Do Not Vote
1c	Elect Dissident Nominee Director Katie A. May	SH	Yes	For	Refer	Do Not Vote
1d	Elect Dissident Nominee Director Lance E. Rosenzweig	SH	Yes	For	Refer	Do Not Vote
1e	Elect Dissident Nominee Director Kurtis J. Wolf	SH	Yes	For	Refer	Do Not Vote
1f	Elect Management Nominee Director Steven D. Brill	Mgmt	Yes	For	Refer	Do Not Vote
1g	Elect Management Nominee Director Mary J. Steele Guilfoile	Mgmt	Yes	For	Refer	Do Not Vote
1h	Elect Management Nominee Director Sheila A. Stamps	Mgmt	Yes	For	Refer	Do Not Vote
1i	Elect Management Nominee Director Darrell Thomas	Mgmt	Yes	For	Refer	Do Not Vote
1j	Elect Management Nominee Director Anne M. Busquet	Mgmt	Yes	Against	Refer	Do Not Vote
1k	Elect Management Nominee Director Robert M. ("Bob") Dutkowsky	Mgmt	Yes	Against	Refer	Do Not Vote
1l	Elect Management Nominee Director Marc B. Lautenbach	Mgmt	Yes	Against	Refer	Do Not Vote
1m	Elect Management Nominee Director Nominee Linda S. Sanford	Mgmt	Yes	Against	Refer	Do Not Vote
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	None	Refer	Do Not Vote
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	Against	Refer	Do Not Vote
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	None	Refer	Do Not Vote

## PNM Resources, Inc.

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** PNM

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 69349H107

**Primary CUSIP:** 69349H107

**Primary ISIN:** US69349H1077

**Primary SEDOL:** 2707826

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Vicky A. Bailey	Mgmt	Yes	For	For	For
1B	Elect Director Norman P. Becker	Mgmt	Yes	For	For	For
1C	Elect Director Patricia K. Collawn	Mgmt	Yes	For	For	For
1D	Elect Director E. Renae Conley	Mgmt	Yes	For	For	For
1E	Elect Director Alan J. Fohrer	Mgmt	Yes	For	For	For
1F	Elect Director Sidney M. Gutierrez	Mgmt	Yes	For	For	For
1G	Elect Director James A. Hughes	Mgmt	Yes	For	For	For
1H	Elect Director Maureen T. Mullarkey	Mgmt	Yes	For	For	For
1I	Elect Director Donald K. Schwanz	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

**Preformed Line Products Company**

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> PLPC
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 740444104	<b>Primary CUSIP:</b> 740444104	<b>Primary ISIN:</b> US7404441047
		<b>Primary SEDOL:</b> 2798466

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Maegan A. R. Cross	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Matthew D. Frymier	Mgmt	Yes	For	For	For
1.3	Elect Director Richard R. Gascoigne	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Robert G. Ruhlman	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For



## Prudential Financial, Inc.

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** PRU

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 744320102

**Primary CUSIP:** 744320102

**Primary ISIN:** US7443201022

**Primary SEDOL:** 2819118

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gilbert F. Casellas	Mgmt	Yes	For	For	For
1.2	Elect Director Robert M. Falzon	Mgmt	Yes	For	For	For
1.3	Elect Director Martina Hund-Mejean	Mgmt	Yes	For	For	For
1.4	Elect Director Wendy E. Jones	Mgmt	Yes	For	For	For
1.5	Elect Director Charles F. Lowrey	Mgmt	Yes	For	For	For
1.6	Elect Director Sandra Pianalto	Mgmt	Yes	For	For	For
1.7	Elect Director Christine A. Poon	Mgmt	Yes	For	For	For
1.8	Elect Director Douglas A. Scovanner	Mgmt	Yes	For	For	For
1.9	Elect Director Michael A. Todman	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

## RenaissanceRe Holdings Ltd.

**Meeting Date:** 05/09/2023

**Country:** Bermuda

**Ticker:** RNR

**Record Date:** 03/09/2023

**Meeting Type:** Annual

**Primary Security ID:** G7496G103

**Primary CUSIP:** G7496G103

**Primary ISIN:** BMG7496G1033

**Primary SEDOL:** 2728429

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David C. Bushnell	Mgmt	Yes	For	Refer	For
1b	Elect Director James L. Gibbons	Mgmt	Yes	For	For	For
1c	Elect Director Shyam Gidumal	Mgmt	Yes	For	For	For
1d	Elect Director Torsten Jeworrek	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve PricewaterhouseCoopers Ltd. as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

## SPX Technologies, Inc.

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** SPXC

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 78473E103

**Primary CUSIP:** 78473E103

**Primary ISIN:** US78473E1038

**Primary SEDOL:** BQ1L7V3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ricky D. Puckett	Mgmt	Yes	For	For	For
1.2	Elect Director Meenal A. Sethna	Mgmt	Yes	For	For	For
1.3	Elect Director Tana L. Utley	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## T. Rowe Price Group, Inc.

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** TROW

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 74144T108

**Primary CUSIP:** 74144T108

**Primary ISIN:** US74144T1088

**Primary SEDOL:** 2702337

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Glenn R. August	Mgmt	Yes	For	For	For
1b	Elect Director Mark S. Bartlett	Mgmt	Yes	For	Against	Against
1c	Elect Director Dina Dublon	Mgmt	Yes	For	For	For
1d	Elect Director Freeman A. Hrabowski, III	Mgmt	Yes	For	Refer	For
1e	Elect Director Robert F. MacLellan	Mgmt	Yes	For	For	For
1f	Elect Director Eileen P. Rominger	Mgmt	Yes	For	For	For
1g	Elect Director Robert W. Sharps	Mgmt	Yes	For	For	For
1h	Elect Director Robert J. Stevens	Mgmt	Yes	For	For	For
1i	Elect Director William J. Stromberg	Mgmt	Yes	For	For	For
1j	Elect Director Sandra S. Wijnberg	Mgmt	Yes	For	Against	Against
1k	Elect Director Alan D. Wilson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Nonqualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## T. Rowe Price Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Talos Energy Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> TALO
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 87484T108	<b>Primary CUSIP:</b> 87484T108	<b>Primary ISIN:</b> US87484T1088
		<b>Primary SEDOL:</b> BDT56V9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Timothy S. Duncan	Mgmt	Yes	For	For	For
1.2	Elect Director John "Brad" Juneau	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Donald R. Kendall, Jr.	Mgmt	Yes	For	For	For
1.4	Elect Director Shandell Szabo	Mgmt	Yes	For	For	For
1.5	Elect Director Richard Sherrill	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Tejon Ranch Co.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> TRC
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 879080109	<b>Primary CUSIP:</b> 879080109	<b>Primary ISIN:</b> US8790801091
		<b>Primary SEDOL:</b> 2880448

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven A. Betts	Mgmt	Yes	For	For	For
1.2	Elect Director Gregory S. Bielli	Mgmt	Yes	For	For	For
1.3	Elect Director Anthony L. Leggio	Mgmt	Yes	For	For	For
1.4	Elect Director Norman J. Metcalfe	Mgmt	Yes	For	For	For
1.5	Elect Director Rhea Frawn Morgan	Mgmt	Yes	For	For	For
1.6	Elect Director Geoffrey L. Stack	Mgmt	Yes	For	For	For
1.7	Elect Director Daniel R. Tisch	Mgmt	Yes	For	For	For
1.8	Elect Director Michael H. Winer	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Tejon Ranch Co.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Teradata Corporation

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> TDC
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 88076W103	<b>Primary CUSIP:</b> 88076W103	<b>Primary ISIN:</b> US88076W1036
		<b>Primary SEDOL:</b> B247H10

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel R. Fishback	Mgmt	Yes	For	For	For
1b	Elect Director Stephen McMillan	Mgmt	Yes	For	For	For
1c	Elect Director Kimberly K. Nelson	Mgmt	Yes	For	For	For
1d	Elect Director Todd E. McElhatton	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## The Gap, Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> GPS
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 364760108	<b>Primary CUSIP:</b> 364760108	<b>Primary ISIN:</b> US3647601083
		<b>Primary SEDOL:</b> 2360326

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard Dickson	Mgmt	Yes	For	For	For
1b	Elect Director Elisabeth B. Donohue	Mgmt	Yes	For	For	For
1c	Elect Director Robert J. Fisher	Mgmt	Yes	For	For	For
1d	Elect Director William S. Fisher	Mgmt	Yes	For	For	For
1e	Elect Director Tracy Gardner	Mgmt	Yes	For	For	For
1f	Elect Director Kathryn Hall	Mgmt	Yes	For	For	For

## The Gap, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Bob L. Martin	Mgmt	Yes	For	For	For
1h	Elect Director Amy Miles	Mgmt	Yes	For	For	For
1i	Elect Director Chris O'Neill	Mgmt	Yes	For	For	For
1j	Elect Director Mayo A. Shattuck, III	Mgmt	Yes	For	For	For
1k	Elect Director Tariq Shaukat	Mgmt	Yes	For	For	For
1l	Elect Director Salaam Coleman Smith	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## The Hanover Insurance Group, Inc.

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** THG

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 410867105

**Primary CUSIP:** 410867105

**Primary ISIN:** US4108671052

**Primary SEDOL:** 2020415

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Francisco A. Aristeguieta	Mgmt	Yes	For	For	For
1.2	Elect Director Jane D. Carlin	Mgmt	Yes	For	For	For
1.3	Elect Director Elizabeth A. Ward	Mgmt	Yes	For	For	For
2	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Tompkins Financial Corporation

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** TMP

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 890110109

**Primary CUSIP:** 890110109

**Primary ISIN:** US8901101092

**Primary SEDOL:** 2888613

## Tompkins Financial Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John E. Alexander	Mgmt	Yes	For	For	For
1.2	Elect Director Paul J. Battaglia	Mgmt	Yes	For	For	For
1.3	Elect Director Nancy E. Catarisano	Mgmt	Yes	For	For	For
1.4	Elect Director Daniel J. Fessenden	Mgmt	Yes	For	For	For
1.5	Elect Director James W. Fulmer	Mgmt	Yes	For	For	For
1.6	Elect Director Patricia A. Johnson	Mgmt	Yes	For	For	For
1.7	Elect Director Angela B. Lee	Mgmt	Yes	For	For	For
1.8	Elect Director John D. McClurg	Mgmt	Yes	For	For	For
1.9	Elect Director Ita M. Rahilly	Mgmt	Yes	For	For	For
1.10	Elect Director Thomas R. Rochon	Mgmt	Yes	For	For	For
1.11	Elect Director Stephen S. Romaine	Mgmt	Yes	For	For	For
1.12	Elect Director Michael H. Spain	Mgmt	Yes	For	For	For
1.13	Elect Director Jennifer R. Tegan	Mgmt	Yes	For	For	For
1.14	Elect Director Alfred J. Weber	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## TriMas Corporation

**Meeting Date:** 05/09/2023

**Country:** USA

**Ticker:** TRS

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 896215209

**Primary CUSIP:** 896215209

**Primary ISIN:** US8962152091

**Primary SEDOL:** B1XHRL4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Holly M. Boehne	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Teresa M. Finley	Mgmt	Yes	For	For	For
1.3	Elect Director Herbert K. Parker	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## TriMas Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Valero Energy Corporation

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> VLO
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 91913Y100	<b>Primary CUSIP:</b> 91913Y100	<b>Primary ISIN:</b> US91913Y1001
		<b>Primary SEDOL:</b> 2041364

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Fred M. Diaz	Mgmt	Yes	For	Against	For
1b	Elect Director H. Paulett Eberhart	Mgmt	Yes	For	For	For
1c	Elect Director Marie A. Ffolkes	Mgmt	Yes	For	For	For
1d	Elect Director Joseph W. Gorder	Mgmt	Yes	For	For	For
1e	Elect Director Kimberly S. Greene	Mgmt	Yes	For	For	For
1f	Elect Director Deborah P. Majoras	Mgmt	Yes	For	For	For
1g	Elect Director Eric D. Mullins	Mgmt	Yes	For	For	For
1h	Elect Director Donald L. Nickles	Mgmt	Yes	For	For	For
1i	Elect Director Robert A. Profusek	Mgmt	Yes	For	For	For
1j	Elect Director Randall J. Weisenburger	Mgmt	Yes	For	Against	For
1k	Elect Director Rayford Wilkins, Jr.	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Climate Transition Plan and GHG Emissions Reduction Targets	SH	Yes	Against	Abstain	Against
6	Oversee and Report a Racial Equity Audit	SH	Yes	Against	Abstain	Against

## Victory Capital Holdings, Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> VCTR
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92645B103	<b>Primary CUSIP:</b> 92645B103	<b>Primary ISIN:</b> US92645B1035
		<b>Primary SEDOL:</b> BFYVKR0

## Victory Capital Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mary M. Jackson	Mgmt	Yes	For	For	For
1b	Elect Director Robert J. Hurst	Mgmt	Yes	For	For	For
1c	Elect Director Alan H. Rappaport	Mgmt	Yes	For	Refer	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Waste Management, Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> WM	
<b>Record Date:</b> 03/14/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 94106L109	<b>Primary CUSIP:</b> 94106L109	<b>Primary ISIN:</b> US94106L1098	<b>Primary SEDOL:</b> 2937667

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Bruce E. Chinn	Mgmt	Yes	For	For	For
1b	Elect Director James C. Fish, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Andres R. Gluski	Mgmt	Yes	For	For	For
1d	Elect Director Victoria M. Holt	Mgmt	Yes	For	For	For
1e	Elect Director Kathleen M. Mazzarella	Mgmt	Yes	For	For	For
1f	Elect Director Sean E. Menke	Mgmt	Yes	For	For	For
1g	Elect Director William B. Plummer	Mgmt	Yes	For	For	For
1h	Elect Director John C. Pope	Mgmt	Yes	For	For	For
1i	Elect Director Maryrose T. Sylvester	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Werner Enterprises, Inc.

<b>Meeting Date:</b> 05/09/2023	<b>Country:</b> USA	<b>Ticker:</b> WERN	
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 950755108	<b>Primary CUSIP:</b> 950755108	<b>Primary ISIN:</b> US9507551086	<b>Primary SEDOL:</b> 2948852



## Werner Enterprises, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Diane K. Duren	Mgmt	Yes	For	For	For
1.2	Elect Director Derek J. Leathers	Mgmt	Yes	For	For	For
1.3	Elect Director Michelle D. Livingstone	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## WW International, Inc.

**Meeting Date:** 05/09/2023      **Country:** USA      **Ticker:** WW  
**Record Date:** 03/20/2023      **Meeting Type:** Annual  
**Primary Security ID:** 98262P101      **Primary CUSIP:** 98262P101      **Primary ISIN:** US98262P1012      **Primary SEDOL:** BK71LY6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tracey D. Brown	Mgmt	Yes	For	For	For
1.2	Elect Director Jennifer Dulski	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Wyndham Hotels & Resorts, Inc.

**Meeting Date:** 05/09/2023      **Country:** USA      **Ticker:** WH  
**Record Date:** 03/17/2023      **Meeting Type:** Annual  
**Primary Security ID:** 98311A105      **Primary CUSIP:** 98311A105      **Primary ISIN:** US98311A1051      **Primary SEDOL:** BF108P4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Stephen P. Holmes	Mgmt	Yes	For	For	For
1b	Elect Director Geoffrey A. Ballotti	Mgmt	Yes	For	For	For
1c	Elect Director Myra J. Biblowit	Mgmt	Yes	For	Refer	For

## Wyndham Hotels & Resorts, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director James E. Buckman	Mgmt	Yes	For	For	For
1e	Elect Director Bruce B. Churchill	Mgmt	Yes	For	For	For
1f	Elect Director Mukul V. Deoras	Mgmt	Yes	For	For	For
1g	Elect Director Ronald L. Nelson	Mgmt	Yes	For	For	For
1h	Elect Director Pauline D.E. Richards	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation To Provide for Exculpation of Certain Officers	Mgmt	Yes	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## ADTRAN Holdings, Inc.

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** ADTN

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 00486H105

**Primary CUSIP:** 00486H105

**Primary ISIN:** US00486H1059

**Primary SEDOL:** BPLJ828

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas R. Stanton	Mgmt	Yes	For	For	For
1b	Elect Director Johanna Hey	Mgmt	Yes	For	For	For
1c	Elect Director H. Fenwick Huss	Mgmt	Yes	For	For	For
1d	Elect Director Gregory J. McCray	Mgmt	Yes	For	For	For
1e	Elect Director Balan Nair	Mgmt	Yes	For	Against	Against
1f	Elect Director Brian Protiva	Mgmt	Yes	For	For	For
1g	Elect Director Jacqueline H. (Jackie) Rice	Mgmt	Yes	For	For	For
1h	Elect Director Nikos Theodosopoulos	Mgmt	Yes	For	For	For
1i	Elect Director Kathryn A. Walker	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## American Airlines Group Inc.

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** AAL

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 02376R102

**Primary CUSIP:** 02376R102

**Primary ISIN:** US02376R1023

**Primary SEDOL:** BCV7KT2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Jeffrey D. Benjamin	Mgmt	Yes	For	For	For
1B	Elect Director Adriane M. Brown	Mgmt	Yes	For	For	For
1C	Elect Director John T. Cahill	Mgmt	Yes	For	For	For
1D	Elect Director Michael J. Embler	Mgmt	Yes	For	For	For
1F	Elect Director Matthew J. Hart	Mgmt	Yes	For	For	For
1G	Elect Director Robert D. Isom	Mgmt	Yes	For	For	For
1H	Elect Director Susan D. Kronick	Mgmt	Yes	For	Refer	For
1I	Elect Director Martin H. Nesbitt	Mgmt	Yes	For	For	For
1J	Elect Director Denise M. O'Leary	Mgmt	Yes	For	For	For
1K	Elect Director Vicente Reynal	Mgmt	Yes	For	For	For
1L	Elect Director Gregory D. Smith	Mgmt	Yes	For	For	For
1M	Elect Director Douglas M. Steenland	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Adopt Simple Majority Vote	SH	Yes	For	For	For

## American International Group, Inc.

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** AIG

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 026874784

**Primary CUSIP:** 026874784

**Primary ISIN:** US0268747849

**Primary SEDOL:** 2027342

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paola Bergamaschi	Mgmt	Yes	For	For	For
1b	Elect Director James Cole, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director W. Don Cornwell	Mgmt	Yes	For	For	For
1d	Elect Director Linda A. Mills	Mgmt	Yes	For	For	For
1e	Elect Director Diana M. Murphy	Mgmt	Yes	For	For	For

## American International Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Peter R. Porrino	Mgmt	Yes	For	For	For
1g	Elect Director John G. Rice	Mgmt	Yes	For	For	For
1h	Elect Director Therese M. Vaughan	Mgmt	Yes	For	For	For
1i	Elect Director Vanessa A. Wittman	Mgmt	Yes	For	For	For
1j	Elect Director Peter Zaffino	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Require Independent Board Chair	SH	Yes	Against	Against	Against

## American Water Works Company, Inc.

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** AWK

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 030420103

**Primary CUSIP:** 030420103

**Primary ISIN:** US0304201033

**Primary SEDOL:** B2R3PV1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey N. Edwards	Mgmt	Yes	For	For	For
1b	Elect Director Martha Clark Goss	Mgmt	Yes	For	For	For
1c	Elect Director M. Susan Hardwick	Mgmt	Yes	For	For	For
1d	Elect Director Kimberly J. Harris	Mgmt	Yes	For	For	For
1e	Elect Director Laurie P. Havanec	Mgmt	Yes	For	For	For
1f	Elect Director Julia L. Johnson	Mgmt	Yes	For	For	For
1g	Elect Director Patricia L. Kampling	Mgmt	Yes	For	For	For
1h	Elect Director Karl F. Kurz	Mgmt	Yes	For	For	For
1i	Elect Director Michael L. Marberry	Mgmt	Yes	For	For	For
1j	Elect Director James G. Stavridis	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Oversee and Report a Racial Equity Audit	SH	Yes	Against	Abstain	Against

## Aveanna Healthcare Holdings, Inc.

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** AVAH

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 05356F105

**Primary CUSIP:** 05356F105

**Primary ISIN:** US05356F1057

**Primary SEDOL:** BNYK9Y3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rodney D. Windley	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Christopher R. Gordon	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Steven E. Rodgers	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Reverse Stock Split	Mgmt	Yes	For	For	For

## BlackLine, Inc.

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** BL

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 09239B109

**Primary CUSIP:** 09239B109

**Primary ISIN:** US09239B1098

**Primary SEDOL:** BD3WZS6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Therese Tucker	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas Unterman	Mgmt	Yes	For	For	For
1.3	Elect Director Amit Yoran	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Braemar Hotels & Resorts Inc.

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** BHR

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 10482B101

**Primary CUSIP:** 10482B101

**Primary ISIN:** US10482B1017

**Primary SEDOL:** BD8ZZ24

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Monty J. Bennett	Mgmt	Yes	For	For	For
1.2	Elect Director Stefani D. Carter	Mgmt	Yes	For	Refer	Withhold

## Braemar Hotels & Resorts Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Candace Evans	Mgmt	Yes	For	For	For
1.4	Elect Director Kenneth H. Fearn, Jr.	Mgmt	Yes	For	For	For
1.5	Elect Director Rebeca Odino-Johnson	Mgmt	Yes	For	For	For
1.6	Elect Director Matthew D. Rinaldi	Mgmt	Yes	For	For	For
1.7	Elect Director Abteen Vaziri	Mgmt	Yes	For	For	For
1.8	Elect Director Richard J. Stockton	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Brightcove Inc.

**Meeting Date:** 05/10/2023      **Country:** USA      **Ticker:** BCOV  
**Record Date:** 03/15/2023      **Meeting Type:** Annual  
**Primary Security ID:** 10921T101      **Primary CUSIP:** 10921T101      **Primary ISIN:** US10921T1016      **Primary SEDOL:** B4XS3D2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Marc DeBevoise	Mgmt	Yes	For	For	For
1.2	Elect Director Tsedal Neeley	Mgmt	Yes	For	For	For
1.3	Elect Director Thomas E. Wheeler	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Brookline Bancorp, Inc.

**Meeting Date:** 05/10/2023      **Country:** USA      **Ticker:** BRKL  
**Record Date:** 03/17/2023      **Meeting Type:** Annual  
**Primary Security ID:** 11373M107      **Primary CUSIP:** 11373M107      **Primary ISIN:** US11373M1071      **Primary SEDOL:** 2967675

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Margaret Boles Fitzgerald	Mgmt	Yes	For	For	For
1b	Elect Director Bogdan Nowak	Mgmt	Yes	For	Refer	Against
1c	Elect Director Merrill W. Sherman	Mgmt	Yes	For	For	For

## Brookline Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Peter O. Wilde	Mgmt	Yes	For	Against	Against
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## CBIZ, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> CBZ
<b>Record Date:</b> 03/16/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 124805102	<b>Primary CUSIP:</b> 124805102	<b>Primary ISIN:</b> US1248051021
		<b>Primary SEDOL:</b> 2730781

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard T. Marabito	Mgmt	Yes	For	For	For
1.2	Elect Director Rodney A. Young	Mgmt	Yes	For	For	For
1.3	Elect Director Benaree Pratt Wiley	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Centene Corporation

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> CNC
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 15135B101	<b>Primary CUSIP:</b> 15135B101	<b>Primary ISIN:</b> US15135B1017
		<b>Primary SEDOL:</b> 2807061

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jessica L. Blume	Mgmt	Yes	For	For	For
1b	Elect Director Kenneth A. Burdick	Mgmt	Yes	For	For	For
1c	Elect Director Christopher J. Coughlin	Mgmt	Yes	For	For	For
1d	Elect Director H. James Dallas	Mgmt	Yes	For	For	For
1e	Elect Director Wayne S. DeVeydt	Mgmt	Yes	For	For	For
1f	Elect Director Frederick H. Eppinger	Mgmt	Yes	For	For	For

## Centene Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Monte E. Ford	Mgmt	Yes	For	For	For
1h	Elect Director Sarah M. London	Mgmt	Yes	For	For	For
1i	Elect Director Lori J. Robinson	Mgmt	Yes	For	For	For
1j	Elect Director Theodore R. Samuels	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against
6	Report on Maternal Morbidity Reduction Metrics in Executive Compensation	SH	Yes	Against	Abstain	Against

## ChampionX Corporation

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** CHX

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 15872M104

**Primary CUSIP:** 15872M104

**Primary ISIN:** US15872M1045

**Primary SEDOL:** BMW7N69

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Heidi S. Alderman	Mgmt	Yes	For	For	For
1.2	Elect Director Mamatha Chamarthi	Mgmt	Yes	For	For	For
1.3	Elect Director Carlos A. Fierro	Mgmt	Yes	For	For	For
1.4	Elect Director Gary P. Luquette	Mgmt	Yes	For	For	For
1.5	Elect Director Elaine Pickle	Mgmt	Yes	For	For	For
1.6	Elect Director Stuart Porter	Mgmt	Yes	For	For	For
1.7	Elect Director Daniel W. Rabun	Mgmt	Yes	For	For	For
1.8	Elect Director Sivasankaran ("Soma") Somasundaram	Mgmt	Yes	For	For	For
1.9	Elect Director Stephen M. Todd	Mgmt	Yes	For	For	For
2	Adopt Majority Voting for Uncontested Election of Directors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	Yes	For	For	Against
4	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For



## ChampionX Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
7	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## CNO Financial Group, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> CNO
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 12621E103	<b>Primary CUSIP:</b> 12621E103	<b>Primary ISIN:</b> US12621E1038
		<b>Primary SEDOL:</b> 2657750

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gary C. Bhojwani	Mgmt	Yes	For	For	For
1b	Elect Director Archie M. Brown	Mgmt	Yes	For	For	For
1c	Elect Director Stephen N. David	Mgmt	Yes	For	For	For
1d	Elect Director David B. Foss	Mgmt	Yes	For	For	For
1e	Elect Director Mary R. (Nina) Henderson	Mgmt	Yes	For	For	For
1f	Elect Director Adrienne B. Lee	Mgmt	Yes	For	For	For
1g	Elect Director Daniel R. Maurer	Mgmt	Yes	For	Refer	Against
1h	Elect Director Chetlur S. Ragavan	Mgmt	Yes	For	For	For
1i	Elect Director Steven E. Shebik	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against

## Cohu, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> COHU
<b>Record Date:</b> 03/16/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 192576106	<b>Primary CUSIP:</b> 192576106	<b>Primary ISIN:</b> US1925761066
		<b>Primary SEDOL:</b> 2208426

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William E. Bendush	Mgmt	Yes	For	Refer	For

## Cohu, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Nina L. Richardson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## CSX Corporation

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> CSX
<b>Record Date:</b> 03/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 126408103	<b>Primary CUSIP:</b> 126408103	<b>Primary ISIN:</b> US1264081035
		<b>Primary SEDOL:</b> 2160753

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Donna M. Alvarado	Mgmt	Yes	For	For	For
1b	Elect Director Thomas P. Bostick	Mgmt	Yes	For	For	For
1c	Elect Director Steven T. Halverson	Mgmt	Yes	For	For	For
1d	Elect Director Paul C. Hilal	Mgmt	Yes	For	For	For
1e	Elect Director Joseph R. Hinrichs	Mgmt	Yes	For	For	For
1f	Elect Director David M. Moffett	Mgmt	Yes	For	For	For
1g	Elect Director Linda H. Riefler	Mgmt	Yes	For	Refer	For
1h	Elect Director Suzanne M. Vautrinot	Mgmt	Yes	For	For	For
1i	Elect Director James L. Wainscott	Mgmt	Yes	For	For	For
1j	Elect Director J. Steven Whisler	Mgmt	Yes	For	For	For
1k	Elect Director John J. Zillmer	Mgmt	Yes	For	Against	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Cytokinetics, Incorporated

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> CYTK
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 23282W605	<b>Primary CUSIP:</b> 23282W605	<b>Primary ISIN:</b> US23282W6057
		<b>Primary SEDOL:</b> BBBSBJ5

## Cytokinetics, Incorporated

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Edward M. Kaye	Mgmt	Yes	For	Withhold	Withhold
1b	Elect Director Wendell Wierenga	Mgmt	Yes	For	For	For
1c	Elect Director Nancy J. Wysenski	Mgmt	Yes	For	For	For
2	Amend Certificate of Incorporation to Permit the Exculpation of the Company's Directors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Permit the Exculpation of the Company's Senior Officers	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Diamond Offshore Drilling, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> DO
<b>Record Date:</b> 03/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 25271C201	<b>Primary CUSIP:</b> 25271C201	<b>Primary ISIN:</b> US25271C2017
		<b>Primary SEDOL:</b> BN0W664

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Patrice Douglas	Mgmt	Yes	For	For	For
1.2	Elect Director Neal P. Goldman	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Declassify the Board of Directors	Mgmt	Yes	For	For	For

## Digimarc Corporation

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> DMRC
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 25381B101	<b>Primary CUSIP:</b> 25381B101	<b>Primary ISIN:</b> US25381B1017
		<b>Primary SEDOL:</b> B3F05P5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alicia Syrett	Mgmt	Yes	For	For	For
1.2	Elect Director Milena Alberti-Perez	Mgmt	Yes	For	For	For
1.3	Elect Director Sandeep Dadlani	Mgmt	Yes	For	For	For
1.4	Elect Director Kathleen (Katie) Kool	Mgmt	Yes	For	For	For
1.5	Elect Director Riley McCormack	Mgmt	Yes	For	For	For
1.6	Elect Director Andrew J. Walter	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

DMC Global Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> BOOM
<b>Record Date:</b> 03/16/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 23291C103	<b>Primary CUSIP:</b> 23291C103	<b>Primary ISIN:</b> US23291C1036
		<b>Primary SEDOL:</b> BYN8NH6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David C. Aldous	Mgmt	Yes	For	For	For
1.2	Elect Director Richard P. Graff	Mgmt	Yes	For	For	For
1.3	Elect Director Robert A. Cohen	Mgmt	Yes	For	For	For
1.4	Elect Director Ruth I. Dreessen	Mgmt	Yes	For	For	For
1.5	Elect Director Michael A. Kelly	Mgmt	Yes	For	Withhold	For
1.6	Elect Director Clifton Peter Rose	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	Yes	For	For	Against
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Dominion Energy, Inc.

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** D

**Record Date:** 03/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 25746U109

**Primary CUSIP:** 25746U109

**Primary ISIN:** US25746U1097

**Primary SEDOL:** 2542049

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director James A. Bennett	Mgmt	Yes	For	For	For
1B	Elect Director Robert M. Blue	Mgmt	Yes	For	For	For
1C	Elect Director D. Maybank Hagood	Mgmt	Yes	For	For	For
1D	Elect Director Ronald W. Jibson	Mgmt	Yes	For	For	For
1E	Elect Director Mark J. Kington	Mgmt	Yes	For	For	For
1F	Elect Director Kristin G. Lovejoy	Mgmt	Yes	For	For	For
1G	Elect Director Joseph M. Rigby	Mgmt	Yes	For	For	For
1H	Elect Director Pamela J. Royal	Mgmt	Yes	For	Refer	For
1I	Elect Director Robert H. Spilman, Jr.	Mgmt	Yes	For	For	For
1J	Elect Director Susan N. Story	Mgmt	Yes	For	For	For
1K	Elect Director Michael E. Szymanczyk	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Right to Call Special Meeting	Mgmt	Yes	For	For	For
6	Amend Advance Notice Provisions for Director Nominations	Mgmt	Yes	For	For	For
7	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Ecovyst Inc.

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** ECVT

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 27923Q109

**Primary CUSIP:** 27923Q109

**Primary ISIN:** US27923Q1094

**Primary SEDOL:** BM8NHT2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kurt J. Bitting	Mgmt	Yes	For	For	For
1.2	Elect Director David A. Bradley	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Kevin M. Fogarty	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Ecovyst Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Elevance Health, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> ELV
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 036752103	<b>Primary CUSIP:</b> 036752103	<b>Primary ISIN:</b> US0367521038
		<b>Primary SEDOL:</b> BSPHGL4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gail K. Boudreaux	Mgmt	Yes	For	For	For
1.2	Elect Director R. Kerry Clark	Mgmt	Yes	For	For	For
1.3	Elect Director Robert L. Dixon, Jr.	Mgmt	Yes	For	For	For
1.4	Elect Director Deanna D. Strable	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against
6	Annually Report Third Party Political Contributions	SH	Yes	Against	Abstain	Against

## Enova International, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> ENVA
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29357K103	<b>Primary CUSIP:</b> 29357K103	<b>Primary ISIN:</b> US29357K1034
		<b>Primary SEDOL:</b> BRYQ4L1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ellen Carnahan	Mgmt	Yes	For	For	For
1b	Elect Director Daniel R. Feehan	Mgmt	Yes	For	Against	Against
1c	Elect Director David Fisher	Mgmt	Yes	For	For	For
1d	Elect Director William M. Goodyear	Mgmt	Yes	For	For	For
1e	Elect Director James A. Gray	Mgmt	Yes	For	For	For
1f	Elect Director Gregg A. Kaplan	Mgmt	Yes	For	For	For
1g	Elect Director Mark P. McGowan	Mgmt	Yes	For	For	For

## Enova International, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Linda Johnson Rice	Mgmt	Yes	For	Refer	Against
1i	Elect Director Mark A. Tebbe	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Enterprise Financial Services Corp

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** EFSC

**Record Date:** 03/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 293712105

**Primary CUSIP:** 293712105

**Primary ISIN:** US2937121059

**Primary SEDOL:** 2768889

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lyne B. Andrich	Mgmt	Yes	For	For	For
1.2	Elect Director Michael A. DeCola	Mgmt	Yes	For	For	For
1.3	Elect Director Robert E. Guest, Jr.	Mgmt	Yes	For	For	For
1.4	Elect Director James M. Havel	Mgmt	Yes	For	For	For
1.5	Elect Director Michael R. Holmes	Mgmt	Yes	For	For	For
1.6	Elect Director Nevada A. Kent, IV	Mgmt	Yes	For	For	For
1.7	Elect Director James B. Lally	Mgmt	Yes	For	For	For
1.8	Elect Director Marcela Manjarrez	Mgmt	Yes	For	For	For
1.9	Elect Director Stephen P. Marsh	Mgmt	Yes	For	For	For
1.10	Elect Director Daniel A. Rodrigues	Mgmt	Yes	For	For	For
1.11	Elect Director Richard M. Sanborn	Mgmt	Yes	For	For	For
1.12	Elect Director Eloise E. Schmitz	Mgmt	Yes	For	For	For
1.13	Elect Director Sandra A. Van Trease	Mgmt	Yes	For	For	For
1.14	Elect Director Lina A. Young	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Outside Director Stock Awards in Lieu of Cash	Mgmt	Yes	For	For	For

## F.N.B. Corporation

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** FNB

**Record Date:** 03/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 302520101

**Primary CUSIP:** 302520101

**Primary ISIN:** US3025201019

**Primary SEDOL:** 2041308

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pamela A. Bena	Mgmt	Yes	For	For	For
1.2	Elect Director William B. Campbell	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director James D. Chiafullo	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Vincent J. Delie, Jr.	Mgmt	Yes	For	For	For
1.5	Elect Director Mary Jo Dively	Mgmt	Yes	For	For	For
1.6	Elect Director David J. Malone	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Frank C. Mencini	Mgmt	Yes	For	For	For
1.8	Elect Director David L. Motley	Mgmt	Yes	For	For	For
1.9	Elect Director Heidi A. Nicholas	Mgmt	Yes	For	For	For
1.10	Elect Director John S. Stanik	Mgmt	Yes	For	For	For
1.11	Elect Director William J. Strimbu	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## First Merchants Corporation

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** FRME

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 320817109

**Primary CUSIP:** 320817109

**Primary ISIN:** US3208171096

**Primary SEDOL:** 2342410

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Susan W. Brooks	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Mung Chiang	Mgmt	Yes	For	For	For
1.3	Elect Director Patrick J. Fehring	Mgmt	Yes	For	For	For
1.4	Elect Director Michael J. Fisher	Mgmt	Yes	For	For	For
1.5	Elect Director Kevin D. Johnson	Mgmt	Yes	For	For	For
1.6	Elect Director Gary J. Lehman	Mgmt	Yes	For	For	For
1.7	Elect Director Jason R. Sondhi	Mgmt	Yes	For	For	For
1.8	Elect Director Jean L. Wojtowicz	Mgmt	Yes	For	For	For



## First Merchants Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For

## Floor & Decor Holdings, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> FND
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 339750101	<b>Primary CUSIP:</b> 339750101	<b>Primary ISIN:</b> US3397501012
		<b>Primary SEDOL:</b> BYQHP96

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Dwight L. James	Mgmt	Yes	For	For	For
1b	Elect Director Melissa Kersey	Mgmt	Yes	For	For	For
1c	Elect Director Peter M. Starrett	Mgmt	Yes	For	For	For
1d	Elect Director Thomas V. Taylor	Mgmt	Yes	For	For	For
1e	Elect Director George Vincent West	Mgmt	Yes	For	For	For
1f	Elect Director Charles D. Young	Mgmt	Yes	For	Refer	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## FRP Holdings, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> FRPH
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 30292L107	<b>Primary CUSIP:</b> 30292L107	<b>Primary ISIN:</b> US30292L1070
		<b>Primary SEDOL:</b> BTCB1W2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John D. Baker, II	Mgmt	Yes	For	For	For
1.2	Elect Director Charles E. Commander, III	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Martin E. "Hap" Stein, Jr.	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director John S. Surface	Mgmt	Yes	For	For	For
1.5	Elect Director Nicole B. Thomas	Mgmt	Yes	For	For	For
1.6	Elect Director William H. Walton, III	Mgmt	Yes	For	For	For
1.7	Elect Director Margaret B. Wetherbee	Mgmt	Yes	For	For	For

## FRP Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Hancock Askew & Co., LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Global Medical REIT Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> GMRE
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 37954A204	<b>Primary CUSIP:</b> 37954A204	<b>Primary ISIN:</b> US37954A2042
		<b>Primary SEDOL:</b> BSNMBW7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey Busch	Mgmt	Yes	For	For	For
1.2	Elect Director Matthew L. Cypher	Mgmt	Yes	For	For	For
1.3	Elect Director Ronald Marston	Mgmt	Yes	For	For	For
1.4	Elect Director Henry Cole	Mgmt	Yes	For	For	For
1.5	Elect Director Zhang Huiqi	Mgmt	Yes	For	For	For
1.6	Elect Director Paula R. Crowley	Mgmt	Yes	For	For	For
1.7	Elect Director Lori Wittman	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## GrafTech International Ltd.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> EAF
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 384313508	<b>Primary CUSIP:</b> 384313508	<b>Primary ISIN:</b> US3843135084
		<b>Primary SEDOL:</b> BFZP4T1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jean-Marc Germain	Mgmt	Yes	For	For	For
1.2	Elect Director Henry R. Keizer	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Marcel Kessler	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## GrafTech International Ltd.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Great Southern Bancorp, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> GSBC
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 390905107	<b>Primary CUSIP:</b> 390905107	<b>Primary ISIN:</b> US3909051076
		<b>Primary SEDOL:</b> 2387002

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kevin R. Ausburn	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Steven D. Edwards	Mgmt	Yes	For	For	For
1.3	Elect Director Larry D. Frazier	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Douglas M. Pitt	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For

## Independence Realty Trust, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> IRT
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 45378A106	<b>Primary CUSIP:</b> 45378A106	<b>Primary ISIN:</b> US45378A1060
		<b>Primary SEDOL:</b> BCRYTK1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott F. Schaeffer	Mgmt	Yes	For	For	For
1.2	Elect Director Stephen R. Bowie	Mgmt	Yes	For	For	For
1.3	Elect Director Ned W. Brines	Mgmt	Yes	For	For	For
1.4	Elect Director Richard D. Gebert	Mgmt	Yes	For	For	For
1.5	Elect Director Melinda H. McClure	Mgmt	Yes	For	For	For
1.6	Elect Director Thomas H. Purcell	Mgmt	Yes	For	For	For
1.7	Elect Director Ana Marie del Rio	Mgmt	Yes	For	For	For
1.8	Elect Director DeForest B. Soaries, Jr.	Mgmt	Yes	For	For	For
1.9	Elect Director Lisa Washington	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## ITT Inc.

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** ITT

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 45073V108

**Primary CUSIP:** 45073V108

**Primary ISIN:** US45073V1089

**Primary SEDOL:** BZBY209

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Donald DeFosset, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Nicholas C. Fanandakis	Mgmt	Yes	For	For	For
1c	Elect Director Richard P. Lavin	Mgmt	Yes	For	For	For
1d	Elect Director Rebecca A. McDonald	Mgmt	Yes	For	For	For
1e	Elect Director Timothy H. Powers	Mgmt	Yes	For	For	For
1f	Elect Director Luca Savi	Mgmt	Yes	For	For	For
1g	Elect Director Cheryl L. Shavers	Mgmt	Yes	For	For	For
1h	Elect Director Sabrina Soussan	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Amend Governing Documents Regarding Requirements to Call for a Special Meeting	SH	Yes	Against	Against	Against

## Juniper Networks, Inc.

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** JNPR

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 48203R104

**Primary CUSIP:** 48203R104

**Primary ISIN:** US48203R1041

**Primary SEDOL:** 2431846

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anne DelSanto	Mgmt	Yes	For	For	For
1b	Elect Director Kevin DeNuccio	Mgmt	Yes	For	For	For
1c	Elect Director James Dolce	Mgmt	Yes	For	For	For
1d	Elect Director Steven Fernandez	Mgmt	Yes	For	For	For
1e	Elect Director Christine Gorjanc	Mgmt	Yes	For	For	For
1f	Elect Director Janet Haugen	Mgmt	Yes	For	For	For
1g	Elect Director Scott Kriens	Mgmt	Yes	For	For	For

## Juniper Networks, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Rahul Merchant	Mgmt	Yes	For	For	For
1i	Elect Director Rami Rahim	Mgmt	Yes	For	For	For
1j	Elect Director William Stensrud	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Kinder Morgan, Inc.

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** KMI

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 49456B101

**Primary CUSIP:** 49456B101

**Primary ISIN:** US49456B1017

**Primary SEDOL:** B3NQ4P8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard D. Kinder	Mgmt	Yes	For	For	For
1.2	Elect Director Steven J. Kean	Mgmt	Yes	For	For	For
1.3	Elect Director Kimberly A. Dang	Mgmt	Yes	For	For	For
1.4	Elect Director Ted A. Gardner	Mgmt	Yes	For	Refer	Against
1.5	Elect Director Anthony W. Hall, Jr.	Mgmt	Yes	For	For	For
1.6	Elect Director Gary L. Hultquist	Mgmt	Yes	For	For	For
1.7	Elect Director Ronald L. Kuehn, Jr.	Mgmt	Yes	For	For	For
1.8	Elect Director Deborah A. Macdonald	Mgmt	Yes	For	For	For
1.9	Elect Director Michael C. Morgan	Mgmt	Yes	For	For	For
1.10	Elect Director Arthur C. Reichstetter	Mgmt	Yes	For	For	For
1.11	Elect Director C. Park Shaper	Mgmt	Yes	For	For	For
1.12	Elect Director William A. Smith	Mgmt	Yes	For	For	For
1.13	Elect Director Joel V. Staff	Mgmt	Yes	For	For	For
1.14	Elect Director Robert F. Vagt	Mgmt	Yes	For	For	For
2	Amend Certificate of Incorporation to Allow Exculpation of Certain Officers	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Kite Realty Group Trust

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** KRG

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 49803T300

**Primary CUSIP:** 49803T300

**Primary ISIN:** US49803T3005

**Primary SEDOL:** BPBSZJ1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John A. Kite	Mgmt	Yes	For	For	For
1b	Elect Director William E. Bindley	Mgmt	Yes	For	For	For
1c	Elect Director Bonnie S. Biumi	Mgmt	Yes	For	For	For
1d	Elect Director Derrick Burks	Mgmt	Yes	For	For	For
1e	Elect Director Victor J. Coleman	Mgmt	Yes	For	For	For
1f	Elect Director Gerald M. Gorski	Mgmt	Yes	For	For	For
1g	Elect Director Steven P. Grimes	Mgmt	Yes	For	For	For
1h	Elect Director Christie B. Kelly	Mgmt	Yes	For	Against	Against
1i	Elect Director Peter L. Lynch	Mgmt	Yes	For	For	For
1j	Elect Director David R. O'Reilly	Mgmt	Yes	For	For	For
1k	Elect Director Barton R. Peterson	Mgmt	Yes	For	For	For
1l	Elect Director Charles H. Wurtzbech	Mgmt	Yes	For	For	For
1m	Elect Director Caroline L. Young	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Kohl's Corporation

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** KSS

**Record Date:** 03/08/2023

**Meeting Type:** Annual

**Primary Security ID:** 500255104

**Primary CUSIP:** 500255104

**Primary ISIN:** US5002551043

**Primary SEDOL:** 2496113

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael J. Bender	Mgmt	Yes	For	For	For
1.2	Elect Director Peter Boneparth	Mgmt	Yes	For	For	For
1.3	Elect Director Yael Cosset	Mgmt	Yes	For	For	For
1.4	Elect Director Christine Day	Mgmt	Yes	For	For	For
1.5	Elect Director H. Charles Floyd	Mgmt	Yes	For	For	For
1.6	Elect Director Margaret L. Jenkins	Mgmt	Yes	For	For	For

## Kohl's Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Thomas A. Kingsbury	Mgmt	Yes	For	For	For
1.8	Elect Director Robbin Mitchell	Mgmt	Yes	For	For	For
1.9	Elect Director Jonas Prising	Mgmt	Yes	For	For	For
1.10	Elect Director John E. Schlifske	Mgmt	Yes	For	For	For
1.11	Elect Director Adrienne Shapira	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Lamar Advertising Company

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> LAMR
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 512816109	<b>Primary CUSIP:</b> 512816109	<b>Primary ISIN:</b> US5128161099
		<b>Primary SEDOL:</b> BSPHGN6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nancy Fletcher	Mgmt	Yes	For	For	For
1.2	Elect Director John E. Koerner, III	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Marshall A. Loeb	Mgmt	Yes	For	For	For
1.4	Elect Director Stephen P. Mumblow	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Thomas V. Reifenheiser	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Anna Reilly	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Kevin P. Reilly, Jr.	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Wendell Reilly	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director Elizabeth Thompson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Landstar System, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> LSTR
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 515098101	<b>Primary CUSIP:</b> 515098101	<b>Primary ISIN:</b> US5150981018
		<b>Primary SEDOL:</b> 2503994

## Landstar System, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David G. Bannister	Mgmt	Yes	For	For	For
1b	Elect Director James L. Liang	Mgmt	Yes	For	For	For
1c	Elect Director George P. Scanlon	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Declassify the Board of Directors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## LL Flooring Holdings, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> LL
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 55003T107	<b>Primary CUSIP:</b> 55003T107	<b>Primary ISIN:</b> US55003T1079
		<b>Primary SEDOL:</b> B5KKQN9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David A. Levin	Mgmt	Yes	For	For	For
1.2	Elect Director Martin F. Roper	Mgmt	Yes	For	Refer	For
1.3	Elect Director Charles E. Tyson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Declassify the Board of Directors	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## M/I Homes, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> MHO
<b>Record Date:</b> 03/16/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 55305B101	<b>Primary CUSIP:</b> 55305B101	<b>Primary ISIN:</b> US55305B1017
		<b>Primary SEDOL:</b> 2549385



## M/I Homes, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Phillip G. Creek	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Nancy J. Kramer	Mgmt	Yes	For	For	For
1.3	Elect Director Bruce A. Soll	Mgmt	Yes	For	For	For
1.4	Elect Director Norman L. Traeger	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## MaxLinear, Inc.

Meeting Date: 05/10/2023

Country: USA

Ticker: MXL

Record Date: 03/21/2023

Meeting Type: Annual

Primary Security ID: 57776J100

Primary CUSIP: 57776J100

Primary ISIN: US57776J1007

Primary SEDOL: B3RDWC8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Albert J. Moyer	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Theodore L. Tewksbury	Mgmt	Yes	For	For	For
1.3	Elect Director Carolyn D. Beaver	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Reflect Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For

## Mercury General Corporation

Meeting Date: 05/10/2023

Country: USA

Ticker: MCY

Record Date: 03/15/2023

Meeting Type: Annual

Primary Security ID: 589400100

Primary CUSIP: 589400100

Primary ISIN: US5894001008

Primary SEDOL: 2578464

## Mercury General Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director George Joseph	Mgmt	Yes	For	Against	Against
1.2	Elect Director Martha E. Marcon	Mgmt	Yes	For	For	For
1.3	Elect Director Joshua E. Little	Mgmt	Yes	For	For	For
1.4	Elect Director Gabriel Tirador	Mgmt	Yes	For	For	For
1.5	Elect Director James G. Ellis	Mgmt	Yes	For	For	For
1.6	Elect Director George G. Braunegg	Mgmt	Yes	For	For	For
1.7	Elect Director Ramona L. Cappello	Mgmt	Yes	For	For	For
1.8	Elect Director Vicky Wai Yee Joseph	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Murphy Oil Corporation

Meeting Date: 05/10/2023

Country: USA

Ticker: MUR

Record Date: 03/13/2023

Meeting Type: Annual

Primary Security ID: 626717102

Primary CUSIP: 626717102

Primary ISIN: US6267171022

Primary SEDOL: 2611206

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Claiborne P. Deming	Mgmt	Yes	For	For	For
1b	Elect Director Lawrence R. Dickerson	Mgmt	Yes	For	For	For
1c	Elect Director Michelle A. Earley	Mgmt	Yes	For	For	For
1d	Elect Director Roger W. Jenkins	Mgmt	Yes	For	For	For
1e	Elect Director Elisabeth W. Keller	Mgmt	Yes	For	For	For
1f	Elect Director James V. Kelley	Mgmt	Yes	For	For	For
1g	Elect Director R. Madison Murphy	Mgmt	Yes	For	For	For
1h	Elect Director Jeffrey W. Nolan	Mgmt	Yes	For	For	For
1i	Elect Director Robert N. Ryan, Jr.	Mgmt	Yes	For	For	For
1j	Elect Director Laura A. Sugg	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Murphy Oil Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## NGM Biopharmaceuticals, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> NGM
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 62921N105	<b>Primary CUSIP:</b> 62921N105	<b>Primary ISIN:</b> US62921N1054
		<b>Primary SEDOL:</b> BJ1FD63

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Shelly D. Guyer	Mgmt	Yes	For	For	For
1b	Elect Director Carole Ho	Mgmt	Yes	For	For	For
1c	Elect Director William J. Rieflin	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Novanta Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> Canada	<b>Ticker:</b> NOVY
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 67000B104	<b>Primary CUSIP:</b> 67000B104	<b>Primary ISIN:</b> CA67000B1040
		<b>Primary SEDOL:</b> BD8S5H8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Lonny J. Carpenter	Mgmt	Yes	For	For	For
1B	Elect Director Matthijs Glastra	Mgmt	Yes	For	For	For
1C	Elect Director Barbara B. Hulit	Mgmt	Yes	For	For	For
1D	Elect Director Maxine L. Mauricio	Mgmt	Yes	For	For	For
1E	Elect Director Katherine A. Owen	Mgmt	Yes	For	For	For
1F	Elect Director Thomas N. Secor	Mgmt	Yes	For	For	For
1G	Elect Director Darlene J.S. Solomon	Mgmt	Yes	For	For	For
1H	Elect Director Frank A. Wilson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Old National Bancorp

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** ONB

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 680033107

**Primary CUSIP:** 680033107

**Primary ISIN:** US6800331075

**Primary SEDOL:** 2658441

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Barbara A. Boigegrain	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas L. Brown	Mgmt	Yes	For	For	For
1.3	Elect Director Kathryn J. Hayley	Mgmt	Yes	For	For	For
1.4	Elect Director Peter J. Henseler	Mgmt	Yes	For	For	For
1.5	Elect Director Daniel S. Hermann	Mgmt	Yes	For	For	For
1.6	Elect Director Ryan C. Kitchell	Mgmt	Yes	For	For	For
1.7	Elect Director Austin M. Ramirez	Mgmt	Yes	For	For	For
1.8	Elect Director Ellen A. Rudnick	Mgmt	Yes	For	For	For
1.9	Elect Director James C. Ryan, III	Mgmt	Yes	For	For	For
1.10	Elect Director Thomas E. Salmon	Mgmt	Yes	For	For	For
1.11	Elect Director Michael L. Scudder	Mgmt	Yes	For	For	For
1.12	Elect Director Rebecca S. Skillman	Mgmt	Yes	For	For	For
1.13	Elect Director Michael J. Small	Mgmt	Yes	For	For	For
1.14	Elect Director Derrick J. Stewart	Mgmt	Yes	For	For	For
1.15	Elect Director Stephen C. Van Arsdell	Mgmt	Yes	For	For	For
1.16	Elect Director Katherine E. White	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Origin Bancorp, Inc.

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** OBNK

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 68621T102

**Primary CUSIP:** 68621T102

**Primary ISIN:** US68621T1025

**Primary SEDOL:** BDFFBM9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel Chu	Mgmt	Yes	For	For	For

## Origin Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director James D'Agostino, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director James Davison, Jr.	Mgmt	Yes	For	For	For
1.4	Elect Director Jay Dyer	Mgmt	Yes	For	For	For
1.5	Elect Director A. La'Verne Edney	Mgmt	Yes	For	For	For
1.6	Elect Director Meryl Farr	Mgmt	Yes	For	For	For
1.7	Elect Director Richard Gallot, Jr.	Mgmt	Yes	For	For	For
1.8	Elect Director Stacey Goff	Mgmt	Yes	For	For	For
1.9	Elect Director Michael Jones	Mgmt	Yes	For	Refer	For
1.10	Elect Director Gary Luffey	Mgmt	Yes	For	For	For
1.11	Elect Director Farrell Malone	Mgmt	Yes	For	For	For
1.12	Elect Director Drake Mills	Mgmt	Yes	For	For	For
1.13	Elect Director Lori Sirman	Mgmt	Yes	For	For	For
1.14	Elect Director Elizabeth Solender	Mgmt	Yes	For	For	For
1.15	Elect Director Steven Taylor	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For

## Phillips 66

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** PSX

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 718546104

**Primary CUSIP:** 718546104

**Primary ISIN:** US7185461040

**Primary SEDOL:** B78C4Y8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gregory J. Hayes	Mgmt	Yes	For	For	For
1b	Elect Director Charles M. Holley	Mgmt	Yes	For	For	For
1c	Elect Director Denise R. Singleton	Mgmt	Yes	For	For	For
1d	Elect Director Glenn F. Tilton	Mgmt	Yes	For	For	For
1e	Elect Director Marna C. Whittington	Mgmt	Yes	For	For	For
2	Declassify the Board of Directors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Publish Audited Report on Impacts of a Significant Reduction in Virgin Plastic Demand	SH	Yes	Against	Abstain	Against

## Piedmont Office Realty Trust, Inc.

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** PDM

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 720190206

**Primary CUSIP:** 720190206

**Primary ISIN:** US7201902068

**Primary SEDOL:** B3M3278

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Frank C. McDowell	Mgmt	Yes	For	For	For
1.2	Elect Director Kelly H. Barrett	Mgmt	Yes	For	For	For
1.3	Elect Director Glenn G. Cohen	Mgmt	Yes	For	For	For
1.4	Elect Director Venkatesh S. Durvasula	Mgmt	Yes	For	For	For
1.5	Elect Director Mary M. Hager	Mgmt	Yes	For	For	For
1.6	Elect Director Barbara B. Lang	Mgmt	Yes	For	For	For
1.7	Elect Director C. Brent Smith	Mgmt	Yes	For	For	For
1.8	Elect Director Jeffrey L. Swope	Mgmt	Yes	For	For	For
1.9	Elect Director Dale H. Taysom	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## PROG Holdings, Inc.

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** PRG

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 74319R101

**Primary CUSIP:** 74319R101

**Primary ISIN:** US74319R1014

**Primary SEDOL:** BLFGN66

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kathy T. Betty	Mgmt	Yes	For	For	For
1b	Elect Director Douglas C. Curling	Mgmt	Yes	For	For	For
1c	Elect Director Cynthia N. Day	Mgmt	Yes	For	For	For
1d	Elect Director Curtis L. Doman	Mgmt	Yes	For	For	For
1e	Elect Director Ray M. Martinez	Mgmt	Yes	For	For	For
1f	Elect Director Steven A. Michaels	Mgmt	Yes	For	For	For
1g	Elect Director Ray M. Robinson	Mgmt	Yes	For	For	For
1h	Elect Director Caroline S. Sheu	Mgmt	Yes	For	For	For
1i	Elect Director James P. Smith	Mgmt	Yes	For	For	For

## PROG Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Purecycle Technologies, Inc.

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** PCT

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 74623V103

**Primary CUSIP:** 74623V103

**Primary ISIN:** US74623V1035

**Primary SEDOL:** BLNB073

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Declassify the Board of Directors	Mgmt	Yes	For	For	For
2	Adopt Majority Voting for Uncontested Election of Directors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For
4	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation	Mgmt	Yes	For	For	For
	Elect Directors Proposal 1 is Approved	Mgmt	No			
6.1	Elect Director Steven Bouck	Mgmt	Yes	For	For	For
6.2	Elect Director Tanya Burnell	Mgmt	Yes	For	For	For
6.3	Elect Director Daniel Coombs	Mgmt	Yes	For	Withhold	For
6.4	Elect Director Jeffrey Fieler	Mgmt	Yes	For	Refer	Withhold
6.5	Elect Director Allen Jacoby	Mgmt	Yes	For	Withhold	For
6.6	Elect Director Fernando Musa	Mgmt	Yes	For	For	For
6.7	Elect Director Dustin Olson	Mgmt	Yes	For	For	For
6.8	Elect Director John Scott	Mgmt	Yes	For	Withhold	Withhold
	Elect Directors Proposal 1 is Not Approved	Mgmt	No			
7.1	Elect Director Daniel Coombs	Mgmt	Yes	For	Withhold	Withhold
7.2	Elect Director Jeffrey Fieler	Mgmt	Yes	For	Refer	Withhold
7.3	Elect Director Allen Jacoby	Mgmt	Yes	For	For	For
8	Ratify Grant Thornton, LLP as Auditors	Mgmt	Yes	For	For	For
9	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
10	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Quaker Chemical Corporation

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** KWR

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 747316107

**Primary CUSIP:** 747316107

**Primary ISIN:** US7473161070

**Primary SEDOL:** 2715186

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Charlotte C. Decker	Mgmt	Yes	For	Refer	Against
1b	Elect Director Ramaswami Seshasayee	Mgmt	Yes	For	For	For
1c	Elect Director Andrew E. Tometich	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Approve Outside Director Stock Awards/Options in Lieu of Cash	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Range Resources Corporation

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** RRC

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 75281A109

**Primary CUSIP:** 75281A109

**Primary ISIN:** US75281A1097

**Primary SEDOL:** 2523334

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Brenda A. Cline	Mgmt	Yes	For	For	For
1b	Elect Director Margaret K. Dorman	Mgmt	Yes	For	For	For
1c	Elect Director James M. Funk	Mgmt	Yes	For	Refer	For
1d	Elect Director Steve D. Gray	Mgmt	Yes	For	For	For
1e	Elect Director Greg G. Maxwell	Mgmt	Yes	For	For	For
1f	Elect Director Reginal W. Spiller	Mgmt	Yes	For	For	For
1g	Elect Director Dennis L. Degner	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For



## SITE Centers Corp.

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** SITC

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 82981J109

**Primary CUSIP:** 82981J109

**Primary ISIN:** US82981J1097

**Primary SEDOL:** BGL0KF5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Linda B. Abraham	Mgmt	Yes	For	For	For
1.2	Elect Director Terrance R. Ahern	Mgmt	Yes	For	For	For
1.3	Elect Director Jane E. DeFlorio	Mgmt	Yes	For	For	For
1.4	Elect Director David R. Lukes	Mgmt	Yes	For	For	For
1.5	Elect Director Victor B. MacFarlane	Mgmt	Yes	For	For	For
1.6	Elect Director Alexander Otto	Mgmt	Yes	For	For	For
1.7	Elect Director Barry A. Sholem	Mgmt	Yes	For	For	For
1.8	Elect Director Dawn M. Sweeney	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Six Flags Entertainment Corporation

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** SIX

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 83001A102

**Primary CUSIP:** 83001A102

**Primary ISIN:** US83001A1025

**Primary SEDOL:** B43VKB8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ben Baldanza	Mgmt	Yes	For	Refer	For
1.2	Elect Director Selim Bassoul	Mgmt	Yes	For	For	For
1.3	Elect Director Esi Eggleston Bracey	Mgmt	Yes	For	For	For
1.4	Elect Director Chieh Huang	Mgmt	Yes	For	For	For
1.5	Elect Director Enrique Ramirez Mena	Mgmt	Yes	For	For	For
1.6	Elect Director Arik Ruchim	Mgmt	Yes	For	For	For
1.7	Elect Director Marilyn Spiegel	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Six Flags Entertainment Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Eliminate Supermajority Vote Requirement to Amend Bylaws	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Skyworks Solutions, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> SWKS
<b>Record Date:</b> 03/16/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 83088M102	<b>Primary CUSIP:</b> 83088M102	<b>Primary ISIN:</b> US83088M1027
		<b>Primary SEDOL:</b> 2961053

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Alan S. Batey	Mgmt	Yes	For	For	For
1b	Elect Director Kevin L. Beebe	Mgmt	Yes	For	For	For
1c	Elect Director Liam K. Griffin	Mgmt	Yes	For	For	For
1d	Elect Director Eric J. Guerin	Mgmt	Yes	For	For	For
1e	Elect Director Christine King	Mgmt	Yes	For	For	For
1f	Elect Director Suzanne E. McBride	Mgmt	Yes	For	For	For
1g	Elect Director David P. McGlade	Mgmt	Yes	For	For	For
1h	Elect Director Robert A. Schriesheim	Mgmt	Yes	For	For	For
1i	Elect Director Maryann Turcke	Mgmt	Yes	For	Against	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Certificate of Incorporation to Allow Exculpation of Certain Officers	Mgmt	Yes	For	For	Against
6	Adopt Simple Majority Vote	SH	Yes	None	For	For

## SP Plus Corporation

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> SP
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 78469C103	<b>Primary CUSIP:</b> 78469C103	<b>Primary ISIN:</b> US78469C1036
		<b>Primary SEDOL:</b> BH2QZH6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director G. Marc Baumann	Mgmt	Yes	For	For	For

## SP Plus Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Alice M. Peterson	Mgmt	Yes	For	For	For
1.3	Elect Director Gregory A. Reid	Mgmt	Yes	For	For	For
1.4	Elect Director Wyman T. Roberts	Mgmt	Yes	For	For	For
1.5	Elect Director Diana L. Sands	Mgmt	Yes	For	For	For
1.6	Elect Director Douglas R. Waggoner	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For

## Spirit Airlines, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> SAVE
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 848577102	<b>Primary CUSIP:</b> 848577102	<b>Primary ISIN:</b> US8485771021
		<b>Primary SEDOL:</b> B3ZG8F4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Edward M. Christie, III	Mgmt	Yes	For	For	For
1.2	Elect Director Mark B. Dunkerley	Mgmt	Yes	For	For	For
1.3	Elect Director Christine P. Richards	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Stryker Corporation

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> SYK
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 863667101	<b>Primary CUSIP:</b> 863667101	<b>Primary ISIN:</b> US8636671013
		<b>Primary SEDOL:</b> 2853688

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mary K. Brainerd	Mgmt	Yes	For	For	For
1b	Elect Director Giovanni Caforio	Mgmt	Yes	For	For	For
1c	Elect Director Srikant M. Datar	Mgmt	Yes	For	For	For

## Stryker Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Allan C. Golston	Mgmt	Yes	For	For	For
1e	Elect Director Kevin A. Lobo	Mgmt	Yes	For	For	For
1f	Elect Director Sherilyn S. McCoy	Mgmt	Yes	For	For	For
1g	Elect Director Andrew K. Silvernail	Mgmt	Yes	For	For	For
1h	Elect Director Lisa M. Skeete Tatum	Mgmt	Yes	For	For	For
1i	Elect Director Ronda E. Stryker	Mgmt	Yes	For	For	For
1j	Elect Director Rajeev Suri	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Political Contributions and Expenditures	SH	Yes	Against	Abstain	For

## Sumo Logic, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> SUMO
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 86646P103	<b>Primary CUSIP:</b> 86646P103	<b>Primary ISIN:</b> US86646P1030
		<b>Primary SEDOL:</b> BKY44Z0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## The Children's Place, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> PLCE
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 168905107	<b>Primary CUSIP:</b> 168905107	<b>Primary ISIN:</b> US1689051076
		<b>Primary SEDOL:</b> 2106791

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John E. Bachman	Mgmt	Yes	For	For	For
1.2	Elect Director Marla Beck	Mgmt	Yes	For	For	For
1.3	Elect Director Elizabeth J. Boland	Mgmt	Yes	For	For	For
1.4	Elect Director Jane Elfers	Mgmt	Yes	For	For	For

## The Children's Place, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director John A. Frascotti	Mgmt	Yes	For	For	For
1.6	Elect Director Tracey R. Griffin	Mgmt	Yes	For	For	For
1.7	Elect Director Katherine Kountze	Mgmt	Yes	For	For	For
1.8	Elect Director Norman Matthews	Mgmt	Yes	For	For	For
1.9	Elect Director Wesley S. McDonald	Mgmt	Yes	For	For	For
1.10	Elect Director Debby Reiner	Mgmt	Yes	For	For	For
1.11	Elect Director Michael Shaffer	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## TravelCenters of America Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> TA
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 89421B109	<b>Primary CUSIP:</b> 89421B109	<b>Primary ISIN:</b> US89421B1098
		<b>Primary SEDOL:</b> BJB7K6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## TTM Technologies, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> TTMI
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 87305R109	<b>Primary CUSIP:</b> 87305R109	<b>Primary ISIN:</b> US87305R1095
		<b>Primary SEDOL:</b> 2635659

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kenton K. Alder	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Julie S. England	Mgmt	Yes	For	For	For
1.3	Elect Director Philip G. Franklin	Mgmt	Yes	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## TTM Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## United Bankshares, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> UBSI
<b>Record Date:</b> 03/02/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 909907107	<b>Primary CUSIP:</b> 909907107	<b>Primary ISIN:</b> US9099071071
		<b>Primary SEDOL:</b> 2905794

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard M. Adams	Mgmt	Yes	For	For	For
1.2	Elect Director Richard M. Adams, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Charles L. Capito, Jr.	Mgmt	Yes	For	For	For
1.4	Elect Director Peter A. Converse	Mgmt	Yes	For	For	For
1.5	Elect Director Michael P. Fitzgerald	Mgmt	Yes	For	For	For
1.6	Elect Director Patrice A. Harris	Mgmt	Yes	For	For	For
1.7	Elect Director Diana Lewis Jackson	Mgmt	Yes	For	For	For
1.8	Elect Director J. Paul McNamara	Mgmt	Yes	For	Refer	Withhold
1.9	Elect Director Mark R. Nesselroad	Mgmt	Yes	For	For	For
1.10	Elect Director Jerold L. Rexroad *Withdrawn*	Mgmt	No			
1.11	Elect Director Lacy I. Rice, III	Mgmt	Yes	For	For	For
1.12	Elect Director Albert H. Small, Jr.	Mgmt	Yes	For	For	For
1.13	Elect Director Mary K. Weddle	Mgmt	Yes	For	For	For
1.14	Elect Director Gary G. White	Mgmt	Yes	For	For	For
1.15	Elect Director P. Clinton Winter	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## USANA Health Sciences, Inc.

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> USNA
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 90328M107	<b>Primary CUSIP:</b> 90328M107	<b>Primary ISIN:</b> US90328M1071
		<b>Primary SEDOL:</b> 2267698

## USANA Health Sciences, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kevin G. Guest	Mgmt	Yes	For	For	For
1.2	Elect Director Xia Ding	Mgmt	Yes	For	For	For
1.3	Elect Director John T. Fleming	Mgmt	Yes	For	For	For
1.4	Elect Director Gilbert A. Fuller	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director J. Scott Nixon	Mgmt	Yes	For	For	For
1.6	Elect Director Peggie J. Pelosi	Mgmt	Yes	For	For	For
1.7	Elect Director Frederic J. Winssinger	Mgmt	Yes	For	For	For
1.8	Elect Director Timothy E. Wood	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Wabash National Corporation

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** WNC

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 929566107

**Primary CUSIP:** 929566107

**Primary ISIN:** US9295661071

**Primary SEDOL:** 2932048

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Therese M. Bassett	Mgmt	Yes	For	For	For
1b	Elect Director John G. Boss	Mgmt	Yes	For	For	For
1c	Elect Director Trent Broberg	Mgmt	Yes	For	For	For
1d	Elect Director Larry J. Magee	Mgmt	Yes	For	For	For
1e	Elect Director Ann D. Murtlow	Mgmt	Yes	For	Refer	Against
1f	Elect Director Sudhanshu S. Priyadarshi	Mgmt	Yes	For	For	For
1g	Elect Director Scott K. Sorensen	Mgmt	Yes	For	For	For
1h	Elect Director Stuart A. Taylor, II	Mgmt	Yes	For	For	For
1i	Elect Director Brent L. Yeagy	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Xponential Fitness, Inc.

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** XPOF

**Record Date:** 03/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 98422X101

**Primary CUSIP:** 98422X101

**Primary ISIN:** US98422X1019

**Primary SEDOL:** BP0TJN7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Chelsea A. Grayson	Mgmt	Yes	For	Withhold	Withhold
1b	Elect Director Jair Clarke	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Agree Realty Corporation

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** ADC

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 008492100

**Primary CUSIP:** 008492100

**Primary ISIN:** US0084921008

**Primary SEDOL:** 2062161

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Merrie S. Frankel	Mgmt	Yes	For	Refer	For
1.2	Elect Director John Rakolta, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Jerome Rossi	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Akamai Technologies, Inc.

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** AKAM

**Record Date:** 03/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 00971T101

**Primary CUSIP:** 00971T101

**Primary ISIN:** US00971T1016

**Primary SEDOL:** 2507457

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sharon Bowen	Mgmt	Yes	For	For	For
1.2	Elect Director Marianne Brown	Mgmt	Yes	For	For	For
1.3	Elect Director Monte Ford	Mgmt	Yes	For	For	For
1.4	Elect Director Dan Hesse	Mgmt	Yes	For	For	For



## Akamai Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Tom Killalea	Mgmt	Yes	For	Against	Against
1.6	Elect Director Tom Leighton	Mgmt	Yes	For	For	For
1.7	Elect Director Jonathan Miller	Mgmt	Yes	For	For	For
1.8	Elect Director Madhu Ranganathan	Mgmt	Yes	For	For	For
1.9	Elect Director Ben Verwaayen	Mgmt	Yes	For	For	For
1.10	Elect Director Bill Wagner	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## AlloVir, Inc.

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** ALVR

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 019818103

**Primary CUSIP:** 019818103

**Primary ISIN:** US0198181036

**Primary SEDOL:** BL9XBL4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey Bornstein	Mgmt	Yes	For	For	For
1b	Elect Director Diana Brainard	Mgmt	Yes	For	For	For
1c	Elect Director David Hallal	Mgmt	Yes	For	Withhold	Withhold
1d	Elect Director Shawn Tomasello	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Increase Authorized Common Stock	Mgmt	Yes	For	For	For

## Ameren Corporation

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** AEE

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 023608102

**Primary CUSIP:** 023608102

**Primary ISIN:** US0236081024

**Primary SEDOL:** 2050832

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Warner L. Baxter	Mgmt	Yes	For	For	For

## Ameren Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Cynthia J. Brinkley	Mgmt	Yes	For	For	For
1c	Elect Director Catherine S. Brune	Mgmt	Yes	For	Refer	For
1d	Elect Director J. Edward Coleman	Mgmt	Yes	For	For	For
1e	Elect Director Ward H. Dickson	Mgmt	Yes	For	For	For
1f	Elect Director Noelle K. Eder	Mgmt	Yes	For	For	For
1g	Elect Director Ellen M. Fitzsimmons	Mgmt	Yes	For	For	For
1h	Elect Director Rafael Flores	Mgmt	Yes	For	For	For
1i	Elect Director Richard J. Harshman	Mgmt	Yes	For	For	For
1j	Elect Director Craig S. Ivey	Mgmt	Yes	For	For	For
1k	Elect Director James C. Johnson	Mgmt	Yes	For	For	For
1l	Elect Director Martin J. Lyons, Jr.	Mgmt	Yes	For	For	For
1m	Elect Director Steven H. Lipstein	Mgmt	Yes	For	For	For
1n	Elect Director Leo S. Mackay, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Disclose GHG Emissions Reductions Targets	SH	Yes	Against	Abstain	Against

## Assurant, Inc.

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** AIZ

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 04621X108

**Primary CUSIP:** 04621X108

**Primary ISIN:** US04621X1081

**Primary SEDOL:** 2331430

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Elaine D. Rosen	Mgmt	Yes	For	For	For
1b	Elect Director Paget L. Alves	Mgmt	Yes	For	For	For
1c	Elect Director Rajiv Basu	Mgmt	Yes	For	For	For
1d	Elect Director J. Braxton Carter	Mgmt	Yes	For	For	For
1e	Elect Director Juan N. Cento	Mgmt	Yes	For	For	For
1f	Elect Director Keith W. Demmings	Mgmt	Yes	For	For	For
1g	Elect Director Harriet Edelman	Mgmt	Yes	For	For	For
1h	Elect Director Sari Granat	Mgmt	Yes	For	For	For

## Assurant, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Lawrence V. Jackson	Mgmt	Yes	For	For	For
1j	Elect Director Debra J. Perry	Mgmt	Yes	For	For	For
1k	Elect Director Ognjen (Ogi) Redzic	Mgmt	Yes	For	For	For
1l	Elect Director Paul J. Reilly	Mgmt	Yes	For	For	For
1m	Elect Director Robert W. Stein	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## ATI, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> ATI
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 01741R102	<b>Primary CUSIP:</b> 01741R102	<b>Primary ISIN:</b> US01741R1023
		<b>Primary SEDOL:</b> 2526117

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director J. Brett Harvey	Mgmt	Yes	For	For	For
1.2	Elect Director James C. Diggs	Mgmt	Yes	For	For	For
1.3	Elect Director David J. Morehouse	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Avantor, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> AVTR
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 05352A100	<b>Primary CUSIP:</b> 05352A100	<b>Primary ISIN:</b> US05352A1007
		<b>Primary SEDOL:</b> BJLT387

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Juan Andres	Mgmt	Yes	For	For	For
1b	Elect Director John Carethers	Mgmt	Yes	For	For	For
1c	Elect Director Lan Kang	Mgmt	Yes	For	For	For

## Avantor, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Joseph Massaro	Mgmt	Yes	For	For	For
1e	Elect Director Mala Murthy	Mgmt	Yes	For	For	For
1f	Elect Director Jonathan Peacock	Mgmt	Yes	For	For	For
1g	Elect Director Michael Severino	Mgmt	Yes	For	For	For
1h	Elect Director Christi Shaw	Mgmt	Yes	For	For	For
1i	Elect Director Michael Stubblefield	Mgmt	Yes	For	For	For
1j	Elect Director Gregory Summe	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Avient Corporation

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> AVNT
<b>Record Date:</b> 03/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 05368V106	<b>Primary CUSIP:</b> 05368V106	<b>Primary ISIN:</b> US05368V1061
		<b>Primary SEDOL:</b> BMHWY55

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert E. Abernathy	Mgmt	Yes	For	For	For
1.2	Elect Director Richard H. Fearon	Mgmt	Yes	For	Refer	For
1.3	Elect Director Gregory J. Goff	Mgmt	Yes	For	For	For
1.4	Elect Director Neil Green	Mgmt	Yes	For	For	For
1.5	Elect Director William R. Jellison	Mgmt	Yes	For	For	For
1.6	Elect Director Sandra Beach Lin	Mgmt	Yes	For	For	For
1.7	Elect Director Kim Ann Mink	Mgmt	Yes	For	For	For
1.8	Elect Director Ernest Nicolas	Mgmt	Yes	For	For	For
1.9	Elect Director Robert M. Patterson	Mgmt	Yes	For	For	For
1.10	Elect Director Kerry J. Preete	Mgmt	Yes	For	For	For
1.11	Elect Director Patricia Verduin	Mgmt	Yes	For	For	For
1.12	Elect Director William A. Wulfsohn	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Avista Corporation

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** AVA

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 05379B107

**Primary CUSIP:** 05379B107

**Primary ISIN:** US05379B1070

**Primary SEDOL:** 2942605

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Julie A. Bentz	Mgmt	Yes	For	For	For
1b	Elect Director Donald C. Burke	Mgmt	Yes	For	For	For
1c	Elect Director Kevin B. Jacobsen	Mgmt	Yes	For	For	For
1d	Elect Director Rebecca A. Klein	Mgmt	Yes	For	For	For
1e	Elect Director Sena M. Kwawu	Mgmt	Yes	For	For	For
1f	Elect Director Scott H. Maw	Mgmt	Yes	For	For	For
1g	Elect Director Scott L. Morris	Mgmt	Yes	For	For	For
1h	Elect Director Jeffrey L. Philipps	Mgmt	Yes	For	For	For
1i	Elect Director Heidi B. Stanley	Mgmt	Yes	For	For	For
1j	Elect Director Dennis P. Vermillion	Mgmt	Yes	For	For	For
1k	Elect Director Janet D. Widmann	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency Every Year	Mgmt	Yes	For	For	For

## Axcelis Technologies, Inc.

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** ACLS

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 054540208

**Primary CUSIP:** 054540208

**Primary ISIN:** US0545402085

**Primary SEDOL:** BD420Q8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tzu-Yin ("TY") Chiu	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Joseph P. Keithley	Mgmt	Yes	For	For	For
1.3	Elect Director John T. Kurtzweil	Mgmt	Yes	For	For	For
1.4	Elect Director Russell J. Low	Mgmt	Yes	For	For	For
1.5	Elect Director Mary G. Puma	Mgmt	Yes	For	For	For
1.6	Elect Director Jeanne Quirk	Mgmt	Yes	For	For	For
1.7	Elect Director Thomas St. Dennis	Mgmt	Yes	For	For	For

## Axcelis Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Jorge Titingier	Mgmt	Yes	For	For	For
1.9	Elect Director Dipti Vachani	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Banc of California, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> BANC
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 05990K106	<b>Primary CUSIP:</b> 05990K106	<b>Primary ISIN:</b> US05990K1060
		<b>Primary SEDOL:</b> BCD47X4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James A. "Conan" Barker	Mgmt	Yes	For	For	For
1b	Elect Director Mary A. Curran	Mgmt	Yes	For	For	For
1c	Elect Director Shannon F. Eusey	Mgmt	Yes	For	For	For
1d	Elect Director Bonnie G. Hill	Mgmt	Yes	For	For	For
1e	Elect Director Denis P. Kalscheur	Mgmt	Yes	For	For	For
1f	Elect Director Richard J. Lashley	Mgmt	Yes	For	For	For
1g	Elect Director Joseph J. Rice	Mgmt	Yes	For	For	For
1h	Elect Director Vania E. Schlogel	Mgmt	Yes	For	For	For
1i	Elect Director Jonah F. Schnel	Mgmt	Yes	For	For	For
1j	Elect Director Robert D. Sznawajs	Mgmt	Yes	For	For	For
1k	Elect Director Andrew Thau	Mgmt	Yes	For	For	For
1l	Elect Director Jared M. Wolff	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Bunge Limited

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> BG
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G16962105	<b>Primary CUSIP:</b> G16962105	<b>Primary ISIN:</b> BMG169621056
		<b>Primary SEDOL:</b> 2788713

## Bunge Limited

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Eliane Aleixo Lustosa de Andrade	Mgmt	Yes	For	For	For
1b	Elect Director Sheila Bair	Mgmt	Yes	For	For	For
1c	Elect Director Carol Browner	Mgmt	Yes	For	For	For
1d	Elect Director David Fransen *Withdrawn*	Mgmt	No			
1e	Elect Director Gregory Heckman	Mgmt	Yes	For	For	For
1f	Elect Director Bernardo Hees	Mgmt	Yes	For	For	For
1g	Elect Director Michael Kobori	Mgmt	Yes	For	For	For
1h	Elect Director Monica McGurk	Mgmt	Yes	For	For	For
1i	Elect Director Kenneth Simril	Mgmt	Yes	For	Refer	For
1j	Elect Director Henry "Jay" Winship	Mgmt	Yes	For	For	For
1k	Elect Director Mark Zenuk	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Deloitte & Touche LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## Calix, Inc.

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** CALX

**Record Date:** 03/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 13100M509

**Primary CUSIP:** 13100M509

**Primary ISIN:** US13100M5094

**Primary SEDOL:** B3S4L67

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kathleen Crusco	Mgmt	Yes	For	For	For
1.2	Elect Director Carl Russo	Mgmt	Yes	For	Withhold	Withhold
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Amend Nonqualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Calix, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Cboe Global Markets, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> CBOE
<b>Record Date:</b> 03/16/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 12503M108	<b>Primary CUSIP:</b> 12503M108	<b>Primary ISIN:</b> US12503M1080
		<b>Primary SEDOL:</b> B5834C5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Edward T. Tilly	Mgmt	Yes	For	For	For
1b	Elect Director William M. Farrow, III	Mgmt	Yes	For	Refer	For
1c	Elect Director Edward J. Fitzpatrick	Mgmt	Yes	For	Refer	For
1d	Elect Director Ivan K. Fong	Mgmt	Yes	For	For	For
1e	Elect Director Janet P. Froetscher	Mgmt	Yes	For	For	For
1f	Elect Director Jill R. Goodman	Mgmt	Yes	For	For	For
1g	Elect Director Alexander J. Matturri, Jr.	Mgmt	Yes	For	For	For
1h	Elect Director Jennifer J. McPeck	Mgmt	Yes	For	For	For
1i	Elect Director Roderick A. Palmore	Mgmt	Yes	For	Refer	Against
1j	Elect Director James E. Parisi	Mgmt	Yes	For	For	For
1k	Elect Director Joseph P. Ratterman	Mgmt	Yes	For	For	For
1l	Elect Director Fredric J. Tomczyk	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Cheniere Energy, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> LNG
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 16411R208	<b>Primary CUSIP:</b> 16411R208	<b>Primary ISIN:</b> US16411R2085
		<b>Primary SEDOL:</b> 2654364

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director G. Andrea Botta	Mgmt	Yes	For	For	For



## Cheniere Energy, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Jack A. Fusco	Mgmt	Yes	For	For	For
1c	Elect Director Patricia K. Collawn	Mgmt	Yes	For	For	For
1d	Elect Director Brian E. Edwards	Mgmt	Yes	For	For	For
1e	Elect Director Denise Gray	Mgmt	Yes	For	For	For
1f	Elect Director Lorraine Mitchelmore	Mgmt	Yes	For	For	For
1g	Elect Director Donald F. Robillard, Jr.	Mgmt	Yes	For	For	For
1h	Elect Director Matthew Runkle	Mgmt	Yes	For	For	For
1i	Elect Director Neal A. Shear	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Stranded Carbon Asset Risk	SH	Yes	Against	Abstain	Against

## Clearwater Paper Corporation

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> CLW
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 18538R103	<b>Primary CUSIP:</b> 18538R103	<b>Primary ISIN:</b> US18538R1032
		<b>Primary SEDOL:</b> B3K9Z35

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Joe W. Laymon	Mgmt	Yes	For	For	For
1b	Elect Director John P. O'Donnell	Mgmt	Yes	For	For	For
1c	Elect Director Christine M. Vickers Tucker	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## CommScope Holding Company, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> COMM
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 20337X109	<b>Primary CUSIP:</b> 20337X109	<b>Primary ISIN:</b> US20337X1090
		<b>Primary SEDOL:</b> BFRBX34

## CommScope Holding Company, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2a	Elect Director Mary S. Chan	Mgmt	Yes	For	For	For
2b	Elect Director Stephen (Steve) C. Gray	Mgmt	Yes	For	For	For
2c	Elect Director L. William (Bill) Krause	Mgmt	Yes	For	For	For
2d	Elect Director Joanne M. Maguire	Mgmt	Yes	For	Refer	Against
2e	Elect Director Thomas J. Manning	Mgmt	Yes	For	For	For
2f	Elect Director Derrick A. Roman	Mgmt	Yes	For	For	For
2g	Elect Director Charles L. Treadway	Mgmt	Yes	For	For	For
2h	Elect Director Claudius (Bud) E. Watts, IV	Mgmt	Yes	For	For	For
2i	Elect Director Timothy T. Yates	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Computer Programs and Systems, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> CPSI
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 205306103	<b>Primary CUSIP:</b> 205306103	<b>Primary ISIN:</b> US2053061030
		<b>Primary SEDOL:</b> 2872122

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Regina M. Benjamin	Mgmt	Yes	For	Refer	Against
1.2	Elect Director David A. Dye	Mgmt	Yes	For	Against	Against
1.3	Elect Director Christopher T. Hjelm	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## CoreCivic, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> CXW
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 21871N101	<b>Primary CUSIP:</b> 21871N101	<b>Primary ISIN:</b> US21871N1019
		<b>Primary SEDOL:</b> BZ8VC58

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Donna M. Alvarado	Mgmt	Yes	For	Refer	Against
1b	Elect Director Robert J. Dennis	Mgmt	Yes	For	For	For
1c	Elect Director Mark A. Emkes	Mgmt	Yes	For	For	For
1d	Elect Director Damon T. Hininger	Mgmt	Yes	For	For	For
1e	Elect Director Stacia A. Hylton	Mgmt	Yes	For	For	For
1f	Elect Director Harley G. Lappin	Mgmt	Yes	For	For	For
1g	Elect Director Anne L. Mariucci	Mgmt	Yes	For	Against	Against
1h	Elect Director Thurgood Marshall, Jr.	Mgmt	Yes	For	For	For
1i	Elect Director Devin I. Murphy	Mgmt	Yes	For	For	For
1j	Elect Director John R. Prann, Jr.	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Corporate Office Properties Trust

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> OFC
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 22002T108	<b>Primary CUSIP:</b> 22002T108	<b>Primary ISIN:</b> US22002T1088
		<b>Primary SEDOL:</b> 2756152

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas F. Brady	Mgmt	Yes	For	For	For
1b	Elect Director Stephen E. Budorick	Mgmt	Yes	For	For	For
1c	Elect Director Robert L. Denton, Sr.	Mgmt	Yes	For	For	For
1d	Elect Director Philip L. Hawkins	Mgmt	Yes	For	For	For
1e	Elect Director Steven D. Kesler	Mgmt	Yes	For	For	For
1f	Elect Director Letitia A. Long	Mgmt	Yes	For	For	For
1g	Elect Director Essye B. Miller	Mgmt	Yes	For	For	For
1h	Elect Director Raymond L. Owens	Mgmt	Yes	For	For	For
1i	Elect Director C. Taylor Pickett	Mgmt	Yes	For	For	For
1j	Elect Director Lisa G. Trimberger	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Corporate Office Properties Trust

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## CTS Corporation

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> CTS
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 126501105	<b>Primary CUSIP:</b> 126501105	<b>Primary ISIN:</b> US1265011056
		<b>Primary SEDOL:</b> 2239244

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Donna M. Costello	Mgmt	Yes	For	For	For
1b	Elect Director William S. Johnson	Mgmt	Yes	For	For	For
1c	Elect Director Kieran M. O'Sullivan	Mgmt	Yes	For	For	For
1d	Elect Director Robert A. Profusek	Mgmt	Yes	For	Refer	For
1e	Elect Director Randy L. Stone	Mgmt	Yes	For	For	For
1f	Elect Director Alfonso G. Zulueta	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditor	Mgmt	Yes	For	For	For
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## Cushman & Wakefield Plc

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> United Kingdom	<b>Ticker:</b> CWK
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G2717B108	<b>Primary CUSIP:</b> G2717B108	<b>Primary ISIN:</b> GB00BFZ4N465
		<b>Primary SEDOL:</b> BFZ4N46

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brett White	Mgmt	Yes	For	Against	Against
1.2	Elect Director Jodie McLean	Mgmt	Yes	For	For	For
1.3	Elect Director Billie Williamson	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Cushman & Wakefield Plc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify KPMG LLP as UK Statutory Auditor	Mgmt	Yes	For	For	For
4	Authorize Audit Committee to Fix Remuneration of Auditors	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Approve Director Compensation Report	Mgmt	Yes	For	For	For
7	Approve Director Compensation Policy	Mgmt	Yes	For	For	For
8	Approve the Directors' Authority to Allot Shares	Mgmt	Yes	For	Against	Against
9	Approve the Disapplication of Statutory Pre-Emption Rights	Mgmt	Yes	For	Against	Against

## Diamond Hill Investment Group, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> DHIL
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 25264R207	<b>Primary CUSIP:</b> 25264R207	<b>Primary ISIN:</b> US25264R2076
		<b>Primary SEDOL:</b> 2801137

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Heather E. Brilliant	Mgmt	Yes	For	For	For
1b	Elect Director Richard S. Cooley	Mgmt	Yes	For	For	For
1c	Elect Director James F. Laird	Mgmt	Yes	For	For	For
1d	Elect Director Paula R. Meyer	Mgmt	Yes	For	For	For
1e	Elect Director Nicole R. St. Pierre	Mgmt	Yes	For	For	For
1f	Elect Director L'Quentus Thomas	Mgmt	Yes	For	For	For
1g	Elect Director Mark Zinkula	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## DigitalBridge Group, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> DBRG
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 25401T603	<b>Primary CUSIP:</b> 25401T603	<b>Primary ISIN:</b> US25401T6038
		<b>Primary SEDOL:</b> BPW6ZP0

## DigitalBridge Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James Keith Brown	Mgmt	Yes	For	For	For
1.2	Elect Director Nancy A. Curtin	Mgmt	Yes	For	For	For
1.3	Elect Director Jeannie H. Diefenderfer	Mgmt	Yes	For	For	For
1.4	Elect Director Jon A. Fosheim	Mgmt	Yes	For	For	For
1.5	Elect Director Marc C. Ganzi	Mgmt	Yes	For	For	For
1.6	Elect Director Gregory J. McCray	Mgmt	Yes	For	For	For
1.7	Elect Director Shaka Rasheed	Mgmt	Yes	For	For	For
1.8	Elect Director Dale Anne Reiss	Mgmt	Yes	For	For	For
1.9	Elect Director David M. Tolley	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Reduce Authorized Common Stock	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Dine Brands Global, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> DIN
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 254423106	<b>Primary CUSIP:</b> 254423106	<b>Primary ISIN:</b> US2544231069
		<b>Primary SEDOL:</b> 2456957

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Howard M. Berk	Mgmt	Yes	For	For	For
1.2	Elect Director Susan M. Collyns	Mgmt	Yes	For	For	For
1.3	Elect Director Richard J. Dahl	Mgmt	Yes	For	For	For
1.4	Elect Director Michael C. Hyter	Mgmt	Yes	For	For	For
1.5	Elect Director Caroline W. Nahas	Mgmt	Yes	For	For	For
1.6	Elect Director Douglas M. Pasquale	Mgmt	Yes	For	Against	Against
1.7	Elect Director John W. Peyton	Mgmt	Yes	For	For	For
1.8	Elect Director Martha C. Poulter	Mgmt	Yes	For	For	For
1.9	Elect Director Arthur F. Starrs	Mgmt	Yes	For	For	For
1.10	Elect Director Lilian C. Tomovich	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Dine Brands Global, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Provide for Exculpation of Officers	Mgmt	Yes	For	For	For
7	Approve Request on Cage Free Egg Progress Disclosure	SH	Yes	Against	Against	Against

## Discover Financial Services

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** DFS

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 254709108

**Primary CUSIP:** 254709108

**Primary ISIN:** US2547091080

**Primary SEDOL:** B1YLC43

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey S. Aronin	Mgmt	Yes	For	For	For
1.2	Elect Director Mary K. Bush	Mgmt	Yes	For	For	For
1.3	Elect Director Gregory C. Case	Mgmt	Yes	For	Refer	Against
1.4	Elect Director Candace H. Duncan	Mgmt	Yes	For	For	For
1.5	Elect Director Joseph F. Eazor	Mgmt	Yes	For	For	For
1.6	Elect Director Roger C. Hochschild	Mgmt	Yes	For	For	For
1.7	Elect Director Thomas G. Maheras	Mgmt	Yes	For	For	For
1.8	Elect Director John B. Owen	Mgmt	Yes	For	For	For
1.9	Elect Director David L. Rawlinson, II	Mgmt	Yes	For	For	For
1.10	Elect Director Beverley A. Sibbles	Mgmt	Yes	For	For	For
1.11	Elect Director Mark A. Thierer	Mgmt	Yes	For	For	For
1.12	Elect Director Jennifer L. Wong	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Edwards Lifesciences Corporation

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** EW

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 28176E108

**Primary CUSIP:** 28176E108

**Primary ISIN:** US28176E1082

**Primary SEDOL:** 2567116

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kieran T. Gallahue	Mgmt	Yes	For	For	For
1.2	Elect Director Leslie S. Heisz	Mgmt	Yes	For	For	For
1.3	Elect Director Paul A. LaViolette	Mgmt	Yes	For	For	For
1.4	Elect Director Steven R. Loranger	Mgmt	Yes	For	For	For
1.5	Elect Director Martha H. Marsh	Mgmt	Yes	For	For	For
1.6	Elect Director Michael A. Mussallem	Mgmt	Yes	For	For	For
1.7	Elect Director Ramona Sequeira	Mgmt	Yes	For	For	For
1.8	Elect Director Nicholas J. Valeriani	Mgmt	Yes	For	For	For
1.9	Elect Director Bernard J. Zovighian	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Provide for Exculpation of Certain Officers	Mgmt	Yes	For	For	For
6	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Empire State Realty Trust, Inc.

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** ESRT

**Record Date:** 03/02/2023

**Meeting Type:** Annual

**Primary Security ID:** 292104106

**Primary CUSIP:** 292104106

**Primary ISIN:** US2921041065

**Primary SEDOL:** BF321D7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Anthony E. Malkin	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas J. DeRosa	Mgmt	Yes	For	For	For
1.3	Elect Director Steven J. Gilbert	Mgmt	Yes	For	For	For
1.4	Elect Director S. Michael Giliberto	Mgmt	Yes	For	For	For
1.5	Elect Director Patricia S. Han	Mgmt	Yes	For	For	For
1.6	Elect Director Grant H. Hill	Mgmt	Yes	For	For	For
1.7	Elect Director R. Paige Hood	Mgmt	Yes	For	For	For



## Empire State Realty Trust, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director James D. Robinson, IV	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## ESAB Corporation

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> ESAB
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29605J106	<b>Primary CUSIP:</b> 29605J106	<b>Primary ISIN:</b> US29605J1060
		<b>Primary SEDOL:</b> BJLTMN5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mitchell P. Rales	Mgmt	Yes	For	For	For
1b	Elect Director Stephanie M. Phillipps	Mgmt	Yes	For	For	For
1c	Elect Director Didier Teirlinck	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Evoqua Water Technologies Corp.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> AQUA
<b>Record Date:</b> 04/05/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 30057T105	<b>Primary CUSIP:</b> 30057T105	<b>Primary ISIN:</b> US30057T1051
		<b>Primary SEDOL:</b> BF329G6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Ford Motor Company

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> F
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 345370860	<b>Primary CUSIP:</b> 345370860	<b>Primary ISIN:</b> US3453708600
		<b>Primary SEDOL:</b> 2615468

## Ford Motor Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kimberly A. Casiano	Mgmt	Yes	For	For	For
1b	Elect Director Alexandra Ford English	Mgmt	Yes	For	Against	Against
1c	Elect Director James D. Farley, Jr.	Mgmt	Yes	For	For	For
1d	Elect Director Henry Ford, III	Mgmt	Yes	For	Against	Against
1e	Elect Director William Clay Ford, Jr.	Mgmt	Yes	For	Against	Against
1f	Elect Director William W. Helman, IV	Mgmt	Yes	For	For	For
1g	Elect Director Jon M. Huntsman, Jr.	Mgmt	Yes	For	Against	Against
1h	Elect Director William E. Kennard	Mgmt	Yes	For	Refer	Against
1i	Elect Director John C. May	Mgmt	Yes	For	For	For
1j	Elect Director Beth E. Mooney	Mgmt	Yes	For	For	For
1k	Elect Director Lynn Vojvodich Radakovich	Mgmt	Yes	For	For	For
1l	Elect Director John L. Thornton	Mgmt	Yes	For	For	For
1m	Elect Director John B. Veihmeyer	Mgmt	Yes	For	For	For
1n	Elect Director John S. Weinberg	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
6	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Yes	Against	For	For
7	Report on Reliance on Child Labor in Supply Chain	SH	Yes	Against	Abstain	Abstain
8	Report on Animal Testing Practices	SH	Yes	Against	Against	Against

## Franklin Street Properties Corp.

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** FSP

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 35471R106

**Primary CUSIP:** 35471R106

**Primary ISIN:** US35471R1068

**Primary SEDOL:** B02T2D1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director George J. Carter	Mgmt	Yes	For	For	For
1b	Elect Director Georgia Murray	Mgmt	Yes	For	For	For

## Franklin Street Properties Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Brian N. Hansen	Mgmt	Yes	For	For	For
1d	Elect Director John N. Burke	Mgmt	Yes	For	For	For
1e	Elect Director Dennis J. McGillicuddy	Mgmt	Yes	For	For	For
1f	Elect Director Kenneth A. Hoxsie	Mgmt	Yes	For	Refer	For
1g	Elect Director Kathryn P. O'Neil	Mgmt	Yes	For	For	For
1h	Elect Director Milton P. Wilkins, Jr	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Frontdoor, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> FTDR
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 35905A109	<b>Primary CUSIP:</b> 35905A109	<b>Primary ISIN:</b> US35905A1097
		<b>Primary SEDOL:</b> BFYF094

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William C. Cobb	Mgmt	Yes	For	For	For
1b	Elect Director D. Steve Boland	Mgmt	Yes	For	For	For
1c	Elect Director Anna C. Catalano	Mgmt	Yes	For	For	For
1d	Elect Director Peter L. Cella	Mgmt	Yes	For	For	For
1e	Elect Director Christopher L. Clipper	Mgmt	Yes	For	For	For
1f	Elect Director Brian P. McAndrews	Mgmt	Yes	For	Refer	For
1g	Elect Director Liane J. Pelletier	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Gladstone Land Corporation

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> LAND
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 376549101	<b>Primary CUSIP:</b> 376549101	<b>Primary ISIN:</b> US3765491010
		<b>Primary SEDOL:</b> B83TNY4

## Gladstone Land Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Gladstone	Mgmt	Yes	For	For	For
1.2	Elect Director Paul W. Adelgren	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director John H. Outland	Mgmt	Yes	For	Refer	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Heartland Express, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> HTLD
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 422347104	<b>Primary CUSIP:</b> 422347104	<b>Primary ISIN:</b> US4223471040
		<b>Primary SEDOL:</b> 2414018

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael J. Gerdin	Mgmt	Yes	For	For	For
1.2	Elect Director Larry J. Gordon	Mgmt	Yes	For	For	For
1.3	Elect Director Benjamin J. Allen	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Brenda S. Neville	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director James G. Pratt	Mgmt	Yes	For	For	For
1.6	Elect Director Michael J. Sullivan	Mgmt	Yes	For	For	For
1.7	Elect Director David P. Millis	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Herc Holdings Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> HRI
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 42704L104	<b>Primary CUSIP:</b> 42704L104	<b>Primary ISIN:</b> US42704L1044
		<b>Primary SEDOL:</b> BZBZ020

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Patrick D. Campbell	Mgmt	Yes	For	Refer	Against
1b	Elect Director Lawrence H. Silber	Mgmt	Yes	For	For	For

## Herc Holdings Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director James H. Browning	Mgmt	Yes	For	For	For
1d	Elect Director Shari L. Burgess	Mgmt	Yes	For	For	For
1e	Elect Director Jean K. Holley	Mgmt	Yes	For	For	For
1f	Elect Director Michael A. Kelly	Mgmt	Yes	For	For	For
1g	Elect Director Rakesh Sachdev	Mgmt	Yes	For	Against	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Insmid Incorporated

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** INSM

**Record Date:** 03/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 457669307

**Primary CUSIP:** 457669307

**Primary ISIN:** US4576693075

**Primary SEDOL:** 2614487

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Elizabeth McKee Anderson	Mgmt	Yes	For	For	For
1.2	Elect Director Clarissa Desjardins	Mgmt	Yes	For	For	For
1.3	Elect Director David W.J. McGirr	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Integral Ad Science Holding Corp.

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** IAS

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 45828L108

**Primary CUSIP:** 45828L108

**Primary ISIN:** US45828L1089

**Primary SEDOL:** BP7L3L2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Otto Berkes	Mgmt	Yes	For	For	For
1.2	Elect Director Brooke Nakatsukasa	Mgmt	Yes	For	Withhold	Withhold

## Integral Ad Science Holding Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Lisa Utzschneider	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Intel Corporation

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> INTC
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 458140100	<b>Primary CUSIP:</b> 458140100	<b>Primary ISIN:</b> US4581401001
		<b>Primary SEDOL:</b> 2463247

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Patrick P. Gelsinger	Mgmt	Yes	For	For	For
1b	Elect Director James J. Goetz	Mgmt	Yes	For	For	For
1c	Elect Director Andrea J. Goldsmith	Mgmt	Yes	For	For	For
1d	Elect Director Alyssa H. Henry	Mgmt	Yes	For	For	For
1e	Elect Director Omar Ishrak	Mgmt	Yes	For	For	For
1f	Elect Director Risa Lavizzo-Mourey	Mgmt	Yes	For	Against	For
1g	Elect Director Tsu-Jae King Liu	Mgmt	Yes	For	For	For
1h	Elect Director Barbara G. Novick	Mgmt	Yes	For	For	For
1i	Elect Director Gregory D. Smith	Mgmt	Yes	For	For	For
1j	Elect Director Lip-Bu Tan	Mgmt	Yes	For	For	For
1k	Elect Director Dion J. Weisler	Mgmt	Yes	For	For	For
1l	Elect Director Frank D. Yeary	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Adopt Share Retention Policy For Senior Executives	SH	Yes	Against	Against	Against
7	Publish Third Party Review of Intel's China Business ESG Congruence	SH	Yes	Against	Abstain	Against

## Itron, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> ITRI
<b>Record Date:</b> 03/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 465741106	<b>Primary CUSIP:</b> 465741106	<b>Primary ISIN:</b> US4657411066
		<b>Primary SEDOL:</b> 2471949

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mary C. Hemmingsen	Mgmt	Yes	For	For	For
1b	Elect Director Jerome J. Lande	Mgmt	Yes	For	For	For
1c	Elect Director Frank M. Jaehnert	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

KeyCorp

**Meeting Date:** 05/11/2023      **Country:** USA      **Ticker:** KEY  
**Record Date:** 03/17/2023      **Meeting Type:** Annual  
**Primary Security ID:** 493267108      **Primary CUSIP:** 493267108      **Primary ISIN:** US4932671088      **Primary SEDOL:** 2490911

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alexander M. Cutler	Mgmt	Yes	For	For	For
1.2	Elect Director H. James Dallas	Mgmt	Yes	For	For	For
1.3	Elect Director Elizabeth R. Gile	Mgmt	Yes	For	For	For
1.4	Elect Director Ruth Ann M. Gillis	Mgmt	Yes	For	For	For
1.5	Elect Director Christopher M. Gorman	Mgmt	Yes	For	For	For
1.6	Elect Director Robin N. Hayes	Mgmt	Yes	For	For	For
1.7	Elect Director Carlton L. Highsmith	Mgmt	Yes	For	For	For
1.8	Elect Director Richard J. Hipple	Mgmt	Yes	For	For	For
1.9	Elect Director Devina A. Rankin	Mgmt	Yes	For	For	For
1.10	Elect Director Barbara R. Snyder	Mgmt	Yes	For	For	For
1.11	Elect Director Richard J. Tobin	Mgmt	Yes	For	For	For
1.12	Elect Director Todd J. Vasos	Mgmt	Yes	For	For	For
1.13	Elect Director David K. Wilson	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## KeyCorp

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Laboratory Corporation of America Holdings

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> LH
<b>Record Date:</b> 03/16/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 50540R409	<b>Primary CUSIP:</b> 50540R409	<b>Primary ISIN:</b> US50540R4092
		<b>Primary SEDOL:</b> 2586122

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kerri B. Anderson	Mgmt	Yes	For	For	For
1b	Elect Director Jean-Luc Belingard	Mgmt	Yes	For	For	For
1c	Elect Director Jeffrey A. Davis	Mgmt	Yes	For	For	For
1d	Elect Director D. Gary Gilliland	Mgmt	Yes	For	For	For
1e	Elect Director Kirsten M. Kliphouse	Mgmt	Yes	For	For	For
1f	Elect Director Garheng Kong	Mgmt	Yes	For	Against	For
1g	Elect Director Peter M. Neupert	Mgmt	Yes	For	For	For
1h	Elect Director Richelle P. Parham	Mgmt	Yes	For	For	For
1i	Elect Director Adam H. Schechter	Mgmt	Yes	For	For	For
1j	Elect Director Kathryn E. Wengel	Mgmt	Yes	For	For	For
1k	Elect Director R. Sanders Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against
6	Report on Transport of Nonhuman Primates Within the U.S.	SH	Yes	Against	Against	Against
7	Report on Risks Related to Fulfilling Information Requests for Enforcing Laws Criminalizing Abortion Access	SH	Yes	Against	Abstain	Against

## Las Vegas Sands Corp.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> LVS
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 517834107	<b>Primary CUSIP:</b> 517834107	<b>Primary ISIN:</b> US5178341070
		<b>Primary SEDOL:</b> B02T2J7



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert G. Goldstein	Mgmt	Yes	For	For	For
1.2	Elect Director Patrick Dumont	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Irwin Chafetz	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Micheline Chau	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Charles D. Forman	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Nora M. Jordan	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Lewis Kramer	Mgmt	Yes	For	For	For
1.8	Elect Director David F. Levi	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Disclose Board Skills and Diversity Matrix	SH	Yes	Against	Against	Against

LPL Financial Holdings Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> LPLA
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 50212V100	<b>Primary CUSIP:</b> 50212V100	<b>Primary ISIN:</b> US50212V1008
		<b>Primary SEDOL:</b> B75JX34

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Dan H. Arnold	Mgmt	Yes	For	For	For
1b	Elect Director Edward C. Bernard	Mgmt	Yes	For	For	For
1c	Elect Director H. Paulett Eberhart	Mgmt	Yes	For	For	For
1d	Elect Director William F. Glavin, Jr.	Mgmt	Yes	For	For	For
1e	Elect Director Albert J. Ko	Mgmt	Yes	For	For	For
1f	Elect Director Allison H. Mnookin	Mgmt	Yes	For	For	For
1g	Elect Director Anne M. Mulcahy	Mgmt	Yes	For	For	For
1h	Elect Director James S. Putnam	Mgmt	Yes	For	For	For
1i	Elect Director Richard P. Schifter	Mgmt	Yes	For	For	For
1j	Elect Director Corey E. Thomas	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## LPL Financial Holdings Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## LSB Industries, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> LXU
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 502160104	<b>Primary CUSIP:</b> 502160104	<b>Primary ISIN:</b> US5021601043
		<b>Primary SEDOL:</b> 2536882

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven L. Packebush	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Diana M. Peninger	Mgmt	Yes	For	For	For
1.3	Elect Director Lynn F. White	Mgmt	Yes	For	For	For
2	Ratify Section 382 Rights Agreement	Mgmt	Yes	For	Against	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Manhattan Associates, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> MANH
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 562750109	<b>Primary CUSIP:</b> 562750109	<b>Primary ISIN:</b> US5627501092
		<b>Primary SEDOL:</b> 2239471

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Eddie Capel	Mgmt	Yes	For	For	For
1b	Elect Director Charles E. Moran	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Martin Marietta Materials, Inc.

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** MLM

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 573284106

**Primary CUSIP:** 573284106

**Primary ISIN:** US5732841060

**Primary SEDOL:** 2572079

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dorothy M. Ables	Mgmt	Yes	For	For	For
1.2	Elect Director Sue W. Cole	Mgmt	Yes	For	For	For
1.3	Elect Director Anthony R. Foxx	Mgmt	Yes	For	For	For
1.4	Elect Director John J. Koraleski	Mgmt	Yes	For	For	For
1.5	Elect Director C. Howard Nye	Mgmt	Yes	For	For	For
1.6	Elect Director Laree E. Perez	Mgmt	Yes	For	For	For
1.7	Elect Director Thomas H. Pike	Mgmt	Yes	For	For	For
1.8	Elect Director Michael J. Quillen	Mgmt	Yes	For	For	For
1.9	Elect Director Donald W. Slager	Mgmt	Yes	For	For	For
1.10	Elect Director David C. Wajsgras	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Adopt GHG Emissions Reduction Targets Aligned with the Paris Agreement Goal	SH	Yes	Against	Abstain	Abstain

## Masco Corporation

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** MAS

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 574599106

**Primary CUSIP:** 574599106

**Primary ISIN:** US5745991068

**Primary SEDOL:** 2570200

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Keith J. Allman	Mgmt	Yes	For	For	For
1b	Elect Director Aine L. Denari	Mgmt	Yes	For	For	For
1c	Elect Director Christopher A. O'Herlihy	Mgmt	Yes	For	For	For
1d	Elect Director Charles K. Stevens, III	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Masco Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Masonite International Corporation

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> Canada	<b>Ticker:</b> DOOR
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 575385109	<b>Primary CUSIP:</b> 575385109	<b>Primary ISIN:</b> CA5753851099
		<b>Primary SEDOL:</b> BCZM468

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Howard C. Heckes	Mgmt	Yes	For	For	For
1.2	Elect Director Jody L. Bilney	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Robert J. Byrne	Mgmt	Yes	For	For	For
1.4	Elect Director Peter R. Dachowski	Mgmt	Yes	For	For	For
1.5	Elect Director Jonathan F. Foster	Mgmt	Yes	For	For	For
1.6	Elect Director Daphne E. Jones	Mgmt	Yes	For	For	For
1.7	Elect Director Barry A. Ruffalo	Mgmt	Yes	For	For	For
1.8	Elect Director Francis M. Scricco	Mgmt	Yes	For	For	For
1.9	Elect Director Jay I. Steinfeld	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Mirati Therapeutics, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> MRTX
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 60468T105	<b>Primary CUSIP:</b> 60468T105	<b>Primary ISIN:</b> US60468T1051
		<b>Primary SEDOL:</b> BBPK0J0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles M. Baum	Mgmt	Yes	For	For	For
1.2	Elect Director Bruce L.A. Carter	Mgmt	Yes	For	For	For
1.3	Elect Director Julie M. Cherrington	Mgmt	Yes	For	For	For
1.4	Elect Director Aaron I. Davis	Mgmt	Yes	For	For	For
1.5	Elect Director Faheem Hasnain	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Craig Johnson	Mgmt	Yes	For	For	For

## Mirati Therapeutics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Maya Martinez-Davis	Mgmt	Yes	For	For	For
1.8	Elect Director David Meek	Mgmt	Yes	For	For	For
1.9	Elect Director Shalini Sharp	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young, LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Mr. Cooper Group Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> COOP
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 62482R107	<b>Primary CUSIP:</b> 62482R107	<b>Primary ISIN:</b> US62482R1077
		<b>Primary SEDOL:</b> BGHKHS1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jay Bray	Mgmt	Yes	For	For	For
1.2	Elect Director Busy Burr	Mgmt	Yes	For	Against	Against
1.3	Elect Director Roy Guthrie	Mgmt	Yes	For	For	For
1.4	Elect Director Daniela Jorge	Mgmt	Yes	For	For	For
1.5	Elect Director Michael Malone	Mgmt	Yes	For	For	For
1.6	Elect Director Shveta Mujumdar	Mgmt	Yes	For	For	For
1.7	Elect Director Tagar Olson	Mgmt	Yes	For	For	For
1.8	Elect Director Steve Scheiwe	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## National Research Corporation

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> NRC
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 637372202	<b>Primary CUSIP:</b> 637372202	<b>Primary ISIN:</b> US6373722023
		<b>Primary SEDOL:</b> B8W3QK4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Parul Bhandari	Mgmt	Yes	For	Against	Against
1b	Elect Director Penny A. Wheeler	Mgmt	Yes	For	For	For

## National Research Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## NMI Holdings, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> NMIH
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 629209305	<b>Primary CUSIP:</b> 629209305	<b>Primary ISIN:</b> US6292093050
		<b>Primary SEDOL:</b> BGDW5G5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bradley M. Shuster	Mgmt	Yes	For	For	For
1.2	Elect Director Adam S. Pollitzer	Mgmt	Yes	For	For	For
1.3	Elect Director Michael Emblert	Mgmt	Yes	For	For	For
1.4	Elect Director Priya Huskins	Mgmt	Yes	For	For	For
1.5	Elect Director James G. Jones	Mgmt	Yes	For	For	For
1.6	Elect Director Lynn S. McCreary	Mgmt	Yes	For	For	For
1.7	Elect Director Michael Montgomery	Mgmt	Yes	For	For	For
1.8	Elect Director Regina Muehlhauser	Mgmt	Yes	For	For	For
1.9	Elect Director Steven L. Scheid	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For

## Norfolk Southern Corporation

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> NSC
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 655844108	<b>Primary CUSIP:</b> 655844108	<b>Primary ISIN:</b> US6558441084
		<b>Primary SEDOL:</b> 2641894

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas D. Bell, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Mitchell E. Daniels, Jr.	Mgmt	Yes	For	Refer	For
1c	Elect Director Marcela E. Donadio	Mgmt	Yes	For	Against	For
1d	Elect Director John C. Huffard, Jr.	Mgmt	Yes	For	For	For

## Norfolk Southern Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Christopher T. Jones	Mgmt	Yes	For	For	Against
1f	Elect Director Thomas C. Kelleher	Mgmt	Yes	For	For	For
1g	Elect Director Steven F. Leer	Mgmt	Yes	For	For	For
1h	Elect Director Michael D. Lockhart	Mgmt	Yes	For	For	Against
1i	Elect Director Amy E. Miles	Mgmt	Yes	For	For	For
1j	Elect Director Claude Mongeau	Mgmt	Yes	For	For	Against
1k	Elect Director Jennifer F. Scanlon	Mgmt	Yes	For	For	Against
1l	Elect Director Alan H. Shaw	Mgmt	Yes	For	For	For
1m	Elect Director John R. Thompson	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against

## Nucor Corporation

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> NUE
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 670346105	<b>Primary CUSIP:</b> 670346105	<b>Primary ISIN:</b> US6703461052
		<b>Primary SEDOL:</b> 2651086

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Norma B. Clayton	Mgmt	Yes	For	For	For
1.2	Elect Director Patrick J. Dempsey	Mgmt	Yes	For	For	For
1.3	Elect Director Christopher J. Kearney	Mgmt	Yes	For	For	For
1.4	Elect Director Laurette T. Koellner	Mgmt	Yes	For	Withhold	For
1.5	Elect Director Michael W. Lamach	Mgmt	Yes	For	For	For
1.6	Elect Director Joseph D. Rupp	Mgmt	Yes	For	For	For
1.7	Elect Director Leon J. Topalian	Mgmt	Yes	For	For	For
1.8	Elect Director Nadja Y. West	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Owens & Minor, Inc.

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** OMI

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 690732102

**Primary CUSIP:** 690732102

**Primary ISIN:** US6907321029

**Primary SEDOL:** 2665128

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark A. Beck	Mgmt	Yes	For	For	For
1.2	Elect Director Gwendolyn M. Bingham	Mgmt	Yes	For	For	For
1.3	Elect Director Kenneth Gardner-Smith	Mgmt	Yes	For	For	For
1.4	Elect Director Robert J. Henkel	Mgmt	Yes	For	For	For
1.5	Elect Director Rita F. Johnson-Mills	Mgmt	Yes	For	For	For
1.6	Elect Director Stephen W. Klemash	Mgmt	Yes	For	For	For
1.7	Elect Director Teresa L. Kline	Mgmt	Yes	For	For	For
1.8	Elect Director Edward A. Pesicka	Mgmt	Yes	For	For	For
1.9	Elect Director Carissa L. Rollins	Mgmt	Yes	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Pediatrix Medical Group, Inc.

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** MD

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 58502B106

**Primary CUSIP:** 58502B106

**Primary ISIN:** US58502B1061

**Primary SEDOL:** 2677640

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Laura A. Linynsky	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas A. McEachin	Mgmt	Yes	For	For	For
1.3	Elect Director Mark S. Ordan	Mgmt	Yes	For	For	For
1.4	Elect Director Michael A. Rucker	Mgmt	Yes	For	For	For
1.5	Elect Director Guy P. Sansone	Mgmt	Yes	For	For	For
1.6	Elect Director John M. Starcher, Jr.	Mgmt	Yes	For	For	For
1.7	Elect Director James D. Swift	Mgmt	Yes	For	For	For
1.8	Elect Director Shirley A. Weis	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For



## Pediatric Medical Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Penske Automotive Group, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> PAG
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 70959W103	<b>Primary CUSIP:</b> 70959W103	<b>Primary ISIN:</b> US70959W1036
		<b>Primary SEDOL:</b> 2943523

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John Barr	Mgmt	Yes	For	For	For
1b	Elect Director Lisa Davis	Mgmt	Yes	For	For	For
1c	Elect Director Wolfgang Durheimer	Mgmt	Yes	For	For	For
1d	Elect Director Michael Eisenson	Mgmt	Yes	For	Against	Against
1e	Elect Director Robert Kurnick, Jr.	Mgmt	Yes	For	Against	Against
1f	Elect Director Kimberly McWaters	Mgmt	Yes	For	Refer	Against
1g	Elect Director Kota Odagiri	Mgmt	Yes	For	Against	Against
1h	Elect Director Greg Penske	Mgmt	Yes	For	Against	Against
1i	Elect Director Roger Penske	Mgmt	Yes	For	For	For
1j	Elect Director Sandra Pierce	Mgmt	Yes	For	Against	Against
1k	Elect Director Greg Smith	Mgmt	Yes	For	Refer	Against
1l	Elect Director Ronald Steinhart	Mgmt	Yes	For	For	For
1m	Elect Director H. Brian Thompson	Mgmt	Yes	For	For	For
2	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	Yes	For	Against	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Popular, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> Puerto Rico	<b>Ticker:</b> BPOP
<b>Record Date:</b> 03/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 733174700	<b>Primary CUSIP:</b> 733174700	<b>Primary ISIN:</b> PR7331747001
		<b>Primary SEDOL:</b> B86QM90

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ignacio Alvarez	Mgmt	Yes	For	For	For
1b	Elect Director Joaquin E. Bacardi, III	Mgmt	Yes	For	For	For
1c	Elect Director Alejandro M. Ballester	Mgmt	Yes	For	For	For
1d	Elect Director Robert Carrady	Mgmt	Yes	For	For	For
1e	Elect Director Richard L. Carrion	Mgmt	Yes	For	For	For
1f	Elect Director Betty DeVita	Mgmt	Yes	For	For	For
1g	Elect Director John W. Dierksen	Mgmt	Yes	For	For	For
1h	Elect Director Maria Luisa Ferre Rangel	Mgmt	Yes	For	For	For
1i	Elect Director C. Kim Goodwin	Mgmt	Yes	For	For	For
1j	Elect Director Jose R. Rodriguez	Mgmt	Yes	For	For	For
1k	Elect Director Alejandro M. Sanchez	Mgmt	Yes	For	For	For
1l	Elect Director Myrna M. Soto	Mgmt	Yes	For	For	For
1m	Elect Director Carlos A. Unanue	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Progress Software Corporation

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> PRGS
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 743312100	<b>Primary CUSIP:</b> 743312100	<b>Primary ISIN:</b> US7433121008
		<b>Primary SEDOL:</b> 2705198

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paul T. Dacier	Mgmt	Yes	For	For	For
1.2	Elect Director John R. Egan	Mgmt	Yes	For	For	For
1.3	Elect Director Rainer Gawlick	Mgmt	Yes	For	For	For
1.4	Elect Director Yogesh Gupta	Mgmt	Yes	For	For	For
1.5	Elect Director Charles F. Kane	Mgmt	Yes	For	For	For
1.6	Elect Director Samskriti (Sam) Y. King	Mgmt	Yes	For	For	For
1.7	Elect Director David A. Krall	Mgmt	Yes	For	For	For
1.8	Elect Director Angela T. Tucci	Mgmt	Yes	For	For	For
1.9	Elect Director Vivian Vitale	Mgmt	Yes	For	For	For

## Progress Software Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## ProPetro Holding Corp.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> PUMP
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 74347M108	<b>Primary CUSIP:</b> 74347M108	<b>Primary ISIN:</b> US74347M1080
		<b>Primary SEDOL:</b> BYXR9C0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Samuel D. Sledge	Mgmt	Yes	For	For	For
1.2	Elect Director Phillip A. Gobe	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Spencer D. Armour, III	Mgmt	Yes	For	For	For
1.4	Elect Director Mark S. Berg	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Anthony J. Best	Mgmt	Yes	For	For	For
1.6	Elect Director Michele Vion	Mgmt	Yes	For	For	For
1.7	Elect Director Mary P. Ricciardello	Mgmt	Yes	For	For	For
1.8	Elect Director G. Larry Lawrence	Mgmt	Yes	For	For	For
1.9	Elect Director Jack B. Moore	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## PROS Holdings, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> PRO
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 74346Y103	<b>Primary CUSIP:</b> 74346Y103	<b>Primary ISIN:</b> US74346Y1038
		<b>Primary SEDOL:</b> B1YWQK0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Greg B. Petersen	Mgmt	Yes	For	For	For

## PROS Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Timothy V. Williams	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Ryman Hospitality Properties, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> RHP
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 78377T107	<b>Primary CUSIP:</b> 78377T107	<b>Primary ISIN:</b> US78377T1079
		<b>Primary SEDOL:</b> B8QV5C9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rachna Bhasin	Mgmt	Yes	For	For	For
1b	Elect Director Alvin Bowles, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Mark Fioravanti	Mgmt	Yes	For	For	For
1d	Elect Director William E. (Bill) Haslam	Mgmt	Yes	For	For	For
1e	Elect Director Fazal Merchant	Mgmt	Yes	For	For	For
1f	Elect Director Patrick Moore	Mgmt	Yes	For	For	For
1g	Elect Director Christine Pantoya	Mgmt	Yes	For	For	For
1h	Elect Director Robert Prather, Jr.	Mgmt	Yes	For	Refer	For
1i	Elect Director Colin Reed	Mgmt	Yes	For	For	For
1j	Elect Director Michael I. Roth	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## SiteOne Landscape Supply, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> SITE
<b>Record Date:</b> 03/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 82982L103	<b>Primary CUSIP:</b> 82982L103	<b>Primary ISIN:</b> US82982L1035
		<b>Primary SEDOL:</b> BYQ7X81

## SiteOne Landscape Supply, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William (Bill) W. Douglas, III	Mgmt	Yes	For	For	For
1.2	Elect Director Jeri L. Isbell	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Sleep Number Corporation

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> SNBR
<b>Record Date:</b> 03/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 83125X103	<b>Primary CUSIP:</b> 83125X103	<b>Primary ISIN:</b> US83125X1037
		<b>Primary SEDOL:</b> BF4HN46

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Phillip M. Eylar	Mgmt	Yes	For	For	For
1.2	Elect Director Julie M. Howard	Mgmt	Yes	For	For	For
1.3	Elect Director Angel L. Mendez	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Steel Dynamics, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> STLD
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 858119100	<b>Primary CUSIP:</b> 858119100	<b>Primary ISIN:</b> US8581191009
		<b>Primary SEDOL:</b> 2849472

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark D. Millett	Mgmt	Yes	For	For	For
1.2	Elect Director Sheree L. Bargabos	Mgmt	Yes	For	For	For
1.3	Elect Director Kenneth W. Cornew	Mgmt	Yes	For	Refer	For

## Steel Dynamics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Traci M. Dolan	Mgmt	Yes	For	For	For
1.5	Elect Director James C. Marcuccilli	Mgmt	Yes	For	For	For
1.6	Elect Director Bradley S. Seaman	Mgmt	Yes	For	Refer	For
1.7	Elect Director Gabriel L. Shaheen	Mgmt	Yes	For	For	For
1.8	Elect Director Luis M. Sierra	Mgmt	Yes	For	For	For
1.9	Elect Director Steven A. Sonnenberg	Mgmt	Yes	For	For	For
1.10	Elect Director Richard P. Teets, Jr.	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Adopt Majority Voting for Uncontested Election of Directors	Mgmt	Yes	For	For	For

## SunCoke Energy, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> SXC
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 86722A103	<b>Primary CUSIP:</b> 86722A103	<b>Primary ISIN:</b> US86722A1034
		<b>Primary SEDOL:</b> B3R0638

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Martha Z. Carnes	Mgmt	Yes	For	For	For
1.2	Elect Director Katherine T. Gates	Mgmt	Yes	For	Against	Against
1.3	Elect Director Andrei A. Mikhalevsky	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## SunPower Corporation

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> SPWR
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 867652406	<b>Primary CUSIP:</b> 867652406	<b>Primary ISIN:</b> US8676524064
		<b>Primary SEDOL:</b> B59DK93

## SunPower Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter Faricy	Mgmt	Yes	For	For	For
1.2	Elect Director Nathaniel Anschuetz	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Thomas McDaniel	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Tempur Sealy International, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> TPX
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 88023U101	<b>Primary CUSIP:</b> 88023U101	<b>Primary ISIN:</b> US88023U1016
		<b>Primary SEDOL:</b> 2216991

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Evelyn S. Dilsaver	Mgmt	Yes	For	For	For
1b	Elect Director Simon John Dyer	Mgmt	Yes	For	For	For
1c	Elect Director Cathy R. Gates	Mgmt	Yes	For	For	For
1d	Elect Director John A. Heil	Mgmt	Yes	For	For	For
1e	Elect Director Meredith Siegfried Madden	Mgmt	Yes	For	For	For
1f	Elect Director Richard W. Neu	Mgmt	Yes	For	For	For
1g	Elect Director Scott L. Thompson	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Texas Roadhouse, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> TXRH
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 882681109	<b>Primary CUSIP:</b> 882681109	<b>Primary ISIN:</b> US8826811098
		<b>Primary SEDOL:</b> B033TJ7

## Texas Roadhouse, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael A. Crawford	Mgmt	Yes	For	For	For
1.2	Elect Director Donna E. Epps	Mgmt	Yes	For	For	For
1.3	Elect Director Gregory N. Moore	Mgmt	Yes	For	For	For
1.4	Elect Director Gerald L. Morgan	Mgmt	Yes	For	For	For
1.5	Elect Director Curtis A. Warfield	Mgmt	Yes	For	Refer	For
1.6	Elect Director Kathleen M. Widmer	Mgmt	Yes	For	Withhold	For
1.7	Elect Director James R. Zarley	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Efforts to Reduce GHG Emissions in Alignment with the Paris Agreement Goal	SH	Yes	Against	Abstain	For

## Tractor Supply Company

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** TSCO

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 892356106

**Primary CUSIP:** 892356106

**Primary ISIN:** US8923561067

**Primary SEDOL:** 2900335

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joy Brown	Mgmt	Yes	For	For	For
1.2	Elect Director Ricardo Cardenas	Mgmt	Yes	For	For	For
1.3	Elect Director Andre Hawaux	Mgmt	Yes	For	For	For
1.4	Elect Director Denise L. Jackson	Mgmt	Yes	For	For	For
1.5	Elect Director Ramkumar Krishnan	Mgmt	Yes	For	For	For
1.6	Elect Director Edna K. Morris	Mgmt	Yes	For	For	For
1.7	Elect Director Mark J. Weikel	Mgmt	Yes	For	For	For
1.8	Elect Director Harry A. Lawton, III	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year



## TrueBlue, Inc.

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** TBI

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 89785X101

**Primary CUSIP:** 89785X101

**Primary ISIN:** US89785X1019

**Primary SEDOL:** 2519849

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Colleen B. Brown	Mgmt	Yes	For	For	For
1b	Elect Director Steven C. Cooper	Mgmt	Yes	For	For	For
1c	Elect Director William C. Goings	Mgmt	Yes	For	For	For
1d	Elect Director Kim Harris Jones	Mgmt	Yes	For	For	For
1e	Elect Director R. Chris Kreidler	Mgmt	Yes	For	For	For
1f	Elect Director Sonita Lontoh	Mgmt	Yes	For	For	For
1g	Elect Director Jeffrey B. Sakaguchi	Mgmt	Yes	For	For	For
1h	Elect Director Kristi A. Savacool	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Tyler Technologies, Inc.

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** TYL

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 902252105

**Primary CUSIP:** 902252105

**Primary ISIN:** US9022521051

**Primary SEDOL:** 2909644

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Glenn A. Carter	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Brenda A. Cline	Mgmt	Yes	For	For	For
1.3	Elect Director Ronnie D. Hawkins, Jr.	Mgmt	Yes	For	For	For
1.4	Elect Director Mary L. Landrieu	Mgmt	Yes	For	For	For
1.5	Elect Director John S. Marr, Jr.	Mgmt	Yes	For	For	For
1.6	Elect Director H. Lynn Moore, Jr.	Mgmt	Yes	For	For	For
1.7	Elect Director Daniel M. Pope	Mgmt	Yes	For	For	For
1.8	Elect Director Dustin R. Womble	Mgmt	Yes	For	For	For

## Tyler Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## U.S. Silica Holdings, Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> SLCA
<b>Record Date:</b> 03/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 90346E103	<b>Primary CUSIP:</b> 90346E103	<b>Primary ISIN:</b> US90346E1038
		<b>Primary SEDOL:</b> B7GGNT0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Peter C. Bernard	Mgmt	Yes	For	For	For
1b	Elect Director Diane K. Duren	Mgmt	Yes	For	For	For
1c	Elect Director William J. Kacal	Mgmt	Yes	For	For	For
1d	Elect Director Sandra R. Rogers	Mgmt	Yes	For	For	For
1e	Elect Director Charles W. Shaver	Mgmt	Yes	For	For	For
1f	Elect Director Bryan A. Shinn	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Veeco Instruments Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> VECO
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 922417100	<b>Primary CUSIP:</b> 922417100	<b>Primary ISIN:</b> US9224171002
		<b>Primary SEDOL:</b> 2938422

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kathleen A. Bayless	Mgmt	Yes	For	For	For
1.2	Elect Director Gordon Hunter	Mgmt	Yes	For	For	For
1.3	Elect Director Lena Nicolaides	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Veeco Instruments Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Verizon Communications Inc.

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> VZ
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92343V104	<b>Primary CUSIP:</b> 92343V104	<b>Primary ISIN:</b> US92343V1044
		<b>Primary SEDOL:</b> 2090571

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shellye Archambeau	Mgmt	Yes	For	For	For
1.2	Elect Director Roxanne Austin	Mgmt	Yes	For	Against	For
1.3	Elect Director Mark Bertolini	Mgmt	Yes	For	For	For
1.4	Elect Director Vittorio Colao	Mgmt	Yes	For	For	For
1.5	Elect Director Melanie Healey	Mgmt	Yes	For	For	For
1.6	Elect Director Laxman Narasimhan	Mgmt	Yes	For	For	For
1.7	Elect Director Clarence Otis, Jr.	Mgmt	Yes	For	For	For
1.8	Elect Director Daniel Schulman	Mgmt	Yes	For	For	For
1.9	Elect Director Rodney Slater	Mgmt	Yes	For	For	For
1.10	Elect Director Carol Tome	Mgmt	Yes	For	For	For
1.11	Elect Director Hans Vestberg	Mgmt	Yes	For	For	For
1.12	Elect Director Gregory Weaver	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Government Requests to Remove Content	SH	Yes	Against	Against	Against
6	Adopt a Policy Prohibiting Direct and Indirect Political Contributions to Candidates	SH	Yes	Against	Abstain	Against
7	Amend Clawback Policy	SH	Yes	Against	Against	Against
8	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against
9	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Westlake Corporation

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** WLK

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 960413102

**Primary CUSIP:** 960413102

**Primary ISIN:** US9604131022

**Primary SEDOL:** B01ZP20

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a.1	Elect Director Catherine T. Chao	Mgmt	Yes	For	Withhold	Withhold
1a.2	Elect Director Marius A. Haas	Mgmt	Yes	For	For	For
1a.3	Elect Director Kimberly S. Lubel	Mgmt	Yes	For	For	For
1a.4	Elect Director Jeffrey W. Sheets	Mgmt	Yes	For	Refer	Withhold
1b.1	Elect Director Carolyn C. Sabat	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Amend Certificate of Incorporation to Allow Exculpation of Certain Officers	Mgmt	Yes	For	Against	Against
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
6	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
7	Strengthen 2030 GHG Reduction Targets and Adopt Long-Term Targets Aligned with Net Zero	SH	Yes	Against	Abstain	For
8	Report on Reducing Plastic Pollution of the Oceans	SH	Yes	Against	Abstain	Against

## WEX Inc.

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** WEX

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 96208T104

**Primary CUSIP:** 96208T104

**Primary ISIN:** US96208T1043

**Primary SEDOL:** B8383P2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel Callahan	Mgmt	Yes	For	For	For
1.2	Elect Director Shikhar Ghosh	Mgmt	Yes	For	For	For
1.3	Elect Director James Groch	Mgmt	Yes	For	For	For
1.4	Elect Director James (Jim) Neary	Mgmt	Yes	For	For	For
1.5	Elect Director Melissa Smith	Mgmt	Yes	For	For	For
1.6	Elect Director Stephen Smith	Mgmt	Yes	For	For	For
1.7	Elect Director Susan Sobott	Mgmt	Yes	For	For	For
1.8	Elect Director Regina O. Sommer	Mgmt	Yes	For	For	For

## WEX Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Xylem Inc.

**Meeting Date:** 05/11/2023      **Country:** USA      **Ticker:** XYL  
**Record Date:** 04/05/2023      **Meeting Type:** Special  
**Primary Security ID:** 98419M100      **Primary CUSIP:** 98419M100      **Primary ISIN:** US98419M1009      **Primary SEDOL:** B3P2CN8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Acquisition	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Zebra Technologies Corporation

**Meeting Date:** 05/11/2023      **Country:** USA      **Ticker:** ZBRA  
**Record Date:** 03/17/2023      **Meeting Type:** Annual  
**Primary Security ID:** 989207105      **Primary CUSIP:** 989207105      **Primary ISIN:** US9892071054      **Primary SEDOL:** 2989356

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William J. Burns	Mgmt	Yes	For	For	For
1b	Elect Director Linda M. Connly	Mgmt	Yes	For	For	For
1c	Elect Director Anders Gustafsson	Mgmt	Yes	For	Against	Against
1d	Elect Director Janice M. Roberts	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Albany International Corp.

**Meeting Date:** 05/12/2023      **Country:** USA      **Ticker:** AIN  
**Record Date:** 03/17/2023      **Meeting Type:** Annual  
**Primary Security ID:** 012348108      **Primary CUSIP:** 012348108      **Primary ISIN:** US0123481089      **Primary SEDOL:** 2012757

## Albany International Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Erland E. Kailbourne	Mgmt	Yes	For	For	For
1.2	Elect Director John R. Scannell	Mgmt	Yes	For	For	For
1.3	Elect Director Katharine L. Plourde	Mgmt	Yes	For	Refer	For
1.4	Elect Director A. William Higgins	Mgmt	Yes	For	For	For
1.5	Elect Director Kenneth W. Krueger	Mgmt	Yes	For	For	For
1.6	Elect Director Mark J. Murphy	Mgmt	Yes	For	For	For
1.7	Elect Director J. Michael McQuade	Mgmt	Yes	For	For	For
1.8	Elect Director Christina M. Alvord	Mgmt	Yes	For	For	For
1.9	Elect Director Russell E. Toney	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Eliminate Class B Common Stock	Mgmt	Yes	For	For	For

## ANSYS, Inc.

**Meeting Date:** 05/12/2023

**Country:** USA

**Ticker:** ANSS

**Record Date:** 03/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 03662Q105

**Primary CUSIP:** 03662Q105

**Primary ISIN:** US03662Q1058

**Primary SEDOL:** 2045623

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert M. Calderoni	Mgmt	Yes	For	For	For
1b	Elect Director Glenda M. Dorchak	Mgmt	Yes	For	For	For
1c	Elect Director Ajei S. Gopal	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Declassify the Board of Directors	Mgmt	Yes	For	For	For

## Arch Resources, Inc.

**Meeting Date:** 05/12/2023

**Country:** USA

**Ticker:** ARCH

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 03940R107

**Primary CUSIP:** 03940R107

**Primary ISIN:** US03940R1077

**Primary SEDOL:** BLB8B95

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James N. Chapman	Mgmt	Yes	For	For	For
1.2	Elect Director John W. Eaves	Mgmt	Yes	For	For	For
1.3	Elect Director Holly Keller Koepfel	Mgmt	Yes	For	Refer	For
1.4	Elect Director Patrick A. Kriegshauser	Mgmt	Yes	For	For	For
1.5	Elect Director Paul A. Lang	Mgmt	Yes	For	For	For
1.6	Elect Director Richard A. Navarre	Mgmt	Yes	For	For	For
1.7	Elect Director Molly P. Zhang (aka Peifang Zhang)	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Camden Property Trust

**Meeting Date:** 05/12/2023

**Country:** USA

**Ticker:** CPT

**Record Date:** 03/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 133131102

**Primary CUSIP:** 133131102

**Primary ISIN:** US1331311027

**Primary SEDOL:** 2166320

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard J. Campo	Mgmt	Yes	For	For	For
1b	Elect Director Javier E. Benito	Mgmt	Yes	For	For	For
1c	Elect Director Heather J. Brunner	Mgmt	Yes	For	For	For
1d	Elect Director Mark D. Gibson	Mgmt	Yes	For	For	For
1e	Elect Director Scott S. Ingraham	Mgmt	Yes	For	Against	Against
1f	Elect Director Renu Khator	Mgmt	Yes	For	Refer	Against
1g	Elect Director D. Keith Oden	Mgmt	Yes	For	For	For
1h	Elect Director Frances Aldrich Sevilla-Sacasa	Mgmt	Yes	For	For	For
1i	Elect Director Steven A. Webster	Mgmt	Yes	For	Against	Against
1j	Elect Director Kelvin R. Westbrook	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Camden Property Trust

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Colgate-Palmolive Company

<b>Meeting Date:</b> 05/12/2023	<b>Country:</b> USA	<b>Ticker:</b> CL
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 194162103	<b>Primary CUSIP:</b> 194162103	<b>Primary ISIN:</b> US1941621039
		<b>Primary SEDOL:</b> 2209106

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John P. Billbrey	Mgmt	Yes	For	For	For
1b	Elect Director John T. Cahill	Mgmt	Yes	For	For	For
1c	Elect Director Steve Cahillane	Mgmt	Yes	For	For	For
1d	Elect Director Lisa M. Edwards	Mgmt	Yes	For	For	For
1e	Elect Director C. Martin Harris	Mgmt	Yes	For	For	For
1f	Elect Director Martina Hund-Mejean	Mgmt	Yes	For	For	For
1g	Elect Director Kimberly A. Nelson	Mgmt	Yes	For	For	For
1h	Elect Director Lorrie M. Norrington	Mgmt	Yes	For	Against	For
1i	Elect Director Michael B. Polk	Mgmt	Yes	For	For	For
1j	Elect Director Stephen I. Sadove	Mgmt	Yes	For	Against	For
1k	Elect Director Noel R. Wallace	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Require Independent Board Chair	SH	Yes	Against	Against	Against
6	Adopt Share Retention Policy For Senior Executives	SH	Yes	Against	Against	Against

## CryoPort, Inc.

<b>Meeting Date:</b> 05/12/2023	<b>Country:</b> USA	<b>Ticker:</b> CYRX
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 229050307	<b>Primary CUSIP:</b> 229050307	<b>Primary ISIN:</b> US2290503075
		<b>Primary SEDOL:</b> BY2ZKK0



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Linda Baddour	Mgmt	Yes	For	For	For
1.2	Elect Director Richard Berman	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Daniel M. Hancock	Mgmt	Yes	For	For	For
1.4	Elect Director Robert Hariri	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Ram M. Jagannath	Mgmt	Yes	For	For	For
1.6	Elect Director Ramkumar Mandalam	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Jerrell W. Shelton	Mgmt	Yes	For	For	For
1.8	Elect Director Edward J. Zecchini	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Enact Holdings, Inc.

<b>Meeting Date:</b> 05/12/2023	<b>Country:</b> USA	<b>Ticker:</b> ACT
<b>Record Date:</b> 03/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29249E109	<b>Primary CUSIP:</b> 29249E109	<b>Primary ISIN:</b> US29249E1091
		<b>Primary SEDOL:</b> BNZFTG9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dominic J. Adesso	Mgmt	Yes	For	For	For
1.2	Elect Director Michael A. Bless	Mgmt	Yes	For	For	For
1.3	Elect Director John D. Fisk	Mgmt	Yes	For	For	For
1.4	Elect Director Rohit Gupta	Mgmt	Yes	For	For	For
1.5	Elect Director Sheila Hooda	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Thomas J. McInerney	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Robert P. Restrepo Jr.	Mgmt	Yes	For	For	For
1.8	Elect Director Debra W. Still	Mgmt	Yes	For	For	For
1.9	Elect Director Westley V. Thompson	Mgmt	Yes	For	For	For
1.10	Elect Director Jerome T. Upton	Mgmt	Yes	For	For	For
1.11	Elect Director Anne G. Waleski	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## H&E Equipment Services, Inc.

**Meeting Date:** 05/12/2023

**Country:** USA

**Ticker:** HEES

**Record Date:** 03/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 404030108

**Primary CUSIP:** 404030108

**Primary ISIN:** US4040301081

**Primary SEDOL:** B0WR848

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John M. Engquist	Mgmt	Yes	For	For	For
1.2	Elect Director Bradley W. Barber	Mgmt	Yes	For	For	For
1.3	Elect Director Paul N. Arnold	Mgmt	Yes	For	For	For
1.4	Elect Director Gary W. Bagley	Mgmt	Yes	For	For	For
1.5	Elect Director Bruce C. Bruckmann	Mgmt	Yes	For	For	For
1.6	Elect Director Patrick L. Edsell	Mgmt	Yes	For	For	For
1.7	Elect Director Thomas J. Galligan, III	Mgmt	Yes	For	For	For
1.8	Elect Director Lawrence C. Karlson	Mgmt	Yes	For	For	For
1.9	Elect Director Jacob Thomas	Mgmt	Yes	For	For	For
1.10	Elect Director Mary P. Thompson	Mgmt	Yes	For	Refer	Withhold
1.11	Elect Director Suzanne H. Wood	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Home Bancorp, Inc.

**Meeting Date:** 05/12/2023

**Country:** USA

**Ticker:** HBCP

**Record Date:** 03/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 43689E107

**Primary CUSIP:** 43689E107

**Primary ISIN:** US43689E1073

**Primary SEDOL:** B39XGV3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paul J. Blanchet, III	Mgmt	Yes	For	For	For
1.2	Elect Director Daniel G. Guidry	Mgmt	Yes	For	For	For
1.3	Elect Director Chris P. Rader	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify Wipfli LLP as Auditors	Mgmt	Yes	For	For	For
5	Other Business	Mgmt	Yes	For	Against	Against

## Integra LifeSciences Holdings Corporation

**Meeting Date:** 05/12/2023

**Country:** USA

**Ticker:** IART

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 457985208

**Primary CUSIP:** 457985208

**Primary ISIN:** US4579852082

**Primary SEDOL:** 2248693

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jan De Witte	Mgmt	Yes	For	For	For
1b	Elect Director Keith Bradley	Mgmt	Yes	For	For	For
1c	Elect Director Shaundra D. Clay	Mgmt	Yes	For	For	For
1d	Elect Director Stuart M. Essig	Mgmt	Yes	For	For	For
1e	Elect Director Barbara B. Hill	Mgmt	Yes	For	For	For
1f	Elect Director Renee W. Lo	Mgmt	Yes	For	For	For
1g	Elect Director Raymond G. Murphy	Mgmt	Yes	For	For	For
1h	Elect Director Christian S. Schade	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## John Bean Technologies Corporation

**Meeting Date:** 05/12/2023

**Country:** USA

**Ticker:** JBT

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 477839104

**Primary CUSIP:** 477839104

**Primary ISIN:** US4778391049

**Primary SEDOL:** B3BRJZ8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Barbara L. Brasier	Mgmt	Yes	For	For	For
1b	Elect Director Brian A. Deck	Mgmt	Yes	For	For	For
1c	Elect Director Polly B. Kawalek	Mgmt	Yes	For	For	For
2	Declassify the Board of Directors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify PricewaterhouseCoopers LLC as Auditors	Mgmt	Yes	For	For	For

## Marriott International, Inc.

**Meeting Date:** 05/12/2023

**Country:** USA

**Ticker:** MAR

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 571903202

**Primary CUSIP:** 571903202

**Primary ISIN:** US5719032022

**Primary SEDOL:** 2210614

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anthony G. Capuano	Mgmt	Yes	For	For	For
1b	Elect Director Isabella D. Goren	Mgmt	Yes	For	For	For
1c	Elect Director Deborah Marriott Harrison	Mgmt	Yes	For	Against	Against
1d	Elect Director Frederick A. Henderson	Mgmt	Yes	For	For	For
1e	Elect Director Eric Hippeau	Mgmt	Yes	For	For	For
1f	Elect Director Lauren R. Hobart	Mgmt	Yes	For	For	For
1g	Elect Director Debra L. Lee	Mgmt	Yes	For	For	For
1h	Elect Director Aylwin B. Lewis	Mgmt	Yes	For	For	For
1i	Elect Director David S. Marriott	Mgmt	Yes	For	Against	Against
1j	Elect Director Margaret M. McCarthy	Mgmt	Yes	For	For	For
1k	Elect Director Grant F. Reid	Mgmt	Yes	For	For	For
1l	Elect Director Horacio D. Rozanski	Mgmt	Yes	For	For	For
1m	Elect Director Susan C. Schwab	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Publish a Congruency Report of Partnerships with Globalist Organizations	SH	Yes	Against	Against	Against
7	Report on Gender/Racial Pay Gap	SH	Yes	Against	Abstain	Abstain

## Marriott Vacations Worldwide Corporation

**Meeting Date:** 05/12/2023

**Country:** USA

**Ticker:** VAC

**Record Date:** 03/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 57164Y107

**Primary CUSIP:** 57164Y107

**Primary ISIN:** US57164Y1073

**Primary SEDOL:** B45K9N8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Elliott "C.E." Andrews	Mgmt	Yes	For	For	For

## Marriott Vacations Worldwide Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director William W. McCarten	Mgmt	Yes	For	For	For
1.3	Elect Director William J. Shaw	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditor	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Declassify the Board of Directors	Mgmt	Yes	For	For	For

## Morningstar, Inc.

**Meeting Date:** 05/12/2023

**Country:** USA

**Ticker:** MORN

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 617700109

**Primary CUSIP:** 617700109

**Primary ISIN:** US6177001095

**Primary SEDOL:** B081VR8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Joe Mansueto	Mgmt	Yes	For	For	For
1b	Elect Director Kunal Kapoor	Mgmt	Yes	For	For	For
1c	Elect Director Robin Diamonte	Mgmt	Yes	For	For	For
1d	Elect Director Cheryl Francis	Mgmt	Yes	For	Refer	Against
1e	Elect Director Steve Joynt	Mgmt	Yes	For	For	For
1f	Elect Director Steve Kaplan	Mgmt	Yes	For	Against	For
1g	Elect Director Gail Landis	Mgmt	Yes	For	For	For
1h	Elect Director Bill Lyons	Mgmt	Yes	For	For	For
1i	Elect Director Doniel Sutton	Mgmt	Yes	For	For	For
1j	Elect Director Caroline Tsay	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## MSA SAFETY INCORPORATED

**Meeting Date:** 05/12/2023

**Country:** USA

**Ticker:** MSA

**Record Date:** 02/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 553498106

**Primary CUSIP:** 553498106

**Primary ISIN:** US5534981064

**Primary SEDOL:** BKM4S16

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William M. Lambert	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Diane M. Pearse	Mgmt	Yes	For	For	For
1.3	Elect Director Nishan J. Vartanian	Mgmt	Yes	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditor	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

**nVent Electric Plc**
**Meeting Date:** 05/12/2023

**Country:** Ireland

**Ticker:** NVT

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** G6700G107

**Primary CUSIP:** G6700G107

**Primary ISIN:** IE00BDVJJQ56

**Primary SEDOL:** BDVJJQ5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sherry A. Aaholm	Mgmt	Yes	For	For	For
1b	Elect Director Jerry W. Burris	Mgmt	Yes	For	For	For
1c	Elect Director Susan M. Cameron	Mgmt	Yes	For	For	For
1d	Elect Director Michael L. Ducker	Mgmt	Yes	For	For	For
1e	Elect Director Randall J. Hogan	Mgmt	Yes	For	For	For
1f	Elect Director Danita K. Ostling	Mgmt	Yes	For	For	For
1g	Elect Director Nicola Palmer	Mgmt	Yes	For	For	For
1h	Elect Director Herbert K. Parker	Mgmt	Yes	For	For	For
1i	Elect Director Greg Scheu	Mgmt	Yes	For	For	For
1j	Elect Director Beth A. Wozniak	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Deloitte & Touche LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
4	Authorize Board to Issue of Shares under Irish Law	Mgmt	Yes	For	For	For
5	Authorize the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights Under Irish Law	Mgmt	Yes	For	For	For

## nVent Electric Plc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Authorize Price Range for Reissuance of Treasury Shares	Mgmt	Yes	For	For	For

## Republic Services, Inc.

<b>Meeting Date:</b> 05/12/2023	<b>Country:</b> USA	<b>Ticker:</b> RSG
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 760759100	<b>Primary CUSIP:</b> 760759100	<b>Primary ISIN:</b> US7607591002
		<b>Primary SEDOL:</b> 2262530

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Manuel Kadre	Mgmt	Yes	For	For	For
1b	Elect Director Tomago Collins	Mgmt	Yes	For	For	For
1c	Elect Director Michael A. Duffy	Mgmt	Yes	For	For	For
1d	Elect Director Thomas W. Handley	Mgmt	Yes	For	For	For
1e	Elect Director Jennifer M. Kirk	Mgmt	Yes	For	For	For
1f	Elect Director Michael Larson	Mgmt	Yes	For	Refer	Against
1g	Elect Director James P. Snee	Mgmt	Yes	For	For	For
1h	Elect Director Brian S. Tyler	Mgmt	Yes	For	For	For
1i	Elect Director Jon Vander Ark	Mgmt	Yes	For	For	For
1j	Elect Director Sandra M. Volpe	Mgmt	Yes	For	For	For
1k	Elect Director Katharine B. Weymouth	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Saul Centers, Inc.

<b>Meeting Date:</b> 05/12/2023	<b>Country:</b> USA	<b>Ticker:</b> BFS
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 804395101	<b>Primary CUSIP:</b> 804395101	<b>Primary ISIN:</b> US8043951016
		<b>Primary SEDOL:</b> 2777777

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director B. Francis Saul, II	Mgmt	Yes	For	For	For
1.2	Elect Director John E. Chapoton	Mgmt	Yes	For	For	For
1.3	Elect Director D. Todd Pearson	Mgmt	Yes	For	Withhold	Withhold

## Saul Centers, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director H. Gregory Platts	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	None	One Year	One Year

## Sempra Energy

<b>Meeting Date:</b> 05/12/2023	<b>Country:</b> USA	<b>Ticker:</b> SRE
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 816851109	<b>Primary CUSIP:</b> 816851109	<b>Primary ISIN:</b> US8168511090
		<b>Primary SEDOL:</b> 2138158

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Andres Conesa	Mgmt	Yes	For	For	For
1b	Elect Director Pablo A. Ferrero	Mgmt	Yes	For	For	For
1c	Elect Director Jeffrey W. Martin	Mgmt	Yes	For	For	For
1d	Elect Director Bethany J. Mayer	Mgmt	Yes	For	For	For
1e	Elect Director Michael N. Mears	Mgmt	Yes	For	For	For
1f	Elect Director Jack T. Taylor	Mgmt	Yes	For	For	For
1g	Elect Director Cynthia L. Walker	Mgmt	Yes	For	For	For
1h	Elect Director Cynthia J. Warner	Mgmt	Yes	For	For	For
1i	Elect Director James C. Yardley	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
6	Change Company Name to Sempra	Mgmt	Yes	For	For	For
7	Amend Articles of Incorporation	Mgmt	Yes	For	For	For
8	Require Independent Board Chair	SH	Yes	Against	Against	Against

## SPS Commerce, Inc.

<b>Meeting Date:</b> 05/12/2023	<b>Country:</b> USA	<b>Ticker:</b> SPSC
<b>Record Date:</b> 03/16/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 78463M107	<b>Primary CUSIP:</b> 78463M107	<b>Primary ISIN:</b> US78463M1071
		<b>Primary SEDOL:</b> B57VWJ3



## SPS Commerce, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Archie Black	Mgmt	Yes	For	For	For
1b	Elect Director James Ramsey	Mgmt	Yes	For	For	For
1c	Elect Director Marty Reaume	Mgmt	Yes	For	For	For
1d	Elect Director Tami Reller	Mgmt	Yes	For	For	For
1e	Elect Director Philip Soran	Mgmt	Yes	For	For	For
1f	Elect Director Anne Sempowski Ward	Mgmt	Yes	For	For	For
1g	Elect Director Sven Wehrwein	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Superior Group of Companies, Inc.

**Meeting Date:** 05/12/2023

**Country:** USA

**Ticker:** SGC

**Record Date:** 03/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 868358102

**Primary CUSIP:** 868358102

**Primary ISIN:** US8683581024

**Primary SEDOL:** 2864301

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael Benstock	Mgmt	Yes	For	For	For
1.2	Elect Director Robin M. Hensley	Mgmt	Yes	For	Against	Against
1.3	Elect Director Paul Mellini	Mgmt	Yes	For	Against	Against
1.4	Elect Director Todd Siegel	Mgmt	Yes	For	Against	Against
1.5	Elect Director Venita Fields	Mgmt	Yes	For	For	For
1.6	Elect Director Andrew D. Demott, Jr.	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Teradyne, Inc.

**Meeting Date:** 05/12/2023

**Country:** USA

**Ticker:** TER

**Record Date:** 03/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 880770102

**Primary CUSIP:** 880770102

**Primary ISIN:** US8807701029

**Primary SEDOL:** 2884183

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Timothy E. Guertin	Mgmt	Yes	For	Refer	Against

## Teradyne, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Peter Herweck	Mgmt	Yes	For	For	For
1c	Elect Director Mercedes Johnson	Mgmt	Yes	For	For	For
1d	Elect Director Ernest E. Maddock	Mgmt	Yes	For	For	For
1e	Elect Director Marilyn Matz	Mgmt	Yes	For	Refer	Against
1f	Elect Director Gregory S. Smith	Mgmt	Yes	For	For	For
1g	Elect Director Ford Tamer	Mgmt	Yes	For	For	For
1h	Elect Director Paul J. Tufano	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## The Chefs' Warehouse, Inc.

**Meeting Date:** 05/12/2023

**Country:** USA

**Ticker:** CHEF

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 163086101

**Primary CUSIP:** 163086101

**Primary ISIN:** US1630861011

**Primary SEDOL:** B63RTD5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ivy Brown	Mgmt	Yes	For	For	For
1b	Elect Director Dominick Cerbone	Mgmt	Yes	For	For	For
1c	Elect Director Joseph Cugine	Mgmt	Yes	For	Refer	Against
1d	Elect Director Steven F. Goldstone	Mgmt	Yes	For	For	For
1e	Elect Director Alan Guarino	Mgmt	Yes	For	For	For
1f	Elect Director Stephen Hanson	Mgmt	Yes	For	For	For
1g	Elect Director Aylwin Lewis	Mgmt	Yes	For	For	For
1h	Elect Director Katherine Oliver	Mgmt	Yes	For	For	For
1i	Elect Director Christopher Pappas	Mgmt	Yes	For	For	For
1j	Elect Director John Pappas	Mgmt	Yes	For	Against	Against
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## The Progressive Corporation

**Meeting Date:** 05/12/2023

**Country:** USA

**Ticker:** PGR

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 743315103

**Primary CUSIP:** 743315103

**Primary ISIN:** US7433151039

**Primary SEDOL:** 2705024

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Danelle M. Barrett	Mgmt	Yes	For	For	For
1b	Elect Director Philip Bleser	Mgmt	Yes	For	For	For
1c	Elect Director Stuart B. Burgdoerfer	Mgmt	Yes	For	For	For
1d	Elect Director Pamela J. Craig	Mgmt	Yes	For	For	For
1e	Elect Director Charles A. Davis	Mgmt	Yes	For	For	For
1f	Elect Director Roger N. Farah	Mgmt	Yes	For	For	For
1g	Elect Director Lawton W. Fitt	Mgmt	Yes	For	For	For
1h	Elect Director Susan Patricia Griffith	Mgmt	Yes	For	For	For
1i	Elect Director Devin C. Johnson	Mgmt	Yes	For	For	For
1j	Elect Director Jeffrey D. Kelly	Mgmt	Yes	For	For	For
1k	Elect Director Barbara R. Snyder	Mgmt	Yes	For	For	For
1l	Elect Director Kahina Van Dyke	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## The Western Union Company

**Meeting Date:** 05/12/2023

**Country:** USA

**Ticker:** WU

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 959802109

**Primary CUSIP:** 959802109

**Primary ISIN:** US9598021098

**Primary SEDOL:** B1F76F9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Martin I. Cole	Mgmt	Yes	For	For	For
1b	Elect Director Betsy D. Holden	Mgmt	Yes	For	Refer	For
1c	Elect Director Jeffrey A. Joerres	Mgmt	Yes	For	For	For
1d	Elect Director Devin B. McGranahan	Mgmt	Yes	For	For	For
1e	Elect Director Michael A. Miles, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director Timothy P. Murphy	Mgmt	Yes	For	For	For

## The Western Union Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Jan Siegmund	Mgmt	Yes	For	For	For
1h	Elect Director Angela A. Sun	Mgmt	Yes	For	For	For
1i	Elect Director Solomon D. Trujillo	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
6	Provide Right to Act by Written Consent	SH	Yes	Against	Against	Against

## Vulcan Materials Company

<b>Meeting Date:</b> 05/12/2023	<b>Country:</b> USA	<b>Ticker:</b> VMC
<b>Record Date:</b> 03/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 929160109	<b>Primary CUSIP:</b> 929160109	<b>Primary ISIN:</b> US9291601097
		<b>Primary SEDOL:</b> 2931205

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Melissa H. Anderson	Mgmt	Yes	For	For	For
1b	Elect Director O. B. Grayson Hall, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Lydia H. Kennard	Mgmt	Yes	For	For	For
1d	Elect Director James T. Prokopanko	Mgmt	Yes	For	Refer	Against
1e	Elect Director George Willis	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Weyerhaeuser Company

<b>Meeting Date:</b> 05/12/2023	<b>Country:</b> USA	<b>Ticker:</b> WY
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 962166104	<b>Primary CUSIP:</b> 962166104	<b>Primary ISIN:</b> US9621661043
		<b>Primary SEDOL:</b> 2958936

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark A. Emmert	Mgmt	Yes	For	For	For
1b	Elect Director Rick R. Holley	Mgmt	Yes	For	For	For
1c	Elect Director Sara Grootwassink Lewis	Mgmt	Yes	For	For	For
1d	Elect Director Deidra C. Merriwether	Mgmt	Yes	For	For	For
1e	Elect Director Al Monaco	Mgmt	Yes	For	For	For
1f	Elect Director Nicole W. Piasecki	Mgmt	Yes	For	For	For
1g	Elect Director Lawrence A. Selzer	Mgmt	Yes	For	For	For
1h	Elect Director Devin W. Stockfish	Mgmt	Yes	For	For	For
1i	Elect Director Kim Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Whitestone REIT

**Meeting Date:** 05/12/2023

**Country:** USA

**Ticker:** WSR

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 966084204

**Primary CUSIP:** 966084204

**Primary ISIN:** US9660842041

**Primary SEDOL:** B6452T5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nandita V. Berry	Mgmt	Yes	For	For	For
1.2	Elect Director Julia B. Buthman	Mgmt	Yes	For	For	For
1.3	Elect Director Amy S. Feng	Mgmt	Yes	For	For	For
1.4	Elect Director David K. Holeman	Mgmt	Yes	For	For	For
1.5	Elect Director Jeffrey A. Jones	Mgmt	Yes	For	For	For
1.6	Elect Director David F. Taylor	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Pannell Kerr Forster of Texas, P.C. as Auditors	Mgmt	Yes	For	For	For

## Zimmer Biomet Holdings, Inc.

**Meeting Date:** 05/12/2023

**Country:** USA

**Ticker:** ZBH

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 98956P102

**Primary CUSIP:** 98956P102

**Primary ISIN:** US98956P1021

**Primary SEDOL:** 2783815

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Christopher B. Begley	Mgmt	Yes	For	For	For
1b	Elect Director Betsy J. Bernard	Mgmt	Yes	For	For	For
1c	Elect Director Michael J. Farrell	Mgmt	Yes	For	For	For
1d	Elect Director Robert A. Hagemann	Mgmt	Yes	For	For	For
1e	Elect Director Bryan C. Hanson	Mgmt	Yes	For	For	For
1f	Elect Director Arthur J. Higgins	Mgmt	Yes	For	Refer	For
1g	Elect Director Maria Teresa Hilado	Mgmt	Yes	For	For	For
1h	Elect Director Syed Jafry	Mgmt	Yes	For	For	For
1i	Elect Director Sreelakshmi Kolli	Mgmt	Yes	For	For	For
1j	Elect Director Michael W. Michelson	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## ZimVie Inc.

**Meeting Date:** 05/12/2023

**Country:** USA

**Ticker:** ZIMV

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 98888T107

**Primary CUSIP:** 98888T107

**Primary ISIN:** US98888T1079

**Primary SEDOL:** BNBV0S0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Vinit Asar	Mgmt	Yes	For	For	For
1b	Elect Director Richard Kuntz	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Peoples Financial Services Corp.

**Meeting Date:** 05/13/2023      **Country:** USA      **Ticker:** PFIS  
**Record Date:** 02/28/2023      **Meeting Type:** Annual  
**Primary Security ID:** 711040105      **Primary CUSIP:** 711040105      **Primary ISIN:** US7110401053      **Primary SEDOL:** 2956907

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sandra L. Bodnyk	Mgmt	Yes	For	For	For
1b	Elect Director Ronald G. Kukuchka	Mgmt	Yes	For	Refer	Against
1c	Elect Director Elisa Zuniga Ramirez	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Baker Tilly US, LLP as Auditors	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Cambridge Bancorp

**Meeting Date:** 05/15/2023      **Country:** USA      **Ticker:** CATC  
**Record Date:** 03/13/2023      **Meeting Type:** Annual  
**Primary Security ID:** 132152109      **Primary CUSIP:** 132152109      **Primary ISIN:** US1321521098      **Primary SEDOL:** 2183062

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christine Fuchs	Mgmt	Yes	For	For	For
1.2	Elect Director Pamela A. Hamlin	Mgmt	Yes	For	For	For
1.3	Elect Director Daniel R. Morrison	Mgmt	Yes	For	For	For
1.4	Elect Director Leon A. Palandjian	Mgmt	Yes	For	For	For
1.5	Elect Director Laila S. Partridge	Mgmt	Yes	For	For	For
1.6	Elect Director Jane C. Walsh	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Andargachew S. Zelleke	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Wolf & Company, P.C. LLP as Auditors	Mgmt	Yes	For	For	For

## Cathay General Bancorp

**Meeting Date:** 05/15/2023      **Country:** USA      **Ticker:** CATY  
**Record Date:** 03/23/2023      **Meeting Type:** Annual  
**Primary Security ID:** 149150104      **Primary CUSIP:** 149150104      **Primary ISIN:** US1491501045      **Primary SEDOL:** 2264235

## Cathay General Bancorp

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nelson Chung	Mgmt	Yes	For	Against	Against
1b	Elect Director Felix S. Fernandez	Mgmt	Yes	For	For	For
1c	Elect Director Maan-Huei Hung	Mgmt	Yes	For	Against	Against
1d	Elect Director Richard Sun	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Chemed Corporation

**Meeting Date:** 05/15/2023

**Country:** USA

**Ticker:** CHE

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 16359R103

**Primary CUSIP:** 16359R103

**Primary ISIN:** US16359R1032

**Primary SEDOL:** 2190084

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kevin J. Mcnamara	Mgmt	Yes	For	For	For
1.2	Elect Director Ron Delyons	Mgmt	Yes	For	For	For
1.3	Elect Director Patrick P. Grace	Mgmt	Yes	For	Refer	Against
1.4	Elect Director Christopher J. Heaney	Mgmt	Yes	For	For	For
1.5	Elect Director Thomas C. Hutton	Mgmt	Yes	For	For	For
1.6	Elect Director Andrea R. Lindell	Mgmt	Yes	For	For	For
1.7	Elect Director Eileen P. Mccarthy	Mgmt	Yes	For	For	For
1.8	Elect Director John M. Mount, Jr.	Mgmt	Yes	For	For	For
1.9	Elect Director Thomas P. Rice	Mgmt	Yes	For	For	For
1.10	Elect Director George J. Walsh Iii	Mgmt	Yes	For	Against	Against
2	Ratify Pricewaterhousecoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against



## Consolidated Edison, Inc.

**Meeting Date:** 05/15/2023

**Country:** USA

**Ticker:** ED

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 209115104

**Primary CUSIP:** 209115104

**Primary ISIN:** US2091151041

**Primary SEDOL:** 2216850

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Timothy P. Cawley	Mgmt	Yes	For	For	For
1.2	Elect Director Ellen V. Futter	Mgmt	Yes	For	For	For
1.3	Elect Director John F. Killian	Mgmt	Yes	For	For	For
1.4	Elect Director Karol V. Mason	Mgmt	Yes	For	For	For
1.5	Elect Director Dwight A. McBride	Mgmt	Yes	For	For	For
1.6	Elect Director William J. Mulrow	Mgmt	Yes	For	For	For
1.7	Elect Director Armando J. Olivera	Mgmt	Yes	For	For	For
1.8	Elect Director Michael W. Ranger	Mgmt	Yes	For	For	For
1.9	Elect Director Linda S. Sanford	Mgmt	Yes	For	For	For
1.10	Elect Director Deirdre Stanley	Mgmt	Yes	For	For	For
1.11	Elect Director L. Frederick Sutherland	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## DraftKings, Inc.

**Meeting Date:** 05/15/2023

**Country:** USA

**Ticker:** DKNK

**Record Date:** 03/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 26142V105

**Primary CUSIP:** 26142V105

**Primary ISIN:** US26142V1052

**Primary SEDOL:** BLDDH12

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jason D. Robins	Mgmt	Yes	For	For	For
1.2	Elect Director Harry Evans Sloan	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Matthew Kalish	Mgmt	Yes	For	For	For
1.4	Elect Director Paul Liberman	Mgmt	Yes	For	For	For
1.5	Elect Director Woodrow H. Levin	Mgmt	Yes	For	For	For
1.6	Elect Director Jocelyn Moore	Mgmt	Yes	For	For	For

## DraftKings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Ryan R. Moore	Mgmt	Yes	For	For	For
1.8	Elect Director Valerie Mosley	Mgmt	Yes	For	For	For
1.9	Elect Director Steven J. Murray	Mgmt	Yes	For	For	For
1.10	Elect Director Marni M. Walden	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Eastern Bankshares, Inc.

<b>Meeting Date:</b> 05/15/2023	<b>Country:</b> USA	<b>Ticker:</b> EBC	
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 27627N105	<b>Primary CUSIP:</b> 27627N105	<b>Primary ISIN:</b> US27627N1054	<b>Primary SEDOL:</b> BMXL9H3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Luis A. Borgen	Mgmt	Yes	For	For	For
1.2	Elect Director Diane S. Hessian	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Robert F. Rivers	Mgmt	Yes	For	For	For
1.4	Elect Director Paul D. Spiess	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Essential Properties Realty Trust, Inc.

<b>Meeting Date:</b> 05/15/2023	<b>Country:</b> USA	<b>Ticker:</b> EPRT	
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 29670E107	<b>Primary CUSIP:</b> 29670E107	<b>Primary ISIN:</b> US29670E1073	<b>Primary SEDOL:</b> BFFK0X2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paul T. Bossidy	Mgmt	Yes	For	For	For
1.2	Elect Director Joyce DeLucca	Mgmt	Yes	For	For	For
1.3	Elect Director Scott A. Estes	Mgmt	Yes	For	For	For
1.4	Elect Director Peter M. Mavoides	Mgmt	Yes	For	For	For
1.5	Elect Director Lawrence J. Minich	Mgmt	Yes	For	For	For
1.6	Elect Director Heather L. Neary	Mgmt	Yes	For	For	For

## Essential Properties Realty Trust, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Stephen D. Sautel	Mgmt	Yes	For	For	For
1.8	Elect Director Janaki Sivanesan	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## First Internet Bancorp

<b>Meeting Date:</b> 05/15/2023	<b>Country:</b> USA	<b>Ticker:</b> INBK
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 320557101	<b>Primary CUSIP:</b> 320557101	<b>Primary ISIN:</b> US3205571017
		<b>Primary SEDOL:</b> B0406N0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Aasif M. Bade	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director David B. Becker	Mgmt	Yes	For	For	For
1.3	Elect Director Justin P. Christian	Mgmt	Yes	For	For	For
1.4	Elect Director Ann Colussi Dee	Mgmt	Yes	For	For	For
1.5	Elect Director Joseph A. Fenech	Mgmt	Yes	For	For	For
1.6	Elect Director John K. Keach, Jr.	Mgmt	Yes	For	For	For
1.7	Elect Director Jean L. Wojtowicz	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For

## Huron Consulting Group Inc.

<b>Meeting Date:</b> 05/15/2023	<b>Country:</b> USA	<b>Ticker:</b> HURN
<b>Record Date:</b> 03/16/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 447462102	<b>Primary CUSIP:</b> 447462102	<b>Primary ISIN:</b> US4474621020
		<b>Primary SEDOL:</b> B018V76

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James H. Roth	Mgmt	Yes	For	For	For
1.2	Elect Director C. Mark Hussey	Mgmt	Yes	For	For	For
1.3	Elect Director H. Eugene Lockhart	Mgmt	Yes	For	For	For
1.4	Elect Director Joy T. Brown	Mgmt	Yes	For	For	For

## Huron Consulting Group Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Declassify the Board of Directors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Interface, Inc.

<b>Meeting Date:</b> 05/15/2023	<b>Country:</b> USA	<b>Ticker:</b> TILE
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 458665304	<b>Primary CUSIP:</b> 458665304	<b>Primary ISIN:</b> US4586653044
		<b>Primary SEDOL:</b> B86V808

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John P. Burke	Mgmt	Yes	For	For	For
1.2	Elect Director Dwight Gibson	Mgmt	Yes	For	For	For
1.3	Elect Director Daniel T. Hendrix	Mgmt	Yes	For	For	For
1.4	Elect Director Laurel M. Hurd	Mgmt	Yes	For	For	For
1.5	Elect Director Christopher G. Kennedy	Mgmt	Yes	For	Refer	For
1.6	Elect Director Joseph Keough	Mgmt	Yes	For	For	For
1.7	Elect Director Catherine M. Kilbane	Mgmt	Yes	For	For	For
1.8	Elect Director K. David Kohler	Mgmt	Yes	For	For	For
1.9	Elect Director Robert T. O'Brien	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For

## International Bancshares Corporation

<b>Meeting Date:</b> 05/15/2023	<b>Country:</b> USA	<b>Ticker:</b> IBOC
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 459044103	<b>Primary CUSIP:</b> 459044103	<b>Primary ISIN:</b> US4590441030
		<b>Primary SEDOL:</b> 2243911

## International Bancshares Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Javier de Anda	Mgmt	Yes	For	For	For
1.2	Elect Director Douglas B. Howland	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Rudolph M. Miles	Mgmt	Yes	For	For	For
1.4	Elect Director Dennis E. Nixon	Mgmt	Yes	For	For	For
1.5	Elect Director Larry A. Norton	Mgmt	Yes	For	Refer	Against
1.6	Elect Director Roberto R. Resendez	Mgmt	Yes	For	For	For
1.7	Elect Director Antonio R. Sanchez, Jr.	Mgmt	Yes	For	For	For
1.8	Elect Director Diana G. Zuniga	Mgmt	Yes	For	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Mattel, Inc.

**Meeting Date:** 05/15/2023

**Country:** USA

**Ticker:** MAT

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 577081102

**Primary CUSIP:** 577081102

**Primary ISIN:** US5770811025

**Primary SEDOL:** 2572303

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director R. Todd Bradley	Mgmt	Yes	For	For	For
1b	Elect Director Adriana Cisneros	Mgmt	Yes	For	For	For
1c	Elect Director Michael Dolan	Mgmt	Yes	For	For	For
1d	Elect Director Diana Ferguson	Mgmt	Yes	For	For	For
1e	Elect Director Noreena Hertz	Mgmt	Yes	For	For	For
1f	Elect Director Ynon Kreiz	Mgmt	Yes	For	For	For
1g	Elect Director Soren Laursen	Mgmt	Yes	For	For	For
1h	Elect Director Ann Lewnes	Mgmt	Yes	For	For	For
1i	Elect Director Roger Lynch	Mgmt	Yes	For	For	For
1j	Elect Director Dominic Ng	Mgmt	Yes	For	For	For
1k	Elect Director Judy Olian	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Mattel, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Nicolet Bankshares, Inc.

<b>Meeting Date:</b> 05/15/2023	<b>Country:</b> USA	<b>Ticker:</b> NIC
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 65406E102	<b>Primary CUSIP:</b> 65406E102	<b>Primary ISIN:</b> US65406E1029
		<b>Primary SEDOL:</b> 2012865

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Marcia M. Anderson	Mgmt	Yes	For	For	For
1.2	Elect Director Robert B. Atwell	Mgmt	Yes	For	For	For
1.3	Elect Director Hector Colon	Mgmt	Yes	For	For	For
1.4	Elect Director Michael E. Daniels	Mgmt	Yes	For	For	For
1.5	Elect Director Lynn D. Davis	Mgmt	Yes	For	For	For
1.6	Elect Director John N. Dykema	Mgmt	Yes	For	For	For
1.7	Elect Director Christopher J. Ghidorzi	Mgmt	Yes	For	For	For
1.8	Elect Director Andrew F. Hetzel, Jr.	Mgmt	Yes	For	For	For
1.9	Elect Director Brenda L. Johnson	Mgmt	Yes	For	For	For
1.10	Elect Director Donald J. Long, Jr.	Mgmt	Yes	For	For	For
1.11	Elect Director Dustin J. McClone	Mgmt	Yes	For	For	For
1.12	Elect Director Susan L. Merkatoris	Mgmt	Yes	For	For	For
1.13	Elect Director Oliver Pierce Smith	Mgmt	Yes	For	For	For
1.14	Elect Director Glen E. Tellock	Mgmt	Yes	For	For	For
1.15	Elect Director Robert J. Weyers	Mgmt	Yes	For	For	For
2	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Nuvation Bio Inc.

<b>Meeting Date:</b> 05/15/2023	<b>Country:</b> USA	<b>Ticker:</b> NUVB
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 67080N101	<b>Primary CUSIP:</b> 67080N101	<b>Primary ISIN:</b> US67080N1019
		<b>Primary SEDOL:</b> BLNB9R6

## Nuvation Bio Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Robert B. Bazemore, Jr.	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Sonic Automotive, Inc.

**Meeting Date:** 05/15/2023

**Country:** USA

**Ticker:** SAH

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 83545G102

**Primary CUSIP:** 83545G102

**Primary ISIN:** US83545G1022

**Primary SEDOL:** 2125246

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David Bruton Smith	Mgmt	Yes	For	For	For
1b	Elect Director Jeff Dyke	Mgmt	Yes	For	Against	Against
1c	Elect Director William I. Belk	Mgmt	Yes	For	For	For
1d	Elect Director William R. Brooks	Mgmt	Yes	For	Against	Against
1e	Elect Director John W. Harris, III	Mgmt	Yes	For	For	For
1f	Elect Director Michael Hodge	Mgmt	Yes	For	Against	Against
1g	Elect Director Keri A. Kaiser	Mgmt	Yes	For	Refer	Against
1h	Elect Director B. Scott Smith	Mgmt	Yes	For	Against	Against
1i	Elect Director Marcus G. Smith	Mgmt	Yes	For	Against	Against
1j	Elect Director R. Eugene Taylor	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Non-Employee Director Restricted Stock Plan	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Limit the Personal Liability of Certain Senior Officers	Mgmt	Yes	For	Against	Against

## Sylvamo Corporation

**Meeting Date:** 05/15/2023

**Country:** USA

**Ticker:** SLVM

**Record Date:** 03/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 871332102

**Primary CUSIP:** 871332102

**Primary ISIN:** US8713321029

**Primary SEDOL:** BMW72C8

## Sylvamo Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jean-Michel Ribieras	Mgmt	Yes	For	For	For
1.2	Elect Director Stan Askren	Mgmt	Yes	For	For	For
1.3	Elect Director Christine S. Breves	Mgmt	Yes	For	For	For
1.4	Elect Director Jeanmarie Desmond	Mgmt	Yes	For	For	For
1.5	Elect Director Liz Gottung	Mgmt	Yes	For	For	For
1.6	Elect Director Joia M. Johnson	Mgmt	Yes	For	For	For
1.7	Elect Director Karl L. Meyers	Mgmt	Yes	For	For	For
1.8	Elect Director David Petratis	Mgmt	Yes	For	For	For
1.9	Elect Director J. Paul Rollinson	Mgmt	Yes	For	For	For
1.10	Elect Director Mark W. Wilde	Mgmt	Yes	For	For	For
1.11	Elect Director James P. Zallie	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Tradeweb Markets Inc.

<b>Meeting Date:</b> 05/15/2023	<b>Country:</b> USA	<b>Ticker:</b> TW
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 892672106	<b>Primary CUSIP:</b> 892672106	<b>Primary ISIN:</b> US8926721064
		<b>Primary SEDOL:</b> BJXMVK2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Troy Dixon	Mgmt	Yes	For	For	For
1.2	Elect Director Scott Ganeles	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Catherine Johnson	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Murray Roos	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## 3D Systems Corporation

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> DDD
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 88554D205	<b>Primary CUSIP:</b> 88554D205	<b>Primary ISIN:</b> US88554D2053
		<b>Primary SEDOL:</b> 2889768



## 3D Systems Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Malissia R. Clinton	Mgmt	Yes	For	For	For
1.2	Elect Director William E. Curran	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Claudia N. Drayton	Mgmt	Yes	For	For	For
1.4	Elect Director Thomas W. Erickson	Mgmt	Yes	For	Refer	Against
1.5	Elect Director Jeffrey A. Graves	Mgmt	Yes	For	For	For
1.6	Elect Director Jim D. Kever	Mgmt	Yes	For	For	For
1.7	Elect Director Charles G. McClure, Jr.	Mgmt	Yes	For	For	For
1.8	Elect Director Kevin S. Moore	Mgmt	Yes	For	For	For
1.9	Elect Director Vasant Padmanabhan	Mgmt	Yes	For	For	For
1.10	Elect Director John J. Tracy	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For

## AAON, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> AAON
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 000360206	<b>Primary CUSIP:</b> 000360206	<b>Primary ISIN:</b> US0003602069
		<b>Primary SEDOL:</b> 2268130

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Caron A. Lawhorn	Mgmt	Yes	For	For	For
1.2	Elect Director Stephen O. LeClair	Mgmt	Yes	For	Refer	Against
1.3	Elect Director David R. Stewart	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## ACCO Brands Corporation

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> ACCO
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00081T108	<b>Primary CUSIP:</b> 00081T108	<b>Primary ISIN:</b> US00081T1088
		<b>Primary SEDOL:</b> B0G7SZ5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Joseph B. Burton	Mgmt	Yes	For	For	For
1b	Elect Director Kathleen S. Dvorak	Mgmt	Yes	For	For	For
1c	Elect Director Boris Elisman	Mgmt	Yes	For	For	For
1d	Elect Director Pradeep Jotwani	Mgmt	Yes	For	For	For
1e	Elect Director Robert J. Keller	Mgmt	Yes	For	For	For
1f	Elect Director Thomas Kroeger	Mgmt	Yes	For	For	For
1g	Elect Director Ron Lombardi	Mgmt	Yes	For	For	For
1h	Elect Director Graciela I. Monteagudo	Mgmt	Yes	For	Refer	Against
1i	Elect Director E. Mark Rajkowski	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Alexandria Real Estate Equities, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** ARE

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 015271109

**Primary CUSIP:** 015271109

**Primary ISIN:** US0152711091

**Primary SEDOL:** 2009210

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Joel S. Marcus	Mgmt	Yes	For	For	For
1b	Elect Director Steven R. Hash	Mgmt	Yes	For	Refer	Against
1c	Elect Director James P. Cain	Mgmt	Yes	For	Refer	For
1d	Elect Director Cynthia L. Feldmann	Mgmt	Yes	For	For	For
1e	Elect Director Maria C. Freire	Mgmt	Yes	For	For	For
1f	Elect Director Richard H. Klein	Mgmt	Yes	For	For	For
1g	Elect Director Michael A. Woronoff	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## American National Bankshares Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** AMNB

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 027745108

**Primary CUSIP:** 027745108

**Primary ISIN:** US0277451086

**Primary SEDOL:** 2596950

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rickey J. Barker	Mgmt	Yes	For	For	For
1.2	Elect Director Adrian T. Smith	Mgmt	Yes	For	For	For
1.3	Elect Director Dan M. Pleasant	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director J. Nathan Duggins, III	Mgmt	Yes	For	For	For
1.5	Elect Director William J. Farrell, II	Mgmt	Yes	For	For	For
1.6	Elect Director Tammy Moss Finley	Mgmt	Yes	For	For	For
1.7	Elect Director Joel R. Shepherd	Mgmt	Yes	For	For	For
2	Ratify Yount, Hyde & Barbour, P.C. as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Americold Realty Trust

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** COLD

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 03064D108

**Primary CUSIP:** 03064D108

**Primary ISIN:** US03064D1081

**Primary SEDOL:** B3SKZK7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director George F. Chappelle, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director George J. Alburger, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Kelly H. Barrett	Mgmt	Yes	For	For	For
1d	Elect Director Robert L. Bass	Mgmt	Yes	For	For	For
1e	Elect Director Antonio F. Fernandez	Mgmt	Yes	For	For	For
1f	Elect Director Pamela K. Kohn	Mgmt	Yes	For	For	For
1g	Elect Director David J. Neithercut	Mgmt	Yes	For	For	For
1h	Elect Director Mark R. Patterson	Mgmt	Yes	For	Refer	Against
1i	Elect Director Andrew P. Power	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Amkor Technology, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** AMKR

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 031652100

**Primary CUSIP:** 031652100

**Primary ISIN:** US0316521006

**Primary SEDOL:** 2242929

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James J. Kim	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Susan Y. Kim	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Giel Rutten	Mgmt	Yes	For	For	For
1.4	Elect Director Douglas A. Alexander	Mgmt	Yes	For	For	For
1.5	Elect Director Roger A. Carolin	Mgmt	Yes	For	For	For
1.6	Elect Director Winston J. Churchill	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Daniel Liao	Mgmt	Yes	For	For	For
1.8	Elect Director MaryFrances McCourt	Mgmt	Yes	For	For	For
1.9	Elect Director Robert R. Morse	Mgmt	Yes	For	For	For
1.10	Elect Director Gil C. Tily	Mgmt	Yes	For	Withhold	Withhold
1.11	Elect Director David N. Watson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Ardagh Group SA

**Meeting Date:** 05/16/2023

**Country:** Luxembourg

**Ticker:** ARD

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** L0223L101

**Primary CUSIP:** L0223L101

**Primary ISIN:** LU1565283667

**Primary SEDOL:** BYXR9D1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt	No			
1	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	Yes	For	Refer	Against
2	Approve Financial Statements	Mgmt	Yes	For	Refer	Against
3	Approve Allocation of Annual Results	Mgmt	Yes	For	Refer	Against
4	Ratify Appointment of Michael Dick as Class II Director	Mgmt	Yes	For	Refer	Against
5	Approve Discharge of Directors	Mgmt	Yes	For	Refer	Against

## Ardagh Group SA

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
6.a	Reelect Abigail Blunt as Class I Director	Mgmt	Yes	For	Refer	Against
6.b	Reelect Paul Coulson as Class I Director	Mgmt	Yes	For	Refer	Against
6.c	Reelect Yves Elsen as Class I Director	Mgmt	Yes	For	Refer	Against
6.d	Reelect John Sheehan as Class I Director	Mgmt	Yes	For	Refer	Against
6.e	Reelect Edward White as Class I Director	Mgmt	Yes	For	Refer	Against
6.f	Elect Michael Dick as Class II Director	Mgmt	Yes	For	Refer	Against
7	Approve Remuneration of Directors	Mgmt	Yes	For	Refer	Against
8	Appoint PricewaterhouseCoopers as Auditor	Mgmt	Yes	For	Refer	Against

## Ardagh Metal Packaging SA

**Meeting Date:** 05/16/2023

**Country:** Luxembourg

**Ticker:** AMBP

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** L02235106

**Primary CUSIP:** L02235106

**Primary ISIN:** LU2369833749

**Primary SEDOL:** BMWT6B1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt	No			
1	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
2	Approve Financial Statements	Mgmt	Yes	For	For	For
3	Approve Interim Dividends	Mgmt	Yes	For	For	For
4	Approve Discharge of Directors	Mgmt	Yes	For	For	For
5a	Reelect Oliver Graham as Class II Director	Mgmt	Yes	For	For	For
5b	Reelect Elizabeth Marcellino as Class II Director	Mgmt	Yes	For	For	For
5c	Reelect John Sheehan as Class II Director	Mgmt	Yes	For	For	For
6	Approve Remuneration of Directors	Mgmt	Yes	For	Against	Against
7	Appoint PricewaterhouseCoopers as Auditor	Mgmt	Yes	For	For	For

## Artivion, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** AORT

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 228903100

**Primary CUSIP:** 228903100

**Primary ISIN:** US2289031005

**Primary SEDOL:** 2239017

## Artivion, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas F. Ackerman	Mgmt	Yes	For	For	For
1.2	Elect Director Daniel J. Bevevino	Mgmt	Yes	For	For	For
1.3	Elect Director Marna P. Borgstrom	Mgmt	Yes	For	For	For
1.4	Elect Director James W. Bullock	Mgmt	Yes	For	For	For
1.5	Elect Director Jeffrey H. Burbank	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Elizabeth A. Hoff	Mgmt	Yes	For	For	For
1.7	Elect Director J. Patrick Mackin	Mgmt	Yes	For	For	For
1.8	Elect Director Jon W. Salveson	Mgmt	Yes	For	For	For
1.9	Elect Director Anthony B. Semedo	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## AvePoint, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> AVPT
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 053604104	<b>Primary CUSIP:</b> 053604104	<b>Primary ISIN:</b> US0536041041
		<b>Primary SEDOL:</b> BP2Q7W1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brian Michael Brown	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Jeff Epstein	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director John Ho	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Baker Hughes Company

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> BKR
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 05722G100	<b>Primary CUSIP:</b> 05722G100	<b>Primary ISIN:</b> US05722G1004
		<b>Primary SEDOL:</b> BDHLTQ5

## Baker Hughes Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director W. Geoffrey Beattie	Mgmt	Yes	For	For	For
1.2	Elect Director Gregory D. Brenneman	Mgmt	Yes	For	For	For
1.3	Elect Director Cynthia B. Carroll	Mgmt	Yes	For	For	For
1.4	Elect Director Nelda J. Connors	Mgmt	Yes	For	For	For
1.5	Elect Director Michael R. Dumais	Mgmt	Yes	For	For	For
1.6	Elect Director Lynn L. Elsenhans	Mgmt	Yes	For	For	For
1.7	Elect Director John G. Rice	Mgmt	Yes	For	For	For
1.8	Elect Director Lorenzo Simonelli	Mgmt	Yes	For	For	For
1.9	Elect Director Mohsen Sohi	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## BankUnited, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** BKU

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 06652K103

**Primary CUSIP:** 06652K103

**Primary ISIN:** US06652K1034

**Primary SEDOL:** B3NNTZ4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rajinder P. Singh	Mgmt	Yes	For	For	For
1.2	Elect Director Tere Blanca	Mgmt	Yes	For	For	For
1.3	Elect Director John N. DiGiacomo	Mgmt	Yes	For	For	For
1.4	Elect Director Michael J. Dowling	Mgmt	Yes	For	For	For
1.5	Elect Director Douglas J. Pauls	Mgmt	Yes	For	For	For
1.6	Elect Director A. Gail Prudenti	Mgmt	Yes	For	For	For
1.7	Elect Director William S. Rubenstein	Mgmt	Yes	For	For	For
1.8	Elect Director Germaine Smith-Baugh	Mgmt	Yes	For	For	For
1.9	Elect Director Sanjiv Sobti	Mgmt	Yes	For	For	For
1.10	Elect Director Lynne Wines	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## BankUnited, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Bread Financial Holdings, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> BFH
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 018581108	<b>Primary CUSIP:</b> 018581108	<b>Primary ISIN:</b> US0185811082
		<b>Primary SEDOL:</b> 2762030

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ralph J. Andretta	Mgmt	Yes	For	For	For
1.2	Elect Director Roger H. Ballou	Mgmt	Yes	For	For	For
1.3	Elect Director John C. Gerspach, Jr.	Mgmt	Yes	For	For	For
1.4	Elect Director Rajesh Natarajan	Mgmt	Yes	For	For	For
1.5	Elect Director Timothy J. Theriault	Mgmt	Yes	For	For	For
1.6	Elect Director Laurie A. Tucker	Mgmt	Yes	For	Refer	Against
1.7	Elect Director Sharen J. Turney	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## BrightSpire Capital, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> BRSP
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 10949T109	<b>Primary CUSIP:</b> 10949T109	<b>Primary ISIN:</b> US10949T1097
		<b>Primary SEDOL:</b> BN7VBP8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Catherine D. Rice	Mgmt	Yes	For	For	For
1.2	Elect Director Kim S. Diamond	Mgmt	Yes	For	For	For
1.3	Elect Director Catherine Long	Mgmt	Yes	For	For	For
1.4	Elect Director Vernon B. Schwartz	Mgmt	Yes	For	For	For
1.5	Elect Director John E. Westerfield	Mgmt	Yes	For	For	For



## BrightSpire Capital, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Michael J. Mazzei	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For

## Cactus, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> WHD
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 127203107	<b>Primary CUSIP:</b> 127203107	<b>Primary ISIN:</b> US1272031071
		<b>Primary SEDOL:</b> BF1GM16

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott Bender	Mgmt	Yes	For	For	For
1.2	Elect Director Gary Rosenthal	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Bruce Rothstein	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Carriage Services, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> CSV
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 143905107	<b>Primary CUSIP:</b> 143905107	<b>Primary ISIN:</b> US1439051079
		<b>Primary SEDOL:</b> 2177786

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Douglas B. Meehan	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Donald D. Patteson, Jr.	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Centerspace

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** CSR

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 15202L107

**Primary CUSIP:** 15202L107

**Primary ISIN:** US15202L1070

**Primary SEDOL:** BN47P80

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John A. Schissel	Mgmt	Yes	For	For	For
1b	Elect Director Jeffrey P. Caira	Mgmt	Yes	For	For	For
1c	Elect Director Emily Nagle Green	Mgmt	Yes	For	For	For
1d	Elect Director Linda J. Hall	Mgmt	Yes	For	For	For
1e	Elect Director Rodney Jones-Tyson	Mgmt	Yes	For	For	For
1f	Elect Director Anne Olson	Mgmt	Yes	For	For	For
1g	Elect Director Mary J. Twinem	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Comfort Systems USA, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** FIX

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 199908104

**Primary CUSIP:** 199908104

**Primary ISIN:** US1999081045

**Primary SEDOL:** 2036047

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Darcy G. Anderson	Mgmt	Yes	For	For	For
1.2	Elect Director Herman E. Bulls	Mgmt	Yes	For	For	For
1.3	Elect Director Brian E. Lane	Mgmt	Yes	For	For	For
1.4	Elect Director Pablo G. Mercado	Mgmt	Yes	For	For	For
1.5	Elect Director Franklin Myers	Mgmt	Yes	For	For	For
1.6	Elect Director William J. Sandbrook	Mgmt	Yes	For	For	For
1.7	Elect Director Constance E. Skidmore	Mgmt	Yes	For	For	For
1.8	Elect Director Vance W. Tang	Mgmt	Yes	For	Refer	Withhold
1.9	Elect Director Cindy L. Wallis-Lage	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Comfort Systems USA, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## ConocoPhillips

Meeting Date: 05/16/2023

Country: USA

Ticker: COP

Record Date: 03/20/2023

Meeting Type: Annual

Primary Security ID: 20825C104

Primary CUSIP: 20825C104

Primary ISIN: US20825C1045

Primary SEDOL: 2685717

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Dennis V. Arriola	Mgmt	Yes	For	For	For
1b	Elect Director Jody Freeman	Mgmt	Yes	For	For	For
1c	Elect Director Gay Huey Evans	Mgmt	Yes	For	For	For
1d	Elect Director Jeffrey A. Joerres	Mgmt	Yes	For	For	For
1e	Elect Director Ryan M. Lance	Mgmt	Yes	For	For	For
1f	Elect Director Timothy A. Leach	Mgmt	Yes	For	For	For
1g	Elect Director William H. McRaven	Mgmt	Yes	For	For	For
1h	Elect Director Sharmila Mulligan	Mgmt	Yes	For	For	For
1i	Elect Director Eric D. Mullins	Mgmt	Yes	For	For	For
1j	Elect Director Arjun N. Murti	Mgmt	Yes	For	For	For
1k	Elect Director Robert A. Niblock	Mgmt	Yes	For	Refer	Against
1l	Elect Director David T. Seaton	Mgmt	Yes	For	For	For
1m	Elect Director R.A. Walker	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	None	One Year	One Year
5	Provide Right to Call Special Meeting	Mgmt	Yes	For	For	For
6	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
7	Require Independent Board Chair	SH	Yes	Against	Against	Against
8	Adopt Share Retention Policy For Senior Executives	SH	Yes	Against	Against	Against
9	Report on Tax Transparency	SH	Yes	Against	Abstain	Against
10	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	Against

## Cross Country Healthcare, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** CCRN

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 227483104

**Primary CUSIP:** 227483104

**Primary ISIN:** US2274831047

**Primary SEDOL:** 2809056

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kevin C. Clark	Mgmt	Yes	For	For	For
1b	Elect Director Dwayne Allen	Mgmt	Yes	For	For	For
1c	Elect Director Venkat Bhamidipati	Mgmt	Yes	For	For	For
1d	Elect Director W. Larry Cash	Mgmt	Yes	For	For	For
1e	Elect Director Gale Fitzgerald	Mgmt	Yes	For	Refer	Against
1f	Elect Director John A. Martins	Mgmt	Yes	For	For	For
1g	Elect Director Janice E. Nevin	Mgmt	Yes	For	For	For
1h	Elect Director Mark Perlberg	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## CrossFirst Bankshares, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** CFB

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 22766M109

**Primary CUSIP:** 22766M109

**Primary ISIN:** US22766M1099

**Primary SEDOL:** BK0XBX8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rod K. Brenneman	Mgmt	Yes	For	For	For
1.2	Elect Director George C. Bruce	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Jennifer M. Grigsby	Mgmt	Yes	For	For	For
1.4	Elect Director Mason D. King	Mgmt	Yes	For	For	For
1.5	Elect Director James W. Kuykendall	Mgmt	Yes	For	For	For
2	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For

## CubeSmart

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** CUBE

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 229663109

**Primary CUSIP:** 229663109

**Primary ISIN:** US2296631094

**Primary SEDOL:** B6SW913

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Piero Bussani	Mgmt	Yes	For	For	For
1.2	Elect Director Jit Kee Chin	Mgmt	Yes	For	For	For
1.3	Elect Director Dorothy Dowling	Mgmt	Yes	For	For	For
1.4	Elect Director John W. Fain	Mgmt	Yes	For	For	For
1.5	Elect Director Jair K. Lynch	Mgmt	Yes	For	For	For
1.6	Elect Director Christopher P. Marr	Mgmt	Yes	For	For	For
1.7	Elect Director Deborah Rather Salzberg	Mgmt	Yes	For	For	For
1.8	Elect Director John F. Remondi	Mgmt	Yes	For	For	For
1.9	Elect Director Jeffrey F. Rogatz	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Dril-Quip, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> DRQ
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 262037104	<b>Primary CUSIP:</b> 262037104	<b>Primary ISIN:</b> US2620371045
		<b>Primary SEDOL:</b> 2116767

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey J. Bird	Mgmt	Yes	For	For	For
1.2	Elect Director John V. Lovoi	Mgmt	Yes	For	Refer	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Ellington Financial Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> EFC
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 28852N109	<b>Primary CUSIP:</b> 28852N109	<b>Primary ISIN:</b> US28852N1090
		<b>Primary SEDOL:</b> BJ7MB31

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephen J. Dannhauser	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Lisa Mumford	Mgmt	Yes	For	For	For
1.3	Elect Director Laurence E. Penn	Mgmt	Yes	For	For	For
1.4	Elect Director Edward Resendez	Mgmt	Yes	For	For	For
1.5	Elect Director Ronald I. Simon	Mgmt	Yes	For	For	For
2	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

Enovis Corporation

Meeting Date: 05/16/2023

Country: USA

Ticker: ENOV

Record Date: 03/22/2023

Meeting Type: Annual

Primary Security ID: 194014502

Primary CUSIP: 194014502

Primary ISIN: US1940145022

Primary SEDOL: BJLTMX5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Matthew L. Trerotola	Mgmt	Yes	For	For	For
1b	Elect Director Barbara W. Bodem	Mgmt	Yes	For	For	For
1c	Elect Director Liam J. Kelly	Mgmt	Yes	For	For	For
1d	Elect Director Angela S. Lalor	Mgmt	Yes	For	For	For
1e	Elect Director Philip A. Okala	Mgmt	Yes	For	For	For
1f	Elect Director Christine Ortiz	Mgmt	Yes	For	For	For
1g	Elect Director A. Clayton Perfall	Mgmt	Yes	For	For	For
1h	Elect Director Brady R. Shirley	Mgmt	Yes	For	For	For
1i	Elect Director Rajiv Vinnakota	Mgmt	Yes	For	For	For
1j	Elect Director Sharon Wienbar	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Five9, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** FIVN

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 338307101

**Primary CUSIP:** 338307101

**Primary ISIN:** US3383071012

**Primary SEDOL:** BKY7X18

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael Burkland	Mgmt	Yes	For	For	For
1.2	Elect Director Robert Zollars	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KMPG LLP as Auditors	Mgmt	Yes	For	For	For

## Flushing Financial Corporation

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** FFIC

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 343873105

**Primary CUSIP:** 343873105

**Primary ISIN:** US3438731057

**Primary SEDOL:** 2360111

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John J. McCabe	Mgmt	Yes	For	Refer	Against
1b	Elect Director Donna M. O'Brien	Mgmt	Yes	For	Against	Against
1c	Elect Director Caren C. Yoh	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For

## Fortune Brands Innovations, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** FBIN

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 34964C106

**Primary CUSIP:** 34964C106

**Primary ISIN:** US34964C1062

**Primary SEDOL:** B3MC7D6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nicholas I. Fink	Mgmt	Yes	For	For	For
1b	Elect Director A. D. David Mackay	Mgmt	Yes	For	For	For
1c	Elect Director Stephanie Pugliese	Mgmt	Yes	For	For	For

## Fortune Brands Innovations, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Provide for Exculpation of Officers	Mgmt	Yes	For	For	For

## Fulton Financial Corporation

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> FULT
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 360271100	<b>Primary CUSIP:</b> 360271100	<b>Primary ISIN:</b> US3602711000
		<b>Primary SEDOL:</b> 2356585

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jennifer Craighead Carey	Mgmt	Yes	For	For	For
1b	Elect Director Lisa Crutchfield	Mgmt	Yes	For	For	For
1c	Elect Director Denise L. Devine	Mgmt	Yes	For	For	For
1d	Elect Director Steven S. Etter	Mgmt	Yes	For	For	For
1e	Elect Director George K. Martin	Mgmt	Yes	For	For	For
1f	Elect Director James R. Moxley, III	Mgmt	Yes	For	For	For
1g	Elect Director Curtis J. Myers	Mgmt	Yes	For	For	For
1h	Elect Director Antoinette M. Pergolin	Mgmt	Yes	For	For	For
1i	Elect Director Scott A. Snyder	Mgmt	Yes	For	For	For
1j	Elect Director Ronald H. Spair	Mgmt	Yes	For	For	For
1k	Elect Director E. Philip Wenger	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Non-Employee Director Restricted Stock Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Genco Shipping & Trading Limited

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> Marshall Isl	<b>Ticker:</b> GNK
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> Y2685T131	<b>Primary CUSIP:</b> Y2685T131	<b>Primary ISIN:</b> MHY2685T1313
		<b>Primary SEDOL:</b> BD08758



## Genco Shipping & Trading Limited

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James G. Dolphin	Mgmt	Yes	For	For	For
1.2	Elect Director Kathleen C. Haines	Mgmt	Yes	For	For	For
1.3	Elect Director Basil G. Mavroleon	Mgmt	Yes	For	For	For
1.4	Elect Director Karin Y. Orsel	Mgmt	Yes	For	For	For
1.5	Elect Director Arthur L. Regan	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director John C. Wobensmith	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Highwoods Properties, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** HIW

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 431284108

**Primary CUSIP:** 431284108

**Primary ISIN:** US4312841087

**Primary SEDOL:** 2420640

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles A. Anderson	Mgmt	Yes	For	For	For
1.2	Elect Director Gene H. Anderson	Mgmt	Yes	For	For	For
1.3	Elect Director Thomas P. Anderson	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Carlos E. Evans	Mgmt	Yes	For	For	For
1.5	Elect Director David L. Gadis	Mgmt	Yes	For	For	For
1.6	Elect Director David J. Hartzell	Mgmt	Yes	For	For	For
1.7	Elect Director Theodore J. Klinck	Mgmt	Yes	For	For	For
1.8	Elect Director Anne H. Lloyd	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Inovio Pharmaceuticals, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** INO

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 45773H201

**Primary CUSIP:** 45773H201

**Primary ISIN:** US45773H2013

**Primary SEDOL:** BN5H5K1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jacqueline E. Shea	Mgmt	Yes	For	For	For
1.2	Elect Director Simon X. Benito	Mgmt	Yes	For	For	For
1.3	Elect Director Roger D. Dansey	Mgmt	Yes	For	For	For
1.4	Elect Director Ann C. Miller	Mgmt	Yes	For	For	For
1.5	Elect Director Jay P. Shepard	Mgmt	Yes	For	For	For
1.6	Elect Director David B. Weiner	Mgmt	Yes	For	For	For
1.7	Elect Director Wendy L. Yarno	Mgmt	Yes	For	For	For
1.8	Elect Director Lota S. Zoth	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## JetBlue Airways Corporation

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** JBLU

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 477143101

**Primary CUSIP:** 477143101

**Primary ISIN:** US4771431016

**Primary SEDOL:** 2852760

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director B. Ben Baldanza	Mgmt	Yes	For	For	For
1b	Elect Director Peter Boneparth	Mgmt	Yes	For	For	For
1c	Elect Director Monte Ford	Mgmt	Yes	For	For	For
1d	Elect Director Robin Hayes	Mgmt	Yes	For	For	For
1e	Elect Director Ellen Jewett	Mgmt	Yes	For	Refer	Against
1f	Elect Director Robert Leduc	Mgmt	Yes	For	For	For
1g	Elect Director Teri McClure	Mgmt	Yes	For	For	For
1h	Elect Director Nik Mittal	Mgmt	Yes	For	For	For
1i	Elect Director Sarah Robb O'Hagan	Mgmt	Yes	For	For	For
1j	Elect Director Vivek Sharma	Mgmt	Yes	For	For	For

## JetBlue Airways Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1k	Elect Director Thomas Winkelmann	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## JPMorgan Chase & Co.

Meeting Date: 05/16/2023

Country: USA

Ticker: JPM

Record Date: 03/17/2023

Meeting Type: Annual

Primary Security ID: 46625H100

Primary CUSIP: 46625H100

Primary ISIN: US46625H1005

Primary SEDOL: 2190385

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Linda B. Bammann	Mgmt	Yes	For	For	For
1b	Elect Director Stephen B. Burke	Mgmt	Yes	For	For	For
1c	Elect Director Todd A. Combs	Mgmt	Yes	For	For	For
1d	Elect Director James S. Crown	Mgmt	Yes	For	For	For
1e	Elect Director Alicia Boler Davis	Mgmt	Yes	For	For	For
1f	Elect Director James Dimon	Mgmt	Yes	For	For	For
1g	Elect Director Timothy P. Flynn	Mgmt	Yes	For	For	For
1h	Elect Director Alex Gorsky	Mgmt	Yes	For	For	For
1i	Elect Director Melody Hobson	Mgmt	Yes	For	For	For
1j	Elect Director Michael A. Neal	Mgmt	Yes	For	For	For
1k	Elect Director Phebe N. Novakovic	Mgmt	Yes	For	For	For
1l	Elect Director Virginia M. Rometty	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against
6	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	SH	Yes	Against	Abstain	Against

## JPMorgan Chase & Co.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Amend Public Responsibility Committee Charter to Include Animal Welfare	SH	Yes	Against	Abstain	Against
8	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against
9	Report on Climate Transition Plan Describing Efforts to Align Financing Activities with GHG Targets	SH	Yes	Against	Abstain	For
10	Report on Risks Related to Discrimination Against Individuals Including Political Views	SH	Yes	Against	Against	Against
11	Report on Political Expenditures Congruence	SH	Yes	Against	Abstain	Against
12	Disclose 2030 Absolute GHG Reduction Targets Associated with Lending and Underwriting	SH	Yes	Against	Abstain	Against

## Knight-Swift Transportation Holdings Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** KNX

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 499049104

**Primary CUSIP:** 499049104

**Primary ISIN:** US4990491049

**Primary SEDOL:** BF0LKD0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Reid Dove	Mgmt	Yes	For	For	For
1b	Elect Director Michael Garnreiter	Mgmt	Yes	For	For	For
1c	Elect Director Louis Hobson	Mgmt	Yes	For	For	For
1d	Elect Director David Jackson	Mgmt	Yes	For	For	For
1e	Elect Director Gary Knight	Mgmt	Yes	For	For	For
1f	Elect Director Kevin Knight	Mgmt	Yes	For	For	For
1g	Elect Director Kathryn Munro	Mgmt	Yes	For	Refer	Against
1h	Elect Director Jessica Powell	Mgmt	Yes	For	For	For
1i	Elect Director Roberta Roberts Shank	Mgmt	Yes	For	For	For
1j	Elect Director Robert Synowicki, Jr.	Mgmt	Yes	For	For	For
1k	Elect Director David Vander Ploeg	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Live Oak Bancshares, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** LOB

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 53803X105

**Primary CUSIP:** 53803X105

**Primary ISIN:** US53803X1054

**Primary SEDOL:** BYN5Z59

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tonya W. Bradford	Mgmt	Yes	For	For	For
1.2	Elect Director William H. Cameron	Mgmt	Yes	For	For	For
1.3	Elect Director Casey S. Crawford	Mgmt	Yes	For	For	For
1.4	Elect Director Diane B. Glossman	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Glen F. Hoffsis	Mgmt	Yes	For	For	For
1.6	Elect Director David G. Lucht	Mgmt	Yes	For	For	For
1.7	Elect Director James S. Mahan, III	Mgmt	Yes	For	For	For
1.8	Elect Director Milton E. Petty	Mgmt	Yes	For	Refer	Withhold
1.9	Elect Director Neil L. Underwood	Mgmt	Yes	For	For	For
1.10	Elect Director Yousef A. Valine	Mgmt	Yes	For	For	For
1.11	Elect Director William L. Williams, III	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For

## MasTec, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** MTZ

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 576323109

**Primary CUSIP:** 576323109

**Primary ISIN:** US5763231090

**Primary SEDOL:** 2155306

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ernst N. Csiszar	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Julia L. Johnson	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Jorge Mas	Mgmt	Yes	For	Withhold	Withhold
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## MGE Energy, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** MGEE

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 55277P104

**Primary CUSIP:** 55277P104

**Primary ISIN:** US55277P1049

**Primary SEDOL:** 2554163

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James G. Berbee	Mgmt	Yes	For	For	For
1.2	Elect Director Londa J. Dewey	Mgmt	Yes	For	For	For
1.3	Elect Director Thomas R. Stolper	Mgmt	Yes	For	Refer	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Mid-America Apartment Communities, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** MAA

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 59522J103

**Primary CUSIP:** 59522J103

**Primary ISIN:** US59522J1034

**Primary SEDOL:** 2589132

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director H. Eric Bolton, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Deborah H. Caplan	Mgmt	Yes	For	For	For
1c	Elect Director John P. Case	Mgmt	Yes	For	For	For
1d	Elect Director Tamara Fischer	Mgmt	Yes	For	For	For
1e	Elect Director Alan B. Graf, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director Toni Jennings	Mgmt	Yes	For	Refer	Against
1g	Elect Director Edith Kelly-Green	Mgmt	Yes	For	For	For
1h	Elect Director James K. Lowder	Mgmt	Yes	For	For	For
1i	Elect Director Thomas H. Lowder	Mgmt	Yes	For	For	For
1j	Elect Director Claude B. Nielsen	Mgmt	Yes	For	For	For
1k	Elect Director W. Reid Sanders	Mgmt	Yes	For	For	For
1l	Elect Director Gary S. Shorb	Mgmt	Yes	For	For	For
1m	Elect Director David P. Stockert	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Mid-America Apartment Communities, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Middleby Corporation

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> MIDD
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 596278101	<b>Primary CUSIP:</b> 596278101	<b>Primary ISIN:</b> US5962781010
		<b>Primary SEDOL:</b> 2590930

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sarah Palisi Chapin	Mgmt	Yes	For	Refer	For
1b	Elect Director Timothy J. FitzGerald	Mgmt	Yes	For	For	For
1c	Elect Director Cathy L. McCarthy	Mgmt	Yes	For	For	For
1d	Elect Director John R. Miller, III	Mgmt	Yes	For	Against	For
1e	Elect Director Robert A. Nerbonne	Mgmt	Yes	For	For	For
1f	Elect Director Gordon O'Brien	Mgmt	Yes	For	Against	For
1g	Elect Director Nassem Ziyad	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## MKS Instruments, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> MKSI
<b>Record Date:</b> 03/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 55306N104	<b>Primary CUSIP:</b> 55306N104	<b>Primary ISIN:</b> US55306N1046
		<b>Primary SEDOL:</b> 2404871

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter J. Cannone, III	Mgmt	Yes	For	For	For
1.2	Elect Director Joseph B. Donahue	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Motorola Solutions, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** MSI

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 620076307

**Primary CUSIP:** 620076307

**Primary ISIN:** US6200763075

**Primary SEDOL:** B5BKPQ4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gregory Q. Brown	Mgmt	Yes	For	For	For
1b	Elect Director Kenneth D. Denman	Mgmt	Yes	For	Refer	Against
1c	Elect Director Egon P. Durban	Mgmt	Yes	For	Against	For
1d	Elect Director Ayanna M. Howard	Mgmt	Yes	For	For	For
1e	Elect Director Clayton M. Jones	Mgmt	Yes	For	For	For
1f	Elect Director Judy C. Lewent	Mgmt	Yes	For	For	For
1g	Elect Director Gregory K. Mondre	Mgmt	Yes	For	For	For
1h	Elect Director Joseph M. Tucci	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## National Presto Industries, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** NPK

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 637215104

**Primary CUSIP:** 637215104

**Primary ISIN:** US6372151042

**Primary SEDOL:** 2626802

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Randy F. Lieble	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Joseph G. Stienessen	Mgmt	Yes	For	Refer	Withhold
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## National Retail Properties, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** NNN

**Record Date:** 03/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 637417106

**Primary CUSIP:** 637417106

**Primary ISIN:** US6374171063

**Primary SEDOL:** 2211811



## National Retail Properties, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Pamela K.M. Beall	Mgmt	Yes	For	For	For
1b	Elect Director Steven D. Cosler	Mgmt	Yes	For	For	For
1c	Elect Director David M. Fick	Mgmt	Yes	For	For	For
1d	Elect Director Edward J. Fritsch	Mgmt	Yes	For	For	For
1e	Elect Director Elizabeth C. Gulacsy	Mgmt	Yes	For	For	For
1f	Elect Director Kevin B. Habicht	Mgmt	Yes	For	For	For
1g	Elect Director Betsy D. Holden	Mgmt	Yes	For	For	For
1h	Elect Director Stephen A. Horn, Jr.	Mgmt	Yes	For	For	For
1i	Elect Director Kamau O. Witherspoon	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## NBT Bancorp Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> NBTB
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 628778102	<b>Primary CUSIP:</b> 628778102	<b>Primary ISIN:</b> US6287781024
		<b>Primary SEDOL:</b> 2626459

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John H. Watt, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Martin A. Dietrich	Mgmt	Yes	For	For	For
1c	Elect Director Johanna R. Ames	Mgmt	Yes	For	For	For
1d	Elect Director J. David Brown	Mgmt	Yes	For	For	For
1e	Elect Director Timothy E. Delaney	Mgmt	Yes	For	For	For
1f	Elect Director James H. Douglas	Mgmt	Yes	For	For	For
1g	Elect Director Heidi M. Hoeller	Mgmt	Yes	For	For	For
1h	Elect Director Andrew S. Kowalczyk, III	Mgmt	Yes	For	For	For
1i	Elect Director V. Daniel Robinson, II	Mgmt	Yes	For	Refer	Against
1j	Elect Director Matthew J. Salanger	Mgmt	Yes	For	For	For
1k	Elect Director Lowell A. Seifter	Mgmt	Yes	For	For	For

## NBT Bancorp Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1l	Elect Director Jack H. Webb	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## NCR Corporation

**Meeting Date:** 05/16/2023      **Country:** USA      **Ticker:** NCR  
**Record Date:** 02/27/2023      **Meeting Type:** Annual  
**Primary Security ID:** 62886E108      **Primary CUSIP:** 62886E108      **Primary ISIN:** US62886E1082      **Primary SEDOL:** 2632650

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark W. Begor	Mgmt	Yes	For	For	For
1.2	Elect Director Gregory Blank	Mgmt	Yes	For	For	For
1.3	Elect Director Catherine L. Burke	Mgmt	Yes	For	For	For
1.4	Elect Director Deborah A. Farrington	Mgmt	Yes	For	For	For
1.5	Elect Director Michael D. Hayford	Mgmt	Yes	For	For	For
1.6	Elect Director Georgette D. Kiser	Mgmt	Yes	For	For	For
1.7	Elect Director Kirk T. Larsen	Mgmt	Yes	For	For	For
1.8	Elect Director Martin Mucci	Mgmt	Yes	For	For	For
1.9	Elect Director Joseph E. Reece	Mgmt	Yes	For	For	For
1.10	Elect Director Laura J. Sen	Mgmt	Yes	For	For	For
1.11	Elect Director Glenn W. Welling	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Newell Brands Inc.

**Meeting Date:** 05/16/2023      **Country:** USA      **Ticker:** NWL  
**Record Date:** 03/20/2023      **Meeting Type:** Annual  
**Primary Security ID:** 651229106      **Primary CUSIP:** 651229106      **Primary ISIN:** US6512291062      **Primary SEDOL:** 2635701

## Newell Brands Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Bridget Ryan Berman	Mgmt	Yes	For	Refer	For
1b	Elect Director Patrick D. Campbell	Mgmt	Yes	For	For	For
1c	Elect Director Gary Hu	Mgmt	Yes	For	For	For
1d	Elect Director Jay L. Johnson	Mgmt	Yes	For	For	For
1e	Elect Director Gerardo I. Lopez	Mgmt	Yes	For	For	For
1f	Elect Director Courtney R. Mather	Mgmt	Yes	For	For	For
1g	Elect Director Christopher H. Peterson	Mgmt	Yes	For	For	For
1h	Elect Director Judith A. Sprieser	Mgmt	Yes	For	For	For
1i	Elect Director Stephanie P. Stahl	Mgmt	Yes	For	For	For
1j	Elect Director Robert A. Steele	Mgmt	Yes	For	Refer	For
1k	Elect Director David P. Willetts	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Right to Act by Written Consent	SH	Yes	Against	Against	Against

## Noodles & Company

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** NDLS

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 65540B105

**Primary CUSIP:** 65540B105

**Primary ISIN:** US65540B1052

**Primary SEDOL:** BBMT993

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mary Egan	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Robert Hartnett	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Oceanering International, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** OII

**Record Date:** 03/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 675232102

**Primary CUSIP:** 675232102

**Primary ISIN:** US6752321025

**Primary SEDOL:** 2655583

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William B. Berry	Mgmt	Yes	For	For	For
1b	Elect Director Jon Erik Reinhardsen	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## OraSure Technologies, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** OSUR

**Record Date:** 03/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 68554V108

**Primary CUSIP:** 68554V108

**Primary ISIN:** US68554V1089

**Primary SEDOL:** 2318790

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mara G. Aspinall	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Adopt GHG Emissions Reduction Targets Aligned with the Paris Agreement Goal	SH	Yes	Against	Abstain	Against

## Orion Office REIT Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** ONL

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 68629Y103

**Primary CUSIP:** 68629Y103

**Primary ISIN:** US68629Y1038

**Primary SEDOL:** BLCY4W6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paul H. McDowell	Mgmt	Yes	For	For	For

## Orion Office REIT Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Reginald H. Gilyard	Mgmt	Yes	For	Against	Against
1c	Elect Director Kathleen R. Allen	Mgmt	Yes	For	For	For
1d	Elect Director Richard J. Lieb	Mgmt	Yes	For	Against	Against
1e	Elect Director Gregory J. Whyte	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Preferred Bank

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> PFBC
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 740367404	<b>Primary CUSIP:</b> 740367404	<b>Primary ISIN:</b> US7403674044
		<b>Primary SEDOL:</b> 2763602

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Li Yu	Mgmt	Yes	For	For	For
1.2	Elect Director Clark Hsu	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Kathleen Shane	Mgmt	Yes	For	For	For
1.4	Elect Director William C. Y. Cheng	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Chih-wei Wu	Mgmt	Yes	For	For	For
1.6	Elect Director J. Richard Belliston	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Gary S. Nunnally	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Wayne Wu	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Authorize Share Repurchase Program	Mgmt	Yes	For	For	For
5	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Principal Financial Group, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> PFG
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 74251V102	<b>Primary CUSIP:</b> 74251V102	<b>Primary ISIN:</b> US74251V1026
		<b>Primary SEDOL:</b> 2803014

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jonathan S. Auerbach	Mgmt	Yes	For	For	For

## Principal Financial Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Mary E. "Maliz" Beams	Mgmt	Yes	For	For	For
1.3	Elect Director Jocelyn Carter-Miller	Mgmt	Yes	For	Refer	Against
1.4	Elect Director Scott M. Mills	Mgmt	Yes	For	For	For
1.5	Elect Director Claudio N. Muruzabal	Mgmt	Yes	For	For	For
1.6	Elect Director H. Elizabeth Mitchell	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Prothena Corporation plc

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> Ireland	<b>Ticker:</b> PRTA
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G72800108	<b>Primary CUSIP:</b> G72800108	<b>Primary ISIN:</b> IE00B91XRN20
		<b>Primary SEDOL:</b> B91XRN2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Helen S. Kim	Mgmt	Yes	For	For	For
1b	Elect Director Gene G. Kinney	Mgmt	Yes	For	For	For
1c	Elect Director Oleg Nodelman	Mgmt	Yes	For	Refer	Against
1d	Elect Director Dennis J. Selkoe	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## QuidelOrtho Corp.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> QDEL
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 219798105	<b>Primary CUSIP:</b> 219798105	<b>Primary ISIN:</b> US2197981051
		<b>Primary SEDOL:</b> BM9VY27

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Douglas C. Bryant	Mgmt	Yes	For	For	For
1.2	Elect Director Kenneth F. Buechler	Mgmt	Yes	For	For	For
1.3	Elect Director Evelyn S. Dilsaver	Mgmt	Yes	For	For	For

## QuidelOrtho Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Edward L. Michael	Mgmt	Yes	For	For	For
1.5	Elect Director Mary Lake Polan	Mgmt	Yes	For	For	For
1.6	Elect Director Ann D. Rhoads	Mgmt	Yes	For	For	For
1.7	Elect Director Robert R. Schmidt	Mgmt	Yes	For	For	For
1.8	Elect Director Christopher M. Smith	Mgmt	Yes	For	For	For
1.9	Elect Director Matthew W. Strobeck	Mgmt	Yes	For	For	For
1.10	Elect Director Kenneth J. Widder	Mgmt	Yes	For	Refer	For
1.11	Elect Director Joseph D. Wilkins, Jr.	Mgmt	Yes	For	For	For
1.12	Elect Director Stephen H. Wise	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Rush Enterprises, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> RUSHA
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 781846209	<b>Primary CUSIP:</b> 781846209	<b>Primary ISIN:</b> US7818462092
		<b>Primary SEDOL:</b> 2966876

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director W.M. "Rusty" Rush	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas A. Akin	Mgmt	Yes	For	For	For
1.3	Elect Director Raymond J. Chess	Mgmt	Yes	For	For	For
1.4	Elect Director William H. Cary	Mgmt	Yes	For	For	For
1.5	Elect Director Kennon H. Guglielmo	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Elaine Mendoza	Mgmt	Yes	For	For	For
1.7	Elect Director Troy A. Clarke	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
5	Increase Authorized Common Stock	Mgmt	Yes	For	Against	Against
6	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
7	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Rush Enterprises, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
8	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## S&T Bancorp, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> STBA
<b>Record Date:</b> 02/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 783859101	<b>Primary CUSIP:</b> 783859101	<b>Primary ISIN:</b> US7838591011
		<b>Primary SEDOL:</b> 2781109

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lewis W. Adkins, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director David G. Antolik	Mgmt	Yes	For	For	For
1.3	Elect Director Peter R. Barsz	Mgmt	Yes	For	For	For
1.4	Elect Director Christina A. Cassotis	Mgmt	Yes	For	For	For
1.5	Elect Director Michael J. Donnelly	Mgmt	Yes	For	For	For
1.6	Elect Director Jeffrey D. Grube	Mgmt	Yes	For	For	For
1.7	Elect Director William J. Hieb	Mgmt	Yes	For	For	For
1.8	Elect Director Christopher J. McComish	Mgmt	Yes	For	For	For
1.9	Elect Director Frank J. Palermo, Jr.	Mgmt	Yes	For	For	For
1.10	Elect Director Christine J. Toretta	Mgmt	Yes	For	For	For
1.11	Elect Director Steven J. Weingarten	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Sitio Royalties Corp.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> STR
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 82983N108	<b>Primary CUSIP:</b> 82983N108	<b>Primary ISIN:</b> US82983N1081
		<b>Primary SEDOL:</b> BMF9G85

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Noam Lockshin	Mgmt	Yes	For	For	For
1b	Elect Director Christopher L. Conoscenti	Mgmt	Yes	For	For	For
1c	Elect Director Morris R. Clark	Mgmt	Yes	For	For	For
1d	Elect Director Alice E. Gould	Mgmt	Yes	For	For	For



## Sitio Royalties Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Claire R. Harvey	Mgmt	Yes	For	For	For
1f	Elect Director Gayle L. Buleson	Mgmt	Yes	For	For	For
1g	Elect Director Jon-Al Duplantier	Mgmt	Yes	For	For	For
1h	Elect Director Richard K. Stoneburner	Mgmt	Yes	For	For	For
1i	Elect Director John R. (J.R.) Sult	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## SmartRent, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> SMRT
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 83193G107	<b>Primary CUSIP:</b> 83193G107	<b>Primary ISIN:</b> US83193G1076
		<b>Primary SEDOL:</b> BPCHD26

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert Best	Mgmt	Yes	For	For	For
1b	Elect Director Bruce Strohm	Mgmt	Yes	For	Refer	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Solaris Oilfield Infrastructure, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> SOI
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 83418M103	<b>Primary CUSIP:</b> 83418M103	<b>Primary ISIN:</b> US83418M1036
		<b>Primary SEDOL:</b> BD93QN5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William A. Zartler	Mgmt	Yes	For	For	For
1.2	Elect Director Edgar R. Giesinger	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director A. James Teague	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Solaris Oilfield Infrastructure, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## South Plains Financial, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> SPFI
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 83946P107	<b>Primary CUSIP:</b> 83946P107	<b>Primary ISIN:</b> US83946P1075
		<b>Primary SEDOL:</b> BGV1W52

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard Danny Campbell	Mgmt	Yes	For	Refer	Against
1b	Elect Director LaDana R. Washburn	Mgmt	Yes	For	For	For
2	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
3	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For
4	Other Business	Mgmt	Yes	For	Against	Against

## Southern First Bancshares, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> SFST
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 842873101	<b>Primary CUSIP:</b> 842873101	<b>Primary ISIN:</b> US8428731017
		<b>Primary SEDOL:</b> 2508030

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew B. Cajka	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Anne S. Ellefson	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Tecumseh "Tee" Hooper, Jr.	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Ray A. Lattimore	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director William A. Maner, IV	Mgmt	Yes	For	For	For
2	Declassify the Board of Directors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Elliott Davis, LLC as Auditors	Mgmt	Yes	For	For	For

## Stericycle, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** SRCL

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 858912108

**Primary CUSIP:** 858912108

**Primary ISIN:** US8589121081

**Primary SEDOL:** 2860826

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert S. Murley	Mgmt	Yes	For	For	For
1b	Elect Director Cindy J. Miller	Mgmt	Yes	For	For	For
1c	Elect Director Brian P. Anderson	Mgmt	Yes	For	For	For
1d	Elect Director Lynn D. Bleil	Mgmt	Yes	For	For	For
1e	Elect Director Thomas F. Chen	Mgmt	Yes	For	For	For
1f	Elect Director Victoria L. Dolan	Mgmt	Yes	For	For	For
1g	Elect Director Naren K. Gursahaney	Mgmt	Yes	For	For	For
1h	Elect Director J. Joel Hackney, Jr.	Mgmt	Yes	For	For	For
1i	Elect Director Stephen C. Hooley	Mgmt	Yes	For	For	For
1j	Elect Director James L. Welch	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Political Contributions	SH	Yes	Against	Abstain	Abstain
6	Limit Accelerated Vesting of Equity Awards Upon a Change in Control	SH	Yes	Against	For	For

## Stoneridge, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** SRI

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 86183P102

**Primary CUSIP:** 86183P102

**Primary ISIN:** US86183P1021

**Primary SEDOL:** 2111977

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ira C. Kaplan	Mgmt	Yes	For	For	For
1.2	Elect Director Kim Korth	Mgmt	Yes	For	For	For
1.3	Elect Director William M. Lasky	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director George S. Mayes, Jr.	Mgmt	Yes	For	For	For
1.5	Elect Director Carsten J. Reinhardt	Mgmt	Yes	For	For	For
1.6	Elect Director Sheila Rutt	Mgmt	Yes	For	For	For

## Stoneridge, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Paul J. Schlather	Mgmt	Yes	For	For	For
1.8	Elect Director Frank S. Sklarsky	Mgmt	Yes	For	For	For
1.9	Elect Director James Zizelman	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Sun Communities, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> SUI
<b>Record Date:</b> 03/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 866674104	<b>Primary CUSIP:</b> 866674104	<b>Primary ISIN:</b> US8666741041
		<b>Primary SEDOL:</b> 2860257

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gary A. Shiffman	Mgmt	Yes	For	For	For
1b	Elect Director Tonya Allen	Mgmt	Yes	For	For	For
1c	Elect Director Meghan G. Baivier	Mgmt	Yes	For	For	For
1d	Elect Director Stephanie W. Bergeron	Mgmt	Yes	For	For	For
1e	Elect Director Jeff T. Blau	Mgmt	Yes	For	For	For
1f	Elect Director Brian M. Hermelin	Mgmt	Yes	For	For	For
1g	Elect Director Ronald A. Klein	Mgmt	Yes	For	For	For
1h	Elect Director Clunet R. Lewis	Mgmt	Yes	For	Against	Against
1i	Elect Director Arthur A. Weiss	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
5	Increase Authorized Common Stock	Mgmt	Yes	For	For	For

## Tesla, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> TSLA
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 88160R101	<b>Primary CUSIP:</b> 88160R101	<b>Primary ISIN:</b> US88160R1014
		<b>Primary SEDOL:</b> B616C79

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Elon Musk	Mgmt	Yes	For	For	For
1.2	Elect Director Robyn Denholm	Mgmt	Yes	For	Refer	Against
1.3	Elect Director JB Straubel	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Key-Person Risk and Efforts to Ameliorate It	SH	Yes	Against	Against	Against

## The Hershey Company

Meeting Date: 05/16/2023

Country: USA

Ticker: HSY

Record Date: 03/20/2023

Meeting Type: Annual

Primary Security ID: 427866108

Primary CUSIP: 427866108

Primary ISIN: US4278661081

Primary SEDOL: 2422806

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pamela M. Arway	Mgmt	Yes	For	For	For
1.2	Elect Director Michele G. Buck	Mgmt	Yes	For	For	For
1.3	Elect Director Victor L. Crawford	Mgmt	Yes	For	For	For
1.4	Elect Director Robert M. Dutkowsky	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Mary Kay Haben	Mgmt	Yes	For	For	For
1.6	Elect Director James C. Katzman	Mgmt	Yes	For	For	For
1.7	Elect Director M. Diane Koken	Mgmt	Yes	For	For	For
1.8	Elect Director Huong Maria T. Kraus	Mgmt	Yes	For	For	For
1.9	Elect Director Robert M. Malcolm	Mgmt	Yes	For	For	For
1.10	Elect Director Anthony J. Palmer	Mgmt	Yes	For	For	For
1.11	Elect Director Juan R. Perez	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Human Rights Impacts of Living Wage & Income Position Statement	SH	Yes	Against	Abstain	Against

## The St. Joe Company

Meeting Date: 05/16/2023

Country: USA

Ticker: JOE

Record Date: 03/22/2023

Meeting Type: Annual

Primary Security ID: 790148100

Primary CUSIP: 790148100

Primary ISIN: US7901481009

Primary SEDOL: 2768663

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Cesar L. Alvarez	Mgmt	Yes	For	Refer	Against
1b	Elect Director Bruce R. Berkowitz	Mgmt	Yes	For	For	For
1c	Elect Director Howard S. Frank	Mgmt	Yes	For	Refer	Against
1d	Elect Director Jorge L. Gonzalez	Mgmt	Yes	For	For	For
1e	Elect Director Thomas P. Murphy, Jr.	Mgmt	Yes	For	Refer	Against
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## The Wendy's Company

Meeting Date: 05/16/2023

Country: USA

Ticker: WEN

Record Date: 03/20/2023

Meeting Type: Annual

Primary Security ID: 95058W100

Primary CUSIP: 95058W100

Primary ISIN: US95058W1009

Primary SEDOL: B3NXMJ9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nelson Peltz	Mgmt	Yes	For	For	For
1.2	Elect Director Peter W. May	Mgmt	Yes	For	For	For
1.3	Elect Director Matthew H. Peltz	Mgmt	Yes	For	For	For
1.4	Elect Director Michelle Caruso-Cabrera	Mgmt	Yes	For	For	For
1.5	Elect Director Kristin A. Dolan	Mgmt	Yes	For	Against	For
1.6	Elect Director Kenneth W. Gilbert	Mgmt	Yes	For	For	For
1.7	Elect Director Richard H. Gomez	Mgmt	Yes	For	For	For
1.8	Elect Director Joseph A. Levato	Mgmt	Yes	For	For	For
1.9	Elect Director Michelle "Mich" J. Mathews-Spradlin	Mgmt	Yes	For	For	For
1.10	Elect Director Todd A. Penegor	Mgmt	Yes	For	For	For
1.11	Elect Director Peter H. Rothschild	Mgmt	Yes	For	Refer	For
1.12	Elect Director Arthur B. Winkleblack	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## The Wendy's Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Proxy Access Right	SH	Yes	Against	Against	Against
6	Require Independent Board Chair	SH	Yes	Against	Against	Against
7	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	Abstain

## TPG RE Finance Trust, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> TRTX
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 87266M107	<b>Primary CUSIP:</b> 87266M107	<b>Primary ISIN:</b> US87266M1071 <b>Primary SEDOL:</b> BF2F1Q0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Avi Banyasz	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Doug Bouquard	Mgmt	Yes	For	For	For
1.3	Elect Director Michael Gillmore	Mgmt	Yes	For	For	For
1.4	Elect Director Julie Hong	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Todd Schuster	Mgmt	Yes	For	For	For
1.6	Elect Director Wendy Silverstein	Mgmt	Yes	For	For	For
1.7	Elect Director Bradley Smith	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Gregory White	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## U.S. Physical Therapy, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> USPH
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 90337L108	<b>Primary CUSIP:</b> 90337L108	<b>Primary ISIN:</b> US90337L1089 <b>Primary SEDOL:</b> 2911166

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Edward L. Kuntz	Mgmt	Yes	For	For	For
1.2	Elect Director Christopher J. Reading	Mgmt	Yes	For	For	For

## U.S. Physical Therapy, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Bernard A. Harris, Jr.	Mgmt	Yes	For	For	For
1.4	Elect Director Kathleen A. Gilmartin	Mgmt	Yes	For	For	For
1.5	Elect Director Regg E. Swanson	Mgmt	Yes	For	For	For
1.6	Elect Director Clayton K. Trier	Mgmt	Yes	For	For	For
1.7	Elect Director Anne B. Motsenbocker	Mgmt	Yes	For	For	For
1.8	Elect Director Nancy J. Ham	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## United States Cellular Corporation

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> USM
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 911684108	<b>Primary CUSIP:</b> 911684108	<b>Primary ISIN:</b> US9116841084
		<b>Primary SEDOL:</b> 2918996

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Harry J. Harczak, Jr.	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Gregory P. Josefowicz	Mgmt	Yes	For	For	For
1.3	Elect Director Cecelia D. Stewart	Mgmt	Yes	For	For	For
1.4	Elect Director Xavier D. Williams	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Non-Employee Director Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Ventas Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> VTR
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92276F100	<b>Primary CUSIP:</b> 92276F100	<b>Primary ISIN:</b> US92276F1003
		<b>Primary SEDOL:</b> 2927925



## Ventas Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Melody C. Barnes	Mgmt	Yes	For	For	For
1b	Elect Director Debra A. Cafaro	Mgmt	Yes	For	For	For
1c	Elect Director Michael J. Embler	Mgmt	Yes	For	For	For
1d	Elect Director Matthew J. Lustig	Mgmt	Yes	For	For	For
1e	Elect Director Roxanne M. Martino	Mgmt	Yes	For	For	For
1f	Elect Director Marguerite M. Nader	Mgmt	Yes	For	For	For
1g	Elect Director Sean P. Nolan	Mgmt	Yes	For	For	For
1h	Elect Director Walter C. Rakowich	Mgmt	Yes	For	For	For
1i	Elect Director Sumit Roy	Mgmt	Yes	For	For	For
1j	Elect Director James D. Shelton	Mgmt	Yes	For	For	For
1k	Elect Director Maurice S. Smith	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Waterstone Financial, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> WSBF
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 94188P101	<b>Primary CUSIP:</b> 94188P101	<b>Primary ISIN:</b> US94188P1012
		<b>Primary SEDOL:</b> BJ7BVV6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael L. Hansen	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Stephen J. Schmidt	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Derek L. Tyus	Mgmt	Yes	For	For	For
2	Ratify FORVIS LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## WideOpenWest, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> WOW
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 96758W101	<b>Primary CUSIP:</b> 96758W101	<b>Primary ISIN:</b> US96758W1018
		<b>Primary SEDOL:</b> BYQN8D9

## WideOpenWest, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gunjan Bhow	Mgmt	Yes	For	For	For
1b	Elect Director Jill Bright	Mgmt	Yes	For	For	For
1c	Elect Director Brian Cassidy	Mgmt	Yes	For	Refer	Against
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## WSFS Financial Corporation

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> WSFS
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 929328102	<b>Primary CUSIP:</b> 929328102	<b>Primary ISIN:</b> US9293281021
		<b>Primary SEDOL:</b> 2940375

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Eleuthere I. du Pont	Mgmt	Yes	For	For	For
1.2	Elect Director Nancy J. Foster	Mgmt	Yes	For	For	For
1.3	Elect Director David G. Turner	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Xenia Hotels & Resorts, Inc.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> XHR
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 984017103	<b>Primary CUSIP:</b> 984017103	<b>Primary ISIN:</b> US9840171030
		<b>Primary SEDOL:</b> BVV6CY1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marcel Verbaas	Mgmt	Yes	For	For	For
1b	Elect Director Keith E. Bass	Mgmt	Yes	For	For	For
1c	Elect Director Thomas M. Gartland	Mgmt	Yes	For	For	For

## Xenia Hotels & Resorts, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Beverly K. Goulet	Mgmt	Yes	For	For	For
1e	Elect Director Arlene Isaacs-Lowe	Mgmt	Yes	For	For	For
1f	Elect Director Mary E. McCormick	Mgmt	Yes	For	For	For
1g	Elect Director Terrence Moorehead	Mgmt	Yes	For	For	For
1h	Elect Director Dennis D. Oklak	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Aemetis, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> AMTX
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00770K202	<b>Primary CUSIP:</b> 00770K202	<b>Primary ISIN:</b> US00770K2024
		<b>Primary SEDOL:</b> B9KR326

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lydia I. Beebe	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director John R. Block	Mgmt	Yes	For	Refer	Withhold
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Alight, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> ALIT
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 01626W101	<b>Primary CUSIP:</b> 01626W101	<b>Primary ISIN:</b> US01626W1018
		<b>Primary SEDOL:</b> BNG7BZ7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel S. Henson	Mgmt	Yes	For	For	For
1b	Elect Director Richard N. Massey	Mgmt	Yes	For	Against	Against
1c	Elect Director Kausik Rajgopal	Mgmt	Yes	For	For	For
1d	Elect Director Stephan D. Scholl	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Align Technology, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** ALGN

**Record Date:** 03/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 016255101

**Primary CUSIP:** 016255101

**Primary ISIN:** US0162551016

**Primary SEDOL:** 2679204

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kevin J. Dallas	Mgmt	Yes	For	For	For
1.2	Elect Director Joseph M. Hogan	Mgmt	Yes	For	For	For
1.3	Elect Director Joseph Lacob	Mgmt	Yes	For	For	For
1.4	Elect Director C. Raymond Larkin, Jr.	Mgmt	Yes	For	Refer	Against
1.5	Elect Director George J. Morrow	Mgmt	Yes	For	Refer	Against
1.6	Elect Director Anne M. Myong	Mgmt	Yes	For	For	For
1.7	Elect Director Andrea L. Saia	Mgmt	Yes	For	For	For
1.8	Elect Director Susan E. Siegel	Mgmt	Yes	For	For	For
2	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Alkami Technology, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** ALKT

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 01644J108

**Primary CUSIP:** 01644J108

**Primary ISIN:** US01644J1088

**Primary SEDOL:** BMHR7L7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles "Chuck" Kane	Mgmt	Yes	For	For	For
1.2	Elect Director Raphael "Raph" Osnoss	Mgmt	Yes	For	For	For
1.3	Elect Director Alex Shootman	Mgmt	Yes	For	For	For
1.4	Elect Director Brian R. Smith	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Alteryx, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** AYX

**Record Date:** 03/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 02156B103

**Primary CUSIP:** 02156B103

**Primary ISIN:** US02156B1035

**Primary SEDOL:** BYWMQJ2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles R. Cory	Mgmt	Yes	For	For	For
1.2	Elect Director Jeffrey L. Horing	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Dean A. Stoecker	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## American Financial Group, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** AFG

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 025932104

**Primary CUSIP:** 025932104

**Primary ISIN:** US0259321042

**Primary SEDOL:** 2134532

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Carl H. Lindner, III	Mgmt	Yes	For	For	For
1.2	Elect Director S. Craig Lindner	Mgmt	Yes	For	For	For
1.3	Elect Director John B. Berding	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director James E. Evans	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Terry S. Jacobs	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Gregory G. Joseph	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Mary Beth Martin	Mgmt	Yes	For	For	For
1.8	Elect Director Amy Y. Murray	Mgmt	Yes	For	For	For
1.9	Elect Director Evans N. Nwankwo	Mgmt	Yes	For	For	For
1.10	Elect Director William W. Verity	Mgmt	Yes	For	Refer	Withhold
1.11	Elect Director John I. Von Lehman	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## AMN Healthcare Services, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** AMN

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 001744101

**Primary CUSIP:** 001744101

**Primary ISIN:** US0017441017

**Primary SEDOL:** 2813552

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jorge A. Caballero	Mgmt	Yes	For	For	For
1b	Elect Director Mark G. Foletta	Mgmt	Yes	For	For	For
1c	Elect Director Teri G. Fontenot	Mgmt	Yes	For	For	For
1d	Elect Director Cary S. Grace	Mgmt	Yes	For	For	For
1e	Elect Director R. Jeffrey Harris	Mgmt	Yes	For	For	For
1f	Elect Director Daphne E. Jones	Mgmt	Yes	For	For	For
1g	Elect Director Martha H. Marsh	Mgmt	Yes	For	For	For
1h	Elect Director Sylvia Trent-Adams	Mgmt	Yes	For	For	For
1i	Elect Director Douglas D. Wheat	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Right to Call Special Meeting	SH	Yes	Against	Against	Against

## Annaly Capital Management, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** NLY

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 035710839

**Primary CUSIP:** 035710839

**Primary ISIN:** US0357108390

**Primary SEDOL:** BPMQ7X2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Francine J. Bovich	Mgmt	Yes	For	For	For
1b	Elect Director David L. Finkelstein	Mgmt	Yes	For	For	For
1c	Elect Director Thomas Hamilton	Mgmt	Yes	For	For	For
1d	Elect Director Kathy Hopinkah Hannan	Mgmt	Yes	For	For	For
1e	Elect Director Michael Haylon	Mgmt	Yes	For	For	For
1f	Elect Director Martin Laguerre	Mgmt	Yes	For	For	For
1g	Elect Director Eric A. Reeves	Mgmt	Yes	For	For	For
1h	Elect Director John H. Schaefer	Mgmt	Yes	For	For	For
1i	Elect Director Glenn A. Votek	Mgmt	Yes	For	For	For
1j	Elect Director Vicki Williams	Mgmt	Yes	For	For	For

## Annaly Capital Management, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Reduce Authorized Common Stock	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against

## Arbor Realty Trust, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> ABR
<b>Record Date:</b> 03/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 038923108	<b>Primary CUSIP:</b> 038923108	<b>Primary ISIN:</b> US0389231087
		<b>Primary SEDOL:</b> B00N2S0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ivan Kaufman	Mgmt	Yes	For	Refer	Against
1b	Elect Director Melvin F. Lazar	Mgmt	Yes	For	Refer	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Arrow Electronics, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> ARW
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 042735100	<b>Primary CUSIP:</b> 042735100	<b>Primary ISIN:</b> US0427351004
		<b>Primary SEDOL:</b> 2051404

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William F. Austen	Mgmt	Yes	For	For	For
1.2	Elect Director Fabian T. Garcia	Mgmt	Yes	For	For	For
1.3	Elect Director Steven H. Gunby	Mgmt	Yes	For	For	For
1.4	Elect Director Gail E. Hamilton	Mgmt	Yes	For	For	For
1.5	Elect Director Andrew C. Kerin	Mgmt	Yes	For	For	For
1.6	Elect Director Sean J. Kerins	Mgmt	Yes	For	For	For
1.7	Elect Director Carol P. Lowe	Mgmt	Yes	For	For	For

## Arrow Electronics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Mary T. McDowell	Mgmt	Yes	For	For	For
1.9	Elect Director Stephen C. Patrick	Mgmt	Yes	For	For	For
1.10	Elect Director Gerry P. Smith	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Arrow Financial Corporation

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> AROW
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 042744102	<b>Primary CUSIP:</b> 042744102	<b>Primary ISIN:</b> US0427441029
		<b>Primary SEDOL:</b> 2051374

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark L. Behan	Mgmt	Yes	For	For	For
1.2	Elect Director Gregory J. Champion	Mgmt	Yes	For	For	For
1.3	Elect Director Elizabeth A. Miller	Mgmt	Yes	For	For	For
1.4	Elect Director William L. Owens	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	Against	Against

## Aurinia Pharmaceuticals Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> Canada	<b>Ticker:</b> AUPH
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 05156V102	<b>Primary CUSIP:</b> 05156V102	<b>Primary ISIN:</b> CA05156V1022
		<b>Primary SEDOL:</b> BFWLC09

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director George M. Milne, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Peter Greenleaf	Mgmt	Yes	For	For	For
1.3	Elect Director David R. W. Jayne	Mgmt	Yes	For	For	For



## Aurinia Pharmaceuticals Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Joseph P. "Jay" Hagan	Mgmt	Yes	For	For	For
1.5	Elect Director Daniel G. Billen	Mgmt	Yes	For	For	For
1.6	Elect Director R. Hector MacKay-Dunn	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Jill Leversage	Mgmt	Yes	For	For	For
1.8	Elect Director Brinda Balakrishnan	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## B&G Foods, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** BGS

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 05508R106

**Primary CUSIP:** 05508R106

**Primary ISIN:** US05508R1068

**Primary SEDOL:** B034L49

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director DeAnn L. Brunts	Mgmt	Yes	For	For	For
1.2	Elect Director Debra Martin Chase	Mgmt	Yes	For	For	For
1.3	Elect Director Kenneth C. "Casey" Keller	Mgmt	Yes	For	For	For
1.4	Elect Director Charles F. Marcy	Mgmt	Yes	For	For	For
1.5	Elect Director Robert D. Mills	Mgmt	Yes	For	For	For
1.6	Elect Director Dennis M. Mullen	Mgmt	Yes	For	Against	Against
1.7	Elect Director Cheryl M. Palmer	Mgmt	Yes	For	For	For
1.8	Elect Director Alfred Poe	Mgmt	Yes	For	For	For
1.9	Elect Director Stephen C. Sherrill	Mgmt	Yes	For	For	For
1.10	Elect Director David L. Wenner	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Bally's Corporation

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** BALY

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 05875B106

**Primary CUSIP:** 05875B106

**Primary ISIN:** US05875B1061

**Primary SEDOL:** BLKFX02

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director George T. Papanier	Mgmt	Yes	For	For	For
1b	Elect Director Jeffrey W. Rollins	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Beacon Roofing Supply, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** BECN

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 073685109

**Primary CUSIP:** 073685109

**Primary ISIN:** US0736851090

**Primary SEDOL:** B02TS99

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Philip W. Knisely	Mgmt	Yes	For	For	For
1.2	Elect Director Julian G. Francis	Mgmt	Yes	For	For	For
1.3	Elect Director Barbara G. Fast	Mgmt	Yes	For	For	For
1.4	Elect Director Richard W. Frost	Mgmt	Yes	For	For	For
1.5	Elect Director Alan Gershenhorn	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Melanie M. Hart	Mgmt	Yes	For	For	For
1.7	Elect Director Racquel H. Mason	Mgmt	Yes	For	For	For
1.8	Elect Director Robert M. McLaughlin	Mgmt	Yes	For	For	For
1.9	Elect Director Earl Newsome, Jr.	Mgmt	Yes	For	For	For
1.10	Elect Director Neil S. Novich	Mgmt	Yes	For	For	For
1.11	Elect Director Stuart A. Randle	Mgmt	Yes	For	For	For
1.12	Elect Director Nathan K. Sleeper	Mgmt	Yes	For	For	For
1.13	Elect Director Douglas L. Young	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Benchmark Electronics, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** BHE

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 08160H101

**Primary CUSIP:** 08160H101

**Primary ISIN:** US08160H1014

**Primary SEDOL:** 2090816

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David W. Scheible	Mgmt	Yes	For	For	For
1.2	Elect Director Douglas M. Britt	Mgmt	Yes	For	For	For
1.3	Elect Director Anne De Greef-Safft	Mgmt	Yes	For	For	For
1.4	Elect Director Robert K. Gifford	Mgmt	Yes	For	For	For
1.5	Elect Director Ramesh Gopalakrishnan	Mgmt	Yes	For	For	For
1.6	Elect Director Kenneth T. Lamneck	Mgmt	Yes	For	Refer	Against
1.7	Elect Director Jeffrey S. McCreary	Mgmt	Yes	For	For	For
1.8	Elect Director Lynn A. Wentworth	Mgmt	Yes	For	For	For
1.9	Elect Director Jeffrey W. Benck	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Bloom Energy Corp.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** BE

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 093712107

**Primary CUSIP:** 093712107

**Primary ISIN:** US0937121079

**Primary SEDOL:** BDD1BB8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey Immelt	Mgmt	Yes	For	Withhold	For
1.2	Elect Director Eddy Zervigon	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Burlington Stores, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** BURL

**Record Date:** 03/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 122017106

**Primary CUSIP:** 122017106

**Primary ISIN:** US1220171060

**Primary SEDOL:** BF311Y5

## Burlington Stores, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ted English	Mgmt	Yes	For	For	For
1b	Elect Director Jordan Hitch	Mgmt	Yes	For	For	For
1c	Elect Director Mary Ann Tocio	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Carter's, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** CRI

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 146229109

**Primary CUSIP:** 146229109

**Primary ISIN:** US1462291097

**Primary SEDOL:** 2980939

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rochester (Rock) Anderson, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Jeffrey H. Black	Mgmt	Yes	For	For	For
1.3	Elect Director Hali Borenstein	Mgmt	Yes	For	For	For
1.4	Elect Director Luis Borgen	Mgmt	Yes	For	For	For
1.5	Elect Director Michael D. Casey	Mgmt	Yes	For	For	For
1.6	Elect Director Jevin S. Eagle	Mgmt	Yes	For	For	For
1.7	Elect Director Mark P. Hipp	Mgmt	Yes	For	For	For
1.8	Elect Director William J. Montgoris	Mgmt	Yes	For	For	For
1.9	Elect Director Stacey S. Rauch	Mgmt	Yes	For	For	For
1.10	Elect Director Gretchen W. Schar	Mgmt	Yes	For	For	For
1.11	Elect Director Stephanie P. Stahl	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## CBRE Group, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** CBRE

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 12504L109

**Primary CUSIP:** 12504L109

**Primary ISIN:** US12504L1098

**Primary SEDOL:** B6WVMH3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Brandon B. Boze	Mgmt	Yes	For	For	For
1b	Elect Director Beth F. Cobert	Mgmt	Yes	For	For	For
1c	Elect Director Reginald H. Gilyard	Mgmt	Yes	For	Against	For
1d	Elect Director Shira D. Goodman	Mgmt	Yes	For	For	For
1e	Elect Director E.M. Blake Hutcheson	Mgmt	Yes	For	For	For
1f	Elect Director Christopher T. Jenny	Mgmt	Yes	For	Refer	For
1g	Elect Director Gerardo I. Lopez	Mgmt	Yes	For	For	For
1h	Elect Director Susan Meaney	Mgmt	Yes	For	For	For
1i	Elect Director Oscar Munoz	Mgmt	Yes	For	For	For
1j	Elect Director Robert E. Sulentic	Mgmt	Yes	For	For	For
1k	Elect Director Sanjiv Yajnik	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Adopt Share Retention Policy For Senior Executives	SH	Yes	Against	Against	Against

## Chubb Limited

**Meeting Date:** 05/17/2023

**Country:** Switzerland

**Ticker:** CB

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** H1467J104

**Primary CUSIP:** H1467J104

**Primary ISIN:** CH0044328745

**Primary SEDOL:** B3BQMF6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
2.1	Allocate Disposable Profit	Mgmt	Yes	For	For	For
2.2	Approve Dividend Distribution From Legal Reserves Through Capital Contributions Reserve Subaccount	Mgmt	Yes	For	For	For
3	Approve Discharge of Board of Directors	Mgmt	Yes	For	For	For

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Proponent</b>	<b>Votable Proposal</b>	<b>Mgmt Rec</b>	<b>Voting Policy Rec</b>	<b>Vote Instruction</b>
4.1	Ratify PricewaterhouseCoopers AG (Zurich) as Statutory Auditor	Mgmt	Yes	For	For	For
4.2	Ratify PricewaterhouseCoopers LLP (United States) as Independent Registered Accounting Firm	Mgmt	Yes	For	For	For
4.3	Ratify BDO AG (Zurich) as Special Audit Firm	Mgmt	Yes	For	For	For
5.1	Elect Director Evan G. Greenberg	Mgmt	Yes	For	For	For
5.2	Elect Director Michael P. Connors	Mgmt	Yes	For	Against	Abstain
5.3	Elect Director Michael G. Atieh	Mgmt	Yes	For	For	For
5.4	Elect Director Kathy Bonanno	Mgmt	Yes	For	For	For
5.5	Elect Director Nancy K. Buese	Mgmt	Yes	For	For	For
5.6	Elect Director Sheila P. Burke	Mgmt	Yes	For	For	For
5.7	Elect Director Michael L. Corbat	Mgmt	Yes	For	For	For
5.8	Elect Director Robert J. Hugin	Mgmt	Yes	For	For	For
5.9	Elect Director Robert W. Scully	Mgmt	Yes	For	For	For
5.10	Elect Director Theodore E. Shasta	Mgmt	Yes	For	For	For
5.11	Elect Director David H. Sidwell	Mgmt	Yes	For	For	For
5.12	Elect Director Olivier Steimer	Mgmt	Yes	For	For	For
5.13	Elect Director Frances F. Townsend	Mgmt	Yes	For	For	For
6	Elect Evan G. Greenberg as Board Chairman	Mgmt	Yes	For	For	For
7.1	Elect Michael P. Connors as Member of the Compensation Committee	Mgmt	Yes	For	For	For
7.2	Elect David H. Sidwell as Member of the Compensation Committee	Mgmt	Yes	For	For	For
7.3	Elect Frances F. Townsend as Member of the Compensation Committee	Mgmt	Yes	For	For	For
8	Designate Homburger AG as Independent Proxy	Mgmt	Yes	For	For	For
9.1	Amend Articles Relating to Swiss Corporate Law Updates	Mgmt	Yes	For	For	For
9.2	Amend Articles to Advance Notice Period	Mgmt	Yes	For	For	For
10.1	Cancel Repurchased Shares	Mgmt	Yes	For	For	For
10.2	Reduction of Par Value	Mgmt	Yes	For	For	For
11.1	Approve Remuneration of Directors in the Amount of USD 5.5 Million	Mgmt	Yes	For	For	For
11.2	Approve Remuneration of Executive Management in the Amount of USD 65 Million for Fiscal 2024	Mgmt	Yes	For	For	For
11.3	Approve Remuneration Report	Mgmt	Yes	For	For	For
12	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Chubb Limited

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
13	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
14	Report on GHG Emissions Reduction Targets Aligned with the Paris Agreement Goal	SH	Yes	Against	Abstain	Against
15	Report on Human Rights Risk Assessment	SH	Yes	Against	Abstain	Against

## Cleveland-Cliffs Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> CLF
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 185899101	<b>Primary CUSIP:</b> 185899101	<b>Primary ISIN:</b> US1858991011
		<b>Primary SEDOL:</b> BYVZ186

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lourenco Goncalves	Mgmt	Yes	For	For	For
1.2	Elect Director Douglas C. Taylor	Mgmt	Yes	For	For	For
1.3	Elect Director John T. Baldwin	Mgmt	Yes	For	For	For
1.4	Elect Director Robert P. Fisher, Jr.	Mgmt	Yes	For	For	For
1.5	Elect Director William K. Gerber	Mgmt	Yes	For	For	For
1.6	Elect Director Susan M. Green	Mgmt	Yes	For	For	For
1.7	Elect Director Ralph S. Michael, III	Mgmt	Yes	For	For	For
1.8	Elect Director Janet L. Miller	Mgmt	Yes	For	For	For
1.9	Elect Director Gabriel Stoliar	Mgmt	Yes	For	For	For
1.10	Elect Director Arlene M. Yocum	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Community Bank System, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> CBU
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 203607106	<b>Primary CUSIP:</b> 203607106	<b>Primary ISIN:</b> US2036071064
		<b>Primary SEDOL:</b> 2222062

## Community Bank System, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Brian R. Ace	Mgmt	Yes	For	For	For
1b	Elect Director Mark J. Bolus	Mgmt	Yes	For	For	For
1c	Elect Director Neil E. Fesette	Mgmt	Yes	For	For	For
1d	Elect Director Jeffery J. Knauss	Mgmt	Yes	For	For	For
1e	Elect Director Kerrie D. MacPherson	Mgmt	Yes	For	For	For
1f	Elect Director John Parente	Mgmt	Yes	For	For	For
1g	Elect Director Raymond C. Pecor, III	Mgmt	Yes	For	For	For
1h	Elect Director Susan E. Skerritt	Mgmt	Yes	For	For	For
1i	Elect Director Sally A. Steele	Mgmt	Yes	For	For	For
1j	Elect Director Eric E. Stickels	Mgmt	Yes	For	For	For
1k	Elect Director Mark E. Tryniski	Mgmt	Yes	For	For	For
1l	Elect Director John F. Whipple, Jr.	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Covenant Logistics Group, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** CVLG

**Record Date:** 03/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 22284P105

**Primary CUSIP:** 22284P105

**Primary ISIN:** US22284P1057

**Primary SEDOL:** 2200853

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David R. Parker	Mgmt	Yes	For	For	For
1.2	Elect Director Benjamin S. Carson, Sr.	Mgmt	Yes	For	For	For
1.3	Elect Director Joey B. Hogan	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director D. Michael Kramer	Mgmt	Yes	For	For	For
1.5	Elect Director Bradley A. Moline	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Rachel Parker-Hatchett	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Tracy L. Rosser	Mgmt	Yes	For	For	For
1.8	Elect Director Herbert J. Schmidt	Mgmt	Yes	For	For	For
1.9	Elect Director W. Miller Welborn	Mgmt	Yes	For	For	For



## Covenant Logistics Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Crown Castle Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> CCI
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 22822V101	<b>Primary CUSIP:</b> 22822V101	<b>Primary ISIN:</b> US22822V1017
		<b>Primary SEDOL:</b> BTGQCX1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director P. Robert Bartolo	Mgmt	Yes	For	For	For
1b	Elect Director Jay A. Brown	Mgmt	Yes	For	For	For
1c	Elect Director Cindy Christy	Mgmt	Yes	For	For	For
1d	Elect Director Ari Q. Fitzgerald	Mgmt	Yes	For	For	For
1e	Elect Director Andrea J. Goldsmith	Mgmt	Yes	For	For	For
1f	Elect Director Tammy K. Jones	Mgmt	Yes	For	For	For
1g	Elect Director Anthony J. Melone	Mgmt	Yes	For	For	For
1h	Elect Director W. Benjamin Moreland	Mgmt	Yes	For	For	For
1i	Elect Director Kevin A. Stephens	Mgmt	Yes	For	For	For
1j	Elect Director Matthew Thornton, III	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Charter to Allow Exculpation of Certain Officers	Mgmt	Yes	For	For	For

## CSG Systems International, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> CSGS
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 126349109	<b>Primary CUSIP:</b> 126349109	<b>Primary ISIN:</b> US1263491094
		<b>Primary SEDOL:</b> 2210885

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rachel A. Barger	Mgmt	Yes	For	For	For
1b	Elect Director David G. Barnes	Mgmt	Yes	For	For	For
1c	Elect Director Rajan Naik	Mgmt	Yes	For	For	For
1d	Elect Director Haiyan Song	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Amend Charter to Permit the Exculpation of Officers Consistent with Changes to Delaware General Corporation Law	Mgmt	Yes	For	For	For
6	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

CVB Financial Corp.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> CVBF
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 126600105	<b>Primary CUSIP:</b> 126600105	<b>Primary ISIN:</b> US1266001056
		<b>Primary SEDOL:</b> 2160645

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director George A. Borba, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director David A. Brager	Mgmt	Yes	For	For	For
1.3	Elect Director Stephen A. Del Guercio	Mgmt	Yes	For	For	For
1.4	Elect Director Anna Kan	Mgmt	Yes	For	For	For
1.5	Elect Director Jane Olvera Majors	Mgmt	Yes	For	For	For
1.6	Elect Director Raymond V. O'Brien, III	Mgmt	Yes	For	For	For
1.7	Elect Director Hal W. Oswald	Mgmt	Yes	For	For	For
1.8	Elect Director Kimberly Sheehy	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Denny's Corporation

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** DENN

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 24869P104

**Primary CUSIP:** 24869P104

**Primary ISIN:** US24869P1049

**Primary SEDOL:** 2250580

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Bernadette S. Aulestia	Mgmt	Yes	For	For	For
1b	Elect Director Olu Beck	Mgmt	Yes	For	For	For
1c	Elect Director Gregg R. Dedrick	Mgmt	Yes	For	For	For
1d	Elect Director Jose M. Gutierrez	Mgmt	Yes	For	For	For
1e	Elect Director Brenda J. Lauderback	Mgmt	Yes	For	For	For
1f	Elect Director John C. Miller	Mgmt	Yes	For	For	For
1g	Elect Director Kelli F. Valade	Mgmt	Yes	For	For	For
1h	Elect Director Laysha Ward	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Paid Sick Leave	SH	Yes	Against	Abstain	Against

## Donnelley Financial Solutions, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** DFIN

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 25787G100

**Primary CUSIP:** 25787G100

**Primary ISIN:** US25787G1004

**Primary SEDOL:** BYND5T7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Luis A. Aguilar	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Richard L. Crandall	Mgmt	Yes	For	For	For
1.3	Elect Director Charles D. Drucker	Mgmt	Yes	For	For	For
1.4	Elect Director Juliet S. Ellis	Mgmt	Yes	For	For	For
1.5	Elect Director Gary G. Greenfield	Mgmt	Yes	For	For	For
1.6	Elect Director Jeffrey Jacobowitz	Mgmt	Yes	For	For	For
1.7	Elect Director Daniel N. Leib	Mgmt	Yes	For	For	For
1.8	Elect Director Lois M. Martin	Mgmt	Yes	For	For	For
1.9	Elect Director Chandar Pattabhiram	Mgmt	Yes	For	For	For

## Donnelley Financial Solutions, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For

## Eastman Kodak Company

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> KODK
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 277461406	<b>Primary CUSIP:</b> 277461406	<b>Primary ISIN:</b> US2774614067
		<b>Primary SEDOL:</b> BDZDSJ9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James V. Continenza	Mgmt	Yes	For	For	For
1.2	Elect Director B. Thomas Golisano	Mgmt	Yes	For	For	For
1.3	Elect Director Philippe D. Katz	Mgmt	Yes	For	Refer	Against
1.4	Elect Director Kathleen B. Lynch	Mgmt	Yes	For	For	For
1.5	Elect Director Jason New	Mgmt	Yes	For	For	For
1.6	Elect Director Darren L. Richman	Mgmt	Yes	For	For	For
1.7	Elect Director Michael E. Sileck, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Engagesmart, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> ESMT
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29283F103	<b>Primary CUSIP:</b> 29283F103	<b>Primary ISIN:</b> US29283F1030
		<b>Primary SEDOL:</b> BMHT1H7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Matthew G. Hamilton	Mgmt	Yes	For	For	For
1.2	Elect Director David Mangum	Mgmt	Yes	For	Withhold	Withhold

## Engagesmart, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Raph Osness	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Enphase Energy, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> ENPH
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29355A107	<b>Primary CUSIP:</b> 29355A107	<b>Primary ISIN:</b> US29355A1079
		<b>Primary SEDOL:</b> B65SQW4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jamie Haengi	Mgmt	Yes	For	For	For
1.2	Elect Director Benjamin Kortlang	Mgmt	Yes	For	Refer	For
1.3	Elect Director Richard Mora	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Everest Re Group, Ltd.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> RE
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G3223R108	<b>Primary CUSIP:</b> G3223R108	<b>Primary ISIN:</b> BMG3223R1088
		<b>Primary SEDOL:</b> 2556868

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John J. Amore	Mgmt	Yes	For	Refer	For
1.2	Elect Director Juan C. Andrade	Mgmt	Yes	For	For	For
1.3	Elect Director William F. Galtney, Jr.	Mgmt	Yes	For	For	For
1.4	Elect Director John A. Graf	Mgmt	Yes	For	For	For
1.5	Elect Director Meryl Hartzband	Mgmt	Yes	For	For	For
1.6	Elect Director Gerri Losquadro	Mgmt	Yes	For	For	For
1.7	Elect Director Hazel McNeilage	Mgmt	Yes	For	For	For
1.8	Elect Director Roger M. Singer	Mgmt	Yes	For	For	For
1.9	Elect Director Joseph V. Taranto	Mgmt	Yes	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

## Everest Re Group, Ltd.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Change Company Name to Everest Group, Ltd.	Mgmt	Yes	For	For	For

## Everi Holdings Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> EVRI
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 30034T103	<b>Primary CUSIP:</b> 30034T103	<b>Primary ISIN:</b> US30034T1034
		<b>Primary SEDOL:</b> BYV34V4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Linster W. Fox	Mgmt	Yes	For	For	For
1.2	Elect Director Maureen T. Mullarkey	Mgmt	Yes	For	For	For
1.3	Elect Director Secil Tabli Watson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## EVgo Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> EVGO
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 30052F100	<b>Primary CUSIP:</b> 30052F100	<b>Primary ISIN:</b> US30052F1003
		<b>Primary SEDOL:</b> BP2Q7L0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Darpan Kapadia	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Jonathan Seelig	Mgmt	Yes	For	Refer	For
1.3	Elect Director Paul Segal	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Eliminate or Limit Personal Liability of Certain Officers	Mgmt	Yes	For	Against	Against

## Fiserv, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** FISV

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 337738108

**Primary CUSIP:** 337738108

**Primary ISIN:** US3377381088

**Primary SEDOL:** 2342034

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Frank J. Bisignano	Mgmt	Yes	For	For	For
1.2	Elect Director Henrique de Castro	Mgmt	Yes	For	For	For
1.3	Elect Director Harry F. DiSimone	Mgmt	Yes	For	For	For
1.4	Elect Director Dylan G. Haggart	Mgmt	Yes	For	For	For
1.5	Elect Director Wafaa Mamilli	Mgmt	Yes	For	For	For
1.6	Elect Director Heidi G. Miller	Mgmt	Yes	For	Refer	For
1.7	Elect Director Doyle R. Simons	Mgmt	Yes	For	For	For
1.8	Elect Director Kevin M. Warren	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chairman	SH	Yes	Against	Against	Against

## Foot Locker, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** FL

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 344849104

**Primary CUSIP:** 344849104

**Primary ISIN:** US3448491049

**Primary SEDOL:** 2980906

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mary N. Dillon	Mgmt	Yes	For	For	For
1b	Elect Director Virginia C. Drosos	Mgmt	Yes	For	For	For
1c	Elect Director Alan D. Feldman	Mgmt	Yes	For	For	For
1d	Elect Director Guillermo G. Marmol	Mgmt	Yes	For	For	For
1e	Elect Director Darlene Nicosia	Mgmt	Yes	For	For	For
1f	Elect Director Steven Oakland	Mgmt	Yes	For	For	For
1g	Elect Director Ulice Payne, Jr.	Mgmt	Yes	For	For	For
1h	Elect Director Kimberly Underhill	Mgmt	Yes	For	For	For
1i	Elect Director Tristan Walker	Mgmt	Yes	For	For	For

## Foot Locker, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Dona D. Young	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Frontier Communications Parent, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> FYBR
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 35909D109	<b>Primary CUSIP:</b> 35909D109	<b>Primary ISIN:</b> US35909D1090
		<b>Primary SEDOL:</b> BPOV999

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kevin L. Beebe	Mgmt	Yes	For	For	For
1b	Elect Director Lisa V. Chang	Mgmt	Yes	For	For	For
1c	Elect Director Pamela L. Coe	Mgmt	Yes	For	For	For
1d	Elect Director Nick Jeffery	Mgmt	Yes	For	For	For
1e	Elect Director Stephen C. Pusey	Mgmt	Yes	For	For	For
1f	Elect Director Margaret M. Smyth	Mgmt	Yes	For	For	For
1g	Elect Director John G. Stratton	Mgmt	Yes	For	For	For
1h	Elect Director Maryann Turcke	Mgmt	Yes	For	Against	Against
1i	Elect Director Prat Vemana	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Group 1 Automotive, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> GPI
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 398905109	<b>Primary CUSIP:</b> 398905109	<b>Primary ISIN:</b> US3989051095
		<b>Primary SEDOL:</b> 2121352

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Carin M. Barth	Mgmt	Yes	For	For	For
1.2	Elect Director Daryl A. Kenningham	Mgmt	Yes	For	For	For



## Group 1 Automotive, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Steven C. Mizell	Mgmt	Yes	For	For	For
1.4	Elect Director Lincoln Pereira Filho	Mgmt	Yes	For	For	For
1.5	Elect Director Stephen D. Quinn	Mgmt	Yes	For	For	For
1.6	Elect Director Steven P. Stanbrook	Mgmt	Yes	For	For	For
1.7	Elect Director Charles L. Szews	Mgmt	Yes	For	For	For
1.8	Elect Director Anne Taylor	Mgmt	Yes	For	For	For
1.9	Elect Director MaryAnn Wright	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
6	Provide Directors May Be Removed With or Without Cause	Mgmt	Yes	For	For	For

## Guaranty Bancshares, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** GNTY

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 400764106

**Primary CUSIP:** 400764106

**Primary ISIN:** US4007641065

**Primary SEDOL:** 2503035

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tyson T. Abston	Mgmt	Yes	For	For	For
1.2	Elect Director Richard W. Baker	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Jeffrey W. Brown	Mgmt	Yes	For	For	For
1.4	Elect Director James M. Nolan, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Whitley Penn LLP as Auditors	Mgmt	Yes	For	For	For

## Halliburton Company

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** HAL

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 406216101

**Primary CUSIP:** 406216101

**Primary ISIN:** US4062161017

**Primary SEDOL:** 2405302

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Abdulaziz F. Al Khayyal	Mgmt	Yes	For	For	For
1b	Elect Director William E. Albrecht	Mgmt	Yes	For	For	For
1c	Elect Director M. Katherine Banks	Mgmt	Yes	For	For	For
1d	Elect Director Alan M. Bennett	Mgmt	Yes	For	For	For
1e	Elect Director Milton Carroll	Mgmt	Yes	For	Refer	For
1f	Elect Director Earl M. Cummings	Mgmt	Yes	For	For	For
1g	Elect Director Murry S. Gerber	Mgmt	Yes	For	For	For
1h	Elect Director Robert A. Malone	Mgmt	Yes	For	For	For
1i	Elect Director Jeffrey A. Miller	Mgmt	Yes	For	For	For
1j	Elect Director Bhavesh V. (Bob) Patel	Mgmt	Yes	For	For	For
1k	Elect Director Maurice S. Smith	Mgmt	Yes	For	For	For
1l	Elect Director Janet L. Weiss	Mgmt	Yes	For	For	For
1m	Elect Director Tobi M. Edwards Young	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation	Mgmt	Yes	For	For	For

## HarborOne Bancorp, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** HONE

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 41165Y100

**Primary CUSIP:** 41165Y100

**Primary ISIN:** US41165Y1001

**Primary SEDOL:** BK1KX10

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Joseph F. Casey	Mgmt	Yes	For	For	For
1b	Elect Director David P. Frenette	Mgmt	Yes	For	For	For
1c	Elect Director Barry R. Koretz	Mgmt	Yes	For	Withhold	Withhold
1d	Elect Director Andreana Santangelo	Mgmt	Yes	For	For	For
1e	Elect Director Michael J. Sullivan	Mgmt	Yes	For	Refer	Withhold
2	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## HarborOne Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Hawaiian Holdings, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> HA
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 419879101	<b>Primary CUSIP:</b> 419879101	<b>Primary ISIN:</b> US4198791018
		<b>Primary SEDOL:</b> 2408044

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Wendy A. Beck	Mgmt	Yes	For	For	For
1.2	Elect Director Earl E. Fry	Mgmt	Yes	For	For	For
1.3	Elect Director Lawrence S. Hershfield	Mgmt	Yes	For	For	For
1.4	Elect Director C. Jayne Hrdlicka	Mgmt	Yes	For	For	For
1.5	Elect Director Peter R. Ingram	Mgmt	Yes	For	For	For
1.6	Elect Director Michael E. McNamara	Mgmt	Yes	For	For	For
1.7	Elect Director Crystal K. Rose	Mgmt	Yes	For	For	For
1.8	Elect Director Craig E. Vosburg	Mgmt	Yes	For	For	For
1.9	Elect Director Richard N. Zwern	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
A	Please Check if Owner of Record is a U.S. Citizen	Mgmt	Yes	None	Refer	For

## Helix Energy Solutions Group, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> HLX
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 42330P107	<b>Primary CUSIP:</b> 42330P107	<b>Primary ISIN:</b> US42330P1075
		<b>Primary SEDOL:</b> 2037062

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paula Harris	Mgmt	Yes	For	For	For
1b	Elect Director Amy H. Nelson	Mgmt	Yes	For	For	For
1c	Elect Director William L. Transier	Mgmt	Yes	For	For	For

## Helix Energy Solutions Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Hertz Global Holdings, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> HTZ
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 42806J700	<b>Primary CUSIP:</b> 42806J700	<b>Primary ISIN:</b> US42806J7000
		<b>Primary SEDOL:</b> BNM5672

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jennifer Feikin	Mgmt	Yes	For	Refer	Withhold
1b	Elect Director Mark Fields	Mgmt	Yes	For	For	For
1c	Elect Director Evangeline Vougeessis	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Hess Corporation

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> HES
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 42809H107	<b>Primary CUSIP:</b> 42809H107	<b>Primary ISIN:</b> US42809H1077
		<b>Primary SEDOL:</b> 2023748

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Terrence J. Checki	Mgmt	Yes	For	For	For
1b	Elect Director Leonard S. Coleman, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Lisa Glatch	Mgmt	Yes	For	For	For
1d	Elect Director John B. Hess	Mgmt	Yes	For	For	For
1e	Elect Director Edith E. Holiday	Mgmt	Yes	For	Refer	For
1f	Elect Director Marc S. Lipschultz	Mgmt	Yes	For	For	For
1g	Elect Director Raymond J. McGuire	Mgmt	Yes	For	For	For
1h	Elect Director David McManus	Mgmt	Yes	For	For	For

## Hess Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Kevin O. Meyers	Mgmt	Yes	For	For	For
1j	Elect Director Karyn F. Ovelmen	Mgmt	Yes	For	For	For
1k	Elect Director James H. Quigley	Mgmt	Yes	For	For	For
1l	Elect Director William G. Schrader	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## HNI Corporation

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> HNI
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 404251100	<b>Primary CUSIP:</b> 404251100	<b>Primary ISIN:</b> US4042511000
		<b>Primary SEDOL:</b> 2435246

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Miguel M. Calado	Mgmt	Yes	For	For	For
1.2	Elect Director Cheryl A. Francis	Mgmt	Yes	For	For	For
1.3	Elect Director John R. Hartnett	Mgmt	Yes	For	For	For
1.4	Elect Director Dhanusha Sivajee	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Howmet Aerospace Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> HWM
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 443201108	<b>Primary CUSIP:</b> 443201108	<b>Primary ISIN:</b> US4432011082
		<b>Primary SEDOL:</b> BKLJ8V2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James F. Albaugh	Mgmt	Yes	For	For	For
1b	Elect Director Amy E. Alving	Mgmt	Yes	For	For	For
1c	Elect Director Sharon R. Barner	Mgmt	Yes	For	For	For

## Howmet Aerospace Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Joseph S. Cantie	Mgmt	Yes	For	For	For
1e	Elect Director Robert F. Leduc	Mgmt	Yes	For	For	For
1f	Elect Director David J. Miller	Mgmt	Yes	For	For	For
1g	Elect Director Jody G. Miller	Mgmt	Yes	For	For	For
1h	Elect Director John C. Plant	Mgmt	Yes	For	For	For
1i	Elect Director Ulrich R. Schmidt	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Yes	Against	Against	Against

## Hyatt Hotels Corporation

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** H

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 448579102

**Primary CUSIP:** 448579102

**Primary ISIN:** US4485791028

**Primary SEDOL:** B5B82X4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paul D. Ballew	Mgmt	Yes	For	For	For
1.2	Elect Director Mark S. Hoplamazian	Mgmt	Yes	For	For	For
1.3	Elect Director Cary D. McMillan	Mgmt	Yes	For	For	For
1.4	Elect Director Michael A. Rocca	Mgmt	Yes	For	For	For
1.5	Elect Director Thomas J. Pritzker	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Heidi O'Neill	Mgmt	Yes	For	For	For
1.7	Elect Director Richard C. Tuttle	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director James H. Wooten, Jr.	Mgmt	Yes	For	For	For
1.9	Elect Director Susan D. Kronick	Mgmt	Yes	For	For	For
1.10	Elect Director Dion Camp Sanders	Mgmt	Yes	For	For	For
1.11	Elect Director Jason Pritzker	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Hyatt Hotels Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Amend Omnibus and Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## ICU Medical, Inc.

Meeting Date: 05/17/2023

Country: USA

Ticker: ICUI

Record Date: 03/21/2023

Meeting Type: Annual

Primary Security ID: 44930G107

Primary CUSIP: 44930G107

Primary ISIN: US44930G1076

Primary SEDOL: 2451918

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Vivek Jain	Mgmt	Yes	For	For	For
1.2	Elect Director George A. Lopez	Mgmt	Yes	For	For	For
1.3	Elect Director David C. Greenberg	Mgmt	Yes	For	For	For
1.4	Elect Director Elisha W. Finney	Mgmt	Yes	For	For	For
1.5	Elect Director David F. Hoffmeister	Mgmt	Yes	For	For	For
1.6	Elect Director Donald M. Abbey	Mgmt	Yes	For	For	For
1.7	Elect Director Laurie Hernandez	Mgmt	Yes	For	For	For
1.8	Elect Director Kolleen T. Kennedy	Mgmt	Yes	For	For	For
1.9	Elect Director William Seeger	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## IDEXX Laboratories, Inc.

Meeting Date: 05/17/2023

Country: USA

Ticker: IDXX

Record Date: 03/20/2023

Meeting Type: Annual

Primary Security ID: 45168D104

Primary CUSIP: 45168D104

Primary ISIN: US45168D1046

Primary SEDOL: 2459202

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel M. Junius	Mgmt	Yes	For	For	For
1b	Elect Director Lawrence D. Kingsley	Mgmt	Yes	For	For	For
1c	Elect Director Sophie V. Vandebroek	Mgmt	Yes	For	For	For

## IDEXX Laboratories, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Indus Realty Trust, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> INDT
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 45580R103	<b>Primary CUSIP:</b> 45580R103	<b>Primary ISIN:</b> US45580R1032
		<b>Primary SEDOL:</b> BN0VBP5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Insight Enterprises, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> NSIT
<b>Record Date:</b> 03/29/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 45765U103	<b>Primary CUSIP:</b> 45765U103	<b>Primary ISIN:</b> US45765U1034
		<b>Primary SEDOL:</b> 2475060

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joyce A. Mullen	Mgmt	Yes	For	For	For
1.2	Elect Director Timothy A. Crown	Mgmt	Yes	For	For	For
1.3	Elect Director Richard E. Allen	Mgmt	Yes	For	For	For
1.4	Elect Director Bruce W. Armstrong	Mgmt	Yes	For	For	For
1.5	Elect Director Alexander L. Baum	Mgmt	Yes	For	For	For
1.6	Elect Director Linda M. Breard	Mgmt	Yes	For	For	For
1.7	Elect Director Catherine Courage	Mgmt	Yes	For	For	For
1.8	Elect Director Anthony A. Ibarguen	Mgmt	Yes	For	For	For
1.9	Elect Director Kathleen S. Pushor	Mgmt	Yes	For	For	For
1.10	Elect Director Girish Rishi	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For



## Insight Enterprises, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Investors Title Company

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> ITIC
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 461804106	<b>Primary CUSIP:</b> 461804106	<b>Primary ISIN:</b> US4618041069
		<b>Primary SEDOL:</b> 2469892

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tammy F. Coley	Mgmt	Yes	For	For	For
1.2	Elect Director W. Morris Fine	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Richard M. Hutson, II	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director James E. Scott	Mgmt	Yes	For	For	For
2	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For

## Invitation Homes, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> INVH
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 46187W107	<b>Primary CUSIP:</b> 46187W107	<b>Primary ISIN:</b> US46187W1071
		<b>Primary SEDOL:</b> BD81GW9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael D. Fascitelli	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Dallas B. Tanner	Mgmt	Yes	For	For	For
1.3	Elect Director Jana Cohen Barbe	Mgmt	Yes	For	For	For
1.4	Elect Director Richard D. Bronson	Mgmt	Yes	For	For	For
1.5	Elect Director Jeffrey E. Kelter	Mgmt	Yes	For	For	For
1.6	Elect Director Joseph D. Margolis	Mgmt	Yes	For	For	For
1.7	Elect Director John B. Rhea	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Janice L. Sears	Mgmt	Yes	For	For	For
1.9	Elect Director Frances Aldrich Sevilla-Sacasa	Mgmt	Yes	For	For	For
1.10	Elect Director Keith D. Taylor	Mgmt	Yes	For	For	For

## Invitation Homes, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## IVERIC bio, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> ISEE
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 46583P102	<b>Primary CUSIP:</b> 46583P102	<b>Primary ISIN:</b> US46583P1021
		<b>Primary SEDOL:</b> BK8Y8K9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jane P. Henderson	Mgmt	Yes	For	For	For
1.2	Elect Director Pravin U. Dugel	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Glenn P. Sblendorio	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Kadant Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> KAI
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 48282T104	<b>Primary CUSIP:</b> 48282T104	<b>Primary ISIN:</b> US48282T1043
		<b>Primary SEDOL:</b> 2769978

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John M. Albertine	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas C. Leonard	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Non-Employee Director Restricted Stock Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## KBR, Inc.

Meeting Date: 05/17/2023

Country: USA

Ticker: KBR

Record Date: 03/22/2023

Meeting Type: Annual

Primary Security ID: 48242W106

Primary CUSIP: 48242W106

Primary ISIN: US48242W1062

Primary SEDOL: B1HHB18

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark E. Baldwin	Mgmt	Yes	For	For	For
1b	Elect Director Stuart J. B. Bradie	Mgmt	Yes	For	For	For
1c	Elect Director Lynn A. Dugle	Mgmt	Yes	For	For	For
1d	Elect Director Lester L. Lyles	Mgmt	Yes	For	For	For
1e	Elect Director John A. Manzoni	Mgmt	Yes	For	For	For
1f	Elect Director Wendy M. Masiello	Mgmt	Yes	For	For	For
1g	Elect Director Jack B. Moore	Mgmt	Yes	For	For	For
1h	Elect Director Ann D. Pickard	Mgmt	Yes	For	For	For
1i	Elect Director Carlos A. Sabater	Mgmt	Yes	For	For	For
1j	Elect Director Vincent R. Stewart *Withdrawn Resolution*	Mgmt	No			
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Kronos Worldwide, Inc.

Meeting Date: 05/17/2023

Country: USA

Ticker: KRO

Record Date: 03/21/2023

Meeting Type: Annual

Primary Security ID: 50105F105

Primary CUSIP: 50105F105

Primary ISIN: US50105F1057

Primary SEDOL: 2166397

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James M. Buch	Mgmt	Yes	For	For	For
1.2	Elect Director Loretta J. Feehan	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director John E. Harper	Mgmt	Yes	For	For	For
1.4	Elect Director Meredith W. Mendes	Mgmt	Yes	For	For	For
1.5	Elect Director Cecil H. Moore, Jr.	Mgmt	Yes	For	Refer	For
1.6	Elect Director Michael S. Simmons	Mgmt	Yes	For	For	For
1.7	Elect Director Thomas P. Stafford	Mgmt	Yes	For	For	For
1.8	Elect Director R. Gerald Turner	Mgmt	Yes	For	Refer	Withhold

## Kronos Worldwide, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Abstain
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Liberty Latin America Ltd.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> LILAK
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G9001E128	<b>Primary CUSIP:</b> G9001E128	<b>Primary ISIN:</b> BMG9001E1286
		<b>Primary SEDOL:</b> BD9Q3Q6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael T. Fries	Mgmt	Yes	For	For	For
1.2	Elect Director Alfonso de Angoitia Noriega	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Paul A. Gould	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Roberta S. Jacobson	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Lumen Technologies, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> LUMN
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 550241103	<b>Primary CUSIP:</b> 550241103	<b>Primary ISIN:</b> US5502411037
		<b>Primary SEDOL:</b> BMDH249

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Quincy L. Allen	Mgmt	Yes	For	For	For
1b	Elect Director Martha Helena Bejar	Mgmt	Yes	For	Against	Against
1c	Elect Director Peter C. Brown	Mgmt	Yes	For	For	For
1d	Elect Director Kevin P. Chilton	Mgmt	Yes	For	For	For
1e	Elect Director Steven T. "Terry" Clontz	Mgmt	Yes	For	For	For
1f	Elect Director T. Michael Glenn	Mgmt	Yes	For	For	For
1g	Elect Director Kate Johnson	Mgmt	Yes	For	For	For
1h	Elect Director Hal Stanley Jones	Mgmt	Yes	For	For	For
1i	Elect Director Michael J. Roberts	Mgmt	Yes	For	For	For
1j	Elect Director Laurie A. Siegel	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Lumen Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Markel Corporation

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> MKL
<b>Record Date:</b> 03/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 570535104	<b>Primary CUSIP:</b> 570535104	<b>Primary ISIN:</b> US5705351048
		<b>Primary SEDOL:</b> 2566436

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark M. Besca	Mgmt	Yes	For	For	For
1b	Elect Director K. Bruce Connell	Mgmt	Yes	For	For	For
1c	Elect Director Lawrence A. Cunningham	Mgmt	Yes	For	For	For
1d	Elect Director Thomas S. Gayner	Mgmt	Yes	For	For	For
1e	Elect Director Greta J. Harris	Mgmt	Yes	For	For	For
1f	Elect Director Morgan E. Housel	Mgmt	Yes	For	For	For
1g	Elect Director Diane Leopold	Mgmt	Yes	For	For	For
1h	Elect Director Anthony F. Markel	Mgmt	Yes	For	For	For
1i	Elect Director Steven A. Markel	Mgmt	Yes	For	For	For
1j	Elect Director Harold L. Morrison, Jr.	Mgmt	Yes	For	For	For
1k	Elect Director Michael O'Reilly	Mgmt	Yes	For	For	For
1l	Elect Director A. Lynne Puckett	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Materion Corporation

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> MTRN
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 576690101	<b>Primary CUSIP:</b> 576690101	<b>Primary ISIN:</b> US5766901012
		<b>Primary SEDOL:</b> 2149622

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Vinod M. Khilnani	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Emily M. Liggett	Mgmt	Yes	For	For	For
1.3	Elect Director Robert J. Phillippy	Mgmt	Yes	For	For	For
1.4	Elect Director Patrick Prevost	Mgmt	Yes	For	For	For
1.5	Elect Director N. Mohan Reddy	Mgmt	Yes	For	For	For
1.6	Elect Director Craig S. Shular	Mgmt	Yes	For	For	For
1.7	Elect Director Darlene J. S. Solomon	Mgmt	Yes	For	For	For
1.8	Elect Director Robert B. Toth	Mgmt	Yes	For	For	For
1.9	Elect Director Jugal K. Vijayvargiya	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## MicroVision, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** MVIS

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 594960304

**Primary CUSIP:** 594960304

**Primary ISIN:** US5949603048

**Primary SEDOL:** B7N96Q0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Simon Biddiscombe	Mgmt	Yes	For	For	For
1.2	Elect Director Robert P. Carlile	Mgmt	Yes	For	For	For
1.3	Elect Director Judith M. Curran	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Jeffrey A. Herbst	Mgmt	Yes	For	For	For
1.5	Elect Director Sumit Sharma	Mgmt	Yes	For	For	For
1.6	Elect Director Mark B. Spitzer	Mgmt	Yes	For	For	For
1.7	Elect Director Brian V. Turner	Mgmt	Yes	For	For	For
2	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Moss Adams LLP as Auditors	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Minerals Technologies Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** MTX

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 603158106

**Primary CUSIP:** 603158106

**Primary ISIN:** US6031581068

**Primary SEDOL:** 2595612

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Joseph C. Breunig	Mgmt	Yes	For	For	For
1b	Elect Director Alison A. Deans	Mgmt	Yes	For	Refer	Against
1c	Elect Director Franklin L. Feder	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Molson Coors Beverage Company

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** TAP

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 60871R209

**Primary CUSIP:** 60871R209

**Primary ISIN:** US60871R2094

**Primary SEDOL:** B067BM3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Roger G. Eaton	Mgmt	Yes	For	For	For
1.2	Elect Director Charles M. Herington	Mgmt	Yes	For	For	For
1.3	Elect Director H. Sanford Riley	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Mondelez International, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** MDLZ

**Record Date:** 03/08/2023

**Meeting Type:** Annual

**Primary Security ID:** 609207105

**Primary CUSIP:** 609207105

**Primary ISIN:** US6092071058

**Primary SEDOL:** B8CKK03

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lewis W.K. Booth	Mgmt	Yes	For	For	For
1b	Elect Director Charles E. Bunch	Mgmt	Yes	For	For	For
1c	Elect Director Ertharin Cousin	Mgmt	Yes	For	For	For

## Mondelez International, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Jorge S. Mesquita	Mgmt	Yes	For	For	For
1e	Elect Director Anindita Mukherjee	Mgmt	Yes	For	For	For
1f	Elect Director Jane Hamilton Nielsen	Mgmt	Yes	For	For	For
1g	Elect Director Patrick T. Siewert	Mgmt	Yes	For	For	For
1h	Elect Director Michael A. Todman	Mgmt	Yes	For	For	For
1i	Elect Director Dirk Van de Put	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against
6	Report on 2025 Cage-Free Egg Goal	SH	Yes	Against	Against	Against
7	Report on Targets to Eradicate Child Labor in Cocoa Supply Chain	SH	Yes	Against	Abstain	Against

## Neurocrine Biosciences, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> NBIX
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 64125C109	<b>Primary CUSIP:</b> 64125C109	<b>Primary ISIN:</b> US64125C1099
		<b>Primary SEDOL:</b> 2623911

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kevin C. Gorman	Mgmt	Yes	For	For	For
1.2	Elect Director Gary A. Lyons	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Johanna Mercier	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Northrop Grumman Corporation

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> NOC
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 666807102	<b>Primary CUSIP:</b> 666807102	<b>Primary ISIN:</b> US6668071029
		<b>Primary SEDOL:</b> 2648806



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kathy J. Warden	Mgmt	Yes	For	For	For
1.2	Elect Director David P. Abney	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Marianne C. Brown	Mgmt	Yes	For	For	For
1.4	Elect Director Ann M. Fudge	Mgmt	Yes	For	For	For
1.5	Elect Director Madeleine A. Kleiner	Mgmt	Yes	For	For	For
1.6	Elect Director Arvind Krishna	Mgmt	Yes	For	For	For
1.7	Elect Director Graham N. Robinson	Mgmt	Yes	For	For	For
1.8	Elect Director Kimberly A. Ross	Mgmt	Yes	For	For	For
1.9	Elect Director Gary Roughead	Mgmt	Yes	For	For	For
1.10	Elect Director Thomas M. Schoewe	Mgmt	Yes	For	For	For
1.11	Elect Director James S. Turley	Mgmt	Yes	For	Against	For
1.12	Elect Director Mark A. Welsh, III	Mgmt	Yes	For	For	For
1.13	Elect Director Mary A. Winston	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	Mgmt	Yes	For	For	For
6	Report on Congruency of Political Spending with Company Stated Values on Human Rights	SH	Yes	Against	Abstain	Against
7	Require Independent Board Chair	SH	Yes	Against	Against	Against

## NOV Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** NOV

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 62955J103

**Primary CUSIP:** 62955J103

**Primary ISIN:** US62955J1034

**Primary SEDOL:** BN2RYW9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Clay C. Williams	Mgmt	Yes	For	For	For
1b	Elect Director Greg L. Armstrong	Mgmt	Yes	For	For	For
1c	Elect Director Marcela E. Donadio	Mgmt	Yes	For	Against	Against

## NOV Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Ben A. Guill	Mgmt	Yes	For	For	For
1e	Elect Director David D. Harrison	Mgmt	Yes	For	For	For
1f	Elect Director Eric L. Mattson	Mgmt	Yes	For	For	For
1g	Elect Director William R. Thomas	Mgmt	Yes	For	For	For
1h	Elect Director Robert S. Welborn	Mgmt	Yes	For	Refer	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Certificate of Incorporation to Provide for Exculpation of Liability of Certain Officers	Mgmt	Yes	For	For	For

## Old Dominion Freight Line, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** ODFL

**Record Date:** 03/09/2023

**Meeting Type:** Annual

**Primary Security ID:** 679580100

**Primary CUSIP:** 679580100

**Primary ISIN:** US6795801009

**Primary SEDOL:** 2656423

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sherry A. Aaholm	Mgmt	Yes	For	For	For
1.2	Elect Director David S. Congdon	Mgmt	Yes	For	For	For
1.3	Elect Director John R. Congdon, Jr.	Mgmt	Yes	For	For	For
1.4	Elect Director Andrew S. Davis	Mgmt	Yes	For	For	For
1.5	Elect Director Bradley R. Gabosch	Mgmt	Yes	For	For	For
1.6	Elect Director Greg C. Gantt	Mgmt	Yes	For	For	For
1.7	Elect Director Patrick D. Hanley	Mgmt	Yes	For	For	For
1.8	Elect Director John D. Kasarda	Mgmt	Yes	For	Refer	Withhold
1.9	Elect Director Wendy T. Stallings	Mgmt	Yes	For	For	For
1.10	Elect Director Thomas A. Stith, III	Mgmt	Yes	For	For	For
1.11	Elect Director Leo H. Suggs	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Option Care Health, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** OPCH

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 68404L201

**Primary CUSIP:** 68404L201

**Primary ISIN:** US68404L2016

**Primary SEDOL:** BKM5C62

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John J. Arlotta	Mgmt	Yes	For	For	For
1.2	Elect Director Elizabeth Q. Betten	Mgmt	Yes	For	For	For
1.3	Elect Director Elizabeth D. Bierbower	Mgmt	Yes	For	For	For
1.4	Elect Director Natasha Deckmann	Mgmt	Yes	For	For	For
1.5	Elect Director David W. Golding	Mgmt	Yes	For	For	For
1.6	Elect Director Harry M. Jansen Kraemer, Jr.	Mgmt	Yes	For	For	For
1.7	Elect Director R. Carter Pate	Mgmt	Yes	For	For	For
1.8	Elect Director John C. Rademacher	Mgmt	Yes	For	For	For
1.9	Elect Director Nitin Sahney	Mgmt	Yes	For	For	For
1.10	Elect Director Timothy P. Sullivan	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Paragon 28, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** FNA

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 69913P105

**Primary CUSIP:** 69913P105

**Primary ISIN:** US69913P1057

**Primary SEDOL:** BPK4YF9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Quentin Blackford	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Alf Grunwald	Mgmt	Yes	For	For	For
1.3	Elect Director Stephen Oesterle	Mgmt	Yes	For	For	For
2	Declassify the Board of Directors	Mgmt	Yes	For	For	For
3	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## PC Connection, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** CNXN

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 69318J100

**Primary CUSIP:** 69318J100

**Primary ISIN:** US69318J1007

**Primary SEDOL:** 2157175

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Patricia Gallup	Mgmt	Yes	For	For	For
1.2	Elect Director David Beffa-Negrini	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Jay Bothwick	Mgmt	Yes	For	For	For
1.4	Elect Director Barbara Duckett	Mgmt	Yes	For	For	For
1.5	Elect Director Jack Ferguson	Mgmt	Yes	For	For	For
1.6	Elect Director Gary Kinyon	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Pinnacle West Capital Corporation

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** PNW

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 723484101

**Primary CUSIP:** 723484101

**Primary ISIN:** US7234841010

**Primary SEDOL:** 2048804

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Glynis A. Bryan	Mgmt	Yes	For	For	For
1.2	Elect Director Gonzalo A. de la Melena, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Richard P. Fox	Mgmt	Yes	For	For	For
1.4	Elect Director Jeffrey B. Guldner	Mgmt	Yes	For	For	For
1.5	Elect Director Kathryn L. Munro	Mgmt	Yes	For	For	For
1.6	Elect Director Bruce J. Nordstrom	Mgmt	Yes	For	For	For
1.7	Elect Director Paula J. Sims	Mgmt	Yes	For	For	For
1.8	Elect Director William H. Spence	Mgmt	Yes	For	For	For
1.9	Elect Director Kristine L. Svinicki	Mgmt	Yes	For	For	For
1.10	Elect Director James E. Trevathan, Jr.	Mgmt	Yes	For	For	For
1.11	Elect Director David P. Wagener - Withdrawn	Mgmt	No			
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Pinnacle West Capital Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
6	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Piper Sandler Companies

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> PIPR
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 724078100	<b>Primary CUSIP:</b> 724078100	<b>Primary ISIN:</b> US7240781002
		<b>Primary SEDOL:</b> 2227089

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Chad R. Abraham	Mgmt	Yes	For	For	For
1b	Elect Director Jonathan J. Doyle	Mgmt	Yes	For	For	For
1c	Elect Director William R. Fitzgerald	Mgmt	Yes	For	For	For
1d	Elect Director Victoria M. Holt	Mgmt	Yes	For	For	For
1e	Elect Director Robbin Mitchell	Mgmt	Yes	For	For	For
1f	Elect Director Thomas S. Schreier	Mgmt	Yes	For	For	For
1g	Elect Director Sherry M. Smith	Mgmt	Yes	For	For	For
1h	Elect Director Philip E. Soran	Mgmt	Yes	For	For	For
1i	Elect Director Brian R. Sterling	Mgmt	Yes	For	For	For
1j	Elect Director Scott C. Taylor	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
6	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For

## PPL Corporation

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> PPL
<b>Record Date:</b> 02/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 69351T106	<b>Primary CUSIP:</b> 69351T106	<b>Primary ISIN:</b> US69351T1060
		<b>Primary SEDOL:</b> 2680905

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Arthur P. Beattie	Mgmt	Yes	For	For	For
1b	Elect Director Raja Rajamannar	Mgmt	Yes	For	For	For
1c	Elect Director Heather B. Redman	Mgmt	Yes	For	For	For
1d	Elect Director Craig A. Rogerson	Mgmt	Yes	For	For	For
1e	Elect Director Vincent Sorgi	Mgmt	Yes	For	For	For
1f	Elect Director Linda G. Sullivan	Mgmt	Yes	For	For	For
1g	Elect Director Natica von Althann	Mgmt	Yes	For	For	For
1h	Elect Director Keith H. Williamson	Mgmt	Yes	For	For	For
1i	Elect Director Phoebe A. Wood	Mgmt	Yes	For	For	For
1j	Elect Director Armando Zagalo de Lima	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

Primerica, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> PRI
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 74164M108	<b>Primary CUSIP:</b> 74164M108	<b>Primary ISIN:</b> US74164M1080
		<b>Primary SEDOL:</b> B50K3X8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John A. Addison, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Joel M. Babbit	Mgmt	Yes	For	For	For
1c	Elect Director Amber L. Cottle	Mgmt	Yes	For	For	For
1d	Elect Director Gary L. Crittenden	Mgmt	Yes	For	For	For
1e	Elect Director Cynthia N. Day	Mgmt	Yes	For	For	For
1f	Elect Director Sanjeev Dheer	Mgmt	Yes	For	For	For
1g	Elect Director Beatriz R. Perez	Mgmt	Yes	For	For	For
1h	Elect Director D. Richard Williams	Mgmt	Yes	For	For	For
1i	Elect Director Glenn J. Williams	Mgmt	Yes	For	For	For
1j	Elect Director Barbara A. Yastine	Mgmt	Yes	For	For	For

## Primerica, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Proto Labs, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> PRLB
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 743713109	<b>Primary CUSIP:</b> 743713109	<b>Primary ISIN:</b> US7437131094
		<b>Primary SEDOL:</b> B6T6J81

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert Bodor	Mgmt	Yes	For	For	For
1b	Elect Director Archie C. Black	Mgmt	Yes	For	Against	Against
1c	Elect Director Sujeet Chand	Mgmt	Yes	For	Refer	Against
1d	Elect Director Moonhie Chin	Mgmt	Yes	For	For	For
1e	Elect Director Rainer Gawlick	Mgmt	Yes	For	For	For
1f	Elect Director Stacy Greiner	Mgmt	Yes	For	For	For
1g	Elect Director Donald G. Krantz	Mgmt	Yes	For	For	For
1h	Elect Director Sven A. Wehrwein	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Yes	Against	Against	Against

## Pulmonx Corporation

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> LUNG
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 745848101	<b>Primary CUSIP:</b> 745848101	<b>Primary ISIN:</b> US7458481014
		<b>Primary SEDOL:</b> BL72R71

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas W. Burns	Mgmt	Yes	For	For	For

## Pulmonx Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Georgia Garinois-Melenikiotou	Mgmt	Yes	For	For	For
1.3	Elect Director Dana G. Mead, Jr.	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Quest Diagnostics Incorporated

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> DGX
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 74834L100	<b>Primary CUSIP:</b> 74834L100	<b>Primary ISIN:</b> US74834L1008
		<b>Primary SEDOL:</b> 2702791

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James E. Davis	Mgmt	Yes	For	For	For
1.2	Elect Director Luis A. Diaz, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Tracey C. Doi	Mgmt	Yes	For	For	For
1.4	Elect Director Vicky B. Gregg	Mgmt	Yes	For	Refer	For
1.5	Elect Director Wright L. Lassiter, III	Mgmt	Yes	For	For	For
1.6	Elect Director Timothy L. Main	Mgmt	Yes	For	For	For
1.7	Elect Director Denise M. Morrison	Mgmt	Yes	For	For	For
1.8	Elect Director Gary M. Pfeiffer	Mgmt	Yes	For	For	For
1.9	Elect Director Timothy M. Ring	Mgmt	Yes	For	For	For
1.10	Elect Director Gail R. Wilensky	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Adopt GHG Emissions Reduction Targets Aligned with the Paris Agreement Goal	SH	Yes	Against	Abstain	For

## R1 RCM Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> RCM
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 77634L105	<b>Primary CUSIP:</b> 77634L105	<b>Primary ISIN:</b> US77634L1052
		<b>Primary SEDOL:</b> BP2S437



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bradford Kyle Armbrester	Mgmt	Yes	For	For	For
1.2	Elect Director Agnes Bundy Scanlan	Mgmt	Yes	For	For	For
1.3	Elect Director Brian K. Dean	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Jeremy Delinsky	Mgmt	Yes	For	For	For
1.5	Elect Director David M. Dill	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Michael C. Feiner	Mgmt	Yes	For	For	For
1.7	Elect Director Joseph Flanagan	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director John B. Henneman, III	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director Matthew Holt	Mgmt	Yes	For	For	For
1.10	Elect Director Neal Moszkowski	Mgmt	Yes	For	Refer	Withhold
1.11	Elect Director Lee Rivas	Mgmt	Yes	For	For	For
1.12	Elect Director Ian Sacks	Mgmt	Yes	For	For	For
1.13	Elect Director Jill Smith	Mgmt	Yes	For	Withhold	Withhold
1.14	Elect Director Anthony J. Speranzo	Mgmt	Yes	For	Withhold	Withhold
1.15	Elect Director Anthony R. Tersigni	Mgmt	Yes	For	Withhold	Withhold
1.16	Elect Director Janie Wade	Mgmt	Yes	For	Withhold	Withhold
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

**Radian Group Inc.**

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> RDN
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 750236101	<b>Primary CUSIP:</b> 750236101	<b>Primary ISIN:</b> US7502361014
		<b>Primary SEDOL:</b> 2173911

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Howard B. Culang	Mgmt	Yes	For	For	For
1b	Elect Director Fawad Ahmad	Mgmt	Yes	For	For	For
1c	Elect Director Brad L. Conner	Mgmt	Yes	For	For	For
1d	Elect Director Debra Hess	Mgmt	Yes	For	For	For
1e	Elect Director Lisa W. Hess	Mgmt	Yes	For	For	For

## Radian Group Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Brian D. Montgomery	Mgmt	Yes	For	For	For
1g	Elect Director Lisa Mumford	Mgmt	Yes	For	For	For
1h	Elect Director Gaetano J. Muzio	Mgmt	Yes	For	For	For
1i	Elect Director Gregory V. Serio	Mgmt	Yes	For	For	For
1j	Elect Director Noel J. Spiegel	Mgmt	Yes	For	Refer	Against
1k	Elect Director Richard G. Thornberry	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Rayonier Advanced Materials Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> RYAM
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 75508B104	<b>Primary CUSIP:</b> 75508B104	<b>Primary ISIN:</b> US75508B1044
		<b>Primary SEDOL:</b> BN458W9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director De Lyle W. Bloomquist	Mgmt	Yes	For	For	For
1b	Elect Director Charles R. Eggert	Mgmt	Yes	For	For	For
1c	Elect Director David C. Mariano	Mgmt	Yes	For	For	For
2	Declassify the Board of Directors	Mgmt	Yes	For	For	For
3	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Reliance Steel & Aluminum Co.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> RS
<b>Record Date:</b> 03/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 759509102	<b>Primary CUSIP:</b> 759509102	<b>Primary ISIN:</b> US7595091023
		<b>Primary SEDOL:</b> 2729068

## Reliance Steel & Aluminum Co.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lisa L. Baldwin	Mgmt	Yes	For	For	For
1b	Elect Director Karen W. Colonias	Mgmt	Yes	For	For	For
1c	Elect Director Frank J. Dellaquila	Mgmt	Yes	For	For	For
1d	Elect Director James D. Hoffman	Mgmt	Yes	For	For	For
1e	Elect Director Mark V. Kaminski	Mgmt	Yes	For	For	For
1f	Elect Director Karla R. Lewis	Mgmt	Yes	For	For	For
1g	Elect Director Robert A. McEvoy	Mgmt	Yes	For	For	For
1h	Elect Director David W. Seeger	Mgmt	Yes	For	For	For
1i	Elect Director Douglas W. Stotlar	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Require Independent Board Chairman	SH	Yes	Against	Against	Against

## Robert Half International Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> RHI
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 770323103	<b>Primary CUSIP:</b> 770323103	<b>Primary ISIN:</b> US7703231032
		<b>Primary SEDOL:</b> 2110703

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Julia L. Coronado	Mgmt	Yes	For	For	For
1b	Elect Director Dirk A. Kempthorne	Mgmt	Yes	For	For	For
1c	Elect Director Harold M. Messmer, Jr.	Mgmt	Yes	For	For	For
1d	Elect Director Marc H. Morial	Mgmt	Yes	For	For	For
1e	Elect Director Robert J. Pace	Mgmt	Yes	For	For	For
1f	Elect Director Frederick A. Richman	Mgmt	Yes	For	Refer	Against
1g	Elect Director M. Keith Waddell	Mgmt	Yes	For	For	For
1h	Elect Director Marnie H. Wilking	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Robert Half International Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Ross Stores, Inc.

Meeting Date: 05/17/2023

Country: USA

Ticker: ROST

Record Date: 03/21/2023

Meeting Type: Annual

Primary Security ID: 778296103

Primary CUSIP: 778296103

Primary ISIN: US7782961038

Primary SEDOL: 2746711

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director K. Gunnar Bjorklund	Mgmt	Yes	For	For	For
1b	Elect Director Michael J. Bush	Mgmt	Yes	For	For	For
1c	Elect Director Edward G. Cannizzaro	Mgmt	Yes	For	For	For
1d	Elect Director Sharon D. Garrett	Mgmt	Yes	For	For	For
1e	Elect Director Michael J. Hartshorn	Mgmt	Yes	For	For	For
1f	Elect Director Stephen D. Milligan	Mgmt	Yes	For	For	For
1g	Elect Director Patricia H. Mueller	Mgmt	Yes	For	For	For
1h	Elect Director George P. Orban	Mgmt	Yes	For	For	For
1i	Elect Director Larree M. Renda	Mgmt	Yes	For	For	For
1j	Elect Director Barbara Rentler	Mgmt	Yes	For	For	For
1k	Elect Director Doniel N. Sutton	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Safety Insurance Group, Inc.

Meeting Date: 05/17/2023

Country: USA

Ticker: SAFT

Record Date: 03/20/2023

Meeting Type: Annual

Primary Security ID: 78648T100

Primary CUSIP: 78648T100

Primary ISIN: US78648T1007

Primary SEDOL: 2958538

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John D. Farina	Mgmt	Yes	For	For	For
1b	Elect Director Thalia M. Meehan	Mgmt	Yes	For	For	For

## Safety Insurance Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Senseonics Holdings, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> SENS
<b>Record Date:</b> 03/29/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 81727U105	<b>Primary CUSIP:</b> 81727U105	<b>Primary ISIN:</b> US81727U1051
		<b>Primary SEDOL:</b> BYQNYR5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Timothy T. Goodnow	Mgmt	Yes	For	For	For
1.2	Elect Director Francine R. Kaufman	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Sharon Larkin	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Koichiro Sato	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Robert Schumm	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Southside Bancshares, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> SBSI
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 84470P109	<b>Primary CUSIP:</b> 84470P109	<b>Primary ISIN:</b> US84470P1093
		<b>Primary SEDOL:</b> 2485876

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lawrence Anderson	Mgmt	Yes	For	For	For
1.2	Elect Director H. J. Shands, III	Mgmt	Yes	For	For	For
1.3	Elect Director Preston L. Smith	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director John F. Sammons, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Southwest Airlines Co.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** LUV

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 844741108

**Primary CUSIP:** 844741108

**Primary ISIN:** US8447411088

**Primary SEDOL:** 2831543

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David W. Biegler	Mgmt	Yes	For	Refer	Against
1b	Elect Director J. Veronica Biggins	Mgmt	Yes	For	Refer	Against
1c	Elect Director Douglas H. Brooks	Mgmt	Yes	For	For	For
1d	Elect Director Eduardo F. Conrado	Mgmt	Yes	For	For	For
1e	Elect Director William H. Cunningham	Mgmt	Yes	For	For	For
1f	Elect Director Thomas W. Gilligan	Mgmt	Yes	For	For	For
1g	Elect Director David P. Hess	Mgmt	Yes	For	For	For
1h	Elect Director Robert E. Jordan	Mgmt	Yes	For	For	For
1i	Elect Director Gary C. Kelly	Mgmt	Yes	For	For	For
1j	Elect Director Elaine Mendoza	Mgmt	Yes	For	For	For
1k	Elect Director John T. Montford	Mgmt	Yes	For	For	For
1l	Elect Director Christopher P. Reynolds	Mgmt	Yes	For	For	For
1m	Elect Director Ron Ricks	Mgmt	Yes	For	For	For
1n	Elect Director Jill A. Soltau	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Adopt Majority Vote Cast to Remove Directors With or Without Cause	SH	Yes	Against	For	For
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## SS&C Technologies Holdings, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** SSNC

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 78467J100

**Primary CUSIP:** 78467J100

**Primary ISIN:** US78467J1007

**Primary SEDOL:** B58YSC6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Normand A. Boulanger	Mgmt	Yes	For	Against	Against

## SS&C Technologies Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director David A. Varsano	Mgmt	Yes	For	Refer	For
1c	Elect Director Michael J. Zamkow	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## State Street Corporation

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** STT

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 857477103

**Primary CUSIP:** 857477103

**Primary ISIN:** US8574771031

**Primary SEDOL:** 2842040

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Patrick de Saint-Aignan	Mgmt	Yes	For	For	For
1b	Elect Director Marie A. Chandoha	Mgmt	Yes	For	For	For
1c	Elect Director DonnaLee DeMaio	Mgmt	Yes	For	For	For
1d	Elect Director Amelia C. Fawcett	Mgmt	Yes	For	For	For
1e	Elect Director William C. Freda	Mgmt	Yes	For	For	For
1f	Elect Director Sara Mathew	Mgmt	Yes	For	For	For
1g	Elect Director William L. Meaney	Mgmt	Yes	For	For	For
1h	Elect Director Ronald P. O'Hanley	Mgmt	Yes	For	For	For
1i	Elect Director Sean O'Sullivan	Mgmt	Yes	For	For	For
1j	Elect Director Julio A. Portalatin	Mgmt	Yes	For	For	For
1k	Elect Director John B. Rhea	Mgmt	Yes	For	For	For
1l	Elect Director Gregory L. Summe	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
6	Report on Asset Management Policies and Diversified Investors	SH	Yes	Against	Against	Against

## Stewart Information Services Corporation

**Meeting Date:** 05/17/2023      **Country:** USA      **Ticker:** STC  
**Record Date:** 03/20/2023      **Meeting Type:** Annual  
**Primary Security ID:** 860372101      **Primary CUSIP:** 860372101      **Primary ISIN:** US8603721015      **Primary SEDOL:** 2848736

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas G. Apel	Mgmt	Yes	For	For	For
1.2	Elect Director C. Allen Bradley, Jr.	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Robert L. Clarke	Mgmt	Yes	For	For	For
1.4	Elect Director William S. Corey, Jr.	Mgmt	Yes	For	For	For
1.5	Elect Director Frederick H. Eppinger, Jr.	Mgmt	Yes	For	For	For
1.6	Elect Director Deborah J. Matz	Mgmt	Yes	For	For	For
1.7	Elect Director Matthew W. Morris	Mgmt	Yes	For	For	For
1.8	Elect Director Karen R. Pallotta	Mgmt	Yes	For	For	For
1.9	Elect Director Manuel Sanchez	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Sunnova Energy International Inc.

**Meeting Date:** 05/17/2023      **Country:** USA      **Ticker:** NOVA  
**Record Date:** 03/20/2023      **Meeting Type:** Annual  
**Primary Security ID:** 86745K104      **Primary CUSIP:** 86745K104      **Primary ISIN:** US86745K1043      **Primary SEDOL:** BJ9N563

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William J. (John) Berger	Mgmt	Yes	For	For	For
1.2	Elect Director Rahman D'Argenio	Mgmt	Yes	For	For	For
1.3	Elect Director Michael C. Morgan	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Syndax Pharmaceuticals, Inc.

**Meeting Date:** 05/17/2023      **Country:** USA      **Ticker:** SNDX  
**Record Date:** 03/22/2023      **Meeting Type:** Annual  
**Primary Security ID:** 87164F105      **Primary CUSIP:** 87164F105      **Primary ISIN:** US87164F1057      **Primary SEDOL:** BN7Q7R7



## Syndax Pharmaceuticals, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pierre Legault	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Michael A. Metzger	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Increase Authorized Common Stock	Mgmt	Yes	For	For	For

## The Boston Beer Company, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> SAM
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 100557107	<b>Primary CUSIP:</b> 100557107	<b>Primary ISIN:</b> US1005571070
		<b>Primary SEDOL:</b> 2113393

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Meghan V. Joyce	Mgmt	Yes	For	Refer	For
1.2	Elect Director Michael Spillane	Mgmt	Yes	For	For	For
1.3	Elect Director Jean-Michel Valette	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## The Hartford Financial Services Group, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> HIG
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 416515104	<b>Primary CUSIP:</b> 416515104	<b>Primary ISIN:</b> US4165151048
		<b>Primary SEDOL:</b> 2476193

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Larry D. De Shon	Mgmt	Yes	For	For	For
1b	Elect Director Carlos Dominguez	Mgmt	Yes	For	For	For
1c	Elect Director Trevor Fetter	Mgmt	Yes	For	For	For
1d	Elect Director Donna A. James	Mgmt	Yes	For	For	For
1e	Elect Director Kathryn A. Mikells	Mgmt	Yes	For	For	For

## The Hartford Financial Services Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Edmund Reese	Mgmt	Yes	For	For	For
1g	Elect Director Teresa Wynn Roseborough	Mgmt	Yes	For	For	For
1h	Elect Director Virginia P. Ruesterholz	Mgmt	Yes	For	For	For
1i	Elect Director Christopher J. Swift	Mgmt	Yes	For	For	For
1j	Elect Director Matthew E. Winter	Mgmt	Yes	For	For	For
1k	Elect Director Greig Woodring	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	SH	Yes	Against	Abstain	Against

## The ONE Group Hospitality, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> STKS
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 88338K103	<b>Primary CUSIP:</b> 88338K103	<b>Primary ISIN:</b> US88338K1034
		<b>Primary SEDOL:</b> BNKH4B0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dimitrios Angelis	Mgmt	Yes	For	For	For
1.2	Elect Director Michael Serruya	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## The Shyft Group, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> SHYF
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 825698103	<b>Primary CUSIP:</b> 825698103	<b>Primary ISIN:</b> US8256981031
		<b>Primary SEDOL:</b> BMYGGG5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael Dinkins	Mgmt	Yes	For	For	For
1.2	Elect Director Angela K. Freeman	Mgmt	Yes	For	For	For
1.3	Elect Director Pamela L. Kermisch	Mgmt	Yes	For	For	For

## The Shyft Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Mark B. Rourke	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Travel + Leisure Co.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> TNL
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 894164102	<b>Primary CUSIP:</b> 894164102	<b>Primary ISIN:</b> US8941641024
		<b>Primary SEDOL:</b> BMXYT16

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Louise F. Brady	Mgmt	Yes	For	For	For
1.2	Elect Director Michael D. Brown	Mgmt	Yes	For	For	For
1.3	Elect Director James E. Buckman	Mgmt	Yes	For	For	For
1.4	Elect Director George Herrera	Mgmt	Yes	For	For	For
1.5	Elect Director Stephen P. Holmes	Mgmt	Yes	For	For	For
1.6	Elect Director Lucinda C. Martinez	Mgmt	Yes	For	For	For
1.7	Elect Director Denny Marie Post	Mgmt	Yes	For	For	For
1.8	Elect Director Ronald L. Rickles	Mgmt	Yes	For	For	For
1.9	Elect Director Michael H. Wargotz	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Traverse Therapeutics, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> TVTX
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 89422G107	<b>Primary CUSIP:</b> 89422G107	<b>Primary ISIN:</b> US89422G1076
		<b>Primary SEDOL:</b> BLFGJD5

## Traverse Therapeutics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Roy D. Baynes	Mgmt	Yes	For	For	For
1.2	Elect Director Suzanne Bruhn	Mgmt	Yes	For	For	For
1.3	Elect Director Timothy Coughlin	Mgmt	Yes	For	For	For
1.4	Elect Director Eric Dube	Mgmt	Yes	For	For	For
1.5	Elect Director Gary Lyons	Mgmt	Yes	For	For	For
1.6	Elect Director Jeffrey Meckler	Mgmt	Yes	For	For	For
1.7	Elect Director John A. Orwin	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Sandra Poole	Mgmt	Yes	For	For	For
1.9	Elect Director Ron Squarer	Mgmt	Yes	For	For	For
1.10	Elect Director Ruth Williams-Brinkley	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Tutor Perini Corporation

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** TPC

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 901109108

**Primary CUSIP:** 901109108

**Primary ISIN:** US9011091082

**Primary SEDOL:** 2681760

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ronald N. Tutor	Mgmt	Yes	For	For	For
1.2	Elect Director Peter Arkley	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Jigisha Desai	Mgmt	Yes	For	For	For
1.4	Elect Director Sidney J. Feltenstein	Mgmt	Yes	For	For	For
1.5	Elect Director Michael F. Horodniceanu	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Michael R. Klein	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Robert C. Lieber	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Dennis D. Oklak	Mgmt	Yes	For	For	For
1.9	Elect Director Raymond R. Oneglia	Mgmt	Yes	For	Withhold	Withhold
1.10	Elect Director Dale Anne Reiss	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Tutor Perini Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Two Harbors Investment Corp.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> TWO
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 90187B804	<b>Primary CUSIP:</b> 90187B804	<b>Primary ISIN:</b> US90187B8046
		<b>Primary SEDOL:</b> BP9S504

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director E. Spencer Abraham	Mgmt	Yes	For	Against	Against
1b	Elect Director James J. Bender	Mgmt	Yes	For	Refer	Against
1c	Elect Director William Greenberg	Mgmt	Yes	For	For	For
1d	Elect Director Karen Hammond	Mgmt	Yes	For	For	For
1e	Elect Director Stephen G. Kasnet	Mgmt	Yes	For	For	For
1f	Elect Director W. Reid Sanders	Mgmt	Yes	For	For	For
1g	Elect Director James A. Stern	Mgmt	Yes	For	For	For
1h	Elect Director Hope B. Woodhouse	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Ultra Clean Holdings, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> UCTT
<b>Record Date:</b> 03/29/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 90385V107	<b>Primary CUSIP:</b> 90385V107	<b>Primary ISIN:</b> US90385V1070
		<b>Primary SEDOL:</b> B00G0F2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Clarence L. Granger	Mgmt	Yes	For	For	For
1b	Elect Director James P. Scholhamer	Mgmt	Yes	For	For	For
1c	Elect Director David T. ibnAle	Mgmt	Yes	For	For	For
1d	Elect Director Emily M. Liggett	Mgmt	Yes	For	For	For

## Ultra Clean Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Thomas T. Edman	Mgmt	Yes	For	For	For
1f	Elect Director Barbara V. Scherer	Mgmt	Yes	For	For	For
1g	Elect Director Ernest E. Maddock	Mgmt	Yes	For	For	For
1h	Elect Director Jacqueline A. Seto	Mgmt	Yes	For	For	For
2	Ratify Moss Adams LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## United Community Banks, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** UCBI

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 90984P303

**Primary CUSIP:** 90984P303

**Primary ISIN:** US90984P3038

**Primary SEDOL:** 2862156

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jennifer M. Bazante	Mgmt	Yes	For	For	For
1.2	Elect Director George B. Bell	Mgmt	Yes	For	For	For
1.3	Elect Director James P. Clements	Mgmt	Yes	For	For	For
1.4	Elect Director Kenneth L. Daniels	Mgmt	Yes	For	For	For
1.5	Elect Director Lance F. Drummond	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director H. Lynn Harton	Mgmt	Yes	For	For	For
1.7	Elect Director Jennifer K. Mann	Mgmt	Yes	For	For	For
1.8	Elect Director Thomas A. Richlovsky	Mgmt	Yes	For	For	For
1.9	Elect Director David C. Shaver	Mgmt	Yes	For	For	For
1.10	Elect Director Tim R. Wallis	Mgmt	Yes	For	For	For
1.11	Elect Director David H. Wilkins	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## United Fire Group, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** UFCS

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 910340108

**Primary CUSIP:** 910340108

**Primary ISIN:** US9103401082

**Primary SEDOL:** B4WXG84

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott L. Carlton	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Brenda K. Clancy	Mgmt	Yes	For	For	For
1.3	Elect Director Kevin J. Leidwinger	Mgmt	Yes	For	For	For
1.4	Elect Director Susan E. Voss	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Universal Health Services, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** UHS

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 913903100

**Primary CUSIP:** 913903100

**Primary ISIN:** US9139031002

**Primary SEDOL:** 2923785

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Nina Chen-Langenmayr	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Verisk Analytics, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** VRSK

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 92345Y106

**Primary CUSIP:** 92345Y106

**Primary ISIN:** US92345Y1064

**Primary SEDOL:** B4P9W92

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Vincent K. Brooks	Mgmt	Yes	For	For	For
1b	Elect Director Jeffrey Dailey	Mgmt	Yes	For	For	For

## Verisk Analytics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Wendy Lane	Mgmt	Yes	For	For	For
1d	Elect Director Lee M. Shavel	Mgmt	Yes	For	For	For
1e	Elect Director Kimberly S. Stevenson	Mgmt	Yes	For	For	For
1f	Elect Director Olumide Soroye	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Vertex Pharmaceuticals Incorporated

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> VRTX
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92532F100	<b>Primary CUSIP:</b> 92532F100	<b>Primary ISIN:</b> US92532F1003
		<b>Primary SEDOL:</b> 2931034

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sangeeta Bhatia	Mgmt	Yes	For	For	For
1.2	Elect Director Lloyd Carney	Mgmt	Yes	For	For	For
1.3	Elect Director Alan Garber	Mgmt	Yes	For	For	For
1.4	Elect Director Terrence Kearney	Mgmt	Yes	For	For	For
1.5	Elect Director Reshma Kewalramani	Mgmt	Yes	For	For	For
1.6	Elect Director Jeffrey Leiden	Mgmt	Yes	For	For	For
1.7	Elect Director Diana McKenzie	Mgmt	Yes	For	For	For
1.8	Elect Director Bruce Sachs	Mgmt	Yes	For	For	For
1.9	Elect Director Suketu Upadhyay	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Virtus Investment Partners, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> VRTS
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92828Q109	<b>Primary CUSIP:</b> 92828Q109	<b>Primary ISIN:</b> US92828Q1094
		<b>Primary SEDOL:</b> B3KKGQ8



## Virtus Investment Partners, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director George R. Aylward	Mgmt	Yes	For	For	For
1b	Elect Director Paul G. Greig	Mgmt	Yes	For	Refer	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Declassify the Board of Directors	Mgmt	Yes	For	For	For

## Watts Water Technologies, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** WTS

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 942749102

**Primary CUSIP:** 942749102

**Primary ISIN:** US9427491025

**Primary SEDOL:** 2943620

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher L. Conway	Mgmt	Yes	For	For	For
1.2	Elect Director Michael J. Dubose	Mgmt	Yes	For	For	For
1.3	Elect Director David A. Dunbar	Mgmt	Yes	For	For	For
1.4	Elect Director Louise K. Goeser	Mgmt	Yes	For	For	For
1.5	Elect Director W. Craig Kissel	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Joseph T. Noonan	Mgmt	Yes	For	For	For
1.7	Elect Director Robert J. Pagano, Jr.	Mgmt	Yes	For	For	For
1.8	Elect Director Merilee Raines	Mgmt	Yes	For	For	For
1.9	Elect Director Joseph W. Reitmeier	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Certificate of Incorporation to Allow Exculpation of Certain Officers	Mgmt	Yes	For	Against	Against
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Westinghouse Air Brake Technologies Corporation

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** WAB

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 929740108

**Primary CUSIP:** 929740108

**Primary ISIN:** US9297401088

**Primary SEDOL:** 2955733

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rafael Santana	Mgmt	Yes	For	For	For
1b	Elect Director Lee C. Banks	Mgmt	Yes	For	For	For
1c	Elect Director Byron S. Foster	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Willis Towers Watson Public Limited Company

**Meeting Date:** 05/17/2023

**Country:** Ireland

**Ticker:** WTW

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** G96629103

**Primary CUSIP:** G96629103

**Primary ISIN:** IE00BDB6Q211

**Primary SEDOL:** BDB6Q21

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Dame Inga Beale	Mgmt	Yes	For	Against	For
1b	Elect Director Fumbi Chima	Mgmt	Yes	For	For	For
1c	Elect Director Stephen Chipman	Mgmt	Yes	For	For	For
1d	Elect Director Michael Hammond	Mgmt	Yes	For	For	For
1e	Elect Director Carl Hess	Mgmt	Yes	For	For	For
1f	Elect Director Jacqueline Hunt	Mgmt	Yes	For	For	For
1g	Elect Director Paul Reilly	Mgmt	Yes	For	For	For
1h	Elect Director Michelle Swanback	Mgmt	Yes	For	For	For
1i	Elect Director Paul Thomas	Mgmt	Yes	For	For	For
1j	Elect Director Fredric Tomczyk	Mgmt	Yes	For	For	For
2	Ratify the Appointment of Deloitte & Touche LLP as Auditor and Deloitte Ireland LLP to audit the Irish Statutory Accounts, and Authorize the Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Willis Towers Watson Public Limited Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	Yes	For	For	For
6	Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights	Mgmt	Yes	For	For	For

## Wingstop Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> WING
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 974155103	<b>Primary CUSIP:</b> 974155103	<b>Primary ISIN:</b> US9741551033
		<b>Primary SEDOL:</b> BYYXHN4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lynn Crump-Caine	Mgmt	Yes	For	For	For
1.2	Elect Director Wesley S. McDonald	Mgmt	Yes	For	For	For
1.3	Elect Director Anna (Ania) M. Smith	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## XPO, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> XPO
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 983793100	<b>Primary CUSIP:</b> 983793100	<b>Primary ISIN:</b> US9837931008
		<b>Primary SEDOL:</b> B6Z1355

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brad Jacobs	Mgmt	Yes	For	For	For
1.2	Elect Director Jason Aiken	Mgmt	Yes	For	For	For
1.3	Elect Director Bella Allaire	Mgmt	Yes	For	For	For
1.4	Elect Director Wes Frye	Mgmt	Yes	For	For	For
1.5	Elect Director Mario Harik	Mgmt	Yes	For	For	For
1.6	Elect Director Michael Jesselson	Mgmt	Yes	For	For	For
1.7	Elect Director Allison Landry	Mgmt	Yes	For	For	For
1.8	Elect Director Irene Moshouris	Mgmt	Yes	For	For	For
1.9	Elect Director Johnny C. Taylor, Jr.	Mgmt	Yes	For	Refer	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## XPO, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## ZoomInfo Technologies Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> ZI	
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 98980F104	<b>Primary CUSIP:</b> 98980F104	<b>Primary ISIN:</b> US98980F1049	<b>Primary SEDOL:</b> BMWF095

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Todd Crockett	Mgmt	Yes	For	For	For
1.2	Elect Director Patrick McCarter	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director D. Randall Winn	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Zynex, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> ZYXI	
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 98986M103	<b>Primary CUSIP:</b> 98986M103	<b>Primary ISIN:</b> US98986M1036	<b>Primary SEDOL:</b> 2226042

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas Sandgaard	Mgmt	Yes	For	For	For
1.2	Elect Director Barry D. Michaels	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Michael Cress	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Joshua R. Disbrow	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Marcum LLP as Auditors	Mgmt	Yes	For	For	For

## Acadia Healthcare Company, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> ACHC	
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 00404A109	<b>Primary CUSIP:</b> 00404A109	<b>Primary ISIN:</b> US00404A1097	<b>Primary SEDOL:</b> B65VZ37

## Acadia Healthcare Company, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael J. Fucci	Mgmt	Yes	For	For	For
1b	Elect Director Wade D. Miquelon	Mgmt	Yes	For	Refer	Against
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Advanced Micro Devices, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** AMD

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 007903107

**Primary CUSIP:** 007903107

**Primary ISIN:** US0079031078

**Primary SEDOL:** 2007849

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nora M. Denzel	Mgmt	Yes	For	For	For
1b	Elect Director Mark Durcan	Mgmt	Yes	For	For	For
1c	Elect Director Michael P. Gregoire	Mgmt	Yes	For	For	For
1d	Elect Director Joseph A. Householder	Mgmt	Yes	For	For	For
1e	Elect Director John W. Marren	Mgmt	Yes	For	For	For
1f	Elect Director Jon A. Olson	Mgmt	Yes	For	For	For
1g	Elect Director Lisa T. Su	Mgmt	Yes	For	For	For
1h	Elect Director Abhi Y. Talwalkar	Mgmt	Yes	For	Against	Against
1i	Elect Director Elizabeth W. Vanderslice	Mgmt	Yes	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Alexander's, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** ALX

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 014752109

**Primary CUSIP:** 014752109

**Primary ISIN:** US0147521092

**Primary SEDOL:** 2014021

## Alexander's, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas R. DiBenedetto	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Mandakini Puri	Mgmt	Yes	For	For	For
1.3	Elect Director Russell B. Wight, Jr.	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	None	One Year	One Year

## Alnylam Pharmaceuticals, Inc.

**Meeting Date:** 05/18/2023      **Country:** USA      **Ticker:** ALNY  
**Record Date:** 03/24/2023      **Meeting Type:** Annual  
**Primary Security ID:** 02043Q107      **Primary CUSIP:** 02043Q107      **Primary ISIN:** US02043Q1076      **Primary SEDOL:** B00FWN1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael W. Bonney	Mgmt	Yes	For	Against	Against
1b	Elect Director Yvonne L. Greenstreet	Mgmt	Yes	For	For	For
1c	Elect Director Phillip A. Sharp	Mgmt	Yes	For	Against	Against
1d	Elect Director Elliott Sigal	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Altria Group, Inc.

**Meeting Date:** 05/18/2023      **Country:** USA      **Ticker:** MO  
**Record Date:** 03/27/2023      **Meeting Type:** Annual  
**Primary Security ID:** 02209S103      **Primary CUSIP:** 02209S103      **Primary ISIN:** US02209S1033      **Primary SEDOL:** 2692632

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ian L.T. Clarke	Mgmt	Yes	For	For	For
1b	Elect Director Marjorie M. Connelly	Mgmt	Yes	For	For	For

## Altria Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director R. Matt Davis	Mgmt	Yes	For	For	For
1d	Elect Director William F. Gifford, Jr.	Mgmt	Yes	For	For	For
1e	Elect Director Jacinto J. Hernandez	Mgmt	Yes	For	For	For
1f	Elect Director Debra J. Kelly-Ennis	Mgmt	Yes	For	For	For
1g	Elect Director Kathryn B. McQuade	Mgmt	Yes	For	For	For
1h	Elect Director George Munoz	Mgmt	Yes	For	For	For
1i	Elect Director Nabil Y. Sakkab	Mgmt	Yes	For	For	For
1j	Elect Director Virginia E. Shanks	Mgmt	Yes	For	For	For
1k	Elect Director Ellen R. Strahman	Mgmt	Yes	For	For	For
1l	Elect Director M. Max Yzaguirre	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Congruency of Political Spending with Company Values and Priorities	SH	Yes	Against	Abstain	Against
6	Report on Third-Party Civil Rights Audit	SH	Yes	Against	Abstain	Against

## Amphenol Corporation

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** APH

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 032095101

**Primary CUSIP:** 032095101

**Primary ISIN:** US0320951017

**Primary SEDOL:** 2145084

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nancy A. Altobello	Mgmt	Yes	For	For	For
1.2	Elect Director David P. Falck	Mgmt	Yes	For	For	For
1.3	Elect Director Edward G. Jepsen	Mgmt	Yes	For	For	For
1.4	Elect Director Rita S. Lane	Mgmt	Yes	For	For	For
1.5	Elect Director Robert A. Livingston	Mgmt	Yes	For	For	For
1.6	Elect Director Martin H. Loeffler	Mgmt	Yes	For	For	For
1.7	Elect Director R. Adam Norwitt	Mgmt	Yes	For	For	For
1.8	Elect Director Prahlad Singh	Mgmt	Yes	For	For	For
1.9	Elect Director Anne Clarke Wolff	Mgmt	Yes	For	For	For

## Amphenol Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Political Contributions and Expenditures	SH	Yes	Against	Abstain	Against

## Apple Hospitality REIT, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> APLE
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 03784Y200	<b>Primary CUSIP:</b> 03784Y200	<b>Primary ISIN:</b> US03784Y2000
		<b>Primary SEDOL:</b> BXRTX56

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Glenn W. Bunting	Mgmt	Yes	For	For	For
1.2	Elect Director Jon A. Fosheim	Mgmt	Yes	For	For	For
1.3	Elect Director Kristian M. Gathright	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Carolyn B. Handlon	Mgmt	Yes	For	For	For
1.5	Elect Director Glade M. Knight	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Justin G. Knight	Mgmt	Yes	For	For	For
1.7	Elect Director Blythe J. McGarvie	Mgmt	Yes	For	For	For
1.8	Elect Director L. Hugh Redd	Mgmt	Yes	For	For	For
1.9	Elect Director Howard E. Woolley	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Arconic Corporation

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> ARNC
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 03966V107	<b>Primary CUSIP:</b> 03966V107	<b>Primary ISIN:</b> US03966V1070
		<b>Primary SEDOL:</b> BKLJ8S9



## Arconic Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Frederick A. "Fritz" Henderson	Mgmt	Yes	For	For	For
1b	Elect Director William F. Austen	Mgmt	Yes	For	For	For
1c	Elect Director Christopher L. Ayers	Mgmt	Yes	For	For	For
1d	Elect Director Margaret "Peg" S. Billson	Mgmt	Yes	For	For	For
1e	Elect Director Jacques Croisetiere	Mgmt	Yes	For	For	For
1f	Elect Director Elmer L. Doty	Mgmt	Yes	For	For	For
1g	Elect Director Carol S. Eicher	Mgmt	Yes	For	For	For
1h	Elect Director Ellis A. Jones	Mgmt	Yes	For	For	For
1i	Elect Director Timothy D. Myers	Mgmt	Yes	For	For	For
1j	Elect Director E. Stanley O'Neal	Mgmt	Yes	For	Refer	Against
1k	Elect Director Jeffrey Stafeil	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against

## AT&T Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> T
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00206R102	<b>Primary CUSIP:</b> 00206R102	<b>Primary ISIN:</b> US00206R1023
		<b>Primary SEDOL:</b> 2831811

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott T. Ford	Mgmt	Yes	For	For	For
1.2	Elect Director Glenn H. Hutchins	Mgmt	Yes	For	Refer	For
1.3	Elect Director William E. Kennard	Mgmt	Yes	For	For	For
1.4	Elect Director Stephen J. Luczo	Mgmt	Yes	For	For	For
1.5	Elect Director Michael B. McCallister	Mgmt	Yes	For	For	For
1.6	Elect Director Beth E. Mooney	Mgmt	Yes	For	For	For
1.7	Elect Director Matthew K. Rose	Mgmt	Yes	For	For	For
1.8	Elect Director John T. Stankey	Mgmt	Yes	For	For	For
1.9	Elect Director Cynthia B. Taylor	Mgmt	Yes	For	For	For

## AT&T Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director Luis A. Ubinas	Mgmt	Yes	For	Against	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Require Independent Board Chair	SH	Yes	Against	Against	Against
6	Commission Third Party Racial Equity Audit	SH	Yes	Against	Abstain	Against

## Athira Pharma, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> ATHA
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 04746L104	<b>Primary CUSIP:</b> 04746L104	<b>Primary ISIN:</b> US04746L1044
		<b>Primary SEDOL:</b> BMTVQR6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kelly A. Romano	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director James A. Johnson	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## AXT, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> AXTI
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00246W103	<b>Primary CUSIP:</b> 00246W103	<b>Primary ISIN:</b> US00246W1036
		<b>Primary SEDOL:</b> 2247979

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Morris S. Young	Mgmt	Yes	For	For	For
1.2	Elect Director David C. Chang	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify BPM LLP as Auditors	Mgmt	Yes	For	For	For

## Babcock & Wilcox Enterprises, Inc.

Meeting Date: 05/18/2023

Country: USA

Ticker: BW

Record Date: 03/20/2023

Meeting Type: Annual

Primary Security ID: 05614L209

Primary CUSIP: 05614L209

Primary ISIN: US05614L2097

Primary SEDOL: BKDWYT9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Declassify the Board of Directors	Mgmt	Yes	For	For	For
	If proposal 1 is approved, Elect nominees listed as Class I Directors for a term of Two years	Mgmt	No			
2a	Elect Director Alan B. Howe	Mgmt	Yes	For	Refer	Withhold
2b	Elect Director Rebecca L. Stahl	Mgmt	Yes	For	For	For
	If proposal 1 is not approved, Elect nominees listed as Class II Directors for a term of Three years	Mgmt	No			
3a	Elect Director Alan B. Howe	Mgmt	Yes	For	Refer	Withhold
3b	Elect Director Rebecca L. Stahl	Mgmt	Yes	For	For	For
4	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
6	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
7	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For

## Bandwidth Inc.

Meeting Date: 05/18/2023

Country: USA

Ticker: BAND

Record Date: 03/22/2023

Meeting Type: Annual

Primary Security ID: 05988J103

Primary CUSIP: 05988J103

Primary ISIN: US05988J1034

Primary SEDOL: BD3FZ18

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David A. Morken	Mgmt	Yes	For	Refer	For
1.2	Elect Director Rebecca G. Bottorff	Mgmt	Yes	For	Refer	Withhold
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Bar Harbor Bankshares

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** BHB

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 066849100

**Primary CUSIP:** 066849100

**Primary ISIN:** US0668491006

**Primary SEDOL:** 2618111

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daina H. Belair	Mgmt	Yes	For	For	For
1b	Elect Director Matthew L. Caras	Mgmt	Yes	For	For	For
1c	Elect Director David M. Colter	Mgmt	Yes	For	For	For
1d	Elect Director Martha T. Dudman	Mgmt	Yes	For	For	For
1e	Elect Director Lauri E. Fernald	Mgmt	Yes	For	For	For
1f	Elect Director Debra B. Miller	Mgmt	Yes	For	For	For
1g	Elect Director Brendan J. O'Halloran	Mgmt	Yes	For	For	For
1h	Elect Director Brian D. Shaw	Mgmt	Yes	For	For	For
1i	Elect Director Curtis C. Simard	Mgmt	Yes	For	For	For
1j	Elect Director Kenneth E. Smith	Mgmt	Yes	For	For	For
1k	Elect Director Scott G. Toothaker	Mgmt	Yes	For	For	For
1l	Elect Director David B. Woodside	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Berkshire Hills Bancorp, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** BHLB

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 084680107

**Primary CUSIP:** 084680107

**Primary ISIN:** US0846801076

**Primary SEDOL:** 2606570

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Baye Adofo-Wilson	Mgmt	Yes	For	For	For
1.2	Elect Director David M. Brunelle	Mgmt	Yes	For	For	For
1.3	Elect Director Nina A. Charnley	Mgmt	Yes	For	For	For
1.4	Elect Director Mihir A. Desai	Mgmt	Yes	For	For	For
1.5	Elect Director William H. Hughes, III	Mgmt	Yes	For	For	For
1.6	Elect Director Jeffrey W. Kip	Mgmt	Yes	For	For	For
1.7	Elect Director Sylvia Maxfield	Mgmt	Yes	For	For	For

## Berkshire Hills Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Nitin J. Mhatre	Mgmt	Yes	For	For	For
1.9	Elect Director Laurie Norton Moffatt	Mgmt	Yes	For	For	For
1.10	Elect Director Karyn Polito	Mgmt	Yes	For	For	For
1.11	Elect Director Eric S. Rosengren	Mgmt	Yes	For	For	For
1.12	Elect Director Michael A. Zaitzeff	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## BigCommerce Holdings, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> BIGC
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 08975P108	<b>Primary CUSIP:</b> 08975P108	<b>Primary ISIN:</b> US08975P1084
		<b>Primary SEDOL:</b> BMDCDP2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Donald E. Clarke	Mgmt	Yes	For	For	For
1.2	Elect Director Ellen F. Siminoff	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Blue Foundry Bancorp

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> BLFY
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Proxy Contest	
<b>Primary Security ID:</b> 09549B104	<b>Primary CUSIP:</b> 09549B104	<b>Primary ISIN:</b> US09549B1044
		<b>Primary SEDOL:</b> BNNTGD9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Management Universal Proxy (White Proxy Card)	Mgmt	No			
	From the Combined List of Management & Dissident Nominees - Elect 2 Directors	Mgmt	No			
1a	Elect Management Nominee Director J. Christopher Ely	Mgmt	Yes	For	Refer	For
1b	Elect Management Nominee Director Robert T. Goldstein	Mgmt	Yes	For	Refer	For

## Blue Foundry Bancorp

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Dissident Nominee Director Jennifer Corrou	SH	Yes	Withhold	Refer	Withhold
1d	Elect Dissident Nominee Director Raymond Vanaria	SH	Yes	Withhold	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	Refer	For
3	Restate Charter to Declassify the Board and Remove Supermajority Requirements	Mgmt	Yes	For	Refer	For
	Dissident Universal Proxy (Blue Proxy Card)	Mgmt	No			
	From the Combined List of Management & Dissident Nominees - Elect 2 Directors	Mgmt	No			
1a	Elect Dissident Nominee Director Jennifer Corrou	SH	Yes	For	Refer	Do Not Vote
1b	Elect Dissident Nominee Director Raymond Vanaria	SH	Yes	For	Refer	Do Not Vote
1c	Elect Management Nominee Director J. Christopher Ely	Mgmt	Yes	Withhold	Refer	Do Not Vote
1d	Elect Management Nominee Director Robert T. Goldstein	Mgmt	Yes	Withhold	Refer	Do Not Vote
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	None	Refer	Do Not Vote
3	Restate Charter to Declassify the Board and Remove Supermajority Requirements	Mgmt	Yes	None	Refer	Do Not Vote

## BlueLinx Holdings Inc.

Meeting Date: 05/18/2023

Country: USA

Ticker: BXC

Record Date: 03/24/2023

Meeting Type: Annual

Primary Security ID: 09624H208

Primary CUSIP: 09624H208

Primary ISIN: US09624H2085

Primary SEDOL: BYQLZ65

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Anuj Dhanda	Mgmt	Yes	For	For	For
1.2	Elect Director Dominic DiNapoli	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Kim S. Fennebresque	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Keith A. Haas	Mgmt	Yes	For	For	For
1.5	Elect Director Mitchell B. Lewis	Mgmt	Yes	For	For	For
1.6	Elect Director Shyam K. Reddy	Mgmt	Yes	For	For	For
1.7	Elect Director J. David Smith	Mgmt	Yes	For	For	For
1.8	Elect Director Carol B. Yancey	Mgmt	Yes	For	For	For
1.9	Elect Director Marietta Edmunds Zakas	Mgmt	Yes	For	For	For

## BlueLinx Holdings Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Capital Bancorp, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> CBNK
<b>Record Date:</b> 03/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 139737100	<b>Primary CUSIP:</b> 139737100	<b>Primary ISIN:</b> US1397371006
		<b>Primary SEDOL:</b> BGQT856

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jerome R. Bailey	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Steven J. Schwartz	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director James F. Whalen	Mgmt	Yes	For	Refer	Withhold
2	Adopt Majority Voting for Uncontested Election of Directors	Mgmt	Yes	For	For	For
3	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
4	Ratify Elliott Davis, PLLC as Auditors	Mgmt	Yes	For	For	For

## Casa Systems, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> CASA
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 14713L102	<b>Primary CUSIP:</b> 14713L102	<b>Primary ISIN:</b> US14713L1026
		<b>Primary SEDOL:</b> BFB4889

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott Bruckner	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Michael T. Hayashi	Mgmt	Yes	For	For	For
1.3	Elect Director Bill Styslinger	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## CDW Corporation

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** CDW

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 12514G108

**Primary CUSIP:** 12514G108

**Primary ISIN:** US12514G1085

**Primary SEDOL:** BBM5MD6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Virginia C. Addicott	Mgmt	Yes	For	For	For
1b	Elect Director James A. Bell	Mgmt	Yes	For	For	For
1c	Elect Director Lynda M. Clarizio	Mgmt	Yes	For	For	For
1d	Elect Director Anthony R. Foxx	Mgmt	Yes	For	For	For
1e	Elect Director Marc E. Jones	Mgmt	Yes	For	For	For
1f	Elect Director Christine A. Leahy	Mgmt	Yes	For	For	For
1g	Elect Director Sanjay Mehrotra	Mgmt	Yes	For	For	For
1h	Elect Director David W. Nelms	Mgmt	Yes	For	For	For
1i	Elect Director Joseph R. Swedish	Mgmt	Yes	For	For	For
1j	Elect Director Donna F. Zarcone	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Provide Right to Call Special Meeting	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	Against

## Chatham Lodging Trust

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** CLDT

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 16208T102

**Primary CUSIP:** 16208T102

**Primary ISIN:** US16208T1025

**Primary SEDOL:** B5LYMC1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Edwin B. Brewer	Mgmt	Yes	For	Refer	For
1.2	Elect Director Jeffrey H. Fisher	Mgmt	Yes	For	For	For
1.3	Elect Director David Grissen	Mgmt	Yes	For	For	For
1.4	Elect Director Mary Beth Higgins	Mgmt	Yes	For	For	For
1.5	Elect Director Robert Perlmutter	Mgmt	Yes	For	For	For
1.6	Elect Director Rolf E. Ruhfus	Mgmt	Yes	For	For	For



## Chatham Lodging Trust

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Ethel Isaacs Williams	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Choice Hotels International, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> CHH
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 169905106	<b>Primary CUSIP:</b> 169905106	<b>Primary ISIN:</b> US1699051066
		<b>Primary SEDOL:</b> 2106780

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brian B. Bainum	Mgmt	Yes	For	For	For
1.2	Elect Director Stewart W. Bainum, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director William L. Jews	Mgmt	Yes	For	For	For
1.4	Elect Director Monte J.M. Koch	Mgmt	Yes	For	For	For
1.5	Elect Director Liza K. Landsman	Mgmt	Yes	For	For	For
1.6	Elect Director Patrick S. Pacious	Mgmt	Yes	For	For	For
1.7	Elect Director Ervin R. Shames	Mgmt	Yes	For	Refer	For
1.8	Elect Director Gordon A. Smith	Mgmt	Yes	For	For	For
1.9	Elect Director Maureen D. Sullivan	Mgmt	Yes	For	For	For
1.10	Elect Director John P. Tague	Mgmt	Yes	For	For	For
1.11	Elect Director Donna F. Vieira	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Cinemark Holdings, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> CNK
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 17243V102	<b>Primary CUSIP:</b> 17243V102	<b>Primary ISIN:</b> US17243V1026
		<b>Primary SEDOL:</b> B1W7RQ0

## Cinemark Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nancy Loewe	Mgmt	Yes	For	For	For
1.2	Elect Director Steven Rosenberg	Mgmt	Yes	For	Refer	For
1.3	Elect Director Enrique Senior	Mgmt	Yes	For	For	For
1.4	Elect Director Nina Vaca	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Clean Energy Fuels Corp.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** CLNE

**Record Date:** 03/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 184499101

**Primary CUSIP:** 184499101

**Primary ISIN:** US1844991018

**Primary SEDOL:** B1Y1PC2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lizabeth Ardisana	Mgmt	Yes	For	For	For
1.2	Elect Director Karine Boissy-Rousseau	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Andrew J. Littlefair	Mgmt	Yes	For	For	For
1.4	Elect Director James C. Miller, III	Mgmt	Yes	For	For	For
1.5	Elect Director Lorraine Paskett	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Stephen A. Scully	Mgmt	Yes	For	For	For
1.7	Elect Director Kenneth M. Socha	Mgmt	Yes	For	For	For
1.8	Elect Director Vincent C. Taormina	Mgmt	Yes	For	For	For
1.9	Elect Director Parker A. Weil	Mgmt	Yes	For	For	For
1.10	Elect Director Laurent Wolfsheim	Mgmt	Yes	For	Withhold	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Collegium Pharmaceutical, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** COLL

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 19459J104

**Primary CUSIP:** 19459J104

**Primary ISIN:** US19459J1043

**Primary SEDOL:** BX7RSN3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rita Balice-Gordon	Mgmt	Yes	For	For	For
1.2	Elect Director Garen Bohlin	Mgmt	Yes	For	For	For
1.3	Elect Director Joseph Ciaffoni	Mgmt	Yes	For	For	For
1.4	Elect Director John Fallon	Mgmt	Yes	For	Refer	Against
1.5	Elect Director John Freund	Mgmt	Yes	For	For	For
1.6	Elect Director Michael Heffernan	Mgmt	Yes	For	Against	Against
1.7	Elect Director Neil F. McFarlane	Mgmt	Yes	For	For	For
1.8	Elect Director Gwen Melincoff	Mgmt	Yes	For	For	For
1.9	Elect Director Gino Santini	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Columbia Banking System, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** COLB

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 197236102

**Primary CUSIP:** 197236102

**Primary ISIN:** US1972361026

**Primary SEDOL:** 2176608

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Cort L. O'Haver	Mgmt	Yes	For	For	For
1b	Elect Director Craig D. Eerkes	Mgmt	Yes	For	For	For
1c	Elect Director Mark A. Finkelstein	Mgmt	Yes	For	For	For
1d	Elect Director Eric S. Forrest	Mgmt	Yes	For	For	For
1e	Elect Director Peggy Y. Fowler	Mgmt	Yes	For	For	For
1f	Elect Director Randal L. Lund	Mgmt	Yes	For	For	For
1g	Elect Director Luis M. Machuca	Mgmt	Yes	For	For	For
1h	Elect Director S. Mae Fujita Numata	Mgmt	Yes	For	For	For
1i	Elect Director Maria M. Pope	Mgmt	Yes	For	For	For
1j	Elect Director John F. Schultz	Mgmt	Yes	For	For	For
1k	Elect Director Elizabeth W. Seaton	Mgmt	Yes	For	For	For

## Columbia Banking System, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1l	Elect Director Clint E. Stein	Mgmt	Yes	For	For	For
1m	Elect Director Hilliard C. Terry, III	Mgmt	Yes	For	For	For
1n	Elect Director Anddria Varnado	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## CVS Health Corporation

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** CVS

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 126650100

**Primary CUSIP:** 126650100

**Primary ISIN:** US1266501006

**Primary SEDOL:** 2577609

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Fernando Aguirre	Mgmt	Yes	For	For	For
1b	Elect Director Jeffrey R. Balsler	Mgmt	Yes	For	For	For
1c	Elect Director C. David Brown, II	Mgmt	Yes	For	For	For
1d	Elect Director Alecia A. DeCoudreaux	Mgmt	Yes	For	For	For
1e	Elect Director Nancy-Ann M. DeParle	Mgmt	Yes	For	For	For
1f	Elect Director Roger N. Farah	Mgmt	Yes	For	For	For
1g	Elect Director Anne M. Finucane	Mgmt	Yes	For	For	For
1h	Elect Director Edward J. Ludwig	Mgmt	Yes	For	For	For
1i	Elect Director Karen S. Lynch	Mgmt	Yes	For	For	For
1j	Elect Director Jean-Pierre Millon	Mgmt	Yes	For	For	For
1k	Elect Director Mary L. Schapiro	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Adopt a Paid Sick Leave Policy	SH	Yes	Against	Abstain	Against
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against
7	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Yes	Against	Against	Against

## CVS Health Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
8	Commission Third Party Assessment on Company's Commitment to Freedom of Association and Collective Bargaining Rights	SH	Yes	Against	Abstain	Against
9	Adopt Policy Prohibiting Directors from Simultaneously Sitting on the Board of Directors of Any Other Company	SH	Yes	Against	Against	Against

## DexCom, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> DXCM
<b>Record Date:</b> 03/29/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 252131107	<b>Primary CUSIP:</b> 252131107	<b>Primary ISIN:</b> US2521311074
		<b>Primary SEDOL:</b> B0796X4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven R. Altman	Mgmt	Yes	For	For	For
1.2	Elect Director Richard A. Collins	Mgmt	Yes	For	For	For
1.3	Elect Director Karen Dahut	Mgmt	Yes	For	For	For
1.4	Elect Director Mark G. Foletta	Mgmt	Yes	For	For	For
1.5	Elect Director Barbara E. Kahn	Mgmt	Yes	For	For	For
1.6	Elect Director Kyle Malady	Mgmt	Yes	For	For	For
1.7	Elect Director Eric J. Topol	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Median Gender/Racial Pay Gap	SH	Yes	Against	Abstain	Abstain

## Dorman Products, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> DORM
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 258278100	<b>Primary CUSIP:</b> 258278100	<b>Primary ISIN:</b> US2582781009
		<b>Primary SEDOL:</b> 2718594

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Steven L. Berman	Mgmt	Yes	For	For	For
1B	Elect Director Kevin M. Olsen	Mgmt	Yes	For	For	For

## Dorman Products, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1C	Elect Director Lisa M. Bachmann	Mgmt	Yes	For	For	For
1D	Elect Director John J. Gavin	Mgmt	Yes	For	For	For
1E	Elect Director Richard T. Riley	Mgmt	Yes	For	For	For
1F	Elect Director Kelly A. Romano	Mgmt	Yes	For	For	For
1G	Elect Director G. Michael Stakias	Mgmt	Yes	For	Refer	Against
1H	Elect Director J. Darrell Thomas	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Dropbox, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> DBX
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 26210C104	<b>Primary CUSIP:</b> 26210C104	<b>Primary ISIN:</b> US26210C1045
		<b>Primary SEDOL:</b> BG0T321

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew W. Houston	Mgmt	Yes	For	For	For
1.2	Elect Director Donald W. Blair	Mgmt	Yes	For	For	For
1.3	Elect Director Lisa Campbell	Mgmt	Yes	For	For	For
1.4	Elect Director Paul E. Jacobs	Mgmt	Yes	For	For	For
1.5	Elect Director Sara Mathew	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Abhay Parasnis	Mgmt	Yes	For	For	For
1.7	Elect Director Karen Peacock	Mgmt	Yes	For	For	For
1.8	Elect Director Michael Seibel	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Dynex Capital, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> DX
<b>Record Date:</b> 03/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 26817Q886	<b>Primary CUSIP:</b> 26817Q886	<b>Primary ISIN:</b> US26817Q8868
		<b>Primary SEDOL:</b> BJN4K01

## Dynex Capital, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Byron L. Boston	Mgmt	Yes	For	For	For
1.2	Elect Director Julia L. Coronado	Mgmt	Yes	For	For	For
1.3	Elect Director Michael R. Hughes	Mgmt	Yes	For	For	For
1.4	Elect Director Joy D. Palmer	Mgmt	Yes	For	For	For
1.5	Elect Director Robert A. Salcetti	Mgmt	Yes	For	For	For
1.6	Elect Director David H. Stevens	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
5	Increase Authorized Common Stock	Mgmt	Yes	For	For	For

## Eagle Bancorp, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** EGBN

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 268948106

**Primary CUSIP:** 268948106

**Primary ISIN:** US2689481065

**Primary SEDOL:** 2648055

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Matthew D. Brockwell	Mgmt	Yes	For	For	For
1.2	Elect Director Steven J. Freidkin	Mgmt	Yes	For	For	For
1.3	Elect Director Theresa G. LaPlaca	Mgmt	Yes	For	For	For
1.4	Elect Director A. Leslie Ludwig	Mgmt	Yes	For	For	For
1.5	Elect Director Norman R. Pozez	Mgmt	Yes	For	For	For
1.6	Elect Director Kathy A. Raffa	Mgmt	Yes	For	For	For
1.7	Elect Director Susan G. Riel	Mgmt	Yes	For	For	For
1.8	Elect Director James A. Soltesz	Mgmt	Yes	For	For	For
1.9	Elect Director Benjamin M. Soto	Mgmt	Yes	For	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Elanco Animal Health Incorporated

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** ELAN

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 28414H103

**Primary CUSIP:** 28414H103

**Primary ISIN:** US28414H1032

**Primary SEDOL:** BF5L3T2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael J. Harrington	Mgmt	Yes	For	Against	Against
1b	Elect Director R. David Hoover	Mgmt	Yes	For	Refer	Against
1c	Elect Director Deborah T. Kochevar	Mgmt	Yes	For	For	For
1d	Elect Director Kirk P. McDonald	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Euronet Worldwide, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** EEFT

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 298736109

**Primary CUSIP:** 298736109

**Primary ISIN:** US2987361092

**Primary SEDOL:** 2320148

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ligia Torres Fentanes	Mgmt	Yes	For	For	For
1.2	Elect Director Andrzej Olechowski	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## FB Financial Corporation

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** FBK

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 30257X104

**Primary CUSIP:** 30257X104

**Primary ISIN:** US30257X1046

**Primary SEDOL:** BYY5Z69



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director J. Jonathan (Jon) Ayers	Mgmt	Yes	For	For	For
1.2	Elect Director William (Bill)) F. Carpenter, III	Mgmt	Yes	For	For	For
1.3	Elect Director Agenia W. Clark	Mgmt	Yes	For	For	For
1.4	Elect Director James (Jim) W. Cross, IV	Mgmt	Yes	For	For	For
1.5	Elect Director James (Jimmy) L. Exum	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Christopher (Chris) T. Holmes	Mgmt	Yes	For	For	For
1.7	Elect Director Orrin H. Ingram	Mgmt	Yes	For	For	For
1.8	Elect Director Raja J. Jubran	Mgmt	Yes	For	For	For
1.9	Elect Director C. Wright Pinson	Mgmt	Yes	For	For	For
1.10	Elect Director Emily J. Reynolds	Mgmt	Yes	For	For	For
1.11	Elect Director Melody J. Sullivan	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
4	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

**First BanCorp.**

**Meeting Date:** 05/18/2023

**Country:** Puerto Rico

**Ticker:** FBP

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 318672706

**Primary CUSIP:** 318672706

**Primary ISIN:** PR3186727065

**Primary SEDOL:** 2296926

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Juan Acosta Reboyras	Mgmt	Yes	For	For	For
1b	Elect Director Aurelio Aleman	Mgmt	Yes	For	For	For
1c	Elect Director Luz A. Crespo	Mgmt	Yes	For	For	For
1d	Elect Director Tracey Dedrick	Mgmt	Yes	For	For	For
1e	Elect Director Patricia M. Eaves	Mgmt	Yes	For	For	For
1f	Elect Director Daniel E. Frye	Mgmt	Yes	For	For	For
1g	Elect Director John A. Heffern	Mgmt	Yes	For	For	For
1h	Elect Director Roberto R. Herencia	Mgmt	Yes	For	Against	Against
1i	Elect Director Felix M. Villamil	Mgmt	Yes	For	For	For

## First BanCorp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Five Star Bancorp

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> FSBC
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 33830T103	<b>Primary CUSIP:</b> 33830T103	<b>Primary ISIN:</b> US33830T1034
		<b>Primary SEDOL:</b> BP2C8W6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Larry E. Allbaugh	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director James E. Beckwith	Mgmt	Yes	For	For	For
1.3	Elect Director Shannon Deary-Bell	Mgmt	Yes	For	For	For
1.4	Elect Director Warren P. Kashiwagi	Mgmt	Yes	For	For	For
1.5	Elect Director Donna L. Lucas	Mgmt	Yes	For	For	For
1.6	Elect Director David F. Nickum	Mgmt	Yes	For	For	For
1.7	Elect Director Robert T. Perry-Smith	Mgmt	Yes	For	For	For
1.8	Elect Director Kevin F. Ramos	Mgmt	Yes	For	For	For
1.9	Elect Director Randall E. Reynoso	Mgmt	Yes	For	For	For
1.10	Elect Director Judson T. Riggs	Mgmt	Yes	For	For	For
1.11	Elect Director Leigh A. White	Mgmt	Yes	For	For	For
2	Ratify Moss Adams LLP as Auditors	Mgmt	Yes	For	For	For

## Fulgent Genetics, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> FLGT
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 359664109	<b>Primary CUSIP:</b> 359664109	<b>Primary ISIN:</b> US3596641098
		<b>Primary SEDOL:</b> BYQBFQ5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ming Hsieh	Mgmt	Yes	For	For	For
1.2	Elect Director Linda Marsh	Mgmt	Yes	For	For	For
1.3	Elect Director Michael Nohaile	Mgmt	Yes	For	For	For
1.4	Elect Director Regina Groves	Mgmt	Yes	For	For	For

## Fulgent Genetics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Full House Resorts, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> FLL
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 359678109	<b>Primary CUSIP:</b> 359678109	<b>Primary ISIN:</b> US3596781092
		<b>Primary SEDOL:</b> 2357566

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kenneth R. Adams	Mgmt	Yes	For	For	For
1b	Elect Director Carl G. Braunlich	Mgmt	Yes	For	For	For
1c	Elect Director Lewis A. Fanger	Mgmt	Yes	For	For	For
1d	Elect Director Eric J. Green	Mgmt	Yes	For	For	For
1e	Elect Director Lynn M. Handler	Mgmt	Yes	For	For	For
1f	Elect Director Michael A. Hartmeier	Mgmt	Yes	For	Refer	Against
1g	Elect Director Daniel R. Lee	Mgmt	Yes	For	For	For
1h	Elect Director Kathleen M. Marshall	Mgmt	Yes	For	For	For
1i	Elect Director Michael P. Shaunnessy	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Gentex Corporation

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> GNTX
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 371901109	<b>Primary CUSIP:</b> 371901109	<b>Primary ISIN:</b> US3719011096
		<b>Primary SEDOL:</b> 2366799

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joseph Anderson	Mgmt	Yes	For	For	For
1.2	Elect Director Leslie Brown	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Garth Deur	Mgmt	Yes	For	For	For

## Gentex Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Steve Downing	Mgmt	Yes	For	For	For
1.5	Elect Director Gary Goode	Mgmt	Yes	For	For	For
1.6	Elect Director Richard Schaum	Mgmt	Yes	For	For	For
1.7	Elect Director Kathleen Starkoff	Mgmt	Yes	For	For	For
1.8	Elect Director Brian Walker	Mgmt	Yes	For	For	For
1.9	Elect Director Ling Zang	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	None	One Year	One Year

## Gentherm Incorporated

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> THRM
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 37253A103	<b>Primary CUSIP:</b> 37253A103	<b>Primary ISIN:</b> US37253A1034
		<b>Primary SEDOL:</b> B8JFD24

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sophie Desormiere	Mgmt	Yes	For	Refer	For
1.2	Elect Director Phillip M. Eyster	Mgmt	Yes	For	For	For
1.3	Elect Director David Heinzmann	Mgmt	Yes	For	For	For
1.4	Elect Director Ronald Hundzinski	Mgmt	Yes	For	For	For
1.5	Elect Director Charles Kummeth	Mgmt	Yes	For	For	For
1.6	Elect Director Betsy Meter	Mgmt	Yes	For	For	For
1.7	Elect Director Byron Shaw, II	Mgmt	Yes	For	For	For
1.8	Elect Director John Stacey	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Genworth Financial, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> GNW
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 37247D106	<b>Primary CUSIP:</b> 37247D106	<b>Primary ISIN:</b> US37247D1063
		<b>Primary SEDOL:</b> B011WL6

## Genworth Financial, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director G. Kent Conrad	Mgmt	Yes	For	For	For
1b	Elect Director Karen E. Dyson	Mgmt	Yes	For	For	For
1c	Elect Director Jill R. Goodman	Mgmt	Yes	For	For	For
1d	Elect Director Melina E. Higgins	Mgmt	Yes	For	For	For
1e	Elect Director Thomas J. McInerney	Mgmt	Yes	For	For	For
1f	Elect Director Howard D. Mills, III	Mgmt	Yes	For	For	For
1g	Elect Director Robert P. Restrepo, Jr.	Mgmt	Yes	For	For	For
1h	Elect Director Elaine A. Sarsynski	Mgmt	Yes	For	For	For
1i	Elect Director Ramsey D. Smith	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## German American Bancorp, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> GABC
<b>Record Date:</b> 03/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 373865104	<b>Primary CUSIP:</b> 373865104	<b>Primary ISIN:</b> US3738651047
		<b>Primary SEDOL:</b> 2502151

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Angela Curry	Mgmt	Yes	For	For	For
1.2	Elect Director Diane B. Medley	Mgmt	Yes	For	For	For
1.3	Elect Director M. Darren Root	Mgmt	Yes	For	For	For
1.4	Elect Director Jack W. Sheidler	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Harley-Davidson, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> HOG
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 412822108	<b>Primary CUSIP:</b> 412822108	<b>Primary ISIN:</b> US4128221086
		<b>Primary SEDOL:</b> 2411053

## Harley-Davidson, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Troy Alstead	Mgmt	Yes	For	For	For
1.2	Elect Director Jared D. Dourdeville	Mgmt	Yes	For	For	For
1.3	Elect Director James D. Farley, Jr.	Mgmt	Yes	For	For	For
1.4	Elect Director Allan Golston	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Sara L. Levinson	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Norman Thomas Linebarger	Mgmt	Yes	For	For	For
1.7	Elect Director Rafeh Masood	Mgmt	Yes	For	For	For
1.8	Elect Director Maryrose Sylvester	Mgmt	Yes	For	For	For
1.9	Elect Director Jochen Zeitz	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Hasbro, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** HAS

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 418056107

**Primary CUSIP:** 418056107

**Primary ISIN:** US4180561072

**Primary SEDOL:** 2414580

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael R. Burns	Mgmt	Yes	For	For	For
1.2	Elect Director Hope F. Cochran	Mgmt	Yes	For	For	For
1.3	Elect Director Christian P. Cocks	Mgmt	Yes	For	For	For
1.4	Elect Director Lisa Gersh	Mgmt	Yes	For	For	For
1.5	Elect Director Elizabeth Hamren	Mgmt	Yes	For	For	For
1.6	Elect Director Blake Jorgensen	Mgmt	Yes	For	For	For
1.7	Elect Director Tracy A. Leinbach	Mgmt	Yes	For	For	For
1.8	Elect Director Laurel J. Richie	Mgmt	Yes	For	For	For
1.9	Elect Director Richard S. Stoddart	Mgmt	Yes	For	For	For
1.10	Elect Director Mary Beth West	Mgmt	Yes	For	For	For
1.11	Elect Director Linda Zecher Higgins	Mgmt	Yes	For	For	For

## Hasbro, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Hayward Holdings, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> HAYW
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 421298100	<b>Primary CUSIP:</b> 421298100	<b>Primary ISIN:</b> US4212981009
		<b>Primary SEDOL:</b> BMFQC33

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kevin D. Brown	Mgmt	Yes	For	Withhold	Withhold
1b	Elect Director Mark McFadden	Mgmt	Yes	For	Withhold	Withhold
1c	Elect Director Arthur L. Soucy	Mgmt	Yes	For	Refer	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Hilton Worldwide Holdings Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> HLT
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 43300A203	<b>Primary CUSIP:</b> 43300A203	<b>Primary ISIN:</b> US43300A2033
		<b>Primary SEDOL:</b> BYVMW06

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Christopher J. Nassetta	Mgmt	Yes	For	For	For
1b	Elect Director Jonathan D. Gray	Mgmt	Yes	For	For	For
1c	Elect Director Charlene T. Begley	Mgmt	Yes	For	For	For
1d	Elect Director Chris Carr	Mgmt	Yes	For	For	For
1e	Elect Director Melanie L. Healey	Mgmt	Yes	For	For	For
1f	Elect Director Raymond E. Mabus, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Judith A. McHale	Mgmt	Yes	For	For	For
1h	Elect Director Elizabeth A. Smith	Mgmt	Yes	For	For	For
1i	Elect Director Douglas M. Steenland	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Hilton Worldwide Holdings Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Hope Bancorp, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> HOPE
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 43940T109	<b>Primary CUSIP:</b> 43940T109	<b>Primary ISIN:</b> US43940T1097
		<b>Primary SEDOL:</b> BYN87K7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kevin S. Kim	Mgmt	Yes	For	For	For
1.2	Elect Director Scott Yoon-Suk Whang	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Steven S. Koh	Mgmt	Yes	For	For	For
1.4	Elect Director Donald D. Byun	Mgmt	Yes	For	For	For
1.5	Elect Director Jinho Doo	Mgmt	Yes	For	For	For
1.6	Elect Director Daisy Y. Ha	Mgmt	Yes	For	For	For
1.7	Elect Director Joon Kyung Kim	Mgmt	Yes	For	For	For
1.8	Elect Director William J. Lewis	Mgmt	Yes	For	For	For
1.9	Elect Director David P. Malone	Mgmt	Yes	For	For	For
1.10	Elect Director Lisa K. Pai	Mgmt	Yes	For	For	For
1.11	Elect Director Mary E. Thigpen	Mgmt	Yes	For	For	For
1.12	Elect Director Dale S. Zuehls	Mgmt	Yes	For	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Host Hotels & Resorts, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> HST
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 44107P104	<b>Primary CUSIP:</b> 44107P104	<b>Primary ISIN:</b> US44107P1049
		<b>Primary SEDOL:</b> 2567503

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mary L. Baglivo	Mgmt	Yes	For	Refer	For
1.2	Elect Director Herman E. Bulls	Mgmt	Yes	For	For	For
1.3	Elect Director Diana M. Laing	Mgmt	Yes	For	Against	For



## Host Hotels & Resorts, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Richard E. Marriott	Mgmt	Yes	For	For	For
1.5	Elect Director Mary Hogan Preusse	Mgmt	Yes	For	Against	For
1.6	Elect Director Walter C. Rakowich	Mgmt	Yes	For	For	For
1.7	Elect Director James F. Risoleo	Mgmt	Yes	For	For	For
1.8	Elect Director Gordon H. Smith	Mgmt	Yes	For	For	For
1.9	Elect Director A. William Stein	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## ICHOR HOLDINGS, LTD.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> Cayman Islands	<b>Ticker:</b> ICHR
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G4740B105	<b>Primary CUSIP:</b> G4740B105	<b>Primary ISIN:</b> KYG4740B1059
		<b>Primary SEDOL:</b> BD2B5Y0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas Rohrs	Mgmt	Yes	For	For	For
1b	Elect Director Iain MacKenzie	Mgmt	Yes	For	For	For
1c	Elect Director Laura Black	Mgmt	Yes	For	For	For
1d	Elect Director Jorge Titinger	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## IDACORP, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> IDA
<b>Record Date:</b> 03/29/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 451107106	<b>Primary CUSIP:</b> 451107106	<b>Primary ISIN:</b> US4511071064
		<b>Primary SEDOL:</b> 2296937

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Odette C. Bolano	Mgmt	Yes	For	For	For
1.2	Elect Director Richard J. Dahl	Mgmt	Yes	For	For	For
1.3	Elect Director Annette G. Elg	Mgmt	Yes	For	For	For

## IDACORP, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Lisa A. Grow	Mgmt	Yes	For	For	For
1.5	Elect Director Ronald W. Jibson	Mgmt	Yes	For	For	For
1.6	Elect Director Judith A. Johansen	Mgmt	Yes	For	For	For
1.7	Elect Director Dennis L. Johnson	Mgmt	Yes	For	For	For
1.8	Elect Director Nate R. Jorgensen	Mgmt	Yes	For	For	For
1.9	Elect Director Jeff C. Kinneeveauk	Mgmt	Yes	For	For	For
1.10	Elect Director Susan D. Morris	Mgmt	Yes	For	For	For
1.11	Elect Director Richard J. Navarro	Mgmt	Yes	For	For	For
1.12	Elect Director Mark T. Peters	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## iHeartMedia, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** IHRT

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 45174J509

**Primary CUSIP:** 45174J509

**Primary ISIN:** US45174J5092

**Primary SEDOL:** BJVR9Y9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert W. Pittman	Mgmt	Yes	For	For	For
1.2	Elect Director James A. Rasulo	Mgmt	Yes	For	For	For
1.3	Elect Director Richard J. Bressler	Mgmt	Yes	For	For	For
1.4	Elect Director Samuel E. Englehardt	Mgmt	Yes	For	For	For
1.5	Elect Director Brad Gerstner	Mgmt	Yes	For	For	For
1.6	Elect Director Cheryl Mills	Mgmt	Yes	For	For	For
1.7	Elect Director Graciela Monteagudo	Mgmt	Yes	For	For	For
1.8	Elect Director Kamakshi Sivaramakrishnan	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Inari Medical, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** NARI

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 45332Y109

**Primary CUSIP:** 45332Y109

**Primary ISIN:** US45332Y1091

**Primary SEDOL:** BLDRF10

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cynthia Lucchese	Mgmt	Yes	For	For	For
1.2	Elect Director Jonathan Root	Mgmt	Yes	For	For	For
1.3	Elect Director Robert Warner	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Independent Bank Corp.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** INDB

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 453836108

**Primary CUSIP:** 453836108

**Primary ISIN:** US4538361084

**Primary SEDOL:** 2447821

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James O'Shanna Morton	Mgmt	Yes	For	For	For
1.2	Elect Director Daniel F. O'Brien	Mgmt	Yes	For	For	For
1.3	Elect Director Scott K. Smith	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Independent Bank Group, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** IBTX

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 45384B106

**Primary CUSIP:** 45384B106

**Primary ISIN:** US45384B1061

**Primary SEDOL:** B9M9ZZ7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Declassify the Board of Directors	Mgmt	Yes	For	For	For

## Independent Bank Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2a	Elect Director Daniel W. Brooks	Mgmt	Yes	For	For	For
2b	Elect Director Janet P. Froetscher	Mgmt	Yes	For	For	For
2c	Elect Director Craig E. Holmes	Mgmt	Yes	For	For	For
2d	Elect Director G. Stacy Smith	Mgmt	Yes	For	Refer	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Infinera Corporation

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> INFN
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 45667G103	<b>Primary CUSIP:</b> 45667G103	<b>Primary ISIN:</b> US45667G1031
		<b>Primary SEDOL:</b> B1YB5Y4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Roop K. Lakkaraju	Mgmt	Yes	For	For	For
1b	Elect Director Amy H. Rice	Mgmt	Yes	For	For	For
1c	Elect Director George A. Riedel	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## LCI Industries

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> LCII
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 50189K103	<b>Primary CUSIP:</b> 50189K103	<b>Primary ISIN:</b> US50189K1034
		<b>Primary SEDOL:</b> BYQ44Y5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Tracy D. Graham	Mgmt	Yes	For	For	For
1b	Elect Director Brendan J. Deely	Mgmt	Yes	For	For	For
1c	Elect Director James F. Gero	Mgmt	Yes	For	For	For
1d	Elect Director Virginia L. Henkels	Mgmt	Yes	For	For	For
1e	Elect Director Jason D. Lippert	Mgmt	Yes	For	For	For

## LCI Industries

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Stephanie K. Mains	Mgmt	Yes	For	For	For
1g	Elect Director Linda K. Myers	Mgmt	Yes	For	For	For
1h	Elect Director Kieran M. O'Sullivan	Mgmt	Yes	For	For	For
1i	Elect Director David A. Reed	Mgmt	Yes	For	For	For
1j	Elect Director John A. Sirpilla	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Lear Corporation

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** LEA

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 521865204

**Primary CUSIP:** 521865204

**Primary ISIN:** US5218652049

**Primary SEDOL:** B570P91

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mei-Wei Cheng	Mgmt	Yes	For	For	For
1b	Elect Director Jonathan F. Foster	Mgmt	Yes	For	For	For
1c	Elect Director Bradley M. Halverson	Mgmt	Yes	For	For	For
1d	Elect Director Mary Lou Jepsen	Mgmt	Yes	For	For	For
1e	Elect Director Roger A. Krone	Mgmt	Yes	For	For	For
1f	Elect Director Patricia L. Lewis	Mgmt	Yes	For	For	For
1g	Elect Director Kathleen A. Ligocki	Mgmt	Yes	For	For	For
1h	Elect Director Conrad L. Mallett, Jr.	Mgmt	Yes	For	For	For
1i	Elect Director Raymond E. Scott	Mgmt	Yes	For	For	For
1j	Elect Director Gregory C. Smith	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Lennox International Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** LII

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 526107107

**Primary CUSIP:** 526107107

**Primary ISIN:** US5261071071

**Primary SEDOL:** 2442053

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Janet K. Cooper	Mgmt	Yes	For	For	For
1.2	Elect Director John W. Norris, III	Mgmt	Yes	For	For	For
1.3	Elect Director Karen H. Quintos	Mgmt	Yes	For	For	For
1.4	Elect Director Shane D. Wall	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Life Storage, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** LSI

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 53223X107

**Primary CUSIP:** 53223X107

**Primary ISIN:** US53223X1072

**Primary SEDOL:** BDCSFJ6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark G. Barberio	Mgmt	Yes	For	For	For
1b	Elect Director Joseph V. Saffire	Mgmt	Yes	For	For	For
1c	Elect Director Stephen R. Rusmiser	Mgmt	Yes	For	For	For
1d	Elect Director Arthur L. Havener, Jr.	Mgmt	Yes	For	For	For
1e	Elect Director Dana Hamilton	Mgmt	Yes	For	For	For
1f	Elect Director Edward J. Pettinella	Mgmt	Yes	For	Refer	Against
1g	Elect Director David L. Rogers	Mgmt	Yes	For	For	For
1h	Elect Director Susan Harnett	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Maravai LifeSciences Holdings, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** MRVI

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 56600D107

**Primary CUSIP:** 56600D107

**Primary ISIN:** US56600D1072

**Primary SEDOL:** BMCWKZ2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Anat Ashkenazi	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Gregory T. Lucier	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Luke Marker	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Marsh & McLennan Companies, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** MMC

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 571748102

**Primary CUSIP:** 571748102

**Primary ISIN:** US5717481023

**Primary SEDOL:** 2567741

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anthony K. Anderson	Mgmt	Yes	For	For	For
1b	Elect Director John Q. Doyle	Mgmt	Yes	For	For	For
1c	Elect Director Hafize Gaye Erkan	Mgmt	Yes	For	For	For
1d	Elect Director Oscar Fanjul	Mgmt	Yes	For	For	For
1e	Elect Director H. Edward Hanway	Mgmt	Yes	For	For	For
1f	Elect Director Judith Hartmann	Mgmt	Yes	For	For	For
1g	Elect Director Deborah C. Hopkins	Mgmt	Yes	For	For	For
1h	Elect Director Tamara Ingram	Mgmt	Yes	For	For	For
1i	Elect Director Jane H. Lute	Mgmt	Yes	For	For	For
1j	Elect Director Steven A. Mills	Mgmt	Yes	For	For	For
1k	Elect Director Bruce P. Nolop	Mgmt	Yes	For	For	For
1l	Elect Director Morton O. Schapiro	Mgmt	Yes	For	For	For
1m	Elect Director Lloyd M. Yates	Mgmt	Yes	For	For	For
1n	Elect Director Ray G. Young	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Marsh & McLennan Companies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## MediaAlpha, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> MAX
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 58450V104	<b>Primary CUSIP:</b> 58450V104	<b>Primary ISIN:</b> US58450V1044
		<b>Primary SEDOL:</b> BLR8XV5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Venmal (Raji) Arasu	Mgmt	Yes	For	For	For
1.2	Elect Director Lara Sweet	Mgmt	Yes	For	For	For
1.3	Elect Director Kathy Vrabeck	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Merchants Bancorp

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> MBIN
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 58844R108	<b>Primary CUSIP:</b> 58844R108	<b>Primary ISIN:</b> US58844R1086
		<b>Primary SEDOL:</b> BYZ1PQ6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael F. Petrie	Mgmt	Yes	For	For	For
1.2	Elect Director Randall D. Rogers	Mgmt	Yes	For	For	For
1.3	Elect Director Tamika D. Catchings	Mgmt	Yes	For	For	For
1.4	Elect Director Thomas W. Dinwiddie	Mgmt	Yes	For	For	For
1.5	Elect Director Michael J. Dunlap	Mgmt	Yes	For	For	For
1.6	Elect Director Scott A. Evans	Mgmt	Yes	For	For	For
1.7	Elect Director Sue Anne Gilroy	Mgmt	Yes	For	For	For
1.8	Elect Director Andrew A. Juster	Mgmt	Yes	For	For	For
1.9	Elect Director Patrick D. O'Brien	Mgmt	Yes	For	For	For
1.10	Elect Director Anne E. Sellers	Mgmt	Yes	For	Refer	Withhold
1.11	Elect Director David N. Shane	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against



## Merchants Bancorp

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For

## Merit Medical Systems, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> MMSI
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 589889104	<b>Primary CUSIP:</b> 589889104	<b>Primary ISIN:</b> US5898891040
		<b>Primary SEDOL:</b> 2580555

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lonny J. Carpenter	Mgmt	Yes	For	For	For
1b	Elect Director David K. Floyd	Mgmt	Yes	For	For	For
1c	Elect Director Lynne N. Ward	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Meritage Homes Corporation

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> MTH
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 59001A102	<b>Primary CUSIP:</b> 59001A102	<b>Primary ISIN:</b> US59001A1025
		<b>Primary SEDOL:</b> 2601326

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter L. Ax	Mgmt	Yes	For	For	For
1.2	Elect Director Gerald Haddock	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Joseph Keough	Mgmt	Yes	For	For	For
1.4	Elect Director Phillippe Lord	Mgmt	Yes	For	For	For
1.5	Elect Director Michael R. Odell	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Meritage Homes Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## MetroCity Bankshares, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> MCBS
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 59165J105	<b>Primary CUSIP:</b> 59165J105	<b>Primary ISIN:</b> US59165J1051
		<b>Primary SEDOL:</b> BD9MTK0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Frank Glover	Mgmt	Yes	For	Against	Against
1.2	Elect Director William J. Hungeling	Mgmt	Yes	For	For	For
1.3	Elect Director Francis Lai	Mgmt	Yes	For	Refer	Against
1.4	Elect Director Nack Y. Paek	Mgmt	Yes	For	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Nelnet, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> NNI
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 64031N108	<b>Primary CUSIP:</b> 64031N108	<b>Primary ISIN:</b> US64031N1081
		<b>Primary SEDOL:</b> 2196190

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kathleen A. Farrell	Mgmt	Yes	For	For	For
1b	Elect Director David S. Graff	Mgmt	Yes	For	For	For
1c	Elect Director Thomas E. Henning	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Restricted Stock Plan	Mgmt	Yes	For	For	For
6	Amend Executive Incentive Bonus Plan	Mgmt	Yes	For	For	For

## NetSTREIT Corp.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> NTST
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 64119V303	<b>Primary CUSIP:</b> 64119V303	<b>Primary ISIN:</b> US64119V3033
		<b>Primary SEDOL:</b> BMFLYL0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark Manheimer	Mgmt	Yes	For	For	For
1b	Elect Director Todd Minnis	Mgmt	Yes	For	For	For
1c	Elect Director Michael Christodolou	Mgmt	Yes	For	For	For
1d	Elect Director Heidi Everett	Mgmt	Yes	For	For	For
1e	Elect Director Matthew Troxell	Mgmt	Yes	For	For	For
1f	Elect Director Lori Wittman	Mgmt	Yes	For	For	For
1g	Elect Director Robin Zeigler	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Newpark Resources, Inc.

Meeting Date: 05/18/2023

Country: USA

Ticker: NR

Record Date: 03/27/2023

Meeting Type: Annual

Primary Security ID: 651718504

Primary CUSIP: 651718504

Primary ISIN: US6517185046

Primary SEDOL: 2636878

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Matthew S. Lanigan	Mgmt	Yes	For	For	For
1b	Elect Director Roderick A. Larson	Mgmt	Yes	For	For	For
1c	Elect Director Michael A. Lewis	Mgmt	Yes	For	Refer	For
1d	Elect Director Claudia M. Meer	Mgmt	Yes	For	For	For
1e	Elect Director John C. Minge	Mgmt	Yes	For	For	For
1f	Elect Director Rose M. Robeson	Mgmt	Yes	For	For	For
1g	Elect Director Donald W. Young	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Amend Non-Employee Director Restricted Stock Plan	Mgmt	Yes	For	For	For
7	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## NextEra Energy, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** NEE

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 65339F101

**Primary CUSIP:** 65339F101

**Primary ISIN:** US65339F1012

**Primary SEDOL:** 2328915

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nicole S. Arnaboldi	Mgmt	Yes	For	For	For
1b	Elect Director Sherry S. Barrat	Mgmt	Yes	For	For	For
1c	Elect Director James L. Camaren	Mgmt	Yes	For	For	For
1d	Elect Director Kenneth B. Dunn	Mgmt	Yes	For	For	For
1e	Elect Director Naren K. Gursahaney	Mgmt	Yes	For	For	For
1f	Elect Director Kirk S. Hachigian	Mgmt	Yes	For	For	For
1g	Elect Director John W. Ketchum	Mgmt	Yes	For	For	For
1h	Elect Director Amy B. Lane	Mgmt	Yes	For	For	For
1i	Elect Director David L. Porges	Mgmt	Yes	For	For	For
1j	Elect Director Deborah "Dev" Stahlkopf	Mgmt	Yes	For	For	For
1k	Elect Director John A. Stall	Mgmt	Yes	For	For	For
1l	Elect Director Darryl L. Wilson	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Disclose Board Skills and Diversity Matrix	SH	Yes	Against	Against	Against

## NL Industries, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** NL

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 629156407

**Primary CUSIP:** 629156407

**Primary ISIN:** US6291564077

**Primary SEDOL:** 2618069

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Loretta J. Feehan	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director John E. Harper	Mgmt	Yes	For	For	For
1.3	Elect Director Meredith W. Mendes	Mgmt	Yes	For	For	For
1.4	Elect Director Cecil H. Moore, Jr.	Mgmt	Yes	For	For	For
1.5	Elect Director Courtney J. Riley	Mgmt	Yes	For	For	For

## NL Industries, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Michael S. Simmons	Mgmt	Yes	For	For	For
1.7	Elect Director Thomas P. Stafford	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Non-Employee Director Restricted Stock Plan	Mgmt	Yes	For	For	For

## NovaGold Resources, Inc.

**Meeting Date:** 05/18/2023

**Country:** Canada

**Ticker:** NG

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 66987E206

**Primary CUSIP:** 66987E206

**Primary ISIN:** CA66987E2069

**Primary SEDOL:** 2135450

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Elaine Dorward-King	Mgmt	Yes	For	For	For
1b	Elect Director Diane Garrett	Mgmt	Yes	For	Refer	Withhold
1c	Elect Director Thomas Kaplan	Mgmt	Yes	For	For	For
1d	Elect Director Hume Kyle	Mgmt	Yes	For	For	For
1e	Elect Director Gregory Lang	Mgmt	Yes	For	For	For
1f	Elect Director Kalidas Madhavpeddi	Mgmt	Yes	For	For	For
1g	Elect Director Kevin McArthur	Mgmt	Yes	For	For	For
1h	Elect Director Daniel Muniz Quintanilla	Mgmt	Yes	For	Withhold	Withhold
1i	Elect Director Ethan Schutt	Mgmt	Yes	For	For	For
1j	Elect Director Anthony Walsh	Mgmt	Yes	For	For	For
1k	Elect Director Dawn Whittaker	Mgmt	Yes	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Amend Stock Option Plan	Mgmt	Yes	For	For	For
4	Amend Performance Share Unit Plan	Mgmt	Yes	For	For	For
5	Amend Deferred Share Unit Plan	Mgmt	Yes	For	For	For
6	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## OGE Energy Corp.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** OGE

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 670837103

**Primary CUSIP:** 670837103

**Primary ISIN:** US6708371033

**Primary SEDOL:** 2657802

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Frank A. Bozich	Mgmt	Yes	For	For	For
1b	Elect Director Peter D. Clarke	Mgmt	Yes	For	For	For
1c	Elect Director Cathy R. Gates	Mgmt	Yes	For	For	For
1d	Elect Director David L. Hauser	Mgmt	Yes	For	For	For
1e	Elect Director Luther C. Kissam, IV	Mgmt	Yes	For	For	For
1f	Elect Director Judy R. McReynolds	Mgmt	Yes	For	For	For
1g	Elect Director David E. Rainbolt	Mgmt	Yes	For	For	For
1h	Elect Director J. Michael Sanner	Mgmt	Yes	For	For	For
1i	Elect Director Sheila G. Talton	Mgmt	Yes	For	For	For
1j	Elect Director Sean Trauschke	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Reduce Supermajority Vote Requirement	Mgmt	Yes	For	For	For

## ON Semiconductor Corporation

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** ON

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 682189105

**Primary CUSIP:** 682189105

**Primary ISIN:** US6821891057

**Primary SEDOL:** 2583576

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Atsushi Abe	Mgmt	Yes	For	For	For
1b	Elect Director Alan Campbell	Mgmt	Yes	For	For	For
1c	Elect Director Susan K. Carter	Mgmt	Yes	For	For	For
1d	Elect Director Thomas L. Deitrich	Mgmt	Yes	For	For	For
1e	Elect Director Hassane El-Khoury	Mgmt	Yes	For	For	For
1f	Elect Director Bruce E. Kiddoo	Mgmt	Yes	For	For	For
1g	Elect Director Paul A. Mascarenas	Mgmt	Yes	For	Refer	Against

## ON Semiconductor Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Gregory Waters	Mgmt	Yes	For	For	For
1i	Elect Director Christine Y. Yan	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## O'Reilly Automotive, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> ORLY
<b>Record Date:</b> 03/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 67103H107	<b>Primary CUSIP:</b> 67103H107	<b>Primary ISIN:</b> US67103H1077
		<b>Primary SEDOL:</b> B65LWX6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David O'Reilly	Mgmt	Yes	For	For	For
1b	Elect Director Larry O'Reilly	Mgmt	Yes	For	For	For
1c	Elect Director Greg Henslee	Mgmt	Yes	For	For	For
1d	Elect Director Jay D. Burchfield	Mgmt	Yes	For	Refer	Against
1e	Elect Director Thomas T. Hendrickson	Mgmt	Yes	For	For	For
1f	Elect Director John R. Murphy	Mgmt	Yes	For	Against	Against
1g	Elect Director Dana M. Perlman	Mgmt	Yes	For	Against	Against
1h	Elect Director Maria A. Sastre	Mgmt	Yes	For	For	For
1i	Elect Director Andrea M. Weiss	Mgmt	Yes	For	For	For
1j	Elect Director Fred Whitfield	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Otis Worldwide Corporation

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> OTIS
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 68902V107	<b>Primary CUSIP:</b> 68902V107	<b>Primary ISIN:</b> US68902V1070
		<b>Primary SEDOL:</b> BK531S8

## Otis Worldwide Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey H. Black	Mgmt	Yes	For	For	For
1b	Elect Director Nelda J. Connors	Mgmt	Yes	For	For	For
1c	Elect Director Kathy Hopinkah Hannan	Mgmt	Yes	For	For	For
1d	Elect Director Shailesh G. Jejurikar	Mgmt	Yes	For	For	For
1e	Elect Director Christopher J. Kearney	Mgmt	Yes	For	For	For
1f	Elect Director Judith F. Marks	Mgmt	Yes	For	For	For
1g	Elect Director Harold W. McGraw, III	Mgmt	Yes	For	For	For
1h	Elect Director Margaret M. V. Preston	Mgmt	Yes	For	For	For
1i	Elect Director Shelley Stewart, Jr.	Mgmt	Yes	For	For	For
1j	Elect Director John H. Walker	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Overstock.com, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> OSTK
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 690370101	<b>Primary CUSIP:</b> 690370101	<b>Primary ISIN:</b> US6903701018
		<b>Primary SEDOL:</b> 2855930

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Allison H. Abraham	Mgmt	Yes	For	For	For
1.2	Elect Director William B. Nettles, Jr.	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Paramount Group, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> PGRE
<b>Record Date:</b> 03/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 69924R108	<b>Primary CUSIP:</b> 69924R108	<b>Primary ISIN:</b> US69924R1086
		<b>Primary SEDOL:</b> BSL7HC6



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Albert Behler	Mgmt	Yes	For	For	For
1b	Elect Director Thomas Armbrust	Mgmt	Yes	For	For	For
1c	Elect Director Martin Bussmann	Mgmt	Yes	For	For	For
1d	Elect Director Karin Klein	Mgmt	Yes	For	For	For
1e	Elect Director Peter Linneman	Mgmt	Yes	For	Against	Against
1f	Elect Director Katharina Otto-Bernstein	Mgmt	Yes	For	For	For
1g	Elect Director Mark Patterson	Mgmt	Yes	For	Against	Against
1h	Elect Director Hitoshi Saito	Mgmt	Yes	For	For	For
1i	Elect Director Paula Sutter	Mgmt	Yes	For	For	For
1j	Elect Director Greg Wright	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

PG&E Corporation

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> PCG
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 69331C108	<b>Primary CUSIP:</b> 69331C108	<b>Primary ISIN:</b> US69331C1080
		<b>Primary SEDOL:</b> 2689560

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Cheryl F. Campbell	Mgmt	Yes	For	Refer	Against
1b	Elect Director Kerry W. Cooper	Mgmt	Yes	For	For	For
1c	Elect Director Arno L. Harris	Mgmt	Yes	For	For	For
1d	Elect Director Carlos M. Hernandez	Mgmt	Yes	For	For	For
1e	Elect Director Michael R. Niggli	Mgmt	Yes	For	Against	Against
1f	Elect Director Benjamin F. Wilson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Provident Bancorp, Inc.

**Meeting Date:** 05/18/2023      **Country:** USA      **Ticker:** PVBC  
**Record Date:** 04/06/2023      **Meeting Type:** Annual  
**Primary Security ID:** 74383L105      **Primary CUSIP:** 74383L105      **Primary ISIN:** US74383L1052      **Primary SEDOL:** BJM0H98

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James A. DeLeo	Mgmt	Yes	For	For	For
1.2	Elect Director Laurie H. Knapp	Mgmt	Yes	For	For	For
1.3	Elect Director Barbara A. Piette	Mgmt	Yes	For	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## QCR Holdings, Inc.

**Meeting Date:** 05/18/2023      **Country:** USA      **Ticker:** QCRH  
**Record Date:** 03/21/2023      **Meeting Type:** Annual  
**Primary Security ID:** 74727A104      **Primary CUSIP:** 74727A104      **Primary ISIN:** US74727A1043      **Primary SEDOL:** 2714257

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James M. Field	Mgmt	Yes	For	For	For
1.2	Elect Director John F. Griesemer	Mgmt	Yes	For	For	For
1.3	Elect Director Elizabeth S. Jacobs	Mgmt	Yes	For	For	For
1.4	Elect Director Marie Z. Ziegler	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Rayonier Inc.

**Meeting Date:** 05/18/2023      **Country:** USA      **Ticker:** RYN  
**Record Date:** 03/17/2023      **Meeting Type:** Annual  
**Primary Security ID:** 754907103      **Primary CUSIP:** 754907103      **Primary ISIN:** US7549071030      **Primary SEDOL:** 2473138

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Dod A. Fraser	Mgmt	Yes	For	For	For
1b	Elect Director Keith E. Bass	Mgmt	Yes	For	For	For
1c	Elect Director Gregg A. Gonsalves	Mgmt	Yes	For	For	For

## Rayonier Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Scott R. Jones	Mgmt	Yes	For	For	For
1e	Elect Director V. Larkin Martin	Mgmt	Yes	For	For	For
1f	Elect Director Meridee A. Moore	Mgmt	Yes	For	For	For
1g	Elect Director Ann C. Nelson	Mgmt	Yes	For	For	For
1h	Elect Director David L. Nunes	Mgmt	Yes	For	For	For
1i	Elect Director Matthew J. Rivers	Mgmt	Yes	For	For	For
1j	Elect Director Andrew G. Wiltshire	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young, LLP as Auditors	Mgmt	Yes	For	For	For

## Regional Management Corp.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** RM

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 75902K106

**Primary CUSIP:** 75902K106

**Primary ISIN:** US75902K1060

**Primary SEDOL:** B719DK5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Philip V. Bancroft	Mgmt	Yes	For	For	For
1.2	Elect Director Robert W. Beck	Mgmt	Yes	For	For	For
1.3	Elect Director Jonathan D. Brown	Mgmt	Yes	For	For	For
1.4	Elect Director Roel C. Campos	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Maria Contreras-Sweet	Mgmt	Yes	For	For	For
1.6	Elect Director Michael R. Dunn	Mgmt	Yes	For	For	For
1.7	Elect Director Steven J. Freiberg	Mgmt	Yes	For	For	For
1.8	Elect Director Sandra K. Johnson	Mgmt	Yes	For	For	For
1.9	Elect Director Carlos Palomares	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Repligen Corporation

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** RGEN

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 759916109

**Primary CUSIP:** 759916109

**Primary ISIN:** US7599161095

**Primary SEDOL:** 2731654

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Tony J. Hunt	Mgmt	Yes	For	For	For
1b	Elect Director Karen A. Dawes	Mgmt	Yes	For	Refer	For
1c	Elect Director Nicolas M. Barthelemy	Mgmt	Yes	For	For	For
1d	Elect Director Carrie Eglinton Manner	Mgmt	Yes	For	For	For
1e	Elect Director Konstantin Konstantinov	Mgmt	Yes	For	For	For
1f	Elect Director Martin D. Madaus	Mgmt	Yes	For	For	For
1g	Elect Director Rohin Mhatre	Mgmt	Yes	For	For	For
1h	Elect Director Glenn P. Muir	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Permit Board to Amend Bylaws Without Shareholder Consent	Mgmt	Yes	For	Against	For
6	Provide Proxy Access Right	Mgmt	Yes	For	For	For

## Sealed Air Corporation

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** SEE

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 81211K100

**Primary CUSIP:** 81211K100

**Primary ISIN:** US81211K1007

**Primary SEDOL:** 2232793

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Elizabeth M. Adefioye	Mgmt	Yes	For	For	For
1b	Elect Director Zubaid Ahmad	Mgmt	Yes	For	For	For
1c	Elect Director Kevin C. Berryman	Mgmt	Yes	For	For	For
1d	Elect Director Francoise Colpron	Mgmt	Yes	For	For	For
1e	Elect Director Edward L. Doheny, II	Mgmt	Yes	For	For	For
1f	Elect Director Clay M. Johnson	Mgmt	Yes	For	For	For
1g	Elect Director Henry R. Keizer	Mgmt	Yes	For	For	For
1h	Elect Director Harry A. Lawton, III	Mgmt	Yes	For	For	For

## Sealed Air Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Suzanne B. Rowland	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Sinclair Broadcast Group, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> SBGI
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 829226109	<b>Primary CUSIP:</b> 829226109	<b>Primary ISIN:</b> US8292261091
		<b>Primary SEDOL:</b> 2799351

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David D. Smith	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Frederick G. Smith	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director J. Duncan Smith	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Robert E. Smith	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Laurie R. Beyer	Mgmt	Yes	For	For	For
1.6	Elect Director Benjamin S. Carson, Sr.	Mgmt	Yes	For	For	For
1.7	Elect Director Howard E. Friedman	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Daniel C. Keith	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director Benson E. Legg	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Southwestern Energy Company

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> SWN
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 845467109	<b>Primary CUSIP:</b> 845467109	<b>Primary ISIN:</b> US8454671095
		<b>Primary SEDOL:</b> 2828619

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John D. Gass	Mgmt	Yes	For	For	For

## Southwestern Energy Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director S.P. "Chip" Johnson, IV	Mgmt	Yes	For	For	For
1c	Elect Director Catherine A. Kehr	Mgmt	Yes	For	Refer	For
1d	Elect Director Greg D. Kerley	Mgmt	Yes	For	For	For
1e	Elect Director Jon A. Marshall	Mgmt	Yes	For	For	For
1f	Elect Director Patrick M. Prevost	Mgmt	Yes	For	For	For
1g	Elect Director Anne Taylor	Mgmt	Yes	For	For	For
1h	Elect Director Denis J. Walsh, III	Mgmt	Yes	For	For	For
1i	Elect Director William J. Way	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 20%	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Provide for Exculpation of Certain Officers	Mgmt	Yes	For	For	Against
7	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## Standard Motor Products, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** SMP

**Record Date:** 04/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 853666105

**Primary CUSIP:** 853666105

**Primary ISIN:** US8536661056

**Primary SEDOL:** 2838306

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James J. Burke	Mgmt	Yes	For	For	For
1.2	Elect Director Alejandro C. Capparelli	Mgmt	Yes	For	For	For
1.3	Elect Director Pamela Forbes Lieberman	Mgmt	Yes	For	For	For
1.4	Elect Director Patrick S. McClymont	Mgmt	Yes	For	For	For
1.5	Elect Director Joseph W. McDonnell	Mgmt	Yes	For	For	For
1.6	Elect Director Alisa C. Norris	Mgmt	Yes	For	For	For
1.7	Elect Director Pamela S. Puryear	Mgmt	Yes	For	For	For
1.8	Elect Director Eric P. Sills	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Standard Motor Products, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Starwood Property Trust, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> STWD
<b>Record Date:</b> 02/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 85571B105	<b>Primary CUSIP:</b> 85571B105	<b>Primary ISIN:</b> US85571B1052
		<b>Primary SEDOL:</b> B3PQ520

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard D. Bronson	Mgmt	Yes	For	For	For
1.2	Elect Director Jeffrey G. Dishner	Mgmt	Yes	For	For	For
1.3	Elect Director Camille J. Douglas	Mgmt	Yes	For	For	For
1.4	Elect Director Deborah L. Harmon	Mgmt	Yes	For	For	For
1.5	Elect Director Solomon J. Kumin	Mgmt	Yes	For	For	For
1.6	Elect Director Fred Perpall	Mgmt	Yes	For	For	For
1.7	Elect Director Fred S. Ridley	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Barry S. Sternlicht	Mgmt	Yes	For	For	For
1.9	Elect Director Strauss Zelnick	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Summit Financial Group, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> SMMF
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 86606G101	<b>Primary CUSIP:</b> 86606G101	<b>Primary ISIN:</b> US86606G1013
		<b>Primary SEDOL:</b> 2424835

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1.1	Elect Director John H. Shott	Mgmt	Yes	For	For	For
1.2.2	Elect Director Ronald L. Bowling	Mgmt	Yes	For	For	For
1.2.3	Elect Director J. Scott Bridgeforth	Mgmt	Yes	For	Withhold	Withhold

## Summit Financial Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2.4	Elect Director Georgette R. George	Mgmt	Yes	For	For	For
1.2.5	Elect Director David H. Wilson, Sr.	Mgmt	Yes	For	For	For
2	Ratify Yount, Hyde & Barbour, P.C. as Auditors	Mgmt	Yes	For	For	For

## Synchrony Financial

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** SYF

**Record Date:** 03/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 87165B103

**Primary CUSIP:** 87165B103

**Primary ISIN:** US87165B1035

**Primary SEDOL:** BP96PS6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Brian D. Doubles	Mgmt	Yes	For	For	For
1b	Elect Director Fernando Aguirre	Mgmt	Yes	For	For	For
1c	Elect Director Paget L. Alves	Mgmt	Yes	For	For	For
1d	Elect Director Kamila Chytil	Mgmt	Yes	For	For	For
1e	Elect Director Arthur W. Coviello, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director Roy A. Guthrie	Mgmt	Yes	For	For	For
1g	Elect Director Jeffrey G. Naylor	Mgmt	Yes	For	For	For
1h	Elect Director P.W. "Bill" Parker	Mgmt	Yes	For	For	For
1i	Elect Director Laurel J. Richie	Mgmt	Yes	For	Refer	Against
1j	Elect Director Ellen M. Zane	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Target Hospitality Corp.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** TH

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 87615L107

**Primary CUSIP:** 87615L107

**Primary ISIN:** US87615L1070

**Primary SEDOL:** BJMYWL7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Martin L. Jimmerson	Mgmt	Yes	For	For	For
1.2	Elect Director Pamela H. Patenaude	Mgmt	Yes	For	For	For
1.3	Elect Director Jeff Sagansky	Mgmt	Yes	For	For	For



## Target Hospitality Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director James B. Archer	Mgmt	Yes	For	For	For
1.5	Elect Director Joy Berry	Mgmt	Yes	For	For	For
1.6	Elect Director Barbara J. Faulkenberry	Mgmt	Yes	For	For	For
1.7	Elect Director Linda Medler	Mgmt	Yes	For	For	For
1.8	Elect Director Stephen Robertson	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Telephone and Data Systems, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> TDS
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 879433829	<b>Primary CUSIP:</b> 879433829	<b>Primary ISIN:</b> US8794338298
		<b>Primary SEDOL:</b> B6YR5K3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Clarence A. Davis	Mgmt	Yes	For	For	For
1.2	Elect Director George W. Off	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Wade Oosterman	Mgmt	Yes	For	For	For
1.4	Elect Director Dirk S. Woessner	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Non-Employee Director Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Yes	Against	For	For

## Terex Corporation

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> TEX
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 880779103	<b>Primary CUSIP:</b> 880779103	<b>Primary ISIN:</b> US8807791038
		<b>Primary SEDOL:</b> 2884224

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paula H. J. Cholmondeley	Mgmt	Yes	For	For	For
1b	Elect Director Donald DeFosset	Mgmt	Yes	For	For	For

## Terex Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director John L. Garrison, Jr.	Mgmt	Yes	For	For	For
1d	Elect Director Thomas J. Hansen	Mgmt	Yes	For	For	For
1e	Elect Director Sandie O'Connor	Mgmt	Yes	For	For	For
1f	Elect Director Christopher Rossi	Mgmt	Yes	For	For	For
1g	Elect Director Andra Rush	Mgmt	Yes	For	For	For
1h	Elect Director David A. Sachs	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Texas Pacific Land Corp.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> TPL
<b>Record Date:</b> 09/22/2022	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 88262P102	<b>Primary CUSIP:</b> 88262P102	<b>Primary ISIN:</b> US88262P1021
		<b>Primary SEDOL:</b> BM99VY2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rhys J. Best	Mgmt	Yes	For	For	For
1b	Elect Director Donald G. Cook	Mgmt	Yes	For	For	For
1c	Elect Director Donna E. Epps	Mgmt	Yes	For	For	For
1d	Elect Director Eric L. Oliver	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Declassify the Board of Directors	Mgmt	Yes	For	For	For
4	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
6	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Yes	Against	For	For
7	Employ Advisors In Connection with Evaluation of Potential Spinoff	SH	Yes	Against	Against	Against
8	Release All Remaining Obligations of the Stockholders' Agreement	SH	Yes	Against	Against	Against
9	Provide Right to Act by Written Consent	SH	Yes	Against	For	For
10	Require a Majority Vote Standard for the Election of Directors with Mandatory Resignation Policy	SH	Yes	Against	Against	Against

## The Cato Corporation

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** CATO

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 149205106

**Primary CUSIP:** 149205106

**Primary ISIN:** US1492051065

**Primary SEDOL:** 2180438

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pamela L. Davies	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas B. Henson	Mgmt	Yes	For	For	For
1.3	Elect Director Bryan F. Kennedy, III	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## The Charles Schwab Corporation

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** SCHW

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 808513105

**Primary CUSIP:** 808513105

**Primary ISIN:** US8085131055

**Primary SEDOL:** 2779397

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marianne C. Brown	Mgmt	Yes	For	For	For
1b	Elect Director Frank C. Herringer	Mgmt	Yes	For	Refer	Against
1c	Elect Director Gerri K. Martin-Flickinger	Mgmt	Yes	For	For	For
1d	Elect Director Todd M. Ricketts	Mgmt	Yes	For	For	For
1e	Elect Director Carolyn Schwab-Pomerantz	Mgmt	Yes	For	Against	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Gender/Racial Pay Gap	SH	Yes	Against	Abstain	Against
6	Report on Risks Related to Discrimination Against Individuals Including Political Views	SH	Yes	Against	Against	Against

## The Ensign Group, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** ENSG

**Record Date:** 03/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 29358P101

**Primary CUSIP:** 29358P101

**Primary ISIN:** US29358P1012

**Primary SEDOL:** B1YWPP8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Barry M. Smith	Mgmt	Yes	For	For	For
1.2	Elect Director Swati B. Abbott	Mgmt	Yes	For	For	For
1.3	Elect Director Suzanne D. Snapper	Mgmt	Yes	For	Against	Against
1.4	Elect Director John O. Agwunobi	Mgmt	Yes	For	For	For
2	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Provide for Exculpation of Certain Officers	Mgmt	Yes	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## The Home Depot, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** HD

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 437076102

**Primary CUSIP:** 437076102

**Primary ISIN:** US4370761029

**Primary SEDOL:** 2434209

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gerard J. Arpey	Mgmt	Yes	For	For	For
1b	Elect Director Ari Bousbib	Mgmt	Yes	For	For	For
1c	Elect Director Jeffery H. Boyd	Mgmt	Yes	For	For	For
1d	Elect Director Gregory D. Breneman	Mgmt	Yes	For	For	For
1e	Elect Director J. Frank Brown	Mgmt	Yes	For	For	For
1f	Elect Director Albert P. Carey	Mgmt	Yes	For	For	For
1g	Elect Director Edward P. Decker	Mgmt	Yes	For	For	For
1h	Elect Director Linda R. Gooden	Mgmt	Yes	For	For	For
1i	Elect Director Wayne M. Hewett	Mgmt	Yes	For	For	For
1j	Elect Director Manuel Kadre	Mgmt	Yes	For	For	For
1k	Elect Director Stephanie C. Linnartz	Mgmt	Yes	For	For	For
1l	Elect Director Paula Santilli	Mgmt	Yes	For	For	For

## The Home Depot, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1m	Elect Director Caryn Seidman-Becker	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Reduce Ownership Threshold for Shareholders to Request Action by Written Consent	SH	Yes	Against	Against	Against
6	Require Independent Board Chair	SH	Yes	Against	Against	Against
7	Report on Political Expenditures Congruence	SH	Yes	Against	Abstain	Against
8	Rescind 2022 Racial Equity Audit Proposal	SH	Yes	Against	Against	Against
9	Encourage Senior Management Commitment to Avoid Political Speech	SH	Yes	Against	Against	Against

## TriCo Bancshares

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** TCBK

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 896095106

**Primary CUSIP:** 896095106

**Primary ISIN:** US8960951064

**Primary SEDOL:** 2904133

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kirsten E. Garen	Mgmt	Yes	For	For	For
1.2	Elect Director Cory W. Giese	Mgmt	Yes	For	For	For
1.3	Elect Director John S. A. Hasbrook	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Margaret L. Kane	Mgmt	Yes	For	For	For
1.5	Elect Director Michael W. Koehnen	Mgmt	Yes	For	For	For
1.6	Elect Director Anthony L. Leggio	Mgmt	Yes	For	For	For
1.7	Elect Director Martin A. Mariani	Mgmt	Yes	For	For	For
1.8	Elect Director Thomas C. McGraw	Mgmt	Yes	For	For	For
1.9	Elect Director Jon Y. Nakamura	Mgmt	Yes	For	For	For
1.10	Elect Director Richard P. Smith	Mgmt	Yes	For	For	For
1.11	Elect Director Kimberley H. Vogel	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Moss Adams LLP as Auditors	Mgmt	Yes	For	For	For

## TrustCo Bank Corp NY

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** TRST

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 898349204

**Primary CUSIP:** 898349204

**Primary ISIN:** US8983492047

**Primary SEDOL:** BNOZBP7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Dennis A. DeGennaro	Mgmt	Yes	For	For	For
1b	Elect Director Brian C. Flynn	Mgmt	Yes	For	For	For
1c	Elect Director Lisa M. Lucarelli	Mgmt	Yes	For	Refer	Against
1d	Elect Director Thomas O. Maggs	Mgmt	Yes	For	For	For
1e	Elect Director Anthony J. Marinello	Mgmt	Yes	For	For	For
1f	Elect Director Robert J. McCormick	Mgmt	Yes	For	For	For
1g	Elect Director Curtis N. Powell	Mgmt	Yes	For	For	For
1h	Elect Director Kimberly A. Russell	Mgmt	Yes	For	For	For
1i	Elect Director Alejandro M. Sanchez *Withdrawn Resolution*	Mgmt	No			
1j	Elect Director Frank B. Silverman	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Union Pacific Corporation

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** UNP

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 907818108

**Primary CUSIP:** 907818108

**Primary ISIN:** US9078181081

**Primary SEDOL:** 2914734

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William J. DeLaney	Mgmt	Yes	For	For	For
1b	Elect Director David B. Dillon	Mgmt	Yes	For	For	For
1c	Elect Director Sheri H. Edison	Mgmt	Yes	For	For	For
1d	Elect Director Teresa M. Finley	Mgmt	Yes	For	For	For
1e	Elect Director Lance M. Fritz	Mgmt	Yes	For	For	For
1f	Elect Director Deborah C. Hopkins	Mgmt	Yes	For	For	For
1g	Elect Director Jane H. Lute	Mgmt	Yes	For	For	For

## Union Pacific Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Michael R. McCarthy	Mgmt	Yes	For	For	For
1i	Elect Director Jose H. Villarreal	Mgmt	Yes	For	For	For
1j	Elect Director Christopher J. Williams	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Require Independent Board Chair	SH	Yes	Against	Against	Against
6	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Yes	Against	Against	Against
7	Adopt a Paid Sick Leave Policy	SH	Yes	Against	Abstain	Against

## US Foods Holding Corp.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** USFD

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 912008109

**Primary CUSIP:** 912008109

**Primary ISIN:** US9120081099

**Primary SEDOL:** BYVFC94

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Cheryl A. Bachelder	Mgmt	Yes	For	For	For
1b	Elect Director James J. Barber, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Robert M. Dutkowsky	Mgmt	Yes	For	Against	For
1d	Elect Director Scott D. Ferguson	Mgmt	Yes	For	For	For
1e	Elect Director David E. Flitman	Mgmt	Yes	For	For	For
1f	Elect Director Marla Gottschalk	Mgmt	Yes	For	For	For
1g	Elect Director Sunil Gupta	Mgmt	Yes	For	For	For
1h	Elect Director Carl Andrew Pforzheimer	Mgmt	Yes	For	For	For
1i	Elect Director Quentin Roach	Mgmt	Yes	For	For	For
1j	Elect Director David M. Tehle	Mgmt	Yes	For	For	For
1k	Elect Director David A. Toy	Mgmt	Yes	For	For	For
1l	Elect Director Ann E. Ziegler	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## US Foods Holding Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Provide for Exculpation of Certain Officers	Mgmt	Yes	For	For	Against
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
7	Limit Accelerated Vesting of Equity Awards Upon a Change in Control	SH	Yes	Against	For	Against

## Veritex Holdings, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> VBTX
<b>Record Date:</b> 04/05/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 923451108	<b>Primary CUSIP:</b> 923451108	<b>Primary ISIN:</b> US9234511080
		<b>Primary SEDOL:</b> BRCYB7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director C. Malcolm Holland, III	Mgmt	Yes	For	For	For
1.2	Elect Director Arcilia Acosta	Mgmt	Yes	For	For	For
1.3	Elect Director Pat S. Bolin	Mgmt	Yes	For	For	For
1.4	Elect Director April Box	Mgmt	Yes	For	For	For
1.5	Elect Director Blake Bozman	Mgmt	Yes	For	For	For
1.6	Elect Director William D. Ellis	Mgmt	Yes	For	For	For
1.7	Elect Director William E. Fallon	Mgmt	Yes	For	For	For
1.8	Elect Director Mark C. Grieve	Mgmt	Yes	For	For	For
1.9	Elect Director Gordon Huddleston	Mgmt	Yes	For	For	For
1.10	Elect Director Steven D. Lerner	Mgmt	Yes	For	For	For
1.11	Elect Director Manuel J. Mehos	Mgmt	Yes	For	For	For
1.12	Elect Director Gregory B. Morrison	Mgmt	Yes	For	Refer	Withhold
1.13	Elect Director John T. Sughrue	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Vornado Realty Trust

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> VNO
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 929042109	<b>Primary CUSIP:</b> 929042109	<b>Primary ISIN:</b> US9290421091
		<b>Primary SEDOL:</b> 2933632



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven Roth	Mgmt	Yes	For	For	For
1.2	Elect Director Candace K. Beinecke	Mgmt	Yes	For	For	For
1.3	Elect Director Michael D. Fascitelli	Mgmt	Yes	For	For	For
1.4	Elect Director Beatrice Hamza Bassey	Mgmt	Yes	For	For	For
1.5	Elect Director William W. Helman, IV	Mgmt	Yes	For	For	For
1.6	Elect Director David M. Mandelbaum	Mgmt	Yes	For	For	For
1.7	Elect Director Raymond J. McGuire	Mgmt	Yes	For	For	For
1.8	Elect Director Mandakini Puri	Mgmt	Yes	For	For	For
1.9	Elect Director Daniel R. Tisch	Mgmt	Yes	For	For	For
1.10	Elect Director Russell B. Wight, Jr.	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Xylem Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> XYL
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 98419M100	<b>Primary CUSIP:</b> 98419M100	<b>Primary ISIN:</b> US98419M1009
		<b>Primary SEDOL:</b> B3P2CN8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeanne Beliveau-Dunn	Mgmt	Yes	For	For	For
1b	Elect Director Patrick K. Decker	Mgmt	Yes	For	For	For
1c	Elect Director Earl R. Ellis	Mgmt	Yes	For	For	For
1d	Elect Director Robert F. Friel	Mgmt	Yes	For	For	For
1e	Elect Director Victoria D. Harker	Mgmt	Yes	For	For	For
1f	Elect Director Steven R. Loranger	Mgmt	Yes	For	For	For
1g	Elect Director Mark D. Morelli	Mgmt	Yes	For	For	For
1h	Elect Director Jerome A. Peribere	Mgmt	Yes	For	For	For
1i	Elect Director Lila Tretikov	Mgmt	Yes	For	For	For
1j	Elect Director Uday Yadav	Mgmt	Yes	For	For	For

## Xylem Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Yum! Brands, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> YUM
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 988498101	<b>Primary CUSIP:</b> 988498101	<b>Primary ISIN:</b> US9884981013
		<b>Primary SEDOL:</b> 2098876

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paget L. Alves	Mgmt	Yes	For	For	For
1b	Elect Director Keith Barr	Mgmt	Yes	For	For	For
1c	Elect Director Christopher M. Connor	Mgmt	Yes	For	For	For
1d	Elect Director Brian C. Cornell	Mgmt	Yes	For	For	For
1e	Elect Director Tanya L. Domier	Mgmt	Yes	For	For	For
1f	Elect Director David W. Gibbs	Mgmt	Yes	For	For	For
1g	Elect Director Mirian M. Graddick-Weir	Mgmt	Yes	For	Refer	Against
1h	Elect Director Thomas C. Nelson	Mgmt	Yes	For	For	For
1i	Elect Director P. Justin Skala	Mgmt	Yes	For	For	For
1j	Elect Director Annie Young-Scrivner	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Efforts to Reduce Plastic Use	SH	Yes	Against	Abstain	For
6	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	Against
7	Report on Civil Rights and Non-Discrimination Audit	SH	Yes	Against	Against	Against
8	Adopt Share Retention Policy For Senior Executives	SH	Yes	Against	Against	Against
9	Report on Paid Sick Leave	SH	Yes	Against	Abstain	Against

## Zoetis Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** ZTS

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 98978V103

**Primary CUSIP:** 98978V103

**Primary ISIN:** US98978V1035

**Primary SEDOL:** B95WG16

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paul M. Bisaro	Mgmt	Yes	For	For	For
1b	Elect Director Vanessa Broadhurst	Mgmt	Yes	For	For	For
1c	Elect Director Frank A. D'Amelio	Mgmt	Yes	For	For	For
1d	Elect Director Michael B. McCallister	Mgmt	Yes	For	For	For
1e	Elect Director Gregory Norden	Mgmt	Yes	For	For	For
1f	Elect Director Louise M. Parent	Mgmt	Yes	For	For	For
1g	Elect Director Kristin C. Peck	Mgmt	Yes	For	For	For
1h	Elect Director Robert W. Scully	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
4	Provide Right to Call Special Meeting	Mgmt	Yes	For	For	For
5	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Yes	Against	Against	For

## American Public Education, Inc.

**Meeting Date:** 05/19/2023

**Country:** USA

**Ticker:** APEI

**Record Date:** 03/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 02913V103

**Primary CUSIP:** 02913V103

**Primary ISIN:** US02913V1035

**Primary SEDOL:** B292GM4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Eric C. Andersen	Mgmt	Yes	For	For	For
1b	Elect Director Granetta B. Blevins	Mgmt	Yes	For	For	For
1c	Elect Director Michael D. Braner	Mgmt	Yes	For	For	For
1d	Elect Director Anna M. Fabrega	Mgmt	Yes	For	For	For
1e	Elect Director Jean C. Halle	Mgmt	Yes	For	For	For
1f	Elect Director James Kenigsberg	Mgmt	Yes	For	For	For
1g	Elect Director Barbara L. Kurshan	Mgmt	Yes	For	For	For
1h	Elect Director Daniel S. Pianko	Mgmt	Yes	For	For	For
1i	Elect Director William G. Robinson, Jr.	Mgmt	Yes	For	For	For
1j	Elect Director Angela K. Selden	Mgmt	Yes	For	For	For

## American Public Education, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Amgen Inc.

**Meeting Date:** 05/19/2023

**Country:** USA

**Ticker:** AMGN

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 031162100

**Primary CUSIP:** 031162100

**Primary ISIN:** US0311621009

**Primary SEDOL:** 2023607

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Wanda M. Austin	Mgmt	Yes	For	For	For
1b	Elect Director Robert A. Bradway	Mgmt	Yes	For	For	For
1c	Elect Director Michael V. Drake	Mgmt	Yes	For	For	For
1d	Elect Director Brian J. Druker	Mgmt	Yes	For	For	For
1e	Elect Director Robert A. Eckert	Mgmt	Yes	For	Against	For
1f	Elect Director Greg C. Garland	Mgmt	Yes	For	Refer	For
1g	Elect Director Charles M. Holley, Jr.	Mgmt	Yes	For	For	For
1h	Elect Director S. Omar Ishrak	Mgmt	Yes	For	For	For
1i	Elect Director Tyler Jacks	Mgmt	Yes	For	For	For
1j	Elect Director Ellen J. Kullman	Mgmt	Yes	For	For	For
1k	Elect Director Amy E. Miles	Mgmt	Yes	For	For	For
1l	Elect Director Ronald D. Sugar	Mgmt	Yes	For	Against	For
1m	Elect Director R. Sanders Williams	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Cable One, Inc.

**Meeting Date:** 05/19/2023      **Country:** USA      **Ticker:** CABO  
**Record Date:** 04/03/2023      **Meeting Type:** Annual  
**Primary Security ID:** 12685J105      **Primary CUSIP:** 12685J105      **Primary ISIN:** US12685J1051      **Primary SEDOL:** BZ07DS4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Brad D. Brian	Mgmt	Yes	For	For	For
1b	Elect Director Deborah J. Kissire	Mgmt	Yes	For	For	For
1c	Elect Director Julia M. Laulis	Mgmt	Yes	For	For	For
1d	Elect Director Mary E. Meduski	Mgmt	Yes	For	For	For
1e	Elect Director Thomas O. Might	Mgmt	Yes	For	For	For
1f	Elect Director Sherrese M. Smith	Mgmt	Yes	For	For	For
1g	Elect Director Wallace R. Weitz	Mgmt	Yes	For	For	For
1h	Elect Director Katharine B. Weymouth	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Camping World Holdings, Inc.

**Meeting Date:** 05/19/2023      **Country:** USA      **Ticker:** CWH  
**Record Date:** 03/24/2023      **Meeting Type:** Annual  
**Primary Security ID:** 13462K109      **Primary CUSIP:** 13462K109      **Primary ISIN:** US13462K1097      **Primary SEDOL:** BDCBXH9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mary J. George	Mgmt	Yes	For	For	For
1.2	Elect Director K. Dillon Schickli	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Corcept Therapeutics Incorporated

**Meeting Date:** 05/19/2023      **Country:** USA      **Ticker:** CORT  
**Record Date:** 04/06/2023      **Meeting Type:** Annual  
**Primary Security ID:** 218352102      **Primary CUSIP:** 218352102      **Primary ISIN:** US2183521028      **Primary SEDOL:** B00SCY1

## Corcept Therapeutics Incorporated

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gregg Alton	Mgmt	Yes	For	For	For
1.2	Elect Director G. Leonard Baker, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Joseph K. Belanoff	Mgmt	Yes	For	For	For
1.4	Elect Director Gillian M. Cannon	Mgmt	Yes	For	For	For
1.5	Elect Director David L. Mahoney	Mgmt	Yes	For	For	For
1.6	Elect Director Joshua M. Murray	Mgmt	Yes	For	For	For
1.7	Elect Director Kimberly Park	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Daniel N. Swisher, Jr.	Mgmt	Yes	For	For	For
1.9	Elect Director James N. Wilson	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
5	Amend Certificate of Incorporation to Reflect Delaware Law Provisions Allowing Officer Exculpation	Mgmt	Yes	For	For	Against

## Distribution Solutions Group, Inc.

Meeting Date: 05/19/2023

Country: USA

Ticker: DSGR

Record Date: 03/30/2023

Meeting Type: Annual

Primary Security ID: 520776105

Primary CUSIP: 520776105

Primary ISIN: US5207761058

Primary SEDOL: 2508126

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew B. Albert	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director I. Steven Edelson	Mgmt	Yes	For	For	For
1.3	Elect Director Lee S. Hillman	Mgmt	Yes	For	For	For
1.4	Elect Director J. Bryan King	Mgmt	Yes	For	For	For
1.5	Elect Director Mark F. Moon	Mgmt	Yes	For	For	For
1.6	Elect Director Bianca A. Rhodes	Mgmt	Yes	For	For	For
1.7	Elect Director M. Bradley Wallace	Mgmt	Yes	For	For	For
1.8	Elect Director Robert S. Zamarripa	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Distribution Solutions Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## eXp World Holdings, Inc.

<b>Meeting Date:</b> 05/19/2023	<b>Country:</b> USA	<b>Ticker:</b> EXPI
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 30212W100	<b>Primary CUSIP:</b> 30212W100	<b>Primary ISIN:</b> US30212W1009
		<b>Primary SEDOL:</b> BDH2902

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Glenn Sanford	Mgmt	Yes	For	Against	Against
1b	Elect Director Darren Jacklin	Mgmt	Yes	For	For	For
1c	Elect Director Jason Gesing	Mgmt	Yes	For	Refer	Against
1d	Elect Director Randall Miles	Mgmt	Yes	For	For	For
1e	Elect Director Dan Cahir	Mgmt	Yes	For	For	For
1f	Elect Director Monica Weakley	Mgmt	Yes	For	Against	Against
1g	Elect Director Peggie Pelosi	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## FormFactor, Inc.

<b>Meeting Date:</b> 05/19/2023	<b>Country:</b> USA	<b>Ticker:</b> FORM
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 346375108	<b>Primary CUSIP:</b> 346375108	<b>Primary ISIN:</b> US3463751087
		<b>Primary SEDOL:</b> 2891826

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lothar Maier	Mgmt	Yes	For	For	For
1b	Elect Director Sheri Rhodes	Mgmt	Yes	For	For	For
1c	Elect Director Michael D. Slessor	Mgmt	Yes	For	For	For
1d	Elect Director Thomas St. Dennis	Mgmt	Yes	For	For	For
1e	Elect Director Jorge Titinger	Mgmt	Yes	For	For	For
1f	Elect Director Brian White	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## FormFactor, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Honeywell International Inc.

<b>Meeting Date:</b> 05/19/2023	<b>Country:</b> USA	<b>Ticker:</b> HON
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 438516106	<b>Primary CUSIP:</b> 438516106	<b>Primary ISIN:</b> US4385161066
		<b>Primary SEDOL:</b> 2020459

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Darius Adamczyk	Mgmt	Yes	For	For	For
1B	Elect Director Duncan Angove	Mgmt	Yes	For	For	For
1C	Elect Director William S. Ayer	Mgmt	Yes	For	For	For
1D	Elect Director Kevin Burke	Mgmt	Yes	For	For	For
1E	Elect Director D. Scott Davis	Mgmt	Yes	For	For	For
1F	Elect Director Deborah Flint	Mgmt	Yes	For	For	For
1G	Elect Director Vimal Kapur	Mgmt	Yes	For	For	For
1H	Elect Director Rose Lee	Mgmt	Yes	For	For	For
1I	Elect Director Grace Lieblein	Mgmt	Yes	For	For	For
1J	Elect Director Robin L. Washington	Mgmt	Yes	For	Against	For
1K	Elect Director Robin Watson	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against
6	Issue Environmental Justice Report	SH	Yes	Against	Abstain	Against

## Ingredion Incorporated

<b>Meeting Date:</b> 05/19/2023	<b>Country:</b> USA	<b>Ticker:</b> INGR
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 457187102	<b>Primary CUSIP:</b> 457187102	<b>Primary ISIN:</b> US4571871023
		<b>Primary SEDOL:</b> B7K24P7



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David B. Fischer	Mgmt	Yes	For	For	For
1b	Elect Director Paul Hanrahan	Mgmt	Yes	For	For	For
1c	Elect Director Rhonda L. Jordan	Mgmt	Yes	For	For	For
1d	Elect Director Gregory B. Kenny	Mgmt	Yes	For	For	For
1e	Elect Director Charles V. Magro	Mgmt	Yes	For	For	For
1f	Elect Director Victoria J. Reich	Mgmt	Yes	For	For	For
1g	Elect Director Catherine A. Suever	Mgmt	Yes	For	For	For
1h	Elect Director Stephan B. Tanda	Mgmt	Yes	For	For	For
1i	Elect Director Jorge A. Uribe	Mgmt	Yes	For	For	For
1j	Elect Director Patricia Verduin	Mgmt	Yes	For	For	For
1k	Elect Director Dwayne A. Wilson	Mgmt	Yes	For	For	For
1l	Elect Director James P. Zallie	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Bylaws to Add Federal Forum Selection Provision	Mgmt	Yes	For	For	For
6	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Intercontinental Exchange, Inc.

<b>Meeting Date:</b> 05/19/2023	<b>Country:</b> USA	<b>Ticker:</b> ICE
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 45866F104	<b>Primary CUSIP:</b> 45866F104	<b>Primary ISIN:</b> US45866F1049
		<b>Primary SEDOL:</b> BFSSDS9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sharon Y. Bowen	Mgmt	Yes	For	For	For
1b	Elect Director Shantella E. Cooper	Mgmt	Yes	For	For	For
1c	Elect Director Duriya M. Farooqui	Mgmt	Yes	For	For	For
1d	Elect Director The Right Hon. the Lord Hague of Richmond	Mgmt	Yes	For	For	For
1e	Elect Director Mark F. Mulhern	Mgmt	Yes	For	For	For
1f	Elect Director Thomas E. Noonan	Mgmt	Yes	For	For	For

## Intercontinental Exchange, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Caroline L. Silver	Mgmt	Yes	For	For	For
1h	Elect Director Jeffrey C. Sprecher	Mgmt	Yes	For	For	For
1i	Elect Director Judith A. Sprieser	Mgmt	Yes	For	For	For
1j	Elect Director Martha A. Tirinnanzi	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Right to Call Special Meeting	SH	Yes	Against	Against	Against

## Intrepid Potash, Inc.

<b>Meeting Date:</b> 05/19/2023	<b>Country:</b> USA	<b>Ticker:</b> IPI
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 46121Y201	<b>Primary CUSIP:</b> 46121Y201	<b>Primary ISIN:</b> US46121Y2019
		<b>Primary SEDOL:</b> BMDNMT2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert P. Jornayvaz, III	Mgmt	Yes	For	For	For
1b	Elect Director William M. Zisch	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Jackson Financial Inc.

<b>Meeting Date:</b> 05/19/2023	<b>Country:</b> USA	<b>Ticker:</b> JXN
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 46817M107	<b>Primary CUSIP:</b> 46817M107	<b>Primary ISIN:</b> US46817M1071
		<b>Primary SEDOL:</b> BMFX6P4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lily Fu Claffee	Mgmt	Yes	For	For	For
1b	Elect Director Gregory T. Durant	Mgmt	Yes	For	For	For
1c	Elect Director Steven A. Kandarian	Mgmt	Yes	For	For	For
1d	Elect Director Derek G. Kirkland	Mgmt	Yes	For	For	For

## Jackson Financial Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Drew E. Lawton	Mgmt	Yes	For	For	For
1f	Elect Director Martin J. Lippert	Mgmt	Yes	For	For	For
1g	Elect Director Russell G. Noles	Mgmt	Yes	For	For	For
1h	Elect Director Laura L. Prieskorn	Mgmt	Yes	For	For	For
1i	Elect Director Esta E. Stecher	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Krystal Biotech, Inc.

**Meeting Date:** 05/19/2023

**Country:** USA

**Ticker:** KRY5

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 501147102

**Primary CUSIP:** 501147102

**Primary ISIN:** US5011471027

**Primary SEDOL:** BD6JX35

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Krish S. Krishnan	Mgmt	Yes	For	For	For
1.2	Elect Director Kirti Ganorkar	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Christopher Mason	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## LyondellBasell Industries N.V.

**Meeting Date:** 05/19/2023

**Country:** Netherlands

**Ticker:** LYB

**Record Date:** 04/21/2023

**Meeting Type:** Annual

**Primary Security ID:** N53745100

**Primary CUSIP:** N53745100

**Primary ISIN:** NL0009434992

**Primary SEDOL:** B3SPXZ3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jacques Aigrain	Mgmt	Yes	For	For	For
1b	Elect Director Lincoln Benet	Mgmt	Yes	For	For	For
1c	Elect Director Robin Buchanan	Mgmt	Yes	For	For	For
1d	Elect Director Anthony (Tony) Chase	Mgmt	Yes	For	For	For
1e	Elect Director Robert (Bob) Dudley	Mgmt	Yes	For	For	For
1f	Elect Director Claire Farley	Mgmt	Yes	For	Refer	For

## LyondellBasell Industries N.V.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Rita Griffin	Mgmt	Yes	For	For	For
1h	Elect Director Michael Hanley	Mgmt	Yes	For	For	For
1i	Elect Director Virginia Kamsky	Mgmt	Yes	For	For	For
1j	Elect Director Albert Manifold	Mgmt	Yes	For	For	For
1k	Elect Director Peter Vanacker	Mgmt	Yes	For	For	For
2	Approve Discharge of Directors	Mgmt	Yes	For	For	For
3	Adopt Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers Accountants N.V. as Auditors	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
6	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
7	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
8	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	Yes	For	For	For
9	Approve Cancellation of Shares	Mgmt	Yes	For	For	For

## Macy's, Inc.

**Meeting Date:** 05/19/2023

**Country:** USA

**Ticker:** M

**Record Date:** 03/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 55616P104

**Primary CUSIP:** 55616P104

**Primary ISIN:** US55616P1049

**Primary SEDOL:** 2345022

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Emilie Arel	Mgmt	Yes	For	For	For
1b	Elect Director Francis S. Blake	Mgmt	Yes	For	For	For
1c	Elect Director Torrence N. Boone	Mgmt	Yes	For	For	For
1d	Elect Director Ashley Buchanan	Mgmt	Yes	For	For	For
1e	Elect Director Marie Chandoha	Mgmt	Yes	For	For	For
1f	Elect Director Naveen K. Chopra	Mgmt	Yes	For	For	For
1g	Elect Director Deirdre P. Connelly	Mgmt	Yes	For	For	For
1h	Elect Director Jeff Gennette	Mgmt	Yes	For	For	For
1i	Elect Director Jill Granoff	Mgmt	Yes	For	For	For
1j	Elect Director William H. Lenehan	Mgmt	Yes	For	For	For
1k	Elect Director Sara Levinson	Mgmt	Yes	For	For	For
1l	Elect Director Antony Spring	Mgmt	Yes	For	For	For

## Macy's, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1m	Elect Director Paul C. Varga	Mgmt	Yes	For	For	For
1n	Elect Director Tracey Zhen	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Medpace Holdings, Inc.

<b>Meeting Date:</b> 05/19/2023	<b>Country:</b> USA	<b>Ticker:</b> MEDP
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 58506Q109	<b>Primary CUSIP:</b> 58506Q109	<b>Primary ISIN:</b> US58506Q1094
		<b>Primary SEDOL:</b> BDCBC61

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brian T. Carley	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Femida H. Gwady-Sridhar	Mgmt	Yes	For	For	For
1.3	Elect Director Robert O. Kraft	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Morgan Stanley

<b>Meeting Date:</b> 05/19/2023	<b>Country:</b> USA	<b>Ticker:</b> MS
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 617446448	<b>Primary CUSIP:</b> 617446448	<b>Primary ISIN:</b> US6174464486
		<b>Primary SEDOL:</b> 2262314

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Alistair Darling	Mgmt	Yes	For	For	For
1b	Elect Director Thomas H. Glocer	Mgmt	Yes	For	For	For
1c	Elect Director James P. Gorman	Mgmt	Yes	For	For	For
1d	Elect Director Robert H. Herz	Mgmt	Yes	For	For	For
1e	Elect Director Erika H. James	Mgmt	Yes	For	For	For
1f	Elect Director Hironori Kamezawa	Mgmt	Yes	For	For	For
1g	Elect Director Shelley B. Leibowitz	Mgmt	Yes	For	For	For

## Morgan Stanley

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Stephen J. Luczo	Mgmt	Yes	For	For	For
1i	Elect Director Jami Miscik	Mgmt	Yes	For	For	For
1j	Elect Director Masato Miyachi	Mgmt	Yes	For	For	For
1k	Elect Director Dennis M. Nally	Mgmt	Yes	For	For	For
1l	Elect Director Mary L. Schapiro	Mgmt	Yes	For	For	For
1m	Elect Director Perry M. Traquina	Mgmt	Yes	For	For	For
1n	Elect Director Rayford Wilkins, Jr.	Mgmt	Yes	For	Refer	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against
6	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	SH	Yes	Against	Abstain	Against

## Power Integrations, Inc.

**Meeting Date:** 05/19/2023

**Country:** USA

**Ticker:** POWI

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 739276103

**Primary CUSIP:** 739276103

**Primary ISIN:** US7392761034

**Primary SEDOL:** 2133045

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Wendy Arienzo	Mgmt	Yes	For	For	For
1.2	Elect Director Balu Balakrishnan	Mgmt	Yes	For	For	For
1.3	Elect Director Nicholas E. Brathwaite	Mgmt	Yes	For	For	For
1.4	Elect Director Anita Ganti	Mgmt	Yes	For	For	For
1.5	Elect Director Nancy Gioia	Mgmt	Yes	For	For	For
1.6	Elect Director Balakrishnan S. Iyer	Mgmt	Yes	For	For	For
1.7	Elect Director Ravi Vig	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	None	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Super Micro Computer, Inc.

**Meeting Date:** 05/19/2023

**Country:** USA

**Ticker:** SMCI

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 86800U104

**Primary CUSIP:** 86800U104

**Primary ISIN:** US86800U1043

**Primary SEDOL:** B1VQR35

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Charles Liang	Mgmt	Yes	For	For	For
1b	Elect Director Sherman Tuan	Mgmt	Yes	For	Refer	Withhold
1c	Elect Director Tally Liu	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Tanger Factory Outlet Centers, Inc.

**Meeting Date:** 05/19/2023

**Country:** USA

**Ticker:** SKT

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 875465106

**Primary CUSIP:** 875465106

**Primary ISIN:** US8754651060

**Primary SEDOL:** 2874582

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey B. Citrin	Mgmt	Yes	For	For	For
1.2	Elect Director David B. Henry	Mgmt	Yes	For	For	For
1.3	Elect Director Sandeep L. Mathrani	Mgmt	Yes	For	For	Against
1.4	Elect Director Thomas J. Reddin	Mgmt	Yes	For	For	For
1.5	Elect Director Bridget M. Ryan-Berman	Mgmt	Yes	For	For	For
1.6	Elect Director Susan E. Skerritt	Mgmt	Yes	For	For	For
1.7	Elect Director Steven B. Tanger	Mgmt	Yes	For	For	For
1.8	Elect Director Luis A. Ubinas	Mgmt	Yes	For	Refer	Against
1.9	Elect Director Stephen J. Yalof	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Vir Biotechnology, Inc.

**Meeting Date:** 05/19/2023

**Country:** USA

**Ticker:** VIR

**Record Date:** 03/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 92764N102

**Primary CUSIP:** 92764N102

**Primary ISIN:** US92764N1028

**Primary SEDOL:** BK4PZ38

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert More	Mgmt	Yes	For	For	For
1b	Elect Director Janet Napolitano	Mgmt	Yes	For	For	For
1c	Elect Director Vicki Sato	Mgmt	Yes	For	For	For
1d	Elect Director Elliott Sigal	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Dillard's, Inc.

**Meeting Date:** 05/20/2023

**Country:** USA

**Ticker:** DDS

**Record Date:** 03/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 254067101

**Primary CUSIP:** 254067101

**Primary ISIN:** US2540671011

**Primary SEDOL:** 2269768

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James I. Freeman	Mgmt	Yes	For	Against	Against
1b	Elect Director Rob C. Holmes	Mgmt	Yes	For	For	For
1c	Elect Director Reynie Rutledge	Mgmt	Yes	For	For	For
1d	Elect Director J.C. Watts, Jr.	Mgmt	Yes	For	For	For
1e	Elect Director Nick White	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Altus Power, Inc.

**Meeting Date:** 05/22/2023

**Country:** USA

**Ticker:** AMPS

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 02217A102

**Primary CUSIP:** 02217A102

**Primary ISIN:** US02217A1025

**Primary SEDOL:** BPNXP05



## Altus Power, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Christine R. Detrick	Mgmt	Yes	For	For	For
1b	Elect Director Robert M. Horn	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## FuelCell Energy, Inc.

<b>Meeting Date:</b> 05/22/2023	<b>Country:</b> USA	<b>Ticker:</b> FCEL
<b>Record Date:</b> 02/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 35952H601	<b>Primary CUSIP:</b> 35952H601	<b>Primary ISIN:</b> US35952H6018
		<b>Primary SEDOL:</b> BK6S6J8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James H. England	Mgmt	Yes	For	For	For
1b	Elect Director Jason Few	Mgmt	Yes	For	For	For
1c	Elect Director Matthew F. Hilzinger	Mgmt	Yes	For	For	For
1d	Elect Director Natica von Althann	Mgmt	Yes	For	For	For
1e	Elect Director Cynthia Hansen	Mgmt	Yes	For	For	For
1f	Elect Director Donna Sims Wilson	Mgmt	Yes	For	For	For
1g	Elect Director Betsy Bingham	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
6	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
7	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Gevo, Inc.

<b>Meeting Date:</b> 05/22/2023	<b>Country:</b> USA	<b>Ticker:</b> GEVO
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 374396406	<b>Primary CUSIP:</b> 374396406	<b>Primary ISIN:</b> US3743964062
		<b>Primary SEDOL:</b> BGDLVV9

## Gevo, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Carol J. Battershell	Mgmt	Yes	For	Refer	For
1.2	Elect Director Patrick R. Gruber	Mgmt	Yes	For	Refer	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Two Years	One Year	One Year

## Innoviva, Inc.

<b>Meeting Date:</b> 05/22/2023	<b>Country:</b> USA	<b>Ticker:</b> INVA
<b>Record Date:</b> 04/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 45781M101	<b>Primary CUSIP:</b> 45781M101	<b>Primary ISIN:</b> US45781M1018
		<b>Primary SEDOL:</b> BDDXF67

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Deborah L. Bix	Mgmt	Yes	For	For	For
1.2	Elect Director Mark A. DiPaolo	Mgmt	Yes	For	For	For
1.3	Elect Director Jules Haimovitz	Mgmt	Yes	For	For	For
1.4	Elect Director Odysseas D. Kostas	Mgmt	Yes	For	For	For
1.5	Elect Director Sarah J. Schlesinger	Mgmt	Yes	For	For	For
1.6	Elect Director Sapna Srivastava	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Inspirity, Inc.

<b>Meeting Date:</b> 05/22/2023	<b>Country:</b> USA	<b>Ticker:</b> NSP
<b>Record Date:</b> 04/04/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 45778Q107	<b>Primary CUSIP:</b> 45778Q107	<b>Primary ISIN:</b> US45778Q1076
		<b>Primary SEDOL:</b> 2007281

## Insperty, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Timothy T. Clifford	Mgmt	Yes	For	For	For
1.2	Elect Director Ellen H. Masterson	Mgmt	Yes	For	For	For
1.3	Elect Director Latha Ramchand	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Lordstown Motors Corp.

<b>Meeting Date:</b> 05/22/2023	<b>Country:</b> USA	<b>Ticker:</b> RIDE
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 54405Q100	<b>Primary CUSIP:</b> 54405Q100	<b>Primary ISIN:</b> US54405Q1004
		<b>Primary SEDOL:</b> BKP8WS0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David T. Hamamoto	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Keith Feldman	Mgmt	Yes	For	For	For
1.3	Elect Director Edward T. Hightower	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
5	Approve Reverse Stock Split	Mgmt	Yes	For	For	For

## Monarch Casino & Resort, Inc.

<b>Meeting Date:</b> 05/22/2023	<b>Country:</b> USA	<b>Ticker:</b> MCRI
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 609027107	<b>Primary CUSIP:</b> 609027107	<b>Primary ISIN:</b> US6090271072
		<b>Primary SEDOL:</b> 2599197

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Bob Farahi	Mgmt	Yes	For	Against	Against
1b	Elect Director Yvette E. Landau	Mgmt	Yes	For	Refer	Against

## Monarch Casino & Resort, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## National Storage Affiliates Trust

<b>Meeting Date:</b> 05/22/2023	<b>Country:</b> USA	<b>Ticker:</b> NSA
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 637870106	<b>Primary CUSIP:</b> 637870106	<b>Primary ISIN:</b> US6378701063
		<b>Primary SEDOL:</b> BWWCK85

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Tamara D. Fischer	Mgmt	Yes	For	For	For
1b	Elect Director Arlen D. Nordhagen	Mgmt	Yes	For	For	For
1c	Elect Director David G. Cramer	Mgmt	Yes	For	For	For
1d	Elect Director Paul W. Hylbert, Jr.	Mgmt	Yes	For	For	For
1e	Elect Director Chad L. Meisinger	Mgmt	Yes	For	For	For
1f	Elect Director Steven G. Osgood	Mgmt	Yes	For	For	For
1g	Elect Director Dominic M. Palazzo	Mgmt	Yes	For	For	For
1h	Elect Director Rebecca L. Steinfort	Mgmt	Yes	For	Refer	Against
1i	Elect Director Mark Van Mourick	Mgmt	Yes	For	For	For
1j	Elect Director Charles F. Wu	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## New Fortress Energy Inc.

<b>Meeting Date:</b> 05/22/2023	<b>Country:</b> USA	<b>Ticker:</b> NFE
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 644393100	<b>Primary CUSIP:</b> 644393100	<b>Primary ISIN:</b> US6443931000
		<b>Primary SEDOL:</b> BH3Z4P3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John J. Mack	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Katherine E. Wanner	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Pacific Premier Bancorp, Inc.

**Meeting Date:** 05/22/2023

**Country:** USA

**Ticker:** PPBI

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 69478X105

**Primary CUSIP:** 69478X105

**Primary ISIN:** US69478X1054

**Primary SEDOL:** 2767217

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ayad A. Fargo	Mgmt	Yes	For	For	For
1b	Elect Director Steven R. Gardner	Mgmt	Yes	For	For	For
1c	Elect Director Joseph L. Garrett	Mgmt	Yes	For	For	For
1d	Elect Director Stephanie Hsieh	Mgmt	Yes	For	For	For
1e	Elect Director Jeffrey C. Jones	Mgmt	Yes	For	For	For
1f	Elect Director Rose E. McKinney-James	Mgmt	Yes	For	For	For
1g	Elect Director M. Christian Mitchell	Mgmt	Yes	For	For	For
1h	Elect Director George M. Pereira	Mgmt	Yes	For	For	For
1i	Elect Director Barbara S. Polsky	Mgmt	Yes	For	For	For
1j	Elect Director Zareh H. Sarrafian	Mgmt	Yes	For	For	For
1k	Elect Director Jaynie M. Studenmund	Mgmt	Yes	For	For	For
1l	Elect Director Richard C. Thomas	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Seacoast Banking Corporation of Florida

**Meeting Date:** 05/22/2023

**Country:** USA

**Ticker:** SBCF

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 811707801

**Primary CUSIP:** 811707801

**Primary ISIN:** US8117078019

**Primary SEDOL:** BH65L93

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Julie H. Daum	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Dennis S. Hudson, III	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Alvaro J. Monserrat	Mgmt	Yes	For	Withhold	Withhold
2	Amend Articles of Incorporation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Sprout Social, Inc.

**Meeting Date:** 05/22/2023

**Country:** USA

**Ticker:** SPT

**Record Date:** 03/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 85209W109

**Primary CUSIP:** 85209W109

**Primary ISIN:** US85209W1099

**Primary SEDOL:** BKTNTS0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Peter Barris	Mgmt	Yes	For	For	For
1b	Elect Director Raina Moskowitz	Mgmt	Yes	For	For	For
1c	Elect Director Karen Walker	Mgmt	Yes	For	Refer	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Vontier Corporation

**Meeting Date:** 05/22/2023

**Country:** USA

**Ticker:** VNT

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 928881101

**Primary CUSIP:** 928881101

**Primary ISIN:** US9288811014

**Primary SEDOL:** BH4GV32

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gloria R. Boyland	Mgmt	Yes	For	For	For
1b	Elect Director Christopher J. Klein	Mgmt	Yes	For	For	For
1c	Elect Director Maryrose Sylvester	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## 4D Molecular Therapeutics, Inc.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** FDMT

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 35104E100

**Primary CUSIP:** 35104E100

**Primary ISIN:** US35104E1001

**Primary SEDOL:** BKLXFX5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nancy Miller-Rich	Mgmt	Yes	For	For	For
1.2	Elect Director John F. Milligan	Mgmt	Yes	For	For	For
1.3	Elect Director Shawn Cline Tomasello	Mgmt	Yes	For	For	For

## 4D Molecular Therapeutics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Alliant Energy Corporation

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> LNT
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 018802108	<b>Primary CUSIP:</b> 018802108	<b>Primary ISIN:</b> US0188021085
		<b>Primary SEDOL:</b> 2973821

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Stephanie L. Cox	Mgmt	Yes	For	For	For
1b	Elect Director Patrick E. Allen	Mgmt	Yes	For	For	For
1c	Elect Director Michael D. Garcia	Mgmt	Yes	For	For	For
1d	Elect Director Susan D. Whiting	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## American States Water Company

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> AWR
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 029899101	<b>Primary CUSIP:</b> 029899101	<b>Primary ISIN:</b> US0298991011
		<b>Primary SEDOL:</b> 2267171

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas A. Eichelberger	Mgmt	Yes	For	For	For
1.2	Elect Director Roger M. Ervin	Mgmt	Yes	For	For	For
1.3	Elect Director C. James Levin	Mgmt	Yes	For	For	For
2	Approve Non-Employee Director Restricted Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Anavex Life Sciences Corp.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** AVXL

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 032797300

**Primary CUSIP:** 032797300

**Primary ISIN:** US0327973006

**Primary SEDOL:** BYTYP72

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher Missling	Mgmt	Yes	For	For	For
1.2	Elect Director Claus van der Velden	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Athanasios Skarpelos	Mgmt	Yes	For	For	For
1.4	Elect Director Jiong Ma	Mgmt	Yes	For	For	For
1.5	Elect Director Steffen Thomas	Mgmt	Yes	For	For	For
1.6	Elect Director Peter Donhauser	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## ANI Pharmaceuticals, Inc.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** ANIP

**Record Date:** 04/04/2023

**Meeting Type:** Annual

**Primary Security ID:** 00182C103

**Primary CUSIP:** 00182C103

**Primary ISIN:** US00182C1036

**Primary SEDOL:** BCDWBX6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert E. Brown, Jr. *Withdrawn Resolution*	Mgmt	No			
1b	Elect Director Thomas Haughey	Mgmt	Yes	For	Refer	For
1c	Elect Director Nikhil Lalwani	Mgmt	Yes	For	For	For
1d	Elect Director David B. Nash	Mgmt	Yes	For	Refer	Against
1e	Elect Director Antonio R. Pera	Mgmt	Yes	For	For	For
1f	Elect Director Renee P. Tannenbaum	Mgmt	Yes	For	For	For
1g	Elect Director Muthusamy Shanmugam	Mgmt	Yes	For	For	For
1h	Elect Director Jeanne A. Thoma	Mgmt	Yes	For	For	For
1i	Elect Director Patrick D. Walsh	Mgmt	Yes	For	For	For
2	Ratify EisnerAmper LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For



## APA Corporation

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** APA

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 03743Q108

**Primary CUSIP:** 03743Q108

**Primary ISIN:** US03743Q1085

**Primary SEDOL:** BNNF1C1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Annel R. Bay	Mgmt	Yes	For	For	For
2	Elect Director John J. Christmann, IV	Mgmt	Yes	For	For	For
3	Elect Director Juliet S. Ellis	Mgmt	Yes	For	For	For
4	Elect Director Charles W. Hooper	Mgmt	Yes	For	For	For
5	Elect Director Chansoo Joung	Mgmt	Yes	For	For	For
6	Elect Director H. Lamar McKay	Mgmt	Yes	For	For	For
7	Elect Director Amy H. Nelson	Mgmt	Yes	For	For	For
8	Elect Director Daniel W. Rabun	Mgmt	Yes	For	For	For
9	Elect Director Peter A. Ragauss	Mgmt	Yes	For	For	For
10	Elect Director David L. Stover	Mgmt	Yes	For	For	For
11	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
12	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
13	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
14	Amend Certificate of Incorporation to Provide for Exculpation of Certain Officers	Mgmt	Yes	For	For	Against

## Array Technologies, Inc.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** ARRY

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 04271T100

**Primary CUSIP:** 04271T100

**Primary ISIN:** US04271T1007

**Primary SEDOL:** BLBLMD5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brad Forth	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Kevin Hostetler	Mgmt	Yes	For	For	For
1.3	Elect Director Gerrard Schmid	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Array Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend Certificate of Incorporation to Allow Exculpation of Officers as Permitted by Delaware Law	Mgmt	Yes	For	For	For

## Astronics Corporation

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> ATRO
<b>Record Date:</b> 04/04/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 046433108	<b>Primary CUSIP:</b> 046433108	<b>Primary ISIN:</b> US0464331083
		<b>Primary SEDOL:</b> 2060518

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert T. Brady	Mgmt	Yes	For	For	For
1.2	Elect Director Jeffrey D. Frisby	Mgmt	Yes	For	For	For
1.3	Elect Director Peter J. Gundermann	Mgmt	Yes	For	For	For
1.4	Elect Director Warren C. Johnson	Mgmt	Yes	For	For	For
1.5	Elect Director Robert S. Keane	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Neil Y. Kim	Mgmt	Yes	For	For	For
1.7	Elect Director Mark Moran	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Linda O'Brien	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
5	Increase Authorized Common Stock	Mgmt	Yes	For	For	For

## Atrion Corporation

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> ATRI
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 049904105	<b>Primary CUSIP:</b> 049904105	<b>Primary ISIN:</b> US0499041053
		<b>Primary SEDOL:</b> 2012735

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Emile A. Battat	Mgmt	Yes	For	Against	Against
1b	Elect Director Ronald N. Spaulding	Mgmt	Yes	For	Refer	Against
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Atrion Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## B. Riley Financial, Inc.

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> RILY
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 05580M108	<b>Primary CUSIP:</b> 05580M108	<b>Primary ISIN:</b> US05580M1080
		<b>Primary SEDOL:</b> BSKS2D6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bryant R. Riley	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas J. Kelleher	Mgmt	Yes	For	For	For
1.3	Elect Director Robert L. Antin	Mgmt	Yes	For	For	For
1.4	Elect Director Tammy Brandt	Mgmt	Yes	For	For	For
1.5	Elect Director Robert D'Agostino	Mgmt	Yes	For	For	For
1.6	Elect Director Renee E. LaBran	Mgmt	Yes	For	For	For
1.7	Elect Director Randall E. Paulson	Mgmt	Yes	For	Refer	Against
1.8	Elect Director Michael J. Sheldon	Mgmt	Yes	For	For	For
1.9	Elect Director Mimi K. Walters	Mgmt	Yes	For	For	For
2	Ratify Marcum LLP as Auditors	Mgmt	Yes	For	For	For

## Bank of Marin Bancorp

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> BMRC
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 063425102	<b>Primary CUSIP:</b> 063425102	<b>Primary ISIN:</b> US0634251021
		<b>Primary SEDOL:</b> 2647375

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nicolas C. Anderson	Mgmt	Yes	For	For	For
1.2	Elect Director Russell A. Colombo	Mgmt	Yes	For	For	For
1.3	Elect Director Charles D. Fite	Mgmt	Yes	For	For	For
1.4	Elect Director James C. Hale	Mgmt	Yes	For	For	For
1.5	Elect Director Robert Heller	Mgmt	Yes	For	For	For
1.6	Elect Director Kevin R. Kennedy	Mgmt	Yes	For	For	For
1.7	Elect Director William H. McDevitt	Mgmt	Yes	For	For	For
1.8	Elect Director Timothy D. Myers	Mgmt	Yes	For	For	For

## Bank of Marin Bancorp

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Sanjiv S. Sanghvi	Mgmt	Yes	For	For	For
1.10	Elect Director Joel Sklar	Mgmt	Yes	For	For	For
1.11	Elect Director Brian M. Sobel	Mgmt	Yes	For	Refer	Withhold
1.12	Elect Director Secil Tabli Watson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Moss Adams LLP as Auditors	Mgmt	Yes	For	For	For

## Berry Corporation (bry)

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> BRY
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 08579X101	<b>Primary CUSIP:</b> 08579X101	<b>Primary ISIN:</b> US08579X1019
		<b>Primary SEDOL:</b> BF01Q65

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Renee Hornbaker	Mgmt	Yes	For	For	For
1.2	Elect Director Anne Mariucci	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Don Paul	Mgmt	Yes	For	For	For
1.4	Elect Director Rajath Shourie	Mgmt	Yes	For	For	For
1.5	Elect Director Arthur "Trem" Smith	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Big Lots, Inc.

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> BIG
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 089302103	<b>Primary CUSIP:</b> 089302103	<b>Primary ISIN:</b> US0893021032
		<b>Primary SEDOL:</b> 2218447

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sandra Y. Campos	Mgmt	Yes	For	For	For
1.2	Elect Director James R. Chambers	Mgmt	Yes	For	For	For
1.3	Elect Director Sebastian J. DiGrande	Mgmt	Yes	For	For	For
1.4	Elect Director Marla C. Gottschalk	Mgmt	Yes	For	For	For
1.5	Elect Director Cynthia T. Jamison	Mgmt	Yes	For	For	For

## Big Lots, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Christopher J. McCormick	Mgmt	Yes	For	For	For
1.7	Elect Director Kimberley A. Newton	Mgmt	Yes	For	For	For
1.8	Elect Director Nancy A. Reardon	Mgmt	Yes	For	For	For
1.9	Elect Director Wendy L. Schoppert	Mgmt	Yes	For	For	For
1.10	Elect Director Bruce K. Thorn	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## BioMarin Pharmaceutical Inc.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** BMRN

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 09061G101

**Primary CUSIP:** 09061G101

**Primary ISIN:** US09061G1013

**Primary SEDOL:** 2437071

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark J. Alles	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Elizabeth McKee Anderson	Mgmt	Yes	For	For	For
1.3	Elect Director Jean-Jacques Bienaime	Mgmt	Yes	For	For	For
1.4	Elect Director Willard Dere	Mgmt	Yes	For	For	For
1.5	Elect Director Elaine J. Heron	Mgmt	Yes	For	For	For
1.6	Elect Director Maykin Ho	Mgmt	Yes	For	For	For
1.7	Elect Director Robert J. Hombach	Mgmt	Yes	For	For	For
1.8	Elect Director V. Bryan Lawlis	Mgmt	Yes	For	For	For
1.9	Elect Director Richard A. Meier	Mgmt	Yes	For	For	For
1.10	Elect Director David E.I. Pyott	Mgmt	Yes	For	For	For
1.11	Elect Director Dennis J. Slamon	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Boston Properties, Inc.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** BXP

**Record Date:** 03/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 101121101

**Primary CUSIP:** 101121101

**Primary ISIN:** US1011211018

**Primary SEDOL:** 2019479

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kelly A. Ayotte	Mgmt	Yes	For	Against	Against
1b	Elect Director Bruce W. Duncan	Mgmt	Yes	For	For	For
1c	Elect Director Carol B. Einiger	Mgmt	Yes	For	For	For
1d	Elect Director Diane J. Hoskins	Mgmt	Yes	For	For	For
1e	Elect Director Mary E. Kipp	Mgmt	Yes	For	For	For
1f	Elect Director Joel I. Klein	Mgmt	Yes	For	Refer	Against
1g	Elect Director Douglas T. Linde	Mgmt	Yes	For	For	For
1h	Elect Director Matthew J. Lustig	Mgmt	Yes	For	For	For
1i	Elect Director Owen D. Thomas	Mgmt	Yes	For	For	For
1j	Elect Director William H. Walton, III	Mgmt	Yes	For	For	For
1k	Elect Director Derek Anthony (Tony) West	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Camden National Corporation

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** CAC

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 133034108

**Primary CUSIP:** 133034108

**Primary ISIN:** US1330341082

**Primary SEDOL:** 2116659

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Declassify the Board of Directors	Mgmt	Yes	For	For	For
1b	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
2a	Elect Director Rebecca K. Hatfield	Mgmt	Yes	For	For	For
2b	Elect Director Robert D. Merrill	Mgmt	Yes	For	For	For
2c	Elect Director Robin A. Sawyer	Mgmt	Yes	For	For	For
2d	Elect Director Lawrence J. Sterrs	Mgmt	Yes	For	For	For

## Camden National Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify RSM US, LLP as Auditors	Mgmt	Yes	For	For	For

## Cardlytics, Inc.

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> CDLX
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 14161W105	<b>Primary CUSIP:</b> 14161W105	<b>Primary ISIN:</b> US14161W1053
		<b>Primary SEDOL:</b> BF1GM49

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Karim Tamsamani	Mgmt	Yes	For	For	For
1.2	Elect Director John (Jack) Klinck	Mgmt	Yes	For	For	For
1.3	Elect Director Tony Weisman	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Certara, Inc.

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> CERT
<b>Record Date:</b> 03/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 15687V109	<b>Primary CUSIP:</b> 15687V109	<b>Primary ISIN:</b> US15687V1098
		<b>Primary SEDOL:</b> BM9GT61

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William Feehery	Mgmt	Yes	For	For	For
1b	Elect Director Rosemary Crane	Mgmt	Yes	For	For	For
1c	Elect Director Stephen McLean	Mgmt	Yes	For	Refer	Against
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## CEVA, Inc.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** CEVA

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 157210105

**Primary CUSIP:** 157210105

**Primary ISIN:** US1572101053

**Primary SEDOL:** 2986937

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bernadette Andrietti	Mgmt	Yes	For	For	For
1.2	Elect Director Jaclyn Liu	Mgmt	Yes	For	For	For
1.3	Elect Director Maria Marced	Mgmt	Yes	For	For	For
1.4	Elect Director Peter McManamon	Mgmt	Yes	For	For	For
1.5	Elect Director Sven-Christer Nilsson	Mgmt	Yes	For	For	For
1.6	Elect Director Louis Silver	Mgmt	Yes	For	For	For
1.7	Elect Director Gideon Wertheizer	Mgmt	Yes	For	For	For
2	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Ratify Kost Forer Gabbay & Kasierer as Auditors	Mgmt	Yes	For	For	For

## Coastal Financial Corporation

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** CCB

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 19046P209

**Primary CUSIP:** 19046P209

**Primary ISIN:** US19046P2092

**Primary SEDOL:** BF7J9X0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rilla R. Delorier	Mgmt	Yes	For	For	For
1.2	Elect Director Michael R. Patterson	Mgmt	Yes	For	For	For
1.3	Elect Director Gregory S. Tisdell	Mgmt	Yes	For	For	For
2	Ratify Moss Adams LLP as Auditors	Mgmt	Yes	For	For	For

## ConnectOne Bancorp, Inc.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** CNOB

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 20786W107

**Primary CUSIP:** 20786W107

**Primary ISIN:** US20786W1071

**Primary SEDOL:** BNQ4YF9



## ConnectOne Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Frank Sorrentino, III	Mgmt	Yes	For	For	For
1.2	Elect Director Stephen T. Boswell	Mgmt	Yes	For	For	For
1.3	Elect Director Frank W. Baier	Mgmt	Yes	For	For	For
1.4	Elect Director Frank Huttle, III	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Michael Kempner	Mgmt	Yes	For	For	For
1.6	Elect Director Elizabeth Magennis	Mgmt	Yes	For	For	For
1.7	Elect Director Nicholas Minoia	Mgmt	Yes	For	For	For
1.8	Elect Director Anson M. Moise	Mgmt	Yes	For	For	For
1.9	Elect Director Katherin Nukk-Freeman	Mgmt	Yes	For	For	For
1.10	Elect Director Daniel Rifkin	Mgmt	Yes	For	For	For
1.11	Elect Director Mark Sokolich	Mgmt	Yes	For	For	For
1.12	Elect Director William A. Thompson	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Coursera, Inc.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** COUR

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 22266M104

**Primary CUSIP:** 22266M104

**Primary ISIN:** US22266M1045

**Primary SEDOL:** BNSNZL7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Amanda M. Clark	Mgmt	Yes	For	For	For
1.2	Elect Director Christopher D. McCarthy	Mgmt	Yes	For	For	For
1.3	Elect Director Andrew Y. Ng	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Diodes Incorporated

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** DIOD

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 254543101

**Primary CUSIP:** 254543101

**Primary ISIN:** US2545431015

**Primary SEDOL:** 2270500

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Elizabeth (Beth) Bull	Mgmt	Yes	For	For	For
1.2	Elect Director Angie Chen Button	Mgmt	Yes	For	For	For
1.3	Elect Director Warren Chen	Mgmt	Yes	For	For	For
1.4	Elect Director Michael R. Giordano	Mgmt	Yes	For	For	For
1.5	Elect Director Keh-Shew Lu	Mgmt	Yes	For	For	For
1.6	Elect Director Peter M. Menard	Mgmt	Yes	For	For	For
1.7	Elect Director Christina Wen-Chi Sung	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Moss Adams LLP as Auditors	Mgmt	Yes	For	For	For

## East West Bancorp, Inc.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** EWBC

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 27579R104

**Primary CUSIP:** 27579R104

**Primary ISIN:** US27579R1041

**Primary SEDOL:** 2487407

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Manuel P. Alvarez	Mgmt	Yes	For	For	For
1.2	Elect Director Molly Campbell	Mgmt	Yes	For	For	For
1.3	Elect Director Archana Deskus	Mgmt	Yes	For	For	For
1.4	Elect Director Serge Dumont	Mgmt	Yes	For	For	For
1.5	Elect Director Rudolph I. Estrada	Mgmt	Yes	For	For	For
1.6	Elect Director Paul H. Irving	Mgmt	Yes	For	For	For
1.7	Elect Director Sabrina Kay	Mgmt	Yes	For	For	For
1.8	Elect Director Jack C. Liu	Mgmt	Yes	For	For	For
1.9	Elect Director Dominic Ng	Mgmt	Yes	For	For	For
1.10	Elect Director Lester M. Sussman	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## East West Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Envista Holdings Corporation

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> NVST
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29415F104	<b>Primary CUSIP:</b> 29415F104	<b>Primary ISIN:</b> US29415F1049
		<b>Primary SEDOL:</b> BK63SF3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kieran T. Gallahue	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Barbara Hult	Mgmt	Yes	For	For	For
1.3	Elect Director Amir Aghdaei	Mgmt	Yes	For	For	For
1.4	Elect Director Vivek Jain	Mgmt	Yes	For	For	For
1.5	Elect Director Daniel Raskas	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## First Community Bankshares, Inc.

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> FCBC
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 31983A103	<b>Primary CUSIP:</b> 31983A103	<b>Primary ISIN:</b> US31983A1034
		<b>Primary SEDOL:</b> 2648710

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gary R. Mills	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director M. Adam Sarver	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Elliott Davis, PLLC as Auditors	Mgmt	Yes	For	For	For

## First Financial Bancorp

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> FFBC
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 320209109	<b>Primary CUSIP:</b> 320209109	<b>Primary ISIN:</b> US3202091092
		<b>Primary SEDOL:</b> 2352806

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William G. Barron	Mgmt	Yes	For	For	For
1.2	Elect Director Vincent A. Berta	Mgmt	Yes	For	For	For
1.3	Elect Director Cynthia O. Booth	Mgmt	Yes	For	For	For
1.4	Elect Director Archie M. Brown	Mgmt	Yes	For	For	For
1.5	Elect Director Claude E. Davis	Mgmt	Yes	For	For	For
1.6	Elect Director Susan L. Knust	Mgmt	Yes	For	For	For
1.7	Elect Director William J. Kramer	Mgmt	Yes	For	For	For
1.8	Elect Director Dawn C. Morris	Mgmt	Yes	For	For	For
1.9	Elect Director Thomas M. O'Brien	Mgmt	Yes	For	For	For
1.10	Elect Director Andre T. Porter	Mgmt	Yes	For	For	For
1.11	Elect Director Maribeth S. Rahe	Mgmt	Yes	For	For	For
1.12	Elect Director Gary W. Warzala	Mgmt	Yes	For	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## GE Healthcare Technologies, Inc.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** GEHC

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 36266G107

**Primary CUSIP:** 36266G107

**Primary ISIN:** US36266G1076

**Primary SEDOL:** BL6JPG8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Peter J. Arduini	Mgmt	Yes	For	For	For
1b	Elect Director H. Lawrence Culp, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Rodney F. Hochman	Mgmt	Yes	For	For	For
1d	Elect Director Lloyd W. Howell, Jr.	Mgmt	Yes	For	For	For
1e	Elect Director Risa Lavizzo-Mourey	Mgmt	Yes	For	Against	Against
1f	Elect Director Catherine Lesjak	Mgmt	Yes	For	For	For
1g	Elect Director Anne T. Madden	Mgmt	Yes	For	For	For
1h	Elect Director Tomislav Mihaljevic	Mgmt	Yes	For	For	For
1i	Elect Director William J. Stromberg	Mgmt	Yes	For	For	For

## GE Healthcare Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Phoebe L. Yang	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Hecla Mining Company

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> HL
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 422704106	<b>Primary CUSIP:</b> 422704106	<b>Primary ISIN:</b> US4227041062
		<b>Primary SEDOL:</b> 2418601

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Phillips S. Baker, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director George R. Johnson	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Henry Schein, Inc.

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> HSIC
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 806407102	<b>Primary CUSIP:</b> 806407102	<b>Primary ISIN:</b> US8064071025
		<b>Primary SEDOL:</b> 2416962

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mohamad Ali	Mgmt	Yes	For	For	For
1b	Elect Director Stanley M. Bergman	Mgmt	Yes	For	For	For
1c	Elect Director James P. Breslawski	Mgmt	Yes	For	For	For
1d	Elect Director Deborah Derby	Mgmt	Yes	For	For	For
1e	Elect Director Joseph L. Herring	Mgmt	Yes	For	For	For
1f	Elect Director Kurt P. Kuehn	Mgmt	Yes	For	For	For
1g	Elect Director Philip A. Laskawy	Mgmt	Yes	For	Refer	Against
1h	Elect Director Anne H. Margulies	Mgmt	Yes	For	For	For

## Henry Schein, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Mark E. Mlotek	Mgmt	Yes	For	For	For
1j	Elect Director Steven Paladino	Mgmt	Yes	For	For	For
1k	Elect Director Carol Raphael	Mgmt	Yes	For	For	For
1l	Elect Director Scott Serota	Mgmt	Yes	For	For	For
1m	Elect Director Bradley T. Sheares	Mgmt	Yes	For	For	For
1n	Elect Director Reed V. Tuckson	Mgmt	Yes	For	For	For
2	Amend Non-Employee Director Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For

## Hyllion Holdings Corp.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** HYLN

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 449109107

**Primary CUSIP:** 449109107

**Primary ISIN:** US4491091074

**Primary SEDOL:** BLF8447

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rodger Boehm	Mgmt	Yes	For	For	For
1.2	Elect Director Mary Gustanski	Mgmt	Yes	For	For	For
1.3	Elect Director Robert Knight, Jr.	Mgmt	Yes	For	Refer	Withhold
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Insulet Corporation

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** PODD

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 45784P101

**Primary CUSIP:** 45784P101

**Primary ISIN:** US45784P1012

**Primary SEDOL:** B1XGNW4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Luciana Borio	Mgmt	Yes	For	For	For

## Insulet Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Michael R. Minogue	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Corinne H. Nevinny	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Invivyd, Inc.

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> IVD
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00534A102	<b>Primary CUSIP:</b> 00534A102	<b>Primary ISIN:</b> US00534A1025
		<b>Primary SEDOL:</b> BM8NHS1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Declassify the Board of Directors and Permit Removal of Directors With or Without Cause	Mgmt	Yes	For	For	For
2.1	Elect Director Christine Lindenboom	Mgmt	Yes	For	For	For
2.2	Elect Director Terrance McGuire	Mgmt	Yes	For	Refer	Withhold
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## IPG Photonics Corporation

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> IPGP
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 44980X109	<b>Primary CUSIP:</b> 44980X109	<b>Primary ISIN:</b> US44980X1090
		<b>Primary SEDOL:</b> 2698782

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gregory Beecher	Mgmt	Yes	For	For	For
1.2	Elect Director Michael Child	Mgmt	Yes	For	For	For
1.3	Elect Director Jeanmarie Desmond	Mgmt	Yes	For	For	For
1.4	Elect Director Gregory Dougherty	Mgmt	Yes	For	For	For
1.5	Elect Director Eric Meurice	Mgmt	Yes	For	For	For
1.6	Elect Director Natalia Pavlova	Mgmt	Yes	For	For	For
1.7	Elect Director John Peeler	Mgmt	Yes	For	For	For
1.8	Elect Director Eugene Scherbakov	Mgmt	Yes	For	For	For

## IPG Photonics Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Felix Stukalin	Mgmt	Yes	For	For	For
1.10	Elect Director Agnes Tang	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Jamf Holding Corp.

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> JAMF
<b>Record Date:</b> 03/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 47074L105	<b>Primary CUSIP:</b> 47074L105	<b>Primary ISIN:</b> US47074L1052
		<b>Primary SEDOL:</b> BL9X5X4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andre Durand	Mgmt	Yes	For	For	For
1.2	Elect Director Kevin Klausmeyer	Mgmt	Yes	For	For	For
1.3	Elect Director Vina M. Leite	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## LXP Industrial Trust

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> LXP
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 529043101	<b>Primary CUSIP:</b> 529043101	<b>Primary ISIN:</b> US5290431015
		<b>Primary SEDOL:</b> 2139151

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director T. Wilson Eglin	Mgmt	Yes	For	For	For
1.2	Elect Director Lawrence L. Gray	Mgmt	Yes	For	For	For
1.3	Elect Director Arun Gupta	Mgmt	Yes	For	For	For
1.4	Elect Director Jamie Handwerker	Mgmt	Yes	For	For	For
1.5	Elect Director Derrick Johnson	Mgmt	Yes	For	For	For



## LXP Industrial Trust

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Claire A. Koeneman	Mgmt	Yes	For	For	For
1.7	Elect Director Nancy Elizabeth Noe	Mgmt	Yes	For	For	For
1.8	Elect Director Howard Roth	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Merck & Co., Inc.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** MRK

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 58933Y105

**Primary CUSIP:** 58933Y105

**Primary ISIN:** US58933Y1055

**Primary SEDOL:** 2778844

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Douglas M. Baker, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Mary Ellen Coe	Mgmt	Yes	For	For	For
1c	Elect Director Pamela J. Craig	Mgmt	Yes	For	For	For
1d	Elect Director Robert M. Davis	Mgmt	Yes	For	For	For
1e	Elect Director Thomas H. Glocer	Mgmt	Yes	For	For	For
1f	Elect Director Risa J. Lavizzo-Mourey	Mgmt	Yes	For	Against	For
1g	Elect Director Stephen L. Mayo	Mgmt	Yes	For	For	For
1h	Elect Director Paul B. Rothman	Mgmt	Yes	For	For	For
1i	Elect Director Patricia F. Russo	Mgmt	Yes	For	Against	For
1j	Elect Director Christine E. Seidman	Mgmt	Yes	For	For	For
1k	Elect Director Inge G. Thulin	Mgmt	Yes	For	For	For
1l	Elect Director Kathy J. Warden	Mgmt	Yes	For	For	For
1m	Elect Director Peter C. Wendell	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Risks Related to Operations in China	SH	Yes	Against	Abstain	Against
6	Report on Access to COVID-19 Products	SH	Yes	Against	Against	Against

## Merck & Co., Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Adopt Policy to Require Third-Party Organizations to Annually Report Expenditures for Political Activities	SH	Yes	Against	Abstain	Against
8	Report on Impact of Extended Patent Exclusivities on Product Access	SH	Yes	Against	Against	Against
9	Publish a Congruency Report of Partnerships with Globalist Organizations	SH	Yes	Against	Against	Against
10	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Middlesex Water Company

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> MSEX
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 596680108	<b>Primary CUSIP:</b> 596680108	<b>Primary ISIN:</b> US5966801087
		<b>Primary SEDOL:</b> 2589466

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joshua Bershad	Mgmt	Yes	For	For	For
1.2	Elect Director James F. Cosgrove, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Vaughn L. McKoy	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Baker Tilly US, LLP as Auditors	Mgmt	Yes	For	For	For

## NI Holdings, Inc.

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> NODK
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 65342T106	<b>Primary CUSIP:</b> 65342T106	<b>Primary ISIN:</b> US65342T1060
		<b>Primary SEDOL:</b> BF2CWX5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael J. Alexander	Mgmt	Yes	For	Refer	For
1.2	Elect Director Jeffrey R. Missling	Mgmt	Yes	For	Refer	For
2	Ratify Mazars USA LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## NI Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Declassify the Board of Directors	Mgmt	Yes	For	For	For
6	Eliminate Supermajority Vote Requirements	Mgmt	Yes	For	Against	Against
7	Provide Right to Call Special Meeting	Mgmt	Yes	For	For	For

## NiSource Inc.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** NI

**Record Date:** 03/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 65473P105

**Primary CUSIP:** 65473P105

**Primary ISIN:** US65473P1057

**Primary SEDOL:** 2645409

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Peter A. Altabef	Mgmt	Yes	For	For	For
1b	Elect Director Sondra L. Barbour	Mgmt	Yes	For	For	For
1c	Elect Director Theodore H. Bunting, Jr.	Mgmt	Yes	For	For	For
1d	Elect Director Eric L. Butler	Mgmt	Yes	For	Refer	Against
1e	Elect Director Aristides S. Candris	Mgmt	Yes	For	For	For
1f	Elect Director Deborah A. Henretta	Mgmt	Yes	For	For	For
1g	Elect Director Deborah A. P. Hersman	Mgmt	Yes	For	For	For
1h	Elect Director Michael E. Jesanis	Mgmt	Yes	For	For	For
1i	Elect Director William D. Johnson	Mgmt	Yes	For	For	For
1j	Elect Director Kevin T. Kabat	Mgmt	Yes	For	For	For
1k	Elect Director Cassandra S. Lee	Mgmt	Yes	For	For	For
1l	Elect Director Lloyd M. Yates	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
6	Require Independent Board Chair	SH	Yes	Against	Against	Against

## OceanFirst Financial Corp.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** OCFC

**Record Date:** 04/04/2023

**Meeting Type:** Annual

**Primary Security ID:** 675234108

**Primary CUSIP:** 675234108

**Primary ISIN:** US6752341080

**Primary SEDOL:** 2125901

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Anthony R. Coscia	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Michael D. Devlin	Mgmt	Yes	For	For	For
1.3	Elect Director Jack M. Farris	Mgmt	Yes	For	For	For
1.4	Elect Director Kimberly M. Guadagno	Mgmt	Yes	For	For	For
1.5	Elect Director Nicos Katsoulis	Mgmt	Yes	For	For	For
1.6	Elect Director Joseph J. Lebel, III	Mgmt	Yes	For	For	For
1.7	Elect Director Christopher D. Maher	Mgmt	Yes	For	For	For
1.8	Elect Director Joseph M. Murphy, Jr.	Mgmt	Yes	For	For	For
1.9	Elect Director Steven M. Scopellite	Mgmt	Yes	For	For	For
1.10	Elect Director Grace C. Torres	Mgmt	Yes	For	For	For
1.11	Elect Director Patricia L. Turner	Mgmt	Yes	For	For	For
1.12	Elect Director John E. Walsh	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Old Second Bancorp, Inc.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** OSBC

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 680277100

**Primary CUSIP:** 680277100

**Primary ISIN:** US6802771005

**Primary SEDOL:** 2658429

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William Kane	Mgmt	Yes	For	For	For
1b	Elect Director John Ladowicz	Mgmt	Yes	For	Refer	Against
1c	Elect Director Billy J. Lyons, Jr.	Mgmt	Yes	For	For	For
1d	Elect Director Patti Temple Rocks	Mgmt	Yes	For	Against	Against
1e	Elect Director John Williams, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Plante & Moran, PLLC as Auditors	Mgmt	Yes	For	For	For

## Omnicell, Inc.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** OMCL

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 68213N109

**Primary CUSIP:** 68213N109

**Primary ISIN:** US68213N1090

**Primary SEDOL:** 2789523

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joanne B. Bauer	Mgmt	Yes	For	For	For
1.2	Elect Director Robin G. Seim	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Sara J. White	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Pebblebrook Hotel Trust

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** PEB

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 70509V100

**Primary CUSIP:** 70509V100

**Primary ISIN:** US70509V1008

**Primary SEDOL:** B4XBV9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jon E. Bortz	Mgmt	Yes	For	For	For
1b	Elect Director Cydney C. Donnell	Mgmt	Yes	For	For	Against
1c	Elect Director Ron E. Jackson	Mgmt	Yes	For	For	Against
1d	Elect Director Phillip M. Miller	Mgmt	Yes	For	For	Against
1e	Elect Director Michael J. Schall	Mgmt	Yes	For	For	Against
1f	Elect Director Bonny W. Simi	Mgmt	Yes	For	Refer	Against
1g	Elect Director Earl E. Webb	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Permian Resources Corp.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** PR

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 71424F105

**Primary CUSIP:** 71424F105

**Primary ISIN:** US71424F1057

**Primary SEDOL:** BQPCHB2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Maire A. Baldwin	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Aron Marquez	Mgmt	Yes	For	For	For
1.3	Elect Director Robert M. Tichio	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Quanta Services, Inc.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** PWR

**Record Date:** 03/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 74762E102

**Primary CUSIP:** 74762E102

**Primary ISIN:** US74762E1029

**Primary SEDOL:** 2150204

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Earl C. (Duke) Austin, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Doyle N. Beneby	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Vincent D. Poster	Mgmt	Yes	For	For	For
1.4	Elect Director Bernard Fried	Mgmt	Yes	For	For	For
1.5	Elect Director Worthing F. Jackman	Mgmt	Yes	For	For	For
1.6	Elect Director Holli C. Ladhani	Mgmt	Yes	For	For	For
1.7	Elect Director David M. McClanahan	Mgmt	Yes	For	For	For
1.8	Elect Director R. Scott Rowe	Mgmt	Yes	For	For	For
1.9	Elect Director Margaret B. Shannon	Mgmt	Yes	For	For	For
1.10	Elect Director Martha B. Wyrsh	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Radiant Logistics, Inc.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** RLGT

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 75025X100

**Primary CUSIP:** 75025X100

**Primary ISIN:** US75025X1000

**Primary SEDOL:** B065G33

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Bohn H. Crain	Mgmt	Yes	For	For	For
1b	Elect Director Richard P. Palmieri	Mgmt	Yes	For	Refer	Against
1c	Elect Director Michael Gould	Mgmt	Yes	For	For	For
1d	Elect Director Kristin Toth Smith	Mgmt	Yes	For	For	For
2	Ratify Moss Adams, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Realty Income Corporation

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** O

**Record Date:** 03/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 756109104

**Primary CUSIP:** 756109104

**Primary ISIN:** US7561091049

**Primary SEDOL:** 2724193

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Priscilla Almodovar	Mgmt	Yes	For	For	For
1b	Elect Director Jacqueline Brady	Mgmt	Yes	For	For	For
1c	Elect Director A. Larry Chapman	Mgmt	Yes	For	For	For
1d	Elect Director Reginald H. Gilyard	Mgmt	Yes	For	Refer	Against
1e	Elect Director Mary Hogan Preusse	Mgmt	Yes	For	Against	Against
1f	Elect Director Priya Cherian Huskins	Mgmt	Yes	For	For	For
1g	Elect Director Gerardo I. Lopez	Mgmt	Yes	For	For	For
1h	Elect Director Michael D. McKee	Mgmt	Yes	For	For	For
1i	Elect Director Gregory T. McLaughlin	Mgmt	Yes	For	For	For
1j	Elect Director Ronald L. Merriman	Mgmt	Yes	For	For	For
1k	Elect Director Sumit Roy	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Redwood Trust, Inc.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** RWT

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 758075402

**Primary CUSIP:** 758075402

**Primary ISIN:** US7580754023

**Primary SEDOL:** 2730877

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Greg H. Kubicek	Mgmt	Yes	For	For	For
1.2	Elect Director Christopher J. Abate	Mgmt	Yes	For	For	For
1.3	Elect Director Armando Falcon	Mgmt	Yes	For	For	For
1.4	Elect Director Douglas B. Hansen	Mgmt	Yes	For	For	For
1.5	Elect Director Debora D. Horvath	Mgmt	Yes	For	For	For
1.6	Elect Director George W. Madison	Mgmt	Yes	For	For	For
1.7	Elect Director Georganne C. Proctor	Mgmt	Yes	For	For	For
1.8	Elect Director Dashiell I. Robinson	Mgmt	Yes	For	For	For
1.9	Elect Director Faith A. Schwartz	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Ruth's Hospitality Group, Inc.

**Meeting Date:** 05/23/2023

**Country:** USA

**Ticker:** RUTH

**Record Date:** 03/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 783332109

**Primary CUSIP:** 783332109

**Primary ISIN:** US7833321091

**Primary SEDOL:** B0G4KC7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Giannella Alvarez	Mgmt	Yes	For	For	For
1.2	Elect Director Mary L. Baglivo	Mgmt	Yes	For	For	For
1.3	Elect Director Carla R. Cooper	Mgmt	Yes	For	For	For
1.4	Elect Director Cheryl J. Henry	Mgmt	Yes	For	For	For
1.5	Elect Director Stephen M. King	Mgmt	Yes	For	For	For
1.6	Elect Director Michael P. O'Donnell	Mgmt	Yes	For	For	For
1.7	Elect Director Marie L. Perry	Mgmt	Yes	For	For	For
1.8	Elect Director Robin P. Selati	Mgmt	Yes	For	For	For



## Ruth's Hospitality Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## RXO, Inc.

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> RXO
<b>Record Date:</b> 03/29/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 74982T103	<b>Primary CUSIP:</b> 74982T103	<b>Primary ISIN:</b> US74982T1034
		<b>Primary SEDOL:</b> BN6QSL9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Drew Wilkerson	Mgmt	Yes	For	For	For
1b	Elect Director Stephen Renna	Mgmt	Yes	For	For	For
1c	Elect Director Thomas Szlosek	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Targa Resources Corp.

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> TRGP
<b>Record Date:</b> 03/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 87612G101	<b>Primary CUSIP:</b> 87612G101	<b>Primary ISIN:</b> US87612G1013
		<b>Primary SEDOL:</b> B55PZY3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paul W. Chung	Mgmt	Yes	For	Against	Against
1.2	Elect Director Charles R. Crisp	Mgmt	Yes	For	Refer	For
1.3	Elect Director Laura C. Fulton	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Targa Resources Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Report on Efforts to Reduce Methane Emission Venting and Flaring in Supply Chain	SH	Yes	Against	Abstain	For

## The Allstate Corporation

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> ALL
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 020002101	<b>Primary CUSIP:</b> 020002101	<b>Primary ISIN:</b> US0200021014
		<b>Primary SEDOL:</b> 2019952

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Donald E. Brown	Mgmt	Yes	For	For	For
1b	Elect Director Kermit R. Crawford	Mgmt	Yes	For	For	For
1c	Elect Director Richard T. Hume	Mgmt	Yes	For	For	For
1d	Elect Director Margaret M. Keane	Mgmt	Yes	For	For	For
1e	Elect Director Siddharth N. Mehta	Mgmt	Yes	For	For	For
1f	Elect Director Jacques P. Perold	Mgmt	Yes	For	For	For
1g	Elect Director Andrea Redmond	Mgmt	Yes	For	For	For
1h	Elect Director Gregg M. Sherrill	Mgmt	Yes	For	For	For
1i	Elect Director Judith A. Sprieser	Mgmt	Yes	For	For	For
1j	Elect Director Perry M. Traquina	Mgmt	Yes	For	For	For
1k	Elect Director Monica Turner	Mgmt	Yes	For	For	For
1l	Elect Director Thomas J. Wilson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## The Marcus Corporation

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> MCS
<b>Record Date:</b> 03/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 566330106	<b>Primary CUSIP:</b> 566330106	<b>Primary ISIN:</b> US5663301068
		<b>Primary SEDOL:</b> 2564827

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephen H. Marcus	Mgmt	Yes	For	Withhold	Withhold

## The Marcus Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Gregory S. Marcus	Mgmt	Yes	For	For	For
1.3	Elect Director Diane Marcus Gershowitz	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Allan H. Selig	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Timothy E. Hoeksema	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Bruce J. Olson	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Philip L. Milstein	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Brian J. Stark	Mgmt	Yes	For	For	For
1.9	Elect Director Katherine M. Gehl	Mgmt	Yes	For	For	For
1.10	Elect Director Austin M. Ramirez	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Treace Medical Concepts, Inc.

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> TMCI
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 89455T109	<b>Primary CUSIP:</b> 89455T109	<b>Primary ISIN:</b> US89455T1097
		<b>Primary SEDOL:</b> BNG47W7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lance A. Berry	Mgmt	Yes	For	For	For
1.2	Elect Director Elizabeth 'Betsy' S. Hanna	Mgmt	Yes	For	For	For
1.3	Elect Director Jane E. Kiernan	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Verra Mobility Corporation

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> VRRM
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92511U102	<b>Primary CUSIP:</b> 92511U102	<b>Primary ISIN:</b> US92511U1025
		<b>Primary SEDOL:</b> BFXX5X8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Patrick Byrne	Mgmt	Yes	For	For	For

## Verra Mobility Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director David Roberts	Mgmt	Yes	For	For	For
1.3	Elect Director John Rexford	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Vishay Intertechnology, Inc.

Meeting Date: 05/23/2023

Country: USA

Ticker: VSH

Record Date: 03/27/2023

Meeting Type: Annual

Primary Security ID: 928298108

Primary CUSIP: 928298108

Primary ISIN: US9282981086

Primary SEDOL: 2930149

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joel Smejkal	Mgmt	Yes	For	For	For
1.2	Elect Director Michael J. Cody	Mgmt	Yes	For	For	For
1.3	Elect Director Abraham Ludomirski	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Raanan Zilberman	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	Against	Against

## Waters Corporation

Meeting Date: 05/23/2023

Country: USA

Ticker: WAT

Record Date: 03/24/2023

Meeting Type: Annual

Primary Security ID: 941848103

Primary CUSIP: 941848103

Primary ISIN: US9418481035

Primary SEDOL: 2937689

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Flemming Ornskov	Mgmt	Yes	For	Refer	For
1.2	Elect Director Linda Baddour	Mgmt	Yes	For	For	For
1.3	Elect Director Udit Batra	Mgmt	Yes	For	For	For
1.4	Elect Director Dan Brennan	Mgmt	Yes	For	For	For
1.5	Elect Director Richard Fearon	Mgmt	Yes	For	Against	For

## Waters Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Pearl S. Huang	Mgmt	Yes	For	For	For
1.7	Elect Director Wei Jiang	Mgmt	Yes	For	For	For
1.8	Elect Director Christopher A. Kuebler	Mgmt	Yes	For	Refer	Against
1.9	Elect Director Mark Vergnano	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Welltower Inc.

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> WELL
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 95040Q104	<b>Primary CUSIP:</b> 95040Q104	<b>Primary ISIN:</b> US95040Q1040
		<b>Primary SEDOL:</b> BYVYHH4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kenneth J. Bacon	Mgmt	Yes	For	Against	Against
1b	Elect Director Karen B. DeSalvo	Mgmt	Yes	For	For	For
1c	Elect Director Philip L. Hawkins	Mgmt	Yes	For	For	For
1d	Elect Director Dennis G. Lopez	Mgmt	Yes	For	For	For
1e	Elect Director Shankh Mitra	Mgmt	Yes	For	For	For
1f	Elect Director Ade J. Patton	Mgmt	Yes	For	For	For
1g	Elect Director Diana W. Reid	Mgmt	Yes	For	For	For
1h	Elect Director Sergio D. Rivera	Mgmt	Yes	For	For	For
1i	Elect Director Johnese M. Spisso	Mgmt	Yes	For	For	For
1j	Elect Director Kathryn M. Sullivan	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## ADT Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> ADT
<b>Record Date:</b> 03/29/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00090Q103	<b>Primary CUSIP:</b> 00090Q103	<b>Primary ISIN:</b> US00090Q1031
		<b>Primary SEDOL:</b> BFWCP81

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Marc E. Becker	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Stephanie Drescher	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Reed B. Rayman	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Sigal Zarmi	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

**Advance Auto Parts, Inc.**
**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** AAP

**Record Date:** 03/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 00751Y106

**Primary CUSIP:** 00751Y106

**Primary ISIN:** US00751Y1064

**Primary SEDOL:** 2822019

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Carla J. Bailo	Mgmt	Yes	For	For	For
1b	Elect Director John F. Ferraro	Mgmt	Yes	For	For	For
1c	Elect Director Thomas R. Greco	Mgmt	Yes	For	For	For
1d	Elect Director Joan M. Hilson	Mgmt	Yes	For	For	For
1e	Elect Director Jeffrey J. Jones, II	Mgmt	Yes	For	Refer	Against
1f	Elect Director Eugene I. Lee, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Douglas A. Pertz	Mgmt	Yes	For	For	For
1h	Elect Director Sherice R. Torres	Mgmt	Yes	For	For	For
1i	Elect Director Arthur L. Valdez, Jr.	Mgmt	Yes	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
7	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Advantage Solutions Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** ADV

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 00791N102

**Primary CUSIP:** 00791N102

**Primary ISIN:** US00791N1028

**Primary SEDOL:** BNC2MS6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tiffany Han	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Jonathan D. Sokoloff	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director David J. West	Mgmt	Yes	For	For	For
1.4	Elect Director David Peacock	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Agilon Health, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** AGL

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 00857U107

**Primary CUSIP:** 00857U107

**Primary ISIN:** US00857U1079

**Primary SEDOL:** BLR4TK4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ron Williams	Mgmt	Yes	For	Refer	Against
1b	Elect Director Derek L. Strum	Mgmt	Yes	For	Against	Against
1c	Elect Director Diana L. McKenzie	Mgmt	Yes	For	For	For
1d	Elect Director Karen McLoughlin	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Air Transport Services Group, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** ATSG

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 00922R105

**Primary CUSIP:** 00922R105

**Primary ISIN:** US00922R1059

**Primary SEDOL:** 2938002

## Air Transport Services Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Phyllis J. Campbell	Mgmt	Yes	For	For	For
1b	Elect Director Richard F. Corrado	Mgmt	Yes	For	For	For
1c	Elect Director Jeffrey A. Dominick	Mgmt	Yes	For	For	For
1d	Elect Director Joseph C. Hete	Mgmt	Yes	For	For	For
1e	Elect Director Raymond E. Johns, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director Laura J. Peterson	Mgmt	Yes	For	For	For
1g	Elect Director Randy D. Rademacher	Mgmt	Yes	For	For	For
1h	Elect Director J. Christopher Teets	Mgmt	Yes	For	For	For
1i	Elect Director Jeffrey J. Vorholt	Mgmt	Yes	For	For	For
1j	Elect Director Paul S. Williams	Mgmt	Yes	For	Refer	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Amalgamated Financial Corp.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** AMAL

**Record Date:** 03/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 022671101

**Primary CUSIP:** 022671101

**Primary ISIN:** US0226711010

**Primary SEDOL:** BLR7B41

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lynne P. Fox	Mgmt	Yes	For	Against	Against
1b	Elect Director Priscilla Sims Brown	Mgmt	Yes	For	For	For
1c	Elect Director Maryann Bruce	Mgmt	Yes	For	For	For
1d	Elect Director Mark A. Finser	Mgmt	Yes	For	For	For
1e	Elect Director Darrell Jackson	Mgmt	Yes	For	For	For
1f	Elect Director Julie Kelly	Mgmt	Yes	For	Against	Against
1g	Elect Director JoAnn Lilek	Mgmt	Yes	For	For	For
1h	Elect Director John McDonagh	Mgmt	Yes	For	For	For
1i	Elect Director Meredith Miller	Mgmt	Yes	For	For	For
1j	Elect Director Robert G. Romasco	Mgmt	Yes	For	For	For
1k	Elect Director Edgar Romney, Sr.	Mgmt	Yes	For	Against	Against



## Amalgamated Financial Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Restricted Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Amazon.com, Inc.

Meeting Date: 05/24/2023

Country: USA

Ticker: AMZN

Record Date: 03/30/2023

Meeting Type: Annual

Primary Security ID: 023135106

Primary CUSIP: 023135106

Primary ISIN: US0231351067

Primary SEDOL: 2000019

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey P. Bezos	Mgmt	Yes	For	For	For
1b	Elect Director Andrew R. Jassy	Mgmt	Yes	For	For	For
1c	Elect Director Keith B. Alexander	Mgmt	Yes	For	For	For
1d	Elect Director Edith W. Cooper	Mgmt	Yes	For	For	For
1e	Elect Director Jamie S. Gorelick	Mgmt	Yes	For	For	For
1f	Elect Director Daniel P. Huttenlocher	Mgmt	Yes	For	For	For
1g	Elect Director Judith A. McGrath	Mgmt	Yes	For	For	Against
1h	Elect Director Indra K. Nooyi	Mgmt	Yes	For	For	For
1i	Elect Director Jonathan J. Rubinstein	Mgmt	Yes	For	For	For
1j	Elect Director Patricia Q. Stonesifer	Mgmt	Yes	For	For	For
1k	Elect Director Wendell P. Weeks	Mgmt	Yes	For	For	For
2	Ratify Ratification of Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	For
6	Report on Climate Risk in Retirement Plan Options	SH	Yes	Against	Abstain	Against
7	Report on Customer Due Diligence	SH	Yes	Against	Abstain	For
8	Revise Transparency Report to Provide Greater Disclosure on Government Requests	SH	Yes	Against	Abstain	Against
9	Report on Government Take Down Requests	SH	Yes	Against	Against	Against
10	Report on Impact of Climate Change Strategy Consistent With Just Transition Guidelines	SH	Yes	Against	Abstain	Abstain

## Amazon.com, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
11	Publish a Tax Transparency Report	SH	Yes	Against	Abstain	Against
12	Report on Climate Lobbying	SH	Yes	Against	Abstain	Against
13	Report on Median and Adjusted Gender/Racial Pay Gaps	SH	Yes	Against	Abstain	Against
14	Report on Cost/Benefit Analysis of Diversity, Equity and Inclusion Programs	SH	Yes	Against	Against	Against
15	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Yes	Against	Against	Against
16	Commission Third Party Assessment on Company's Commitment to Freedom of Association and Collective Bargaining	SH	Yes	Against	Abstain	For
17	Consider Pay Disparity Between Executives and Other Employees	SH	Yes	Against	Abstain	Against
18	Report on Animal Welfare Standards	SH	Yes	Against	Against	Against
19	Establish a Public Policy Committee	SH	Yes	Against	Against	Against
20	Adopt a Policy to Include Non-Management Employees as Prospective Director Candidates	SH	Yes	Against	For	Against
21	Commission a Third Party Audit on Working Conditions	SH	Yes	Against	Abstain	For
22	Report on Efforts to Reduce Plastic Use	SH	Yes	Against	Abstain	For
23	Commission Third Party Study and Report on Risks Associated with Use of Rekognition	SH	Yes	Against	Abstain	For

## American Tower Corporation

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** AMT

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 03027X100

**Primary CUSIP:** 03027X100

**Primary ISIN:** US03027X1000

**Primary SEDOL:** B7FBFL2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas A. Bartlett	Mgmt	Yes	For	For	For
1b	Elect Director Kelly C. Chambliss	Mgmt	Yes	For	For	For
1c	Elect Director Teresa H. Clarke	Mgmt	Yes	For	For	For
1d	Elect Director Raymond P. Dolan	Mgmt	Yes	For	For	For
1e	Elect Director Kenneth R. Frank	Mgmt	Yes	For	For	For
1f	Elect Director Robert D. Hormats	Mgmt	Yes	For	For	For
1g	Elect Director Grace D. Lieblein	Mgmt	Yes	For	For	For

## American Tower Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Craig Macnab	Mgmt	Yes	For	For	For
1i	Elect Director JoAnn A. Reed	Mgmt	Yes	For	For	For
1j	Elect Director Pamela D. A. Reeve	Mgmt	Yes	For	For	For
1k	Elect Director Bruce L. Tanner	Mgmt	Yes	For	For	For
1l	Elect Director Samme L. Thompson	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Arbutus Biopharma Corporation

**Meeting Date:** 05/24/2023

**Country:** Canada

**Ticker:** ABUS

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 03879J100

**Primary CUSIP:** 03879J100

**Primary ISIN:** CA03879J1003

**Primary SEDOL:** BZ0QMB7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel Burgess	Mgmt	Yes	For	For	For
1.2	Elect Director William H. Collier	Mgmt	Yes	For	For	For
1.3	Elect Director Richard C. Henriques	Mgmt	Yes	For	For	For
1.4	Elect Director Keith Manchester	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director James Meyers	Mgmt	Yes	For	For	For
1.6	Elect Director Frank Torti	Mgmt	Yes	For	Withhold	Withhold
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Audacy, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** AUDA

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 05070N103

**Primary CUSIP:** 05070N103

**Primary ISIN:** US05070N1037

**Primary SEDOL:** BMV31Q4

## Audacy, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David J. Field	Mgmt	Yes	For	For	For
1.2	Elect Director Joseph M. Field	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director David Berkman	Mgmt	Yes	For	Withhold	Withhold
2	Approve Reverse Stock Split	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
5	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## AvalonBay Communities, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** AVB

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 053484101

**Primary CUSIP:** 053484101

**Primary ISIN:** US0534841012

**Primary SEDOL:** 2131179

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Glyn F. Aeppel	Mgmt	Yes	For	For	For
1b	Elect Director Terry S. Brown	Mgmt	Yes	For	For	For
1c	Elect Director Ronald L. Havner, Jr.	Mgmt	Yes	For	For	For
1d	Elect Director Stephen P. Hills	Mgmt	Yes	For	For	For
1e	Elect Director Christopher B. Howard	Mgmt	Yes	For	For	For
1f	Elect Director Richard J. Lieb	Mgmt	Yes	For	For	For
1g	Elect Director Nnenna Lynch	Mgmt	Yes	For	For	For
1h	Elect Director Charles E. Mueller, Jr.	Mgmt	Yes	For	For	For
1i	Elect Director Timothy J. Naughton	Mgmt	Yes	For	For	For
1j	Elect Director Benjamin W. Schall	Mgmt	Yes	For	For	For
1k	Elect Director Susan Swanezy	Mgmt	Yes	For	Refer	For
1l	Elect Director W. Edward Walter	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Avis Budget Group, Inc.

Meeting Date: 05/24/2023

Country: USA

Ticker: CAR

Record Date: 03/31/2023

Meeting Type: Annual

Primary Security ID: 053774105

Primary CUSIP: 053774105

Primary ISIN: US0537741052

Primary SEDOL: B1CL8J2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bernardo Hees	Mgmt	Yes	For	Against	Against
1.2	Elect Director Jagdeep Pahwa	Mgmt	Yes	For	Against	Against
1.3	Elect Director Anu Hariharan	Mgmt	Yes	For	For	For
1.4	Elect Director Lynn Krominga	Mgmt	Yes	For	For	For
1.5	Elect Director Glenn Lurie	Mgmt	Yes	For	Refer	Against
1.6	Elect Director Karthik Sarma	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Banner Corporation

Meeting Date: 05/24/2023

Country: USA

Ticker: BANR

Record Date: 03/23/2023

Meeting Type: Annual

Primary Security ID: 06652V208

Primary CUSIP: 06652V208

Primary ISIN: US06652V2088

Primary SEDOL: 2346003

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Margot J. Copeland	Mgmt	Yes	For	For	For
1.2	Elect Director Mark J. Grescovich	Mgmt	Yes	For	For	For
1.3	Elect Director David A. Klaue	Mgmt	Yes	For	For	For
1.4	Elect Director Paul J. Walsh	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Moss Adams LLP as Auditors	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Beyond Meat, Inc.

Meeting Date: 05/24/2023

Country: USA

Ticker: BYND

Record Date: 03/28/2023

Meeting Type: Annual

Primary Security ID: 08862E109

Primary CUSIP: 08862E109

Primary ISIN: US08862E1091

Primary SEDOL: B31FDK7

## Beyond Meat, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Seth Goldman	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director C. James Koch	Mgmt	Yes	For	For	For
1.3	Elect Director Kathy N. Waller	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## BlackRock, Inc.

Meeting Date: 05/24/2023

Country: USA

Ticker: BLK

Record Date: 03/30/2023

Meeting Type: Annual

Primary Security ID: 09247X101

Primary CUSIP: 09247X101

Primary ISIN: US09247X1019

Primary SEDOL: 2494504

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Bader M. Alsaad	Mgmt	Yes	For	For	For
1b	Elect Director Pamela Daley	Mgmt	Yes	For	For	For
1c	Elect Director Laurence D. Fink	Mgmt	Yes	For	For	For
1d	Elect Director William E. Ford	Mgmt	Yes	For	For	For
1e	Elect Director Fabrizio Freda	Mgmt	Yes	For	For	For
1f	Elect Director Murry S. Gerber	Mgmt	Yes	For	For	For
1g	Elect Director Margaret "Peggy" L. Johnson	Mgmt	Yes	For	For	For
1h	Elect Director Robert S. Kapito	Mgmt	Yes	For	For	For
1i	Elect Director Cheryl D. Mills	Mgmt	Yes	For	For	For
1j	Elect Director Gordon M. Nixon	Mgmt	Yes	For	For	For
1k	Elect Director Kristin C. Peck	Mgmt	Yes	For	For	For
1l	Elect Director Charles H. Robbins	Mgmt	Yes	For	For	For
1m	Elect Director Marco Antonio Slim Domit	Mgmt	Yes	For	Against	Against
1n	Elect Director Hans E. Vestberg	Mgmt	Yes	For	For	For
1o	Elect Director Susan L. Wagner	Mgmt	Yes	For	For	For
1p	Elect Director Mark Wilson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## BlackRock, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Third-Party Civil Rights Audit	SH	Yes	Against	Against	Against
6	Report on Ability to Engineer Decarbonization in the Real Economy	SH	Yes	Against	Abstain	Against
7	Report on Societal Impacts of Aerospace & Defense Industry ETF	SH	Yes	Against	Against	Against

## Carter Bankshares, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> CARE
<b>Record Date:</b> 04/05/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 146103106	<b>Primary CUSIP:</b> 146103106	<b>Primary ISIN:</b> US1461031064
		<b>Primary SEDOL:</b> BMWKK45

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael R. Bird	Mgmt	Yes	For	For	For
1.2	Elect Director Kevin S. Bloomfield	Mgmt	Yes	For	For	For
1.3	Elect Director Robert M. Bolton	Mgmt	Yes	For	For	For
1.4	Elect Director Gregory W. Feldmann	Mgmt	Yes	For	Refer	For
1.5	Elect Director James W. Haskins	Mgmt	Yes	For	For	For
1.6	Elect Director Phyllis Q. Karavatakis	Mgmt	Yes	For	For	For
1.7	Elect Director Jacob A. Lutz, III	Mgmt	Yes	For	For	For
1.8	Elect Director E. Warren Matthews	Mgmt	Yes	For	For	For
1.9	Elect Director Catharine L. Midkiff	Mgmt	Yes	For	For	For
1.10	Elect Director Curtis E. Stephens	Mgmt	Yes	For	For	For
1.11	Elect Director Litz H. Van Dyke	Mgmt	Yes	For	For	For
1.12	Elect Director Elizabeth L. Walsh	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## CBL & Associates Properties, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> CBL
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 124830878	<b>Primary CUSIP:</b> 124830878	<b>Primary ISIN:</b> US1248308785
		<b>Primary SEDOL:</b> BNTC8Y7

## CBL & Associates Properties, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Marjorie L. Bowen	Mgmt	Yes	For	For	For
1.2	Elect Director David J. Contis	Mgmt	Yes	For	For	For
1.3	Elect Director David M. Fields	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Robert G. Gifford	Mgmt	Yes	For	For	For
1.5	Elect Director Jeffrey Kivitz	Mgmt	Yes	For	For	For
1.6	Elect Director Stephen D. Lebovitz	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Clean Harbors, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> CLH
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 184496107	<b>Primary CUSIP:</b> 184496107	<b>Primary ISIN:</b> US1844961078
		<b>Primary SEDOL:</b> 2202473

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Edward G. Galante	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Alison A. Quirk	Mgmt	Yes	For	For	For
1.3	Elect Director Shelley Stewart, Jr.	Mgmt	Yes	For	For	For
1.4	Elect Director John R. Welch	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Conduent Incorporated

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> CNDT
<b>Record Date:</b> 03/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 206787103	<b>Primary CUSIP:</b> 206787103	<b>Primary ISIN:</b> US2067871036
		<b>Primary SEDOL:</b> BYWLRV8



## Conduent Incorporated

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Clifford Skelton	Mgmt	Yes	For	For	For
1.2	Elect Director Hunter Gary	Mgmt	Yes	For	For	For
1.3	Elect Director Kathy Higgins Victor	Mgmt	Yes	For	For	For
1.4	Elect Director Scott Letier	Mgmt	Yes	For	For	For
1.5	Elect Director Jesse A. Lynn	Mgmt	Yes	For	Against	Against
1.6	Elect Director Steven Miller	Mgmt	Yes	For	Against	Against
1.7	Elect Director Michael Montelongo	Mgmt	Yes	For	For	For
1.8	Elect Director Margarita Palau-Hernandez	Mgmt	Yes	For	Refer	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## CONMED Corporation

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** CNMD

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 207410101

**Primary CUSIP:** 207410101

**Primary ISIN:** US2074101013

**Primary SEDOL:** 2216010

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Bronson	Mgmt	Yes	For	For	For
1.2	Elect Director Brian P. Concannon	Mgmt	Yes	For	For	For
1.3	Elect Director LaVerne Council	Mgmt	Yes	For	For	For
1.4	Elect Director Charles M. Farkas	Mgmt	Yes	For	For	For
1.5	Elect Director Martha Goldberg Aronson	Mgmt	Yes	For	For	For
1.6	Elect Director Curt R. Hartman	Mgmt	Yes	For	For	For
1.7	Elect Director Jerome J. Lande	Mgmt	Yes	For	For	For
1.8	Elect Director Barbara J. Schwarzentraub	Mgmt	Yes	For	For	For
1.9	Elect Director John L. Workman	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## CONMED Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For

## Conn's, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** CONN

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 208242107

**Primary CUSIP:** 208242107

**Primary ISIN:** US2082421072

**Primary SEDOL:** 2925792

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Norman L. Miller	Mgmt	Yes	For	For	For
1.2	Elect Director Karen M. Hartje	Mgmt	Yes	For	For	For
1.3	Elect Director James H. Haworth	Mgmt	Yes	For	For	For
1.4	Elect Director Bob L. Martin	Mgmt	Yes	For	Refer	Against
1.5	Elect Director Douglas H. Martin	Mgmt	Yes	For	For	For
1.6	Elect Director William E. Saunders, Jr.	Mgmt	Yes	For	For	For
1.7	Elect Director William (David) Schofman	Mgmt	Yes	For	For	For
1.8	Elect Director Oded Shein	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## DENTSPLY SIRONA Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** XRAY

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 24906P109

**Primary CUSIP:** 24906P109

**Primary ISIN:** US24906P1093

**Primary SEDOL:** BYNPPC6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Eric K. Brandt	Mgmt	Yes	For	Against	Against
1b	Elect Director Simon D. Campion	Mgmt	Yes	For	For	For

## DENTSPLY SIRONA Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Willie A. Deese	Mgmt	Yes	For	Refer	Against
1d	Elect Director Betsy D. Holden	Mgmt	Yes	For	For	For
1e	Elect Director Clyde R. Hosein	Mgmt	Yes	For	For	For
1f	Elect Director Harry M. Jansen Kraemer, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Gregory T. Lucier	Mgmt	Yes	For	Against	Against
1h	Elect Director Jonathan J. Mazelsky	Mgmt	Yes	For	For	For
1i	Elect Director Leslie F. Varon	Mgmt	Yes	For	For	For
1j	Elect Director Janet S. Vergis	Mgmt	Yes	For	For	For
1k	Elect Director Dorothea Wenzel	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Douglas Emmett, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** DEI

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 25960P109

**Primary CUSIP:** 25960P109

**Primary ISIN:** US25960P1093

**Primary SEDOL:** B1G3M58

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dan A. Emmett	Mgmt	Yes	For	For	For
1.2	Elect Director Jordan L. Kaplan	Mgmt	Yes	For	For	For
1.3	Elect Director Kenneth M. Panzer	Mgmt	Yes	For	For	For
1.4	Elect Director Leslie E. Bider	Mgmt	Yes	For	For	For
1.5	Elect Director Dorene C. Dominguez	Mgmt	Yes	For	For	For
1.6	Elect Director David T. Feinberg	Mgmt	Yes	For	For	For
1.7	Elect Director Ray C. Leonard	Mgmt	Yes	For	For	For
1.8	Elect Director Virginia A. McFerran	Mgmt	Yes	For	Refer	For
1.9	Elect Director Thomas E. O'Hern	Mgmt	Yes	For	For	For
1.10	Elect Director William E. Simon, Jr.	Mgmt	Yes	For	For	For
1.11	Elect Director Shirley Wang	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Douglas Emmett, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	For

## DuPont de Nemours, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> DD
<b>Record Date:</b> 03/29/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 26614N102	<b>Primary CUSIP:</b> 26614N102	<b>Primary ISIN:</b> US26614N1028
		<b>Primary SEDOL:</b> BK0VN47

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Amy G. Brady	Mgmt	Yes	For	For	For
1b	Elect Director Edward D. Breen	Mgmt	Yes	For	For	For
1c	Elect Director Ruby R. Chandy	Mgmt	Yes	For	For	For
1d	Elect Director Terrence R. Curtin	Mgmt	Yes	For	For	For
1e	Elect Director Alexander M. Cutler	Mgmt	Yes	For	For	For
1f	Elect Director Eleuthere I. du Pont	Mgmt	Yes	For	For	For
1g	Elect Director Kristina M. Johnson	Mgmt	Yes	For	For	For
1h	Elect Director Luther C. Kissam	Mgmt	Yes	For	For	For
1i	Elect Director Frederick M. Lowery	Mgmt	Yes	For	For	For
1j	Elect Director Raymond J. Milchovich	Mgmt	Yes	For	For	For
1k	Elect Director Deanna M. Mulligan	Mgmt	Yes	For	For	For
1l	Elect Director Steven M. Sterin	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Dyne Therapeutics, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> DYN
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 26818M108	<b>Primary CUSIP:</b> 26818M108	<b>Primary ISIN:</b> US26818M1080
		<b>Primary SEDOL:</b> BN15WD1

## Dyne Therapeutics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joshua Brumm	Mgmt	Yes	For	For	For
1.2	Elect Director David Lubner	Mgmt	Yes	For	For	For
1.3	Elect Director Jason Rhodes	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## EOG Resources, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> EOG	
<b>Record Date:</b> 03/29/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 26875P101	<b>Primary CUSIP:</b> 26875P101	<b>Primary ISIN:</b> US26875P1012	<b>Primary SEDOL:</b> 2318024

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Janet F. Clark	Mgmt	Yes	For	For	For
1b	Elect Director Charles R. Crisp	Mgmt	Yes	For	For	For
1c	Elect Director Robert P. Daniels	Mgmt	Yes	For	For	For
1d	Elect Director Lynn A. Dugle	Mgmt	Yes	For	For	For
1e	Elect Director C. Christopher Gaut	Mgmt	Yes	For	For	For
1f	Elect Director Michael T. Kerr	Mgmt	Yes	For	For	For
1g	Elect Director Julie J. Robertson	Mgmt	Yes	For	For	For
1h	Elect Director Donald F. Textor	Mgmt	Yes	For	For	For
1i	Elect Director Ezra Y. Yacob	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## EPR Properties

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> EPR	
<b>Record Date:</b> 03/07/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 26884U109	<b>Primary CUSIP:</b> 26884U109	<b>Primary ISIN:</b> US26884U1097	<b>Primary SEDOL:</b> B8XXZP1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter C. Brown	Mgmt	Yes	For	For	For
1.2	Elect Director John P. Case, III	Mgmt	Yes	For	For	For
1.3	Elect Director James B. Connor	Mgmt	Yes	For	Refer	Against
1.4	Elect Director Virginia E. Shanks	Mgmt	Yes	For	For	For
1.5	Elect Director Gregory K. Silvers	Mgmt	Yes	For	For	For
1.6	Elect Director Robin P. Sterneck	Mgmt	Yes	For	For	For
1.7	Elect Director Lisa G. Trimberger	Mgmt	Yes	For	For	For
1.8	Elect Director Caixia Y. Ziegler	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

Equitable Holdings, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> EQH
<b>Record Date:</b> 03/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29452E101	<b>Primary CUSIP:</b> 29452E101	<b>Primary ISIN:</b> US29452E1010
		<b>Primary SEDOL:</b> BKRMR96

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Francis A. Hondal	Mgmt	Yes	For	For	For
1b	Elect Director Arlene Isaacs-Lowe	Mgmt	Yes	For	For	For
1c	Elect Director Daniel G. Kaye	Mgmt	Yes	For	For	For
1d	Elect Director Joan Lamm-Tennant	Mgmt	Yes	For	Against	Against
1e	Elect Director Craig MacKay	Mgmt	Yes	For	For	For
1f	Elect Director Mark Pearson	Mgmt	Yes	For	For	For
1g	Elect Director Bertram L. Scott	Mgmt	Yes	For	Against	Against
1h	Elect Director George Stansfield	Mgmt	Yes	For	For	For
1i	Elect Director Charles G.T. Stonehill	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Expro Group Holdings N.V.

**Meeting Date:** 05/24/2023

**Country:** Netherlands

**Ticker:** XPRO

**Record Date:** 04/26/2023

**Meeting Type:** Annual

**Primary Security ID:** N3144W105

**Primary CUSIP:** N3144W105

**Primary ISIN:** NL0010556684

**Primary SEDOL:** BCRY5H0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael C. Kearney	Mgmt	Yes	For	For	For
1b	Elect Director Michael Jardon	Mgmt	Yes	For	For	For
1c	Elect Director Eitan Arbeter	Mgmt	Yes	For	For	For
1d	Elect Director Robert W. Drummond	Mgmt	Yes	For	For	For
1e	Elect Director Alan Schragger	Mgmt	Yes	For	For	For
1f	Elect Director Lisa L. Troe	Mgmt	Yes	For	For	For
1g	Elect Director Brian Truelove	Mgmt	Yes	For	For	For
1h	Elect Director Frances M. Vallejo	Mgmt	Yes	For	For	For
1i	Elect Director Eileen G. Whelley	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Adopt Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
4	Approve Discharge of Board Members	Mgmt	Yes	For	For	For
5	Ratify Deloitte Accountants B.V. as Auditors	Mgmt	Yes	For	For	For
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
7	Authorize Share Repurchase Program	Mgmt	Yes	For	For	For
8	Approve the Issuance of Up to 20 Percent of the Company's Issued Capital	Mgmt	Yes	For	For	For
9	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Extra Space Storage Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** EXR

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 30225T102

**Primary CUSIP:** 30225T102

**Primary ISIN:** US30225T1025

**Primary SEDOL:** B02HWR9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kenneth M. Woolley	Mgmt	Yes	For	For	For
1.2	Elect Director Joseph D. Margolis	Mgmt	Yes	For	For	For
1.3	Elect Director Roger B. Porter	Mgmt	Yes	For	For	For

## Extra Space Storage Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Jennifer Blouin	Mgmt	Yes	For	For	For
1.5	Elect Director Joseph J. Bonner	Mgmt	Yes	For	For	For
1.6	Elect Director Gary L. Crittenden	Mgmt	Yes	For	For	For
1.7	Elect Director Spencer F. Kirk	Mgmt	Yes	For	For	For
1.8	Elect Director Diane Olmstead	Mgmt	Yes	For	For	For
1.9	Elect Director Jefferson S. Shreve	Mgmt	Yes	For	For	For
1.10	Elect Director Julia Vander Ploeg	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Fidelity National Information Services, Inc.

Meeting Date: 05/24/2023

Country: USA

Ticker: FIS

Record Date: 03/31/2023

Meeting Type: Annual

Primary Security ID: 31620M106

Primary CUSIP: 31620M106

Primary ISIN: US31620M1062

Primary SEDOL: 2769796

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lee Adrean	Mgmt	Yes	For	For	For
1b	Elect Director Ellen R. Alemany	Mgmt	Yes	For	For	For
1c	Elect Director Mark D. Benjamin	Mgmt	Yes	For	For	For
1d	Elect Director Vijay G. D'Silva	Mgmt	Yes	For	For	For
1e	Elect Director Stephanie L. Ferris	Mgmt	Yes	For	For	For
1f	Elect Director Jeffrey A. Goldstein	Mgmt	Yes	For	For	For
1g	Elect Director Lisa A. Hook	Mgmt	Yes	For	Against	Against
1h	Elect Director Kenneth T. Lamneck	Mgmt	Yes	For	For	For
1i	Elect Director Gary L. Lauer	Mgmt	Yes	For	For	For
1j	Elect Director Louise M. Parent	Mgmt	Yes	For	For	For
1k	Elect Director Brian T. Shea	Mgmt	Yes	For	For	For
1l	Elect Director James B. Stallings, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For



## First Busey Corporation

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** BUSE

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 319383204

**Primary CUSIP:** 319383204

**Primary ISIN:** US3193832041

**Primary SEDOL:** BZ1LBM5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Samuel P. Banks	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director George Barr	Mgmt	Yes	For	For	For
1.3	Elect Director Stanley J. Bradshaw	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Michael D. Cassens	Mgmt	Yes	For	For	For
1.5	Elect Director Van A. Dukeman	Mgmt	Yes	For	For	For
1.6	Elect Director Karen M. Jensen	Mgmt	Yes	For	For	For
1.7	Elect Director Frederic L. Kenney	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Stephen V. King	Mgmt	Yes	For	For	For
1.9	Elect Director Gregory B. Lykins	Mgmt	Yes	For	For	For
1.10	Elect Director Cassandra R. Sanford	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## First Interstate BancSystem, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** FIBK

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 32055Y201

**Primary CUSIP:** 32055Y201

**Primary ISIN:** US32055Y2019

**Primary SEDOL:** B4RGHN0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Alice S. Cho	Mgmt	Yes	For	For	For
1b	Elect Director Thomas E. Henning	Mgmt	Yes	For	For	For
1c	Elect Director Dennis L. Johnson	Mgmt	Yes	For	For	For
1d	Elect Director Patricia L. Moss	Mgmt	Yes	For	Refer	Against
1e	Elect Director Daniel A. Rykhus	Mgmt	Yes	For	For	For
2	Change State of Incorporation from Montana to Delaware	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## First Interstate BancSystem, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## FirstEnergy Corporation

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> FE
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 337932107	<b>Primary CUSIP:</b> 337932107	<b>Primary ISIN:</b> US3379321074
		<b>Primary SEDOL:</b> 2100920

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jana T. Croom	Mgmt	Yes	For	For	For
1.2	Elect Director Steven J. Demetriou	Mgmt	Yes	For	Against	For
1.3	Elect Director Lisa Winston Hicks	Mgmt	Yes	For	For	For
1.4	Elect Director Paul Kaleta	Mgmt	Yes	For	Refer	For
1.5	Elect Director Sean T. Klimczak	Mgmt	Yes	For	For	For
1.6	Elect Director Jesse A. Lynn	Mgmt	Yes	For	For	For
1.7	Elect Director James F. O'Neil, III	Mgmt	Yes	For	Refer	Against
1.8	Elect Director John W. Somerhalder, II	Mgmt	Yes	For	For	For
1.9	Elect Director Andrew Teno	Mgmt	Yes	For	For	For
1.10	Elect Director Leslie M. Turner	Mgmt	Yes	For	For	For
1.11	Elect Director Melvin Williams	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 20%	Mgmt	Yes	For	For	For
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against
7	Establish a New Board Committee on Decarbonization Risk	SH	Yes	Against	Against	Against

## ForgeRock, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> FORG
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 34631B101	<b>Primary CUSIP:</b> 34631B101	<b>Primary ISIN:</b> US34631B1017
		<b>Primary SEDOL:</b> BPF0B95

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bruce Golden	Mgmt	Yes	For	For	For
1.2	Elect Director Arun Mathew	Mgmt	Yes	For	For	For
1.3	Elect Director Alexander Ott	Mgmt	Yes	For	For	For
1.4	Elect Director Maria Walker	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Fossil Group, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> FOSL
<b>Record Date:</b> 03/29/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 34988V106	<b>Primary CUSIP:</b> 34988V106	<b>Primary ISIN:</b> US34988V1061
		<b>Primary SEDOL:</b> BBGT609

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark R. Belgya	Mgmt	Yes	For	For	For
1.2	Elect Director William B. Chiasson	Mgmt	Yes	For	For	For
1.3	Elect Director Susie Coulter	Mgmt	Yes	For	For	For
1.4	Elect Director Kim Harris Jones	Mgmt	Yes	For	For	For
1.5	Elect Director Kosta N. Kartsotis	Mgmt	Yes	For	For	For
1.6	Elect Director Kevin Mansell	Mgmt	Yes	For	For	For
1.7	Elect Director Marc R. Y. Rey	Mgmt	Yes	For	For	For
1.8	Elect Director Gail B. Tifford	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Amend Certificate of Incorporation to Permit the Exculpation of Officers	Mgmt	Yes	For	For	For
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Graphic Packaging Holding Company

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** GPK

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 388689101

**Primary CUSIP:** 388689101

**Primary ISIN:** US3886891015

**Primary SEDOL:** B2Q8249

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael P. Doss	Mgmt	Yes	For	For	For
1.2	Elect Director Dean A. Scarborough	Mgmt	Yes	For	For	For
1.3	Elect Director Larry M. Venturelli	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Gulfport Energy Corporation

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** GPOR

**Record Date:** 03/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 402635502

**Primary CUSIP:** 402635502

**Primary ISIN:** US4026355028

**Primary SEDOL:** BND7X43

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Timothy J. Cutt	Mgmt	Yes	For	For	For
1.2	Elect Director David Wolf	Mgmt	Yes	For	For	For
1.3	Elect Director Guillermo (Bill) Martinez	Mgmt	Yes	For	Refer	Against
1.4	Elect Director Jason Martinez	Mgmt	Yes	For	For	For
1.5	Elect Director David Reganato	Mgmt	Yes	For	For	For
1.6	Elect Director John Reinhart	Mgmt	Yes	For	For	For
1.7	Elect Director Mary Shafer-Malicki	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## GXO Logistics, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** GXO

**Record Date:** 04/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 36262G101

**Primary CUSIP:** 36262G101

**Primary ISIN:** US36262G1013

**Primary SEDOL:** BNNTGF1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Clare Chatfield	Mgmt	Yes	For	For	For
1.2	Elect Director Joli L. Gross	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Jason D. Papastavrou	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

**Hanmi Financial Corporation**

**Meeting Date:** 05/24/2023      **Country:** USA      **Ticker:** HAFC  
**Record Date:** 03/31/2023      **Meeting Type:** Annual  
**Primary Security ID:** 410495204      **Primary CUSIP:** 410495204      **Primary ISIN:** US4104952043      **Primary SEDOL:** B6TPXR5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John J. Ahn	Mgmt	Yes	For	For	For
1b	Elect Director Christie K. Chu	Mgmt	Yes	For	For	For
1c	Elect Director Harry H. Chung	Mgmt	Yes	For	For	For
1d	Elect Director Bonita I. Lee	Mgmt	Yes	For	For	For
1e	Elect Director Gloria J. Lee	Mgmt	Yes	For	For	For
1f	Elect Director David L. Rosenblum	Mgmt	Yes	For	For	For
1g	Elect Director Thomas J. Williams	Mgmt	Yes	For	For	For
1h	Elect Director Michael M. Yang	Mgmt	Yes	For	For	For
1i	Elect Director Gideon Yu	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

**HF Sinclair Corporation**

**Meeting Date:** 05/24/2023      **Country:** USA      **Ticker:** DINO  
**Record Date:** 03/27/2023      **Meeting Type:** Annual  
**Primary Security ID:** 403949100      **Primary CUSIP:** 403949100      **Primary ISIN:** US4039491000      **Primary SEDOL:** BMZQ9C1

## HF Sinclair Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anne-Marie N. Ainsworth	Mgmt	Yes	For	For	For
1b	Elect Director Anna C. Catalano	Mgmt	Yes	For	For	For
1c	Elect Director Leldon E. Echols	Mgmt	Yes	For	For	For
1d	Elect Director Manuel J. Fernandez	Mgmt	Yes	For	For	For
1e	Elect Director Timothy Go	Mgmt	Yes	For	For	For
1f	Elect Director Rhoman J. Hardy	Mgmt	Yes	For	For	For
1g	Elect Director R. Craig Knocke	Mgmt	Yes	For	For	For
1h	Elect Director Robert J. Kostelnik	Mgmt	Yes	For	Refer	Against
1i	Elect Director James H. Lee	Mgmt	Yes	For	For	For
1j	Elect Director Ross B. Matthews	Mgmt	Yes	For	For	For
1k	Elect Director Franklin Myers	Mgmt	Yes	For	For	For
1l	Elect Director Norman J. Szydlowski	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	For	For

## Horace Mann Educators Corporation

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** HMN

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 440327104

**Primary CUSIP:** 440327104

**Primary ISIN:** US4403271046

**Primary SEDOL:** 2437112

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas A. Bradley	Mgmt	Yes	For	For	For
1b	Elect Director Victor P. Fetter	Mgmt	Yes	For	For	For
1c	Elect Director Perry G. Hines	Mgmt	Yes	For	For	For
1d	Elect Director Mark E. Konen	Mgmt	Yes	For	For	For
1e	Elect Director Beverley J. McClure	Mgmt	Yes	For	For	For
1f	Elect Director H. Wade Reece	Mgmt	Yes	For	For	For
1g	Elect Director Aaliyah A. Samuel	Mgmt	Yes	For	For	For
1h	Elect Director Elaine A. Sarsynski	Mgmt	Yes	For	For	For

## Horace Mann Educators Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Marita Zuraitis	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Integer Holdings Corporation

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> ITGR
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 45826H109	<b>Primary CUSIP:</b> 45826H109	<b>Primary ISIN:</b> US45826H1095
		<b>Primary SEDOL:</b> BD06LM7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sheila Antrum	Mgmt	Yes	For	For	For
1.2	Elect Director Pamela G. Bailey	Mgmt	Yes	For	For	For
1.3	Elect Director Cheryl C. Capps	Mgmt	Yes	For	For	For
1.4	Elect Director Joseph W. Dziedzic	Mgmt	Yes	For	For	For
1.5	Elect Director James F. Hinrichs	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Jean Hobby	Mgmt	Yes	For	For	For
1.7	Elect Director Tyrone Jeffers	Mgmt	Yes	For	For	For
1.8	Elect Director M. Craig Maxwell	Mgmt	Yes	For	For	For
1.9	Elect Director Filippo Passerini	Mgmt	Yes	For	For	For
1.10	Elect Director Donald J. Spence	Mgmt	Yes	For	For	For
1.11	Elect Director William B. Summers, Jr.	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Intercept Pharmaceuticals, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> ICPT
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 45845P108	<b>Primary CUSIP:</b> 45845P108	<b>Primary ISIN:</b> US45845P1084
		<b>Primary SEDOL:</b> B7N59F8

## Intercept Pharmaceuticals, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paolo Fundaro	Mgmt	Yes	For	For	For
1b	Elect Director Jerome Durso	Mgmt	Yes	For	For	For
1c	Elect Director Srinivas Akkaraju	Mgmt	Yes	For	Withhold	Withhold
1d	Elect Director Luca Benatti	Mgmt	Yes	For	Refer	Withhold
1e	Elect Director Daniel Bradbury	Mgmt	Yes	For	Withhold	Withhold
1f	Elect Director Keith Gottesdiener	Mgmt	Yes	For	For	For
1g	Elect Director Nancy Miller-Rich	Mgmt	Yes	For	For	For
1h	Elect Director Mark Pruzanski	Mgmt	Yes	For	For	For
1i	Elect Director Dagmar Rosa-Bjorkeson	Mgmt	Yes	For	For	For
1j	Elect Director Gino Santini	Mgmt	Yes	For	For	For
1k	Elect Director Glenn Sblendorio	Mgmt	Yes	For	Withhold	Withhold
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## iRhythm Technologies, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> IRTC
<b>Record Date:</b> 03/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 450056106	<b>Primary CUSIP:</b> 450056106	<b>Primary ISIN:</b> US4500561067
		<b>Primary SEDOL:</b> BYT4ST5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cathleen Noel Bairey Merz	Mgmt	Yes	For	For	For
1.2	Elect Director Quentin S. Blackford	Mgmt	Yes	For	For	For
1.3	Elect Director Bruce G. Bodaken	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Karen Ling	Mgmt	Yes	For	For	For
1.5	Elect Director Mark J. Rubash	Mgmt	Yes	For	For	For
1.6	Elect Director Ralph Snyderman	Mgmt	Yes	For	For	For
1.7	Elect Director Abhijit Y. Talwalkar	Mgmt	Yes	For	Withhold	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For



## Karyopharm Therapeutics Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** KPTI

**Record Date:** 03/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 48576U106

**Primary CUSIP:** 48576U106

**Primary ISIN:** US48576U1060

**Primary SEDOL:** BG3FZW0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Barry E. Greene	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Mansoor Raza Mirza	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Christy J. Oliger	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	Against
6	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
7	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Kilroy Realty Corporation

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** KRC

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 49427F108

**Primary CUSIP:** 49427F108

**Primary ISIN:** US49427F1084

**Primary SEDOL:** 2495529

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John Kilroy	Mgmt	Yes	For	For	For
1b	Elect Director Edward F. Brennan	Mgmt	Yes	For	Refer	For
1c	Elect Director Jolie Hunt	Mgmt	Yes	For	For	For
1d	Elect Director Scott S. Ingraham	Mgmt	Yes	For	For	For
1e	Elect Director Louisa G. Ritter	Mgmt	Yes	For	For	For
1f	Elect Director Gary R. Stevenson	Mgmt	Yes	For	For	For
1g	Elect Director Peter B. Stoneberg	Mgmt	Yes	For	Refer	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Kratos Defense & Security Solutions, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** KTOS

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 50077B207

**Primary CUSIP:** 50077B207

**Primary ISIN:** US50077B2079

**Primary SEDOL:** 2512149

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott Anderson	Mgmt	Yes	For	Withhold	For
1.2	Elect Director Eric DeMarco	Mgmt	Yes	For	For	For
1.3	Elect Director William Hogle	Mgmt	Yes	For	Withhold	For
1.4	Elect Director Scot Jarvis	Mgmt	Yes	For	Withhold	For
1.5	Elect Director Jane Judd	Mgmt	Yes	For	For	For
1.6	Elect Director Samuel Liberatore	Mgmt	Yes	For	For	For
1.7	Elect Director Deanna Lund	Mgmt	Yes	For	For	For
1.8	Elect Director Amy Zegart	Mgmt	Yes	For	Withhold	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Laureate Education, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** LAUR

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 518613203

**Primary CUSIP:** 518613203

**Primary ISIN:** US5186132032

**Primary SEDOL:** BYMYT66

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew B. Cohen	Mgmt	Yes	For	For	For
1.2	Elect Director Pedro del Corro	Mgmt	Yes	For	For	For
1.3	Elect Director Aristides de Macedo	Mgmt	Yes	For	For	For
1.4	Elect Director Kenneth W. Freeman	Mgmt	Yes	For	For	For
1.5	Elect Director Barbara Mair	Mgmt	Yes	For	For	For
1.6	Elect Director George Munoz	Mgmt	Yes	For	For	For
1.7	Elect Director Judith Rodin	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Eilif Serck-Hanssen	Mgmt	Yes	For	For	For

## Laureate Education, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Ian K. Snow	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## LTC Properties, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> LTC
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 502175102	<b>Primary CUSIP:</b> 502175102	<b>Primary ISIN:</b> US5021751020
		<b>Primary SEDOL:</b> 2498788

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Cornelia Cheng	Mgmt	Yes	For	For	For
1b	Elect Director Boyd W. Hendrickson	Mgmt	Yes	For	Against	Against
1c	Elect Director James J. Pieczynski	Mgmt	Yes	For	For	For
1d	Elect Director Devra G. Shapiro	Mgmt	Yes	For	For	For
1e	Elect Director Wendy L. Simpson	Mgmt	Yes	For	For	For
1f	Elect Director Timothy J. Triche	Mgmt	Yes	For	Against	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Marathon Oil Corporation

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> MRO
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 565849106	<b>Primary CUSIP:</b> 565849106	<b>Primary ISIN:</b> US5658491064
		<b>Primary SEDOL:</b> 2910970

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Chadwick C. Deaton	Mgmt	Yes	For	For	For
1b	Elect Director Marcela E. Donadio	Mgmt	Yes	For	Against	For
1c	Elect Director M. Elise Hyland	Mgmt	Yes	For	For	For
1d	Elect Director Holli C. Ladhani	Mgmt	Yes	For	For	For
1e	Elect Director Mark A. McCollum	Mgmt	Yes	For	For	For

## Marathon Oil Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Brent J. Smolik	Mgmt	Yes	For	For	For
1g	Elect Director Lee M. Tillman	Mgmt	Yes	For	For	For
1h	Elect Director Shawn D. Williams	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## MicroStrategy Incorporated

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> MSTR
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 594972408	<b>Primary CUSIP:</b> 594972408	<b>Primary ISIN:</b> US5949724083
		<b>Primary SEDOL:</b> 2974329

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael J. Saylor	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Phong Q. Le	Mgmt	Yes	For	For	For
1.3	Elect Director Stephen X. Graham	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Jarrod M. Patten	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Leslie J. Rechan	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Carl J. Rickertsen	Mgmt	Yes	For	Refer	Withhold
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## N-able, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> NABL
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 62878D100	<b>Primary CUSIP:</b> 62878D100	<b>Primary ISIN:</b> US62878D1000
		<b>Primary SEDOL:</b> BMBR683

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael Bingle	Mgmt	Yes	For	Refer	Withhold

## N-able, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Darryl Lewis	Mgmt	Yes	For	For	For
1.3	Elect Director Cam McMartin	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Northfield Bancorp, Inc.

**Meeting Date:** 05/24/2023      **Country:** USA      **Ticker:** NFBK  
**Record Date:** 03/27/2023      **Meeting Type:** Annual  
**Primary Security ID:** 66611T108      **Primary CUSIP:** 66611T108      **Primary ISIN:** US66611T1088      **Primary SEDOL:** B8NB2R6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Annette Catino	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director John P. Connors, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Gualberto (Gil) Medina	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## NOW Inc.

**Meeting Date:** 05/24/2023      **Country:** USA      **Ticker:** DNOW  
**Record Date:** 03/27/2023      **Meeting Type:** Annual  
**Primary Security ID:** 67011P100      **Primary CUSIP:** 67011P100      **Primary ISIN:** US67011P1003      **Primary SEDOL:** BMH0MV1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard Alario	Mgmt	Yes	For	For	For
1b	Elect Director Terry Bonno	Mgmt	Yes	For	For	For
1c	Elect Director David Cherechinsky	Mgmt	Yes	For	For	For
1d	Elect Director Galen Cobb	Mgmt	Yes	For	For	For
1e	Elect Director Paul Coppinger	Mgmt	Yes	For	For	For
1f	Elect Director Karen David-Green	Mgmt	Yes	For	For	For
1g	Elect Director Rodney Eads	Mgmt	Yes	For	For	For
1h	Elect Director Sonya Reed	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## ONEOK, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** OKE

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 682680103

**Primary CUSIP:** 682680103

**Primary ISIN:** US6826801036

**Primary SEDOL:** 2130109

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brian L. Derksen	Mgmt	Yes	For	For	For
1.2	Elect Director Julie H. Edwards	Mgmt	Yes	For	For	For
1.3	Elect Director Mark W. Helderman	Mgmt	Yes	For	For	For
1.4	Elect Director Randall J. Larson	Mgmt	Yes	For	For	For
1.5	Elect Director Steven J. Malcolm	Mgmt	Yes	For	For	For
1.6	Elect Director Jim W. Mogg	Mgmt	Yes	For	Refer	Against
1.7	Elect Director Pattye L. Moore	Mgmt	Yes	For	For	For
1.8	Elect Director Pierce H. Norton, II	Mgmt	Yes	For	For	For
1.9	Elect Director Eduardo A. Rodriguez	Mgmt	Yes	For	For	For
1.10	Elect Director Gerald D. Smith	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Open Lending Corporation

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** LPRO

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 68373J104

**Primary CUSIP:** 68373J104

**Primary ISIN:** US68373J1043

**Primary SEDOL:** BMTD3M6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John J. Flynn	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Keith A. Jezek	Mgmt	Yes	For	For	For
1.3	Elect Director Jessica Snyder	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Pacific Biosciences of California, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** PACB

**Record Date:** 04/05/2023

**Meeting Type:** Annual

**Primary Security ID:** 69404D108

**Primary CUSIP:** 69404D108

**Primary ISIN:** US69404D1081

**Primary SEDOL:** B4N8MH9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Christian O. Henry	Mgmt	Yes	For	For	For
1b	Elect Director John F. Milligan	Mgmt	Yes	For	For	For
1c	Elect Director Lucy Shapiro	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
5	Advisory Vote on Retention of Classified Board Structure	Mgmt	Yes	None	Against	Against

## PayPal Holdings, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** PYPL

**Record Date:** 03/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 70450Y103

**Primary CUSIP:** 70450Y103

**Primary ISIN:** US70450Y1038

**Primary SEDOL:** BYW36M8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rodney C. Adkins	Mgmt	Yes	For	Against	For
1b	Elect Director Jonathan Christodoro	Mgmt	Yes	For	For	For
1c	Elect Director John J. Donahoe	Mgmt	Yes	For	For	For
1d	Elect Director David W. Dorman	Mgmt	Yes	For	For	For
1e	Elect Director Belinda J. Johnson	Mgmt	Yes	For	For	For
1f	Elect Director Enrique Lores	Mgmt	Yes	For	For	For
1g	Elect Director Gail J. McGovern	Mgmt	Yes	For	For	For
1h	Elect Director Deborah M. Messemer	Mgmt	Yes	For	For	For
1i	Elect Director David M. Moffett	Mgmt	Yes	For	For	For
1j	Elect Director Ann M. Sarnoff	Mgmt	Yes	For	For	For
1k	Elect Director Daniel H. Schulman	Mgmt	Yes	For	For	For
1l	Elect Director Frank D. Yeary	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## PayPal Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Adopt a Policy on Services in Conflict Zones	SH	Yes	Against	Abstain	Against
6	Report on Risks Related to Fulfilling Information Requests for Enforcing Laws Criminalizing Abortion Access	SH	Yes	Against	Abstain	Against
7	Report on PayPal's Nondiscriminatory Provision of Financial Services - Withdrawn	SH	No			
8	Report on Ensuring Respect for Civil Liberties	SH	Yes	Against	Against	Against
9	Adopt Majority Vote Standard for Director Elections	SH	Yes	Against	For	Against

## PDC Energy, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** PDCE

**Record Date:** 03/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 69327R101

**Primary CUSIP:** 69327R101

**Primary ISIN:** US69327R1014

**Primary SEDOL:** B89M5F2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Barton R. Brookman	Mgmt	Yes	For	For	For
1.2	Elect Director Pamela R. Butcher	Mgmt	Yes	For	For	For
1.3	Elect Director Mark E. Ellis	Mgmt	Yes	For	For	For
1.4	Elect Director Paul J. Korus	Mgmt	Yes	For	For	For
1.5	Elect Director Lynn A. Peterson	Mgmt	Yes	For	Withhold	For
1.6	Elect Director Carlos A. Sabater	Mgmt	Yes	For	For	For
1.7	Elect Director Diana L. Sands	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## PJT Partners Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** PJT

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 69343T107

**Primary CUSIP:** 69343T107

**Primary ISIN:** US69343T1079

**Primary SEDOL:** BYNWB63



## PJT Partners Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas M. Ryan	Mgmt	Yes	For	Refer	For
1b	Elect Director K. Don Cornwell	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	Against
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Privia Health Group, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** PRVA

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 74276R102

**Primary CUSIP:** 74276R102

**Primary ISIN:** US74276R1023

**Primary SEDOL:** BMDP209

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shawn Morris *Withdrawn Resolution*	Mgmt	No			
1.2	Elect Director Jeff Bernstein	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Nancy Coccozza	Mgmt	Yes	For	For	For
1.4	Elect Director David King	Mgmt	Yes	For	For	For
1.5	Elect Director Thomas McCarthy *Withdrawn Resolution*	Mgmt	No			
1.6	Elect Director Will Sherrill *Withdrawn Resolution*	Mgmt	No			
1.7	Elect Director Bill Sullivan *Withdrawn Resolution*	Mgmt	No			
1.8	Elect Director Patricia Maryland *Withdrawn Resolution*	Mgmt	No			
1.9	Elect Director Jaewon Ryu *Withdrawn Resolution*	Mgmt	No			
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## ProAssurance Corporation

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** PRA

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 74267C106

**Primary CUSIP:** 74267C106

**Primary ISIN:** US74267C1062

**Primary SEDOL:** 2612737

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Samuel A. Di Piazza, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Fabiola Cobarrubias	Mgmt	Yes	For	For	For
1.3	Elect Director Edward L. Rand, Jr.	Mgmt	Yes	For	For	For
1.4	Elect Director Katisha T. Vance	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Progyny, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** PGNY

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 74340E103

**Primary CUSIP:** 74340E103

**Primary ISIN:** US74340E1038

**Primary SEDOL:** BKWD3M9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lloyd Dean	Mgmt	Yes	For	For	For
1.2	Elect Director Kevin Gordon	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Cheryl Scott	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## RAPT Therapeutics, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** RAPT

**Record Date:** 03/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 75382E109

**Primary CUSIP:** 75382E109

**Primary ISIN:** US75382E1091

**Primary SEDOL:** BK5T6R0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brian Wong	Mgmt	Yes	For	For	For

## RAPT Therapeutics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Mary Ann Gray	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## RE/MAX Holdings, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> RMAX
<b>Record Date:</b> 03/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 75524W108	<b>Primary CUSIP:</b> 75524W108	<b>Primary ISIN:</b> US75524W1080
		<b>Primary SEDOL:</b> BF23JJ3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Roger J. Dow	Mgmt	Yes	For	For	For
1.2	Elect Director Norman K. Jenkins	Mgmt	Yes	For	For	For
1.3	Elect Director Laura G. Kelly	Mgmt	Yes	For	For	For
1.4	Elect Director Katherine L. Scherping	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Reinsurance Group of America, Incorporated

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> RGA
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 759351604	<b>Primary CUSIP:</b> 759351604	<b>Primary ISIN:</b> US7593516047
		<b>Primary SEDOL:</b> 2731193

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Pina Albo	Mgmt	Yes	For	For	For
1b	Elect Director Tony Cheng	Mgmt	Yes	For	For	For
1c	Elect Director John J. Gauthier	Mgmt	Yes	For	For	For
1d	Elect Director Patricia L. Guinn	Mgmt	Yes	For	For	For
1e	Elect Director Anna Manning	Mgmt	Yes	For	For	For
1f	Elect Director Hazel M. McNeilage	Mgmt	Yes	For	For	For
1g	Elect Director George Nichols, III	Mgmt	Yes	For	For	For
1h	Elect Director Stephen O'Hearn	Mgmt	Yes	For	For	For

## Reinsurance Group of America, Incorporated

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Shundrawn Thomas	Mgmt	Yes	For	For	For
1j	Elect Director Khanh T. Tran	Mgmt	Yes	For	For	For
1k	Elect Director Steven C. Van Wyk	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Sandy Spring Bancorp, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> SASR
<b>Record Date:</b> 03/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 800363103	<b>Primary CUSIP:</b> 800363103	<b>Primary ISIN:</b> US8003631038
		<b>Primary SEDOL:</b> 2148254

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark E. Friis	Mgmt	Yes	For	For	For
1.2	Elect Director Brian J. Lemek	Mgmt	Yes	For	For	For
1.3	Elect Director Pamela A. Little	Mgmt	Yes	For	For	For
1.4	Elect Director Craig A. Ruppert	Mgmt	Yes	For	Refer	Against
1.5	Elect Director Kenneth C. Cook	Mgmt	Yes	For	For	For
2	Declassify the Board of Directors	Mgmt	Yes	For	For	For
3	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Sierra Bancorp

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> BSRR
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 82620P102	<b>Primary CUSIP:</b> 82620P102	<b>Primary ISIN:</b> US82620P1021
		<b>Primary SEDOL:</b> 2586315

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Albert L. Berra	Mgmt	Yes	For	Against	Against

## Sierra Bancorp

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Vonn R. Christenson	Mgmt	Yes	For	Against	Against
1c	Elect Director Ermina Karim	Mgmt	Yes	For	Against	Against
1d	Elect Director Julie G. Castle	Mgmt	Yes	For	Against	Against
1e	Elect Director Laurence S. Dutto	Mgmt	Yes	For	Against	Against
1f	Elect Director Gordon T. Woods	Mgmt	Yes	For	Against	Against
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Sinclair Broadcast Group, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> SBGI
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 829226109	<b>Primary CUSIP:</b> 829226109	<b>Primary ISIN:</b> US8292261091
		<b>Primary SEDOL:</b> 2799351

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Formation of Holding Company	Mgmt	Yes	For	For	For

## SpartanNash Company

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> SPTN
<b>Record Date:</b> 03/29/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 847215100	<b>Primary CUSIP:</b> 847215100	<b>Primary ISIN:</b> US8472151005
		<b>Primary SEDOL:</b> BN40158

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director M. Shan Atkins	Mgmt	Yes	For	For	For
1b	Elect Director Douglas A. Hacker	Mgmt	Yes	For	For	For
1c	Elect Director Julien R. Mininberg	Mgmt	Yes	For	For	For
1d	Elect Director Jaymin B. Patel	Mgmt	Yes	For	For	For
1e	Elect Director Hawthorne L. Proctor	Mgmt	Yes	For	For	For
1f	Elect Director Pamela S. Puryear	Mgmt	Yes	For	For	For
1g	Elect Director Tony B. Sarsam	Mgmt	Yes	For	For	For
1h	Elect Director William R. Voss	Mgmt	Yes	For	Refer	Withhold

## SpartanNash Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## SpringWorks Therapeutics, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> SWTX
<b>Record Date:</b> 03/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 85205L107	<b>Primary CUSIP:</b> 85205L107	<b>Primary ISIN:</b> US85205L1070
		<b>Primary SEDOL:</b> BGMGM89

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Saqib Islam	Mgmt	Yes	For	Refer	For
1.2	Elect Director Carlos Alban	Mgmt	Yes	For	Refer	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Sprouts Farmers Market, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> SFM
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 85208M102	<b>Primary CUSIP:</b> 85208M102	<b>Primary ISIN:</b> US85208M1027
		<b>Primary SEDOL:</b> BCGCR79

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joel D. Anderson	Mgmt	Yes	For	For	For
1.2	Elect Director Terri Funk Graham	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Doug G. Rauch	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Steven Madden, Ltd.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> SHOO
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 556269108	<b>Primary CUSIP:</b> 556269108	<b>Primary ISIN:</b> US5562691080
		<b>Primary SEDOL:</b> 2553911

## Steven Madden, Ltd.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Edward R. Rosenfeld	Mgmt	Yes	For	For	For
1.2	Elect Director Peter A. Davis	Mgmt	Yes	For	For	For
1.3	Elect Director Al Ferrara	Mgmt	Yes	For	For	For
1.4	Elect Director Mitchell S. Klipper	Mgmt	Yes	For	For	For
1.5	Elect Director Maria Teresa Kumar	Mgmt	Yes	For	For	For
1.6	Elect Director Rose Peabody Lynch	Mgmt	Yes	For	For	For
1.7	Elect Director Peter Migliorini	Mgmt	Yes	For	For	For
1.8	Elect Director Arian Simone Reed	Mgmt	Yes	For	For	For
1.9	Elect Director Ravi Sachdev	Mgmt	Yes	For	For	For
1.10	Elect Director Robert Smith	Mgmt	Yes	For	For	For
1.11	Elect Director Amelia Newton Varela	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Summit Hotel Properties, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** INN

**Record Date:** 03/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 866082100

**Primary CUSIP:** 866082100

**Primary ISIN:** US8660821005

**Primary SEDOL:** B3M7R64

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Bjorn R. L. Hanson	Mgmt	Yes	For	For	For
1b	Elect Director Jeffrey W. Jones	Mgmt	Yes	For	For	For
1c	Elect Director Kenneth J. Kay	Mgmt	Yes	For	For	For
1d	Elect Director Mehulkumar B. Patel	Mgmt	Yes	For	For	For
1e	Elect Director Amina Belouizdad Porter	Mgmt	Yes	For	For	For
1f	Elect Director Jonathan P. Stanner	Mgmt	Yes	For	For	For
1g	Elect Director Thomas W. Storey	Mgmt	Yes	For	For	For
1h	Elect Director Hope S. Taitz	Mgmt	Yes	For	Refer	Against
2	Ratify Ernst & Young, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Tandem Diabetes Care, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** TNDM

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 875372203

**Primary CUSIP:** 875372203

**Primary ISIN:** US8753722037

**Primary SEDOL:** BF3W461

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kim D. Blickenstaff	Mgmt	Yes	For	For	For
1b	Elect Director Myoungil Cha	Mgmt	Yes	For	For	For
1c	Elect Director Peyton R. Howell	Mgmt	Yes	For	For	For
1d	Elect Director Joao Paulo Falcao Malagueira	Mgmt	Yes	For	For	For
1e	Elect Director Kathleen McGroddy-Goetz	Mgmt	Yes	For	For	For
1f	Elect Director John F. Sheridan	Mgmt	Yes	For	For	For
1g	Elect Director Christopher J. Twomey	Mgmt	Yes	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Tenable Holdings, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** TENB

**Record Date:** 03/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 88025T102

**Primary CUSIP:** 88025T102

**Primary ISIN:** US88025T1025

**Primary SEDOL:** BF7J7N6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John C. Huffard, Jr.	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director A. Brooke Seawell	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Raymond Vicks, Jr.	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## TETRA Technologies, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** TTI

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 88162F105

**Primary CUSIP:** 88162F105

**Primary ISIN:** US88162F1057

**Primary SEDOL:** 2884280



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark E. Baldwin	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas R. Bates, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Christian A. Garcia	Mgmt	Yes	For	For	For
1.4	Elect Director John F. Glick	Mgmt	Yes	For	For	For
1.5	Elect Director Gina A. Luna	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Brady M. Murphy	Mgmt	Yes	For	For	For
1.7	Elect Director Sharon B. McGee	Mgmt	Yes	For	For	For
1.8	Elect Director Shawn D. Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	Against
7	Provide Right to Call Special Meeting	Mgmt	Yes	For	For	For
8	Amend Certificate of Incorporation	Mgmt	Yes	For	For	For
9	Adopt NOL Rights Plan (NOL Pill)	Mgmt	Yes	For	Against	Against
10	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
11	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Yes	Against	For	Against

**The Bancorp, Inc.**

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> TBBK
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 05969A105	<b>Primary CUSIP:</b> 05969A105	<b>Primary ISIN:</b> US05969A1051
		<b>Primary SEDOL:</b> B05BRL7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James J McEntee, III	Mgmt	Yes	For	For	For
1.2	Elect Director Michael J. Bradley	Mgmt	Yes	For	For	For
1.3	Elect Director Matthew N. Cohn	Mgmt	Yes	For	For	For
1.4	Elect Director Cheryl D. Creuzot	Mgmt	Yes	For	For	For

## The Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director John M. Eggemeyer	Mgmt	Yes	For	For	For
1.6	Elect Director Hersh Kozlov	Mgmt	Yes	For	For	For
1.7	Elect Director Damian M. Kozlowski	Mgmt	Yes	For	For	For
1.8	Elect Director William H. Lamb	Mgmt	Yes	For	For	For
1.9	Elect Director Daniela A. Mielke	Mgmt	Yes	For	For	For
1.10	Elect Director Stephanie B. Mudick	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## The Bank of N.T. Butterfield & Son Limited

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> NTB
<b>Record Date:</b> 03/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G0772R208	<b>Primary CUSIP:</b> G0772R208	<b>Primary ISIN:</b> BMG0772R2087
		<b>Primary SEDOL:</b> BD8FF02

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve PricewaterhouseCoopers Ltd. as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
2a	Elect Director Michael Collins	Mgmt	Yes	For	For	For
2b	Elect Director Alastair Barbour	Mgmt	Yes	For	For	For
2c	Elect Director Sonia Baxendale	Mgmt	Yes	For	For	For
2d	Elect Director Mark Lynch	Mgmt	Yes	For	For	For
2e	Elect Director Ingrid Pierce	Mgmt	Yes	For	For	For
2f	Elect Director Jana Schreuder	Mgmt	Yes	For	For	For
2g	Elect Director Michael Schrum	Mgmt	Yes	For	For	For
2h	Elect Director Pamela Thomas-Graham	Mgmt	Yes	For	Against	Against
2i	Elect Director John Wright	Mgmt	Yes	For	For	For
3	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	Yes	For	For	For

## The Honest Company, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> HNST
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 438333106	<b>Primary CUSIP:</b> 438333106	<b>Primary ISIN:</b> US4383331067
		<b>Primary SEDOL:</b> BMF1LH5

## The Honest Company, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jessica Alba	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Avik Pramanik	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## The Southern Company

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> SO
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 842587107	<b>Primary CUSIP:</b> 842587107	<b>Primary ISIN:</b> US8425871071
		<b>Primary SEDOL:</b> 2829601

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Janaki Akella	Mgmt	Yes	For	For	For
1b	Elect Director Henry A. "Hal" Clark, III	Mgmt	Yes	For	For	For
1c	Elect Director Anthony F. "Tony" Earley, Jr.	Mgmt	Yes	For	Refer	For
1d	Elect Director Thomas A. Fanning	Mgmt	Yes	For	For	For
1e	Elect Director David J. Grain	Mgmt	Yes	For	For	For
1f	Elect Director Colette D. Honorable	Mgmt	Yes	For	For	For
1g	Elect Director Donald M. James	Mgmt	Yes	For	For	For
1h	Elect Director John D. Johns	Mgmt	Yes	For	For	For
1i	Elect Director Dale E. Klein	Mgmt	Yes	For	For	For
1j	Elect Director David E. Meador	Mgmt	Yes	For	For	For
1k	Elect Director Ernest J. Moniz	Mgmt	Yes	For	For	For
1l	Elect Director William G. Smith, Jr.	Mgmt	Yes	For	For	For
1m	Elect Director Kristine L. Svinicki	Mgmt	Yes	For	For	For
1n	Elect Director Lizanne Thomas	Mgmt	Yes	For	For	For
1o	Elect Director Christopher C. Womack	Mgmt	Yes	For	For	For
1p	Elect Director E. Jenner Wood, III	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For

## The Southern Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Adopt Simple Majority Vote	SH	Yes	Against	For	For
7	Adopt Scope 3 GHG Emissions Reduction Targets Aligned with Paris Agreement Goal	SH	Yes	Against	Abstain	Against
8	Report on Feasibility of Net-Zero GHG Emissions	SH	Yes	Against	Against	Against

## The Travelers Companies, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** TRV

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 89417E109

**Primary CUSIP:** 89417E109

**Primary ISIN:** US89417E1091

**Primary SEDOL:** 2769503

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Alan L. Beller	Mgmt	Yes	For	For	For
1b	Elect Director Janet M. Dolan	Mgmt	Yes	For	For	For
1c	Elect Director Russell G. Golden	Mgmt	Yes	For	For	For
1d	Elect Director Patricia L. Higgins	Mgmt	Yes	For	For	For
1e	Elect Director William J. Kane	Mgmt	Yes	For	For	For
1f	Elect Director Thomas B. Leonardi	Mgmt	Yes	For	For	For
1g	Elect Director Clarence Otis, Jr.	Mgmt	Yes	For	For	For
1h	Elect Director Elizabeth E. Robinson	Mgmt	Yes	For	For	For
1i	Elect Director Philip T. (Pete) Ruegger, III	Mgmt	Yes	For	For	For
1j	Elect Director Rafael Santana	Mgmt	Yes	For	For	For
1k	Elect Director Todd C. Schermerhorn	Mgmt	Yes	For	For	For
1l	Elect Director Alan D. Schnitzer	Mgmt	Yes	For	For	For
1m	Elect Director Laurie J. Thomsen	Mgmt	Yes	For	For	For
1n	Elect Director Bridget van Kralingen	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Report on Efforts to Measure, Disclose and Reduce GHG Emissions Associated with Underwriting	SH	Yes	Against	Abstain	Against
7	Adopt Time-Bound Policy to Phase Out Underwriting for New Fossil Fuel Exploration and Development	SH	Yes	Against	Abstain	Against

## The Travelers Companies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
8	Oversee and Report on a Third-Party Racial Equity Audit	SH	Yes	Against	Abstain	Against
9	Ensure Policies Do Not Support Police Violations of Civil Rights	SH	Yes	Against	Abstain	Against
10	Adopt Policy to Require Third-Party Organizations to Annually Report Expenditures for Political Activities - Withdrawn	SH	No			

## Thermo Fisher Scientific Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> TMO
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 883556102	<b>Primary CUSIP:</b> 883556102	<b>Primary ISIN:</b> US8835561023
		<b>Primary SEDOL:</b> 2886907

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marc N. Casper	Mgmt	Yes	For	For	For
1b	Elect Director Nelson J. Chai	Mgmt	Yes	For	For	For
1c	Elect Director Ruby R. Chandy	Mgmt	Yes	For	For	For
1d	Elect Director C. Martin Harris	Mgmt	Yes	For	For	For
1e	Elect Director Tyler Jacks	Mgmt	Yes	For	For	For
1f	Elect Director R. Alexandra Keith	Mgmt	Yes	For	For	For
1g	Elect Director James C. Mullen	Mgmt	Yes	For	For	For
1h	Elect Director Lars R. Sorensen	Mgmt	Yes	For	Refer	For
1i	Elect Director Debora L. Spar	Mgmt	Yes	For	For	For
1j	Elect Director Scott M. Sperling	Mgmt	Yes	For	For	For
1k	Elect Director Dion J. Weisler	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## TowneBank

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> TOWN
<b>Record Date:</b> 03/29/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 89214P109	<b>Primary CUSIP:</b> 89214P109	<b>Primary ISIN:</b> US89214P1093
		<b>Primary SEDOL:</b> B018PR4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey F. Benson	Mgmt	Yes	For	Withhold	Withhold
1b	Elect Director Douglas D. Ellis	Mgmt	Yes	For	Refer	Withhold
1c	Elect Director John W. Failes	Mgmt	Yes	For	Withhold	Withhold
1d	Elect Director William I. Foster, III	Mgmt	Yes	For	For	For
1e	Elect Director Robert C. Hatley	Mgmt	Yes	For	Withhold	Withhold
1f	Elect Director Howard J. Jung	Mgmt	Yes	For	For	For
1g	Elect Director Aubrey L. Layne, Jr.	Mgmt	Yes	For	For	For
1h	Elect Director Stephanie J. Marioneaux	Mgmt	Yes	For	For	For
1i	Elect Director Juan M. Montero, II	Mgmt	Yes	For	Withhold	Withhold
1j	Elect Director Thomas K. Norment, Jr.	Mgmt	Yes	For	For	For
1k	Elect Director J. Christopher Perry	Mgmt	Yes	For	For	For
1l	Elect Director Alan S. Witt	Mgmt	Yes	For	Withhold	Withhold
2	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

TTEC Holdings, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> TTEC
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 89854H102	<b>Primary CUSIP:</b> 89854H102	<b>Primary ISIN:</b> US89854H1023
		<b>Primary SEDOL:</b> BF950B1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kenneth D. Tuchman	Mgmt	Yes	For	For	For
1b	Elect Director Steven J. Anenen	Mgmt	Yes	For	For	For
1c	Elect Director Tracy L. Bahl	Mgmt	Yes	For	For	For
1d	Elect Director Gregory A. Conley	Mgmt	Yes	For	For	For
1e	Elect Director Robert N. Frerichs	Mgmt	Yes	For	Refer	Withhold
1f	Elect Director Marc L. Holtzman	Mgmt	Yes	For	Withhold	Withhold
1g	Elect Director Gina L. Lofton	Mgmt	Yes	For	For	For
1h	Elect Director Ekta Singh-Bushell	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## TTEC Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## United Airlines Holdings, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> UAL	
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 910047109	<b>Primary CUSIP:</b> 910047109	<b>Primary ISIN:</b> US9100471096	<b>Primary SEDOL:</b> B4QG225

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Carolyn Corvi	Mgmt	Yes	For	For	For
1b	Elect Director Matthew Friend	Mgmt	Yes	For	For	For
1c	Elect Director Barney Harford	Mgmt	Yes	For	For	For
1d	Elect Director Michele J. Hooper	Mgmt	Yes	For	For	For
1e	Elect Director Walter Isaacson	Mgmt	Yes	For	For	For
1f	Elect Director James A. C. Kennedy	Mgmt	Yes	For	For	For
1g	Elect Director J. Scott Kirby	Mgmt	Yes	For	For	For
1h	Elect Director Edward M. Philip	Mgmt	Yes	For	Refer	For
1i	Elect Director Edward L. Shapiro	Mgmt	Yes	For	For	For
1j	Elect Director Laysha Ward	Mgmt	Yes	For	For	For
1k	Elect Director James M. Whitehurst	Mgmt	Yes	For	Refer	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Amend Non-Employee Director Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Upstart Holdings, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> UPST	
<b>Record Date:</b> 03/30/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 91680M107	<b>Primary CUSIP:</b> 91680M107	<b>Primary ISIN:</b> US91680M1071	<b>Primary SEDOL:</b> BL53QN5

## Upstart Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kerry W. Cooper	Mgmt	Yes	For	For	For
1.2	Elect Director Mary Hentges	Mgmt	Yes	For	For	For
1.3	Elect Director Ciaran O'Kelly	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Viad Corp

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> WI
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92552R406	<b>Primary CUSIP:</b> 92552R406	<b>Primary ISIN:</b> US92552R4065
		<b>Primary SEDOL:</b> B01KGF5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Edward E. Mace	Mgmt	Yes	For	For	For
1b	Elect Director Joshua E. Schechter	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Vishay Precision Group, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> VPG
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92835K103	<b>Primary CUSIP:</b> 92835K103	<b>Primary ISIN:</b> US92835K1034
		<b>Primary SEDOL:</b> B603LG3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Janet M. Clarke	Mgmt	Yes	For	For	For
1.2	Elect Director Wesley Cummins	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Sejal Shah Gulati	Mgmt	Yes	For	For	For
1.4	Elect Director Bruce Lerner	Mgmt	Yes	For	For	For
1.5	Elect Director Saul V. Reibstein	Mgmt	Yes	For	For	For



## Vishay Precision Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Ziv Shoshani	Mgmt	Yes	For	For	For
1.7	Elect Director Timothy V. Talbert	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Marc Zandman	Mgmt	Yes	For	For	For
2	Ratify Brightman Almagor Zohar & Co. as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	Against	Against

## Xcel Energy Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** XEL

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 98389B100

**Primary CUSIP:** 98389B100

**Primary ISIN:** US98389B1008

**Primary SEDOL:** 2614807

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Megan Burkhart	Mgmt	Yes	For	For	For
1b	Elect Director Lynn Casey	Mgmt	Yes	For	For	For
1c	Elect Director Bob Frenzel	Mgmt	Yes	For	For	For
1d	Elect Director Netha Johnson	Mgmt	Yes	For	For	For
1e	Elect Director Patricia Kampling	Mgmt	Yes	For	For	For
1f	Elect Director George Kehl	Mgmt	Yes	For	For	For
1g	Elect Director Richard O'Brien	Mgmt	Yes	For	For	For
1h	Elect Director Charles Pardee	Mgmt	Yes	For	For	For
1i	Elect Director Christopher Policinski	Mgmt	Yes	For	For	For
1j	Elect Director James Prokopanko	Mgmt	Yes	For	For	For
1k	Elect Director Kim Williams	Mgmt	Yes	For	For	For
1l	Elect Director Daniel Yohannes	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## XPEL, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** XPEL

**Record Date:** 04/04/2023

**Meeting Type:** Annual

**Primary Security ID:** 98379L100

**Primary CUSIP:** 98379L100

**Primary ISIN:** US98379L1008

**Primary SEDOL:** BJV2ZZ7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ryan L. Pape	Mgmt	Yes	For	For	For
1.2	Elect Director Mark E. Adams	Mgmt	Yes	For	For	For
1.3	Elect Director Stacy L. Bogart	Mgmt	Yes	For	For	For
1.4	Elect Director Richard K. Crumly	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Michael A. Klonne	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Adeia Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** ADEA

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 00676P107

**Primary CUSIP:** 00676P107

**Primary ISIN:** US00676P1075

**Primary SEDOL:** BPMQ8J5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paul E. Davis	Mgmt	Yes	For	For	For
1b	Elect Director V Sue Molina	Mgmt	Yes	For	For	For
1c	Elect Director Daniel Moloney	Mgmt	Yes	For	For	For
1d	Elect Director Tonia O'Connor	Mgmt	Yes	For	For	For
1e	Elect Director Raghavendra Rau	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Affiliated Managers Group, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** AMG

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 008252108

**Primary CUSIP:** 008252108

**Primary ISIN:** US0082521081

**Primary SEDOL:** 2127899

## Affiliated Managers Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Karen L. Alvingham	Mgmt	Yes	For	For	For
1b	Elect Director Tracy A. Atkinson	Mgmt	Yes	For	For	For
1c	Elect Director Dwight D. Churchill	Mgmt	Yes	For	For	For
1d	Elect Director Jay C. Horgen	Mgmt	Yes	For	For	For
1e	Elect Director Reuben Jeffery, III	Mgmt	Yes	For	For	For
1f	Elect Director Felix V. Matos Rodriguez	Mgmt	Yes	For	For	For
1g	Elect Director Tracy P. Palandjian	Mgmt	Yes	For	For	For
1h	Elect Director David C. Ryan	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Amyris, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** AMRS

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 03236M200

**Primary CUSIP:** 03236M200

**Primary ISIN:** US03236M2008

**Primary SEDOL:** BF0FLW8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ana Dutra	Mgmt	Yes	For	For	For
1b	Elect Director Geoffrey Duyk	Mgmt	Yes	For	For	For
1c	Elect Director James McCann	Mgmt	Yes	For	Refer	Withhold
1d	Elect Director Steven Mills	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Macias Gini & O'Connell LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Increase Authorized Common Stock	Mgmt	Yes	For	For	For

## Ares Commercial Real Estate Corporation

Meeting Date: 05/25/2023

Country: USA

Ticker: ACRE

Record Date: 03/27/2023

Meeting Type: Annual

Primary Security ID: 04013V108

Primary CUSIP: 04013V108

Primary ISIN: US04013V1089

Primary SEDOL: B77PWP5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William S. Benjamin	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Caroline E. Blakely	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## AtriCure, Inc.

Meeting Date: 05/25/2023

Country: USA

Ticker: ATRC

Record Date: 03/27/2023

Meeting Type: Annual

Primary Security ID: 04963C209

Primary CUSIP: 04963C209

Primary ISIN: US04963C2098

Primary SEDOL: B0C8KV2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael H. Carrel	Mgmt	Yes	For	For	For
1b	Elect Director Regina E. Groves	Mgmt	Yes	For	For	For
1c	Elect Director B. Kristine Johnson	Mgmt	Yes	For	Against	Against
1d	Elect Director Karen N. Prange	Mgmt	Yes	For	For	For
1e	Elect Director Deborah H. Telman	Mgmt	Yes	For	For	For
1f	Elect Director Sven A. Wehrwein	Mgmt	Yes	For	For	For
1g	Elect Director Robert S. White	Mgmt	Yes	For	For	For
1h	Elect Director Maggie Yuen	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Avid Technology, Inc.

Meeting Date: 05/25/2023

Country: USA

Ticker: AVID

Record Date: 03/27/2023

Meeting Type: Annual

Primary Security ID: 05367P100

Primary CUSIP: 05367P100

Primary ISIN: US05367P1003

Primary SEDOL: 2065870

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Christian A. Asmar	Mgmt	Yes	For	For	For
1b	Elect Director Robert M. Bakish	Mgmt	Yes	For	For	For
1c	Elect Director Paula E. Boggs	Mgmt	Yes	For	For	For
1d	Elect Director Elizabeth M. Daley	Mgmt	Yes	For	For	For
1e	Elect Director Nancy Hawthorne	Mgmt	Yes	For	For	For
1f	Elect Director Jeff Rosica	Mgmt	Yes	For	For	For
1g	Elect Director Daniel B. Silvers	Mgmt	Yes	For	For	For
1h	Elect Director John P. Wallace	Mgmt	Yes	For	For	For
1i	Elect Director Peter M. Westley	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Permit the Exculpation of Officers	Mgmt	Yes	For	For	Against
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

**BancFirst Corporation**

**Meeting Date:** 05/25/2023      **Country:** USA      **Ticker:** BANF  
**Record Date:** 03/31/2023      **Meeting Type:** Annual  
**Primary Security ID:** 05945F103      **Primary CUSIP:** 05945F103      **Primary ISIN:** US05945F1030      **Primary SEDOL:** 2078782

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dennis L. Brand	Mgmt	Yes	For	For	For
1.2	Elect Director F. Ford Drummond	Mgmt	Yes	For	For	For
1.3	Elect Director Joseph Ford	Mgmt	Yes	For	For	For
1.4	Elect Director Joe R. Goyne	Mgmt	Yes	For	For	For
1.5	Elect Director David R. Harlow	Mgmt	Yes	For	For	For
1.6	Elect Director William O. Johnstone	Mgmt	Yes	For	For	For
1.7	Elect Director Mautra Staley Jones	Mgmt	Yes	For	For	For
1.8	Elect Director Bill G. Lance	Mgmt	Yes	For	For	For
1.9	Elect Director Dave R. Lopez	Mgmt	Yes	For	For	For
1.10	Elect Director William Scott Martin	Mgmt	Yes	For	For	For

## BancFirst Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.11	Elect Director Tom H. McCasland, III	Mgmt	Yes	For	For	For
1.12	Elect Director David E. Rainbolt	Mgmt	Yes	For	For	For
1.13	Elect Director Robin Roberson	Mgmt	Yes	For	For	For
1.14	Elect Director Darryl W. Schmidt	Mgmt	Yes	For	For	For
1.15	Elect Director Natalie Shirley	Mgmt	Yes	For	For	For
1.16	Elect Director Michael K. Wallace	Mgmt	Yes	For	For	For
1.17	Elect Director Gregory G. Wedel	Mgmt	Yes	For	For	For
1.18	Elect Director G. Rainey Williams, Jr.	Mgmt	Yes	For	Refer	Against
2	Approve Restricted Stock Plan	Mgmt	Yes	For	For	For
3	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Belden Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** BDC

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 077454106

**Primary CUSIP:** 077454106

**Primary ISIN:** US0774541066

**Primary SEDOL:** B01WL78

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David J. Aldrich	Mgmt	Yes	For	For	For
1b	Elect Director Lance C. Balk	Mgmt	Yes	For	For	For
1c	Elect Director Steven W. Berglund	Mgmt	Yes	For	For	For
1d	Elect Director Diane D. Brink	Mgmt	Yes	For	For	For
1e	Elect Director Judy L. Brown	Mgmt	Yes	For	For	For
1f	Elect Director Nancy Calderon	Mgmt	Yes	For	For	For
1g	Elect Director Ashish Chand	Mgmt	Yes	For	For	For
1h	Elect Director Jonathan C. Klein	Mgmt	Yes	For	For	For
1i	Elect Director YY Lee	Mgmt	Yes	For	For	For
1j	Elect Director Gregory J. McCray	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Bentley Systems, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** BSY

**Record Date:** 04/04/2023

**Meeting Type:** Annual

**Primary Security ID:** 08265T208

**Primary CUSIP:** 08265T208

**Primary ISIN:** US08265T2087

**Primary SEDOL:** BMC1PR6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Barry J. Bentley	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Gregory S. Bentley	Mgmt	Yes	For	For	For
1.3	Elect Director Keith A. Bentley	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Raymond B. Bentley	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Kirk B. Griswold	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Janet B. Haugen	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Brian F. Hughes	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Brandywine Realty Trust

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** BDN

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 105368203

**Primary CUSIP:** 105368203

**Primary ISIN:** US1053682035

**Primary SEDOL:** 2518954

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Reginald DesRoches	Mgmt	Yes	For	For	For
1b	Elect Director James C. Diggs	Mgmt	Yes	For	For	For
1c	Elect Director H. Richard Haverstick, Jr.	Mgmt	Yes	For	For	For
1d	Elect Director Terri A. Herubin	Mgmt	Yes	For	Refer	Against
1e	Elect Director Joan M. Lau	Mgmt	Yes	For	For	For
1f	Elect Director Charles P. Pizzi	Mgmt	Yes	For	For	For
1g	Elect Director Gerard H. Sweeney	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Caleres, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** CAL

**Record Date:** 03/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 129500104

**Primary CUSIP:** 129500104

**Primary ISIN:** US1295001044

**Primary SEDOL:** BWX4MD9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lisa A. Flavin	Mgmt	Yes	For	For	For
1.2	Elect Director Brenda C. Freeman	Mgmt	Yes	For	For	For
1.3	Elect Director Lori H. Greeley	Mgmt	Yes	For	For	For
1.4	Elect Director Mahendra R. Gupta	Mgmt	Yes	For	For	For
1.5	Elect Director Carla C. Hendra	Mgmt	Yes	For	For	For
1.6	Elect Director Ward M. Klein	Mgmt	Yes	For	For	For
1.7	Elect Director Steven W. Korn	Mgmt	Yes	For	For	For
1.8	Elect Director Wenda Harris Millard	Mgmt	Yes	For	For	For
1.9	Elect Director John W. Schmidt	Mgmt	Yes	For	For	For
1.10	Elect Director Diane M. Sullivan	Mgmt	Yes	For	For	For
1.11	Elect Director Bruce K. Thorn	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## CarParts.com, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** PRTS

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 14427M107

**Primary CUSIP:** 14427M107

**Primary ISIN:** US14427M1071

**Primary SEDOL:** BN2XDY2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Henry J. Maier	Mgmt	Yes	For	For	For
1.2	Elect Director Nanxi Liu	Mgmt	Yes	For	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For



## Castle Biosciences, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** CSTL

**Record Date:** 04/04/2023

**Meeting Type:** Annual

**Primary Security ID:** 14843C105

**Primary CUSIP:** 14843C105

**Primary ISIN:** US14843C1053

**Primary SEDOL:** BKLCWZ3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ellen Goldberg	Mgmt	Yes	For	For	For
1.2	Elect Director Miles D. Harrison	Mgmt	Yes	For	For	For
1.3	Elect Director Tiffany P. Olson	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## CCC Intelligent Solutions Holdings, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** CCCS

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 12510Q100

**Primary CUSIP:** 12510Q100

**Primary ISIN:** US12510Q1004

**Primary SEDOL:** BP4CXL8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William Ingram	Mgmt	Yes	For	For	For
1.2	Elect Director Lauren Young	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Chart Industries, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** GTLS

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 16115Q308

**Primary CUSIP:** 16115Q308

**Primary ISIN:** US16115Q3083

**Primary SEDOL:** B19HNF4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jillian C. Evanko	Mgmt	Yes	For	For	For
1.2	Elect Director Andrew R. Cichocki	Mgmt	Yes	For	For	For
1.3	Elect Director Paula M. Harris	Mgmt	Yes	For	For	For

## Chart Industries, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Linda A. Harty	Mgmt	Yes	For	For	For
1.5	Elect Director Paul E. Mahoney	Mgmt	Yes	For	For	For
1.6	Elect Director Singleton B. McAllister	Mgmt	Yes	For	For	For
1.7	Elect Director Michael L. Molinini	Mgmt	Yes	For	For	For
1.8	Elect Director David M. Sagehorn	Mgmt	Yes	For	For	For
1.9	Elect Director Spencer S. Stiles	Mgmt	Yes	For	For	For
1.10	Elect Director Roger A. Strauch	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Chipotle Mexican Grill, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** CMG

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 169656105

**Primary CUSIP:** 169656105

**Primary ISIN:** US1696561059

**Primary SEDOL:** B0X7DZ3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Albert S. Baldocchi	Mgmt	Yes	For	For	For
1.2	Elect Director Matthew A. Carey	Mgmt	Yes	For	For	For
1.3	Elect Director Gregg L. Engles	Mgmt	Yes	For	For	For
1.4	Elect Director Patricia Fili-Krushel	Mgmt	Yes	For	For	For
1.5	Elect Director Mauricio Gutierrez	Mgmt	Yes	For	For	For
1.6	Elect Director Robin Hickenlooper	Mgmt	Yes	For	For	For
1.7	Elect Director Scott Maw	Mgmt	Yes	For	For	For
1.8	Elect Director Brian Niccol	Mgmt	Yes	For	For	For
1.9	Elect Director Mary Winston	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Yes	Against	Against	Against

## Chipotle Mexican Grill, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Adopt Policy to Not Interfere with Freedom of Association Rights	SH	Yes	Against	Abstain	Against

## Compass Diversified Holdings

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> CODI
<b>Record Date:</b> 03/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 20451Q104	<b>Primary CUSIP:</b> 20451Q104	<b>Primary ISIN:</b> US20451Q1040
		<b>Primary SEDOL:</b> B14TC70

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alexander S. Bhathal	Mgmt	Yes	For	For	For
1.2	Elect Director James J. Bottiglieri	Mgmt	Yes	For	For	For
1.3	Elect Director Gordon M. Burns	Mgmt	Yes	For	Refer	For
1.4	Elect Director C. Sean Day	Mgmt	Yes	For	For	For
1.5	Elect Director Harold S. Edwards	Mgmt	Yes	For	For	For
1.6	Elect Director Larry L. Enterline	Mgmt	Yes	For	For	For
1.7	Elect Director Nancy B. Mahon	Mgmt	Yes	For	For	For
1.8	Elect Director Teri R. Shaffer	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Dime Community Bancshares, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> DCOM
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 25432X102	<b>Primary CUSIP:</b> 25432X102	<b>Primary ISIN:</b> US25432X1028
		<b>Primary SEDOL:</b> BMFZ702

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kenneth J. Mahon	Mgmt	Yes	For	For	For
1.2	Elect Director Dennis A. Suskind	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Paul M. Aguggia	Mgmt	Yes	For	For	For
1.4	Elect Director Rosemarie Chen	Mgmt	Yes	For	For	For
1.5	Elect Director Michael P. Devine	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Marcia Z. Hefter	Mgmt	Yes	For	For	For

## Dime Community Bancshares, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Matthew A. Lindenbaum	Mgmt	Yes	For	For	For
1.8	Elect Director Albert E. McCoy, Jr.	Mgmt	Yes	For	For	For
1.9	Elect Director Raymond A. Nielsen	Mgmt	Yes	For	For	For
1.10	Elect Director Kevin M. O'Connor	Mgmt	Yes	For	For	For
1.11	Elect Director Joseph J. Perry	Mgmt	Yes	For	Withhold	Withhold
1.12	Elect Director Kevin Stein	Mgmt	Yes	For	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Duluth Holdings Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> DLTH
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 26443V101	<b>Primary CUSIP:</b> 26443V101	<b>Primary ISIN:</b> US26443V1017
		<b>Primary SEDOL:</b> BYP97Q4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephen L. Schlecht	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Samuel M. Sato	Mgmt	Yes	For	For	For
1.3	Elect Director Francesca M. Edwardson	Mgmt	Yes	For	For	For
1.4	Elect Director David C. Finch	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Brett L. Paschke	Mgmt	Yes	For	For	For
1.6	Elect Director Susan J. Riley	Mgmt	Yes	For	For	For
1.7	Elect Director Ronald Robinson	Mgmt	Yes	For	For	For
1.8	Elect Director Scott K. Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Dycom Industries Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> DY
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 267475101	<b>Primary CUSIP:</b> 267475101	<b>Primary ISIN:</b> US2674751019
		<b>Primary SEDOL:</b> 2289841

## Dycom Industries Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Peter T. Pruitt, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Laurie J. Thomsen	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Non-Employee Director Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## EastGroup Properties, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> EGP
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 277276101	<b>Primary CUSIP:</b> 277276101	<b>Primary ISIN:</b> US2772761019
		<b>Primary SEDOL:</b> 2455761

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director D. Pike Aloian	Mgmt	Yes	For	For	For
1b	Elect Director H. Eric Bolton, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Donald F. Collieran	Mgmt	Yes	For	For	For
1d	Elect Director David M. Fields	Mgmt	Yes	For	For	For
1e	Elect Director Marshall A. Loeb	Mgmt	Yes	For	For	For
1f	Elect Director Mary E. McCormick	Mgmt	Yes	For	For	For
1g	Elect Director Katherine M. Sandstrom	Mgmt	Yes	For	Refer	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Elme Communities

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> ELME
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 939653101	<b>Primary CUSIP:</b> 939653101	<b>Primary ISIN:</b> US9396531017
		<b>Primary SEDOL:</b> 2942304

## Elme Communities

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jennifer S. Banner	Mgmt	Yes	For	For	For
1.2	Elect Director Benjamin S. Butcher	Mgmt	Yes	For	For	For
1.3	Elect Director Ellen M. Goitia	Mgmt	Yes	For	For	For
1.4	Elect Director Paul T. McDermott	Mgmt	Yes	For	For	For
1.5	Elect Director Thomas H. Nolan, Jr.	Mgmt	Yes	For	For	For
1.6	Elect Director Anthony L. Winns	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Emergent BioSolutions Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> EBS
<b>Record Date:</b> 03/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29089Q105	<b>Primary CUSIP:</b> 29089Q105	<b>Primary ISIN:</b> US29089Q1058
		<b>Primary SEDOL:</b> B1HJLW5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sujata Dayal	Mgmt	Yes	For	For	For
1b	Elect Director Zsolt Harsanyi	Mgmt	Yes	For	For	For
1c	Elect Director Louis W. Sullivan	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Employers Holdings, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> EIG
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 292218104	<b>Primary CUSIP:</b> 292218104	<b>Primary ISIN:</b> US2922181043
		<b>Primary SEDOL:</b> B1Q1RR9

## Employers Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Katherine H. Antonello	Mgmt	Yes	For	For	For
1.2	Elect Director Joao (John) M. de Figueiredo	Mgmt	Yes	For	For	For
1.3	Elect Director Prasanna G. Dhore	Mgmt	Yes	For	For	Against
1.4	Elect Director Barbara A. Higgins	Mgmt	Yes	For	For	For
1.5	Elect Director James R. Kroner	Mgmt	Yes	For	For	For
1.6	Elect Director Michael J. McColgan	Mgmt	Yes	For	For	For
1.7	Elect Director Michael J. McSally	Mgmt	Yes	For	For	For
1.8	Elect Director Jeanne L. Mockard	Mgmt	Yes	For	For	For
1.9	Elect Director Alejandro (Alex) Perez-Tenessa	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Energy Fuels, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> Canada	<b>Ticker:</b> EFR
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 292671708	<b>Primary CUSIP:</b> 292671708	<b>Primary ISIN:</b> CA2926717083
		<b>Primary SEDOL:</b> BFV4XV7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director J. Birks Bovaird	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Mark S. Chalmers	Mgmt	Yes	For	For	For
1.3	Elect Director Benjamin Eshleman, III	Mgmt	Yes	For	For	For
1.4	Elect Director Ivy V. Estabrooke	Mgmt	Yes	For	For	For
1.5	Elect Director Barbara A. Filas	Mgmt	Yes	For	For	For
1.6	Elect Director Bruce D. Hansen	Mgmt	Yes	For	For	For
1.7	Elect Director Jaqueline Herrera	Mgmt	Yes	For	For	For
1.8	Elect Director Dennis L. Higgs	Mgmt	Yes	For	For	For
1.9	Elect Director Robert W. Kirkwood	Mgmt	Yes	For	For	For
1.10	Elect Director Alexander G. Morrison	Mgmt	Yes	For	For	For

## Energy Fuels, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Equinix, Inc.

**Meeting Date:** 05/25/2023      **Country:** USA      **Ticker:** EQIX  
**Record Date:** 03/30/2023      **Meeting Type:** Annual  
**Primary Security ID:** 29444U700      **Primary CUSIP:** 29444U700      **Primary ISIN:** US29444U7000      **Primary SEDOL:** BVLZX12

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nanci Caldwell	Mgmt	Yes	For	Refer	Against
1b	Elect Director Adaire Fox-Martin	Mgmt	Yes	For	For	For
1c	Elect Director Ron Guerrier - Withdrawn	Mgmt	No			
1d	Elect Director Gary Hromadko	Mgmt	Yes	For	For	For
1e	Elect Director Charles Meyers	Mgmt	Yes	For	For	For
1f	Elect Director Thomas Olinger	Mgmt	Yes	For	For	For
1g	Elect Director Christopher Paisley	Mgmt	Yes	For	For	For
1h	Elect Director Jeetu Patel	Mgmt	Yes	For	For	For
1i	Elect Director Sandra Rivera	Mgmt	Yes	For	For	For
1j	Elect Director Fidelma Russo	Mgmt	Yes	For	For	For
1k	Elect Director Peter Van Camp	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## Everbridge, Inc.

**Meeting Date:** 05/25/2023      **Country:** USA      **Ticker:** EVBG  
**Record Date:** 03/29/2023      **Meeting Type:** Annual  
**Primary Security ID:** 29978A104      **Primary CUSIP:** 29978A104      **Primary ISIN:** US29978A1043      **Primary SEDOL:** BYY5ZB4



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Benjamin	Mgmt	Yes	For	For	For
1.2	Elect Director Richard D'Amore	Mgmt	Yes	For	For	For
1.3	Elect Director Alison Dean	Mgmt	Yes	For	For	For
1.4	Elect Director Rohit Ghai	Mgmt	Yes	For	For	For
1.5	Elect Director David Henshall	Mgmt	Yes	For	For	For
1.6	Elect Director Kent Mathy	Mgmt	Yes	For	For	For
1.7	Elect Director Simon Paris	Mgmt	Yes	For	Refer	For
1.8	Elect Director Sharon Rowlands	Mgmt	Yes	For	For	For
1.9	Elect Director David Wagner	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

EVERTEC, Inc.

Meeting Date: 05/25/2023

Country: Puerto Rico

Ticker: EVTC

Record Date: 03/27/2023

Meeting Type: Annual

Primary Security ID: 30040P103

Primary CUSIP: 30040P103

Primary ISIN: PR30040P1032

Primary SEDOL: B7KY3Z6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Frank G. D'Angelo	Mgmt	Yes	For	For	For
1b	Elect Director Morgan M. Schuessler, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Kelly Barrett	Mgmt	Yes	For	For	For
1d	Elect Director Olga Botero	Mgmt	Yes	For	For	For
1e	Elect Director Jorge A. Junquera	Mgmt	Yes	For	For	For
1f	Elect Director Ivan Pagan	Mgmt	Yes	For	For	For
1g	Elect Director Aldo J. Polak	Mgmt	Yes	For	For	For
1h	Elect Director Alan H. Schumacher	Mgmt	Yes	For	For	For
1i	Elect Director Brian J. Smith	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation	Mgmt	Yes	For	For	For

## FARO Technologies, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** FARO

**Record Date:** 04/04/2023

**Meeting Type:** Annual

**Primary Security ID:** 311642102

**Primary CUSIP:** 311642102

**Primary ISIN:** US3116421021

**Primary SEDOL:** 2106661

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael D. Burger *Withdrawn Resolution*	Mgmt	No			
1.2	Elect Director Alex Davern	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Rajani Ramanathan	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Flowers Foods, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** FLO

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 343498101

**Primary CUSIP:** 343498101

**Primary ISIN:** US3434981011

**Primary SEDOL:** 2744243

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director George E. Deese	Mgmt	Yes	For	For	For
1b	Elect Director Edward J. Casey, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Thomas C. Chubb, III	Mgmt	Yes	For	Refer	Against
1d	Elect Director Rhonda Gass	Mgmt	Yes	For	For	For
1e	Elect Director Margaret G. Lewis	Mgmt	Yes	For	For	For
1f	Elect Director W. Jameson McFadden	Mgmt	Yes	For	For	For
1g	Elect Director A. Ryals McMullian	Mgmt	Yes	For	For	For
1h	Elect Director James T. Spear	Mgmt	Yes	For	For	For
1i	Elect Director Melvin T. Stith	Mgmt	Yes	For	For	For
1j	Elect Director Terry S. Thomas	Mgmt	Yes	For	For	For
1k	Elect Director C. Martin Wood, III	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Flowers Foods, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Flowserve Corporation

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** FLS

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 34354P105

**Primary CUSIP:** 34354P105

**Primary ISIN:** US34354P1057

**Primary SEDOL:** 2288406

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director R. Scott Rowe	Mgmt	Yes	For	For	For
1b	Elect Director Sujeet Chand	Mgmt	Yes	For	For	For
1c	Elect Director Ruby R. Chandy	Mgmt	Yes	For	For	For
1d	Elect Director Gayla J. Delly	Mgmt	Yes	For	Refer	For
1e	Elect Director John R. Friedery	Mgmt	Yes	For	For	For
1f	Elect Director John L. Garrison	Mgmt	Yes	For	For	For
1g	Elect Director Michael C. McMurray	Mgmt	Yes	For	For	For
1h	Elect Director Thomas B. Okray	Mgmt	Yes	For	For	For
1i	Elect Director David E. Roberts	Mgmt	Yes	For	For	For
1j	Elect Director Kenneth I. Siegel	Mgmt	Yes	For	For	For
1k	Elect Director Carlyn R. Taylor	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Right to Call Special Meeting	SH	Yes	Against	Against	Against

## Frontier Group Holdings, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** ULCC

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 35909R108

**Primary CUSIP:** 35909R108

**Primary ISIN:** US35909R1086

**Primary SEDOL:** BFMKYK0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Andrew S. Broderick	Mgmt	Yes	For	Withhold	Withhold

## Frontier Group Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Bernard L. Han	Mgmt	Yes	For	Refer	Withhold
1c	Elect Director Michael R. MacDonald	Mgmt	Yes	For	For	For
1d	Elect Director Alejandro D. Wolff	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Golden Entertainment, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> GDEN
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 381013101	<b>Primary CUSIP:</b> 381013101	<b>Primary ISIN:</b> US3810131017
		<b>Primary SEDOL:</b> BYNH8R8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Blake L. Sartini	Mgmt	Yes	For	For	For
1.2	Elect Director Andy H. Chien	Mgmt	Yes	For	For	For
1.3	Elect Director Ann D. Dozier	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Mark A. Lipparelli	Mgmt	Yes	For	For	For
1.5	Elect Director Anthony A. Marnell, III	Mgmt	Yes	For	For	For
1.6	Elect Director Terrence L. Wright	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Green Dot Corporation

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> GDOT
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 39304D102	<b>Primary CUSIP:</b> 39304D102	<b>Primary ISIN:</b> US39304D1028
		<b>Primary SEDOL:</b> B3WNNP3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director J. Chris Brewster	Mgmt	Yes	For	For	For
1.2	Elect Director Rajeev V. Date	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Saturnino 'Nino' Fanlo	Mgmt	Yes	For	For	For
1.4	Elect Director Peter Feld	Mgmt	Yes	For	For	For
1.5	Elect Director George Gresham	Mgmt	Yes	For	For	For

## Green Dot Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director William I Jacobs	Mgmt	Yes	For	For	For
1.7	Elect Director Jeffrey B. Osher	Mgmt	Yes	For	For	For
1.8	Elect Director Ellen Richey	Mgmt	Yes	For	For	For
1.9	Elect Director George T. Shaheen	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Harmony Biosciences Holdings, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> HRMY
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 413197104	<b>Primary CUSIP:</b> 413197104	<b>Primary ISIN:</b> US4131971040
		<b>Primary SEDOL:</b> BKSGZN7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Antonio J. Gracias	Mgmt	Yes	For	For	For
1.2	Elect Director Jack Bech Nielsen	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Andreas Wicki	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## HealthStream, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> HSTM
<b>Record Date:</b> 03/29/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 42222N103	<b>Primary CUSIP:</b> 42222N103	<b>Primary ISIN:</b> US42222N1037
		<b>Primary SEDOL:</b> 2577870

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey L. McLaren	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Linda Eskind Rebrovick	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Heidrick & Struggles International, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** HSII

**Record Date:** 03/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 422819102

**Primary CUSIP:** 422819102

**Primary ISIN:** US4228191023

**Primary SEDOL:** 2413071

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Elizabeth L. Axelrod	Mgmt	Yes	For	For	For
1.2	Elect Director Mary E. G. Bear (Meg)	Mgmt	Yes	For	For	For
1.3	Elect Director Lyle Logan	Mgmt	Yes	For	For	For
1.4	Elect Director T. Willem Mesdag	Mgmt	Yes	For	For	For
1.5	Elect Director Krishnan Rajagopalan	Mgmt	Yes	For	For	For
1.6	Elect Director Stacey Rauch	Mgmt	Yes	For	For	For
1.7	Elect Director Adam Warby	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Heritage Commerce Corp.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** HTBK

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 426927109

**Primary CUSIP:** 426927109

**Primary ISIN:** US4269271098

**Primary SEDOL:** 2503916

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Julianne M. Biagini-Komas	Mgmt	Yes	For	For	For
1.2	Elect Director Bruce H. Cabral	Mgmt	Yes	For	For	For
1.3	Elect Director Jack W. Conner	Mgmt	Yes	For	For	For
1.4	Elect Director Jason DiNapoli	Mgmt	Yes	For	For	For
1.5	Elect Director Stephen G. Heitel	Mgmt	Yes	For	For	For
1.6	Elect Director Kamran F. Husain	Mgmt	Yes	For	For	For
1.7	Elect Director Robertson Clay Jones	Mgmt	Yes	For	For	For
1.8	Elect Director Laura Roden	Mgmt	Yes	For	For	For
1.9	Elect Director Marina H. Park Sutton	Mgmt	Yes	For	For	For
1.10	Elect Director Ranson W. Webster	Mgmt	Yes	For	Withhold	Withhold

## Heritage Commerce Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Hersha Hospitality Trust

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** HT

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 427825500

**Primary CUSIP:** 427825500

**Primary ISIN:** US4278255009

**Primary SEDOL:** BYYTSK6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jackson Hsieh	Mgmt	Yes	For	For	For
1.2	Elect Director Dianna F. Morgan	Mgmt	Yes	For	For	For
1.3	Elect Director John M. Sabin	Mgmt	Yes	For	Refer	Against
1.4	Elect Director Neil H. Shah	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## HireRight Holdings Corporation

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** HRT

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 433537107

**Primary CUSIP:** 433537107

**Primary ISIN:** US4335371070

**Primary SEDOL:** BPBJRP4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James Carey	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Mark Dzialga	Mgmt	Yes	For	For	For
1.3	Elect Director Larry Kutscher	Mgmt	Yes	For	For	For
1.4	Elect Director James LaPlaine	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## HomeStreet, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** HMST

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 43785V102

**Primary CUSIP:** 43785V102

**Primary ISIN:** US43785V1026

**Primary SEDOL:** B4WHS46

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Scott M. Boggs	Mgmt	Yes	For	For	For
1b	Elect Director Sandra A. Cavanaugh	Mgmt	Yes	For	For	For
1c	Elect Director Jeffrey D. Green	Mgmt	Yes	For	For	For
1d	Elect Director Joanne R. Harrell	Mgmt	Yes	For	For	For
1e	Elect Director Mark K. Mason	Mgmt	Yes	For	For	For
1f	Elect Director James R. Mitchell, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Nancy D. Pellegrino	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Hub Group, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** HUBG

**Record Date:** 03/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 443320106

**Primary CUSIP:** 443320106

**Primary ISIN:** US4433201062

**Primary SEDOL:** 2407632

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David P. Yeager	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Phillip D. Yeager	Mgmt	Yes	For	For	For
1.3	Elect Director Peter B. McNitt	Mgmt	Yes	For	For	For
1.4	Elect Director Mary H. Boosalis	Mgmt	Yes	For	For	For
1.5	Elect Director Lisa Dykstra	Mgmt	Yes	For	For	For
1.6	Elect Director Michael E. Flannery	Mgmt	Yes	For	For	For
1.7	Elect Director James C. Kenny	Mgmt	Yes	For	For	For
1.8	Elect Director Jenell R. Ross	Mgmt	Yes	For	For	For
1.9	Elect Director Martin P. Slark	Mgmt	Yes	For	Withhold	Withhold
1.10	Elect Director Gary Yablon	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year



## Hub Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	Against	Against

## Hudson Pacific Properties, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> HPP
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 444097109	<b>Primary CUSIP:</b> 444097109	<b>Primary ISIN:</b> US4440971095
		<b>Primary SEDOL:</b> B64B9P8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Victor J. Coleman	Mgmt	Yes	For	For	For
1.2	Elect Director Theodore R. Antenucci	Mgmt	Yes	For	For	For
1.3	Elect Director Karen Brodtkin	Mgmt	Yes	For	For	For
1.4	Elect Director Ebs Burnough	Mgmt	Yes	For	For	For
1.5	Elect Director Richard B. Fried	Mgmt	Yes	For	For	For
1.6	Elect Director Jonathan M. Glaser	Mgmt	Yes	For	For	For
1.7	Elect Director Christy Haubegger	Mgmt	Yes	For	For	For
1.8	Elect Director Mark D. Linehan	Mgmt	Yes	For	For	For
1.9	Elect Director Barry A. Sholem	Mgmt	Yes	For	For	For
1.10	Elect Director Andrea Wong	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## IDEX Corporation

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> IEX
<b>Record Date:</b> 03/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 45167R104	<b>Primary CUSIP:</b> 45167R104	<b>Primary ISIN:</b> US45167R1041
		<b>Primary SEDOL:</b> 2456612

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Katrina L. Helmkamp	Mgmt	Yes	For	For	For
1b	Elect Director Mark A. Beck	Mgmt	Yes	For	For	For

## IDEX Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Carl R. Christenson	Mgmt	Yes	For	For	For
1d	Elect Director Alejandro Quiroz Centeno	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Hiring of Persons with Arrest or Incarceration Records	SH	Yes	Against	Abstain	Against

## Illumina, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** ILMN

**Record Date:** 04/03/2023

**Meeting Type:** Proxy Contest

**Primary Security ID:** 452327109

**Primary CUSIP:** 452327109

**Primary ISIN:** US4523271090

**Primary SEDOL:** 2613990

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Management Universal Proxy (White Proxy Card)	Mgmt	No			
	From the Combined List of Management & Dissident Nominees - Elect 9 Directors	Mgmt	No			
1A	Elect Management Nominee Director Frances Arnold	Mgmt	Yes	For	Refer	For
1B	Elect Management Nominee Director Francis A. deSouza	Mgmt	Yes	For	Refer	For
1C	Elect Management Nominee Director Caroline D. Dorsa	Mgmt	Yes	For	Refer	For
1D	Elect Management Nominee Director Robert S. Epstein	Mgmt	Yes	For	Refer	Withhold
1E	Elect Management Nominee Director Scott Gottlieb	Mgmt	Yes	For	Refer	For
1F	Elect Management Nominee Director Gary S. Guthart	Mgmt	Yes	For	Refer	For
1G	Elect Management Nominee Director Philip W. Schiller	Mgmt	Yes	For	Refer	For
1H	Elect Management Nominee Director Susan E. Siegel	Mgmt	Yes	For	Refer	For
1I	Elect Management Nominee Director John W. Thompson	Mgmt	Yes	For	Refer	For
1J	Elect Dissident Nominee Director Vincent J. Intrieri	SH	Yes	Against	Refer	For
1K	Elect Dissident Nominee Director Jesse A. Lynn	SH	Yes	Against	Refer	Withhold

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Proponent</b>	<b>Votable Proposal</b>	<b>Mgmt Rec</b>	<b>Voting Policy Rec</b>	<b>Vote Instruction</b>
1L	Elect Dissident Nominee Director Andrew J. Teno	SH	Yes	Against	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	Refer	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	Refer	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	Refer	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Refer	For
	Dissident Universal Proxy (Gold Proxy Card)	Mgmt	No			
	From the Combined List of Management & Dissident Nominees - Elect 9 Directors	Mgmt	No			
1.1	Elect Dissident Nominee Director Vincent J. Intrieri	SH	Yes	For	Refer	Do Not Vote
1.2	Elect Dissident Nominee Director Jesse A. Lynn	SH	Yes	For	Refer	Do Not Vote
1.3	Elect Dissident Nominee Director Andrew J. Teno	SH	Yes	For	Refer	Do Not Vote
1.4	Elect Management Nominee Director Frances Arnold	Mgmt	Yes	None	Refer	Do Not Vote
1.5	Elect Management Nominee Director Caroline D. Dorsa	Mgmt	Yes	None	Refer	Do Not Vote
1.6	Elect Management Nominee Director Scott Gottlieb	Mgmt	Yes	None	Refer	Do Not Vote
1.7	Elect Management Nominee Director Gary S. Guthart	Mgmt	Yes	None	Refer	Do Not Vote
1.8	Elect Management Nominee Director Philip W. Schiller	Mgmt	Yes	None	Refer	Do Not Vote
1.9	Elect Management Nominee Director Susan E. Siegel	Mgmt	Yes	None	Refer	Do Not Vote
1.10	Elect Management Nominee Director Francis A. deSouza	Mgmt	Yes	Against	Refer	Do Not Vote
1.11	Elect Management Nominee Director Robert S. Epstein	Mgmt	Yes	Against	Refer	Do Not Vote
1.12	Elect Management Nominee Director John W. Thompson	Mgmt	Yes	Against	Refer	Do Not Vote
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	Refer	Do Not Vote
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	Against	Refer	Do Not Vote
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	Refer	Do Not Vote
5	Amend Omnibus Stock Plan	Mgmt	Yes	None	Refer	Do Not Vote

## Inhibrx, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** INBX

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 45720L107

**Primary CUSIP:** 45720L107

**Primary ISIN:** US45720L1070

**Primary SEDOL:** BK1MBC3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark P. Lappe	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Installed Building Products, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** IBP

**Record Date:** 03/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 45780R101

**Primary CUSIP:** 45780R101

**Primary ISIN:** US45780R1014

**Primary SEDOL:** BJSP4C9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael T. Miller	Mgmt	Yes	For	Against	Against
1.2	Elect Director Marchelle E. Moore	Mgmt	Yes	For	For	For
1.3	Elect Director Robert H. Schottenstein	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Instructure Holdings, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** INST

**Record Date:** 04/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 457790103

**Primary CUSIP:** 457790103

**Primary ISIN:** US4577901030

**Primary SEDOL:** BNXH3T8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Erik Akopiantz	Mgmt	Yes	For	Refer	Withhold
1b	Elect Director James "Jaimie" Hutter	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Instructure Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	Yes	For	Against	Against

## Invesco Ltd.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> IVZ
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G491BT108	<b>Primary CUSIP:</b> G491BT108	<b>Primary ISIN:</b> BMG491BT1088
		<b>Primary SEDOL:</b> B28XP76

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sarah E. Beshar	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas M. Finke	Mgmt	Yes	For	For	For
1.3	Elect Director Martin L. Flanagan	Mgmt	Yes	For	For	For
1.4	Elect Director Thomas (Todd) P. Gibbons	Mgmt	Yes	For	For	For
1.5	Elect Director William (Bill) F. Glavin, Jr.	Mgmt	Yes	For	Refer	Against
1.6	Elect Director Elizabeth (Beth) S. Johnson	Mgmt	Yes	For	For	For
1.7	Elect Director Denis Kessler	Mgmt	Yes	For	For	For
1.8	Elect Director Nigel Sheinwald	Mgmt	Yes	For	For	For
1.9	Elect Director Paula C. Tolliver	Mgmt	Yes	For	For	For
1.10	Elect Director G. Richard (Rick) Wagoner, Jr.	Mgmt	Yes	For	For	For
1.11	Elect Director Christopher C. Womack	Mgmt	Yes	For	For	For
1.12	Elect Director Phoebe A. Wood	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Jones Lang LaSalle Incorporated

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> JLL
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 48020Q107	<b>Primary CUSIP:</b> 48020Q107	<b>Primary ISIN:</b> US48020Q1076
		<b>Primary SEDOL:</b> 2040640

## Jones Lang LaSalle Incorporated

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Hugo Bague	Mgmt	Yes	For	For	For
1b	Elect Director Matthew Carter, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Tina Ju	Mgmt	Yes	For	For	For
1d	Elect Director Bridget Macaskill	Mgmt	Yes	For	For	For
1e	Elect Director Deborah H. McAneny	Mgmt	Yes	For	For	For
1f	Elect Director Siddharth (Bobby) N. Mehta	Mgmt	Yes	For	For	For
1g	Elect Director Moses Ojisekhoba	Mgmt	Yes	For	For	For
1h	Elect Director Jeetendra (Jeetu) I. Patel	Mgmt	Yes	For	For	For
1i	Elect Director Ann Marie Petach	Mgmt	Yes	For	For	For
1j	Elect Director Larry Quinlan	Mgmt	Yes	For	For	For
1k	Elect Director Efrain Rivera	Mgmt	Yes	For	For	For
1l	Elect Director Christian Ulbrich	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Kinsale Capital Group, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> KNSL
<b>Record Date:</b> 03/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 49714P108	<b>Primary CUSIP:</b> 49714P108	<b>Primary ISIN:</b> US49714P1084
		<b>Primary SEDOL:</b> BD1MGQ3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael P. Kehoe	Mgmt	Yes	For	For	For
1b	Elect Director Steven J. Bensinger	Mgmt	Yes	For	For	For
1c	Elect Director Teresa P. Chia	Mgmt	Yes	For	For	For
1d	Elect Director Robert V. Hatcher, III	Mgmt	Yes	For	For	For
1e	Elect Director Anne C. Kronenberg	Mgmt	Yes	For	For	For
1f	Elect Director Robert Lippincott, III	Mgmt	Yes	For	For	For
1g	Elect Director James J. Ritchie	Mgmt	Yes	For	For	For

## Kinsale Capital Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Frederick L. Russell, Jr.	Mgmt	Yes	For	For	For
1i	Elect Director Gregory M. Share	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Lightwave Logic, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> LWLG
<b>Record Date:</b> 03/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 532275104	<b>Primary CUSIP:</b> 532275104	<b>Primary ISIN:</b> US5322751042
		<b>Primary SEDOL:</b> B01Y8Q2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James S. Marcelli	Mgmt	Yes	For	Refer	Withhold
2	Ratify Morison Cogen LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Lincoln National Corporation

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> LNC
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 534187109	<b>Primary CUSIP:</b> 534187109	<b>Primary ISIN:</b> US5341871094
		<b>Primary SEDOL:</b> 2516378

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Deirdre P. Connelly	Mgmt	Yes	For	For	For
1.2	Elect Director Ellen G. Cooper	Mgmt	Yes	For	For	For
1.3	Elect Director William H. Cunningham	Mgmt	Yes	For	For	For
1.4	Elect Director Reginald E. Davis	Mgmt	Yes	For	For	For
1.5	Elect Director Eric G. Johnson	Mgmt	Yes	For	For	For
1.6	Elect Director Gary C. Kelly	Mgmt	Yes	For	For	For
1.7	Elect Director M. Leanne Lachman	Mgmt	Yes	For	For	For
1.8	Elect Director Dale LeFebvre	Mgmt	Yes	For	For	For
1.9	Elect Director Janet Liang	Mgmt	Yes	For	For	For
1.10	Elect Director Michael F. Mee	Mgmt	Yes	For	For	For
1.11	Elect Director Lynn M. Utter	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Lincoln National Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Require Independent Board Chair	SH	Yes	Against	Against	Against
7	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## MannKind Corporation

Meeting Date: 05/25/2023

Country: USA

Ticker: MNKD

Record Date: 03/27/2023

Meeting Type: Annual

Primary Security ID: 56400P706

Primary CUSIP: 56400P706

Primary ISIN: US56400P7069

Primary SEDOL: BF081J4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James S. Shannon	Mgmt	Yes	For	For	For
1.2	Elect Director Michael E. Castagna	Mgmt	Yes	For	For	For
1.3	Elect Director Ronald J. Consiglio	Mgmt	Yes	For	For	For
1.4	Elect Director Michael A. Friedman	Mgmt	Yes	For	For	For
1.5	Elect Director Jennifer Grancio	Mgmt	Yes	For	For	For
1.6	Elect Director Anthony Hooper	Mgmt	Yes	For	For	For
1.7	Elect Director Sabrina Kay	Mgmt	Yes	For	For	For
1.8	Elect Director Kent Kresa	Mgmt	Yes	For	For	For
1.9	Elect Director Christine Mundkur	Mgmt	Yes	For	For	For
2	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
7	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
8	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For



# McDonald's Corporation

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** MCD

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 580135101

**Primary CUSIP:** 580135101

**Primary ISIN:** US5801351017

**Primary SEDOL:** 2550707

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anthony Capuano	Mgmt	Yes	For	For	For
1b	Elect Director Kareem Daniel	Mgmt	Yes	For	For	For
1c	Elect Director Lloyd Dean	Mgmt	Yes	For	For	For
1d	Elect Director Catherine Engelbert	Mgmt	Yes	For	For	For
1e	Elect Director Margaret Georgiadis	Mgmt	Yes	For	For	For
1f	Elect Director Enrique Hernandez, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Christopher Kempczinski	Mgmt	Yes	For	For	For
1h	Elect Director Richard Lenny	Mgmt	Yes	For	Refer	For
1i	Elect Director John Mulligan	Mgmt	Yes	For	For	For
1j	Elect Director Jennifer Taubert	Mgmt	Yes	For	For	For
1k	Elect Director Paul Walsh	Mgmt	Yes	For	For	For
1l	Elect Director Amy Weaver	Mgmt	Yes	For	For	For
1m	Elect Director Miles White	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Adopt Policy to Phase Out Use of Medically-Important Antibiotics in Beef and Pork Supply Chain	SH	Yes	Against	Abstain	Against
6	Comply with World Health Organization Guidelines on Antimicrobial Use Throughout Supply Chains	SH	Yes	Against	Abstain	Against
7	Report on Risks Related to Operations in China	SH	Yes	Against	Abstain	Against
8	Report on Civil Rights and Non-Discrimination Audit	SH	Yes	Against	Against	Against
9	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	Against
10	Issue Transparency Report on Global Public Policy and Political Influence	SH	Yes	Against	Abstain	Against
11	Report on Animal Welfare	SH	Yes	Against	Against	Against

## Medical Properties Trust, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** MPW

**Record Date:** 03/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 58463J304

**Primary CUSIP:** 58463J304

**Primary ISIN:** US58463J3041

**Primary SEDOL:** B0JL5L9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Edward K. Aldag, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director G. Steven Dawson	Mgmt	Yes	For	For	For
1.3	Elect Director R. Steven Hamner	Mgmt	Yes	For	For	For
1.4	Elect Director Caterina A. Mozingo	Mgmt	Yes	For	For	For
1.5	Elect Director Emily W. Murphy	Mgmt	Yes	For	For	For
1.6	Elect Director Elizabeth N. Pitman	Mgmt	Yes	For	For	For
1.7	Elect Director D. Paul Sparks, Jr.	Mgmt	Yes	For	For	For
1.8	Elect Director Michael G. Stewart	Mgmt	Yes	For	For	For
1.9	Elect Director C. Reynolds Thompson, III	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Mercantile Bank Corporation

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** MBWM

**Record Date:** 03/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 587376104

**Primary CUSIP:** 587376104

**Primary ISIN:** US5873761044

**Primary SEDOL:** 2620257

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David M. Cassard	Mgmt	Yes	For	For	For
1.2	Elect Director Michael S. Davenport	Mgmt	Yes	For	For	For
1.3	Elect Director Michelle L. Eldridge	Mgmt	Yes	For	For	For
1.4	Elect Director Robert B. Kaminski, Jr.	Mgmt	Yes	For	For	For
1.5	Elect Director Michael H. Price	Mgmt	Yes	For	For	For
1.6	Elect Director David B. Ramaker	Mgmt	Yes	For	Refer	Withhold
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify Plante & Moran, PLLC as Auditors	Mgmt	Yes	For	For	For

## Mercantile Bank Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## MGP Ingredients, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> MGPI
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 55303J106	<b>Primary CUSIP:</b> 55303J106	<b>Primary ISIN:</b> US55303J1060
		<b>Primary SEDOL:</b> B6ZJTH3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas A. Gerke	Mgmt	Yes	For	For	For
1b	Elect Director Donn Lux	Mgmt	Yes	For	For	For
1c	Elect Director Kevin S. Rauckman	Mgmt	Yes	For	For	For
1d	Elect Director Todd B. Siwak	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Mister Car Wash, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> MCW
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 60646V105	<b>Primary CUSIP:</b> 60646V105	<b>Primary ISIN:</b> US60646V1052
		<b>Primary SEDOL:</b> BNRRP65

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director J. Kristofer Galashan	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Jeffrey Suer	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Ronald Kirk	Mgmt	Yes	For	For	For
1.4	Elect Director Veronica Rogers	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Reflect Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	Against	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Mohawk Industries, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** MHK

**Record Date:** 03/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 608190104

**Primary CUSIP:** 608190104

**Primary ISIN:** US6081901042

**Primary SEDOL:** 2598699

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Karen A. Smith Bogart	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Jeffrey S. Lorberbaum	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Oversee and Report a Racial Equity Audit	SH	Yes	Against	Abstain	Abstain

## Navient Corporation

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** NAVI

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 63938C108

**Primary CUSIP:** 63938C108

**Primary ISIN:** US63938C1080

**Primary SEDOL:** BLP5GX1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Frederick Arnold	Mgmt	Yes	For	For	For
1b	Elect Director Edward J. Bramson	Mgmt	Yes	For	For	For
1c	Elect Director Anna Escobedo Cabral	Mgmt	Yes	For	For	For
1d	Elect Director Larry A. Klane	Mgmt	Yes	For	For	For
1e	Elect Director Michael A. Lawson	Mgmt	Yes	For	For	For
1f	Elect Director Linda A. Mills	Mgmt	Yes	For	For	For
1g	Elect Director John (Jack) F. Remondi	Mgmt	Yes	For	For	For
1h	Elect Director Jane J. Thompson	Mgmt	Yes	For	For	For
1i	Elect Director Laura S. Unger	Mgmt	Yes	For	For	For
1j	Elect Director David L. Yowan	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## NeoGenomics, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** NEO

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 64049M209

**Primary CUSIP:** 64049M209

**Primary ISIN:** US64049M2098

**Primary SEDOL:** 2598246

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lynn A. Tetrault	Mgmt	Yes	For	For	For
1b	Elect Director Christopher M. Smith	Mgmt	Yes	For	For	For
1c	Elect Director Bruce K. Crowther	Mgmt	Yes	For	For	For
1d	Elect Director Alison L. Hannah	Mgmt	Yes	For	For	For
1e	Elect Director Stephen M. Kanovsky	Mgmt	Yes	For	For	For
1f	Elect Director Michael A. Kelly	Mgmt	Yes	For	For	For
1g	Elect Director David B. Perez	Mgmt	Yes	For	For	For
1h	Elect Director Rachel A. Stahler	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Nevro Corp.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** NVRO

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 64157F103

**Primary CUSIP:** 64157F103

**Primary ISIN:** US64157F1030

**Primary SEDOL:** BS7K7C9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director D. Keith Grossman	Mgmt	Yes	For	For	For
1.2	Elect Director Michael DeMane	Mgmt	Yes	For	For	For
1.3	Elect Director Frank Fischer	Mgmt	Yes	For	For	For
1.4	Elect Director Sri Kosaraju	Mgmt	Yes	For	For	For
1.5	Elect Director Shawn T McCormick	Mgmt	Yes	For	For	For
1.6	Elect Director Kevin O'Boyle	Mgmt	Yes	For	For	For
1.7	Elect Director Karen Prange	Mgmt	Yes	For	For	For
1.8	Elect Director Susan Siegel	Mgmt	Yes	For	For	For
1.9	Elect Director Elizabeth Weatherman	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Nevro Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Northern Oil and Gas, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> NOG
<b>Record Date:</b> 03/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 665531307	<b>Primary CUSIP:</b> 665531307	<b>Primary ISIN:</b> US6655313079
		<b>Primary SEDOL:</b> BN6RJM0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bahram Akradi	Mgmt	Yes	For	For	For
1.2	Elect Director Lisa Bromiley	Mgmt	Yes	For	For	For
1.3	Elect Director Roy "Ernie" Easley	Mgmt	Yes	For	For	For
1.4	Elect Director Michael Frantz	Mgmt	Yes	For	For	For
1.5	Elect Director William Kimble	Mgmt	Yes	For	For	For
1.6	Elect Director Jack King	Mgmt	Yes	For	For	For
1.7	Elect Director Stuart Lasher	Mgmt	Yes	For	For	For
1.8	Elect Director Jennifer Pomerantz	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Northwest Natural Holding Company

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> NWN
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 66765N105	<b>Primary CUSIP:</b> 66765N105	<b>Primary ISIN:</b> US66765N1054
		<b>Primary SEDOL:</b> BFNR303

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David H. Anderson	Mgmt	Yes	For	For	For
1.2	Elect Director Karen Lee	Mgmt	Yes	For	For	For
1.3	Elect Director Nathan I. Partain	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Northwest Natural Holding Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Old Republic International Corporation

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> ORI
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 680223104	<b>Primary CUSIP:</b> 680223104	<b>Primary ISIN:</b> US6802231042
		<b>Primary SEDOL:</b> 2659109

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Barbara A. Adachi	Mgmt	Yes	For	For	For
1.2	Elect Director Charles J. Kovaleski	Mgmt	Yes	For	Refer	For
1.3	Elect Director Craig R. Smiddy	Mgmt	Yes	For	For	For
1.4	Elect Director Fredricka Taubitz	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	Against
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## ONE Gas, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> OGS
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 68235P108	<b>Primary CUSIP:</b> 68235P108	<b>Primary ISIN:</b> US68235P1084
		<b>Primary SEDOL:</b> BJ0KXV4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert B. Evans	Mgmt	Yes	For	For	For
1.2	Elect Director John W. Gibson	Mgmt	Yes	For	For	For
1.3	Elect Director Tracy E. Hart	Mgmt	Yes	For	For	For
1.4	Elect Director Michael G. Hutchinson	Mgmt	Yes	For	For	For
1.5	Elect Director Robert S. McAnnally	Mgmt	Yes	For	For	For
1.6	Elect Director Pattye L. Moore	Mgmt	Yes	For	For	For
1.7	Elect Director Eduardo L. Rodriguez	Mgmt	Yes	For	Refer	Against

## ONE Gas, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Douglas H. Yaeger	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Palomar Holdings, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> PLMR
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 69753M105	<b>Primary CUSIP:</b> 69753M105	<b>Primary ISIN:</b> US69753M1053
		<b>Primary SEDOL:</b> BJYLZK6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daryl Bradley	Mgmt	Yes	For	For	For
1.2	Elect Director Robert E. Dowdell	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Patrick Industries, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> PATK
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 703343103	<b>Primary CUSIP:</b> 703343103	<b>Primary ISIN:</b> US7033431039
		<b>Primary SEDOL:</b> 2673154

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joseph M. Cerulli	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Todd M. Cleveland	Mgmt	Yes	For	For	For
1.3	Elect Director John A. Forbes	Mgmt	Yes	For	For	For
1.4	Elect Director Michael A. Kitson	Mgmt	Yes	For	For	For
1.5	Elect Director Pamela R. Klyn	Mgmt	Yes	For	For	For
1.6	Elect Director Derrick B. Mayes	Mgmt	Yes	For	For	For
1.7	Elect Director Andy L. Nemeth	Mgmt	Yes	For	For	For
1.8	Elect Director Denis G. Suggs	Mgmt	Yes	For	For	For
1.9	Elect Director M. Scott Welch	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For



## Patrick Industries, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Paysafe Ltd.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> PSFE
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G6964L206	<b>Primary CUSIP:</b> G6964L206	<b>Primary ISIN:</b> BMG6964L2062
		<b>Primary SEDOL:</b> BPCPY2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Matthew Bryant	Mgmt	Yes	For	Against	Against
2	Elect Director Mark Brooker	Mgmt	Yes	For	Refer	Against
3	Elect Director Dagmar Kollmann	Mgmt	Yes	For	For	For
4	Elect Director Hilary Stewart-Jones	Mgmt	Yes	For	For	For
5	Approve Deloitte & Touche LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

## Perdoceo Education Corporation

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> PRDO
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 71363P106	<b>Primary CUSIP:</b> 71363P106	<b>Primary ISIN:</b> US71363P1066
		<b>Primary SEDOL:</b> BKRQR9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Dennis H. Chookaszian	Mgmt	Yes	For	For	For
1b	Elect Director Kenda B. Gonzales	Mgmt	Yes	For	For	For
1c	Elect Director Patrick W. Gross	Mgmt	Yes	For	For	For
1d	Elect Director William D. Hansen	Mgmt	Yes	For	For	For
1e	Elect Director Andrew H. Hurst	Mgmt	Yes	For	For	For
1f	Elect Director Gregory L. Jackson	Mgmt	Yes	For	For	For
1g	Elect Director Todd S. Nelson	Mgmt	Yes	For	For	For
1h	Elect Director Leslie T. Thornton	Mgmt	Yes	For	Refer	Against
1i	Elect Director Alan D. Wheat	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Perdoceo Education Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For

## Phathom Pharmaceuticals, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> PHAT
<b>Record Date:</b> 03/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 71722W107	<b>Primary CUSIP:</b> 71722W107	<b>Primary ISIN:</b> US71722W1071
		<b>Primary SEDOL:</b> BJLKVS6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Terrie Curran	Mgmt	Yes	For	For	For
1b	Elect Director Mark Stenhouse	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For

## PhenomeX, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> CELL
<b>Record Date:</b> 03/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 084310101	<b>Primary CUSIP:</b> 084310101	<b>Primary ISIN:</b> US0843101017
		<b>Primary SEDOL:</b> BL5C535

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John Chiminski	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Peter Silvester	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Pinterest, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> PINS
<b>Record Date:</b> 03/29/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 72352L106	<b>Primary CUSIP:</b> 72352L106	<b>Primary ISIN:</b> US72352L1061
		<b>Primary SEDOL:</b> BJ2Z0H2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey Jordan	Mgmt	Yes	For	For	For
1b	Elect Director Jeremy Levine	Mgmt	Yes	For	Refer	For
1c	Elect Director Gokul Rajaram	Mgmt	Yes	For	Against	Against
1d	Elect Director Marc Steinberg	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Report on Prevention of Workplace Harassment and Discrimination	SH	Yes	Against	Abstain	Against
5	Report on Censorship	SH	Yes	Against	Against	Against

## Pioneer Natural Resources Company

Meeting Date: 05/25/2023

Country: USA

Ticker: PXD

Record Date: 03/30/2023

Meeting Type: Annual

Primary Security ID: 723787107

Primary CUSIP: 723787107

Primary ISIN: US7237871071

Primary SEDOL: 2690830

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director A.R Alameddine	Mgmt	Yes	For	For	For
1b	Elect Director Lori G. Billingsley	Mgmt	Yes	For	For	For
1c	Elect Director Edison C. Buchanan	Mgmt	Yes	For	For	For
1d	Elect Director Richard P. Dealy	Mgmt	Yes	For	For	For
1e	Elect Director Maria S. Dreyfus	Mgmt	Yes	For	For	For
1f	Elect Director Matthew M. Gallagher	Mgmt	Yes	For	For	For
1g	Elect Director Phillip A. Gobe	Mgmt	Yes	For	For	For
1h	Elect Director Stacy P. Methvin	Mgmt	Yes	For	For	For
1i	Elect Director Royce W. Mitchell	Mgmt	Yes	For	For	For
1j	Elect Director Scott D. Sheffield	Mgmt	Yes	For	For	For
1k	Elect Director J. Kenneth Thompson	Mgmt	Yes	For	Against	Against
1l	Elect Director Phoebe A. Wood	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Primis Financial Corp.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** FRST

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 74167B109

**Primary CUSIP:** 74167B109

**Primary ISIN:** US74167B1098

**Primary SEDOL:** BMTRDW8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director W. Rand Cook	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Eric A. Johnson	Mgmt	Yes	For	For	For
1.3	Elect Director Dennis J. Zember, Jr.	Mgmt	Yes	For	For	For
2	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Protagonist Therapeutics, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** PTGX

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 74366E102

**Primary CUSIP:** 74366E102

**Primary ISIN:** US74366E1029

**Primary SEDOL:** BDCBCD8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Dinesh V. Patel	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Ranpak Holdings Corp.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** PACK

**Record Date:** 03/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 75321W103

**Primary CUSIP:** 75321W103

**Primary ISIN:** US75321W1036

**Primary SEDOL:** BKBQD30

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael Gliedman	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Alicia Tranen	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Relmada Therapeutics, Inc.

Meeting Date: 05/25/2023

Country: USA

Ticker: RLMD

Record Date: 03/28/2023

Meeting Type: Annual

Primary Security ID: 75955J402

Primary CUSIP: 75955J402

Primary ISIN: US75955J4022

Primary SEDOL: BK71LV3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles J. Casamento	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Sergio Traversa	Mgmt	Yes	For	For	For
2	Ratify Marcum LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Rigel Pharmaceuticals, Inc.

Meeting Date: 05/25/2023

Country: USA

Ticker: RIGL

Record Date: 03/27/2023

Meeting Type: Annual

Primary Security ID: 766559603

Primary CUSIP: 766559603

Primary ISIN: US7665596034

Primary SEDOL: 2833936

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alison L. Hannah	Mgmt	Yes	For	For	For
1.2	Elect Director Walter H. Moos	Mgmt	Yes	For	For	For
1.3	Elect Director Raul R. Rodriguez	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Rithm Capital Corp.

Meeting Date: 05/25/2023

Country: USA

Ticker: RITM

Record Date: 03/31/2023

Meeting Type: Annual

Primary Security ID: 64828T201

Primary CUSIP: 64828T201

Primary ISIN: US64828T2015

Primary SEDOL: BRJ9GW0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Saltzman	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Rithm Capital Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Roblox Corporation

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> RBLX
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 771049103	<b>Primary CUSIP:</b> 771049103	<b>Primary ISIN:</b> US7710491033
		<b>Primary SEDOL:</b> BMWBC20

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Baszucki	Mgmt	Yes	For	For	For
1.2	Elect Director Gregory Baszucki	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Royal Gold, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> RGLD
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 780287108	<b>Primary CUSIP:</b> 780287108	<b>Primary ISIN:</b> US7802871084
		<b>Primary SEDOL:</b> 2755706

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Fabiana Chubbs	Mgmt	Yes	For	For	For
1b	Elect Director Kevin McArthur	Mgmt	Yes	For	For	For
1c	Elect Director Sybil Veenman	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For

## SBA Communications Corporation

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** SBAC

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 78410G104

**Primary CUSIP:** 78410G104

**Primary ISIN:** US78410G1040

**Primary SEDOL:** BZ6TS23

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven E. Bernstein	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Laurie Bowen	Mgmt	Yes	For	For	For
1.3	Elect Director Amy E. Wilson	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Sensata Technologies Holding Plc

**Meeting Date:** 05/25/2023

**Country:** United Kingdom

**Ticker:** ST

**Record Date:** 03/30/2023

**Meeting Type:** Annual

**Primary Security ID:** G8060N102

**Primary CUSIP:** G8060N102

**Primary ISIN:** GB00BFMBMT84

**Primary SEDOL:** BFMBMT8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Andrew C. Teich	Mgmt	Yes	For	For	For
1b	Elect Director Jeffrey J. Cote	Mgmt	Yes	For	For	For
1c	Elect Director John P. Absmeier	Mgmt	Yes	For	For	For
1d	Elect Director Daniel L. Black	Mgmt	Yes	For	For	For
1e	Elect Director Lorraine A. Bolsinger	Mgmt	Yes	For	For	For
1f	Elect Director Constance E. Skidmore	Mgmt	Yes	For	For	For
1g	Elect Director Steven A. Sonnenberg	Mgmt	Yes	For	For	For
1h	Elect Director Martha N. Sullivan	Mgmt	Yes	For	For	For
1i	Elect Director Stephen M. Zide	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Approve Director Compensation Report	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as U.K. Statutory Auditor	Mgmt	Yes	For	For	For
6	Authorise Board to Fix Remuneration of Auditors	Mgmt	Yes	For	For	For

## Sensata Technologies Holding Plc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Accept Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
8	Authorize Directed Share Repurchase Program	Mgmt	Yes	For	For	For
9	Authorize Issue of Equity	Mgmt	Yes	For	For	For
10	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	Yes	For	For	For
11	Authorize the Board of Directors to Allot Shares Under the Equity Incentive Plans	Mgmt	Yes	For	For	For
12	Authorize the Board of Directors to Allot Shares Under the Equity Incentive Plans without Pre-emptive Rights	Mgmt	Yes	For	For	For

## SM Energy Company

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** SM

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 78454L100

**Primary CUSIP:** 78454L100

**Primary ISIN:** US78454L1008

**Primary SEDOL:** 2764188

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Carla J. Bailo	Mgmt	Yes	For	For	For
1.2	Elect Director Stephen R. Brand	Mgmt	Yes	For	For	For
1.3	Elect Director Ramiro G. Peru	Mgmt	Yes	For	For	For
1.4	Elect Director Anita M. Powers	Mgmt	Yes	For	For	For
1.5	Elect Director Julio M. Quintana	Mgmt	Yes	For	For	For
1.6	Elect Director Rose M. Robeson	Mgmt	Yes	For	For	For
1.7	Elect Director William D. Sullivan	Mgmt	Yes	For	For	For
1.8	Elect Director Herbert S. Vogel	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For



## SmartFinancial, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** SMBK

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 83190L208

**Primary CUSIP:** 83190L208

**Primary ISIN:** US83190L2088

**Primary SEDOL:** BYVYKX1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cathy G. Ackermann	Mgmt	Yes	For	For	For
1.2	Elect Director Victor L. Barrett	Mgmt	Yes	For	For	For
1.3	Elect Director William (Billy) Y. Carroll, Jr.	Mgmt	Yes	For	For	For
1.4	Elect Director William (Bill) Y. Carroll, Sr.	Mgmt	Yes	For	For	For
1.5	Elect Director Ted C. Miller	Mgmt	Yes	For	For	For
1.6	Elect Director David A. Ogle	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director John Presley	Mgmt	Yes	For	For	For
1.8	Elect Director Steven B. Tucker	Mgmt	Yes	For	For	For
1.9	Elect Director Wesley M. (Miller) Welborn	Mgmt	Yes	For	For	For
1.10	Elect Director Keith E. Whaley	Mgmt	Yes	For	For	For
1.11	Elect Director Geoffrey A. Wolpert	Mgmt	Yes	For	For	For
2	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## SolarWinds Corporation

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** SWI

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 83417Q204

**Primary CUSIP:** 83417Q204

**Primary ISIN:** US83417Q2049

**Primary SEDOL:** BMX7WP0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Catherine R. Kinney	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Easwaran Sundaram	Mgmt	Yes	For	For	For
1.3	Elect Director Michael Widmann	Mgmt	Yes	For	Withhold	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Sotera Health Company

**Meeting Date:** 05/25/2023      **Country:** USA      **Ticker:** SHC  
**Record Date:** 03/31/2023      **Meeting Type:** Annual  
**Primary Security ID:** 83601L102      **Primary CUSIP:** 83601L102      **Primary ISIN:** US83601L1026      **Primary SEDOL:** BNKVRZ7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sean L. Cunningham	Mgmt	Yes	For	Against	Against
1b	Elect Director Robert B. Knauss	Mgmt	Yes	For	Against	Against
1c	Elect Director Vincent K. Petrella	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## SSR Mining Inc.

**Meeting Date:** 05/25/2023      **Country:** Canada      **Ticker:** SSRM  
**Record Date:** 03/28/2023      **Meeting Type:** Annual  
**Primary Security ID:** 784730103      **Primary CUSIP:** 784730103      **Primary ISIN:** CA7847301032      **Primary SEDOL:** BF7MPL9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director A.E. Michael Anglin	Mgmt	Yes	For	For	For
1.2	Elect Director Rod Antal	Mgmt	Yes	For	For	For
1.3	Elect Director Thomas R. Bates, Jr.	Mgmt	Yes	For	For	For
1.4	Elect Director Brian R. Booth	Mgmt	Yes	For	For	For
1.5	Elect Director Simon A. Fish	Mgmt	Yes	For	For	For
1.6	Elect Director Leigh Ann Fisher	Mgmt	Yes	For	For	For
1.7	Elect Director Alan P. Krusi	Mgmt	Yes	For	For	For
1.8	Elect Director Kay Priestly	Mgmt	Yes	For	For	For
1.9	Elect Director Karen Swager	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Stellar Bancorp, Inc.

**Meeting Date:** 05/25/2023      **Country:** USA      **Ticker:** STEL  
**Record Date:** 04/18/2023      **Meeting Type:** Annual  
**Primary Security ID:** 858927106      **Primary CUSIP:** 858927106      **Primary ISIN:** US8589271068      **Primary SEDOL:** BQBCZY5

## Stellar Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John Beckworth	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Fred S. Robertson	Mgmt	Yes	For	For	For
1.3	Elect Director Joseph B. Swinbank	Mgmt	Yes	For	For	For
1.4	Elect Director William (Bill) E. Wilson, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Summit Materials, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> SUM
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 86614U100	<b>Primary CUSIP:</b> 86614U100	<b>Primary ISIN:</b> US86614U1007
		<b>Primary SEDOL:</b> BW9JPS4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joseph S. Cantie	Mgmt	Yes	For	For	For
1.2	Elect Director Anne M. Cooney	Mgmt	Yes	For	For	For
1.3	Elect Director John R. Murphy	Mgmt	Yes	For	For	For
1.4	Elect Director Anne P. Noonan	Mgmt	Yes	For	For	For
1.5	Elect Director Tamla D. Oates-Forney	Mgmt	Yes	For	For	For
1.6	Elect Director Steven H. Wunning	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## SunOpta Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> Canada	<b>Ticker:</b> STKL
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual/Special	
<b>Primary Security ID:</b> 8676EP108	<b>Primary CUSIP:</b> 8676EP108	<b>Primary ISIN:</b> CA8676EP1086
		<b>Primary SEDOL:</b> 2836634

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Albert Bolles	Mgmt	Yes	For	For	For
1b	Elect Director Rebecca Fisher	Mgmt	Yes	For	For	For
1c	Elect Director Joseph Ennen	Mgmt	Yes	For	For	For
1d	Elect Director Dean Hollis	Mgmt	Yes	For	For	For
1e	Elect Director Katrina Houde	Mgmt	Yes	For	For	For
1f	Elect Director Leslie Starr Keating	Mgmt	Yes	For	For	For
1g	Elect Director Diego Reynoso	Mgmt	Yes	For	For	For
1h	Elect Director Mahes S. Wickramasinghe	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Bylaws	Mgmt	Yes	For	For	For

Taylor Morrison Home Corporation

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> TMHC
<b>Record Date:</b> 03/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 87724P106	<b>Primary CUSIP:</b> 87724P106	<b>Primary ISIN:</b> US87724P1066
		<b>Primary SEDOL:</b> B832462

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Peter Lane	Mgmt	Yes	For	For	For
1b	Elect Director William H. Lyon	Mgmt	Yes	For	For	For
1c	Elect Director Anne L. Mariucci	Mgmt	Yes	For	Against	Against
1d	Elect Director David C. Merritt	Mgmt	Yes	For	For	For
1e	Elect Director Andrea (Andi) Owen	Mgmt	Yes	For	For	For
1f	Elect Director Sheryl D. Palmer	Mgmt	Yes	For	For	For
1g	Elect Director Denise F. Warren	Mgmt	Yes	For	For	For
1h	Elect Director Christopher Yip	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Teladoc Health, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** TDOC

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 87918A105

**Primary CUSIP:** 87918A105

**Primary ISIN:** US87918A1051

**Primary SEDOL:** BYQRFY1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Karen L. Daniel	Mgmt	Yes	For	For	For
1b	Elect Director Sandra L. Fenwick	Mgmt	Yes	For	For	For
1c	Elect Director Jason Gorevic	Mgmt	Yes	For	For	For
1d	Elect Director Catherine A. Jacobson	Mgmt	Yes	For	For	For
1e	Elect Director Thomas G. McKinley	Mgmt	Yes	For	For	For
1f	Elect Director Kenneth H. Paulus	Mgmt	Yes	For	For	For
1g	Elect Director David L. Shedlarz	Mgmt	Yes	For	For	For
1h	Elect Director Mark Douglas Smith	Mgmt	Yes	For	For	For
1i	Elect Director David B. Snow, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
6	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Yes	Against	Against	Against

## Tenet Healthcare Corporation

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** THC

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 88033G407

**Primary CUSIP:** 88033G407

**Primary ISIN:** US88033G4073

**Primary SEDOL:** B8DMK08

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director J. Robert Kerrey	Mgmt	Yes	For	For	For
1.2	Elect Director James L. Bierman	Mgmt	Yes	For	For	For
1.3	Elect Director Richard W. Fisher	Mgmt	Yes	For	For	For
1.4	Elect Director Meghan M. FitzGerald	Mgmt	Yes	For	For	For
1.5	Elect Director Cecil D. Haney	Mgmt	Yes	For	For	For
1.6	Elect Director Christopher S. Lynch	Mgmt	Yes	For	For	For

## Tenet Healthcare Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Richard J. Mark	Mgmt	Yes	For	For	For
1.8	Elect Director Tammy Romo	Mgmt	Yes	For	For	For
1.9	Elect Director Saumya Sutaria	Mgmt	Yes	For	For	For
1.10	Elect Director Nadja Y. West	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Policies Regarding Patients' Right to Access Abortions in Emergencies	SH	Yes	Against	Against	Against

## The First Bancshares, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** FBMS

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 318916103

**Primary CUSIP:** 318916103

**Primary ISIN:** US3189161033

**Primary SEDOL:** 2184300

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ted E. Parker	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director J. Douglas Seidenburg	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Renee Moore	Mgmt	Yes	For	For	For
1.4	Elect Director Valencia M. Williamson	Mgmt	Yes	For	For	For
1.5	Elect Director Jonathan A. Levy	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
5	Declassify the Board of Directors	Mgmt	Yes	For	For	For
6	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For

## The Howard Hughes Corporation

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** HHC

**Record Date:** 03/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 44267D107

**Primary CUSIP:** 44267D107

**Primary ISIN:** US44267D1072

**Primary SEDOL:** B5VR4H9

## The Howard Hughes Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William A. Ackman	Mgmt	Yes	For	For	For
1b	Elect Director David Eun	Mgmt	Yes	For	For	For
1c	Elect Director Adam Flatto	Mgmt	Yes	For	For	For
1d	Elect Director Beth Kaplan	Mgmt	Yes	For	Refer	Against
1e	Elect Director Allen Model	Mgmt	Yes	For	For	For
1f	Elect Director David O'Reilly	Mgmt	Yes	For	For	For
1g	Elect Director R. Scot Sellers	Mgmt	Yes	For	For	For
1h	Elect Director Steven Shepsman	Mgmt	Yes	For	For	For
1i	Elect Director Mary Ann Tighe	Mgmt	Yes	For	For	For
1j	Elect Director Anthony Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## The Interpublic Group of Companies, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** IPG

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 460690100

**Primary CUSIP:** 460690100

**Primary ISIN:** US4606901001

**Primary SEDOL:** 2466321

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jocelyn Carter-Miller	Mgmt	Yes	For	Against	Against
1.2	Elect Director Mary J. Steele Guilfoile	Mgmt	Yes	For	For	For
1.3	Elect Director Dawn Hudson	Mgmt	Yes	For	For	For
1.4	Elect Director Philippe Krakowsky	Mgmt	Yes	For	For	For
1.5	Elect Director Jonathan F. Miller	Mgmt	Yes	For	For	For
1.6	Elect Director Patrick Q. Moore	Mgmt	Yes	For	For	For
1.7	Elect Director Linda S. Sanford	Mgmt	Yes	For	For	For
1.8	Elect Director David M. Thomas	Mgmt	Yes	For	For	For
1.9	Elect Director E. Lee Wyatt Jr.	Mgmt	Yes	For	For	For
2	Ratify Pricewaterhousecoopers LLP as Auditors	Mgmt	Yes	For	For	For

## The Interpublic Group of Companies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

## The Joint Corp.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> JYNT
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 47973J102	<b>Primary CUSIP:</b> 47973J102	<b>Primary ISIN:</b> US47973J1025
		<b>Primary SEDOL:</b> BRK0127

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Matthew E. Rubel	Mgmt	Yes	For	For	For
1.2	Elect Director Ronald V. DaVella	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Suzanne M. Decker	Mgmt	Yes	For	For	For
1.4	Elect Director Peter D. Holt	Mgmt	Yes	For	For	For
1.5	Elect Director Abe Hong	Mgmt	Yes	For	For	For
1.6	Elect Director Glenn J. Krevlin	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For

## The Mosaic Company

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> MOS
<b>Record Date:</b> 03/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 61945C103	<b>Primary CUSIP:</b> 61945C103	<b>Primary ISIN:</b> US61945C1036
		<b>Primary SEDOL:</b> B3NPHP6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Cheryl K. Beebe	Mgmt	Yes	For	For	For
1b	Elect Director Gregory L. Ebel	Mgmt	Yes	For	For	For
1c	Elect Director Timothy S. Gitzel	Mgmt	Yes	For	Refer	Against
1d	Elect Director Denise C. Johnson	Mgmt	Yes	For	For	For
1e	Elect Director Emery N. Koenig	Mgmt	Yes	For	For	For
1f	Elect Director James (Joc) C. O'Rourke	Mgmt	Yes	For	For	For



## The Mosaic Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director David T. Seaton	Mgmt	Yes	For	For	For
1h	Elect Director Steven M. Seibert	Mgmt	Yes	For	For	For
1i	Elect Director Joao Roberto Goncalves Teixeira	Mgmt	Yes	For	For	For
1j	Elect Director Gretchen H. Watkins	Mgmt	Yes	For	For	For
1k	Elect Director Kelvin R. Westbrook	Mgmt	Yes	For	Refer	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against
7	Report on Efforts to Reduce GHG Emissions in Alignment with Paris Agreement Goal	SH	Yes	Against	Abstain	Against

## The Pennant Group, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> PNTG
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 70805E109	<b>Primary CUSIP:</b> 70805E109	<b>Primary ISIN:</b> US70805E1091
		<b>Primary SEDOL:</b> BKTC976

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher R. Christensen	Mgmt	Yes	For	Against	Against
1.2	Elect Director John G. Nackel	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Brent J. Guerisoli	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## The Trade Desk, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> TTD
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 88339J105	<b>Primary CUSIP:</b> 88339J105	<b>Primary ISIN:</b> US88339J1051
		<b>Primary SEDOL:</b> BD8FDD1

## The Trade Desk, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeff T. Green	Mgmt	Yes	For	For	For
1.2	Elect Director Andrea L. Cunningham	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## TransMedics Group, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> TMDX
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 89377M109	<b>Primary CUSIP:</b> 89377M109	<b>Primary ISIN:</b> US89377M1099
		<b>Primary SEDOL:</b> BK6TM04

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Waleed H. Hassanein	Mgmt	Yes	For	For	For
1b	Elect Director James R. Tobin	Mgmt	Yes	For	For	For
1c	Elect Director Edward M. Basile	Mgmt	Yes	For	Refer	Against
1d	Elect Director Thomas J. Gunderson	Mgmt	Yes	For	For	For
1e	Elect Director Edwin M. Kania, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director Stephanie Lovell	Mgmt	Yes	For	For	For
1g	Elect Director Merilee Raines	Mgmt	Yes	For	For	For
1h	Elect Director David Weill	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## TriNet Group, Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> TNET
<b>Record Date:</b> 03/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 896288107	<b>Primary CUSIP:</b> 896288107	<b>Primary ISIN:</b> US8962881079
		<b>Primary SEDOL:</b> 2693914

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael J. Angelakis	Mgmt	Yes	For	For	For
1.2	Elect Director Burton M. Goldfield	Mgmt	Yes	For	For	For

## TriNet Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director David C. Hodgson	Mgmt	Yes	For	For	For
1.4	Elect Director Jacqueline Kosecoff	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For

## Uniti Group Inc.

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> UNIT
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 91325V108	<b>Primary CUSIP:</b> 91325V108	<b>Primary ISIN:</b> US91325V1089
		<b>Primary SEDOL:</b> BD6VBR1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jennifer S. Banner	Mgmt	Yes	For	For	For
1b	Elect Director Scott G. Bruce	Mgmt	Yes	For	For	For
1c	Elect Director Francis X. (Skip) Frantz	Mgmt	Yes	For	For	For
1d	Elect Director Kenneth A. Gunderman	Mgmt	Yes	For	For	For
1e	Elect Director Carmen Perez-Carlton	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Unum Group

<b>Meeting Date:</b> 05/25/2023	<b>Country:</b> USA	<b>Ticker:</b> UNM
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 91529Y106	<b>Primary CUSIP:</b> 91529Y106	<b>Primary ISIN:</b> US91529Y1064
		<b>Primary SEDOL:</b> 2433842

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Theodore H. Bunting, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Susan L. Cross	Mgmt	Yes	For	For	For
1c	Elect Director Susan D. DeVore	Mgmt	Yes	For	For	For
1d	Elect Director Joseph J. Echevarria	Mgmt	Yes	For	For	For

## Unum Group

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Cynthia L. Egan	Mgmt	Yes	For	For	For
1f	Elect Director Kevin T. Kabat	Mgmt	Yes	For	For	For
1g	Elect Director Timothy F. Keane	Mgmt	Yes	For	For	For
1h	Elect Director Gale V. King	Mgmt	Yes	For	For	For
1i	Elect Director Gloria C. Larson	Mgmt	Yes	For	For	For
1j	Elect Director Richard P. McKenney	Mgmt	Yes	For	For	For
1k	Elect Director Ronald P. O'Hanley	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## VeriSign, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** VRSN

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 92343E102

**Primary CUSIP:** 92343E102

**Primary ISIN:** US92343E1029

**Primary SEDOL:** 2142922

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director D. James Bidzos	Mgmt	Yes	For	For	For
1.2	Elect Director Courtney D. Armstrong	Mgmt	Yes	For	For	For
1.3	Elect Director Yehuda Ari Buchalter	Mgmt	Yes	For	For	For
1.4	Elect Director Kathleen A. Cote	Mgmt	Yes	For	Refer	For
1.5	Elect Director Thomas F. Frist, III	Mgmt	Yes	For	For	For
1.6	Elect Director Jamie S. Gorelick	Mgmt	Yes	For	For	For
1.7	Elect Director Roger H. Moore	Mgmt	Yes	For	Refer	For
1.8	Elect Director Timothy Tomlinson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Victoria's Secret & Co.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** VSCO

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 926400102

**Primary CUSIP:** 926400102

**Primary ISIN:** US9264001028

**Primary SEDOL:** BNNTGH3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Irene Chang Britt	Mgmt	Yes	For	For	For
1.2	Elect Director Sarah Davis	Mgmt	Yes	For	For	For
1.3	Elect Director Jacqueline Hernandez	Mgmt	Yes	For	For	For
1.4	Elect Director Donna James	Mgmt	Yes	For	For	For
1.5	Elect Director Mariam Naficy	Mgmt	Yes	For	For	For
1.6	Elect Director Lauren Peters	Mgmt	Yes	For	For	For
1.7	Elect Director Anne Sheehan	Mgmt	Yes	For	For	For
1.8	Elect Director Martin Waters	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Vital Energy, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** VTLE

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 516806205

**Primary CUSIP:** 516806205

**Primary ISIN:** US5168062058

**Primary SEDOL:** BLBCYD2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Edmund P. Segner, III	Mgmt	Yes	For	For	For
1.2	Elect Director Craig M. Jarchow	Mgmt	Yes	For	For	For
1.3	Elect Director Jason Pigott	Mgmt	Yes	For	For	For
1.4	Elect Director Shihab Kuran	Mgmt	Yes	For	For	For
1.5	Elect Director John Driver	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation	Mgmt	Yes	For	For	For

## Voya Financial, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** VOYA

**Record Date:** 03/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 929089100

**Primary CUSIP:** 929089100

**Primary ISIN:** US9290891004

**Primary SEDOL:** BKWQ2N2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lynne Biggar	Mgmt	Yes	For	For	For
1b	Elect Director Stephen Bowman	Mgmt	Yes	For	For	For
1c	Elect Director Yvette S. Butler	Mgmt	Yes	For	For	For
1d	Elect Director Jane P. Chwick	Mgmt	Yes	For	For	For
1e	Elect Director Kathleen DeRose	Mgmt	Yes	For	For	For
1f	Elect Director Hikmet Ersek	Mgmt	Yes	For	For	For
1g	Elect Director Ruth Ann M. Gillis	Mgmt	Yes	For	For	For
1h	Elect Director Heather Lavallee	Mgmt	Yes	For	For	For
1i	Elect Director Aylwin B. Lewis	Mgmt	Yes	For	For	For
1j	Elect Director Rodney O. Martin, Jr.	Mgmt	Yes	For	For	For
1k	Elect Director Joseph V. Tripodi	Mgmt	Yes	For	For	For
1l	Elect Director David Zwiener	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## WESCO International, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** WCC

**Record Date:** 03/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 95082P105

**Primary CUSIP:** 95082P105

**Primary ISIN:** US95082P1057

**Primary SEDOL:** 2416973

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John J. Engel	Mgmt	Yes	For	For	For
1.2	Elect Director Anne M. Cooney	Mgmt	Yes	For	For	For
1.3	Elect Director Matthew J. Espe	Mgmt	Yes	For	For	For
1.4	Elect Director Bobby J. Griffin	Mgmt	Yes	For	Refer	For
1.5	Elect Director Sundaram "Naga" Nagarajan	Mgmt	Yes	For	For	For
1.6	Elect Director Steven A. Raymund	Mgmt	Yes	For	For	For
1.7	Elect Director James L. Singleton	Mgmt	Yes	For	For	For
1.8	Elect Director Easwaran Sundaram	Mgmt	Yes	For	For	For

## WESCO International, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Laura K. Thompson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## White Mountains Insurance Group, Ltd.

**Meeting Date:** 05/25/2023

**Country:** Bermuda

**Ticker:** WTM

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** G9618E107

**Primary CUSIP:** G9618E107

**Primary ISIN:** BMG9618E1075

**Primary SEDOL:** 2339252

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director G. Manning Rountree	Mgmt	Yes	For	For	For
1.2	Elect Director Mary C. Choksi	Mgmt	Yes	For	For	For
1.3	Elect Director Weston M. Hicks	Mgmt	Yes	For	For	For
1.4	Elect Director Steven M. Yi	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Wintrust Financial Corporation

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** WTFC

**Record Date:** 03/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 97650W108

**Primary CUSIP:** 97650W108

**Primary ISIN:** US97650W1080

**Primary SEDOL:** 2425258

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Elizabeth H. Connelly	Mgmt	Yes	For	For	For
1.2	Elect Director Timothy S. Crane	Mgmt	Yes	For	For	For
1.3	Elect Director Peter D. Crist	Mgmt	Yes	For	For	For
1.4	Elect Director William J. Doyle	Mgmt	Yes	For	For	For
1.5	Elect Director Marla F. Glabe	Mgmt	Yes	For	For	For
1.6	Elect Director H. Patrick Hackett, Jr.	Mgmt	Yes	For	For	For

## Wintrust Financial Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Scott K. Heitmann	Mgmt	Yes	For	For	For
1.8	Elect Director Brian A. Kenney	Mgmt	Yes	For	For	For
1.9	Elect Director Deborah L. Hall Lefevre	Mgmt	Yes	For	For	For
1.10	Elect Director Suzet M. McKinney	Mgmt	Yes	For	For	For
1.11	Elect Director Gary D. "Joe" Sweeney	Mgmt	Yes	For	For	For
1.12	Elect Director Karin Gustafson Teglia	Mgmt	Yes	For	For	For
1.13	Elect Director Alex E. Washington, III	Mgmt	Yes	For	For	For
1.14	Elect Director Edward J. Wehmer	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Xerox Holdings Corporation

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** XRX

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 98421M106

**Primary CUSIP:** 98421M106

**Primary ISIN:** US98421M1062

**Primary SEDOL:** BJJD5G3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Steven J. Bandrowczak	Mgmt	Yes	For	For	For
1b	Elect Director Philip V. Giordano	Mgmt	Yes	For	For	For
1c	Elect Director Scott Letier	Mgmt	Yes	For	For	For
1d	Elect Director Jesse A. Lynn	Mgmt	Yes	For	Against	Against
1e	Elect Director Nichelle Maynard-Elliott	Mgmt	Yes	For	For	For
1f	Elect Director Steven D. Miller	Mgmt	Yes	For	Against	Against
1g	Elect Director James L. Nelson	Mgmt	Yes	For	Refer	Against
1h	Elect Director Margarita Palau-Hernandez	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against



## Dynavax Technologies Corporation

**Meeting Date:** 05/26/2023

**Country:** USA

**Ticker:** DVAX

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 268158201

**Primary CUSIP:** 268158201

**Primary ISIN:** US2681582019

**Primary SEDOL:** BRJZSK0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel L. Kisner	Mgmt	Yes	For	For	For
1.2	Elect Director Ryan Spencer	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## iRobot Corporation

**Meeting Date:** 05/26/2023

**Country:** USA

**Ticker:** IRBT

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 462726100

**Primary CUSIP:** 462726100

**Primary ISIN:** US4627261005

**Primary SEDOL:** B0J2NS5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Karen M. Golz	Mgmt	Yes	For	For	For
1b	Elect Director Andrew Miller	Mgmt	Yes	For	For	For
1c	Elect Director Michelle Stacy	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Lowe's Companies, Inc.

**Meeting Date:** 05/26/2023

**Country:** USA

**Ticker:** LOW

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 548661107

**Primary CUSIP:** 548661107

**Primary ISIN:** US5486611073

**Primary SEDOL:** 2536763

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Raul Alvarez	Mgmt	Yes	For	Withhold	For

## Lowes's Companies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director David H. Batchelder	Mgmt	Yes	For	For	For
1.3	Elect Director Scott H. Baxter	Mgmt	Yes	For	For	For
1.4	Elect Director Sandra B. Cochran	Mgmt	Yes	For	For	For
1.5	Elect Director Laurie Z. Douglas	Mgmt	Yes	For	For	For
1.6	Elect Director Richard W. Dreiling	Mgmt	Yes	For	For	For
1.7	Elect Director Marvin R. Ellison	Mgmt	Yes	For	For	For
1.8	Elect Director Daniel J. Heinrich	Mgmt	Yes	For	For	For
1.9	Elect Director Brian C. Rogers	Mgmt	Yes	For	For	For
1.10	Elect Director Bertram L. Scott	Mgmt	Yes	For	Withhold	For
1.11	Elect Director Colleen Taylor	Mgmt	Yes	For	For	For
1.12	Elect Director Mary Beth West	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Miller Industries, Inc.

**Meeting Date:** 05/26/2023

**Country:** USA

**Ticker:** MLR

**Record Date:** 04/04/2023

**Meeting Type:** Annual

**Primary Security ID:** 600551204

**Primary CUSIP:** 600551204

**Primary ISIN:** US6005512040

**Primary SEDOL:** 2801193

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Theodore H. Ashford, III	Mgmt	Yes	For	For	For
1.2	Elect Director A. Russell Chandler, III	Mgmt	Yes	For	For	For
1.3	Elect Director Peter Jackson	Mgmt	Yes	For	For	For
1.4	Elect Director William G. Miller	Mgmt	Yes	For	For	For
1.5	Elect Director William G. Miller, II	Mgmt	Yes	For	For	For
1.6	Elect Director Javier Reyes	Mgmt	Yes	For	For	For
1.7	Elect Director Richard H. Roberts	Mgmt	Yes	For	For	For
1.8	Elect Director Jill Sutton	Mgmt	Yes	For	For	For
1.9	Elect Director Susan Sweeney	Mgmt	Yes	For	For	For
1.10	Elect Director Leigh Walton	Mgmt	Yes	For	For	For

## Miller Industries, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve Non-Employee Director Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Elliott Davis, LLC as Auditors	Mgmt	Yes	For	For	For

## Southern Copper Corporation

**Meeting Date:** 05/26/2023

**Country:** USA

**Ticker:** SCCO

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 84265V105

**Primary CUSIP:** 84265V105

**Primary ISIN:** US84265V1052

**Primary SEDOL:** 2823777

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director German Larrea Mota-Velasco	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Oscar Gonzalez Rocha	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Vicente Ariztegui Andreve	Mgmt	Yes	For	For	For
1.4	Elect Director Enrique Castillo Sanchez Mejorada	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Leonardo Contreras Lerdo de Tejada	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Xavier Garcia de Quevedo Topete	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Luis Miguel Palomino Bonilla	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Gilberto Perezalonso Cifuentes	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director Carlos Ruiz Sacristan	Mgmt	Yes	For	Refer	Withhold
2	Ratify Galaz, Yamazaki, Ruiz Urquiza S.C. as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## ACV Auctions Inc.

**Meeting Date:** 05/30/2023

**Country:** USA

**Ticker:** ACVA

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 00091G104

**Primary CUSIP:** 00091G104

**Primary ISIN:** US00091G1040

**Primary SEDOL:** BMFPJK6

## ACV Auctions Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Eileen A. Kamerick	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Brian Hirsch	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Broadmark Realty Capital Inc.

<b>Meeting Date:</b> 05/30/2023	<b>Country:</b> USA	<b>Ticker:</b> BRMK
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 11135B100	<b>Primary CUSIP:</b> 11135B100	<b>Primary ISIN:</b> US11135B1008
		<b>Primary SEDOL:</b> BL3LMX3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Customers Bancorp, Inc.

<b>Meeting Date:</b> 05/30/2023	<b>Country:</b> USA	<b>Ticker:</b> CUBI
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 23204G100	<b>Primary CUSIP:</b> 23204G100	<b>Primary ISIN:</b> US23204G1004
		<b>Primary SEDOL:</b> B6XHXY4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert N. Mackay	Mgmt	Yes	For	Against	Against
1.2	Elect Director T. Lawrence Way	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Steven J. Zuckerman	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Healthcare Services Group, Inc.

**Meeting Date:** 05/30/2023

**Country:** USA

**Ticker:** HCSG

**Record Date:** 03/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 421906108

**Primary CUSIP:** 421906108

**Primary ISIN:** US4219061086

**Primary SEDOL:** 2417619

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Diane S. Casey	Mgmt	Yes	For	For	For
1.2	Elect Director Daniela Castagnino	Mgmt	Yes	For	For	For
1.3	Elect Director Robert L. Frome	Mgmt	Yes	For	For	For
1.4	Elect Director Laura Grant	Mgmt	Yes	For	For	For
1.5	Elect Director John J. McFadden	Mgmt	Yes	For	For	For
1.6	Elect Director Dino D. Ottaviano	Mgmt	Yes	For	For	For
1.7	Elect Director Kurt Simmons, Jr.	Mgmt	Yes	For	For	For
1.8	Elect Director Jude Visconto	Mgmt	Yes	For	For	For
1.9	Elect Director Theodore Wahl	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Ready Capital Corporation

**Meeting Date:** 05/30/2023

**Country:** USA

**Ticker:** RC

**Record Date:** 04/17/2023

**Meeting Type:** Special

**Primary Security ID:** 75574U101

**Primary CUSIP:** 75574U101

**Primary ISIN:** US75574U1016

**Primary SEDOL:** BDFS3G6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Scorpio Tankers Inc.

**Meeting Date:** 05/30/2023

**Country:** Marshall Isl

**Ticker:** STNG

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** Y7542C130

**Primary CUSIP:** Y7542C130

**Primary ISIN:** MHY7542C1306

**Primary SEDOL:** BHXD297

## Scorpio Tankers Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Emanuele A. Lauro	Mgmt	Yes	For	For	For
1.2	Elect Director Merrick Rayner	Mgmt	Yes	For	Refer	Withhold
2	Ratify PricewaterhouseCoopers as Auditors	Mgmt	Yes	For	For	For

## Seagen Inc.

<b>Meeting Date:</b> 05/30/2023	<b>Country:</b> USA	<b>Ticker:</b> SGEN	
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 81181C104	<b>Primary CUSIP:</b> 81181C104	<b>Primary ISIN:</b> US81181C1045	<b>Primary SEDOL:</b> BLPK4D2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against

## Silgan Holdings, Inc.

<b>Meeting Date:</b> 05/30/2023	<b>Country:</b> USA	<b>Ticker:</b> SLGN	
<b>Record Date:</b> 04/05/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 827048109	<b>Primary CUSIP:</b> 827048109	<b>Primary ISIN:</b> US8270481091	<b>Primary SEDOL:</b> 2809324

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Leigh J. Abramson	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Robert B. Lewis	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Niharika Ramdev	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## The Carlyle Group Inc.

**Meeting Date:** 05/30/2023

**Country:** USA

**Ticker:** CG

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 14316J108

**Primary CUSIP:** 14316J108

**Primary ISIN:** US14316J1088

**Primary SEDOL:** BKRTG56

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William E. Conway, Jr.	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Lawton W. Fitt	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Mark S. Ordan	Mgmt	Yes	For	For	For
1.4	Elect Director Anthony Welters	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Declassify the Board of Directors	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Adopt Simple Majority Vote	SH	Yes	For	For	For

## Workiva Inc.

**Meeting Date:** 05/30/2023

**Country:** USA

**Ticker:** WK

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 98139A105

**Primary CUSIP:** 98139A105

**Primary ISIN:** US98139A1051

**Primary SEDOL:** BSS6HY8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael M. Crow	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Julie Iskow	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Arcutis Biotherapeutics, Inc.

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** ARQT

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 03969K108

**Primary CUSIP:** 03969K108

**Primary ISIN:** US03969K1088

**Primary SEDOL:** BKX9VD3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Patrick J. Heron	Mgmt	Yes	For	For	For

## Arcutis Biotherapeutics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Neha Krishnamohan	Mgmt	Yes	For	For	For
1c	Elect Director Todd Franklin Watanabe	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Atara Biotherapeutics, Inc.

<b>Meeting Date:</b> 05/31/2023	<b>Country:</b> USA	<b>Ticker:</b> ATRA
<b>Record Date:</b> 04/04/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 046513107	<b>Primary CUSIP:</b> 046513107	<b>Primary ISIN:</b> US0465131078
		<b>Primary SEDOL:</b> BP4WT09

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Pascal Touchon	Mgmt	Yes	For	For	For
1b	Elect Director Carol Gallagher	Mgmt	Yes	For	For	For
1c	Elect Director Maria Grazia Roncarolo	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	Yes	For	Against	Against

## Axon Enterprise, Inc.

<b>Meeting Date:</b> 05/31/2023	<b>Country:</b> USA	<b>Ticker:</b> AXON
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 05464C101	<b>Primary CUSIP:</b> 05464C101	<b>Primary ISIN:</b> US05464C1018
		<b>Primary SEDOL:</b> BDT5S35

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Adriane Brown	Mgmt	Yes	For	For	For
1B	Elect Director Michael Garnreiter	Mgmt	Yes	For	For	For
1C	Elect Director Mark W. Kroll	Mgmt	Yes	For	For	For
1D	Elect Director Matthew R. McBrady	Mgmt	Yes	For	For	For
1E	Elect Director Hadi Partovi	Mgmt	Yes	For	For	For
1F	Elect Director Graham Smith	Mgmt	Yes	For	For	For
1G	Elect Director Patrick W. Smith	Mgmt	Yes	For	For	For



## Axon Enterprise, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1H	Elect Director Jeri Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Stock Option Grants to Patrick W. Smith	Mgmt	Yes	For	For	For
6	Discontinue the Development and Plans for Sale of a Remotely-operated, Non-lethal TASER Drone System	SH	Yes	Against	Abstain	Abstain

## California Water Service Group

<b>Meeting Date:</b> 05/31/2023	<b>Country:</b> USA	<b>Ticker:</b> CWT
<b>Record Date:</b> 04/04/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 130788102	<b>Primary CUSIP:</b> 130788102	<b>Primary ISIN:</b> US1307881029
		<b>Primary SEDOL:</b> 2165383

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gregory E. Aliff	Mgmt	Yes	For	For	For
1b	Elect Director Shelly M. Esque	Mgmt	Yes	For	For	For
1c	Elect Director Martin A. Kropelnicki	Mgmt	Yes	For	For	For
1d	Elect Director Thomas M. Krummel	Mgmt	Yes	For	For	For
1e	Elect Director Yvonne (Bonnie) A. Maldonado	Mgmt	Yes	For	For	For
1f	Elect Director Scott L. Morris	Mgmt	Yes	For	For	For
1g	Elect Director Carol M. Pottenger	Mgmt	Yes	For	For	For
1h	Elect Director Lester A. Snow	Mgmt	Yes	For	For	For
1i	Elect Director Patricia K. Wagner	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	Against
6	Adopt GHG Emissions Reduction Targets Aligned with the Paris Agreement Goal	SH	Yes	Against	Abstain	For

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** CVX

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 166764100

**Primary CUSIP:** 166764100

**Primary ISIN:** US1667641005

**Primary SEDOL:** 2838555

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Wanda M. Austin	Mgmt	Yes	For	For	For
1b	Elect Director John B. Frank	Mgmt	Yes	For	For	For
1c	Elect Director Alice P. Gast	Mgmt	Yes	For	For	For
1d	Elect Director Enrique Hernandez, Jr.	Mgmt	Yes	For	For	For
1e	Elect Director Marillyn A. Hewson	Mgmt	Yes	For	For	For
1f	Elect Director Jon M. Huntsman, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Charles W. Moorman	Mgmt	Yes	For	For	For
1h	Elect Director Dambisa F. Moyo	Mgmt	Yes	For	For	For
1i	Elect Director Debra Reed-Klages	Mgmt	Yes	For	For	For
1j	Elect Director D. James Umpleby, III	Mgmt	Yes	For	For	For
1k	Elect Director Cynthia J. Warner	Mgmt	Yes	For	For	For
1l	Elect Director Michael K. (Mike) Wirth	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Rescind Scope 3 GHG Reduction Proposal	SH	Yes	Against	Against	Against
6	Adopt Medium-Term Scope 3 GHG Reduction Target	SH	Yes	Against	Abstain	Against
7	Recalculate GHG Emissions Baseline to Exclude Emissions from Material Divestitures	SH	Yes	Against	Abstain	Against
8	Establish Board Committee on Decarbonization Risk	SH	Yes	Against	Against	Against
9	Report on Social Impact From Plant Closure or Energy Transition	SH	Yes	Against	Abstain	Abstain
10	Oversee and Report a Racial Equity Audit	SH	Yes	Against	Abstain	Against
11	Publish a Tax Transparency Report	SH	Yes	Against	Abstain	Against
12	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Design Therapeutics, Inc.

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** DSGN

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 25056L103

**Primary CUSIP:** 25056L103

**Primary ISIN:** US25056L1035

**Primary SEDOL:** BMFK3H6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Simeon George	Mgmt	Yes	For	For	For
1.2	Elect Director Arsani William	Mgmt	Yes	For	For	For
1.3	Elect Director Deepa Prasad	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## DocuSign, Inc.

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** DOCU

**Record Date:** 04/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 256163106

**Primary CUSIP:** 256163106

**Primary ISIN:** US2561631068

**Primary SEDOL:** BFYT7B7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James Beer	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Cain A. Hayes	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Allan Thygesen	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Dollar General Corporation

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** DG

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 256677105

**Primary CUSIP:** 256677105

**Primary ISIN:** US2566771059

**Primary SEDOL:** B5B1S13

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Warren F. Bryant	Mgmt	Yes	For	For	For
1b	Elect Director Michael M. Calbert	Mgmt	Yes	For	For	For
1c	Elect Director Ana M. Chadwick	Mgmt	Yes	For	For	For
1d	Elect Director Patricia D. Fili-Krushel	Mgmt	Yes	For	For	For
1e	Elect Director Timothy I. McGuire	Mgmt	Yes	For	For	For

## Dollar General Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Jeffery C. Owen	Mgmt	Yes	For	For	For
1g	Elect Director Debra A. Sandler	Mgmt	Yes	For	For	For
1h	Elect Director Ralph E. Santana	Mgmt	Yes	For	For	For
1i	Elect Director Todd J. Vasos	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on 2025 Cage-Free Egg Goal	SH	Yes	Against	Against	Against
6	Amend Right to Call Special Meeting	SH	Yes	Against	Against	Against
7	Oversee and Report a Workplace Health and Safety Audit	SH	Yes	Against	Abstain	For

## Exelixis, Inc.

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** EXEL

**Record Date:** 04/03/2023

**Meeting Type:** Proxy Contest

**Primary Security ID:** 30161Q104

**Primary CUSIP:** 30161Q104

**Primary ISIN:** US30161Q1040

**Primary SEDOL:** 2576941

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Management Proxy (Gold Proxy Card)	Mgmt	No			
	From the Combined List of Management & Dissident Nominees - Elect 11 Directors	Mgmt	No			
1a	Elect Management Nominee Director Maria C. Freire	Mgmt	Yes	For	Refer	For
1b	Elect Management Nominee Director Alan M. Garber	Mgmt	Yes	For	Refer	For
1c	Elect Management Nominee Director Michael M. Morrissey	Mgmt	Yes	For	Refer	For
1d	Elect Management Nominee Director Stelios Papadopoulos	Mgmt	Yes	For	Refer	For
1e	Elect Management Nominee Director George Poste	Mgmt	Yes	For	Refer	For
1f	Elect Management Nominee Director Julie Anne Smith	Mgmt	Yes	For	Refer	For
1g	Elect Management Nominee Director Lance Willsey *Withdrawn Resolution*	Mgmt	No			
1h	Elect Management Nominee Director Jacqueline Wright	Mgmt	Yes	For	Refer	For
1i	Elect Management Nominee Director Jack L. Wyszomierski	Mgmt	Yes	For	Refer	For

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Proponent</b>	<b>Votable Proposal</b>	<b>Mgmt Rec</b>	<b>Voting Policy Rec</b>	<b>Vote Instruction</b>
1j	Elect Opposition Nominee Director Tomas J. Heyman	SH	Yes	For	Refer	For
1k	Elect Opposition Nominee Director Robert 'Bob' Oliver, Jr.	SH	Yes	For	Refer	For
1l	Elect Opposition Nominee Director David E. Johnson	SH	Yes	None	Refer	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	Refer	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	Refer	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	Refer	One Year
	Dissident Universal Proxy (White Proxy Card)	Mgmt	No			
	From the Combined List of Management & Dissident Nominees - Elect 11 Directors	Mgmt	No			
1.1	Elect Opposition Nominee Director Tomas J. Heyman	SH	Yes	For	Refer	Do Not Vote
1.2	Elect Opposition Nominee Director David E. Johnson	SH	Yes	For	Refer	Do Not Vote
1.3	Elect Opposition Nominee Director Robert 'Bob' Oliver, Jr.	SH	Yes	For	Refer	Do Not Vote
1.4	Elect Management Nominee Director Maria C. Freire	Mgmt	Yes	None	Refer	Do Not Vote
1.5	Elect Management Nominee Director Alan M. Garber	Mgmt	Yes	None	Refer	Do Not Vote
1.6	Elect Management Nominee Director Michael M. Morrissey	Mgmt	Yes	None	Refer	Do Not Vote
1.7	Elect Management Nominee Director Stelios Papadopoulos	Mgmt	Yes	None	Refer	Do Not Vote
1.8	Elect Management Nominee Director George Poste	Mgmt	Yes	None	Refer	Do Not Vote
1.9	Elect Management Nominee Director Julie Anne Smith	Mgmt	Yes	None	Refer	Do Not Vote
1.10	Elect Management Nominee Director Jacqueline Wright	Mgmt	Yes	None	Refer	Do Not Vote
1.11	Elect Management Nominee Director Jack L. Wyszomierski	Mgmt	Yes	None	Refer	Do Not Vote
1.12	Elect Management Nominee Director Lance Willsey *Withdrawn Resolution*	Mgmt	No			
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	Refer	Do Not Vote
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	Against	Refer	Do Not Vote
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	Refer	Do Not Vote

## Expedia Group, Inc.

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** EXPE

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 30212P303

**Primary CUSIP:** 30212P303

**Primary ISIN:** US30212P3038

**Primary SEDOL:** B748CK2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Samuel Altman	Mgmt	Yes	For	Withhold	Withhold
1b	Elect Director Beverly Anderson	Mgmt	Yes	For	For	For
1c	Elect Director M. Moina Banerjee	Mgmt	Yes	For	For	For
1d	Elect Director Chelsea Clinton	Mgmt	Yes	For	Refer	Withhold
1e	Elect Director Barry Diller	Mgmt	Yes	For	Withhold	Withhold
1f	Elect Director Henrique Dubugras	Mgmt	Yes	For	For	For
1g	Elect Director Craig Jacobson	Mgmt	Yes	For	Refer	Withhold
1h	Elect Director Peter Kern	Mgmt	Yes	For	For	For
1i	Elect Director Dara Khosrowshahi	Mgmt	Yes	For	Withhold	Withhold
1j	Elect Director Patricia Menendez Cambo	Mgmt	Yes	For	For	For
1k	Elect Director Alex von Furstenberg	Mgmt	Yes	For	Withhold	Withhold
1l	Elect Director Julie Whalen	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Exxon Mobil Corporation

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** XOM

**Record Date:** 04/05/2023

**Meeting Type:** Annual

**Primary Security ID:** 30231G102

**Primary CUSIP:** 30231G102

**Primary ISIN:** US30231G1022

**Primary SEDOL:** 2326618

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael J. Angelakis	Mgmt	Yes	For	For	For
1.2	Elect Director Susan K. Avery	Mgmt	Yes	For	For	For
1.3	Elect Director Angela F. Braly	Mgmt	Yes	For	For	For
1.4	Elect Director Gregory J. Goff	Mgmt	Yes	For	For	For

## Exxon Mobil Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director John D. Harris, II	Mgmt	Yes	For	For	For
1.6	Elect Director Kaisa H. Hietala	Mgmt	Yes	For	For	For
1.7	Elect Director Joseph L. Hooley	Mgmt	Yes	For	Refer	For
1.8	Elect Director Steven A. Kandarian	Mgmt	Yes	For	For	For
1.9	Elect Director Alexander A. Karsner	Mgmt	Yes	For	For	For
1.10	Elect Director Lawrence W. Kellner	Mgmt	Yes	For	For	For
1.11	Elect Director Jeffrey W. Ubben	Mgmt	Yes	For	For	For
1.12	Elect Director Darren W. Woods	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Establish Board Committee on Decarbonization Risk	SH	Yes	Against	Against	Against
6	Reduce Executive Stock Holding Period	SH	Yes	Against	Against	Against
7	Report on Carbon Capture and Storage	SH	Yes	Against	Abstain	Against
8	Report on Methane Emission Disclosure Reliability	SH	Yes	Against	Abstain	For
9	Adopt Medium-Term Scope 3 GHG Reduction Target	SH	Yes	Against	Abstain	Against
10	Issue a Report on Worst-Case Impacts of Oil Spills from Operations Offshore of Guyana	SH	Yes	Against	Abstain	Against
11	Recalculate GHG Emissions Baseline to Exclude Emissions from Material Divestitures	SH	Yes	Against	Abstain	Abstain
12	Report on Asset Retirement Obligations Under IEA NZE Scenario	SH	Yes	Against	Abstain	Against
13	Commission Audited Report on Reduced Plastics Demand	SH	Yes	Against	Abstain	Against
14	Report on Potential Costs of Environmental Litigation	SH	Yes	Against	Abstain	Against
15	Publish a Tax Transparency Report	SH	Yes	Against	Abstain	Against
16	Report on Social Impact From Plant Closure or Energy Transition	SH	Yes	Against	Abstain	Abstain
17	Report on Benefits and Risks of Commitment to Not Develop Projects in the Arctic *Withdrawn Resolution*	SH	No			

## Franklin BSP Realty Trust, Inc.

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** FBRT

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 35243J101

**Primary CUSIP:** 35243J101

**Primary ISIN:** US35243J1016

**Primary SEDOL:** BN14T59

## Franklin BSP Realty Trust, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Pat Augustine	Mgmt	Yes	For	For	For
1b	Elect Director Richard J. Byrne	Mgmt	Yes	For	For	For
1c	Elect Director Joe Dumars	Mgmt	Yes	For	For	For
1d	Elect Director Jamie Handwerker	Mgmt	Yes	For	For	For
1e	Elect Director Peter J. McDonough	Mgmt	Yes	For	Refer	Against
1f	Elect Director Buford H. Ortale	Mgmt	Yes	For	For	For
1g	Elect Director Elizabeth K. Tuppeny	Mgmt	Yes	For	For	For
2	Eliminate Supermajority Vote Requirements	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Geron Corporation

<b>Meeting Date:</b> 05/31/2023	<b>Country:</b> USA	<b>Ticker:</b> GERN
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 374163103	<b>Primary CUSIP:</b> 374163103	<b>Primary ISIN:</b> US3741631036
		<b>Primary SEDOL:</b> 2370381

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director V. Bryan Lawlis	Mgmt	Yes	For	For	For
1.2	Elect Director Susan M. Molineaux	Mgmt	Yes	For	Withhold	Withhold
2	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Hillman Solutions Corp.

<b>Meeting Date:</b> 05/31/2023	<b>Country:</b> USA	<b>Ticker:</b> HLMN
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 431636109	<b>Primary CUSIP:</b> 431636109	<b>Primary ISIN:</b> US4316361090
		<b>Primary SEDOL:</b> BNT8W21



## Hillman Solutions Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Aaron P. Jagdfeld	Mgmt	Yes	For	For	For
1b	Elect Director David A. Owens	Mgmt	Yes	For	Refer	Against
1c	Elect Director Philip K. Woodlief	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Inogen, Inc.

<b>Meeting Date:</b> 05/31/2023	<b>Country:</b> USA	<b>Ticker:</b> INGN
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 45780L104	<b>Primary CUSIP:</b> 45780L104	<b>Primary ISIN:</b> US45780L1044
		<b>Primary SEDOL:</b> BJSVLL5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Glenn Boehnlein	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas A. West	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Kimball International, Inc.

<b>Meeting Date:</b> 05/31/2023	<b>Country:</b> USA	<b>Ticker:</b> KBAL
<b>Record Date:</b> 04/26/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 494274103	<b>Primary CUSIP:</b> 494274103	<b>Primary ISIN:</b> US4942741038
		<b>Primary SEDOL:</b> 2491635

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Kinetik Holdings Inc.

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** KNTK

**Record Date:** 04/05/2023

**Meeting Type:** Annual

**Primary Security ID:** 02215L209

**Primary CUSIP:** 02215L209

**Primary ISIN:** US02215L2097

**Primary SEDOL:** BLPNQJ1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jamie Welch	Mgmt	Yes	For	For	For
1.2	Elect Director David I. Foley	Mgmt	Yes	For	For	For
1.3	Elect Director John-Paul (JP) Munfa	Mgmt	Yes	For	For	For
1.4	Elect Director Elizabeth P. Cordia	Mgmt	Yes	For	For	For
1.5	Elect Director Jesse Krynak	Mgmt	Yes	For	For	For
1.6	Elect Director Ronald Schweizer	Mgmt	Yes	For	For	For
1.7	Elect Director Laura A. Sugg	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Kevin S. McCarthy	Mgmt	Yes	For	For	For
1.9	Elect Director Ben C. Rodgers	Mgmt	Yes	For	For	For
1.10	Elect Director D. Mark Leland	Mgmt	Yes	For	For	For
1.11	Elect Director Deborah L. Byers	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Officers	Mgmt	Yes	For	Against	Against
6	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Kura Oncology, Inc.

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** KURA

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 50127T109

**Primary CUSIP:** 50127T109

**Primary ISIN:** US50127T1097

**Primary SEDOL:** BYZD465

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Diane Parks	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Mary T. Szela	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## MacroGenics, Inc.

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** MGNX

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 556099109

**Primary CUSIP:** 556099109

**Primary ISIN:** US5560991094

**Primary SEDOL:** BFDV8K0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott Koenig	Mgmt	Yes	For	For	For
1.2	Elect Director Federica O'Brien	Mgmt	Yes	For	For	For
1.3	Elect Director Jay Siegel	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Meta Platforms, Inc.

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** META

**Record Date:** 04/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 30303M102

**Primary CUSIP:** 30303M102

**Primary ISIN:** US30303M1027

**Primary SEDOL:** B7TL820

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peggy Alford	Mgmt	Yes	For	For	For
1.2	Elect Director Marc L. Andreessen	Mgmt	Yes	For	For	For
1.3	Elect Director Andrew W. Houston	Mgmt	Yes	For	For	For
1.4	Elect Director Nancy Killefer	Mgmt	Yes	For	For	For
1.5	Elect Director Robert M. Kimmitt	Mgmt	Yes	For	For	For
1.6	Elect Director Sheryl K. Sandberg	Mgmt	Yes	For	For	For
1.7	Elect Director Tracey T. Travis	Mgmt	Yes	For	For	For
1.8	Elect Director Tony Xu	Mgmt	Yes	For	For	For
1.9	Elect Director Mark Zuckerberg	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Report on Government Take Down Requests	SH	Yes	Against	Against	Against
4	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Yes	Against	For	For
5	Report on Human Rights Impact Assessment of Targeted Advertising	SH	Yes	Against	Abstain	Abstain
6	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	For

## Meta Platforms, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Report on Allegations of Political Entanglement and Content Management Biases in India	SH	Yes	Against	Abstain	Abstain
8	Report on Framework to Assess Company Lobbying Alignment with Climate Goals	SH	Yes	Against	Abstain	For
9	Report on Data Privacy regarding Reproductive Healthcare	SH	Yes	Against	Abstain	Against
10	Report on Enforcement of Community Standards and User Content	SH	Yes	Against	Abstain	For
11	Report on Child Safety and Harm Reduction	SH	Yes	Against	Abstain	For
12	Report on Executive Pay Calibration to Externalized Costs	SH	Yes	Against	Abstain	Against
13	Commission Independent Review of Audit & Risk Oversight Committee	SH	Yes	Against	Abstain	Against

## Metropolitan Bank Holding Corp.

<b>Meeting Date:</b> 05/31/2023	<b>Country:</b> USA	<b>Ticker:</b> MCB
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 591774104	<b>Primary CUSIP:</b> 591774104	<b>Primary ISIN:</b> US5917741044
		<b>Primary SEDOL:</b> BDBRDR8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Anthony J. Fabiano	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Robert C. Patent	Mgmt	Yes	For	For	For
1.3	Elect Director Maria Fiorini Ramirez	Mgmt	Yes	For	For	For
1.4	Elect Director William Reinhardt	Mgmt	Yes	For	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Momentive Global Inc.

<b>Meeting Date:</b> 05/31/2023	<b>Country:</b> USA	<b>Ticker:</b> MNTV
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 60878Y108	<b>Primary CUSIP:</b> 60878Y108	<b>Primary ISIN:</b> US60878Y1082
		<b>Primary SEDOL:</b> BN6MG91

## Momentive Global Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Outset Medical, Inc.

<b>Meeting Date:</b> 05/31/2023	<b>Country:</b> USA	<b>Ticker:</b> OM
<b>Record Date:</b> 04/04/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 690145107	<b>Primary CUSIP:</b> 690145107	<b>Primary ISIN:</b> US6901451079
		<b>Primary SEDOL:</b> BMGWSL0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jim Hinrichs	Mgmt	Yes	For	For	For
1b	Elect Director Andrea L. Saia	Mgmt	Yes	For	For	For
1c	Elect Director Catherine Szyman	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Payoneer Global Inc.

<b>Meeting Date:</b> 05/31/2023	<b>Country:</b> USA	<b>Ticker:</b> PAYO
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 70451X104	<b>Primary CUSIP:</b> 70451X104	<b>Primary ISIN:</b> US70451X1046
		<b>Primary SEDOL:</b> BLSPX60

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John Caplan	Mgmt	Yes	For	For	For
1.2	Elect Director Amir Goldman	Mgmt	Yes	For	For	For
1.3	Elect Director Susanna Morgan	Mgmt	Yes	For	For	For
1.4	Elect Director Rich Williams	Mgmt	Yes	For	For	For
2	Ratify Kesselman & Kesselman as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Penumbra, Inc.

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** PEN

**Record Date:** 04/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 70975L107

**Primary CUSIP:** 70975L107

**Primary ISIN:** US70975L1070

**Primary SEDOL:** BZ0V201

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Arani Bose	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Bridget O'Rourke	Mgmt	Yes	For	For	For
1.3	Elect Director Surbhi Sarna	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Primo Water Corporation

**Meeting Date:** 05/31/2023

**Country:** Canada

**Ticker:** PRMW

**Record Date:** 04/27/2023

**Meeting Type:** Annual/Special

**Primary Security ID:** 74167P108

**Primary CUSIP:** 74167P108

**Primary ISIN:** CA74167P1080

**Primary SEDOL:** BLKNZP5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Britta Bornhard	Mgmt	Yes	For	For	For
1b	Elect Director Susan E. Cates	Mgmt	Yes	For	For	For
1c	Elect Director Eric J. Foss	Mgmt	Yes	For	Withhold	Withhold
1d	Elect Director Jerry Fowden	Mgmt	Yes	For	For	For
1e	Elect Director Thomas J. Harrington	Mgmt	Yes	For	For	For
1f	Elect Director Derek R. Lewis	Mgmt	Yes	For	For	For
1g	Elect Director Lori T. Marcus	Mgmt	Yes	For	For	For
1h	Elect Director Billy D. Prim	Mgmt	Yes	For	For	For
1i	Elect Director Archana Singh	Mgmt	Yes	For	For	For
1j	Elect Director Steven P. Stanbrook	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Bylaws	Mgmt	Yes	For	For	For

## PubMatic, Inc.

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** PUBM

**Record Date:** 04/11/2023

**Meeting Type:** Annual

**Primary Security ID:** 74467Q103

**Primary CUSIP:** 74467Q103

**Primary ISIN:** US74467Q1031

**Primary SEDOL:** BNHP503

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cathleen Black	Mgmt	Yes	For	For	For
1.2	Elect Director Susan Daimler	Mgmt	Yes	For	For	For
1.3	Elect Director Shelagh Glaser	Mgmt	Yes	For	For	For
1.4	Elect Director Amar K. Goel	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Rajeev K. Goel	Mgmt	Yes	For	For	For
1.6	Elect Director Jacob Shulman	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Q2 Holdings, Inc.

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** QTWO

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 74736L109

**Primary CUSIP:** 74736L109

**Primary ISIN:** US74736L1098

**Primary SEDOL:** BKM4KV0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director R. Lynn Atchison	Mgmt	Yes	For	For	For
1.2	Elect Director Jeffrey T. Diehl	Mgmt	Yes	For	For	For
1.3	Elect Director Matthew P. Flake	Mgmt	Yes	For	For	For
1.4	Elect Director Stephen C. Hooley	Mgmt	Yes	For	For	For
1.5	Elect Director James R. Offerdahl	Mgmt	Yes	For	For	For
1.6	Elect Director R. H. Seale, III	Mgmt	Yes	For	For	For
1.7	Elect Director Margaret L. Taylor	Mgmt	Yes	For	For	For
1.8	Elect Director Lynn Antipas Tyson	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Relay Therapeutics, Inc.

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** RLAY

**Record Date:** 04/04/2023

**Meeting Type:** Annual

**Primary Security ID:** 75943R102

**Primary CUSIP:** 75943R102

**Primary ISIN:** US75943R1023

**Primary SEDOL:** BN2R582

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Douglas S. Ingram	Mgmt	Yes	For	For	For
1.2	Elect Director Sekar Kathiresan	Mgmt	Yes	For	For	For
1.3	Elect Director Jami Rubin	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Seagen Inc.

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** SGEN

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 81181C104

**Primary CUSIP:** 81181C104

**Primary ISIN:** US81181C1045

**Primary SEDOL:** BLPK4D2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David W. Gyska	Mgmt	Yes	For	For	For
1b	Elect Director John A. Orwin	Mgmt	Yes	For	Against	Against
1c	Elect Director Alpha H. Seth	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## SEI Investments Company

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** SEIC

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 784117103

**Primary CUSIP:** 784117103

**Primary ISIN:** US7841171033

**Primary SEDOL:** 2793610

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ryan P. Hicke	Mgmt	Yes	For	For	For



## SEI Investments Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Kathryn M. McCarthy	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## The Macerich Company

<b>Meeting Date:</b> 05/31/2023	<b>Country:</b> USA	<b>Ticker:</b> MAC
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 554382101	<b>Primary CUSIP:</b> 554382101	<b>Primary ISIN:</b> US5543821012
		<b>Primary SEDOL:</b> 2543967

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Peggy Alford	Mgmt	Yes	For	For	For
1b	Elect Director Eric K. Brandt	Mgmt	Yes	For	Against	Against
1c	Elect Director Edward C. Coppola	Mgmt	Yes	For	For	For
1d	Elect Director Steven R. Hash	Mgmt	Yes	For	For	For
1e	Elect Director Enrique Hernandez, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director Daniel J. Hirsch	Mgmt	Yes	For	Against	Against
1g	Elect Director Marianne Lowenthal	Mgmt	Yes	For	For	For
1h	Elect Director Thomas E. O'Hern	Mgmt	Yes	For	For	For
1i	Elect Director Steven L. Soboroff	Mgmt	Yes	For	For	For
1j	Elect Director Andrea M. Stephen	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## UMH Properties, Inc.

<b>Meeting Date:</b> 05/31/2023	<b>Country:</b> USA	<b>Ticker:</b> UMH
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 903002103	<b>Primary CUSIP:</b> 903002103	<b>Primary ISIN:</b> US9030021037
		<b>Primary SEDOL:</b> 2908191

## UMH Properties, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey A. Carus	Mgmt	Yes	For	For	For
1.2	Elect Director Matthew I. Hirsch	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Angela D. Pruitt-Marriott	Mgmt	Yes	For	For	For
1.4	Elect Director Kenneth K. Quigley, Jr.	Mgmt	Yes	For	For	For
2	Ratify PKF O'Connor Davies, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Via Renewables, Inc.

<b>Meeting Date:</b> 05/31/2023	<b>Country:</b> USA	<b>Ticker:</b> VIA	
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 92556D304	<b>Primary CUSIP:</b> 92556D304	<b>Primary ISIN:</b> US92556D3044	<b>Primary SEDOL:</b> BR115X8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Amanda E. Bush	Mgmt	Yes	For	Refer	Withhold
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Walmart Inc.

<b>Meeting Date:</b> 05/31/2023	<b>Country:</b> USA	<b>Ticker:</b> WMT	
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 931142103	<b>Primary CUSIP:</b> 931142103	<b>Primary ISIN:</b> US9311421039	<b>Primary SEDOL:</b> 2936921

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Cesar Conde	Mgmt	Yes	For	For	For
1b	Elect Director Timothy P. Flynn	Mgmt	Yes	For	For	For
1c	Elect Director Sarah J. Friar	Mgmt	Yes	For	For	For
1d	Elect Director Carla A. Harris	Mgmt	Yes	For	For	For

## Walmart Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Thomas W. Horton	Mgmt	Yes	For	Refer	For
1f	Elect Director Marissa A. Mayer	Mgmt	Yes	For	For	For
1g	Elect Director C. Douglas McMillon	Mgmt	Yes	For	For	For
1h	Elect Director Gregory B. Penner	Mgmt	Yes	For	For	For
1i	Elect Director Randall L. Stephenson	Mgmt	Yes	For	For	For
1j	Elect Director S. Robson Walton	Mgmt	Yes	For	For	For
1k	Elect Director Steuart L. Walton	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Consider Pay Disparity Between CEO and Other Employees	SH	Yes	Against	Abstain	Against
6	Report on Human Rights Due Diligence	SH	Yes	Against	Abstain	Against
7	Commission Third Party Racial Equity Audit	SH	Yes	Against	Abstain	For
8	Report on Racial and Gender Layoff Diversity	SH	Yes	Against	Abstain	Against
9	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Yes	Against	Against	Against
10	Report on Risks Related to Fulfilling Information Requests for Enforcing Laws Criminalizing Abortion Access	SH	Yes	Against	Abstain	Against
11	Report on Risks Related to Operations in China	SH	Yes	Against	Abstain	Against
12	Oversee and Report a Workplace Health and Safety Audit	SH	Yes	Against	Abstain	For

## Williams-Sonoma, Inc.

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** WSM

**Record Date:** 04/05/2023

**Meeting Type:** Annual

**Primary Security ID:** 969904101

**Primary CUSIP:** 969904101

**Primary ISIN:** US9699041011

**Primary SEDOL:** 2967589

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Laura Alber	Mgmt	Yes	For	For	For
1.2	Elect Director Esi Eggleston Bracey	Mgmt	Yes	For	For	For
1.3	Elect Director Scott Dahnke	Mgmt	Yes	For	For	For
1.4	Elect Director Anne Finucane	Mgmt	Yes	For	For	For

## Williams-Sonoma, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Paula Pretlow	Mgmt	Yes	For	For	For
1.6	Elect Director William Ready	Mgmt	Yes	For	Against	Against
1.7	Elect Director Frits van Paasschen	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## World Wrestling Entertainment, Inc.

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** WWE

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 98156Q108

**Primary CUSIP:** 98156Q108

**Primary ISIN:** US98156Q1085

**Primary SEDOL:** 2503529

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Vincent K. McMahon	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Nick Khan	Mgmt	Yes	For	For	For
1.3	Elect Director Paul "Triple H" Levesque	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director George A. Barrios	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Steve Koonin	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Michelle R. McKenna	Mgmt	Yes	For	For	For
1.7	Elect Director Steve Pamon	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Michelle D. Wilson	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Zumiez Inc.

**Meeting Date:** 05/31/2023

**Country:** USA

**Ticker:** ZUMZ

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 989817101

**Primary CUSIP:** 989817101

**Primary ISIN:** US9898171015

**Primary SEDOL:** B081QB7

## Zumiez Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas D. Campion	Mgmt	Yes	For	Against	Against
1b	Elect Director Liliana Gil Valletta	Mgmt	Yes	For	Refer	Against
1c	Elect Director Carmen R. Bauza	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Ratify Moss Adams LLP as Auditors	Mgmt	Yes	For	For	For

## Academy Sports and Outdoors, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> ASO	
<b>Record Date:</b> 04/04/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 00402L107	<b>Primary CUSIP:</b> 00402L107	<b>Primary ISIN:</b> US00402L1070	<b>Primary SEDOL:</b> BN7K304

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ken C. Hicks	Mgmt	Yes	For	Withhold	Withhold
1b	Elect Director Beryl B. Raff	Mgmt	Yes	For	For	For
1c	Elect Director Jeff C. Tweedy	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## ACADIA Pharmaceuticals, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> ACAD	
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 004225108	<b>Primary CUSIP:</b> 004225108	<b>Primary ISIN:</b> US0042251084	<b>Primary SEDOL:</b> 2713317

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James M. Daly	Mgmt	Yes	For	Withhold	Withhold

## ACADIA Pharmaceuticals, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Edmund P. Harrigan	Mgmt	Yes	For	For	For
1.3	Elect Director Adora Ndu	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## ACI Worldwide, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> ACIW
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 004498101	<b>Primary CUSIP:</b> 004498101	<b>Primary ISIN:</b> US0044981019
		<b>Primary SEDOL:</b> 2889155

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Janet O. Estep	Mgmt	Yes	For	For	For
1.2	Elect Director James C. Hale, III	Mgmt	Yes	For	For	For
1.3	Elect Director Mary P. Harman	Mgmt	Yes	For	Refer	For
1.4	Elect Director Charles E. Peters, Jr.	Mgmt	Yes	For	For	For
1.5	Elect Director Adalio T. Sanchez	Mgmt	Yes	For	Against	Against
1.6	Elect Director Thomas W. Warsop, III	Mgmt	Yes	For	For	For
1.7	Elect Director Samir M. Zabaneh	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Aclaris Therapeutics, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> ACRS
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00461U105	<b>Primary CUSIP:</b> 00461U105	<b>Primary ISIN:</b> US00461U1051
		<b>Primary SEDOL:</b> BYV2W40

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Anand Mehra	Mgmt	Yes	For	For	For

## Aclaris Therapeutics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Andrew Powell	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Maxine Gowen	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Adicet Bio, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> ACET
<b>Record Date:</b> 04/04/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 007002108	<b>Primary CUSIP:</b> 007002108	<b>Primary ISIN:</b> US0070021086
		<b>Primary SEDOL:</b> BMC5RV6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Carl L. Gordon	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Steve Dubin	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Jeffrey Chodakewitz	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Airbnb, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> ABNB
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 009066101	<b>Primary CUSIP:</b> 009066101	<b>Primary ISIN:</b> US0090661010
		<b>Primary SEDOL:</b> BMGYH4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nathan Blecharczyk	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Alfred Lin	Mgmt	Yes	For	Refer	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Apellis Pharmaceuticals, Inc.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** APLS

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 03753U106

**Primary CUSIP:** 03753U106

**Primary ISIN:** US03753U1060

**Primary SEDOL:** BYTQ6X1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gerald Chan	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Cedric Francois	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Artisan Partners Asset Management Inc.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** APAM

**Record Date:** 04/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 04316A108

**Primary CUSIP:** 04316A108

**Primary ISIN:** US04316A1088

**Primary SEDOL:** B8FW545

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jennifer A. Barbetta	Mgmt	Yes	For	For	For
1.2	Elect Director Matthew R. Barger	Mgmt	Yes	For	For	For
1.3	Elect Director Eric R. Colson	Mgmt	Yes	For	For	For
1.4	Elect Director Tench Coxé	Mgmt	Yes	For	For	For
1.5	Elect Director Stephanie G. DiMarco	Mgmt	Yes	For	For	For
1.6	Elect Director Jeffrey A. Joerres	Mgmt	Yes	For	For	For
1.7	Elect Director Saloni S. Multani	Mgmt	Yes	For	For	For
1.8	Elect Director Andrew A. Ziegler	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Approve Non-Employee Director Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Aspen Aerogels, Inc.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** ASPN

**Record Date:** 04/04/2023

**Meeting Type:** Annual

**Primary Security ID:** 04523Y105

**Primary CUSIP:** 04523Y105

**Primary ISIN:** US04523Y1055

**Primary SEDOL:** BN65SM7



## Aspen Aerogels, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven R. Mitchell	Mgmt	Yes	For	For	For
1.2	Elect Director Donald R. Young	Mgmt	Yes	For	For	For
2	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For
3	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
6	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## CARA Therapeutics, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> CARA
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 140755109	<b>Primary CUSIP:</b> 140755109	<b>Primary ISIN:</b> US1407551092
		<b>Primary SEDOL:</b> BJ4YJ92

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Martin Vogelbaum	Mgmt	Yes	For	For	For
1.2	Elect Director Lisa von Moltke	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Casella Waste Systems, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> CWST
<b>Record Date:</b> 04/05/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 147448104	<b>Primary CUSIP:</b> 147448104	<b>Primary ISIN:</b> US1474481041
		<b>Primary SEDOL:</b> 2120490

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael L. Battles	Mgmt	Yes	For	For	For
1.2	Elect Director Joseph G. Doody	Mgmt	Yes	For	For	For
1.3	Elect Director Emily Nagle Green	Mgmt	Yes	For	Refer	Withhold
2	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Casella Waste Systems, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Celsius Holdings, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> CELH
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 15118V207	<b>Primary CUSIP:</b> 15118V207	<b>Primary ISIN:</b> US15118V2079
		<b>Primary SEDOL:</b> B19HX21

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John Fieldly	Mgmt	Yes	For	For	For
1.2	Elect Director Nicholas Castaldo	Mgmt	Yes	For	For	For
1.3	Elect Director Caroline Levy	Mgmt	Yes	For	For	For
1.4	Elect Director Hal Kravitz	Mgmt	Yes	For	For	For
1.5	Elect Director Alexandre Ruberti	Mgmt	Yes	For	For	For
1.6	Elect Director Cheryl S. Miller	Mgmt	Yes	For	For	For
1.7	Elect Director Damon DeSantis	Mgmt	Yes	For	For	For
1.8	Elect Director Joyce Russell	Mgmt	Yes	For	For	For
1.9	Elect Director James Lee	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditor	Mgmt	Yes	For	For	For

## Civitas Resources, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> CIVI
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 17888H103	<b>Primary CUSIP:</b> 17888H103	<b>Primary ISIN:</b> US17888H1032
		<b>Primary SEDOL:</b> BMG9GG2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Wouter van Kempen	Mgmt	Yes	For	For	For
1.2	Elect Director Deborah Byers	Mgmt	Yes	For	For	For
1.3	Elect Director Morris R. Clark	Mgmt	Yes	For	For	For
1.4	Elect Director M. Christopher Doyle	Mgmt	Yes	For	For	For
1.5	Elect Director Carrie M. Fox	Mgmt	Yes	For	For	For

## Civitas Resources, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Carrie L. Hudak	Mgmt	Yes	For	For	For
1.7	Elect Director James M. Trimble	Mgmt	Yes	For	For	For
1.8	Elect Director Howard A. Willard, III	Mgmt	Yes	For	For	For
1.9	Elect Director Jeffrey E. Wojahn	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Provide Right to Call Special Meeting	Mgmt	Yes	For	For	For
5	Provide Right to Act by Written Consent	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
7	Authorize Shareholders to Fill Director Vacancies	Mgmt	Yes	For	For	For
8	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	Yes	For	For	For
9	Amend Certificate of Incorporation	Mgmt	Yes	For	For	For

## Claros Mortgage Trust, Inc.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** CMTG

**Record Date:** 04/11/2023

**Meeting Type:** Annual

**Primary Security ID:** 18270D106

**Primary CUSIP:** 18270D106

**Primary ISIN:** US18270D1063

**Primary SEDOL:** BNTW041

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Derrick D. Cephas	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Mary Haggerty	Mgmt	Yes	For	For	For
1.3	Elect Director Pamela Liebman	Mgmt	Yes	For	For	For
1.4	Elect Director Richard Mack	Mgmt	Yes	For	For	For
1.5	Elect Director Michael McGillis	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Steven L. Richman	Mgmt	Yes	For	For	For
1.7	Elect Director Andrew Silberstein	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Vincent Tese	Mgmt	Yes	For	For	For
1.9	Elect Director W. Edward Walter, III	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Claros Mortgage Trust, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Clarus Corporation

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> CLAR
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 18270P109	<b>Primary CUSIP:</b> 18270P109	<b>Primary ISIN:</b> US18270P1093
		<b>Primary SEDOL:</b> BF5QHG2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Warren B. Kanders	Mgmt	Yes	For	For	For
1.2	Elect Director Donald L. House	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Nicholas Sokolow	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Michael A. Henning	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Susan Ottmann	Mgmt	Yes	For	For	For
1.6	Elect Director James E. Walker, III	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Cloudflare, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> NET
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 18915M107	<b>Primary CUSIP:</b> 18915M107	<b>Primary ISIN:</b> US18915M1071
		<b>Primary SEDOL:</b> BJXC5M2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott Sandell	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Michelle Zatlyn	Mgmt	Yes	For	Withhold	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Compass, Inc.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** COMP.EQ

**Record Date:** 04/04/2023

**Meeting Type:** Annual

**Primary Security ID:** 20464U100

**Primary CUSIP:** 20464U100

**Primary ISIN:** US20464U1007

**Primary SEDOL:** BN770G0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Allan Leinwand	Mgmt	Yes	For	For	For
1b	Elect Director Charles Phillips	Mgmt	Yes	For	Refer	Against
1c	Elect Director Pamela Thomas-Graham	Mgmt	Yes	For	Against	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Confluent, Inc.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** CFLT

**Record Date:** 04/05/2023

**Meeting Type:** Annual

**Primary Security ID:** 20717M103

**Primary CUSIP:** 20717M103

**Primary ISIN:** US20717M1036

**Primary SEDOL:** BNXH3Z4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Matthew Miller	Mgmt	Yes	For	For	For
1b	Elect Director Eric Vishria	Mgmt	Yes	For	For	For
1c	Elect Director Michelangelo Volpi	Mgmt	Yes	For	Withhold	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Couchbase, Inc.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** BASE

**Record Date:** 04/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 22207T101

**Primary CUSIP:** 22207T101

**Primary ISIN:** US22207T1016

**Primary SEDOL:** BNLYJ71

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Carol W. Carpenter	Mgmt	Yes	For	For	For
1b	Elect Director Kevin J. Efrusy	Mgmt	Yes	For	For	For

## Couchbase, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Jeff Epstein	Mgmt	Yes	For	Withhold	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## CVR Energy, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> CVI
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 12662P108	<b>Primary CUSIP:</b> 12662P108	<b>Primary ISIN:</b> US12662P1084
		<b>Primary SEDOL:</b> B23PS12

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jaffrey (Jay) A. Firestone	Mgmt	Yes	For	For	For
1.2	Elect Director Hunter C. Gary	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director David L. Lamp	Mgmt	Yes	For	For	For
1.4	Elect Director Stephen Mongillo	Mgmt	Yes	For	For	For
1.5	Elect Director Ted Papapostolou	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director James M. Strock	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Danimer Scientific, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> DNMR
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 236272100	<b>Primary CUSIP:</b> 236272100	<b>Primary ISIN:</b> US2362721001
		<b>Primary SEDOL:</b> BLFBYZ7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephen E. Croskrey	Mgmt	Yes	For	For	For
1.2	Elect Director John P. Amboian	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Richard Hendrix	Mgmt	Yes	For	For	For
1.4	Elect Director Philip Gregory Calhoun	Mgmt	Yes	For	For	For
1.5	Elect Director Gregory Hunt	Mgmt	Yes	For	For	For
1.6	Elect Director Isao Noda	Mgmt	Yes	For	For	For

## Danimer Scientific, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Stuart W. Pratt	Mgmt	Yes	For	For	For
1.8	Elect Director Cynthia Cohen	Mgmt	Yes	For	For	For
1.9	Elect Director Allison M. Leopold Tilley	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Definitive Healthcare Corp.

Meeting Date: 06/01/2023

Country: USA

Ticker: DH

Record Date: 04/03/2023

Meeting Type: Annual

Primary Security ID: 24477E103

Primary CUSIP: 24477E103

Primary ISIN: US24477E1038

Primary SEDOL: BMGSDK2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Chris Egan	Mgmt	Yes	For	For	For
1.2	Elect Director Samuel A. Hamood	Mgmt	Yes	For	For	For
1.3	Elect Director Jill Larsen	Mgmt	Yes	For	For	For
1.4	Elect Director Sastry Chilukuri	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Denali Therapeutics Inc.

Meeting Date: 06/01/2023

Country: USA

Ticker: DNLI

Record Date: 04/04/2023

Meeting Type: Annual

Primary Security ID: 24823R105

Primary CUSIP: 24823R105

Primary ISIN: US24823R1059

Primary SEDOL: BD2B4V0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jennifer Cook	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director David Schenkein	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Ryan J. Watts	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Denbury Inc.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** DEN

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 24790A101

**Primary CUSIP:** 24790A101

**Primary ISIN:** US24790A1016

**Primary SEDOL:** BMZQL2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kevin O. Meyers	Mgmt	Yes	For	For	For
1b	Elect Director Anthony M. Abate	Mgmt	Yes	For	For	For
1c	Elect Director Caroline G. Angoorly	Mgmt	Yes	For	Refer	Against
1d	Elect Director James N. Chapman	Mgmt	Yes	For	For	For
1e	Elect Director Christian S. Kendall	Mgmt	Yes	For	For	For
1f	Elect Director Lynn A. Peterson	Mgmt	Yes	For	Against	Against
1g	Elect Director Brett R. Wiggs	Mgmt	Yes	For	For	For
1h	Elect Director Cindy A. Yeilding	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## DoubleVerify Holdings, Inc.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** DV

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 25862V105

**Primary CUSIP:** 25862V105

**Primary ISIN:** US25862V1052

**Primary SEDOL:** BMDX9Z7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director R. Davis Noell	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Lucy Stamell Dobrin	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Teri L. List	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Editas Medicine, Inc.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** EDIT

**Record Date:** 04/04/2023

**Meeting Type:** Annual

**Primary Security ID:** 28106W103

**Primary CUSIP:** 28106W103

**Primary ISIN:** US28106W1036

**Primary SEDOL:** BZ8FPH3



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bernadette Connaughton	Mgmt	Yes	For	For	For
1.2	Elect Director Elliott Levy	Mgmt	Yes	For	For	For
1.3	Elect Director Akshay Vaishnav	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

**Enstar Group Limited**

**Meeting Date:** 06/01/2023

**Country:** Bermuda

**Ticker:** ESGR

**Record Date:** 04/04/2023

**Meeting Type:** Annual

**Primary Security ID:** G3075P101

**Primary CUSIP:** G3075P101

**Primary ISIN:** BMG3075P1014

**Primary SEDOL:** B1Q76J2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert J. Campbell	Mgmt	Yes	For	For	For
1b	Elect Director B. Frederick Becker	Mgmt	Yes	For	Refer	Against
1c	Elect Director Sharon A. Beesley	Mgmt	Yes	For	For	For
1d	Elect Director James D. Carey	Mgmt	Yes	For	For	For
1e	Elect Director Susan L. Cross	Mgmt	Yes	For	For	For
1f	Elect Director Hans-Peter Gerhardt	Mgmt	Yes	For	For	For
1g	Elect Director Orla Gregory	Mgmt	Yes	For	For	For
1h	Elect Director Myron Hendry	Mgmt	Yes	For	For	For
1i	Elect Director Paul J. O'Shea	Mgmt	Yes	For	For	For
1j	Elect Director Hitesh Patel	Mgmt	Yes	For	For	For
1k	Elect Director Dominic Silvester	Mgmt	Yes	For	For	For
1l	Elect Director Poul A. Winslow	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Exceleerate Energy, Inc.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** EE

**Record Date:** 04/04/2023

**Meeting Type:** Annual

**Primary Security ID:** 30069T101

**Primary CUSIP:** 30069T101

**Primary ISIN:** US30069T1016

**Primary SEDOL:** BN2QTD2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Carolyn J. Burke	Mgmt	Yes	For	For	For
1.2	Elect Director Deborah L. Byers	Mgmt	Yes	For	For	For
1.3	Elect Director Paul T. Hanrahan	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Henry G. Kleemeier	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Steven M. Kobos	Mgmt	Yes	For	For	For
1.6	Elect Director Don P. Millican	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Robert A. Waldo	Mgmt	Yes	For	Withhold	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Gartner, Inc.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** IT

**Record Date:** 04/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 366651107

**Primary CUSIP:** 366651107

**Primary ISIN:** US3666511072

**Primary SEDOL:** 2372763

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Peter E. Bisson	Mgmt	Yes	For	For	For
1b	Elect Director Richard J. Bressler	Mgmt	Yes	For	Against	Against
1c	Elect Director Raul E. Cesan	Mgmt	Yes	For	For	For
1d	Elect Director Karen E. Dykstra	Mgmt	Yes	For	For	For
1e	Elect Director Diana S. Ferguson	Mgmt	Yes	For	For	For
1f	Elect Director Anne Sutherland Fuchs	Mgmt	Yes	For	Against	Against
1g	Elect Director William O. Grabe	Mgmt	Yes	For	Against	Against
1h	Elect Director Jose M. Gutierrez	Mgmt	Yes	For	For	For
1i	Elect Director Eugene A. Hall	Mgmt	Yes	For	For	For
1j	Elect Director Stephen G. Pagliuca	Mgmt	Yes	For	For	For
1k	Elect Director Eileen M. Serra	Mgmt	Yes	For	For	For
1l	Elect Director James C. Smith	Mgmt	Yes	For	Against	Against

## Gartner, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Glaukos Corporation

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> GKOS
<b>Record Date:</b> 04/05/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 377322102	<b>Primary CUSIP:</b> 377322102	<b>Primary ISIN:</b> US3773221029
		<b>Primary SEDOL:</b> BYMWL19

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Denice M. Torres	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Aimee S. Weisner	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Granite Point Mortgage Trust Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> GPMT
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 38741L107	<b>Primary CUSIP:</b> 38741L107	<b>Primary ISIN:</b> US38741L1070
		<b>Primary SEDOL:</b> BF11FD4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Tanuja M. Dehne	Mgmt	Yes	For	For	For
1b	Elect Director Stephen G. Kasnet	Mgmt	Yes	For	For	For
1c	Elect Director Sheila K. McGrath	Mgmt	Yes	For	For	For
1d	Elect Director W. Reid Sanders	Mgmt	Yes	For	For	For
1e	Elect Director John "Jack" A. Taylor	Mgmt	Yes	For	For	For
1f	Elect Director Hope B. Woodhouse	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Helios Technologies, Inc.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** HLIO

**Record Date:** 04/04/2023

**Meeting Type:** Annual

**Primary Security ID:** 42328H109

**Primary CUSIP:** 42328H109

**Primary ISIN:** US42328H1095

**Primary SEDOL:** BK8MDM0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Laura Dempsey Brown	Mgmt	Yes	For	For	For
1.2	Elect Director Cariappa Chenanda	Mgmt	Yes	For	For	For
1.3	Elect Director Alexander Schuetz	Mgmt	Yes	For	Refer	Against
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## HF Foods Group Inc.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** HFFG

**Record Date:** 04/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 40417F109

**Primary CUSIP:** 40417F109

**Primary ISIN:** US40417F1093

**Primary SEDOL:** BYZLWZ4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Valerie Chase	Mgmt	Yes	For	Refer	Against
1b	Elect Director Prudence Kuai	Mgmt	Yes	For	For	For
1c	Elect Director Russell T. Libby	Mgmt	Yes	For	Refer	Against
1d	Elect Director Hong Wang	Mgmt	Yes	For	For	For
1e	Elect Director Xiao Mou Zhang (aka Peter Zhang)	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Hims & Hers Health, Inc.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** HIMS

**Record Date:** 04/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 433000106

**Primary CUSIP:** 433000106

**Primary ISIN:** US4330001060

**Primary SEDOL:** BN46048

## Hims & Hers Health, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew Dudum	Mgmt	Yes	For	For	For
1.2	Elect Director Alex Bard	Mgmt	Yes	For	For	For
1.3	Elect Director Ambar Bhattacharyya	Mgmt	Yes	For	For	For
1.4	Elect Director Patrick Carroll	Mgmt	Yes	For	For	For
1.5	Elect Director Delos Cosgrove	Mgmt	Yes	For	For	For
1.6	Elect Director Lynne Chou O'Keefe	Mgmt	Yes	For	For	For
1.7	Elect Director Christiane Pendarvis	Mgmt	Yes	For	For	For
1.8	Elect Director Andrea Perez	Mgmt	Yes	For	For	For
1.9	Elect Director David Wells	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## ICF International, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> ICFI
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 44925C103	<b>Primary CUSIP:</b> 44925C103	<b>Primary ISIN:</b> US44925C1036
		<b>Primary SEDOL:</b> B1FP363

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marilyn Crouther	Mgmt	Yes	For	For	For
1b	Elect Director Michael J. Van Handel	Mgmt	Yes	For	For	For
1c	Elect Director Michelle A. Williams	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Certificate of Incorporation to Limit the Liability of Officers	Mgmt	Yes	For	For	For
6	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Industrial Logistics Properties Trust

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> ILPT
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 456237106	<b>Primary CUSIP:</b> 456237106	<b>Primary ISIN:</b> US4562371066
		<b>Primary SEDOL:</b> BFFK7S6

## Industrial Logistics Properties Trust

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bruce M. Gans	Mgmt	Yes	For	For	For
1.2	Elect Director Lisa Harris Jones	Mgmt	Yes	For	Refer	For
1.3	Elect Director Joseph L. Morea	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Kevin C. Phelan	Mgmt	Yes	For	For	For
1.5	Elect Director June S. Youngs	Mgmt	Yes	For	For	For
1.6	Elect Director Matthew P. Jordan	Mgmt	Yes	For	For	For
1.7	Elect Director Adam D. Portnoy	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Ionis Pharmaceuticals, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> IONS
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 462222100	<b>Primary CUSIP:</b> 462222100	<b>Primary ISIN:</b> US4622221004
		<b>Primary SEDOL:</b> BDJ0LS6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Spencer R. Berthelsen	Mgmt	Yes	For	For	For
1.2	Elect Director Joan E. Herman	Mgmt	Yes	For	For	For
1.3	Elect Director B. Lynne Parshall	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Joseph H. Wender	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Non-Employee Director Stock Option Plan	Mgmt	Yes	For	For	For
6	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## LeMaitre Vascular, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> LMAT
<b>Record Date:</b> 04/04/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 525558201	<b>Primary CUSIP:</b> 525558201	<b>Primary ISIN:</b> US5255582018
		<b>Primary SEDOL:</b> B1G6TJ0

## LeMaitre Vascular, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bridget A. Ross	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director John A. Roush	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Lifescance Health Group, Inc.

**Meeting Date:** 06/01/2023      **Country:** USA      **Ticker:** LFST  
**Record Date:** 04/14/2023      **Meeting Type:** Annual  
**Primary Security ID:** 53228F101      **Primary CUSIP:** 53228F101      **Primary ISIN:** US53228F1012      **Primary SEDOL:** BN0TRB7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Darren Black	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Eric Shuey	Mgmt	Yes	For	For	For
1.3	Elect Director Robert Bessler	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Lindblad Expeditions Holdings, Inc.

**Meeting Date:** 06/01/2023      **Country:** USA      **Ticker:** LIND  
**Record Date:** 04/05/2023      **Meeting Type:** Annual  
**Primary Security ID:** 535219109      **Primary CUSIP:** 535219109      **Primary ISIN:** US5352191093      **Primary SEDOL:** BYMBW46

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director L. Dyson Dryden	Mgmt	Yes	For	For	For
1.2	Elect Director John M. Fahey	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Catherine B. Reynolds	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Morphic Holding, Inc.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** MORF

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 61775R105

**Primary CUSIP:** 61775R105

**Primary ISIN:** US61775R1059

**Primary SEDOL:** BK8M4J4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Norbert Bischofberger	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Joseph P. Slattery	Mgmt	Yes	For	For	For
1.3	Elect Director Timothy A. Springer	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	Against

## Myriad Genetics, Inc.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** MYGN

**Record Date:** 04/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 62855J104

**Primary CUSIP:** 62855J104

**Primary ISIN:** US62855J1043

**Primary SEDOL:** 2614153

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paul M. Bisaro	Mgmt	Yes	For	For	For
1b	Elect Director Rashmi Kumar	Mgmt	Yes	For	For	For
1c	Elect Director Lee N. Newcomer	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Restricted Stock Plan	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	Yes	For	For	For
7	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For

## Netflix, Inc.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** NFLX

**Record Date:** 04/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 64110L106

**Primary CUSIP:** 64110L106

**Primary ISIN:** US64110L1061

**Primary SEDOL:** 2857817



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mathias Dopfner	Mgmt	Yes	For	Refer	For
1b	Elect Director Reed Hastings	Mgmt	Yes	For	For	For
1c	Elect Director Jay C. Hoag	Mgmt	Yes	For	Refer	Against
1d	Elect Director Ted Sarandos	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Right to Call Special Meeting	SH	Yes	Against	Against	Against
6	Adopt Policy Prohibiting Directors from Simultaneously Sitting on the Board of Directors of Any Other Company	SH	Yes	Against	Against	Against
7	Report on Climate Risk in Retirement Plan Options	SH	Yes	Against	Abstain	Against
8	Adopt and Disclose a Freedom of Association and Collective Bargaining Policy	SH	Yes	Against	Abstain	Abstain

NETGEAR, Inc.

Meeting Date: 06/01/2023

Country: USA

Ticker: NTGR

Record Date: 04/03/2023

Meeting Type: Annual

Primary Security ID: 64111Q104

Primary CUSIP: 64111Q104

Primary ISIN: US64111Q1040

Primary SEDOL: 2688363

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Patrick C. S. Lo	Mgmt	Yes	For	For	For
1b	Elect Director Sarah S. Butterfass	Mgmt	Yes	For	For	For
1c	Elect Director Laura J. Durr	Mgmt	Yes	For	For	For
1d	Elect Director Shravan K. Goli	Mgmt	Yes	For	For	For
1e	Elect Director Bradley L. Maiorino	Mgmt	Yes	For	For	For
1f	Elect Director Janice M. Roberts	Mgmt	Yes	For	For	For
1g	Elect Director Barbara V. Scherer	Mgmt	Yes	For	For	For
1h	Elect Director Thomas H. Waechter	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## NETGEAR, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## New York Community Bancorp, Inc.

**Meeting Date:** 06/01/2023      **Country:** USA      **Ticker:** NYCB  
**Record Date:** 04/04/2023      **Meeting Type:** Annual  
**Primary Security ID:** 649445103      **Primary CUSIP:** 649445103      **Primary ISIN:** US6494451031      **Primary SEDOL:** 2711656

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Alessandro P. DiNello	Mgmt	Yes	For	For	For
1b	Elect Director Leslie D. Dunn	Mgmt	Yes	For	Refer	For
1c	Elect Director Lawrence Rosano, Jr.	Mgmt	Yes	For	For	For
1d	Elect Director Robert Wann	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Declassify the Board of Directors	Mgmt	Yes	For	For	For
6	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
7	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
8	Eliminate Supermajority Vote Requirement	SH	Yes	Against	For	Against
9	Report on Climate Lobbying	SH	Yes	For	Abstain	For

## Ooma, Inc.

**Meeting Date:** 06/01/2023      **Country:** USA      **Ticker:** OOMA  
**Record Date:** 04/10/2023      **Meeting Type:** Annual  
**Primary Security ID:** 683416101      **Primary CUSIP:** 683416101      **Primary ISIN:** US6834161019      **Primary SEDOL:** BY7R2L6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Susan Butenhoff	Mgmt	Yes	For	For	For
1.2	Elect Director Russ Mann	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Ooma, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## PAR Technology Corporation

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> PAR	
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 698884103	<b>Primary CUSIP:</b> 698884103	<b>Primary ISIN:</b> US6988841036	<b>Primary SEDOL:</b> 2670036

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Keith E. Pascal	Mgmt	Yes	For	Withhold	Withhold
1b	Elect Director Douglas G. Rauch	Mgmt	Yes	For	Refer	Withhold
1c	Elect Director Cynthia A. Russo	Mgmt	Yes	For	For	For
1d	Elect Director Narinder Singh	Mgmt	Yes	For	For	For
1e	Elect Director Savneet Singh	Mgmt	Yes	For	For	For
1f	Elect Director James C. Stoffel	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## POINT Biopharma Global, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> PNT	
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 730541109	<b>Primary CUSIP:</b> 730541109	<b>Primary ISIN:</b> US7305411099	<b>Primary SEDOL:</b> BNKJ1S2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Neil Fleshner	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director David C. Lubner	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Yael Margolin	Mgmt	Yes	For	For	For
2	Ratify Armanino LLP as Auditors	Mgmt	Yes	For	For	For

## ProFrac Holding Corp.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> ACDC	
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 74319N100	<b>Primary CUSIP:</b> 74319N100	<b>Primary ISIN:</b> US74319N1000	<b>Primary SEDOL:</b> BPCJW03

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Theresa Glebocki	Mgmt	Yes	For	For	For
1.2	Elect Director Gerald Haddock	Mgmt	Yes	For	For	For
1.3	Elect Director Sergei Krylov	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Stacy Nieuwoudt	Mgmt	Yes	For	For	For
1.5	Elect Director James C. 'Coy' Randle, Jr.	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Matthew D. Wilks	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

**Royal Caribbean Cruises Ltd.**

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> Liberia	<b>Ticker:</b> RCL
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> V7780T103	<b>Primary CUSIP:</b> V7780T103	<b>Primary ISIN:</b> LR0008862868
		<b>Primary SEDOL:</b> 2754907

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John F. Brock	Mgmt	Yes	For	For	For
1b	Elect Director Richard D. Fain	Mgmt	Yes	For	For	For
1c	Elect Director Stephen R. Howe, Jr.	Mgmt	Yes	For	Refer	For
1d	Elect Director William L. Kimsey	Mgmt	Yes	For	For	For
1e	Elect Director Michael O. Leavitt	Mgmt	Yes	For	For	For
1f	Elect Director Jason T. Liberty	Mgmt	Yes	For	For	For
1g	Elect Director Amy McPherson	Mgmt	Yes	For	For	For
1h	Elect Director Maritza G. Montiel	Mgmt	Yes	For	For	For
1i	Elect Director Ann S. Moore	Mgmt	Yes	For	For	For
1j	Elect Director Eyal M. Ofer	Mgmt	Yes	For	For	For
1k	Elect Director Vagn O. Sorensen	Mgmt	Yes	For	Refer	Against
1l	Elect Director Donald Thompson	Mgmt	Yes	For	For	For
1m	Elect Director Arne Alexander Wilhelmsen	Mgmt	Yes	For	For	For
1n	Elect Director Rebecca Yeung	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Royal Caribbean Cruises Ltd.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Rush Street Interactive, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> RSI
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 782011100	<b>Primary CUSIP:</b> 782011100	<b>Primary ISIN:</b> US7820111000
		<b>Primary SEDOL:</b> BN6R7F9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Neil Bluhm	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Niccolo de Masi	Mgmt	Yes	For	Withhold	Withhold
2	Ratify WithumSmith+Brown, PC as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Sangamo Therapeutics, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> SGMO
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 800677106	<b>Primary CUSIP:</b> 800677106	<b>Primary ISIN:</b> US8006771062
		<b>Primary SEDOL:</b> 2573083

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Courtney Beers	Mgmt	Yes	For	For	For
1.2	Elect Director Robert F. Carey	Mgmt	Yes	For	For	For
1.3	Elect Director Kenneth J. Hillan	Mgmt	Yes	For	For	For
1.4	Elect Director Margaret A. Horn	Mgmt	Yes	For	For	For
1.5	Elect Director Alexander D. Macrae	Mgmt	Yes	For	For	For
1.6	Elect Director John H. Markels	Mgmt	Yes	For	For	For
1.7	Elect Director James R. Meyers	Mgmt	Yes	For	For	For
1.8	Elect Director H. Stewart Parker	Mgmt	Yes	For	For	For
1.9	Elect Director Karen L. Smith	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Sangamo Therapeutics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For
7	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## ServiceNow, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> NOW
<b>Record Date:</b> 04/04/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 81762P102	<b>Primary CUSIP:</b> 81762P102	<b>Primary ISIN:</b> US81762P1021
		<b>Primary SEDOL:</b> B80NXX8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Susan L. Bostrom	Mgmt	Yes	For	For	For
1b	Elect Director Teresa Briggs	Mgmt	Yes	For	For	For
1c	Elect Director Jonathan C. Chadwick	Mgmt	Yes	For	Against	Against
1d	Elect Director Paul E. Chamberlain	Mgmt	Yes	For	For	For
1e	Elect Director Lawrence J. Jackson, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director Frederic B. Luddy	Mgmt	Yes	For	For	For
1g	Elect Director William R. McDermott	Mgmt	Yes	For	For	For
1h	Elect Director Jeffrey A. Miller	Mgmt	Yes	For	For	For
1i	Elect Director Joseph 'Larry' Quinlan	Mgmt	Yes	For	For	For
1j	Elect Director Anita M. Sands	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Elect Director Deborah Black	Mgmt	Yes	For	For	For

## Sirius XM Holdings Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> SIRI
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 82968B103	<b>Primary CUSIP:</b> 82968B103	<b>Primary ISIN:</b> US82968B1035
		<b>Primary SEDOL:</b> BGLDK10

## Sirius XM Holdings Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David A. Blau	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Eddy W. Hartenstein	Mgmt	Yes	For	For	For
1.3	Elect Director Robin P. Hickenlooper	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director James P. Holden	Mgmt	Yes	For	For	For
1.5	Elect Director Gregory B. Maffei	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Evan D. Malone	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director James E. Meyer	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Jonelle Procope	Mgmt	Yes	For	For	For
1.9	Elect Director Michael Rapino	Mgmt	Yes	For	For	For
1.10	Elect Director Kristina M. Salen	Mgmt	Yes	For	For	For
1.11	Elect Director Carl E. Vogel	Mgmt	Yes	For	For	For
1.12	Elect Director Jennifer C. Witz	Mgmt	Yes	For	For	For
1.13	Elect Director David M. Zaslav	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## SiriusPoint Ltd.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> SPNT
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G8192H106	<b>Primary CUSIP:</b> G8192H106	<b>Primary ISIN:</b> BMG8192H1060
		<b>Primary SEDOL:</b> BMCQX44

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Franklin (Tad) Montross, IV	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Peter Wei Han Tan	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## SiTime Corporation

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** SITM

**Record Date:** 04/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 82982T106

**Primary CUSIP:** 82982T106

**Primary ISIN:** US82982T1060

**Primary SEDOL:** BKS48R6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Torsten G. Kreindl	Mgmt	Yes	For	For	For
1.2	Elect Director Akira Takata	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For

## Sterling Check Corp.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** STER

**Record Date:** 04/04/2023

**Meeting Type:** Annual

**Primary Security ID:** 85917T109

**Primary CUSIP:** 85917T109

**Primary ISIN:** US85917T1097

**Primary SEDOL:** BMHTOH0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mohit Kapoor	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Bertrand Villon	Mgmt	Yes	For	Withhold	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Sturm, Ruger & Company, Inc.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** RGR

**Record Date:** 04/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 864159108

**Primary CUSIP:** 864159108

**Primary ISIN:** US8641591081

**Primary SEDOL:** 2856289

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John A. Cosentino, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Michael O. Fifer	Mgmt	Yes	For	For	For
1c	Elect Director Sandra S. Froman	Mgmt	Yes	For	Refer	Withhold
1d	Elect Director Rebecca S. Halstead	Mgmt	Yes	For	For	For
1e	Elect Director Christopher J. Killoy	Mgmt	Yes	For	For	For
1f	Elect Director Terrence G. O'Connor	Mgmt	Yes	For	For	For
1g	Elect Director Amir P. Rosenthal	Mgmt	Yes	For	For	For



## Sturm, Ruger & Company, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Ronald C. Whitaker	Mgmt	Yes	For	For	For
1i	Elect Director Phillip C. Widman	Mgmt	Yes	For	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Report Assessing Risks Related to Marketing Practices of Firearms	SH	Yes	Against	Against	Against

## Sunrun, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> RUN
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 86771W105	<b>Primary CUSIP:</b> 86771W105	<b>Primary ISIN:</b> US86771W1053
		<b>Primary SEDOL:</b> BYXB1Y8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Leslie Dach	Mgmt	Yes	For	For	For
1.2	Elect Director Edward Fenster	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Mary Powell	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Declassify the Board of Directors	Mgmt	Yes	For	For	For
5	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For

## Surgery Partners, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> SGRY
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 86881A100	<b>Primary CUSIP:</b> 86881A100	<b>Primary ISIN:</b> US86881A1007
		<b>Primary SEDOL:</b> BYTC1B2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Patricia A. Maryland	Mgmt	Yes	For	For	For
1.2	Elect Director T. Devin O'Reilly	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Brent Turner	Mgmt	Yes	For	For	For

## Surgery Partners, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Textainer Group Holdings Limited

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> TGH
<b>Record Date:</b> 04/05/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G8766E109	<b>Primary CUSIP:</b> G8766E109	<b>Primary ISIN:</b> BMG8766E1093
		<b>Primary SEDOL:</b> B054DS5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David M. Nurek	Mgmt	Yes	For	For	For
1.2	Elect Director Christopher Hollis	Mgmt	Yes	For	For	For
1.3	Elect Director Grace Tang	Mgmt	Yes	For	For	For
2	Accept Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Bylaws	Mgmt	Yes	For	For	For

## The Cheesecake Factory Incorporated

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> CAKE
<b>Record Date:</b> 04/05/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 163072101	<b>Primary CUSIP:</b> 163072101	<b>Primary ISIN:</b> US1630721017
		<b>Primary SEDOL:</b> 2192392

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director David Overton	Mgmt	Yes	For	For	For
1B	Elect Director Edie A. Ames	Mgmt	Yes	For	For	For
1C	Elect Director Alexander L. Cappello	Mgmt	Yes	For	For	For
1D	Elect Director Khanh Collins	Mgmt	Yes	For	For	For
1E	Elect Director Adam S. Gordon	Mgmt	Yes	For	For	For
1F	Elect Director Jerome L. Kransdorf	Mgmt	Yes	For	For	For
1G	Elect Director Janice L. Meyer	Mgmt	Yes	For	For	For
1H	Elect Director Laurence B. Mindel	Mgmt	Yes	For	For	For

## The Cheesecake Factory Incorporated

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1I	Elect Director David B. Pittaway	Mgmt	Yes	For	For	For
1J	Elect Director Herbert Simon	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## The Lovesac Company

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> LOVE
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 54738L109	<b>Primary CUSIP:</b> 54738L109	<b>Primary ISIN:</b> US54738L1098
		<b>Primary SEDOL:</b> BG88WJ0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John Grafer	Mgmt	Yes	For	For	For
1.2	Elect Director Andrew R. Heyer	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Jack A. Krause	Mgmt	Yes	For	For	For
1.4	Elect Director Sharon M. Leite	Mgmt	Yes	For	For	For
1.5	Elect Director Walter F. McLallen	Mgmt	Yes	For	For	For
1.6	Elect Director Vineet Mehra	Mgmt	Yes	For	For	For
1.7	Elect Director Shawn Nelson	Mgmt	Yes	For	For	For
1.8	Elect Director Shirley Romig	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Trane Technologies Plc

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> Ireland	<b>Ticker:</b> TT
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G8994E103	<b>Primary CUSIP:</b> G8994E103	<b>Primary ISIN:</b> IE00BK9ZQ967
		<b>Primary SEDOL:</b> BK9ZQ96

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kirk E. Arnold	Mgmt	Yes	For	For	For

## Trane Technologies Plc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Ann C. Berzin	Mgmt	Yes	For	For	For
1c	Elect Director April Miller Boise	Mgmt	Yes	For	For	For
1d	Elect Director Gary D. Forsee	Mgmt	Yes	For	Refer	For
1e	Elect Director Mark R. George	Mgmt	Yes	For	For	For
1f	Elect Director John A. Hayes	Mgmt	Yes	For	For	For
1g	Elect Director Linda P. Hudson	Mgmt	Yes	For	Against	For
1h	Elect Director Myles P. Lee	Mgmt	Yes	For	For	For
1i	Elect Director David S. Regnery	Mgmt	Yes	For	For	For
1j	Elect Director Melissa N. Schaeffer	Mgmt	Yes	For	For	For
1k	Elect Director John P. Surma	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
5	Authorize Issue of Equity	Mgmt	Yes	For	For	For
6	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	Yes	For	For	For
7	Authorize Reissuance of Repurchased Shares	Mgmt	Yes	For	For	For

## Trimble Inc.

**Meeting Date:** 06/01/2023

**Country:** USA

**Ticker:** TRMB

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 896239100

**Primary CUSIP:** 896239100

**Primary ISIN:** US8962391004

**Primary SEDOL:** 2903958

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James C. Dalton	Mgmt	Yes	For	For	For
1.2	Elect Director Borje Ekholm	Mgmt	Yes	For	For	For
1.3	Elect Director Ann Fandozzi	Mgmt	Yes	For	For	For
1.4	Elect Director Kaigham (Ken) Gabriel	Mgmt	Yes	For	For	For
1.5	Elect Director Meaghan Lloyd	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Sandra MacQuillan	Mgmt	Yes	For	For	For
1.7	Elect Director Robert G. Painter	Mgmt	Yes	For	For	For
1.8	Elect Director Mark S. Peek	Mgmt	Yes	For	For	For

## Trimble Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Thomas Sweet	Mgmt	Yes	For	For	For
1.10	Elect Director Johan Wibergh	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## UDR, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> UDR
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 902653104	<b>Primary CUSIP:</b> 902653104	<b>Primary ISIN:</b> US9026531049
		<b>Primary SEDOL:</b> 2727910

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Katherine A. Cattanach	Mgmt	Yes	For	For	For
1b	Elect Director Jon A. Grove	Mgmt	Yes	For	For	For
1c	Elect Director Mary Ann King	Mgmt	Yes	For	For	For
1d	Elect Director James D. Klingbeil	Mgmt	Yes	For	For	For
1e	Elect Director Clint D. McDonnough	Mgmt	Yes	For	For	For
1f	Elect Director Robert A. McNamara	Mgmt	Yes	For	For	For
1g	Elect Director Diane M. Morefield	Mgmt	Yes	For	For	For
1h	Elect Director Kevin C. Nickelberry	Mgmt	Yes	For	For	For
1i	Elect Director Mark R. Patterson	Mgmt	Yes	For	Against	Against
1j	Elect Director Thomas W. Toomey	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Ulta Beauty, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> ULTA
<b>Record Date:</b> 04/04/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 90384S303	<b>Primary CUSIP:</b> 90384S303	<b>Primary ISIN:</b> US90384S3031
		<b>Primary SEDOL:</b> B28TS42

## Ulta Beauty, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michelle L. Collins	Mgmt	Yes	For	Refer	Against
1b	Elect Director Patricia A. Little	Mgmt	Yes	For	For	For
1c	Elect Director Heidi G. Petz	Mgmt	Yes	For	For	For
1d	Elect Director Michael C. Smith	Mgmt	Yes	For	For	For
2	Declassify the Board of Directors	Mgmt	Yes	For	For	For
3	Provide Directors May Be Removed With or Without Cause	Mgmt	Yes	For	For	For
4	Eliminate Supermajority Vote Requirement to Amend Certificate of Incorporation	Mgmt	Yes	For	For	For
5	Eliminate Supermajority Vote Requirement to Amend Bylaws	Mgmt	Yes	For	For	For
6	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
7	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
8	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Alphabet Inc.

<b>Meeting Date:</b> 06/02/2023	<b>Country:</b> USA	<b>Ticker:</b> GOOGL
<b>Record Date:</b> 04/04/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 02079K305	<b>Primary CUSIP:</b> 02079K305	<b>Primary ISIN:</b> US02079K3059
		<b>Primary SEDOL:</b> BYVY8G0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Larry Page	Mgmt	Yes	For	For	For
1b	Elect Director Sergey Brin	Mgmt	Yes	For	For	For
1c	Elect Director Sundar Pichai	Mgmt	Yes	For	For	For
1d	Elect Director John L. Hennessy	Mgmt	Yes	For	Refer	Against
1e	Elect Director Frances H. Arnold	Mgmt	Yes	For	For	For
1f	Elect Director R. Martin "Marty" Chavez	Mgmt	Yes	For	For	For
1g	Elect Director L. John Doerr	Mgmt	Yes	For	Against	For
1h	Elect Director Roger W. Ferguson, Jr.	Mgmt	Yes	For	For	For
1i	Elect Director Ann Mather	Mgmt	Yes	For	Against	For
1j	Elect Director K. Ram Shriram	Mgmt	Yes	For	Against	For
1k	Elect Director Robin L. Washington	Mgmt	Yes	For	Against	For

## Alphabet Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
6	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	Against
7	Publish Congruency Report on Partnerships with Globalist Organizations and Company Fiduciary Duties	SH	Yes	Against	Against	Against
8	Report on Framework to Assess Company Lobbying Alignment with Climate Goals	SH	Yes	Against	Abstain	For
9	Report on Risks Related to Fulfilling Information Requests for Enforcing Laws Criminalizing Abortion Access	SH	Yes	Against	Abstain	Against
10	Report on Risks of Doing Business in Countries with Significant Human Rights Concerns	SH	Yes	Against	Abstain	For
11	Publish Independent Human Rights Impact Assessment of Targeted Advertising Technology	SH	Yes	Against	Abstain	Abstain
12	Disclose More Quantitative and Qualitative Information on Algorithmic Systems	SH	Yes	Against	Abstain	For
13	Report on Alignment of YouTube Policies With Online Safety Regulations	SH	Yes	Against	Abstain	For
14	Report on Content Governance and Censorship	SH	Yes	Against	Against	Against
15	Commission Independent Assessment of Effectiveness of Audit and Compliance Committee	SH	Yes	Against	Abstain	Against
16	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Yes	Against	Against	Against
17	Adopt Share Retention Policy For Senior Executives	SH	Yes	Against	Against	Against
18	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Yes	Against	For	For

## Axsome Therapeutics, Inc.

**Meeting Date:** 06/02/2023

**Country:** USA

**Ticker:** AXSM

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 05464T104

**Primary CUSIP:** 05464T104

**Primary ISIN:** US05464T1043

**Primary SEDOL:** BYZR4X4

## Axsome Therapeutics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Mark Saad	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Credit Acceptance Corporation

Meeting Date: 06/02/2023

Country: USA

Ticker: CACC

Record Date: 04/10/2023

Meeting Type: Annual

Primary Security ID: 225310101

Primary CUSIP: 225310101

Primary ISIN: US2253101016

Primary SEDOL: 2232050

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kenneth S. Booth	Mgmt	Yes	For	For	For
1.2	Elect Director Glenda J. Flanagan	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Vinayak R. Hegde	Mgmt	Yes	For	For	For
1.4	Elect Director Thomas N. Tryforos	Mgmt	Yes	For	For	For
1.5	Elect Director Scott J. Vassalluzzo	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## EPAM Systems, Inc.

Meeting Date: 06/02/2023

Country: USA

Ticker: EPAM

Record Date: 04/10/2023

Meeting Type: Annual

Primary Security ID: 29414B104

Primary CUSIP: 29414B104

Primary ISIN: US29414B1044

Primary SEDOL: B44Z3T8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Eugene Roman	Mgmt	Yes	For	For	For
1.2	Elect Director Jill B. Smart	Mgmt	Yes	For	Refer	Against



## EPAM Systems, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Ronald Vargo	Mgmt	Yes	For	Refer	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## KAR Auction Services, Inc.

<b>Meeting Date:</b> 06/02/2023	<b>Country:</b> USA	<b>Ticker:</b> KAR
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 48238T109	<b>Primary CUSIP:</b> 48238T109	<b>Primary ISIN:</b> US48238T1097
		<b>Primary SEDOL:</b> B4Y1MH7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2a	Elect Director Carmel Galvin	Mgmt	Yes	For	For	For
2b	Elect Director James P. Hallett	Mgmt	Yes	For	For	For
2c	Elect Director Mark E. Hill	Mgmt	Yes	For	Refer	Against
2d	Elect Director J. Mark Howell	Mgmt	Yes	For	For	For
2e	Elect Director Stefan Jacoby	Mgmt	Yes	For	For	For
2f	Elect Director Peter Kelly	Mgmt	Yes	For	For	For
2g	Elect Director Michael T. Kestner	Mgmt	Yes	For	For	For
2h	Elect Director Sanjeev Mehra	Mgmt	Yes	For	For	For
2i	Elect Director Mary Ellen Smith	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## REGENXBIO Inc.

<b>Meeting Date:</b> 06/02/2023	<b>Country:</b> USA	<b>Ticker:</b> RGNX
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 75901B107	<b>Primary CUSIP:</b> 75901B107	<b>Primary ISIN:</b> US75901B1070
		<b>Primary SEDOL:</b> BZ0G875

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jean Bennett	Mgmt	Yes	For	For	For
1.2	Elect Director A.N. Jerry Karabelas	Mgmt	Yes	For	For	For

## REGENXBIO Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Daniel Tasse	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Ur-Energy, Inc.

<b>Meeting Date:</b> 06/02/2023	<b>Country:</b> Canada	<b>Ticker:</b> URE
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual/Special	
<b>Primary Security ID:</b> 91688R108	<b>Primary CUSIP:</b> 91688R108	<b>Primary ISIN:</b> CA91688R1082
		<b>Primary SEDOL:</b> B0CJW86

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director W. William (Bill) Boberg	Mgmt	Yes	For	For	For
1.2	Elect Director John W. Cash	Mgmt	Yes	For	For	For
1.3	Elect Director Rob Chang	Mgmt	Yes	For	For	For
1.4	Elect Director James M. Franklin	Mgmt	Yes	For	For	For
1.5	Elect Director Gary C. Huber	Mgmt	Yes	For	Refer	Against
1.6	Elect Director Thomas H. Parker	Mgmt	Yes	For	For	For
1.7	Elect Director Kathy E. Walker	Mgmt	Yes	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditor and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Stock Option Plan	Mgmt	Yes	For	Against	Against

## Viant Technology Inc.

<b>Meeting Date:</b> 06/02/2023	<b>Country:</b> USA	<b>Ticker:</b> DSP
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92557A101	<b>Primary CUSIP:</b> 92557A101	<b>Primary ISIN:</b> US92557A1016
		<b>Primary SEDOL:</b> BMDJ0D0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Chris Vanderhook	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Elizabeth Williams	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## WillScot Mobile Mini Holdings Corp.

**Meeting Date:** 06/02/2023

**Country:** USA

**Ticker:** WSC

**Record Date:** 04/05/2023

**Meeting Type:** Annual

**Primary Security ID:** 971378104

**Primary CUSIP:** 971378104

**Primary ISIN:** US9713781048

**Primary SEDOL:** BMHLOZ4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark S. Bartlett	Mgmt	Yes	For	Against	Against
1.2	Elect Director Erika T. Davis	Mgmt	Yes	For	For	For
1.3	Elect Director Gerard E. Holthaus	Mgmt	Yes	For	Refer	Against
1.4	Elect Director Erik Olsson	Mgmt	Yes	For	For	For
1.5	Elect Director Rebecca L. Owen	Mgmt	Yes	For	For	For
1.6	Elect Director Jeff Sagansky	Mgmt	Yes	For	For	For
1.7	Elect Director Bradley L. Soultz	Mgmt	Yes	For	For	For
1.8	Elect Director Michael W. Upchurch	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Acushnet Holdings Corp.

**Meeting Date:** 06/05/2023

**Country:** USA

**Ticker:** GOLF

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 005098108

**Primary CUSIP:** 005098108

**Primary ISIN:** US0050981085

**Primary SEDOL:** BD3WG50

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Maher	Mgmt	Yes	For	For	For
1.2	Elect Director Yoon Soo (Gene) Yoon	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Leanne Cunningham	Mgmt	Yes	For	For	For
1.4	Elect Director Gregory Hewett	Mgmt	Yes	For	For	For
1.5	Elect Director Ho Yeon (Aaron) Lee	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Jan Singer	Mgmt	Yes	For	For	For
1.7	Elect Director Steven Tishman	Mgmt	Yes	For	For	For
1.8	Elect Director Keun Chang (Kevin) Yoon	Mgmt	Yes	For	Withhold	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## American Assets Trust, Inc.

**Meeting Date:** 06/05/2023

**Country:** USA

**Ticker:** AAT

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 024013104

**Primary CUSIP:** 024013104

**Primary ISIN:** US0240131047

**Primary SEDOL:** B3NTLD4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ernest S. Rady	Mgmt	Yes	For	For	For
1.2	Elect Director Robert S. Sullivan	Mgmt	Yes	For	For	For
1.3	Elect Director Thomas S. Olinger	Mgmt	Yes	For	For	For
1.4	Elect Director Joy L. Schaefer	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Nina A. Tran	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Ameris Bancorp

**Meeting Date:** 06/05/2023

**Country:** USA

**Ticker:** ABCB

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 03076K108

**Primary CUSIP:** 03076K108

**Primary ISIN:** US03076K1088

**Primary SEDOL:** 2038849

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William I. Bowen, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Rodney D. Bullard	Mgmt	Yes	For	For	For
1.3	Elect Director Wm. Millard Choate	Mgmt	Yes	For	For	For
1.4	Elect Director R. Dale Ezzell	Mgmt	Yes	For	For	For
1.5	Elect Director Leo J. Hill	Mgmt	Yes	For	For	For
1.6	Elect Director Daniel B. Jeter	Mgmt	Yes	For	For	For
1.7	Elect Director Robert P. Lynch	Mgmt	Yes	For	For	For
1.8	Elect Director Elizabeth A. McCague	Mgmt	Yes	For	For	For
1.9	Elect Director James B. Miller, Jr.	Mgmt	Yes	For	For	For
1.10	Elect Director Gloria A. O'Neal	Mgmt	Yes	For	For	For
1.11	Elect Director H. Palmer Proctor, Jr.	Mgmt	Yes	For	For	For
1.12	Elect Director William H. Stern	Mgmt	Yes	For	Refer	Against
1.13	Elect Director Jimmy D. Veal	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Amphastar Pharmaceuticals, Inc.

**Meeting Date:** 06/05/2023

**Country:** USA

**Ticker:** AMPH

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 03209R103

**Primary CUSIP:** 03209R103

**Primary ISIN:** US03209R1032

**Primary SEDOL:** BNFWZS4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Floyd F. Petersen	Mgmt	Yes	For	Against	Against
1b	Elect Director Jacob Liawatidewi	Mgmt	Yes	For	Against	Against
1c	Elect Director William J. Peters	Mgmt	Yes	For	Against	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## AssetMark Financial Holdings, Inc.

**Meeting Date:** 06/05/2023

**Country:** USA

**Ticker:** AMK

**Record Date:** 04/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 04546L106

**Primary CUSIP:** 04546L106

**Primary ISIN:** US04546L1061

**Primary SEDOL:** BKF9D68

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rohit Bhagat	Mgmt	Yes	For	For	For
1.2	Elect Director Bryan Lin	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Lei Wang	Mgmt	Yes	For	Withhold	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Update the Exculpation Provision	Mgmt	Yes	For	Against	Against

## Barrett Business Services, Inc.

**Meeting Date:** 06/05/2023

**Country:** USA

**Ticker:** BBSI

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 068463108

**Primary CUSIP:** 068463108

**Primary ISIN:** US0684631080

**Primary SEDOL:** 2082675

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas J. Carley	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Joseph S. Clabby	Mgmt	Yes	For	For	For
1.3	Elect Director Thomas B. Cusick	Mgmt	Yes	For	For	For

## Barrett Business Services, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Gary E. Kramer	Mgmt	Yes	For	For	For
1.5	Elect Director Anthony Meeker	Mgmt	Yes	For	For	For
1.6	Elect Director Carla A. Moradi	Mgmt	Yes	For	For	For
1.7	Elect Director Alexandra Morehouse	Mgmt	Yes	For	For	For
1.8	Elect Director Vincent P. Price	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## BRP Group, Inc.

<b>Meeting Date:</b> 06/05/2023	<b>Country:</b> USA	<b>Ticker:</b> BRP
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 05589G102	<b>Primary CUSIP:</b> 05589G102	<b>Primary ISIN:</b> US05589G1022
		<b>Primary SEDOL:</b> BKTPCS7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lowry Baldwin	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Sathish Muthukrishnan	Mgmt	Yes	For	For	For
1.3	Elect Director Sunita Parasuraman	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Ellyn Shook	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Century Aluminum Company

<b>Meeting Date:</b> 06/05/2023	<b>Country:</b> USA	<b>Ticker:</b> CENX
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 156431108	<b>Primary CUSIP:</b> 156431108	<b>Primary ISIN:</b> US1564311082
		<b>Primary SEDOL:</b> 2186254

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jarl Berntzen	Mgmt	Yes	For	For	For
1.2	Elect Director Jennifer Bush	Mgmt	Yes	For	For	For

## Century Aluminum Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Jesse Gary	Mgmt	Yes	For	For	For
1.4	Elect Director Errol Glasser	Mgmt	Yes	For	For	For
1.5	Elect Director Wilhelm van Jaarsveld	Mgmt	Yes	For	For	For
1.6	Elect Director Andrew G. Michelmore	Mgmt	Yes	For	Refer	For
1.7	Elect Director Tamla A. Olivier	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Crane NXT Co.

<b>Meeting Date:</b> 06/05/2023	<b>Country:</b> USA	<b>Ticker:</b> CXT
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 224441105	<b>Primary CUSIP:</b> 224441105	<b>Primary ISIN:</b> US2244411052
		<b>Primary SEDOL:</b> BQ7W2W6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael Dinkins	Mgmt	Yes	For	For	For
1.2	Elect Director William Grogan	Mgmt	Yes	For	For	For
1.3	Elect Director Cristen Kogl	Mgmt	Yes	For	For	For
1.4	Elect Director Ellen McClain	Mgmt	Yes	For	For	For
1.5	Elect Director Max H. Mitchell	Mgmt	Yes	For	For	For
1.6	Elect Director Aaron W. Saak	Mgmt	Yes	For	For	For
1.7	Elect Director John S. Stroup	Mgmt	Yes	For	For	For
1.8	Elect Director James L. L. Tullis	Mgmt	Yes	For	Refer	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Cue Health Inc.

<b>Meeting Date:</b> 06/05/2023	<b>Country:</b> USA	<b>Ticker:</b> HLTH
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 229790100	<b>Primary CUSIP:</b> 229790100	<b>Primary ISIN:</b> US2297901009
		<b>Primary SEDOL:</b> BM9J045

## Cue Health Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Chris Achar	Mgmt	Yes	For	Against	Against
1b	Elect Director Joanne Bradford	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For

## Diversified Healthcare Trust

<b>Meeting Date:</b> 06/05/2023	<b>Country:</b> USA	<b>Ticker:</b> DHC
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 25525P107	<b>Primary CUSIP:</b> 25525P107	<b>Primary ISIN:</b> US25525P1075
		<b>Primary SEDOL:</b> BKR595

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John L. Harrington	Mgmt	Yes	For	Refer	For
1.2	Elect Director Lisa Harris Jones	Mgmt	Yes	For	For	For
1.3	Elect Director Daniel F. LePage	Mgmt	Yes	For	For	For
1.4	Elect Director David A. Pierce	Mgmt	Yes	For	For	For
1.5	Elect Director Jeffrey P. Somers	Mgmt	Yes	For	For	For
1.6	Elect Director Jennifer F. Francis	Mgmt	Yes	For	For	For
1.7	Elect Director Adam D. Portnoy	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Gannett Co., Inc.

<b>Meeting Date:</b> 06/05/2023	<b>Country:</b> USA	<b>Ticker:</b> GCI
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 36472T109	<b>Primary CUSIP:</b> 36472T109	<b>Primary ISIN:</b> US36472T1097
		<b>Primary SEDOL:</b> BKPH157

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Theodore P. Janulis	Mgmt	Yes	For	For	For
1.2	Elect Director John Jeffrey Louis, III	Mgmt	Yes	For	For	For
1.3	Elect Director Maria M. Miller	Mgmt	Yes	For	For	For



## Gannett Co., Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Michael E. Reed	Mgmt	Yes	For	For	For
1.5	Elect Director Amy Reinhard	Mgmt	Yes	For	For	For
1.6	Elect Director Debra A. Sandler	Mgmt	Yes	For	For	For
1.7	Elect Director Kevin M. Sheehan	Mgmt	Yes	For	For	For
1.8	Elect Director Laurence Tarica	Mgmt	Yes	For	For	For
1.9	Elect Director Barbara W. Wall	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	Against
6	Adopt Majority Voting for Uncontested Election of Directors	Mgmt	Yes	For	For	For
7A	Eliminate Supermajority Vote Requirement to Amend Certificate of Incorporation	Mgmt	Yes	For	For	For
7B	Eliminate Supermajority Vote Requirement to Amend Bylaws	Mgmt	Yes	For	For	For
7C	Eliminate Supermajority Vote Requirement for Removal of Directors and Appointment of Directors in the Event the Entire Board of Directors is Removed	Mgmt	Yes	For	For	For

## Global Industrial Company

**Meeting Date:** 06/05/2023

**Country:** USA

**Ticker:** GIC

**Record Date:** 04/11/2023

**Meeting Type:** Annual

**Primary Security ID:** 37892E102

**Primary CUSIP:** 37892E102

**Primary ISIN:** US37892E1029

**Primary SEDOL:** BNBY595

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard B. Leeds	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Bruce Leeds	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Robert Leeds	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Barry Litwin	Mgmt	Yes	For	For	For
1.5	Elect Director Chad M. Lindbloom	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Paul S. Pearlman	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Robert D. Rosenthal	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Thomas R. Suozzi	Mgmt	Yes	For	Refer	For

## Global Industrial Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Healthcare Realty Trust, Inc.

<b>Meeting Date:</b> 06/05/2023	<b>Country:</b> USA	<b>Ticker:</b> HR
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 42226K105	<b>Primary CUSIP:</b> 42226K105	<b>Primary ISIN:</b> US42226K1051
		<b>Primary SEDOL:</b> BPQWHP8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Todd J. Meredith	Mgmt	Yes	For	For	For
1.2	Elect Director John V. Abbott	Mgmt	Yes	For	For	For
1.3	Elect Director Nancy H. Agee	Mgmt	Yes	For	For	For
1.4	Elect Director W. Bradley Blair, II	Mgmt	Yes	For	For	For
1.5	Elect Director Vicki U. Booth	Mgmt	Yes	For	For	For
1.6	Elect Director Edward H. Braman	Mgmt	Yes	For	For	For
1.7	Elect Director Ajay Gupta	Mgmt	Yes	For	For	For
1.8	Elect Director James J. Kilroy	Mgmt	Yes	For	For	For
1.9	Elect Director Jay P. Leupp	Mgmt	Yes	For	For	For
1.10	Elect Director Peter F. Lyle, Sr.	Mgmt	Yes	For	For	For
1.11	Elect Director Constance B. Moore	Mgmt	Yes	For	For	For
1.12	Elect Director John Knox Singleton	Mgmt	Yes	For	For	For
1.13	Elect Director Christann M. Vasquez	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Invitae Corporation

<b>Meeting Date:</b> 06/05/2023	<b>Country:</b> USA	<b>Ticker:</b> NVTA
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 46185L103	<b>Primary CUSIP:</b> 46185L103	<b>Primary ISIN:</b> US46185L1035
		<b>Primary SEDOL:</b> BVVCNT1

## Invitae Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Geoffrey S. Crouse	Mgmt	Yes	For	Refer	Against
1b	Elect Director Christine M. Gorjanc	Mgmt	Yes	For	For	For
1c	Elect Director Kenneth D. Knight	Mgmt	Yes	For	For	For
2	Approve Issuance of Shares of Common Stock Upon Conversion of Notes and Exercise of Warrants	Mgmt	Yes	For	Against	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Montauk Renewables, Inc.

<b>Meeting Date:</b> 06/05/2023	<b>Country:</b> USA	<b>Ticker:</b> MNTK
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 61218C103	<b>Primary CUSIP:</b> 61218C103	<b>Primary ISIN:</b> US61218C1036
		<b>Primary SEDOL:</b> BN6HHQ0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jennifer Cunningham	Mgmt	Yes	For	Refer	Withhold
1b	Elect Director Sean F. McClain	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Omega Healthcare Investors, Inc.

<b>Meeting Date:</b> 06/05/2023	<b>Country:</b> USA	<b>Ticker:</b> OHI
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 681936100	<b>Primary CUSIP:</b> 681936100	<b>Primary ISIN:</b> US6819361006
		<b>Primary SEDOL:</b> 2043274

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kapila K. Anand	Mgmt	Yes	For	For	For
1b	Elect Director Craig R. Callen	Mgmt	Yes	For	For	For
1c	Elect Director Lisa C. Egbuonu-Davis	Mgmt	Yes	For	For	For
1d	Elect Director Barbara B. Hill	Mgmt	Yes	For	For	For
1e	Elect Director Kevin J. Jacobs	Mgmt	Yes	For	For	For
1f	Elect Director C. Taylor Pickett	Mgmt	Yes	For	For	For
1g	Elect Director Stephen D. Plavin	Mgmt	Yes	For	For	For

## Omega Healthcare Investors, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Burke W. Whitman	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Rexford Industrial Realty, Inc.

<b>Meeting Date:</b> 06/05/2023	<b>Country:</b> USA	<b>Ticker:</b> REXR
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 76169C100	<b>Primary CUSIP:</b> 76169C100	<b>Primary ISIN:</b> US76169C1009
		<b>Primary SEDOL:</b> BC9ZHL9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert L. Antin	Mgmt	Yes	For	For	For
1.2	Elect Director Michael S. Frankel	Mgmt	Yes	For	For	For
1.3	Elect Director Diana J. Ingram	Mgmt	Yes	For	For	For
1.4	Elect Director Angela L. Kleiman	Mgmt	Yes	For	For	For
1.5	Elect Director Debra L. Morris	Mgmt	Yes	For	For	For
1.6	Elect Director Tyler H. Rose	Mgmt	Yes	For	For	For
1.7	Elect Director Howard Schwimmer	Mgmt	Yes	For	For	For
1.8	Elect Director Richard Ziman	Mgmt	Yes	For	Against	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## SL Green Realty Corp.

<b>Meeting Date:</b> 06/05/2023	<b>Country:</b> USA	<b>Ticker:</b> SLG
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 78440X887	<b>Primary CUSIP:</b> 78440X887	<b>Primary ISIN:</b> US78440X8873
		<b>Primary SEDOL:</b> BPGKM57

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John H. Alschuler	Mgmt	Yes	For	Against	Against
1b	Elect Director Betsy S. Atkins	Mgmt	Yes	For	For	For
1c	Elect Director Carol N. Brown	Mgmt	Yes	For	For	For

## SL Green Realty Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Edwin T. Burton, III	Mgmt	Yes	For	Against	Against
1e	Elect Director Lauren B. Dillard	Mgmt	Yes	For	Refer	For
1f	Elect Director Stephen L. Green	Mgmt	Yes	For	For	For
1g	Elect Director Craig M. Hatkoff	Mgmt	Yes	For	Against	Against
1h	Elect Director Marc Holliday	Mgmt	Yes	For	For	For
1i	Elect Director Andrew W. Mathias	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## SomaLogic, Inc.

<b>Meeting Date:</b> 06/05/2023	<b>Country:</b> USA	<b>Ticker:</b> SLGC
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 83444K105	<b>Primary CUSIP:</b> 83444K105	<b>Primary ISIN:</b> US83444K1051
		<b>Primary SEDOL:</b> BLGYRD4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Troy Cox	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Kathy Hibbs	Mgmt	Yes	For	For	For
1.3	Elect Director Tycho Peterson	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## The Buckle, Inc.

<b>Meeting Date:</b> 06/05/2023	<b>Country:</b> USA	<b>Ticker:</b> BKE
<b>Record Date:</b> 03/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 118440106	<b>Primary CUSIP:</b> 118440106	<b>Primary ISIN:</b> US1184401065
		<b>Primary SEDOL:</b> 2149934

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel J. Hirschfeld	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Dennis H. Nelson	Mgmt	Yes	For	For	For
1.3	Elect Director Thomas B. Heacock	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Kari G. Smith	Mgmt	Yes	For	Withhold	Withhold

## The Buckle, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Hank M. Bounds	Mgmt	Yes	For	For	For
1.6	Elect Director Bill L. Fairfield	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Bruce L. Hoberman	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Michael E. Huss	Mgmt	Yes	For	For	For
1.9	Elect Director Shruti S. Joshi	Mgmt	Yes	For	For	For
1.10	Elect Director Angie J. Klein	Mgmt	Yes	For	Withhold	Withhold
1.11	Elect Director John P. Peetz, III	Mgmt	Yes	For	Withhold	Withhold
1.12	Elect Director Karen B. Rhoads	Mgmt	Yes	For	Withhold	Withhold
1.13	Elect Director James E. Shada	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Restricted Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Thoughtworks Holding, Inc.

<b>Meeting Date:</b> 06/05/2023	<b>Country:</b> USA	<b>Ticker:</b> TWKS
<b>Record Date:</b> 04/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 88546E105	<b>Primary CUSIP:</b> 88546E105	<b>Primary ISIN:</b> US88546E1055
		<b>Primary SEDOL:</b> BMYR6Y6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gina Loften	Mgmt	Yes	For	For	For
1.2	Elect Director Salim Nathoo	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director William Parrett	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Titan Machinery Inc.

<b>Meeting Date:</b> 06/05/2023	<b>Country:</b> USA	<b>Ticker:</b> TITN
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 88830R101	<b>Primary CUSIP:</b> 88830R101	<b>Primary ISIN:</b> US88830R1014
		<b>Primary SEDOL:</b> B29H3T5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tony Christianson	Mgmt	Yes	For	For	For
1.2	Elect Director Christine Hamilton	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## UnitedHealth Group Incorporated

Meeting Date: 06/05/2023

Country: USA

Ticker: UNH

Record Date: 04/10/2023

Meeting Type: Annual

Primary Security ID: 91324P102

Primary CUSIP: 91324P102

Primary ISIN: US91324P1021

Primary SEDOL: 2917766

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Timothy Flynn	Mgmt	Yes	For	For	For
1b	Elect Director Paul Garcia	Mgmt	Yes	For	For	For
1c	Elect Director Kristen Gil	Mgmt	Yes	For	For	For
1d	Elect Director Stephen Hemsley	Mgmt	Yes	For	For	For
1e	Elect Director Michele Hooper	Mgmt	Yes	For	For	For
1f	Elect Director F. William McNabb, III	Mgmt	Yes	For	For	For
1g	Elect Director Valerie Montgomery Rice	Mgmt	Yes	For	For	For
1h	Elect Director John Noseworthy	Mgmt	Yes	For	For	For
1i	Elect Director Andrew Witty	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Third-Party Racial Equity Audit	SH	Yes	Against	Abstain	Against
6	Report on Congruency of Political Spending with Company Values and Priorities	SH	Yes	Against	Abstain	Against
7	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## Varonis Systems, Inc.

**Meeting Date:** 06/05/2023

**Country:** USA

**Ticker:** VRNS

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 922280102

**Primary CUSIP:** 922280102

**Primary ISIN:** US9222801022

**Primary SEDOL:** BJZ2ZR5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Yakov Faitelson	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas F. Mendoza	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Avrohom J. Kess	Mgmt	Yes	For	For	For
1.4	Elect Director Ohad Korkus	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Kost Forer Gabbay & Kasierer as Auditors	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Watsco, Inc.

**Meeting Date:** 06/05/2023

**Country:** USA

**Ticker:** WSO

**Record Date:** 04/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 942622200

**Primary CUSIP:** 942622200

**Primary ISIN:** US9426222009

**Primary SEDOL:** 2943039

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Ana Lopez-Blazquez	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## 2U, Inc.

**Meeting Date:** 06/06/2023

**Country:** USA

**Ticker:** TWOU

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 90214J101

**Primary CUSIP:** 90214J101

**Primary ISIN:** US90214J1016

**Primary SEDOL:** BKWBZZ0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John M. Larson	Mgmt	Yes	For	For	For
1b	Elect Director Edward S. Macias	Mgmt	Yes	For	Refer	Against



## 2U, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Permit the Exculpation of Officers	Mgmt	Yes	For	For	Against

## ADMA Biologics, Inc.

**Meeting Date:** 06/06/2023      **Country:** USA      **Ticker:** ADMA  
**Record Date:** 04/10/2023      **Meeting Type:** Annual  
**Primary Security ID:** 000899104      **Primary CUSIP:** 000899104      **Primary ISIN:** US0008991046      **Primary SEDOL:** B9NSBM2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Bryant. E. Fong	Mgmt	Yes	For	Refer	Withhold
2	Ratify CohnReznick LLP as Auditors	Mgmt	Yes	For	For	For

## Alignment Healthcare, Inc.

**Meeting Date:** 06/06/2023      **Country:** USA      **Ticker:** ALHC  
**Record Date:** 04/10/2023      **Meeting Type:** Annual  
**Primary Security ID:** 01625V104      **Primary CUSIP:** 01625V104      **Primary ISIN:** US01625V1044      **Primary SEDOL:** BNNLSZ1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jody Bilney	Mgmt	Yes	For	For	For
1.2	Elect Director David Hodgson	Mgmt	Yes	For	For	For
1.3	Elect Director Jacqueline Kosecoff	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Jeffrey Margolis	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Altair Engineering Inc.

**Meeting Date:** 06/06/2023      **Country:** USA      **Ticker:** ALTR  
**Record Date:** 04/11/2023      **Meeting Type:** Annual  
**Primary Security ID:** 021369103      **Primary CUSIP:** 021369103      **Primary ISIN:** US0213691035      **Primary SEDOL:** BD6D4Y5

## Altair Engineering Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James R. Scapa	Mgmt	Yes	For	For	For
1b	Elect Director Stephen Earhart	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Antero Midstream Corporation

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> AM
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 03676B102	<b>Primary CUSIP:</b> 03676B102	<b>Primary ISIN:</b> US03676B1026
		<b>Primary SEDOL:</b> BJBTOQ4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter A. Dea	Mgmt	Yes	For	For	For
1.2	Elect Director W. Howard Keenan, Jr.	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Janine J. McArdle	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For

## Antero Resources Corporation

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> AR
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 03674X106	<b>Primary CUSIP:</b> 03674X106	<b>Primary ISIN:</b> US03674X1063
		<b>Primary SEDOL:</b> BFD2WR8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paul M. Rady	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas B. Tyree, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Brenda R. Schroer	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Antero Resources Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	Against

## Apollo Commercial Real Estate Finance, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> ARI
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 03762U105	<b>Primary CUSIP:</b> 03762U105	<b>Primary ISIN:</b> US03762U1051
		<b>Primary SEDOL:</b> B4JTYX6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark C. Biderman	Mgmt	Yes	For	For	For
1.2	Elect Director Pamela G. Carlton	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Brenna Haysom	Mgmt	Yes	For	For	For
1.4	Elect Director Robert A. Kasdin	Mgmt	Yes	For	For	For
1.5	Elect Director Katherine G. Newman	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Eric L. Press	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Scott S. Prince	Mgmt	Yes	For	For	For
1.8	Elect Director Stuart A. Rothstein	Mgmt	Yes	For	For	For
1.9	Elect Director Michael E. Salvati	Mgmt	Yes	For	For	For
1.10	Elect Director Carmencita N.M. Whonder	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## ATN International, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> ATNI
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00215F107	<b>Primary CUSIP:</b> 00215F107	<b>Primary ISIN:</b> US00215F1075
		<b>Primary SEDOL:</b> BDC84D3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Bernard J. Bulkin	Mgmt	Yes	For	Refer	Against
1b	Elect Director Richard J. Ganong	Mgmt	Yes	For	For	For

## ATN International, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director April V. Henry	Mgmt	Yes	For	For	For
1d	Elect Director Derek Hudson	Mgmt	Yes	For	For	For
1e	Elect Director Patricia Jacobs	Mgmt	Yes	For	For	For
1f	Elect Director Pamela F. Lenehan	Mgmt	Yes	For	For	For
1g	Elect Director Michael T. Prior	Mgmt	Yes	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Beam Therapeutics Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> BEAM
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 07373V105	<b>Primary CUSIP:</b> 07373V105	<b>Primary ISIN:</b> US07373V1052
		<b>Primary SEDOL:</b> BK6L288

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John Evans	Mgmt	Yes	For	For	For
1b	Elect Director John Maraganore	Mgmt	Yes	For	Against	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Booking Holdings Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> BKNG
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 09857L108	<b>Primary CUSIP:</b> 09857L108	<b>Primary ISIN:</b> US09857L1089
		<b>Primary SEDOL:</b> BDRXDB4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Glenn D. Fogel	Mgmt	Yes	For	For	For
1.2	Elect Director Mirian M. Graddick-Weir	Mgmt	Yes	For	For	For
1.3	Elect Director Wei Hopeman	Mgmt	Yes	For	For	For
1.4	Elect Director Robert J. Mylod, Jr.	Mgmt	Yes	For	For	For

## Booking Holdings Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Charles H. Noski	Mgmt	Yes	For	For	For
1.6	Elect Director Larry Quinlan	Mgmt	Yes	For	For	For
1.7	Elect Director Nicholas J. Read	Mgmt	Yes	For	For	For
1.8	Elect Director Thomas E. Rothman	Mgmt	Yes	For	For	For
1.9	Elect Director Sumit Singh	Mgmt	Yes	For	For	For
1.10	Elect Director Lynn Vojvodich Radakovich	Mgmt	Yes	For	For	For
1.11	Elect Director Vanessa A. Wittman	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## Bumble Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> BMBL
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 12047B105	<b>Primary CUSIP:</b> 12047B105	<b>Primary ISIN:</b> US12047B1052
		<b>Primary SEDOL:</b> BMZ2WT7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director R. Lynn Atchison	Mgmt	Yes	For	For	For
1.2	Elect Director Matthew S. Bromberg	Mgmt	Yes	For	For	For
1.3	Elect Director Amy M. Griffin	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Byline Bancorp, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> BY
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 124411109	<b>Primary CUSIP:</b> 124411109	<b>Primary ISIN:</b> US1244111092
		<b>Primary SEDOL:</b> BD5G2C9

## Byline Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Roberto R. Herencia	Mgmt	Yes	For	For	For
1.2	Elect Director Phillip R. Cabrera	Mgmt	Yes	For	For	For
1.3	Elect Director Antonio del Valle Perochena	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Mary Jo S. Herseth	Mgmt	Yes	For	For	For
1.5	Elect Director Margarita Hugues Velez	Mgmt	Yes	For	For	For
1.6	Elect Director Steven P. Kent	Mgmt	Yes	For	For	For
1.7	Elect Director William G. Kistner	Mgmt	Yes	For	For	For
1.8	Elect Director Alberto J. Paracchini	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Moss Adams LLP as Auditors	Mgmt	Yes	For	For	For

## Cambium Networks Corporation

**Meeting Date:** 06/06/2023      **Country:** Cayman Islands      **Ticker:** CMBM  
**Record Date:** 04/10/2023      **Meeting Type:** Annual  
**Primary Security ID:** G17766109      **Primary CUSIP:** G17766109      **Primary ISIN:** KYG177661090      **Primary SEDOL:** BKC9Q28

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Atul Bhatnagar	Mgmt	Yes	For	Refer	For
1.2	Elect Director Alexander R. Slusky	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Cargurus, Inc.

**Meeting Date:** 06/06/2023      **Country:** USA      **Ticker:** CARG  
**Record Date:** 04/12/2023      **Meeting Type:** Annual  
**Primary Security ID:** 141788109      **Primary CUSIP:** 141788109      **Primary ISIN:** US1417881091      **Primary SEDOL:** BF5D6S8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Langley Steinert	Mgmt	Yes	For	Refer	Withhold

## Cargurus, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Cognizant Technology Solutions Corporation

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> CTSH
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 192446102	<b>Primary CUSIP:</b> 192446102	<b>Primary ISIN:</b> US1924461023
		<b>Primary SEDOL:</b> 2257019

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Zein Abdalla	Mgmt	Yes	For	For	For
1b	Elect Director Vinita Bali	Mgmt	Yes	For	Against	For
1c	Elect Director Eric Branderiz	Mgmt	Yes	For	For	For
1d	Elect Director Archana Deskus	Mgmt	Yes	For	For	For
1e	Elect Director John M. Dineen	Mgmt	Yes	For	For	For
1f	Elect Director Nella Domenici	Mgmt	Yes	For	For	For
1g	Elect Director Ravi Kumar S	Mgmt	Yes	For	For	For
1h	Elect Director Leo S. Mackay, Jr.	Mgmt	Yes	For	Refer	Against
1i	Elect Director Michael Patsalos-Fox	Mgmt	Yes	For	For	For
1j	Elect Director Stephen J. Rohleder	Mgmt	Yes	For	For	For
1k	Elect Director Abraham "Bram" Schot	Mgmt	Yes	For	For	For
1l	Elect Director Joseph M. Velli	Mgmt	Yes	For	For	For
1m	Elect Director Sandra S. Wijnberg	Mgmt	Yes	For	Against	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
7	Amend Bylaws	SH	Yes	Against	Against	Against
8	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## Comstock Resources, Inc.

**Meeting Date:** 06/06/2023

**Country:** USA

**Ticker:** CRK

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 205768302

**Primary CUSIP:** 205768302

**Primary ISIN:** US2057683029

**Primary SEDOL:** BD82PS1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director M. Jay Allison	Mgmt	Yes	For	For	For
1.2	Elect Director Roland O. Burns	Mgmt	Yes	For	For	For
1.3	Elect Director Elizabeth B. Davis	Mgmt	Yes	For	For	For
1.4	Elect Director Morris E. Foster	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Jim L. Turner	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## DaVita Inc.

**Meeting Date:** 06/06/2023

**Country:** USA

**Ticker:** DVA

**Record Date:** 04/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 23918K108

**Primary CUSIP:** 23918K108

**Primary ISIN:** US23918K1088

**Primary SEDOL:** 2898087

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Pamela M. Arway	Mgmt	Yes	For	For	For
1b	Elect Director Charles G. Berg	Mgmt	Yes	For	For	For
1c	Elect Director Barbara J. Desoer	Mgmt	Yes	For	For	For
1d	Elect Director Jason M. Hollar	Mgmt	Yes	For	For	For
1e	Elect Director Gregory J. Moore	Mgmt	Yes	For	For	For
1f	Elect Director John M. Nehra	Mgmt	Yes	For	For	For
1g	Elect Director Javier J. Rodriguez	Mgmt	Yes	For	For	For
1h	Elect Director Adam H. Schechter	Mgmt	Yes	For	For	For
1i	Elect Director Phyllis R. Yale	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	Yes	For	For	For



## DigitalOcean Holdings, Inc.

Meeting Date: 06/06/2023

Country: USA

Ticker: DOCN

Record Date: 04/14/2023

Meeting Type: Annual

Primary Security ID: 25402D102

Primary CUSIP: 25402D102

Primary ISIN: US25402D1028

Primary SEDOL: BNC23Q1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Warren Adelman	Mgmt	Yes	For	For	For
1.2	Elect Director Pueo Keffer	Mgmt	Yes	For	For	For
1.3	Elect Director Hilary Schneider	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## El Pollo Loco Holdings, Inc.

Meeting Date: 06/06/2023

Country: USA

Ticker: LOCO

Record Date: 04/10/2023

Meeting Type: Annual

Primary Security ID: 268603107

Primary CUSIP: 268603107

Primary ISIN: US2686031079

Primary SEDOL: BP857F5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Samuel N. Borgese	Mgmt	Yes	For	For	For
1.2	Elect Director Mark Buller	Mgmt	Yes	For	For	For
1.3	Elect Director Laurance Roberts	Mgmt	Yes	For	For	For
1.4	Elect Director John M. Roth	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Element Solutions Inc

Meeting Date: 06/06/2023

Country: USA

Ticker: ESI

Record Date: 04/10/2023

Meeting Type: Annual

Primary Security ID: 28618M106

Primary CUSIP: 28618M106

Primary ISIN: US28618M1062

Primary SEDOL: BJ1C2K1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Martin E. Franklin	Mgmt	Yes	For	For	For

## Element Solutions Inc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Benjamin Gliklich	Mgmt	Yes	For	For	For
1c	Elect Director Ian G.H. Ashken	Mgmt	Yes	For	Refer	Against
1d	Elect Director Elyse Napoli Filon	Mgmt	Yes	For	For	For
1e	Elect Director Christopher T. Fraser	Mgmt	Yes	For	For	For
1f	Elect Director Michael F. Goss	Mgmt	Yes	For	For	For
1g	Elect Director Nichelle Maynard-Elliott	Mgmt	Yes	For	For	For
1h	Elect Director E. Stanley O'Neal	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## European Wax Center, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> EWCZ
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29882P106	<b>Primary CUSIP:</b> 29882P106	<b>Primary ISIN:</b> US29882P1066
		<b>Primary SEDOL:</b> BKVK9N4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Laurie Ann Goldman	Mgmt	Yes	For	For	For
1.2	Elect Director Dorvin D. Lively	Mgmt	Yes	For	For	For
1.3	Elect Director Nital Scott	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Limit the Liability of Officers	Mgmt	Yes	For	For	For

## Fate Therapeutics, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> FATE
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 31189P102	<b>Primary CUSIP:</b> 31189P102	<b>Primary ISIN:</b> US31189P1021
		<b>Primary SEDOL:</b> BCZS820

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert S. Epstein	Mgmt	Yes	For	For	For
1.2	Elect Director John D. Mendlein	Mgmt	Yes	For	Withhold	Withhold

## Fate Therapeutics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Karin Jooss	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Fisker, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> FSR
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 33813J106	<b>Primary CUSIP:</b> 33813J106	<b>Primary ISIN:</b> US33813J1060
		<b>Primary SEDOL:</b> BNKD957

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Henrik Fisker	Mgmt	Yes	For	For	For
1.2	Elect Director Mark E. Hickson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Flywire Corporation

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> FLYW
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 302492103	<b>Primary CUSIP:</b> 302492103	<b>Primary ISIN:</b> US3024921039
		<b>Primary SEDOL:</b> BMBP1Q0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alex Finkelstein	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Matthew Harris	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Fortive Corporation

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> FTV
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 34959J108	<b>Primary CUSIP:</b> 34959J108	<b>Primary ISIN:</b> US34959J1088
		<b>Primary SEDOL:</b> BYT3MK1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Eric Branderiz	Mgmt	Yes	For	For	For
1b	Elect Director Daniel L. Comas	Mgmt	Yes	For	For	For
1c	Elect Director Sharmistha Dubey	Mgmt	Yes	For	For	For
1d	Elect Director Rejji P. Hayes	Mgmt	Yes	For	For	For
1e	Elect Director Wright Lassiter, III	Mgmt	Yes	For	For	For
1f	Elect Director James A. Lico	Mgmt	Yes	For	For	For
1g	Elect Director Kate D. Mitchell	Mgmt	Yes	For	For	For
1h	Elect Director Jeannine Sargent	Mgmt	Yes	For	For	For
1i	Elect Director Alan G. Spoon	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

Freeport-McMoRan, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> FCX
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 35671D857	<b>Primary CUSIP:</b> 35671D857	<b>Primary ISIN:</b> US35671D8570
		<b>Primary SEDOL:</b> 2352118

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David P. Abney	Mgmt	Yes	For	For	For
1.2	Elect Director Richard C. Adkerson	Mgmt	Yes	For	For	For
1.3	Elect Director Marcela E. Donadio	Mgmt	Yes	For	Against	For
1.4	Elect Director Robert W. Dudley	Mgmt	Yes	For	For	For
1.5	Elect Director Hugh Grant	Mgmt	Yes	For	For	For
1.6	Elect Director Lydia H. Kennard	Mgmt	Yes	For	For	For
1.7	Elect Director Ryan M. Lance	Mgmt	Yes	For	For	For
1.8	Elect Director Sara Grootwassink Lewis	Mgmt	Yes	For	For	For
1.9	Elect Director Dustan E. McCoy	Mgmt	Yes	For	For	For
1.10	Elect Director Kathleen L. Quirk	Mgmt	Yes	For	For	For

## Freeport-McMoRan, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.11	Elect Director John J. Stephens	Mgmt	Yes	For	For	For
1.12	Elect Director Frances Fragos Townsend	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Gogo Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> GOGO
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 38046C109	<b>Primary CUSIP:</b> 38046C109	<b>Primary ISIN:</b> US38046C1099
		<b>Primary SEDOL:</b> BB2C2R1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Hugh W. Jones	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Oakleigh Thorne	Mgmt	Yes	For	For	For
1.3	Elect Director Charles C. Townsend	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## GoPro, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> GPRO
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 38268T103	<b>Primary CUSIP:</b> 38268T103	<b>Primary ISIN:</b> US38268T1034
		<b>Primary SEDOL:</b> BMNQC35

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nicholas Woodman	Mgmt	Yes	For	For	For
1.2	Elect Director Tyrone Ahmad-Taylor	Mgmt	Yes	For	For	For
1.3	Elect Director Kenneth Goldman	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Peter Gotcher	Mgmt	Yes	For	For	For
1.5	Elect Director Shaz Kahng	Mgmt	Yes	For	For	For
1.6	Elect Director Alexander Lurie	Mgmt	Yes	For	For	For
1.7	Elect Director Susan Lyne	Mgmt	Yes	For	For	For

## GoPro, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Frederic Welts	Mgmt	Yes	For	For	For
1.9	Elect Director Lauren Zalaznick	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Hostess Brands, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> TWNK
<b>Record Date:</b> 04/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 44109J106	<b>Primary CUSIP:</b> 44109J106	<b>Primary ISIN:</b> US44109J1060
		<b>Primary SEDOL:</b> BZ8VJD5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jerry D. Kaminski	Mgmt	Yes	For	For	For
1.2	Elect Director Andrew P. Callahan	Mgmt	Yes	For	For	For
1.3	Elect Director Olu Beck	Mgmt	Yes	For	For	For
1.4	Elect Director Laurence Bodner	Mgmt	Yes	For	For	For
1.5	Elect Director Gretchen R. Crist	Mgmt	Yes	For	For	For
1.6	Elect Director Rachel P. Cullen	Mgmt	Yes	For	For	For
1.7	Elect Director Hugh G. Dineen	Mgmt	Yes	For	For	For
1.8	Elect Director Ioannis Skoufalos	Mgmt	Yes	For	For	For
1.9	Elect Director Craig D. Steeneck	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## HubSpot, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> HUBS
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 443573100	<b>Primary CUSIP:</b> 443573100	<b>Primary ISIN:</b> US4435731009
		<b>Primary SEDOL:</b> BR4T3B3

## HubSpot, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nick Caldwell	Mgmt	Yes	For	For	For
1b	Elect Director Claire Hughes Johnson	Mgmt	Yes	For	For	For
1c	Elect Director Jay Simons	Mgmt	Yes	For	For	For
1d	Elect Director Yamini Rangan	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Hydrofarm Holdings Group, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> HYFM
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 44888K209	<b>Primary CUSIP:</b> 44888K209	<b>Primary ISIN:</b> US44888K2096
		<b>Primary SEDOL:</b> BKWFTW7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard D. Moss	Mgmt	Yes	For	For	For
1b	Elect Director Susan P. Peters	Mgmt	Yes	For	For	For
2	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Icosavax, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> ICVX
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 45114M109	<b>Primary CUSIP:</b> 45114M109	<b>Primary ISIN:</b> US45114M1099
		<b>Primary SEDOL:</b> BMGTPV0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Heidi Kunz	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Adam Simpson	Mgmt	Yes	For	For	For

## Icosavax, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## International Seaways, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> Marshall Isl	<b>Ticker:</b> INSW
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> Y41053102	<b>Primary CUSIP:</b> Y41053102	<b>Primary ISIN:</b> MHY410531021
		<b>Primary SEDOL:</b> BYX60M4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Douglas D. Wheat	Mgmt	Yes	For	For	For
1.2	Elect Director Timothy J. Bernlohr	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Ian T. Blackley	Mgmt	Yes	For	For	For
1.4	Elect Director Alexandra K. Blankenship	Mgmt	Yes	For	For	For
1.5	Elect Director Randee E. Day	Mgmt	Yes	For	For	For
1.6	Elect Director David I. Greenberg	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Joseph I. Kronsberg	Mgmt	Yes	For	For	For
1.8	Elect Director Nadim Z. Qureshi	Mgmt	Yes	For	For	For
1.9	Elect Director Craig H. Stevenson, Jr.	Mgmt	Yes	For	For	For
1.10	Elect Director Lois K. Zabrocky	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Shareholder Rights Plan (Poison Pill)	Mgmt	Yes	For	Against	Against

## Iovance Biotherapeutics, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> IOVA
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 462260100	<b>Primary CUSIP:</b> 462260100	<b>Primary ISIN:</b> US4622601007
		<b>Primary SEDOL:</b> BF0DMK7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Iain D. Dukes	Mgmt	Yes	For	For	For
1.2	Elect Director Athena Countouriotis	Mgmt	Yes	For	For	For



## Iovance Biotherapeutics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Wendy Yarno	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Ryan Maynard	Mgmt	Yes	For	For	For
1.5	Elect Director Merrill A. McPeak	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Wayne P. Rothbaum	Mgmt	Yes	For	For	For
1.7	Elect Director Michael Weiser	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Increase Authorized Common Stock	Mgmt	Yes	For	For	For

## Keros Therapeutics, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> KROS
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 492327101	<b>Primary CUSIP:</b> 492327101	<b>Primary ISIN:</b> US4923271013
		<b>Primary SEDOL:</b> BM7V485

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Carl L. Gordon	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Tomer Kariv	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Kiniksa Pharmaceuticals, Ltd.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> KNSA
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G5269C101	<b>Primary CUSIP:</b> G5269C101	<b>Primary ISIN:</b> BMG5269C1010
		<b>Primary SEDOL:</b> BD0MGMO

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Stephen R. Biggar	Mgmt	Yes	For	Refer	Withhold
1b	Elect Director G. Bradley Cole	Mgmt	Yes	For	For	For
1c	Elect Director Barry D. Quart	Mgmt	Yes	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

## Kiniksa Pharmaceuticals, Ltd.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Kodiak Sciences Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> KOD
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 50015M109	<b>Primary CUSIP:</b> 50015M109	<b>Primary ISIN:</b> US50015M1099
		<b>Primary SEDOL:</b> BFXC933

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles A. Bancroft	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Bassil I. Dahiyat	Mgmt	Yes	For	For	For
1.3	Elect Director Taiyin Yang	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Ladder Capital Corp

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> LADR
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 505743104	<b>Primary CUSIP:</b> 505743104	<b>Primary ISIN:</b> US5057431042
		<b>Primary SEDOL:</b> BJ367P1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brian Harris	Mgmt	Yes	For	For	For
1.2	Elect Director Mark Alexander	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	Against

## LegalZoom.com, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> LZ
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 52466B103	<b>Primary CUSIP:</b> 52466B103	<b>Primary ISIN:</b> US52466B1035
		<b>Primary SEDOL:</b> B82GC49

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Sivan Whiteley	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Liberty Broadband Corporation

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> LBRDK
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 530307305	<b>Primary CUSIP:</b> 530307305	<b>Primary ISIN:</b> US5303073051
		<b>Primary SEDOL:</b> BRTLC06

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John C. Malone	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Gregg L. Engles	Mgmt	Yes	For	For	For
1.3	Elect Director John E. Welsh, III	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Liberty Media Corp.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> FWONK
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 531229854	<b>Primary CUSIP:</b> 531229854	<b>Primary ISIN:</b> US5312298541
		<b>Primary SEDOL:</b> BD8QGD5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Derek Chang	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Evan D. Malone	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Larry E. Romrell	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## MasterBrand, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> MBC
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 57638P104	<b>Primary CUSIP:</b> 57638P104	<b>Primary ISIN:</b> US57638P1049
		<b>Primary SEDOL:</b> BPDJN76

## MasterBrand, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director R. David Banyard, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Ann Fritz Hackett	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## MFA Financial, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> MFA
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 55272X607	<b>Primary CUSIP:</b> 55272X607	<b>Primary ISIN:</b> US55272X6076
		<b>Primary SEDOL:</b> BMZM2X1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Laurie S. Goodman	Mgmt	Yes	For	For	For
1b	Elect Director Richard C. Wald	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Mirion Technologies, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> MIR
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 60471A101	<b>Primary CUSIP:</b> 60471A101	<b>Primary ISIN:</b> US60471A1016
		<b>Primary SEDOL:</b> BMG3PQ7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lawrence D. Kingsley	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Thomas D. Logan	Mgmt	Yes	For	For	For
1.3	Elect Director Kenneth C. Bockhorst	Mgmt	Yes	For	For	For
1.4	Elect Director Robert A. Cascella	Mgmt	Yes	For	Withhold	Withhold

## Mirion Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Steven W. Etzel	Mgmt	Yes	For	For	For
1.6	Elect Director John W. Kuo	Mgmt	Yes	For	For	For
1.7	Elect Director Jody A. Markopoulos	Mgmt	Yes	For	For	For
1.8	Elect Director Jyothsna (Jo) Natauri	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director Sheila Rege	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For
5	Reduce Supermajority Vote Requirement	Mgmt	Yes	For	For	For

## Nabors Industries Ltd.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> NBR
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G6359F137	<b>Primary CUSIP:</b> G6359F137	<b>Primary ISIN:</b> BMG6359F1370
		<b>Primary SEDOL:</b> BK953M8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tanya S. Beder	Mgmt	Yes	For	Refer	For
1.2	Elect Director Anthony R. Chase	Mgmt	Yes	For	For	For
1.3	Elect Director James R. Crane	Mgmt	Yes	For	For	For
1.4	Elect Director John P. Kotts	Mgmt	Yes	For	For	For
1.5	Elect Director Michael C. Linn	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Anthony G. Petrello	Mgmt	Yes	For	For	For
1.7	Elect Director John Yearwood	Mgmt	Yes	For	For	For
2	Approve PricewaterhouseCoopers LLP Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## New York Mortgage Trust, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> NYMT
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 649604840	<b>Primary CUSIP:</b> 649604840	<b>Primary ISIN:</b> US6496048405
		<b>Primary SEDOL:</b> BR4NQJ4

## New York Mortgage Trust, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Eugenia R. Cheng	Mgmt	Yes	For	For	For
1b	Elect Director Michael B. Clement	Mgmt	Yes	For	For	For
1c	Elect Director Audrey E. Greenberg	Mgmt	Yes	For	For	For
1d	Elect Director Steven R. Mumma	Mgmt	Yes	For	For	For
1e	Elect Director Steven G. Norcutt	Mgmt	Yes	For	For	For
1f	Elect Director Lisa A. Pendergast	Mgmt	Yes	For	For	For
1g	Elect Director Jason T. Serrano	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Nordstrom, Inc.

**Meeting Date:** 06/06/2023

**Country:** USA

**Ticker:** JWN

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 655664100

**Primary CUSIP:** 655664100

**Primary ISIN:** US6556641008

**Primary SEDOL:** 2641827

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Stacy Brown-Philpot	Mgmt	Yes	For	For	For
1B	Elect Director James L. Donald	Mgmt	Yes	For	For	For
1C	Elect Director Kirsten A. Green	Mgmt	Yes	For	For	For
1D	Elect Director Glenda G. McNeal	Mgmt	Yes	For	For	For
1E	Elect Director Erik B. Nordstrom	Mgmt	Yes	For	For	For
1F	Elect Director Peter E. Nordstrom	Mgmt	Yes	For	For	For
1G	Elect Director Eric D. Sprunk	Mgmt	Yes	For	For	For
1H	Elect Director Amie Thuener O'Toole	Mgmt	Yes	For	For	For
1I	Elect Director Bradley D. Tilden	Mgmt	Yes	For	For	For
1J	Elect Director Mark J. Tritton	Mgmt	Yes	For	For	For
1K	Elect Director Atticus N. Tysen	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Nordstrom, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
6	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
7	Ratify Extension of the Stockholder Rights Plan	Mgmt	Yes	For	Against	Against

## Oportun Financial Corporation

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> OPRT
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 68376D104	<b>Primary CUSIP:</b> 68376D104	<b>Primary ISIN:</b> US68376D1046
		<b>Primary SEDOL:</b> BKTC5L2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jo Ann Barefoot	Mgmt	Yes	For	For	For
1b	Elect Director Sandra A. Smith	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Organon & Co.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> OGN
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 68622V106	<b>Primary CUSIP:</b> 68622V106	<b>Primary ISIN:</b> US68622V1061
		<b>Primary SEDOL:</b> BLDC8J4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Carrie S. Cox	Mgmt	Yes	For	Against	Against
1b	Elect Director Alan Ezekowitz	Mgmt	Yes	For	For	For
1c	Elect Director Helene Gayle	Mgmt	Yes	For	For	For
1d	Elect Director Deborah Leone	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## OUTFRONT Media Inc.

**Meeting Date:** 06/06/2023

**Country:** USA

**Ticker:** OUT

**Record Date:** 04/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 69007J106

**Primary CUSIP:** 69007J106

**Primary ISIN:** US69007J1060

**Primary SEDOL:** BSP6611

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nicolas Brien	Mgmt	Yes	For	For	For
1b	Elect Director Angela Courtin	Mgmt	Yes	For	For	For
1c	Elect Director Manuel A. Diaz	Mgmt	Yes	For	For	For
1d	Elect Director Michael J. Dominguez	Mgmt	Yes	For	For	For
1e	Elect Director Jeremy J. Male	Mgmt	Yes	For	For	For
1f	Elect Director Peter Mathes	Mgmt	Yes	For	For	For
1g	Elect Director Susan M. Tolson	Mgmt	Yes	For	Refer	Against
1h	Elect Director Joseph H. Wender	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Palantir Technologies, Inc.

**Meeting Date:** 06/06/2023

**Country:** USA

**Ticker:** PLTR

**Record Date:** 04/12/2023

**Meeting Type:** Annual

**Primary Security ID:** 69608A108

**Primary CUSIP:** 69608A108

**Primary ISIN:** US69608A1088

**Primary SEDOL:** BN78DQ4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alexander Karp	Mgmt	Yes	For	For	For
1.2	Elect Director Stephen Cohen	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Peter Thiel	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Alexander Moore	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Alexandra Schiff	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Lauren Friedman Stat	Mgmt	Yes	For	For	For
1.7	Elect Director Eric Woersching	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For



## PENN Entertainment, Inc.

**Meeting Date:** 06/06/2023

**Country:** USA

**Ticker:** PENN

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 707569109

**Primary CUSIP:** 707569109

**Primary ISIN:** US7075691094

**Primary SEDOL:** 2682105

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Vimla Black-Gupta	Mgmt	Yes	For	For	For
1.2	Elect Director Marla Kaplowitz	Mgmt	Yes	For	For	For
1.3	Elect Director Jane Scaccetti	Mgmt	Yes	For	For	For
1.4	Elect Director Jay A. Snowden	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## PTC Therapeutics, Inc.

**Meeting Date:** 06/06/2023

**Country:** USA

**Ticker:** PTCT

**Record Date:** 04/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 69366J200

**Primary CUSIP:** 69366J200

**Primary ISIN:** US69366J2006

**Primary SEDOL:** B17VCN9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William F. Bell, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Matthew B. Klein	Mgmt	Yes	For	For	For
1.3	Elect Director Stephanie S. Okey	Mgmt	Yes	For	For	For
1.4	Elect Director Jerome B. Zeldis	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Qurate Retail, Inc.

**Meeting Date:** 06/06/2023

**Country:** USA

**Ticker:** QRTEA

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 74915M100

**Primary CUSIP:** 74915M100

**Primary ISIN:** US74915M1009

**Primary SEDOL:** BZ19HB0

## Qurate Retail, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Fiona P. Dias	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Evan D. Malone	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Larry E. Romrell	Mgmt	Yes	For	Withhold	Withhold
2	Approve Reverse Stock Split	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Sharecare, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> SHCR
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 81948W104	<b>Primary CUSIP:</b> 81948W104	<b>Primary ISIN:</b> US81948W1045
		<b>Primary SEDOL:</b> BJL95B4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeff Allred	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Ken Goulet	Mgmt	Yes	For	For	For
1.3	Elect Director Brent Layton	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Alan Mnuchin	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Squarespace, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> SQSP
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 85225A107	<b>Primary CUSIP:</b> 85225A107	<b>Primary ISIN:</b> US85225A1079
		<b>Primary SEDOL:</b> BKPGJQ1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Anthony Casalena	Mgmt	Yes	For	For	For
1.2	Elect Director Andrew Braccia	Mgmt	Yes	For	For	For
1.3	Elect Director Michael Fleisher	Mgmt	Yes	For	For	For
1.4	Elect Director Jonathan Klein	Mgmt	Yes	For	For	For

## Squarespace, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Liza Landsman	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Anton Levy	Mgmt	Yes	For	For	For
1.7	Elect Director Neela Montgomery	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## TechTarget, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> TTGT
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 87874R100	<b>Primary CUSIP:</b> 87874R100	<b>Primary ISIN:</b> US87874R1005
		<b>Primary SEDOL:</b> B1XH822

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael Cotoia	Mgmt	Yes	For	For	For
1.2	Elect Director Roger M. Marino	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Christina Van Houten	Mgmt	Yes	For	For	For
2	Ratify Stowe & Degon, LLC as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Teekay Tankers Ltd.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> Marshall Isl	<b>Ticker:</b> TNK
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> Y8565N300	<b>Primary CUSIP:</b> Y8565N300	<b>Primary ISIN:</b> MHY8565N3002
		<b>Primary SEDOL:</b> BJV9B83

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kenneth Hvid	Mgmt	Yes	For	For	For
1.2	Elect Director Sai W. Chu	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Richard T. du Moulin	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director David Schellenberg	Mgmt	Yes	For	For	For
1.5	Elect Director Peter Antturi	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## The TJX Companies, Inc.

**Meeting Date:** 06/06/2023

**Country:** USA

**Ticker:** TJX

**Record Date:** 04/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 872540109

**Primary CUSIP:** 872540109

**Primary ISIN:** US8725401090

**Primary SEDOL:** 2989301

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jose B. Alvarez	Mgmt	Yes	For	For	For
1b	Elect Director Alan M. Bennett	Mgmt	Yes	For	For	For
1c	Elect Director Rosemary T. Berkery	Mgmt	Yes	For	For	For
1d	Elect Director David T. Ching	Mgmt	Yes	For	For	For
1e	Elect Director C. Kim Goodwin	Mgmt	Yes	For	For	For
1f	Elect Director Ernie Herrman	Mgmt	Yes	For	For	For
1g	Elect Director Amy B. Lane	Mgmt	Yes	For	For	For
1h	Elect Director Carol Meyrowitz	Mgmt	Yes	For	For	For
1i	Elect Director Jackwyn L. Nemerov	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Third-Party Assessment of Human Rights Due Diligence in Supply Chain	SH	Yes	Against	Abstain	Against
6	Report on Risk from Supplier Misclassification of Supplier's Employees	SH	Yes	Against	Abstain	Against
7	Adopt a Paid Sick Leave Policy for All Employees	SH	Yes	Against	Abstain	Against

## Tiptree Inc.

**Meeting Date:** 06/06/2023

**Country:** USA

**Ticker:** TIPT

**Record Date:** 04/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 88822Q103

**Primary CUSIP:** 88822Q103

**Primary ISIN:** US88822Q1031

**Primary SEDOL:** BC30V41

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paul M. Friedman	Mgmt	Yes	For	For	For
1.2	Elect Director Randy S. Maultsby	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Bradley E. Smith	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Tiptree Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Topgolf Callaway Brands Corp.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> MODG
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 131193104	<b>Primary CUSIP:</b> 131193104	<b>Primary ISIN:</b> US1311931042
		<b>Primary SEDOL:</b> 2173933

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Oliver G. (Chip) Brewer, III	Mgmt	Yes	For	For	For
1.2	Elect Director Erik J Anderson	Mgmt	Yes	For	For	For
1.3	Elect Director Laura J. Flanagan	Mgmt	Yes	For	For	For
1.4	Elect Director Russell L. Fleischer	Mgmt	Yes	For	For	For
1.5	Elect Director Bavan M. Holloway	Mgmt	Yes	For	For	For
1.6	Elect Director John F. Lundgren	Mgmt	Yes	For	For	For
1.7	Elect Director Scott M. Marimow	Mgmt	Yes	For	For	For
1.8	Elect Director Adebayo O. Ogunlesi	Mgmt	Yes	For	For	For
1.9	Elect Director Varsha R. Rao	Mgmt	Yes	For	For	For
1.10	Elect Director Linda B. Segre	Mgmt	Yes	For	For	For
1.11	Elect Director Anthony S. Thornley	Mgmt	Yes	For	For	For
1.12	Elect Director C. Matthew Turney	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## TripAdvisor, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> TRIP
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 896945201	<b>Primary CUSIP:</b> 896945201	<b>Primary ISIN:</b> US8969452015
		<b>Primary SEDOL:</b> B6ZC3N6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gregory B. Maffei	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Matt Goldberg	Mgmt	Yes	For	For	For
1.3	Elect Director Jay C. Hoag	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Betsy L. Morgan	Mgmt	Yes	For	For	For
1.5	Elect Director M. Greg O'Hara	Mgmt	Yes	For	For	For
1.6	Elect Director Jeremy Philips	Mgmt	Yes	For	For	For
1.7	Elect Director Albert E. Rosenthaler	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Jane Jie Sun	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director Trynka Shineman Blake	Mgmt	Yes	For	For	For
1.10	Elect Director Robert S. Wiesenthal	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Change State of Incorporation from Delaware to Nevada	Mgmt	Yes	For	Against	Against
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

Univar Solutions Inc.

**Meeting Date:** 06/06/2023      **Country:** USA      **Ticker:** UNVR  
**Record Date:** 05/01/2023      **Meeting Type:** Special  
**Primary Security ID:** 91336L107      **Primary CUSIP:** 91336L107      **Primary ISIN:** US91336L1070      **Primary SEDOL:** BZ07PN3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Universal Electronics Inc.

**Meeting Date:** 06/06/2023      **Country:** USA      **Ticker:** UEIC  
**Record Date:** 04/12/2023      **Meeting Type:** Annual  
**Primary Security ID:** 913483103      **Primary CUSIP:** 913483103      **Primary ISIN:** US9134831034      **Primary SEDOL:** 2911683

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Paul D. Arling	Mgmt	Yes	For	Refer	For

## Universal Electronics Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Upbound Group, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> UPBD
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 76009N100	<b>Primary CUSIP:</b> 76009N100	<b>Primary ISIN:</b> US76009N1000
		<b>Primary SEDOL:</b> 2733092

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey Brown	Mgmt	Yes	For	For	For
1b	Elect Director Mitchell Fadel	Mgmt	Yes	For	For	For
1c	Elect Director Christopher Hetrick	Mgmt	Yes	For	For	For
1d	Elect Director Harold Lewis	Mgmt	Yes	For	For	For
1e	Elect Director Glenn Marino	Mgmt	Yes	For	For	For
1f	Elect Director Carol McFate	Mgmt	Yes	For	Refer	For
1g	Elect Director Jen You	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Urban Outfitters, Inc.

<b>Meeting Date:</b> 06/06/2023	<b>Country:</b> USA	<b>Ticker:</b> URBN
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 917047102	<b>Primary CUSIP:</b> 917047102	<b>Primary ISIN:</b> US9170471026
		<b>Primary SEDOL:</b> 2933438

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Edward N. Antioian	Mgmt	Yes	For	For	For
1.2	Elect Director Kelly Campbell	Mgmt	Yes	For	For	For
1.3	Elect Director Harry S. Cherken, Jr.	Mgmt	Yes	For	Against	Against
1.4	Elect Director Mary C. Egan	Mgmt	Yes	For	For	For
1.5	Elect Director Margaret A. Hayne	Mgmt	Yes	For	Against	Against

## Urban Outfitters, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Richard A. Hayne	Mgmt	Yes	For	For	For
1.7	Elect Director Amin N. Maredia	Mgmt	Yes	For	For	For
1.8	Elect Director Wesley S. McDonald	Mgmt	Yes	For	For	For
1.9	Elect Director Todd R. Morgenfeld	Mgmt	Yes	For	For	For
1.10	Elect Director John C. Mulliken	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Vimeo, Inc.

**Meeting Date:** 06/06/2023

**Country:** USA

**Ticker:** VMEO

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 92719V100

**Primary CUSIP:** 92719V100

**Primary ISIN:** US92719V1008

**Primary SEDOL:** BNDYF15

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alexander von Furstenberg	Mgmt	Yes	For	For	For
1.2	Elect Director Adam Gross	Mgmt	Yes	For	For	For
1.3	Elect Director Alesia J. Haas	Mgmt	Yes	For	For	For
1.4	Elect Director Jay Herratti	Mgmt	Yes	For	For	For
1.5	Elect Director Ida Kane	Mgmt	Yes	For	For	For
1.6	Elect Director Mo Koymann	Mgmt	Yes	For	For	For
1.7	Elect Director Shelton "Spike" Lee	Mgmt	Yes	For	For	For
1.8	Elect Director Nabil Mallick	Mgmt	Yes	For	For	For
1.9	Elect Director Glenn H. Schiffman	Mgmt	Yes	For	For	For
1.10	Elect Director Anjali Sud	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against



## Zillow Group, Inc.

**Meeting Date:** 06/06/2023

**Country:** USA

**Ticker:** Z

**Record Date:** 03/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 98954M200

**Primary CUSIP:** 98954M200

**Primary ISIN:** US98954M2008

**Primary SEDOL:** BYXJF62

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Amy C. Bohutinsky	Mgmt	Yes	For	Against	Against
1.2	Elect Director Jay C. Hoag	Mgmt	Yes	For	Against	Against
1.3	Elect Director Gregory B. Maffei	Mgmt	Yes	For	Against	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Alarm.com Holdings, Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** ALRM

**Record Date:** 04/11/2023

**Meeting Type:** Annual

**Primary Security ID:** 011642105

**Primary CUSIP:** 011642105

**Primary ISIN:** US0116421050

**Primary SEDOL:** BYN7H26

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Donald Clarke	Mgmt	Yes	For	For	For
1.2	Elect Director Stephen Evans	Mgmt	Yes	For	For	For
1.3	Elect Director Timothy McAdam	Mgmt	Yes	For	Refer	Against
1.4	Elect Director Timothy J. Whall	Mgmt	Yes	For	For	For
1.5	Elect Director Simone Wu	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Bylaws to Allow Time for Votes to be Casted or Changed After a Final Proposal is Presented at the Annual Meeting	SH	Yes	Against	Against	Against

## Amerant Bancorp Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** AMTB

**Record Date:** 04/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 023576101

**Primary CUSIP:** 023576101

**Primary ISIN:** US0235761014

**Primary SEDOL:** BKDSMB5

## Amerant Bancorp Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gerald P. Plush	Mgmt	Yes	For	For	For
1.2	Elect Director Pamela J. Dana	Mgmt	Yes	For	For	For
1.3	Elect Director Miguel A. Capriles L.	Mgmt	Yes	For	For	For
1.4	Elect Director Samantha Holroyd	Mgmt	Yes	For	For	For
1.5	Elect Director Erin D. Knight	Mgmt	Yes	For	For	For
1.6	Elect Director Gustavo Marturet M.	Mgmt	Yes	For	For	For
1.7	Elect Director John A. Quelch	Mgmt	Yes	For	For	For
1.8	Elect Director John W. Quill	Mgmt	Yes	For	For	For
1.9	Elect Director Ashaki Rucker	Mgmt	Yes	For	For	For
1.10	Elect Director Oscar Suarez	Mgmt	Yes	For	For	For
1.11	Elect Director Millar Wilson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## American Eagle Outfitters, Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** AEO

**Record Date:** 04/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 02553E106

**Primary CUSIP:** 02553E106

**Primary ISIN:** US02553E1064

**Primary SEDOL:** 2048592

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jay L. Schottenstein	Mgmt	Yes	For	For	For
1.2	Elect Director Sujatha Chandrasekaran	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## American Vanguard Corporation

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** AVD

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 030371108

**Primary CUSIP:** 030371108

**Primary ISIN:** US0303711081

**Primary SEDOL:** 2025711

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marisol Angelini	Mgmt	Yes	For	For	For
1b	Elect Director Scott D. Baskin	Mgmt	Yes	For	For	For
1c	Elect Director Mark R. Bassett	Mgmt	Yes	For	For	For
1d	Elect Director Debra F. Edwards	Mgmt	Yes	For	For	For
1e	Elect Director Morton D. Erlich	Mgmt	Yes	For	For	For
1f	Elect Director Patrick E. Gottschalk	Mgmt	Yes	For	For	For
1g	Elect Director Emer Gunter	Mgmt	Yes	For	For	For
1h	Elect Director Keith M. Rosenbloom	Mgmt	Yes	For	For	For
1i	Elect Director Eric G. Wintemute	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## AppLovin Corporation

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** APP

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 03831W108

**Primary CUSIP:** 03831W108

**Primary ISIN:** US03831W1080

**Primary SEDOL:** BMV3LG4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Adam Foroughi	Mgmt	Yes	For	For	For
1b	Elect Director Herald Chen	Mgmt	Yes	For	Withhold	Withhold
1c	Elect Director Craig Billings	Mgmt	Yes	For	For	For
1d	Elect Director Margaret Georgiadis	Mgmt	Yes	For	Refer	For
1e	Elect Director Alyssa Harvey Dawson	Mgmt	Yes	For	For	For
1f	Elect Director Edward Oberwager	Mgmt	Yes	For	Withhold	Withhold
1g	Elect Director Asha Sharma	Mgmt	Yes	For	For	For
1h	Elect Director Eduardo Vivas	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## AppLovin Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Aris Water Solutions, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> ARIS
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 04041L106	<b>Primary CUSIP:</b> 04041L106	<b>Primary ISIN:</b> US04041L1061
		<b>Primary SEDOL:</b> BNV0RQ4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William A. Zartler	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Joseph Colonna	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Debra G. Coy	Mgmt	Yes	For	For	For
2	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	Yes	For	For	For
3	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For

## ARKO Corp.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> ARKO
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 041242108	<b>Primary CUSIP:</b> 041242108	<b>Primary ISIN:</b> US0412421085
		<b>Primary SEDOL:</b> BMH73N1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew R. Heyer	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Steven J. Heyer	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Axalta Coating Systems Ltd.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> AXTA
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G0750C108	<b>Primary CUSIP:</b> G0750C108	<b>Primary ISIN:</b> BMG0750C1082
		<b>Primary SEDOL:</b> BSFWCF5

## Axalta Coating Systems Ltd.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jan A. Bertsch	Mgmt	Yes	For	For	For
1.2	Elect Director Steven M. Chapman	Mgmt	Yes	For	For	For
1.3	Elect Director William M. Cook	Mgmt	Yes	For	For	For
1.4	Elect Director Tyrone M. Jordan	Mgmt	Yes	For	For	For
1.5	Elect Director Deborah J. Kissire	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Robert M. McLaughlin	Mgmt	Yes	For	For	For
1.7	Elect Director Rakesh Sachdev	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Samuel L. Smolik	Mgmt	Yes	For	For	For
1.9	Elect Director Chris Villavarayan	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Big 5 Sporting Goods Corporation

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> BGFV
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 08915P101	<b>Primary CUSIP:</b> 08915P101	<b>Primary ISIN:</b> US08915P1012
		<b>Primary SEDOL:</b> 2958646

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jennifer H. Dunbar	Mgmt	Yes	For	For	For
1b	Elect Director Steven G. Miller	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Bioventus Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> BVS
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 09075A108	<b>Primary CUSIP:</b> 09075A108	<b>Primary ISIN:</b> US09075A1088
		<b>Primary SEDOL:</b> BD6P6L2

## Bioventus Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John A. Bartholdson	Mgmt	Yes	For	For	For
1.2	Elect Director Patrick J. Beyer	Mgmt	Yes	For	For	For
1.3	Elect Director William A. Hawkins	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Mary Kay Ladone	Mgmt	Yes	For	For	For
1.5	Elect Director Susan Stalnecker	Mgmt	Yes	For	For	For
2	Approve Restricted Stock Plan	Mgmt	Yes	For	Against	Against
3	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Bluerock Homes Trust, Inc.

**Meeting Date:** 06/07/2023      **Country:** USA      **Ticker:** BHM  
**Record Date:** 04/06/2023      **Meeting Type:** Annual  
**Primary Security ID:** 09631H100      **Primary CUSIP:** 09631H100      **Primary ISIN:** US09631H1005      **Primary SEDOL:** BN4F8R4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director R. Ramin Kamfar	Mgmt	Yes	For	For	For
1.2	Elect Director I. Bobby Majumder	Mgmt	Yes	For	For	For
1.3	Elect Director Romano Tio	Mgmt	Yes	For	For	For
1.4	Elect Director Elizabeth Harrison	Mgmt	Yes	For	For	For
1.5	Elect Director Kamal Jafarnia	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## BrightSphere Investment Group Inc.

**Meeting Date:** 06/07/2023      **Country:** USA      **Ticker:** BSIG  
**Record Date:** 04/19/2023      **Meeting Type:** Annual  
**Primary Security ID:** 10948W103      **Primary CUSIP:** 10948W103      **Primary ISIN:** US10948W1036      **Primary SEDOL:** BJBLBN4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert J. Chersi	Mgmt	Yes	For	For	For
1.2	Elect Director Andrew Kim	Mgmt	Yes	For	For	For
1.3	Elect Director John A. Paulson	Mgmt	Yes	For	Refer	Against
1.4	Elect Director Barbara Trebbi	Mgmt	Yes	For	For	For

## BrightSphere Investment Group Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Suren Rana	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Bristow Group Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> VTOL
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 11040G103	<b>Primary CUSIP:</b> 11040G103	<b>Primary ISIN:</b> US11040G1031
		<b>Primary SEDOL:</b> BMBT0Z4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher S. Bradshaw	Mgmt	Yes	For	For	For
1.2	Elect Director Lorin L. Brass	Mgmt	Yes	For	For	For
1.3	Elect Director Wesley E. Kern	Mgmt	Yes	For	For	For
1.4	Elect Director Robert J. Manzo	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director G. Mark Mickelson	Mgmt	Yes	For	For	For
1.6	Elect Director Maryanne Miller	Mgmt	Yes	For	For	For
1.7	Elect Director Christopher Pucillo	Mgmt	Yes	For	For	For
1.8	Elect Director Brian D. Truelove	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
A	Please Mark FOR if the Stock Owned of Record or Beneficially by You is Owned and Controlled ONLY by U.S. Citizens or Mark Against if Such Stock is Owned or Controlled by Any Person Who is NOT a U.S. Citizen.	Mgmt	Yes	None	Refer	For

## Bruker Corporation

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> BRKR
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 116794108	<b>Primary CUSIP:</b> 116794108	<b>Primary ISIN:</b> US1167941087
		<b>Primary SEDOL:</b> 2616137

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cynthia M. Friend	Mgmt	Yes	For	For	For

## Bruker Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Philip Ma	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Hermann F. Requardt	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Cars.com Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> CARS
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 14575E105	<b>Primary CUSIP:</b> 14575E105	<b>Primary ISIN:</b> US14575E1055
		<b>Primary SEDOL:</b> BYXHTC0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jerri DeVard	Mgmt	Yes	For	For	For
1.2	Elect Director Scott Forbes	Mgmt	Yes	For	For	For
1.3	Elect Director Jill Greenthal	Mgmt	Yes	For	Refer	For
1.4	Elect Director Thomas Hale	Mgmt	Yes	For	For	For
1.5	Elect Director Michael Kelly	Mgmt	Yes	For	For	For
1.6	Elect Director Donald A. McGovern, Jr.	Mgmt	Yes	For	For	For
1.7	Elect Director Greg Revelle	Mgmt	Yes	For	For	For
1.8	Elect Director Jenell R. Ross	Mgmt	Yes	For	For	For
1.9	Elect Director Bala Subramanian	Mgmt	Yes	For	For	For
1.10	Elect Director T. Alex Vetter	Mgmt	Yes	For	For	For
1.11	Elect Director Bryan Wiener	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Century Casinos, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> CNTY
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 156492100	<b>Primary CUSIP:</b> 156492100	<b>Primary ISIN:</b> US1564921005
		<b>Primary SEDOL:</b> 2022239



## Century Casinos, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Peter Hoetzinger	Mgmt	Yes	For	Refer	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Cerevel Therapeutics Holdings, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> CERE
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 15678U128	<b>Primary CUSIP:</b> 15678U128	<b>Primary ISIN:</b> US15678U1280
		<b>Primary SEDOL:</b> BMVMJ12

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Marijn Dekkers	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Deval Patrick	Mgmt	Yes	For	For	For
1.3	Elect Director Norbert G. Riedel	Mgmt	Yes	For	For	For
1.4	Elect Director Gabrielle Sulzberger	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Cerus Corporation

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> CERS
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 157085101	<b>Primary CUSIP:</b> 157085101	<b>Primary ISIN:</b> US1570851014
		<b>Primary SEDOL:</b> 2222471

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William M. Greenman	Mgmt	Yes	For	For	For
1.2	Elect Director Ann Lucena	Mgmt	Yes	For	For	For
1.3	Elect Director Timothy L. Moore	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Chegg, Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** CHGG

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 163092109

**Primary CUSIP:** 163092109

**Primary ISIN:** US1630921096

**Primary SEDOL:** BG6N6K6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Renee Budig	Mgmt	Yes	For	For	For
1b	Elect Director Dan Rosensweig	Mgmt	Yes	For	For	For
1c	Elect Director Ted Schlein	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Clover Health Investments Corp.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** CLOV

**Record Date:** 04/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 18914F103

**Primary CUSIP:** 18914F103

**Primary ISIN:** US18914F1030

**Primary SEDOL:** BNQS7K7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Demetrios L. Kouzoukas	Mgmt	Yes	For	For	For
1.2	Elect Director Andrew Toy	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Cogent Biosciences, Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** COGT

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 19240Q201

**Primary CUSIP:** 19240Q201

**Primary ISIN:** US19240Q2012

**Primary SEDOL:** BLR6XK8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Chris Cain	Mgmt	Yes	For	For	For
1.2	Elect Director Arlene M. Morris	Mgmt	Yes	For	Refer	For

## Cogent Biosciences, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Todd Shegog	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Coherus BioSciences, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> CHRS
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 19249H103	<b>Primary CUSIP:</b> 19249H103	<b>Primary ISIN:</b> US19249H1032
		<b>Primary SEDOL:</b> BRK0149

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dennis M. Lanfear	Mgmt	Yes	For	For	For
1.2	Elect Director Mats L. Wahlstrom	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Columbia Financial, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> CLBK
<b>Record Date:</b> 04/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 197641103	<b>Primary CUSIP:</b> 197641103	<b>Primary ISIN:</b> US1976411033
		<b>Primary SEDOL:</b> BFM9P3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael Massood, Jr.	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Elizabeth E. Randall	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Daria S. Torres	Mgmt	Yes	For	Withhold	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Comcast Corporation

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> CMCSA
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 20030N101	<b>Primary CUSIP:</b> 20030N101	<b>Primary ISIN:</b> US20030N1019
		<b>Primary SEDOL:</b> 2044545

## Comcast Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kenneth J. Bacon	Mgmt	Yes	For	Refer	For
1.2	Elect Director Thomas J. Baltimore, Jr.	Mgmt	Yes	For	Withhold	For
1.3	Elect Director Madeline S. Bell	Mgmt	Yes	For	For	For
1.4	Elect Director Edward D. Breen	Mgmt	Yes	For	For	For
1.5	Elect Director Gerald L. Hassell	Mgmt	Yes	For	For	For
1.6	Elect Director Jeffrey A. Honickman	Mgmt	Yes	For	For	For
1.7	Elect Director Maritza G. Montiel	Mgmt	Yes	For	For	For
1.8	Elect Director Asuka Nakahara	Mgmt	Yes	For	For	For
1.9	Elect Director David C. Novak	Mgmt	Yes	For	For	For
1.10	Elect Director Brian L. Roberts	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
7	Oversee and Report on a Racial Equity Audit	SH	Yes	Against	Abstain	Against
8	Report on Climate Risk in Retirement Plan Options	SH	Yes	Against	Abstain	Against
9	Report on GHG Emissions Reduction Targets Aligned with the Paris Agreement Goal	SH	Yes	Against	Abstain	For
10	Report on Congruency of Political Spending with Company Values and Priorities	SH	Yes	Against	Abstain	Against
11	Report on Risks Related to Operations in China	SH	Yes	Against	Abstain	Against

## Devon Energy Corporation

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** DVN

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 25179M103

**Primary CUSIP:** 25179M103

**Primary ISIN:** US25179M1036

**Primary SEDOL:** 2480677

## Devon Energy Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Barbara M. Baumann	Mgmt	Yes	For	For	For
1.2	Elect Director John E. Bethancourt	Mgmt	Yes	For	For	For
1.3	Elect Director Ann G. Fox	Mgmt	Yes	For	For	For
1.4	Elect Director Gennifer F. Kelly	Mgmt	Yes	For	For	For
1.5	Elect Director Kelt Kindick	Mgmt	Yes	For	For	For
1.6	Elect Director John Krenicki, Jr.	Mgmt	Yes	For	For	For
1.7	Elect Director Karl F. Kurz	Mgmt	Yes	For	For	For
1.8	Elect Director Michael N. Mears	Mgmt	Yes	For	For	For
1.9	Elect Director Robert A. Mosbacher, Jr.	Mgmt	Yes	For	For	For
1.10	Elect Director Richard E. Muncrief	Mgmt	Yes	For	For	For
1.11	Elect Director Valerie M. Williams	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Adopt Limitations on the Liability of Officers	Mgmt	Yes	For	For	Against
7	Amend Right to Call Special Meeting	SH	Yes	Against	Against	Against

## DICE Therapeutics, Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** DICE

**Record Date:** 04/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 23345J104

**Primary CUSIP:** 23345J104

**Primary ISIN:** US23345J1043

**Primary SEDOL:** BNRPLC7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jim Scopa	Mgmt	Yes	For	For	For
1.2	Elect Director Jake Simson	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Permit the Exculpation of Officers	Mgmt	Yes	For	For	For

## FibroGen, Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** FGEN

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 31572Q808

**Primary CUSIP:** 31572Q808

**Primary ISIN:** US31572Q8087

**Primary SEDOL:** BSDRYR8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Enrique Conterno	Mgmt	Yes	For	For	For
1b	Elect Director Aoife Brennan	Mgmt	Yes	For	For	For
1c	Elect Director Gerald Lema	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## FIGS, Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** FIGS

**Record Date:** 04/12/2023

**Meeting Type:** Annual

**Primary Security ID:** 30260D103

**Primary CUSIP:** 30260D103

**Primary ISIN:** US30260D1037

**Primary SEDOL:** BMXXBD9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Heather Hasson	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Kenneth Lin	Mgmt	Yes	For	For	For
1.3	Elect Director Michael Soenen	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## FTI Consulting, Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** FCN

**Record Date:** 03/09/2023

**Meeting Type:** Annual

**Primary Security ID:** 302941109

**Primary CUSIP:** 302941109

**Primary ISIN:** US3029411093

**Primary SEDOL:** 2351449

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Brenda J. Bacon	Mgmt	Yes	For	For	For
1b	Elect Director Mark S. Bartlett	Mgmt	Yes	For	Against	Against

## FTI Consulting, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Elsy Boglioli	Mgmt	Yes	For	For	For
1d	Elect Director Claudio Costamagna	Mgmt	Yes	For	For	For
1e	Elect Director Nicholas C. Fanandakis	Mgmt	Yes	For	For	For
1f	Elect Director Steven H. Gunby	Mgmt	Yes	For	For	For
1g	Elect Director Gerard E. Holthaus	Mgmt	Yes	For	For	For
1h	Elect Director Stephen C. Robinson	Mgmt	Yes	For	For	For
1i	Elect Director Lauren E. Seeger	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## GCM Grosvenor Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** GCMG

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 36831E108

**Primary CUSIP:** 36831E108

**Primary ISIN:** US36831E1082

**Primary SEDOL:** BNDQ9Y2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael J. Sacks	Mgmt	Yes	For	For	For
1.2	Elect Director Angela Blanton	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Francesca Cornelli	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Jonathan R. Levin	Mgmt	Yes	For	For	For
1.5	Elect Director Stephen Malkin	Mgmt	Yes	For	For	For
1.6	Elect Director Blythe Masters	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Samuel C. Scott, III	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	Against	Against
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Globus Medical, Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** GMED

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 379577208

**Primary CUSIP:** 379577208

**Primary ISIN:** US3795772082

**Primary SEDOL:** B7D65M0

## Globus Medical, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel T. Scavilla	Mgmt	Yes	For	Refer	Withhold
1b	Elect Director Robert Douglas	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## GoDaddy Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> GDDY
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 380237107	<b>Primary CUSIP:</b> 380237107	<b>Primary ISIN:</b> US3802371076
		<b>Primary SEDOL:</b> BWFRFC6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark Garrett	Mgmt	Yes	For	For	For
1b	Elect Director Srinivas (Sri) Tallapragada	Mgmt	Yes	For	For	For
1c	Elect Director Sigal Zarmi	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Hannon Armstrong Sustainable Infrastructure Capital, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> HASI
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 41068X100	<b>Primary CUSIP:</b> 41068X100	<b>Primary ISIN:</b> US41068X1000
		<b>Primary SEDOL:</b> B9HHD96

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey W. Eckel	Mgmt	Yes	For	For	For
1.2	Elect Director Lizabeth A. Ardisana	Mgmt	Yes	For	For	For
1.3	Elect Director Clarence D. Armbrister	Mgmt	Yes	For	For	For
1.4	Elect Director Teresa M. Brenner	Mgmt	Yes	For	For	For
1.5	Elect Director Michael T. Eckhart	Mgmt	Yes	For	For	For



## Hannon Armstrong Sustainable Infrastructure Capital, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Nancy C. Floyd	Mgmt	Yes	For	For	For
1.7	Elect Director Jeffrey A. Lipson	Mgmt	Yes	For	For	For
1.8	Elect Director Charles M. O'Neil	Mgmt	Yes	For	For	For
1.9	Elect Director Richard J. Osborne	Mgmt	Yes	For	For	For
1.10	Elect Director Steven G. Osgood	Mgmt	Yes	For	For	For
1.11	Elect Director Kimberly A. Reed	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Heska Corporation

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> HSKA
<b>Record Date:</b> 05/02/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 42805E306	<b>Primary CUSIP:</b> 42805E306	<b>Primary ISIN:</b> US42805E3062
		<b>Primary SEDOL:</b> B44C366

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Hibbett, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> HIBB
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 428567101	<b>Primary CUSIP:</b> 428567101	<b>Primary ISIN:</b> US4285671016
		<b>Primary SEDOL:</b> 2428376

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Anthony F. Crudele	Mgmt	Yes	For	For	For
1.2	Elect Director Pamela J. Edwards	Mgmt	Yes	For	For	For
1.3	Elect Director James A. Hilt	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Hibbett, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Hudson Technologies, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> HDSN	
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 444144109	<b>Primary CUSIP:</b> 444144109	<b>Primary ISIN:</b> US4441441098	<b>Primary SEDOL:</b> 2730532

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Vincent P. Abbatecola	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Nicole Bulgarino	Mgmt	Yes	For	For	For
1.3	Elect Director Brian F. Coleman	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For

## IDEAYA Biosciences, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> IDYA	
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 45166A102	<b>Primary CUSIP:</b> 45166A102	<b>Primary ISIN:</b> US45166A1025	<b>Primary SEDOL:</b> BK0VHF6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Yujiro S. Hata	Mgmt	Yes	For	For	For
1.2	Elect Director M. Garret Hampton	Mgmt	Yes	For	For	For
1.3	Elect Director Catherine J. Mackey	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Innovative Industrial Properties, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> IIPR	
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 45781V101	<b>Primary CUSIP:</b> 45781V101	<b>Primary ISIN:</b> US45781V1017	<b>Primary SEDOL:</b> BD0NN55

## Innovative Industrial Properties, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alan Gold	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Gary Kreitzer	Mgmt	Yes	For	For	For
1.3	Elect Director Mary Curran	Mgmt	Yes	For	For	For
1.4	Elect Director Scott Shoemaker	Mgmt	Yes	For	Refer	For
1.5	Elect Director Paul Smithers	Mgmt	Yes	For	For	For
1.6	Elect Director David Stecher	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## InterDigital, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> IDCC
<b>Record Date:</b> 04/05/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 45867G101	<b>Primary CUSIP:</b> 45867G101	<b>Primary ISIN:</b> US45867G1013
		<b>Primary SEDOL:</b> 2465737

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Derek K. Aberle	Mgmt	Yes	For	For	For
1b	Elect Director Samir Armaly	Mgmt	Yes	For	For	For
1c	Elect Director Lawrence (Liren) Chen	Mgmt	Yes	For	For	For
1d	Elect Director Joan H. Gillman	Mgmt	Yes	For	For	For
1e	Elect Director S. Douglas Hutcheson	Mgmt	Yes	For	For	For
1f	Elect Director John A. Kritzmacher	Mgmt	Yes	For	For	For
1g	Elect Director Pierre-Yves Lesaicherre	Mgmt	Yes	For	For	For
1h	Elect Director John D. Markley, Jr.	Mgmt	Yes	For	Refer	Against
1i	Elect Director Jean F. Rankin	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Kaiser Aluminum Corporation

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** KALU

**Record Date:** 04/12/2023

**Meeting Type:** Annual

**Primary Security ID:** 483007704

**Primary CUSIP:** 483007704

**Primary ISIN:** US4830077040

**Primary SEDOL:** B15CJ33

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jack A. Hockema	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Lauralee E. Martin	Mgmt	Yes	For	For	For
1.3	Elect Director Brett E. Wilcox	Mgmt	Yes	For	Refer	For
1.4	Elect Director Kevin W. Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Lemonade, Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** LMND

**Record Date:** 04/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 52567D107

**Primary CUSIP:** 52567D107

**Primary ISIN:** US52567D1072

**Primary SEDOL:** BMGNTQ5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Silvija Martincevic	Mgmt	Yes	For	For	For
1.2	Elect Director Michael Eisenberg	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Light & Wonder, Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** LNW

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 80874P109

**Primary CUSIP:** 80874P109

**Primary ISIN:** US80874P1093

**Primary SEDOL:** 2919290

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jamie R. Odell	Mgmt	Yes	For	For	For
1.2	Elect Director Matthew R. Wilson	Mgmt	Yes	For	For	For

## Light & Wonder, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Antonia Korsanos	Mgmt	Yes	For	For	For
1.4	Elect Director Hamish R. McLennan	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Stephen Morro	Mgmt	Yes	For	For	For
1.6	Elect Director Michael J. Regan	Mgmt	Yes	For	For	For
1.7	Elect Director Virginia E. Shanks	Mgmt	Yes	For	For	For
1.8	Elect Director Timothy Throsby	Mgmt	Yes	For	For	For
1.9	Elect Director Maria T. Vullo	Mgmt	Yes	For	For	For
1.10	Elect Director Kneeland C. Youngblood	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditor	Mgmt	Yes	For	For	For

## lululemon athletica inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> LULU
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 550021109	<b>Primary CUSIP:</b> 550021109	<b>Primary ISIN:</b> US5500211090
		<b>Primary SEDOL:</b> B23FN39

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael Casey	Mgmt	Yes	For	For	For
1b	Elect Director Glenn Murphy	Mgmt	Yes	For	For	For
1c	Elect Director David Mussafer	Mgmt	Yes	For	For	For
1d	Elect Director Isabel Mahe	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	None	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Luminar Technologies, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> LAZR
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 550424105	<b>Primary CUSIP:</b> 550424105	<b>Primary ISIN:</b> US5504241051
		<b>Primary SEDOL:</b> BNG96D6

## Luminar Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Austin Russell	Mgmt	Yes	For	For	For
1.2	Elect Director Mary Lou Jepsen	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	Against	Against

## Luxfer Holdings Plc

**Meeting Date:** 06/07/2023

**Country:** United Kingdom

**Ticker:** LXFR

**Record Date:** 04/19/2023

**Meeting Type:** Annual

**Primary Security ID:** G5698W116

**Primary CUSIP:** G5698W116

**Primary ISIN:** GB00BNK03D49

**Primary SEDOL:** BF5GRT5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Andy Butcher	Mgmt	Yes	For	For	For
2	Elect Director Patrick Mullen	Mgmt	Yes	For	For	For
3	Elect Director Richard Hipple	Mgmt	Yes	For	For	For
4	Elect Director Clive Snowdon	Mgmt	Yes	For	For	For
5	Elect Director Sylvia A. Stein	Mgmt	Yes	For	For	For
6	Elect Director Lisa Trimberger	Mgmt	Yes	For	For	For
7	Approve Remuneration Report	Mgmt	Yes	For	For	For
8	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
9	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
10	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
11	Authorize Board to Fix Remuneration of Auditors	Mgmt	Yes	For	For	For
12	Authorize Issue of Equity	Mgmt	Yes	For	For	For
13	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	Yes	For	For	For

## MarketAxess Holdings Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** MKTX

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 57060D108

**Primary CUSIP:** 57060D108

**Primary ISIN:** US57060D1081

**Primary SEDOL:** B03Q9D0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard M. McVey	Mgmt	Yes	For	For	For
1b	Elect Director Christopher R. Concannon	Mgmt	Yes	For	For	For
1c	Elect Director Nancy Altobello	Mgmt	Yes	For	Refer	Against
1d	Elect Director Steven L. Begleiter	Mgmt	Yes	For	For	For
1e	Elect Director Stephen P. Casper	Mgmt	Yes	For	For	For
1f	Elect Director Jane Chwick	Mgmt	Yes	For	For	For
1g	Elect Director William F. Cruger	Mgmt	Yes	For	For	For
1h	Elect Director Kourtney Gibson	Mgmt	Yes	For	For	For
1i	Elect Director Richard G. Ketchum	Mgmt	Yes	For	For	For
1j	Elect Director Emily H. Portney	Mgmt	Yes	For	For	For
1k	Elect Director Richard L. Prager	Mgmt	Yes	For	Refer	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## McGrath RentCorp

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** MGRC

**Record Date:** 04/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 580589109

**Primary CUSIP:** 580589109

**Primary ISIN:** US5805891091

**Primary SEDOL:** 2551551

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nicolas C. Anderson	Mgmt	Yes	For	For	For
1.2	Elect Director Kimberly A. Box	Mgmt	Yes	For	For	For
1.3	Elect Director Smita Conjeevaram	Mgmt	Yes	For	For	For
1.4	Elect Director William J. Dawson	Mgmt	Yes	For	For	For
1.5	Elect Director Elizabeth A. Fetter	Mgmt	Yes	For	For	For
1.6	Elect Director Joseph F. Hanna	Mgmt	Yes	For	For	For
1.7	Elect Director Bradley M. Shuster	Mgmt	Yes	For	Withhold	Withhold

## McGrath RentCorp

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Nkarta, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> NKTX
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 65487U108	<b>Primary CUSIP:</b> 65487U108	<b>Primary ISIN:</b> US65487U1088
		<b>Primary SEDOL:</b> BK80YJ8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ali Behbahani	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Zachary Scheiner	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	Yes	For	For	For

## NovoCure Limited

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> Jersey	<b>Ticker:</b> NVCR
<b>Record Date:</b> 04/04/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G6674U108	<b>Primary CUSIP:</b> G6674U108	<b>Primary ISIN:</b> JE00BYSS4X48
		<b>Primary SEDOL:</b> BYSS4X4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Asaf Danziger	Mgmt	Yes	For	For	For
1b	Elect Director William Doyle	Mgmt	Yes	For	For	For
1c	Elect Director Jeryl Hilleman	Mgmt	Yes	For	For	For
1d	Elect Director David Hung	Mgmt	Yes	For	For	For
1e	Elect Director Kinyip Gabriel Leung	Mgmt	Yes	For	For	For
1f	Elect Director Martin Madden	Mgmt	Yes	For	For	For
1g	Elect Director Allyson Ocean	Mgmt	Yes	For	For	For
1h	Elect Director Timothy Scannell	Mgmt	Yes	For	Against	Against
1i	Elect Director Kristin Stafford	Mgmt	Yes	For	For	For
1j	Elect Director William Vernon	Mgmt	Yes	For	For	For



## NovoCure Limited

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Kost Forer Gabbay & Kasierer as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Nu Skin Enterprises, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> NUS
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 67018T105	<b>Primary CUSIP:</b> 67018T105	<b>Primary ISIN:</b> US67018T1051
		<b>Primary SEDOL:</b> 2616870

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Emma S. Battle	Mgmt	Yes	For	For	For
1b	Elect Director Daniel W. Campbell	Mgmt	Yes	For	For	For
1c	Elect Director Andrew D. Lipman	Mgmt	Yes	For	For	For
1d	Elect Director Steven J. Lund	Mgmt	Yes	For	For	For
1e	Elect Director Ryan S. Napierski	Mgmt	Yes	For	For	For
1f	Elect Director Laura Nathanson	Mgmt	Yes	For	For	For
1g	Elect Director Thomas R. Pisano	Mgmt	Yes	For	For	For
1h	Elect Director Zheqing (Simon) Shen	Mgmt	Yes	For	For	For
1i	Elect Director Edwina D. Woodbury	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## OneSpaWorld Holdings Limited

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> Bahamas	<b>Ticker:</b> OSW
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> P73684113	<b>Primary CUSIP:</b> P73684113	<b>Primary ISIN:</b> BSP736841136
		<b>Primary SEDOL:</b> BJY21L2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Andrew R. Heyer	Mgmt	Yes	For	Refer	Withhold
1b	Elect Director Leonard Fluxman	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## OptimizeRx Corporation

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** OPRX

**Record Date:** 04/12/2023

**Meeting Type:** Annual

**Primary Security ID:** 68401U204

**Primary CUSIP:** 68401U204

**Primary ISIN:** US68401U2042

**Primary SEDOL:** BF5MM09

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William J. Febbo	Mgmt	Yes	For	For	For
1.2	Elect Director Gus D. Halas	Mgmt	Yes	For	For	For
1.3	Elect Director Lynn O'Connor Vos	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director James Lang	Mgmt	Yes	For	For	For
1.5	Elect Director Patrick Spangler	Mgmt	Yes	For	For	For
1.6	Elect Director Gregory D. Wasson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify UHY LLP as Auditors	Mgmt	Yes	For	For	For

## Orion Engineered Carbons S.A.

**Meeting Date:** 06/07/2023

**Country:** Luxembourg

**Ticker:** OEC

**Record Date:** 04/06/2023

**Meeting Type:** Annual

**Primary Security ID:** L72967109

**Primary CUSIP:** L72967109

**Primary ISIN:** LU1092234845

**Primary SEDOL:** BP8FKJ0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Anthony L. Davis	Mgmt	Yes	For	For	For
1.2	Elect Director Kerry A. Galvin	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Paul Huck	Mgmt	Yes	For	For	For
1.4	Elect Director Mary Lindsey	Mgmt	Yes	For	For	For
1.5	Elect Director Didier Miraton	Mgmt	Yes	For	For	For
1.6	Elect Director Yi Hyon Paik	Mgmt	Yes	For	For	For
1.7	Elect Director Corning F. Painter	Mgmt	Yes	For	For	For
1.8	Elect Director Dan F. Smith	Mgmt	Yes	For	For	For
1.9	Elect Director Hans-Dietrich Winkhaus	Mgmt	Yes	For	For	For
1.10	Elect Director Michel Wurth	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Remuneration of Directors	Mgmt	Yes	For	For	For
4	Approve Annual Accounts	Mgmt	Yes	For	For	For

## Orion Engineered Carbons S.A.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
6	Approve Allocation of Income	Mgmt	Yes	For	For	For
7	Approve Discharge of Directors	Mgmt	Yes	For	For	For
8	Approve Discharge of Auditors	Mgmt	Yes	For	For	For
9	Ratify Ernst & Young, Luxembourg as Auditor	Mgmt	Yes	For	For	For
10	Ratify Ernst & Young LLC as Auditor	Mgmt	Yes	For	For	For
11	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
12	Approve Non-Employee Director Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Orion Engineered Carbons S.A.

**Meeting Date:** 06/07/2023

**Country:** Luxembourg

**Ticker:** OEC

**Record Date:** 04/06/2023

**Meeting Type:** Extraordinary Shareholders

**Primary Security ID:** L72967109

**Primary CUSIP:** L72967109

**Primary ISIN:** LU1092234845

**Primary SEDOL:** BP8FKJ0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Renewal of Authorized Share Capital	Mgmt	Yes	For	For	For
2	Change Company Name to Orion S.A.	Mgmt	Yes	For	For	For

## Pactiv Evergreen Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** PTVE

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 69526K105

**Primary CUSIP:** 69526K105

**Primary ISIN:** US69526K1051

**Primary SEDOL:** BN78784

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director LeighAnne G. Baker	Mgmt	Yes	For	For	For
1.2	Elect Director Duncan J. Hawkesby	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Allen P. Hugli	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Michael J. King	Mgmt	Yes	For	For	For
1.5	Elect Director Rolf Stangl	Mgmt	Yes	For	For	For
1.6	Elect Director Felicia D. Thornton	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Pactiv Evergreen Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Perficient, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> PRFT
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 71375U101	<b>Primary CUSIP:</b> 71375U101	<b>Primary ISIN:</b> US71375U1016
		<b>Primary SEDOL:</b> 2442547

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Romil Bahl	Mgmt	Yes	For	For	For
1b	Elect Director Jeffrey S. Davis	Mgmt	Yes	For	For	For
1c	Elect Director Ralph C. Derrickson	Mgmt	Yes	For	For	For
1d	Elect Director Jill A. Jones	Mgmt	Yes	For	For	For
1e	Elect Director David S. Lundeen	Mgmt	Yes	For	For	For
1f	Elect Director Brian L. Matthews	Mgmt	Yes	For	Refer	Against
1g	Elect Director Nancy C. Pechloff	Mgmt	Yes	For	For	For
1h	Elect Director Gary M. Wimberly	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Permit the Exculpation of Officers	Mgmt	Yes	For	For	For
6	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Procore Technologies, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> PCOR
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 74275K108	<b>Primary CUSIP:</b> 74275K108	<b>Primary ISIN:</b> US74275K1088
		<b>Primary SEDOL:</b> BLH11J8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Craig F. Courtemanche, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Kathryn A. Bueker	Mgmt	Yes	For	For	For
1.3	Elect Director Nanci E. Caldwell	Mgmt	Yes	For	Refer	Withhold

## Procore Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Qualys, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> QLYS
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 74758T303	<b>Primary CUSIP:</b> 74758T303	<b>Primary ISIN:</b> US74758T3032
		<b>Primary SEDOL:</b> B7XJTN8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Wendy M. Pfeiffer	Mgmt	Yes	For	For	For
1.2	Elect Director John Zangardi	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Quanterix Corporation

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> QTRX
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 74766Q101	<b>Primary CUSIP:</b> 74766Q101	<b>Primary ISIN:</b> US74766Q1013
		<b>Primary SEDOL:</b> BD1KGN4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brian J. Blaser	Mgmt	Yes	For	For	For
1.2	Elect Director Paul M. Meister	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## QuantumScape Corporation

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> QS
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 74767V109	<b>Primary CUSIP:</b> 74767V109	<b>Primary ISIN:</b> US74767V1098
		<b>Primary SEDOL:</b> BMC73Z8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jagdeep Singh	Mgmt	Yes	For	For	For
1.2	Elect Director Frank Blome	Mgmt	Yes	For	For	For
1.3	Elect Director Brad Buss	Mgmt	Yes	For	For	For
1.4	Elect Director Jeneanne Hanley	Mgmt	Yes	For	For	For
1.5	Elect Director Susan Huppertz	Mgmt	Yes	For	For	For
1.6	Elect Director Jurgen Leohold	Mgmt	Yes	For	For	For
1.7	Elect Director Gena Lovett	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Fritz Prinz	Mgmt	Yes	For	For	For
1.9	Elect Director Dipender Saluja	Mgmt	Yes	For	Withhold	Withhold
1.10	Elect Director JB Straubel	Mgmt	Yes	For	For	For
1.11	Elect Director Jens Wiese	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## RadNet, Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** RDNT

**Record Date:** 04/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 750491102

**Primary CUSIP:** 750491102

**Primary ISIN:** US7504911022

**Primary SEDOL:** B1JNG19

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Howard G. Berger	Mgmt	Yes	For	For	For
1.2	Elect Director Christine N. Gordon	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Laura P. Jacobs	Mgmt	Yes	For	For	For
1.4	Elect Director Lawrence L. Levitt	Mgmt	Yes	For	For	For
1.5	Elect Director Gregory E. Spurlock	Mgmt	Yes	For	For	For
1.6	Elect Director David L. Swartz	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Reata Pharmaceuticals, Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** RETA

**Record Date:** 04/12/2023

**Meeting Type:** Annual

**Primary Security ID:** 75615P103

**Primary CUSIP:** 75615P103

**Primary ISIN:** US75615P1030

**Primary SEDOL:** BYY9FX8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Martin W. Edwards	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director R. Kent McGaughy, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Christy J. Oliger	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Resideo Technologies, Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** REZI

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 76118Y104

**Primary CUSIP:** 76118Y104

**Primary ISIN:** US76118Y1047

**Primary SEDOL:** BFD1TJ6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Roger Fradin	Mgmt	Yes	For	Against	Against
1b	Elect Director Jay Geldmacher	Mgmt	Yes	For	For	For
1c	Elect Director Paul Deninger	Mgmt	Yes	For	For	For
1d	Elect Director Cynthia Hostettler	Mgmt	Yes	For	For	For
1e	Elect Director Brian Kushner	Mgmt	Yes	For	Against	For
1f	Elect Director Jack Lazar	Mgmt	Yes	For	For	For
1g	Elect Director Nina Richardson	Mgmt	Yes	For	For	For
1h	Elect Director Andrew Teich	Mgmt	Yes	For	For	For
1i	Elect Director Sharon Wienbar	Mgmt	Yes	For	For	For
1j	Elect Director Kareem Yusuf	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## Rimini Street, Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** RMNI

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 76674Q107

**Primary CUSIP:** 76674Q107

**Primary ISIN:** US76674Q1076

**Primary SEDOL:** BDD0HG2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Seth A. Ravin	Mgmt	Yes	For	For	For
1.2	Elect Director Steven Capelli	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Jay Snyder	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Rocky Brands, Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** RCKY

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 774515100

**Primary CUSIP:** 774515100

**Primary ISIN:** US7745151008

**Primary SEDOL:** 2746915

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mike Brooks	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Jason Brooks	Mgmt	Yes	For	For	For
1.3	Elect Director Robyn R. Hahn	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Tracie A. Winbigler	Mgmt	Yes	For	For	For
1.5	Elect Director Dwight E. Smith	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Schneider Downs & Co., Inc. as Auditors	Mgmt	Yes	For	For	For

## Science Applications International Corporation

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** SAIC

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 808625107

**Primary CUSIP:** 808625107

**Primary ISIN:** US8086251076

**Primary SEDOL:** BDTZZG7



## Science Applications International Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Garth N. Graham	Mgmt	Yes	For	For	For
1b	Elect Director Carolyn B. Handlon	Mgmt	Yes	For	For	For
1c	Elect Director Yvette M. Kanouff	Mgmt	Yes	For	For	For
1d	Elect Director Nazzic S. Keene	Mgmt	Yes	For	For	For
1e	Elect Director Timothy J. Mayopoulos	Mgmt	Yes	For	For	For
1f	Elect Director Katharina G. McFarland	Mgmt	Yes	For	For	For
1g	Elect Director Milford W. McGuirt	Mgmt	Yes	For	For	For
1h	Elect Director Donna S. Morea	Mgmt	Yes	For	Refer	Against
1i	Elect Director James C. Reagan	Mgmt	Yes	For	For	For
1j	Elect Director Steven R. Shane	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Skywater Technology, Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** SKYT

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 83089J108

**Primary CUSIP:** 83089J108

**Primary ISIN:** US83089J1088

**Primary SEDOL:** BMDXB06

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nancy Fares	Mgmt	Yes	For	For	For
1b	Elect Director Gregory B. Graves	Mgmt	Yes	For	For	For
1c	Elect Director John T. Kurtzweil	Mgmt	Yes	For	For	For
1d	Elect Director Chunyi (Amy) Leong	Mgmt	Yes	For	For	For
1e	Elect Director Thomas R. Lujan	Mgmt	Yes	For	Withhold	Withhold
1f	Elect Director Gary J. Obermiller	Mgmt	Yes	For	For	For
1g	Elect Director Thomas Sonderman	Mgmt	Yes	For	For	For
1h	Elect Director Loren A. Unterseher	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Skywater Technology, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Sovos Brands, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> SOVO
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 84612U107	<b>Primary CUSIP:</b> 84612U107	<b>Primary ISIN:</b> US84612U1079
		<b>Primary SEDOL:</b> BNZJH26

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David W. Roberts	Mgmt	Yes	For	For	For
1b	Elect Director Vijayanthimala (Mala) Singh	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Sportsman's Warehouse Holdings, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> SPWH
<b>Record Date:</b> 04/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 84920Y106	<b>Primary CUSIP:</b> 84920Y106	<b>Primary ISIN:</b> US84920Y1064
		<b>Primary SEDOL:</b> BLM7DY0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gregory P. Hickey	Mgmt	Yes	For	For	For
1b	Elect Director Nancy A. Walsh	Mgmt	Yes	For	For	For
2	Declassify the Board of Directors	Mgmt	Yes	For	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Stem, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> STEM
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 85859N102	<b>Primary CUSIP:</b> 85859N102	<b>Primary ISIN:</b> US85859N1028
		<b>Primary SEDOL:</b> BNHTRL0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Adam E. Daley	Mgmt	Yes	For	For	For
1b	Elect Director Anil Tammineedi	Mgmt	Yes	For	For	For
1c	Elect Director Lisa L. Troe	Mgmt	Yes	For	For	For
2	Declassify the Board of Directors	Mgmt	Yes	For	For	For
3	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
6	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Stifel Financial Corp.

Meeting Date: 06/07/2023

Country: USA

Ticker: SF

Record Date: 04/10/2023

Meeting Type: Annual

Primary Security ID: 860630102

Primary CUSIP: 860630102

Primary ISIN: US8606301021

Primary SEDOL: 2849234

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Adam T. Berlew	Mgmt	Yes	For	For	For
1.2	Elect Director Maryam Brown	Mgmt	Yes	For	For	For
1.3	Elect Director Michael W. Brown	Mgmt	Yes	For	For	For
1.4	Elect Director Lisa Carnoy	Mgmt	Yes	For	For	For
1.5	Elect Director Robert E. Grady	Mgmt	Yes	For	For	For
1.6	Elect Director James P. Kavanaugh	Mgmt	Yes	For	For	For
1.7	Elect Director Ronald J. Kruszewski	Mgmt	Yes	For	For	For
1.8	Elect Director Daniel J. Ludeman	Mgmt	Yes	For	For	For
1.9	Elect Director Maura A. Markus	Mgmt	Yes	For	Refer	Withhold
1.10	Elect Director David A. Peacock	Mgmt	Yes	For	For	For
1.11	Elect Director Thomas W. Weisel	Mgmt	Yes	For	For	For
1.12	Elect Director Michael J. Zimmerman	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	None	One Year	One Year

## Stifel Financial Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
6	Other Business	Mgmt	Yes	For	Against	Against

## Tellurian Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> TELL
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 87968A104	<b>Primary CUSIP:</b> 87968A104	<b>Primary ISIN:</b> US87968A1043
		<b>Primary SEDOL:</b> BD3DWD3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jean P. Abiteboul	Mgmt	Yes	For	For	For
1b	Elect Director Diana Derycz-Kessler	Mgmt	Yes	For	For	For
1c	Elect Director Dillon J. Ferguson	Mgmt	Yes	For	Refer	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Trupanion, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> TRUP
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 898202106	<b>Primary CUSIP:</b> 898202106	<b>Primary ISIN:</b> US8982021060
		<b>Primary SEDOL:</b> BP3YM85

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Dan Levitan	Mgmt	Yes	For	For	For
1b	Elect Director Murray Low	Mgmt	Yes	For	For	For
1c	Elect Director Howard Rubin	Mgmt	Yes	For	For	For
2a	Elect Director Jacqueline "Jackie" Davidson	Mgmt	Yes	For	For	For
2b	Elect Director Paulette Dodson	Mgmt	Yes	For	For	For
2c	Elect Director Elizabeth "Betsy" McLaughlin	Mgmt	Yes	For	For	For
2d	Elect Director Darryl Rawlings	Mgmt	Yes	For	For	For

## Trupanion, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2e	Elect Director Zay Satchu	Mgmt	Yes	For	For	For
3	Declassify the Board of Directors	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## UFP Technologies, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> UFPT
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 902673102	<b>Primary CUSIP:</b> 902673102	<b>Primary ISIN:</b> US9026731029
		<b>Primary SEDOL:</b> 2908652

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director R. Jeffrey Bailly	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas Oberdorf	Mgmt	Yes	For	For	For
1.3	Elect Director Marc Kozin	Mgmt	Yes	For	For	For
1.4	Elect Director Daniel C. Croteau	Mgmt	Yes	For	Refer	For
1.5	Elect Director Cynthia L. Feldmann	Mgmt	Yes	For	For	For
1.6	Elect Director Joseph John Hassett	Mgmt	Yes	For	For	For
1.7	Elect Director Symeria Hudson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Provide for the Exculpation of Officers, and to Remove Series A Junior Participating Preferred Stock	Mgmt	Yes	For	For	For
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Ultragenyx Pharmaceutical Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> RARE
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 90400D108	<b>Primary CUSIP:</b> 90400D108	<b>Primary ISIN:</b> US90400D1081
		<b>Primary SEDOL:</b> BJ62Z18

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Emil D. Kakkis	Mgmt	Yes	For	For	For
1b	Elect Director Shehnaaz Suliman	Mgmt	Yes	For	For	For
1c	Elect Director Daniel G. Welch	Mgmt	Yes	For	Withhold	Withhold

## Ultragenyx Pharmaceutical Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Unity Software Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> U
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 91332U101	<b>Primary CUSIP:</b> 91332U101	<b>Primary ISIN:</b> US91332U1016
		<b>Primary SEDOL:</b> BLFDXH8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tomer Bar-Zeev	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Mary Schmidt Campbell	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Keisha Smith-Jeremie	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Universal Health Realty Income Trust

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> UHT
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 91359E105	<b>Primary CUSIP:</b> 91359E105	<b>Primary ISIN:</b> US91359E1055
		<b>Primary SEDOL:</b> 2927497

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alan B. Miller	Mgmt	Yes	For	For	For
1.2	Elect Director Robert F. McCadden	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Upland Software, Inc.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** UPLD

**Record Date:** 04/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 91544A109

**Primary CUSIP:** 91544A109

**Primary ISIN:** US91544A1097

**Primary SEDOL:** BS7K7H4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John T. (Jack) McDonald	Mgmt	Yes	For	Refer	For
2	Ratify Ernst & Young, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
6	Approve Issuance of Shares of Common Stock Upon Conversion of Series A Preferred Shares	Mgmt	Yes	For	For	For

## UWM Holdings Corp.

**Meeting Date:** 06/07/2023

**Country:** USA

**Ticker:** UWMC

**Record Date:** 04/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 91823B109

**Primary CUSIP:** 91823B109

**Primary ISIN:** US91823B1098

**Primary SEDOL:** BMDJ3B9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey A. Ishbia	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Laura Lawson	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Isiah Thomas	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Valaris Limited

**Meeting Date:** 06/07/2023

**Country:** Bermuda

**Ticker:** VAL

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** G9460G101

**Primary CUSIP:** G9460G101

**Primary ISIN:** BMG9460G1015

**Primary SEDOL:** BMY0YX0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anton Dibowitz	Mgmt	Yes	For	For	For

## Valaris Limited

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Dick Fagerstal	Mgmt	Yes	For	For	For
1c	Elect Director Joseph Goldschmid	Mgmt	Yes	For	For	For
1d	Elect Director Catherine J. Hughes	Mgmt	Yes	For	For	For
1e	Elect Director Kristian Johansen	Mgmt	Yes	For	For	For
1f	Elect Director Elizabeth D. Leykum	Mgmt	Yes	For	For	For
1g	Elect Director Deepak Munganahalli	Mgmt	Yes	For	For	For
1h	Elect Director James W. Swent, III	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

## Ventyx Biosciences, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> VTYX
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92332V107	<b>Primary CUSIP:</b> 92332V107	<b>Primary ISIN:</b> US92332V1070
		<b>Primary SEDOL:</b> BMG99Y1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Raju Mohan	Mgmt	Yes	For	For	For
1.2	Elect Director William White	Mgmt	Yes	For	For	For
2	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Vital Farms, Inc.

<b>Meeting Date:</b> 06/07/2023	<b>Country:</b> USA	<b>Ticker:</b> VITL
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92847W103	<b>Primary CUSIP:</b> 92847W103	<b>Primary ISIN:</b> US92847W1036
		<b>Primary SEDOL:</b> BL6JSP8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Matthew O'Hayer	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Russell Diez-Canseco	Mgmt	Yes	For	For	For



## Vital Farms, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Kelly J. Kennedy	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Abercrombie & Fitch Co.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> ANF
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 002896207	<b>Primary CUSIP:</b> 002896207	<b>Primary ISIN:</b> US0028962076
		<b>Primary SEDOL:</b> 2004185

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kerri B. Anderson	Mgmt	Yes	For	For	For
1b	Elect Director Susie Coulter	Mgmt	Yes	For	For	For
1c	Elect Director Sarah M. Gallagher	Mgmt	Yes	For	For	For
1d	Elect Director James A. Goldman	Mgmt	Yes	For	For	For
1e	Elect Director Fran Horowitz	Mgmt	Yes	For	For	For
1f	Elect Director Helen E. McCluskey	Mgmt	Yes	For	For	For
1g	Elect Director Kenneth B. Robinson	Mgmt	Yes	For	For	For
1h	Elect Director Nigel Travis	Mgmt	Yes	For	For	For
1i	Elect Director Helen Vaid	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Allegion Plc

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> Ireland	<b>Ticker:</b> ALLE
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G0176J109	<b>Primary CUSIP:</b> G0176J109	<b>Primary ISIN:</b> IE00BFRT3W74
		<b>Primary SEDOL:</b> BFRT3W7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect as Director Kirk S. Hachigian	Mgmt	Yes	For	For	For
1b	Elect as Director Steven C. Mizell	Mgmt	Yes	For	For	For

## Allegion Plc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect as Director Nicole Parent Haughey	Mgmt	Yes	For	For	For
1d	Elect as Director Lauren B. Peters	Mgmt	Yes	For	For	For
1e	Elect as Director Ellen Rubin	Mgmt	Yes	For	For	For
1f	Elect as Director Dean I. Schaffer	Mgmt	Yes	For	For	For
1g	Elect as Director John H. Stone	Mgmt	Yes	For	For	For
1h	Elect as Director Dev Vardhan	Mgmt	Yes	For	For	For
1i	Elect as Director Martin E. Welch, III	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers as Auditors and Authorise Their Remuneration	Mgmt	Yes	For	For	For
5	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	Yes	For	For	For
6	Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights	Mgmt	Yes	For	For	For

## Amedisys, Inc.

**Meeting Date:** 06/08/2023

**Country:** USA

**Ticker:** AMED

**Record Date:** 04/11/2023

**Meeting Type:** Annual

**Primary Security ID:** 023436108

**Primary CUSIP:** 023436108

**Primary ISIN:** US0234361089

**Primary SEDOL:** 2024332

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard M. Ashworth	Mgmt	Yes	For	For	For
1.2	Elect Director Vickie L. Capps	Mgmt	Yes	For	For	For
1.3	Elect Director Molly J. Coye	Mgmt	Yes	For	For	For
1.4	Elect Director Julie D. Klapstein	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Teresa L. Kline	Mgmt	Yes	For	For	For
1.6	Elect Director Paul B. Kusserow	Mgmt	Yes	For	For	For
1.7	Elect Director Bruce D. Perkins	Mgmt	Yes	For	For	For
1.8	Elect Director Jeffrey A. Rideout	Mgmt	Yes	For	For	For
1.9	Elect Director Ivanetta Davis Samuels	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Amedisys, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## American Equity Investment Life Holding Company

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> AEL
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 025676206	<b>Primary CUSIP:</b> 025676206	<b>Primary ISIN:</b> US0256762065
		<b>Primary SEDOL:</b> 2191300

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joyce A. Chapman	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Michael E. Hayes	Mgmt	Yes	For	For	For
1.3	Elect Director Robert L. Howe	Mgmt	Yes	For	For	For
1.4	Elect Director William R. Kunkel	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Amicus Therapeutics, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> FOLD
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 03152W109	<b>Primary CUSIP:</b> 03152W109	<b>Primary ISIN:</b> US03152W1099
		<b>Primary SEDOL:</b> B19FQ48

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lynn D. Bleil	Mgmt	Yes	For	For	For
1.2	Elect Director Bradley L. Campbell	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Amicus Therapeutics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For

## Amplitude, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> AMPL	
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 03213A104	<b>Primary CUSIP:</b> 03213A104	<b>Primary ISIN:</b> US03213A1043	<b>Primary SEDOL:</b> BMV1Z44

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pat Grady	Mgmt	Yes	For	For	For
1.2	Elect Director Curtis Liu	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Catherine Wong	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Amylyx Pharmaceuticals, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> AMLX	
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 03237H101	<b>Primary CUSIP:</b> 03237H101	<b>Primary ISIN:</b> US03237H1014	<b>Primary SEDOL:</b> BPC358

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director George Mclean Milne, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Paul Fonteyne	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Bath & Body Works, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> BBWI	
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 070830104	<b>Primary CUSIP:</b> 070830104	<b>Primary ISIN:</b> US0708301041	<b>Primary SEDOL:</b> BNNTGJ5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Patricia S. Bellinger	Mgmt	Yes	For	For	For

## Bath & Body Works, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Alessandro Bogliolo	Mgmt	Yes	For	For	For
1.3	Elect Director Gina R. Boswell	Mgmt	Yes	For	For	For
1.4	Elect Director Lucy O. Brady	Mgmt	Yes	For	For	For
1.5	Elect Director Francis A. Hondal	Mgmt	Yes	For	For	For
1.6	Elect Director Thomas J. Kuhn	Mgmt	Yes	For	For	For
1.7	Elect Director Danielle M. Lee	Mgmt	Yes	For	For	For
1.8	Elect Director Michael G. Morris	Mgmt	Yes	For	Refer	For
1.9	Elect Director Sarah E. Nash	Mgmt	Yes	For	For	For
1.10	Elect Director Juan Rajlin	Mgmt	Yes	For	For	For
1.11	Elect Director Stephen D. Steinour	Mgmt	Yes	For	For	For
1.12	Elect Director J.K. Symancyk	Mgmt	Yes	For	For	For
1.13	Elect Director Steven E. Voskuil	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Brighthouse Financial, Inc.

Meeting Date: 06/08/2023

Country: USA

Ticker: BHF

Record Date: 04/10/2023

Meeting Type: Annual

Primary Security ID: 10922N103

Primary CUSIP: 10922N103

Primary ISIN: US10922N1037

Primary SEDOL: BF429K9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Philip V. (Phil) Bancroft	Mgmt	Yes	For	For	For
1b	Elect Director Irene Chang Britt	Mgmt	Yes	For	For	For
1c	Elect Director C. Edward (Chuck) Chaplin	Mgmt	Yes	For	For	For
1d	Elect Director Stephen C. (Steve) Hooley	Mgmt	Yes	For	For	For
1e	Elect Director Carol D. Juel	Mgmt	Yes	For	For	For
1f	Elect Director Eileen A. Mallesch	Mgmt	Yes	For	For	For
1g	Elect Director Diane E. Offereins	Mgmt	Yes	For	For	For
1h	Elect Director Eric T. Steigerwalt	Mgmt	Yes	For	For	For
1i	Elect Director Paul M. Wetzel	Mgmt	Yes	For	For	For

## Brighthouse Financial, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Officers	Mgmt	Yes	For	For	For

## Chesapeake Energy Corporation

**Meeting Date:** 06/08/2023      **Country:** USA      **Ticker:** CHK  
**Record Date:** 04/10/2023      **Meeting Type:** Annual  
**Primary Security ID:** 165167735      **Primary CUSIP:** 165167735      **Primary ISIN:** US1651677353      **Primary SEDOL:** BMZ5LZ5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Domenic J. ("Nick") Dell'Osso, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Timothy S. Duncan	Mgmt	Yes	For	For	For
1c	Elect Director Benjamin C. Duster, IV	Mgmt	Yes	For	For	For
1d	Elect Director Sarah A. Emerson	Mgmt	Yes	For	For	For
1e	Elect Director Matthew M. Gallagher	Mgmt	Yes	For	Refer	Against
1f	Elect Director Brian Steck	Mgmt	Yes	For	For	For
1g	Elect Director Michael A. Wichterich	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Columbia Sportswear Company

**Meeting Date:** 06/08/2023      **Country:** USA      **Ticker:** COLM  
**Record Date:** 04/04/2023      **Meeting Type:** Annual  
**Primary Security ID:** 198516106      **Primary CUSIP:** 198516106      **Primary ISIN:** US1985161066      **Primary SEDOL:** 2229126

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Timothy P. Boyle	Mgmt	Yes	For	For	For
1.2	Elect Director Stephen E. Babson	Mgmt	Yes	For	For	For

## Columbia Sportswear Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Andy D. Bryant	Mgmt	Yes	For	For	For
1.4	Elect Director John W. Culver	Mgmt	Yes	For	For	For
1.5	Elect Director Kevin Mansell	Mgmt	Yes	For	For	For
1.6	Elect Director Ronald E. Nelson	Mgmt	Yes	For	For	For
1.7	Elect Director Christiana Smith Shi	Mgmt	Yes	For	For	For
1.8	Elect Director Sabrina L. Simmons	Mgmt	Yes	For	For	For
1.9	Elect Director Malia H. Wasson	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Constellium SE

**Meeting Date:** 06/08/2023

**Country:** France

**Ticker:** CSTM

**Record Date:** 06/06/2023

**Meeting Type:** Annual/Special

**Primary Security ID:** F21107101

**Primary CUSIP:** F21107101

**Primary ISIN:** FR0013467479

**Primary SEDOL:** BKPR655

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt	No			
1	Reelect Jean-Marc Germain as Director	Mgmt	Yes	For	For	For
2	Reelect Michiel Brandjes as Director	Mgmt	Yes	For	For	For
3	Reelect John Ormerod as Director	Mgmt	Yes	For	For	For
4	Approve Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
5	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
6	Approve Discharge of Directors, CEO and Auditors	Mgmt	Yes	For	For	For
7	Approve Allocation of Income and Absence of Dividends	Mgmt	Yes	For	For	For
	Extraordinary Business	Mgmt	No			
8	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 1,468,198.84	Mgmt	Yes	For	For	For
9	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 1,468,198.84	Mgmt	Yes	For	Against	Against

## Constellium SE

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
10	Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 587,279.54	Mgmt	Yes	For	For	For
11	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 8-10	Mgmt	Yes	For	Against	Against
12	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	Yes	For	For	For
13	Authorize Filing of Required Documents/Other Formalities	Mgmt	Yes	For	For	For

## Corsair Gaming, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> CRSR
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 22041X102	<b>Primary CUSIP:</b> 22041X102	<b>Primary ISIN:</b> US22041X1028
		<b>Primary SEDOL:</b> BMGWSJ8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Diana Bell	Mgmt	Yes	For	For	For
1.2	Elect Director Thi La	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Randall J. Weisenburger	Mgmt	Yes	For	Withhold	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## CoStar Group, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> CSGP
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 22160N109	<b>Primary CUSIP:</b> 22160N109	<b>Primary ISIN:</b> US22160N1090
		<b>Primary SEDOL:</b> 2262864

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael R. Klein	Mgmt	Yes	For	Refer	Against
1b	Elect Director Andrew C. Florance	Mgmt	Yes	For	For	For
1c	Elect Director Michael J. Glosserman	Mgmt	Yes	For	For	For
1d	Elect Director John W. Hill	Mgmt	Yes	For	For	For
1e	Elect Director Laura Cox Kaplan	Mgmt	Yes	For	For	For
1f	Elect Director Robert W. Musslewhite	Mgmt	Yes	For	For	For
1g	Elect Director Christopher J. Nassetta	Mgmt	Yes	For	Refer	Against



## CoStar Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Louise S. Sams	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Adopt GHG Emissions Reduction Targets Aligned with the Paris Agreement Goal	SH	Yes	Against	Abstain	Against

## Cullinan Oncology, Inc.

**Meeting Date:** 06/08/2023

**Country:** USA

**Ticker:** CGEM

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 230031106

**Primary CUSIP:** 230031106

**Primary ISIN:** US2300311063

**Primary SEDOL:** BM90J52

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nadim Ahmed	Mgmt	Yes	For	For	For
1.2	Elect Director Stephen Webster	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Daseke, Inc.

**Meeting Date:** 06/08/2023

**Country:** USA

**Ticker:** DSKE

**Record Date:** 04/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 23753F107

**Primary CUSIP:** 23753F107

**Primary ISIN:** US23753F1075

**Primary SEDOL:** BF00KC6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bruce Blaise	Mgmt	Yes	For	For	For
1.2	Elect Director Brian Bonner	Mgmt	Yes	For	For	For
1.3	Elect Director Catharine Ellingsen	Mgmt	Yes	For	For	For
1.4	Elect Director Grant Garbers	Mgmt	Yes	For	For	For
1.5	Elect Director Melendy Lovett	Mgmt	Yes	For	For	For
1.6	Elect Director Charles 'Chuck' F. Serianni	Mgmt	Yes	For	For	For
1.7	Elect Director Jonathan Shepko	Mgmt	Yes	For	For	For
1.8	Elect Director Ena Williams	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Daseke, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Datadog, Inc.

**Meeting Date:** 06/08/2023      **Country:** USA      **Ticker:** DDOG  
**Record Date:** 04/11/2023      **Meeting Type:** Annual  
**Primary Security ID:** 23804L103      **Primary CUSIP:** 23804L103      **Primary ISIN:** US23804L1035      **Primary SEDOL:** BKT9Y49

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Olivier Pomel	Mgmt	Yes	For	For	For
1b	Elect Director Dev Ittycheria	Mgmt	Yes	For	For	For
1c	Elect Director Shardul Shah	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Desktop Metal, Inc.

**Meeting Date:** 06/08/2023      **Country:** USA      **Ticker:** DM  
**Record Date:** 04/10/2023      **Meeting Type:** Annual  
**Primary Security ID:** 25058X105      **Primary CUSIP:** 25058X105      **Primary ISIN:** US25058X1054      **Primary SEDOL:** BMGS8C9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Ric Fulop	Mgmt	Yes	For	For	For
1B	Elect Director Scott Dussault	Mgmt	Yes	For	Refer	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Diamondback Energy, Inc.

**Meeting Date:** 06/08/2023      **Country:** USA      **Ticker:** FANG  
**Record Date:** 04/13/2023      **Meeting Type:** Annual  
**Primary Security ID:** 25278X109      **Primary CUSIP:** 25278X109      **Primary ISIN:** US25278X1090      **Primary SEDOL:** B7Y8YR3

## Diamondback Energy, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Travis D. Stice	Mgmt	Yes	For	For	For
1.2	Elect Director Vincent K. Brooks	Mgmt	Yes	For	For	For
1.3	Elect Director David L. Houston	Mgmt	Yes	For	For	For
1.4	Elect Director Rebecca A. Klein	Mgmt	Yes	For	For	For
1.5	Elect Director Stephanie K. Mains	Mgmt	Yes	For	For	For
1.6	Elect Director Mark L. Plaumann	Mgmt	Yes	For	For	For
1.7	Elect Director Melanie M. Trent	Mgmt	Yes	For	For	For
1.8	Elect Director Frank D. Tsuru	Mgmt	Yes	For	For	For
1.9	Elect Director Steven E. West	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Eliminate Supermajority Vote Requirement for Amendments of the Charter and Removal of Directors	Mgmt	Yes	For	For	For
4	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	Against
6	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Digital Realty Trust, Inc.

Meeting Date: 06/08/2023

Country: USA

Ticker: DLR

Record Date: 04/06/2023

Meeting Type: Annual

Primary Security ID: 253868103

Primary CUSIP: 253868103

Primary ISIN: US2538681030

Primary SEDOL: B03GQS4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Alexis Black Bjorlin	Mgmt	Yes	For	For	For
1b	Elect Director VeraLinn 'Dash' Jamieson	Mgmt	Yes	For	For	For
1c	Elect Director Kevin J. Kennedy	Mgmt	Yes	For	For	For
1d	Elect Director William G. LaPerch	Mgmt	Yes	For	For	For
1e	Elect Director Jean F.H.P. Mandeville	Mgmt	Yes	For	For	For
1f	Elect Director Afshin Mohebbi	Mgmt	Yes	For	For	For
1g	Elect Director Mark R. Patterson	Mgmt	Yes	For	Against	For
1h	Elect Director Mary Hogan Preusse	Mgmt	Yes	For	Against	For

## Digital Realty Trust, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Andrew P. Power	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Risks Associated with Use of Concealment Clauses	SH	Yes	Against	Abstain	Against
6	Report on Whether Company Policies Reinforce Racism in Company Culture	SH	Yes	Against	Abstain	Against

## Diversey Holdings, Ltd.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> Cayman Islands	<b>Ticker:</b> DSEY
<b>Record Date:</b> 05/11/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> G28923103	<b>Primary CUSIP:</b> G28923103	<b>Primary ISIN:</b> KYG289231030
		<b>Primary SEDOL:</b> BNTJ2L3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For

## Earthstone Energy, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> ESTE
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 27032D304	<b>Primary CUSIP:</b> 27032D304	<b>Primary ISIN:</b> US27032D3044
		<b>Primary SEDOL:</b> BF191W9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Frost W. Cochran	Mgmt	Yes	For	For	For
1.2	Elect Director David S. Habachy	Mgmt	Yes	For	For	For
1.3	Elect Director Brad A. Thielemann	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Zachary G. Urban	Mgmt	Yes	For	Refer	Withhold
2	Ratify Moss Adams LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	Yes	For	Against	Against

## EMCOR Group, Inc.

Meeting Date: 06/08/2023

Country: USA

Ticker: EME

Record Date: 04/11/2023

Meeting Type: Annual

Primary Security ID: 29084Q100

Primary CUSIP: 29084Q100

Primary ISIN: US29084Q1004

Primary SEDOL: 2474164

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John W. Altmeyer	Mgmt	Yes	For	For	For
1b	Elect Director Anthony J. Guzzi	Mgmt	Yes	For	For	For
1c	Elect Director Ronald L. Johnson	Mgmt	Yes	For	For	For
1d	Elect Director Carol P. Lowe	Mgmt	Yes	For	For	For
1e	Elect Director M. Kevin McEvoy	Mgmt	Yes	For	For	For
1f	Elect Director William P. Reid	Mgmt	Yes	For	For	For
1g	Elect Director Steven B. Schwarzwaelder	Mgmt	Yes	For	For	For
1h	Elect Director Robin Walker-Lee	Mgmt	Yes	For	For	For
1i	Elect Director Rebecca Ann Weyenberg	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Change Range for Size of the Board	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For
6	Adopt the Jurisdiction of Incorporation as the Exclusive Forum for Certain Claims	Mgmt	Yes	For	For	For
7	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
8	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Energy Recovery, Inc.

Meeting Date: 06/08/2023

Country: USA

Ticker: ERII

Record Date: 04/10/2023

Meeting Type: Annual

Primary Security ID: 29270J100

Primary CUSIP: 29270J100

Primary ISIN: US29270J1007

Primary SEDOL: B3B5J07

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alexander J. Buehler	Mgmt	Yes	For	For	For
1.2	Elect Director Joan K. Chow	Mgmt	Yes	For	For	For
1.3	Elect Director Arve Hanstveit	Mgmt	Yes	For	For	For
1.4	Elect Director Robert Yu Lang Mao	Mgmt	Yes	For	For	For

## Energy Recovery, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Pamela L. Tondreau	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Entravision Communications Corporation

**Meeting Date:** 06/08/2023

**Country:** USA

**Ticker:** EVC

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 29382R107

**Primary CUSIP:** 29382R107

**Primary ISIN:** US29382R1077

**Primary SEDOL:** 2615112

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paul Anton Zevnik	Mgmt	Yes	For	For	For
1.2	Elect Director Gilbert R. Vasquez	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Juan Saldivar von Wuthenau	Mgmt	Yes	For	For	For
1.4	Elect Director Martha Elena Diaz	Mgmt	Yes	For	For	For
1.5	Elect Director Fehmi Zeko	Mgmt	Yes	For	For	For
1.6	Elect Director Thomas Strickler	Mgmt	Yes	For	For	For
2	Amend Certificate of Incorporation	Mgmt	Yes	For	For	For
3	Ratify Deloitte and Touche, LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Elect Director Brad Bender	Mgmt	Yes	For	For	For

## Eventbrite, Inc.

**Meeting Date:** 06/08/2023

**Country:** USA

**Ticker:** EB

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 29975E109

**Primary CUSIP:** 29975E109

**Primary ISIN:** US29975E1091

**Primary SEDOL:** BF5L3R0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Katherine August-deWilde	Mgmt	Yes	For	For	For

## Eventbrite, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Julia Hartz	Mgmt	Yes	For	For	For
1.3	Elect Director Helen Riley	Mgmt	Yes	For	For	For
2	Ratify Moss Adams LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## EverQuote, Inc.

**Meeting Date:** 06/08/2023      **Country:** USA      **Ticker:** EVER  
**Record Date:** 04/10/2023      **Meeting Type:** Annual  
**Primary Security ID:** 30041R108      **Primary CUSIP:** 30041R108      **Primary ISIN:** US30041R1086      **Primary SEDOL:** BG88WS9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Blundin	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Sanju Bansal	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Paul Deninger	Mgmt	Yes	For	For	For
1.4	Elect Director Jayme Mendal	Mgmt	Yes	For	For	For
1.5	Elect Director George Neble	Mgmt	Yes	For	For	For
1.6	Elect Director John Shields	Mgmt	Yes	For	For	For
1.7	Elect Director Mira Wilczek	Mgmt	Yes	For	Withhold	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Evolent Health, Inc.

**Meeting Date:** 06/08/2023      **Country:** USA      **Ticker:** EVH  
**Record Date:** 04/14/2023      **Meeting Type:** Annual  
**Primary Security ID:** 30050B101      **Primary CUSIP:** 30050B101      **Primary ISIN:** US30050B1017      **Primary SEDOL:** BYLY8H1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Craig Barbarosh	Mgmt	Yes	For	Against	Against
1b	Elect Director Seth Blackley	Mgmt	Yes	For	For	For
1c	Elect Director M. Bridget Duffy	Mgmt	Yes	For	For	For
1d	Elect Director Peter Grua	Mgmt	Yes	For	For	For
1e	Elect Director Diane Holder	Mgmt	Yes	For	For	For
1f	Elect Director Richard Jelinek	Mgmt	Yes	For	For	For

## Evoleant Health, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Kim Keck	Mgmt	Yes	For	For	For
1h	Elect Director Cheryl Scott	Mgmt	Yes	For	For	For
1i	Elect Director Tunde Sotunde	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Exact Sciences Corporation

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> EXAS
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 30063P105	<b>Primary CUSIP:</b> 30063P105	<b>Primary ISIN:</b> US30063P1057
		<b>Primary SEDOL:</b> 2719951

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director D. Scott Coward	Mgmt	Yes	For	For	For
1b	Elect Director James Doyle	Mgmt	Yes	For	For	For
1c	Elect Director Freda Lewis-Hall	Mgmt	Yes	For	For	For
1d	Elect Director Kathleen Sebelius	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Declassify the Board of Directors	Mgmt	Yes	For	For	For
6	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Exponent, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> EXPO
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 30214U102	<b>Primary CUSIP:</b> 30214U102	<b>Primary ISIN:</b> US30214U1025
		<b>Primary SEDOL:</b> 2330318

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director George H. Brown	Mgmt	Yes	For	For	For
1.2	Elect Director Catherine Ford Corrigan	Mgmt	Yes	For	For	For



## Exponent, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Paul R. Johnston	Mgmt	Yes	For	For	For
1.4	Elect Director Carol Lindstrom	Mgmt	Yes	For	For	For
1.5	Elect Director Karen A. Richardson	Mgmt	Yes	For	For	For
1.6	Elect Director Debra L. Zumwalt	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## First Advantage Corporation

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> FA
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 31846B108	<b>Primary CUSIP:</b> 31846B108	<b>Primary ISIN:</b> US31846B1089
		<b>Primary SEDOL:</b> BNKGY06

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James L. Clark	Mgmt	Yes	For	For	For
1.2	Elect Director Bridgett R. Price	Mgmt	Yes	For	For	For
1.3	Elect Director Bianca Stoica	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## FirstCash Holdings, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> FCFS
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 33768G107	<b>Primary CUSIP:</b> 33768G107	<b>Primary ISIN:</b> US33768G1076
		<b>Primary SEDOL:</b> BMF5Q83

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel E. Berce	Mgmt	Yes	For	Against	Against
1b	Elect Director Mikel D. Faulkner	Mgmt	Yes	For	For	For
1c	Elect Director Randel G. Owen	Mgmt	Yes	For	Refer	Against
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## FirstCash Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Four Corners Property Trust, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> FCPT
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 35086T109	<b>Primary CUSIP:</b> 35086T109	<b>Primary ISIN:</b> US35086T1097
		<b>Primary SEDOL:</b> BZ16HK0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William H. Lenehan	Mgmt	Yes	For	For	For
1b	Elect Director John S. Moody	Mgmt	Yes	For	For	For
1c	Elect Director Douglas B. Hansen	Mgmt	Yes	For	For	For
1d	Elect Director Charles L. Jemley	Mgmt	Yes	For	For	For
1e	Elect Director Barbara Jesuele	Mgmt	Yes	For	For	For
1f	Elect Director Marran H. Ogilvie	Mgmt	Yes	For	For	For
1g	Elect Director Toni Steele	Mgmt	Yes	For	For	For
1h	Elect Director Liz Tennican	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Fulcrum Therapeutics, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> FULC
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 359616109	<b>Primary CUSIP:</b> 359616109	<b>Primary ISIN:</b> US3596161097
		<b>Primary SEDOL:</b> BJD829

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alan Ezekowitz	Mgmt	Yes	For	For	For
1.2	Elect Director Sonja L. Banks	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Gates Industrial Corporation Plc

**Meeting Date:** 06/08/2023

**Country:** United Kingdom

**Ticker:** GTES

**Record Date:** 04/12/2023

**Meeting Type:** Annual

**Primary Security ID:** G39108108

**Primary CUSIP:** G39108108

**Primary ISIN:** GB00BD9G2S12

**Primary SEDOL:** BD9G2S1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Fredrik Eliasson	Mgmt	Yes	For	For	For
1b	Elect Director James W. Ireland, III	Mgmt	Yes	For	For	For
1c	Elect Director Ivo Jurek	Mgmt	Yes	For	For	For
1d	Elect Director Stephanie K. Mains	Mgmt	Yes	For	For	For
1e	Elect Director Seth A. Meisel	Mgmt	Yes	For	For	For
1f	Elect Director Wilson S. Neely	Mgmt	Yes	For	For	For
1g	Elect Director Neil P. Simpkins	Mgmt	Yes	For	For	For
1h	Elect Director Alicia L. Tillman	Mgmt	Yes	For	For	For
1i	Elect Director Molly P. Zhang	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Approve Remuneration Report	Mgmt	Yes	For	For	Against
4	Appoint Deloitte & Touche LLP as Auditor	Mgmt	Yes	For	For	For
5	Reappoint Deloitte LLP as UK Statutory Auditor	Mgmt	Yes	For	For	For
6	Authorize Audit Committee to Fix Remuneration of UK Statutory Auditor	Mgmt	Yes	For	For	For

## Generation Bio Co.

**Meeting Date:** 06/08/2023

**Country:** USA

**Ticker:** GBIO

**Record Date:** 04/12/2023

**Meeting Type:** Annual

**Primary Security ID:** 37148K100

**Primary CUSIP:** 37148K100

**Primary ISIN:** US37148K1007

**Primary SEDOL:** BMC2Z79

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dannielle Appelhans	Mgmt	Yes	For	For	For
1.2	Elect Director Gustav Christensen	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Charles Rowland	Mgmt	Yes	For	For	For
1.4	Elect Director Catherine Stehman-Breen	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For

## Generation Bio Co.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## G-III Apparel Group, Ltd.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> GIII
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 36237H101	<b>Primary CUSIP:</b> 36237H101	<b>Primary ISIN:</b> US36237H1014
		<b>Primary SEDOL:</b> 2369721

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Morris Goldfarb	Mgmt	Yes	For	For	For
1.2	Elect Director Sammy Aaron	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Thomas J. Brosig	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Joyce F. Brown	Mgmt	Yes	For	For	For
1.5	Elect Director Alan Feller	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Jeffrey Goldfarb	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Victor Herrero	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Robert L. Johnson	Mgmt	Yes	For	For	For
1.9	Elect Director Patti H. Ongman	Mgmt	Yes	For	Withhold	Withhold
1.10	Elect Director Laura Pomerantz	Mgmt	Yes	For	Withhold	Withhold
1.11	Elect Director Michael Shaffer	Mgmt	Yes	For	For	For
1.12	Elect Director Cheryl Vitali	Mgmt	Yes	For	Withhold	Withhold
1.13	Elect Director Richard White	Mgmt	Yes	For	Refer	Withhold
1.14	Elect Director Andrew Yaeger	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Gossamer Bio, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> GOSS
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 38341P102	<b>Primary CUSIP:</b> 38341P102	<b>Primary ISIN:</b> US38341P1021
		<b>Primary SEDOL:</b> BJ0CK86

## Gossamer Bio, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Faheem Hasnain	Mgmt	Yes	For	For	For
1.2	Elect Director Russell Cox	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For

## Granite Construction Incorporated

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> GVA
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 387328107	<b>Primary CUSIP:</b> 387328107	<b>Primary ISIN:</b> US3873281071
		<b>Primary SEDOL:</b> 2381189

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David C. Darnell	Mgmt	Yes	For	For	For
1b	Elect Director Kyle T. Larkin	Mgmt	Yes	For	For	For
1c	Elect Director Celeste B. Mastin	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## HCI Group, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> HCI
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 40416E103	<b>Primary CUSIP:</b> 40416E103	<b>Primary ISIN:</b> US40416E1038
		<b>Primary SEDOL:</b> BBN23F5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Wayne Burks	Mgmt	Yes	For	For	For
1.2	Elect Director Jay Madhu	Mgmt	Yes	For	For	For
1.3	Elect Director Anthony Saravanos	Mgmt	Yes	For	For	For

## HCI Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Peter Politis	Mgmt	Yes	For	For	For
2	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Heron Therapeutics, Inc.

**Meeting Date:** 06/08/2023

**Country:** USA

**Ticker:** HRTX

**Record Date:** 04/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 427746102

**Primary CUSIP:** 427746102

**Primary ISIN:** US4277461020

**Primary SEDOL:** BJ0XLZ3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Adam Morgan	Mgmt	Yes	For	For	For
1b	Elect Director Craig Collard	Mgmt	Yes	For	For	For
1c	Elect Director Sharmila Dissanaiké	Mgmt	Yes	For	For	For
1d	Elect Director Craig Johnson	Mgmt	Yes	For	For	For
1e	Elect Director Kevin Kotler	Mgmt	Yes	For	For	For
1f	Elect Director Susan Rodriguez	Mgmt	Yes	For	For	For
1g	Elect Director Christian Waage	Mgmt	Yes	For	Refer	For
2	Ratify Withum Smith+Brown, PC as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
6	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Identiv, Inc.

**Meeting Date:** 06/08/2023

**Country:** USA

**Ticker:** INVE

**Record Date:** 04/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 45170X205

**Primary CUSIP:** 45170X205

**Primary ISIN:** US45170X2053

**Primary SEDOL:** BMWCNP3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Steven Humphreys	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Identiv, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify BPM LLP as Auditors	Mgmt	Yes	For	For	For

## IMAX Corporation

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> Canada	<b>Ticker:</b> IMAX	
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual/Special		
<b>Primary Security ID:</b> 45245E109	<b>Primary CUSIP:</b> 45245E109	<b>Primary ISIN:</b> CA45245E1097	<b>Primary SEDOL:</b> 2473859

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gail Berman	Mgmt	Yes	For	For	For
1.2	Elect Director Eric A. Demirian	Mgmt	Yes	For	For	For
1.3	Elect Director Kevin Douglas	Mgmt	Yes	For	Refer	For
1.4	Elect Director Richard L. Gelfond	Mgmt	Yes	For	For	For
1.5	Elect Director David W. Leebron	Mgmt	Yes	For	For	For
1.6	Elect Director Michael MacMillan	Mgmt	Yes	For	For	For
1.7	Elect Director Steve R. Pamon	Mgmt	Yes	For	For	For
1.8	Elect Director Dana Settle	Mgmt	Yes	For	For	For
1.9	Elect Director Darren Throop	Mgmt	Yes	For	For	For
1.10	Elect Director Jennifer Wong	Mgmt	Yes	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Bylaws	Mgmt	Yes	For	For	For
6	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Impinj, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> PI	
<b>Record Date:</b> 04/19/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 453204109	<b>Primary CUSIP:</b> 453204109	<b>Primary ISIN:</b> US4532041096	<b>Primary SEDOL:</b> BYYGJZ9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel Gibson	Mgmt	Yes	For	For	For

## Impinj, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Umesh Padval	Mgmt	Yes	For	For	For
1.3	Elect Director Steve Sanghi	Mgmt	Yes	For	Refer	Against
1.4	Elect Director Cathal Phelan	Mgmt	Yes	For	For	For
1.5	Elect Director Meera Rao	Mgmt	Yes	For	For	For
1.6	Elect Director Chris Diorio	Mgmt	Yes	For	For	For
1.7	Elect Director Miron Washington	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Yes	Against	Against	Against

## Kennedy-Wilson Holdings, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> KW
<b>Record Date:</b> 04/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 489398107	<b>Primary CUSIP:</b> 489398107	<b>Primary ISIN:</b> US4893981070
		<b>Primary SEDOL:</b> B298495

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Todd Boehly	Mgmt	Yes	For	For	For
1.2	Elect Director David A. Minella	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Mary Ricks	Mgmt	Yes	For	Against	Against
1.4	Elect Director Sanaz Zaimi	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Kosmos Energy Ltd.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> KOS
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 500688106	<b>Primary CUSIP:</b> 500688106	<b>Primary ISIN:</b> US5006881065
		<b>Primary SEDOL:</b> BHK15K6



## Kosmos Energy Ltd.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Andrew G. Inglis	Mgmt	Yes	For	Refer	For
1B	Elect Director Maria Moraeus Hanssen	Mgmt	Yes	For	Refer	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## LendingClub Corporation

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> LC
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 52603A208	<b>Primary CUSIP:</b> 52603A208	<b>Primary ISIN:</b> US52603A2087
		<b>Primary SEDOL:</b> BK95GR4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kathryn Reimann	Mgmt	Yes	For	For	For
1b	Elect Director Scott Sanborn	Mgmt	Yes	For	For	For
1c	Elect Director Michael Zeisser	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Declassify the Board of Directors	Mgmt	Yes	For	For	For
5	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
6	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## MeiraGTx Holdings Plc

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> Cayman Islands	<b>Ticker:</b> MGTX
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G59665102	<b>Primary CUSIP:</b> G59665102	<b>Primary ISIN:</b> KYG596651029
		<b>Primary SEDOL:</b> BFYQFJ2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ellen Hukkelhoven	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Nicole Seligman	Mgmt	Yes	For	For	For

## MeiraGTx Holdings Plc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Debra Yu	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## MeridianLink, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> MLNK
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 58985J105	<b>Primary CUSIP:</b> 58985J105	<b>Primary ISIN:</b> US58985J1051
		<b>Primary SEDOL:</b> BMV7CG3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Reema Poddar	Mgmt	Yes	For	For	For
1b	Elect Director Mark Sachleben	Mgmt	Yes	For	For	For
1c	Elect Director Yael Zheng	Mgmt	Yes	For	Refer	Withhold
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For

## Mersana Therapeutics, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> MRSN
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 59045L106	<b>Primary CUSIP:</b> 59045L106	<b>Primary ISIN:</b> US59045L1061
		<b>Primary SEDOL:</b> BF3NP05

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lawrence M. Alleva	Mgmt	Yes	For	For	For
1b	Elect Director David M. Mott	Mgmt	Yes	For	Against	Against
1c	Elect Director Anna Protopapas	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For

## Moelis & Company

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> MC
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 60786M105	<b>Primary CUSIP:</b> 60786M105	<b>Primary ISIN:</b> US60786M1053
		<b>Primary SEDOL:</b> BLG38Q1

## Moelis & Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kenneth Moelis	Mgmt	Yes	For	For	For
1b	Elect Director Eric Cantor	Mgmt	Yes	For	Against	For
1c	Elect Director John A. Allison, IV	Mgmt	Yes	For	Refer	For
1d	Elect Director Kenneth L. Shropshire	Mgmt	Yes	For	For	For
1e	Elect Director Laila Worrell	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Nektar Therapeutics

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> NKTR
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 640268108	<b>Primary CUSIP:</b> 640268108	<b>Primary ISIN:</b> US6402681083
		<b>Primary SEDOL:</b> 2454445

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Myriam J. Curet	Mgmt	Yes	For	Refer	Against
1b	Elect Director Howard W. Robin	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## nLIGHT, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> LASR
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 65487K100	<b>Primary CUSIP:</b> 65487K100	<b>Primary ISIN:</b> US65487K1007
		<b>Primary SEDOL:</b> BFZP4R9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bandel Carano	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Raymond Link	Mgmt	Yes	For	For	For

## nLIGHT, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Geoffrey Moore	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## OneSpan Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> OSPN
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 68287N100	<b>Primary CUSIP:</b> 68287N100	<b>Primary ISIN:</b> US68287N1000
		<b>Primary SEDOL:</b> BFNSSD4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marc Boroditsky	Mgmt	Yes	For	For	For
1b	Elect Director Garry Capers	Mgmt	Yes	For	Refer	Against
1c	Elect Director Sarika Garg	Mgmt	Yes	For	For	For
1d	Elect Director Marianne Johnson	Mgmt	Yes	For	For	For
1e	Elect Director Michael McConnell	Mgmt	Yes	For	For	For
1f	Elect Director Matthew Moynahan	Mgmt	Yes	For	For	For
1g	Elect Director Alfred Nietzel	Mgmt	Yes	For	For	For
1h	Elect Director Marc Zenner	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Oscar Health, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> OSCR
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 687793109	<b>Primary CUSIP:</b> 687793109	<b>Primary ISIN:</b> US6877931096
		<b>Primary SEDOL:</b> BKY83Q6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark T. Bertolini	Mgmt	Yes	For	For	For
1.2	Elect Director Jeffery H. Boyd	Mgmt	Yes	For	For	For
1.3	Elect Director William Gassen, III	Mgmt	Yes	For	For	For
1.4	Elect Director Joshua Kushner	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Laura Lang	Mgmt	Yes	For	For	For

## Oscar Health, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director David Plouffe	Mgmt	Yes	For	For	For
1.7	Elect Director Elbert ("Robbie") O. Robinson, Jr.	Mgmt	Yes	For	For	For
1.8	Elect Director Siddhartha Sankaran	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director Mario Schlosser	Mgmt	Yes	For	Withhold	Withhold
1.10	Elect Director Vanessa A. Wittman	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Patterson-UTI Energy, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> PTEN
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 703481101	<b>Primary CUSIP:</b> 703481101	<b>Primary ISIN:</b> US7034811015
		<b>Primary SEDOL:</b> 2672537

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tiffany (TJ) Thom Cepak	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Michael W. Conlon	Mgmt	Yes	For	For	For
1.3	Elect Director William Andrew Hendricks, Jr.	Mgmt	Yes	For	For	For
1.4	Elect Director Curtis W. Huff	Mgmt	Yes	For	For	For
1.5	Elect Director Terry H. Hunt	Mgmt	Yes	For	For	For
1.6	Elect Director Cesar Jaime	Mgmt	Yes	For	For	For
1.7	Elect Director Janeen S. Judah	Mgmt	Yes	For	For	For
1.8	Elect Director Julie J. Robertson	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## PennyMac Mortgage Investment Trust

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> PMT
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 70931T103	<b>Primary CUSIP:</b> 70931T103	<b>Primary ISIN:</b> US70931T1034
		<b>Primary SEDOL:</b> B3V8JL7

## PennyMac Mortgage Investment Trust

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Preston DuFauchard	Mgmt	Yes	For	For	For
1b	Elect Director Nancy McAllister	Mgmt	Yes	For	For	For
1c	Elect Director Stacey D. Stewart	Mgmt	Yes	For	Refer	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Playtika Holding Corp.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> PLTK
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 72815L107	<b>Primary CUSIP:</b> 72815L107	<b>Primary ISIN:</b> US72815L1070
		<b>Primary SEDOL:</b> BNRQKQ7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert Antokol	Mgmt	Yes	For	For	For
1.2	Elect Director Marc Beilinson	Mgmt	Yes	For	For	For
1.3	Elect Director Hong Du	Mgmt	Yes	For	For	For
1.4	Elect Director Dana Gross	Mgmt	Yes	For	For	For
1.5	Elect Director Tian Lin	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Bing Yuan	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Kost Forer Gabbay & Kasierer as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## PMV Pharmaceuticals, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> PMVP
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 69353Y103	<b>Primary CUSIP:</b> 69353Y103	<b>Primary ISIN:</b> US69353Y1038
		<b>Primary SEDOL:</b> BMW5084

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard Heyman	Mgmt	Yes	For	For	For

## PMV Pharmaceuticals, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director David H. Mack	Mgmt	Yes	For	For	For
1.3	Elect Director Laurie Stelzer	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Porch Group, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> PRCH
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 733245104	<b>Primary CUSIP:</b> 733245104	<b>Primary ISIN:</b> US7332451043
		<b>Primary SEDOL:</b> BNGJQZ8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Matthew Ehrlichman	Mgmt	Yes	For	For	For
1.2	Elect Director Maurice Tulloch	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Precigen, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> PGEN
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 74017N105	<b>Primary CUSIP:</b> 74017N105	<b>Primary ISIN:</b> US74017N1054
		<b>Primary SEDOL:</b> BKM5C84

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Randal Kirk	Mgmt	Yes	For	For	For
1b	Elect Director Cesar L. Alvarez	Mgmt	Yes	For	Refer	Against
1c	Elect Director Steven Frank	Mgmt	Yes	For	For	For
1d	Elect Director Vinita Gupta	Mgmt	Yes	For	For	For
1e	Elect Director Fred Hassan	Mgmt	Yes	For	For	For
1f	Elect Director Jeffrey B. Kindler	Mgmt	Yes	For	Against	Against
1g	Elect Director Dean J. Mitchell	Mgmt	Yes	For	Against	Against
1h	Elect Director Helen Sabzevari	Mgmt	Yes	For	For	For
1i	Elect Director James Turley	Mgmt	Yes	For	Against	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Precigen, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Rapid7, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> RPD
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 753422104	<b>Primary CUSIP:</b> 753422104	<b>Primary ISIN:</b> US7534221046
		<b>Primary SEDOL:</b> BZ22CY6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael Berry	Mgmt	Yes	For	For	For
1.2	Elect Director Marc Brown	Mgmt	Yes	For	For	For
1.3	Elect Director Judy Bruner	Mgmt	Yes	For	For	For
1.4	Elect Director Benjamin Holzman	Mgmt	Yes	For	For	For
1.5	Elect Director Christina Kosmowski	Mgmt	Yes	For	For	For
1.6	Elect Director J. Benjamin Nye	Mgmt	Yes	For	For	For
1.7	Elect Director Tom Schodorf	Mgmt	Yes	For	For	For
1.8	Elect Director Reeny Sondhi	Mgmt	Yes	For	For	For
1.9	Elect Director Corey Thomas	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Red Rock Resorts, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> RRR
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 75700L108	<b>Primary CUSIP:</b> 75700L108	<b>Primary ISIN:</b> US75700L1089
		<b>Primary SEDOL:</b> BYY9947

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Frank J. Fertitta, III	Mgmt	Yes	For	For	For
1.2	Elect Director Lorenzo J. Fertitta	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Robert A. Cashell, Jr.	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Robert E. Lewis	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director James E. Nave	Mgmt	Yes	For	Refer	Withhold



## Red Rock Resorts, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	Against	For
6	Report on Board Diversity	SH	Yes	Against	Against	For

## Revolution Medicines, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> RVMD
<b>Record Date:</b> 04/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 76155X100	<b>Primary CUSIP:</b> 76155X100	<b>Primary ISIN:</b> US76155X1000
		<b>Primary SEDOL:</b> BL71K91

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alexis A. Borisy	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Mark A. Goldsmith	Mgmt	Yes	For	For	For
1.3	Elect Director Barbara Weber	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Roku, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> ROKU
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 77543R102	<b>Primary CUSIP:</b> 77543R102	<b>Primary ISIN:</b> US77543R1023
		<b>Primary SEDOL:</b> BZ1LFG7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey Blackburn	Mgmt	Yes	For	For	For
2a	Elect Director Jeffrey Hastings	Mgmt	Yes	For	Withhold	Withhold
2b	Elect Director Neil Hunt	Mgmt	Yes	For	For	For
2c	Elect Director Anthony Wood	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Salesforce, Inc.

**Meeting Date:** 06/08/2023

**Country:** USA

**Ticker:** CRM

**Record Date:** 04/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 79466L302

**Primary CUSIP:** 79466L302

**Primary ISIN:** US79466L3024

**Primary SEDOL:** 2310525

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marc Benioff	Mgmt	Yes	For	For	For
1b	Elect Director Laura Alber	Mgmt	Yes	For	For	For
1c	Elect Director Craig Conway	Mgmt	Yes	For	For	For
1d	Elect Director Arnold Donald	Mgmt	Yes	For	For	For
1e	Elect Director Parker Harris	Mgmt	Yes	For	For	For
1f	Elect Director Neelie Kroes	Mgmt	Yes	For	For	For
1g	Elect Director Sachin Mehra	Mgmt	Yes	For	For	For
1h	Elect Director G. Mason Morfit	Mgmt	Yes	For	For	For
1i	Elect Director Oscar Munoz	Mgmt	Yes	For	For	For
1j	Elect Director John V. Roos	Mgmt	Yes	For	For	For
1k	Elect Director Robin Washington	Mgmt	Yes	For	Against	For
1l	Elect Director Maynard Webb	Mgmt	Yes	For	For	For
1m	Elect Director Susan Wojcicki	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Require Independent Board Chair	SH	Yes	Against	Against	Against
7	Adopt Policy Prohibiting Directors from Simultaneously Sitting on the Board of Directors of Any Other Company	SH	Yes	Against	Against	Against

## Sana Biotechnology, Inc.

**Meeting Date:** 06/08/2023

**Country:** USA

**Ticker:** SANA

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 799566104

**Primary CUSIP:** 799566104

**Primary ISIN:** US7995661045

**Primary SEDOL:** BMFJJ97

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Hans E. Bishop	Mgmt	Yes	For	For	For
1.2	Elect Director Robert Nelsen	Mgmt	Yes	For	Withhold	Withhold

## Sana Biotechnology, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Alise S. Reicin	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Sarepta Therapeutics, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> SRPT
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 803607100	<b>Primary CUSIP:</b> 803607100	<b>Primary ISIN:</b> US8036071004
		<b>Primary SEDOL:</b> B8DPDT7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard J. Barry	Mgmt	Yes	For	Refer	Against
1.2	Elect Director M. Kathleen Behrens	Mgmt	Yes	For	For	For
1.3	Elect Director Stephen L. Mayo	Mgmt	Yes	For	For	For
1.4	Elect Director Claude Nicaise	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Semtech Corporation

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> SMTC
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 816850101	<b>Primary CUSIP:</b> 816850101	<b>Primary ISIN:</b> US8168501018
		<b>Primary SEDOL:</b> 2795542

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Martin S.J. Burvill	Mgmt	Yes	For	For	For
1.2	Elect Director Rodolpho C. Cardenuto	Mgmt	Yes	For	For	For
1.3	Elect Director Gregory M. Fischer	Mgmt	Yes	For	For	For
1.4	Elect Director Saar Gillai	Mgmt	Yes	For	For	For
1.5	Elect Director Rockell N. Hankin	Mgmt	Yes	For	For	For
1.6	Elect Director Ye Jane Li	Mgmt	Yes	For	For	For
1.7	Elect Director Paula LuPriore	Mgmt	Yes	For	For	For

## Semtech Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Mohan R. Maheswaran	Mgmt	Yes	For	For	For
1.9	Elect Director Sylvia Summers	Mgmt	Yes	For	For	For
1.10	Elect Director Paul V. Walsh, Jr.	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Shutterstock, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> SSTK
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 825690100	<b>Primary CUSIP:</b> 825690100	<b>Primary ISIN:</b> US8256901005
		<b>Primary SEDOL:</b> B7ZR219

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Deirdre Bigley	Mgmt	Yes	For	For	For
1.2	Elect Director Alfonse Upshaw	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Sight Sciences, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> SGHT
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 82657M105	<b>Primary CUSIP:</b> 82657M105	<b>Primary ISIN:</b> US82657M1053
		<b>Primary SEDOL:</b> BN2T5Q6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Staffan Encrantz	Mgmt	Yes	For	For	For
1.2	Elect Director Catherine Mazzacco	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Sutro Biopharma, Inc.

**Meeting Date:** 06/08/2023

**Country:** USA

**Ticker:** STRO

**Record Date:** 04/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 869367102

**Primary CUSIP:** 869367102

**Primary ISIN:** US8693671021

**Primary SEDOL:** BF12XC2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William J. Newell	Mgmt	Yes	For	For	For
1.2	Elect Director Connie Matsui	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director James Panek	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Permit the Exculpation of Officers	Mgmt	Yes	For	For	For

## Titan International, Inc.

**Meeting Date:** 06/08/2023

**Country:** USA

**Ticker:** TWI

**Record Date:** 04/11/2023

**Meeting Type:** Annual

**Primary Security ID:** 88830M102

**Primary CUSIP:** 88830M102

**Primary ISIN:** US88830M1027

**Primary SEDOL:** 2890265

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard M. Cashin, Jr.	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Max A. Guinn	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Mark H. Rachesky	Mgmt	Yes	For	For	For
1.4	Elect Director Paul G. Reitz	Mgmt	Yes	For	For	For
1.5	Elect Director Anthony L. Soave	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Maurice M. Taylor, Jr.	Mgmt	Yes	For	For	For
1.7	Elect Director Laura K. Thompson	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Two Years	One Year	One Year

## Toast, Inc.

**Meeting Date:** 06/08/2023

**Country:** USA

**Ticker:** TOST

**Record Date:** 04/12/2023

**Meeting Type:** Annual

**Primary Security ID:** 888787108

**Primary CUSIP:** 888787108

**Primary ISIN:** US8887871080

**Primary SEDOL:** BP6D7B7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kent Bennett	Mgmt	Yes	For	Refer	For
1b	Elect Director Susan E. Chapman-Hughes	Mgmt	Yes	For	For	For
1c	Elect Director Mark Hawkins	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

**Universal Insurance Holdings, Inc.**

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> UVE
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 91359V107	<b>Primary CUSIP:</b> 91359V107	<b>Primary ISIN:</b> US91359V1070
		<b>Primary SEDOL:</b> 2912374

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shannon A. Brown	Mgmt	Yes	For	For	For
1.2	Elect Director Scott P. Callahan	Mgmt	Yes	For	Refer	For
1.3	Elect Director Kimberly D. Campos	Mgmt	Yes	For	Against	Against
1.4	Elect Director Stephen J. Donaghy	Mgmt	Yes	For	For	For
1.5	Elect Director Sean P. Downes	Mgmt	Yes	For	Against	Against
1.6	Elect Director Marlene M. Gordon	Mgmt	Yes	For	For	For
1.7	Elect Director Francis X. McCahill, III	Mgmt	Yes	For	For	For
1.8	Elect Director Richard D. Peterson	Mgmt	Yes	For	For	For
1.9	Elect Director Michael A. Pietrangelo	Mgmt	Yes	For	For	For
1.10	Elect Director Ozzie A. Schindler	Mgmt	Yes	For	For	For
1.11	Elect Director Jon W. Springer	Mgmt	Yes	For	Against	Against
1.12	Elect Director Joel M. Wilentz	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Plante & Moran, PLLC as Auditors	Mgmt	Yes	For	For	For

## VAALCO Energy, Inc.

**Meeting Date:** 06/08/2023

**Country:** USA

**Ticker:** EGY

**Record Date:** 04/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 91851C201

**Primary CUSIP:** 91851C201

**Primary ISIN:** US91851C2017

**Primary SEDOL:** 2933353

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew L. Fawthrop	Mgmt	Yes	For	For	For
1.2	Elect Director George W. M. Maxwell	Mgmt	Yes	For	For	For
1.3	Elect Director Edward LaFehr	Mgmt	Yes	For	For	For
1.4	Elect Director Fabrice Nze-Bekale	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Cathy Stubbs	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Vanda Pharmaceuticals Inc.

**Meeting Date:** 06/08/2023

**Country:** USA

**Ticker:** VNDA

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 921659108

**Primary CUSIP:** 921659108

**Primary ISIN:** US9216591084

**Primary SEDOL:** B12W3P6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard W. Dugan	Mgmt	Yes	For	For	For
1b	Elect Director Anne Sempowski Ward	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Veracyte, Inc.

**Meeting Date:** 06/08/2023

**Country:** USA

**Ticker:** VCYT

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 92337F107

**Primary CUSIP:** 92337F107

**Primary ISIN:** US92337F1075

**Primary SEDOL:** BFTWZY0

## Veracyte, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert S. Epstein	Mgmt	Yes	For	Refer	Against
1b	Elect Director Evan Jones	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Declassify the Board of Directors	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Permit the Exculpation of Officers	Mgmt	Yes	For	For	For

## Veritone, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> VERI
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92347M100	<b>Primary CUSIP:</b> 92347M100	<b>Primary ISIN:</b> US92347M1009
		<b>Primary SEDOL:</b> BD6R102

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Chad Steelberg	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Ryan Steelberg	Mgmt	Yes	For	Refer	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Virgin Galactic Holdings, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> SPCE
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92766K106	<b>Primary CUSIP:</b> 92766K106	<b>Primary ISIN:</b> US92766K1060
		<b>Primary SEDOL:</b> BKWBFH2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Evan Lovell	Mgmt	Yes	For	For	For
1b	Elect Director Michael Colglazier	Mgmt	Yes	For	For	For



## Virgin Galactic Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Wanda Austin	Mgmt	Yes	For	For	For
1d	Elect Director Tina Jonas	Mgmt	Yes	For	For	For
1e	Elect Director Craig Kreeger	Mgmt	Yes	For	For	For
1f	Elect Director Raymond Mabus, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Wanda Sigur	Mgmt	Yes	For	For	For
1h	Elect Director Diana Strandberg	Mgmt	Yes	For	For	For
1i	Elect Director W. Gilbert (Gil) West	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Visteon Corporation

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> VC
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92839U206	<b>Primary CUSIP:</b> 92839U206	<b>Primary ISIN:</b> US92839U2069
		<b>Primary SEDOL:</b> B4N0JJ6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James J. Barrese	Mgmt	Yes	For	For	For
1b	Elect Director Naomi M. Bergman	Mgmt	Yes	For	For	For
1c	Elect Director Jeffrey D. Jones	Mgmt	Yes	For	For	For
1d	Elect Director Bunsei Kure	Mgmt	Yes	For	For	For
1e	Elect Director Sachin S. Lawande	Mgmt	Yes	For	For	For
1f	Elect Director Joanne M. Maguire	Mgmt	Yes	For	For	For
1g	Elect Director Robert J. Manzo	Mgmt	Yes	For	Refer	Against
1h	Elect Director Francis M. Scricco	Mgmt	Yes	For	For	For
1i	Elect Director David L. Treadwell	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Vizio Holding Corp.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> VZIO
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92858V101	<b>Primary CUSIP:</b> 92858V101	<b>Primary ISIN:</b> US92858V1017
		<b>Primary SEDOL:</b> BNTB3N8

## Vizio Holding Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William Wang	Mgmt	Yes	For	For	For
1.2	Elect Director John R. Burbank	Mgmt	Yes	For	For	For
1.3	Elect Director Julia S. Gouw	Mgmt	Yes	For	For	For
1.4	Elect Director David Russell	Mgmt	Yes	For	For	For
1.5	Elect Director Vicky L. Free	Mgmt	Yes	For	For	For
1.6	Elect Director R. Michael Mohan	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Warby Parker Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> WRBY
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 93403J106	<b>Primary CUSIP:</b> 93403J106	<b>Primary ISIN:</b> US93403J1060
		<b>Primary SEDOL:</b> BLGZN51

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David (Dave) Gilboa	Mgmt	Yes	For	For	For
1.2	Elect Director Youngme Moon	Mgmt	Yes	For	For	For
1.3	Elect Director Ronald Williams	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Whole Earth Brands, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> FREE
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 96684W100	<b>Primary CUSIP:</b> 96684W100	<b>Primary ISIN:</b> US96684W1009
		<b>Primary SEDOL:</b> BMB3N35

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Irwin D. Simon	Mgmt	Yes	For	Against	Against
1B	Elect Director Ira J. Lamel	Mgmt	Yes	For	For	For
1C	Elect Director Denise M. Faltischek	Mgmt	Yes	For	Refer	For

## Whole Earth Brands, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1D	Elect Director Steven M. Cohen	Mgmt	Yes	For	For	For
1E	Elect Director Anuraag Agarwal	Mgmt	Yes	For	For	For
1F	Elect Director Michael F. Goss	Mgmt	Yes	For	For	For
1G	Elect Director Michael E. Franklin	Mgmt	Yes	For	For	For
2	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Willdan Group, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> WLDN
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 96924N100	<b>Primary CUSIP:</b> 96924N100	<b>Primary ISIN:</b> US96924N1000
		<b>Primary SEDOL:</b> B1HP598

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas D. Brisbin	Mgmt	Yes	For	For	For
1.2	Elect Director Steven A. Cohen	Mgmt	Yes	For	For	For
1.3	Elect Director Cynthia A. Downes	Mgmt	Yes	For	For	For
1.4	Elect Director Dennis V. McGinn	Mgmt	Yes	For	For	For
1.5	Elect Director Wanda K. Reder	Mgmt	Yes	For	For	For
1.6	Elect Director Keith W. Renken	Mgmt	Yes	For	For	For
1.7	Elect Director Mohammad Shahidehpour	Mgmt	Yes	For	Refer	Withhold
2	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Y-mAbs Therapeutics, Inc.

<b>Meeting Date:</b> 06/08/2023	<b>Country:</b> USA	<b>Ticker:</b> YMAB
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 984241109	<b>Primary CUSIP:</b> 984241109	<b>Primary ISIN:</b> US9842411095
		<b>Primary SEDOL:</b> BG31GH0

## Y-mAbs Therapeutics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James I. Healy	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Ashutosh Tyagi	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Laura Jean Hamill	Mgmt	Yes	For	Refer	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Adaptive Biotechnologies Corporation

<b>Meeting Date:</b> 06/09/2023	<b>Country:</b> USA	<b>Ticker:</b> ADPT
<b>Record Date:</b> 04/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00650F109	<b>Primary CUSIP:</b> 00650F109	<b>Primary ISIN:</b> US00650F1093
		<b>Primary SEDOL:</b> BJ5FZ74

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Katey Owen	Mgmt	Yes	For	For	For
1.2	Elect Director Robert Hershberg	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Alta Equipment Group Inc.

<b>Meeting Date:</b> 06/09/2023	<b>Country:</b> USA	<b>Ticker:</b> ALTG
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 02128L106	<b>Primary CUSIP:</b> 02128L106	<b>Primary ISIN:</b> US02128L1061
		<b>Primary SEDOL:</b> BLLCYB0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel Shribman	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Katherine E. White	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## AMERISAFE, Inc.

Meeting Date: 06/09/2023

Country: USA

Ticker: AMSF

Record Date: 04/17/2023

Meeting Type: Annual

Primary Security ID: 03071H100

Primary CUSIP: 03071H100

Primary ISIN: US03071H1005

Primary SEDOL: B0PPHS6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael J. Brown	Mgmt	Yes	For	For	For
1.2	Elect Director G. Janelle Frost	Mgmt	Yes	For	For	For
1.3	Elect Director Sean M. Traynor	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## AppHarvest, Inc.

Meeting Date: 06/09/2023

Country: USA

Ticker: APPH

Record Date: 04/12/2023

Meeting Type: Annual

Primary Security ID: 03783T103

Primary CUSIP: 03783T103

Primary ISIN: US03783T1034

Primary SEDOL: BMH9X71

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jonathan Webb	Mgmt	Yes	For	For	For
1.2	Elect Director Anthony Martin	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Kiran Bhatraju	Mgmt	Yes	For	For	For
1.4	Elect Director Greg Couch	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Hollie P. Harris	Mgmt	Yes	For	For	For
1.6	Elect Director David Lee	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director R. Geof Rochester	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Martha Stewart	Mgmt	Yes	For	For	For
1.9	Elect Director J. Kevin Willis	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Reverse Stock Split	Mgmt	Yes	For	For	For

## Blue Owl Capital, Inc.

**Meeting Date:** 06/09/2023      **Country:** USA      **Ticker:** OWL  
**Record Date:** 04/19/2023      **Meeting Type:** Annual  
**Primary Security ID:** 09581B103      **Primary CUSIP:** 09581B103      **Primary ISIN:** US09581B1035      **Primary SEDOL:** BN7CQS9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Claudia Holz	Mgmt	Yes	For	For	For
1b	Elect Director Marc S. Lipschultz	Mgmt	Yes	For	For	For
1c	Elect Director Michael D. Rees	Mgmt	Yes	For	Against	Against
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Chimerix, Inc.

**Meeting Date:** 06/09/2023      **Country:** USA      **Ticker:** CMRX  
**Record Date:** 04/14/2023      **Meeting Type:** Annual  
**Primary Security ID:** 16934W106      **Primary CUSIP:** 16934W106      **Primary ISIN:** US16934W1062      **Primary SEDOL:** B8RLM49

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert J. Meyer	Mgmt	Yes	For	For	For
1.2	Elect Director Michael A. Sherman	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Chinook Therapeutics, Inc.

**Meeting Date:** 06/09/2023      **Country:** USA      **Ticker:** KDNV  
**Record Date:** 04/17/2023      **Meeting Type:** Annual  
**Primary Security ID:** 16961L106      **Primary CUSIP:** 16961L106      **Primary ISIN:** US16961L1061      **Primary SEDOL:** BMWXTQ9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michelle Griffin	Mgmt	Yes	For	For	For
1.2	Elect Director Eric Dobmeier	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For

## Chinook Therapeutics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Citi Trends, Inc.

<b>Meeting Date:</b> 06/09/2023	<b>Country:</b> USA	<b>Ticker:</b> CTRN
<b>Record Date:</b> 04/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 17306X102	<b>Primary CUSIP:</b> 17306X102	<b>Primary ISIN:</b> US17306X1028
		<b>Primary SEDOL:</b> B06FLD8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Brian P. Carney	Mgmt	Yes	For	For	For
1B	Elect Director Jonathan Duskin	Mgmt	Yes	For	For	For
1C	Elect Director Christina Francis	Mgmt	Yes	For	For	For
1D	Elect Director Laurens M. Goff	Mgmt	Yes	For	For	For
1E	Elect Director Margaret L. Jenkins	Mgmt	Yes	For	For	For
1F	Elect Director David N. Makuen	Mgmt	Yes	For	For	For
1G	Elect Director Cara Sabin	Mgmt	Yes	For	For	For
1H	Elect Director Peter R. Sachse	Mgmt	Yes	For	For	For
1I	Elect Director Kenneth D. Seipel	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Edgewise Therapeutics, Inc.

<b>Meeting Date:</b> 06/09/2023	<b>Country:</b> USA	<b>Ticker:</b> EWTX
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 28036F105	<b>Primary CUSIP:</b> 28036F105	<b>Primary ISIN:</b> US28036F1057
		<b>Primary SEDOL:</b> BKY5JZ8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Laura Brege	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Badreddin Edris	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Jonathan Root	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Encore Capital Group, Inc.

**Meeting Date:** 06/09/2023

**Country:** USA

**Ticker:** ECPG

**Record Date:** 04/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 292554102

**Primary CUSIP:** 292554102

**Primary ISIN:** US2925541029

**Primary SEDOL:** 2443078

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael P. Monaco	Mgmt	Yes	For	For	For
1b	Elect Director William C. Goings	Mgmt	Yes	For	For	For
1c	Elect Director Ashwini (Ash) Gupta	Mgmt	Yes	For	For	For
1d	Elect Director Wendy G. Hannam	Mgmt	Yes	For	For	For
1e	Elect Director Jeffrey A. Hilzinger	Mgmt	Yes	For	For	For
1f	Elect Director Angela A. Knight	Mgmt	Yes	For	For	For
1g	Elect Director Laura Newman Olle	Mgmt	Yes	For	For	For
1h	Elect Director Richard P. Stovsky	Mgmt	Yes	For	For	For
1i	Elect Director Ashish Masih	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For

## Evolus, Inc.

**Meeting Date:** 06/09/2023

**Country:** USA

**Ticker:** EOLS

**Record Date:** 04/11/2023

**Meeting Type:** Annual

**Primary Security ID:** 30052C107

**Primary CUSIP:** 30052C107

**Primary ISIN:** US30052C1071

**Primary SEDOL:** BDRJH21

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Simone Blank	Mgmt	Yes	For	For	For
1.2	Elect Director Brady Stewart	Mgmt	Yes	For	For	For
2	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## FLEETCOR Technologies, Inc.

**Meeting Date:** 06/09/2023

**Country:** USA

**Ticker:** FLT

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 339041105

**Primary CUSIP:** 339041105

**Primary ISIN:** US3390411052

**Primary SEDOL:** B4R28B3



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Steven T. Stull	Mgmt	Yes	For	Refer	Against
1b	Elect Director Annabelle Bexiga	Mgmt	Yes	For	For	For
1c	Elect Director Michael Buckman	Mgmt	Yes	For	For	For
1d	Elect Director Ronald F. Clarke	Mgmt	Yes	For	For	For
1e	Elect Director Joseph W. Farrelly	Mgmt	Yes	For	For	For
1f	Elect Director Rahul Gupta	Mgmt	Yes	For	For	For
1g	Elect Director Thomas M. Hagerty	Mgmt	Yes	For	Refer	Against
1h	Elect Director Archie L. Jones, Jr.	Mgmt	Yes	For	For	For
1i	Elect Director Hala G. Moddelmog	Mgmt	Yes	For	Refer	Against
1j	Elect Director Richard Macchia	Mgmt	Yes	For	For	For
1k	Elect Director Jeffrey S. Sloan	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against

**Garmin Ltd.**
**Meeting Date:** 06/09/2023

**Country:** Switzerland

**Ticker:** GRMN

**Record Date:** 04/14/2023

**Meeting Type:** Annual

**Primary Security ID:** H2906T109

**Primary CUSIP:** H2906T109

**Primary ISIN:** CH0114405324

**Primary SEDOL:** B3Z5T14

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Consolidated Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
2	Approve Allocation of Income and Dividends	Mgmt	Yes	For	For	For
3	Approve Dividends	Mgmt	Yes	For	For	For
4	Approve Discharge of Board and Senior Management	Mgmt	Yes	For	For	For
5a	Elect Director Jonathan C. Burrell	Mgmt	Yes	For	Refer	Against
5b	Elect Director Joseph J. Hartnett	Mgmt	Yes	For	Refer	Against
5c	Elect Director Min H. Kao	Mgmt	Yes	For	For	For
5d	Elect Director Catherine A. Lewis	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5e	Elect Director Charles W. Peffer	Mgmt	Yes	For	Refer	Against
5f	Elect Director Clifton A. Pemble	Mgmt	Yes	For	For	For
6	Elect Min H. Kao as Board Chairman	Mgmt	Yes	For	For	For
7a	Appoint Jonathan C. Burrell as Member of the Compensation Committee	Mgmt	Yes	For	For	For
7b	Appoint Joseph J. Hartnett as Member of the Compensation Committee	Mgmt	Yes	For	For	For
7c	Appoint Catherine A. Lewis as Member of the Compensation Committee	Mgmt	Yes	For	For	For
7d	Appoint Charles W. Peffer as Member of the Compensation Committee	Mgmt	Yes	For	For	For
8	Designate Wuersch & Gering LLP as Independent Proxy	Mgmt	Yes	For	For	For
9	Ratify Ernst & Young LLP as Auditors and Ernst & Young Ltd as Statutory Auditor	Mgmt	Yes	For	For	For
10	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
11	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
12	Advisory Vote on the Swiss Statutory Compensation Report	Mgmt	Yes	For	For	For
13	Approve Fiscal Year 2024 Maximum Aggregate Compensation for the Executive Management	Mgmt	Yes	For	For	For
14	Approve Maximum Aggregate Compensation for the Board of Directors for the Period Between the 2023 AGM and the 2024 AGM	Mgmt	Yes	For	For	For
15	Cancel Repurchased Shares	Mgmt	Yes	For	For	For
16	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
17	Amend Non-Employee Director Omnibus Stock Plan	Mgmt	Yes	For	For	For
18	Approve Reduction of Par Value	Mgmt	Yes	For	For	For
19	Approve Conversion of Currency of the Share Capital from CHF to USD	Mgmt	Yes	For	For	For
20	Amend Articles to Reflect Changes in Capital	Mgmt	Yes	For	For	For
21	Amend Articles Re: Addressing Shares, Shareholder Rights and General Meeting	Mgmt	Yes	For	For	For
22	Amend Articles Re: Addressing Board, Compensation and Related Matters	Mgmt	Yes	For	For	For

## Kinnate Biopharma Inc.

Meeting Date: 06/09/2023

Country: USA

Ticker: KNTE

Record Date: 04/14/2023

Meeting Type: Annual

Primary Security ID: 49705R105

Primary CUSIP: 49705R105

Primary ISIN: US49705R1059

Primary SEDOL: BLGZBT1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nima Farzan	Mgmt	Yes	For	For	For
1.2	Elect Director Keith Flaherty	Mgmt	Yes	For	For	For
1.3	Elect Director Dean Mitchell	Mgmt	Yes	For	Withhold	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Ligand Pharmaceuticals Incorporated

Meeting Date: 06/09/2023

Country: USA

Ticker: LGND

Record Date: 04/14/2023

Meeting Type: Annual

Primary Security ID: 53220K504

Primary CUSIP: 53220K504

Primary ISIN: US53220K5048

Primary SEDOL: 2501578

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jason M. Aryeh	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Todd C. Davis	Mgmt	Yes	For	For	For
1.3	Elect Director Nancy R. Gray	Mgmt	Yes	For	For	For
1.4	Elect Director Jason Haas	Mgmt	Yes	For	For	For
1.5	Elect Director John W. Kozarich	Mgmt	Yes	For	For	For
1.6	Elect Director John L. LaMattina	Mgmt	Yes	For	For	For
1.7	Elect Director Stephen L. Sabba	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Live Nation Entertainment, Inc.

Meeting Date: 06/09/2023

Country: USA

Ticker: LYV

Record Date: 04/11/2023

Meeting Type: Annual

Primary Security ID: 538034109

Primary CUSIP: 538034109

Primary ISIN: US5380341090

Primary SEDOL: B0T7YX2

## Live Nation Entertainment, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Maverick Carter	Mgmt	Yes	For	For	For
1.2	Elect Director Ping Fu	Mgmt	Yes	For	For	For
1.3	Elect Director Jeffrey T. Hinson	Mgmt	Yes	For	Refer	Against
1.4	Elect Director Chad Hollingsworth	Mgmt	Yes	For	Refer	Against
1.5	Elect Director James Iovine	Mgmt	Yes	For	For	For
1.6	Elect Director James S. Kahan	Mgmt	Yes	For	For	For
1.7	Elect Director Gregory B. Maffei	Mgmt	Yes	For	Against	Against
1.8	Elect Director Randall T. Mays	Mgmt	Yes	For	Refer	Against
1.9	Elect Director Richard A. Paul	Mgmt	Yes	For	For	For
1.10	Elect Director Michael Rapino	Mgmt	Yes	For	For	For
1.11	Elect Director Latriece Watkins	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Matador Resources Company

**Meeting Date:** 06/09/2023

**Country:** USA

**Ticker:** MTDR

**Record Date:** 04/12/2023

**Meeting Type:** Annual

**Primary Security ID:** 576485205

**Primary CUSIP:** 576485205

**Primary ISIN:** US5764852050

**Primary SEDOL:** B7MSLL8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Joseph Wm. Foran	Mgmt	Yes	For	For	For
1b	Elect Director Reynald A. Baribault	Mgmt	Yes	For	For	For
1c	Elect Director Timothy E. Parker	Mgmt	Yes	For	For	For
1d	Elect Director Shelley F. Appel	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Natera, Inc.

**Meeting Date:** 06/09/2023

**Country:** USA

**Ticker:** NTRA

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 632307104

**Primary CUSIP:** 632307104

**Primary ISIN:** US6323071042

**Primary SEDOL:** BYQRG48

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rowan Chapman	Mgmt	Yes	For	For	For
1.2	Elect Director Herm Rosenman	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Jonathan Sheena	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## NuVasive, Inc.

**Meeting Date:** 06/09/2023

**Country:** USA

**Ticker:** NUVA

**Record Date:** 04/25/2023

**Meeting Type:** Annual

**Primary Security ID:** 670704105

**Primary CUSIP:** 670704105

**Primary ISIN:** US6707041058

**Primary SEDOL:** B00GJC2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director J. Christopher Barry	Mgmt	Yes	For	For	For
1.2	Elect Director Leslie V. Norwalk	Mgmt	Yes	For	For	For
1.3	Elect Director Amy Belt Raimundo	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## RBB Bancorp

**Meeting Date:** 06/09/2023

**Country:** USA

**Ticker:** RBB

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 74930B105

**Primary CUSIP:** 74930B105

**Primary ISIN:** US74930B1052

**Primary SEDOL:** B8BBRW8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William Bennet	Mgmt	Yes	For	For	For
1.2	Elect Director James W. Kao	Mgmt	Yes	For	For	For

## RBB Bancorp

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Joyce Wong Lee	Mgmt	Yes	For	For	For
1.4	Elect Director Geraldine Pannu	Mgmt	Yes	For	For	For
1.5	Elect Director Frank Wong	Mgmt	Yes	For	For	For
1.6	Elect Director Robert M. Franko	Mgmt	Yes	For	For	For
1.7	Elect Director Christina Kao	Mgmt	Yes	For	Refer	For
1.8	Elect Director Chuang-I (Christopher) Lin	Mgmt	Yes	For	For	For
1.9	Elect Director Scott Polakoff	Mgmt	Yes	For	For	For
1.10	Elect Director David R. Morris	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

## Regeneron Pharmaceuticals, Inc.

<b>Meeting Date:</b> 06/09/2023	<b>Country:</b> USA	<b>Ticker:</b> REGN
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 75886F107	<b>Primary CUSIP:</b> 75886F107	<b>Primary ISIN:</b> US75886F1075
		<b>Primary SEDOL:</b> 2730190

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Joseph L. Goldstein	Mgmt	Yes	For	Refer	Against
1b	Elect Director Christine A. Poon	Mgmt	Yes	For	Against	Against
1c	Elect Director Craig B. Thompson	Mgmt	Yes	For	For	For
1d	Elect Director Huda Y. Zoghbi	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Impact of Extended Patent Exclusivities on Product Access	SH	Yes	Against	Against	Against

## Revolve Group, Inc.

<b>Meeting Date:</b> 06/09/2023	<b>Country:</b> USA	<b>Ticker:</b> RVLV
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 76156B107	<b>Primary CUSIP:</b> 76156B107	<b>Primary ISIN:</b> US76156B1070
		<b>Primary SEDOL:</b> B31FD74

## Revolve Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael ("Mike") Karanikolas	Mgmt	Yes	For	For	For
1.2	Elect Director Michael Mente	Mgmt	Yes	For	For	For
1.3	Elect Director Melanie Cox	Mgmt	Yes	For	For	For
1.4	Elect Director Oana Ruxandra	Mgmt	Yes	For	For	For
1.5	Elect Director Marc Stolzman	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Shift4 Payments, Inc.

<b>Meeting Date:</b> 06/09/2023	<b>Country:</b> USA	<b>Ticker:</b> FOUR
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 82452J109	<b>Primary CUSIP:</b> 82452J109	<b>Primary ISIN:</b> US82452J1097
		<b>Primary SEDOL:</b> BLF0L75

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sam Bakhshandehpour	Mgmt	Yes	For	For	For
1.2	Elect Director Jonathan Halkyard	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Donald Isaacman	Mgmt	Yes	For	Withhold	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## SI-BONE, Inc.

<b>Meeting Date:</b> 06/09/2023	<b>Country:</b> USA	<b>Ticker:</b> SIBN
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 825704109	<b>Primary CUSIP:</b> 825704109	<b>Primary ISIN:</b> US8257041090
		<b>Primary SEDOL:</b> BZ0WN34

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey W. Dunn	Mgmt	Yes	For	Withhold	Withhold
1b	Elect Director John G. Freund	Mgmt	Yes	For	For	For
1c	Elect Director Gregory K. Hinckley	Mgmt	Yes	For	For	For

## SI-BONE, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Upwork Inc.

<b>Meeting Date:</b> 06/09/2023	<b>Country:</b> USA	<b>Ticker:</b> UPWK	
<b>Record Date:</b> 04/10/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 91688F104	<b>Primary CUSIP:</b> 91688F104	<b>Primary ISIN:</b> US91688F1049	<b>Primary SEDOL:</b> BGRFWW4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Leela Srinivasan	Mgmt	Yes	For	For	For
1b	Elect Director Gary Steele	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Amend Certificate of Incorporation	Mgmt	Yes	For	For	For

## Yelp Inc.

<b>Meeting Date:</b> 06/09/2023	<b>Country:</b> USA	<b>Ticker:</b> YELP	
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 985817105	<b>Primary CUSIP:</b> 985817105	<b>Primary ISIN:</b> US9858171054	<b>Primary SEDOL:</b> B7KCD72

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Fred D. Anderson, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Christine Barone	Mgmt	Yes	For	For	For
1.3	Elect Director Robert Gibbs	Mgmt	Yes	For	For	For
1.4	Elect Director George Hu	Mgmt	Yes	For	For	For
1.5	Elect Director Diane Irvine	Mgmt	Yes	For	For	For
1.6	Elect Director Sharon Rothstein	Mgmt	Yes	For	For	For
1.7	Elect Director Jeremy Stoppelman	Mgmt	Yes	For	For	For
1.8	Elect Director Chris Terrill	Mgmt	Yes	For	For	For
1.9	Elect Director Tony Wells	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For



## Yelp Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Yes	Against	Against	Against

## Zeta Global Holdings Corp.

<b>Meeting Date:</b> 06/09/2023	<b>Country:</b> USA	<b>Ticker:</b> ZETA
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 98956A105	<b>Primary CUSIP:</b> 98956A105	<b>Primary ISIN:</b> US98956A1051
		<b>Primary SEDOL:</b> BN0TQF4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William Landman	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Robert Niehaus	Mgmt	Yes	For	For	For
1.3	Elect Director Jeanine Silberblatt	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Agenus Inc.

<b>Meeting Date:</b> 06/12/2023	<b>Country:</b> USA	<b>Ticker:</b> AGEN
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00847G705	<b>Primary CUSIP:</b> 00847G705	<b>Primary ISIN:</b> US00847G7051
		<b>Primary SEDOL:</b> B58J3K4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Garo H. Armen	Mgmt	Yes	For	For	For
1.2	Elect Director Susan Hirsch	Mgmt	Yes	For	For	For
1.3	Elect Director Ulf Wiinberg	Mgmt	Yes	For	For	For
2	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Ares Management Corporation

**Meeting Date:** 06/12/2023

**Country:** USA

**Ticker:** ARES

**Record Date:** 04/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 03990B101

**Primary CUSIP:** 03990B101

**Primary ISIN:** US03990B1017

**Primary SEDOL:** BF14BT1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael J. Arougheti	Mgmt	Yes	For	For	For
1b	Elect Director Ashish Bhutani	Mgmt	Yes	For	For	For
1c	Elect Director Antoinette Bush	Mgmt	Yes	For	For	For
1d	Elect Director R. Kipp deVeer	Mgmt	Yes	For	Against	Against
1e	Elect Director Paul G. Joubert	Mgmt	Yes	For	For	For
1f	Elect Director David B. Kaplan	Mgmt	Yes	For	Against	Against
1g	Elect Director Michael Lynton	Mgmt	Yes	For	Against	Against
1h	Elect Director Eileen Naughton	Mgmt	Yes	For	For	For
1i	Elect Director Judy D. Olian	Mgmt	Yes	For	For	For
1j	Elect Director Antony P. Ressler	Mgmt	Yes	For	Refer	Against
1k	Elect Director Bennett Rosenthal	Mgmt	Yes	For	Against	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Asana, Inc.

**Meeting Date:** 06/12/2023

**Country:** USA

**Ticker:** ASAN

**Record Date:** 04/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 04342Y104

**Primary CUSIP:** 04342Y104

**Primary ISIN:** US04342Y1047

**Primary SEDOL:** BLFDQC4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Krista Anderson-Copperman	Mgmt	Yes	For	For	For
1.2	Elect Director Sydney Carey	Mgmt	Yes	For	For	For
1.3	Elect Director Adam D'Angelo	Mgmt	Yes	For	Withhold	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Bank First Corporation

**Meeting Date:** 06/12/2023

**Country:** USA

**Ticker:** BFC

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 06211J100

**Primary CUSIP:** 06211J100

**Primary ISIN:** US06211J1007

**Primary SEDOL:** BNZLBS3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephen E. Johnson	Mgmt	Yes	For	For	For
1.2	Elect Director Timothy J. McFarlane	Mgmt	Yes	For	For	For
1.3	Elect Director David R. Sachse	Mgmt	Yes	For	Refer	Withhold
2	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For
3	Other Business	Mgmt	Yes	For	Against	Against

## Keurig Dr Pepper Inc.

**Meeting Date:** 06/12/2023

**Country:** USA

**Ticker:** KDP

**Record Date:** 04/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 49271V100

**Primary CUSIP:** 49271V100

**Primary ISIN:** US49271V1008

**Primary SEDOL:** BD3W133

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Robert Gamgort	Mgmt	Yes	For	For	For
1B	Elect Director Oray Boston	Mgmt	Yes	For	For	For
1C	Elect Director Olivier Goudet	Mgmt	Yes	For	Against	Against
1D	Elect Director Peter Harf	Mgmt	Yes	For	Against	Against
1E	Elect Director Juliette Hickman	Mgmt	Yes	For	For	For
1F	Elect Director Paul Michaels	Mgmt	Yes	For	For	For
1G	Elect Director Pamela Patsley	Mgmt	Yes	For	Against	Against
1H	Elect Director Lubomira Rochet	Mgmt	Yes	For	Against	Against
1I	Elect Director Debra Sandler	Mgmt	Yes	For	For	For
1J	Elect Director Robert Singer	Mgmt	Yes	For	For	For
1K	Elect Director Larry Young	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## LivaNova Plc

**Meeting Date:** 06/12/2023

**Country:** United Kingdom

**Ticker:** LIVN

**Record Date:** 04/21/2023

**Meeting Type:** Annual

**Primary Security ID:** G5509L101

**Primary CUSIP:** G5509L101

**Primary ISIN:** GB00BYMT0J19

**Primary SEDOL:** BYMT0J1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Francesco Bianchi	Mgmt	Yes	For	For	For
1.2	Elect Director Stacy Enxing Seng	Mgmt	Yes	For	For	For
1.3	Elect Director William Kozy	Mgmt	Yes	For	For	For
1.4	Elect Director Daniel Moore	Mgmt	Yes	For	For	For
1.5	Elect Director Sharon O'Kane	Mgmt	Yes	For	For	For
1.6	Elect Director Andrea Saia	Mgmt	Yes	For	For	For
1.7	Elect Director Todd Schermerhorn	Mgmt	Yes	For	For	For
1.8	Elect Director Brooke Story	Mgmt	Yes	For	For	For
1i	Elect Director Peter Wilver	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Authorize Issue of Equity	Mgmt	Yes	For	For	For
6	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	Yes	For	For	For
7	Approve Remuneration Report	Mgmt	Yes	For	For	For
8	Accept Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
9	Reappoint PricewaterhouseCoopers LLP as UK Statutory Auditor	Mgmt	Yes	For	For	For
10	Authorize Board to Fix Remuneration of Auditors	Mgmt	Yes	For	For	For

## Mirum Pharmaceuticals, Inc.

**Meeting Date:** 06/12/2023

**Country:** USA

**Ticker:** MIRM

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 604749101

**Primary CUSIP:** 604749101

**Primary ISIN:** US6047491013

**Primary SEDOL:** BJD88Y8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lon Cardon	Mgmt	Yes	For	For	For
1b	Elect Director William Fairey	Mgmt	Yes	For	Refer	Withhold

## Mirum Pharmaceuticals, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Timothy Walbert	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Praxis Precision Medicines, Inc.

**Meeting Date:** 06/12/2023      **Country:** USA      **Ticker:** PRAX  
**Record Date:** 04/17/2023      **Meeting Type:** Annual  
**Primary Security ID:** 74006W108      **Primary CUSIP:** 74006W108      **Primary ISIN:** US74006W1080      **Primary SEDOL:** BNGFSD8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gregory Norden	Mgmt	Yes	For	For	For
1b	Elect Director Marcio Souza	Mgmt	Yes	For	For	For
1c	Elect Director William Young	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Service Properties Trust

**Meeting Date:** 06/12/2023      **Country:** USA      **Ticker:** SVC  
**Record Date:** 03/15/2023      **Meeting Type:** Annual  
**Primary Security ID:** 81761L102      **Primary CUSIP:** 81761L102      **Primary ISIN:** US81761L1026      **Primary SEDOL:** BKRT1C8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Laurie B. Burns	Mgmt	Yes	For	For	For
1.2	Elect Director Robert E. Cramer	Mgmt	Yes	For	Refer	For
1.3	Elect Director Donna D. Fraiche	Mgmt	Yes	For	For	For
1.4	Elect Director John L. Harrington	Mgmt	Yes	For	For	For
1.5	Elect Director William A. Lamkin	Mgmt	Yes	For	For	For
1.6	Elect Director John G. Murray	Mgmt	Yes	For	For	For
1.7	Elect Director Adam D. Portnoy	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Skechers U.S.A., Inc.

**Meeting Date:** 06/12/2023

**Country:** USA

**Ticker:** SKX

**Record Date:** 04/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 830566105

**Primary CUSIP:** 830566105

**Primary ISIN:** US8305661055

**Primary SEDOL:** 2428042

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Katherine Blair	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Yolanda Macias	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Richard Siskind	Mgmt	Yes	For	Withhold	Withhold
2	Amend Certificate of Incorporation to Permit the Exculpation of Officers	Mgmt	Yes	For	Against	Against
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
6	Report on Plans to Reduce Full Value Chain GHG Emissions Aligned with Paris Agreement Goal	SH	Yes	Against	Abstain	For

## WeWork Inc.

**Meeting Date:** 06/12/2023

**Country:** USA

**Ticker:** WE

**Record Date:** 04/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 96209A104

**Primary CUSIP:** 96209A104

**Primary ISIN:** US96209A1043

**Primary SEDOL:** BMGMHC4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sandeep Mathrani - Withdrawn	Mgmt	No			
1b	Elect Director Alex Clavel	Mgmt	Yes	For	Against	Against
1c	Elect Director Bruce Dunlevie - Withdrawn	Mgmt	No			
1d	Elect Director Daniel Hurwitz	Mgmt	Yes	For	For	For
1e	Elect Director Veronique Laury	Mgmt	Yes	For	Refer	Against
1f	Elect Director Vikas Parekh	Mgmt	Yes	For	Against	Against
1g	Elect Director Deven Parekh	Mgmt	Yes	For	For	For
1h	Elect Director Vivek Ranadive	Mgmt	Yes	For	For	For
1i	Elect Director David Tolley	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## WeWork Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Approve Reverse Stock Split	Mgmt	Yes	For	For	For

## 2seventy bio, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> TSVT	
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 901384107	<b>Primary CUSIP:</b> 901384107	<b>Primary ISIN:</b> US9013841070	<b>Primary SEDOL:</b> BMTXV88

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel S. Lynch	Mgmt	Yes	For	For	For
1.2	Elect Director Sarah Glickman	Mgmt	Yes	For	For	For
1.3	Elect Director Wei Lin	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditor	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For

## Agios Pharmaceuticals, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> AGIO	
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 00847X104	<b>Primary CUSIP:</b> 00847X104	<b>Primary ISIN:</b> US00847X1046	<b>Primary SEDOL:</b> BCBVTX1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rahul Ballal	Mgmt	Yes	For	For	For
1.2	Elect Director Brian Goff	Mgmt	Yes	For	For	For
1.3	Elect Director Cynthia Smith	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Allogene Therapeutics, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> ALLO	
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 019770106	<b>Primary CUSIP:</b> 019770106	<b>Primary ISIN:</b> US0197701065	<b>Primary SEDOL:</b> BFNZYB7

## Allogene Therapeutics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Deborah Messemer	Mgmt	Yes	For	For	For
1b	Elect Director Vicki Sato	Mgmt	Yes	For	For	For
1c	Elect Director Todd Sisitsky	Mgmt	Yes	For	Withhold	Withhold
1d	Elect Director Owen Witte	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Ameresco, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> AMRC
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 02361E108	<b>Primary CUSIP:</b> 02361E108	<b>Primary ISIN:</b> US02361E1082
		<b>Primary SEDOL:</b> B3SWPT2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Claire Hughes Johnson	Mgmt	Yes	For	For	For
1.2	Elect Director Frank V. Wisneski	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Charles R. Patton	Mgmt	Yes	For	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Apollo Medical Holdings, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> AMEH
<b>Record Date:</b> 04/25/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 03763A207	<b>Primary CUSIP:</b> 03763A207	<b>Primary ISIN:</b> US03763A2078
		<b>Primary SEDOL:</b> BX3SQS1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kenneth Sim	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas S. Lam	Mgmt	Yes	For	For	For
1.3	Elect Director Mitchell W. Kitayama	Mgmt	Yes	For	For	For
1.4	Elect Director David G. Schmidt	Mgmt	Yes	For	For	For



## Apollo Medical Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Linda Marsh	Mgmt	Yes	For	For	For
1.6	Elect Director John Chiang	Mgmt	Yes	For	For	For
1.7	Elect Director Matthew Mazdyasni	Mgmt	Yes	For	For	For
1.8	Elect Director J. Lorraine Estradas	Mgmt	Yes	For	For	For
1.9	Elect Director Weili Dai	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Appian Corporation

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> APPN
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 03782L101	<b>Primary CUSIP:</b> 03782L101	<b>Primary ISIN:</b> US03782L1017
		<b>Primary SEDOL:</b> BYPBTB9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Matthew Calkins	Mgmt	Yes	For	For	For
1.2	Elect Director Robert C. Kramer	Mgmt	Yes	For	For	For
1.3	Elect Director Mark Lynch	Mgmt	Yes	For	For	For
1.4	Elect Director A.G.W. 'Jack' Biddle, III	Mgmt	Yes	For	For	For
1.5	Elect Director Shirley A. Edwards	Mgmt	Yes	For	For	For
1.6	Elect Director Barbara 'Bobbie' Kilberg	Mgmt	Yes	For	For	For
1.7	Elect Director William D. McCarthy	Mgmt	Yes	For	For	For
1.8	Elect Director Michael J. Mulligan	Mgmt	Yes	For	Refer	Withhold
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Arcellx, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> ACLX
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 03940C100	<b>Primary CUSIP:</b> 03940C100	<b>Primary ISIN:</b> US03940C1009
		<b>Primary SEDOL:</b> BPCJ1Q2

## Arcellx, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ali Behbahani	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Derek Yoon	Mgmt	Yes	For	For	For
2	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## BioCryst Pharmaceuticals, Inc.

**Meeting Date:** 06/13/2023      **Country:** USA      **Ticker:** BCRX  
**Record Date:** 04/17/2023      **Meeting Type:** Annual  
**Primary Security ID:** 09058V103      **Primary CUSIP:** 09058V103      **Primary ISIN:** US09058V1035      **Primary SEDOL:** 2100362

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director George B. Abercrombie	Mgmt	Yes	For	For	For
1.2	Elect Director Theresa M. Heggie	Mgmt	Yes	For	For	For
1.3	Elect Director Amy E. McKee	Mgmt	Yes	For	For	For
1.4	Elect Director Jon P. Stonehouse	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	For

## Block, Inc.

**Meeting Date:** 06/13/2023      **Country:** USA      **Ticker:** SQ  
**Record Date:** 04/20/2023      **Meeting Type:** Annual  
**Primary Security ID:** 852234103      **Primary CUSIP:** 852234103      **Primary ISIN:** US8522341036      **Primary SEDOL:** BYNZGK1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Roelof Botha	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Amy Brooks	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Shawn Carter	Mgmt	Yes	For	Withhold	Withhold

## Block, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director James McKelvey	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Report on Effectiveness of Diversity, Equity, and Inclusion Efforts	SH	Yes	Against	Abstain	Against

## Brookfield Business Corp.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> Canada	<b>Ticker:</b> BBUC
<b>Record Date:</b> 04/25/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 11259V106	<b>Primary CUSIP:</b> 11259V106	<b>Primary ISIN:</b> CA11259V1067
		<b>Primary SEDOL:</b> BP960C5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey Blidner	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director David Court	Mgmt	Yes	For	For	For
1.3	Elect Director Stephen Girsky	Mgmt	Yes	For	For	For
1.4	Elect Director David Hamill	Mgmt	Yes	For	For	For
1.5	Elect Director Anne Ruth Herkes	Mgmt	Yes	For	For	For
1.6	Elect Director John Lacey	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Don Mackenzie	Mgmt	Yes	For	For	For
1.8	Elect Director Michael Warren	Mgmt	Yes	For	For	For
1.9	Elect Director Patricia Zuccotti	Mgmt	Yes	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

## Caesars Entertainment, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> CZR
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 12769G100	<b>Primary CUSIP:</b> 12769G100	<b>Primary ISIN:</b> US12769G1004
		<b>Primary SEDOL:</b> BMWWGB0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gary L. Carano	Mgmt	Yes	For	For	For
1.2	Elect Director Bonnie S. Biumi	Mgmt	Yes	For	For	For
1.3	Elect Director Jan Jones Blackhurst	Mgmt	Yes	For	For	For

## Caesars Entertainment, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Frank J. Fahrenkopf	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Don R. Kornstein	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Courtney R. Mather	Mgmt	Yes	For	For	For
1.7	Elect Director Michael E. Pegram	Mgmt	Yes	For	For	For
1.8	Elect Director Thomas R. Reeg	Mgmt	Yes	For	For	For
1.9	Elect Director David P. Tomick	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
5	Report on Political Contributions and Expenditures	SH	Yes	Against	Abstain	Abstain
6	Disclose Board Skills and Diversity Matrix	SH	Yes	Against	Against	Against

## Codexis, Inc.

**Meeting Date:** 06/13/2023

**Country:** USA

**Ticker:** CDXS

**Record Date:** 04/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 192005106

**Primary CUSIP:** 192005106

**Primary ISIN:** US1920051067

**Primary SEDOL:** B5LL2C2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephen G. Dilly	Mgmt	Yes	For	For	For
1.2	Elect Director Alison Moore	Mgmt	Yes	For	For	For
1.3	Elect Director Rahul Singhvi	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
6	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
7	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Dollar Tree, Inc.

**Meeting Date:** 06/13/2023

**Country:** USA

**Ticker:** DLTR

**Record Date:** 04/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 256746108

**Primary CUSIP:** 256746108

**Primary ISIN:** US2567461080

**Primary SEDOL:** 2272476

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard W. Dreiling	Mgmt	Yes	For	For	For
1b	Elect Director Cheryl W. Grise	Mgmt	Yes	For	Refer	For
1c	Elect Director Daniel J. Heinrich	Mgmt	Yes	For	For	For
1d	Elect Director Paul C. Hilal	Mgmt	Yes	For	For	For
1e	Elect Director Edward J. Kelly, III	Mgmt	Yes	For	For	For
1f	Elect Director Mary A. Laschinger	Mgmt	Yes	For	For	For
1g	Elect Director Jeffrey G. Naylor	Mgmt	Yes	For	For	For
1h	Elect Director Winnie Y. Park	Mgmt	Yes	For	For	For
1i	Elect Director Bertram L. Scott	Mgmt	Yes	For	Against	For
1j	Elect Director Stephanie P. Stahl	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Economic and Social Risks of Compensation and Workforce Practices and Any Impact on Diversified Shareholders	SH	Yes	Against	Abstain	Against

## Equity Commonwealth

**Meeting Date:** 06/13/2023

**Country:** USA

**Ticker:** EQC

**Record Date:** 04/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 294628102

**Primary CUSIP:** 294628102

**Primary ISIN:** US2946281027

**Primary SEDOL:** BPH3N63

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sam Zell *Withdrawn Resolution*	Mgmt	No			
1.2	Elect Director Ellen-Blair Chube	Mgmt	Yes	For	For	For
1.3	Elect Director Martin L. Edelman	Mgmt	Yes	For	For	For
1.4	Elect Director David A. Helfand	Mgmt	Yes	For	For	For
1.5	Elect Director Peter Linneman	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Mary Jane Robertson	Mgmt	Yes	For	For	For

## Equity Commonwealth

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Gerald A. Spector	Mgmt	Yes	For	For	For
1.8	Elect Director James A. Star	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Five Below, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> FIVE
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 33829M101	<b>Primary CUSIP:</b> 33829M101	<b>Primary ISIN:</b> US33829M1018
		<b>Primary SEDOL:</b> B85KFY9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Joel D. Anderson	Mgmt	Yes	For	For	For
1b	Elect Director Kathleen S. Barclay	Mgmt	Yes	For	Refer	For
1c	Elect Director Thomas M. Ryan	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Bylaws to Limit the Liability of Officers	Mgmt	Yes	For	For	For
5	Amend Bylaws to Amend the Limitation of Liability of Directors Provision	Mgmt	Yes	For	For	For

## Funko, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> FNKO
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 361008105	<b>Primary CUSIP:</b> 361008105	<b>Primary ISIN:</b> US3610081057
		<b>Primary SEDOL:</b> BF329J9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Diane Irvine	Mgmt	Yes	For	For	For
1.2	Elect Director Sarah Kirshbaum Levy	Mgmt	Yes	For	For	For
1.3	Elect Director Jesse Jacobs	Mgmt	Yes	For	Refer	Withhold

## Funko, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3a	Amend Certificate of Incorporation to Revise the Definition of "Interested Stockholder"	Mgmt	Yes	For	For	For
3b	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Green Brick Partners, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> GRBK
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 392709101	<b>Primary CUSIP:</b> 392709101	<b>Primary ISIN:</b> US3927091013
		<b>Primary SEDOL:</b> BS7T2R6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Elizabeth K. Blake	Mgmt	Yes	For	For	For
1.2	Elect Director Harry Brandler	Mgmt	Yes	For	For	For
1.3	Elect Director James R. Brickman	Mgmt	Yes	For	For	For
1.4	Elect Director David Einhorn	Mgmt	Yes	For	For	For
1.5	Elect Director Kathleen Olsen	Mgmt	Yes	For	For	For
1.6	Elect Director Richard S. Press	Mgmt	Yes	For	For	For
1.7	Elect Director Lila Manassa Murphy	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Heritage-Crystal Clean, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> HCCI
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 42726M106	<b>Primary CUSIP:</b> 42726M106	<b>Primary ISIN:</b> US42726M1062
		<b>Primary SEDOL:</b> B2Q96P1

## Heritage-Crystal Clean, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bruce Bruckmann	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Robert W. Willmschen, Jr.	Mgmt	Yes	For	Refer	Withhold
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Other Business	Mgmt	Yes	For	Against	Against

## ImmunityBio, Inc.

**Meeting Date:** 06/13/2023

**Country:** USA

**Ticker:** IBRX

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 45256X103

**Primary CUSIP:** 45256X103

**Primary ISIN:** US45256X1037

**Primary SEDOL:** BNSP0B8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Patrick Soon-Shiong	Mgmt	Yes	For	Withhold	Withhold
1b	Elect Director Cheryl L. Cohen	Mgmt	Yes	For	For	For
1c	Elect Director Richard Adcock	Mgmt	Yes	For	For	For
1d	Elect Director Michael D. Blaszyk	Mgmt	Yes	For	For	For
1e	Elect Director John Owen Brennan	Mgmt	Yes	For	For	For
1f	Elect Director Wesley Clark	Mgmt	Yes	For	For	For
1g	Elect Director Linda Maxwell	Mgmt	Yes	For	For	For
1h	Elect Director Christobel Selecky	Mgmt	Yes	For	For	For
1i	Elect Director Barry J. Simon	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Informatica Inc.

**Meeting Date:** 06/13/2023

**Country:** USA

**Ticker:** INFA

**Record Date:** 04/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 45674M101

**Primary CUSIP:** 45674M101

**Primary ISIN:** US45674M1018

**Primary SEDOL:** BMG95P4



## Informatica Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Janice Chaffin	Mgmt	Yes	For	For	For
1.2	Elect Director Gerald Held	Mgmt	Yes	For	For	For
1.3	Elect Director Ryan Lanpher	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Austin Locke	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## iTeos Therapeutics, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> ITOS
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 46565G104	<b>Primary CUSIP:</b> 46565G104	<b>Primary ISIN:</b> US46565G1040
		<b>Primary SEDOL:</b> BMWXFT4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michel Detheux	Mgmt	Yes	For	For	For
1.2	Elect Director David L. Hallal	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Tim Van Hauwermeiren	Mgmt	Yes	For	For	For
1.4	Elect Director Robert Iannone	Mgmt	Yes	For	For	For
2	Ratify Deloitte Bedrijfsrevisoren / Reviseurs d'Entreprises BV/SRL as Auditors	Mgmt	Yes	For	For	For

## Lands' End, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> LE
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 51509F105	<b>Primary CUSIP:</b> 51509F105	<b>Primary ISIN:</b> US51509F1057
		<b>Primary SEDOL:</b> BKWQKM7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert Galvin	Mgmt	Yes	For	For	For
1.2	Elect Director Elizabeth Leykum	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Josephine Linden	Mgmt	Yes	For	For	For
1.4	Elect Director John T. McClain	Mgmt	Yes	For	For	For
1.5	Elect Director Andrew J. McLean	Mgmt	Yes	For	For	For

## Lands' End, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Jignesh Patel	Mgmt	Yes	For	For	For
1.7	Elect Director Jonah Staw	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For

## Matterport, Inc.

Meeting Date: 06/13/2023

Country: USA

Ticker: MTTR

Record Date: 04/18/2023

Meeting Type: Annual

Primary Security ID: 577096100

Primary CUSIP: 577096100

Primary ISIN: US5770961002

Primary SEDOL: BN75T01

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jason Krikorian	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Susan Repo	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## MiMedx Group, Inc.

Meeting Date: 06/13/2023

Country: USA

Ticker: MDXG

Record Date: 04/11/2023

Meeting Type: Annual

Primary Security ID: 602496101

Primary CUSIP: 602496101

Primary ISIN: US6024961012

Primary SEDOL: B1Z3TW5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James L. Bierman	Mgmt	Yes	For	For	For
1b	Elect Director Phyllis Gardner	Mgmt	Yes	For	Refer	Against
1c	Elect Director Michael J. Giuliani	Mgmt	Yes	For	For	For
1d	Elect Director Cato T. Laurencin	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Increase Authorized Common Stock	Mgmt	Yes	For	For	For

## MiMedx Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## ModivCare Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> MODV	
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 60783X104	<b>Primary CUSIP:</b> 60783X104	<b>Primary ISIN:</b> US60783X1046	<b>Primary SEDOL:</b> BNDL420

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Declassify the Board of Directors	Mgmt	Yes	For	For	For
2a	Elect Director David A. Coulter	Mgmt	Yes	For	Against	Against
2b	Elect Director Leslie V. Norwalk	Mgmt	Yes	For	Refer	Against
2c	Elect Director Rahul Samant	Mgmt	Yes	For	For	For
2d	Elect Director L. Heath Sampson	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## MP Materials Corp.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> MP	
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 553368101	<b>Primary CUSIP:</b> 553368101	<b>Primary ISIN:</b> US5533681012	<b>Primary SEDOL:</b> BN15Y35

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Arnold W. Donald	Mgmt	Yes	For	For	For
1b	Elect Director Randall J. Weisenburger	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## NexTier Oilfield Solutions Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> NEX	
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 65290C105	<b>Primary CUSIP:</b> 65290C105	<b>Primary ISIN:</b> US65290C1053	<b>Primary SEDOL:</b> BKLRX9

## NexTier Oilfield Solutions Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert W. Drummond	Mgmt	Yes	For	For	For
1b	Elect Director Leslie A. Beyer	Mgmt	Yes	For	For	For
1c	Elect Director Stuart M. Brightman	Mgmt	Yes	For	Refer	Against
1d	Elect Director Gary M. Halverson	Mgmt	Yes	For	For	For
1e	Elect Director Patrick M. Murray	Mgmt	Yes	For	For	For
1f	Elect Director Amy H. Nelson	Mgmt	Yes	For	For	For
1g	Elect Director Melvin G. Riggs	Mgmt	Yes	For	For	For
1h	Elect Director Bernardo J. Rodriguez	Mgmt	Yes	For	For	For
1i	Elect Director Michael Roemer	Mgmt	Yes	For	For	For
1j	Elect Director James C. Stewart	Mgmt	Yes	For	For	For
1k	Elect Director Scott R. Wille	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## NV5 Global, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> NVEE
<b>Record Date:</b> 04/19/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 62945V109	<b>Primary CUSIP:</b> 62945V109	<b>Primary ISIN:</b> US62945V1098
		<b>Primary SEDOL:</b> BF5ZVB2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dickerson Wright	Mgmt	Yes	For	For	For
1.2	Elect Director Alexander A. Hockman	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director MaryJo E. O'Brien	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director William D. Pruitt	Mgmt	Yes	For	For	For
1.5	Elect Director Francois Tardan	Mgmt	Yes	For	For	For
1.6	Elect Director Laurie Conner	Mgmt	Yes	For	For	For
1.7	Elect Director Denise Dickins	Mgmt	Yes	For	For	For
1.8	Elect Director Brian C. Freckmann	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## NV5 Global, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Office Properties Income Trust

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> OPI
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 67623C109	<b>Primary CUSIP:</b> 67623C109	<b>Primary ISIN:</b> US67623C1099
		<b>Primary SEDOL:</b> BYVLR75

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Donna D. Fraiche	Mgmt	Yes	For	For	For
1.2	Elect Director Barbara D. Gilmore	Mgmt	Yes	For	For	For
1.3	Elect Director John L. Harrington	Mgmt	Yes	For	For	For
1.4	Elect Director William A. Lamkin	Mgmt	Yes	For	For	For
1.5	Elect Director Elena B. Poptodorova	Mgmt	Yes	For	For	For
1.6	Elect Director Jeffrey P. Somers	Mgmt	Yes	For	Refer	For
1.7	Elect Director Mark A. Talley	Mgmt	Yes	For	For	For
1.8	Elect Director Jennifer B. Clark	Mgmt	Yes	For	For	For
1.9	Elect Director Adam D. Portnoy	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Omega Flex, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> OFLX
<b>Record Date:</b> 04/03/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 682095104	<b>Primary CUSIP:</b> 682095104	<b>Primary ISIN:</b> US6820951043
		<b>Primary SEDOL:</b> B0FPH75

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kevin R. Hoben	Mgmt	Yes	For	For	For
1.2	Elect Director Mark F. Albino	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director James M. Dubin	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Omega Flex, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## One Liberty Properties, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> OLP
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 682406103	<b>Primary CUSIP:</b> 682406103	<b>Primary ISIN:</b> US6824061039
		<b>Primary SEDOL:</b> 2659615

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles L. Biederman	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Patrick J. Callan, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Jeffrey A. Gould	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## OneMain Holdings, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> OMF
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 68268W103	<b>Primary CUSIP:</b> 68268W103	<b>Primary ISIN:</b> US68268W1036
		<b>Primary SEDOL:</b> BYSZB89

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Phyllis R. Caldwell	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Roy A. Guthrie	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Declassify the Board of Directors	Mgmt	Yes	For	For	For
5	Adopt Majority Voting for Uncontested Election of Directors	Mgmt	Yes	For	For	For

## Organogenesis Holdings Inc.

**Meeting Date:** 06/13/2023

**Country:** USA

**Ticker:** ORGO

**Record Date:** 04/25/2023

**Meeting Type:** Annual

**Primary Security ID:** 68621F102

**Primary CUSIP:** 68621F102

**Primary ISIN:** US68621F1021

**Primary SEDOL:** BF2KYH7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alan A. Ades	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Robert Ades	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Michael J. Driscoll	Mgmt	Yes	For	For	For
1.4	Elect Director Prathyusha Duraibabu	Mgmt	Yes	For	For	For
1.5	Elect Director David Erani	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Jon Giacomini	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Gary S. Gillheaney, Sr.	Mgmt	Yes	For	For	For
1.8	Elect Director Michele Korfin	Mgmt	Yes	For	For	For
1.9	Elect Director Arthur S. Leibowitz	Mgmt	Yes	For	Refer	Withhold
1.10	Elect Director Glenn H. Nussdorf	Mgmt	Yes	For	Withhold	Withhold
1.11	Elect Director Gilberto Quintero	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Oxford Industries, Inc.

**Meeting Date:** 06/13/2023

**Country:** USA

**Ticker:** OXM

**Record Date:** 04/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 691497309

**Primary CUSIP:** 691497309

**Primary ISIN:** US6914973093

**Primary SEDOL:** 2665300

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dennis M. Love	Mgmt	Yes	For	For	For
1.2	Elect Director Clyde C. Tuggle	Mgmt	Yes	For	For	For
1.3	Elect Director E. Jenner Wood, III	Mgmt	Yes	For	Refer	Against
1.4	Elect Director Carol B. Yancey	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Pacira BioSciences, Inc.

**Meeting Date:** 06/13/2023      **Country:** USA      **Ticker:** PCRX  
**Record Date:** 04/14/2023      **Meeting Type:** Annual  
**Primary Security ID:** 695127100      **Primary CUSIP:** 695127100      **Primary ISIN:** US6951271005      **Primary SEDOL:** B3X26D8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher Christie	Mgmt	Yes	For	For	For
1.2	Elect Director Gary W. Pace	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director David Stack	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## PDF Solutions, Inc.

**Meeting Date:** 06/13/2023      **Country:** USA      **Ticker:** PDFS  
**Record Date:** 04/14/2023      **Meeting Type:** Annual  
**Primary Security ID:** 693282105      **Primary CUSIP:** 693282105      **Primary ISIN:** US6932821050      **Primary SEDOL:** 2782425

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joseph R. Bronson	Mgmt	Yes	For	For	For
1.2	Elect Director Ye Jane Li	Mgmt	Yes	For	For	For
2	Ratify BPM LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## PennyMac Financial Services, Inc.

**Meeting Date:** 06/13/2023      **Country:** USA      **Ticker:** PFSI  
**Record Date:** 04/19/2023      **Meeting Type:** Annual  
**Primary Security ID:** 70932M107      **Primary CUSIP:** 70932M107      **Primary ISIN:** US70932M1071      **Primary SEDOL:** BGYTGH3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David A. Spector	Mgmt	Yes	For	For	For



## PennyMac Financial Services, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director James K. Hunt	Mgmt	Yes	For	Refer	Against
1c	Elect Director Jonathon S. Jacobson	Mgmt	Yes	For	For	For
1d	Elect Director Doug Jones	Mgmt	Yes	For	For	For
1e	Elect Director Patrick Kinsella	Mgmt	Yes	For	For	For
1f	Elect Director Anne D. McCallion	Mgmt	Yes	For	For	For
1g	Elect Director Joseph Mazzella	Mgmt	Yes	For	For	For
1h	Elect Director Farhad Nanji	Mgmt	Yes	For	For	For
1i	Elect Director Jeffrey A. Perlowitz	Mgmt	Yes	For	For	For
1j	Elect Director Lisa M. Shalett	Mgmt	Yes	For	For	For
1k	Elect Director Theodore W. Tozer	Mgmt	Yes	For	For	For
1l	Elect Director Emily Youssouf	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Piedmont Lithium, Inc.

**Meeting Date:** 06/13/2023

**Country:** USA

**Ticker:** PLL

**Record Date:** 04/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 72016P105

**Primary CUSIP:** 72016P105

**Primary ISIN:** US72016P1057

**Primary SEDOL:** BMGHM13

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeff Armstrong	Mgmt	Yes	For	Refer	For
1b	Elect Director Christina Alvord	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Approve Stock Option Plan Grants to Keith Phillips	Mgmt	Yes	For	For	Against
5	Approve Grant of Restricted Stock Units to Keith Phillips	Mgmt	Yes	For	For	Against
6	Approve Grant of Performance Stock Units to Keith Phillips	Mgmt	Yes	For	For	Against
7	Approve Grant of Restricted Stock Units to Jeff Armstrong	Mgmt	Yes	For	For	For
8	Approve Grant of Restricted Stock Units to Christina Alvord	Mgmt	Yes	For	For	For

## Piedmont Lithium, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
9	Approve Grant of Restricted Stock Units to Jorge Beristain	Mgmt	Yes	For	For	For
10	Approve Grant of Restricted Stock Units to Michael Bless	Mgmt	Yes	For	For	For
11	Approve Grant of Restricted Stock Units to Claude Demby	Mgmt	Yes	For	For	For

## PRA Group, Inc.

**Meeting Date:** 06/13/2023      **Country:** USA      **Ticker:** PRAA  
**Record Date:** 04/27/2023      **Meeting Type:** Annual  
**Primary Security ID:** 69354N106      **Primary CUSIP:** 69354N106      **Primary ISIN:** US69354N1063      **Primary SEDOL:** BSHZ3P9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Vikram A. Atal	Mgmt	Yes	For	For	For
1.2	Elect Director Danielle M. Brown	Mgmt	Yes	For	For	For
1.3	Elect Director Marjorie M. Connelly	Mgmt	Yes	For	For	For
1.4	Elect Director John H. Fain	Mgmt	Yes	For	For	For
1.5	Elect Director Steven D. Fredrickson	Mgmt	Yes	For	For	For
1.6	Elect Director James A. Nussle	Mgmt	Yes	For	For	For
1.7	Elect Director Brett L. Paschke	Mgmt	Yes	For	For	For
1.8	Elect Director Scott M. Tabakin	Mgmt	Yes	For	For	For
1.9	Elect Director Peggy P. Turner	Mgmt	Yes	For	For	For
1.10	Elect Director Lance L. Weaver	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Redfin Corporation

**Meeting Date:** 06/13/2023      **Country:** USA      **Ticker:** RDFN  
**Record Date:** 04/14/2023      **Meeting Type:** Annual  
**Primary Security ID:** 75737F108      **Primary CUSIP:** 75737F108      **Primary ISIN:** US75737F1084      **Primary SEDOL:** BF1BDQ3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert Bass	Mgmt	Yes	For	For	For

## Redfin Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Kerry D. Chandler	Mgmt	Yes	For	For	For
1c	Elect Director Glenn Kelman	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Rocket Companies, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> RKT
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 77311W101	<b>Primary CUSIP:</b> 77311W101	<b>Primary ISIN:</b> US77311W1018
		<b>Primary SEDOL:</b> BMD6Y84

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Matthew Rizik	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Suzanne Shank	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Nonqualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Roper Technologies, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> ROP
<b>Record Date:</b> 04/19/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 776696106	<b>Primary CUSIP:</b> 776696106	<b>Primary ISIN:</b> US7766961061
		<b>Primary SEDOL:</b> 2749602

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shellye L. Archambeau	Mgmt	Yes	For	For	For
1.2	Elect Director Amy Woods Brinkley	Mgmt	Yes	For	Refer	For
1.3	Elect Director Irene M. Esteves	Mgmt	Yes	For	For	For
1.4	Elect Director L. Neil Hunn	Mgmt	Yes	For	For	For
1.5	Elect Director Robert D. Johnson	Mgmt	Yes	For	For	For
1.6	Elect Director Thomas P. Joyce, Jr.	Mgmt	Yes	For	For	For
1.7	Elect Director Laura G. Thatcher	Mgmt	Yes	For	For	For
1.8	Elect Director Richard F. Wallman	Mgmt	Yes	For	For	For
1.9	Elect Director Christopher Wright	Mgmt	Yes	For	For	For

## Roper Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Permit the Exculpation of Officers	Mgmt	Yes	For	For	Against

## SeaWorld Entertainment, Inc.

**Meeting Date:** 06/13/2023      **Country:** USA      **Ticker:** SEAS  
**Record Date:** 04/18/2023      **Meeting Type:** Annual  
**Primary Security ID:** 81282V100      **Primary CUSIP:** 81282V100      **Primary ISIN:** US81282V1008      **Primary SEDOL:** B84KWJ4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ronald Bension	Mgmt	Yes	For	Against	Against
1b	Elect Director James Chambers	Mgmt	Yes	For	Refer	Against
1c	Elect Director William Gray	Mgmt	Yes	For	For	For
1d	Elect Director Timothy Hartnett	Mgmt	Yes	For	For	For
1e	Elect Director Yoshikazu Maruyama	Mgmt	Yes	For	For	For
1f	Elect Director Thomas E. Moloney	Mgmt	Yes	For	For	For
1g	Elect Director Neha Jogani Narang	Mgmt	Yes	For	Against	Against
1h	Elect Director Scott Ross	Mgmt	Yes	For	For	For
1i	Elect Director Kimberly Schaefer	Mgmt	Yes	For	Against	Against
2	Ratify Deloitte & Touche LLP as Auditor *Withdrawn Resolution*	Mgmt	No			
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Shockwave Medical, Inc.

**Meeting Date:** 06/13/2023      **Country:** USA      **Ticker:** SWAV  
**Record Date:** 04/17/2023      **Meeting Type:** Annual  
**Primary Security ID:** 82489T104      **Primary CUSIP:** 82489T104      **Primary ISIN:** US82489T1043      **Primary SEDOL:** BHLNZ89

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director C. Raymond Larkin, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Laura Francis	Mgmt	Yes	For	For	For

## Shockwave Medical, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Maria Sainz	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## SIGA Technologies, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> SIGA
<b>Record Date:</b> 04/19/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 826917106	<b>Primary CUSIP:</b> 826917106	<b>Primary ISIN:</b> US8269171067
		<b>Primary SEDOL:</b> 2107437

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jaymie A. Durnan	Mgmt	Yes	For	For	For
1.2	Elect Director Harold Ford, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Evan A. Knisely	Mgmt	Yes	For	For	For
1.4	Elect Director Joseph W. "Chip" Marshall, III	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Gary J. Nabel	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Julian Nemirovsky	Mgmt	Yes	For	For	For
1.7	Elect Director Holly Phillips	Mgmt	Yes	For	For	For
1.8	Elect Director Jay K. Varma	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Stoke Therapeutics, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> STOK
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 86150R107	<b>Primary CUSIP:</b> 86150R107	<b>Primary ISIN:</b> US86150R1077
		<b>Primary SEDOL:</b> BJQ05Z6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Adrian R. Krainer	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Garry E. Menzel	Mgmt	Yes	For	For	For
1.3	Elect Director Julie Anne Smith	Mgmt	Yes	For	For	For

## Stoke Therapeutics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Permit the Exculpation of Officers	Mgmt	Yes	For	For	For

## Thryv Holdings, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> THRY	
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 886029206	<b>Primary CUSIP:</b> 886029206	<b>Primary ISIN:</b> US8860292064	<b>Primary SEDOL:</b> BMCMWY5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John Slater	Mgmt	Yes	For	For	For
1.2	Elect Director Joseph A. Walsh	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Twilio Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> TWLO	
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 90138F102	<b>Primary CUSIP:</b> 90138F102	<b>Primary ISIN:</b> US90138F1021	<b>Primary SEDOL:</b> BD6P5Q0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Bell	Mgmt	Yes	For	For	For
1.2	Elect Director Jeffrey Immelt	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Erika Rottenberg	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Vaxcyte, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> PCVX	
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 92243G108	<b>Primary CUSIP:</b> 92243G108	<b>Primary ISIN:</b> US92243G1085	<b>Primary SEDOL:</b> BKPVGH6

## Vaxcyte, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Halley Gilbert	Mgmt	Yes	For	For	For
1.2	Elect Director Michael E. Kamarck	Mgmt	Yes	For	For	For
1.3	Elect Director Grant E. Pickering	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Virtu Financial, Inc.

**Meeting Date:** 06/13/2023      **Country:** USA      **Ticker:** VIRT  
**Record Date:** 04/18/2023      **Meeting Type:** Annual  
**Primary Security ID:** 928254101      **Primary CUSIP:** 928254101      **Primary ISIN:** US9282541013      **Primary SEDOL:** BWTVWD4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Douglas A. Cifu	Mgmt	Yes	For	For	For
1.2	Elect Director Joseph J. Grano, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Joanne M. Minieri	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For

## Yext, Inc.

**Meeting Date:** 06/13/2023      **Country:** USA      **Ticker:** YEXT  
**Record Date:** 04/17/2023      **Meeting Type:** Annual  
**Primary Security ID:** 98585N106      **Primary CUSIP:** 98585N106      **Primary ISIN:** US98585N1063      **Primary SEDOL:** BD8ZJW2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew Sheehan	Mgmt	Yes	For	For	For
1.2	Elect Director Jesse Lipson	Mgmt	Yes	For	For	For
1.3	Elect Director Tamar Yehoshua	Mgmt	Yes	For	For	For

## Yext, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## ZipRecruiter, Inc.

<b>Meeting Date:</b> 06/13/2023	<b>Country:</b> USA	<b>Ticker:</b> ZIP	
<b>Record Date:</b> 04/20/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 98980B103	<b>Primary CUSIP:</b> 98980B103	<b>Primary ISIN:</b> US98980B1035	<b>Primary SEDOL:</b> BMGH6N3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brie Carere	Mgmt	Yes	For	For	For
1.2	Elect Director Eric Liaw	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## 10X Genomics, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> TXG	
<b>Record Date:</b> 04/19/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 88025U109	<b>Primary CUSIP:</b> 88025U109	<b>Primary ISIN:</b> US88025U1097	<b>Primary SEDOL:</b> BKS3RS7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Benjamin J. Hindson	Mgmt	Yes	For	Against	Against
1.2	Elect Director Serge Saxonov	Mgmt	Yes	For	For	For
1.3	Elect Director John R. Stuelpnagel	Mgmt	Yes	For	Refer	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Absci Corporation

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> ABSI	
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 00091E109	<b>Primary CUSIP:</b> 00091E109	<b>Primary ISIN:</b> US00091E1091	<b>Primary SEDOL:</b> BN94K69



## Absci Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel Rabinovitsj	Mgmt	Yes	For	Refer	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For

## Addus HomeCare Corporation

**Meeting Date:** 06/14/2023      **Country:** USA      **Ticker:** ADUS  
**Record Date:** 04/19/2023      **Meeting Type:** Annual  
**Primary Security ID:** 006739106      **Primary CUSIP:** 006739106      **Primary ISIN:** US0067391062      **Primary SEDOL:** B55BN47

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Heather Dixon	Mgmt	Yes	For	For	For
1.2	Elect Director Michael Earley	Mgmt	Yes	For	For	For
1.3	Elect Director Veronica Hill-Milbourne	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Alector, Inc.

**Meeting Date:** 06/14/2023      **Country:** USA      **Ticker:** ALEC  
**Record Date:** 04/17/2023      **Meeting Type:** Annual  
**Primary Security ID:** 014442107      **Primary CUSIP:** 014442107      **Primary ISIN:** US0144421072      **Primary SEDOL:** B34LDC4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Elizabeth Garofalo	Mgmt	Yes	For	For	For
1.2	Elect Director Terry McGuire	Mgmt	Yes	For	For	For
1.3	Elect Director Kristine Yaffe	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Alphatec Holdings, Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** ATEC

**Record Date:** 04/19/2023

**Meeting Type:** Annual

**Primary Security ID:** 02081G201

**Primary CUSIP:** 02081G201

**Primary ISIN:** US02081G2012

**Primary SEDOL:** BD60BG7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Elizabeth Altman	Mgmt	Yes	For	For	For
1.2	Elect Director Evan Bakst	Mgmt	Yes	For	For	For
1.3	Elect Director Mortimer Berkowitz, III	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Quentin Blackford	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Karen K. McGinnis	Mgmt	Yes	For	For	For
1.6	Elect Director Marie Meynadier	Mgmt	Yes	For	For	For
1.7	Elect Director Patrick S. Miles	Mgmt	Yes	For	For	For
1.8	Elect Director David H. Mowry	Mgmt	Yes	For	For	For
1.9	Elect Director David R. Pelizzon	Mgmt	Yes	For	For	For
1.10	Elect Director Jeffrey P. Rydin	Mgmt	Yes	For	For	For
1.11	Elect Director James L.L. Tullis	Mgmt	Yes	For	For	For
1.12	Elect Director Ward W. Woods	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Altice USA, Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** ATUS

**Record Date:** 04/19/2023

**Meeting Type:** Annual

**Primary Security ID:** 02156K103

**Primary CUSIP:** 02156K103

**Primary ISIN:** US02156K1034

**Primary SEDOL:** BDRY7P9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Alexandre Fonseca	Mgmt	Yes	For	Against	Against
1b	Elect Director Patrick Drahi	Mgmt	Yes	For	Against	Against
1c	Elect Director David Drahi	Mgmt	Yes	For	Against	Against
1d	Elect Director Dexter Goei	Mgmt	Yes	For	Against	Against

## Altice USA, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Mark Mullen	Mgmt	Yes	For	Refer	Against
1f	Elect Director Dennis Okhuijsen	Mgmt	Yes	For	Against	Against
1g	Elect Director Susan Schnabel	Mgmt	Yes	For	For	For
1h	Elect Director Charles Stewart	Mgmt	Yes	For	Against	Against
1i	Elect Director Raymond Svider	Mgmt	Yes	For	Refer	Against
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Anika Therapeutics, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> ANIK
<b>Record Date:</b> 04/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 035255108	<b>Primary CUSIP:</b> 035255108	<b>Primary ISIN:</b> US0352551081
		<b>Primary SEDOL:</b> 2035754

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gary P. Fischetti	Mgmt	Yes	For	For	For
1b	Elect Director John B. Henneman, III	Mgmt	Yes	For	Against	Against
1c	Elect Director Susan L. N. Vogt	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Arcturus Therapeutics Holdings Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> ARCT
<b>Record Date:</b> 04/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 03969T109	<b>Primary CUSIP:</b> 03969T109	<b>Primary ISIN:</b> US03969T1097
		<b>Primary SEDOL:</b> BKC9SX3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter Farrell	Mgmt	Yes	For	For	For
1.2	Elect Director Joseph E. Payne	Mgmt	Yes	For	For	For
1.3	Elect Director Andy Sassine	Mgmt	Yes	For	For	For
1.4	Elect Director James Barlow	Mgmt	Yes	For	For	For
1.5	Elect Director Edward W. Holmes	Mgmt	Yes	For	Refer	Withhold

## Arcturus Therapeutics Holdings Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Magda Marquet	Mgmt	Yes	For	For	For
1.7	Elect Director Jing L. Marantz	Mgmt	Yes	For	For	For
1.8	Elect Director John H. Markels	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Ardmore Shipping Corporation

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> Marshall Isl	<b>Ticker:</b> ASC
<b>Record Date:</b> 04/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> Y0207T100	<b>Primary CUSIP:</b> Y0207T100	<b>Primary ISIN:</b> MHY0207T1001
		<b>Primary SEDOL:</b> BCGCR57

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mats Berglund	Mgmt	Yes	For	For	For
1.2	Elect Director Kirsi Tikka	Mgmt	Yes	For	For	For

## Arista Networks, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> ANET
<b>Record Date:</b> 04/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 040413106	<b>Primary CUSIP:</b> 040413106	<b>Primary ISIN:</b> US0404131064
		<b>Primary SEDOL:</b> BN33VM5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lewis Chew	Mgmt	Yes	For	For	For
1.2	Elect Director Douglas Merritt *Withdrawn Resolution*	Mgmt	No			
1.3	Elect Director Mark B. Templeton	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Armada Hoffler Properties, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> AHH
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 04208T108	<b>Primary CUSIP:</b> 04208T108	<b>Primary ISIN:</b> US04208T1088
		<b>Primary SEDOL:</b> B96FTB5

## Armada Hoffler Properties, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director George F. Allen	Mgmt	Yes	For	Refer	Against
1b	Elect Director James A. Carroll	Mgmt	Yes	For	For	For
1c	Elect Director James C. Cherry	Mgmt	Yes	For	For	For
1d	Elect Director Dennis H. Gartman	Mgmt	Yes	For	For	For
1e	Elect Director Louis S. Haddad	Mgmt	Yes	For	For	For
1f	Elect Director Eva S. Hardy	Mgmt	Yes	For	For	For
1g	Elect Director Daniel A. Hoffler	Mgmt	Yes	For	Against	Against
1h	Elect Director A. Russell Kirk	Mgmt	Yes	For	Against	Against
1i	Elect Director John W. Snow	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Best Buy Co., Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** BBY

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 086516101

**Primary CUSIP:** 086516101

**Primary ISIN:** US0865161014

**Primary SEDOL:** 2094670

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Corie S. Barry	Mgmt	Yes	For	For	For
1b	Elect Director Lisa M. Caputo	Mgmt	Yes	For	For	For
1c	Elect Director J. Patrick Doyle	Mgmt	Yes	For	For	For
1d	Elect Director David W. Kenny	Mgmt	Yes	For	For	For
1e	Elect Director Mario J. Marte	Mgmt	Yes	For	For	For
1f	Elect Director Karen A. McLoughlin	Mgmt	Yes	For	For	For
1g	Elect Director Claudia F. Munce	Mgmt	Yes	For	For	For
1h	Elect Director Richelle P. Parham	Mgmt	Yes	For	For	For
1i	Elect Director Steven E. Rendle	Mgmt	Yes	For	For	For
1j	Elect Director Sima D. Sistani	Mgmt	Yes	For	For	For
1k	Elect Director Melinda D. Whittington	Mgmt	Yes	For	For	For
1l	Elect Director Eugene A. Woods	Mgmt	Yes	For	For	For

## Best Buy Co., Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Bionano Genomics, Inc.

**Meeting Date:** 06/14/2023      **Country:** USA      **Ticker:** BNGO  
**Record Date:** 04/24/2023      **Meeting Type:** Annual  
**Primary Security ID:** 09075F107      **Primary CUSIP:** 09075F107      **Primary ISIN:** US09075F1075      **Primary SEDOL:** BFY8K60

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Albert Luderer	Mgmt	Yes	For	For	For
1.2	Elect Director Kristiina Vuori	Mgmt	Yes	For	For	For
1.3	Elect Director Hannah Mamuszka	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
4	Approve Reverse Stock Split	Mgmt	Yes	For	For	For
5	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Blackbaud, Inc.

**Meeting Date:** 06/14/2023      **Country:** USA      **Ticker:** BLKB  
**Record Date:** 04/17/2023      **Meeting Type:** Annual  
**Primary Security ID:** 09227Q100      **Primary CUSIP:** 09227Q100      **Primary ISIN:** US09227Q1004      **Primary SEDOL:** 2458878

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Yogesh K. Gupta	Mgmt	Yes	For	For	For
1b	Elect Director Rupal S. Hollenbeck	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Blue Ridge Bankshares, Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** BRBS

**Record Date:** 04/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 095825105

**Primary CUSIP:** 095825105

**Primary ISIN:** US0958251052

**Primary SEDOL:** 2920805

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard A. Farnar, III	Mgmt	Yes	For	For	For
1.2	Elect Director Andrew C. Holzwarth	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director William W. Stokes	Mgmt	Yes	For	For	For
1.4	Elect Director Heather M. Cozart	Mgmt	Yes	For	For	For
1.5	Elect Director Otis S. Jones	Mgmt	Yes	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify Elliott Davis, PLLC as Auditors	Mgmt	Yes	For	For	For

## Brookfield Infrastructure Corporation

**Meeting Date:** 06/14/2023

**Country:** Canada

**Ticker:** BIPC

**Record Date:** 04/26/2023

**Meeting Type:** Annual

**Primary Security ID:** 11275Q107

**Primary CUSIP:** 11275Q107

**Primary ISIN:** CA11275Q1072

**Primary SEDOL:** BLB7675

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey Blidner	Mgmt	Yes	For	For	For
1.2	Elect Director William Cox	Mgmt	Yes	For	For	For
1.3	Elect Director Roslyn Kelly	Mgmt	Yes	For	For	For
1.4	Elect Director John Mullen	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Daniel Muniz Quintanilla	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Suzanne Nimocks	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Anne Schaumburg	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Rajeev Vasudeva	Mgmt	Yes	For	Withhold	Withhold
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

## Builders FirstSource, Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** BLDR

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 12008R107

**Primary CUSIP:** 12008R107

**Primary ISIN:** US12008R1077

**Primary SEDOL:** B0BV2M7

## Builders FirstSource, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paul S. Levy	Mgmt	Yes	For	For	For
1.2	Elect Director Cory J. Boydston	Mgmt	Yes	For	For	For
1.3	Elect Director James O'Leary	Mgmt	Yes	For	For	For
1.4	Elect Director Craig A. Steinke	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Adopt Short, Medium, and Long-Term GHG Emissions Reduction Targets	SH	Yes	Against	Abstain	Against

## Caterpillar Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** CAT

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 149123101

**Primary CUSIP:** 149123101

**Primary ISIN:** US1491231015

**Primary SEDOL:** 2180201

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kelly A. Ayotte	Mgmt	Yes	For	Against	For
1.2	Elect Director David L. Calhoun	Mgmt	Yes	For	For	For
1.3	Elect Director Daniel M. Dickinson	Mgmt	Yes	For	For	For
1.4	Elect Director James C. Fish, Jr.	Mgmt	Yes	For	For	For
1.5	Elect Director Gerald Johnson	Mgmt	Yes	For	For	For
1.6	Elect Director David W. MacLennan	Mgmt	Yes	For	For	For
1.7	Elect Director Judith F. Marks	Mgmt	Yes	For	For	For
1.8	Elect Director Debra L. Reed-Klages	Mgmt	Yes	For	For	For
1.9	Elect Director Susan C. Schwab	Mgmt	Yes	For	For	For
1.10	Elect Director D. James Umpleby, III	Mgmt	Yes	For	For	For
1.11	Elect Director Rayford Wilkins, Jr.	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year



## Caterpillar Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Report on Climate Lobbying	SH	Yes	Against	Abstain	Against
7	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	Against
8	Report on Due Diligence Process of Doing Business in Conflict Affected Areas	SH	Yes	Against	Abstain	For
9	Report on Civil Rights and Non-Discrimination Audit	SH	Yes	Against	Against	Against

## Chimera Investment Corporation

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** CIM

**Record Date:** 04/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 16934Q208

**Primary CUSIP:** 16934Q208

**Primary ISIN:** US16934Q2084

**Primary SEDOL:** BVZCNC0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark Abrams	Mgmt	Yes	For	Refer	Against
1b	Elect Director Gerard Creagh	Mgmt	Yes	For	For	For
1c	Elect Director Kevin G. Chavers	Mgmt	Yes	For	For	For
1d	Elect Director Phillip J. Kardis, II	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Clear Secure, Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** YOU

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 18467V109

**Primary CUSIP:** 18467V109

**Primary ISIN:** US18467V1098

**Primary SEDOL:** BLD30T1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Caryn Seidman-Becker	Mgmt	Yes	For	For	For
1.2	Elect Director Kenneth Cornick	Mgmt	Yes	For	For	For
1.3	Elect Director Michael Z. Barkin	Mgmt	Yes	For	For	For

## Clear Secure, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Jeffery H. Boyd	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Tomago Collins	Mgmt	Yes	For	For	For
1.6	Elect Director Shawn Henry	Mgmt	Yes	For	For	For
1.7	Elect Director Kathryn A. Hollister	Mgmt	Yes	For	For	For
1.8	Elect Director Adam J. Wiener	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## CURO Group Holdings Corp.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> CURO
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 23131L107	<b>Primary CUSIP:</b> 23131L107	<b>Primary ISIN:</b> US23131L1070
		<b>Primary SEDOL:</b> BD2BVF3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Douglas Clark	Mgmt	Yes	For	For	For
1.2	Elect Director Chad Faulkner	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Andrew Frawley	Mgmt	Yes	For	For	For
1.4	Elect Director David Kirchheimer	Mgmt	Yes	For	For	For
1.5	Elect Director Chris Masto	Mgmt	Yes	For	For	For
1.6	Elect Director Mike McKnight	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Gillian Van Schaick	Mgmt	Yes	For	For	For
1.8	Elect Director Issac Vaughn	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Cytek Biosciences, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> CTKB
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 23285D109	<b>Primary CUSIP:</b> 23285D109	<b>Primary ISIN:</b> US23285D1090
		<b>Primary SEDOL:</b> BP0TJS2

## Cytek Biosciences, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jack Ball	Mgmt	Yes	For	For	For
1.2	Elect Director Vera Imper	Mgmt	Yes	For	For	For
1.3	Elect Director Ming Yan	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Dick's Sporting Goods, Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** DKS

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 253393102

**Primary CUSIP:** 253393102

**Primary ISIN:** US2533931026

**Primary SEDOL:** 2969637

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark J. Barrenechea	Mgmt	Yes	For	For	For
1b	Elect Director Emanuel Chirico	Mgmt	Yes	For	Withhold	Withhold
1c	Elect Director William J. Colombo	Mgmt	Yes	For	Withhold	Withhold
1d	Elect Director Anne Fink	Mgmt	Yes	For	For	For
1e	Elect Director Larry Fitzgerald, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director Lauren R. Hobart	Mgmt	Yes	For	For	For
1g	Elect Director Sandeep Mathrani	Mgmt	Yes	For	For	For
1h	Elect Director Desiree Ralls-Morrison	Mgmt	Yes	For	For	For
1i	Elect Director Lawrence J. Schorr	Mgmt	Yes	For	Refer	Withhold
1j	Elect Director Edward W. Stack	Mgmt	Yes	For	For	For
1k	Elect Director Larry D. Stone	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	Against	Against

## Eagle Bulk Shipping Inc.

**Meeting Date:** 06/14/2023

**Country:** Marshall Isl

**Ticker:** EGLLE

**Record Date:** 04/25/2023

**Meeting Type:** Annual

**Primary Security ID:** Y2187A150

**Primary CUSIP:** Y2187A150

**Primary ISIN:** MHY2187A1507

**Primary SEDOL:** BKY4308

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paul M. Leand, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director A. Kate Blankenship	Mgmt	Yes	For	For	For
1.3	Elect Director Randee E. Day	Mgmt	Yes	For	For	For
1.4	Elect Director Justin A. Knowles	Mgmt	Yes	For	For	For
1.5	Elect Director Bart Veldhuizen	Mgmt	Yes	For	For	For
1.6	Elect Director Gary Vogel	Mgmt	Yes	For	For	For
1.7	Elect Director Gary Weston	Mgmt	Yes	For	Refer	For
2	Ratify Deloitte & Touche LLP Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## eHealth, Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** EHTH

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 28238P109

**Primary CUSIP:** 28238P109

**Primary ISIN:** US28238P1093

**Primary SEDOL:** B1G0F83

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrea C. Brimmer	Mgmt	Yes	For	For	For
1.2	Elect Director Beth A. Brooke	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Etsy, Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** ETSY

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 29786A106

**Primary CUSIP:** 29786A106

**Primary ISIN:** US29786A1060

**Primary SEDOL:** BWTN5N1

## Etsy, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director M. Michele Burns	Mgmt	Yes	For	For	For
1b	Elect Director Josh Silverman	Mgmt	Yes	For	For	For
1c	Elect Director Fred Wilson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Commission Independent Review of Effectiveness of Efforts to Prevent Harassment and Discrimination	SH	Yes	Against	Abstain	Against

## Fastly, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> FSLY	
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 31188V100	<b>Primary CUSIP:</b> 31188V100	<b>Primary ISIN:</b> US31188V1008	<b>Primary SEDOL:</b> BJN4MY9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Aida Alvarez	Mgmt	Yes	For	For	For
1.2	Elect Director Richard Daniels	Mgmt	Yes	For	For	For
1.3	Elect Director Todd Nightingale	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Approve Grant of Performance Based Stock Options to Artur Bergman	Mgmt	Yes	For	For	Against

## Fidelity National Financial, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> FNF	
<b>Record Date:</b> 04/21/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 31620R303	<b>Primary CUSIP:</b> 31620R303	<b>Primary ISIN:</b> US31620R3030	<b>Primary SEDOL:</b> BNRDD4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William P. Foley, II	Mgmt	Yes	For	Withhold	Withhold

## Fidelity National Financial, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Douglas K. Ammerman	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Thomas M. Hagerty	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Peter O. Shea, Jr.	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Groupon, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> GRPN
<b>Record Date:</b> 04/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 399473206	<b>Primary CUSIP:</b> 399473206	<b>Primary ISIN:</b> US3994732069
		<b>Primary SEDOL:</b> BMTD360

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dusan Senkypl	Mgmt	Yes	For	For	For
1.2	Elect Director Jan Barta	Mgmt	Yes	For	For	For
1.3	Elect Director Robert Bass	Mgmt	Yes	For	For	For
1.4	Elect Director Eric Lefkofsky	Mgmt	Yes	For	For	For
1.5	Elect Director Theodore Leonsis	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Guardant Health, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> GH
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 40131M109	<b>Primary CUSIP:</b> 40131M109	<b>Primary ISIN:</b> US40131M1099
		<b>Primary SEDOL:</b> BFXC911

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ian Clark	Mgmt	Yes	For	Withhold	Withhold
1b	Elect Director Meghan Joyce	Mgmt	Yes	For	For	For

## Guardant Health, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Samir Kaul	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Health Catalyst, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> HCAT
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 42225T107	<b>Primary CUSIP:</b> 42225T107	<b>Primary ISIN:</b> US42225T1079
		<b>Primary SEDOL:</b> BKLX50

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Anita V. Pramoda	Mgmt	Yes	For	For	For
1.2	Elect Director S. Dawn Smith	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Heartland Financial USA, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> HTLF
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 42234Q102	<b>Primary CUSIP:</b> 42234Q102	<b>Primary ISIN:</b> US42234Q1022
		<b>Primary SEDOL:</b> 2828147

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert B. Engel	Mgmt	Yes	For	For	For
1b	Elect Director Thomas L. Flynn	Mgmt	Yes	For	For	For
1c	Elect Director Jennifer K. Hopkins	Mgmt	Yes	For	For	For
1d	Elect Director Bruce K. Lee	Mgmt	Yes	For	For	For
2	Declassify the Board of Directors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## ImmunoGen, Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** IMGN

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 45253H101

**Primary CUSIP:** 45253H101

**Primary ISIN:** US45253H1014

**Primary SEDOL:** 2457864

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Nine	Mgmt	Yes	For	For	For
2.1	Elect Director Stuart A. Arbuckle	Mgmt	Yes	For	For	For
2.2	Elect Director Mark J. Enyedy	Mgmt	Yes	For	For	For
2.3	Elect Director Mark A. Goldberg	Mgmt	Yes	For	For	For
2.4	Elect Director Tracey L. McCain	Mgmt	Yes	For	For	For
2.5	Elect Director Stephen C. McCluski	Mgmt	Yes	For	For	For
2.6	Elect Director Dean J. Mitchell	Mgmt	Yes	For	Withhold	Withhold
2.7	Elect Director Kristine Peterson	Mgmt	Yes	For	For	For
2.8	Elect Director Helen M. Thackray	Mgmt	Yes	For	For	For
2.9	Elect Director Richard J. Wallace	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Incyte Corporation

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** INCY

**Record Date:** 04/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 45337C102

**Primary CUSIP:** 45337C102

**Primary ISIN:** US45337C1027

**Primary SEDOL:** 2471950

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Julian C. Baker	Mgmt	Yes	For	For	For
1.2	Elect Director Jean-Jacques Bienaime	Mgmt	Yes	For	For	For
1.3	Elect Director Otis W. Brawley	Mgmt	Yes	For	For	For
1.4	Elect Director Paul J. Clancy	Mgmt	Yes	For	For	For
1.5	Elect Director Jacquelyn A. Fouse	Mgmt	Yes	For	For	For
1.6	Elect Director Edmund P. Harrigan	Mgmt	Yes	For	For	For
1.7	Elect Director Katherine A. High	Mgmt	Yes	For	For	For
1.8	Elect Director Herve Hoppenot	Mgmt	Yes	For	For	For
1.9	Elect Director Susanne Schaffert	Mgmt	Yes	For	For	For



## Incyte Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Instil Bio, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> TIL
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 45783C101	<b>Primary CUSIP:</b> 45783C101	<b>Primary ISIN:</b> US45783C1018
		<b>Primary SEDOL:</b> BLFF921

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director George Matcham	Mgmt	Yes	For	For	For
1b	Elect Director Neil Gibson	Mgmt	Yes	For	Refer	Withhold
2	Approve Reverse Stock Split	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Intellia Therapeutics, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> NTLA
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 45826J105	<b>Primary CUSIP:</b> 45826J105	<b>Primary ISIN:</b> US45826J1051
		<b>Primary SEDOL:</b> BYZM6C2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Muna Bhanji	Mgmt	Yes	For	For	For
1.2	Elect Director John F. Crowley	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Jesse Goodman	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Increase Authorized Common Stock	Mgmt	Yes	For	For	For

## Janux Therapeutics, Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** JANX

**Record Date:** 04/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 47103J105

**Primary CUSIP:** 47103J105

**Primary ISIN:** US47103J1051

**Primary SEDOL:** BMFX8Y7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sheila Gujrathi	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Alana McNulty	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Kezar Life Sciences, Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** KZR

**Record Date:** 04/19/2023

**Meeting Type:** Annual

**Primary Security ID:** 49372L100

**Primary CUSIP:** 49372L100

**Primary ISIN:** US49372L1008

**Primary SEDOL:** BFMLG29

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Franklin Berger	Mgmt	Yes	For	Withhold	Withhold
1b	Elect Director Graham Cooper	Mgmt	Yes	For	For	For
1c	Elect Director Micki Klearman	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Increase Authorized Common Stock	Mgmt	Yes	For	For	For

## Magnite, Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** MGNI

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 55955D100

**Primary CUSIP:** 55955D100

**Primary ISIN:** US55955D1000

**Primary SEDOL:** BLPNRR6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paul Caine	Mgmt	Yes	For	Against	Against
1.2	Elect Director Doug Knopper	Mgmt	Yes	For	For	For
1.3	Elect Director David Pearson	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Magnite, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Medifast, Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** MED

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 58470H101

**Primary CUSIP:** 58470H101

**Primary ISIN:** US58470H1014

**Primary SEDOL:** 2934033

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey J. Brown	Mgmt	Yes	For	For	For
1.2	Elect Director Daniel R. Chard	Mgmt	Yes	For	For	For
1.3	Elect Director Elizabeth A. Geary	Mgmt	Yes	For	For	For
1.4	Elect Director Michael A. Hoer	Mgmt	Yes	For	For	For
1.5	Elect Director Scott Schlackman	Mgmt	Yes	For	For	For
1.6	Elect Director Andrea B. Thomas	Mgmt	Yes	For	Refer	For
1.7	Elect Director Ming Xian	Mgmt	Yes	For	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Monte Rosa Therapeutics, Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** GLUE

**Record Date:** 04/19/2023

**Meeting Type:** Annual

**Primary Security ID:** 61225M102

**Primary CUSIP:** 61225M102

**Primary ISIN:** US61225M1027

**Primary SEDOL:** BP7KZP7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew Schiff	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Chandra P. Leo	Mgmt	Yes	For	For	For
2	Amend Certificate of Incorporation to Limit the Liability of Officers	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche, LLP as Auditors	Mgmt	Yes	For	For	For

## National Vision Holdings, Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** EYE

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 63845R107

**Primary CUSIP:** 63845R107

**Primary ISIN:** US63845R1077

**Primary SEDOL:** BYP71H7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director D. Randolph Peeler	Mgmt	Yes	For	For	For
1.2	Elect Director Heather Cianfrocco	Mgmt	Yes	For	For	For
1.3	Elect Director Jose Armario	Mgmt	Yes	For	For	For
1.4	Elect Director Thomas V. Taylor, Jr.	Mgmt	Yes	For	For	For
1.5	Elect Director Virginia A. Hepner	Mgmt	Yes	For	For	For
1.6	Elect Director David M. Tehle	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Ocular Therapeutix, Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** OCUL

**Record Date:** 04/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 67576A100

**Primary CUSIP:** 67576A100

**Primary ISIN:** US67576A1007

**Primary SEDOL:** BNZB1X8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey S. Heier	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Merilee Raines	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Ratify PricewaterhouseCoopers LLP as Auditor	Mgmt	Yes	For	For	For

## Opendoor Technologies Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** OPEN

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 683712103

**Primary CUSIP:** 683712103

**Primary ISIN:** US6837121036

**Primary SEDOL:** BL96T19

## Opendoor Technologies Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jason Kilar	Mgmt	Yes	For	Refer	For
1.2	Elect Director Carrie Wheeler	Mgmt	Yes	For	For	For
1.3	Elect Director Eric Wu	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Orchid Island Capital, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> ORC
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 68571X301	<b>Primary CUSIP:</b> 68571X301	<b>Primary ISIN:</b> US68571X3017
		<b>Primary SEDOL:</b> BMYSHK2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert E. Cauley	Mgmt	Yes	For	For	For
1b	Elect Director George H. Haas, IV	Mgmt	Yes	For	Against	Against
1c	Elect Director W. Coleman Bitting	Mgmt	Yes	For	For	For
1d	Elect Director Frank P. Filippis	Mgmt	Yes	For	For	For
1e	Elect Director Paula Morabito	Mgmt	Yes	For	For	For
1f	Elect Director Ava L. Parker	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## OrthoPediatrics Corp.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> KIDS
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 68752L100	<b>Primary CUSIP:</b> 68752L100	<b>Primary ISIN:</b> US68752L1008
		<b>Primary SEDOL:</b> BYWL5L4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director George S. M. Dyer	Mgmt	Yes	For	For	For
1.2	Elect Director David R. Pelizzon	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Harald Ruf	Mgmt	Yes	For	Withhold	Withhold

## OrthoPediatrics Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Terry D. Schlotterback	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## PagerDuty, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> PD
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 69553P100	<b>Primary CUSIP:</b> 69553P100	<b>Primary ISIN:</b> US69553P1003
		<b>Primary SEDOL:</b> B37JPH4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sameer Dholakia	Mgmt	Yes	For	For	For
1.2	Elect Director William Losch	Mgmt	Yes	For	For	For
1.3	Elect Director Jennifer Tejada	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Pure Storage, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> PSTG
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 74624M102	<b>Primary CUSIP:</b> 74624M102	<b>Primary ISIN:</b> US74624M1027
		<b>Primary SEDOL:</b> BYZ62T3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew Brown	Mgmt	Yes	For	For	For
1.2	Elect Director John "Coz" Colgrove	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Roxanne Taylor	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Remitly Global, Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** RELY

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 75960P104

**Primary CUSIP:** 75960P104

**Primary ISIN:** US75960P1049

**Primary SEDOL:** BNZJH8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bora Chung	Mgmt	Yes	For	For	For
1.2	Elect Director Laurent Le Moal	Mgmt	Yes	For	For	For
1.3	Elect Director Nigel Morris	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Repay Holdings Corporation

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** RPAY

**Record Date:** 04/19/2023

**Meeting Type:** Annual

**Primary Security ID:** 76029L100

**Primary CUSIP:** 76029L100

**Primary ISIN:** US76029L1008

**Primary SEDOL:** BK5TLP3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shaler Alias	Mgmt	Yes	For	For	For
1.2	Elect Director Richard E. Thornburgh	Mgmt	Yes	For	For	For
1.3	Elect Director Paul R. Garcia	Mgmt	Yes	For	For	For
1.4	Elect Director William Jacobs	Mgmt	Yes	For	For	For
1.5	Elect Director Peter "Pete" J. Kight	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director John Morris	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Rocket Lab USA, Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** RKL B

**Record Date:** 04/19/2023

**Meeting Type:** Annual

**Primary Security ID:** 773122106

**Primary CUSIP:** 773122106

**Primary ISIN:** US7731221062

**Primary SEDOL:** BM8Z538

## Rocket Lab USA, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Edward Frank	Mgmt	Yes	For	For	For
1.2	Elect Director Michael Griffin	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Matt Ocko	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Sabra Health Care REIT, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> SBRA
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 78573L106	<b>Primary CUSIP:</b> 78573L106	<b>Primary ISIN:</b> US78573L1061
		<b>Primary SEDOL:</b> B5NLBP6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Craig A. Barbarosh	Mgmt	Yes	For	Against	Against
1b	Elect Director Katie Cusack	Mgmt	Yes	For	For	For
1c	Elect Director Michael J. Foster	Mgmt	Yes	For	For	For
1d	Elect Director Lynne S. Katzmann	Mgmt	Yes	For	For	For
1e	Elect Director Ann Kono	Mgmt	Yes	For	For	For
1f	Elect Director Jeffrey A. Malehorn	Mgmt	Yes	For	For	For
1g	Elect Director Richard K. Matros	Mgmt	Yes	For	For	For
1h	Elect Director Clifton J. Porter, II	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## SandRidge Energy, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> SD
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 80007P869	<b>Primary CUSIP:</b> 80007P869	<b>Primary ISIN:</b> US80007P8692
		<b>Primary SEDOL:</b> BD1XH30



## SandRidge Energy, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jaffrey "Jay" A. Firestone	Mgmt	Yes	For	For	For
1b	Elect Director Jonathan Frates	Mgmt	Yes	For	For	For
1c	Elect Director John "Jack" Lipinski	Mgmt	Yes	For	Refer	Against
1d	Elect Director Randolph C. Read	Mgmt	Yes	For	For	For
1e	Elect Director Nancy Dunlap	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Seer, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> SEER
<b>Record Date:</b> 04/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 81578P106	<b>Primary CUSIP:</b> 81578P106	<b>Primary ISIN:</b> US81578P1066
		<b>Primary SEDOL:</b> BMCWDS6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Declassify the Board of Directors	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4.1	Elect Director Omid Farokhzad	Mgmt	Yes	For	For	For
4.2	Elect Director Meeta Gulyani	Mgmt	Yes	For	For	For
4.3	Elect Director David Hallal	Mgmt	Yes	For	Withhold	Withhold
4.4	Elect Director Terrance McGuire	Mgmt	Yes	For	For	For

## SoFi Technologies, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> SOFI
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 83406F102	<b>Primary CUSIP:</b> 83406F102	<b>Primary ISIN:</b> US83406F1021
		<b>Primary SEDOL:</b> BM8J4C2

## SoFi Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ahmed Al-Hammadi	Mgmt	Yes	For	For	For
1b	Elect Director Ruzwana Bashir	Mgmt	Yes	For	For	For
1c	Elect Director Michael Bingle	Mgmt	Yes	For	For	For
1d	Elect Director Richard Costolo	Mgmt	Yes	For	For	For
1e	Elect Director Steven Freiberg	Mgmt	Yes	For	For	For
1f	Elect Director John Hele	Mgmt	Yes	For	For	For
1g	Elect Director Tom Hutton	Mgmt	Yes	For	For	For
1h	Elect Director Clara Liang	Mgmt	Yes	For	For	For
1i	Elect Director Anthony Noto	Mgmt	Yes	For	For	For
1j	Elect Director Harvey Schwartz	Mgmt	Yes	For	For	For
1k	Elect Director Magdalena Yesil	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Approve Reverse Stock Split	Mgmt	Yes	For	Against	Against

## Stagwell Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** STGW

**Record Date:** 04/19/2023

**Meeting Type:** Annual

**Primary Security ID:** 85256A109

**Primary CUSIP:** 85256A109

**Primary ISIN:** US85256A1097

**Primary SEDOL:** BM8BPP4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charlene Barshefsky	Mgmt	Yes	For	For	For
1.2	Elect Director Bradley J. Gross	Mgmt	Yes	For	For	For
1.3	Elect Director Wade Oosterman	Mgmt	Yes	For	For	For
1.4	Elect Director Mark J. Penn	Mgmt	Yes	For	For	For
1.5	Elect Director Desiree Rogers	Mgmt	Yes	For	For	For
1.6	Elect Director Eli Samaha	Mgmt	Yes	For	For	For
1.7	Elect Director Irwin D. Simon	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Rodney Slater	Mgmt	Yes	For	Refer	Withhold
1.9	Elect Director Brandt Vaughan	Mgmt	Yes	For	For	For
2	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Stagwell Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Sun Country Airlines Holdings, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> SNCY
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 866683105	<b>Primary CUSIP:</b> 866683105	<b>Primary ISIN:</b> US8666831057
		<b>Primary SEDOL:</b> BM8TFC9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Marion Blakey	Mgmt	Yes	For	For	For
1.2	Elect Director Patrick O'Keeffe	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Target Corporation

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> TGT
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 87612E106	<b>Primary CUSIP:</b> 87612E106	<b>Primary ISIN:</b> US87612E1064
		<b>Primary SEDOL:</b> 2259101

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David P. Abney	Mgmt	Yes	For	For	For
1b	Elect Director Douglas M. Baker, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director George S. Barrett	Mgmt	Yes	For	For	For
1d	Elect Director Gail K. Boudreaux	Mgmt	Yes	For	For	For
1e	Elect Director Brian C. Cornell	Mgmt	Yes	For	For	For
1f	Elect Director Robert L. Edwards	Mgmt	Yes	For	For	For
1g	Elect Director Donald R. Knauss	Mgmt	Yes	For	For	For
1h	Elect Director Christine A. Leahy	Mgmt	Yes	For	For	For
1i	Elect Director Monica C. Lozano	Mgmt	Yes	For	For	For
1j	Elect Director Grace Puma	Mgmt	Yes	For	For	For
1k	Elect Director Derica W. Rice	Mgmt	Yes	For	For	For
1l	Elect Director Dmitri L. Stockton	Mgmt	Yes	For	For	For

## Target Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

## TG Therapeutics, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> TGTX
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 88322Q108	<b>Primary CUSIP:</b> 88322Q108	<b>Primary ISIN:</b> US88322Q1085
		<b>Primary SEDOL:</b> B828K63

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Laurence N. Charney	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Yann Echelard	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Kenneth Hoberman	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Daniel Hume	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Sagar Lonial	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Michael S. Weiss	Mgmt	Yes	For	Withhold	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Increase Authorized Common Stock	Mgmt	Yes	For	For	For

## The Beauty Health Company

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> SKIN
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 88331L108	<b>Primary CUSIP:</b> 88331L108	<b>Primary ISIN:</b> US88331L1089
		<b>Primary SEDOL:</b> BNQQ6C6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael D. Capellas	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Julius Few	Mgmt	Yes	For	For	For
1.3	Elect Director Brian Miller	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## The Beauty Health Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## The RealReal, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> REAL
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 88339P101	<b>Primary CUSIP:</b> 88339P101	<b>Primary ISIN:</b> US88339P1012
		<b>Primary SEDOL:</b> BKBDP79

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Caretha Coleman	Mgmt	Yes	For	For	For
1.2	Elect Director Karen Katz	Mgmt	Yes	For	For	For
1.3	Elect Director Carol Melton	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Tilly's, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> TLYS
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 886885102	<b>Primary CUSIP:</b> 886885102	<b>Primary ISIN:</b> US8868851028
		<b>Primary SEDOL:</b> B7TN3D2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Hezy Shaked	Mgmt	Yes	For	For	For
1.2	Elect Director Teresa L. Aragones	Mgmt	Yes	For	For	For
1.3	Elect Director Erin M. Chin	Mgmt	Yes	For	For	For
1.4	Elect Director Doug Collier	Mgmt	Yes	For	For	For
1.5	Elect Director Seth Johnson	Mgmt	Yes	For	For	For
1.6	Elect Director Janet E. Kerr	Mgmt	Yes	For	For	For
1.7	Elect Director Edmond Thomas	Mgmt	Yes	For	For	For
1.8	Elect Director Bernard Zeichner	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Trinseo S.A.

**Meeting Date:** 06/14/2023

**Country:** Ireland

**Ticker:** TSE

**Record Date:** 04/20/2023

**Meeting Type:** Annual

**Primary Security ID:** G9059U107

**Primary CUSIP:** G9059U107

**Primary ISIN:** IE0000QBK8U7

**Primary SEDOL:** BP48297

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director K'lyne Johnson	Mgmt	Yes	For	For	For
1b	Elect Director Joseph Alvarado	Mgmt	Yes	For	For	For
1c	Elect Director Frank A. Bozich	Mgmt	Yes	For	For	For
1d	Elect Director Victoria Brifo	Mgmt	Yes	For	For	For
1e	Elect Director Jeffrey J. Cote	Mgmt	Yes	For	For	For
1f	Elect Director Pierre-Marie De Leener	Mgmt	Yes	For	For	For
1g	Elect Director Jeanmarie Desmond	Mgmt	Yes	For	For	For
1h	Elect Director Matthew Farrell	Mgmt	Yes	For	For	For
1i	Elect Director Sandra Beach Lin	Mgmt	Yes	For	For	For
1j	Elect Director Henri Steinmetz	Mgmt	Yes	For	For	For
1k	Elect Director Mark Tomkins	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
4	Grant Board the Authority to Issue Shares Under Irish Law	Mgmt	Yes	For	For	For
5	Grant Board the Authority to Opt-Out of Statutory Pre-Emption Rights Under Irish Law	Mgmt	Yes	For	For	For
6	Determine Price Range for Reissuance of Treasury Shares	Mgmt	Yes	For	For	For
7	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Veris Residential, Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** VRE

**Record Date:** 04/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 554489104

**Primary CUSIP:** 554489104

**Primary ISIN:** US5544891048

**Primary SEDOL:** 2192314

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Frederic Cumenal	Mgmt	Yes	For	For	For
1.2	Elect Director Ronald M. Dickerman	Mgmt	Yes	For	For	For
1.3	Elect Director Tammy K. Jones	Mgmt	Yes	For	For	For

## Veris Residential, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director A. Akiva Katz	Mgmt	Yes	For	For	For
1.5	Elect Director Nori Gerardo Lietz	Mgmt	Yes	For	For	For
1.6	Elect Director Victor B. MacFarlane	Mgmt	Yes	For	For	For
1.7	Elect Director Mahbod Nia	Mgmt	Yes	For	For	For
1.8	Elect Director Howard S. Stern	Mgmt	Yes	For	For	For
1.9	Elect Director Stephanie L. Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditor	Mgmt	Yes	For	For	For
5	Eliminate Supermajority Vote Requirement and Cause Requirements for the Removal of Directors	Mgmt	Yes	For	For	For

## Vertex Energy, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> VTNR
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92534K107	<b>Primary CUSIP:</b> 92534K107	<b>Primary ISIN:</b> US92534K1079
		<b>Primary SEDOL:</b> B02PH34

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Benjamin P. Cowart	Mgmt	Yes	For	For	For
1.2	Elect Director Dan Borgen	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Karen Maston	Mgmt	Yes	For	For	For
1.4	Elect Director Christopher Stratton	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Timothy C. Harvey	Mgmt	Yes	For	For	For
1.6	Elect Director Odeh Khoury	Mgmt	Yes	For	For	For
2	Ratify Ham, Langston & Brezina, L.L.P. as Auditors	Mgmt	Yes	For	For	For
3	Require a Majority Vote for the Election of Directors	SH	Yes	Against	For	For

## Vertiv Holdings Co.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> VRT
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92537N108	<b>Primary CUSIP:</b> 92537N108	<b>Primary ISIN:</b> US92537N1081
		<b>Primary SEDOL:</b> BL3LWS8

## Vertiv Holdings Co.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David M. Cote	Mgmt	Yes	For	For	For
1b	Elect Director Giordano Albertazzi	Mgmt	Yes	For	For	For
1c	Elect Director Joseph J. DeAngelo	Mgmt	Yes	For	For	For
1d	Elect Director Joseph van Dokkum	Mgmt	Yes	For	Refer	For
1e	Elect Director Roger Fradin	Mgmt	Yes	For	Withhold	Withhold
1f	Elect Director Jakki L. Haussler	Mgmt	Yes	For	For	For
1g	Elect Director Jacob Kotzubei	Mgmt	Yes	For	For	For
1h	Elect Director Matthew Louie	Mgmt	Yes	For	For	For
1i	Elect Director Edward L. Monser	Mgmt	Yes	For	For	For
1j	Elect Director Steven S. Reinemund	Mgmt	Yes	For	For	For
1k	Elect Director Robin L. Washington	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Viridian Therapeutics, Inc.

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> VRDN
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92790C104	<b>Primary CUSIP:</b> 92790C104	<b>Primary ISIN:</b> US92790C1045
		<b>Primary SEDOL:</b> BMDH2B6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tomas Kiselak	Mgmt	Yes	For	For	For
1.2	Elect Director Jennifer K. Moses	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## W. R. Berkley Corporation

<b>Meeting Date:</b> 06/14/2023	<b>Country:</b> USA	<b>Ticker:</b> WRB
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 084423102	<b>Primary CUSIP:</b> 084423102	<b>Primary ISIN:</b> US0844231029
		<b>Primary SEDOL:</b> 2093644



## W. R. Berkley Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director W. Robert Berkley, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Maria Luisa Ferre	Mgmt	Yes	For	For	For
1c	Elect Director Daniel L. Mosley	Mgmt	Yes	For	For	For
1d	Elect Director Mark L. Shapiro	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Western Alliance Bancorporation

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** WAL

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 957638109

**Primary CUSIP:** 957638109

**Primary ISIN:** US9576381092

**Primary SEDOL:** B0CCGJ4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bruce D. Beach	Mgmt	Yes	For	For	For
1.2	Elect Director Kevin M. Blakely	Mgmt	Yes	For	For	For
1.3	Elect Director Juan Figueroa	Mgmt	Yes	For	For	For
1.4	Elect Director Paul S. Galant	Mgmt	Yes	For	For	For
1.5	Elect Director Howard Gould	Mgmt	Yes	For	For	For
1.6	Elect Director Marianne Boyd Johnson	Mgmt	Yes	For	For	For
1.7	Elect Director Mary Tuuk Kuras	Mgmt	Yes	For	For	For
1.8	Elect Director Robert Latta	Mgmt	Yes	For	For	For
1.9	Elect Director Anthony Meola	Mgmt	Yes	For	For	For
1.10	Elect Director Bryan Segedi	Mgmt	Yes	For	For	For
1.11	Elect Director Donald Snyder	Mgmt	Yes	For	Refer	Against
1.12	Elect Director Sung Won Sohn	Mgmt	Yes	For	For	For
1.13	Elect Director Kenneth A. Vecchione	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Xencor, Inc.

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** XNCR

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 98401F105

**Primary CUSIP:** 98401F105

**Primary ISIN:** US98401F1057

**Primary SEDOL:** BGCYWN8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bassil I. Dahiyat	Mgmt	Yes	For	For	For
1.2	Elect Director Ellen G. Feigal	Mgmt	Yes	For	For	For
1.3	Elect Director Kevin C. Gorman	Mgmt	Yes	For	For	For
1.4	Elect Director Kurt A. Gustafson	Mgmt	Yes	For	For	For
1.5	Elect Director A. Bruce Montgomery	Mgmt	Yes	For	For	For
1.6	Elect Director Richard J. Ranieri	Mgmt	Yes	For	For	For
1.7	Elect Director Dagmar Rosa-Bjorkeson	Mgmt	Yes	For	Refer	For
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## 908 Devices, Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** MASS

**Record Date:** 04/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 65443P102

**Primary CUSIP:** 65443P102

**Primary ISIN:** US65443P1021

**Primary SEDOL:** BM8GQP0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Keith L. Crandell	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Marcia Eisenberg	Mgmt	Yes	For	For	For
1.3	Elect Director E. Kevin Hrusovsky	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## AbCellera Biologics Inc.

**Meeting Date:** 06/15/2023

**Country:** Canada

**Ticker:** ABCL

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 00288U106

**Primary CUSIP:** 00288U106

**Primary ISIN:** CA00288U1066

**Primary SEDOL:** BL53SR3

## AbCellera Biologics Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John S. Montalbano	Mgmt	Yes	For	For	For
1b	Elect Director Peter Thiel	Mgmt	Yes	For	Refer	Against
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## ACM Research, Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> ACMR
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00108J109	<b>Primary CUSIP:</b> 00108J109	<b>Primary ISIN:</b> US00108J1097
		<b>Primary SEDOL:</b> BF5C2N2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Haiping Dun	Mgmt	Yes	For	For	For
1b	Elect Director Chenming C. Hu	Mgmt	Yes	For	For	For
1c	Elect Director Tracy Liu	Mgmt	Yes	For	For	For
1d	Elect Director David H. Wang	Mgmt	Yes	For	For	For
1e	Elect Director Xiao Xing	Mgmt	Yes	For	For	For
2	Ratify Armanino LLP as Auditors	Mgmt	Yes	For	For	For

## AdvanSix Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> ASIX
<b>Record Date:</b> 04/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00773T101	<b>Primary CUSIP:</b> 00773T101	<b>Primary ISIN:</b> US00773T1016
		<b>Primary SEDOL:</b> BYMMZL7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Erin N. Kane	Mgmt	Yes	For	For	For
1b	Elect Director Farha Aslam	Mgmt	Yes	For	For	For
1c	Elect Director Darrell K. Hughes	Mgmt	Yes	For	For	For
1d	Elect Director Todd D. Karran	Mgmt	Yes	For	For	For
1e	Elect Director Gena C. Lovett	Mgmt	Yes	For	For	For
1f	Elect Director Daniel F. Sansone	Mgmt	Yes	For	For	For
1g	Elect Director Sharon S. Spurlin	Mgmt	Yes	For	For	For

## AdvanSix Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Patrick S. Williams	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## AMC Networks Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> AMCX
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00164V103	<b>Primary CUSIP:</b> 00164V103	<b>Primary ISIN:</b> US00164V1035
		<b>Primary SEDOL:</b> B4MG4Z6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Matthew C. Blank	Mgmt	Yes	For	For	For
1.2	Elect Director Joseph M. Cohen	Mgmt	Yes	For	For	For
1.3	Elect Director Debra G. Perelman	Mgmt	Yes	For	For	For
1.4	Elect Director Leonard Tow	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Carl E. Vogel	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Adopt Share Retention Policy For Senior Executives	SH	Yes	Against	Against	Against

## AnaptysBio, Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> ANAB
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 032724106	<b>Primary CUSIP:</b> 032724106	<b>Primary ISIN:</b> US0327241065
		<b>Primary SEDOL:</b> BDRW1L7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Magda Marquet	Mgmt	Yes	For	For	For
1.2	Elect Director Hollings Renton	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director John P. Schmid	Mgmt	Yes	For	Withhold	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## AnaptysBio, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend Certificate of Incorporation to Permit the Exculpation of Officers	Mgmt	Yes	For	For	For

## APi Group Corporation

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> APG
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00187Y100	<b>Primary CUSIP:</b> 00187Y100	<b>Primary ISIN:</b> US00187Y1001
		<b>Primary SEDOL:</b> BMBPH06

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Martin E. Franklin	Mgmt	Yes	For	For	For
1b	Elect Director James E. Lillie	Mgmt	Yes	For	For	For
1c	Elect Director Ian G.H. Ashken	Mgmt	Yes	For	Refer	Against
1d	Elect Director Russell A. Becker	Mgmt	Yes	For	For	For
1e	Elect Director David S. Blitzer	Mgmt	Yes	For	For	For
1f	Elect Director Paula D. Loop	Mgmt	Yes	For	For	For
1g	Elect Director Anthony E. Malkin	Mgmt	Yes	For	For	For
1h	Elect Director Thomas V. Milroy	Mgmt	Yes	For	For	For
1i	Elect Director Cyrus D. Walker	Mgmt	Yes	For	Refer	Against
1j	Elect Director Carrie A. Wheeler	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Arcus Biosciences, Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> RCUS
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 03969F109	<b>Primary CUSIP:</b> 03969F109	<b>Primary ISIN:</b> US03969F1093
		<b>Primary SEDOL:</b> BDZT9Y9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David Lacey	Mgmt	Yes	For	Withhold	Withhold
1b	Elect Director Juan Carlos Jaen	Mgmt	Yes	For	Withhold	Withhold
1c	Elect Director Merdad Parsey	Mgmt	Yes	For	Withhold	Withhold
1d	Elect Director Nicole Lambert	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Arcus Biosciences, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Armstrong World Industries, Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> AWI
<b>Record Date:</b> 04/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 04247X102	<b>Primary CUSIP:</b> 04247X102	<b>Primary ISIN:</b> US04247X1028
		<b>Primary SEDOL:</b> B1FT462

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Victor D. Grizzle	Mgmt	Yes	For	For	For
1.2	Elect Director Richard D. Holder	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Barbara L. Loughran	Mgmt	Yes	For	For	For
1.4	Elect Director James C. Melville	Mgmt	Yes	For	For	For
1.5	Elect Director William H. Osborne	Mgmt	Yes	For	For	For
1.6	Elect Director Wayne R. Shurts	Mgmt	Yes	For	For	For
1.7	Elect Director Roy W. Templin	Mgmt	Yes	For	For	For
1.8	Elect Director Cheryl T. Thomas	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Arvinas, Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> ARVN
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 04335A105	<b>Primary CUSIP:</b> 04335A105	<b>Primary ISIN:</b> US04335A1051
		<b>Primary SEDOL:</b> BDZ30Q0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sunil Agarwal	Mgmt	Yes	For	For	For
1.2	Elect Director Leslie V. Norwalk	Mgmt	Yes	For	For	For
1.3	Elect Director John Young	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## ASGN Incorporated

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** ASGN

**Record Date:** 04/19/2023

**Meeting Type:** Annual

**Primary Security ID:** 00191U102

**Primary CUSIP:** 00191U102

**Primary ISIN:** US00191U1025

**Primary SEDOL:** BFY8W20

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark A. Frantz	Mgmt	Yes	For	For	For
1.2	Elect Director Jonathan S. Holman	Mgmt	Yes	For	Refer	For
1.3	Elect Director Arshad Matin	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Avidity Biosciences, Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** RNA

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 05370A108

**Primary CUSIP:** 05370A108

**Primary ISIN:** US05370A1088

**Primary SEDOL:** BMWHPY1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Noreen Henig	Mgmt	Yes	For	For	For
1.2	Elect Director Edward M. Kaye	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Jean Kim	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## BJ's Restaurants, Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** BJRI

**Record Date:** 04/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 09180C106

**Primary CUSIP:** 09180C106

**Primary ISIN:** US09180C1062

**Primary SEDOL:** 2200552

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter (Pete) A. Bassi	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Larry D. Bouts	Mgmt	Yes	For	For	For

## BJ's Restaurants, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Bina Chaurasia	Mgmt	Yes	For	For	For
1.4	Elect Director James (Jim) A. Dal Pozzo	Mgmt	Yes	For	For	For
1.5	Elect Director Gerald (Jerry) W. Deitchle	Mgmt	Yes	For	For	For
1.6	Elect Director Noah A. Elbogen	Mgmt	Yes	For	For	For
1.7	Elect Director Gregory (Greg) S. Levin	Mgmt	Yes	For	For	For
1.8	Elect Director Lea Anne S. Ottinger	Mgmt	Yes	For	For	For
1.9	Elect Director Julius W. Robinson, Jr.	Mgmt	Yes	For	For	For
1.10	Elect Director Janet M. Sherlock	Mgmt	Yes	For	For	For
1.11	Elect Director Gregory (Greg) A. Trojan	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## BJ's Wholesale Club Holdings, Inc.

Meeting Date: 06/15/2023

Country: USA

Ticker: BJ

Record Date: 04/24/2023

Meeting Type: Annual

Primary Security ID: 05550J101

Primary CUSIP: 05550J101

Primary ISIN: US05550J1016

Primary SEDOL: BFZNF8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Chris Baldwin	Mgmt	Yes	For	For	For
1.2	Elect Director Darryl Brown	Mgmt	Yes	For	For	For
1.3	Elect Director Bob Eddy	Mgmt	Yes	For	For	For
1.4	Elect Director Michelle Gloeckler	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Maile Naylor (nee Clark)	Mgmt	Yes	For	For	For
1.6	Elect Director Ken Parent	Mgmt	Yes	For	For	For
1.7	Elect Director Chris Peterson	Mgmt	Yes	For	For	For
1.8	Elect Director Rob Steele	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For



## Blend Labs, Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** BLND

**Record Date:** 04/19/2023

**Meeting Type:** Annual

**Primary Security ID:** 09352U108

**Primary CUSIP:** 09352U108

**Primary ISIN:** US09352U1088

**Primary SEDOL:** BP8K987

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nima Ghamsari	Mgmt	Yes	For	For	For
1.2	Elect Director Ciara Burnham	Mgmt	Yes	For	For	For
1.3	Elect Director Gerald Chen	Mgmt	Yes	For	For	For
1.4	Elect Director Erin James Collard	Mgmt	Yes	For	For	For
1.5	Elect Director Erin Lantz	Mgmt	Yes	For	For	For
1.6	Elect Director Ann Mather	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Timothy J. Mayopoulos	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## C4 Therapeutics, Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** CCCC

**Record Date:** 04/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 12529R107

**Primary CUSIP:** 12529R107

**Primary ISIN:** US12529R1077

**Primary SEDOL:** BKX9NQ0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew J. Hirsch	Mgmt	Yes	For	For	For
1.2	Elect Director Utpal Koppikar	Mgmt	Yes	For	For	For
1.3	Elect Director Malcolm S. Salter	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For

## Cano Health, Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** CANO

**Record Date:** 05/08/2023

**Meeting Type:** Proxy Contest

**Primary Security ID:** 13781Y103

**Primary CUSIP:** 13781Y103

**Primary ISIN:** US13781Y1038

**Primary SEDOL:** BN0WWW2

## Cano Health, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Management Proxy (White Proxy Card)	Mgmt	No			
1.1	Elect Director Alan Muney	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Kim M. Rivera	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	Refer	For
3	Approve Reverse Stock Split	Mgmt	Yes	For	Refer	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	Refer	For
	Dissident Proxy (Green Proxy Card)	Mgmt	No			
1.1	Management Nominee Alan Muney	SH	Yes	Withhold	Refer	Do Not Vote
1.2	Management Nominee Kim M. Rivera	SH	Yes	Withhold	Refer	Do Not Vote
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	None	Refer	Do Not Vote
3	Approve Reverse Stock Split	Mgmt	Yes	None	Refer	Do Not Vote
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	None	Refer	Do Not Vote

## CareDx, Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> CDNA
<b>Record Date:</b> 04/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 14167L103	<b>Primary CUSIP:</b> 14167L103	<b>Primary ISIN:</b> US14167L1035
		<b>Primary SEDOL:</b> BP3YM74

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael D. Goldberg	Mgmt	Yes	For	For	For
1.2	Elect Director Peter Maag	Mgmt	Yes	For	For	For
1.3	Elect Director Reginald Seeto	Mgmt	Yes	For	For	For
1.4	Elect Director Arthur A. Torres	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Declassify the Board of Directors	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For

## Caribou Biosciences, Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** CRBU

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 142038108

**Primary CUSIP:** 142038108

**Primary ISIN:** US1420381089

**Primary SEDOL:** BNYJR68

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Andrew Guggenhime	Mgmt	Yes	For	For	For
1b	Elect Director David L. Johnson	Mgmt	Yes	For	For	For
1c	Elect Director Nancy Whiting	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Celldex Therapeutics, Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** CLDX

**Record Date:** 04/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 15117B202

**Primary CUSIP:** 15117B202

**Primary ISIN:** US15117B2025

**Primary SEDOL:** BJLV8T9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Karen L. Shoos	Mgmt	Yes	For	For	For
1b	Elect Director Anthony S. Marucci	Mgmt	Yes	For	For	For
1c	Elect Director Keith L. Brownlie	Mgmt	Yes	For	For	For
1d	Elect Director Cheryl L. Cohen	Mgmt	Yes	For	For	For
1e	Elect Director Herbert J. Conrad	Mgmt	Yes	For	For	For
1f	Elect Director Rita I. Jain	Mgmt	Yes	For	For	For
1g	Elect Director James J. Marino	Mgmt	Yes	For	For	For
1h	Elect Director Garry A. Neil	Mgmt	Yes	For	Against	Against
1i	Elect Director Harry H. Penner, Jr.	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Charge Enterprises, Inc.

Meeting Date: 06/15/2023

Country: USA

Ticker: CRGE

Record Date: 04/17/2023

Meeting Type: Annual

Primary Security ID: 159610104

Primary CUSIP: 159610104

Primary ISIN: US1596101048

Primary SEDOL: BMFY3S9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Craig Denson	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Andrew Fox	Mgmt	Yes	For	For	For
1.3	Elect Director Amy Hanson	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Clipper Realty Inc.

Meeting Date: 06/15/2023

Country: USA

Ticker: CLPR

Record Date: 04/24/2023

Meeting Type: Annual

Primary Security ID: 18885T306

Primary CUSIP: 18885T306

Primary ISIN: US18885T3068

Primary SEDOL: BYPD5H3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Bistricher	Mgmt	Yes	For	For	For
1.2	Elect Director Sam Levinson	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Howard M. Lorber	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Robert J. Ivanhoe	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Roberto A. Verrone	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Harmon S. Spolan	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Richard N. Burger	Mgmt	Yes	For	For	For
2	Ratify PKF O'Connor Davies, LLP as Auditor	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Consensus Cloud Solutions, Inc.

Meeting Date: 06/15/2023

Country: USA

Ticker: CCSI

Record Date: 04/18/2023

Meeting Type: Annual

Primary Security ID: 20848V105

Primary CUSIP: 20848V105

Primary ISIN: US20848V1052

Primary SEDOL: BMXZF55

## Consensus Cloud Solutions, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Elaine Healy	Mgmt	Yes	For	For	For
1b	Elect Director Stephen Ross	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors- Withdrawn	Mgmt	No			
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## CS Disco, Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** LAW

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 126327105

**Primary CUSIP:** 126327105

**Primary ISIN:** US1263271058

**Primary SEDOL:** BNLJ93

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Colette Pierce Burnette	Mgmt	Yes	For	For	For
1.2	Elect Director Aaron Clark	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director James Offerdahl	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Custom Truck One Source, Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** CTOS

**Record Date:** 04/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 23204X103

**Primary CUSIP:** 23204X103

**Primary ISIN:** US23204X1037

**Primary SEDOL:** BL66YS4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paul Bader	Mgmt	Yes	For	For	For
1.2	Elect Director Rahman D'Argenio	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Mark D. Ein	Mgmt	Yes	For	For	For
1.4	Elect Director David Glatt	Mgmt	Yes	For	Withhold	Withhold
2	Amend Certificate of Incorporation to Reflect Director Voting Rights	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Dave & Buster's Entertainment, Inc.

Meeting Date: 06/15/2023

Country: USA

Ticker: PLAY

Record Date: 04/21/2023

Meeting Type: Annual

Primary Security ID: 238337109

Primary CUSIP: 238337109

Primary ISIN: US2383371091

Primary SEDOL: B8SW166

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James P. Chambers	Mgmt	Yes	For	For	For
1.2	Elect Director Hamish A. Dodds	Mgmt	Yes	For	For	For
1.3	Elect Director Michael J. Griffith	Mgmt	Yes	For	For	For
1.4	Elect Director Gail Mandel	Mgmt	Yes	For	For	For
1.5	Elect Director Chris Morris	Mgmt	Yes	For	For	For
1.6	Elect Director Atish Shah	Mgmt	Yes	For	For	For
1.7	Elect Director Kevin M. Sheehan	Mgmt	Yes	For	For	For
1.8	Elect Director Jennifer Storms	Mgmt	Yes	For	Refer	Against
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Delta Air Lines, Inc.

Meeting Date: 06/15/2023

Country: USA

Ticker: DAL

Record Date: 04/28/2023

Meeting Type: Annual

Primary Security ID: 247361702

Primary CUSIP: 247361702

Primary ISIN: US2473617023

Primary SEDOL: B1W9D46

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Edward H. Bastian	Mgmt	Yes	For	For	For
1b	Elect Director Greg Creed	Mgmt	Yes	For	For	For
1c	Elect Director David G. DeWalt	Mgmt	Yes	For	For	For
1d	Elect Director William H. Easter, III	Mgmt	Yes	For	For	For
1e	Elect Director Leslie D. Hale	Mgmt	Yes	For	For	For
1f	Elect Director Christopher A. Hazleton	Mgmt	Yes	For	For	For
1g	Elect Director Michael P. Huerta	Mgmt	Yes	For	For	For
1h	Elect Director Jeanne P. Jackson	Mgmt	Yes	For	For	For
1i	Elect Director George N. Mattson	Mgmt	Yes	For	Refer	Against
1j	Elect Director Vasant M. Prabhu	Mgmt	Yes	For	For	For
1k	Elect Director Sergio A. L. Rial	Mgmt	Yes	For	For	For
1l	Elect Director David S. Taylor	Mgmt	Yes	For	For	For

## Delta Air Lines, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1m	Elect Director Kathy N. Waller	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against
6	Adopt and Disclose a Freedom of Association and Collective Bargaining Policy	SH	Yes	Against	Abstain	Against

## Designer Brands Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> DBI
<b>Record Date:</b> 04/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 250565108	<b>Primary CUSIP:</b> 250565108	<b>Primary ISIN:</b> US2505651081
		<b>Primary SEDOL:</b> BJ9J282

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Harvey L. Sonnenberg	Mgmt	Yes	For	For	For
1.2	Elect Director Allan J. Tanenbaum	Mgmt	Yes	For	For	For
1.3	Elect Director Peter S. Cobb	Mgmt	Yes	For	For	For
1.4	Elect Director Douglas M. Howe	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## DHT Holdings, Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> Marshall Isl	<b>Ticker:</b> DHT
<b>Record Date:</b> 04/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> Y2065G121	<b>Primary CUSIP:</b> Y2065G121	<b>Primary ISIN:</b> MHY2065G1219
		<b>Primary SEDOL:</b> B7JB336

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Jeremy Kramer	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young AS as Auditors	Mgmt	Yes	For	For	For

## Dun & Bradstreet Holdings, Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** DNB

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 26484T106

**Primary CUSIP:** 26484T106

**Primary ISIN:** US26484T1060

**Primary SEDOL:** BLF9ZT2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ellen R. Alemany	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Douglas K. Ammerman	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Chinh E. Chu	Mgmt	Yes	For	For	For
1.4	Elect Director William P. Foley, II	Mgmt	Yes	For	For	For
1.5	Elect Director Thomas M. Hagerty	Mgmt	Yes	For	For	For
1.6	Elect Director Anthony M. Jabbour	Mgmt	Yes	For	For	For
1.7	Elect Director Keith J. Jackson	Mgmt	Yes	For	For	For
1.8	Elect Director Richard N. Massey	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director James A. Quella	Mgmt	Yes	For	For	For
1.10	Elect Director Ganesh B. Rao	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Duolingo, Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** DUOL

**Record Date:** 04/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 26603R106

**Primary CUSIP:** 26603R106

**Primary ISIN:** US26603R1068

**Primary SEDOL:** BMCM6P4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Amy Bohutinsky	Mgmt	Yes	For	For	For
1.2	Elect Director Gillian Munson	Mgmt	Yes	For	For	For
1.3	Elect Director Jim Shelton	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Eiger BioPharmaceuticals, Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** EIGR

**Record Date:** 04/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 28249U105

**Primary CUSIP:** 28249U105

**Primary ISIN:** US28249U1051

**Primary SEDOL:** BDC6XM9



## Eiger BioPharmaceuticals, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey S. Glenn	Mgmt	Yes	For	For	For
1.2	Elect Director Evan Loh	Mgmt	Yes	For	For	For
1.3	Elect Director Amit K. Sachdev	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Enovix Corporation

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> ENVX
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 293594107	<b>Primary CUSIP:</b> 293594107	<b>Primary ISIN:</b> US2935941078
		<b>Primary SEDOL:</b> BNNTCT7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thurman J. "T.J." Rodgers	Mgmt	Yes	For	Withhold	Withhold
1b	Elect Director Betsy Atkins	Mgmt	Yes	For	For	For
1c	Elect Director Pegah Ebrahimi	Mgmt	Yes	For	Withhold	Withhold
1d	Elect Director Emmanuel T. Hernandez	Mgmt	Yes	For	For	For
1e	Elect Director Gregory Reichow	Mgmt	Yes	For	For	For
1f	Elect Director Raj Talluri	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Investnet, Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> ENV
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29404K106	<b>Primary CUSIP:</b> 29404K106	<b>Primary ISIN:</b> US29404K1060
		<b>Primary SEDOL:</b> B474ZK7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Luis Aguilar	Mgmt	Yes	For	For	For

## Investnet, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Gayle Crowell	Mgmt	Yes	For	For	For
1.3	Elect Director James Fox	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Enviva, Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> EVA
<b>Record Date:</b> 04/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29415B103	<b>Primary CUSIP:</b> 29415B103	<b>Primary ISIN:</b> US29415B1035
		<b>Primary SEDOL:</b> BP830S3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas Meth	Mgmt	Yes	For	For	For
1b	Elect Director John K. Keppler	Mgmt	Yes	For	For	For
1c	Elect Director Ralph Alexander	Mgmt	Yes	For	Refer	Withhold
1d	Elect Director John C. Bumgarner, Jr.	Mgmt	Yes	For	For	For
1e	Elect Director Martin N. Davidson	Mgmt	Yes	For	For	For
1f	Elect Director Jim H. Derryberry	Mgmt	Yes	For	For	For
1g	Elect Director Gerrit (Gerrity) L. Lansing, Jr.	Mgmt	Yes	For	For	For
1h	Elect Director Pierre F. Lapeyre, Jr.	Mgmt	Yes	For	For	For
1i	Elect Director David M. Leuschen	Mgmt	Yes	For	For	For
1j	Elect Director Jeffrey W. Ubben	Mgmt	Yes	For	For	For
1k	Elect Director Gary L. Whitlock	Mgmt	Yes	For	For	For
1l	Elect Director Janet S. Wong	Mgmt	Yes	For	For	For
1m	Elect Director Eva T. Zlotnicka	Mgmt	Yes	For	For	For
2	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	Against	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
6	Approve Issuance of Shares for a Private Placement	Mgmt	Yes	For	For	For

## Equity Residential

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** EQR

**Record Date:** 03/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 29476L107

**Primary CUSIP:** 29476L107

**Primary ISIN:** US29476L1070

**Primary SEDOL:** 2319157

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Angela M. Aman	Mgmt	Yes	For	For	For
1.2	Elect Director Linda Walker Bynoe	Mgmt	Yes	For	For	For
1.3	Elect Director Mary Kay Haben	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Tahsinul Zia Huque	Mgmt	Yes	For	For	For
1.5	Elect Director John E. Neal	Mgmt	Yes	For	For	For
1.6	Elect Director David J. Neithercut	Mgmt	Yes	For	For	For
1.7	Elect Director Mark J. Parrell	Mgmt	Yes	For	For	For
1.8	Elect Director Mark S. Shapiro	Mgmt	Yes	For	For	For
1.9	Elect Director Stephen E. Sterrett	Mgmt	Yes	For	For	For
1.10	Elect Director Samuel Zell - Withdrawn	Mgmt	No			
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Esperion Therapeutics, Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** ESPR

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 29664W105

**Primary CUSIP:** 29664W105

**Primary ISIN:** US29664W1053

**Primary SEDOL:** BBNBTD2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director J. Martin Carroll	Mgmt	Yes	For	For	For
1b	Elect Director Sheldon L. Koenig	Mgmt	Yes	For	For	For
1c	Elect Director Stephen Rocamboli	Mgmt	Yes	For	For	For
1d	Elect Director Tracy M. Woody	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Increase Authorized Common Stock	Mgmt	Yes	For	For	For

## Evercore Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** EVR

**Record Date:** 04/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 29977A105

**Primary CUSIP:** 29977A105

**Primary ISIN:** US29977A1051

**Primary SEDOL:** B1BHXZ2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Roger C. Altman	Mgmt	Yes	For	For	For
1b	Elect Director Richard I. Beattie	Mgmt	Yes	For	For	For
1c	Elect Director Pamela G. Carlton	Mgmt	Yes	For	For	For
1d	Elect Director Ellen V. Futter	Mgmt	Yes	For	For	For
1e	Elect Director Gail B. Harris	Mgmt	Yes	For	For	For
1f	Elect Director Robert B. Millard	Mgmt	Yes	For	For	For
1g	Elect Director Willard J. Overlock, Jr.	Mgmt	Yes	For	For	For
1h	Elect Director Simon M. Robertson	Mgmt	Yes	For	For	For
1i	Elect Director John S. Weinberg	Mgmt	Yes	For	For	For
1j	Elect Director William J. Wheeler	Mgmt	Yes	For	For	For
1k	Elect Director Sarah K. Williamson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## fuboTV Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** FUBO

**Record Date:** 04/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 35953D104

**Primary CUSIP:** 35953D104

**Primary ISIN:** US35953D1046

**Primary SEDOL:** BMW4TN9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Gandler	Mgmt	Yes	For	For	For
1.2	Elect Director Edgar Bronfman, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Ignacio "Nacho" Figueras	Mgmt	Yes	For	For	For
1.4	Elect Director Julie Haddon	Mgmt	Yes	For	For	For
1.5	Elect Director Daniel Leff	Mgmt	Yes	For	Refer	For
1.6	Elect Director Laura Onopchenko	Mgmt	Yes	For	For	For
1.7	Elect Director Par-Jorgen Parson	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## fuboTV Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Amend Articles of Incorporation to Remove Gaming-Related Provisions	Mgmt	Yes	For	For	For
6	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
7	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## GameStop Corp.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> GME
<b>Record Date:</b> 04/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 36467W109	<b>Primary CUSIP:</b> 36467W109	<b>Primary ISIN:</b> US36467W1099
		<b>Primary SEDOL:</b> BOLLFT5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Matthew (Matt) Furlong	Mgmt	Yes	For	For	For
1.2	Elect Director Alain (Alan) Attal	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Lawrence (Larry) Cheng	Mgmt	Yes	For	For	For
1.4	Elect Director Ryan Cohen	Mgmt	Yes	For	For	For
1.5	Elect Director James (Jim) Grube	Mgmt	Yes	For	For	For
1.6	Elect Director Yang Xu	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Gaming and Leisure Properties, Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> GLPI
<b>Record Date:</b> 04/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 36467J108	<b>Primary CUSIP:</b> 36467J108	<b>Primary ISIN:</b> US36467J1088
		<b>Primary SEDOL:</b> BFPK4S5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter M. Carlino	Mgmt	Yes	For	For	For
1.2	Elect Director JoAnne A. Epps	Mgmt	Yes	For	For	For
1.3	Elect Director Carol 'Lili' Lynton	Mgmt	Yes	For	For	For

## Gaming and Leisure Properties, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Joseph W. Marshall, III	Mgmt	Yes	For	For	For
1.5	Elect Director James B. Perry	Mgmt	Yes	For	For	For
1.6	Elect Director Barry F. Schwartz	Mgmt	Yes	For	For	For
1.7	Elect Director Earl C. Shanks	Mgmt	Yes	For	For	For
1.8	Elect Director E. Scott Urdang	Mgmt	Yes	For	Refer	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Generac Holdings Inc.

**Meeting Date:** 06/15/2023      **Country:** USA      **Ticker:** GNRC  
**Record Date:** 04/17/2023      **Meeting Type:** Annual  
**Primary Security ID:** 368736104      **Primary CUSIP:** 368736104      **Primary ISIN:** US3687361044      **Primary SEDOL:** B6197Q2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Marcia J. Avedon	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Bennett J. Morgan	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Dominick P. Zarcone	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## IAC Inc.

**Meeting Date:** 06/15/2023      **Country:** USA      **Ticker:** IAC  
**Record Date:** 04/21/2023      **Meeting Type:** Annual  
**Primary Security ID:** 44891N208      **Primary CUSIP:** 44891N208      **Primary ISIN:** US44891N2080      **Primary SEDOL:** BNDYF48

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Chelsea Clinton	Mgmt	Yes	For	For	For
1b	Elect Director Barry Diller	Mgmt	Yes	For	Withhold	Withhold
1c	Elect Director Michael D. Eisner	Mgmt	Yes	For	Refer	Withhold

## IAC Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Bonnie S. Hammer	Mgmt	Yes	For	Refer	Withhold
1e	Elect Director Victor A. Kaufman	Mgmt	Yes	For	Withhold	Withhold
1f	Elect Director Joseph Levin	Mgmt	Yes	For	For	For
1g	Elect Director Bryan Lourd	Mgmt	Yes	For	For	For
1h	Elect Director David Rosenblatt	Mgmt	Yes	For	For	For
1i	Elect Director Alan G. Spoon	Mgmt	Yes	For	Withhold	Withhold
1j	Elect Director Alexander von Furstenberg	Mgmt	Yes	For	Withhold	Withhold
1k	Elect Director Richard F. Zannino	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Ingersoll Rand Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** IR

**Record Date:** 04/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 45687V106

**Primary CUSIP:** 45687V106

**Primary ISIN:** US45687V1061

**Primary SEDOL:** BL5GZ82

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Vicente Reynal	Mgmt	Yes	For	For	For
1b	Elect Director William P. Donnelly	Mgmt	Yes	For	Refer	For
1c	Elect Director Kirk E. Arnold	Mgmt	Yes	For	Refer	Against
1d	Elect Director Gary D. Forsee	Mgmt	Yes	For	For	For
1e	Elect Director Jennifer Hartsock	Mgmt	Yes	For	For	For
1f	Elect Director John Humphrey	Mgmt	Yes	For	For	For
1g	Elect Director Marc E. Jones	Mgmt	Yes	For	For	For
1h	Elect Director Mark Stevenson	Mgmt	Yes	For	For	For
1i	Elect Director Michael Stubblefield	Mgmt	Yes	For	For	For
1j	Elect Director Tony L. White	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## IRadimed Corporation

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** IRMD

**Record Date:** 04/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 46266A109

**Primary CUSIP:** 46266A109

**Primary ISIN:** US46266A1097

**Primary SEDOL:** BP4GNJ8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Roger Susi	Mgmt	Yes	For	For	For
1.2	Elect Director Monty Allen	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Anthony Vuoto	Mgmt	Yes	For	Refer	For
1.4	Elect Director Hilda Scharen-Guivel	Mgmt	Yes	For	For	For
1.5	Elect Director James Hawkins	Mgmt	Yes	For	Refer	Withhold
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
6	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	Against

## Kymera Therapeutics, Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** KYMR

**Record Date:** 04/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 501575104

**Primary CUSIP:** 501575104

**Primary ISIN:** US5015751044

**Primary SEDOL:** BMPRZV5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bruce Booth	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Nello Mainolfi	Mgmt	Yes	For	For	For
1.3	Elect Director Elena Ridloff	Mgmt	Yes	For	For	For
1.4	Elect Director John Maraganore	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Lyft, Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** LYFT

**Record Date:** 04/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 55087P104

**Primary CUSIP:** 55087P104

**Primary ISIN:** US55087P1049

**Primary SEDOL:** BJT1RW7



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Logan Green	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director David Risher	Mgmt	Yes	For	Refer	For
1.3	Elect Director Dave Stephenson	Mgmt	Yes	For	Refer	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Madrigal Pharmaceuticals, Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> MDGL
<b>Record Date:</b> 04/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 558868105	<b>Primary CUSIP:</b> 558868105	<b>Primary ISIN:</b> US5588681057
		<b>Primary SEDOL:</b> BD59BS7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paul A. Friedman	Mgmt	Yes	For	For	For
1.2	Elect Director Kenneth M. Bate	Mgmt	Yes	For	For	For
1.3	Elect Director James M. Daly	Mgmt	Yes	For	Refer	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For

## Monolithic Power Systems, Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> MPWR
<b>Record Date:</b> 04/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 609839105	<b>Primary CUSIP:</b> 609839105	<b>Primary ISIN:</b> US6098391054
		<b>Primary SEDOL:</b> B01Z7J1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Victor K. Lee	Mgmt	Yes	For	For	For
1.2	Elect Director James C. Moyer	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditor	Mgmt	Yes	For	For	For

## Monolithic Power Systems, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Nexstar Media Group, Inc.

**Meeting Date:** 06/15/2023      **Country:** USA      **Ticker:** NXST  
**Record Date:** 04/21/2023      **Meeting Type:** Annual  
**Primary Security ID:** 65336K103      **Primary CUSIP:** 65336K103      **Primary ISIN:** US65336K1034      **Primary SEDOL:** 2949758

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Declassify the Board of Directors	Mgmt	Yes	For	For	For
2	Amend Charter to Add Federal Forum Selection Provision	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For
4	Amend Charter	Mgmt	Yes	For	For	For
5.1	Elect Director John R. Muse	Mgmt	Yes	For	For	For
5.2	Elect Director I. Martin Pompadur	Mgmt	Yes	For	Refer	Against
6	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
7	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
8	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Two Years	One Year	One Year
9	Require Independent Board Chair	SH	Yes	Against	Against	For

## Norwegian Cruise Line Holdings Ltd.

**Meeting Date:** 06/15/2023      **Country:** Bermuda      **Ticker:** NCLH  
**Record Date:** 04/03/2023      **Meeting Type:** Annual  
**Primary Security ID:** G66721104      **Primary CUSIP:** G66721104      **Primary ISIN:** BMG667211046      **Primary SEDOL:** B9CGTC3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David M. Abrams	Mgmt	Yes	For	For	For
1b	Elect Director Zillah Byng-Thorne	Mgmt	Yes	For	For	For

## Norwegian Cruise Line Holdings Ltd.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Russell W. Galbut	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

## Nuvalent, Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> NUVL
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 670703107	<b>Primary CUSIP:</b> 670703107	<b>Primary ISIN:</b> US6707031075
		<b>Primary SEDOL:</b> BMVBZD3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gary Gilliland	Mgmt	Yes	For	Withhold	Withhold
1b	Elect Director Michael L. Meyers	Mgmt	Yes	For	For	For
1c	Elect Director Joseph Pearlberg	Mgmt	Yes	For	For	For
1d	Elect Director Matthew Shair	Mgmt	Yes	For	Withhold	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For

## Ollie's Bargain Outlet Holdings, Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> OLLI
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 681116109	<b>Primary CUSIP:</b> 681116109	<b>Primary ISIN:</b> US6811161099
		<b>Primary SEDOL:</b> BZ22B38

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Alissa Ahlman	Mgmt	Yes	For	For	For
1b	Elect Director Robert Fisch	Mgmt	Yes	For	For	For
1c	Elect Director Stanley Fleishman	Mgmt	Yes	For	Refer	Against
1d	Elect Director Thomas Hendrickson	Mgmt	Yes	For	For	For
1e	Elect Director Abid Rizvi	Mgmt	Yes	For	For	For
1f	Elect Director John Swygert	Mgmt	Yes	For	For	For
1g	Elect Director Stephen White	Mgmt	Yes	For	For	For

## Ollie's Bargain Outlet Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Richard Zannino	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Olo Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> OLO
<b>Record Date:</b> 04/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 68134L109	<b>Primary CUSIP:</b> 68134L109	<b>Primary ISIN:</b> US68134L1098
		<b>Primary SEDOL:</b> BMFNRG2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lee Kirkpatrick	Mgmt	Yes	For	For	For
1.2	Elect Director Daniel Meyer	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Colin Neville	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## PLBY Group, Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> PLBY
<b>Record Date:</b> 05/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 72814P109	<b>Primary CUSIP:</b> 72814P109	<b>Primary ISIN:</b> US72814P1093
		<b>Primary SEDOL:</b> BMBSDL8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tracey Edmonds	Mgmt	Yes	For	For	For
1.2	Elect Director James Yaffe	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## PROCEPT BioRobotics Corporation

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** PRCT

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 74276L105

**Primary CUSIP:** 74276L105

**Primary ISIN:** US74276L1052

**Primary SEDOL:** BMYRFV6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Frederic Moll	Mgmt	Yes	For	For	For
1.2	Elect Director Antal Desai	Mgmt	Yes	For	For	For
1.3	Elect Director Mary Garrett	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Prometheus Biosciences, Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** RXDX

**Record Date:** 05/15/2023

**Meeting Type:** Special

**Primary Security ID:** 74349U108

**Primary CUSIP:** 74349U108

**Primary ISIN:** US74349U1088

**Primary SEDOL:** BMZ9Z11

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Radius Global Infrastructure, Inc.

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** RADI

**Record Date:** 05/09/2023

**Meeting Type:** Special

**Primary Security ID:** 750481103

**Primary CUSIP:** 750481103

**Primary ISIN:** US7504811032

**Primary SEDOL:** BMHZYY3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## REX American Resources Corporation

Meeting Date: 06/15/2023

Country: USA

Ticker: REX

Record Date: 04/26/2023

Meeting Type: Annual

Primary Security ID: 761624105

Primary CUSIP: 761624105

Primary ISIN: US7616241052

Primary SEDOL: 2063670

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stuart A. Rose	Mgmt	Yes	For	Against	Against
1.2	Elect Director Zafar A. Rizvi	Mgmt	Yes	For	For	For
1.3	Elect Director Edward M. Kress	Mgmt	Yes	For	Against	Against
1.4	Elect Director David S. Harris	Mgmt	Yes	For	Against	Against
1.5	Elect Director Charles A. Elcan	Mgmt	Yes	For	Against	Against
1.6	Elect Director Mervyn L. Alphonso	Mgmt	Yes	For	Refer	Against
1.7	Elect Director Lee I. Fisher	Mgmt	Yes	For	For	For
1.8	Elect Director Anne C. MacMillan	Mgmt	Yes	For	For	For
1.9	Elect Director Cheryl L. Bustos	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Sage Therapeutics, Inc.

Meeting Date: 06/15/2023

Country: USA

Ticker: SAGE

Record Date: 04/17/2023

Meeting Type: Annual

Primary Security ID: 78667J108

Primary CUSIP: 78667J108

Primary ISIN: US78667J1088

Primary SEDOL: BP4GNK9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael F. Cola	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Barry E. Greene	Mgmt	Yes	For	For	For
1.3	Elect Director Jeffrey M. Jonas	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Jessica J. Federer	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Schrodinger, Inc.

**Meeting Date:** 06/15/2023      **Country:** USA      **Ticker:** SDGR  
**Record Date:** 04/19/2023      **Meeting Type:** Annual  
**Primary Security ID:** 80810D103      **Primary CUSIP:** 80810D103      **Primary ISIN:** US80810D1037      **Primary SEDOL:** BKV28S8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard A. Friesner	Mgmt	Yes	For	For	For
1b	Elect Director Rosana Kapeller-Libermann	Mgmt	Yes	For	Refer	For
1c	Elect Director Gary Sender	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## STAAR Surgical Company

**Meeting Date:** 06/15/2023      **Country:** USA      **Ticker:** STAA  
**Record Date:** 04/18/2023      **Meeting Type:** Annual  
**Primary Security ID:** 852312305      **Primary CUSIP:** 852312305      **Primary ISIN:** US8523123052      **Primary SEDOL:** 2836292

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephen C. Farrell	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas G. Frinzi	Mgmt	Yes	For	For	For
1.3	Elect Director Gilbert H. Kliman	Mgmt	Yes	For	For	For
1.4	Elect Director Aimee S. Weisner	Mgmt	Yes	For	For	For
1.5	Elect Director Elizabeth Yeu	Mgmt	Yes	For	For	For
1.6	Elect Director K. Peony Yu	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Sweetgreen, Inc.

**Meeting Date:** 06/15/2023      **Country:** USA      **Ticker:** SG  
**Record Date:** 04/17/2023      **Meeting Type:** Annual  
**Primary Security ID:** 87043Q108      **Primary CUSIP:** 87043Q108      **Primary ISIN:** US87043Q1085      **Primary SEDOL:** BMQ89L5

## Sweetgreen, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Neil Blumenthal	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Julie Bornstein	Mgmt	Yes	For	For	For
1.3	Elect Director Cliff Burrows	Mgmt	Yes	For	For	For
1.4	Elect Director Nicolas Jammet	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Valerie Jarrett	Mgmt	Yes	For	For	For
1.6	Elect Director Youngme Moon	Mgmt	Yes	For	For	For
1.7	Elect Director Jonathan Neman	Mgmt	Yes	For	For	For
1.8	Elect Director Nathaniel Ru	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director Bradley Singer	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## UiPath, Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> PATH
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 90364P105	<b>Primary CUSIP:</b> 90364P105	<b>Primary ISIN:</b> US90364P1057
		<b>Primary SEDOL:</b> BMD02L5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel Dines	Mgmt	Yes	For	For	For
1b	Elect Director Philippe Botteri	Mgmt	Yes	For	For	For
1c	Elect Director Michael Gordon	Mgmt	Yes	For	For	For
1d	Elect Director Daniel D. Springer	Mgmt	Yes	For	For	For
1e	Elect Director Laela Sturdy	Mgmt	Yes	For	Refer	Withhold
1f	Elect Director Karenann Terrell	Mgmt	Yes	For	For	For
1g	Elect Director Richard P. Wong	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For



## Universal Display Corporation

**Meeting Date:** 06/15/2023      **Country:** USA      **Ticker:** OLED  
**Record Date:** 04/10/2023      **Meeting Type:** Annual  
**Primary Security ID:** 91347P105      **Primary CUSIP:** 91347P105      **Primary ISIN:** US91347P1057      **Primary SEDOL:** 2277880

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Steven V. Abramson	Mgmt	Yes	For	For	For
1b	Elect Director Cynthia J. Comparin	Mgmt	Yes	For	For	For
1c	Elect Director Richard C. Elias	Mgmt	Yes	For	Against	Against
1d	Elect Director Elizabeth H. Gemmill	Mgmt	Yes	For	Against	Against
1e	Elect Director C. Keith Hartley	Mgmt	Yes	For	Against	Against
1f	Elect Director Celia M. Joseph	Mgmt	Yes	For	For	For
1g	Elect Director Lawrence Lacerte	Mgmt	Yes	For	Against	Against
1h	Elect Director Sidney D. Rosenblatt	Mgmt	Yes	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Verve Therapeutics, Inc.

**Meeting Date:** 06/15/2023      **Country:** USA      **Ticker:** VERV  
**Record Date:** 04/20/2023      **Meeting Type:** Annual  
**Primary Security ID:** 92539P101      **Primary CUSIP:** 92539P101      **Primary ISIN:** US92539P1012      **Primary SEDOL:** BNGGXX2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alexander Cumbo	Mgmt	Yes	For	For	For
1.2	Elect Director Michael MacLean	Mgmt	Yes	For	For	For
1.3	Elect Director Sheila Mikhail	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Vuzix Corporation

**Meeting Date:** 06/15/2023      **Country:** USA      **Ticker:** VUZI  
**Record Date:** 04/17/2023      **Meeting Type:** Annual  
**Primary Security ID:** 92921W300      **Primary CUSIP:** 92921W300      **Primary ISIN:** US92921W3007      **Primary SEDOL:** B9GT0J2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paul Travers	Mgmt	Yes	For	For	For
1b	Elect Director Grant Russell	Mgmt	Yes	For	For	For
1c	Elect Director Edward Kay	Mgmt	Yes	For	For	For
1d	Elect Director Timothy Harned	Mgmt	Yes	For	Refer	Against
1e	Elect Director Emily Nagle Green	Mgmt	Yes	For	For	For
1f	Elect Director Raj Rajgopal	Mgmt	Yes	For	For	For
1g	Elect Director Azita Arvani	Mgmt	Yes	For	For	For
2	Ratify Freed Maxick CPAs, P.C. as Auditor	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

W. P. Carey Inc.

<b>Meeting Date:</b> 06/15/2023	<b>Country:</b> USA	<b>Ticker:</b> WPC
<b>Record Date:</b> 03/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92936U109	<b>Primary CUSIP:</b> 92936U109	<b>Primary ISIN:</b> US92936U1097
		<b>Primary SEDOL:</b> B826YT8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark A. Alexander	Mgmt	Yes	For	For	For
1b	Elect Director Constantin H. Beier	Mgmt	Yes	For	For	For
1c	Elect Director Tonit M. Calaway	Mgmt	Yes	For	For	For
1d	Elect Director Peter J. Farrell	Mgmt	Yes	For	For	For
1e	Elect Director Robert J. Flanagan	Mgmt	Yes	For	For	For
1f	Elect Director Jason E. Fox	Mgmt	Yes	For	For	For
1g	Elect Director Jean Hoysradt	Mgmt	Yes	For	For	For
1h	Elect Director Margaret G. Lewis	Mgmt	Yes	For	For	For
1i	Elect Director Christopher J. Niehaus	Mgmt	Yes	For	For	For
1j	Elect Director Elisabeth T. Stheeman	Mgmt	Yes	For	For	For
1k	Elect Director Nick J.M. van Ommen	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Weatherford International plc

**Meeting Date:** 06/15/2023

**Country:** Ireland

**Ticker:** WFRD

**Record Date:** 04/12/2023

**Meeting Type:** Annual

**Primary Security ID:** G48833118

**Primary CUSIP:** G48833118

**Primary ISIN:** IE00BLNN3691

**Primary SEDOL:** BLNN369

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Benjamin C. Duster, IV	Mgmt	Yes	For	For	For
1b	Elect Director Neal P. Goldman	Mgmt	Yes	For	Refer	Against
1c	Elect Director Jacqueline C. Mutschler	Mgmt	Yes	For	For	For
1d	Elect Director Girishchandra K. Saligram	Mgmt	Yes	For	For	For
1e	Elect Director Charles M. Sledge	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors and Authorise Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## World Fuel Services Corporation

**Meeting Date:** 06/15/2023

**Country:** USA

**Ticker:** INT

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 981475106

**Primary CUSIP:** 981475106

**Primary ISIN:** US9814751064

**Primary SEDOL:** 2469450

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Change Company Name to World Kinect Corporation	Mgmt	Yes	For	For	For
2.1	Elect Director Michael J. Kasbar	Mgmt	Yes	For	For	For
2.2	Elect Director Ken Bakshi	Mgmt	Yes	For	Withhold	Withhold
2.3	Elect Director Jorge L. Benitez	Mgmt	Yes	For	For	For
2.4	Elect Director Sharda Cherwoo	Mgmt	Yes	For	For	For
2.5	Elect Director Richard A. Kassar	Mgmt	Yes	For	Withhold	Withhold
2.6	Elect Director John L. Manley	Mgmt	Yes	For	For	For
2.7	Elect Director Stephen K. Roddenberry	Mgmt	Yes	For	Refer	Withhold
2.8	Elect Director Jill B. Smart	Mgmt	Yes	For	For	For
2.9	Elect Director Paul H. Stebbins	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Zoom Video Communications, Inc.

**Meeting Date:** 06/15/2023 **Country:** USA **Ticker:** ZM  
**Record Date:** 04/17/2023 **Meeting Type:** Annual  
**Primary Security ID:** 98980L101 **Primary CUSIP:** 98980L101 **Primary ISIN:** US98980L1017 **Primary SEDOL:** BGSP7M9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Eric S. Yuan	Mgmt	Yes	For	For	For
1.2	Elect Director Peter Gassner	Mgmt	Yes	For	For	For
1.3	Elect Director H.R. McMaster	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## 22nd Century Group, Inc.

**Meeting Date:** 06/16/2023 **Country:** USA **Ticker:** XXII  
**Record Date:** 04/21/2023 **Meeting Type:** Annual  
**Primary Security ID:** 90137F103 **Primary CUSIP:** 90137F103 **Primary ISIN:** US90137F1030 **Primary SEDOL:** B1FH4T9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lucille S. Salhany	Mgmt	Yes	For	For	For
1.2	Elect Director Anthony Johnson	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Freed Maxick CPAs, P.C. as Auditors	Mgmt	Yes	For	For	For
6	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## ALX Oncology Holdings, Inc.

**Meeting Date:** 06/16/2023 **Country:** USA **Ticker:** ALXO  
**Record Date:** 04/19/2023 **Meeting Type:** Annual  
**Primary Security ID:** 00166B105 **Primary CUSIP:** 00166B105 **Primary ISIN:** US00166B1052 **Primary SEDOL:** BLN7XQ1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott Garland	Mgmt	Yes	For	For	For

## ALX Oncology Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Rekha Hemrajani	Mgmt	Yes	For	For	For
1.3	Elect Director Jaume Pons	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Aon plc

<b>Meeting Date:</b> 06/16/2023	<b>Country:</b> Ireland	<b>Ticker:</b> AON
<b>Record Date:</b> 04/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G0403H108	<b>Primary CUSIP:</b> G0403H108	<b>Primary ISIN:</b> IE00BLP1HW54
		<b>Primary SEDOL:</b> BLP1HW5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lester B. Knight	Mgmt	Yes	For	For	For
1.2	Elect Director Gregory C. Case	Mgmt	Yes	For	For	For
1.3	Elect Director Jin-Yong Cai	Mgmt	Yes	For	For	For
1.4	Elect Director Jeffrey C. Campbell	Mgmt	Yes	For	For	For
1.5	Elect Director Fulvio Conti	Mgmt	Yes	For	For	For
1.6	Elect Director Cheryl A. Francis	Mgmt	Yes	For	For	For
1.7	Elect Director Adriana Karaboutis	Mgmt	Yes	For	For	For
1.8	Elect Director Richard C. Notebaert	Mgmt	Yes	For	For	For
1.9	Elect Director Gloria Santona	Mgmt	Yes	For	For	For
1.10	Elect Director Sarah E. Smith	Mgmt	Yes	For	For	For
1.11	Elect Director Byron O. Spruell	Mgmt	Yes	For	For	For
1.12	Elect Director Carolyn Y. Woo	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young Chartered Accountants as Statutory Auditor	Mgmt	Yes	For	For	For
6	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	Yes	For	For	For
7	Amend Omnibus Plan	Mgmt	Yes	For	For	For

## AppFolio, Inc.

**Meeting Date:** 06/16/2023

**Country:** USA

**Ticker:** APPF

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 03783C100

**Primary CUSIP:** 03783C100

**Primary ISIN:** US03783C1009

**Primary SEDOL:** BYN7H48

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Olivia Nottebohm	Mgmt	Yes	For	For	For
1.2	Elect Director Alex Wolf	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Atea Pharmaceuticals, Inc.

**Meeting Date:** 06/16/2023

**Country:** USA

**Ticker:** AVIR

**Record Date:** 04/19/2023

**Meeting Type:** Annual

**Primary Security ID:** 04683R106

**Primary CUSIP:** 04683R106

**Primary ISIN:** US04683R1068

**Primary SEDOL:** BLN9Z50

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jerome Adams	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Barbara Duncan	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## bluebird bio, Inc.

**Meeting Date:** 06/16/2023

**Country:** USA

**Ticker:** BLUE

**Record Date:** 04/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 09609G100

**Primary CUSIP:** 09609G100

**Primary ISIN:** US09609G1004

**Primary SEDOL:** BBFL7S1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Charlotte Jones-Burton	Mgmt	Yes	For	For	For
1b	Elect Director Mark Vachon	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## bluebird bio, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
6	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Butterfly Network, Inc.

<b>Meeting Date:</b> 06/16/2023	<b>Country:</b> USA	<b>Ticker:</b> BFLY
<b>Record Date:</b> 04/19/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 124155102	<b>Primary CUSIP:</b> 124155102	<b>Primary ISIN:</b> US1241551027
		<b>Primary SEDOL:</b> BMHYQY4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Joseph DeVivo	Mgmt	Yes	For	For	For
1b	Elect Director Jonathan M. Rothberg	Mgmt	Yes	For	Against	Against
1c	Elect Director Larry Robbins	Mgmt	Yes	For	For	For
1d	Elect Director Dawn Carfora	Mgmt	Yes	For	For	For
1e	Elect Director Elazer Edelman	Mgmt	Yes	For	For	For
1f	Elect Director Gianluca Pettiti	Mgmt	Yes	For	For	For
1g	Elect Director S. Louise Phanstiel	Mgmt	Yes	For	For	For
1h	Elect Director Erica Schwartz	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Coinbase Global, Inc.

<b>Meeting Date:</b> 06/16/2023	<b>Country:</b> USA	<b>Ticker:</b> COIN
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 19260Q107	<b>Primary CUSIP:</b> 19260Q107	<b>Primary ISIN:</b> US19260Q1076
		<b>Primary SEDOL:</b> BMC9P69

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Frederick Ernest Ehram, III	Mgmt	Yes	For	For	For
1.2	Elect Director Kathryn Haun	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Kelly A. Kramer	Mgmt	Yes	For	For	For
1.4	Elect Director Tobias Lutke	Mgmt	Yes	For	For	For
1.5	Elect Director Gokul Rajaram	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Fred Wilson	Mgmt	Yes	For	For	For

## Coinbase Global, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Crinetics Pharmaceuticals, Inc.

<b>Meeting Date:</b> 06/16/2023	<b>Country:</b> USA	<b>Ticker:</b> CRNX
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 22663K107	<b>Primary CUSIP:</b> 22663K107	<b>Primary ISIN:</b> US22663K1079
		<b>Primary SEDOL:</b> BDD19F8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Caren Deardorf	Mgmt	Yes	For	For	For
1.2	Elect Director Weston Nichols	Mgmt	Yes	For	For	For
1.3	Elect Director Stephanie S. Okey	Mgmt	Yes	For	For	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## DXP Enterprises, Inc.

<b>Meeting Date:</b> 06/16/2023	<b>Country:</b> USA	<b>Ticker:</b> DXPE
<b>Record Date:</b> 04/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 233377407	<b>Primary CUSIP:</b> 233377407	<b>Primary ISIN:</b> US2333774071
		<b>Primary SEDOL:</b> 2276627

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David R. Little	Mgmt	Yes	For	For	For
1.2	Elect Director Kent Yee	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Joseph R. Mannes	Mgmt	Yes	For	For	For
1.4	Elect Director Timothy P. Halter	Mgmt	Yes	For	For	For
1.5	Elect Director David Patton	Mgmt	Yes	For	For	For
1.6	Elect Director Karen Hoffman	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Articles of Incorporation	Mgmt	Yes	For	For	For



## Enfusion, Inc.

**Meeting Date:** 06/16/2023

**Country:** USA

**Ticker:** ENFN

**Record Date:** 04/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 292812104

**Primary CUSIP:** 292812104

**Primary ISIN:** US2928121043

**Primary SEDOL:** BLB56Z7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael Spellacy	Mgmt	Yes	For	For	For
1.2	Elect Director Kathleen Traynor DeRose	Mgmt	Yes	For	For	For
1.3	Elect Director Roy Luo	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Fortinet, Inc.

**Meeting Date:** 06/16/2023

**Country:** USA

**Ticker:** FTNT

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 34959E109

**Primary CUSIP:** 34959E109

**Primary ISIN:** US34959E1091

**Primary SEDOL:** B5B2106

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ken Xie	Mgmt	Yes	For	For	For
1.2	Elect Director Michael Xie	Mgmt	Yes	For	For	For
1.3	Elect Director Kenneth A. Goldman	Mgmt	Yes	For	Against	Against
1.4	Elect Director Ming Hsieh	Mgmt	Yes	For	Refer	Against
1.5	Elect Director Jean Hu	Mgmt	Yes	For	For	For
1.6	Elect Director William H. Neukom	Mgmt	Yes	For	For	For
1.7	Elect Director Judith Sim	Mgmt	Yes	For	For	For
1.8	Elect Director Admiral James Stavridis (Ret)	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditor	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Limit the Liability of Officers	Mgmt	Yes	For	For	For

## Ginkgo Bioworks Holdings, Inc.

**Meeting Date:** 06/16/2023

**Country:** USA

**Ticker:** DNA

**Record Date:** 04/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 37611X100

**Primary CUSIP:** 37611X100

**Primary ISIN:** US37611X1000

**Primary SEDOL:** BN6KXF0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Arie Beldegrun	Mgmt	Yes	For	Against	Against
1b	Elect Director Marijn E. Dekkers	Mgmt	Yes	For	Against	Against
1c	Elect Director Kathy Hopinkah Hannan	Mgmt	Yes	For	For	For
1d	Elect Director Christian Henry	Mgmt	Yes	For	Against	Against
1e	Elect Director Reshma Kewalramani	Mgmt	Yes	For	For	For
1f	Elect Director Shyam Sankar	Mgmt	Yes	For	For	For
1g	Elect Director Harry E. Sloan	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Janus International Group, Inc.

**Meeting Date:** 06/16/2023

**Country:** USA

**Ticker:** JBI

**Record Date:** 04/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 47103N106

**Primary CUSIP:** 47103N106

**Primary ISIN:** US47103N1063

**Primary SEDOL:** BKPG0T1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas A. Szlosek	Mgmt	Yes	For	For	For
1b	Elect Director David Doll	Mgmt	Yes	For	Refer	Against
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For

## Lyell Immunopharma, Inc.

**Meeting Date:** 06/16/2023

**Country:** USA

**Ticker:** LYEL

**Record Date:** 04/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 55083R104

**Primary CUSIP:** 55083R104

**Primary ISIN:** US55083R1041

**Primary SEDOL:** BN6MB18

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard Klausner	Mgmt	Yes	For	Withhold	Withhold

## Lyell Immunopharma, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Otis Brawley	Mgmt	Yes	For	For	For
1c	Elect Director William Rieflin	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Marvell Technology, Inc.

<b>Meeting Date:</b> 06/16/2023	<b>Country:</b> USA	<b>Ticker:</b> MRVL
<b>Record Date:</b> 04/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 573874104	<b>Primary CUSIP:</b> 573874104	<b>Primary ISIN:</b> US5738741041
		<b>Primary SEDOL:</b> BNKJSM5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sara Andrews	Mgmt	Yes	For	For	For
1b	Elect Director W. Tudor Brown	Mgmt	Yes	For	For	For
1c	Elect Director Brad W. Buss	Mgmt	Yes	For	For	For
1d	Elect Director Rebecca W. House	Mgmt	Yes	For	For	For
1e	Elect Director Marachel L. Knight	Mgmt	Yes	For	For	For
1f	Elect Director Matthew J. Murphy	Mgmt	Yes	For	For	For
1g	Elect Director Michael G. Strachan	Mgmt	Yes	For	For	For
1h	Elect Director Robert E. Switz	Mgmt	Yes	For	For	For
1i	Elect Director Ford Tamer	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Purple Innovation, Inc.

<b>Meeting Date:</b> 06/16/2023	<b>Country:</b> USA	<b>Ticker:</b> PRPL
<b>Record Date:</b> 05/02/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 74640Y106	<b>Primary CUSIP:</b> 74640Y106	<b>Primary ISIN:</b> US74640Y1064
		<b>Primary SEDOL:</b> BYWFGP7

## Purple Innovation, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director S. Hobby Darling	Mgmt	Yes	For	For	For
1.2	Elect Director Robert T. DeMartini	Mgmt	Yes	For	For	For
1.3	Elect Director Gary T. DiCamillo	Mgmt	Yes	For	Refer	Against
1.4	Elect Director Adam L. Gray	Mgmt	Yes	For	For	For
1.5	Elect Director Claudia Hollingsworth	Mgmt	Yes	For	For	For
1.6	Elect Director R. Carter Pate	Mgmt	Yes	For	For	For
1.7	Elect Director D. Scott Peterson	Mgmt	Yes	For	For	For
1.8	Elect Director Erika Serow	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For

## Rackspace Technology, Inc.

Meeting Date: 06/16/2023

Country: USA

Ticker: RXT

Record Date: 04/19/2023

Meeting Type: Annual

Primary Security ID: 750102105

Primary CUSIP: 750102105

Primary ISIN: US7501021056

Primary SEDOL: BN4RCJ0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David Sambur	Mgmt	Yes	For	Refer	Withhold
1b	Elect Director Amar Maletira	Mgmt	Yes	For	For	For
1c	Elect Director Shashank Samant	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Ranger Oil Corporation

Meeting Date: 06/16/2023

Country: USA

Ticker: ROCC

Record Date: 05/17/2023

Meeting Type: Special

Primary Security ID: 70788V102

Primary CUSIP: 70788V102

Primary ISIN: US70788V1026

Primary SEDOL: BZCD9S2

## Ranger Oil Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Recursion Pharmaceuticals, Inc.

<b>Meeting Date:</b> 06/16/2023	<b>Country:</b> USA	<b>Ticker:</b> RXRX
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 75629V104	<b>Primary CUSIP:</b> 75629V104	<b>Primary ISIN:</b> US75629V1044
		<b>Primary SEDOL:</b> BM9FJ13

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Terry-Ann Burrell	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Christopher Gibson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Signet Jewelers Limited

<b>Meeting Date:</b> 06/16/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> SIG
<b>Record Date:</b> 04/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G81276100	<b>Primary CUSIP:</b> G81276100	<b>Primary ISIN:</b> BMG812761002
		<b>Primary SEDOL:</b> B3CTNK6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director H. Todd Stitzer	Mgmt	Yes	For	For	For
1b	Elect Director Virginia "Gina" C. Drosos	Mgmt	Yes	For	For	For
1c	Elect Director Andre V. Branch	Mgmt	Yes	For	For	For
1d	Elect Director R. Mark Graf	Mgmt	Yes	For	For	For
1e	Elect Director Zackery A. Hicks	Mgmt	Yes	For	For	For
1f	Elect Director Sharon L. McCollam	Mgmt	Yes	For	For	For
1g	Elect Director Helen McCluskey	Mgmt	Yes	For	For	For
1h	Elect Director Nancy A. Reardon	Mgmt	Yes	For	For	For

## Signet Jewelers Limited

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Jonathan Seiffer	Mgmt	Yes	For	For	For
1j	Elect Director Brian Tilzer	Mgmt	Yes	For	For	For
1k	Elect Director Eugenia Ulasewicz	Mgmt	Yes	For	For	For
1l	Elect Director Donta L. Wilson	Mgmt	Yes	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Smartsheet Inc.

<b>Meeting Date:</b> 06/16/2023	<b>Country:</b> USA	<b>Ticker:</b> SMAR
<b>Record Date:</b> 04/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 83200N103	<b>Primary CUSIP:</b> 83200N103	<b>Primary ISIN:</b> US83200N1037
		<b>Primary SEDOL:</b> BZFND98

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Geoffrey T. Barker	Mgmt	Yes	For	For	For
1.2	Elect Director Matthew McIlwain	Mgmt	Yes	For	For	For
1.3	Elect Director James N. White	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Supernus Pharmaceuticals, Inc.

<b>Meeting Date:</b> 06/16/2023	<b>Country:</b> USA	<b>Ticker:</b> SUPN
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 868459108	<b>Primary CUSIP:</b> 868459108	<b>Primary ISIN:</b> US8684591089
		<b>Primary SEDOL:</b> B7ZZBG4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Frederick M. Hudson	Mgmt	Yes	For	For	For
1.2	Elect Director Charles W. Newhall, III	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Supernus Pharmaceuticals, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## T-Mobile US, Inc.

<b>Meeting Date:</b> 06/16/2023	<b>Country:</b> USA	<b>Ticker:</b> TMUS
<b>Record Date:</b> 04/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 872590104	<b>Primary CUSIP:</b> 872590104	<b>Primary ISIN:</b> US8725901040
		<b>Primary SEDOL:</b> B94Q9V0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andre Almeida	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Marcelo Claire	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Srikant M. Datar	Mgmt	Yes	For	For	For
1.4	Elect Director Srinivasan Gopalan	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Timotheus Hottges	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Christian P. Illek	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Raphael Kubler	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Thorsten Langheim	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director Dominique Leroy	Mgmt	Yes	For	Withhold	Withhold
1.10	Elect Director Letitia A. Long	Mgmt	Yes	For	For	For
1.11	Elect Director G. Michael Sievert	Mgmt	Yes	For	For	For
1.12	Elect Director Teresa A. Taylor	Mgmt	Yes	For	Refer	Withhold
1.13	Elect Director Kelvin R. Westbrook	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## W&T Offshore, Inc.

<b>Meeting Date:</b> 06/16/2023	<b>Country:</b> USA	<b>Ticker:</b> WTI
<b>Record Date:</b> 04/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92922P106	<b>Primary CUSIP:</b> 92922P106	<b>Primary ISIN:</b> US92922P1066
		<b>Primary SEDOL:</b> B01Z7M4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Virginia Boulet	Mgmt	Yes	For	For	For
1b	Elect Director Daniel O. Conwill, IV	Mgmt	Yes	For	Refer	For
1c	Elect Director Tracy W. Krohn	Mgmt	Yes	For	For	For
1d	Elect Director B. Frank Stanley	Mgmt	Yes	For	For	For
1e	Elect Director Nancy Chang	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
6	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
7	Amend Bylaws	Mgmt	Yes	For	For	For
8	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 25%	Mgmt	Yes	For	For	For
9	Provide Right to Act by Written Consent	Mgmt	Yes	For	For	For
10	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

**WisdomTree, Inc.**

**Meeting Date:** 06/16/2023      **Country:** USA      **Ticker:** WT  
**Record Date:** 04/27/2023      **Meeting Type:** Proxy Contest  
**Primary Security ID:** 97717P104      **Primary CUSIP:** 97717P104      **Primary ISIN:** US97717P1049      **Primary SEDOL:** 2476513

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Management Proxy (White Proxy Card)	Mgmt	No			
	From the Combined List of Management & Dissident Nominees - Elect 6 Directors	Mgmt	No			
1A	Elect Management Nominee Director Lynn S. Blake	Mgmt	Yes	For	Refer	For
1B	Elect Management Nominee Director Daniela Mielke	Mgmt	Yes	For	Refer	For
1C	Elect Management Nominee Director Win Neuger	Mgmt	Yes	For	Refer	For
1D	Elect Management Nominee Director Shamla Naidoo	Mgmt	Yes	For	Refer	For



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1E	Elect Management Nominee Director Frank Salerno	Mgmt	Yes	For	Refer	For
1F	Elect Management Nominee Director Jonathan Steinberg	Mgmt	Yes	For	Refer	For
1G	Elect Dissident Nominee Director Bruce E. Aust	SH	Yes	Withhold	Refer	Withhold
1H	Elect Dissident Nominee Director Tonia Pankopf	SH	Yes	Withhold	Refer	Withhold
1I	Elect Dissident Nominee Director Graham Tuckwell	SH	Yes	Withhold	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	Refer	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	Refer	For
4	Adopt Shareholder Rights Plan	Mgmt	Yes	For	Refer	Against
	Dissident Universal Proxy (Gold Proxy Card)	Mgmt	No			
	From the Combined List of Management & Dissident Nominees - Elect 6 Directors	Mgmt	No			
	ETFS NOMINEES	Mgmt	No			
1.1	Elect Dissident Nominee Director Bruce E. Aust	SH	Yes	For	Refer	Do Not Vote
1.2	Elect Dissident Nominee Director Tonia Pankopf	SH	Yes	For	Refer	Do Not Vote
1.3	Elect Dissident Nominee Director Graham Tuckwell	SH	Yes	For	Refer	Do Not Vote
	COMPANY NOMINEES UNOPPOSED BY ETFS	Mgmt	No			
1.1	Elect Management Nominee Director Lynn S. Blake	Mgmt	Yes	For	Refer	Do Not Vote
1.2	Elect Management Nominee Director Daniela Mielke	Mgmt	Yes	For	Refer	Do Not Vote
1.3	Elect Management Nominee Director Jonathan Steinberg	Mgmt	Yes	For	Refer	Do Not Vote
	COMPANY NOMINEES OPPOSED BY ETFS	Mgmt	No			
1.1	Elect Management Nominee Director Shamla Naidoo	Mgmt	Yes	Against	Refer	Do Not Vote
1.2	Elect Management Nominee Director Win Neuger	Mgmt	Yes	Against	Refer	Do Not Vote
1.3	Elect Management Nominee Director Frank Salerno	Mgmt	Yes	Against	Refer	Do Not Vote
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	None	Refer	Do Not Vote
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	None	Refer	Do Not Vote
4	Adopt Shareholder Rights Plan	Mgmt	Yes	None	Refer	Do Not Vote

## Zentalis Pharmaceuticals, Inc.

**Meeting Date:** 06/16/2023

**Country:** USA

**Ticker:** ZNTL

**Record Date:** 04/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 98943L107

**Primary CUSIP:** 98943L107

**Primary ISIN:** US98943L1070

**Primary SEDOL:** BMQ5T49

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Johnson	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Jan Skvarka	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	Against
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Orthofix Medical Inc.

**Meeting Date:** 06/19/2023

**Country:** USA

**Ticker:** OFIX

**Record Date:** 04/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 68752M108

**Primary CUSIP:** 68752M108

**Primary ISIN:** US68752M1080

**Primary SEDOL:** BGGJFT6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Wayne Burris	Mgmt	Yes	For	For	For
1.2	Elect Director Catherine M. Burzik	Mgmt	Yes	For	For	For
1.3	Elect Director Stuart M. Essig	Mgmt	Yes	For	For	For
1.4	Elect Director Jason M. Hannon	Mgmt	Yes	For	For	For
1.5	Elect Director John B. Henneman, III	Mgmt	Yes	For	Against	Against
1.6	Elect Director James F. Hinrichs	Mgmt	Yes	For	For	For
1.7	Elect Director Shweta Singh Maniar	Mgmt	Yes	For	For	For
1.8	Elect Director Michael E. Paolucci	Mgmt	Yes	For	Refer	Against
1.9	Elect Director Keith C. Valentine	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	Yes	For	For	For
7	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Orthofix Medical Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
8	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
9	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Argan, Inc.

<b>Meeting Date:</b> 06/20/2023	<b>Country:</b> USA	<b>Ticker:</b> AGX
<b>Record Date:</b> 04/26/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 04010E109	<b>Primary CUSIP:</b> 04010E109	<b>Primary ISIN:</b> US04010E1091
		<b>Primary SEDOL:</b> 2804501

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rainer H. Bosselmann	Mgmt	Yes	For	For	For
1.2	Elect Director Cynthia A. Flanders	Mgmt	Yes	For	For	For
1.3	Elect Director Peter W. Getsinger	Mgmt	Yes	For	For	For
1.4	Elect Director William F. Griffin, Jr.	Mgmt	Yes	For	For	For
1.5	Elect Director John R. Jeffrey, Jr.	Mgmt	Yes	For	For	For
1.6	Elect Director Mano S. Koilpillai	Mgmt	Yes	For	For	For
1.7	Elect Director William F. Leimkuhler	Mgmt	Yes	For	For	For
1.8	Elect Director W.G. Champion Mitchell	Mgmt	Yes	For	Refer	Withhold
1.9	Elect Director James W. Quinn	Mgmt	Yes	For	For	For
1.10	Elect Director David H. Watson	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Brookdale Senior Living Inc.

<b>Meeting Date:</b> 06/20/2023	<b>Country:</b> USA	<b>Ticker:</b> BKD
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 112463104	<b>Primary CUSIP:</b> 112463104	<b>Primary ISIN:</b> US1124631045
		<b>Primary SEDOL:</b> B0PZN33

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jordan R. Asher	Mgmt	Yes	For	For	For
1.2	Elect Director Lucinda M. Baier	Mgmt	Yes	For	For	For
1.3	Elect Director Marcus E. Bromley	Mgmt	Yes	For	For	For

## Brookdale Senior Living Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Frank M. Bumstead	Mgmt	Yes	For	For	For
1.5	Elect Director Victoria L. Freed	Mgmt	Yes	For	For	For
1.6	Elect Director Guy P. Sansone	Mgmt	Yes	For	For	For
1.7	Elect Director Denise W. Warren	Mgmt	Yes	For	For	For
1.8	Elect Director Lee S. Wielansky	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Centrus Energy Corp.

<b>Meeting Date:</b> 06/20/2023	<b>Country:</b> USA	<b>Ticker:</b> LEU
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 15643U104	<b>Primary CUSIP:</b> 15643U104	<b>Primary ISIN:</b> US15643U1043
		<b>Primary SEDOL:</b> BQXKDH6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mikel H. Williams	Mgmt	Yes	For	For	For
1.2	Elect Director Kirkland H. Donald	Mgmt	Yes	For	For	For
1.3	Elect Director Tina W. Jonas	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director William J. Madia	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Daniel B. Poneman	Mgmt	Yes	For	For	For
1.6	Elect Director Bradley J. Sawatzke	Mgmt	Yes	For	For	For
1.7	Elect Director Neil S. Subin	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Section 382 Rights Agreement	Mgmt	Yes	For	Against	Against
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Corebridge Financial, Inc.

<b>Meeting Date:</b> 06/20/2023	<b>Country:</b> USA	<b>Ticker:</b> CRBG
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 21871X109	<b>Primary CUSIP:</b> 21871X109	<b>Primary ISIN:</b> US21871X1090
		<b>Primary SEDOL:</b> BMTX0G9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Adam Burk	Mgmt	Yes	For	For	For
1b	Elect Director Alan Colberg	Mgmt	Yes	For	For	For
1c	Elect Director Lucy Fato	Mgmt	Yes	For	Against	Against
1d	Elect Director Jonathan Gray	Mgmt	Yes	For	Against	Against
1e	Elect Director Marilyn Hirsch	Mgmt	Yes	For	For	For
1f	Elect Director Kevin Hogan	Mgmt	Yes	For	For	For
1g	Elect Director Christopher Lynch	Mgmt	Yes	For	Refer	Against
1h	Elect Director Sabra Purtil	Mgmt	Yes	For	For	For
1i	Elect Director Elaine Rocha- Withdrawn	Mgmt	No			
1j	Elect Director Chris Schaper	Mgmt	Yes	For	Against	Against
1k	Elect Director Amy Schioldager	Mgmt	Yes	For	Refer	Against
1l	Elect Director Patricia Walsh	Mgmt	Yes	For	For	For
1m	Elect Director Peter Zaffino	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

**Crocs, Inc.**

<b>Meeting Date:</b> 06/20/2023	<b>Country:</b> USA	<b>Ticker:</b> CROX
<b>Record Date:</b> 04/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 227046109	<b>Primary CUSIP:</b> 227046109	<b>Primary ISIN:</b> US2270461096
		<b>Primary SEDOL:</b> B0T7Z62

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas J. Smach	Mgmt	Yes	For	For	For
1.2	Elect Director Beth J. Kaplan	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Dell Technologies Inc.

**Meeting Date:** 06/20/2023

**Country:** USA

**Ticker:** DELL

**Record Date:** 04/26/2023

**Meeting Type:** Annual

**Primary Security ID:** 24703L202

**Primary CUSIP:** 24703L202

**Primary ISIN:** US24703L2025

**Primary SEDOL:** BHKD3S6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael S. Dell	Mgmt	Yes	For	For	For
1.2	Elect Director David W. Dorman	Mgmt	Yes	For	For	For
1.3	Elect Director Egon Durban	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director David Grain	Mgmt	Yes	For	For	For
1.5	Elect Director William D. Green	Mgmt	Yes	For	For	For
1.6	Elect Director Simon Patterson	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Lynn Vojvodich Radakovich	Mgmt	Yes	For	For	For
1.8	Elect Director Ellen J. Kullman	Mgmt	Yes	For	Refer	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## DocGo, Inc.

**Meeting Date:** 06/20/2023

**Country:** USA

**Ticker:** DCGO

**Record Date:** 04/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 256086109

**Primary CUSIP:** 256086109

**Primary ISIN:** US2560861096

**Primary SEDOL:** BKP4P23

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Vina Leite	Mgmt	Yes	For	For	For
1.2	Elect Director James M. Travers	Mgmt	Yes	For	Refer	Withhold
2	Ratify Urish Popeck & Co. LLC as Auditors	Mgmt	Yes	For	For	For

## DoorDash, Inc.

**Meeting Date:** 06/20/2023

**Country:** USA

**Ticker:** DASH

**Record Date:** 04/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 25809K105

**Primary CUSIP:** 25809K105

**Primary ISIN:** US25809K1051

**Primary SEDOL:** BN13P03

## DoorDash, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Shona L. Brown	Mgmt	Yes	For	Refer	Against
1b	Elect Director Alfred Lin	Mgmt	Yes	For	For	For
1c	Elect Director Stanley Tang	Mgmt	Yes	For	Against	Against
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## ExlService Holdings, Inc.

Meeting Date: 06/20/2023

Country: USA

Ticker: EXLS

Record Date: 04/21/2023

Meeting Type: Annual

Primary Security ID: 302081104

Primary CUSIP: 302081104

Primary ISIN: US3020811044

Primary SEDOL: B07LST0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Vikram Pandit	Mgmt	Yes	For	For	For
1b	Elect Director Rohit Kapoor	Mgmt	Yes	For	For	For
1c	Elect Director Andreas Fibig	Mgmt	Yes	For	For	For
1d	Elect Director Som Mittal	Mgmt	Yes	For	For	For
1e	Elect Director Kristy Pipes	Mgmt	Yes	For	For	For
1f	Elect Director Nitin Sahney	Mgmt	Yes	For	Refer	Against
1g	Elect Director Jaynie Studenmund	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Forward Stock Split	Mgmt	Yes	For	For	For
6	Amend Articles of Incorporation to Provide Directors May Be Removed With or Without Cause	Mgmt	Yes	For	For	For

## General Motors Company

Meeting Date: 06/20/2023

Country: USA

Ticker: GM

Record Date: 04/21/2023

Meeting Type: Annual

Primary Security ID: 37045V100

Primary CUSIP: 37045V100

Primary ISIN: US37045V1008

Primary SEDOL: B665KZ5

## General Motors Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mary T. Barra	Mgmt	Yes	For	For	For
1b	Elect Director Aneel Bhusri	Mgmt	Yes	For	For	For
1c	Elect Director Wesley G. Bush	Mgmt	Yes	For	For	For
1d	Elect Director Joanne C. Crevoiserat	Mgmt	Yes	For	For	For
1e	Elect Director Linda R. Gooden	Mgmt	Yes	For	For	For
1f	Elect Director Joseph Jimenez	Mgmt	Yes	For	Against	For
1g	Elect Director Jonathan McNeill	Mgmt	Yes	For	For	For
1h	Elect Director Judith A. Miscik	Mgmt	Yes	For	For	For
1i	Elect Director Patricia F. Russo	Mgmt	Yes	For	Against	For
1j	Elect Director Thomas M. Schoewe	Mgmt	Yes	For	For	For
1k	Elect Director Mark A. Tatum	Mgmt	Yes	For	For	For
1l	Elect Director Jan E. Tighe	Mgmt	Yes	For	For	For
1m	Elect Director Devin N. Wenig	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Report on Risks Related to Operations in China	SH	Yes	Against	Abstain	Against
6	Provide Right to Act by Written Consent	SH	Yes	Against	Against	Against
7	Report on Setting Sustainable Sourcing Targets	SH	Yes	Against	Abstain	Against

## Grand Canyon Education, Inc.

**Meeting Date:** 06/20/2023

**Country:** USA

**Ticker:** LOPE

**Record Date:** 04/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 38526M106

**Primary CUSIP:** 38526M106

**Primary ISIN:** US38526M1062

**Primary SEDOL:** B3F1XM1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brian E. Mueller	Mgmt	Yes	For	For	For
1.2	Elect Director Sara R. Dial	Mgmt	Yes	For	For	For
1.3	Elect Director Jack A. Henry	Mgmt	Yes	For	For	For
1.4	Elect Director Lisa Graham Keegan	Mgmt	Yes	For	For	For



## Grand Canyon Education, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Chevy Humphrey	Mgmt	Yes	For	For	For
1.6	Elect Director David M. Adame	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Grocery Outlet Holding Corp.

<b>Meeting Date:</b> 06/20/2023	<b>Country:</b> USA	<b>Ticker:</b> GO
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 39874R101	<b>Primary CUSIP:</b> 39874R101	<b>Primary ISIN:</b> US39874R1014
		<b>Primary SEDOL:</b> BK1KWF7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kenneth W. Alterman	Mgmt	Yes	For	For	For
1b	Elect Director John (Jeb) E. Bachman	Mgmt	Yes	For	For	For
1c	Elect Director Thomas F. Herman	Mgmt	Yes	For	For	For
1d	Elect Director Erik D. Ragatz	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Ironwood Pharmaceuticals, Inc.

<b>Meeting Date:</b> 06/20/2023	<b>Country:</b> USA	<b>Ticker:</b> IRWD
<b>Record Date:</b> 04/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 46333X108	<b>Primary CUSIP:</b> 46333X108	<b>Primary ISIN:</b> US46333X1081
		<b>Primary SEDOL:</b> B3MZ6K5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark Currie	Mgmt	Yes	For	For	For
1.2	Elect Director Alexander Denner	Mgmt	Yes	For	For	For
1.3	Elect Director Andrew Dreyfus	Mgmt	Yes	For	For	For
1.4	Elect Director Jon Duane	Mgmt	Yes	For	For	For
1.5	Elect Director Marla Kessler	Mgmt	Yes	For	For	For
1.6	Elect Director Thomas McCourt	Mgmt	Yes	For	For	For

## Ironwood Pharmaceuticals, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Julie McHugh	Mgmt	Yes	For	For	For
1.8	Elect Director Catherine Moukheibir	Mgmt	Yes	For	For	For
1.9	Elect Director Jay Shepard	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Karuna Therapeutics, Inc.

**Meeting Date:** 06/20/2023      **Country:** USA      **Ticker:** KRTX  
**Record Date:** 04/24/2023      **Meeting Type:** Annual  
**Primary Security ID:** 48576A100      **Primary CUSIP:** 48576A100      **Primary ISIN:** US48576A1007      **Primary SEDOL:** BJMLSD2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Bill Meury	Mgmt	Yes	For	For	For
1b	Elect Director Laurie Olson	Mgmt	Yes	For	Refer	Withhold
1c	Elect Director David Wheadon	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## MetLife, Inc.

**Meeting Date:** 06/20/2023      **Country:** USA      **Ticker:** MET  
**Record Date:** 04/21/2023      **Meeting Type:** Annual  
**Primary Security ID:** 59156R108      **Primary CUSIP:** 59156R108      **Primary ISIN:** US59156R1086      **Primary SEDOL:** 2573209

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Cheryl W. Grise	Mgmt	Yes	For	For	For
1b	Elect Director Carlos M. Gutierrez	Mgmt	Yes	For	For	For
1c	Elect Director Carla A. Harris	Mgmt	Yes	For	For	For
1d	Elect Director Gerald L. Hassell	Mgmt	Yes	For	For	For
1e	Elect Director David L. Herzog	Mgmt	Yes	For	For	For
1f	Elect Director R. Glenn Hubbard	Mgmt	Yes	For	For	For

## MetLife, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Jeh C. Johnson	Mgmt	Yes	For	For	For
1h	Elect Director Edward J. Kelly, III	Mgmt	Yes	For	For	For
1i	Elect Director William E. Kennard	Mgmt	Yes	For	For	For
1j	Elect Director Michel A. Khalaf	Mgmt	Yes	For	For	For
1k	Elect Director Catherine R. Kinney	Mgmt	Yes	For	For	For
1l	Elect Director Diana L. McKenzie	Mgmt	Yes	For	For	For
1m	Elect Director Denise M. Morrison	Mgmt	Yes	For	For	For
1n	Elect Director Mark A. Weinberger	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Pegasystems Inc.

<b>Meeting Date:</b> 06/20/2023	<b>Country:</b> USA	<b>Ticker:</b> PEGA
<b>Record Date:</b> 04/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 705573103	<b>Primary CUSIP:</b> 705573103	<b>Primary ISIN:</b> US7055731035
		<b>Primary SEDOL:</b> 2675860

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alan Trefler	Mgmt	Yes	For	For	For
1.2	Elect Director Peter Gyenes	Mgmt	Yes	For	For	For
1.3	Elect Director Richard Jones	Mgmt	Yes	For	Against	Against
1.4	Elect Director Christopher Lafond	Mgmt	Yes	For	For	For
1.5	Elect Director Dianne Ledingham	Mgmt	Yes	For	For	For
1.6	Elect Director Sharon Rowlands	Mgmt	Yes	For	For	For
1.7	Elect Director Larry Weber	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## PGT Innovations, Inc.

**Meeting Date:** 06/20/2023

**Country:** USA

**Ticker:** PGTI

**Record Date:** 04/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 69336V101

**Primary CUSIP:** 69336V101

**Primary ISIN:** US69336V1017

**Primary SEDOL:** B17V2N9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard D. Feintuch	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Jeffrey T. Jackson	Mgmt	Yes	For	For	For
1.3	Elect Director Brett N. Milgrim	Mgmt	Yes	For	For	For
1.4	Elect Director Frances Powell Hawes	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Robinhood Markets, Inc.

**Meeting Date:** 06/20/2023

**Country:** USA

**Ticker:** HOOD

**Record Date:** 04/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 770700102

**Primary CUSIP:** 770700102

**Primary ISIN:** US7707001027

**Primary SEDOL:** BP0TQN6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Frances Frei	Mgmt	Yes	For	For	For
1.2	Elect Director Meyer Malka	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Safehold, Inc.

**Meeting Date:** 06/20/2023

**Country:** USA

**Ticker:** SAFE

**Record Date:** 04/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 78646V107

**Primary CUSIP:** 78646V107

**Primary ISIN:** US78646V1070

**Primary SEDOL:** BMDDB99

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jay Sugarman	Mgmt	Yes	For	For	For
1.2	Elect Director Marcos Alvarado	Mgmt	Yes	For	For	For
1.3	Elect Director Jesse Hom	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Robin Josephs	Mgmt	Yes	For	For	For
1.5	Elect Director Jay Nydick	Mgmt	Yes	For	For	For

## Safehold, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Barry Ridings	Mgmt	Yes	For	For	For
1.7	Elect Director Stefan Selig	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Shoe Carnival, Inc.

<b>Meeting Date:</b> 06/20/2023	<b>Country:</b> USA	<b>Ticker:</b> SCVL
<b>Record Date:</b> 04/19/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 824889109	<b>Primary CUSIP:</b> 824889109	<b>Primary ISIN:</b> US8248891090
		<b>Primary SEDOL:</b> 2805474

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director J. Wayne Weaver	Mgmt	Yes	For	Against	Against
1.2	Elect Director Diane Randolph	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Skillz Inc.

<b>Meeting Date:</b> 06/20/2023	<b>Country:</b> USA	<b>Ticker:</b> SKLZ
<b>Record Date:</b> 04/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 83067L109	<b>Primary CUSIP:</b> 83067L109	<b>Primary ISIN:</b> US83067L1098
		<b>Primary SEDOL:</b> BLDCMN6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Andrew Paradise	Mgmt	Yes	For	Refer	Against
1b	Elect Director Casey Chafkin	Mgmt	Yes	For	Against	Against
1c	Elect Director Kevin Chessen	Mgmt	Yes	For	For	For
1d	Elect Director Henry Hoffman	Mgmt	Yes	For	For	For
1e	Elect Director Alexander Mandel	Mgmt	Yes	For	For	For

## Skillz Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Seth Schorr	Mgmt	Yes	For	For	For
1g	Elect Director Kent Wakeford	Mgmt	Yes	For	Refer	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	Against	Against
4	Approve Reverse Stock Split	Mgmt	Yes	For	For	For

## SLM Corporation

<b>Meeting Date:</b> 06/20/2023	<b>Country:</b> USA	<b>Ticker:</b> SLM
<b>Record Date:</b> 04/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 78442P106	<b>Primary CUSIP:</b> 78442P106	<b>Primary ISIN:</b> US78442P1066
		<b>Primary SEDOL:</b> 2101967

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director R. Scott Blackley	Mgmt	Yes	For	For	For
1b	Elect Director Paul G. Child	Mgmt	Yes	For	For	For
1c	Elect Director Mary Carter Warren Franke	Mgmt	Yes	For	For	For
1d	Elect Director Marianne M. Keler	Mgmt	Yes	For	For	For
1e	Elect Director Mark L. Lavelle	Mgmt	Yes	For	For	For
1f	Elect Director Ted Manvitz	Mgmt	Yes	For	For	For
1g	Elect Director Jim Matheson	Mgmt	Yes	For	For	For
1h	Elect Director Samuel T. Ramsey	Mgmt	Yes	For	For	For
1i	Elect Director Vivian C. Schneck-Last	Mgmt	Yes	For	For	For
1j	Elect Director Robert S. Strong	Mgmt	Yes	For	For	For
1k	Elect Director Jonathan W. Witter	Mgmt	Yes	For	For	For
1l	Elect Director Kirsten O. Wolberg	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Xometry, Inc.

<b>Meeting Date:</b> 06/20/2023	<b>Country:</b> USA	<b>Ticker:</b> XMTR
<b>Record Date:</b> 04/26/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 98423F109	<b>Primary CUSIP:</b> 98423F109	<b>Primary ISIN:</b> US98423F1093
		<b>Primary SEDOL:</b> BP7L5C7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director George Hornig	Mgmt	Yes	For	For	For
1.2	Elect Director Fabio Rosati	Mgmt	Yes	For	For	For
1.3	Elect Director Katharine Weymouth	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

Activision Blizzard, Inc.

<b>Meeting Date:</b> 06/21/2023	<b>Country:</b> USA	<b>Ticker:</b> ATVI
<b>Record Date:</b> 04/25/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00507V109	<b>Primary CUSIP:</b> 00507V109	<b>Primary ISIN:</b> US00507V1098
		<b>Primary SEDOL:</b> 2575818

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Reveta Bowers	Mgmt	Yes	For	For	For
1b	Elect Director Kerry Carr	Mgmt	Yes	For	For	For
1c	Elect Director Robert Corti	Mgmt	Yes	For	For	For
1d	Elect Director Brian Kelly	Mgmt	Yes	For	For	For
1e	Elect Director Robert Kotick	Mgmt	Yes	For	For	For
1f	Elect Director Barry Meyer	Mgmt	Yes	For	For	For
1g	Elect Director Robert Morgado	Mgmt	Yes	For	Against	For
1h	Elect Director Peter Nolan	Mgmt	Yes	For	For	For
1i	Elect Director Dawn Ostroff	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against
6	Adopt Policy on Freedom of Association and Collective Bargaining	SH	Yes	Against	Abstain	Abstain
7	Report on Prevention of Harassment and Discrimination in the Workplace - Withdrawn	SH	No			

## AdaptHealth Corp.

**Meeting Date:** 06/21/2023

**Country:** USA

**Ticker:** AHCO

**Record Date:** 04/25/2023

**Meeting Type:** Annual

**Primary Security ID:** 00653Q102

**Primary CUSIP:** 00653Q102

**Primary ISIN:** US00653Q1022

**Primary SEDOL:** BKDRF35

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard Barasch	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Stephen Griggs *Withdrawn Resolution*	Mgmt	No			
1.3	Elect Director Gregory Belinfanti	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Affimed NV

**Meeting Date:** 06/21/2023

**Country:** Netherlands

**Ticker:** AFMD

**Record Date:** 05/24/2023

**Meeting Type:** Annual

**Primary Security ID:** N01045108

**Primary CUSIP:** N01045108

**Primary ISIN:** NL0010872420

**Primary SEDOL:** BQQF5R2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt	No			
1	Open Meeting	Mgmt	No			
2	Receive Report of Management Board (Non-Voting)	Mgmt	No			
3	Adopt Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
4	Approve Remuneration of Management Board	Mgmt	Yes	For	Against	Against
5	Approve Discharge of Management Board	Mgmt	Yes	For	For	For
6	Approve Discharge of Supervisory Board	Mgmt	Yes	For	For	For
7	Amend Remuneration Policy for Supervisory Board	Mgmt	Yes	For	Against	Against
8a	Reelect Adi Hoess to Management Board	Mgmt	Yes	For	For	For
8b	Reelect Wolfgang Fischer to Management Board	Mgmt	Yes	For	For	For
8c	Reelect Angus Smith to Management Board	Mgmt	Yes	For	For	For
8d	Reelect Arndt Schottelius to Management Board	Mgmt	Yes	For	For	For



## Affimed NV

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
8e	Reelect Andreas Harstrick to Management Board	Mgmt	Yes	For	For	For
9a	Reelect Thomas Hecht to Supervisory Board	Mgmt	Yes	For	Refer	Against
9b	Reelect Harry Welten to Supervisory Board	Mgmt	Yes	For	For	For
9c	Reelect Annalisa M. Jenkins to Supervisory Board	Mgmt	Yes	For	Against	Against
9d	Elect Constanze Ulmer-Eilfort to Supervisory Board	Mgmt	Yes	For	For	For
10	Approve Reverse Stock Split and Amend Articles of Association	Mgmt	Yes	For	For	For
11	Authorize Repurchase of Shares	Mgmt	Yes	For	For	For
12	Ratify KPMG Accountants N.V. as Auditors	Mgmt	Yes	For	For	For
13	Other Business (Non-Voting)	Mgmt	No			
14	Close Meeting	Mgmt	No			

## Allegiant Travel Company

**Meeting Date:** 06/21/2023

**Country:** USA

**Ticker:** ALGT

**Record Date:** 04/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 01748X102

**Primary CUSIP:** 01748X102

**Primary ISIN:** US01748X1028

**Primary SEDOL:** B15M2C3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Maurice J. Gallagher, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Montie Brewer	Mgmt	Yes	For	For	For
1c	Elect Director Gary Ellmer	Mgmt	Yes	For	Refer	For
1d	Elect Director Ponder Harrison	Mgmt	Yes	For	For	For
1e	Elect Director Linda A. Marvin	Mgmt	Yes	For	For	For
1f	Elect Director Sandra Morgan	Mgmt	Yes	For	For	For
1g	Elect Director Charles Pollard	Mgmt	Yes	For	For	For
1h	Elect Director John Redmond	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	For

## Ambarella, Inc.

**Meeting Date:** 06/21/2023

**Country:** Cayman Islands

**Ticker:** AMBA

**Record Date:** 04/14/2023

**Meeting Type:** Annual

**Primary Security ID:** G037AX101

**Primary CUSIP:** G037AX101

**Primary ISIN:** KYG037AX1015

**Primary SEDOL:** B7KH3G6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Leslie Kohn	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director D. Jeffrey Richardson	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Elizabeth M. Schwarting	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Apogee Enterprises, Inc.

**Meeting Date:** 06/21/2023

**Country:** USA

**Ticker:** APOG

**Record Date:** 04/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 037598109

**Primary CUSIP:** 037598109

**Primary ISIN:** US0375981091

**Primary SEDOL:** 2046176

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lloyd E. Johnson	Mgmt	Yes	For	For	For
1b	Elect Director Donald A. Nolan	Mgmt	Yes	For	For	For
1c	Elect Director Patricia K. Wagner	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Autodesk, Inc.

**Meeting Date:** 06/21/2023

**Country:** USA

**Ticker:** ADSK

**Record Date:** 04/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 052769106

**Primary CUSIP:** 052769106

**Primary ISIN:** US0527691069

**Primary SEDOL:** 2065159

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Andrew Anagnost	Mgmt	Yes	For	For	For
1b	Elect Director Karen Blasing	Mgmt	Yes	For	For	For

## Autodesk, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Reid French	Mgmt	Yes	For	For	For
1d	Elect Director Ayanna Howard	Mgmt	Yes	For	For	For
1e	Elect Director Blake Irving	Mgmt	Yes	For	For	For
1f	Elect Director Mary T. McDowell	Mgmt	Yes	For	For	For
1g	Elect Director Stephen Milligan	Mgmt	Yes	For	For	For
1h	Elect Director Lorrie M. Norrington	Mgmt	Yes	For	Against	Against
1i	Elect Director Elizabeth (Betsy) Rafael	Mgmt	Yes	For	For	For
1j	Elect Director Rami Rahim	Mgmt	Yes	For	For	For
1k	Elect Director Stacy J. Smith	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Blueprint Medicines Corporation

<b>Meeting Date:</b> 06/21/2023	<b>Country:</b> USA	<b>Ticker:</b> BPMC
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 09627Y109	<b>Primary CUSIP:</b> 09627Y109	<b>Primary ISIN:</b> US09627Y1091
		<b>Primary SEDOL:</b> BWY52P3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alexis Borisy	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Lonnel Coats	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Kathryn Haviland	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## BridgeBio Pharma, Inc.

<b>Meeting Date:</b> 06/21/2023	<b>Country:</b> USA	<b>Ticker:</b> BBIO
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 10806X102	<b>Primary CUSIP:</b> 10806X102	<b>Primary ISIN:</b> US10806X1028
		<b>Primary SEDOL:</b> BK1KWG8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James C. Momtazee	Mgmt	Yes	For	Withhold	Withhold

## BridgeBio Pharma, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Frank McCormick	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Randal W. Scott	Mgmt	Yes	For	For	For
1.4	Elect Director Hannah A. Valentine	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Bright Horizons Family Solutions, Inc.

<b>Meeting Date:</b> 06/21/2023	<b>Country:</b> USA	<b>Ticker:</b> BFAM
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 109194100	<b>Primary CUSIP:</b> 109194100	<b>Primary ISIN:</b> US1091941005
		<b>Primary SEDOL:</b> B7MJWP2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Stephen H. Kramer	Mgmt	Yes	For	For	For
1b	Elect Director Sara Lawrence-Lightfoot	Mgmt	Yes	For	Against	Against
1c	Elect Director Cathy E. Minehan	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Cannae Holdings, Inc.

<b>Meeting Date:</b> 06/21/2023	<b>Country:</b> USA	<b>Ticker:</b> CNNE
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 13765N107	<b>Primary CUSIP:</b> 13765N107	<b>Primary ISIN:</b> US13765N1072
		<b>Primary SEDOL:</b> BFMQPR2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Hugh R. Harris	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director C. Malcolm Holland	Mgmt	Yes	For	For	For
1.3	Elect Director Mark D. Linehan	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## CrowdStrike Holdings, Inc.

Meeting Date: 06/21/2023

Country: USA

Ticker: CRWD

Record Date: 04/28/2023

Meeting Type: Annual

Primary Security ID: 22788C105

Primary CUSIP: 22788C105

Primary ISIN: US22788C1053

Primary SEDOL: BJJP138

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Johanna Flower	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Denis J. O'Leary	Mgmt	Yes	For	For	For
1.3	Elect Director Godfrey R. Sullivan	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## CTO Realty Growth, Inc.

Meeting Date: 06/21/2023

Country: USA

Ticker: CTO

Record Date: 04/21/2023

Meeting Type: Annual

Primary Security ID: 22948Q101

Primary CUSIP: 22948Q101

Primary ISIN: US22948Q1013

Primary SEDOL: BN7JWR1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John P. Albright	Mgmt	Yes	For	For	For
1.2	Elect Director George R. Brokaw	Mgmt	Yes	For	For	For
1.3	Elect Director Christopher J. Drew	Mgmt	Yes	For	For	For
1.4	Elect Director Laura M. Franklin	Mgmt	Yes	For	For	For
1.5	Elect Director R. Blakeslee Gable	Mgmt	Yes	For	Refer	Against
1.6	Elect Director Christopher W. Haga	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Deciphera Pharmaceuticals, Inc.

Meeting Date: 06/21/2023

Country: USA

Ticker: DCPH

Record Date: 04/24/2023

Meeting Type: Annual

Primary Security ID: 24344T101

Primary CUSIP: 24344T101

Primary ISIN: US24344T1016

Primary SEDOL: BZ1LFB2

## Deciphera Pharmaceuticals, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Patricia L. Allen	Mgmt	Yes	For	For	For
1.2	Elect Director Edward J. Benz, Jr.	Mgmt	Yes	For	Refer	For
1.3	Elect Director Dennis L. Walsh	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## eBay, Inc.

**Meeting Date:** 06/21/2023      **Country:** USA      **Ticker:** EBAY  
**Record Date:** 04/24/2023      **Meeting Type:** Annual  
**Primary Security ID:** 278642103      **Primary CUSIP:** 278642103      **Primary ISIN:** US2786421030      **Primary SEDOL:** 2293819

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Adriane M. Brown	Mgmt	Yes	For	For	For
1b	Elect Director Aparna Chennapragada	Mgmt	Yes	For	For	For
1c	Elect Director Logan D. Green	Mgmt	Yes	For	For	For
1d	Elect Director E. Carol Hayles	Mgmt	Yes	For	For	For
1e	Elect Director Jamie Iannone	Mgmt	Yes	For	For	For
1f	Elect Director Shripriya Mahesh	Mgmt	Yes	For	For	For
1g	Elect Director Paul S. Pressler	Mgmt	Yes	For	For	For
1h	Elect Director Mohak Shroff	Mgmt	Yes	For	For	For
1i	Elect Director Perry M. Traquina	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
7	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Yes	Against	Against	Against

## EverCommerce Inc.

Meeting Date: 06/21/2023

Country: USA

Ticker: EVCN

Record Date: 04/25/2023

Meeting Type: Annual

Primary Security ID: 29977X105

Primary CUSIP: 29977X105

Primary ISIN: US29977X1054

Primary SEDOL: BLD30Q8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John Rudella	Mgmt	Yes	For	For	For
1.2	Elect Director Kimberly Ellison-Taylor	Mgmt	Yes	For	For	For
1.3	Elect Director Mark Hastings	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Financial Institutions, Inc.

Meeting Date: 06/21/2023

Country: USA

Ticker: FISI

Record Date: 04/24/2023

Meeting Type: Annual

Primary Security ID: 317585404

Primary CUSIP: 317585404

Primary ISIN: US3175854047

Primary SEDOL: 2596949

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Donald K. Boswell	Mgmt	Yes	For	Refer	For
1.2	Elect Director Andrew W. Dorn, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Robert M. Glaser	Mgmt	Yes	For	For	For
1.4	Elect Director Bruce W. Harting	Mgmt	Yes	For	For	For
1.5	Elect Director Susan R. Holliday	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Foghorn Therapeutics Inc.

Meeting Date: 06/21/2023

Country: USA

Ticker: FHTX

Record Date: 04/24/2023

Meeting Type: Annual

Primary Security ID: 344174107

Primary CUSIP: 344174107

Primary ISIN: US3441741077

Primary SEDOL: BMF7DT9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Douglas G. Cole	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Balkrishan (Simba) Gill	Mgmt	Yes	For	For	For
1.3	Elect Director B. Lynne Parshall	Mgmt	Yes	For	For	For

## Foghorn Therapeutics Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## indie Semiconductor, Inc.

Meeting Date: 06/21/2023

Country: USA

Ticker: INDI

Record Date: 04/24/2023

Meeting Type: Annual

Primary Security ID: 45569U101

Primary CUSIP: 45569U101

Primary ISIN: US45569U1016

Primary SEDOL: BP4W0C8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Diane Biagianti	Mgmt	Yes	For	For	For
1.2	Elect Director Diane Brink	Mgmt	Yes	For	For	For
1.3	Elect Director Karl-Thomas Neumann	Mgmt	Yes	For	For	For
2	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## LendingTree, Inc.

Meeting Date: 06/21/2023

Country: USA

Ticker: TREE

Record Date: 04/24/2023

Meeting Type: Annual

Primary Security ID: 52603B107

Primary CUSIP: 52603B107

Primary ISIN: US52603B1070

Primary SEDOL: BV8TD84

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gabriel Dalporto	Mgmt	Yes	For	For	For
1b	Elect Director Thomas M. Davidson, Jr.	Mgmt	Yes	For	Refer	Against
1c	Elect Director Mark Ernst	Mgmt	Yes	For	For	For
1d	Elect Director Robin Henderson	Mgmt	Yes	For	For	For
1e	Elect Director Douglas Lebda	Mgmt	Yes	For	For	For
1f	Elect Director Steven Ozonian	Mgmt	Yes	For	For	For
1g	Elect Director Diego Rodriguez	Mgmt	Yes	For	For	For
1h	Elect Director Saras Sarasvathy	Mgmt	Yes	For	For	For
1i	Elect Director G. Kennedy Thompson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year



## LendingTree, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Nasdaq, Inc.

**Meeting Date:** 06/21/2023      **Country:** USA      **Ticker:** NDAQ  
**Record Date:** 04/24/2023      **Meeting Type:** Annual  
**Primary Security ID:** 631103108      **Primary CUSIP:** 631103108      **Primary ISIN:** US6311031081      **Primary SEDOL:** 2965107

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Melissa M. Arnoldi	Mgmt	Yes	For	For	For
1b	Elect Director Charlene T. Begley	Mgmt	Yes	For	For	For
1c	Elect Director Steven D. Black	Mgmt	Yes	For	For	For
1d	Elect Director Adena T. Friedman	Mgmt	Yes	For	For	For
1e	Elect Director Essa Kazim	Mgmt	Yes	For	For	For
1f	Elect Director Thomas A. Kloet	Mgmt	Yes	For	For	For
1g	Elect Director Michael R. Splinter	Mgmt	Yes	For	For	For
1h	Elect Director Johan Torgeby	Mgmt	Yes	For	For	For
1i	Elect Director Toni Townes-Whitley	Mgmt	Yes	For	For	For
1j	Elect Director Jeffery W. Yabuki	Mgmt	Yes	For	For	For
1k	Elect Director Alfred W. Zollar	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

## PetIQ, Inc.

**Meeting Date:** 06/21/2023      **Country:** USA      **Ticker:** PETQ  
**Record Date:** 04/24/2023      **Meeting Type:** Annual  
**Primary Security ID:** 71639T106      **Primary CUSIP:** 71639T106      **Primary ISIN:** US71639T1060      **Primary SEDOL:** BDH65C8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director McCord Christensen	Mgmt	Yes	For	For	For

## PetIQ, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Kimberly Lefko	Mgmt	Yes	For	Refer	Against
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Rivian Automotive, Inc.

**Meeting Date:** 06/21/2023

**Country:** USA

**Ticker:** RIVN

**Record Date:** 04/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 76954A103

**Primary CUSIP:** 76954A103

**Primary ISIN:** US76954A1034

**Primary SEDOL:** BL98841

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Karen Boone	Mgmt	Yes	For	For	For
1b	Elect Director Rose Marcario	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Adopt a Comprehensive Human Rights Policy	SH	Yes	Against	Abstain	Abstain

## Silk Road Medical, Inc.

**Meeting Date:** 06/21/2023

**Country:** USA

**Ticker:** SILK

**Record Date:** 04/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 82710M100

**Primary CUSIP:** 82710M100

**Primary ISIN:** US82710M1009

**Primary SEDOL:** BGHVXJ7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rick D. Anderson	Mgmt	Yes	For	For	For
1b	Elect Director Jack W. Lasersohn	Mgmt	Yes	For	For	For
1c	Elect Director Erica J. Rogers	Mgmt	Yes	For	For	For
1d	Elect Director Elizabeth H. Weatherman	Mgmt	Yes	For	For	For
1e	Elect Director Donald J. Zurbay	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## SoundThinking, Inc.

**Meeting Date:** 06/21/2023

**Country:** USA

**Ticker:** SSTI

**Record Date:** 04/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 82536T107

**Primary CUSIP:** 82536T107

**Primary ISIN:** US82536T1079

**Primary SEDOL:** BF1STB1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ralph A. Clark	Mgmt	Yes	For	For	For
1.2	Elect Director Marc Morial	Mgmt	Yes	For	For	For
1.3	Elect Director Ruby Sharma	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Baker Tilly US, LLP as Auditors	Mgmt	Yes	For	For	For

## Splunk Inc.

**Meeting Date:** 06/21/2023

**Country:** USA

**Ticker:** SPLK

**Record Date:** 05/02/2023

**Meeting Type:** Annual

**Primary Security ID:** 848637104

**Primary CUSIP:** 848637104

**Primary ISIN:** US8486371045

**Primary SEDOL:** B424494

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Patricia Morrison	Mgmt	Yes	For	Refer	Against
1b	Elect Director David Tunnell	Mgmt	Yes	For	For	For
1c	Elect Director Dennis L. Via	Mgmt	Yes	For	For	For
1d	Elect Director Luis Visoso	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Udemy, Inc.

**Meeting Date:** 06/21/2023

**Country:** USA

**Ticker:** UDMY

**Record Date:** 04/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 902685106

**Primary CUSIP:** 902685106

**Primary ISIN:** US9026851066

**Primary SEDOL:** BPBLNG3

## Udemy, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey Lieberman	Mgmt	Yes	For	For	For
1.2	Elect Director Natalie Schechtman	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Veeva Systems Inc.

<b>Meeting Date:</b> 06/21/2023	<b>Country:</b> USA	<b>Ticker:</b> VEEV
<b>Record Date:</b> 04/26/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 922475108	<b>Primary CUSIP:</b> 922475108	<b>Primary ISIN:</b> US9224751084
		<b>Primary SEDOL:</b> BFH3N85

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Timothy S. Cabral	Mgmt	Yes	For	For	For
1b	Elect Director Mark Carges	Mgmt	Yes	For	For	For
1c	Elect Director Peter P. Gassner	Mgmt	Yes	For	For	For
1d	Elect Director Mary Lynne Hedley	Mgmt	Yes	For	Refer	Against
1e	Elect Director Priscilla Hung	Mgmt	Yes	For	For	For
1f	Elect Director Tina Hunt	Mgmt	Yes	For	For	For
1g	Elect Director Marshall L. Mohr	Mgmt	Yes	For	For	For
1h	Elect Director Gordon Ritter	Mgmt	Yes	For	For	For
1i	Elect Director Paul Sekhri	Mgmt	Yes	For	Against	Against
1j	Elect Director Matthew J. Wallach	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation	Mgmt	Yes	For	For	For
4	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Yes	Against	Against	Against

## Alto Ingredients, Inc.

<b>Meeting Date:</b> 06/22/2023	<b>Country:</b> USA	<b>Ticker:</b> ALTO
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 021513106	<b>Primary CUSIP:</b> 021513106	<b>Primary ISIN:</b> US0215131063
		<b>Primary SEDOL:</b> BMTLCT0

## Alto Ingredients, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael D. Kandris	Mgmt	Yes	For	For	For
1.2	Elect Director Maria G. Gray	Mgmt	Yes	For	For	For
1.3	Elect Director Douglas L. Kieta	Mgmt	Yes	For	For	For
1.4	Elect Director Gilbert E. Nathan	Mgmt	Yes	For	For	For
1.5	Elect Director Dianne S. Nury	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Ambac Financial Group, Inc.

<b>Meeting Date:</b> 06/22/2023	<b>Country:</b> USA	<b>Ticker:</b> AMBC
<b>Record Date:</b> 04/25/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 023139884	<b>Primary CUSIP:</b> 023139884	<b>Primary ISIN:</b> US0231398845
		<b>Primary SEDOL:</b> B7ZKH46

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ian D. Haft	Mgmt	Yes	For	Refer	For
1b	Elect Director Lisa G. Iglesias	Mgmt	Yes	For	For	For
1c	Elect Director Joan Lamm-Tennant	Mgmt	Yes	For	Against	For
1d	Elect Director Claude LeBlanc	Mgmt	Yes	For	For	For
1e	Elect Director Kristi A. Matus	Mgmt	Yes	For	For	For
1f	Elect Director Michael D. Price	Mgmt	Yes	For	For	For
1g	Elect Director Jeffrey S. Stein	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## American Well Corporation

<b>Meeting Date:</b> 06/22/2023	<b>Country:</b> USA	<b>Ticker:</b> AMWL
<b>Record Date:</b> 04/25/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 03044L105	<b>Primary CUSIP:</b> 03044L105	<b>Primary ISIN:</b> US03044L1052
		<b>Primary SEDOL:</b> BN0SDK5

## American Well Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter L. Slavin	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Ido Schoenberg	Mgmt	Yes	For	For	For
1.3	Elect Director Roy Schoenberg	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Withhold

## AvidXchange Holdings, Inc.

<b>Meeting Date:</b> 06/22/2023	<b>Country:</b> USA	<b>Ticker:</b> AVDX
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 05368X102	<b>Primary CUSIP:</b> 05368X102	<b>Primary ISIN:</b> US05368X1028
		<b>Primary SEDOL:</b> BLNMFN7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director J. Michael McGuire	Mgmt	Yes	For	For	For
1.2	Elect Director Asif Ramji	Mgmt	Yes	For	For	For
1.3	Elect Director Sonali Sambhus	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Balchem Corporation

<b>Meeting Date:</b> 06/22/2023	<b>Country:</b> USA	<b>Ticker:</b> BCPC
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 057665200	<b>Primary CUSIP:</b> 057665200	<b>Primary ISIN:</b> US0576652004
		<b>Primary SEDOL:</b> 2072074

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David Fischer	Mgmt	Yes	For	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Balchem Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Chico's FAS, Inc.

<b>Meeting Date:</b> 06/22/2023	<b>Country:</b> USA	<b>Ticker:</b> CHS
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 168615102	<b>Primary CUSIP:</b> 168615102	<b>Primary ISIN:</b> US1686151028
		<b>Primary SEDOL:</b> 2196781

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Bonnie R. Brooks	Mgmt	Yes	For	For	For
1b	Elect Director Janice L. Fields	Mgmt	Yes	For	For	For
1c	Elect Director Deborah L. Kerr	Mgmt	Yes	For	For	For
1d	Elect Director Eli M. Kumekpor	Mgmt	Yes	For	For	For
1e	Elect Director Molly Langenstein	Mgmt	Yes	For	For	For
1f	Elect Director John J. Mahoney	Mgmt	Yes	For	For	For
1g	Elect Director Kevin Mansell	Mgmt	Yes	For	For	For
1h	Elect Director Kim Roy	Mgmt	Yes	For	For	For
1i	Elect Director David F. Walker	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Day One Biopharmaceuticals, Inc.

<b>Meeting Date:</b> 06/22/2023	<b>Country:</b> USA	<b>Ticker:</b> DAWN
<b>Record Date:</b> 04/25/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 23954D109	<b>Primary CUSIP:</b> 23954D109	<b>Primary ISIN:</b> US23954D1090
		<b>Primary SEDOL:</b> BLB0YH0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott Garland	Mgmt	Yes	For	For	For
1.2	Elect Director John Josey	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Day One Biopharmaceuticals, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	Against

## Erasca, Inc.

<b>Meeting Date:</b> 06/22/2023	<b>Country:</b> USA	<b>Ticker:</b> ERAS
<b>Record Date:</b> 04/26/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29479A108	<b>Primary CUSIP:</b> 29479A108	<b>Primary ISIN:</b> US29479A1088
		<b>Primary SEDOL:</b> BNLYBF3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alexander W. Casdin	Mgmt	Yes	For	For	For
1.2	Elect Director Julie Hambleton	Mgmt	Yes	For	For	For
1.3	Elect Director Michael D. Varney	Mgmt	Yes	For	Withhold	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Genesco Inc.

<b>Meeting Date:</b> 06/22/2023	<b>Country:</b> USA	<b>Ticker:</b> GCO
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 371532102	<b>Primary CUSIP:</b> 371532102	<b>Primary ISIN:</b> US3715321028
		<b>Primary SEDOL:</b> 2367101

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joanna Barsh	Mgmt	Yes	For	For	For
1.2	Elect Director Matthew M. Bilunas	Mgmt	Yes	For	For	For
1.3	Elect Director Carolyn Bojanowski	Mgmt	Yes	For	For	For
1.4	Elect Director John F. Lambros	Mgmt	Yes	For	For	For
1.5	Elect Director Thurgood Marshall, Jr.	Mgmt	Yes	For	For	For
1.6	Elect Director Angel R. Martinez	Mgmt	Yes	For	For	For
1.7	Elect Director Mary E. Meixelsperger	Mgmt	Yes	For	For	For
1.8	Elect Director Gregory A. Sandfort	Mgmt	Yes	For	For	For
1.9	Elect Director Mimi E. Vaughn	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For



## Genesco Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## GrowGeneration, Corp.

<b>Meeting Date:</b> 06/22/2023	<b>Country:</b> USA	<b>Ticker:</b> GRWG	
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 39986L109	<b>Primary CUSIP:</b> 39986L109	<b>Primary ISIN:</b> US39986L1098	<b>Primary SEDOL:</b> BZ159N4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Darren Lampert	Mgmt	Yes	For	For	For
1.2	Elect Director Michael Salaman	Mgmt	Yes	For	For	For
1.3	Elect Director Eula Adams	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Stephen Aiello	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Paul Ciasullo	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## HealthEquity, Inc.

<b>Meeting Date:</b> 06/22/2023	<b>Country:</b> USA	<b>Ticker:</b> HQY	
<b>Record Date:</b> 04/28/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 42226A107	<b>Primary CUSIP:</b> 42226A107	<b>Primary ISIN:</b> US42226A1079	<b>Primary SEDOL:</b> BP8XZL1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert Selander	Mgmt	Yes	For	For	For
1.2	Elect Director Jon Kessler	Mgmt	Yes	For	For	For
1.3	Elect Director Stephen Neeleman	Mgmt	Yes	For	For	For
1.4	Elect Director Paul Black	Mgmt	Yes	For	For	For
1.5	Elect Director Frank Corvino	Mgmt	Yes	For	For	For
1.6	Elect Director Adrian Dillon	Mgmt	Yes	For	For	For
1.7	Elect Director Evelyn Dilsaver	Mgmt	Yes	For	Refer	For
1.8	Elect Director Debra McCowan	Mgmt	Yes	For	For	For
1.9	Elect Director Rajesh Natarajan	Mgmt	Yes	For	For	For
1.10	Elect Director Stuart Parker	Mgmt	Yes	For	For	For

## HealthEquity, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.11	Elect Director Gayle Wellborn	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Joby Aviation, Inc.

**Meeting Date:** 06/22/2023      **Country:** USA      **Ticker:** JOBY  
**Record Date:** 04/24/2023      **Meeting Type:** Annual  
**Primary Security ID:** G65163100      **Primary CUSIP:** G65163100      **Primary ISIN:** KYG651631007      **Primary SEDOL:** BMCRLLO

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Halimah DeLaine Prado	Mgmt	Yes	For	For	For
1b	Elect Director Paul Sciarra	Mgmt	Yes	For	Withhold	Withhold
1c	Elect Director Laura Wright	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Krispy Kreme, Inc.

**Meeting Date:** 06/22/2023      **Country:** USA      **Ticker:** DNUT  
**Record Date:** 04/24/2023      **Meeting Type:** Annual  
**Primary Security ID:** 50101L106      **Primary CUSIP:** 50101L106      **Primary ISIN:** US50101L1061      **Primary SEDOL:** BL97B49

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael Tattersfield	Mgmt	Yes	For	For	For
1.2	Elect Director Olivier Goudet	Mgmt	Yes	For	Against	Against
1.3	Elect Director Marissa Andrada	Mgmt	Yes	For	For	For
1.4	Elect Director David Bell	Mgmt	Yes	For	Against	Against
1.5	Elect Director David Deno	Mgmt	Yes	For	For	For
1.6	Elect Director Paul S. Michaels	Mgmt	Yes	For	For	For
1.7	Elect Director Gerhard W. Pleuhs	Mgmt	Yes	For	For	For

## Krispy Kreme, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Debbie Roberts	Mgmt	Yes	For	Against	Against
1.9	Elect Director Lubomira Rochet	Mgmt	Yes	For	Against	Against
1.10	Elect Director Philip Telfer	Mgmt	Yes	For	For	For
1.11	Elect Director Michelle Weese	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Kronos Bio, Inc.

<b>Meeting Date:</b> 06/22/2023	<b>Country:</b> USA	<b>Ticker:</b> KRON
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 50107A104	<b>Primary CUSIP:</b> 50107A104	<b>Primary ISIN:</b> US50107A1043
		<b>Primary SEDOL:</b> BM8FWV5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Arie S. Belldegrun	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Joshua Kazam	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Elena H. Ridloff	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Lifetime Brands, Inc.

<b>Meeting Date:</b> 06/22/2023	<b>Country:</b> USA	<b>Ticker:</b> LCUT
<b>Record Date:</b> 04/25/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 53222Q103	<b>Primary CUSIP:</b> 53222Q103	<b>Primary ISIN:</b> US53222Q1031
		<b>Primary SEDOL:</b> 2515773

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey Siegel	Mgmt	Yes	For	For	For
1.2	Elect Director Robert B. Kay	Mgmt	Yes	For	For	For
1.3	Elect Director Rachael A. Jarosh	Mgmt	Yes	For	For	For
1.4	Elect Director Cherrie Nanninga	Mgmt	Yes	For	Against	Against
1.5	Elect Director Craig Phillips	Mgmt	Yes	For	Against	Against
1.6	Elect Director Veronique Gabai-Pinsky	Mgmt	Yes	For	For	For
1.7	Elect Director Bruce G. Pollack	Mgmt	Yes	For	For	For

## Lifetime Brands, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Michael J. Regan	Mgmt	Yes	For	For	For
1.9	Elect Director Michael Schnabel	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Marqeta, Inc.

<b>Meeting Date:</b> 06/22/2023	<b>Country:</b> USA	<b>Ticker:</b> MQ
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 57142B104	<b>Primary CUSIP:</b> 57142B104	<b>Primary ISIN:</b> US57142B1044
		<b>Primary SEDOL:</b> BN0TQD2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Najuma (Naj) Atkinson	Mgmt	Yes	For	For	For
1.2	Elect Director Martha Cummings	Mgmt	Yes	For	For	For
1.3	Elect Director Judson (Jud) Linville	Mgmt	Yes	For	For	For
1.4	Elect Director Helen Riley	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Match Group, Inc.

<b>Meeting Date:</b> 06/22/2023	<b>Country:</b> USA	<b>Ticker:</b> MTCH
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 57667L107	<b>Primary CUSIP:</b> 57667L107	<b>Primary ISIN:</b> US57667L1070
		<b>Primary SEDOL:</b> BK80XH9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sharmistha Dubey	Mgmt	Yes	For	Against	Against
1b	Elect Director Ann L. McDaniel	Mgmt	Yes	For	Refer	Against
1c	Elect Director Thomas J. McInerney	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## MaxCyte, Inc.

Meeting Date: 06/22/2023

Country: USA

Ticker: MXCT

Record Date: 04/24/2023

Meeting Type: Annual

Primary Security ID: 57777K106

Primary CUSIP: 57777K106

Primary ISIN: US57777K1060

Primary SEDOL: BKMQF66

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Art Mandell	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Stanley C. Erck	Mgmt	Yes	For	For	For
1.3	Elect Director Patrick J. Balthrop	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	For
3	Ratify CohnReznick LLP as Auditors	Mgmt	Yes	For	For	For

## Monster Beverage Corporation

Meeting Date: 06/22/2023

Country: USA

Ticker: MNST

Record Date: 04/24/2023

Meeting Type: Annual

Primary Security ID: 61174X109

Primary CUSIP: 61174X109

Primary ISIN: US61174X1090

Primary SEDOL: BZ07BW4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rodney C. Sacks	Mgmt	Yes	For	For	For
1.2	Elect Director Hilton H. Schlosberg	Mgmt	Yes	For	For	For
1.3	Elect Director Mark J. Hall	Mgmt	Yes	For	For	For
1.4	Elect Director Ana Demel	Mgmt	Yes	For	For	For
1.5	Elect Director James L. Dinkins	Mgmt	Yes	For	For	For
1.6	Elect Director Gary P. Fayard	Mgmt	Yes	For	For	For
1.7	Elect Director Tiffany M. Hall	Mgmt	Yes	For	For	For
1.8	Elect Director Jeanne P. Jackson	Mgmt	Yes	For	For	For
1.9	Elect Director Steven G. Pizula	Mgmt	Yes	For	For	For
1.10	Elect Director Mark S. Vidergauz	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Increase Authorized Common Stock	Mgmt	Yes	For	Against	Against
6	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	Against

## Movado Group, Inc.

**Meeting Date:** 06/22/2023

**Country:** USA

**Ticker:** MOV

**Record Date:** 04/25/2023

**Meeting Type:** Annual

**Primary Security ID:** 624580106

**Primary CUSIP:** 624580106

**Primary ISIN:** US6245801062

**Primary SEDOL:** 2643168

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter A. Bridgman	Mgmt	Yes	For	For	For
1.2	Elect Director Alex Grinberg	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Efraim Grinberg	Mgmt	Yes	For	For	For
1.4	Elect Director Alan H. Howard	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Richard Isserman	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Ann Kirschner	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Maya Peterson	Mgmt	Yes	For	For	For
1.8	Elect Director Stephen Sadove	Mgmt	Yes	For	Withhold	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## National Western Life Group, Inc.

**Meeting Date:** 06/22/2023

**Country:** USA

**Ticker:** NWLI

**Record Date:** 04/25/2023

**Meeting Type:** Annual

**Primary Security ID:** 638517102

**Primary CUSIP:** 638517102

**Primary ISIN:** US6385171029

**Primary SEDOL:** BYSPYB3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David S. Boone	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director E. J. Pederson	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Todd M. Wallace	Mgmt	Yes	For	For	For
2	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## nCino, Inc.

**Meeting Date:** 06/22/2023      **Country:** USA      **Ticker:** NCNO  
**Record Date:** 04/27/2023      **Meeting Type:** Annual  
**Primary Security ID:** 63947X101      **Primary CUSIP:** 63947X101      **Primary ISIN:** US63947X1019      **Primary SEDOL:** BMC8TD1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jon Doyle	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Jeffrey Horing	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director William (Bill) Spruill	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Northwest Pipe Company

**Meeting Date:** 06/22/2023      **Country:** USA      **Ticker:** NWPX  
**Record Date:** 04/13/2023      **Meeting Type:** Annual  
**Primary Security ID:** 667746101      **Primary CUSIP:** 667746101      **Primary ISIN:** US6677461013      **Primary SEDOL:** 2035925

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Irma Lockridge	Mgmt	Yes	For	For	For
1b	Elect Director Scott Montross	Mgmt	Yes	For	For	For
1c	Elect Director John Paschal	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Moss Adams LLP as Auditors	Mgmt	Yes	For	For	For

## NVIDIA Corporation

**Meeting Date:** 06/22/2023      **Country:** USA      **Ticker:** NVDA  
**Record Date:** 04/24/2023      **Meeting Type:** Annual  
**Primary Security ID:** 67066G104      **Primary CUSIP:** 67066G104      **Primary ISIN:** US67066G1040      **Primary SEDOL:** 2379504

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert K. Burgess	Mgmt	Yes	For	For	For
1b	Elect Director Tench Cox	Mgmt	Yes	For	Against	Against

## NVIDIA Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director John O. Dabiri	Mgmt	Yes	For	For	For
1d	Elect Director Persis S. Drell	Mgmt	Yes	For	For	For
1e	Elect Director Jen-Hsun Huang	Mgmt	Yes	For	For	For
1f	Elect Director Dawn Hudson	Mgmt	Yes	For	For	For
1g	Elect Director Harvey C. Jones	Mgmt	Yes	For	Against	Against
1h	Elect Director Michael G. McCaffery	Mgmt	Yes	For	For	For
1i	Elect Director Stephen C. Neal	Mgmt	Yes	For	Refer	For
1j	Elect Director Mark L. Perry	Mgmt	Yes	For	Against	Against
1k	Elect Director A. Brooke Seawell	Mgmt	Yes	For	Against	Against
1l	Elect Director Aarti Shah	Mgmt	Yes	For	For	For
1m	Elect Director Mark A. Stevens	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Okta, Inc.

**Meeting Date:** 06/22/2023

**Country:** USA

**Ticker:** OKTA

**Record Date:** 04/26/2023

**Meeting Type:** Annual

**Primary Security ID:** 679295105

**Primary CUSIP:** 679295105

**Primary ISIN:** US6792951054

**Primary SEDOL:** BDFZSP1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shellye Archambeau	Mgmt	Yes	For	For	For
1.2	Elect Director Robert L. Dixon, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Benjamin Horowitz	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Olaplex Holdings, Inc.

**Meeting Date:** 06/22/2023

**Country:** USA

**Ticker:** OLPX

**Record Date:** 04/26/2023

**Meeting Type:** Annual

**Primary Security ID:** 679369108

**Primary CUSIP:** 679369108

**Primary ISIN:** US6793691089

**Primary SEDOL:** BNKJ933



## Olaplex Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Janet Gurwitch	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Martha (Marti) Morfitt	Mgmt	Yes	For	For	For
1.3	Elect Director David Mussafer	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Emily White	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## OPKO Health, Inc.

Meeting Date: 06/22/2023

Country: USA

Ticker: OPK

Record Date: 04/24/2023

Meeting Type: Annual

Primary Security ID: 68375N103

Primary CUSIP: 68375N103

Primary ISIN: US68375N1037

Primary SEDOL: 2115902

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Phillip Frost	Mgmt	Yes	For	For	For
1.2	Elect Director Jane H. Hsiao	Mgmt	Yes	For	Against	Against
1.3	Elect Director Elias A. Zerhouni	Mgmt	Yes	For	Against	Against
1.4	Elect Director Steven D. Rubin	Mgmt	Yes	For	Against	Against
1.5	Elect Director Gary J. Nabel	Mgmt	Yes	For	Against	Against
1.6	Elect Director Alexis Borisy	Mgmt	Yes	For	Against	Against
1.7	Elect Director Richard M. Krasno	Mgmt	Yes	For	For	For
1.8	Elect Director Prem A. Lachman	Mgmt	Yes	For	For	For
1.9	Elect Director Roger J. Medel	Mgmt	Yes	For	For	For
1.10	Elect Director John A. Paganelli	Mgmt	Yes	For	Refer	Against
1.11	Elect Director Richard C. Pfenniger, Jr.	Mgmt	Yes	For	Against	Against
1.12	Elect Director Alice Lin-Tsing Yu	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditor	Mgmt	Yes	For	For	For

## Ouster, Inc.

**Meeting Date:** 06/22/2023

**Country:** USA

**Ticker:** OUST

**Record Date:** 04/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 68989M202

**Primary CUSIP:** 68989M202

**Primary ISIN:** US68989M2026

**Primary SEDOL:** BMHVMY7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Virginia Boulet	Mgmt	Yes	For	For	For
1.2	Elect Director Riaz Valani	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Perimeter Solutions SA

**Meeting Date:** 06/22/2023

**Country:** Luxembourg

**Ticker:** PRM

**Record Date:** 04/24/2023

**Meeting Type:** Annual

**Primary Security ID:** L7579L106

**Primary CUSIP:** L7579L106

**Primary ISIN:** LU2391723694

**Primary SEDOL:** BP8KZH8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director W. Nicholas Howley	Mgmt	Yes	For	For	For
1.2	Elect Director William N. Thorndike, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Edward Goldberg	Mgmt	Yes	For	For	For
1.4	Elect Director Tracy Britt Cool	Mgmt	Yes	For	For	For
1.5	Elect Director Sean Hennessy	Mgmt	Yes	For	For	For
1.6	Elect Director Robert S. Henderson	Mgmt	Yes	For	Refer	Against
1.7	Elect Director Bernt Iversen, II	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	None	One Year	One Year
4	Ratify BDO USA, LLP as Auditor	Mgmt	Yes	For	For	For
5	Approve Financial Statements	Mgmt	Yes	For	For	For
6	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
7	Approve Allocation of Income	Mgmt	Yes	For	For	For
8	Approve Discharge of Directors	Mgmt	Yes	For	For	For
9	Approve Remuneration of Directors	Mgmt	Yes	For	Against	Against

## Petco Health and Wellness Company, Inc.

**Meeting Date:** 06/22/2023

**Country:** USA

**Ticker:** WOOF

**Record Date:** 04/25/2023

**Meeting Type:** Annual

**Primary Security ID:** 71601V105

**Primary CUSIP:** 71601V105

**Primary ISIN:** US71601V1052

**Primary SEDOL:** BNRQM83

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gary Briggs	Mgmt	Yes	For	For	For
1.2	Elect Director Nishad Chande	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Mary Sullivan	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	Against	Against
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## PVH Corp.

**Meeting Date:** 06/22/2023

**Country:** USA

**Ticker:** PVH

**Record Date:** 04/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 693656100

**Primary CUSIP:** 693656100

**Primary ISIN:** US6936561009

**Primary SEDOL:** B3V9F12

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ajay Bhalla	Mgmt	Yes	For	For	For
1b	Elect Director Michael M. Calbert	Mgmt	Yes	For	For	For
1c	Elect Director Brent Callinicos	Mgmt	Yes	For	For	For
1d	Elect Director George Cheeks	Mgmt	Yes	For	For	For
1e	Elect Director Stefan Larsson	Mgmt	Yes	For	For	For
1f	Elect Director G. Penny McIntyre	Mgmt	Yes	For	For	For
1g	Elect Director Amy McPherson	Mgmt	Yes	For	For	For
1h	Elect Director Allison Peterson	Mgmt	Yes	For	For	For
1i	Elect Director Edward R. Rosenfeld	Mgmt	Yes	For	For	For
1j	Elect Director Judith Amanda Sourry Knox	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend Certificate of Incorporation to Update the Exculpation Provision Under the Delaware General Corporation Law	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

QIAGEN NV

**Meeting Date:** 06/22/2023      **Country:** Netherlands      **Ticker:** QGEN  
**Record Date:** 05/25/2023      **Meeting Type:** Annual  
**Primary Security ID:** N72482123      **Primary CUSIP:** N72482123      **Primary ISIN:** NL0012169213      **Primary SEDOL:** BYXS688

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt	No			
1	Adopt Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
2	Approve Remuneration Report	Mgmt	Yes	For	For	For
3	Approve Discharge of Management Board	Mgmt	Yes	For	For	For
4	Approve Discharge of Supervisory Board	Mgmt	Yes	For	For	For
5.a	Reelect Metin Colpan to Supervisory Board	Mgmt	Yes	For	For	For
5.b	Reelect Toralf Haag to Supervisory Board	Mgmt	Yes	For	For	For
5.c	Reelect Ross L. Levine to Supervisory Board	Mgmt	Yes	For	For	For
5.d	Reelect Elaine Mardis to Supervisory Board	Mgmt	Yes	For	For	For
5.e	Reelect Eva Pisa to Supervisory Board	Mgmt	Yes	For	For	For
5.f	Reelect Lawrence A. Rosen to Supervisory Board	Mgmt	Yes	For	For	For
5.g	Reelect Stephen H. Rusckowski to Supervisory Board	Mgmt	Yes	For	For	For
5.h	Reelect Elizabeth E. Tallett to Supervisory Board	Mgmt	Yes	For	For	For
6.a	Reelect Thierry Bernard to Management Board	Mgmt	Yes	For	For	For
6.b	Reelect Roland Sackers to Management Board	Mgmt	Yes	For	For	For
7	Reappoint KPMG Accountants N.V. as Auditors	Mgmt	Yes	For	For	For
8.a	Grant Supervisory Board Authority to Issue Shares	Mgmt	Yes	For	For	For

## QIAGEN NV

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
8.b	Authorize Supervisory Board to Exclude Preemptive Rights from Share Issuances	Mgmt	Yes	For	For	For
9	Authorize Repurchase of Shares	Mgmt	Yes	For	For	For
10	Approve Discretionary Rights for the Managing Board to Implement Capital Repayment by Means of Synthetic Share Repurchase	Mgmt	Yes	For	For	For
11	Approve Cancellation of Shares	Mgmt	Yes	For	For	For
12	Approve QIAGEN N.V. 2023 Stock Plan	Mgmt	Yes	For	For	For

## Radius Global Infrastructure, Inc.

<b>Meeting Date:</b> 06/22/2023	<b>Country:</b> USA	<b>Ticker:</b> RADJ
<b>Record Date:</b> 04/26/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 750481103	<b>Primary CUSIP:</b> 750481103	<b>Primary ISIN:</b> US7504811032
		<b>Primary SEDOL:</b> BMHZYY3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paul A. Gould	Mgmt	Yes	For	Refer	Against
1b	Elect Director Antoinette Cook Bush	Mgmt	Yes	For	For	For
1c	Elect Director Thomas C. King	Mgmt	Yes	For	For	For
1d	Elect Director Nick S. Advani	Mgmt	Yes	For	For	For
1e	Elect Director Ashley Leeds	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Rocket Pharmaceuticals, Inc.

<b>Meeting Date:</b> 06/22/2023	<b>Country:</b> USA	<b>Ticker:</b> RCKT
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 77313F106	<b>Primary CUSIP:</b> 77313F106	<b>Primary ISIN:</b> US77313F1066
		<b>Primary SEDOL:</b> BDFKQ07

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Elisabeth Bjork	Mgmt	Yes	For	Withhold	Withhold
1b	Elect Director Carsten Boess	Mgmt	Yes	For	For	For
1c	Elect Director Pedro Granadillo	Mgmt	Yes	For	For	For
1d	Elect Director Gotham Makker	Mgmt	Yes	For	For	For

## Rocket Pharmaceuticals, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Fady Malik	Mgmt	Yes	For	For	For
1f	Elect Director Gaurav D. Shah	Mgmt	Yes	For	For	For
1g	Elect Director David P. Southwell	Mgmt	Yes	For	Withhold	Withhold
1h	Elect Director Roderick Wong	Mgmt	Yes	For	For	For
1i	Elect Director Naveen Yalamanchi	Mgmt	Yes	For	Refer	Withhold
2	Ratify EisnerAmper LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Royalty Pharma Plc

**Meeting Date:** 06/22/2023

**Country:** United Kingdom

**Ticker:** RPRX

**Record Date:** 04/11/2023

**Meeting Type:** Annual

**Primary Security ID:** G7709Q104

**Primary CUSIP:** G7709Q104

**Primary ISIN:** GB00BMVP7Y09

**Primary SEDOL:** BMVP7Y0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Pablo Legorreta	Mgmt	Yes	For	For	For
1b	Elect Director Henry Fernandez	Mgmt	Yes	For	For	For
1c	Elect Director Bonnie Bassler	Mgmt	Yes	For	For	For
1d	Elect Director Errol De Souza	Mgmt	Yes	For	Refer	Against
1e	Elect Director Catherine Engelbert	Mgmt	Yes	For	For	For
1f	Elect Director M. Germano Giuliani	Mgmt	Yes	For	For	For
1g	Elect Director David Hodgson	Mgmt	Yes	For	For	For
1h	Elect Director Ted Love	Mgmt	Yes	For	For	For
1i	Elect Director Gregory Norden	Mgmt	Yes	For	Refer	Against
1j	Elect Director Rory Riggs	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Accept Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
5	Approve Remuneration Report	Mgmt	Yes	For	For	For
6	Ratify Ernst & Young as U.K. Statutory Auditors	Mgmt	Yes	For	For	For
7	Authorise Board to Fix Remuneration of Auditors	Mgmt	Yes	For	For	For

## Sculptor Capital Management, Inc.

**Meeting Date:** 06/22/2023

**Country:** USA

**Ticker:** SCU

**Record Date:** 04/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 811246107

**Primary CUSIP:** 811246107

**Primary ISIN:** US8112461079

**Primary SEDOL:** BJXP1K1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James S. Levin	Mgmt	Yes	For	Refer	For
1.2	Elect Director Wayne Cohen	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Seres Therapeutics, Inc.

**Meeting Date:** 06/22/2023

**Country:** USA

**Ticker:** MCRB

**Record Date:** 04/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 81750R102

**Primary CUSIP:** 81750R102

**Primary ISIN:** US81750R1023

**Primary SEDOL:** BYNQNP8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephen A. Berenson	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Richard N. Kender	Mgmt	Yes	For	For	For
1.3	Elect Director Claire M. Fraser	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
5	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Tarsus Pharmaceuticals, Inc.

**Meeting Date:** 06/22/2023

**Country:** USA

**Ticker:** TARS

**Record Date:** 04/19/2023

**Meeting Type:** Annual

**Primary Security ID:** 87650L103

**Primary CUSIP:** 87650L103

**Primary ISIN:** US87650L1035

**Primary SEDOL:** BMH5RL1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew Goldberg	Mgmt	Yes	For	For	For

## Tarsus Pharmaceuticals, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Scott Morrison	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Wendy Yarno	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## The Kroger Co.

<b>Meeting Date:</b> 06/22/2023	<b>Country:</b> USA	<b>Ticker:</b> KR
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 501044101	<b>Primary CUSIP:</b> 501044101	<b>Primary ISIN:</b> US5010441013
		<b>Primary SEDOL:</b> 2497406

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nora A. Aufreiter	Mgmt	Yes	For	For	For
1b	Elect Director Kevin M. Brown	Mgmt	Yes	For	For	For
1c	Elect Director Elaine L. Chao	Mgmt	Yes	For	For	For
1d	Elect Director Anne Gates	Mgmt	Yes	For	For	For
1e	Elect Director Karen M. Hoguet	Mgmt	Yes	For	For	For
1f	Elect Director W. Rodney McMullen	Mgmt	Yes	For	For	For
1g	Elect Director Clyde R. Moore	Mgmt	Yes	For	For	For
1h	Elect Director Ronald L. Sargent	Mgmt	Yes	For	For	For
1i	Elect Director J. Amanda Sourry Knox (Amanda Sourry)	Mgmt	Yes	For	For	For
1j	Elect Director Mark S. Sutton	Mgmt	Yes	For	For	For
1k	Elect Director Ashok Vemuri	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Public Health Costs Due to Tobacco Product Sales and the Impact on Overall Market	SH	Yes	Against	Against	Against
6	Report on Charitable Contributions	SH	Yes	Against	Abstain	Against
7	Report on Efforts to Reduce Plastic Use	SH	Yes	Against	Abstain	Against
8	Report on Gender/Racial Pay Gap	SH	Yes	Against	Abstain	For
9	Report on Risks of Omitting Viewpoint and Ideological Diversity from EEO Policy	SH	Yes	Against	Against	Against



## TPI Composites, Inc.

**Meeting Date:** 06/22/2023

**Country:** USA

**Ticker:** TPIC

**Record Date:** 03/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 87266J104

**Primary CUSIP:** 87266J104

**Primary ISIN:** US87266J1043

**Primary SEDOL:** BYYGK12

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven C. Lockard	Mgmt	Yes	For	For	For
1.2	Elect Director William E. Siwek	Mgmt	Yes	For	For	For
1.3	Elect Director Philip J. Deutch	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Declassify the Board of Directors	Mgmt	Yes	For	For	For
5	Eliminate Supermajority Vote Requirements	Mgmt	Yes	For	For	For

## TrueCar, Inc.

**Meeting Date:** 06/22/2023

**Country:** USA

**Ticker:** TRUE

**Record Date:** 04/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 89785L107

**Primary CUSIP:** 89785L107

**Primary ISIN:** US89785L1070

**Primary SEDOL:** BMH0MS8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Brendan L. Harrington	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Verint Systems Inc.

**Meeting Date:** 06/22/2023

**Country:** USA

**Ticker:** VRNT

**Record Date:** 05/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 92343X100

**Primary CUSIP:** 92343X100

**Primary ISIN:** US92343X1000

**Primary SEDOL:** 2849193

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dan Bodner	Mgmt	Yes	For	For	For
1.2	Elect Director Linda Crawford	Mgmt	Yes	For	For	For

## Verint Systems Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director John Egan	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Reid French	Mgmt	Yes	For	For	For
1.5	Elect Director Stephen Gold	Mgmt	Yes	For	For	For
1.6	Elect Director William Kurtz	Mgmt	Yes	For	For	For
1.7	Elect Director Andrew Miller	Mgmt	Yes	For	For	For
1.8	Elect Director Richard Nottenburg	Mgmt	Yes	For	For	For
1.9	Elect Director Kristen Robinson	Mgmt	Yes	For	For	For
1.10	Elect Director Yvette Smith	Mgmt	Yes	For	For	For
1.11	Elect Director Jason Wright	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Workday, Inc.

**Meeting Date:** 06/22/2023

**Country:** USA

**Ticker:** WDAY

**Record Date:** 04/25/2023

**Meeting Type:** Annual

**Primary Security ID:** 98138H101

**Primary CUSIP:** 98138H101

**Primary ISIN:** US98138H1014

**Primary SEDOL:** B8K6ZD1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Christa Davies	Mgmt	Yes	For	For	For
1b	Elect Director Wayne A.I. Frederick	Mgmt	Yes	For	For	For
1c	Elect Director Mark J. Hawkins	Mgmt	Yes	For	Against	Against
1d	Elect Director George J. Still, Jr.	Mgmt	Yes	For	Refer	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Yes	Against	Against	Against

## Akero Therapeutics, Inc.

**Meeting Date:** 06/23/2023      **Country:** USA      **Ticker:** AKRO  
**Record Date:** 04/24/2023      **Meeting Type:** Annual  
**Primary Security ID:** 00973Y108      **Primary CUSIP:** 00973Y108      **Primary ISIN:** US00973Y1082      **Primary SEDOL:** BK7Y2V9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew Cheng	Mgmt	Yes	For	For	For
1.2	Elect Director Jane Henderson	Mgmt	Yes	For	For	For
1.3	Elect Director Mark T. Iwicki	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Archer Aviation Inc.

**Meeting Date:** 06/23/2023      **Country:** USA      **Ticker:** ACHR  
**Record Date:** 04/24/2023      **Meeting Type:** Annual  
**Primary Security ID:** 03945R102      **Primary CUSIP:** 03945R102      **Primary ISIN:** US03945R1023      **Primary SEDOL:** BMHVDS8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Barbara Pilarski	Mgmt	Yes	For	For	For
1.2	Elect Director Maria Pinelli	Mgmt	Yes	For	For	For
1.3	Elect Director Michael Spellacy	Mgmt	Yes	For	For	For
2	Approve Issuance of Shares for a Private Placement	Mgmt	Yes	For	Against	Against
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Arlo Technologies, Inc.

**Meeting Date:** 06/23/2023      **Country:** USA      **Ticker:** ARLO  
**Record Date:** 04/24/2023      **Meeting Type:** Annual  
**Primary Security ID:** 04206A101      **Primary CUSIP:** 04206A101      **Primary ISIN:** US04206A1016      **Primary SEDOL:** BYWPZY9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Prashant (Sean) Aggarwal	Mgmt	Yes	For	For	For
1.2	Elect Director Amy Rothstein	Mgmt	Yes	For	For	For
1.3	Elect Director Grady K. Summers	Mgmt	Yes	For	For	For

## Arlo Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify PricewaterhouseCoopers LLP as Auditor	Mgmt	Yes	For	For	For

## Blackstone Mortgage Trust, Inc.

**Meeting Date:** 06/23/2023

**Country:** USA

**Ticker:** BXMT

**Record Date:** 04/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 09257W100

**Primary CUSIP:** 09257W100

**Primary ISIN:** US09257W1009

**Primary SEDOL:** B94QH20

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael B. Nash	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Katharine A. Keenan	Mgmt	Yes	For	For	For
1.3	Elect Director Leonard W. Cotton	Mgmt	Yes	For	For	For
1.4	Elect Director Thomas E. Dobrowski	Mgmt	Yes	For	For	For
1.5	Elect Director Timothy Johnson	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Nnenna Lynch	Mgmt	Yes	For	For	For
1.7	Elect Director Henry N. Nassau	Mgmt	Yes	For	For	For
1.8	Elect Director Gilda Perez-Alvarado	Mgmt	Yes	For	For	For
1.9	Elect Director Jonathan L. Pollack	Mgmt	Yes	For	Withhold	Withhold
1.10	Elect Director Lynne B. Sagalyn	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Harmonic Inc.

**Meeting Date:** 06/23/2023

**Country:** USA

**Ticker:** HLIT

**Record Date:** 04/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 413160102

**Primary CUSIP:** 413160102

**Primary ISIN:** US4131601027

**Primary SEDOL:** 2510659

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Patrick J. Harshman	Mgmt	Yes	For	For	For
1b	Elect Director Patrick Gallagher	Mgmt	Yes	For	For	For
1c	Elect Director Deborah L. Clifford	Mgmt	Yes	For	For	For
1d	Elect Director Sophia Kim	Mgmt	Yes	For	For	For
1e	Elect Director David Krall	Mgmt	Yes	For	For	For

## Harmonic Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Mitzi Reaugh	Mgmt	Yes	For	For	For
1g	Elect Director Susan G. Swenson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## IGM Biosciences, Inc.

**Meeting Date:** 06/23/2023      **Country:** USA      **Ticker:** IGMS  
**Record Date:** 04/25/2023      **Meeting Type:** Annual  
**Primary Security ID:** 449585108      **Primary CUSIP:** 449585108      **Primary ISIN:** US4495851085      **Primary SEDOL:** BKS3SM8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Julie Hambleton	Mgmt	Yes	For	For	For
1.2	Elect Director William Strohl	Mgmt	Yes	For	For	For
1.3	Elect Director Jakob Haldor Topsoe	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## International Money Express, Inc.

**Meeting Date:** 06/23/2023      **Country:** USA      **Ticker:** IMXI  
**Record Date:** 04/25/2023      **Meeting Type:** Annual  
**Primary Security ID:** 46005L101      **Primary CUSIP:** 46005L101      **Primary ISIN:** US46005L1017      **Primary SEDOL:** BG216W6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Debra Bradford	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director John Rincon	Mgmt	Yes	For	Withhold	Withhold
2	Ratify BDO USA, LLP as Auditor	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Intra-Cellular Therapies, Inc.

**Meeting Date:** 06/23/2023

**Country:** USA

**Ticker:** ITCI

**Record Date:** 04/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 46116X101

**Primary CUSIP:** 46116X101

**Primary ISIN:** US46116X1019

**Primary SEDOL:** BHCBO4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Eduardo Rene Salas	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## NanoString Technologies, Inc.

**Meeting Date:** 06/23/2023

**Country:** USA

**Ticker:** NSTG

**Record Date:** 04/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 63009R109

**Primary CUSIP:** 63009R109

**Primary ISIN:** US63009R1095

**Primary SEDOL:** BBL59X6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director R. Bradley Gray	Mgmt	Yes	For	For	For
1.2	Elect Director Teresa Foy	Mgmt	Yes	For	For	For
1.3	Elect Director Kirk D. Malloy	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Declassify the Board of Directors	Mgmt	Yes	For	For	For

## Ocugen, Inc.

**Meeting Date:** 06/23/2023

**Country:** USA

**Ticker:** OCGN

**Record Date:** 04/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 67577C105

**Primary CUSIP:** 67577C105

**Primary ISIN:** US67577C1053

**Primary SEDOL:** BK71M09

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kirsten Castillo	Mgmt	Yes	For	For	For
1.2	Elect Director Prabhavathi Fernandes	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Ocugen, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## OmniAb, Inc.

<b>Meeting Date:</b> 06/23/2023	<b>Country:</b> USA	<b>Ticker:</b> OABI	
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 68218J103	<b>Primary CUSIP:</b> 68218J103	<b>Primary ISIN:</b> US68218J1034	<b>Primary SEDOL:</b> BN13S71

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Matthew W. Foehr	Mgmt	Yes	For	For	For
1.2	Elect Director Jennifer Cochran	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## ON24, Inc.

<b>Meeting Date:</b> 06/23/2023	<b>Country:</b> USA	<b>Ticker:</b> ONTF	
<b>Record Date:</b> 04/25/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 68339B104	<b>Primary CUSIP:</b> 68339B104	<b>Primary ISIN:</b> US68339B1044	<b>Primary SEDOL:</b> BMBKL65

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Teresa Anania	Mgmt	Yes	For	For	For
1b	Elect Director Cynthia Paul	Mgmt	Yes	For	For	For
1c	Elect Director Barry Zwarenstein	Mgmt	Yes	For	Refer	Withhold
2	Declassify the Board of Directors	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Proterra, Inc.

<b>Meeting Date:</b> 06/23/2023	<b>Country:</b> USA	<b>Ticker:</b> PTRA	
<b>Record Date:</b> 04/24/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 74374T109	<b>Primary CUSIP:</b> 74374T109	<b>Primary ISIN:</b> US74374T1097	<b>Primary SEDOL:</b> BN6V2N4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jan R. Hauser	Mgmt	Yes	For	For	For

## Proterra, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Gareth T. Joyce	Mgmt	Yes	For	For	For
1.3	Elect Director Michael D. Smith	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
4	Approve Issuance of Shares of Common Stock Upon Potential Future Conversion of Convertible Notes	Mgmt	Yes	For	Against	For
5	Increase Authorized Common Stock	Mgmt	Yes	For	For	For

## VBI Vaccines Inc.

**Meeting Date:** 06/23/2023

**Country:** Canada

**Ticker:** VBIV

**Record Date:** 04/26/2023

**Meeting Type:** Annual

**Primary Security ID:** 91822J202

**Primary CUSIP:** 91822J202

**Primary ISIN:** CA91822J2020

**Primary SEDOL:** BNLZRW5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven Gillis	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Damian Braga	Mgmt	Yes	For	For	For
1.3	Elect Director Joanne Cordeiro	Mgmt	Yes	For	For	For
1.4	Elect Director Michel De Wilde	Mgmt	Yes	For	For	For
1.5	Elect Director Vaughn Himes	Mgmt	Yes	For	For	For
1.6	Elect Director Blaine H. McKee	Mgmt	Yes	For	For	For
1.7	Elect Director Jeffrey R. Baxter	Mgmt	Yes	For	For	For
1.8	Elect Director Nell Beattie	Mgmt	Yes	For	For	For
2	Approve EisnerAmper LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Vicor Corporation

**Meeting Date:** 06/23/2023

**Country:** USA

**Ticker:** VICR

**Record Date:** 04/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 925815102

**Primary CUSIP:** 925815102

**Primary ISIN:** US9258151029

**Primary SEDOL:** 2930774



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Samuel J. Anderson	Mgmt	Yes	For	For	For
1.2	Elect Director M. Michael Ansour	Mgmt	Yes	For	For	For
1.3	Elect Director Jason L. Carlson	Mgmt	Yes	For	For	For
1.4	Elect Director Philip D. Davies	Mgmt	Yes	For	For	For
1.5	Elect Director Andrew T. D'Amico	Mgmt	Yes	For	For	For
1.6	Elect Director Estia J. Eichten	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Zmira Lavie	Mgmt	Yes	For	For	For
1.8	Elect Director Michael S. McNamara	Mgmt	Yes	For	For	For
1.9	Elect Director James F. Schmidt	Mgmt	Yes	For	For	For
1.10	Elect Director John Shen	Mgmt	Yes	For	For	For
1.11	Elect Director Claudio Tuozzolo	Mgmt	Yes	For	For	For
1.12	Elect Director Patrizio Vinciarelli	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

Axonics, Inc.

<b>Meeting Date:</b> 06/26/2023	<b>Country:</b> USA	<b>Ticker:</b> AXNX
<b>Record Date:</b> 04/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 05465P101	<b>Primary CUSIP:</b> 05465P101	<b>Primary ISIN:</b> US05465P1012
		<b>Primary SEDOL:</b> BGDQ8B3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael H. Carrel	Mgmt	Yes	For	For	For
1b	Elect Director Raymond W. Cohen	Mgmt	Yes	For	For	For
1c	Elect Director David M. Demski	Mgmt	Yes	For	For	For
1d	Elect Director Jane E. Kiernan	Mgmt	Yes	For	For	For
1e	Elect Director Esteban Lopez	Mgmt	Yes	For	For	For
1f	Elect Director Robert E. McNamara	Mgmt	Yes	For	For	For
1g	Elect Director Nancy Snyderman	Mgmt	Yes	For	Refer	For
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Biogen Inc.

**Meeting Date:** 06/26/2023

**Country:** USA

**Ticker:** BIIB

**Record Date:** 04/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 09062X103

**Primary CUSIP:** 09062X103

**Primary ISIN:** US09062X1037

**Primary SEDOL:** 2455965

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Alexander J. Denner - Withdrawn	Mgmt	No			
1b	Elect Director Caroline D. Dorsa	Mgmt	Yes	For	For	For
1c	Elect Director Maria C. Freire	Mgmt	Yes	For	For	For
1d	Elect Director William A. Hawkins	Mgmt	Yes	For	Refer	For
1e	Elect Director William D. Jones- Withdrawn	Mgmt	No			
1f	Elect Director Jesus B. Mantas	Mgmt	Yes	For	For	For
1g	Elect Director Richard C. Mulligan- Withdrawn	Mgmt	No			
1h	Elect Director Eric K. Rowinsky	Mgmt	Yes	For	Against	Against
1i	Elect Director Stephen A. Sherwin	Mgmt	Yes	For	For	For
1j	Elect Director Christopher A. Viehbacher	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Elect Director Susan K. Langer	Mgmt	Yes	For	For	For

## BioXcel Therapeutics, Inc.

**Meeting Date:** 06/26/2023

**Country:** USA

**Ticker:** BTAI

**Record Date:** 04/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 09075P105

**Primary CUSIP:** 09075P105

**Primary ISIN:** US09075P1057

**Primary SEDOL:** BF4VBS8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sandeep Laumas	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Michael Miller	Mgmt	Yes	For	For	For
1.3	Elect Director Michal Votruba	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

**Meeting Date:** 06/26/2023

**Country:** USA

**Ticker:** MASI

**Record Date:** 05/11/2023

**Meeting Type:** Proxy Contest

**Primary Security ID:** 574795100

**Primary CUSIP:** 574795100

**Primary ISIN:** US5747951003

**Primary SEDOL:** B1YWR63

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Management Universal Proxy (White Proxy Card)	Mgmt	No			
	From the Combined List of Management & Dissident Nominees - Elect 2 Directors	Mgmt	No			
1a	Elect Management Nominee Director H Michael Cohen	Mgmt	Yes	For	Refer	Withhold
1b	Elect Management Nominee Director Julie A. Shimer	Mgmt	Yes	For	Refer	Withhold
1c	Elect Dissident Nominee Director Michelle Brennan	SH	Yes	Withhold	Refer	For
1d	Elect Dissident Nominee Director Quentin Koffey	SH	Yes	Withhold	Refer	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	Refer	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	Refer	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	Refer	One Year
5	Declassify the Board of Directors	Mgmt	Yes	For	Refer	For
6	Approve Increase in Size of Board from Five to Seven	Mgmt	Yes	For	Refer	For
7	Approve Repeal Any Provision of or Amendment to Bylaws of the Company Adopted Without the Approval of Shareholders after April 20, 2023 and Through the Conclusion of the Annual Meeting	SH	Yes	Against	Refer	Against
	Dissident Universal Proxy (Blue Proxy Card)	Mgmt	No			
	From the Combined List of Management & Dissident Nominees - Elect 2 Directors	Mgmt	No			
	Politan Nominees	Mgmt	No			
1a	Elect Dissident Nominee Director Michelle Brennan	SH	Yes	For	Refer	Do Not Vote
1b	Elect Dissident Nominee Director Quentin Koffey	SH	Yes	For	Refer	Do Not Vote
	Company Nominees Opposed by Politan	Mgmt	No			
1a	Elect Management Nominee Director H Michael Cohen	Mgmt	Yes	Withhold	Refer	Do Not Vote
1b	Elect Management Nominee Director Julie A. Shimer	Mgmt	Yes	Withhold	Refer	Do Not Vote

## Masimo Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	Refer	Do Not Vote
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	Against	Refer	Do Not Vote
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	Refer	Do Not Vote
5	Declassify the Board of Directors	Mgmt	Yes	For	Refer	Do Not Vote
6	Approve Increase in Size of Board from Five to Seven	Mgmt	Yes	Abstain	Refer	Do Not Vote
7	Approve Repeal Any Provision of or Amendment to Bylaws of the Company Adopted Without the Approval of Shareholders after April 20, 2023 and Through the Conclusion of the Annual Meeting	SH	Yes	For	Refer	Do Not Vote

## Tidewater Inc.

<b>Meeting Date:</b> 06/26/2023	<b>Country:</b> USA	<b>Ticker:</b> TDW
<b>Record Date:</b> 04/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 88642R109	<b>Primary CUSIP:</b> 88642R109	<b>Primary ISIN:</b> US88642R1095
		<b>Primary SEDOL:</b> BDFGDQ0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Darron M. Anderson	Mgmt	Yes	For	For	For
1b	Elect Director Melissa Cogle	Mgmt	Yes	For	For	For
1c	Elect Director Dick H. Fagerstal	Mgmt	Yes	For	For	For
1d	Elect Director Quintin V. Kneen	Mgmt	Yes	For	For	For
1e	Elect Director Louis A. Raspino	Mgmt	Yes	For	For	For
1f	Elect Director Robert E. Robotti	Mgmt	Yes	For	For	For
1g	Elect Director Kenneth H. Traub	Mgmt	Yes	For	Refer	Against
1h	Elect Director Lois K. Zabrocky	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## United Therapeutics Corporation

<b>Meeting Date:</b> 06/26/2023	<b>Country:</b> USA	<b>Ticker:</b> UTHR
<b>Record Date:</b> 04/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 91307C102	<b>Primary CUSIP:</b> 91307C102	<b>Primary ISIN:</b> US91307C1027
		<b>Primary SEDOL:</b> 2430412

## United Therapeutics Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Christopher Causey	Mgmt	Yes	For	Against	Against
1b	Elect Director Raymond Dwek	Mgmt	Yes	For	Against	Against
1c	Elect Director Richard Giltner	Mgmt	Yes	For	For	For
1d	Elect Director Katherine Klein	Mgmt	Yes	For	For	For
1e	Elect Director Ray Kurzweil	Mgmt	Yes	For	For	For
1f	Elect Director Linda Maxwell	Mgmt	Yes	For	For	For
1g	Elect Director Nilda Mesa	Mgmt	Yes	For	For	For
1h	Elect Director Judy Olian	Mgmt	Yes	For	For	For
1i	Elect Director Christopher Patusky	Mgmt	Yes	For	Against	Against
1j	Elect Director Martine Rothblatt	Mgmt	Yes	For	For	For
1k	Elect Director Louis Sullivan	Mgmt	Yes	For	Against	Against
1l	Elect Director Tommy Thompson	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Vaxart, Inc.

**Meeting Date:** 06/26/2023

**Country:** USA

**Ticker:** VXRT

**Record Date:** 04/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 92243A200

**Primary CUSIP:** 92243A200

**Primary ISIN:** US92243A2006

**Primary SEDOL:** BYWJD92

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael J. Finney	Mgmt	Yes	For	For	For
1.2	Elect Director Andrei Floroiu	Mgmt	Yes	For	For	For
1.3	Elect Director Elaine J. Heron	Mgmt	Yes	For	For	For
1.4	Elect Director W. Mark Watson	Mgmt	Yes	For	For	For
1.5	Elect Director David Wheadon	Mgmt	Yes	For	For	For
1.6	Elect Director Robert A. Yedid	Mgmt	Yes	For	Refer	Withhold
2	Ratify WithumSmith+Brown, PC as Auditors	Mgmt	Yes	For	For	For

## Vaxart, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## BGC Partners, Inc.

<b>Meeting Date:</b> 06/27/2023	<b>Country:</b> USA	<b>Ticker:</b> BGCP
<b>Record Date:</b> 05/19/2023	<b>Meeting Type:</b> Written Consent	
<b>Primary Security ID:</b> 05541T101	<b>Primary CUSIP:</b> 05541T101	<b>Primary ISIN:</b> US05541T1016
		<b>Primary SEDOL:</b> 2528168

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Adopt Plan of Conversion	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3a	Increase Authorized Class A Common Stock	Mgmt	Yes	For	For	For
3b	Increase Authorized Class B Common Stock	Mgmt	Yes	For	Against	Against
3c	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	Against	Against
3d	Adopt the Jurisdiction of Incorporation as the Exclusive Forum for Certain Disputes	Mgmt	Yes	For	For	For

## Box, Inc.

<b>Meeting Date:</b> 06/27/2023	<b>Country:</b> USA	<b>Ticker:</b> BOX
<b>Record Date:</b> 05/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 10316T104	<b>Primary CUSIP:</b> 10316T104	<b>Primary ISIN:</b> US10316T1043
		<b>Primary SEDOL:</b> BVB3BV2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sue Barsamian	Mgmt	Yes	For	For	For
1b	Elect Director Jack Lazar	Mgmt	Yes	For	For	For
1c	Elect Director John Park	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Brookfield Renewable Corporation

**Meeting Date:** 06/27/2023

**Country:** Canada

**Ticker:** BEPC

**Record Date:** 05/09/2023

**Meeting Type:** Annual

**Primary Security ID:** 11284V105

**Primary CUSIP:** 11284V105

**Primary ISIN:** CA11284V1058

**Primary SEDOL:** BMW8YT2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey Blidner	Mgmt	Yes	For	For	For
1.2	Elect Director Scott Cutler	Mgmt	Yes	For	For	For
1.3	Elect Director Sarah Deasley	Mgmt	Yes	For	For	For
1.4	Elect Director Nancy Dorn	Mgmt	Yes	For	For	For
1.5	Elect Director Eleazar de Carvalho Filho	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Randy MacEwen	Mgmt	Yes	For	For	For
1.7	Elect Director David Mann	Mgmt	Yes	For	For	For
1.8	Elect Director Lou Maroun	Mgmt	Yes	For	For	For
1.9	Elect Director Stephen Westwell	Mgmt	Yes	For	For	For
1.10	Elect Director Patricia Zuccotti	Mgmt	Yes	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

## CarMax, Inc.

**Meeting Date:** 06/27/2023

**Country:** USA

**Ticker:** KMX

**Record Date:** 04/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 143130102

**Primary CUSIP:** 143130102

**Primary ISIN:** US1431301027

**Primary SEDOL:** 2983563

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Peter J. Bensen	Mgmt	Yes	For	For	For
1b	Elect Director Ronald E. Blaylock	Mgmt	Yes	For	For	For
1c	Elect Director Sona Chawla	Mgmt	Yes	For	For	For
1d	Elect Director Thomas J. Folliard	Mgmt	Yes	For	For	For
1e	Elect Director Shira Goodman	Mgmt	Yes	For	Refer	For
1f	Elect Director David W. McCreight	Mgmt	Yes	For	For	For
1g	Elect Director William D. Nash	Mgmt	Yes	For	For	For
1h	Elect Director Mark F. O'Neil	Mgmt	Yes	For	For	For
1i	Elect Director Pietro Satriano	Mgmt	Yes	For	For	For
1j	Elect Director Marcella Shinder	Mgmt	Yes	For	For	For

## CarMax, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1k	Elect Director Mitchell D. Steenrod	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Century Therapeutics, Inc.

<b>Meeting Date:</b> 06/27/2023	<b>Country:</b> USA	<b>Ticker:</b> IPSC
<b>Record Date:</b> 04/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 15673T100	<b>Primary CUSIP:</b> 15673T100	<b>Primary ISIN:</b> US15673T1007
		<b>Primary SEDOL:</b> BNK9MY5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cynthia Butitta	Mgmt	Yes	For	For	For
1.2	Elect Director Timothy Walbert	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Alessandro Riva	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Ermenegildo Zegna N.V.

<b>Meeting Date:</b> 06/27/2023	<b>Country:</b> Netherlands	<b>Ticker:</b> ZGN
<b>Record Date:</b> 05/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> N30577105	<b>Primary CUSIP:</b> N30577105	<b>Primary ISIN:</b> NL0015000PB5
		<b>Primary SEDOL:</b> BLCY7G1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt	No			
1	Open Meeting	Mgmt	No			
2.a	Receive Report of Management Board (Non-Voting)	Mgmt	No			
2.b	Adopt Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
2.c	Approve Allocation of Income and Dividends	Mgmt	Yes	For	For	For
3.a	Approve Discharge of Executive Director	Mgmt	Yes	For	For	For
3.b	Approve Discharge of Non-Executive Directors	Mgmt	Yes	For	For	For



## Ermenegildo Zegna N.V.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.a	Reelect Ermenegildo Zegna di Monte Rubello as Executive Director	Mgmt	Yes	For	Against	For
4.b	Reelect Andrea C. Bonomi as Non-Executive Director	Mgmt	Yes	For	Against	Against
4.c	Reelect Angelica Cheung as Non-Executive Director	Mgmt	Yes	For	For	For
4.d	Reelect Domenico De Sole as Non-Executive Director	Mgmt	Yes	For	Against	Against
4.e	Reelect Sergio P. Ermotti as Non-Executive Director	Mgmt	Yes	For	Against	Against
4.f	Reelect Ronald B. Johnson as Non-Executive Director	Mgmt	Yes	For	For	For
4.g	Reelect Valerie A. Mars as Non-Executive Director	Mgmt	Yes	For	Against	Against
4.h	Reelect Michele Norsa as Non-Executive Director	Mgmt	Yes	For	Refer	Against
4.i	Reelect Henry Peter as Non-Executive Director	Mgmt	Yes	For	For	For
4.j	Reelect Anna Zegna di Monte Rubello as Non-Executive Director	Mgmt	Yes	For	Against	Against
4.k	Reelect Paolo Zegna di Monte Rubello as Non-Executive Director	Mgmt	Yes	For	Against	Against
5	Authorize Repurchase of Issued Share Capital	Mgmt	Yes	For	For	For
6	Reappoint Deloitte Accountants B.V. as Auditors	Mgmt	Yes	For	For	For
7	Close Meeting	Mgmt	No			

## First Foundation Inc.

**Meeting Date:** 06/27/2023

**Country:** USA

**Ticker:** FFWM

**Record Date:** 05/04/2023

**Meeting Type:** Proxy Contest

**Primary Security ID:** 32026V104

**Primary CUSIP:** 32026V104

**Primary ISIN:** US32026V1044

**Primary SEDOL:** BMMVY68

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Management Universal Proxy (Blue Proxy Card)	Mgmt	No			
	From the Combined List of Management & Dissident Nominees - Elect 10 Directors	Mgmt	No			
1a	Elect Management Nominee Director Ulrich E. Keller, Jr.	Mgmt	Yes	For	Refer	For
1b	Elect Management Nominee Director Scott F. Kavanaugh	Mgmt	Yes	For	Refer	For
1c	Elect Management Nominee Director Max A. Briggs	Mgmt	Yes	For	Refer	For

# First Foundation Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Management Nominee Director John A. Hakopian	Mgmt	Yes	For	Refer	For
1e	Elect Management Nominee Director David G. Lake	Mgmt	Yes	For	Refer	For
1f	Elect Management Nominee Director Elizabeth A. Pagliarini	Mgmt	Yes	For	Refer	For
1g	Elect Management Nominee Director Mitchell M. Rosenberg	Mgmt	Yes	For	Refer	For
1h	Elect Management Nominee Director Diane M. Rubin	Mgmt	Yes	For	Refer	For
1i	Elect Management Nominee Director Jacob P. Sonenshine	Mgmt	Yes	For	Refer	For
1j	Elect Management Nominee Director Gabriel V. Vazquez	Mgmt	Yes	For	Refer	For
1k	Elect Dissident Nominee Director Allison Ball	SH	Yes	Withhold	Refer	Withhold
2	Ratify Eide Bailly LLP as Auditors	Mgmt	Yes	For	Refer	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	Refer	For
	Dissident Universal Proxy (White Proxy Card)	Mgmt	No			
	From the Combined List of Management & Dissident Nominees - Elect 10 Directors	Mgmt	No			
	DRIVER NOMINEE	Mgmt	No			
1a	Elect Dissident Nominee Director Allison Ball	SH	Yes	For	Refer	Do Not Vote
	COMPANY NOMINEES UNOPPOSED BY DRIVER	Mgmt	No			
1a	Elect Management Nominee Director Max A. Briggs	Mgmt	Yes	For	Refer	Do Not Vote
1b	Elect Management Nominee Director Scott F. Kavanaugh	Mgmt	Yes	For	Refer	Do Not Vote
1c	Elect Management Nominee Director Ulrich E. Keller, Jr.	Mgmt	Yes	For	Refer	Do Not Vote
1d	Elect Management Nominee Director David G. Lake	Mgmt	Yes	For	Refer	Do Not Vote
1e	Elect Management Nominee Director Elizabeth A. Pagliarini	Mgmt	Yes	For	Refer	Do Not Vote
1f	Elect Management Nominee Director Mitchell M. Rosenberg	Mgmt	Yes	For	Refer	Do Not Vote
1g	Elect Management Nominee Director Diane M. Rubin	Mgmt	Yes	For	Refer	Do Not Vote
1h	Elect Management Nominee Director Jacob P. Sonenshine	Mgmt	Yes	For	Refer	Do Not Vote
1i	Elect Management Nominee Director Gabriel V. Vazquez	Mgmt	Yes	For	Refer	Do Not Vote
	COMPANY NOMINEE OPPOSED BY DRIVER	Mgmt	No			

## First Foundation Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Management Nominee Director John A. Hakopian	Mgmt	Yes	Withhold	Refer	Do Not Vote
2	Ratify Eide Bailly LLP as Auditors	Mgmt	Yes	None	Refer	Do Not Vote
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	None	Refer	Do Not Vote

## Globalstar, Inc.

<b>Meeting Date:</b> 06/27/2023	<b>Country:</b> USA	<b>Ticker:</b> GSAT
<b>Record Date:</b> 05/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 378973408	<b>Primary CUSIP:</b> 378973408	<b>Primary ISIN:</b> US3789734080
		<b>Primary SEDOL:</b> B1GHPM8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James F. Lynch	Mgmt	Yes	For	Refer	Against
1b	Elect Director Timothy E. Taylor	Mgmt	Yes	For	Refer	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
5	Approve Issuance of Warrants	Mgmt	Yes	For	For	For

## Mastercard Incorporated

<b>Meeting Date:</b> 06/27/2023	<b>Country:</b> USA	<b>Ticker:</b> MA
<b>Record Date:</b> 04/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 57636Q104	<b>Primary CUSIP:</b> 57636Q104	<b>Primary ISIN:</b> US57636Q1040
		<b>Primary SEDOL:</b> B121557

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Merit E. Janow	Mgmt	Yes	For	For	For
1b	Elect Director Candido Bracher	Mgmt	Yes	For	For	For
1c	Elect Director Richard K. Davis	Mgmt	Yes	For	For	For
1d	Elect Director Julius Genachowski	Mgmt	Yes	For	For	For
1e	Elect Director Choon Phong Goh	Mgmt	Yes	For	For	For
1f	Elect Director Oki Matsumoto	Mgmt	Yes	For	For	For
1g	Elect Director Michael Miebach	Mgmt	Yes	For	For	For
1h	Elect Director Youngme Moon	Mgmt	Yes	For	For	For

## Mastercard Incorporated

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Rima Qureshi	Mgmt	Yes	For	For	For
1j	Elect Director Gabrielle Sulzberger	Mgmt	Yes	For	For	For
1k	Elect Director Harit Talwar	Mgmt	Yes	For	For	For
1l	Elect Director Lance Uggla	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
6	Report on Overseeing Risks Related to Discrimination	SH	Yes	Against	Against	Against
7	Report on Establishing Merchant Category Code for Gun and Ammunition Stores	SH	Yes	Against	Abstain	Against
8	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	Against
9	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Yes	Against	Against	Against
10	Report on Cost-Benefit Analysis of Diversity and Inclusion Efforts	SH	Yes	Against	Against	Against

## MongoDB, Inc.

**Meeting Date:** 06/27/2023

**Country:** USA

**Ticker:** MDB

**Record Date:** 04/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 60937P106

**Primary CUSIP:** 60937P106

**Primary ISIN:** US60937P1066

**Primary SEDOL:** BF2FJ99

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Archana Agrawal	Mgmt	Yes	For	For	For
1.2	Elect Director Hope Cochran	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Dwight Merriman	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Plug Power Inc.

**Meeting Date:** 06/27/2023

**Country:** USA

**Ticker:** PLUG

**Record Date:** 04/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 72919P202

**Primary CUSIP:** 72919P202

**Primary ISIN:** US72919P2020

**Primary SEDOL:** 2508386

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jonathan M. Silver	Mgmt	Yes	For	Refer	For
1b	Elect Director Kyungyeol Song	Mgmt	Yes	For	Refer	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Portillo's, Inc.

**Meeting Date:** 06/27/2023

**Country:** USA

**Ticker:** PTLO

**Record Date:** 05/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 73642K106

**Primary CUSIP:** 73642K106

**Primary ISIN:** US73642K1060

**Primary SEDOL:** BNV0RN1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael Osanloo	Mgmt	Yes	For	For	For
1.2	Elect Director Ann Bordelon	Mgmt	Yes	For	For	For
1.3	Elect Director Paulette Dodson	Mgmt	Yes	For	For	For
1.4	Elect Director Noah Glass	Mgmt	Yes	For	For	For
1.5	Elect Director Gerard J. Hart	Mgmt	Yes	For	For	For
1.6	Elect Director Richard K. Lubin	Mgmt	Yes	For	For	For
1.7	Elect Director Joshua A. Lutzker	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Michael A. Miles Jr.	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Riot Platforms, Inc.

**Meeting Date:** 06/27/2023

**Country:** USA

**Ticker:** RIOT

**Record Date:** 04/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 767292105

**Primary CUSIP:** 767292105

**Primary ISIN:** US7672921050

**Primary SEDOL:** BD9F675

## Riot Platforms, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Hannah Cho	Mgmt	Yes	For	Refer	Withhold
1b	Elect Director Lance D'Ambrosio	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Zuora, Inc.

<b>Meeting Date:</b> 06/27/2023	<b>Country:</b> USA	<b>Ticker:</b> ZUO
<b>Record Date:</b> 05/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 98983V106	<b>Primary CUSIP:</b> 98983V106	<b>Primary ISIN:</b> US98983V1061
		<b>Primary SEDOL:</b> BFXZB14

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Omar P. Abbosh	Mgmt	Yes	For	For	For
1.2	Elect Director Sarah R. Bond	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Jason Pressman	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Core & Main, Inc.

<b>Meeting Date:</b> 06/28/2023	<b>Country:</b> USA	<b>Ticker:</b> CNM
<b>Record Date:</b> 05/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 21874C102	<b>Primary CUSIP:</b> 21874C102	<b>Primary ISIN:</b> US21874C1027
		<b>Primary SEDOL:</b> BNXKS92

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bhavani Amirthalingam	Mgmt	Yes	For	For	For
1.2	Elect Director Orvin T. Kimbrough	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Margaret M. Newman	Mgmt	Yes	For	For	For
1.4	Elect Director Ian A. Rorick	Mgmt	Yes	For	Withhold	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Core & Main, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Eagle Pharmaceuticals, Inc.

<b>Meeting Date:</b> 06/28/2023	<b>Country:</b> USA	<b>Ticker:</b> EGRX	
<b>Record Date:</b> 05/01/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 269796108	<b>Primary CUSIP:</b> 269796108	<b>Primary ISIN:</b> US2697961082	<b>Primary SEDOL:</b> BJH7VB4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven B. Ratoff	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Robert Glenning	Mgmt	Yes	For	Refer	For
2	Ratify Ernst & Young, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Enhabit, Inc.

<b>Meeting Date:</b> 06/28/2023	<b>Country:</b> USA	<b>Ticker:</b> EHAB	
<b>Record Date:</b> 05/10/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 29332G102	<b>Primary CUSIP:</b> 29332G102	<b>Primary ISIN:</b> US29332G1022	<b>Primary SEDOL:</b> BQFMQ93

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey W. Bolton	Mgmt	Yes	For	For	For
1.2	Elect Director Tina L. Brown-Stevenson	Mgmt	Yes	For	For	For
1.3	Elect Director Yvonne M. Curl	Mgmt	Yes	For	For	For
1.4	Elect Director Charles M. Elson	Mgmt	Yes	For	For	For
1.5	Elect Director Leo I. Higdon, Jr.	Mgmt	Yes	For	For	For
1.6	Elect Director Erin P. Hoeflinger	Mgmt	Yes	For	For	For
1.7	Elect Director Barbara A. Jacobsmeyer	Mgmt	Yes	For	For	For
1.8	Elect Director Susan A. La Monica	Mgmt	Yes	For	For	For
1.9	Elect Director John E. Maupin, Jr.	Mgmt	Yes	For	For	For
1.10	Elect Director Stuart M. McGuigan	Mgmt	Yes	For	For	For
1.11	Elect Director Gregory S. Rush	Mgmt	Yes	For	For	For
1.12	Elect Director Barry P. Schochet	Mgmt	Yes	For	For	For
1.13	Elect Director L. Edward Shaw, Jr.	Mgmt	Yes	For	For	For

## Enhabit, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Jefferies Financial Group Inc.

**Meeting Date:** 06/28/2023      **Country:** USA      **Ticker:** JEF  
**Record Date:** 05/24/2023      **Meeting Type:** Special  
**Primary Security ID:** 47233W109      **Primary CUSIP:** 47233W109      **Primary ISIN:** US47233W1099      **Primary SEDOL:** BG0Q4Z2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Authorize a New Class of Common Stock	Mgmt	Yes	For	Against	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Phreesia, Inc.

**Meeting Date:** 06/28/2023      **Country:** USA      **Ticker:** PHR  
**Record Date:** 05/01/2023      **Meeting Type:** Annual  
**Primary Security ID:** 71944F106      **Primary CUSIP:** 71944F106      **Primary ISIN:** US71944F1066      **Primary SEDOL:** BKF9DQ8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Chaim Indig	Mgmt	Yes	For	For	For
1.2	Elect Director Michael Weintraub	Mgmt	Yes	For	Refer	For
1.3	Elect Director Edward Cahill	Mgmt	Yes	For	Withhold	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For

## Alkermes Plc

**Meeting Date:** 06/29/2023      **Country:** Ireland      **Ticker:** ALKS  
**Record Date:** 04/17/2023      **Meeting Type:** Proxy Contest  
**Primary Security ID:** G01767105      **Primary CUSIP:** G01767105      **Primary ISIN:** IE00B56GVS15      **Primary SEDOL:** B3P6D26



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Management Universal Proxy (White Proxy Card)	Mgmt	No			
	From the Combined List of Management & Dissident Nominees - Elect 7 Directors	Mgmt	No			
1A	Elect Management Nominee Director Emily Peterson Alva	Mgmt	Yes	For	Refer	For
1B	Elect Management Nominee Director Shane M. Cooke	Mgmt	Yes	For	Refer	For
1C	Elect Management Nominee Director Richard B. Gaynor	Mgmt	Yes	For	Refer	For
1D	Elect Management Nominee Director Cato T. Laurencin	Mgmt	Yes	For	Refer	For
1E	Elect Management Nominee Director Brian P. McKeon	Mgmt	Yes	For	Refer	For
1F	Elect Management Nominee Director Richard F. Pops	Mgmt	Yes	For	Refer	For
1G	Elect Management Nominee Director Christopher I. Wright	Mgmt	Yes	For	Refer	For
1H	Elect Dissident Nominee Director Patrice Bonfiglio	SH	Yes	Withhold	Refer	Withhold
1I	Elect Dissident Nominee Director Alexander J. Denner	SH	Yes	Withhold	Refer	Withhold
1J	Elect Dissident Nominee Director Sarah J. Schlesinger	SH	Yes	Withhold	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	Refer	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	Refer	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Refer	For
5	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	Yes	For	Refer	For
6	Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights	Mgmt	Yes	For	Refer	For
	Dissident Universal Proxy (Blue Proxy Card)	Mgmt	No			
	From the Combined List of Management & Dissident Nominees - Elect 7 Directors	Mgmt	No			
	SARISSA NOMINEES	Mgmt	No			
1A	Elect Dissident Nominee Director Patrice Bonfiglio	SH	Yes	For	Refer	Do Not Vote
1B	Elect Dissident Nominee Director Alexander J. Denner	SH	Yes	For	Refer	Do Not Vote

## Alkermes Plc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1C	Elect Dissident Nominee Director Sarah J. Schlesinger	SH	Yes	For	Refer	Do Not Vote
	UNOPOSED COMPANY NOMINEES	Mgmt	No			
1D	Elect Management Nominee Director Emily Peterson Alva	Mgmt	Yes	For	Refer	Do Not Vote
1E	Elect Management Nominee Director Cato T. Laurençin	Mgmt	Yes	For	Refer	Do Not Vote
1F	Elect Management Nominee Director Brian P. McKeon	Mgmt	Yes	For	Refer	Do Not Vote
1G	Elect Management Nominee Director Christopher I. Wright	Mgmt	Yes	For	Refer	Do Not Vote
	OPPOSED COMPANY NOMINEES	Mgmt	No			
1H	Elect Management Nominee Director Shane M. Cooke	Mgmt	Yes	Withhold	Refer	Do Not Vote
1I	Elect Management Nominee Director Richard B. Gaynor	Mgmt	Yes	Withhold	Refer	Do Not Vote
1J	Elect Management Nominee Director Richard F. Pops	Mgmt	Yes	Withhold	Refer	Do Not Vote
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	Against	Refer	Do Not Vote
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	Refer	Do Not Vote
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Refer	Do Not Vote
5	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	Yes	For	Refer	Do Not Vote
6	Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights	Mgmt	Yes	For	Refer	Do Not Vote

## Global Net Lease, Inc.

**Meeting Date:** 06/29/2023

**Country:** USA

**Ticker:** GNL

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 379378201

**Primary CUSIP:** 379378201

**Primary ISIN:** US3793782018

**Primary SEDOL:** BZCFW78

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James L. Nelson	Mgmt	Yes	For	Refer	For
1.2	Elect Director Edward M. Weil, Jr.	Mgmt	Yes	For	Refer	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## IonQ, Inc.

Meeting Date: 06/29/2023

Country: USA

Ticker: IONQ

Record Date: 04/10/2023

Meeting Type: Annual

Primary Security ID: 46222L108

Primary CUSIP: 46222L108

Primary ISIN: US46222L1089

Primary SEDOL: BP484B3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ronald Bernal	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Kathryn Chou	Mgmt	Yes	For	For	For
1.3	Elect Director Harry You	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## National Instruments Corporation

Meeting Date: 06/29/2023

Country: USA

Ticker: NATI

Record Date: 05/23/2023

Meeting Type: Special

Primary Security ID: 636518102

Primary CUSIP: 636518102

Primary ISIN: US6365181022

Primary SEDOL: 2645078

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Plymouth Industrial REIT, Inc.

Meeting Date: 06/29/2023

Country: USA

Ticker: PLYM

Record Date: 04/17/2023

Meeting Type: Annual

Primary Security ID: 729640102

Primary CUSIP: 729640102

Primary ISIN: US7296401026

Primary SEDOL: BF43645

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Philip S. Cottone	Mgmt	Yes	For	For	For
1.2	Elect Director Richard J. DeAgazio	Mgmt	Yes	For	For	For
1.3	Elect Director David G. Gaw	Mgmt	Yes	For	For	For
1.4	Elect Director John W. Guinee	Mgmt	Yes	For	For	For
1.5	Elect Director Caitlin Murphy	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Pendleton P. White, Jr.	Mgmt	Yes	For	For	For
1.7	Elect Director Jeffrey E. Witherell	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Plymouth Industrial REIT, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## RH

<b>Meeting Date:</b> 06/29/2023	<b>Country:</b> USA	<b>Ticker:</b> RH
<b>Record Date:</b> 05/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 74967X103	<b>Primary CUSIP:</b> 74967X103	<b>Primary ISIN:</b> US74967X1037
		<b>Primary SEDOL:</b> BYXR425

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Hilary Krane	Mgmt	Yes	For	For	For
1.2	Elect Director Katie Mitic	Mgmt	Yes	For	For	For
1.3	Elect Director Ali Rowghani	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Report on Procurement of Down Feathers from the Company's Suppliers	SH	Yes	Against	Against	Against

## SentinelOne, Inc.

<b>Meeting Date:</b> 06/29/2023	<b>Country:</b> USA	<b>Ticker:</b> S
<b>Record Date:</b> 05/04/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 81730H109	<b>Primary CUSIP:</b> 81730H109	<b>Primary ISIN:</b> US81730H1095
		<b>Primary SEDOL:</b> BP7L1B8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ana G. Pinczuk	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Shake Shack Inc.

<b>Meeting Date:</b> 06/29/2023	<b>Country:</b> USA	<b>Ticker:</b> SHAK
<b>Record Date:</b> 05/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 819047101	<b>Primary CUSIP:</b> 819047101	<b>Primary ISIN:</b> US8190471016
		<b>Primary SEDOL:</b> BV0LCR0

## Shake Shack Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Randy Garutti	Mgmt	Yes	For	For	For
1.2	Elect Director Joshua Silverman	Mgmt	Yes	For	For	For
1.3	Elect Director Jonathan D. Sokoloff	Mgmt	Yes	For	For	For
1.4	Elect Director Tristan Walker	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## The Necessity Retail REIT, Inc.

<b>Meeting Date:</b> 06/29/2023	<b>Country:</b> USA	<b>Ticker:</b> RTL
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 02607T109	<b>Primary CUSIP:</b> 02607T109	<b>Primary ISIN:</b> US02607T1097
		<b>Primary SEDOL:</b> BD6NYB2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lisa D. Kabnick	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Edward M. Weil, Jr.	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Domo, Inc.

<b>Meeting Date:</b> 06/30/2023	<b>Country:</b> USA	<b>Ticker:</b> DOMO
<b>Record Date:</b> 05/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 257554105	<b>Primary CUSIP:</b> 257554105	<b>Primary ISIN:</b> US2575541055
		<b>Primary SEDOL:</b> BFNZC5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joshua G. James	Mgmt	Yes	For	For	For
1.2	Elect Director Carine S. Clark	Mgmt	Yes	For	For	For
1.3	Elect Director Daniel Daniel	Mgmt	Yes	For	For	For
1.4	Elect Director Jeff Kearl	Mgmt	Yes	For	Refer	For
1.5	Elect Director John Pestana	Mgmt	Yes	For	For	For
1.6	Elect Director Dan Strong	Mgmt	Yes	For	For	For

## Domo, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Renee Soto	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	Against	Against

## Snowflake Inc.

**Meeting Date:** 07/05/2023      **Country:** USA      **Ticker:** SNOW  
**Record Date:** 05/12/2023      **Meeting Type:** Annual  
**Primary Security ID:** 833445109      **Primary CUSIP:** 833445109      **Primary ISIN:** US8334451098      **Primary SEDOL:** BN134B7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Teresa Briggs	Mgmt	Yes	For	Refer	Withhold
1b	Elect Director Jeremy Burton	Mgmt	Yes	For	Withhold	Withhold
1c	Elect Director Mark D. McLaughlin	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## IVERIC bio, Inc.

**Meeting Date:** 07/06/2023      **Country:** USA      **Ticker:** ISEE  
**Record Date:** 05/30/2023      **Meeting Type:** Special  
**Primary Security ID:** 46583P102      **Primary CUSIP:** 46583P102      **Primary ISIN:** US46583P1021      **Primary SEDOL:** BK8Y8K9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Turtle Beach Corporation

**Meeting Date:** 07/06/2023      **Country:** USA      **Ticker:** HEAR  
**Record Date:** 05/15/2023      **Meeting Type:** Annual  
**Primary Security ID:** 900450206      **Primary CUSIP:** 900450206      **Primary ISIN:** US9004502061      **Primary SEDOL:** BF5HDT0

## Turtle Beach Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Terry Jimenez	Mgmt	Yes	For	For	For
1.2	Elect Director L. Gregory Ballard	Mgmt	Yes	For	For	For
1.3	Elect Director Katherine L. Scherping	Mgmt	Yes	For	For	For
1.4	Elect Director Julia W. Sze	Mgmt	Yes	For	For	For
1.5	Elect Director Michelle D. Wilson	Mgmt	Yes	For	For	For
1.6	Elect Director Andrew Wolfe	Mgmt	Yes	For	For	For
1.7	Elect Director William Wyatt	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## E2open Parent Holdings, Inc.

<b>Meeting Date:</b> 07/07/2023	<b>Country:</b> USA	<b>Ticker:</b> ETWO
<b>Record Date:</b> 05/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29788T103	<b>Primary CUSIP:</b> 29788T103	<b>Primary ISIN:</b> US29788T1034
		<b>Primary SEDOL:</b> BM9NG38

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Martin Fichtner	Mgmt	Yes	For	For	For
1.2	Elect Director Ryan Hinkle	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Timothy Maudlin	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## AZZ Inc.

<b>Meeting Date:</b> 07/11/2023	<b>Country:</b> USA	<b>Ticker:</b> AZZ
<b>Record Date:</b> 05/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 002474104	<b>Primary CUSIP:</b> 002474104	<b>Primary ISIN:</b> US0024741045
		<b>Primary SEDOL:</b> 2067672

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel E. Berce	Mgmt	Yes	For	Against	Against

## AZZ Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Paul Eisman	Mgmt	Yes	For	For	For
1c	Elect Director Daniel R. Feehan	Mgmt	Yes	For	Against	Against
1d	Elect Director Thomas E. Ferguson	Mgmt	Yes	For	For	For
1e	Elect Director Clive A. Grannum	Mgmt	Yes	For	For	For
1f	Elect Director Carol R. Jackson	Mgmt	Yes	For	Refer	Against
1g	Elect Director David M. Kaden	Mgmt	Yes	For	For	For
1h	Elect Director Venita McCellon-Allen	Mgmt	Yes	For	For	For
1i	Elect Director Ed McGough	Mgmt	Yes	For	For	For
1j	Elect Director Steven R. Purvis	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Novavax, Inc.

<b>Meeting Date:</b> 07/11/2023	<b>Country:</b> USA	<b>Ticker:</b> NVAX
<b>Record Date:</b> 04/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 670002401	<b>Primary CUSIP:</b> 670002401	<b>Primary ISIN:</b> US6700024010
		<b>Primary SEDOL:</b> BJDQXG4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John C. Jacobs	Mgmt	Yes	For	For	For
1b	Elect Director Gregg H. Alton	Mgmt	Yes	For	Refer	Against
1c	Elect Director Richard J. Rodgers	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Planet Labs PBC

<b>Meeting Date:</b> 07/11/2023	<b>Country:</b> USA	<b>Ticker:</b> PL
<b>Record Date:</b> 05/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 72703X106	<b>Primary CUSIP:</b> 72703X106	<b>Primary ISIN:</b> US72703X1063
		<b>Primary SEDOL:</b> BM8JV32



## Planet Labs PBC

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Niccolo de Masi	Mgmt	Yes	For	Withhold	Withhold
1b	Elect Director Vijaya Gadde	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Black Knight, Inc.

<b>Meeting Date:</b> 07/12/2023	<b>Country:</b> USA	<b>Ticker:</b> BKI
<b>Record Date:</b> 05/19/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 09215C105	<b>Primary CUSIP:</b> 09215C105	<b>Primary ISIN:</b> US09215C1053
		<b>Primary SEDOL:</b> BDG75V1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Anthony M. Jabbour	Mgmt	Yes	For	For	For
1.2	Elect Director Catherine L. (Katie) Burke	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director David K. Hunt	Mgmt	Yes	For	For	For
1.4	Elect Director Joseph M. Otting	Mgmt	Yes	For	For	For
1.5	Elect Director Ganesh B. Rao	Mgmt	Yes	For	For	For
1.6	Elect Director John D. Rood	Mgmt	Yes	For	For	For
1.7	Elect Director Nancy L. Shanik	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## F&G Annuities & Life, Inc.

<b>Meeting Date:</b> 07/12/2023	<b>Country:</b> USA	<b>Ticker:</b> FG
<b>Record Date:</b> 05/19/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 30190A104	<b>Primary CUSIP:</b> 30190A104	<b>Primary ISIN:</b> US30190A1043
		<b>Primary SEDOL:</b> BM9XCNO

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John D. Rood	Mgmt	Yes	For	For	For

## F&G Annuities & Life, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Michael J. Nolan	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Douglas Martinez	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Steelcase Inc.

Meeting Date: 07/12/2023

Country: USA

Ticker: SCS

Record Date: 05/15/2023

Meeting Type: Annual

Primary Security ID: 858155203

Primary CUSIP: 858155203

Primary ISIN: US8581552036

Primary SEDOL: 2150420

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sara E. Armbruster	Mgmt	Yes	For	For	For
1b	Elect Director Timothy C. E. Brown	Mgmt	Yes	For	Against	Against
1c	Elect Director Connie K. Duckworth	Mgmt	Yes	For	For	For
1d	Elect Director Sanjay Gupta	Mgmt	Yes	For	For	For
1e	Elect Director Todd P. Kelsey	Mgmt	Yes	For	For	For
1f	Elect Director Jennifer C. Niemann	Mgmt	Yes	For	For	For
1g	Elect Director Robert C. Pew, III	Mgmt	Yes	For	For	For
1h	Elect Director Cathy D. Ross	Mgmt	Yes	For	Against	Against
1i	Elect Director Catherine C. B. Schmelter	Mgmt	Yes	For	For	For
1j	Elect Director Peter M. Wege, II	Mgmt	Yes	For	Against	Against
1k	Elect Director Linda K. Williams	Mgmt	Yes	For	For	For
1l	Elect Director Kate Pew Wolters	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## CRA International, Inc.

**Meeting Date:** 07/13/2023

**Country:** USA

**Ticker:** CRAI

**Record Date:** 05/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 12618T105

**Primary CUSIP:** 12618T105

**Primary ISIN:** US12618T1051

**Primary SEDOL:** 2240622

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard D. Booth	Mgmt	Yes	For	For	For
1.2	Elect Director William F. Concannon	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Christine R. Detrick	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Cutera, Inc.

**Meeting Date:** 07/13/2023

**Country:** USA

**Ticker:** CUTR

**Record Date:** 05/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 232109108

**Primary CUSIP:** 232109108

**Primary ISIN:** US2321091082

**Primary SEDOL:** 2839741

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sheila A. Hopkins	Mgmt	Yes	For	For	For
1.2	Elect Director Juliane T. Park	Mgmt	Yes	For	For	For
1.3	Elect Director Janet D. Widmann	Mgmt	Yes	For	For	For
1.4	Elect Director Taylor Harris	Mgmt	Yes	For	For	For
1.5	Elect Director Kevin Cameron	Mgmt	Yes	For	For	For
1.6	Elect Director Nicholas Lewin	Mgmt	Yes	For	For	For
1.7	Elect Director Keith Sullivan	Mgmt	Yes	For	Against	Against
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Ennis, Inc.

**Meeting Date:** 07/13/2023

**Country:** USA

**Ticker:** EBF

**Record Date:** 05/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 293389102

**Primary CUSIP:** 293389102

**Primary ISIN:** US2933891028

**Primary SEDOL:** 2316103

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Keith S. Walters	Mgmt	Yes	For	For	For
1.2	Elect Director Gary S. Mozina	Mgmt	Yes	For	Against	Against
1.3	Elect Director Aaron Carter	Mgmt	Yes	For	Refer	Against
2	Ratify CohnReznick, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	None	One Year	One Year

## VMware, Inc.

**Meeting Date:** 07/13/2023

**Country:** USA

**Ticker:** VMW

**Record Date:** 05/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 928563402

**Primary CUSIP:** 928563402

**Primary ISIN:** US9285634021

**Primary SEDOL:** B23SN61

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anthony Bates	Mgmt	Yes	For	For	For
1b	Elect Director Michael Dell	Mgmt	Yes	For	Against	Against
1c	Elect Director Egon Durban	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Focus Financial Partners Inc.

**Meeting Date:** 07/14/2023

**Country:** USA

**Ticker:** FOCS

**Record Date:** 06/09/2023

**Meeting Type:** Special

**Primary Security ID:** 34417P100

**Primary CUSIP:** 34417P100

**Primary ISIN:** US34417P1003

**Primary SEDOL:** BF7J7H0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For

## Focus Financial Partners Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against
3	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For

## Liberty Media Corporation

<b>Meeting Date:</b> 07/17/2023	<b>Country:</b> USA	<b>Ticker:</b> FWONK
<b>Record Date:</b> 06/06/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 531229854	<b>Primary CUSIP:</b> 531229854	<b>Primary ISIN:</b> US5312298541
		<b>Primary SEDOL:</b> BD8QGD5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Spin-Off Agreement	Mgmt	Yes	For	For	For
2	Amend Certificate of Incorporation Re: Tracking Stock	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation Re: Liberty SiriusXM Group Recapitalization	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation Re: Formula One Group Recapitalization	Mgmt	Yes	For	For	For
5	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Avangrid, Inc.

<b>Meeting Date:</b> 07/18/2023	<b>Country:</b> USA	<b>Ticker:</b> AGR
<b>Record Date:</b> 05/26/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 05351W103	<b>Primary CUSIP:</b> 05351W103	<b>Primary ISIN:</b> US05351W1036
		<b>Primary SEDOL:</b> BYP0CD9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ignacio S. Galan	Mgmt	Yes	For	Against	Against
1.2	Elect Director John Baldacci	Mgmt	Yes	For	For	For
1.3	Elect Director Pedro Azagra Blazquez	Mgmt	Yes	For	For	For
1.4	Elect Director Daniel Alcain Lopez	Mgmt	Yes	For	Against	Against
1.5	Elect Director Maria Fatima Banez Garcia	Mgmt	Yes	For	For	For
1.6	Elect Director Robert Duffy	Mgmt	Yes	For	For	For
1.7	Elect Director Teresa Herbert	Mgmt	Yes	For	For	For
1.8	Elect Director Patricia Jacobs	Mgmt	Yes	For	For	For
1.9	Elect Director John Lahey	Mgmt	Yes	For	Refer	For
1.10	Elect Director Agustin Delgado Martin	Mgmt	Yes	For	Against	Against

## Avangrid, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.11	Elect Director Santiago Martinez Garrido	Mgmt	Yes	For	Against	Against
1.12	Elect Director Jose Sainz Armada	Mgmt	Yes	For	Against	Against
1.13	Elect Director Alan Solomont	Mgmt	Yes	For	For	For
1.14	Elect Director Camille Joseph Varlack	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Bylaws Re: Committee Changes	Mgmt	Yes	For	For	For

## ChargePoint Holdings, Inc.

<b>Meeting Date:</b> 07/18/2023	<b>Country:</b> USA	<b>Ticker:</b> CHPT
<b>Record Date:</b> 05/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 15961R105	<b>Primary CUSIP:</b> 15961R105	<b>Primary ISIN:</b> US15961R1059
		<b>Primary SEDOL:</b> BMC9RZ2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pasquale Romano	Mgmt	Yes	For	For	For
1.2	Elect Director Elaine L. Chao	Mgmt	Yes	For	For	For
1.3	Elect Director Bruce Chizen	Mgmt	Yes	For	Refer	For
1.4	Elect Director Michael Linse	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	Yes	For	For	For

## Constellation Brands, Inc.

<b>Meeting Date:</b> 07/18/2023	<b>Country:</b> USA	<b>Ticker:</b> STZ
<b>Record Date:</b> 05/19/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 21036P108	<b>Primary CUSIP:</b> 21036P108	<b>Primary ISIN:</b> US21036P1084
		<b>Primary SEDOL:</b> 2170473

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Christy Clark	Mgmt	Yes	For	For	For
1b	Elect Director Jennifer M. Daniels	Mgmt	Yes	For	For	For
1c	Elect Director Nicholas I. Fink	Mgmt	Yes	For	For	For

## Constellation Brands, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Ernesto M. Hernandez	Mgmt	Yes	For	Refer	Against
1e	Elect Director Susan Somersille Johnson	Mgmt	Yes	For	For	For
1f	Elect Director Jose Manuel Madero Garza	Mgmt	Yes	For	For	For
1g	Elect Director Daniel J. McCarthy	Mgmt	Yes	For	For	For
1h	Elect Director William A. Newlands	Mgmt	Yes	For	For	For
1i	Elect Director Richard Sands	Mgmt	Yes	For	Against	Against
1j	Elect Director Robert Sands	Mgmt	Yes	For	Against	Against
1k	Elect Director Judy A. Schmeling	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Disclose GHG Emissions Reductions Targets	SH	Yes	Against	Abstain	For
6	Report on Support for a Circular Economy for Packaging	SH	Yes	Against	Abstain	Against

## Extra Space Storage Inc.

**Meeting Date:** 07/18/2023

**Country:** USA

**Ticker:** EXR

**Record Date:** 05/23/2023

**Meeting Type:** Special

**Primary Security ID:** 30225T102

**Primary CUSIP:** 30225T102

**Primary ISIN:** US30225T1025

**Primary SEDOL:** B02HWR9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Life Storage, Inc.

**Meeting Date:** 07/18/2023

**Country:** USA

**Ticker:** LSI

**Record Date:** 05/23/2023

**Meeting Type:** Special

**Primary Security ID:** 53223X107

**Primary CUSIP:** 53223X107

**Primary ISIN:** US53223X1072

**Primary SEDOL:** BDCSFJ6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For

## Life Storage, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Park Aerospace Corp.

<b>Meeting Date:</b> 07/18/2023	<b>Country:</b> USA	<b>Ticker:</b> PKE
<b>Record Date:</b> 06/02/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 70014A104	<b>Primary CUSIP:</b> 70014A104	<b>Primary ISIN:</b> US70014A1043
		<b>Primary SEDOL:</b> BK9TGC1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Dale E. Blanchfield	Mgmt	Yes	For	For	For
1b	Elect Director Shane Connor	Mgmt	Yes	For	For	For
1c	Elect Director Emily J. Groehl	Mgmt	Yes	For	For	For
1d	Elect Director Yvonne Julian	Mgmt	Yes	For	For	For
1e	Elect Director Brian E. Shore	Mgmt	Yes	For	For	For
1f	Elect Director Carl W. Smith	Mgmt	Yes	For	For	For
1g	Elect Director D. Bradley Thress	Mgmt	Yes	For	For	For
1h	Elect Director Steven T. Warshaw	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify CohnReznick LLP as Auditors	Mgmt	Yes	For	For	For
5	Other Business	Mgmt	Yes	For	Against	Against

## Advanced Drainage Systems, Inc.

<b>Meeting Date:</b> 07/20/2023	<b>Country:</b> USA	<b>Ticker:</b> WMS
<b>Record Date:</b> 05/26/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00790R104	<b>Primary CUSIP:</b> 00790R104	<b>Primary ISIN:</b> US00790R1041
		<b>Primary SEDOL:</b> BP7RS59

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director D. Scott Barbour	Mgmt	Yes	For	For	For
1b	Elect Director Anesa T. Chaibi	Mgmt	Yes	For	For	For
1c	Elect Director Michael B. Coleman	Mgmt	Yes	For	For	For
1d	Elect Director Robert M. Eversole	Mgmt	Yes	For	For	For



## Advanced Drainage Systems, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Alexander R. Fischer	Mgmt	Yes	For	Refer	Against
1f	Elect Director Tanya D. Fratto	Mgmt	Yes	For	For	For
1g	Elect Director Kelly S. Gast	Mgmt	Yes	For	For	For
1h	Elect Director M.A. (Mark) Haney	Mgmt	Yes	For	For	For
1i	Elect Director Ross M. Jones	Mgmt	Yes	For	For	For
1j	Elect Director Manuel J. Perez de la Mesa	Mgmt	Yes	For	For	For
1k	Elect Director Carl A. Nelson, Jr.	Mgmt	Yes	For	For	For
1l	Elect Director Anil Seetharam	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Hilltop Holdings, Inc.

**Meeting Date:** 07/20/2023

**Country:** USA

**Ticker:** HTH

**Record Date:** 04/25/2023

**Meeting Type:** Annual

**Primary Security ID:** 432748101

**Primary CUSIP:** 432748101

**Primary ISIN:** US4327481010

**Primary SEDOL:** 2365428

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rhodes R. Bobbitt	Mgmt	Yes	For	For	For
1.2	Elect Director Tracy A. Bolt	Mgmt	Yes	For	For	For
1.3	Elect Director J. Taylor Crandall	Mgmt	Yes	For	For	For
1.4	Elect Director Hill A. Feinberg	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Gerald J. Ford	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Jeremy B. Ford	Mgmt	Yes	For	For	For
1.7	Elect Director J. Markham Green	Mgmt	Yes	For	For	For
1.8	Elect Director Charlotte Jones	Mgmt	Yes	For	For	For
1.9	Elect Director Lee Lewis	Mgmt	Yes	For	Withhold	Withhold
1.10	Elect Director Andrew J. Littlefair	Mgmt	Yes	For	For	For
1.11	Elect Director Thomas C. Nichols	Mgmt	Yes	For	For	For
1.12	Elect Director W. Robert Nichols, III	Mgmt	Yes	For	Refer	Withhold
1.13	Elect Director Kenneth D. Russell	Mgmt	Yes	For	Withhold	Withhold
1.14	Elect Director A. Haag Sherman	Mgmt	Yes	For	Withhold	Withhold
1.15	Elect Director Jonathan S. Sobel	Mgmt	Yes	For	Withhold	Withhold
1.16	Elect Director Robert C. Taylor, Jr.	Mgmt	Yes	For	For	For

## Hilltop Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.17	Elect Director Carl B. Webb	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Origin Materials, Inc.

<b>Meeting Date:</b> 07/20/2023	<b>Country:</b> USA	<b>Ticker:</b> ORGN
<b>Record Date:</b> 05/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 68622D106	<b>Primary CUSIP:</b> 68622D106	<b>Primary ISIN:</b> US68622D1063
		<b>Primary SEDOL:</b> BLH04C9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Drucker	Mgmt	Yes	For	For	For
1.2	Elect Director Kathleen B. Fish	Mgmt	Yes	For	For	For
1.3	Elect Director R. Tony Tripeny	Mgmt	Yes	For	For	For
1.4	Elect Director Rich Riley	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Triumph Group, Inc.

<b>Meeting Date:</b> 07/20/2023	<b>Country:</b> USA	<b>Ticker:</b> TGI
<b>Record Date:</b> 05/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 896818101	<b>Primary CUSIP:</b> 896818101	<b>Primary ISIN:</b> US8968181011
		<b>Primary SEDOL:</b> 2893071

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Patrick E. Allen	Mgmt	Yes	For	For	For
1b	Elect Director Paul Bourgon	Mgmt	Yes	For	For	For
1c	Elect Director Daniel J. Crowley	Mgmt	Yes	For	For	For
1d	Elect Director Cynthia M. Egnotovitch	Mgmt	Yes	For	For	For
1e	Elect Director Daniel P. Garton	Mgmt	Yes	For	For	For
1f	Elect Director Barbara W. Humpton	Mgmt	Yes	For	For	For
1g	Elect Director Neal J. Keating	Mgmt	Yes	For	For	For

## Triumph Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Courtney R. Mather	Mgmt	Yes	For	For	For
1i	Elect Director Colleen C. Repplier	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
7	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
8	Amend Non-Employee Director Omnibus Stock Plan	Mgmt	Yes	For	For	For
9	Require Independent Board Chairman	SH	Yes	Against	Against	Against

## Uranium Energy Corp.

<b>Meeting Date:</b> 07/20/2023	<b>Country:</b> USA	<b>Ticker:</b> UEC
<b>Record Date:</b> 05/26/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 916896103	<b>Primary CUSIP:</b> 916896103	<b>Primary ISIN:</b> US9168961038
		<b>Primary SEDOL:</b> B0VLLY2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Amir Adnani	Mgmt	Yes	For	For	For
1.2	Elect Director Spencer Abraham	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director David Kong	Mgmt	Yes	For	For	For
1.4	Elect Director Vincent Della Volpe	Mgmt	Yes	For	For	For
1.5	Elect Director Gloria Ballesta	Mgmt	Yes	For	For	For
1.6	Elect Director Trecia Canty	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## BioLife Solutions, Inc.

<b>Meeting Date:</b> 07/21/2023	<b>Country:</b> USA	<b>Ticker:</b> BLFS
<b>Record Date:</b> 05/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 09062W204	<b>Primary CUSIP:</b> 09062W204	<b>Primary ISIN:</b> US09062W2044
		<b>Primary SEDOL:</b> BJH08B2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael Rice	Mgmt	Yes	For	For	For
1.2	Elect Director Joydeep Goswami	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Joseph C. Schick	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Amy DuRoss	Mgmt	Yes	For	For	For
1.5	Elect Director Rachel Ellingson	Mgmt	Yes	For	For	For
1.6	Elect Director Timothy L. Moore	Mgmt	Yes	For	For	For
1.7	Elect Director Roderick de Greef	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

**McKesson Corporation**

<b>Meeting Date:</b> 07/21/2023	<b>Country:</b> USA	<b>Ticker:</b> MCK
<b>Record Date:</b> 05/26/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 58155Q103	<b>Primary CUSIP:</b> 58155Q103	<b>Primary ISIN:</b> US58155Q1031
		<b>Primary SEDOL:</b> 2378534

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard H. Carmona	Mgmt	Yes	For	For	For
1b	Elect Director Dominic J. Caruso	Mgmt	Yes	For	For	For
1c	Elect Director W. Roy Dunbar	Mgmt	Yes	For	For	For
1d	Elect Director James H. Hinton	Mgmt	Yes	For	For	For
1e	Elect Director Donald R. Knauss	Mgmt	Yes	For	For	For
1f	Elect Director Bradley E. Lerman	Mgmt	Yes	For	For	For
1g	Elect Director Linda P. Mantia	Mgmt	Yes	For	For	For
1h	Elect Director Maria Martinez	Mgmt	Yes	For	For	For
1i	Elect Director Susan R. Salka	Mgmt	Yes	For	For	For
1j	Elect Director Brian S. Tyler	Mgmt	Yes	For	For	For
1k	Elect Director Kathleen Wilson-Thompson	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## McKesson Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## Blink Charging Co.

<b>Meeting Date:</b> 07/24/2023	<b>Country:</b> USA	<b>Ticker:</b> BLNK
<b>Record Date:</b> 05/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 09354A100	<b>Primary CUSIP:</b> 09354A100	<b>Primary ISIN:</b> US09354A1007
		<b>Primary SEDOL:</b> BYWLZL4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ritsaart J.M. van Montfrans	Mgmt	Yes	For	For	For
1.2	Elect Director Brendan S. Jones	Mgmt	Yes	For	For	For
1.3	Elect Director Aviv Hillo	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Mahidhar (Mahi) Reddy	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Jack Levine	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Kristina A. Peterson	Mgmt	Yes	For	For	For
1.7	Elect Director Cedric L. Richmond	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify Marcum LLP as Auditors	Mgmt	Yes	For	For	For

## Columbus McKinnon Corporation

<b>Meeting Date:</b> 07/24/2023	<b>Country:</b> USA	<b>Ticker:</b> CMCO
<b>Record Date:</b> 05/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 199333105	<b>Primary CUSIP:</b> 199333105	<b>Primary ISIN:</b> US1993331057
		<b>Primary SEDOL:</b> 2211071

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gerald G. Colella	Mgmt	Yes	For	For	For
1.2	Elect Director Kathryn V. Roedel	Mgmt	Yes	For	For	For
1.3	Elect Director David J. Wilson	Mgmt	Yes	For	For	For
1.4	Elect Director Heath A. Mitts	Mgmt	Yes	For	For	For
1.5	Elect Director Aziz S. Aghili	Mgmt	Yes	For	For	For
1.6	Elect Director Jeanne Beliveau-Dunn	Mgmt	Yes	For	For	For

## Columbus McKinnon Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Michael Dastoor	Mgmt	Yes	For	For	For
1.8	Elect Director Chad R. Abraham	Mgmt	Yes	For	For	For
1.9	Elect Director Rebecca Yeung	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Linde Plc

<b>Meeting Date:</b> 07/24/2023	<b>Country:</b> Ireland	<b>Ticker:</b> LIN
<b>Record Date:</b> 04/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G54950103	<b>Primary CUSIP:</b> G54950103	<b>Primary ISIN:</b> IE000S9YS762
		<b>Primary SEDOL:</b> BNZHB81

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Stephen F. Angel	Mgmt	Yes	For	For	For
1b	Elect Director Sanjiv Lamba	Mgmt	Yes	For	For	For
1c	Elect Director Ann-Kristin Achleitner	Mgmt	Yes	For	Refer	Against
1d	Elect Director Thomas Enders	Mgmt	Yes	For	For	For
1e	Elect Director Hugh Grant	Mgmt	Yes	For	For	For
1f	Elect Director Joe Kaeser	Mgmt	Yes	For	Refer	Against
1g	Elect Director Victoria E. Ossadnik	Mgmt	Yes	For	For	For
1h	Elect Director Martin H. Richenhagen	Mgmt	Yes	For	For	For
1i	Elect Director Alberto Weisser	Mgmt	Yes	For	For	For
1j	Elect Director Robert L. Wood	Mgmt	Yes	For	For	For
2a	Ratify PricewaterhouseCoopers as Auditors	Mgmt	Yes	For	For	For
2b	Authorise Board to Fix Remuneration of Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Reduce Supermajority Vote Requirement	Mgmt	Yes	For	For	For

## Veru Inc.

<b>Meeting Date:</b> 07/24/2023	<b>Country:</b> USA	<b>Ticker:</b> VERU
<b>Record Date:</b> 06/02/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 92536C103	<b>Primary CUSIP:</b> 92536C103	<b>Primary ISIN:</b> US92536C1036
		<b>Primary SEDOL:</b> BDFBQ66

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Arconic Corporation

<b>Meeting Date:</b> 07/25/2023	<b>Country:</b> USA	<b>Ticker:</b> ARNC
<b>Record Date:</b> 06/12/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 03966V107	<b>Primary CUSIP:</b> 03966V107	<b>Primary ISIN:</b> US03966V1070
		<b>Primary SEDOL:</b> BKLJ8S9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## DXC Technology Company

<b>Meeting Date:</b> 07/25/2023	<b>Country:</b> USA	<b>Ticker:</b> DXC
<b>Record Date:</b> 05/26/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 23355L106	<b>Primary CUSIP:</b> 23355L106	<b>Primary ISIN:</b> US23355L1061
		<b>Primary SEDOL:</b> BYXD7B3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David A. Barnes	Mgmt	Yes	For	For	For
1b	Elect Director Raul J. Fernandez	Mgmt	Yes	For	Refer	For
1c	Elect Director Anthony Gonzalez	Mgmt	Yes	For	For	For
1d	Elect Director David L. Herzog	Mgmt	Yes	For	For	For
1e	Elect Director Pinkie D. Mayfield	Mgmt	Yes	For	For	For
1f	Elect Director Karl Racine	Mgmt	Yes	For	For	For
1g	Elect Director Dawn Rogers	Mgmt	Yes	For	For	For
1h	Elect Director Michael J. Salvino	Mgmt	Yes	For	For	For
1i	Elect Director Carrie W. Teffner	Mgmt	Yes	For	For	For
1j	Elect Director Akihiko Washington	Mgmt	Yes	For	Refer	Against
1k	Elect Director Robert F. Woods	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## DXC Technology Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Greenlight Capital Re, Ltd.

<b>Meeting Date:</b> 07/25/2023	<b>Country:</b> Cayman Islands	<b>Ticker:</b> GLRE
<b>Record Date:</b> 05/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G4095J109	<b>Primary CUSIP:</b> G4095J109	<b>Primary ISIN:</b> KYG4095J1094
		<b>Primary SEDOL:</b> B1XRCZ3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Simon Burton	Mgmt	Yes	For	For	For
1b	Elect Director David Einhorn	Mgmt	Yes	For	For	For
1c	Elect Director Johnny Ferrari	Mgmt	Yes	For	For	For
1d	Elect Director Ursuline Foley	Mgmt	Yes	For	For	For
1e	Elect Director Leonard Goldberg	Mgmt	Yes	For	For	For
1f	Elect Director Victoria Guest	Mgmt	Yes	For	For	For
1g	Elect Director Ian Isaacs	Mgmt	Yes	For	For	For
1h	Elect Director Bryan Murphy	Mgmt	Yes	For	For	For
1i	Elect Director Joseph Platt	Mgmt	Yes	For	Refer	Against
1j	Elect Director Daniel Roitman	Mgmt	Yes	For	For	For
2a	Elect Simon Burton as Greenlight Reinsurance, Ltd. Subsidiary Director	Mgmt	Yes	For	For	For
2b	Elect David Einhorn as Greenlight Reinsurance, Ltd. Subsidiary Director	Mgmt	Yes	For	For	For
2c	Elect Johnny Ferrari as Greenlight Reinsurance, Ltd. Subsidiary Director	Mgmt	Yes	For	For	For
2d	Elect Ursuline Foley as Greenlight Reinsurance, Ltd. Subsidiary Director	Mgmt	Yes	For	For	For
2e	Elect Leonard Goldberg as Greenlight Reinsurance, Ltd. Subsidiary Director	Mgmt	Yes	For	For	For
2f	Elect Victoria Guest as Greenlight Reinsurance, Ltd. Subsidiary Director	Mgmt	Yes	For	For	For
2g	Elect Ian Isaacs as Greenlight Reinsurance, Ltd. Subsidiary Director	Mgmt	Yes	For	For	For
2h	Elect Bryan Murphy as Greenlight Reinsurance, Ltd. Subsidiary Director	Mgmt	Yes	For	For	For
2i	Elect Joseph Platt as Greenlight Reinsurance, Ltd. Subsidiary Director	Mgmt	Yes	For	For	For
2j	Elect Daniel Roitman as Greenlight Reinsurance, Ltd. Subsidiary Director	Mgmt	Yes	For	For	For



## Greenlight Capital Re, Ltd.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3a	Elect Michael Brady as GRIL Subsidiary Director	Mgmt	Yes	For	For	For
3b	Elect Bryan Murphy as GRIL Subsidiary Director	Mgmt	Yes	For	For	For
3c	Elect Patrick O'Brien as GRIL Subsidiary Director	Mgmt	Yes	For	For	For
3d	Elect Brid Quigley as GRIL Subsidiary Director	Mgmt	Yes	For	For	For
3e	Elect Daniel Roitman as GRIL Subsidiary Director	Mgmt	Yes	For	For	For
3f	Elect Faramarz Romer as GRIL Subsidiary Director	Mgmt	Yes	For	For	For
4	Ratify Deloitte Ltd. as Auditors	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors of Greenlight Reinsurance, Ltd.	Mgmt	Yes	For	For	For
6	Ratify Deloitte Ireland LLP as Auditors of GRIL	Mgmt	Yes	For	For	For
7	Approve Re-Designation Resolution	Mgmt	Yes	For	For	For
8	Amend Articles	Mgmt	Yes	For	For	For
9	Amend Articles	Mgmt	Yes	For	For	For
10	Amend Articles	Mgmt	Yes	For	For	For
11	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
12	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
13	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## VF Corporation

**Meeting Date:** 07/25/2023

**Country:** USA

**Ticker:** VFC

**Record Date:** 05/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 918204108

**Primary CUSIP:** 918204108

**Primary ISIN:** US9182041080

**Primary SEDOL:** 2928683

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard T. Carucci	Mgmt	Yes	For	For	For
1b	Elect Director Alex Cho	Mgmt	Yes	For	For	For
1c	Elect Director Juliana L. Chugg	Mgmt	Yes	For	For	For
1d	Elect Director Benno Dorer	Mgmt	Yes	For	For	For
1e	Elect Director Mark S. Hoplamajian	Mgmt	Yes	For	For	For
1f	Elect Director Laura W. Lang	Mgmt	Yes	For	For	For

## VF Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director W. Rodney McMullen	Mgmt	Yes	For	For	For
1h	Elect Director Clarence Otis, Jr.	Mgmt	Yes	For	Withhold	Withhold
1i	Elect Director Carol L. Roberts	Mgmt	Yes	For	For	For
1j	Elect Director Matthew J. Shattock	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## View, Inc.

<b>Meeting Date:</b> 07/25/2023	<b>Country:</b> USA	<b>Ticker:</b> VIEW
<b>Record Date:</b> 06/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92671V106	<b>Primary CUSIP:</b> 92671V106	<b>Primary ISIN:</b> US92671V1061
		<b>Primary SEDOL:</b> BMGH0H5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Toby Cosgrove	Mgmt	Yes	For	For	For
1b	Elect Director Nigel Gormly	Mgmt	Yes	For	For	For
1c	Elect Director Julie Larson-Green	Mgmt	Yes	For	For	For
1d	Elect Director Rao Mulpuri	Mgmt	Yes	For	For	For
1e	Elect Director Lisa Picard	Mgmt	Yes	For	For	For
1f	Elect Director Scott Rechler	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Approve Reverse Stock Split	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Vista Outdoor Inc.

<b>Meeting Date:</b> 07/25/2023	<b>Country:</b> USA	<b>Ticker:</b> VSTO
<b>Record Date:</b> 06/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 928377100	<b>Primary CUSIP:</b> 928377100	<b>Primary ISIN:</b> US9283771007
		<b>Primary SEDOL:</b> BVGC697

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael Callahan	Mgmt	Yes	For	For	For

## Vista Outdoor Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Gerard Gibbons	Mgmt	Yes	For	Refer	Against
1c	Elect Director Mark A. Gottfredson	Mgmt	Yes	For	For	For
1d	Elect Director Bruce E. Grooms	Mgmt	Yes	For	For	For
1e	Elect Director Gary L. McArthur	Mgmt	Yes	For	For	For
1f	Elect Director Michael D. Robinson	Mgmt	Yes	For	For	For
1g	Elect Director Robert M. Tarola	Mgmt	Yes	For	For	For
1h	Elect Director Lynn M. Utter	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Booz Allen Hamilton Holding Corporation

**Meeting Date:** 07/26/2023

**Country:** USA

**Ticker:** BAH

**Record Date:** 06/05/2023

**Meeting Type:** Annual

**Primary Security ID:** 099502106

**Primary CUSIP:** 099502106

**Primary ISIN:** US0995021062

**Primary SEDOL:** B5367T7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ralph W. Shrader	Mgmt	Yes	For	For	For
1b	Elect Director Horacio D. Rozanski	Mgmt	Yes	For	For	For
1c	Elect Director Joan Lordi C. Amble	Mgmt	Yes	For	For	For
1d	Elect Director Melody C. Barnes	Mgmt	Yes	For	For	For
1e	Elect Director Michele A. Flournoy	Mgmt	Yes	For	For	For
1f	Elect Director Mark E. Gaumont	Mgmt	Yes	For	For	For
1g	Elect Director Ellen Jewett	Mgmt	Yes	For	For	For
1h	Elect Director Arthur E. Johnson	Mgmt	Yes	For	For	For
1i	Elect Director Gretchen W. McClain	Mgmt	Yes	For	For	For
1j	Elect Director Rory P. Read	Mgmt	Yes	For	For	For
1k	Elect Director Charles O. Rossotti	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
6	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Doximity, Inc.

**Meeting Date:** 07/26/2023

**Country:** USA

**Ticker:** DOCS

**Record Date:** 06/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 26622P107

**Primary CUSIP:** 26622P107

**Primary ISIN:** US26622P1075

**Primary SEDOL:** BMD22Y4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kevin Spain	Mgmt	Yes	For	For	For
1.2	Elect Director Timothy Cabral	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Vector Group Ltd.

**Meeting Date:** 07/26/2023

**Country:** USA

**Ticker:** VGR

**Record Date:** 06/02/2023

**Meeting Type:** Annual

**Primary Security ID:** 92240M108

**Primary CUSIP:** 92240M108

**Primary ISIN:** US92240M1080

**Primary SEDOL:** 2515803

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Bennett S. LeBow	Mgmt	Yes	For	For	For
1b	Elect Director Howard M. Lorber	Mgmt	Yes	For	For	For
1c	Elect Director Richard J. Lampen	Mgmt	Yes	For	For	For
1d	Elect Director Henry C. Beinstein	Mgmt	Yes	For	Against	Against
1e	Elect Director Ronald J. Bernstein	Mgmt	Yes	For	For	For
1f	Elect Director Paul V. Carlucci	Mgmt	Yes	For	For	For
1g	Elect Director Jean E. Sharpe	Mgmt	Yes	For	Refer	Against
1h	Elect Director Barry Watkins	Mgmt	Yes	For	For	For
1i	Elect Director Wilson L. White	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Require Independent Board Chair	SH	Yes	Against	Against	For

## Brown-Forman Corporation

**Meeting Date:** 07/27/2023

**Country:** USA

**Ticker:** BF.B

**Record Date:** 06/12/2023

**Meeting Type:** Annual

**Primary Security ID:** 115637209

**Primary CUSIP:** 115637209

**Primary ISIN:** US1156372096

**Primary SEDOL:** 2146838

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Campbell P. Brown	Mgmt	Yes	For	Against	Against
1b	Elect Director Elizabeth M. Brown	Mgmt	Yes	For	Against	Against
1c	Elect Director Stuart R. Brown	Mgmt	Yes	For	Against	Against
1d	Elect Director Mark A. Clouse	Mgmt	Yes	For	For	For
1e	Elect Director Marshall B. Farrer	Mgmt	Yes	For	Against	Against
1f	Elect Director Michael J. Roney	Mgmt	Yes	For	Refer	Against
1g	Elect Director Jan E. Singer	Mgmt	Yes	For	For	For
1h	Elect Director Tracy L. Skeans	Mgmt	Yes	For	For	For
1i	Elect Director Elizabeth A. Smith	Mgmt	Yes	For	For	For
1j	Elect Director Michael A. Todman	Mgmt	Yes	For	For	For
1k	Elect Director Lawson E. Whiting	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Business First Bancshares, Inc.

**Meeting Date:** 07/27/2023

**Country:** USA

**Ticker:** BFST

**Record Date:** 06/02/2023

**Meeting Type:** Annual

**Primary Security ID:** 12326C105

**Primary CUSIP:** 12326C105

**Primary ISIN:** US12326C1053

**Primary SEDOL:** BF5HDJ0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Drew C. Brees	Mgmt	Yes	For	For	For
1.2	Elect Director James J. Buquet, III	Mgmt	Yes	For	For	For
1.3	Elect Director Carol M. Calkins	Mgmt	Yes	For	For	For
1.4	Elect Director Ricky D. Day	Mgmt	Yes	For	For	For
1.5	Elect Director John P. Ducrest	Mgmt	Yes	For	For	For
1.6	Elect Director Mark P. Folse	Mgmt	Yes	For	For	For
1.7	Elect Director Robert S. Greer, Jr.	Mgmt	Yes	For	For	For
1.8	Elect Director J. Vernon Johnson	Mgmt	Yes	For	For	For

## Business First Bancshares, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Rolfe H. McCollister, Jr.	Mgmt	Yes	For	For	For
1.10	Elect Director Andrew D. McLindon	Mgmt	Yes	For	For	For
1.11	Elect Director David R. Melville, III	Mgmt	Yes	For	For	For
1.12	Elect Director Patrick E. Mockler	Mgmt	Yes	For	For	For
1.13	Elect Director David A. Montgomery, Jr.	Mgmt	Yes	For	For	For
1.14	Elect Director Arthur J. Price	Mgmt	Yes	For	For	For
1.15	Elect Director Kenneth Wm. Smith	Mgmt	Yes	For	For	For
1.16	Elect Director Keith A. Tillage	Mgmt	Yes	For	For	For
1.17	Elect Director Steven G. White	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For

## Chuy's Holdings, Inc.

<b>Meeting Date:</b> 07/27/2023	<b>Country:</b> USA	<b>Ticker:</b> CHUY
<b>Record Date:</b> 05/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 171604101	<b>Primary CUSIP:</b> 171604101	<b>Primary ISIN:</b> US1716041017
		<b>Primary SEDOL:</b> B88WMY1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steve Hislop	Mgmt	Yes	For	For	For
1.2	Elect Director Jon Howie	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Jody Bilney	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Eliminate the Liability of Certain Officers	Mgmt	Yes	For	For	For
5	Adopt the Jurisdiction of Incorporation as the Exclusive Forum for Certain Disputes	Mgmt	Yes	For	For	For
6	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Clarivate Plc

<b>Meeting Date:</b> 07/27/2023	<b>Country:</b> Jersey	<b>Ticker:</b> CLVT
<b>Record Date:</b> 06/22/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> G21810109	<b>Primary CUSIP:</b> G21810109	<b>Primary ISIN:</b> JE00BJJN4441
		<b>Primary SEDOL:</b> BJJN444

## Clarivate Plc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Authorise Market Purchase of Ordinary Shares	Mgmt	Yes	For	For	For

## Douglas Elliman Inc.

<b>Meeting Date:</b> 07/27/2023	<b>Country:</b> USA	<b>Ticker:</b> DOUG	
<b>Record Date:</b> 06/02/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 25961D105	<b>Primary CUSIP:</b> 25961D105	<b>Primary ISIN:</b> US25961D1054	<b>Primary SEDOL:</b> BNZHLY7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael S. Liebowitz	Mgmt	Yes	For	For	For
1.2	Elect Director Mark D. Zeitchick	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Horizon Therapeutics Public Limited Company

<b>Meeting Date:</b> 07/27/2023	<b>Country:</b> Ireland	<b>Ticker:</b> HZNP	
<b>Record Date:</b> 06/02/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> G46188101	<b>Primary CUSIP:</b> G46188101	<b>Primary ISIN:</b> IE00BQPQVQ61	<b>Primary SEDOL:</b> BQPQZ6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gino Santini	Mgmt	Yes	For	For	For
1b	Elect Director James Shannon	Mgmt	Yes	For	Refer	Against
1c	Elect Director Timothy P. Walbert	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors and Authorise Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## James River Group Holdings, Ltd.

<b>Meeting Date:</b> 07/27/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> JRVR	
<b>Record Date:</b> 06/06/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> G5005R107	<b>Primary CUSIP:</b> G5005R107	<b>Primary ISIN:</b> BMG5005R1079	<b>Primary SEDOL:</b> BT8RWQ5

## James River Group Holdings, Ltd.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Dennis J. Langwell	Mgmt	Yes	For	For	For
1b	Elect Director Peter B. Migliorato	Mgmt	Yes	For	For	For
1c	Elect Director Ollie L. Sherman, Jr.	Mgmt	Yes	For	Refer	Against
1d	Elect Director Frank N. D'Orazio	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Kyndryl Holdings, Inc.

<b>Meeting Date:</b> 07/27/2023	<b>Country:</b> USA	<b>Ticker:</b> KD	
<b>Record Date:</b> 05/30/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 50155Q100	<b>Primary CUSIP:</b> 50155Q100	<b>Primary ISIN:</b> US50155Q1004	<b>Primary SEDOL:</b> BP6JW21

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John D. Harris, II	Mgmt	Yes	For	For	For
1b	Elect Director Jana Schreuder	Mgmt	Yes	For	For	For
1c	Elect Director Howard I. Ungerleider	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Marathon Digital Holdings, Inc.

<b>Meeting Date:</b> 07/27/2023	<b>Country:</b> USA	<b>Ticker:</b> MARA	
<b>Record Date:</b> 06/16/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 565788106	<b>Primary CUSIP:</b> 565788106	<b>Primary ISIN:</b> US5657881067	<b>Primary SEDOL:</b> BLR7B52

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Doug Mellinger	Mgmt	Yes	For	For	For
2	Ratify Marcum, LLP as Auditors	Mgmt	Yes	For	For	For
3	Increase Authorized Common Stock	Mgmt	Yes	For	For	For



## Marathon Digital Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Other Business	Mgmt	Yes	For	Against	Against

## Skyline Champion Corporation

<b>Meeting Date:</b> 07/27/2023	<b>Country:</b> USA	<b>Ticker:</b> SKY
<b>Record Date:</b> 06/02/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 830830105	<b>Primary CUSIP:</b> 830830105	<b>Primary ISIN:</b> US8308301055
		<b>Primary SEDOL:</b> 2814005

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Keith Anderson	Mgmt	Yes	For	For	For
1.2	Elect Director Michael Berman	Mgmt	Yes	For	For	For
1.3	Elect Director Eddie Capel	Mgmt	Yes	For	For	For
1.4	Elect Director Michael Kaufman	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Tawn Kelley	Mgmt	Yes	For	For	For
1.6	Elect Director Erin Mulligan Nelson	Mgmt	Yes	For	For	For
1.7	Elect Director Nikul Patel	Mgmt	Yes	For	For	For
1.8	Elect Director Gary Robinette	Mgmt	Yes	For	For	For
1.9	Elect Director Mark Yost	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## STERIS plc

<b>Meeting Date:</b> 07/27/2023	<b>Country:</b> Ireland	<b>Ticker:</b> STE
<b>Record Date:</b> 05/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G8473T100	<b>Primary CUSIP:</b> G8473T100	<b>Primary ISIN:</b> IE00BFY8C754
		<b>Primary SEDOL:</b> BFY8C75

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Esther M. Alegria	Mgmt	Yes	For	For	For
1b	Elect Director Richard C. Breeden	Mgmt	Yes	For	For	For
1c	Elect Director Daniel A. Carestio	Mgmt	Yes	For	For	For
1d	Elect Director Cynthia L. Feldmann	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Christopher S. Holland	Mgmt	Yes	For	For	For
1f	Elect Director Jacqueline B. Kosecoff	Mgmt	Yes	For	Refer	Against
1g	Elect Director Paul E. Martin	Mgmt	Yes	For	For	For
1h	Elect Director Nirav R. Shah	Mgmt	Yes	For	For	For
1i	Elect Director Mohsen M. Sohi	Mgmt	Yes	For	Refer	For
1j	Elect Director Richard M. Steeves	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Appoint Ernst & Young Chartered Accountants as Irish Statutory Auditor	Mgmt	Yes	For	For	For
4	Authorise Board to Fix Remuneration of Auditors	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
7	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	Yes	For	For	For
8	Renew the Board's Authority to Opt-Out of Statutory Pre-emption Rights Under Irish Law	Mgmt	Yes	For	For	For

**8x8, Inc.**

**Meeting Date:** 07/28/2023      **Country:** USA      **Ticker:** EIGHT  
**Record Date:** 06/02/2023      **Meeting Type:** Annual  
**Primary Security ID:** 282914100      **Primary CUSIP:** 282914100      **Primary ISIN:** US2829141009      **Primary SEDOL:** 2037170

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jaswinder Pal Singh	Mgmt	Yes	For	For	For
1.2	Elect Director Monique Bonner	Mgmt	Yes	For	For	For
1.3	Elect Director Todd Ford	Mgmt	Yes	For	For	For
1.4	Elect Director Alison Gleeson	Mgmt	Yes	For	For	For
1.5	Elect Director Eric Salzman	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Elizabeth Theophille	Mgmt	Yes	For	For	For
1.7	Elect Director Samuel Wilson	Mgmt	Yes	For	For	For
2	Ratify Moss Adams LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Cirrus Logic, Inc.

**Meeting Date:** 07/28/2023

**Country:** USA

**Ticker:** CRUS

**Record Date:** 05/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 172755100

**Primary CUSIP:** 172755100

**Primary ISIN:** US1727551004

**Primary SEDOL:** 2197308

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alexander M. Davern	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Timothy R. Dehne	Mgmt	Yes	For	For	For
1.3	Elect Director John M. Forsyth	Mgmt	Yes	For	For	For
1.4	Elect Director Deirdre R. Hanford	Mgmt	Yes	For	For	For
1.5	Elect Director Raghb Hussain	Mgmt	Yes	For	For	For
1.6	Elect Director Duy-Loan T. Le	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Catherine P. Lego	Mgmt	Yes	For	For	For
1.8	Elect Director David J. Tupman	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Thermon Group Holdings, Inc.

**Meeting Date:** 07/31/2023

**Country:** USA

**Ticker:** THR

**Record Date:** 06/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 88362T103

**Primary CUSIP:** 88362T103

**Primary ISIN:** US88362T1034

**Primary SEDOL:** B3N6F00

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John Clarke	Mgmt	Yes	For	Refer	For
1.2	Elect Director Linda Dalgetty	Mgmt	Yes	For	For	For
1.3	Elect Director Roger Fix	Mgmt	Yes	For	For	For
1.4	Elect Director Marcus George	Mgmt	Yes	For	For	For
1.5	Elect Director Kevin McGinty	Mgmt	Yes	For	For	For
1.6	Elect Director John Nesser	Mgmt	Yes	For	For	For
1.7	Elect Director Angela Strzelecki	Mgmt	Yes	For	For	For
1.8	Elect Director Bruce Thames	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Cavco Industries, Inc.

<b>Meeting Date:</b> 08/01/2023	<b>Country:</b> USA	<b>Ticker:</b> CVCO
<b>Record Date:</b> 06/02/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 149568107	<b>Primary CUSIP:</b> 149568107	<b>Primary ISIN:</b> US1495681074
		<b>Primary SEDOL:</b> 2787022

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Susan L. Blount	Mgmt	Yes	For	Refer	For
1b	Elect Director William C. Boor	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Prestige Consumer Healthcare Inc.

<b>Meeting Date:</b> 08/01/2023	<b>Country:</b> USA	<b>Ticker:</b> PBH
<b>Record Date:</b> 06/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 74112D101	<b>Primary CUSIP:</b> 74112D101	<b>Primary ISIN:</b> US74112D1019
		<b>Primary SEDOL:</b> B0650P3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ronald M. Lombardi	Mgmt	Yes	For	For	For
1.2	Elect Director John E. Byom	Mgmt	Yes	For	For	For
1.3	Elect Director Celeste A. Clark	Mgmt	Yes	For	For	For
1.4	Elect Director James C. D'Arecca	Mgmt	Yes	For	For	For
1.5	Elect Director Sheila A. Hopkins	Mgmt	Yes	For	For	For
1.6	Elect Director Natale S. Ricciardi	Mgmt	Yes	For	For	For
1.7	Elect Director Dawn M. Zier	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Universal Corporation

<b>Meeting Date:</b> 08/01/2023	<b>Country:</b> USA	<b>Ticker:</b> UVV
<b>Record Date:</b> 06/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 913456109	<b>Primary CUSIP:</b> 913456109	<b>Primary ISIN:</b> US9134561094
		<b>Primary SEDOL:</b> 2923804

## Universal Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas H. Johnson	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Arthur J. Schick, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Jacqueline T. Williams	Mgmt	Yes	For	For	For
1.4	Elect Director George C. Freeman, III	Mgmt	Yes	For	For	For
1.5	Elect Director Lennart R. Freeman	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Capri Holdings Limited

<b>Meeting Date:</b> 08/02/2023	<b>Country:</b> Virgin Isl (UK)	<b>Ticker:</b> CPRI
<b>Record Date:</b> 06/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G1890L107	<b>Primary CUSIP:</b> G1890L107	<b>Primary ISIN:</b> VGG1890L1076
		<b>Primary SEDOL:</b> B31N1M9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John D. Idol	Mgmt	Yes	For	For	For
1b	Elect Director Robin Freestone	Mgmt	Yes	For	For	For
1c	Elect Director Mahesh Madhavan	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Chinook Therapeutics, Inc.

<b>Meeting Date:</b> 08/02/2023	<b>Country:</b> USA	<b>Ticker:</b> KDNV
<b>Record Date:</b> 07/03/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 16961L106	<b>Primary CUSIP:</b> 16961L106	<b>Primary ISIN:</b> US16961L1061
		<b>Primary SEDOL:</b> BMWXTQ9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For

## Chinook Therapeutics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## GlobalFoundries Inc.

<b>Meeting Date:</b> 08/02/2023	<b>Country:</b> Cayman Islands	<b>Ticker:</b> GFS
<b>Record Date:</b> 06/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G39387108	<b>Primary CUSIP:</b> G39387108	<b>Primary ISIN:</b> KYG393871085
		<b>Primary SEDOL:</b> BMW7F63

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Martin L. Edelman	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director David Kerko	Mgmt	Yes	For	For	For
1.3	Elect Director Jack Lazar	Mgmt	Yes	For	For	For
1.4	Elect Director Carlos Obeid	Mgmt	Yes	For	Withhold	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Hawkins, Inc.

<b>Meeting Date:</b> 08/02/2023	<b>Country:</b> USA	<b>Ticker:</b> HWKN
<b>Record Date:</b> 06/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 420261109	<b>Primary CUSIP:</b> 420261109	<b>Primary ISIN:</b> US4202611095
		<b>Primary SEDOL:</b> 2415594

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James A. Faulconbridge	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Patrick H. Hawkins	Mgmt	Yes	For	For	For
1.3	Elect Director Yi "Faith" Tang	Mgmt	Yes	For	For	For
1.4	Elect Director Mary J. Schumacher	Mgmt	Yes	For	For	For
1.5	Elect Director Daniel J. Stauber	Mgmt	Yes	For	For	For
1.6	Elect Director James T. Thompson	Mgmt	Yes	For	For	For
1.7	Elect Director Jeffrey L. Wright	Mgmt	Yes	For	For	For
1.8	Elect Director Jeffrey E. Spethmann	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Syneos Health, Inc.

**Meeting Date:** 08/02/2023

**Country:** USA

**Ticker:** SYNH

**Record Date:** 06/26/2023

**Meeting Type:** Special

**Primary Security ID:** 87166B102

**Primary CUSIP:** 87166B102

**Primary ISIN:** US87166B1026

**Primary SEDOL:** BFMZ4V6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Albertsons Companies, Inc.

**Meeting Date:** 08/03/2023

**Country:** USA

**Ticker:** ACI

**Record Date:** 06/07/2023

**Meeting Type:** Annual

**Primary Security ID:** 013091103

**Primary CUSIP:** 013091103

**Primary ISIN:** US0130911037

**Primary SEDOL:** BYNQ369

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Vivek Sankaran	Mgmt	Yes	For	For	For
1b	Elect Director James Donald	Mgmt	Yes	For	For	For
1c	Elect Director Chan Galbato	Mgmt	Yes	For	For	For
1d	Elect Director Sharon Allen	Mgmt	Yes	For	Refer	Against
1e	Elect Director Kim Fennebresque	Mgmt	Yes	For	Against	Against
1f	Elect Director Allen Gibson	Mgmt	Yes	For	For	For
1g	Elect Director Alan Schumacher	Mgmt	Yes	For	For	For
1h	Elect Director Brian Kevin Turner	Mgmt	Yes	For	For	For
1i	Elect Director Mary Elizabeth West	Mgmt	Yes	For	For	For
1j	Elect Director Scott Wille	Mgmt	Yes	For	Against	Against
2	Ratify Deloitte and Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Allegro MicroSystems, Inc.

**Meeting Date:** 08/03/2023

**Country:** USA

**Ticker:** ALGM

**Record Date:** 06/08/2023

**Meeting Type:** Annual

**Primary Security ID:** 01749D105

**Primary CUSIP:** 01749D105

**Primary ISIN:** US01749D1054

**Primary SEDOL:** BN4LSB6

## Allegro MicroSystems, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew G. Dunn	Mgmt	Yes	For	For	For
1.2	Elect Director Richard R. Lury	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Susan D. Lynch	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Eagle Materials Inc.

<b>Meeting Date:</b> 08/03/2023	<b>Country:</b> USA	<b>Ticker:</b> EXP
<b>Record Date:</b> 06/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 26969P108	<b>Primary CUSIP:</b> 26969P108	<b>Primary ISIN:</b> US26969P1084
		<b>Primary SEDOL:</b> 2191399

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Margot L. Carter	Mgmt	Yes	For	Refer	Against
1b	Elect Director Michael R. Nicolais	Mgmt	Yes	For	For	For
1c	Elect Director Mary P. Ricciardello	Mgmt	Yes	For	For	For
1d	Elect Director Richard R. Stewart	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	None	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## EnerSys

<b>Meeting Date:</b> 08/03/2023	<b>Country:</b> USA	<b>Ticker:</b> ENS
<b>Record Date:</b> 06/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29275Y102	<b>Primary CUSIP:</b> 29275Y102	<b>Primary ISIN:</b> US29275Y1029
		<b>Primary SEDOL:</b> B020GQ5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Caroline Chan	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Steven M. Fludder	Mgmt	Yes	For	Refer	Against



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Paul J. Tufano	Mgmt	Yes	For	For	For
1.4	Elect Director Rudolph Wynter	Mgmt	Yes	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Jazz Pharmaceuticals plc

**Meeting Date:** 08/03/2023

**Country:** Ireland

**Ticker:** JAZZ

**Record Date:** 06/07/2023

**Meeting Type:** Annual

**Primary Security ID:** G50871105

**Primary CUSIP:** G50871105

**Primary ISIN:** IE00B4Q5ZN47

**Primary SEDOL:** B4Q5ZN4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Bruce C. Cozadd	Mgmt	Yes	For	For	For
1b	Elect Director Heather Ann McSharry	Mgmt	Yes	For	For	For
1c	Elect Director Anne O'Riordan	Mgmt	Yes	For	For	For
1d	Elect Director Rick E. Winningham	Mgmt	Yes	For	For	For
2	Approve KPMG as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	Yes	For	For	For
5	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Nikola Corporation

**Meeting Date:** 08/03/2023

**Country:** USA

**Ticker:** NKLA

**Record Date:** 04/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 654110105

**Primary CUSIP:** 654110105

**Primary ISIN:** US6541101050

**Primary SEDOL:** BMBM6H7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael Lohscheller	Mgmt	Yes	For	For	For
1.2	Elect Director Stephen J. Girsky	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Michael L. Mansuetti	Mgmt	Yes	For	For	For
1.4	Elect Director Mary L. Petrovich	Mgmt	Yes	For	Refer	Withhold

## Nikola Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Steven M. Shindler	Mgmt	Yes	For	For	For
1.6	Elect Director Bruce L. Smith	Mgmt	Yes	For	For	For
1.7	Elect Director Andrew M. Vesey	Mgmt	Yes	For	For	For
2	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
3	Approve Issuance of Shares of Common Stock Upon Conversion of Convertible Promissory Notes	Mgmt	Yes	For	Against	Against
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
6	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## PetMed Express, Inc.

<b>Meeting Date:</b> 08/03/2023	<b>Country:</b> USA	<b>Ticker:</b> PETS
<b>Record Date:</b> 06/07/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 716382106	<b>Primary CUSIP:</b> 716382106	<b>Primary ISIN:</b> US7163821066
		<b>Primary SEDOL:</b> 2143099

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Leslie C.G. Campbell	Mgmt	Yes	For	For	For
1.2	Elect Director Sandra Y. Campos	Mgmt	Yes	For	For	For
1.3	Elect Director Gian M. Fulgoni	Mgmt	Yes	For	For	For
1.4	Elect Director Mathew N. Hulett	Mgmt	Yes	For	For	For
1.5	Elect Director Diana Garvis Purcel	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Quotient Technology Inc.

<b>Meeting Date:</b> 08/03/2023	<b>Country:</b> USA	<b>Ticker:</b> QUOT
<b>Record Date:</b> 06/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 749119103	<b>Primary CUSIP:</b> 749119103	<b>Primary ISIN:</b> US7491191034
		<b>Primary SEDOL:</b> BYWCCM7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tracey Figurelli	Mgmt	Yes	For	For	For

## Quotient Technology Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Matthew Krepsik	Mgmt	Yes	For	For	For
1.3	Elect Director Robert McDonald	Mgmt	Yes	For	For	For
1.4	Elect Director Joseph ("Joe") Reece	Mgmt	Yes	For	For	For
1.5	Elect Director Kate Vanek	Mgmt	Yes	For	For	For
1.6	Elect Director Michael Wargotz	Mgmt	Yes	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Ralph Lauren Corporation

<b>Meeting Date:</b> 08/03/2023	<b>Country:</b> USA	<b>Ticker:</b> RL
<b>Record Date:</b> 06/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 751212101	<b>Primary CUSIP:</b> 751212101	<b>Primary ISIN:</b> US7512121010
		<b>Primary SEDOL:</b> B4V9661

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Linda Findley	Mgmt	Yes	For	For	For
1.2	Elect Director Michael A. George	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Hubert Joly	Mgmt	Yes	For	For	For
1.4	Elect Director Darren Walker	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Ribbon Communications, Inc.

<b>Meeting Date:</b> 08/03/2023	<b>Country:</b> USA	<b>Ticker:</b> RBBN
<b>Record Date:</b> 06/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 762544104	<b>Primary CUSIP:</b> 762544104	<b>Primary ISIN:</b> US7625441040
		<b>Primary SEDOL:</b> BD2BLX1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director R. Stewart Ewing, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Bruns H. Grayson	Mgmt	Yes	For	Refer	Against
1c	Elect Director Beatriz V. Infante	Mgmt	Yes	For	For	For

## Ribbon Communications, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Scott Mair	Mgmt	Yes	For	For	For
1e	Elect Director Bruce W. McClelland	Mgmt	Yes	For	For	For
1f	Elect Director Shaul Shani	Mgmt	Yes	For	Against	Against
1g	Elect Director Richard W. Smith	Mgmt	Yes	For	Against	Against
1h	Elect Director Tanya Tamone	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For

## Concentrix Corporation

<b>Meeting Date:</b> 08/04/2023	<b>Country:</b> USA	<b>Ticker:</b> CNXC
<b>Record Date:</b> 07/05/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 20602D101	<b>Primary CUSIP:</b> 20602D101	<b>Primary ISIN:</b> US20602D1019
		<b>Primary SEDOL:</b> BNKVY4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Transaction	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Haemonetics Corporation

<b>Meeting Date:</b> 08/04/2023	<b>Country:</b> USA	<b>Ticker:</b> HAE
<b>Record Date:</b> 06/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 405024100	<b>Primary CUSIP:</b> 405024100	<b>Primary ISIN:</b> US4050241003
		<b>Primary SEDOL:</b> 2401195

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert E. Abernathy	Mgmt	Yes	For	For	For
1.2	Elect Director Michael J. Coyle	Mgmt	Yes	For	For	For
1.3	Elect Director Charles J. Dockendorff	Mgmt	Yes	For	For	For
1.4	Elect Director Lloyd E. Johnson	Mgmt	Yes	For	For	For
1.5	Elect Director Mark W. Kroll	Mgmt	Yes	For	For	For

## Haemonetics Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Claire Pomeroy	Mgmt	Yes	For	For	For
1.7	Elect Director Christopher A. Simon	Mgmt	Yes	For	For	For
1.8	Elect Director Ellen M. Zane	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## MultiPlan Corporation

<b>Meeting Date:</b> 08/04/2023	<b>Country:</b> USA	<b>Ticker:</b> MPLN
<b>Record Date:</b> 07/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 62548M100	<b>Primary CUSIP:</b> 62548M100	<b>Primary ISIN:</b> US62548M1009
		<b>Primary SEDOL:</b> BKVDKY1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Glenn R. August	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Richard A. Clarke	Mgmt	Yes	For	For	For
1.3	Elect Director Julie D. Klapstein	Mgmt	Yes	For	For	For
1.4	Elect Director P. Hunter Philbrick	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Anthony Colaluca, Jr.	Mgmt	Yes	For	For	For
1.6	Elect Director Michael S. Klein	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Allen R. Thorpe	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Dale White	Mgmt	Yes	For	For	For
2	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## PDC Energy, Inc.

<b>Meeting Date:</b> 08/04/2023	<b>Country:</b> USA	<b>Ticker:</b> PDCE
<b>Record Date:</b> 06/26/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 69327R101	<b>Primary CUSIP:</b> 69327R101	<b>Primary ISIN:</b> US69327R1014
		<b>Primary SEDOL:</b> B89M5F2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For

## PDC Energy, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Accolade, Inc.

<b>Meeting Date:</b> 08/08/2023	<b>Country:</b> USA	<b>Ticker:</b> ACCD
<b>Record Date:</b> 06/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00437E102	<b>Primary CUSIP:</b> 00437E102	<b>Primary ISIN:</b> US00437E1029
		<b>Primary SEDOL:</b> BMB3JJ3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rajeev Singh	Mgmt	Yes	For	For	For
1.2	Elect Director Peter Klein	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Dawn Lepore	Mgmt	Yes	For	For	For
1.4	Elect Director Patricia Wadors	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Anterix Inc.

<b>Meeting Date:</b> 08/08/2023	<b>Country:</b> USA	<b>Ticker:</b> ATEX
<b>Record Date:</b> 06/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 03676C100	<b>Primary CUSIP:</b> 03676C100	<b>Primary ISIN:</b> US03676C1009
		<b>Primary SEDOL:</b> BJVNMJ3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Morgan E. O'Brien	Mgmt	Yes	For	For	For
1b	Elect Director Robert H. Schwartz	Mgmt	Yes	For	For	For
1c	Elect Director Jeffrey A. Altman	Mgmt	Yes	For	For	For
1d	Elect Director Leslie B. Daniels	Mgmt	Yes	For	For	For
1e	Elect Director Gregory A. Haller	Mgmt	Yes	For	For	For
1f	Elect Director Singleton B. McAllister	Mgmt	Yes	For	Refer	Against
1g	Elect Director Gregory A. Pratt	Mgmt	Yes	For	For	For
1h	Elect Director Paul Saleh	Mgmt	Yes	For	For	For
1i	Elect Director Mahvash Yazdi	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Anterix Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Golar LNG Limited

<b>Meeting Date:</b> 08/08/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> GLNG
<b>Record Date:</b> 06/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G9456A100	<b>Primary CUSIP:</b> G9456A100	<b>Primary ISIN:</b> BMG9456A1009
		<b>Primary SEDOL:</b> 2367963

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Seven	Mgmt	Yes	For	For	For
2	Authorize Board to Fill Vacancies	Mgmt	Yes	For	For	For
3	Reelect Director Tor Olav Troim	Mgmt	Yes	For	For	For
4	Reelect Director Daniel Rabun	Mgmt	Yes	For	Against	Against
5	Reelect Director Thorleif Egeli	Mgmt	Yes	For	For	For
6	Reelect Director Carl Steen	Mgmt	Yes	For	Refer	Against
7	Reelect Director Niels Stolt-Nielsen	Mgmt	Yes	For	Against	Against
8	Reelect Director Lori Wheeler Naess	Mgmt	Yes	For	For	For
9	Reelect Director Georgina Sousa	Mgmt	Yes	For	For	For
10	Approve Ernst & Young LLP of London, England as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
11	Approve Remuneration of Directors	Mgmt	Yes	For	For	For

## Spectrum Brands Holdings, Inc.

<b>Meeting Date:</b> 08/08/2023	<b>Country:</b> USA	<b>Ticker:</b> SPB
<b>Record Date:</b> 06/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 84790A105	<b>Primary CUSIP:</b> 84790A105	<b>Primary ISIN:</b> US84790A1051
		<b>Primary SEDOL:</b> BDRYFB1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sherianne James	Mgmt	Yes	For	Refer	For
1.2	Elect Director Leslie L. Campbell	Mgmt	Yes	For	For	For
1.3	Elect Director Joan Chow	Mgmt	Yes	For	For	For
1.4	Elect Director Gautam Patel	Mgmt	Yes	For	For	For
1.5	Elect Director Hugh R. Rovit	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Spectrum Brands Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Seneca Foods Corporation

<b>Meeting Date:</b> 08/09/2023	<b>Country:</b> USA	<b>Ticker:</b> SENE
<b>Record Date:</b> 06/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 817070501	<b>Primary CUSIP:</b> 817070501	<b>Primary ISIN:</b> US8170705011
		<b>Primary SEDOL:</b> 2781626

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter R. Call	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Kraig H. Kayser	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Bruce E. Ware	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## CorVel Corporation

<b>Meeting Date:</b> 08/10/2023	<b>Country:</b> USA	<b>Ticker:</b> CRVL
<b>Record Date:</b> 06/16/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 221006109	<b>Primary CUSIP:</b> 221006109	<b>Primary ISIN:</b> US2210061097
		<b>Primary SEDOL:</b> 2347277

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director V. Gordon Clemons	Mgmt	Yes	For	For	For
1.2	Elect Director Steven J. Hamerslag	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Alan R. Hoops	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director R. Judd Jessup	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Jean H. Macino	Mgmt	Yes	For	For	For
1.6	Elect Director Jeffrey J. Michael	Mgmt	Yes	For	Refer	Withhold
2	Ratify Haskell & White LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year



## Electronic Arts Inc.

**Meeting Date:** 08/10/2023

**Country:** USA

**Ticker:** EA

**Record Date:** 06/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 285512109

**Primary CUSIP:** 285512109

**Primary ISIN:** US2855121099

**Primary SEDOL:** 2310194

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kofi A. Bruce	Mgmt	Yes	For	For	For
1b	Elect Director Rachel A. Gonzalez	Mgmt	Yes	For	For	For
1c	Elect Director Jeffrey T. Huber	Mgmt	Yes	For	For	For
1d	Elect Director Talbott Roche	Mgmt	Yes	For	For	For
1e	Elect Director Richard A. Simonson	Mgmt	Yes	For	For	For
1f	Elect Director Luis A. Ubinas	Mgmt	Yes	For	For	For
1g	Elect Director Heidi J. Ueberroth	Mgmt	Yes	For	For	For
1h	Elect Director Andrew Wilson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## StoneX Group Inc.

**Meeting Date:** 08/10/2023

**Country:** USA

**Ticker:** SNEX

**Record Date:** 06/20/2023

**Meeting Type:** Special

**Primary Security ID:** 861896108

**Primary CUSIP:** 861896108

**Primary ISIN:** US8618961085

**Primary SEDOL:** BMQ8XV3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Increase Authorized Common Stock	Mgmt	Yes	For	Against	Against
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Allied Motion Technologies, Inc.

**Meeting Date:** 08/11/2023

**Country:** USA

**Ticker:** AMOT

**Record Date:** 06/23/2023

**Meeting Type:** Special

**Primary Security ID:** 019330109

**Primary CUSIP:** 019330109

**Primary ISIN:** US0193301092

**Primary SEDOL:** 2414717

## Allied Motion Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Change Company Name to Allient Inc.	Mgmt	Yes	For	For	For

## Aterian, Inc.

<b>Meeting Date:</b> 08/11/2023	<b>Country:</b> USA	<b>Ticker:</b> ATER
<b>Record Date:</b> 05/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 02156U101	<b>Primary CUSIP:</b> 02156U101	<b>Primary ISIN:</b> US02156U1016
		<b>Primary SEDOL:</b> BMXS6G2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bari A. Harlam	Mgmt	Yes	For	For	For
1.2	Elect Director William Kurtz	Mgmt	Yes	For	Withhold	Withhold
2	Approve Reverse Stock Split	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Benson Hill, Inc.

<b>Meeting Date:</b> 08/11/2023	<b>Country:</b> USA	<b>Ticker:</b> BHIL
<b>Record Date:</b> 06/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 082490103	<b>Primary CUSIP:</b> 082490103	<b>Primary ISIN:</b> US0824901039
		<b>Primary SEDOL:</b> BN305Y6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Adrienne Elsner	Mgmt	Yes	For	For	For
1b	Elect Director DeAnn Brunts	Mgmt	Yes	For	For	For
1c	Elect Director J. Stephan Dolezalek	Mgmt	Yes	For	For	For
1d	Elect Director Daniel Jacobi	Mgmt	Yes	For	For	For
1e	Elect Director David J. Lee	Mgmt	Yes	For	For	For
1f	Elect Director Richard Mack	Mgmt	Yes	For	For	For
1g	Elect Director Molly Montgomery	Mgmt	Yes	For	For	For
1h	Elect Director Craig Rohr	Mgmt	Yes	For	For	For
1i	Elect Director Linda Whitley-Taylor	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young, LLP as Auditors	Mgmt	Yes	For	For	For

## Axogen, Inc.

**Meeting Date:** 08/15/2023

**Country:** USA

**Ticker:** AXGN

**Record Date:** 06/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 05463X106

**Primary CUSIP:** 05463X106

**Primary ISIN:** US05463X1063

**Primary SEDOL:** B7254K9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Karen Zaderej	Mgmt	Yes	For	For	For
1.2	Elect Director Gregory Freitag	Mgmt	Yes	For	For	For
1.3	Elect Director William Burke	Mgmt	Yes	For	For	For
1.4	Elect Director John H. Johnson	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Alan M. Levine	Mgmt	Yes	For	For	For
1.6	Elect Director Guido Neels	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Paul Thomas	Mgmt	Yes	For	For	For
1.8	Elect Director Amy Wendell	Mgmt	Yes	For	For	For
1.9	Elect Director Joseph Tyndall	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Establish Range For Board Size	Mgmt	Yes	For	For	For

## LiveRamp Holdings, Inc.

**Meeting Date:** 08/15/2023

**Country:** USA

**Ticker:** RAMP

**Record Date:** 06/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 53815P108

**Primary CUSIP:** 53815P108

**Primary ISIN:** US53815P1084

**Primary SEDOL:** BGLN838

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Timothy R. Cadogan	Mgmt	Yes	For	Refer	For
1b	Elect Director Vivian Chow	Mgmt	Yes	For	For	For
1c	Elect Director Scott E. Howe	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Monro, Inc.

Meeting Date: 08/15/2023

Country: USA

Ticker: MNRO

Record Date: 06/26/2023

Meeting Type: Annual

Primary Security ID: 610236101

Primary CUSIP: 610236101

Primary ISIN: US6102361010

Primary SEDOL: 2600088

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephen C. McCluski	Mgmt	Yes	For	For	For
1.2	Elect Director Robert E. Mellor	Mgmt	Yes	For	For	For
1.3	Elect Director Peter J. Solomon	Mgmt	Yes	For	For	For
1.4	Elect Director Hope B. Woodhouse	Mgmt	Yes	For	For	For
2a	Elect Director Lindsay N. Hyde	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
6	Declassify the Board of Directors	Mgmt	Yes	For	For	For
7	Increase the Conversion Ratio of Class C Convertible Preferred Stock and Convert the Class C Convertible Preferred Stock into Common Stock	Mgmt	Yes	For	For	For
8	Amend Certificate of Incorporation Re: Provision of a Revised Liquidation Preference for the Class C Convertible Preferred Stock upon a Liquidation Event	Mgmt	Yes	For	For	For

## Qorvo, Inc.

Meeting Date: 08/15/2023

Country: USA

Ticker: QRVO

Record Date: 06/20/2023

Meeting Type: Annual

Primary Security ID: 74736K101

Primary CUSIP: 74736K101

Primary ISIN: US74736K1016

Primary SEDOL: BR9YYP4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ralph G. Quinsey	Mgmt	Yes	For	Refer	Against
1b	Elect Director Robert A. Bruggeworth	Mgmt	Yes	For	For	For
1c	Elect Director Judy Bruner	Mgmt	Yes	For	For	For
1d	Elect Director Jeffery R. Gardner	Mgmt	Yes	For	For	For
1e	Elect Director John R. Harding	Mgmt	Yes	For	For	For
1f	Elect Director David H. Y. Ho	Mgmt	Yes	For	For	For
1g	Elect Director Roderick D. Nelson	Mgmt	Yes	For	For	For

## Qorvo, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Walden C. Rhines	Mgmt	Yes	For	For	For
1i	Elect Director Susan L. Spradley	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Helen of Troy Limited

**Meeting Date:** 08/16/2023      **Country:** Bermuda      **Ticker:** HELE  
**Record Date:** 06/21/2023      **Meeting Type:** Annual  
**Primary Security ID:** G4388N106      **Primary CUSIP:** G4388N106      **Primary ISIN:** BMG4388N1065      **Primary SEDOL:** 2419530

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Julien R. Mininberg	Mgmt	Yes	For	For	For
1b	Elect Director Timothy F. Meeker	Mgmt	Yes	For	For	For
1c	Elect Director Krista L. Berry	Mgmt	Yes	For	For	For
1d	Elect Director Vincent D. Carson	Mgmt	Yes	For	For	For
1e	Elect Director Thurman K. Case	Mgmt	Yes	For	For	For
1f	Elect Director Tabata L. Gomez	Mgmt	Yes	For	For	For
1g	Elect Director Elena B. Otero	Mgmt	Yes	For	For	For
1h	Elect Director Beryl B. Raff	Mgmt	Yes	For	For	For
1i	Elect Director Darren G. Woody	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

## New Relic, Inc.

**Meeting Date:** 08/16/2023      **Country:** USA      **Ticker:** NEWR  
**Record Date:** 06/22/2023      **Meeting Type:** Annual  
**Primary Security ID:** 64829B100      **Primary CUSIP:** 64829B100      **Primary ISIN:** US64829B1008      **Primary SEDOL:** BT6T3N7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Susan D. Arthur	Mgmt	Yes	For	For	For

## New Relic, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Phalachandra ("Pali") Bhat	Mgmt	Yes	For	For	For
1.3	Elect Director Lewis Cirne	Mgmt	Yes	For	For	For
1.4	Elect Director Hope Cochran	Mgmt	Yes	For	For	For
1.5	Elect Director Anne DelSanto	Mgmt	Yes	For	For	For
1.6	Elect Director Kevin G. Galligan	Mgmt	Yes	For	For	For
1.7	Elect Director David Henshall	Mgmt	Yes	For	For	For
1.8	Elect Director Radhakrishnan ("RK") Mahendran	Mgmt	Yes	For	For	For
1.9	Elect Director Takeshi Numoto	Mgmt	Yes	For	For	For
1.10	Elect Director William Staples	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Nu Holdings Ltd.

**Meeting Date:** 08/16/2023

**Country:** Cayman Islands

**Ticker:** NU

**Record Date:** 07/07/2023

**Meeting Type:** Annual

**Primary Security ID:** G6683N103

**Primary CUSIP:** G6683N103

**Primary ISIN:** KYG6683N1034

**Primary SEDOL:** BN6NP19

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
2a	Elect Director David Velez Osorno	Mgmt	Yes	For	For	For
2b	Elect Director Douglas Mauro Leone	Mgmt	Yes	For	For	For
2c	Elect Director Anita Mary Sands	Mgmt	Yes	For	Refer	Against
2d	Elect Director Daniel Krepel Goldberg	Mgmt	Yes	For	For	For
2e	Elect Director David Alexandre Marcus	Mgmt	Yes	For	For	For
2f	Elect Director Luis Alberto Moreno Mejia	Mgmt	Yes	For	For	For
2g	Elect Director Jacqueline Dawn Reses	Mgmt	Yes	For	For	For
2h	Elect Director Rogerio Paulo Calderdn Peres	Mgmt	Yes	For	For	For
2i	Elect Director Thuan Quang Pham	Mgmt	Yes	For	For	For

## The J. M. Smucker Company

**Meeting Date:** 08/16/2023

**Country:** USA

**Ticker:** SJM

**Record Date:** 06/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 832696405

**Primary CUSIP:** 832696405

**Primary ISIN:** US8326964058

**Primary SEDOL:** 2951452

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mercedes Abramo	Mgmt	Yes	For	For	For
1b	Elect Director Tarang P. Amin	Mgmt	Yes	For	For	For
1c	Elect Director Susan E. Chapman-Hughes	Mgmt	Yes	For	For	For
1d	Elect Director Jay L. Henderson	Mgmt	Yes	For	For	For
1e	Elect Director Jonathan E. Johnson, III	Mgmt	Yes	For	For	For
1f	Elect Director Kirk L. Perry	Mgmt	Yes	For	For	For
1g	Elect Director Alex Shumate	Mgmt	Yes	For	For	For
1h	Elect Director Mark T. Smucker	Mgmt	Yes	For	For	For
1i	Elect Director Jodi L. Taylor	Mgmt	Yes	For	For	For
1j	Elect Director Dawn C. Willoughby	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Urstadt Biddle Properties Inc.

**Meeting Date:** 08/16/2023

**Country:** USA

**Ticker:** UBA

**Record Date:** 07/06/2023

**Meeting Type:** Special

**Primary Security ID:** 917286205

**Primary CUSIP:** 917286205

**Primary ISIN:** US9172862057

**Primary SEDOL:** 2256522

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## World Acceptance Corporation

**Meeting Date:** 08/16/2023

**Country:** USA

**Ticker:** WRLD

**Record Date:** 07/05/2023

**Meeting Type:** Annual

**Primary Security ID:** 981419104

**Primary CUSIP:** 981419104

**Primary ISIN:** US9814191048

**Primary SEDOL:** 2981181

## World Acceptance Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ken R. Bramlett, Jr.	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director R. Chad Prashad	Mgmt	Yes	For	For	For
1.3	Elect Director Scott J. Vassalluzzo	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Charles D. Way	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Darrell E. Whitaker	Mgmt	Yes	For	For	For
1.6	Elect Director Elizabeth R. Neuhoff	Mgmt	Yes	For	For	For
1.7	Elect Director Benjamin E. Robinson, III	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Franchise Group, Inc.

<b>Meeting Date:</b> 08/17/2023	<b>Country:</b> USA	<b>Ticker:</b> FRG
<b>Record Date:</b> 07/10/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 35180X105	<b>Primary CUSIP:</b> 35180X105	<b>Primary ISIN:</b> US35180X1054
		<b>Primary SEDOL:</b> BK8VYM4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against
3	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For

## Modine Manufacturing Company

<b>Meeting Date:</b> 08/17/2023	<b>Country:</b> USA	<b>Ticker:</b> MOD
<b>Record Date:</b> 06/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 607828100	<b>Primary CUSIP:</b> 607828100	<b>Primary ISIN:</b> US6078281002
		<b>Primary SEDOL:</b> 2598354

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Eric D. Ashleman	Mgmt	Yes	For	For	For
1b	Elect Director Marsha C. Williams	Mgmt	Yes	For	For	For
1c	Elect Director William A. Wulfsohn	Mgmt	Yes	For	For	For



## Modine Manufacturing Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## TEGNA Inc.

<b>Meeting Date:</b> 08/17/2023	<b>Country:</b> USA	<b>Ticker:</b> TGNA
<b>Record Date:</b> 06/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 87901J105	<b>Primary CUSIP:</b> 87901J105	<b>Primary ISIN:</b> US87901J1051
		<b>Primary SEDOL:</b> BZ0P3Z5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gina L. Bianchini	Mgmt	Yes	For	For	For
1.2	Elect Director Howard D. Elias	Mgmt	Yes	For	For	For
1.3	Elect Director Stuart J. Epstein	Mgmt	Yes	For	For	For
1.4	Elect Director Karen H. Grimes	Mgmt	Yes	For	For	For
1.5	Elect Director David T. Lougee	Mgmt	Yes	For	For	For
1.6	Elect Director Scott K. McCune	Mgmt	Yes	For	For	For
1.7	Elect Director Henry W. McGee	Mgmt	Yes	For	For	For
1.8	Elect Director Neal Shapiro	Mgmt	Yes	For	For	For
1.9	Elect Director Melinda C. Witmer	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## U-Haul Holding Company

<b>Meeting Date:</b> 08/17/2023	<b>Country:</b> USA	<b>Ticker:</b> UHAL
<b>Record Date:</b> 06/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 023586100	<b>Primary CUSIP:</b> 023586100	<b>Primary ISIN:</b> US0235861004
		<b>Primary SEDOL:</b> 2028174

## U-Haul Holding Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Edward J. "Joe" Shoen	Mgmt	Yes	For	For	For
1.2	Elect Director James E. Acridge	Mgmt	Yes	For	For	For
1.3	Elect Director John P. Brogan	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director James J. Grogan	Mgmt	Yes	For	For	For
1.5	Elect Director Richard J. Herrera	Mgmt	Yes	For	For	For
1.6	Elect Director Karl A. Schmidt	Mgmt	Yes	For	For	For
1.7	Elect Director Roberta R. Shank	Mgmt	Yes	For	For	For
1.8	Elect Director Samuel J. Shoen	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify and Affirm Decisions and Actions Taken by the Board and Executive Officers for Fiscal 2023	SH	Yes	For	Abstain	Against

## Agilysys, Inc.

**Meeting Date:** 08/21/2023

**Country:** USA

**Ticker:** AGYS

**Record Date:** 06/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 00847J105

**Primary CUSIP:** 00847J105

**Primary ISIN:** US00847J1051

**Primary SEDOL:** 2689162

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Donald A. Colvin	Mgmt	Yes	For	For	For
1b	Elect Director Dana Jones	Mgmt	Yes	For	For	For
1c	Elect Director Jerry Jones	Mgmt	Yes	For	For	For
1d	Elect Director Michael A. Kaufman	Mgmt	Yes	For	Refer	Against
1e	Elect Director Melvin L. Keating	Mgmt	Yes	For	For	For
1f	Elect Director John Mutch	Mgmt	Yes	For	For	For
1g	Elect Director Ramesh Srinivasan	Mgmt	Yes	For	For	For
2	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Immunovant, Inc.

**Meeting Date:** 08/21/2023

**Country:** USA

**Ticker:** IMVT

**Record Date:** 06/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 45258J102

**Primary CUSIP:** 45258J102

**Primary ISIN:** US45258J1025

**Primary SEDOL:** BJRFSB7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter Salzman	Mgmt	Yes	For	For	For
1.2	Elect Director Douglas Hughes	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director George Migauskay	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## American Software, Inc.

**Meeting Date:** 08/22/2023

**Country:** USA

**Ticker:** AMSWA

**Record Date:** 07/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 029683109

**Primary CUSIP:** 029683109

**Primary ISIN:** US0296831094

**Primary SEDOL:** 2029575

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director H. Allan Dow	Mgmt	Yes	For	For	For
1b	Elect Director W. Dennis Hogue	Mgmt	Yes	For	Against	Against
1c	Elect Director Thomas L. Newberry, V	Mgmt	Yes	For	Against	Against
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Catalyst Pharmaceuticals, Inc.

**Meeting Date:** 08/22/2023

**Country:** USA

**Ticker:** CPRX

**Record Date:** 07/05/2023

**Meeting Type:** Annual

**Primary Security ID:** 14888U101

**Primary CUSIP:** 14888U101

**Primary ISIN:** US14888U1016

**Primary SEDOL:** B1G7Q03

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Patrick J. McEnany	Mgmt	Yes	For	For	For
1.2	Elect Director Richard J. Daly	Mgmt	Yes	For	For	For

## Catalyst Pharmaceuticals, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Donald A. Denkhaus	Mgmt	Yes	For	For	For
1.4	Elect Director Molly Harper	Mgmt	Yes	For	For	For
1.5	Elect Director Charles B. O'Keefe	Mgmt	Yes	For	For	For
1.6	Elect Director Tamar Thompson	Mgmt	Yes	For	For	For
1.7	Elect Director David S. Tierney	Mgmt	Yes	For	Refer	Against
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
5	Other Business	Mgmt	Yes	For	Against	Against

## Microchip Technology Incorporated

**Meeting Date:** 08/22/2023

**Country:** USA

**Ticker:** MCHP

**Record Date:** 06/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 595017104

**Primary CUSIP:** 595017104

**Primary ISIN:** US5950171042

**Primary SEDOL:** 2592174

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Matthew W. Chapman	Mgmt	Yes	For	For	For
1.2	Elect Director Karlton D. Johnson	Mgmt	Yes	For	For	For
1.3	Elect Director Wade F. Meyercord	Mgmt	Yes	For	For	For
1.4	Elect Director Ganesh Moorthy	Mgmt	Yes	For	For	For
1.5	Elect Director Robert A. Rango	Mgmt	Yes	For	For	For
1.6	Elect Director Karen M. Rapp	Mgmt	Yes	For	Refer	Against
1.7	Elect Director Steve Sanghi	Mgmt	Yes	For	For	For
2	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
3	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
7	Report on Due Diligence Efforts to Trace End-User Misuse of Company Products	SH	Yes	Against	Abstain	Against

## NextGen Healthcare, Inc.

**Meeting Date:** 08/22/2023

**Country:** USA

**Ticker:** NXGN

**Record Date:** 07/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 65343C102

**Primary CUSIP:** 65343C102

**Primary ISIN:** US65343C1027

**Primary SEDOL:** BF5L3D6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Craig A. Barbarosh	Mgmt	Yes	For	Against	Against
1b	Elect Director George H. Bristol	Mgmt	Yes	For	For	For
1c	Elect Director Darnell Dent	Mgmt	Yes	For	For	For
1d	Elect Director Julie D. Klapstein	Mgmt	Yes	For	For	For
1e	Elect Director Jeffrey H. Margolis	Mgmt	Yes	For	For	For
1f	Elect Director Geraldine McGinty	Mgmt	Yes	For	For	For
1g	Elect Director Morris Panner	Mgmt	Yes	For	For	For
1h	Elect Director Pamela S. Puryear	Mgmt	Yes	For	For	For
1i	Elect Director David Sides	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Ready Capital Corporation

**Meeting Date:** 08/22/2023

**Country:** USA

**Ticker:** RC

**Record Date:** 06/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 75574U101

**Primary CUSIP:** 75574U101

**Primary ISIN:** US75574U1016

**Primary SEDOL:** BDFS3G6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas E. Capasse	Mgmt	Yes	For	For	For
1.2	Elect Director Jack J. Ross	Mgmt	Yes	For	For	For
1.3	Elect Director Frank P. Filippis	Mgmt	Yes	For	For	For
1.4	Elect Director Daniel J. Hirsch	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Kevin M. Luebbers	Mgmt	Yes	For	For	For
1.6	Elect Director Meredith Marshall	Mgmt	Yes	For	For	For
1.7	Elect Director Pinkie D. Mayfield	Mgmt	Yes	For	For	For
1.8	Elect Director Dominique Mielle	Mgmt	Yes	For	For	For
1.9	Elect Director Gilbert E. Nathan	Mgmt	Yes	For	For	For
1.10	Elect Director Andrea Petro	Mgmt	Yes	For	For	For

## Ready Capital Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.11	Elect Director J. Mitchell Reese	Mgmt	Yes	For	Refer	Withhold
1.12	Elect Director Todd M. Sinai	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Dynatrace, Inc.

<b>Meeting Date:</b> 08/23/2023	<b>Country:</b> USA	<b>Ticker:</b> DT
<b>Record Date:</b> 06/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 268150109	<b>Primary CUSIP:</b> 268150109	<b>Primary ISIN:</b> US2681501092
		<b>Primary SEDOL:</b> BJV2RD9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rick McConnell	Mgmt	Yes	For	For	For
1b	Elect Director Michael Capone	Mgmt	Yes	For	Refer	Withhold
1c	Elect Director Stephen Lifshatz	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Maxeon Solar Technologies Ltd.

<b>Meeting Date:</b> 08/23/2023	<b>Country:</b> Singapore	<b>Ticker:</b> MAXN
<b>Record Date:</b>	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> Y58473102	<b>Primary CUSIP:</b> Y58473102	<b>Primary ISIN:</b> SGXZ25336314
		<b>Primary SEDOL:</b> BMH1V17

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Adopt Financial Statements and Directors' and Auditors' Reports	Mgmt	Yes	For	For	For
2	Elect Sean S J Wang as Director	Mgmt	Yes	For	For	Against
3	Elect Xu, Luoluo as Director	Mgmt	Yes	For	For	Against
4	Elect William Patrick Mulligan III as Director	Mgmt	Yes	For	For	Against
5	Elect Shen, Haoping as Director	Mgmt	Yes	For	For	Against
6	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

## Maxeon Solar Technologies Ltd.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Approve Issuance of Equity or Equity-Linked Securities with or without Preemptive Rights	Mgmt	Yes	For	For	For
8	Approve Renewal of FPTC Share Purchase Mandate	Mgmt	Yes	For	For	For
9	Approve Renewal of MLI Share Buyback Mandate	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Adopt Financial Statements and Directors' and Auditors' Reports	Mgmt	Yes	For	For	For
2	Elect Sean S J Wang as Director	Mgmt	Yes	For	For	For
3	Elect Xu, Luoluo as Director	Mgmt	Yes	For	For	For
4	Elect William Patrick Mulligan III as Director	Mgmt	Yes	For	For	For
5	Elect Shen, Haoping as Director	Mgmt	Yes	For	For	For
6	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
7	Approve Issuance of Equity or Equity-Linked Securities with or without Preemptive Rights	Mgmt	Yes	For	For	For
8	Approve Renewal of FPTC Share Purchase Mandate	Mgmt	Yes	For	For	For
9	Approve Renewal of MLI Share Buyback Mandate	Mgmt	Yes	For	For	For

## American Woodmark Corporation

**Meeting Date:** 08/24/2023

**Country:** USA

**Ticker:** AMWD

**Record Date:** 06/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 030506109

**Primary CUSIP:** 030506109

**Primary ISIN:** US0305061097

**Primary SEDOL:** 2030674

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Latasha M. Akoma	Mgmt	Yes	For	For	For
1.2	Elect Director Andrew B. Cogan	Mgmt	Yes	For	For	For
1.3	Elect Director M. Scott Culbreth	Mgmt	Yes	For	For	For
1.4	Elect Director James G. Davis, Jr.	Mgmt	Yes	For	Refer	Against
1.5	Elect Director Daniel T. Hendrix	Mgmt	Yes	For	For	For
1.6	Elect Director David A. Rodriguez	Mgmt	Yes	For	For	For

## American Woodmark Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Vance W. Tang	Mgmt	Yes	For	For	For
1.8	Elect Director Emily C. Videtto	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## CIRCOR International, Inc.

<b>Meeting Date:</b> 08/24/2023	<b>Country:</b> USA	<b>Ticker:</b> CIR
<b>Record Date:</b> 07/10/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 17273K109	<b>Primary CUSIP:</b> 17273K109	<b>Primary ISIN:</b> US17273K1097
		<b>Primary SEDOL:</b> 2496384

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## CSW Industrials, Inc.

<b>Meeting Date:</b> 08/24/2023	<b>Country:</b> USA	<b>Ticker:</b> CSWI
<b>Record Date:</b> 07/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 126402106	<b>Primary CUSIP:</b> 126402106	<b>Primary ISIN:</b> US1264021064
		<b>Primary SEDOL:</b> BYQD1J6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joseph B. Armes	Mgmt	Yes	For	For	For
1.2	Elect Director Michael R. Gambrell	Mgmt	Yes	For	Refer	For
1.3	Elect Director Bobby Griffin	Mgmt	Yes	For	For	For
1.4	Elect Director Terry L. Johnston	Mgmt	Yes	For	For	For
1.5	Elect Director Linda A. Livingstone	Mgmt	Yes	For	For	For
1.6	Elect Director Anne B. Motsenbocker	Mgmt	Yes	For	For	For
1.7	Elect Director Robert M. Swartz	Mgmt	Yes	For	For	For
1.8	Elect Director J. Kent Sweezey	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For



## CSW Industrials, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## e.l.f. Beauty, Inc.

<b>Meeting Date:</b> 08/24/2023	<b>Country:</b> USA	<b>Ticker:</b> ELF	
<b>Record Date:</b> 07/05/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 26856L103	<b>Primary CUSIP:</b> 26856L103	<b>Primary ISIN:</b> US26856L1035	<b>Primary SEDOL:</b> BDDQ975

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kenny Mitchell	Mgmt	Yes	For	For	For
1.2	Elect Director Gayle Tait	Mgmt	Yes	For	For	For
1.3	Elect Director Maureen Watson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Triton International Limited

<b>Meeting Date:</b> 08/24/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> TRTN	
<b>Record Date:</b> 07/03/2023	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> G9078F107	<b>Primary CUSIP:</b> G9078F107	<b>Primary ISIN:</b> BMG9078F1077	<b>Primary SEDOL:</b> BDBBB21

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Mesa Laboratories, Inc.

<b>Meeting Date:</b> 08/25/2023	<b>Country:</b> USA	<b>Ticker:</b> MLAB	
<b>Record Date:</b> 07/03/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 59064R109	<b>Primary CUSIP:</b> 59064R109	<b>Primary ISIN:</b> US59064R1095	<b>Primary SEDOL:</b> 2553814

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jennifer S. Alltoft	Mgmt	Yes	For	For	For

## Mesa Laboratories, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Shiraz S. Ladiwala	Mgmt	Yes	For	For	For
1.3	Elect Director Shannon M. Hall	Mgmt	Yes	For	For	For
1.4	Elect Director R. Tony Tripeny	Mgmt	Yes	For	For	For
1.5	Elect Director Gary M. Owens	Mgmt	Yes	For	For	For
1.6	Elect Director John J. Sullivan	Mgmt	Yes	For	For	For
2	Ratify Plante & Moran, PLLC as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5A	Amend Articles of Incorporation to Remove Specific Purposes of the Company	Mgmt	Yes	For	For	For
5B	Amend Articles of Incorporation to Conform Director Exculpation Language to Colorado Law	Mgmt	Yes	For	For	For
5C	Amend Articles of Incorporation to Eliminate Certain Provisions That Are No Longer Necessary	Mgmt	Yes	For	For	For
6	Report on Scope 1 Through 3 Greenhouse Gas Emissions Across the Company's Full Value-Chain	SH	Yes	Against	Abstain	Against

## RCI Hospitality Holdings, Inc.

**Meeting Date:** 08/28/2023

**Country:** USA

**Ticker:** RICK

**Record Date:** 07/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 74934Q108

**Primary CUSIP:** 74934Q108

**Primary ISIN:** US74934Q1085

**Primary SEDOL:** BQ0QT80

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Eric S. Langan	Mgmt	Yes	For	For	For
1.2	Elect Director Travis Reese	Mgmt	Yes	For	For	For
1.3	Elect Director Luke Lirot	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Yura Barabash	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Elaine J. Martin	Mgmt	Yes	For	For	For
1.6	Elect Director Arthur Allan Priaulx	Mgmt	Yes	For	For	For
2	Ratify Marcum LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Two Years	One Year	One Year

## America's Car-Mart, Inc.

**Meeting Date:** 08/29/2023

**Country:** USA

**Ticker:** CRMT

**Record Date:** 07/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 03062T105

**Primary CUSIP:** 03062T105

**Primary ISIN:** US03062T1051

**Primary SEDOL:** 2813961

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ann G. Bordelon	Mgmt	Yes	For	For	For
1b	Elect Director Julia K. Davis	Mgmt	Yes	For	For	For
1c	Elect Director Daniel J. Englander	Mgmt	Yes	For	For	For
1d	Elect Director William H. Henderson	Mgmt	Yes	For	For	For
1e	Elect Director Dawn C. Morris	Mgmt	Yes	For	For	For
1f	Elect Director Joshua G. Welch	Mgmt	Yes	For	For	For
1g	Elect Director Jeffrey A. Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Commvault Systems, Inc.

**Meeting Date:** 08/29/2023

**Country:** USA

**Ticker:** CVLT

**Record Date:** 06/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 204166102

**Primary CUSIP:** 204166102

**Primary ISIN:** US2041661024

**Primary SEDOL:** B142B38

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nicholas Adamo	Mgmt	Yes	For	For	For
1.2	Elect Director Martha Bejar	Mgmt	Yes	For	Against	Against
1.3	Elect Director Keith Geeslin	Mgmt	Yes	For	For	For
1.4	Elect Director Vivie "YY" Lee	Mgmt	Yes	For	For	For
1.5	Elect Director Sanjay Mirchandani	Mgmt	Yes	For	For	For
1.6	Elect Director Charles "Chuck" Moran	Mgmt	Yes	For	For	For
1.7	Elect Director Allison Pickens	Mgmt	Yes	For	For	For
1.8	Elect Director Shane Sanders	Mgmt	Yes	For	For	For
1.9	Elect Director Arlen Shenkman	Mgmt	Yes	For	For	For
2	Amend Certificate of Incorporation to Include Officer Exculpation	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Commvault Systems, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
6	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Digital Turbine, Inc.

<b>Meeting Date:</b> 08/29/2023	<b>Country:</b> USA	<b>Ticker:</b> APPS
<b>Record Date:</b> 07/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 25400W102	<b>Primary CUSIP:</b> 25400W102	<b>Primary ISIN:</b> US25400W1027
		<b>Primary SEDOL:</b> BVFNZL6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Roy H. Chestnutt	Mgmt	Yes	For	For	For
1.2	Elect Director Robert Deutschman	Mgmt	Yes	For	For	For
1.3	Elect Director Holly Hess Groos	Mgmt	Yes	For	For	For
1.4	Elect Director Mohan S. Gyani	Mgmt	Yes	For	For	For
1.5	Elect Director Jeffrey Karish	Mgmt	Yes	For	For	For
1.6	Elect Director Mollie V. Spilman	Mgmt	Yes	For	For	For
1.7	Elect Director Michelle Sterling	Mgmt	Yes	For	For	For
1.8	Elect Director William G. Stone, III	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## La-Z-Boy Incorporated

<b>Meeting Date:</b> 08/29/2023	<b>Country:</b> USA	<b>Ticker:</b> LZB
<b>Record Date:</b> 06/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 505336107	<b>Primary CUSIP:</b> 505336107	<b>Primary ISIN:</b> US5053361078
		<b>Primary SEDOL:</b> 2508405

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Erika L. Alexander	Mgmt	Yes	For	For	For
1.2	Elect Director Sarah M. Gallagher	Mgmt	Yes	For	For	For
1.3	Elect Director James P. Hackett	Mgmt	Yes	For	For	For
1.4	Elect Director Raza S. Haider	Mgmt	Yes	For	For	For
1.5	Elect Director Janet E. Kerr	Mgmt	Yes	For	For	For

## La-Z-Boy Incorporated

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Mark S. LaVigne	Mgmt	Yes	For	For	For
1.7	Elect Director Michael T. Lawton	Mgmt	Yes	For	For	For
1.8	Elect Director Rebecca L. O'Grady	Mgmt	Yes	For	For	For
1.9	Elect Director Lauren B. Peters	Mgmt	Yes	For	For	For
1.10	Elect Director Melinda D. Whittington	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## StoneCo Ltd.

**Meeting Date:** 08/29/2023      **Country:** Cayman Islands      **Ticker:** STNE  
**Record Date:** 07/19/2023      **Meeting Type:** Annual  
**Primary Security ID:** G85158106      **Primary CUSIP:** G85158106      **Primary ISIN:** KYG851581069      **Primary SEDOL:** BGKG6M3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
2	Amend Memorandum and Articles of Association	Mgmt	Yes	For	For	For
3	Elect Director Andre Street de Aguiar	Mgmt	Yes	For	Against	Against
4	Elect Director Conrado Engel	Mgmt	Yes	For	For	For
5	Elect Director Luciana Ibiapina Lira Aguiar	Mgmt	Yes	For	Refer	Against
6	Elect Director Diego Fresco Gutierrez	Mgmt	Yes	For	For	For
7	Elect Director Mauricio Luis Luchetti	Mgmt	Yes	For	For	For
8	Elect Director Patricia Regina Verderesi Schindler	Mgmt	Yes	For	For	For
9	Elect Director Thiago dos Santos Piau	Mgmt	Yes	For	Against	Against
10	Elect Director Luiz Andre Barroso	Mgmt	Yes	For	For	For
11	Elect Director Silvio Jose Morais	Mgmt	Yes	For	Against	Against

## Under Armour, Inc.

**Meeting Date:** 08/29/2023      **Country:** USA      **Ticker:** UAA  
**Record Date:** 06/05/2023      **Meeting Type:** Annual  
**Primary Security ID:** 904311107      **Primary CUSIP:** 904311107      **Primary ISIN:** US9043111072      **Primary SEDOL:** B0PZN11

## Under Armour, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kevin A. Plank	Mgmt	Yes	For	For	For
1.2	Elect Director Douglas E. Coltharp	Mgmt	Yes	For	For	For
1.3	Elect Director Jerri L. DeVard	Mgmt	Yes	For	For	For
1.4	Elect Director Mohamed A. El-Erian	Mgmt	Yes	For	For	For
1.5	Elect Director Carolyn N. Everson	Mgmt	Yes	For	For	For
1.6	Elect Director David W. Gibbs	Mgmt	Yes	For	For	For
1.7	Elect Director Karen W. Katz	Mgmt	Yes	For	For	For
1.8	Elect Director Stephanie C. Linnartz	Mgmt	Yes	For	For	For
1.9	Elect Director Eric T. Olson	Mgmt	Yes	For	For	For
1.10	Elect Director Patrick W. Whitesell	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Boot Barn Holdings, Inc.

**Meeting Date:** 08/30/2023

**Country:** USA

**Ticker:** BOOT

**Record Date:** 07/05/2023

**Meeting Type:** Annual

**Primary Security ID:** 099406100

**Primary CUSIP:** 099406100

**Primary ISIN:** US0994061002

**Primary SEDOL:** BRS6600

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter Starrett	Mgmt	Yes	For	For	For
1.2	Elect Director Chris Bruzzo	Mgmt	Yes	For	For	For
1.3	Elect Director Eddie Burt	Mgmt	Yes	For	For	For
1.4	Elect Director James G. Conroy	Mgmt	Yes	For	For	For
1.5	Elect Director Lisa G. Laube	Mgmt	Yes	For	For	For
1.6	Elect Director Anne MacDonald	Mgmt	Yes	For	For	For
1.7	Elect Director Brenda I. Morris	Mgmt	Yes	For	For	For
1.8	Elect Director Brad Weston	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Boot Barn Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Fisker, Inc.

**Meeting Date:** 08/30/2023      **Country:** USA      **Ticker:** FSR  
**Record Date:** 07/28/2023      **Meeting Type:** Special  
**Primary Security ID:** 33813J106      **Primary CUSIP:** 33813J106      **Primary ISIN:** US33813J1060      **Primary SEDOL:** BNKD957

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Issuance of Shares for a Private Placement	Mgmt	Yes	For	Against	Against
2	Increase Authorized Common Stock	Mgmt	Yes	For	Against	Against
3	Provide Right to Act by Written Consent	Mgmt	Yes	For	Against	Against

## NexTier Oilfield Solutions Inc.

**Meeting Date:** 08/30/2023      **Country:** USA      **Ticker:** NEX  
**Record Date:** 07/28/2023      **Meeting Type:** Special  
**Primary Security ID:** 65290C105      **Primary CUSIP:** 65290C105      **Primary ISIN:** US65290C1053      **Primary SEDOL:** BKLRLX9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Patterson-UTI Energy, Inc.

**Meeting Date:** 08/30/2023      **Country:** USA      **Ticker:** PTEN  
**Record Date:** 07/28/2023      **Meeting Type:** Special  
**Primary Security ID:** 703481101      **Primary CUSIP:** 703481101      **Primary ISIN:** US7034811015      **Primary SEDOL:** 2672537

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	Yes	For	For	For
2	Increase Authorized Common Stock	Mgmt	Yes	For	For	For

## Patterson-UTI Energy, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Borr Drilling Ltd.

<b>Meeting Date:</b> 08/31/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> BORR
<b>Record Date:</b> 06/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G1466R173	<b>Primary CUSIP:</b> G1466R173	<b>Primary ISIN:</b> BMG1466R1732
		<b>Primary SEDOL:</b> BPK3P64

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Maximum Number of Directors at Seven	Mgmt	Yes	For	For	For
2	Authorize Board to Fill Vacancies	Mgmt	Yes	For	Against	Against
3	Reelect Tor Olav Troim as Director	Mgmt	Yes	For	For	For
4	Reelect Alexandra Kate Blankenship as Director	Mgmt	Yes	For	For	For
5	Reelect Neil J. Glass as Director	Mgmt	Yes	For	For	For
6	Reelect Mi Hong Yoon as Director	Mgmt	Yes	For	For	For
7	Reelect Daniel Rabun as Director	Mgmt	Yes	For	Against	Against
8	Ratify PricewaterhouseCoopers as Auditor	Mgmt	Yes	For	For	For
9	Approve Remuneration of Directors in the Aggregate Amount of USD 1.2 Millions	Mgmt	Yes	For	Against	Against

## Quotient Technology Inc.

<b>Meeting Date:</b> 09/01/2023	<b>Country:</b> USA	<b>Ticker:</b> QUOT
<b>Record Date:</b> 07/28/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 749119103	<b>Primary CUSIP:</b> 749119103	<b>Primary ISIN:</b> US7491191034
		<b>Primary SEDOL:</b> BYWCCM7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against



## Workhorse Group Inc.

**Meeting Date:** 09/01/2023

**Country:** USA

**Ticker:** WKHS

**Record Date:** 07/10/2023

**Meeting Type:** Special

**Primary Security ID:** 98138J206

**Primary CUSIP:** 98138J206

**Primary ISIN:** US98138J2069

**Primary SEDOL:** BYPLQF2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Increase Authorized Common Stock	Mgmt	Yes	For	For	For

## 23andMe Holding Co.

**Meeting Date:** 09/06/2023

**Country:** USA

**Ticker:** ME

**Record Date:** 07/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 90138Q108

**Primary CUSIP:** 90138Q108

**Primary ISIN:** US90138Q1085

**Primary SEDOL:** BM9CKX3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Neal Mohan	Mgmt	Yes	For	For	For
1.2	Elect Director Valerie Montgomery Rice	Mgmt	Yes	For	For	For
1.3	Elect Director Richard Scheller	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Casey's General Stores, Inc.

**Meeting Date:** 09/06/2023

**Country:** USA

**Ticker:** CASY

**Record Date:** 06/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 147528103

**Primary CUSIP:** 147528103

**Primary ISIN:** US1475281036

**Primary SEDOL:** 2179414

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sri Donthi	Mgmt	Yes	For	For	For
1b	Elect Director Donald E. Frieson	Mgmt	Yes	For	For	For
1c	Elect Director Cara K. Heiden	Mgmt	Yes	For	For	For
1d	Elect Director David K. Lenhardt	Mgmt	Yes	For	For	For
1e	Elect Director Darren M. Rebelez	Mgmt	Yes	For	For	For
1f	Elect Director Larree M. Renda	Mgmt	Yes	For	For	For
1g	Elect Director Judy A. Schmeling	Mgmt	Yes	For	For	For

## Casey's General Stores, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Michael Spanos	Mgmt	Yes	For	For	For
1i	Elect Director Gregory A. Trojan	Mgmt	Yes	For	For	For
1j	Elect Director Allison M. Wing	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Disclose Supplier Code of Conduct and Responsible Sourcing Details	SH	Yes	Against	Abstain	Against
6	Report on Efforts to Reduce GHG Emissions in Alignment with Paris Agreement Goal	SH	Yes	Against	Abstain	Against

## Replimune Group, Inc.

<b>Meeting Date:</b> 09/06/2023	<b>Country:</b> USA	<b>Ticker:</b> REPL
<b>Record Date:</b> 07/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 76029N106	<b>Primary CUSIP:</b> 76029N106	<b>Primary ISIN:</b> US76029N1063
		<b>Primary SEDOL:</b> BDDVW37

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paolo Pucci	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Veleka Peeples-Dyer	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Transcat, Inc.

<b>Meeting Date:</b> 09/06/2023	<b>Country:</b> USA	<b>Ticker:</b> TRNS
<b>Record Date:</b> 07/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 893529107	<b>Primary CUSIP:</b> 893529107	<b>Primary ISIN:</b> US8935291075
		<b>Primary SEDOL:</b> 2901714

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher P. Gillette	Mgmt	Yes	For	For	For
1.2	Elect Director Gary J. Haseley	Mgmt	Yes	For	For	For
1.3	Elect Director Mbago M. Kaniki	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Freed Maxick CPAs, P.C. as Auditors	Mgmt	Yes	For	For	For

## BlackSky Technology Inc.

Meeting Date: 09/07/2023

Country: USA

Ticker: BKSJ

Record Date: 07/17/2023

Meeting Type: Annual

Primary Security ID: 09263B108

Primary CUSIP: 09263B108

Primary ISIN: US09263B1089

Primary SEDOL: BMG8V53

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Susan M. Gordon	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Timothy Harvey	Mgmt	Yes	For	For	For
1.3	Elect Director William Porteous	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Hamilton Lane Incorporated

Meeting Date: 09/07/2023

Country: USA

Ticker: HLNE

Record Date: 07/10/2023

Meeting Type: Annual

Primary Security ID: 407497106

Primary CUSIP: 407497106

Primary ISIN: US4074971064

Primary SEDOL: BF0SR29

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David J. Berkman	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director O. Griffith Sexton	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Provide for the Exculpation of Certain Officers	Mgmt	Yes	For	Against	Against
4	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## RBC Bearings Incorporated

Meeting Date: 09/07/2023

Country: USA

Ticker: RBC

Record Date: 07/11/2023

Meeting Type: Annual

Primary Security ID: 75524B104

Primary CUSIP: 75524B104

Primary ISIN: US75524B1044

Primary SEDOL: B0GLYB5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael J. Hartnett	Mgmt	Yes	For	For	For
1b	Elect Director Dolores J. Ennico	Mgmt	Yes	For	Refer	Against

## RBC Bearings Incorporated

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Safe Bulkers, Inc.

<b>Meeting Date:</b> 09/07/2023	<b>Country:</b> Marshall Isl	<b>Ticker:</b> SB
<b>Record Date:</b> 07/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> Y7388L103	<b>Primary CUSIP:</b> Y7388L103	<b>Primary ISIN:</b> MHY7388L1039
		<b>Primary SEDOL:</b> B39GTS0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Konstantinos Adamopoulos	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Kristin H. Holth	Mgmt	Yes	For	For	For
1.3	Elect Director Frank Sica	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte, Certified Public Accountants S.A. as Auditors	Mgmt	Yes	For	For	For

## Tucows Inc.

<b>Meeting Date:</b> 09/07/2023	<b>Country:</b> USA	<b>Ticker:</b> TCX
<b>Record Date:</b> 07/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 898697206	<b>Primary CUSIP:</b> 898697206	<b>Primary ISIN:</b> US8986972060
		<b>Primary SEDOL:</b> BHCQVP6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Erez Gissin	Mgmt	Yes	For	For	For
1.2	Elect Director Elliot Noss	Mgmt	Yes	For	For	For
1.3	Elect Director Jeffrey Schwartz	Mgmt	Yes	For	For	For
1.4	Elect Director Allen Karp	Mgmt	Yes	For	For	For
1.5	Elect Director Robin Chase	Mgmt	Yes	For	For	For
1.6	Elect Director Marlene Carl	Mgmt	Yes	For	For	For
1.7	Elect Director Lee Matheson	Mgmt	Yes	For	For	For
1.8	Elect Director Gigi Sohn	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Tucows Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify Deloitte LLP as Auditors	Mgmt	Yes	For	For	For

## UroGen Pharma Ltd.

<b>Meeting Date:</b> 09/07/2023	<b>Country:</b> Israel	<b>Ticker:</b> URGN
<b>Record Date:</b> 07/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> M96088105	<b>Primary CUSIP:</b> M96088105	<b>Primary ISIN:</b> IL0011407140
		<b>Primary SEDOL:</b> BZ7PJQ1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Arie Beldegrun	Mgmt	Yes	For	Withhold	Withhold
1b	Elect Director Elizabeth Barrett	Mgmt	Yes	For	For	For
1c	Elect Director Cynthia M. Butitta	Mgmt	Yes	For	For	For
1d	Elect Director Fred E. Cohen	Mgmt	Yes	For	For	For
1e	Elect Director Stuart Holden	Mgmt	Yes	For	For	For
1f	Elect Director James A. Robinson, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Leana S. Wen	Mgmt	Yes	For	For	For
1h	Elect Director Daniel Wildman	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Approve Grant of Performance Stock Units to Elizabeth Barrett, CEO	Mgmt	Yes	For	For	For
3a	Vote FOR if you are NOT a controlling shareholder and do NOT have a personal interest in Item 3, as indicated in the proxy card; otherwise, vote AGAINST. If you vote AGAINST, please provide an explanation to your account manager.	Mgmt	Yes	None	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## ViaSat, Inc.

<b>Meeting Date:</b> 09/07/2023	<b>Country:</b> USA	<b>Ticker:</b> VSAT
<b>Record Date:</b> 07/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92552V100	<b>Primary CUSIP:</b> 92552V100	<b>Primary ISIN:</b> US92552V1008
		<b>Primary SEDOL:</b> 2946243

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark Dankberg	Mgmt	Yes	For	Refer	For

## ViaSat, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Rajeev Suri	Mgmt	Yes	For	Refer	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
6	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Amedisys, Inc.

<b>Meeting Date:</b> 09/08/2023	<b>Country:</b> USA	<b>Ticker:</b> AMED
<b>Record Date:</b> 08/04/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 023436108	<b>Primary CUSIP:</b> 023436108	<b>Primary ISIN:</b> US0234361089
		<b>Primary SEDOL:</b> 2024332

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

## Global Net Lease, Inc.

<b>Meeting Date:</b> 09/08/2023	<b>Country:</b> USA	<b>Ticker:</b> GNL
<b>Record Date:</b> 08/08/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 379378201	<b>Primary CUSIP:</b> 379378201	<b>Primary ISIN:</b> US3793782018
		<b>Primary SEDOL:</b> BZCFW78

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	Yes	For	Against	Against

## Global Net Lease, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## The Necessity Retail REIT, Inc.

<b>Meeting Date:</b> 09/08/2023	<b>Country:</b> USA	<b>Ticker:</b> RTL
<b>Record Date:</b> 08/08/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 02607T109	<b>Primary CUSIP:</b> 02607T109	<b>Primary ISIN:</b> US02607T1097
		<b>Primary SEDOL:</b> BD6NYB2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	Against
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

## Deckers Outdoor Corporation

<b>Meeting Date:</b> 09/11/2023	<b>Country:</b> USA	<b>Ticker:</b> DECK
<b>Record Date:</b> 07/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 243537107	<b>Primary CUSIP:</b> 243537107	<b>Primary ISIN:</b> US2435371073
		<b>Primary SEDOL:</b> 2267278

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael F. Devine, III	Mgmt	Yes	For	For	For
1.2	Elect Director David A. Burwick	Mgmt	Yes	For	For	For
1.3	Elect Director Nelson C. Chan	Mgmt	Yes	For	For	For
1.4	Elect Director Cynthia (Cindy) L. Davis	Mgmt	Yes	For	For	For
1.5	Elect Director Juan R. Figuereo	Mgmt	Yes	For	For	For
1.6	Elect Director Maha S. Ibrahim	Mgmt	Yes	For	For	For
1.7	Elect Director Victor Luis	Mgmt	Yes	For	For	For
1.8	Elect Director Dave Powers	Mgmt	Yes	For	For	For

## Deckers Outdoor Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Lauri M. Shanahan	Mgmt	Yes	For	For	For
1.10	Elect Director Bonita C. Stewart	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Patterson Companies, Inc.

<b>Meeting Date:</b> 09/11/2023	<b>Country:</b> USA	<b>Ticker:</b> PDCO
<b>Record Date:</b> 07/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 703395103	<b>Primary CUSIP:</b> 703395103	<b>Primary ISIN:</b> US7033951036
		<b>Primary SEDOL:</b> 2672689

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John D. Buck	Mgmt	Yes	For	For	For
1b	Elect Director Meenu Agarwal	Mgmt	Yes	For	For	For
1c	Elect Director Alex N. Blanco	Mgmt	Yes	For	For	For
1d	Elect Director Jody H. Feragen	Mgmt	Yes	For	For	For
1e	Elect Director Robert C. Frenzel	Mgmt	Yes	For	For	For
1f	Elect Director Philip G.J. McKoy	Mgmt	Yes	For	For	For
1g	Elect Director Ellen A. Rudnick	Mgmt	Yes	For	For	For
1h	Elect Director Neil A. Schrimsher	Mgmt	Yes	For	For	For
1i	Elect Director Donald J. Zurbay	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Gen Digital Inc.

<b>Meeting Date:</b> 09/12/2023	<b>Country:</b> USA	<b>Ticker:</b> GEN
<b>Record Date:</b> 07/17/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 668771108	<b>Primary CUSIP:</b> 668771108	<b>Primary ISIN:</b> US6687711084
		<b>Primary SEDOL:</b> BJN4XN5



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Susan P. Barsamian	Mgmt	Yes	For	For	For
1b	Elect Director Pavel Baudis	Mgmt	Yes	For	For	For
1c	Elect Director Eric K. Brandt	Mgmt	Yes	For	Against	Against
1d	Elect Director Frank E. Dangeard	Mgmt	Yes	For	For	For
1e	Elect Director Nora M. Denzel	Mgmt	Yes	For	For	For
1f	Elect Director Peter A. Feld	Mgmt	Yes	For	For	For
1g	Elect Director Emily Heath	Mgmt	Yes	For	For	For
1h	Elect Director Vincent Pilette	Mgmt	Yes	For	For	For
1i	Elect Director Sherrese M. Smith	Mgmt	Yes	For	For	For
1j	Elect Director Ondrej Vlcek	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

NIKE, Inc.

<b>Meeting Date:</b> 09/12/2023	<b>Country:</b> USA	<b>Ticker:</b> NKE
<b>Record Date:</b> 07/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 654106103	<b>Primary CUSIP:</b> 654106103	<b>Primary ISIN:</b> US6541061031
		<b>Primary SEDOL:</b> 2640147

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Cathleen Benko	Mgmt	Yes	For	For	For
1b	Elect Director Alan B. Graf, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director John Rogers, Jr.	Mgmt	Yes	For	For	For
1d	Elect Director Robert Swan	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Median Gender/Racial Pay Gap	SH	Yes	Against	Abstain	Abstain

## NIKE, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Report on Effectiveness of Supply Chain Management on Equity Goals and Human Rights Commitments	SH	Yes	Against	Abstain	Abstain

## Roivant Sciences Ltd.

<b>Meeting Date:</b> 09/12/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> ROIV	
<b>Record Date:</b> 07/17/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> G76279101	<b>Primary CUSIP:</b> G76279101	<b>Primary ISIN:</b> BMG762791017	<b>Primary SEDOL:</b> BMW4NZ9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel Gold	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Meghan FitzGerald	Mgmt	Yes	For	Refer	For
2	Appoint Ernst & Young LLP as Auditors and Authorise Their Remuneration	Mgmt	Yes	For	For	For

## Dorian LPG Ltd.

<b>Meeting Date:</b> 09/13/2023	<b>Country:</b> Marshall Isl	<b>Ticker:</b> LPG	
<b>Record Date:</b> 07/24/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> Y2106R110	<b>Primary CUSIP:</b> Y2106R110	<b>Primary ISIN:</b> MHY2106R1100	<b>Primary SEDOL:</b> BM4QJF5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christina Tan	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Marit Lunde	Mgmt	Yes	For	For	For
2	Ratify Deloitte Certified Public Accountants S.A. as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Methode Electronics, Inc.

<b>Meeting Date:</b> 09/13/2023	<b>Country:</b> USA	<b>Ticker:</b> MEI	
<b>Record Date:</b> 07/17/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 591520200	<b>Primary CUSIP:</b> 591520200	<b>Primary ISIN:</b> US5915202007	<b>Primary SEDOL:</b> 2583297

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Walter J. Aspatore	Mgmt	Yes	For	For	For

## Methode Electronics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director David P. Blom	Mgmt	Yes	For	For	For
1c	Elect Director Therese M. Bobek	Mgmt	Yes	For	For	For
1d	Elect Director Brian J. Cadwallader	Mgmt	Yes	For	Refer	Against
1e	Elect Director Bruce K. Crowther	Mgmt	Yes	For	For	For
1f	Elect Director Darren M. Dawson	Mgmt	Yes	For	For	For
1g	Elect Director Donald W. Duda	Mgmt	Yes	For	For	For
1h	Elect Director Janie Goddard	Mgmt	Yes	For	For	For
1i	Elect Director Mary A. Lindsey	Mgmt	Yes	For	For	For
1j	Elect Director Angelo V. Pantaleo	Mgmt	Yes	For	For	For
1k	Elect Director Mark D. Schwabero	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## NetApp, Inc.

**Meeting Date:** 09/13/2023

**Country:** USA

**Ticker:** NTAP

**Record Date:** 07/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 64110D104

**Primary CUSIP:** 64110D104

**Primary ISIN:** US64110D1046

**Primary SEDOL:** 2630643

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director T. Michael Nevens	Mgmt	Yes	For	For	For
1b	Elect Director Deepak Ahuja	Mgmt	Yes	For	For	For
1c	Elect Director Gerald Held	Mgmt	Yes	For	For	For
1d	Elect Director Kathryn M. Hill	Mgmt	Yes	For	For	For
1e	Elect Director Deborah L. Kerr	Mgmt	Yes	For	For	For
1f	Elect Director George Kurian	Mgmt	Yes	For	For	For
1g	Elect Director Carrie Palin	Mgmt	Yes	For	For	For
1h	Elect Director Scott F. Schenkel	Mgmt	Yes	For	For	For
1i	Elect Director George T. Shaheen	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## NetApp, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against
6	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
7	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## StepStone Group Inc.

<b>Meeting Date:</b> 09/13/2023	<b>Country:</b> USA	<b>Ticker:</b> STEP
<b>Record Date:</b> 07/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 85914M107	<b>Primary CUSIP:</b> 85914M107	<b>Primary ISIN:</b> US85914M1071
		<b>Primary SEDOL:</b> BLFDXF6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott W. Hart	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director David F. Hoffmeister	Mgmt	Yes	For	For	For
1.3	Elect Director Anne L. Raymond	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Conagra Brands, Inc.

<b>Meeting Date:</b> 09/14/2023	<b>Country:</b> USA	<b>Ticker:</b> CAG
<b>Record Date:</b> 07/25/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 205887102	<b>Primary CUSIP:</b> 205887102	<b>Primary ISIN:</b> US2058871029
		<b>Primary SEDOL:</b> 2215460

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anil Arora	Mgmt	Yes	For	For	For
1b	Elect Director Thomas "Tony" K. Brown	Mgmt	Yes	For	For	For
1c	Elect Director Emanuel "Manny" Chirico	Mgmt	Yes	For	For	For
1d	Elect Director Sean M. Connolly	Mgmt	Yes	For	For	For
1e	Elect Director George Dowdie	Mgmt	Yes	For	For	For
1f	Elect Director Francisco J. Fraga	Mgmt	Yes	For	For	For
1g	Elect Director Fran Horowitz	Mgmt	Yes	For	For	For
1h	Elect Director Richard H. Lenny	Mgmt	Yes	For	For	For

## Conagra Brands, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Melissa Lora	Mgmt	Yes	For	For	For
1j	Elect Director Ruth Ann Marshall	Mgmt	Yes	For	For	For
1k	Elect Director Denise A. Paulonis	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
6	Provide Right to Call a Special Meeting	SH	Yes	Against	Against	Against

## ePlus inc.

<b>Meeting Date:</b> 09/14/2023	<b>Country:</b> USA	<b>Ticker:</b> PLUS
<b>Record Date:</b> 07/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 294268107	<b>Primary CUSIP:</b> 294268107	<b>Primary ISIN:</b> US2942681071
		<b>Primary SEDOL:</b> 2597748

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Renee Bergeron	Mgmt	Yes	For	For	For
1.2	Elect Director Bruce M. Bowen	Mgmt	Yes	For	For	For
1.3	Elect Director John E. Callies	Mgmt	Yes	For	For	For
1.4	Elect Director C. Thomas Faulders, III	Mgmt	Yes	For	For	For
1.5	Elect Director Eric D. Hovde	Mgmt	Yes	For	For	For
1.6	Elect Director Ira A. Hunt, III	Mgmt	Yes	For	For	For
1.7	Elect Director Mark P. Marron	Mgmt	Yes	For	For	For
1.8	Elect Director Maureen F. Morrison	Mgmt	Yes	For	For	For
1.9	Elect Director Ben Xiang	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For

## Inter Parfums, Inc.

<b>Meeting Date:</b> 09/14/2023	<b>Country:</b> USA	<b>Ticker:</b> IPAR
<b>Record Date:</b> 07/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 458334109	<b>Primary CUSIP:</b> 458334109	<b>Primary ISIN:</b> US4583341098
		<b>Primary SEDOL:</b> 2473150

## Inter Parfums, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jean Madar	Mgmt	Yes	For	For	For
1.2	Elect Director Philippe Benacin	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Philippe Santi	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Francois Heilbronn	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Robert Bensoussan	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Veronique Gabai-Pinsky	Mgmt	Yes	For	For	For
1.7	Elect Director Gilbert Harrison	Mgmt	Yes	For	For	For
1.8	Elect Director Michel Atwood	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director Gerard Kappauf ("Kappauf")	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Stock Option Plan	Mgmt	Yes	For	For	For
5	Ratify Mazars USA LLP as Auditors	Mgmt	Yes	For	For	For

## NetScout Systems, Inc.

**Meeting Date:** 09/14/2023

**Country:** USA

**Ticker:** NTCT

**Record Date:** 07/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 64115T104

**Primary CUSIP:** 64115T104

**Primary ISIN:** US64115T1043

**Primary SEDOL:** 2447285

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joseph G. Hadzima, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Christopher Perretta	Mgmt	Yes	For	For	For
1.3	Elect Director Michael Szabados	Mgmt	Yes	For	Withhold	Withhold
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Apartment Income REIT Corp.

**Meeting Date:** 09/15/2023

**Country:** USA

**Ticker:** AIRC

**Record Date:** 07/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 03750L109

**Primary CUSIP:** 03750L109

**Primary ISIN:** US03750L1098

**Primary SEDOL:** BN6QGL5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Terry Considine	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas N. Bohjalian	Mgmt	Yes	For	For	For
1.3	Elect Director Kristin R. Finney-Cooke	Mgmt	Yes	For	For	For
1.4	Elect Director Thomas L. Keltner	Mgmt	Yes	For	For	For
1.5	Elect Director Devin I. Murphy	Mgmt	Yes	For	For	For
1.6	Elect Director Margarita Palau-Hernandez	Mgmt	Yes	For	For	For
1.7	Elect Director John Dinha Rayis	Mgmt	Yes	For	For	For
1.8	Elect Director Ann Sperling	Mgmt	Yes	For	Refer	Against
1.9	Elect Director Nina A. Tran	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Eliminate Supermajority Vote Requirements	Mgmt	Yes	For	For	For
5	Provide Directors May Be Removed With or Without Cause	Mgmt	Yes	For	For	For
6	Amend Charter to Eliminate Language that are No Longer Applicable Due to the Passage of Time	Mgmt	Yes	For	For	For

## AAR Corp.

**Meeting Date:** 09/19/2023

**Country:** USA

**Ticker:** AIR

**Record Date:** 07/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 000361105

**Primary CUSIP:** 000361105

**Primary ISIN:** US0003611052

**Primary SEDOL:** 2001119

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John W. Dietrich	Mgmt	Yes	For	For	For
1b	Elect Director Robert F. Leduc	Mgmt	Yes	For	For	For
1c	Elect Director Duncan J. McNabb	Mgmt	Yes	For	Refer	Against
1d	Elect Director Peter Pace	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## AAR Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## FutureFuel Corp.

<b>Meeting Date:</b> 09/19/2023	<b>Country:</b> USA	<b>Ticker:</b> FF
<b>Record Date:</b> 08/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 36116M106	<b>Primary CUSIP:</b> 36116M106	<b>Primary ISIN:</b> US36116M1062
		<b>Primary SEDOL:</b> B3BBRD4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paul M. Manheim	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Paul A. Novelly, II	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Rose M. Sparks	Mgmt	Yes	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

## Smith & Wesson Brands, Inc.

<b>Meeting Date:</b> 09/19/2023	<b>Country:</b> USA	<b>Ticker:</b> SWBI
<b>Record Date:</b> 07/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 831754106	<b>Primary CUSIP:</b> 831754106	<b>Primary ISIN:</b> US8317541063
		<b>Primary SEDOL:</b> BMYGG87

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Anita D. Britt	Mgmt	Yes	For	For	For
1.2	Elect Director Fred M. Diaz	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Michelle J. Lohmeier	Mgmt	Yes	For	For	For
1.4	Elect Director Barry M. Monheit	Mgmt	Yes	For	For	For
1.5	Elect Director Robert L. Scott	Mgmt	Yes	For	For	For
1.6	Elect Director Mark P. Smith	Mgmt	Yes	For	For	For
1.7	Elect Director Denis G. Suggs	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For



## Smith & Wesson Brands, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	Yes	For	For	For
6	Adopt the Jurisdiction of Incorporation as the Exclusive Forum for Certain Disputes	Mgmt	Yes	For	Against	For
7	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Yes	Against	For	Against
8	Oversee and Report a Third Party Human Rights Impact Assessment	SH	Yes	Against	Abstain	For

## Bit Digital, Inc.

<b>Meeting Date:</b> 09/20/2023	<b>Country:</b> Cayman Islands	<b>Ticker:</b> BTBT
<b>Record Date:</b> 07/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G1144A105	<b>Primary CUSIP:</b> G1144A105	<b>Primary ISIN:</b> KYG1144A1058
		<b>Primary SEDOL:</b> BMH6DN8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Zhaohui Deng	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Erke Huang	Mgmt	Yes	For	For	For
1.3	Elect Director Ichi Shih	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Yan Xiong	Mgmt	Yes	For	For	For
1.5	Elect Director Brock Pierce	Mgmt	Yes	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify Audit Alliance, LLP as Auditors	Mgmt	Yes	For	For	For

## Darden Restaurants, Inc.

<b>Meeting Date:</b> 09/20/2023	<b>Country:</b> USA	<b>Ticker:</b> DRI
<b>Record Date:</b> 07/26/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 237194105	<b>Primary CUSIP:</b> 237194105	<b>Primary ISIN:</b> US2371941053
		<b>Primary SEDOL:</b> 2289874

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Margaret Shan Atkins	Mgmt	Yes	For	For	For
1.2	Elect Director Ricardo (Rick) Cardena	Mgmt	Yes	For	For	For
1.3	Elect Director Juliana L. Chugg	Mgmt	Yes	For	For	For

## Darden Restaurants, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director James P. Fogarty	Mgmt	Yes	For	For	For
1.5	Elect Director Cynthia T. Jamison	Mgmt	Yes	For	For	For
1.6	Elect Director Nana Mensah	Mgmt	Yes	For	For	For
1.7	Elect Director William S. Simon	Mgmt	Yes	For	For	For
1.8	Elect Director Charles M. Sonsteby	Mgmt	Yes	For	Refer	Withhold
1.9	Elect Director Timothy J. Wilmott	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Adopt GHG Emissions Reduction Targets Aligned with the Paris Agreement Goal	SH	Yes	Against	Abstain	Against
6	Report on Risks Due to Restrictions on Reproductive Rights	SH	Yes	Against	Against	Against

## Houlihan Lokey, Inc.

<b>Meeting Date:</b> 09/20/2023	<b>Country:</b> USA	<b>Ticker:</b> HLI
<b>Record Date:</b> 07/26/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 441593100	<b>Primary CUSIP:</b> 441593100	<b>Primary ISIN:</b> US4415931009
		<b>Primary SEDOL:</b> BYQ3PM7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Irwin N. Gold	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Cyrus D. Walker	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Gillian B. Zucker	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Provide for the Exculpation of Certain Officers	Mgmt	Yes	For	Against	Against

## Nexttracker, Inc.

<b>Meeting Date:</b> 09/20/2023	<b>Country:</b> USA	<b>Ticker:</b> NXT
<b>Record Date:</b> 07/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 65290E101	<b>Primary CUSIP:</b> 65290E101	<b>Primary ISIN:</b> US65290E1010
		<b>Primary SEDOL:</b> BR1GTS6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paul Lundstrom	Mgmt	Yes	For	Refer	Withhold
1b	Elect Director Scott Offer	Mgmt	Yes	For	Refer	Withhold
1c	Elect Director Daniel Shugar	Mgmt	Yes	For	Refer	For
1d	Elect Director William Watkins	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Scholastic Corporation

**Meeting Date:** 09/20/2023      **Country:** USA      **Ticker:** SCHL  
**Record Date:** 07/27/2023      **Meeting Type:** Annual  
**Primary Security ID:** 807066105      **Primary CUSIP:** 807066105      **Primary ISIN:** US8070661058      **Primary SEDOL:** 2779234

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James W. Barge	Mgmt	Yes	For	For	For
1.2	Elect Director John L. Davies	Mgmt	Yes	For	For	For

## FedEx Corporation

**Meeting Date:** 09/21/2023      **Country:** USA      **Ticker:** FDX  
**Record Date:** 07/27/2023      **Meeting Type:** Annual  
**Primary Security ID:** 31428X106      **Primary CUSIP:** 31428X106      **Primary ISIN:** US31428X1063      **Primary SEDOL:** 2142784

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marvin R. Ellison	Mgmt	Yes	For	For	For
1b	Elect Director Stephen E. Gorman	Mgmt	Yes	For	For	For
1c	Elect Director Susan Patricia Griffith	Mgmt	Yes	For	For	For
1d	Elect Director Amy B. Lane	Mgmt	Yes	For	For	For
1e	Elect Director R. Brad Martin	Mgmt	Yes	For	For	For
1f	Elect Director Nancy A. Norton	Mgmt	Yes	For	For	For
1g	Elect Director Frederick P. Perpall	Mgmt	Yes	For	For	For

## FedEx Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Joshua Cooper Ramo	Mgmt	Yes	For	For	For
1i	Elect Director Susan C. Schwab	Mgmt	Yes	For	For	For
1j	Elect Director Frederick W. Smith	Mgmt	Yes	For	For	For
1k	Elect Director David P. Steiner	Mgmt	Yes	For	For	For
1l	Elect Director Rajesh Subramaniam	Mgmt	Yes	For	For	For
1m	Elect Director Paul S. Walsh	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Clawback Policy	SH	Yes	Against	Against	Against
6	Report on Just Transition	SH	Yes	Against	Abstain	Against
7	Adopt a Paid Sick Leave Policy	SH	Yes	Against	Abstain	Against
8	Report on Climate Risk in Retirement Plan Options	SH	Yes	Against	Abstain	Against

## Korn Ferry

**Meeting Date:** 09/21/2023

**Country:** USA

**Ticker:** KFY

**Record Date:** 07/31/2023

**Meeting Type:** Annual

**Primary Security ID:** 500643200

**Primary CUSIP:** 500643200

**Primary ISIN:** US5006432000

**Primary SEDOL:** 2386849

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Doyle N. Beneby	Mgmt	Yes	For	For	For
1b	Elect Director Laura M. Bishop	Mgmt	Yes	For	For	For
1c	Elect Director Gary D. Burnison	Mgmt	Yes	For	For	For
1d	Elect Director Matthew J. Espe	Mgmt	Yes	For	For	For
1e	Elect Director Charles L. Harrington	Mgmt	Yes	For	For	For
1f	Elect Director Jerry P. Leamon	Mgmt	Yes	For	For	For
1g	Elect Director Angel R. Martinez	Mgmt	Yes	For	For	For
1h	Elect Director Debra J. Perry	Mgmt	Yes	For	For	For
1i	Elect Director Lori J. Robinson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## ONEOK, Inc.

**Meeting Date:** 09/21/2023

**Country:** USA

**Ticker:** OKE

**Record Date:** 07/24/2023

**Meeting Type:** Special

**Primary Security ID:** 682680103

**Primary CUSIP:** 682680103

**Primary ISIN:** US6826801036

**Primary SEDOL:** 2130109

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with the Merger	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Reata Pharmaceuticals, Inc.

**Meeting Date:** 09/21/2023

**Country:** USA

**Ticker:** RETA

**Record Date:** 08/18/2023

**Meeting Type:** Special

**Primary Security ID:** 75615P103

**Primary CUSIP:** 75615P103

**Primary ISIN:** US75615P1030

**Primary SEDOL:** BYY9FX8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

## Take-Two Interactive Software, Inc.

**Meeting Date:** 09/21/2023

**Country:** USA

**Ticker:** TTWO

**Record Date:** 07/25/2023

**Meeting Type:** Annual

**Primary Security ID:** 874054109

**Primary CUSIP:** 874054109

**Primary ISIN:** US8740541094

**Primary SEDOL:** 2122117

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Strauss Zelnick	Mgmt	Yes	For	For	For
1b	Elect Director Michael Dornemann	Mgmt	Yes	For	For	For
1c	Elect Director J Moses	Mgmt	Yes	For	For	For

## Take-Two Interactive Software, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Michael Sheresky	Mgmt	Yes	For	For	For
1e	Elect Director LaVerne Srinivasan	Mgmt	Yes	For	For	For
1f	Elect Director Susan Tolson	Mgmt	Yes	For	For	For
1g	Elect Director Paul Viera	Mgmt	Yes	For	For	For
1h	Elect Director Roland Hernandez	Mgmt	Yes	For	For	For
1i	Elect Director William "Bing" Gordon	Mgmt	Yes	For	For	For
1j	Elect Director Ellen Siminoff	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## General Mills, Inc.

<b>Meeting Date:</b> 09/26/2023	<b>Country:</b> USA	<b>Ticker:</b> GIS
<b>Record Date:</b> 07/28/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 370334104	<b>Primary CUSIP:</b> 370334104	<b>Primary ISIN:</b> US3703341046
		<b>Primary SEDOL:</b> 2367026

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director R. Kerry Clark	Mgmt	Yes	For	For	For
1b	Elect Director C. Kim Goodwin	Mgmt	Yes	For	For	For
1c	Elect Director Jeffrey L. Harmening	Mgmt	Yes	For	For	For
1d	Elect Director Maria G. Henry	Mgmt	Yes	For	For	For
1e	Elect Director Jo Ann Jenkins	Mgmt	Yes	For	For	For
1f	Elect Director Elizabeth C. Lempres	Mgmt	Yes	For	For	For
1g	Elect Director Diane L. Neal	Mgmt	Yes	For	For	For
1h	Elect Director Steve Odland	Mgmt	Yes	For	For	For
1i	Elect Director Maria A. Sastre	Mgmt	Yes	For	For	For
1j	Elect Director Eric D. Sprunk	Mgmt	Yes	For	For	For
1k	Elect Director Jorge A. Uribe	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## General Mills, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	Yes	For	For	For
6	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Yes	Against	For	For

## KalVista Pharmaceuticals, Inc.

<b>Meeting Date:</b> 09/26/2023	<b>Country:</b> USA	<b>Ticker:</b> KALV	
<b>Record Date:</b> 07/31/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 483497103	<b>Primary CUSIP:</b> 483497103	<b>Primary ISIN:</b> US4834971032	<b>Primary SEDOL:</b> BD06CS0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Patrick Treanor	Mgmt	Yes	For	For	For
1.2	Elect Director Edward W. Unkart	Mgmt	Yes	For	Refer	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For

## Mueller Industries, Inc.

<b>Meeting Date:</b> 09/26/2023	<b>Country:</b> USA	<b>Ticker:</b> MLI	
<b>Record Date:</b> 08/10/2023	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 624756102	<b>Primary CUSIP:</b> 624756102	<b>Primary ISIN:</b> US6247561029	<b>Primary SEDOL:</b> 2609717

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Increase Authorized Common Stock	Mgmt	Yes	For	For	For

## Microvast Holdings, Inc.

<b>Meeting Date:</b> 09/27/2023	<b>Country:</b> USA	<b>Ticker:</b> MVST	
<b>Record Date:</b> 08/10/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 59516C106	<b>Primary CUSIP:</b> 59516C106	<b>Primary ISIN:</b> US59516C1062	<b>Primary SEDOL:</b> BN7DTZ0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Arthur Wong	Mgmt	Yes	For	Refer	Withhold

## Microvast Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director M. Stanley Whittingham	Mgmt	Yes	For	For	For
2	Ratify Deloitte Touche Tohmatsu Certified Public Accountants LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Arthur Wong	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director M. Stanley Whittingham	Mgmt	Yes	For	For	For
2	Ratify Deloitte Touche Tohmatsu Certified Public Accountants LLP as Auditors	Mgmt	Yes	For	For	For

## Worthington Industries, Inc.

**Meeting Date:** 09/27/2023

**Country:** USA

**Ticker:** WOR

**Record Date:** 08/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 981811102

**Primary CUSIP:** 981811102

**Primary ISIN:** US9818111026

**Primary SEDOL:** 2981932

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael J. Endres	Mgmt	Yes	For	Against	Against
1b	Elect Director Ozey K. Horton, Jr.	Mgmt	Yes	For	Refer	Against
1c	Elect Director Carl A. Nelson, Jr.	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael J. Endres	Mgmt	Yes	For	Against	Against
1b	Elect Director Ozey K. Horton, Jr.	Mgmt	Yes	For	Refer	Against
1c	Elect Director Carl A. Nelson, Jr.	Mgmt	Yes	For	Refer	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year



## Worthington Industries, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Desktop Metal, Inc.

<b>Meeting Date:</b> 09/28/2023	<b>Country:</b> USA	<b>Ticker:</b> DM
<b>Record Date:</b> 07/31/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 25058X105	<b>Primary CUSIP:</b> 25058X105	<b>Primary ISIN:</b> US25058X1054
		<b>Primary SEDOL:</b> BMGS8C9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## John Wiley & Sons, Inc.

<b>Meeting Date:</b> 09/28/2023	<b>Country:</b> USA	<b>Ticker:</b> WLY
<b>Record Date:</b> 08/01/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 968223206	<b>Primary CUSIP:</b> 968223206	<b>Primary ISIN:</b> US9682232064
		<b>Primary SEDOL:</b> 2965668

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Directors Beth A. Birnbaum	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Directors Brian O. Hemphill	Mgmt	Yes	For	For	For
1.3	Elect Directors Inder M. Singh	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Directors Beth A. Birnbaum	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Directors Brian O. Hemphill	Mgmt	Yes	For	For	Withhold
1.3	Elect Directors Inder M. Singh	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## John Wiley & Sons, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Lamb Weston Holdings, Inc.

<b>Meeting Date:</b> 09/28/2023	<b>Country:</b> USA	<b>Ticker:</b> LW
<b>Record Date:</b> 07/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 513272104	<b>Primary CUSIP:</b> 513272104	<b>Primary ISIN:</b> US5132721045
		<b>Primary SEDOL:</b> BDQZFJ3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Peter J. Bensen	Mgmt	Yes	For	For	For
1b	Elect Director Charles A. Blixt	Mgmt	Yes	For	Refer	For
1c	Elect Director Robert J. Coviello	Mgmt	Yes	For	For	For
1d	Elect Director Rita Fisher	Mgmt	Yes	For	For	For
1e	Elect Director Andre J. Hawaux	Mgmt	Yes	For	For	For
1f	Elect Director W.G. Jurgensen	Mgmt	Yes	For	For	For
1g	Elect Director Thomas P. Maurer	Mgmt	Yes	For	For	For
1h	Elect Director Hala G. Modelmog	Mgmt	Yes	For	For	For
1i	Elect Director Robert A. Niblock	Mgmt	Yes	For	For	For
1j	Elect Director Maria Renna Sharpe	Mgmt	Yes	For	For	For
1k	Elect Director Thomas P. Werner	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## AeroVironment, Inc.

<b>Meeting Date:</b> 09/29/2023	<b>Country:</b> USA	<b>Ticker:</b> AVAV
<b>Record Date:</b> 08/02/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 008073108	<b>Primary CUSIP:</b> 008073108	<b>Primary ISIN:</b> US0080731088
		<b>Primary SEDOL:</b> B1P5YY8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Philip S. Davidson	Mgmt	Yes	For	For	For

## AeroVironment, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Mary Beth Long	Mgmt	Yes	For	For	For
1c	Elect Director Stephen F. Page	Mgmt	Yes	For	Refer	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Declassify the Board of Directors	SH	Yes	Against	For	For

## Apartment Investment and Management Company

**Meeting Date:** 09/29/2023

**Country:** USA

**Ticker:** AIV

**Record Date:** 08/11/2023

**Meeting Type:** Annual

**Primary Security ID:** 03748R747

**Primary CUSIP:** 03748R747

**Primary ISIN:** US03748R7474

**Primary SEDOL:** BN2W9T6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Eliminate Supermajority Voting Provisions	Mgmt	Yes	For	For	For
2	Amend Charter to Provide Directors May Be Removed With or Without Cause and Authorize Board to Fill Vacancies	Mgmt	Yes	For	For	For
3.1	Elect Director Wes Powell	Mgmt	Yes	For	For	For
3.2	Elect Director Quincy L. Allen	Mgmt	Yes	For	For	For
3.3	Elect Director Patricia L. Gibson	Mgmt	Yes	For	For	For
3.4	Elect Director Jay Paul Leupp	Mgmt	Yes	For	For	For
3.5	Elect Director Sherry L. Rexroad	Mgmt	Yes	For	For	For
3.6	Elect Director Deborah Smith	Mgmt	Yes	For	For	For
3.7	Elect Director R. Dary Stone	Mgmt	Yes	For	For	For
3.8	Elect Director James P. Sullivan	Mgmt	Yes	For	For	For
3.9	Elect Director Kirk A. Sykes	Mgmt	Yes	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Marathon Digital Holdings, Inc.

**Meeting Date:** 09/29/2023

**Country:** USA

**Ticker:** MARA

**Record Date:** 08/23/2023

**Meeting Type:** Special

**Primary Security ID:** 565788106

**Primary CUSIP:** 565788106

**Primary ISIN:** US5657881067

**Primary SEDOL:** BLR7B52

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against
2	Other Business	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
2	Other Business	Mgmt	Yes	For	Against	Against

## Mitek Systems, Inc.

**Meeting Date:** 10/02/2023

**Country:** USA

**Ticker:** MITK

**Record Date:** 08/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 606710200

**Primary CUSIP:** 606710200

**Primary ISIN:** US6067102003

**Primary SEDOL:** 2597072

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scipio "Max" Carnecchia	Mgmt	Yes	For	For	For
1.2	Elect Director Scott Carter	Mgmt	Yes	For	For	For
1.3	Elect Director Rahul Gupta	Mgmt	Yes	For	For	For
1.4	Elect Director James C. "Jim" Hale	Mgmt	Yes	For	For	For
1.5	Elect Director Susan J. Repo	Mgmt	Yes	For	For	For
1.6	Elect Director Kimberly S. Stevenson	Mgmt	Yes	For	For	For
1.7	Elect Director Donna C. Wells	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Amend Certificate of Incorporation to Include Officer Exculpation	Mgmt	Yes	For	For	For
4	Ratify BDO USA, P.A. as Auditors	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Mitek Systems, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scipio "Max" Carnecchia	Mgmt	Yes	For	For	For
1.2	Elect Director Scott Carter	Mgmt	Yes	For	For	Withhold
1.3	Elect Director Rahul Gupta	Mgmt	Yes	For	For	For
1.4	Elect Director James C. "Jim" Hale	Mgmt	Yes	For	For	For
1.5	Elect Director Susan J. Repo	Mgmt	Yes	For	For	For
1.6	Elect Director Kimberly S. Stevenson	Mgmt	Yes	For	For	For
1.7	Elect Director Donna C. Wells	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against
3	Amend Certificate of Incorporation to Include Officer Exculpation	Mgmt	Yes	For	For	Against
4	Ratify BDO USA, P.A. as Auditors	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Costamare Inc.

<b>Meeting Date:</b> 10/03/2023	<b>Country:</b> Marshall Isl	<b>Ticker:</b> CMRE
<b>Record Date:</b> 08/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> Y1771G102	<b>Primary CUSIP:</b> Y1771G102	<b>Primary ISIN:</b> MHY1771G1026
		<b>Primary SEDOL:</b> B566T98

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Konstantinos Zacharatos	Mgmt	Yes	For	Refer	Against
2	Ratify Ernst & Young (Hellas) Certified Auditors Accountants S.A. as Auditors	Mgmt	Yes	For	For	For

## C3.ai, Inc.

<b>Meeting Date:</b> 10/04/2023	<b>Country:</b> USA	<b>Ticker:</b> AI
<b>Record Date:</b> 08/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 12468P104	<b>Primary CUSIP:</b> 12468P104	<b>Primary ISIN:</b> US12468P1049
		<b>Primary SEDOL:</b> BMGNBJ2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael G. McCaffery	Mgmt	Yes	For	For	For

## C3.ai, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Condoleezza Rice	Mgmt	Yes	For	For	For
1.3	Elect Director Jim H. Snabe	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Stephen M. Ward, Jr.	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael G. McCaffery	Mgmt	Yes	For	For	Withhold
1.2	Elect Director Condoleezza Rice	Mgmt	Yes	For	For	Withhold
1.3	Elect Director Jim H. Snabe	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Stephen M. Ward, Jr.	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## MSC Industrial Direct Co., Inc.

**Meeting Date:** 10/04/2023

**Country:** USA

**Ticker:** MSM

**Record Date:** 08/22/2023

**Meeting Type:** Special

**Primary Security ID:** 553530106

**Primary CUSIP:** 553530106

**Primary ISIN:** US5535301064

**Primary SEDOL:** 2567655

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Reclassification of Shares	Mgmt	Yes	For	For	For
2	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
3	Adopt Majority Voting for Uncontested Election of Directors	Mgmt	Yes	For	For	For
4	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
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## MSC Industrial Direct Co., Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Reclassification of Shares	Mgmt	Yes	For	For	For
2	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
3	Adopt Majority Voting for Uncontested Election of Directors	Mgmt	Yes	For	For	For
4	Adjourn Meeting	Mgmt	Yes	For	Against	For

## Bunge Limited

<b>Meeting Date:</b> 10/05/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> BG
<b>Record Date:</b> 08/03/2023	<b>Meeting Type:</b> Extraordinary Shareholders	
<b>Primary Security ID:</b> G16962105	<b>Primary CUSIP:</b> G16962105	<b>Primary ISIN:</b> BMG169621056
		<b>Primary SEDOL:</b> 2788713

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Change Country of Incorporation [Bermuda to Switzerland]	Mgmt	Yes	For	For	For
2	Approve Acquisition of Viterra Limited	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Elastic N.V.

<b>Meeting Date:</b> 10/05/2023	<b>Country:</b> Netherlands	<b>Ticker:</b> ESTC
<b>Record Date:</b> 09/05/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> N14506104	<b>Primary CUSIP:</b> N14506104	<b>Primary ISIN:</b> NL0013056914
		<b>Primary SEDOL:</b> BFXCLC6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paul Auvil	Mgmt	Yes	For	For	For
1b	Elect Director Alison Gleeson	Mgmt	Yes	For	For	For
1c	Elect Director Caryn Marooney	Mgmt	Yes	For	For	Against
2	Adopt Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
3	Appoint PricewaterhouseCoopers Accountants N.V. as External Auditor	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Discharge of Executive Directors	Mgmt	Yes	For	For	For
6	Approve Discharge of Non-Executive Directors	Mgmt	Yes	For	For	For

## Elastic N.V.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Grant Board Authority to Issue Shares Up To 20 Percent of Issued Capital	Mgmt	Yes	For	For	For
8	Grant Board Authority to Issue Shares Up To 10 Percent of Issued Capital and Exclude Pre-emptive Rights	Mgmt	Yes	For	For	For
9	Authorize Repurchase of Shares	Mgmt	Yes	For	For	For
10	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paul Auvil	Mgmt	Yes	For	For	For
1b	Elect Director Alison Gleeson	Mgmt	Yes	For	For	For
1c	Elect Director Caryn Marooney	Mgmt	Yes	For	For	For
2	Adopt Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
3	Appoint PricewaterhouseCoopers Accountants N.V. as External Auditor	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Discharge of Executive Directors	Mgmt	Yes	For	For	For
6	Approve Discharge of Non-Executive Directors	Mgmt	Yes	For	For	For
7	Grant Board Authority to Issue Shares Up To 20 Percent of Issued Capital	Mgmt	Yes	For	For	For
8	Grant Board Authority to Issue Shares Up To 10 Percent of Issued Capital and Exclude Pre-emptive Rights	Mgmt	Yes	For	For	For
9	Authorize Repurchase of Shares	Mgmt	Yes	For	For	For
10	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## LivePerson, Inc.

**Meeting Date:** 10/05/2023

**Country:** USA

**Ticker:** LPSN

**Record Date:** 08/11/2023

**Meeting Type:** Annual

**Primary Security ID:** 538146101

**Primary CUSIP:** 538146101

**Primary ISIN:** US5381461012

**Primary SEDOL:** 2577052

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jill Layfield	Mgmt	Yes	For	For	For
1b	Elect Director James Miller	Mgmt	Yes	For	For	For



## LivePerson, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify BDO USA, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Newmark Group, Inc.

<b>Meeting Date:</b> 10/05/2023	<b>Country:</b> USA	<b>Ticker:</b> NMRK
<b>Record Date:</b> 08/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 65158N102	<b>Primary CUSIP:</b> 65158N102	<b>Primary ISIN:</b> US65158N1028
		<b>Primary SEDOL:</b> BF1Q6P8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Howard W. Lutnick	Mgmt	Yes	For	For	For
1.2	Elect Director Virginia S. Bauer	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Kenneth A. McIntyre	Mgmt	Yes	For	For	For
1.4	Elect Director Jay Itzkowitz	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Howard W. Lutnick	Mgmt	Yes	For	For	Withhold
1.2	Elect Director Virginia S. Bauer	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Kenneth A. McIntyre	Mgmt	Yes	For	For	Withhold
1.4	Elect Director Jay Itzkowitz	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## RPM International Inc.

<b>Meeting Date:</b> 10/05/2023	<b>Country:</b> USA	<b>Ticker:</b> RPM
<b>Record Date:</b> 08/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 749685103	<b>Primary CUSIP:</b> 749685103	<b>Primary ISIN:</b> US7496851038
		<b>Primary SEDOL:</b> 2756174

## RPM International Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert A. Livingston	Mgmt	Yes	For	For	For
1.2	Elect Director Frederick R. Nance	Mgmt	Yes	For	Refer	For
1.3	Elect Director William B. Summers, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert A. Livingston	Mgmt	Yes	For	For	For
1.2	Elect Director Frederick R. Nance	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director William B. Summers, Jr.	Mgmt	Yes	For	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Apollo Global Management, Inc.

Meeting Date: 10/06/2023

Country: USA

Ticker: APO

Record Date: 08/11/2023

Meeting Type: Annual

Primary Security ID: 03769M106

Primary CUSIP: 03769M106

Primary ISIN: US03769M1062

Primary SEDOL: BN44JF6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Marc Beilinson	Mgmt	Yes	For	For	For
1.2	Elect Director James Belardi	Mgmt	Yes	For	For	Against
1.3	Elect Director Jessica Bibliowicz	Mgmt	Yes	For	For	For
1.4	Elect Director Walter (Jay) Clayton	Mgmt	Yes	For	For	For
1.5	Elect Director Michael Ducey	Mgmt	Yes	For	For	Against
1.6	Elect Director Kerry Murphy Healey	Mgmt	Yes	For	For	For
1.7	Elect Director Mitra Hormozi	Mgmt	Yes	For	For	For

# Apollo Global Management, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Pamela Joyner	Mgmt	Yes	For	For	For
1.9	Elect Director Scott Kleinman	Mgmt	Yes	For	For	Against
1.10	Elect Director A.B. Krongard	Mgmt	Yes	For	For	Against
1.11	Elect Director Pauline Richards	Mgmt	Yes	For	For	Against
1.12	Elect Director Marc Rowan	Mgmt	Yes	For	For	Against
1.13	Elect Director David Simon	Mgmt	Yes	For	Against	Against
1.14	Elect Director Lynn Swann	Mgmt	Yes	For	For	For
1.15	Elect Director Patrick Toomey	Mgmt	Yes	For	For	For
1.16	Elect Director James Zelter	Mgmt	Yes	For	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Marc Beilinson	Mgmt	Yes	For	For	For
1.2	Elect Director James Belardi	Mgmt	Yes	For	For	For
1.3	Elect Director Jessica Bibliowicz	Mgmt	Yes	For	For	For
1.4	Elect Director Walter (Jay) Clayton	Mgmt	Yes	For	For	For
1.5	Elect Director Michael Ducey	Mgmt	Yes	For	For	For
1.6	Elect Director Kerry Murphy Healey	Mgmt	Yes	For	For	For
1.7	Elect Director Mitra Hormozi	Mgmt	Yes	For	For	For
1.8	Elect Director Pamela Joyner	Mgmt	Yes	For	For	For
1.9	Elect Director Scott Kleinman	Mgmt	Yes	For	For	For
1.10	Elect Director A.B. Krongard	Mgmt	Yes	For	For	For
1.11	Elect Director Pauline Richards	Mgmt	Yes	For	For	For
1.12	Elect Director Marc Rowan	Mgmt	Yes	For	For	For
1.13	Elect Director David Simon	Mgmt	Yes	For	Against	Against
1.14	Elect Director Lynn Swann	Mgmt	Yes	For	For	For
1.15	Elect Director Patrick Toomey	Mgmt	Yes	For	For	For
1.16	Elect Director James Zelter	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Cal-Maine Foods, Inc.

**Meeting Date:** 10/06/2023

**Country:** USA

**Ticker:** CALM

**Record Date:** 08/11/2023

**Meeting Type:** Annual

**Primary Security ID:** 128030202

**Primary CUSIP:** 128030202

**Primary ISIN:** US1280302027

**Primary SEDOL:** 2158781

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Adolphus B. Baker	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Max P. Bowman	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Letitia C. Hughes	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Sherman L. Miller	Mgmt	Yes	For	For	For
1.5	Elect Director James E. Poole	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Steve W. Sanders	Mgmt	Yes	For	For	For
1.7	Elect Director Camille S. Young	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify Frost, PLLC as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Adolphus B. Baker	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Max P. Bowman	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Letitia C. Hughes	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Sherman L. Miller	Mgmt	Yes	For	For	Withhold
1.5	Elect Director James E. Poole	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Steve W. Sanders	Mgmt	Yes	For	For	Withhold
1.7	Elect Director Camille S. Young	Mgmt	Yes	For	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Ratify Frost, PLLC as Auditors	Mgmt	Yes	For	For	Against

## Chase Corporation

**Meeting Date:** 10/06/2023

**Country:** USA

**Ticker:** CCF

**Record Date:** 08/29/2023

**Meeting Type:** Special

**Primary Security ID:** 16150R104

**Primary CUSIP:** 16150R104

**Primary ISIN:** US16150R1041

**Primary SEDOL:** 2212289

## Chase Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

## National Beverage Corp.

**Meeting Date:** 10/06/2023      **Country:** USA      **Ticker:** FIZZ  
**Record Date:** 08/21/2023      **Meeting Type:** Annual  
**Primary Security ID:** 635017106      **Primary CUSIP:** 635017106      **Primary ISIN:** US6350171061      **Primary SEDOL:** 2638625

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nick A. Caporella	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## XP Inc.

**Meeting Date:** 10/06/2023      **Country:** Cayman Islands      **Ticker:** XP  
**Record Date:** 09/08/2023      **Meeting Type:** Annual  
**Primary Security ID:** G98239109      **Primary CUSIP:** G98239109      **Primary ISIN:** KYG982391099      **Primary SEDOL:** BK4Y052

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
2	Elect Director Frederico Seabra de Carvalho	Mgmt	Yes	For	For	For
3	Elect Directors	Mgmt	Yes	For	Refer	Against

## XP Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend Articles of Association	Mgmt	Yes	For	For	For

## Carpenter Technology Corporation

<b>Meeting Date:</b> 10/10/2023	<b>Country:</b> USA	<b>Ticker:</b> CRS	
<b>Record Date:</b> 08/11/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 144285103	<b>Primary CUSIP:</b> 144285103	<b>Primary ISIN:</b> US1442851036	<b>Primary SEDOL:</b> 2177504

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven E. Karol	Mgmt	Yes	For	For	For
1.2	Elect Director Charles D. McLane, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Colleen S. Pritchett	Mgmt	Yes	For	For	For
1.4	Elect Director Tony R. Thene	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven E. Karol	Mgmt	Yes	For	For	Withhold
1.2	Elect Director Charles D. McLane, Jr.	Mgmt	Yes	For	For	For
1.3	Elect Director Colleen S. Pritchett	Mgmt	Yes	For	For	For
1.4	Elect Director Tony R. Thene	Mgmt	Yes	For	For	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Freshpet, Inc.

<b>Meeting Date:</b> 10/10/2023	<b>Country:</b> USA	<b>Ticker:</b> FRPT	
<b>Record Date:</b> 08/18/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 358039105	<b>Primary CUSIP:</b> 358039105	<b>Primary ISIN:</b> US3580391056	<b>Primary SEDOL:</b> BS7K7M9

## Freshpet, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Olu Beck	Mgmt	Yes	For	For	For
1.2	Elect Director William B. Cyr	Mgmt	Yes	For	For	For
1.3	Elect Director Leta D. Priest	Mgmt	Yes	For	Refer	For
1.4	Elect Director David J. West	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## FuelCell Energy, Inc.

<b>Meeting Date:</b> 10/10/2023	<b>Country:</b> USA	<b>Ticker:</b> FCEL	
<b>Record Date:</b> 08/14/2023	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 35952H601	<b>Primary CUSIP:</b> 35952H601	<b>Primary ISIN:</b> US35952H6018	<b>Primary SEDOL:</b> BK6S6J8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## G-III Apparel Group, Ltd.

<b>Meeting Date:</b> 10/10/2023	<b>Country:</b> USA	<b>Ticker:</b> GIII	
<b>Record Date:</b> 08/18/2023	<b>Meeting Type:</b> Special		
<b>Primary Security ID:</b> 36237H101	<b>Primary CUSIP:</b> 36237H101	<b>Primary ISIN:</b> US36237H1014	<b>Primary SEDOL:</b> 2369721

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	Against
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Heritage-Crystal Clean, Inc.

**Meeting Date:** 10/10/2023

**Country:** USA

**Ticker:** HCCI

**Record Date:** 08/28/2023

**Meeting Type:** Special

**Primary Security ID:** 42726M106

**Primary CUSIP:** 42726M106

**Primary ISIN:** US42726M1062

**Primary SEDOL:** B2Q96P1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

## Richardson Electronics, Ltd.

**Meeting Date:** 10/10/2023

**Country:** USA

**Ticker:** RELL

**Record Date:** 08/11/2023

**Meeting Type:** Annual

**Primary Security ID:** 763165107

**Primary CUSIP:** 763165107

**Primary ISIN:** US7631651079

**Primary SEDOL:** 2736109

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Edward J. Richardson	Mgmt	Yes	For	For	For
1.2	Elect Director Paul J. Plante	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Jacques Belin	Mgmt	Yes	For	For	For
1.4	Elect Director James Benham	Mgmt	Yes	For	For	For
1.5	Elect Director Kenneth Halverson	Mgmt	Yes	For	For	For
1.6	Elect Director Robert Kluge	Mgmt	Yes	For	For	For
1.7	Elect Director Wendy S. Diddell	Mgmt	Yes	For	For	For
2	Ratify BDO USA, P. A as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year



## Richardson Electronics, Ltd.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Edward J. Richardson	Mgmt	Yes	For	For	Withhold
1.2	Elect Director Paul J. Plante	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Jacques Belin	Mgmt	Yes	For	For	Withhold
1.4	Elect Director James Benham	Mgmt	Yes	For	For	Withhold
1.5	Elect Director Kenneth Halverson	Mgmt	Yes	For	For	Withhold
1.6	Elect Director Robert Kluge	Mgmt	Yes	For	For	Withhold
1.7	Elect Director Wendy S. Diddell	Mgmt	Yes	For	For	Withhold
2	Ratify BDO USA, P. A as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## The Procter & Gamble Company

**Meeting Date:** 10/10/2023

**Country:** USA

**Ticker:** PG

**Record Date:** 08/11/2023

**Meeting Type:** Annual

**Primary Security ID:** 742718109

**Primary CUSIP:** 742718109

**Primary ISIN:** US7427181091

**Primary SEDOL:** 2704407

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director B. Marc Allen	Mgmt	Yes	For	For	For
1b	Elect Director Brett Biggs	Mgmt	Yes	For	For	For
1c	Elect Director Sheila Bonini	Mgmt	Yes	For	For	For
1d	Elect Director Angela F. Braly	Mgmt	Yes	For	For	For
1e	Elect Director Amy L. Chang	Mgmt	Yes	For	For	For
1f	Elect Director Joseph Jimenez	Mgmt	Yes	For	Against	For
1g	Elect Director Christopher Kempczinski	Mgmt	Yes	For	For	For
1h	Elect Director Debra L. Lee	Mgmt	Yes	For	For	For
1i	Elect Director Terry J. Lundgren	Mgmt	Yes	For	For	For
1j	Elect Director Christine M. McCarthy	Mgmt	Yes	For	For	For
1k	Elect Director Jon R. Moeller	Mgmt	Yes	For	For	For
1l	Elect Director Robert J. Portman	Mgmt	Yes	For	For	For
1m	Elect Director Rajesh Subramaniam	Mgmt	Yes	For	For	For
1n	Elect Director Patricia A. Woertz	Mgmt	Yes	For	For	For

## The Procter & Gamble Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Third-Party Civil Rights Audit of Reverse Discrimination	SH	Yes	Against	Against	Against
6	Report on Risks Related to Operations in China	SH	Yes	Against	Abstain	Against
7	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Yes	Against	For	Against

## Transphorm, Inc.

<b>Meeting Date:</b> 10/10/2023	<b>Country:</b> USA	<b>Ticker:</b> TGAN
<b>Record Date:</b> 08/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 89386L100	<b>Primary CUSIP:</b> 89386L100	<b>Primary ISIN:</b> US89386L1008
		<b>Primary SEDOL:</b> BN2Y9N6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Primit Parikh	Mgmt	Yes	For	For	For
1.2	Elect Director Kelly Smales	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Non-Employee Director Compensation Policy	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Primit Parikh	Mgmt	Yes	For	For	Withhold
1.2	Elect Director Kelly Smales	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Non-Employee Director Compensation Policy	Mgmt	Yes	For	For	For

## Newmont Corporation

<b>Meeting Date:</b> 10/11/2023	<b>Country:</b> USA	<b>Ticker:</b> NEM
<b>Record Date:</b> 09/01/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 651639106	<b>Primary CUSIP:</b> 651639106	<b>Primary ISIN:</b> US6516391066
		<b>Primary SEDOL:</b> 2636607

## Newmont Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Transaction	Mgmt	Yes	For	For	For
2	Increase Authorized Common Stock	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Transaction	Mgmt	Yes	For	For	For
2	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## iRobot Corporation

**Meeting Date:** 10/12/2023

**Country:** USA

**Ticker:** IRBT

**Record Date:** 08/22/2023

**Meeting Type:** Special

**Primary Security ID:** 462726100

**Primary CUSIP:** 462726100

**Primary ISIN:** US4627261005

**Primary SEDOL:** B0J2NS5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

## Paychex, Inc.

**Meeting Date:** 10/12/2023

**Country:** USA

**Ticker:** PAYX

**Record Date:** 08/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 704326107

**Primary CUSIP:** 704326107

**Primary ISIN:** US7043261079

**Primary SEDOL:** 2674458

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Martin Mucci	Mgmt	Yes	For	For	Against
1b	Elect Director Thomas F. Bonadio	Mgmt	Yes	For	For	Against
1c	Elect Director Joseph G. Doody	Mgmt	Yes	For	For	Against
1d	Elect Director David J.S. Flaschen	Mgmt	Yes	For	For	Against
1e	Elect Director John B. Gibson	Mgmt	Yes	For	For	Against
1f	Elect Director B. Thomas Golisano	Mgmt	Yes	For	For	Against
1g	Elect Director Pamela A. Joseph	Mgmt	Yes	For	Refer	For
1h	Elect Director Theresa M. Payton	Mgmt	Yes	For	For	For
1i	Elect Director Kevin A. Price	Mgmt	Yes	For	For	Against
1j	Elect Director Joseph M. Tucci	Mgmt	Yes	For	For	Against
1k	Elect Director Joseph M. Velli	Mgmt	Yes	For	For	Against
1l	Elect Director Kara Wilson	Mgmt	Yes	For	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Martin Mucci	Mgmt	Yes	For	For	For
1b	Elect Director Thomas F. Bonadio	Mgmt	Yes	For	For	For
1c	Elect Director Joseph G. Doody	Mgmt	Yes	For	For	For
1d	Elect Director David J.S. Flaschen	Mgmt	Yes	For	For	For
1e	Elect Director John B. Gibson	Mgmt	Yes	For	For	For
1f	Elect Director B. Thomas Golisano	Mgmt	Yes	For	For	For
1g	Elect Director Pamela A. Joseph	Mgmt	Yes	For	Refer	For
1h	Elect Director Theresa M. Payton	Mgmt	Yes	For	For	For
1i	Elect Director Kevin A. Price	Mgmt	Yes	For	For	For
1j	Elect Director Joseph M. Tucci	Mgmt	Yes	For	For	For
1k	Elect Director Joseph M. Velli	Mgmt	Yes	For	For	For
1l	Elect Director Kara Wilson	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Paychex, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Summit Therapeutics Inc.

<b>Meeting Date:</b> 10/12/2023	<b>Country:</b> USA	<b>Ticker:</b> SMMT
<b>Record Date:</b> 09/18/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 86627T108	<b>Primary CUSIP:</b> 86627T108	<b>Primary ISIN:</b> US86627T1088
		<b>Primary SEDOL:</b> BMTVQS7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## MillerKnoll, Inc.

<b>Meeting Date:</b> 10/16/2023	<b>Country:</b> USA	<b>Ticker:</b> MLKN
<b>Record Date:</b> 08/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 600544100	<b>Primary CUSIP:</b> 600544100	<b>Primary ISIN:</b> US6005441000
		<b>Primary SEDOL:</b> 2594222

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Candace S. Matthews	Mgmt	Yes	For	For	For
1.2	Elect Director Andrea (Andi) R. Owen	Mgmt	Yes	For	For	For
1.3	Elect Director Michael R. Smith	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
6	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## MillerKnoll, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Candace S. Matthews	Mgmt	Yes	For	For	For
1.2	Elect Director Andrea (Andi) R. Owen	Mgmt	Yes	For	For	Withhold
1.3	Elect Director Michael R. Smith	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
6	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Sovos Brands, Inc.

<b>Meeting Date:</b> 10/16/2023	<b>Country:</b> USA	<b>Ticker:</b> SOVO
<b>Record Date:</b> 09/12/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 84612U107	<b>Primary CUSIP:</b> 84612U107	<b>Primary ISIN:</b> US84612U1079
		<b>Primary SEDOL:</b> BNZJHZ6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	For

## Credo Technology Group Holding Ltd

<b>Meeting Date:</b> 10/17/2023	<b>Country:</b> Cayman Islands	<b>Ticker:</b> CRDO
<b>Record Date:</b> 08/16/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G25457105	<b>Primary CUSIP:</b> G25457105	<b>Primary ISIN:</b> KYG254571055
		<b>Primary SEDOL:</b> BLD13F2

## Credo Technology Group Holding Ltd

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pantas Sutardja	Mgmt	Yes	For	For	For
1.2	Elect Director David Zinsner	Mgmt	Yes	For	For	For
1.3	Elect Director Sylvia Acevedo	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pantas Sutardja	Mgmt	Yes	For	For	For
1.2	Elect Director David Zinsner	Mgmt	Yes	For	For	For
1.3	Elect Director Sylvia Acevedo	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Mastercraft Boat Holdings, Inc.

**Meeting Date:** 10/17/2023

**Country:** USA

**Ticker:** MCFT

**Record Date:** 09/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 57637H103

**Primary CUSIP:** 57637H103

**Primary ISIN:** US57637H1032

**Primary SEDOL:** BDTYR13

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director W. Patrick Battle	Mgmt	Yes	For	For	For
1.2	Elect Director Jaclyn Baumgarten	Mgmt	Yes	For	For	For
1.3	Elect Director Frederick A. Brightbill	Mgmt	Yes	For	For	Against
1.4	Elect Director Donald C. Campion	Mgmt	Yes	For	For	For
1.5	Elect Director Jennifer Deason	Mgmt	Yes	For	For	For
1.6	Elect Director Roch Lambert	Mgmt	Yes	For	For	For
1.7	Elect Director Peter G. Leemputte	Mgmt	Yes	For	For	For
1.8	Elect Director Kamilah Mitchell-Thomas	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Mastercraft Boat Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director W. Patrick Battle	Mgmt	Yes	For	For	For
1.2	Elect Director Jaclyn Baumgarten	Mgmt	Yes	For	For	For
1.3	Elect Director Frederick A. Brightbill	Mgmt	Yes	For	For	For
1.4	Elect Director Donald C. Campion	Mgmt	Yes	For	For	For
1.5	Elect Director Jennifer Deason	Mgmt	Yes	For	For	For
1.6	Elect Director Roch Lambert	Mgmt	Yes	For	For	For
1.7	Elect Director Peter G. Leemputte	Mgmt	Yes	For	For	For
1.8	Elect Director Kamilah Mitchell-Thomas	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Veritiv Corporation

**Meeting Date:** 10/17/2023

**Country:** USA

**Ticker:** VRTV

**Record Date:** 09/13/2023

**Meeting Type:** Special

**Primary Security ID:** 923454102

**Primary CUSIP:** 923454102

**Primary ISIN:** US9234541020

**Primary SEDOL:** BNBKSP0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	For



**Meeting Date:** 10/18/2023

**Country:** USA

**Ticker:** GMS

**Record Date:** 09/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 36251C103

**Primary CUSIP:** 36251C103

**Primary ISIN:** US36251C1036

**Primary SEDOL:** BYY9FS3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lisa M. Bachmann	Mgmt	Yes	For	For	For
1.2	Elect Director Peter C. Browning	Mgmt	Yes	For	For	For
1.3	Elect Director John J. Gavin	Mgmt	Yes	For	For	For
1.4	Elect Director Theron I. Gilliam	Mgmt	Yes	For	For	For
1.5	Elect Director Mitchell B. Lewis	Mgmt	Yes	For	For	For
1.6	Elect Director Teri P. McClure	Mgmt	Yes	For	Refer	For
1.7	Elect Director Randolph W. Melville	Mgmt	Yes	For	For	For
1.8	Elect Director J. David Smith	Mgmt	Yes	For	For	For
1.9	Elect Director John C. Turner, Jr.	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lisa M. Bachmann	Mgmt	Yes	For	For	For
1.2	Elect Director Peter C. Browning	Mgmt	Yes	For	For	For
1.3	Elect Director John J. Gavin	Mgmt	Yes	For	For	For
1.4	Elect Director Theron I. Gilliam	Mgmt	Yes	For	For	For
1.5	Elect Director Mitchell B. Lewis	Mgmt	Yes	For	For	For
1.6	Elect Director Teri P. McClure	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Randolph W. Melville	Mgmt	Yes	For	For	For
1.8	Elect Director J. David Smith	Mgmt	Yes	For	For	For
1.9	Elect Director John C. Turner, Jr.	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Meeting Date: 10/19/2023

Country: USA

Ticker: CACI

Record Date: 08/25/2023

Meeting Type: Annual

Primary Security ID: 127190304

Primary CUSIP: 127190304

Primary ISIN: US1271903049

Primary SEDOL: 2159267

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael A. Daniels	Mgmt	Yes	For	For	For
1b	Elect Director Lisa S. Disbrow	Mgmt	Yes	For	For	For
1c	Elect Director Susan M. Gordon	Mgmt	Yes	For	For	For
1d	Elect Director William L. Jews	Mgmt	Yes	For	For	For
1e	Elect Director Gregory G. Johnson	Mgmt	Yes	For	Refer	Against
1f	Elect Director Ryan D. McCarthy	Mgmt	Yes	For	For	For
1g	Elect Director John S. Mengucci	Mgmt	Yes	For	For	For
1h	Elect Director Philip O. Nolan	Mgmt	Yes	For	For	For
1i	Elect Director Debora A. Plunkett	Mgmt	Yes	For	For	For
1j	Elect Director Stanton D. Sloane	Mgmt	Yes	For	For	For
1k	Elect Director William S. Wallace	Mgmt	Yes	For	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael A. Daniels	Mgmt	Yes	For	For	For
1b	Elect Director Lisa S. Disbrow	Mgmt	Yes	For	For	For
1c	Elect Director Susan M. Gordon	Mgmt	Yes	For	For	For
1d	Elect Director William L. Jews	Mgmt	Yes	For	For	For
1e	Elect Director Gregory G. Johnson	Mgmt	Yes	For	Refer	Against
1f	Elect Director Ryan D. McCarthy	Mgmt	Yes	For	For	For
1g	Elect Director John S. Mengucci	Mgmt	Yes	For	For	For
1h	Elect Director Philip O. Nolan	Mgmt	Yes	For	For	For
1i	Elect Director Debora A. Plunkett	Mgmt	Yes	For	For	For
1j	Elect Director Stanton D. Sloane	Mgmt	Yes	For	For	For
1k	Elect Director William S. Wallace	Mgmt	Yes	For	For	For

## CACI International Inc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Medtronic plc

**Meeting Date:** 10/19/2023

**Country:** Ireland

**Ticker:** MDT

**Record Date:** 08/25/2023

**Meeting Type:** Annual

**Primary Security ID:** G5960L103

**Primary CUSIP:** G5960L103

**Primary ISIN:** IE00BTN1Y115

**Primary SEDOL:** BTN1Y11

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Craig Arnold	Mgmt	Yes	For	For	For
1b	Elect Director Scott C. Donnelly	Mgmt	Yes	For	For	For
1c	Elect Director Lidia L. Fonseca	Mgmt	Yes	For	For	For
1d	Elect Director Andrea J. Goldsmith	Mgmt	Yes	For	For	For
1e	Elect Director Randall J. Hogan, III	Mgmt	Yes	For	For	For
1f	Elect Director Gregory P. Lewis	Mgmt	Yes	For	For	For
1g	Elect Director Kevin E. Lofton	Mgmt	Yes	For	For	For
1h	Elect Director Geoffrey S. Martha	Mgmt	Yes	For	For	Against
1i	Elect Director Elizabeth G. Nabel	Mgmt	Yes	For	For	For
1j	Elect Director Denise M. O'Leary	Mgmt	Yes	For	For	Against
1k	Elect Director Kendall J. Powell	Mgmt	Yes	For	For	Against
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Approve Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	Yes	For	For	Against
6	Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights Under Irish Law	Mgmt	Yes	For	For	For
7	Authorize Overseas Market Purchases of Ordinary Shares	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Craig Arnold	Mgmt	Yes	For	For	For
1b	Elect Director Scott C. Donnelly	Mgmt	Yes	For	For	For
1c	Elect Director Lidia L. Fonseca	Mgmt	Yes	For	For	For
1d	Elect Director Andrea J. Goldsmith	Mgmt	Yes	For	For	For
1e	Elect Director Randall J. Hogan, III	Mgmt	Yes	For	For	For
1f	Elect Director Gregory P. Lewis	Mgmt	Yes	For	For	For
1g	Elect Director Kevin E. Lofton	Mgmt	Yes	For	For	For
1h	Elect Director Geoffrey S. Martha	Mgmt	Yes	For	For	For
1i	Elect Director Elizabeth G. Nabel	Mgmt	Yes	For	For	For
1j	Elect Director Denise M. O'Leary	Mgmt	Yes	For	For	For
1k	Elect Director Kendall J. Powell	Mgmt	Yes	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	Yes	For	For	For
6	Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights Under Irish Law	Mgmt	Yes	For	For	For
7	Authorize Overseas Market Purchases of Ordinary Shares	Mgmt	Yes	For	For	For

Resources Connection, Inc.

<b>Meeting Date:</b> 10/19/2023	<b>Country:</b> USA	<b>Ticker:</b> RGP
<b>Record Date:</b> 08/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 76122Q105	<b>Primary CUSIP:</b> 76122Q105	<b>Primary ISIN:</b> US76122Q1058
		<b>Primary SEDOL:</b> 2697853

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert Kistingner	Mgmt	Yes	For	For	Against
1b	Elect Director Marco von Maltzan	Mgmt	Yes	For	For	For
1c	Elect Director David White	Mgmt	Yes	For	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	Against

## Resources Connection, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert Kisting	Mgmt	Yes	For	For	For
1b	Elect Director Marco von Maltzan	Mgmt	Yes	For	For	For
1c	Elect Director David White	Mgmt	Yes	For	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Aehr Test Systems

**Meeting Date:** 10/23/2023

**Country:** USA

**Ticker:** AEHR

**Record Date:** 09/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 00760J108

**Primary CUSIP:** 00760J108

**Primary ISIN:** US00760J1088

**Primary SEDOL:** 2096977

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rhea J. Posedel	Mgmt	Yes	For	Withhold	For
1.2	Elect Director Gayn Erickson	Mgmt	Yes	For	For	For
1.3	Elect Director Fariba Danesh	Mgmt	Yes	For	For	For
1.4	Elect Director Laura Oliphant	Mgmt	Yes	For	For	For
1.5	Elect Director Geoffrey G. Scott	Mgmt	Yes	For	For	For
1.6	Elect Director Howard T. Slayen	Mgmt	Yes	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Ratify BPM LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rhea J. Posedel	Mgmt	Yes	For	Withhold	Withhold

## Aehr Test Systems

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Gayn Erickson	Mgmt	Yes	For	For	Withhold
1.3	Elect Director Fariba Danesh	Mgmt	Yes	For	For	For
1.4	Elect Director Laura Oliphant	Mgmt	Yes	For	For	For
1.5	Elect Director Geoffrey G. Scott	Mgmt	Yes	For	For	For
1.6	Elect Director Howard T. Slayen	Mgmt	Yes	For	For	Withhold
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	Against
3	Ratify BPM LLP as Auditors	Mgmt	Yes	For	For	Against
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Avid Bioservices, Inc.

**Meeting Date:** 10/23/2023

**Country:** USA

**Ticker:** CDMO

**Record Date:** 08/25/2023

**Meeting Type:** Annual

**Primary Security ID:** 05368M106

**Primary CUSIP:** 05368M106

**Primary ISIN:** US05368M1062

**Primary SEDOL:** BFMZ4W7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Esther M. Alegria	Mgmt	Yes	For	For	For
1.2	Elect Director Joseph Carleone	Mgmt	Yes	For	For	For
1.3	Elect Director Nicholas S. Green	Mgmt	Yes	For	For	For
1.4	Elect Director Richard B. Hancock	Mgmt	Yes	For	For	For
1.5	Elect Director Catherine J. Mackey	Mgmt	Yes	For	For	For
1.6	Elect Director Gregory P. Sargen	Mgmt	Yes	For	For	For
1.7	Elect Director Jeanne A. Thoma	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Esther M. Alegria	Mgmt	Yes	For	For	For
1.2	Elect Director Joseph Carleone	Mgmt	Yes	For	For	For
1.3	Elect Director Nicholas S. Green	Mgmt	Yes	For	For	For
1.4	Elect Director Richard B. Hancock	Mgmt	Yes	For	For	For

## Avid Bioservices, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Catherine J. Mackey	Mgmt	Yes	For	For	For
1.6	Elect Director Gregory P. Sargen	Mgmt	Yes	For	For	For
1.7	Elect Director Jeanne A. Thoma	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Wolfspeed, Inc.

<b>Meeting Date:</b> 10/23/2023	<b>Country:</b> USA	<b>Ticker:</b> WOLF
<b>Record Date:</b> 08/31/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 977852102	<b>Primary CUSIP:</b> 977852102	<b>Primary ISIN:</b> US9778521024
		<b>Primary SEDOL:</b> BMBVND9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Glenda M. Dorchak	Mgmt	Yes	For	For	For
1.2	Elect Director John C. Hodge	Mgmt	Yes	For	For	For
1.3	Elect Director Clyde R. Hosein	Mgmt	Yes	For	For	For
1.4	Elect Director Darren R. Jackson	Mgmt	Yes	For	For	For
1.5	Elect Director Duy-Loan T. Le	Mgmt	Yes	For	For	For
1.6	Elect Director Gregg A. Lowe	Mgmt	Yes	For	For	For
1.7	Elect Director John B. Replogle	Mgmt	Yes	For	Refer	For
1.8	Elect Director Marvin A. Riley	Mgmt	Yes	For	For	For
1.9	Elect Director Stacy J. Smith	Mgmt	Yes	For	For	For
1.10	Elect Director Thomas H. Werner	Mgmt	Yes	For	For	For
2	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
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## Wolfspeed, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Glenda M. Dorchak	Mgmt	Yes	For	For	For
1.2	Elect Director John C. Hodge	Mgmt	Yes	For	For	For
1.3	Elect Director Clyde R. Hosein	Mgmt	Yes	For	For	Withhold
1.4	Elect Director Darren R. Jackson	Mgmt	Yes	For	For	For
1.5	Elect Director Duy-Loan T. Le	Mgmt	Yes	For	For	For
1.6	Elect Director Gregg A. Lowe	Mgmt	Yes	For	For	For
1.7	Elect Director John B. Replogle	Mgmt	Yes	For	Refer	For
1.8	Elect Director Marvin A. Riley	Mgmt	Yes	For	For	For
1.9	Elect Director Stacy J. Smith	Mgmt	Yes	For	For	For
1.10	Elect Director Thomas H. Werner	Mgmt	Yes	For	For	Withhold
2	Increase Authorized Common Stock	Mgmt	Yes	For	For	Against
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	Against
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Applied Industrial Technologies, Inc.

**Meeting Date:** 10/24/2023

**Country:** USA

**Ticker:** AIT

**Record Date:** 08/25/2023

**Meeting Type:** Annual

**Primary Security ID:** 03820C105

**Primary CUSIP:** 03820C105

**Primary ISIN:** US03820C1053

**Primary SEDOL:** 2086309

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert J. Pagano, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Neil A. Schrimsher	Mgmt	Yes	For	For	For
1.3	Elect Director Peter C. Wallace	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For



## Applied Industrial Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert J. Pagano, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Neil A. Schrimsher	Mgmt	Yes	For	For	Withhold
1.3	Elect Director Peter C. Wallace	Mgmt	Yes	For	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	Against
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	Against

## Cintas Corporation

**Meeting Date:** 10/24/2023

**Country:** USA

**Ticker:** CTAS

**Record Date:** 08/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 172908105

**Primary CUSIP:** 172908105

**Primary ISIN:** US1729081059

**Primary SEDOL:** 2197137

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gerald S. Adolph	Mgmt	Yes	For	Refer	Against
1b	Elect Director John F. Barrett	Mgmt	Yes	For	For	Against
1c	Elect Director Melanie W. Barstad	Mgmt	Yes	For	For	Against
1d	Elect Director Karen L. Carnahan	Mgmt	Yes	For	For	For
1e	Elect Director Robert E. Coletti	Mgmt	Yes	For	For	Against
1f	Elect Director Scott D. Farmer	Mgmt	Yes	For	For	Against
1g	Elect Director Martin Mucci	Mgmt	Yes	For	For	For
1h	Elect Director Joseph Scaminace	Mgmt	Yes	For	Refer	Against
1i	Elect Director Todd M. Schneider	Mgmt	Yes	For	For	Against
1j	Elect Director Ronald W. Tysoe	Mgmt	Yes	For	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	Against
5	Report on Effectiveness of Diversity, Equity, and Inclusion Efforts	SH	Yes	Against	Abstain	For

## Cintas Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Adopt Near and Long-Term Science-Based GHG Emissions Reduction Targets Aligned with Paris Agreement Goal	SH	Yes	Against	Abstain	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gerald S. Adolph	Mgmt	Yes	For	Refer	Against
1b	Elect Director John F. Barrett	Mgmt	Yes	For	For	For
1c	Elect Director Melanie W. Barstad	Mgmt	Yes	For	For	For
1d	Elect Director Karen L. Carnahan	Mgmt	Yes	For	For	For
1e	Elect Director Robert E. Coletti	Mgmt	Yes	For	For	For
1f	Elect Director Scott D. Farmer	Mgmt	Yes	For	For	For
1g	Elect Director Martin Mucci	Mgmt	Yes	For	For	For
1h	Elect Director Joseph Scaminace	Mgmt	Yes	For	Refer	Against
1i	Elect Director Todd M. Schneider	Mgmt	Yes	For	For	For
1j	Elect Director Ronald W. Tysoe	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Effectiveness of Diversity, Equity, and Inclusion Efforts	SH	Yes	Against	Abstain	For
6	Adopt Near and Long-Term Science-Based GHG Emissions Reduction Targets Aligned with Paris Agreement Goal	SH	Yes	Against	Abstain	Abstain

## Kennametal, Inc.

<b>Meeting Date:</b> 10/24/2023	<b>Country:</b> USA	<b>Ticker:</b> KMT
<b>Record Date:</b> 08/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 489170100	<b>Primary CUSIP:</b> 489170100	<b>Primary ISIN:</b> US4891701009
		<b>Primary SEDOL:</b> 2488121

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joseph Alvarado	Mgmt	Yes	For	For	For
1.2	Elect Director Cindy L. Davis	Mgmt	Yes	For	For	For
1.3	Elect Director William J. Harvey	Mgmt	Yes	For	Refer	Withhold

## Kennametal, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director William M. Lambert	Mgmt	Yes	For	For	For
1.5	Elect Director Lorraine M. Martin	Mgmt	Yes	For	For	For
1.6	Elect Director Sagar A. Patel	Mgmt	Yes	For	For	For
1.7	Elect Director Christopher Rossi	Mgmt	Yes	For	For	For
1.8	Elect Director Paul Sternlieb	Mgmt	Yes	For	For	For
1.9	Elect Director Lawrence W. Stranghoener	Mgmt	Yes	For	For	For
1.10	Elect Director Steven H. Wunning	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joseph Alvarado	Mgmt	Yes	For	For	For
1.2	Elect Director Cindy L. Davis	Mgmt	Yes	For	For	For
1.3	Elect Director William J. Harvey	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director William M. Lambert	Mgmt	Yes	For	For	For
1.5	Elect Director Lorraine M. Martin	Mgmt	Yes	For	For	For
1.6	Elect Director Sagar A. Patel	Mgmt	Yes	For	For	For
1.7	Elect Director Christopher Rossi	Mgmt	Yes	For	For	Withhold
1.8	Elect Director Paul Sternlieb	Mgmt	Yes	For	For	For
1.9	Elect Director Lawrence W. Stranghoener	Mgmt	Yes	For	For	Withhold
1.10	Elect Director Steven H. Wunning	Mgmt	Yes	For	For	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Luther Burbank Corporation

**Meeting Date:** 10/24/2023

**Country:** USA

**Ticker:** LBC

**Record Date:** 08/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 550550107

**Primary CUSIP:** 550550107

**Primary ISIN:** US5505501073

**Primary SEDOL:** BD1KJP7

## Luther Burbank Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Victor S. Trione	Mgmt	Yes	For	For	For
1.2	Elect Director Simone Lagomarsino	Mgmt	Yes	For	For	For
1.3	Elect Director Renu Agrawal	Mgmt	Yes	For	For	For
1.4	Elect Director John C. Erickson	Mgmt	Yes	For	For	For
1.5	Elect Director Anita Gentle Newcomb	Mgmt	Yes	For	For	For
1.6	Elect Director Bradley M. Shuster	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Thomas C. Wajnert	Mgmt	Yes	For	For	For
1.8	Elect Director M. Max Yzaguirre	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Two Years	One Year	One Year
4	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Victor S. Trione	Mgmt	Yes	For	For	Withhold
1.2	Elect Director Simone Lagomarsino	Mgmt	Yes	For	For	Withhold
1.3	Elect Director Renu Agrawal	Mgmt	Yes	For	For	For
1.4	Elect Director John C. Erickson	Mgmt	Yes	For	For	For
1.5	Elect Director Anita Gentle Newcomb	Mgmt	Yes	For	For	For
1.6	Elect Director Bradley M. Shuster	Mgmt	Yes	For	Withhold	Withhold
1.7	Elect Director Thomas C. Wajnert	Mgmt	Yes	For	For	For
1.8	Elect Director M. Max Yzaguirre	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Two Years	One Year	One Year
4	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	Against

## Standex International Corporation

Meeting Date: 10/24/2023

Country: USA

Ticker: SXI

Record Date: 08/31/2023

Meeting Type: Annual

Primary Security ID: 854231107

Primary CUSIP: 854231107

Primary ISIN: US8542311076

Primary SEDOL: 2840174

## Standex International Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles H. Cannon, Jr.	Mgmt	Yes	For	Refer	Against
1.2	Elect Director David Dunbar	Mgmt	Yes	For	For	Against
1.3	Elect Director Michael A. Hickey	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles H. Cannon, Jr.	Mgmt	Yes	For	Refer	Against
1.2	Elect Director David Dunbar	Mgmt	Yes	For	For	For
1.3	Elect Director Michael A. Hickey	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Stoke Therapeutics, Inc.

**Meeting Date:** 10/24/2023

**Country:** USA

**Ticker:** STOK

**Record Date:** 09/18/2023

**Meeting Type:** Special

**Primary Security ID:** 86150R107

**Primary CUSIP:** 86150R107

**Primary ISIN:** US86150R1077

**Primary SEDOL:** BJQ05Z6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Stock Option Exchange Program	Mgmt	Yes	For	Against	Against

## Synaptics Incorporated

**Meeting Date:** 10/24/2023

**Country:** USA

**Ticker:** SYNA

**Record Date:** 08/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 87157D109

**Primary CUSIP:** 87157D109

**Primary ISIN:** US87157D1090

**Primary SEDOL:** 2839268

## Synaptics Incorporated

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nelson C. Chan	Mgmt	Yes	For	For	Against
1b	Elect Director Susan J. Hardman	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	Against
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against
6	Declassify the Board of Directors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nelson C. Chan	Mgmt	Yes	For	For	For
1b	Elect Director Susan J. Hardman	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Declassify the Board of Directors	Mgmt	Yes	For	For	For

## Arrow Financial Corporation

**Meeting Date:** 10/25/2023

**Country:** USA

**Ticker:** AROW

**Record Date:** 08/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 042744102

**Primary CUSIP:** 042744102

**Primary ISIN:** US0427441029

**Primary SEDOL:** 2051374

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark L. Behan	Mgmt	Yes	For	For	For
1.2	Elect Director Gregory J. Champion	Mgmt	Yes	For	For	For
1.3	Elect Director Elizabeth A. Miller	Mgmt	Yes	For	For	For
1.4	Elect Director William L. Owens	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director David S. DeMarco	Mgmt	Yes	For	For	For

## Arrow Financial Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Outside Director Stock Awards in Lieu of Cash	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Capri Holdings Limited

<b>Meeting Date:</b> 10/25/2023	<b>Country:</b> Virgin Isl (UK)	<b>Ticker:</b> CPRI
<b>Record Date:</b> 09/11/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> G1890L107	<b>Primary CUSIP:</b> G1890L107	<b>Primary ISIN:</b> VGG1890L1076
		<b>Primary SEDOL:</b> B31N1M9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Mercury Systems, Inc.

<b>Meeting Date:</b> 10/25/2023	<b>Country:</b> USA	<b>Ticker:</b> MRCY
<b>Record Date:</b> 08/25/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 589378108	<b>Primary CUSIP:</b> 589378108	<b>Primary ISIN:</b> US5893781089
		<b>Primary SEDOL:</b> 2144047

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gerard J. DeMuro	Mgmt	Yes	For	Refer	For
1.2	Elect Director Roger A. Krone	Mgmt	Yes	For	Refer	For
1.3	Elect Director Scott Ostfeld	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Mercury Systems, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	Against
6	Other Business	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gerard J. DeMuro	Mgmt	Yes	For	Refer	For
1.2	Elect Director Roger A. Krone	Mgmt	Yes	For	Refer	For
1.3	Elect Director Scott Ostfeld	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
6	Other Business	Mgmt	Yes	For	Against	Against

## Neogen Corporation

**Meeting Date:** 10/25/2023

**Country:** USA

**Ticker:** NEOG

**Record Date:** 08/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 640491106

**Primary CUSIP:** 640491106

**Primary ISIN:** US6404911066

**Primary SEDOL:** 2630085

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Aashima Gupta	Mgmt	Yes	For	Refer	For
1.2	Elect Director Raphael A. (Ralph) Rodriguez	Mgmt	Yes	For	For	For
1.3	Elect Director Catherine E. Woteki	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	Against
5	Ratify BDO USA P.A. as Auditors	Mgmt	Yes	For	For	Against



## Neogen Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Aashima Gupta	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Raphael A. (Ralph) Rodriguez	Mgmt	Yes	For	For	For
1.3	Elect Director Catherine E. Woteki	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify BDO USA P.A. as Auditors	Mgmt	Yes	For	For	For

## Parker-Hannifin Corporation

**Meeting Date:** 10/25/2023

**Country:** USA

**Ticker:** PH

**Record Date:** 09/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 701094104

**Primary CUSIP:** 701094104

**Primary ISIN:** US7010941042

**Primary SEDOL:** 2671501

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lee C. Banks	Mgmt	Yes	For	For	Against
1b	Elect Director Jillian C. Evanko	Mgmt	Yes	For	For	For
1c	Elect Director Denise Russell Fleming	Mgmt	Yes	For	For	For
1d	Elect Director Lance M. Fritz	Mgmt	Yes	For	For	For
1e	Elect Director Linda A. Harty	Mgmt	Yes	For	For	Against
1f	Elect Director Kevin A. Lobo	Mgmt	Yes	For	For	For
1g	Elect Director Jennifer A. Parmentier	Mgmt	Yes	For	For	Against
1h	Elect Director Joseph Scaminace	Mgmt	Yes	For	For	Against
1i	Elect Director Ake Svensson	Mgmt	Yes	For	For	Against
1j	Elect Director Laura K. Thompson	Mgmt	Yes	For	For	For
1k	Elect Director James R. Verrier	Mgmt	Yes	For	For	For
1l	Elect Director James L. Wainscott	Mgmt	Yes	For	For	Against
1m	Elect Director Thomas L. Williams	Mgmt	Yes	For	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	Against
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	Against

## Parker-Hannifin Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	Against
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lee C. Banks	Mgmt	Yes	For	For	For
1b	Elect Director Jillian C. Evanko	Mgmt	Yes	For	For	For
1c	Elect Director Denise Russell Fleming	Mgmt	Yes	For	For	For
1d	Elect Director Lance M. Fritz	Mgmt	Yes	For	For	For
1e	Elect Director Linda A. Harty	Mgmt	Yes	For	For	For
1f	Elect Director Kevin A. Lobo	Mgmt	Yes	For	For	For
1g	Elect Director Jennifer A. Parmentier	Mgmt	Yes	For	For	For
1h	Elect Director Joseph Scaminace	Mgmt	Yes	For	For	For
1i	Elect Director Ake Svensson	Mgmt	Yes	For	For	For
1j	Elect Director Laura K. Thompson	Mgmt	Yes	For	For	For
1k	Elect Director James R. Verrier	Mgmt	Yes	For	For	For
1l	Elect Director James L. Wainscott	Mgmt	Yes	For	For	For
1m	Elect Director Thomas L. Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Bio-Techne Corporation

**Meeting Date:** 10/26/2023

**Country:** USA

**Ticker:** TECH

**Record Date:** 09/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 09073M104

**Primary CUSIP:** 09073M104

**Primary ISIN:** US09073M1045

**Primary SEDOL:** BSHZ3Q0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Nine	Mgmt	Yes	For	For	For

## Bio-Techne Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2a	Elect Director Robert V. Baumgartner	Mgmt	Yes	For	Refer	Against
2b	Elect Director Julie L. Bushman	Mgmt	Yes	For	Refer	For
2c	Elect Director John L. Higgins	Mgmt	Yes	For	For	Against
2d	Elect Director Joseph D. Keegan	Mgmt	Yes	For	For	For
2e	Elect Director Charles R. Kummeth	Mgmt	Yes	For	For	Against
2f	Elect Director Roeland Nusse	Mgmt	Yes	For	For	Against
2g	Elect Director Alpna Seth	Mgmt	Yes	For	For	For
2h	Elect Director Randolph Steer	Mgmt	Yes	For	For	Against
2i	Elect Director Rupert Vessey	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify KPMG, LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Nine	Mgmt	Yes	For	For	For
2a	Elect Director Robert V. Baumgartner	Mgmt	Yes	For	Refer	Against
2b	Elect Director Julie L. Bushman	Mgmt	Yes	For	Refer	For
2c	Elect Director John L. Higgins	Mgmt	Yes	For	For	For
2d	Elect Director Joseph D. Keegan	Mgmt	Yes	For	For	For
2e	Elect Director Charles R. Kummeth	Mgmt	Yes	For	For	For
2f	Elect Director Roeland Nusse	Mgmt	Yes	For	For	For
2g	Elect Director Alpna Seth	Mgmt	Yes	For	For	For
2h	Elect Director Randolph Steer	Mgmt	Yes	For	For	For
2i	Elect Director Rupert Vessey	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify KPMG, LLP as Auditors	Mgmt	Yes	For	For	For

## CorMedix Inc.

**Meeting Date:** 10/26/2023

**Country:** USA

**Ticker:** CRMD

**Record Date:** 09/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 21900C308

**Primary CUSIP:** 21900C308

**Primary ISIN:** US21900C3088

**Primary SEDOL:** BJ0LT31

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Janet Dillione	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Gregory Duncan	Mgmt	Yes	For	For	For
1.3	Elect Director Alan W. Dunton	Mgmt	Yes	For	For	For
1.4	Elect Director Myron Kaplan	Mgmt	Yes	For	For	For
1.5	Elect Director Steven Lefkowitz	Mgmt	Yes	For	For	For
1.6	Elect Director Robert Stewart	Mgmt	Yes	For	For	For
1.7	Elect Director Joseph Todisco	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Marcum LLP as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Janet Dillione	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Gregory Duncan	Mgmt	Yes	For	For	For
1.3	Elect Director Alan W. Dunton	Mgmt	Yes	For	For	For
1.4	Elect Director Myron Kaplan	Mgmt	Yes	For	For	Withhold
1.5	Elect Director Steven Lefkowitz	Mgmt	Yes	For	For	For
1.6	Elect Director Robert Stewart	Mgmt	Yes	For	For	For
1.7	Elect Director Joseph Todisco	Mgmt	Yes	For	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Marcum LLP as Auditors	Mgmt	Yes	For	For	Against

Kearny Financial Corp.

**Meeting Date:** 10/26/2023      **Country:** USA      **Ticker:** KRNY  
**Record Date:** 08/28/2023      **Meeting Type:** Annual  
**Primary Security ID:** 48716P108      **Primary CUSIP:** 48716P108      **Primary ISIN:** US48716P1084      **Primary SEDOL:** BY3H7G0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Theodore J. Aanensen	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Curtland E. Fields	Mgmt	Yes	For	For	For
1.3	Elect Director Joseph P. Mazza	Mgmt	Yes	For	Withhold	Withhold

## Kearny Financial Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Charles J. Pivrotto	Mgmt	Yes	For	For	For
1.5	Elect Director John F. Regan	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Melvina Wong-Zaza	Mgmt	Yes	For	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Malibu Boats, Inc.

Meeting Date: 10/26/2023

Country: USA

Ticker: MBUU

Record Date: 09/08/2023

Meeting Type: Annual

Primary Security ID: 56117J100

Primary CUSIP: 56117J100

Primary ISIN: US56117J1007

Primary SEDOL: BJ38KJ2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ivar S. Chhina	Mgmt	Yes	For	For	For
1.2	Elect Director Michael J. Connolly	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Mark W. Lanigan	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ivar S. Chhina	Mgmt	Yes	For	For	For
1.2	Elect Director Michael J. Connolly	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Mark W. Lanigan	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## The Hain Celestial Group, Inc.

Meeting Date: 10/26/2023

Country: USA

Ticker: HAIN

Record Date: 08/29/2023

Meeting Type: Annual

Primary Security ID: 405217100

Primary CUSIP: 405217100

Primary ISIN: US4052171000

Primary SEDOL: 2492337

## The Hain Celestial Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard A. Beck	Mgmt	Yes	For	For	For
1b	Elect Director Neil Campbell	Mgmt	Yes	For	For	For
1c	Elect Director Celeste A. Clark	Mgmt	Yes	For	For	For
1d	Elect Director Wendy P. Davidson	Mgmt	Yes	For	For	For
1e	Elect Director Shervin J. Korangy	Mgmt	Yes	For	For	For
1f	Elect Director Michael B. Sims	Mgmt	Yes	For	For	For
1g	Elect Director Carlyn R. Taylor	Mgmt	Yes	For	For	For
1h	Elect Director Dawn M. Zier	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard A. Beck	Mgmt	Yes	For	For	For
1b	Elect Director Neil Campbell	Mgmt	Yes	For	For	For
1c	Elect Director Celeste A. Clark	Mgmt	Yes	For	For	For
1d	Elect Director Wendy P. Davidson	Mgmt	Yes	For	For	For
1e	Elect Director Shervin J. Korangy	Mgmt	Yes	For	For	For
1f	Elect Director Michael B. Sims	Mgmt	Yes	For	For	For
1g	Elect Director Carlyn R. Taylor	Mgmt	Yes	For	For	For
1h	Elect Director Dawn M. Zier	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## QuinStreet, Inc.

Meeting Date: 10/27/2023

Country: USA

Ticker: QNST

Record Date: 09/05/2023

Meeting Type: Annual

Primary Security ID: 74874Q100

Primary CUSIP: 74874Q100

Primary ISIN: US74874Q1004

Primary SEDOL: B3PGPB9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Asmau Ahmed	Mgmt	Yes	For	For	For
1.2	Elect Director Matthew (Matt) Glickman	Mgmt	Yes	For	For	For
1.3	Elect Director Hillary Smith	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Asmau Ahmed	Mgmt	Yes	For	For	For
1.2	Elect Director Matthew (Matt) Glickman	Mgmt	Yes	For	For	For
1.3	Elect Director Hillary Smith	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Earthstone Energy, Inc.

**Meeting Date:** 10/30/2023      **Country:** USA      **Ticker:** ESTE  
**Record Date:** 09/22/2023      **Meeting Type:** Special  
**Primary Security ID:** 27032D304      **Primary CUSIP:** 27032D304      **Primary ISIN:** US27032D3044      **Primary SEDOL:** BF191W9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Earthstone Energy, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

## Permian Resources Corp.

<b>Meeting Date:</b> 10/30/2023	<b>Country:</b> USA	<b>Ticker:</b> PR
<b>Record Date:</b> 09/20/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 71424F105	<b>Primary CUSIP:</b> 71424F105	<b>Primary ISIN:</b> US71424F1057
		<b>Primary SEDOL:</b> BQPCHB2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Acquisition	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Acquisition	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	For

## Southern Missouri Bancorp, Inc.

<b>Meeting Date:</b> 10/30/2023	<b>Country:</b> USA	<b>Ticker:</b> SMBC
<b>Record Date:</b> 09/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 843380106	<b>Primary CUSIP:</b> 843380106	<b>Primary ISIN:</b> US8433801060
		<b>Primary SEDOL:</b> 2570501

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rebecca M. Brooks	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Dennis C. Robison	Mgmt	Yes	For	For	Against
1.3	Elect Director David J. Tooley	Mgmt	Yes	For	For	Against
1.4	Elect Director David L. McClain	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For



## Southern Missouri Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rebecca M. Brooks	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Dennis C. Robison	Mgmt	Yes	For	For	For
1.3	Elect Director David J. Tooley	Mgmt	Yes	For	For	For
1.4	Elect Director David L. McClain	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For

## Denbury Inc.

**Meeting Date:** 10/31/2023      **Country:** USA      **Ticker:** DEN  
**Record Date:** 09/27/2023      **Meeting Type:** Special  
**Primary Security ID:** 24790A119      **Primary CUSIP:** 24790A119      **Primary ISIN:** US24790A1198      **Primary SEDOL:** BMBQMR1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For

## Paycor HCM, Inc.

**Meeting Date:** 10/31/2023      **Country:** USA      **Ticker:** PYCR  
**Record Date:** 09/05/2023      **Meeting Type:** Annual  
**Primary Security ID:** 70435P102      **Primary CUSIP:** 70435P102      **Primary ISIN:** US70435P1021      **Primary SEDOL:** BNLYJ59

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kathleen ("Katie") Burke	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Steven ("Steve") Collins	Mgmt	Yes	For	For	For
1.3	Elect Director Jeremy Rishel	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Paycor HCM, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kathleen ("Katie") Burke	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Steven ("Steve") Collins	Mgmt	Yes	For	For	For
1.3	Elect Director Jeremy Rishel	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## KLA Corporation

**Meeting Date:** 11/01/2023

**Country:** USA

**Ticker:** KLAC

**Record Date:** 09/08/2023

**Meeting Type:** Annual

**Primary Security ID:** 482480100

**Primary CUSIP:** 482480100

**Primary ISIN:** US4824801009

**Primary SEDOL:** 2480138

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert Calderoni	Mgmt	Yes	For	For	Against
1.2	Elect Director Jeneanne Hanley	Mgmt	Yes	For	For	For
1.3	Elect Director Emiko Higashi	Mgmt	Yes	For	For	Against
1.4	Elect Director Kevin Kennedy	Mgmt	Yes	For	For	Against
1.5	Elect Director Michael McMullen	Mgmt	Yes	For	For	For
1.6	Elect Director Gary Moore	Mgmt	Yes	For	For	For
1.7	Elect Director Marie Myers	Mgmt	Yes	For	For	For
1.8	Elect Director Victor Peng	Mgmt	Yes	For	For	For
1.9	Elect Director Robert Rango	Mgmt	Yes	For	For	For
1.10	Elect Director Richard Wallace	Mgmt	Yes	For	For	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert Calderoni	Mgmt	Yes	For	For	For
1.2	Elect Director Jeneanne Hanley	Mgmt	Yes	For	For	For
1.3	Elect Director Emiko Higashi	Mgmt	Yes	For	For	For
1.4	Elect Director Kevin Kennedy	Mgmt	Yes	For	For	For
1.5	Elect Director Michael McMullen	Mgmt	Yes	For	For	For
1.6	Elect Director Gary Moore	Mgmt	Yes	For	For	For
1.7	Elect Director Marie Myers	Mgmt	Yes	For	For	For
1.8	Elect Director Victor Peng	Mgmt	Yes	For	For	For
1.9	Elect Director Robert Rango	Mgmt	Yes	For	For	For
1.10	Elect Director Richard Wallace	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

**LSI Industries Inc.**

<b>Meeting Date:</b> 11/01/2023	<b>Country:</b> USA	<b>Ticker:</b> LYTS
<b>Record Date:</b> 09/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 50216C108	<b>Primary CUSIP:</b> 50216C108	<b>Primary ISIN:</b> US50216C1080
		<b>Primary SEDOL:</b> 2499026

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert P. Beech	Mgmt	Yes	For	Refer	For
1.2	Elect Director Ronald D. Brown	Mgmt	Yes	For	For	For
1.3	Elect Director James A. Clark	Mgmt	Yes	For	For	For
1.4	Elect Director Amy L. Hanson	Mgmt	Yes	For	For	For
1.5	Elect Director Chantel E. Lenard	Mgmt	Yes	For	For	For
1.6	Elect Director Ernest W. Marshall, Jr.	Mgmt	Yes	For	For	For
1.7	Elect Director Wilfred T. O'Gara	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## LSI Industries Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert P. Beech	Mgmt	Yes	For	Refer	For
1.2	Elect Director Ronald D. Brown	Mgmt	Yes	For	For	For
1.3	Elect Director James A. Clark	Mgmt	Yes	For	For	For
1.4	Elect Director Amy L. Hanson	Mgmt	Yes	For	For	For
1.5	Elect Director Chantel E. Lenard	Mgmt	Yes	For	For	For
1.6	Elect Director Ernest W. Marshall, Jr.	Mgmt	Yes	For	For	For
1.7	Elect Director Wilfred T. O'Gara	Mgmt	Yes	For	For	Withhold
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## New Relic, Inc.

<b>Meeting Date:</b> 11/01/2023	<b>Country:</b> USA	<b>Ticker:</b> NEWR
<b>Record Date:</b> 09/20/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 64829B100	<b>Primary CUSIP:</b> 64829B100	<b>Primary ISIN:</b> US64829B1008
		<b>Primary SEDOL:</b> BT6T3N7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

## Akoustis Technologies, Inc.

**Meeting Date:** 11/02/2023

**Country:** USA

**Ticker:** AKTS

**Record Date:** 09/05/2023

**Meeting Type:** Annual

**Primary Security ID:** 00973N102

**Primary CUSIP:** 00973N102

**Primary ISIN:** US00973N1028

**Primary SEDOL:** BX9F8B3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven P. DenBaars	Mgmt	Yes	For	For	For
1.2	Elect Director Arthur E. Geiss	Mgmt	Yes	For	For	For
1.3	Elect Director J. Michael McGuire	Mgmt	Yes	For	For	For
1.4	Elect Director Jeffrey K. McMahon	Mgmt	Yes	For	For	For
1.5	Elect Director Jerry D. Neal	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Michelle L. Petock	Mgmt	Yes	For	For	For
1.7	Elect Director Suzanne B. Rudy	Mgmt	Yes	For	For	For
1.8	Elect Director Jeffrey B. Shealy	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Ratify Marcum LLP as Auditors	Mgmt	Yes	For	For	For

## Avid Technology, Inc.

**Meeting Date:** 11/02/2023

**Country:** USA

**Ticker:** AVID

**Record Date:** 09/14/2023

**Meeting Type:** Special

**Primary Security ID:** 05367P100

**Primary CUSIP:** 05367P100

**Primary ISIN:** US05367P1003

**Primary SEDOL:** 2065870

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

## Cano Health, Inc.

**Meeting Date:** 11/02/2023

**Country:** USA

**Ticker:** CANO

**Record Date:** 10/05/2023

**Meeting Type:** Special

**Primary Security ID:** 13781Y103

**Primary CUSIP:** 13781Y103

**Primary ISIN:** US13781Y1038

**Primary SEDOL:** BN0WWW2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Reverse Stock Split	Mgmt	Yes	For	For	For

## Coty Inc.

**Meeting Date:** 11/02/2023

**Country:** USA

**Ticker:** COTY

**Record Date:** 09/08/2023

**Meeting Type:** Annual

**Primary Security ID:** 222070203

**Primary CUSIP:** 222070203

**Primary ISIN:** US2220702037

**Primary SEDOL:** BBBSMJ2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Beatrice Ballini	Mgmt	Yes	For	Refer	Withhold
1b	Elect Director Joachim Creus	Mgmt	Yes	For	For	For
1c	Elect Director Olivier Goudet	Mgmt	Yes	For	Withhold	Withhold
1d	Elect Director Peter Harf	Mgmt	Yes	For	For	For
1e	Elect Director Johannes P. Huth	Mgmt	Yes	For	For	For
1f	Elect Director Maria Ausuncion Aramburuzabala Larregui	Mgmt	Yes	For	Withhold	Withhold
1g	Elect Director Anna Adeola Makanju	Mgmt	Yes	For	For	For
1h	Elect Director Sue Y. Nabi	Mgmt	Yes	For	For	For
1i	Elect Director Isabelle Parize	Mgmt	Yes	For	For	For
1j	Elect Director Lubomira Rochet	Mgmt	Yes	For	For	For
1k	Elect Director Robert Singer	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Report on Efforts to Reduce Plastic Use	SH	Yes	Against	Abstain	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Beatrice Ballini	Mgmt	Yes	For	Refer	Withhold
1b	Elect Director Joachim Creus	Mgmt	Yes	For	For	Withhold

## Coty Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Olivier Goudet	Mgmt	Yes	For	Withhold	Withhold
1d	Elect Director Peter Harf	Mgmt	Yes	For	For	Withhold
1e	Elect Director Johannes P. Huth	Mgmt	Yes	For	For	Withhold
1f	Elect Director Maria Ausuncion Aramburuzabala Larregui	Mgmt	Yes	For	Withhold	Withhold
1g	Elect Director Anna Adeola Makanju	Mgmt	Yes	For	For	Withhold
1h	Elect Director Sue Y. Nabi	Mgmt	Yes	For	For	Withhold
1i	Elect Director Isabelle Parize	Mgmt	Yes	For	For	Withhold
1j	Elect Director Lubomira Rochet	Mgmt	Yes	For	For	Withhold
1k	Elect Director Robert Singer	Mgmt	Yes	For	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	Against
4	Report on Efforts to Reduce Plastic Use	SH	Yes	Against	Abstain	For

## John B. Sanfilippo & Son, Inc.

<b>Meeting Date:</b> 11/02/2023	<b>Country:</b> USA	<b>Ticker:</b> JBSS
<b>Record Date:</b> 09/05/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 800422107	<b>Primary CUSIP:</b> 800422107	<b>Primary ISIN:</b> US8004221078
		<b>Primary SEDOL:</b> 2772998

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pamela Forbes Lieberman	Mgmt	Yes	For	For	For
1.2	Elect Director Mercedes Romero	Mgmt	Yes	For	For	For
1.3	Elect Director Ellen C. Taaffe	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pamela Forbes Lieberman	Mgmt	Yes	For	For	Withhold

## John B. Sanfilippo & Son, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Mercedes Romero	Mgmt	Yes	For	For	Withhold
1.3	Elect Director Ellen C. Taaffe	Mgmt	Yes	For	For	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	Against

## Tapestry, Inc.

<b>Meeting Date:</b> 11/02/2023	<b>Country:</b> USA	<b>Ticker:</b> TPR
<b>Record Date:</b> 09/06/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 876030107	<b>Primary CUSIP:</b> 876030107	<b>Primary ISIN:</b> US8760301072
		<b>Primary SEDOL:</b> BF09HX3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John P. Bilbrey (J.P.)	Mgmt	Yes	For	Against	Against
1b	Elect Director Darrell Cavens	Mgmt	Yes	For	For	For
1c	Elect Director Joanne Crevoiserat	Mgmt	Yes	For	For	For
1d	Elect Director Johanna (Hanneke) Faber	Mgmt	Yes	For	For	For
1e	Elect Director Anne Gates	Mgmt	Yes	For	For	For
1f	Elect Director Thomas Greco	Mgmt	Yes	For	For	For
1g	Elect Director Alan Lau	Mgmt	Yes	For	For	For
1h	Elect Director Pamela Lifford	Mgmt	Yes	For	For	For
1i	Elect Director Annabelle Yu Long	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John P. Bilbrey (J.P.)	Mgmt	Yes	For	Against	For
1b	Elect Director Darrell Cavens	Mgmt	Yes	For	For	For
1c	Elect Director Joanne Crevoiserat	Mgmt	Yes	For	For	For



## Tapestry, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Johanna (Hanneke) Faber	Mgmt	Yes	For	For	For
1e	Elect Director Anne Gates	Mgmt	Yes	For	For	For
1f	Elect Director Thomas Greco	Mgmt	Yes	For	For	For
1g	Elect Director Alan Lau	Mgmt	Yes	For	For	For
1h	Elect Director Pamela Lifford	Mgmt	Yes	For	For	For
1i	Elect Director Annabelle Yu Long	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## H&R Block, Inc.

**Meeting Date:** 11/03/2023

**Country:** USA

**Ticker:** HRB

**Record Date:** 09/11/2023

**Meeting Type:** Annual

**Primary Security ID:** 093671105

**Primary CUSIP:** 093671105

**Primary ISIN:** US0936711052

**Primary SEDOL:** 2105505

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sean H. Cohan	Mgmt	Yes	For	For	For
1b	Elect Director Robert A. Gerard	Mgmt	Yes	For	For	Against
1c	Elect Director Anuradha (Anu) Gupta	Mgmt	Yes	For	For	For
1d	Elect Director Richard A. Johnson	Mgmt	Yes	For	For	For
1e	Elect Director Jeffrey J. Jones, II	Mgmt	Yes	For	For	For
1f	Elect Director Mia F. Mends	Mgmt	Yes	For	For	For
1g	Elect Director Yolande G. Piazza	Mgmt	Yes	For	For	For
1h	Elect Director Victoria J. Reich	Mgmt	Yes	For	For	Against
1i	Elect Director Matthew E. Winter	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
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## H&R Block, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sean H. Cohan	Mgmt	Yes	For	For	For
1b	Elect Director Robert A. Gerard	Mgmt	Yes	For	For	For
1c	Elect Director Anuradha (Anu) Gupta	Mgmt	Yes	For	For	For
1d	Elect Director Richard A. Johnson	Mgmt	Yes	For	For	For
1e	Elect Director Jeffrey J. Jones, II	Mgmt	Yes	For	For	For
1f	Elect Director Mia F. Mends	Mgmt	Yes	For	For	For
1g	Elect Director Yolande G. Piazza	Mgmt	Yes	For	For	For
1h	Elect Director Victoria J. Reich	Mgmt	Yes	For	For	For
1i	Elect Director Matthew E. Winter	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Greene County Bancorp, Inc.

**Meeting Date:** 11/04/2023

**Country:** USA

**Ticker:** GCBC

**Record Date:** 09/05/2023

**Meeting Type:** Annual

**Primary Security ID:** 394357107

**Primary CUSIP:** 394357107

**Primary ISIN:** US3943571071

**Primary SEDOL:** 2647751

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter W. Hogan	Mgmt	Yes	For	For	For
1.2	Elect Director Stephen E. Nelson	Mgmt	Yes	For	Refer	Withhold
2	Ratify Bonadio & Co, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter W. Hogan	Mgmt	Yes	For	For	For
1.2	Elect Director Stephen E. Nelson	Mgmt	Yes	For	Refer	Withhold
2	Ratify Bonadio & Co, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Phibro Animal Health Corporation

**Meeting Date:** 11/06/2023

**Country:** USA

**Ticker:** PAHC

**Record Date:** 09/08/2023

**Meeting Type:** Annual

**Primary Security ID:** 71742Q106

**Primary CUSIP:** 71742Q106

**Primary ISIN:** US71742Q1067

**Primary SEDOL:** BL95N25

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel M. Bendheim	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Jonathan Bendheim	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Sam Gejdenson	Mgmt	Yes	For	Refer	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel M. Bendheim	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Jonathan Bendheim	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Sam Gejdenson	Mgmt	Yes	For	Refer	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Lam Research Corporation

**Meeting Date:** 11/07/2023

**Country:** USA

**Ticker:** LRCX

**Record Date:** 09/08/2023

**Meeting Type:** Annual

**Primary Security ID:** 512807108

**Primary CUSIP:** 512807108

**Primary ISIN:** US5128071082

**Primary SEDOL:** 2502247

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sohail U. Ahmed	Mgmt	Yes	For	For	For
1b	Elect Director Timothy M. Archer	Mgmt	Yes	For	For	Against
1c	Elect Director Eric K. Brandt	Mgmt	Yes	For	Against	Against
1d	Elect Director Michael R. Cannon	Mgmt	Yes	For	Refer	Against
1e	Elect Director John M. Dineen	Mgmt	Yes	For	For	For
1f	Elect Director Ho Kyu Kang	Mgmt	Yes	For	For	For
1g	Elect Director Bethany J. Mayer	Mgmt	Yes	For	Against	For
1h	Elect Director Jyoti K. Mehra	Mgmt	Yes	For	For	For
1i	Elect Director Abhijit Y. Talwalkar	Mgmt	Yes	For	Against	Against
1j	Elect Director Lih Shyng (Rick L.) Tsai	Mgmt	Yes	For	For	For

## Lam Research Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1k	Elect Director Leslie F. Varon	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sohail U. Ahmed	Mgmt	Yes	For	For	For
1b	Elect Director Timothy M. Archer	Mgmt	Yes	For	For	For
1c	Elect Director Eric K. Brandt	Mgmt	Yes	For	Against	Against
1d	Elect Director Michael R. Cannon	Mgmt	Yes	For	Refer	Against
1e	Elect Director John M. Dineen	Mgmt	Yes	For	For	For
1f	Elect Director Ho Kyu Kang	Mgmt	Yes	For	For	For
1g	Elect Director Bethany J. Mayer	Mgmt	Yes	For	Against	Against
1h	Elect Director Jyoti K. Mehra	Mgmt	Yes	For	For	For
1i	Elect Director Abhijit Y. Talwalkar	Mgmt	Yes	For	Against	Against
1j	Elect Director Lih Shyng (Rick L.) Tsai	Mgmt	Yes	For	For	For
1k	Elect Director Leslie F. Varon	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## NextGen Healthcare, Inc.

**Meeting Date:** 11/07/2023

**Country:** USA

**Ticker:** NXGN

**Record Date:** 10/10/2023

**Meeting Type:** Special

**Primary Security ID:** 65343C102

**Primary CUSIP:** 65343C102

**Primary ISIN:** US65343C1027

**Primary SEDOL:** BF5L3D6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## NextGen Healthcare, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

## Adtalem Global Education Inc.

<b>Meeting Date:</b> 11/08/2023	<b>Country:</b> USA	<b>Ticker:</b> ATGE
<b>Record Date:</b> 09/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00737L103	<b>Primary CUSIP:</b> 00737L103	<b>Primary ISIN:</b> US00737L1035
		<b>Primary SEDOL:</b> BZ12TX5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Stephen W. Beard	Mgmt	Yes	For	For	For
1b	Elect Director William W. Burke	Mgmt	Yes	For	For	For
1c	Elect Director Mayur Gupta	Mgmt	Yes	For	For	For
1d	Elect Director Donna J. Hrinak	Mgmt	Yes	For	For	For
1e	Elect Director Georgette Kiser	Mgmt	Yes	For	For	For
1f	Elect Director Liam Krehbiel	Mgmt	Yes	For	For	For
1g	Elect Director Michael W. Malafrente	Mgmt	Yes	For	For	For
1h	Elect Director Sharon L. O'Keefe	Mgmt	Yes	For	For	For
1i	Elect Director Kenneth J. Phelan	Mgmt	Yes	For	For	For
1j	Elect Director Lisa W. Wardell	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Stephen W. Beard	Mgmt	Yes	For	For	For
1b	Elect Director William W. Burke	Mgmt	Yes	For	For	For

## Adtalem Global Education Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Mayur Gupta	Mgmt	Yes	For	For	For
1d	Elect Director Donna J. Hrinak	Mgmt	Yes	For	For	For
1e	Elect Director Georgette Kiser	Mgmt	Yes	For	For	For
1f	Elect Director Liam Krehbiel	Mgmt	Yes	For	For	For
1g	Elect Director Michael W. Malafronte	Mgmt	Yes	For	For	For
1h	Elect Director Sharon L. O'Keefe	Mgmt	Yes	For	For	For
1i	Elect Director Kenneth J. Phelan	Mgmt	Yes	For	For	For
1j	Elect Director Lisa W. Wardell	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For

## AMC Entertainment Holdings, Inc.

<b>Meeting Date:</b> 11/08/2023	<b>Country:</b> USA	<b>Ticker:</b> AMC
<b>Record Date:</b> 09/25/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00165C302	<b>Primary CUSIP:</b> 00165C302	<b>Primary ISIN:</b> US00165C3025
		<b>Primary SEDOL:</b> BN4G703

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Declassify the Board of Directors	Mgmt	Yes	For	For	For
2a.1	Elect Director Adam M. Aron	Mgmt	Yes	For	For	For
2a.2	Elect Director Denise M. Clark	Mgmt	Yes	For	For	For
2a.3	Elect Director Howard W. "Hawk" Koch, Jr.	Mgmt	Yes	For	For	For
2a.4	Elect Director Philip Lader	Mgmt	Yes	For	For	For
2a.5	Elect Director Gary F. Locke	Mgmt	Yes	For	For	For
2a.6	Elect Director Kathleen M. Pawlus	Mgmt	Yes	For	For	For
2a.7	Elect Director Keri S. Putnam	Mgmt	Yes	For	For	For
2a.8	Elect Director Anthony J. Saich	Mgmt	Yes	For	Refer	Withhold
2a.9	Elect Director Adam J. Sussman	Mgmt	Yes	For	For	For
2b.1	Elect Director Denise M. Clark	Mgmt	Yes	For	For	For
2b.2	Elect Director Keri S. Putnam	Mgmt	Yes	For	For	For

## AMC Entertainment Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Provide Right to Act by Written Consent	Mgmt	Yes	For	For	For
4	Provide Right to Call Special Meeting	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	For
6	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
7	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
8	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Declassify the Board of Directors	Mgmt	Yes	For	For	For
2a.1	Elect Director Adam M. Aron	Mgmt	Yes	For	For	Withhold
2a.2	Elect Director Denise M. Clark	Mgmt	Yes	For	For	For
2a.3	Elect Director Howard W. "Hawk" Koch, Jr.	Mgmt	Yes	For	For	For
2a.4	Elect Director Philip Lader	Mgmt	Yes	For	For	For
2a.5	Elect Director Gary F. Locke	Mgmt	Yes	For	For	For
2a.6	Elect Director Kathleen M. Pawlus	Mgmt	Yes	For	For	For
2a.7	Elect Director Keri S. Putnam	Mgmt	Yes	For	For	For
2a.8	Elect Director Anthony J. Saich	Mgmt	Yes	For	Refer	Withhold
2a.9	Elect Director Adam J. Sussman	Mgmt	Yes	For	For	For
2b.1	Elect Director Denise M. Clark	Mgmt	Yes	For	For	For
2b.2	Elect Director Keri S. Putnam	Mgmt	Yes	For	For	For
3	Provide Right to Act by Written Consent	Mgmt	Yes	For	For	For
4	Provide Right to Call Special Meeting	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Yes	For	For	Against
6	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
7	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
8	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Ancor plc

**Meeting Date:** 11/08/2023

**Country:** Jersey

**Ticker:** AMCR

**Record Date:** 09/13/2023

**Meeting Type:** Annual

**Primary Security ID:** G0250X107

**Primary CUSIP:** G0250X107

**Primary ISIN:** JE00BJ1F3079

**Primary SEDOL:** B31F307

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Proponent</b>	<b>Votable Proposal</b>	<b>Mgmt Rec</b>	<b>Voting Policy Rec</b>	<b>Vote Instruction</b>
1a	Elect Director Graeme Liebelt	Mgmt	Yes	For	For	Against
1b	Elect Director Ronald Delia	Mgmt	Yes	For	For	For
1c	Elect Director Achal Agarwal	Mgmt	Yes	For	For	For
1d	Elect Director Andrea Bertone	Mgmt	Yes	For	For	For
1e	Elect Director Susan Carter	Mgmt	Yes	For	For	For
1f	Elect Director Lucrece Foufopoulos-De Ridder	Mgmt	Yes	For	For	For
1g	Elect Director Karen Guerra	Mgmt	Yes	For	For	Against
1h	Elect Director Nicholas (Tom) Long	Mgmt	Yes	For	Refer	For
1i	Elect Director Arun Nayar	Mgmt	Yes	For	For	For
1j	Elect Director David Szczupak	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers AG as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Authorise Repurchase of Ordinary Shares and CHES Depository Interests	Mgmt	Yes	For	For	For

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Proponent</b>	<b>Votable Proposal</b>	<b>Mgmt Rec</b>	<b>Voting Policy Rec</b>	<b>Vote Instruction</b>
1a	Elect Director Graeme Liebelt	Mgmt	Yes	For	For	For
1b	Elect Director Ronald Delia	Mgmt	Yes	For	For	For
1c	Elect Director Achal Agarwal	Mgmt	Yes	For	For	For
1d	Elect Director Andrea Bertone	Mgmt	Yes	For	For	For
1e	Elect Director Susan Carter	Mgmt	Yes	For	For	For
1f	Elect Director Lucrece Foufopoulos-De Ridder	Mgmt	Yes	For	For	For
1g	Elect Director Karen Guerra	Mgmt	Yes	For	For	For
1h	Elect Director Nicholas (Tom) Long	Mgmt	Yes	For	Refer	Against
1i	Elect Director Arun Nayar	Mgmt	Yes	For	For	For
1j	Elect Director David Szczupak	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers AG as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For



Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Authorise Repurchase of Ordinary Shares and CHESSE Depository Interests	Mgmt	Yes	For	For	For

**Automatic Data Processing, Inc.**

<b>Meeting Date:</b> 11/08/2023	<b>Country:</b> USA	<b>Ticker:</b> ADP
<b>Record Date:</b> 09/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 053015103	<b>Primary CUSIP:</b> 053015103	<b>Primary ISIN:</b> US0530151036
		<b>Primary SEDOL:</b> 2065308

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Peter Bisson	Mgmt	Yes	For	For	For
1b	Elect Director Maria Black	Mgmt	Yes	For	For	For
1c	Elect Director David V. Goeckeler	Mgmt	Yes	For	For	For
1d	Elect Director Linnie M. Haynesworth	Mgmt	Yes	For	For	For
1e	Elect Director John P. Jones	Mgmt	Yes	For	For	For
1f	Elect Director Francine S. Katsoudas	Mgmt	Yes	For	For	For
1g	Elect Director Nazzic S. Keene	Mgmt	Yes	For	For	For
1h	Elect Director Thomas J. Lynch	Mgmt	Yes	For	For	For
1i	Elect Director Scott F. Powers	Mgmt	Yes	For	For	For
1j	Elect Director William J. Ready	Mgmt	Yes	For	For	Against
1k	Elect Director Carlos A. Rodriguez	Mgmt	Yes	For	For	Against
1l	Elect Director Sandra S. Wijnberg	Mgmt	Yes	For	Against	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Peter Bisson	Mgmt	Yes	For	For	For
1b	Elect Director Maria Black	Mgmt	Yes	For	For	For
1c	Elect Director David V. Goeckeler	Mgmt	Yes	For	For	For
1d	Elect Director Linnie M. Haynesworth	Mgmt	Yes	For	For	For
1e	Elect Director John P. Jones	Mgmt	Yes	For	For	For

## Automatic Data Processing, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Francine S. Katsoudas	Mgmt	Yes	For	For	For
1g	Elect Director Nazzic S. Keene	Mgmt	Yes	For	For	For
1h	Elect Director Thomas J. Lynch	Mgmt	Yes	For	For	For
1i	Elect Director Scott F. Powers	Mgmt	Yes	For	For	For
1j	Elect Director William J. Ready	Mgmt	Yes	For	For	For
1k	Elect Director Carlos A. Rodriguez	Mgmt	Yes	For	For	For
1l	Elect Director Sandra S. Wijnberg	Mgmt	Yes	For	Against	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Aviat Networks, Inc.

**Meeting Date:** 11/08/2023

**Country:** USA

**Ticker:** AVNW

**Record Date:** 09/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 05366Y201

**Primary CUSIP:** 05366Y201

**Primary ISIN:** US05366Y2019

**Primary SEDOL:** BZ9NWS6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John Mutch	Mgmt	Yes	For	For	For
1b	Elect Director Laxmi Akkaraju	Mgmt	Yes	For	For	For
1c	Elect Director Bryan Ingram	Mgmt	Yes	For	For	For
1d	Elect Director Michele Klein	Mgmt	Yes	For	For	For
1e	Elect Director Peter A. Smith	Mgmt	Yes	For	For	For
1f	Elect Director Bruce Taten	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Tax Benefits Preservation Plan	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	Against
6	Amend Certificate of Incorporation	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John Mutch	Mgmt	Yes	For	For	For
1b	Elect Director Laxmi Akkaraju	Mgmt	Yes	For	For	For
1c	Elect Director Bryan Ingram	Mgmt	Yes	For	For	For
1d	Elect Director Michele Klein	Mgmt	Yes	For	For	For
1e	Elect Director Peter A. Smith	Mgmt	Yes	For	For	For
1f	Elect Director Bruce Taten	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Tax Benefits Preservation Plan	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation	Mgmt	Yes	For	For	For

EQRx, Inc.

**Meeting Date:** 11/08/2023      **Country:** USA      **Ticker:** EQRX  
**Record Date:** 09/26/2023      **Meeting Type:** Special  
**Primary Security ID:** 26886C107      **Primary CUSIP:** 26886C107      **Primary ISIN:** US26886C1071      **Primary SEDOL:** BP0WH76

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

**Meeting Date:** 11/08/2023

**Country:** USA

**Ticker:** EXTR

**Record Date:** 09/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 30226D106

**Primary CUSIP:** 30226D106

**Primary ISIN:** US30226D1063

**Primary SEDOL:** 2407052

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ingrid J. Burton	Mgmt	Yes	For	For	For
1.2	Elect Director Charles P. Carinalli	Mgmt	Yes	For	For	For
1.3	Elect Director Kathleen M. Holmgren	Mgmt	Yes	For	For	For
1.4	Elect Director Edward H. Kennedy	Mgmt	Yes	For	For	For
1.5	Elect Director Rajendra Khanna	Mgmt	Yes	For	For	For
1.6	Elect Director Edward B. Meyercord	Mgmt	Yes	For	For	For
1.7	Elect Director John C. Shoemaker	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Provide for Officer Exculpation	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ingrid J. Burton	Mgmt	Yes	For	For	For
1.2	Elect Director Charles P. Carinalli	Mgmt	Yes	For	For	Withhold
1.3	Elect Director Kathleen M. Holmgren	Mgmt	Yes	For	For	For
1.4	Elect Director Edward H. Kennedy	Mgmt	Yes	For	For	Withhold
1.5	Elect Director Rajendra Khanna	Mgmt	Yes	For	For	For
1.6	Elect Director Edward B. Meyercord	Mgmt	Yes	For	For	Withhold
1.7	Elect Director John C. Shoemaker	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against
6	Amend Certificate of Incorporation to Provide for Officer Exculpation	Mgmt	Yes	For	For	Against

## Hersha Hospitality Trust

Meeting Date: 11/08/2023

Country: USA

Ticker: HT

Record Date: 10/02/2023

Meeting Type: Special

Primary Security ID: 427825500

Primary CUSIP: 427825500

Primary ISIN: US4278255009

Primary SEDOL: BYYTSK6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Lancaster Colony Corporation

Meeting Date: 11/08/2023

Country: USA

Ticker: LANC

Record Date: 09/11/2023

Meeting Type: Annual

Primary Security ID: 513847103

Primary CUSIP: 513847103

Primary ISIN: US5138471033

Primary SEDOL: 2503206

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert L. Fox	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director John B. Gerlach, Jr.	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Robert P. Ostryniec	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche, LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert L. Fox	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director John B. Gerlach, Jr.	Mgmt	Yes	For	Withhold	Withhold

## Lancaster Colony Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Robert P. Ostryniec	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche, LLP as Auditors	Mgmt	Yes	For	For	For

## Revolution Medicines, Inc.

**Meeting Date:** 11/08/2023      **Country:** USA      **Ticker:** RVMD  
**Record Date:** 09/26/2023      **Meeting Type:** Special  
**Primary Security ID:** 76155X100      **Primary CUSIP:** 76155X100      **Primary ISIN:** US76155X1000      **Primary SEDOL:** BL71K91

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Acquisition	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Acquisition	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	For

## Viavi Solutions Inc.

**Meeting Date:** 11/08/2023      **Country:** USA      **Ticker:** VIAV  
**Record Date:** 09/21/2023      **Meeting Type:** Annual  
**Primary Security ID:** 925550105      **Primary CUSIP:** 925550105      **Primary ISIN:** US9255501051      **Primary SEDOL:** BYXB201

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard E. Belluzzo	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Keith Barnes	Mgmt	Yes	For	For	Against
1.3	Elect Director Laura Black	Mgmt	Yes	For	For	For
1.4	Elect Director Tor Braham	Mgmt	Yes	For	For	For
1.5	Elect Director Donald Colvin	Mgmt	Yes	For	For	For

## Viavi Solutions Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Douglas Gilstrap	Mgmt	Yes	For	For	For
1.7	Elect Director Masood A. Jabbar	Mgmt	Yes	For	For	Against
1.8	Elect Director Oleg Khaykin	Mgmt	Yes	For	For	Against
1.9	Elect Director Joanne Solomon	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against
6	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard E. Belluzzo	Mgmt	Yes	For	Refer	Against
1.2	Elect Director Keith Barnes	Mgmt	Yes	For	For	For
1.3	Elect Director Laura Black	Mgmt	Yes	For	For	For
1.4	Elect Director Tor Braham	Mgmt	Yes	For	For	For
1.5	Elect Director Donald Colvin	Mgmt	Yes	For	For	For
1.6	Elect Director Douglas Gilstrap	Mgmt	Yes	For	For	For
1.7	Elect Director Masood A. Jabbar	Mgmt	Yes	For	For	For
1.8	Elect Director Oleg Khaykin	Mgmt	Yes	For	For	For
1.9	Elect Director Joanne Solomon	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## Accuray Incorporated

**Meeting Date:** 11/09/2023

**Country:** USA

**Ticker:** ARAY

**Record Date:** 09/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 004397105

**Primary CUSIP:** 004397105

**Primary ISIN:** US0043971052

**Primary SEDOL:** B1R2HW6

## Accuray Incorporated

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Beverly A. Huss	Mgmt	Yes	For	For	For
1b	Elect Director Mika Nishimura	Mgmt	Yes	For	For	Against
1c	Elect Director Byron C. Scott	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Beverly A. Huss	Mgmt	Yes	For	For	For
1b	Elect Director Mika Nishimura	Mgmt	Yes	For	For	For
1c	Elect Director Byron C. Scott	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Applied Digital Corp.

**Meeting Date:** 11/09/2023

**Country:** USA

**Ticker:** APLD

**Record Date:** 09/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 038169207

**Primary CUSIP:** 038169207

**Primary ISIN:** US0381692070

**Primary SEDOL:** BMCNFN8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Wes Cummins	Mgmt	Yes	For	For	For
1b	Elect Director Douglas Miller	Mgmt	Yes	For	For	For
1c	Elect Director Kelli McDonald	Mgmt	Yes	For	For	For
1d	Elect Director Virginia Moore	Mgmt	Yes	For	For	For
1e	Elect Director Chuck Hastings	Mgmt	Yes	For	For	For
1f	Elect Director Richard Nottenburg	Mgmt	Yes	For	For	For



## Applied Digital Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Kate Reed	Mgmt	Yes	For	For	For
2	Ratify Marcum LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Wes Cummins	Mgmt	Yes	For	For	Withhold
1b	Elect Director Douglas Miller	Mgmt	Yes	For	For	For
1c	Elect Director Kelli McDonald	Mgmt	Yes	For	For	For
1d	Elect Director Virginia Moore	Mgmt	Yes	For	For	For
1e	Elect Director Chuck Hastings	Mgmt	Yes	For	For	For
1f	Elect Director Richard Nottenburg	Mgmt	Yes	For	For	For
1g	Elect Director Kate Reed	Mgmt	Yes	For	For	For
2	Ratify Marcum LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Axos Financial, Inc.

<b>Meeting Date:</b> 11/09/2023	<b>Country:</b> USA	<b>Ticker:</b> AX
<b>Record Date:</b> 09/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 05465C100	<b>Primary CUSIP:</b> 05465C100	<b>Primary ISIN:</b> US05465C1009
		<b>Primary SEDOL:</b> BGK38H3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tamara N. Bohlig	Mgmt	Yes	For	For	For
1.2	Elect Director Nicholas A. Mosich	Mgmt	Yes	For	For	For
1.3	Elect Director Edward J. Ratinoff	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify BDO USA, P.A. as Auditors	Mgmt	Yes	For	For	For

## Axos Financial, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tamara N. Bohlig	Mgmt	Yes	For	For	Withhold
1.2	Elect Director Nicholas A. Mosich	Mgmt	Yes	For	For	Withhold
1.3	Elect Director Edward J. Ratinoff	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against
5	Ratify BDO USA, P.A. as Auditors	Mgmt	Yes	For	For	Against

## Broadridge Financial Solutions, Inc.

<b>Meeting Date:</b> 11/09/2023	<b>Country:</b> USA	<b>Ticker:</b> BR
<b>Record Date:</b> 09/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 11133T103	<b>Primary CUSIP:</b> 11133T103	<b>Primary ISIN:</b> US11133T1034
		<b>Primary SEDOL:</b> B1VP7R6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Leslie A. Brun	Mgmt	Yes	For	For	Against
1b	Elect Director Pamela L. Carter	Mgmt	Yes	For	For	For
1c	Elect Director Richard J. Daly	Mgmt	Yes	For	For	Against
1d	Elect Director Robert N. Duels	Mgmt	Yes	For	For	Against
1e	Elect Director Melvin L. Flowers	Mgmt	Yes	For	For	For
1f	Elect Director Timothy C. Gokey	Mgmt	Yes	For	For	Against
1g	Elect Director Brett A. Keller	Mgmt	Yes	For	For	For
1h	Elect Director Maura A. Markus	Mgmt	Yes	For	For	For
1i	Elect Director Eileen K. Murray	Mgmt	Yes	For	For	For
1j	Elect Director Annette L. Nazareth	Mgmt	Yes	For	For	For
1k	Elect Director Amit K. Zavery	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Leslie A. Brun	Mgmt	Yes	For	For	For
1b	Elect Director Pamela L. Carter	Mgmt	Yes	For	For	For
1c	Elect Director Richard J. Daly	Mgmt	Yes	For	For	For
1d	Elect Director Robert N. Duels	Mgmt	Yes	For	For	For
1e	Elect Director Melvin L. Flowers	Mgmt	Yes	For	For	For
1f	Elect Director Timothy C. Gokey	Mgmt	Yes	For	For	For
1g	Elect Director Brett A. Keller	Mgmt	Yes	For	For	For
1h	Elect Director Maura A. Markus	Mgmt	Yes	For	For	For
1i	Elect Director Eileen K. Murray	Mgmt	Yes	For	For	For
1j	Elect Director Annette L. Nazareth	Mgmt	Yes	For	For	For
1k	Elect Director Amit K. Zavery	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

**Coherent Corp.**

**Meeting Date:** 11/09/2023      **Country:** USA      **Ticker:** COHR  
**Record Date:** 09/11/2023      **Meeting Type:** Annual  
**Primary Security ID:** 19247G107      **Primary CUSIP:** 19247G107      **Primary ISIN:** US19247G1076      **Primary SEDOL:** BNG8Z81

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Joseph J. Corasanti	Mgmt	Yes	For	Refer	Against
1b	Elect Director Patricia Hatter	Mgmt	Yes	For	For	For
1c	Elect Director Stephen A. Skaggs	Mgmt	Yes	For	For	For
1d	Elect Director Sandeep Vij	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Joseph J. Corasanti	Mgmt	Yes	For	Refer	Against
1b	Elect Director Patricia Hatter	Mgmt	Yes	For	For	For
1c	Elect Director Stephen A. Skaggs	Mgmt	Yes	For	For	For
1d	Elect Director Sandeep Vij	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

Ethan Allen Interiors Inc.

**Meeting Date:** 11/09/2023      **Country:** USA      **Ticker:** ETD  
**Record Date:** 09/14/2023      **Meeting Type:** Annual  
**Primary Security ID:** 297602104      **Primary CUSIP:** 297602104      **Primary ISIN:** US2976021046      **Primary SEDOL:** 2320825

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director M. Farooq Kathwari	Mgmt	Yes	For	For	Against
1b	Elect Director Maria Eugenia Casar	Mgmt	Yes	For	For	For
1c	Elect Director John J. Dooner, Jr.	Mgmt	Yes	For	For	Against
1d	Elect Director David M. Sable	Mgmt	Yes	For	For	For
1e	Elect Director Tara I. Stacom	Mgmt	Yes	For	For	For
1f	Elect Director Cynthia Ekberg Tsai	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify CohnReznick LLP as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director M. Farooq Kathwari	Mgmt	Yes	For	For	For

## Ethan Allen Interiors Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Maria Eugenia Casar	Mgmt	Yes	For	For	For
1c	Elect Director John J. Dooner, Jr.	Mgmt	Yes	For	For	For
1d	Elect Director David M. Sable	Mgmt	Yes	For	For	For
1e	Elect Director Tara I. Stacom	Mgmt	Yes	For	For	For
1f	Elect Director Cynthia Ekberg Tsai	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify CohnReznick LLP as Auditors	Mgmt	Yes	For	For	For

## Alpha and Omega Semiconductor Limited

<b>Meeting Date:</b> 11/10/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> AOSL
<b>Record Date:</b> 09/15/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G6331P104	<b>Primary CUSIP:</b> G6331P104	<b>Primary ISIN:</b> BMG6331P1041
		<b>Primary SEDOL:</b> B5Q3KZ2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mike F. Chang	Mgmt	Yes	For	For	For
1.2	Elect Director Lucas S. Chang	Mgmt	Yes	For	For	For
1.3	Elect Director Stephen C. Chang	Mgmt	Yes	For	For	For
1.4	Elect Director Claudia Chen	Mgmt	Yes	For	For	For
1.5	Elect Director So-Yeon Jeong	Mgmt	Yes	For	For	For
1.6	Elect Director Hanqing (Helen) Li	Mgmt	Yes	For	For	For
1.7	Elect Director King Owyang	Mgmt	Yes	For	For	For
1.8	Elect Director Michael L. Pfeiffer	Mgmt	Yes	For	For	For
1.9	Elect Director Michael J. Salameh	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Approve Baker Tilly US, LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

## Alpha and Omega Semiconductor Limited

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mike F. Chang	Mgmt	Yes	For	For	Withhold
1.2	Elect Director Lucas S. Chang	Mgmt	Yes	For	For	For
1.3	Elect Director Stephen C. Chang	Mgmt	Yes	For	For	For
1.4	Elect Director Claudia Chen	Mgmt	Yes	For	For	For
1.5	Elect Director So-Yeon Jeong	Mgmt	Yes	For	For	For
1.6	Elect Director Hanqing (Helen) Li	Mgmt	Yes	For	For	For
1.7	Elect Director King Owyang	Mgmt	Yes	For	For	For
1.8	Elect Director Michael L. Pfeiffer	Mgmt	Yes	For	For	For
1.9	Elect Director Michael J. Salameh	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	Against
6	Approve Baker Tilly US, LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

## American Equity Investment Life Holding Company

**Meeting Date:** 11/10/2023

**Country:** USA

**Ticker:** AEL

**Record Date:** 10/10/2023

**Meeting Type:** Special

**Primary Security ID:** 025676206

**Primary CUSIP:** 025676206

**Primary ISIN:** US0256762065

**Primary SEDOL:** 2191300

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For

## American Equity Investment Life Holding Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Marathon Digital Holdings, Inc.

<b>Meeting Date:</b> 11/10/2023	<b>Country:</b> USA	<b>Ticker:</b> MARA
<b>Record Date:</b> 10/05/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 565788106	<b>Primary CUSIP:</b> 565788106	<b>Primary ISIN:</b> US5657881067
		<b>Primary SEDOL:</b> BLR7B52

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against
2	Change Company Name to MARA Holdings, Inc.	Mgmt	Yes	For	For	For
3	Change State of Incorporation from Nevada to Delaware	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
2	Change Company Name to MARA Holdings, Inc.	Mgmt	Yes	For	For	For
3	Change State of Incorporation from Nevada to Delaware	Mgmt	Yes	For	For	For

## Texas Pacific Land Corp.

<b>Meeting Date:</b> 11/10/2023	<b>Country:</b> USA	<b>Ticker:</b> TPL
<b>Record Date:</b> 09/14/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 88262P102	<b>Primary CUSIP:</b> 88262P102	<b>Primary ISIN:</b> US88262P1021
		<b>Primary SEDOL:</b> BM99VY2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert Roosa	Mgmt	Yes	For	For	For
1b	Elect Director Murray Stahl	Mgmt	Yes	For	For	Against
1c	Elect Director Marguerite Woung-Chapman	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Texas Pacific Land Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Provide Right to Call a Special Meeting	SH	Yes	Against	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	For
6	Adopt Share Retention Policy For Senior Executives	SH	Yes	Against	Against	For
7	Provide Right to Act by Written Consent	SH	Yes	Against	For	For
8	Request that the New York Stock Exchange not Categorize any Increase in the Authorized Number of Shares as Routine	SH	Yes	Against	Against	Against
9	Restrict Severance Agreements (Change-in-Control)	SH	Yes	Against	Against	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert Roosa	Mgmt	Yes	For	For	For
1b	Elect Director Murray Stahl	Mgmt	Yes	For	For	For
1c	Elect Director Marguerite Woung-Chapman	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Provide Right to Call a Special Meeting	SH	Yes	Against	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against
6	Adopt Share Retention Policy For Senior Executives	SH	Yes	Against	Against	Against
7	Provide Right to Act by Written Consent	SH	Yes	Against	For	For
8	Request that the New York Stock Exchange not Categorize any Increase in the Authorized Number of Shares as Routine	SH	Yes	Against	Against	Against
9	Restrict Severance Agreements (Change-in-Control)	SH	Yes	Against	Against	Against

## HomeTrust Bancshares, Inc.

**Meeting Date:** 11/13/2023

**Country:** USA

**Ticker:** HTBI

**Record Date:** 09/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 437872104

**Primary CUSIP:** 437872104

**Primary ISIN:** US4378721041

**Primary SEDOL:** B84T2F7



## HomeTrust Bancshares, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert E. James, Jr.	Mgmt	Yes	For	Refer	For
1.2	Elect Director Craig C. Koontz	Mgmt	Yes	For	For	Withhold
1.3	Elect Director F. K. McFarland, III	Mgmt	Yes	For	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert E. James, Jr.	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Craig C. Koontz	Mgmt	Yes	For	For	For
1.3	Elect Director F. K. McFarland, III	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify FORVIS, LLP as Auditors	Mgmt	Yes	For	For	For

## American National Bankshares Inc.

**Meeting Date:** 11/14/2023

**Country:** USA

**Ticker:** AMNB

**Record Date:** 09/26/2023

**Meeting Type:** Special

**Primary Security ID:** 027745108

**Primary CUSIP:** 027745108

**Primary ISIN:** US0277451086

**Primary SEDOL:** 2596950

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## AngioDynamics, Inc.

**Meeting Date:** 11/14/2023

**Country:** USA

**Ticker:** ANGO

**Record Date:** 09/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 03475V101

**Primary CUSIP:** 03475V101

**Primary ISIN:** US03475V1017

**Primary SEDOL:** B00CR04

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Eileen O. Auen	Mgmt	Yes	For	For	For
1.2	Elect Director James C. Clemmer	Mgmt	Yes	For	For	For
1.3	Elect Director Howard W. Donnelly	Mgmt	Yes	For	For	For
1.4	Elect Director Jan Stern Reed	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Eileen O. Auen	Mgmt	Yes	For	For	For
1.2	Elect Director James C. Clemmer	Mgmt	Yes	For	For	Withhold
1.3	Elect Director Howard W. Donnelly	Mgmt	Yes	For	For	Withhold
1.4	Elect Director Jan Stern Reed	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against

## BGC Group, Inc.

**Meeting Date:** 11/14/2023

**Country:** USA

**Ticker:** BGC

**Record Date:** 09/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 088929104

**Primary CUSIP:** 088929104

**Primary ISIN:** US0889291045

**Primary SEDOL:** BRJTVCS

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Howard W. Lutnick	Mgmt	Yes	For	For	For

## BGC Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director David P. Richards	Mgmt	Yes	For	For	For
1.3	Elect Director Arthur U. Mbanefo	Mgmt	Yes	For	For	For
1.4	Elect Director Linda A. Bell	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director William Addas	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Howard W. Lutnick	Mgmt	Yes	For	For	Withhold
1.2	Elect Director David P. Richards	Mgmt	Yes	For	For	Withhold
1.3	Elect Director Arthur U. Mbanefo	Mgmt	Yes	For	For	Withhold
1.4	Elect Director Linda A. Bell	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director William Addas	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Intapp, Inc.

**Meeting Date:** 11/14/2023

**Country:** USA

**Ticker:** INTA

**Record Date:** 09/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 45827U109

**Primary CUSIP:** 45827U109

**Primary ISIN:** US45827U1097

**Primary SEDOL:** BP7L594

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Martin Fichtner	Mgmt	Yes	For	For	For
1.2	Elect Director Chris Gaffney	Mgmt	Yes	For	For	For
1.3	Elect Director John Hall	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Martin Fichtner	Mgmt	Yes	For	For	Withhold

## Intapp, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Chris Gaffney	Mgmt	Yes	For	For	Withhold
1.3	Elect Director John Hall	Mgmt	Yes	For	For	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Jack Henry & Associates, Inc.

Meeting Date: 11/14/2023

Country: USA

Ticker: JKHY

Record Date: 09/18/2023

Meeting Type: Annual

Primary Security ID: 426281101

Primary CUSIP: 426281101

Primary ISIN: US4262811015

Primary SEDOL: 2469193

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David B. Foss	Mgmt	Yes	For	For	For
1.2	Elect Director Matthew C. Flanigan	Mgmt	Yes	For	For	For
1.3	Elect Director Thomas H. Wilson, Jr.	Mgmt	Yes	For	For	For
1.4	Elect Director Jacque R. Fiegel	Mgmt	Yes	For	For	For
1.5	Elect Director Thomas A. Wimsett	Mgmt	Yes	For	For	For
1.6	Elect Director Laura G. Kelly	Mgmt	Yes	For	For	For
1.7	Elect Director Shruti S. Miyashiro	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Wesley A. Brown	Mgmt	Yes	For	For	For
1.9	Elect Director Curtis A. Campbell	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David B. Foss	Mgmt	Yes	For	For	Withhold
1.2	Elect Director Matthew C. Flanigan	Mgmt	Yes	For	For	Withhold
1.3	Elect Director Thomas H. Wilson, Jr.	Mgmt	Yes	For	For	Withhold
1.4	Elect Director Jacque R. Fiegel	Mgmt	Yes	For	For	Withhold
1.5	Elect Director Thomas A. Wimsett	Mgmt	Yes	For	For	Withhold
1.6	Elect Director Laura G. Kelly	Mgmt	Yes	For	For	For
1.7	Elect Director Shruti S. Miyashiro	Mgmt	Yes	For	Refer	For

## Jack Henry & Associates, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Wesley A. Brown	Mgmt	Yes	For	For	For
1.9	Elect Director Curtis A. Campbell	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	Against

## SelectQuote, Inc.

<b>Meeting Date:</b> 11/14/2023	<b>Country:</b> USA	<b>Ticker:</b> SLQT
<b>Record Date:</b> 09/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 816307300	<b>Primary CUSIP:</b> 816307300	<b>Primary ISIN:</b> US8163073005
		<b>Primary SEDOL:</b> BMFYH21

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Timothy R. Danker	Mgmt	Yes	For	For	For
1.2	Elect Director Kavita K. Patel	Mgmt	Yes	For	Refer	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Timothy R. Danker	Mgmt	Yes	For	For	For
1.2	Elect Director Kavita K. Patel	Mgmt	Yes	For	Refer	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## A-Mark Precious Metals, Inc.

<b>Meeting Date:</b> 11/15/2023	<b>Country:</b> USA	<b>Ticker:</b> AMRK
<b>Record Date:</b> 09/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00181T107	<b>Primary CUSIP:</b> 00181T107	<b>Primary ISIN:</b> US00181T1079
		<b>Primary SEDOL:</b> BK6MJ46

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Proponent</b>	<b>Votable Proposal</b>	<b>Mgmt Rec</b>	<b>Voting Policy Rec</b>	<b>Vote Instruction</b>
1.1	Elect Director Jeffrey D. Benjamin	Mgmt	Yes	For	For	For
1.2	Elect Director Ellis Landau	Mgmt	Yes	For	For	For
1.3	Elect Director Beverley Lepine	Mgmt	Yes	For	For	For
1.4	Elect Director Carol Meltzer	Mgmt	Yes	For	For	For
1.5	Elect Director John ("Jay") U. Moorhead	Mgmt	Yes	For	For	For
1.6	Elect Director Jess M. Ravich	Mgmt	Yes	For	For	For
1.7	Elect Director Gregory N. Roberts	Mgmt	Yes	For	For	For
1.8	Elect Director Monique Sanchez	Mgmt	Yes	For	For	For
1.9	Elect Director Kendall Saville	Mgmt	Yes	For	For	For
1.10	Elect Director Michael R. Wittmeyer	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	Against

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Proponent</b>	<b>Votable Proposal</b>	<b>Mgmt Rec</b>	<b>Voting Policy Rec</b>	<b>Vote Instruction</b>
1.1	Elect Director Jeffrey D. Benjamin	Mgmt	Yes	For	For	For
1.2	Elect Director Ellis Landau	Mgmt	Yes	For	For	For
1.3	Elect Director Beverley Lepine	Mgmt	Yes	For	For	For
1.4	Elect Director Carol Meltzer	Mgmt	Yes	For	For	For
1.5	Elect Director John ("Jay") U. Moorhead	Mgmt	Yes	For	For	For
1.6	Elect Director Jess M. Ravich	Mgmt	Yes	For	For	For
1.7	Elect Director Gregory N. Roberts	Mgmt	Yes	For	For	For
1.8	Elect Director Monique Sanchez	Mgmt	Yes	For	For	For
1.9	Elect Director Kendall Saville	Mgmt	Yes	For	For	For
1.10	Elect Director Michael R. Wittmeyer	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

Meeting Date: 11/15/2023

Country: USA

Ticker: CAH

Record Date: 09/18/2023

Meeting Type: Annual

Primary Security ID: 14149Y108

Primary CUSIP: 14149Y108

Primary ISIN: US14149Y1082

Primary SEDOL: 2175672

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Steven K. Barg	Mgmt	Yes	For	For	For
1b	Elect Director Michelle M. Brennan	Mgmt	Yes	For	For	For
1c	Elect Director Sujatha Chandrasekaran	Mgmt	Yes	For	For	For
1d	Elect Director Sheri H. Edison	Mgmt	Yes	For	For	For
1e	Elect Director David C. Evans	Mgmt	Yes	For	For	For
1f	Elect Director Patricia A. Hemingway Hall	Mgmt	Yes	For	For	For
1g	Elect Director Jason M. Hollar	Mgmt	Yes	For	For	For
1h	Elect Director Akhil Johri	Mgmt	Yes	For	For	For
1i	Elect Director Gregory B. Kenny	Mgmt	Yes	For	For	Against
1j	Elect Director Nancy Killefer	Mgmt	Yes	For	For	For
1k	Elect Director Christine A. Mundkur	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Adopt Share Retention Policy For Senior Executives	SH	Yes	Against	Against	For
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Steven K. Barg	Mgmt	Yes	For	For	For
1b	Elect Director Michelle M. Brennan	Mgmt	Yes	For	For	For
1c	Elect Director Sujatha Chandrasekaran	Mgmt	Yes	For	For	For
1d	Elect Director Sheri H. Edison	Mgmt	Yes	For	For	For
1e	Elect Director David C. Evans	Mgmt	Yes	For	For	For
1f	Elect Director Patricia A. Hemingway Hall	Mgmt	Yes	For	For	For
1g	Elect Director Jason M. Hollar	Mgmt	Yes	For	For	For
1h	Elect Director Akhil Johri	Mgmt	Yes	For	For	For

## Cardinal Health, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Gregory B. Kenny	Mgmt	Yes	For	For	For
1j	Elect Director Nancy Killefer	Mgmt	Yes	For	For	For
1k	Elect Director Christine A. Mundkur	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Adopt Share Retention Policy For Senior Executives	SH	Yes	Against	Against	Against
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

## News Corp

**Meeting Date:** 11/15/2023

**Country:** USA

**Ticker:** NWSA

**Record Date:** 09/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 65249B109

**Primary CUSIP:** 65249B109

**Primary ISIN:** US65249B1098

**Primary SEDOL:** BBGVT40

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lachlan K. Murdoch	Mgmt	Yes	For	For	Against
1b	Elect Director Robert J. Thomson	Mgmt	Yes	For	For	For
1c	Elect Director Kelly Ayotte	Mgmt	Yes	For	For	For
1d	Elect Director Jose Maria Aznar	Mgmt	Yes	For	For	Against
1e	Elect Director Natalie Bancroft	Mgmt	Yes	For	For	For
1f	Elect Director Ana Paula Pessoa	Mgmt	Yes	For	For	For
1g	Elect Director Masroor Siddiqui	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lachlan K. Murdoch	Mgmt	Yes	For	For	For
1b	Elect Director Robert J. Thomson	Mgmt	Yes	For	For	For
1c	Elect Director Kelly Ayotte	Mgmt	Yes	For	For	For
1d	Elect Director Jose Maria Aznar	Mgmt	Yes	For	For	For



## News Corp

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Natalie Bancroft	Mgmt	Yes	For	For	For
1f	Elect Director Ana Paula Pessoa	Mgmt	Yes	For	For	For
1g	Elect Director Masroor Siddiqui	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Oracle Corporation

Meeting Date: 11/15/2023

Country: USA

Ticker: ORCL

Record Date: 09/18/2023

Meeting Type: Annual

Primary Security ID: 68389X105

Primary CUSIP: 68389X105

Primary ISIN: US68389X1054

Primary SEDOL: 2661568

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Awo Ablo	Mgmt	Yes	For	For	For
1.2	Elect Director Jeffrey S. Berg	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Michael J. Boskin	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Safra A. Catz	Mgmt	Yes	For	For	For
1.5	Elect Director Bruce R. Chizen	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director George H. Conrades	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Lawrence J. Ellison	Mgmt	Yes	For	For	For
1.8	Elect Director Rona A. Fairhead	Mgmt	Yes	For	For	For
1.9	Elect Director Jeffrey O. Henley	Mgmt	Yes	For	For	For
1.10	Elect Director Renee J. James	Mgmt	Yes	For	For	For
1.11	Elect Director Charles W. Moorman	Mgmt	Yes	For	For	For
1.12	Elect Director Leon E. Panetta	Mgmt	Yes	For	For	For
1.13	Elect Director William G. Parrett	Mgmt	Yes	For	For	For
1.14	Elect Director Naomi O. Seligman	Mgmt	Yes	For	Withhold	Withhold
1.15	Elect Director Vishal Sikka	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
6	Report on Median and Adjusted Gender/Racial Pay Gaps	SH	Yes	Against	Abstain	For

## Oracle Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Require Independent Board Chair	SH	Yes	Against	Against	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Awo Ablo	Mgmt	Yes	For	For	Withhold
1.2	Elect Director Jeffrey S. Berg	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Michael J. Boskin	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Safra A. Catz	Mgmt	Yes	For	For	Withhold
1.5	Elect Director Bruce R. Chizen	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director George H. Conrades	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Lawrence J. Ellison	Mgmt	Yes	For	For	Withhold
1.8	Elect Director Rona A. Fairhead	Mgmt	Yes	For	For	Withhold
1.9	Elect Director Jeffrey O. Henley	Mgmt	Yes	For	For	Withhold
1.10	Elect Director Renee J. James	Mgmt	Yes	For	For	Withhold
1.11	Elect Director Charles W. Moorman	Mgmt	Yes	For	For	Withhold
1.12	Elect Director Leon E. Panetta	Mgmt	Yes	For	For	Withhold
1.13	Elect Director William G. Parrett	Mgmt	Yes	For	For	Withhold
1.14	Elect Director Naomi O. Seligman	Mgmt	Yes	For	Withhold	Withhold
1.15	Elect Director Vishal Sikka	Mgmt	Yes	For	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	Against
6	Report on Median and Adjusted Gender/Racial Pay Gaps	SH	Yes	Against	Abstain	For
7	Require Independent Board Chair	SH	Yes	Against	Against	For

## Radiant Logistics, Inc.

**Meeting Date:** 11/15/2023

**Country:** USA

**Ticker:** RLGT

**Record Date:** 09/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 75025X100

**Primary CUSIP:** 75025X100

**Primary ISIN:** US75025X1000

**Primary SEDOL:** B065G33

## Radiant Logistics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Bohn H. Crain	Mgmt	Yes	For	For	For
1b	Elect Director Richard P. Palmieri	Mgmt	Yes	For	Refer	Against
1c	Elect Director Michael Gould	Mgmt	Yes	For	For	For
1d	Elect Director Kristin E. Toth	Mgmt	Yes	For	For	For
2	Ratify Moss Adams, LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## The Clorox Company

<b>Meeting Date:</b> 11/15/2023	<b>Country:</b> USA	<b>Ticker:</b> CLX
<b>Record Date:</b> 09/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 189054109	<b>Primary CUSIP:</b> 189054109	<b>Primary ISIN:</b> US1890541097
		<b>Primary SEDOL:</b> 2204026

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Amy L. Banse	Mgmt	Yes	For	For	For
1.2	Elect Director Julia Denman	Mgmt	Yes	For	For	For
1.3	Elect Director Spencer C. Fleischer	Mgmt	Yes	For	For	For
1.4	Elect Director Esther Lee	Mgmt	Yes	For	For	For
1.5	Elect Director A.D. David Mackay	Mgmt	Yes	For	For	For
1.6	Elect Director Paul Parker	Mgmt	Yes	For	For	For
1.7	Elect Director Stephanie Plaines	Mgmt	Yes	For	For	For
1.8	Elect Director Linda Rendle	Mgmt	Yes	For	For	For
1.9	Elect Director Matthew J. Shattock	Mgmt	Yes	For	For	For
1.10	Elect Director Kathryn Tesija	Mgmt	Yes	For	For	For
1.11	Elect Director Russell J. Weiner	Mgmt	Yes	For	For	For
1.12	Elect Director Christopher J. Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	Against

## The Clorox Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Amy L. Banse	Mgmt	Yes	For	For	For
1.2	Elect Director Julia Denman	Mgmt	Yes	For	For	For
1.3	Elect Director Spencer C. Fleischer	Mgmt	Yes	For	For	For
1.4	Elect Director Esther Lee	Mgmt	Yes	For	For	For
1.5	Elect Director A.D. David Mackay	Mgmt	Yes	For	For	For
1.6	Elect Director Paul Parker	Mgmt	Yes	For	For	For
1.7	Elect Director Stephanie Plaines	Mgmt	Yes	For	For	For
1.8	Elect Director Linda Rendle	Mgmt	Yes	For	For	For
1.9	Elect Director Matthew J. Shattock	Mgmt	Yes	For	For	For
1.10	Elect Director Kathryn Tesija	Mgmt	Yes	For	For	For
1.11	Elect Director Russell J. Weiner	Mgmt	Yes	For	For	For
1.12	Elect Director Christopher J. Williams	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Western Digital Corporation

**Meeting Date:** 11/15/2023

**Country:** USA

**Ticker:** WDC

**Record Date:** 09/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 958102105

**Primary CUSIP:** 958102105

**Primary ISIN:** US9581021055

**Primary SEDOL:** 2954699

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kimberly E. Alexy	Mgmt	Yes	For	For	For
1b	Elect Director Thomas Caulfield	Mgmt	Yes	For	For	For
1c	Elect Director Martin I. Cole	Mgmt	Yes	For	For	For
1d	Elect Director Tunc Doluca	Mgmt	Yes	For	For	For
1e	Elect Director David V. Goeckeler	Mgmt	Yes	For	For	For
1f	Elect Director Matthew E. Massengill	Mgmt	Yes	For	For	Against
1g	Elect Director Reed B. Rayman	Mgmt	Yes	For	For	For
1h	Elect Director Stephanie A. Streeter	Mgmt	Yes	For	For	For
1i	Elect Director Miyuki Suzuki	Mgmt	Yes	For	For	For

## Western Digital Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kimberly E. Alexy	Mgmt	Yes	For	For	For
1b	Elect Director Thomas Caulfield	Mgmt	Yes	For	For	For
1c	Elect Director Martin I. Cole	Mgmt	Yes	For	For	For
1d	Elect Director Tunc Doluca	Mgmt	Yes	For	For	For
1e	Elect Director David V. Goeckeler	Mgmt	Yes	For	For	For
1f	Elect Director Matthew E. Massengill	Mgmt	Yes	For	For	For
1g	Elect Director Reed B. Rayman	Mgmt	Yes	For	For	For
1h	Elect Director Stephanie A. Streeter	Mgmt	Yes	For	For	For
1i	Elect Director Miyuki Suzuki	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Avnet, Inc.

<b>Meeting Date:</b> 11/16/2023	<b>Country:</b> USA	<b>Ticker:</b> AVT
<b>Record Date:</b> 09/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 053807103	<b>Primary CUSIP:</b> 053807103	<b>Primary ISIN:</b> US0538071038
		<b>Primary SEDOL:</b> 2066505

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rodney C. Adkins	Mgmt	Yes	For	Against	Against
1b	Elect Director Carlo Bozotti	Mgmt	Yes	For	For	For
1c	Elect Director Brenda L. Freeman	Mgmt	Yes	For	Against	Against
1d	Elect Director Philip R. Gallagher	Mgmt	Yes	For	For	For
1e	Elect Director Jo Ann Jenkins	Mgmt	Yes	For	For	For

## Avnet, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Oleg Khaykin	Mgmt	Yes	For	For	For
1g	Elect Director James A. Lawrence	Mgmt	Yes	For	For	For
1h	Elect Director Ernest E. Maddock	Mgmt	Yes	For	For	For
1i	Elect Director Avid Modjtabei	Mgmt	Yes	For	For	For
1j	Elect Director Adalio T. Sanchez	Mgmt	Yes	For	Against	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rodney C. Adkins	Mgmt	Yes	For	Against	For
1b	Elect Director Carlo Bozotti	Mgmt	Yes	For	For	For
1c	Elect Director Brenda L. Freeman	Mgmt	Yes	For	Against	For
1d	Elect Director Philip R. Gallagher	Mgmt	Yes	For	For	For
1e	Elect Director Jo Ann Jenkins	Mgmt	Yes	For	For	For
1f	Elect Director Oleg Khaykin	Mgmt	Yes	For	For	For
1g	Elect Director James A. Lawrence	Mgmt	Yes	For	For	Against
1h	Elect Director Ernest E. Maddock	Mgmt	Yes	For	For	For
1i	Elect Director Avid Modjtabei	Mgmt	Yes	For	For	For
1j	Elect Director Adalio T. Sanchez	Mgmt	Yes	For	Against	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	Against

## Brinker International, Inc.

**Meeting Date:** 11/16/2023

**Country:** USA

**Ticker:** EAT

**Record Date:** 09/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 109641100

**Primary CUSIP:** 109641100

**Primary ISIN:** US1096411004

**Primary SEDOL:** 2193544

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joseph M. DePinto	Mgmt	Yes	For	For	Against

## Brinker International, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Frances L. Allen	Mgmt	Yes	For	For	For
1.3	Elect Director Cynthia L. Davis	Mgmt	Yes	For	For	For
1.4	Elect Director Harriet Edelman	Mgmt	Yes	For	For	Against
1.5	Elect Director William T. Giles	Mgmt	Yes	For	For	For
1.6	Elect Director Kevin D. Hochman	Mgmt	Yes	For	For	For
1.7	Elect Director Ramona T. Hood	Mgmt	Yes	For	For	For
1.8	Elect Director James C. Katzman	Mgmt	Yes	For	For	For
1.9	Elect Director Prashant N. Ranade	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joseph M. DePinto	Mgmt	Yes	For	For	For
1.2	Elect Director Frances L. Allen	Mgmt	Yes	For	For	For
1.3	Elect Director Cynthia L. Davis	Mgmt	Yes	For	For	For
1.4	Elect Director Harriet Edelman	Mgmt	Yes	For	For	For
1.5	Elect Director William T. Giles	Mgmt	Yes	For	For	For
1.6	Elect Director Kevin D. Hochman	Mgmt	Yes	For	For	For
1.7	Elect Director Ramona T. Hood	Mgmt	Yes	For	For	For
1.8	Elect Director James C. Katzman	Mgmt	Yes	For	For	For
1.9	Elect Director Prashant N. Ranade	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Cracker Barrel Old Country Store, Inc.

**Meeting Date:** 11/16/2023

**Country:** USA

**Ticker:** CBRL

**Record Date:** 09/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 22410J106

**Primary CUSIP:** 22410J106

**Primary ISIN:** US22410J1060

**Primary SEDOL:** 2231091

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas H. Barr	Mgmt	Yes	For	For	For
1.2	Elect Director Carl T. Berquist	Mgmt	Yes	For	For	For
1.3	Elect Director Jody L. Bilney	Mgmt	Yes	For	For	For
1.4	Elect Director Sandra B. Cochran	Mgmt	Yes	For	For	For
1.5	Elect Director Meg G. Crofton	Mgmt	Yes	For	For	For
1.6	Elect Director Gilbert R. Davila	Mgmt	Yes	For	For	For
1.7	Elect Director Julie Masino	Mgmt	Yes	For	For	For
1.8	Elect Director William M. Moreton	Mgmt	Yes	For	For	For
1.9	Elect Director Gisel Ruiz	Mgmt	Yes	For	For	For
1.10	Elect Director Darryl L. (Chip) Wade	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas H. Barr	Mgmt	Yes	For	For	Withhold
1.2	Elect Director Carl T. Berquist	Mgmt	Yes	For	For	For
1.3	Elect Director Jody L. Bilney	Mgmt	Yes	For	For	For
1.4	Elect Director Sandra B. Cochran	Mgmt	Yes	For	For	Withhold
1.5	Elect Director Meg G. Crofton	Mgmt	Yes	For	For	For
1.6	Elect Director Gilbert R. Davila	Mgmt	Yes	For	For	For
1.7	Elect Director Julie Masino	Mgmt	Yes	For	For	For
1.8	Elect Director William M. Moreton	Mgmt	Yes	For	For	For
1.9	Elect Director Gisel Ruiz	Mgmt	Yes	For	For	For
1.10	Elect Director Darryl L. (Chip) Wade	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	Against



## Nordic American Tankers Limited

**Meeting Date:** 11/16/2023

**Country:** Bermuda

**Ticker:** NAT

**Record Date:** 09/25/2023

**Meeting Type:** Annual

**Primary Security ID:** G65773106

**Primary CUSIP:** G65773106

**Primary ISIN:** BMG657731060

**Primary SEDOL:** 2113876

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Herbjorn Hansson	Mgmt	Yes	For	For	Against
1b	Elect Director James Kelly	Mgmt	Yes	For	Refer	Against
1c	Elect Director Alexander Hansson	Mgmt	Yes	For	For	Against
1d	Elect Director Jenny Chu	Mgmt	Yes	For	For	Against
2	Ratify KPMG AS as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Herbjorn Hansson	Mgmt	Yes	For	For	For
1b	Elect Director James Kelly	Mgmt	Yes	For	Refer	Against
1c	Elect Director Alexander Hansson	Mgmt	Yes	For	For	For
1d	Elect Director Jenny Chu	Mgmt	Yes	For	For	For
2	Ratify KPMG AS as Auditors	Mgmt	Yes	For	For	For

## ResMed Inc.

**Meeting Date:** 11/16/2023

**Country:** USA

**Ticker:** RMD

**Record Date:** 09/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 761152107

**Primary CUSIP:** 761152107

**Primary ISIN:** US7611521078

**Primary SEDOL:** 2732903

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Carol Burt	Mgmt	Yes	For	For	For
1b	Elect Director Jan De Witte	Mgmt	Yes	For	For	For
1c	Elect Director Karen Drexler	Mgmt	Yes	For	For	For
1d	Elect Director Michael "Mick" Farrell	Mgmt	Yes	For	For	Against
1e	Elect Director Peter Farrell	Mgmt	Yes	For	For	Against
1f	Elect Director Harjit Gill	Mgmt	Yes	For	For	For
1g	Elect Director John Hernandez	Mgmt	Yes	For	For	For
1h	Elect Director Richard "Rich" Sulpizio	Mgmt	Yes	For	Refer	Against
1i	Elect Director Desney Tan	Mgmt	Yes	For	For	For

## ResMed Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Ronald "Ron" Taylor	Mgmt	Yes	For	For	Against
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Carol Burt	Mgmt	Yes	For	For	For
1b	Elect Director Jan De Witte	Mgmt	Yes	For	For	For
1c	Elect Director Karen Drexler	Mgmt	Yes	For	For	For
1d	Elect Director Michael "Mick" Farrell	Mgmt	Yes	For	For	For
1e	Elect Director Peter Farrell	Mgmt	Yes	For	For	For
1f	Elect Director Harjit Gill	Mgmt	Yes	For	For	For
1g	Elect Director John Hernandez	Mgmt	Yes	For	For	For
1h	Elect Director Richard "Rich" Sulpizio	Mgmt	Yes	For	Refer	Against
1i	Elect Director Desney Tan	Mgmt	Yes	For	For	For
1j	Elect Director Ronald "Ron" Taylor	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Sculptor Capital Management, Inc.

<b>Meeting Date:</b> 11/16/2023	<b>Country:</b> USA	<b>Ticker:</b> SCU
<b>Record Date:</b> 10/17/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 811246107	<b>Primary CUSIP:</b> 811246107	<b>Primary ISIN:</b> US8112461079
		<b>Primary SEDOL:</b> BJXP1K1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Donaldson Company, Inc.

**Meeting Date:** 11/17/2023

**Country:** USA

**Ticker:** DCI

**Record Date:** 09/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 257651109

**Primary CUSIP:** 257651109

**Primary ISIN:** US2576511099

**Primary SEDOL:** 2276467

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tod E. Carpenter	Mgmt	Yes	For	For	For
1.2	Elect Director Pilar Cruz	Mgmt	Yes	For	For	For
1.3	Elect Director Ajita G. Rajendra	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tod E. Carpenter	Mgmt	Yes	For	For	Withhold
1.2	Elect Director Pilar Cruz	Mgmt	Yes	For	For	For
1.3	Elect Director Ajita G. Rajendra	Mgmt	Yes	For	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	Against

## Fox Corporation

**Meeting Date:** 11/17/2023

**Country:** USA

**Ticker:** FOXA

**Record Date:** 09/19/2023

**Meeting Type:** Annual

**Primary Security ID:** 35137L105

**Primary CUSIP:** 35137L105

**Primary ISIN:** US35137L1052

**Primary SEDOL:** BJJMGL2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lachlan K. Murdoch	Mgmt	Yes	For	For	Against
1b	Elect Director Tony Abbott	Mgmt	Yes	For	For	For
1c	Elect Director William A. Burck	Mgmt	Yes	For	For	For

## Fox Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Chase Carey	Mgmt	Yes	For	For	For
1e	Elect Director Roland A. Hernandez	Mgmt	Yes	For	For	For
1f	Elect Director Margaret "Peggy" L. Johnson	Mgmt	Yes	For	For	For
1g	Elect Director Paul D. Ryan	Mgmt	Yes	For	Refer	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lachlan K. Murdoch	Mgmt	Yes	For	For	For
1b	Elect Director Tony Abbott	Mgmt	Yes	For	For	For
1c	Elect Director William A. Burck	Mgmt	Yes	For	For	For
1d	Elect Director Chase Carey	Mgmt	Yes	For	For	For
1e	Elect Director Roland A. Hernandez	Mgmt	Yes	For	For	For
1f	Elect Director Margaret "Peggy" L. Johnson	Mgmt	Yes	For	For	For
1g	Elect Director Paul D. Ryan	Mgmt	Yes	For	Refer	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Kimball Electronics, Inc.

<b>Meeting Date:</b> 11/17/2023	<b>Country:</b> USA	<b>Ticker:</b> KE
<b>Record Date:</b> 09/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 49428J109	<b>Primary CUSIP:</b> 49428J109	<b>Primary ISIN:</b> US49428J1097
		<b>Primary SEDOL:</b> BRKFN59

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert J. Phillippy	Mgmt	Yes	For	For	For
1.2	Elect Director Richard D. Phillips	Mgmt	Yes	For	For	For
1.3	Elect Director Gregory A. Thaxton	Mgmt	Yes	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Ratify Deloitte and Touche LLP as Auditors	Mgmt	Yes	For	For	Against
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Kimball Electronics, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert J. Phillippy	Mgmt	Yes	For	For	For
1.2	Elect Director Richard D. Phillips	Mgmt	Yes	For	For	For
1.3	Elect Director Gregory A. Thaxton	Mgmt	Yes	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Ratify Deloitte and Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Lumentum Holdings Inc.

Meeting Date: 11/17/2023

Country: USA

Ticker: LITE

Record Date: 09/18/2023

Meeting Type: Annual

Primary Security ID: 55024U109

Primary CUSIP: 55024U109

Primary ISIN: US55024U1097

Primary SEDOL: BYM9ZP2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Penelope A. Herscher	Mgmt	Yes	For	For	For
1b	Elect Director Harold L. Covert	Mgmt	Yes	For	For	For
1c	Elect Director Pamela F. Fletcher	Mgmt	Yes	For	For	For
1d	Elect Director Isaac H. Harris	Mgmt	Yes	For	For	For
1e	Elect Director Julia S. Johnson	Mgmt	Yes	For	For	For
1f	Elect Director Brian J. Lillie	Mgmt	Yes	For	For	For
1g	Elect Director Alan S. Lowe	Mgmt	Yes	For	For	For
1h	Elect Director Ian S. Small	Mgmt	Yes	For	For	For
1i	Elect Director Janet S. Wong	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
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## Lumentum Holdings Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Penelope A. Herscher	Mgmt	Yes	For	For	For
1b	Elect Director Harold L. Covert	Mgmt	Yes	For	For	For
1c	Elect Director Pamela F. Fletcher	Mgmt	Yes	For	For	For
1d	Elect Director Isaac H. Harris	Mgmt	Yes	For	For	For
1e	Elect Director Julia S. Johnson	Mgmt	Yes	For	For	For
1f	Elect Director Brian J. Lillie	Mgmt	Yes	For	For	For
1g	Elect Director Alan S. Lowe	Mgmt	Yes	For	For	For
1h	Elect Director Ian S. Small	Mgmt	Yes	For	For	For
1i	Elect Director Janet S. Wong	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Seadrill Limited

<b>Meeting Date:</b> 11/17/2023	<b>Country:</b> Bermuda	<b>Ticker:</b> SDRL
<b>Record Date:</b> 09/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G7997W102	<b>Primary CUSIP:</b> G7997W102	<b>Primary ISIN:</b> BMG7997W1029
		<b>Primary SEDOL:</b> BMYS6T4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Nine	Mgmt	Yes	For	For	For
2.a	Reelect Julie Robertson as Director	Mgmt	Yes	For	For	For
2.b	Reelect Jean Cahuzac as Director	Mgmt	Yes	For	For	For
2.c	Reelect Jan Kjaervik as Director	Mgmt	Yes	For	For	For
2.d	Reelect Mark McCollum as Director	Mgmt	Yes	For	For	For
2.e	Reelect Harry Quarls as Director	Mgmt	Yes	For	For	Against
2.f	Reelect Andrew Schultz as Director	Mgmt	Yes	For	For	For
2.g	Reelect Paul Smith as Director	Mgmt	Yes	For	For	For
2.h	Reelect Jonathan Swinney as Director	Mgmt	Yes	For	For	For
2.i	Reelect Ana Zambelli as Director	Mgmt	Yes	For	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
4	Approve Management Incentive Plan	Mgmt	Yes	For	For	Against

## Seadrill Limited

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Nine	Mgmt	Yes	For	For	For
2.a	Reelect Julie Robertson as Director	Mgmt	Yes	For	For	For
2.b	Reelect Jean Cahuzac as Director	Mgmt	Yes	For	For	For
2.c	Reelect Jan Kjaervik as Director	Mgmt	Yes	For	For	For
2.d	Reelect Mark McCollum as Director	Mgmt	Yes	For	For	For
2.e	Reelect Harry Quarls as Director	Mgmt	Yes	For	For	For
2.f	Reelect Andrew Schultz as Director	Mgmt	Yes	For	For	For
2.g	Reelect Paul Smith as Director	Mgmt	Yes	For	For	For
2.h	Reelect Jonathan Swinney as Director	Mgmt	Yes	For	For	For
2.i	Reelect Ana Zambelli as Director	Mgmt	Yes	For	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
4	Approve Management Incentive Plan	Mgmt	Yes	For	For	For

## Sysco Corporation

<b>Meeting Date:</b> 11/17/2023	<b>Country:</b> USA	<b>Ticker:</b> SYY
<b>Record Date:</b> 09/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 871829107	<b>Primary CUSIP:</b> 871829107	<b>Primary ISIN:</b> US8718291078
		<b>Primary SEDOL:</b> 2868165

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel J. Brutto	Mgmt	Yes	For	For	For
1b	Elect Director Francesca DeBiase	Mgmt	Yes	For	For	For
1c	Elect Director Ali Dibadj	Mgmt	Yes	For	For	For
1d	Elect Director Larry C. Glasscock	Mgmt	Yes	For	For	Against
1e	Elect Director Jill M. Golder	Mgmt	Yes	For	For	For
1f	Elect Director Bradley M. Halverson	Mgmt	Yes	For	For	For
1g	Elect Director John M. Hinshaw	Mgmt	Yes	For	For	For
1h	Elect Director Kevin P. Hourican	Mgmt	Yes	For	For	For
1i	Elect Director Alison Kenney Paul	Mgmt	Yes	For	Refer	For
1j	Elect Director Edward D. Shirley	Mgmt	Yes	For	For	For
1k	Elect Director Sheila G. Talton	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Sysco Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	Against
5	Adopt Policy to Eliminate or Reduce Gestation Crates in Pork Supply Chain	SH	Yes	Against	Against	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel J. Brutto	Mgmt	Yes	For	For	For
1b	Elect Director Francesca DeBiase	Mgmt	Yes	For	For	For
1c	Elect Director Ali Dibadj	Mgmt	Yes	For	For	For
1d	Elect Director Larry C. Glasscock	Mgmt	Yes	For	For	For
1e	Elect Director Jill M. Golder	Mgmt	Yes	For	For	For
1f	Elect Director Bradley M. Halverson	Mgmt	Yes	For	For	For
1g	Elect Director John M. Hinshaw	Mgmt	Yes	For	For	For
1h	Elect Director Kevin P. Hourican	Mgmt	Yes	For	For	For
1i	Elect Director Alison Kenney Paul	Mgmt	Yes	For	Refer	Against
1j	Elect Director Edward D. Shirley	Mgmt	Yes	For	For	For
1k	Elect Director Sheila G. Talton	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Adopt Policy to Eliminate or Reduce Gestation Crates in Pork Supply Chain	SH	Yes	Against	Against	Against

## The Estee Lauder Companies Inc.

**Meeting Date:** 11/17/2023

**Country:** USA

**Ticker:** EL

**Record Date:** 09/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 518439104

**Primary CUSIP:** 518439104

**Primary ISIN:** US5184391044

**Primary SEDOL:** 2320524

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Charlene Barshefsky	Mgmt	Yes	For	For	For
1b	Elect Director Angela Wei Dong	Mgmt	Yes	For	For	For
1c	Elect Director Fabrizio Freda	Mgmt	Yes	For	For	For



## The Estee Lauder Companies Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Gary M. Lauder	Mgmt	Yes	For	Withhold	Withhold
1e	Elect Director Jane Lauder	Mgmt	Yes	For	Withhold	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Charlene Barshefsky	Mgmt	Yes	For	For	Withhold
1b	Elect Director Angela Wei Dong	Mgmt	Yes	For	For	Withhold
1c	Elect Director Fabrizio Freda	Mgmt	Yes	For	For	Withhold
1d	Elect Director Gary M. Lauder	Mgmt	Yes	For	Withhold	Withhold
1e	Elect Director Jane Lauder	Mgmt	Yes	For	Withhold	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Northeast Bank

<b>Meeting Date:</b> 11/20/2023	<b>Country:</b> USA	<b>Ticker:</b> NBN
<b>Record Date:</b> 09/26/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 66405S100	<b>Primary CUSIP:</b> 66405S100	<b>Primary ISIN:</b> US66405S1006
		<b>Primary SEDOL:</b> BJXSDM6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard Wayne	Mgmt	Yes	For	For	For
1.2	Elect Director William Mayer	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
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## Northeast Bank

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard Wayne	Mgmt	Yes	For	For	Withhold
1.2	Elect Director William Mayer	Mgmt	Yes	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify RSM US LLP as Auditors	Mgmt	Yes	For	For	Against

## Avantax, Inc.

<b>Meeting Date:</b> 11/21/2023	<b>Country:</b> USA	<b>Ticker:</b> AVTA
<b>Record Date:</b> 10/13/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 095229100	<b>Primary CUSIP:</b> 095229100	<b>Primary ISIN:</b> US0952291005
		<b>Primary SEDOL:</b> B8L2DV2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

## Pioneer Bancorp, Inc.

<b>Meeting Date:</b> 11/21/2023	<b>Country:</b> USA	<b>Ticker:</b> PBFS
<b>Record Date:</b> 09/29/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 723561106	<b>Primary CUSIP:</b> 723561106	<b>Primary ISIN:</b> US7235611065
		<b>Primary SEDOL:</b> BK8QFH1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stacy Hengsterman	Mgmt	Yes	For	For	For
1.2	Elect Director James K. Reed	Mgmt	Yes	For	For	For
1.3	Elect Director Edward Reinfurt	Mgmt	Yes	For	For	For
2	Ratify Bonadio & Co., LLP as Auditors	Mgmt	Yes	For	For	For

## Pioneer Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stacy Hengsterman	Mgmt	Yes	For	For	For
1.2	Elect Director James K. Reed	Mgmt	Yes	For	For	Withhold
1.3	Elect Director Edward Reinfurt	Mgmt	Yes	For	For	Withhold
2	Ratify Bonadio & Co., LLP as Auditors	Mgmt	Yes	For	For	Against

## Vital Energy, Inc.

**Meeting Date:** 11/21/2023      **Country:** USA      **Ticker:** VTLE  
**Record Date:** 10/19/2023      **Meeting Type:** Special  
**Primary Security ID:** 516806205      **Primary CUSIP:** 516806205      **Primary ISIN:** US5168062058      **Primary SEDOL:** BLBCYD2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Increase Authorized Common Stock	Mgmt	Yes	For	For	Against
2	Approve Issuance of Common Stock Upon Conversion of 2.0% Cumulative Mandatorily Convertible Series A Preferred Stock	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Increase Authorized Common Stock	Mgmt	Yes	For	For	For
2	Approve Issuance of Common Stock Upon Conversion of 2.0% Cumulative Mandatorily Convertible Series A Preferred Stock	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Banc of California, Inc.

**Meeting Date:** 11/22/2023      **Country:** USA      **Ticker:** BANC  
**Record Date:** 09/25/2023      **Meeting Type:** Special  
**Primary Security ID:** 05990K106      **Primary CUSIP:** 05990K106      **Primary ISIN:** US05990K1060      **Primary SEDOL:** BCD47X4

## Banc of California, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Amend Charter	Mgmt	Yes	For	For	For
4	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Amend Charter	Mgmt	Yes	For	For	For
4	Adjourn Meeting	Mgmt	Yes	For	Against	For

## PacWest Bancorp

**Meeting Date:** 11/22/2023

**Country:** USA

**Ticker:** PACW

**Record Date:** 09/25/2023

**Meeting Type:** Special

**Primary Security ID:** 695263103

**Primary CUSIP:** 695263103

**Primary ISIN:** US6952631033

**Primary SEDOL:** 2619772

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

Meeting Date: 11/28/2023

Country: Jersey

Ticker: FERG

Record Date: 10/04/2023

Meeting Type: Annual

Primary Security ID: G3421J106

Primary CUSIP: G3421J106

Primary ISIN: JE00BJVNSS43

Primary SEDOL: BKB0C57

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kelly Baker	Mgmt	Yes	For	For	For
1b	Elect Director Bill Brundage	Mgmt	Yes	For	For	For
1c	Elect Director Geoff Drabble	Mgmt	Yes	For	For	For
1d	Elect Director Catherine Halligan	Mgmt	Yes	For	For	For
1e	Elect Director Brian May	Mgmt	Yes	For	For	For
1f	Elect Director James S. Metcalf	Mgmt	Yes	For	For	For
1g	Elect Director Kevin Murphy	Mgmt	Yes	For	For	For
1h	Elect Director Alan Murray	Mgmt	Yes	For	For	For
1i	Elect Director Thomas Schmitt	Mgmt	Yes	For	For	For
1j	Elect Director Nadia Shouraboura	Mgmt	Yes	For	For	For
1k	Elect Director Suzanne Wood	Mgmt	Yes	For	For	For
2	Reappoint Deloitte LLP as Statutory Auditor	Mgmt	Yes	For	For	Against
3	Authorise Board to Fix Remuneration of Auditors	Mgmt	Yes	For	For	For
4	Accept Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
7	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
8	Authorise Issue of Equity	Mgmt	Yes	For	For	Against
9	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	Yes	For	For	For
10	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition, Financing, or Specified Capital Investment	Mgmt	Yes	For	For	For
11	Authorise Market Purchase of Ordinary Shares	Mgmt	Yes	For	For	For
12	Adopt New Articles of Association	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kelly Baker	Mgmt	Yes	For	For	For

## Ferguson Plc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Bill Brundage	Mgmt	Yes	For	For	For
1c	Elect Director Geoff Drabble	Mgmt	Yes	For	For	For
1d	Elect Director Catherine Halligan	Mgmt	Yes	For	For	For
1e	Elect Director Brian May	Mgmt	Yes	For	For	For
1f	Elect Director James S. Metcalf	Mgmt	Yes	For	For	For
1g	Elect Director Kevin Murphy	Mgmt	Yes	For	For	For
1h	Elect Director Alan Murray	Mgmt	Yes	For	For	For
1i	Elect Director Thomas Schmitt	Mgmt	Yes	For	For	For
1j	Elect Director Nadia Shouraboura	Mgmt	Yes	For	For	For
1k	Elect Director Suzanne Wood	Mgmt	Yes	For	For	For
2	Reappoint Deloitte LLP as Statutory Auditor	Mgmt	Yes	For	For	For
3	Authorise Board to Fix Remuneration of Auditors	Mgmt	Yes	For	For	For
4	Accept Financial Statements and Statutory Reports	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
7	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
8	Authorise Issue of Equity	Mgmt	Yes	For	For	For
9	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	Yes	For	For	For
10	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition, Financing, or Specified Capital Investment	Mgmt	Yes	For	For	For
11	Authorise Market Purchase of Ordinary Shares	Mgmt	Yes	For	For	For
12	Adopt New Articles of Association	Mgmt	Yes	For	For	For

## HF Sinclair Corporation

**Meeting Date:** 11/28/2023

**Country:** USA

**Ticker:** DINO

**Record Date:** 10/23/2023

**Meeting Type:** Special

**Primary Security ID:** 403949100

**Primary CUSIP:** 403949100

**Primary ISIN:** US4039491000

**Primary SEDOL:** BMZQ9C1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	Yes	For	For	For

## HF Sinclair Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	For

## Lions Gate Entertainment Corp.

<b>Meeting Date:</b> 11/28/2023	<b>Country:</b> Canada	<b>Ticker:</b> LGF.A
<b>Record Date:</b> 10/09/2023	<b>Meeting Type:</b> Annual/Special	
<b>Primary Security ID:</b> 535919401	<b>Primary CUSIP:</b> 535919401	<b>Primary ISIN:</b> CA5359194019
		<b>Primary SEDOL:</b> BD8NBC0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael Burns	Mgmt	Yes	For	For	For
1b	Elect Director Mignon L. Clyburn	Mgmt	Yes	For	For	For
1c	Elect Director Gordon Crawford	Mgmt	Yes	For	For	For
1d	Elect Director Jon Feltheimer	Mgmt	Yes	For	For	For
1e	Elect Director Emily Fine	Mgmt	Yes	For	For	For
1f	Elect Director Michael T. Fries	Mgmt	Yes	For	Withhold	Withhold
1g	Elect Director John D. Harkey, Jr.	Mgmt	Yes	For	For	For
1h	Elect Director Susan McCaw	Mgmt	Yes	For	For	For
1i	Elect Director Yvette Ostolaza	Mgmt	Yes	For	For	For
1j	Elect Director Mark H. Rachesky	Mgmt	Yes	For	For	For
1k	Elect Director Daryl Simm	Mgmt	Yes	For	For	For
1l	Elect Director Hardwick Simmons	Mgmt	Yes	For	For	For
1m	Elect Director Harry E. Sloan	Mgmt	Yes	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
6	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Yes	None	For	For

## Lions Gate Entertainment Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael Burns	Mgmt	Yes	For	For	Withhold
1b	Elect Director Mignon L. Clyburn	Mgmt	Yes	For	For	Withhold
1c	Elect Director Gordon Crawford	Mgmt	Yes	For	For	For
1d	Elect Director Jon Feltheimer	Mgmt	Yes	For	For	Withhold
1e	Elect Director Emily Fine	Mgmt	Yes	For	For	Withhold
1f	Elect Director Michael T. Fries	Mgmt	Yes	For	Withhold	Withhold
1g	Elect Director John D. Harkey, Jr.	Mgmt	Yes	For	For	For
1h	Elect Director Susan McCaw	Mgmt	Yes	For	For	For
1i	Elect Director Yvette Ostolaza	Mgmt	Yes	For	For	Withhold
1j	Elect Director Mark H. Rachesky	Mgmt	Yes	For	For	Withhold
1k	Elect Director Daryl Simm	Mgmt	Yes	For	For	Withhold
1l	Elect Director Hardwick Simmons	Mgmt	Yes	For	For	Withhold
1m	Elect Director Harry E. Sloan	Mgmt	Yes	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	Withhold
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
6	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Yes	None	For	For

## Campbell Soup Company

**Meeting Date:** 11/29/2023

**Country:** USA

**Ticker:** CPB

**Record Date:** 10/02/2023

**Meeting Type:** Annual

**Primary Security ID:** 134429109

**Primary CUSIP:** 134429109

**Primary ISIN:** US1344291091

**Primary SEDOL:** 2162845

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Fabiola R. Arredondo	Mgmt	Yes	For	For	For
1.2	Elect Director Howard M. Averill	Mgmt	Yes	For	For	For
1.3	Elect Director Mark A. Clouse	Mgmt	Yes	For	For	For
1.4	Elect Director Bennett Dorrance, Jr.	Mgmt	Yes	For	For	For



# Campbell Soup Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Maria Teresa (Tessa) Hilado	Mgmt	Yes	For	For	For
1.6	Elect Director Grant H. Hill	Mgmt	Yes	For	For	For
1.7	Elect Director Sarah Hofstetter	Mgmt	Yes	For	For	For
1.8	Elect Director Marc B. Lautenbach	Mgmt	Yes	For	For	For
1.9	Elect Director Mary Alice Dorrance Malone	Mgmt	Yes	For	For	Against
1.10	Elect Director Keith R. McLoughlin	Mgmt	Yes	For	For	For
1.11	Elect Director Kurt T. Schmidt	Mgmt	Yes	For	For	For
1.12	Elect Director Archbold D. van Beuren	Mgmt	Yes	For	For	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on 2025 Cage-Free Egg Goal	SH	Yes	Against	Against	For
6	Report on Climate Risk in Retirement Plan Options	SH	Yes	Against	Abstain	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Fabiola R. Arredondo	Mgmt	Yes	For	For	For
1.2	Elect Director Howard M. Averill	Mgmt	Yes	For	For	For
1.3	Elect Director Mark A. Clouse	Mgmt	Yes	For	For	For
1.4	Elect Director Bennett Dorrance, Jr.	Mgmt	Yes	For	For	For
1.5	Elect Director Maria Teresa (Tessa) Hilado	Mgmt	Yes	For	For	For
1.6	Elect Director Grant H. Hill	Mgmt	Yes	For	For	For
1.7	Elect Director Sarah Hofstetter	Mgmt	Yes	For	For	For
1.8	Elect Director Marc B. Lautenbach	Mgmt	Yes	For	For	For
1.9	Elect Director Mary Alice Dorrance Malone	Mgmt	Yes	For	For	For
1.10	Elect Director Keith R. McLoughlin	Mgmt	Yes	For	For	For
1.11	Elect Director Kurt T. Schmidt	Mgmt	Yes	For	For	For
1.12	Elect Director Archbold D. van Beuren	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Campbell Soup Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on 2025 Cage-Free Egg Goal	SH	Yes	Against	Against	Against
6	Report on Climate Risk in Retirement Plan Options	SH	Yes	Against	Abstain	Against

## Splunk Inc.

<b>Meeting Date:</b> 11/29/2023	<b>Country:</b> USA	<b>Ticker:</b> SPLK
<b>Record Date:</b> 10/23/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 848637104	<b>Primary CUSIP:</b> 848637104	<b>Primary ISIN:</b> US8486371045
		<b>Primary SEDOL:</b> B424494

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

## Actinium Pharmaceuticals, Inc.

<b>Meeting Date:</b> 11/30/2023	<b>Country:</b> USA	<b>Ticker:</b> ATNM
<b>Record Date:</b> 10/30/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00507W206	<b>Primary CUSIP:</b> 00507W206	<b>Primary ISIN:</b> US00507W2061
		<b>Primary SEDOL:</b> BLFH013

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Nicholson	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Richard I. Steinhart	Mgmt	Yes	For	For	For
2	Ratify Marcum LLP as Auditors	Mgmt	Yes	For	For	For

## Actinium Pharmaceuticals, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Nicholson	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Richard I. Steinhart	Mgmt	Yes	For	For	Withhold
2	Ratify Marcum LLP as Auditors	Mgmt	Yes	For	For	Against

## Cantaloupe, Inc.

**Meeting Date:** 11/30/2023      **Country:** USA      **Ticker:** CTLP  
**Record Date:** 10/03/2023      **Meeting Type:** Annual  
**Primary Security ID:** 138103106      **Primary CUSIP:** 138103106      **Primary ISIN:** US1381031061      **Primary SEDOL:** BMH10B0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Douglas G. Bergeron	Mgmt	Yes	For	For	For
1.2	Elect Director Lisa P. Baird	Mgmt	Yes	For	For	For
1.3	Elect Director Ian Harris	Mgmt	Yes	For	For	For
1.4	Elect Director Jacob Lamm	Mgmt	Yes	For	For	For
1.5	Elect Director Michael K. Passilla	Mgmt	Yes	For	For	For
1.6	Elect Director Ellen Richey	Mgmt	Yes	For	For	For
1.7	Elect Director Anne M. Smalling	Mgmt	Yes	For	For	For
1.8	Elect Director Ravi Venkatesan	Mgmt	Yes	For	For	For
1.9	Elect Director Shannon S. Warren	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Paylocity Holding Corporation

**Meeting Date:** 11/30/2023      **Country:** USA      **Ticker:** PCTY  
**Record Date:** 10/03/2023      **Meeting Type:** Annual  
**Primary Security ID:** 70438V106      **Primary CUSIP:** 70438V106      **Primary ISIN:** US70438V1061      **Primary SEDOL:** BKM4N88

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven R. Beauchamp	Mgmt	Yes	For	For	For
1.2	Elect Director Linda M. Breard	Mgmt	Yes	For	For	For

# Paylocity Holding Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Virginia G. Breen	Mgmt	Yes	For	For	For
1.4	Elect Director Jeffrey T. Diehl	Mgmt	Yes	For	For	For
1.5	Elect Director Robin L. Pederson	Mgmt	Yes	For	For	For
1.6	Elect Director Andres D. Reiner	Mgmt	Yes	For	For	For
1.7	Elect Director Kenneth B. Robinson	Mgmt	Yes	For	For	For
1.8	Elect Director Steven I. Sarowitz	Mgmt	Yes	For	For	For
1.9	Elect Director Ronald V. Waters, III	Mgmt	Yes	For	For	For
1.10	Elect Director Toby J. Williams	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Provide Directors May Be Removed With or Without Cause	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven R. Beauchamp	Mgmt	Yes	For	For	Withhold
1.2	Elect Director Linda M. Breard	Mgmt	Yes	For	For	For
1.3	Elect Director Virginia G. Breen	Mgmt	Yes	For	For	For
1.4	Elect Director Jeffrey T. Diehl	Mgmt	Yes	For	For	Withhold
1.5	Elect Director Robin L. Pederson	Mgmt	Yes	For	For	For
1.6	Elect Director Andres D. Reiner	Mgmt	Yes	For	For	For
1.7	Elect Director Kenneth B. Robinson	Mgmt	Yes	For	For	For
1.8	Elect Director Steven I. Sarowitz	Mgmt	Yes	For	For	Withhold
1.9	Elect Director Ronald V. Waters, III	Mgmt	Yes	For	For	For
1.10	Elect Director Toby J. Williams	Mgmt	Yes	For	For	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	Against
5	Provide Directors May Be Removed With or Without Cause	Mgmt	Yes	For	For	For

# Performance Food Group Company

**Meeting Date:** 11/30/2023

**Country:** USA

**Ticker:** PFGC

**Record Date:** 10/02/2023

**Meeting Type:** Annual

**Primary Security ID:** 71377A103

**Primary CUSIP:** 71377A103

**Primary ISIN:** US71377A1034

**Primary SEDOL:** BYVYD43

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director George L. Holm	Mgmt	Yes	For	For	Against
1b	Elect Director Manuel A. Fernandez	Mgmt	Yes	For	For	For
1c	Elect Director Barbara J. Beck	Mgmt	Yes	For	For	For
1d	Elect Director William F. Dawson, Jr.	Mgmt	Yes	For	For	Against
1e	Elect Director Laura Flanagan	Mgmt	Yes	For	For	For
1f	Elect Director Matthew C. Flanigan	Mgmt	Yes	For	For	For
1g	Elect Director Kimberly S. Grant	Mgmt	Yes	For	For	For
1h	Elect Director Jeffrey M. Overly	Mgmt	Yes	For	Refer	For
1i	Elect Director David V. Singer	Mgmt	Yes	For	For	For
1j	Elect Director Randall N. Spratt	Mgmt	Yes	For	For	For
1k	Elect Director Warren M. Thompson	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director George L. Holm	Mgmt	Yes	For	For	For
1b	Elect Director Manuel A. Fernandez	Mgmt	Yes	For	For	For
1c	Elect Director Barbara J. Beck	Mgmt	Yes	For	For	For
1d	Elect Director William F. Dawson, Jr.	Mgmt	Yes	For	For	For
1e	Elect Director Laura Flanagan	Mgmt	Yes	For	For	For
1f	Elect Director Matthew C. Flanigan	Mgmt	Yes	For	For	For
1g	Elect Director Kimberly S. Grant	Mgmt	Yes	For	For	For
1h	Elect Director Jeffrey M. Overly	Mgmt	Yes	For	Refer	For
1i	Elect Director David V. Singer	Mgmt	Yes	For	For	For
1j	Elect Director Randall N. Spratt	Mgmt	Yes	For	For	For
1k	Elect Director Warren M. Thompson	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Performance Food Group Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Premier, Inc.

<b>Meeting Date:</b> 12/01/2023	<b>Country:</b> USA	<b>Ticker:</b> PINC
<b>Record Date:</b> 10/04/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 74051N102	<b>Primary CUSIP:</b> 74051N102	<b>Primary ISIN:</b> US74051N1028
		<b>Primary SEDOL:</b> BDZDRC5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John T. Bigalke	Mgmt	Yes	For	For	For
1.2	Elect Director Helen M. Boudreau	Mgmt	Yes	For	For	For
1.3	Elect Director Marc D. Miller	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Affirm Holdings, Inc.

<b>Meeting Date:</b> 12/04/2023	<b>Country:</b> USA	<b>Ticker:</b> AFRM
<b>Record Date:</b> 10/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00827B106	<b>Primary CUSIP:</b> 00827B106	<b>Primary ISIN:</b> US00827B1061
		<b>Primary SEDOL:</b> BMF9NM8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Max Levchin	Mgmt	Yes	For	For	Against
1.2	Elect Director Jeremy Liew	Mgmt	Yes	For	For	Against
1.3	Elect Director James D. White	Mgmt	Yes	For	Refer	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Max Levchin	Mgmt	Yes	For	For	For
1.2	Elect Director Jeremy Liew	Mgmt	Yes	For	For	For

## Affirm Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director James D. White	Mgmt	Yes	For	Refer	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## eGain Corporation

**Meeting Date:** 12/05/2023

**Country:** USA

**Ticker:** EGAN

**Record Date:** 10/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 28225C806

**Primary CUSIP:** 28225C806

**Primary ISIN:** US28225C8064

**Primary SEDOL:** 2260523

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ashutosh Roy	Mgmt	Yes	For	For	For
1.2	Elect Director Gunjan Sinha	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Phiroz P. Darukhanavala	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Brett Shockley	Mgmt	Yes	For	For	For
1.5	Elect Director Christine Russell	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify BPM LLP as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ashutosh Roy	Mgmt	Yes	For	For	Withhold
1.2	Elect Director Gunjan Sinha	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Phiroz P. Darukhanavala	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Brett Shockley	Mgmt	Yes	For	For	For
1.5	Elect Director Christine Russell	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify BPM LLP as Auditors	Mgmt	Yes	For	For	Against

**Meeting Date:** 12/06/2023

**Country:** USA

**Ticker:** TEAM

**Record Date:** 10/09/2023

**Meeting Type:** Annual

**Primary Security ID:** 049468101

**Primary CUSIP:** 049468101

**Primary ISIN:** US0494681010

**Primary SEDOL:** BQ1PC76

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Shona L. Brown	Mgmt	Yes	For	For	For
1b	Elect Director Michael Cannon-Brookes	Mgmt	Yes	For	For	Against
1c	Elect Director Scott Farquhar	Mgmt	Yes	For	For	Against
1d	Elect Director Heather M. Fernandez	Mgmt	Yes	For	For	Against
1e	Elect Director Sasan Goodarzi	Mgmt	Yes	For	For	For
1f	Elect Director Jay Parikh	Mgmt	Yes	For	For	For
1g	Elect Director Enrique Salem	Mgmt	Yes	For	For	Against
1h	Elect Director Steven Sordello	Mgmt	Yes	For	For	For
1i	Elect Director Richard P. Wong	Mgmt	Yes	For	For	Against
1j	Elect Director Michelle Zatlyn	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Shona L. Brown	Mgmt	Yes	For	For	For
1b	Elect Director Michael Cannon-Brookes	Mgmt	Yes	For	For	For
1c	Elect Director Scott Farquhar	Mgmt	Yes	For	For	For
1d	Elect Director Heather M. Fernandez	Mgmt	Yes	For	For	For
1e	Elect Director Sasan Goodarzi	Mgmt	Yes	For	For	For
1f	Elect Director Jay Parikh	Mgmt	Yes	For	For	For
1g	Elect Director Enrique Salem	Mgmt	Yes	For	For	For
1h	Elect Director Steven Sordello	Mgmt	Yes	For	For	For
1i	Elect Director Richard P. Wong	Mgmt	Yes	For	For	For
1j	Elect Director Michelle Zatlyn	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For



## Atlassian Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Burke & Herbert Financial Services Corp.

<b>Meeting Date:</b> 12/06/2023	<b>Country:</b> USA	<b>Ticker:</b> BHRB
<b>Record Date:</b> 10/12/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 12135Y108	<b>Primary CUSIP:</b> 12135Y108	<b>Primary ISIN:</b> US12135Y1082
		<b>Primary SEDOL:</b> BQ1PC32

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	Against	For

## Cisco Systems, Inc.

<b>Meeting Date:</b> 12/06/2023	<b>Country:</b> USA	<b>Ticker:</b> CSCO
<b>Record Date:</b> 10/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 17275R102	<b>Primary CUSIP:</b> 17275R102	<b>Primary ISIN:</b> US17275R1023
		<b>Primary SEDOL:</b> 2198163

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Wesley G. Bush	Mgmt	Yes	For	For	For
1b	Elect Director Michael D. Capellas	Mgmt	Yes	For	For	Against
1c	Elect Director Mark Garrett	Mgmt	Yes	For	For	For
1d	Elect Director John D. Harris, II	Mgmt	Yes	For	For	For
1e	Elect Director Kristina M. Johnson	Mgmt	Yes	For	For	Against
1f	Elect Director Sarah Rae Murphy	Mgmt	Yes	For	For	For
1g	Elect Director Charles H. Robbins	Mgmt	Yes	For	For	Against
1h	Elect Director Daniel H. Schulman	Mgmt	Yes	For	For	For
1i	Elect Director Marianna Tessel	Mgmt	Yes	For	For	For

## Cisco Systems, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	Against
6	Report on Tax Transparency Set Forth in the Global Reporting Initiative's Tax Standard	SH	Yes	Against	Abstain	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Wesley G. Bush	Mgmt	Yes	For	For	For
1b	Elect Director Michael D. Capellas	Mgmt	Yes	For	For	For
1c	Elect Director Mark Garrett	Mgmt	Yes	For	For	For
1d	Elect Director John D. Harris, II	Mgmt	Yes	For	For	For
1e	Elect Director Kristina M. Johnson	Mgmt	Yes	For	For	For
1f	Elect Director Sarah Rae Murphy	Mgmt	Yes	For	For	For
1g	Elect Director Charles H. Robbins	Mgmt	Yes	For	For	For
1h	Elect Director Daniel H. Schulman	Mgmt	Yes	For	For	For
1i	Elect Director Marianna Tessel	Mgmt	Yes	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
6	Report on Tax Transparency Set Forth in the Global Reporting Initiative's Tax Standard	SH	Yes	Against	Abstain	Abstain

## Madison Square Garden Entertainment Corp.

**Meeting Date:** 12/06/2023

**Country:** USA

**Ticker:** MSGE

**Record Date:** 10/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 558256103

**Primary CUSIP:** 558256103

**Primary ISIN:** US5582561032

**Primary SEDOL:** BN71J76

## Madison Square Garden Entertainment Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Martin Bandier	Mgmt	Yes	For	Refer	For
1.2	Elect Director Donna M. Coleman	Mgmt	Yes	For	Refer	For
1.3	Elect Director Frederic V. Salerno	Mgmt	Yes	For	Refer	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Approve Non-Employee Director Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
6	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Summit Financial Group, Inc.

<b>Meeting Date:</b> 12/06/2023	<b>Country:</b> USA	<b>Ticker:</b> SMMF
<b>Record Date:</b> 10/12/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 86606G101	<b>Primary CUSIP:</b> 86606G101	<b>Primary ISIN:</b> US86606G1013
		<b>Primary SEDOL:</b> 2424835

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## Vail Resorts, Inc.

<b>Meeting Date:</b> 12/06/2023	<b>Country:</b> USA	<b>Ticker:</b> MTN
<b>Record Date:</b> 10/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 91879Q109	<b>Primary CUSIP:</b> 91879Q109	<b>Primary ISIN:</b> US91879Q1094
		<b>Primary SEDOL:</b> 2954194

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Susan L. Decker	Mgmt	Yes	For	For	For
1b	Elect Director Robert A. Katz	Mgmt	Yes	For	For	Against
1c	Elect Director Kirsten A. Lynch	Mgmt	Yes	For	For	Against
1d	Elect Director Nadia Rawlinson	Mgmt	Yes	For	For	For
1e	Elect Director John T. Redmond	Mgmt	Yes	For	For	Against
1f	Elect Director Michele Romanow	Mgmt	Yes	For	For	For
1g	Elect Director Hilary A. Schneider	Mgmt	Yes	For	For	Against
1h	Elect Director D. Bruce Sewell	Mgmt	Yes	For	For	For
1i	Elect Director John F. Sorte	Mgmt	Yes	For	For	Against
1j	Elect Director Peter A. Vaughn	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Susan L. Decker	Mgmt	Yes	For	For	For
1b	Elect Director Robert A. Katz	Mgmt	Yes	For	For	For
1c	Elect Director Kirsten A. Lynch	Mgmt	Yes	For	For	For
1d	Elect Director Nadia Rawlinson	Mgmt	Yes	For	For	For
1e	Elect Director John T. Redmond	Mgmt	Yes	For	For	For
1f	Elect Director Michele Romanow	Mgmt	Yes	For	For	For
1g	Elect Director Hilary A. Schneider	Mgmt	Yes	For	For	For
1h	Elect Director D. Bruce Sewell	Mgmt	Yes	For	For	For
1i	Elect Director John F. Sorte	Mgmt	Yes	For	For	For
1j	Elect Director Peter A. Vaughn	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Bill Holdings, Inc.

**Meeting Date:** 12/07/2023

**Country:** USA

**Ticker:** BILL

**Record Date:** 10/12/2023

**Meeting Type:** Annual

**Primary Security ID:** 090043100

**Primary CUSIP:** 090043100

**Primary ISIN:** US0900431000

**Primary SEDOL:** BKDS4H5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rene Lacerte	Mgmt	Yes	For	For	For
1.2	Elect Director Peter Kight	Mgmt	Yes	For	For	For
1.3	Elect Director Tina Reich	Mgmt	Yes	For	For	For
1.4	Elect Director Scott Wagner	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rene Lacerte	Mgmt	Yes	For	For	Withhold
1.2	Elect Director Peter Kight	Mgmt	Yes	For	For	Withhold
1.3	Elect Director Tina Reich	Mgmt	Yes	For	For	For
1.4	Elect Director Scott Wagner	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Evolution Petroleum Corporation

**Meeting Date:** 12/07/2023

**Country:** USA

**Ticker:** EPM

**Record Date:** 10/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 30049A107

**Primary CUSIP:** 30049A107

**Primary ISIN:** US30049A1079

**Primary SEDOL:** 2367781

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Myra C. Bierria	Mgmt	Yes	For	For	For
1.2	Elect Director Edward J. DiPaolo	Mgmt	Yes	For	For	For
1.3	Elect Director William E. Dozier	Mgmt	Yes	For	For	For
1.4	Elect Director Marjorie A. Hargrave	Mgmt	Yes	For	For	For
1.5	Elect Director Robert S. Herlin	Mgmt	Yes	For	For	For

## Evolution Petroleum Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Kelly W. Loyd	Mgmt	Yes	For	For	For
2	Ratify Moss Adams LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Myra C. Bierria	Mgmt	Yes	For	For	For
1.2	Elect Director Edward J. DiPaolo	Mgmt	Yes	For	For	Withhold
1.3	Elect Director William E. Dozier	Mgmt	Yes	For	For	Withhold
1.4	Elect Director Marjorie A. Hargrave	Mgmt	Yes	For	For	For
1.5	Elect Director Robert S. Herlin	Mgmt	Yes	For	For	Withhold
1.6	Elect Director Kelly W. Loyd	Mgmt	Yes	For	For	Withhold
2	Ratify Moss Adams LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Microsoft Corporation

**Meeting Date:** 12/07/2023

**Country:** USA

**Ticker:** MSFT

**Record Date:** 09/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 594918104

**Primary CUSIP:** 594918104

**Primary ISIN:** US5949181045

**Primary SEDOL:** 2588173

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.01	Elect Director Reid G. Hoffman	Mgmt	Yes	For	For	For
1.02	Elect Director Hugh F. Johnston	Mgmt	Yes	For	For	For
1.03	Elect Director Teri L. List	Mgmt	Yes	For	For	For
1.04	Elect Director Catherine MacGregor	Mgmt	Yes	For	For	For
1.05	Elect Director Mark A. L. Mason	Mgmt	Yes	For	For	For
1.06	Elect Director Satya Nadella	Mgmt	Yes	For	For	Against
1.07	Elect Director Sandra E. Peterson	Mgmt	Yes	For	For	For
1.08	Elect Director Penny S. Pritzker	Mgmt	Yes	For	For	For
1.09	Elect Director Carlos A. Rodriguez	Mgmt	Yes	For	For	For
1.10	Elect Director Charles W. Scharf	Mgmt	Yes	For	For	For
1.11	Elect Director John W. Stanton	Mgmt	Yes	For	For	For
1.12	Elect Director Emma N. Walmsley	Mgmt	Yes	For	For	For

# Microsoft Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte and & Touche as Auditors	Mgmt	Yes	For	For	Against
5	Report on Gender-Based Compensation and Benefits Inequities	SH	Yes	Against	Against	Against
6	Report on Risks of Omitting Viewpoint and Ideological Diversity from EEO Policy	SH	Yes	Against	Against	Against
7	Report on Government Take Down Requests	SH	Yes	Against	Against	Against
8	Report on Risks of Weapons Development	SH	Yes	Against	Against	For
9	Report on Climate Risk in Retirement Plan Options	SH	Yes	Against	Abstain	For
10	Publish a Tax Transparency Report	SH	Yes	Against	Abstain	For
11	Report on Risks of Operating in Countries with Significant Human Rights Concerns	SH	Yes	Against	Abstain	For
12	Adopt a Policy Requiring Third Party Groups to Report Their Political Expenditures	SH	Yes	Against	Abstain	Against
13	Report on Risks Related to AI Generated Misinformation and Disinformation	SH	Yes	Against	Abstain	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.01	Elect Director Reid G. Hoffman	Mgmt	Yes	For	For	For
1.02	Elect Director Hugh F. Johnston	Mgmt	Yes	For	For	For
1.03	Elect Director Teri L. List	Mgmt	Yes	For	For	For
1.04	Elect Director Catherine MacGregor	Mgmt	Yes	For	For	For
1.05	Elect Director Mark A. L. Mason	Mgmt	Yes	For	For	For
1.06	Elect Director Satya Nadella	Mgmt	Yes	For	For	For
1.07	Elect Director Sandra E. Peterson	Mgmt	Yes	For	For	For
1.08	Elect Director Penny S. Pritzker	Mgmt	Yes	For	For	For
1.09	Elect Director Carlos A. Rodriguez	Mgmt	Yes	For	For	For
1.10	Elect Director Charles W. Scharf	Mgmt	Yes	For	For	For
1.11	Elect Director John W. Stanton	Mgmt	Yes	For	For	For
1.12	Elect Director Emma N. Walmsley	Mgmt	Yes	For	For	For

## Microsoft Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte and & Touche as Auditors	Mgmt	Yes	For	For	For
5	Report on Gender-Based Compensation and Benefits Inequities	SH	Yes	Against	Against	Against
6	Report on Risks of Omitting Viewpoint and Ideological Diversity from EEO Policy	SH	Yes	Against	Against	Against
7	Report on Government Take Down Requests	SH	Yes	Against	Against	Against
8	Report on Risks of Weapons Development	SH	Yes	Against	Against	Against
9	Report on Climate Risk in Retirement Plan Options	SH	Yes	Against	Abstain	Against
10	Publish a Tax Transparency Report	SH	Yes	Against	Abstain	Against
11	Report on Risks of Operating in Countries with Significant Human Rights Concerns	SH	Yes	Against	Abstain	Against
12	Adopt a Policy Requiring Third Party Groups to Report Their Political Expenditures	SH	Yes	Against	Abstain	Against
13	Report on Risks Related to AI Generated Misinformation and Disinformation	SH	Yes	Against	Abstain	Against

## Peloton Interactive, Inc.

**Meeting Date:** 12/07/2023

**Country:** USA

**Ticker:** PTON

**Record Date:** 10/12/2023

**Meeting Type:** Annual

**Primary Security ID:** 70614W100

**Primary CUSIP:** 70614W100

**Primary ISIN:** US70614W1009

**Primary SEDOL:** B37WJS2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Barry McCarthy	Mgmt	Yes	For	For	For
1.2	Elect Director Angel L. Mendez	Mgmt	Yes	For	For	For
1.3	Elect Director Pamela Thomas-Graham	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
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## Peloton Interactive, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Barry McCarthy	Mgmt	Yes	For	For	For
1.2	Elect Director Angel L. Mendez	Mgmt	Yes	For	For	Withhold
1.3	Elect Director Pamela Thomas-Graham	Mgmt	Yes	For	Refer	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## Stride, Inc.

**Meeting Date:** 12/07/2023

**Country:** USA

**Ticker:** LRN

**Record Date:** 10/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 86333M108

**Primary CUSIP:** 86333M108

**Primary ISIN:** US86333M1080

**Primary SEDOL:** BLD5321

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Aida M. Alvarez	Mgmt	Yes	For	For	For
1b	Elect Director Craig R. Barrett	Mgmt	Yes	For	For	For
1c	Elect Director Robert L. Cohen	Mgmt	Yes	For	For	For
1d	Elect Director Steven B. Fink	Mgmt	Yes	For	For	For
1e	Elect Director Robert E. Knowling, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director Allison Lawrence	Mgmt	Yes	For	For	For
1g	Elect Director Liza McFadden	Mgmt	Yes	For	For	For
1h	Elect Director James J. Rhyu	Mgmt	Yes	For	For	For
1i	Elect Director Ralph Smith	Mgmt	Yes	For	For	For
1j	Elect Director Joseph A. Verbrugge	Mgmt	Yes	For	For	For
2	Ratify BDO USA, P.C. as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Aida M. Alvarez	Mgmt	Yes	For	For	For
1b	Elect Director Craig R. Barrett	Mgmt	Yes	For	For	Withhold
1c	Elect Director Robert L. Cohen	Mgmt	Yes	For	For	For

## Stride, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Steven B. Fink	Mgmt	Yes	For	For	Withhold
1e	Elect Director Robert E. Knowling, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director Allison Lawrence	Mgmt	Yes	For	For	For
1g	Elect Director Liza McFadden	Mgmt	Yes	For	For	For
1h	Elect Director James J. Rhyu	Mgmt	Yes	For	For	For
1i	Elect Director Ralph Smith	Mgmt	Yes	For	For	For
1j	Elect Director Joseph A. Verbrugge	Mgmt	Yes	For	For	For
2	Ratify BDO USA, P.C. as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Lobbying Payments and Policy	SH	Yes	Against	Abstain	For

## Ubiquiti Inc

<b>Meeting Date:</b> 12/07/2023	<b>Country:</b> USA	<b>Ticker:</b> UI
<b>Record Date:</b> 10/19/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 90353W103	<b>Primary CUSIP:</b> 90353W103	<b>Primary ISIN:</b> US90353W1036
		<b>Primary SEDOL:</b> BK9Z6V8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Robert J. Pera	Mgmt	Yes	For	Refer	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Robert J. Pera	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Zymeworks Inc.

<b>Meeting Date:</b> 12/07/2023	<b>Country:</b> USA	<b>Ticker:</b> ZYME
<b>Record Date:</b> 10/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 98985Y108	<b>Primary CUSIP:</b> 98985Y108	<b>Primary ISIN:</b> US98985Y1082
		<b>Primary SEDOL:</b> BPCQZY9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nancy Davidson	Mgmt	Yes	For	For	For
1.2	Elect Director Derek J. Miller	Mgmt	Yes	For	For	For
1.3	Elect Director Hollings C. Renton	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nancy Davidson	Mgmt	Yes	For	For	For
1.2	Elect Director Derek J. Miller	Mgmt	Yes	For	For	For
1.3	Elect Director Hollings C. Renton	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

Copart, Inc.

**Meeting Date:** 12/08/2023      **Country:** USA      **Ticker:** CPRT  
**Record Date:** 10/13/2023      **Meeting Type:** Annual  
**Primary Security ID:** 217204106      **Primary CUSIP:** 217204106      **Primary ISIN:** US2172041061      **Primary SEDOL:** 2208073

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Willis J. Johnson	Mgmt	Yes	For	For	Against
1.2	Elect Director A. Jayson Adair	Mgmt	Yes	For	For	Against
1.3	Elect Director Matt Blunt	Mgmt	Yes	For	For	Against
1.4	Elect Director Steven D. Cohan	Mgmt	Yes	For	Against	Against
1.5	Elect Director Daniel J. Englander	Mgmt	Yes	For	Refer	Against
1.6	Elect Director James E. Meeks	Mgmt	Yes	For	For	Against
1.7	Elect Director Thomas N. Tryforos	Mgmt	Yes	For	For	Against
1.8	Elect Director Diane M. Morefield	Mgmt	Yes	For	Refer	For
1.9	Elect Director Stephen Fisher	Mgmt	Yes	For	For	For
1.10	Elect Director Cherylyn Harley LeBon	Mgmt	Yes	For	For	For
1.11	Elect Director Carl D. Sparks	Mgmt	Yes	For	For	For

## Copart, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Willis J. Johnson	Mgmt	Yes	For	For	For
1.2	Elect Director A. Jayson Adair	Mgmt	Yes	For	For	For
1.3	Elect Director Matt Blunt	Mgmt	Yes	For	For	For
1.4	Elect Director Steven D. Cohan	Mgmt	Yes	For	Against	Against
1.5	Elect Director Daniel J. Englander	Mgmt	Yes	For	Refer	Against
1.6	Elect Director James E. Meeks	Mgmt	Yes	For	For	For
1.7	Elect Director Thomas N. Tryforos	Mgmt	Yes	For	For	For
1.8	Elect Director Diane M. Morefield	Mgmt	Yes	For	Refer	Against
1.9	Elect Director Stephen Fisher	Mgmt	Yes	For	For	For
1.10	Elect Director Cherylyn Harley LeBon	Mgmt	Yes	For	For	For
1.11	Elect Director Carl D. Sparks	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

## Nutanix, Inc.

<b>Meeting Date:</b> 12/08/2023	<b>Country:</b> USA	<b>Ticker:</b> NTNX
<b>Record Date:</b> 10/10/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 67059N108	<b>Primary CUSIP:</b> 67059N108	<b>Primary ISIN:</b> US67059N1081
		<b>Primary SEDOL:</b> BYQBFT8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Max de Groen	Mgmt	Yes	For	For	For
1b	Elect Director Steven J. Gomo	Mgmt	Yes	For	Refer	Against
1c	Elect Director Mark Templeton	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Nutanix, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Permit the Exculpation of Officers	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Max de Groen	Mgmt	Yes	For	For	For
1b	Elect Director Steven J. Gomo	Mgmt	Yes	For	Refer	For
1c	Elect Director Mark Templeton	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Permit the Exculpation of Officers	Mgmt	Yes	For	For	Against

## Sphere Entertainment Co.

Meeting Date: 12/08/2023

Country: USA

Ticker: SPHR

Record Date: 10/16/2023

Meeting Type: Annual

Primary Security ID: 55826T102

Primary CUSIP: 55826T102

Primary ISIN: US55826T1025

Primary SEDOL: BM8MM05

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joseph J. Lhota	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Joel M. Litvin	Mgmt	Yes	For	For	For
1.3	Elect Director John L. Sykes	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Carl E. Vogel	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Amend Non-Employee Director Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
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## Sphere Entertainment Co.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joseph J. Lhota	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Joel M. Litvin	Mgmt	Yes	For	For	Withhold
1.3	Elect Director John L. Sykes	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Carl E. Vogel	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Amend Non-Employee Director Omnibus Stock Plan	Mgmt	Yes	For	For	Against
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Madison Square Garden Sports Corp.

**Meeting Date:** 12/11/2023

**Country:** USA

**Ticker:** MSGS

**Record Date:** 10/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 55825T103

**Primary CUSIP:** 55825T103

**Primary ISIN:** US55825T1034

**Primary SEDOL:** BYQCZ35

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joseph M. Cohen	Mgmt	Yes	For	For	For
1.2	Elect Director Richard D. Parsons	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Nelson Peltz	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Ivan Seidenberg	Mgmt	Yes	For	For	For
1.5	Elect Director Anthony J. Vinciguerra	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joseph M. Cohen	Mgmt	Yes	For	For	Withhold
1.2	Elect Director Richard D. Parsons	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Nelson Peltz	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Ivan Seidenberg	Mgmt	Yes	For	For	Withhold
1.5	Elect Director Anthony J. Vinciguerra	Mgmt	Yes	For	For	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Madison Square Garden Sports Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Bowlero Corp.

Meeting Date: 12/12/2023

Country: USA

Ticker: BOWL

Record Date: 10/23/2023

Meeting Type: Annual

Primary Security ID: 10258P102

Primary CUSIP: 10258P102

Primary ISIN: US10258P1021

Primary SEDOL: BPG5F19

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael J. Angelakis	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Robert J. Bass	Mgmt	Yes	For	For	For
1.3	Elect Director Sandeep Mathrani	Mgmt	Yes	For	For	For
1.4	Elect Director Brett I. Parker	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director Alberto Perlmán	Mgmt	Yes	For	For	For
1.6	Elect Director Thomas F. Shannon	Mgmt	Yes	For	For	For
1.7	Elect Director Rachael A. Wagner	Mgmt	Yes	For	For	For
1.8	Elect Director Michelle Wilson	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director John A. Young	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael J. Angelakis	Mgmt	Yes	For	Refer	Withhold
1.2	Elect Director Robert J. Bass	Mgmt	Yes	For	For	Withhold
1.3	Elect Director Sandeep Mathrani	Mgmt	Yes	For	For	For
1.4	Elect Director Brett I. Parker	Mgmt	Yes	For	Withhold	For
1.5	Elect Director Alberto Perlmán	Mgmt	Yes	For	For	For
1.6	Elect Director Thomas F. Shannon	Mgmt	Yes	For	For	Withhold
1.7	Elect Director Rachael A. Wagner	Mgmt	Yes	For	For	For
1.8	Elect Director Michelle Wilson	Mgmt	Yes	For	Withhold	For
1.9	Elect Director John A. Young	Mgmt	Yes	For	For	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Fabrinet

**Meeting Date:** 12/12/2023

**Country:** Cayman Islands

**Ticker:** FN

**Record Date:** 10/17/2023

**Meeting Type:** Annual

**Primary Security ID:** G3323L100

**Primary CUSIP:** G3323L100

**Primary ISIN:** KYG3323L1005

**Primary SEDOL:** B4JSZL8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Seamus Grady	Mgmt	Yes	For	For	For
1.2	Elect Director Thomas F. Kelly	Mgmt	Yes	For	Refer	For
2	Ratify PricewaterhouseCoopers ABAS Ltd. as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Seamus Grady	Mgmt	Yes	For	For	Withhold
1.2	Elect Director Thomas F. Kelly	Mgmt	Yes	For	Refer	Withhold
2	Ratify PricewaterhouseCoopers ABAS Ltd. as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## NAPCO Security Technologies, Inc.

**Meeting Date:** 12/12/2023

**Country:** USA

**Ticker:** NSSC

**Record Date:** 10/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 630402105

**Primary CUSIP:** 630402105

**Primary ISIN:** US6304021057

**Primary SEDOL:** 2622253

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew J. Wilder	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Robert A. Ungar	Mgmt	Yes	For	Withhold	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
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## NAPCO Security Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew J. Wilder	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Robert A. Ungar	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## OSI Systems, Inc.

Meeting Date: 12/12/2023

Country: USA

Ticker: OSIS

Record Date: 10/17/2023

Meeting Type: Annual

Primary Security ID: 671044105

Primary CUSIP: 671044105

Primary ISIN: US6710441055

Primary SEDOL: 2111579

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Deepak Chopra	Mgmt	Yes	For	For	Against
1b	Elect Director William F. Ballhaus, Jr.	Mgmt	Yes	For	For	Against
1c	Elect Director Kelli Bernard	Mgmt	Yes	For	For	For
1d	Elect Director Gerald Chizever	Mgmt	Yes	For	For	Against
1e	Elect Director James B. Hawkins	Mgmt	Yes	For	For	For
1f	Elect Director Meyer Luskin	Mgmt	Yes	For	Refer	Against
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Deepak Chopra	Mgmt	Yes	For	For	For
1b	Elect Director William F. Ballhaus, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Kelli Bernard	Mgmt	Yes	For	For	For
1d	Elect Director Gerald Chizever	Mgmt	Yes	For	For	For
1e	Elect Director James B. Hawkins	Mgmt	Yes	For	For	For
1f	Elect Director Meyer Luskin	Mgmt	Yes	For	Refer	Against
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Against
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## OSI Systems, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Palo Alto Networks, Inc.

<b>Meeting Date:</b> 12/12/2023	<b>Country:</b> USA	<b>Ticker:</b> PANW
<b>Record Date:</b> 10/16/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 697435105	<b>Primary CUSIP:</b> 697435105	<b>Primary ISIN:</b> US6974351057
		<b>Primary SEDOL:</b> B87ZMX0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nikesh Arora	Mgmt	Yes	For	For	Against
1b	Elect Director Aparna Bawa	Mgmt	Yes	For	For	For
1c	Elect Director Carl Eschenbach	Mgmt	Yes	For	For	For
1d	Elect Director Lorraine Twohill	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nikesh Arora	Mgmt	Yes	For	For	For
1b	Elect Director Aparna Bawa	Mgmt	Yes	For	For	For
1c	Elect Director Carl Eschenbach	Mgmt	Yes	For	For	For
1d	Elect Director Lorraine Twohill	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## RPT Realty

<b>Meeting Date:</b> 12/12/2023	<b>Country:</b> USA	<b>Ticker:</b> RPT
<b>Record Date:</b> 11/01/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 74971D101	<b>Primary CUSIP:</b> 74971D101	<b>Primary ISIN:</b> US74971D1019
		<b>Primary SEDOL:</b> BG0YLC2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

Stitch Fix, Inc.

**Meeting Date:** 12/12/2023      **Country:** USA      **Ticker:** SFIX  
**Record Date:** 10/18/2023      **Meeting Type:** Annual  
**Primary Security ID:** 860897107      **Primary CUSIP:** 860897107      **Primary ISIN:** US8608971078      **Primary SEDOL:** BF3FPW3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Matt Baer	Mgmt	Yes	For	For	For
1b	Elect Director J. William Gurley	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Matt Baer	Mgmt	Yes	For	For	Withhold
1b	Elect Director J. William Gurley	Mgmt	Yes	For	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	Against

# WD-40 Company

**Meeting Date:** 12/12/2023

**Country:** USA

**Ticker:** WDFC

**Record Date:** 10/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 929236107

**Primary CUSIP:** 929236107

**Primary ISIN:** US9292361071

**Primary SEDOL:** 2944742

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven A. Brass	Mgmt	Yes	For	For	For
1.2	Elect Director Cynthia B. Burks	Mgmt	Yes	For	For	For
1.3	Elect Director Daniel T. Carter	Mgmt	Yes	For	For	For
1.4	Elect Director Eric P. Etchart	Mgmt	Yes	For	For	For
1.5	Elect Director Lara L. Lee	Mgmt	Yes	For	For	For
1.6	Elect Director Edward O. Magee, Jr.	Mgmt	Yes	For	For	For
1.7	Elect Director Trevor I. Mihalik	Mgmt	Yes	For	For	For
1.8	Elect Director Graciela I. Monteagudo	Mgmt	Yes	For	For	For
1.9	Elect Director David B. Pendarvis	Mgmt	Yes	For	For	For
1.10	Elect Director Gregory A. Sandfort	Mgmt	Yes	For	For	Against
1.11	Elect Director Anne G. Saunders	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven A. Brass	Mgmt	Yes	For	For	For
1.2	Elect Director Cynthia B. Burks	Mgmt	Yes	For	For	For
1.3	Elect Director Daniel T. Carter	Mgmt	Yes	For	For	For
1.4	Elect Director Eric P. Etchart	Mgmt	Yes	For	For	For
1.5	Elect Director Lara L. Lee	Mgmt	Yes	For	For	For
1.6	Elect Director Edward O. Magee, Jr.	Mgmt	Yes	For	For	For
1.7	Elect Director Trevor I. Mihalik	Mgmt	Yes	For	For	For
1.8	Elect Director Graciela I. Monteagudo	Mgmt	Yes	For	For	For
1.9	Elect Director David B. Pendarvis	Mgmt	Yes	For	For	For
1.10	Elect Director Gregory A. Sandfort	Mgmt	Yes	For	For	For
1.11	Elect Director Anne G. Saunders	Mgmt	Yes	For	For	For

## WD-40 Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## IDT Corporation

**Meeting Date:** 12/13/2023      **Country:** USA      **Ticker:** IDT  
**Record Date:** 10/20/2023      **Meeting Type:** Annual  
**Primary Security ID:** 448947507      **Primary CUSIP:** 448947507      **Primary ISIN:** US4489475073      **Primary SEDOL:** 2757304

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael Chenkin	Mgmt	Yes	For	For	Against
1.2	Elect Director Eric F. Cosentino	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Howard S. Jonas	Mgmt	Yes	For	Against	Against
1.4	Elect Director Judah Schorr	Mgmt	Yes	For	Against	Against
1.5	Elect Director Elaine S. Yatzkan	Mgmt	Yes	For	Against	Against
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael Chenkin	Mgmt	Yes	For	For	For
1.2	Elect Director Eric F. Cosentino	Mgmt	Yes	For	Refer	Against
1.3	Elect Director Howard S. Jonas	Mgmt	Yes	For	Against	Against
1.4	Elect Director Judah Schorr	Mgmt	Yes	For	Against	Against
1.5	Elect Director Elaine S. Yatzkan	Mgmt	Yes	For	Against	Against
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	Against	Against

## InnovAge Holding Corp.

**Meeting Date:** 12/13/2023      **Country:** USA      **Ticker:** INNV  
**Record Date:** 10/20/2023      **Meeting Type:** Annual  
**Primary Security ID:** 45784A104      **Primary CUSIP:** 45784A104      **Primary ISIN:** US45784A1043      **Primary SEDOL:** BNKLRT1

## InnovAge Holding Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John Ellis Bush	Mgmt	Yes	For	For	For
1b	Elect Director Patricia Fontneau	Mgmt	Yes	For	For	For
1c	Elect Director Ted Kennedy, Jr.	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John Ellis Bush	Mgmt	Yes	For	For	For
1b	Elect Director Patricia Fontneau	Mgmt	Yes	For	For	For
1c	Elect Director Ted Kennedy, Jr.	Mgmt	Yes	For	For	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Mirati Therapeutics, Inc.

**Meeting Date:** 12/13/2023

**Country:** USA

**Ticker:** MRTX

**Record Date:** 11/07/2023

**Meeting Type:** Special

**Primary Security ID:** 60468T105

**Primary CUSIP:** 60468T105

**Primary ISIN:** US60468T1051

**Primary SEDOL:** BBPK0J0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	Against
3	Adjourn Meeting	Mgmt	Yes	For	Against	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	Against	Against

# Oil-Dri Corporation of America

**Meeting Date:** 12/13/2023

**Country:** USA

**Ticker:** ODC

**Record Date:** 10/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 677864100

**Primary CUSIP:** 677864100

**Primary ISIN:** US6778641000

**Primary SEDOL:** 2657794

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ellen-Blair Chube	Mgmt	Yes	For	For	For
1.2	Elect Director Paul M. Hindsley	Mgmt	Yes	For	For	For
1.3	Elect Director Daniel S. Jaffee	Mgmt	Yes	For	For	For
1.4	Elect Director Michael A. Nemeroff	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director George C. Roeth	Mgmt	Yes	For	For	For
1.6	Elect Director Amy L. Ryan	Mgmt	Yes	For	For	For
1.7	Elect Director Patricia J. Schmeda	Mgmt	Yes	For	For	For
1.8	Elect Director Allan H. Selig	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director Lawrence E. Washow	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ellen-Blair Chube	Mgmt	Yes	For	For	Withhold
1.2	Elect Director Paul M. Hindsley	Mgmt	Yes	For	For	Withhold
1.3	Elect Director Daniel S. Jaffee	Mgmt	Yes	For	For	Withhold
1.4	Elect Director Michael A. Nemeroff	Mgmt	Yes	For	Withhold	Withhold
1.5	Elect Director George C. Roeth	Mgmt	Yes	For	For	Withhold
1.6	Elect Director Amy L. Ryan	Mgmt	Yes	For	For	Withhold
1.7	Elect Director Patricia J. Schmeda	Mgmt	Yes	For	For	For
1.8	Elect Director Allan H. Selig	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director Lawrence E. Washow	Mgmt	Yes	For	For	Withhold
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Oil-Dri Corporation of America

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against

## TuSimple Holdings Inc.

<b>Meeting Date:</b> 12/13/2023	<b>Country:</b> USA	<b>Ticker:</b> TSP
<b>Record Date:</b> 10/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 90089L108	<b>Primary CUSIP:</b> 90089L108	<b>Primary ISIN:</b> US90089L1089
		<b>Primary SEDOL:</b> BKVD041

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mo Chen	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director Cheng Lu	Mgmt	Yes	For	For	For
1.3	Elect Director Wendy Hayes - Withdrawn	Mgmt	No			
1.4	Elect Director James Lu	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director Michael Mosier	Mgmt	Yes	For	For	For
1.6	Elect Director J. Tyler McGaughey	Mgmt	Yes	For	For	For
1.7	Elect Director Zhen Tao	Mgmt	Yes	For	For	For
2	Ratify UHY LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## 1-800-FLOWERS.COM, Inc.

<b>Meeting Date:</b> 12/14/2023	<b>Country:</b> USA	<b>Ticker:</b> FLWS
<b>Record Date:</b> 10/20/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 68243Q106	<b>Primary CUSIP:</b> 68243Q106	<b>Primary ISIN:</b> US68243Q1067
		<b>Primary SEDOL:</b> 2444123

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Celia R. Brown	Mgmt	Yes	For	For	For
1.2	Elect Director James A. Cannavino	Mgmt	Yes	For	For	For
1.3	Elect Director Dina Colombo	Mgmt	Yes	For	For	For
1.4	Elect Director Eugene F. DeMark	Mgmt	Yes	For	For	For
1.5	Elect Director Leonard J. Elmore	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Adam Hanft	Mgmt	Yes	For	For	For
1.7	Elect Director Stephanie Redish Hofmann	Mgmt	Yes	For	For	For
1.8	Elect Director Christopher G. McCann	Mgmt	Yes	For	Withhold	Withhold



## 1-800-FLOWERS.COM, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director James F. McCann	Mgmt	Yes	For	For	For
1.10	Elect Director Christina Shim	Mgmt	Yes	For	For	For
1.11	Elect Director Larry Zarin	Mgmt	Yes	For	For	For
2	Ratify BDO USA, P.C. as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Celia R. Brown	Mgmt	Yes	For	For	Withhold
1.2	Elect Director James A. Cannavino	Mgmt	Yes	For	For	Withhold
1.3	Elect Director Dina Colombo	Mgmt	Yes	For	For	For
1.4	Elect Director Eugene F. DeMark	Mgmt	Yes	For	For	Withhold
1.5	Elect Director Leonard J. Elmore	Mgmt	Yes	For	Withhold	Withhold
1.6	Elect Director Adam Hanft	Mgmt	Yes	For	For	For
1.7	Elect Director Stephanie Redish Hofmann	Mgmt	Yes	For	For	For
1.8	Elect Director Christopher G. McCann	Mgmt	Yes	For	Withhold	Withhold
1.9	Elect Director James F. McCann	Mgmt	Yes	For	For	Withhold
1.10	Elect Director Christina Shim	Mgmt	Yes	For	For	For
1.11	Elect Director Larry Zarin	Mgmt	Yes	For	For	Withhold
2	Ratify BDO USA, P.C. as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against

## Aspen Technology, Inc.

**Meeting Date:** 12/14/2023

**Country:** USA

**Ticker:** AZPN

**Record Date:** 10/18/2023

**Meeting Type:** Annual

**Primary Security ID:** 29109X106

**Primary CUSIP:** 29109X106

**Primary ISIN:** US29109X1063

**Primary SEDOL:** BP2V812

## Aspen Technology, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Patrick M. Antkowiak	Mgmt	Yes	For	For	For
1b	Elect Director Thomas F. Bogan	Mgmt	Yes	For	For	For
1c	Elect Director Karen M. Golz	Mgmt	Yes	For	For	For
1d	Elect Director Ram R. Krishnan	Mgmt	Yes	For	Against	Against
1e	Elect Director Antonio J. Pietri	Mgmt	Yes	For	For	For
1f	Elect Director Arlen R. Shenkman	Mgmt	Yes	For	For	For
1g	Elect Director Jill D. Smith	Mgmt	Yes	For	Refer	Against
1h	Elect Director Robert M. Whelan, Jr.	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Patrick M. Antkowiak	Mgmt	Yes	For	For	For
1b	Elect Director Thomas F. Bogan	Mgmt	Yes	For	For	For
1c	Elect Director Karen M. Golz	Mgmt	Yes	For	For	For
1d	Elect Director Ram R. Krishnan	Mgmt	Yes	For	Against	Against
1e	Elect Director Antonio J. Pietri	Mgmt	Yes	For	For	For
1f	Elect Director Arlen R. Shenkman	Mgmt	Yes	For	For	For
1g	Elect Director Jill D. Smith	Mgmt	Yes	For	Refer	For
1h	Elect Director Robert M. Whelan, Jr.	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Cimpress Plc

**Meeting Date:** 12/14/2023

**Country:** Ireland

**Ticker:** CMPR

**Record Date:** 10/12/2023

**Meeting Type:** Annual

**Primary Security ID:** G2143T103

**Primary CUSIP:** G2143T103

**Primary ISIN:** IE00BKYC3F77

**Primary SEDOL:** BKYC3F7

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Sophie A. Gasperment	Mgmt	Yes	For	For	Against

## Cimpress Plc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights	Mgmt	Yes	For	For	Against
4	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	Yes	For	For	Against
5	Ratify PricewaterhouseCoopers Ireland as Auditors	Mgmt	Yes	For	For	Against
6	Authorize Board to Fix Remuneration of Auditors	Mgmt	Yes	For	For	For
7	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Sophie A. Gasperment	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights	Mgmt	Yes	For	For	For
4	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	Yes	For	For	For
5	Ratify PricewaterhouseCoopers Ireland as Auditors	Mgmt	Yes	For	For	For
6	Authorize Board to Fix Remuneration of Auditors	Mgmt	Yes	For	For	For
7	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Comtech Telecommunications Corp.

**Meeting Date:** 12/14/2023

**Country:** USA

**Ticker:** CMTL

**Record Date:** 10/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 205826209

**Primary CUSIP:** 205826209

**Primary ISIN:** US2058262096

**Primary SEDOL:** 2215341

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ken A. Peterman	Mgmt	Yes	For	For	Against
1b	Elect Director Wendi B. Carpenter	Mgmt	Yes	For	For	For
1c	Elect Director Bruce T. Crawford	Mgmt	Yes	For	For	For
1d	Elect Director Ellen M. Lord	Mgmt	Yes	For	For	For

## Comtech Telecommunications Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Mark R. Quinlan	Mgmt	Yes	For	For	For
1f	Elect Director Yacov A. Shamash	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	Against
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ken A. Peterman	Mgmt	Yes	For	For	For
1b	Elect Director Wendi B. Carpenter	Mgmt	Yes	For	For	For
1c	Elect Director Bruce T. Crawford	Mgmt	Yes	For	For	For
1d	Elect Director Ellen M. Lord	Mgmt	Yes	For	For	For
1e	Elect Director Mark R. Quinlan	Mgmt	Yes	For	For	For
1f	Elect Director Yacov A. Shamash	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

## FactSet Research Systems Inc.

**Meeting Date:** 12/14/2023

**Country:** USA

**Ticker:** FDS

**Record Date:** 10/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 303075105

**Primary CUSIP:** 303075105

**Primary ISIN:** US3030751057

**Primary SEDOL:** 2329770

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robin A. Abrams	Mgmt	Yes	For	For	Against
1b	Elect Director Malcolm Frank	Mgmt	Yes	For	For	For
1c	Elect Director Laurie Siegel	Mgmt	Yes	For	For	For
1d	Elect Director Elisha Wiesel	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	Against

## FactSet Research Systems Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robin A. Abrams	Mgmt	Yes	For	For	For
1b	Elect Director Malcolm Frank	Mgmt	Yes	For	For	For
1c	Elect Director Laurie Siegel	Mgmt	Yes	For	For	For
1d	Elect Director Elisha Wiesel	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Riot Platforms, Inc.

<b>Meeting Date:</b> 12/14/2023	<b>Country:</b> USA	<b>Ticker:</b> RIOT
<b>Record Date:</b> 10/16/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 767292105	<b>Primary CUSIP:</b> 767292105	<b>Primary ISIN:</b> US7672921050
		<b>Primary SEDOL:</b> BD9F675

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Winnebago Industries, Inc.

<b>Meeting Date:</b> 12/14/2023	<b>Country:</b> USA	<b>Ticker:</b> WGO
<b>Record Date:</b> 10/19/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 974637100	<b>Primary CUSIP:</b> 974637100	<b>Primary ISIN:</b> US9746371007
		<b>Primary SEDOL:</b> 2972721

## Winnebago Industries, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sara E. Armbruster	Mgmt	Yes	For	For	For
1b	Elect Director William C. Fisher	Mgmt	Yes	For	For	For
1c	Elect Director Michael J. Happe	Mgmt	Yes	For	For	For
1d	Elect Director Staci L. Kroon	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sara E. Armbruster	Mgmt	Yes	For	For	For
1b	Elect Director William C. Fisher	Mgmt	Yes	For	For	For
1c	Elect Director Michael J. Happe	Mgmt	Yes	For	For	For
1d	Elect Director Staci L. Kroon	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

## Thor Industries, Inc.

**Meeting Date:** 12/15/2023

**Country:** USA

**Ticker:** THO

**Record Date:** 10/16/2023

**Meeting Type:** Annual

**Primary Security ID:** 885160101

**Primary CUSIP:** 885160101

**Primary ISIN:** US8851601018

**Primary SEDOL:** 2889876

## Thor Industries, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew E. Graves	Mgmt	Yes	For	For	For
1.2	Elect Director Christina Hennington	Mgmt	Yes	For	For	For
1.3	Elect Director Amelia A. Huntington	Mgmt	Yes	For	For	For
1.4	Elect Director Laurel Hurd	Mgmt	Yes	For	For	For
1.5	Elect Director William J. Kelley, Jr.	Mgmt	Yes	For	For	For
1.6	Elect Director Christopher Klein	Mgmt	Yes	For	For	For
1.7	Elect Director Robert W. Martin	Mgmt	Yes	For	For	For
1.8	Elect Director Peter B. Orthwein	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew E. Graves	Mgmt	Yes	For	For	Withhold
1.2	Elect Director Christina Hennington	Mgmt	Yes	For	For	For
1.3	Elect Director Amelia A. Huntington	Mgmt	Yes	For	For	For
1.4	Elect Director Laurel Hurd	Mgmt	Yes	For	For	For
1.5	Elect Director William J. Kelley, Jr.	Mgmt	Yes	For	For	For
1.6	Elect Director Christopher Klein	Mgmt	Yes	For	For	For
1.7	Elect Director Robert W. Martin	Mgmt	Yes	For	For	Withhold
1.8	Elect Director Peter B. Orthwein	Mgmt	Yes	For	For	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Viatrix Inc.

**Meeting Date:** 12/15/2023

**Country:** USA

**Ticker:** VTRS

**Record Date:** 10/19/2023

**Meeting Type:** Annual

**Primary Security ID:** 92556V106

**Primary CUSIP:** 92556V106

**Primary ISIN:** US92556V1061

**Primary SEDOL:** BMWS3X9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director W. Don Cornwell	Mgmt	Yes	For	For	For
1B	Elect Director JoEllen Lyons Dillon	Mgmt	Yes	For	Refer	Against
1C	Elect Director Elisha W. Finney	Mgmt	Yes	For	For	For
1D	Elect Director Leo Groothuis	Mgmt	Yes	For	For	For
1E	Elect Director Melina Higgins	Mgmt	Yes	For	For	For
1F	Elect Director James M. Kilts	Mgmt	Yes	For	For	For
1G	Elect Director Harry A. Korman	Mgmt	Yes	For	For	For
1H	Elect Director Rajiv Malik	Mgmt	Yes	For	For	For
1I	Elect Director Richard A. Mark	Mgmt	Yes	For	For	For
1J	Elect Director Mark W. Parrish	Mgmt	Yes	For	For	For
1K	Elect Director Scott A. Smith	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	Yes	For	For	For
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director W. Don Cornwell	Mgmt	Yes	For	For	For
1B	Elect Director JoEllen Lyons Dillon	Mgmt	Yes	For	Refer	For
1C	Elect Director Elisha W. Finney	Mgmt	Yes	For	For	For
1D	Elect Director Leo Groothuis	Mgmt	Yes	For	For	For
1E	Elect Director Melina Higgins	Mgmt	Yes	For	For	For
1F	Elect Director James M. Kilts	Mgmt	Yes	For	For	For
1G	Elect Director Harry A. Korman	Mgmt	Yes	For	For	For
1H	Elect Director Rajiv Malik	Mgmt	Yes	For	For	For
1I	Elect Director Richard A. Mark	Mgmt	Yes	For	For	For
1J	Elect Director Mark W. Parrish	Mgmt	Yes	For	For	For
1K	Elect Director Scott A. Smith	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For



## Viatrix Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	Against
4	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	Yes	For	For	Against
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	Against

## Village Super Market, Inc.

Meeting Date: 12/15/2023

Country: USA

Ticker: VLGEA

Record Date: 10/16/2023

Meeting Type: Annual

Primary Security ID: 927107409

Primary CUSIP: 927107409

Primary ISIN: US9271074091

Primary SEDOL: 2929211

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert Sumas	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director William Sumas	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director John P. Sumas	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Nicholas Sumas	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director John J. Sumas	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Kevin Begley	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Steven Crystal	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Stephen F. Rooney	Mgmt	Yes	For	Refer	Withhold
1.9	Elect Director Perry J. Blatt	Mgmt	Yes	For	Refer	Withhold
1.10	Elect Director Prasad Pola	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert Sumas	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director William Sumas	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director John P. Sumas	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Nicholas Sumas	Mgmt	Yes	For	Refer	Withhold
1.5	Elect Director John J. Sumas	Mgmt	Yes	For	Refer	Withhold

## Village Super Market, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Kevin Begley	Mgmt	Yes	For	Refer	Withhold
1.7	Elect Director Steven Crystal	Mgmt	Yes	For	Refer	Withhold
1.8	Elect Director Stephen F. Rooney	Mgmt	Yes	For	Refer	Withhold
1.9	Elect Director Perry J. Blatt	Mgmt	Yes	For	Refer	Withhold
1.10	Elect Director Prasad Pola	Mgmt	Yes	For	Refer	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	Three Years	One Year	One Year

## Aeva Technologies, Inc.

<b>Meeting Date:</b> 12/18/2023	<b>Country:</b> USA	<b>Ticker:</b> AEVA
<b>Record Date:</b> 10/19/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00835Q103	<b>Primary CUSIP:</b> 00835Q103	<b>Primary ISIN:</b> US00835Q1031
		<b>Primary SEDOL:</b> BLH3WS0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Hrach Simonian	Mgmt	Yes	For	Refer	Withhold
1b	Elect Director Stephen Zadesky	Mgmt	Yes	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Reverse Stock Split	Mgmt	Yes	For	For	For
4	Approve Issuance of Warrants	Mgmt	Yes	For	Against	Against

## Grid Dynamics Holdings, Inc.

<b>Meeting Date:</b> 12/19/2023	<b>Country:</b> USA	<b>Ticker:</b> GDYN
<b>Record Date:</b> 10/26/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 39813G109	<b>Primary CUSIP:</b> 39813G109	<b>Primary ISIN:</b> US39813G1094
		<b>Primary SEDOL:</b> BLCHF11

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Leonard Livschitz	Mgmt	Yes	For	For	For
1.2	Elect Director Shuo Zhang	Mgmt	Yes	For	Refer	Withhold
1.3	Elect Director Marina Levinson	Mgmt	Yes	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	For

## Grid Dynamics Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Guidewire Software, Inc.

<b>Meeting Date:</b> 12/19/2023	<b>Country:</b> USA	<b>Ticker:</b> GWRE
<b>Record Date:</b> 10/23/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 40171V100	<b>Primary CUSIP:</b> 40171V100	<b>Primary ISIN:</b> US40171V1008
		<b>Primary SEDOL:</b> B7JYSG3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marcus S. Ryu	Mgmt	Yes	For	For	Against
1b	Elect Director Paul Lavin	Mgmt	Yes	For	For	For
1c	Elect Director Mike Rosenbaum	Mgmt	Yes	For	For	For
1d	Elect Director David S. Bauer	Mgmt	Yes	For	For	For
1e	Elect Director Margaret Dillon	Mgmt	Yes	For	For	For
1f	Elect Director Michael C. Keller	Mgmt	Yes	For	For	For
1g	Elect Director Catherine P. Lego	Mgmt	Yes	For	For	For
1h	Elect Director Rajani Ramanathan	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marcus S. Ryu	Mgmt	Yes	For	For	For
1b	Elect Director Paul Lavin	Mgmt	Yes	For	For	For
1c	Elect Director Mike Rosenbaum	Mgmt	Yes	For	For	For
1d	Elect Director David S. Bauer	Mgmt	Yes	For	For	For
1e	Elect Director Margaret Dillon	Mgmt	Yes	For	For	For
1f	Elect Director Michael C. Keller	Mgmt	Yes	For	For	For
1g	Elect Director Catherine P. Lego	Mgmt	Yes	For	For	For
1h	Elect Director Rajani Ramanathan	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## Guidewire Software, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## Livent Corporation

<b>Meeting Date:</b> 12/19/2023	<b>Country:</b> USA	<b>Ticker:</b> LTHM
<b>Record Date:</b> 11/14/2023	<b>Meeting Type:</b> Special	
<b>Primary Security ID:</b> 53814L108	<b>Primary CUSIP:</b> 53814L108	<b>Primary ISIN:</b> US53814L1089
		<b>Primary SEDOL:</b> BD9PM00

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	Yes	For	For	For
3	Require Advance Notice for Shareholder Proposals/Nominations	Mgmt	Yes	For	Against	Against
4	Provide Directors May Only Be Removed for Cause	Mgmt	Yes	For	Against	Against
5	Amend Quorum Requirements	Mgmt	Yes	For	For	For
6	Adjourn Meeting	Mgmt	Yes	For	Against	Against

## United Natural Foods, Inc.

<b>Meeting Date:</b> 12/19/2023	<b>Country:</b> USA	<b>Ticker:</b> UNFI
<b>Record Date:</b> 10/25/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 911163103	<b>Primary CUSIP:</b> 911163103	<b>Primary ISIN:</b> US9111631035
		<b>Primary SEDOL:</b> 2895163

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lynn S. Blake	Mgmt	Yes	For	For	For
1b	Elect Director Gloria R. Boyland	Mgmt	Yes	For	For	For
1c	Elect Director Denise M. Clark	Mgmt	Yes	For	For	For
1d	Elect Director J. Alexander Miller Douglas	Mgmt	Yes	For	For	For
1e	Elect Director Daphne J. Dufresne	Mgmt	Yes	For	For	For
1f	Elect Director Michael S. Funk	Mgmt	Yes	For	For	For
1g	Elect Director James M. Loree	Mgmt	Yes	For	For	For
1h	Elect Director Shamim Mohammad	Mgmt	Yes	For	For	For
1i	Elect Director James L. Muehlbauer	Mgmt	Yes	For	For	For

## United Natural Foods, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director James C. Pappas	Mgmt	Yes	For	For	For
1k	Elect Director Jack Stahl	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lynn S. Blake	Mgmt	Yes	For	For	For
1b	Elect Director Gloria R. Boyland	Mgmt	Yes	For	For	For
1c	Elect Director Denise M. Clark	Mgmt	Yes	For	For	For
1d	Elect Director J. Alexander Miller Douglas	Mgmt	Yes	For	For	For
1e	Elect Director Daphne J. Dufresne	Mgmt	Yes	For	For	For
1f	Elect Director Michael S. Funk	Mgmt	Yes	For	For	For
1g	Elect Director James M. Loree	Mgmt	Yes	For	For	For
1h	Elect Director Shamim Mohammad	Mgmt	Yes	For	For	For
1i	Elect Director James L. Muehlbauer	Mgmt	Yes	For	For	For
1j	Elect Director James C. Pappas	Mgmt	Yes	For	For	For
1k	Elect Director Jack Stahl	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For

## AutoZone, Inc.

**Meeting Date:** 12/20/2023

**Country:** USA

**Ticker:** AZO

**Record Date:** 10/23/2023

**Meeting Type:** Annual

**Primary Security ID:** 053332102

**Primary CUSIP:** 053332102

**Primary ISIN:** US0533321024

**Primary SEDOL:** 2065955

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Proponent</b>	<b>Votable Proposal</b>	<b>Mgmt Rec</b>	<b>Voting Policy Rec</b>	<b>Vote Instruction</b>
1.1	Elect Director Michael A. George	Mgmt	Yes	For	For	For
1.2	Elect Director Linda A. Goodspeed	Mgmt	Yes	For	For	For
1.3	Elect Director Earl G. Graves, Jr.	Mgmt	Yes	For	For	Against
1.4	Elect Director Enderson Guimaraes	Mgmt	Yes	For	For	Against
1.5	Elect Director Brian P. Hannasch	Mgmt	Yes	For	For	For
1.6	Elect Director D. Bryan Jordan	Mgmt	Yes	For	For	For
1.7	Elect Director Gale V. King	Mgmt	Yes	For	For	For
1.8	Elect Director George R. Mrkonic, Jr.	Mgmt	Yes	For	For	Against
1.9	Elect Director William C. Rhodes, III	Mgmt	Yes	For	For	Against
1.10	Elect Director Jill A. Soltau	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Proponent</b>	<b>Votable Proposal</b>	<b>Mgmt Rec</b>	<b>Voting Policy Rec</b>	<b>Vote Instruction</b>
1.1	Elect Director Michael A. George	Mgmt	Yes	For	For	For
1.2	Elect Director Linda A. Goodspeed	Mgmt	Yes	For	For	For
1.3	Elect Director Earl G. Graves, Jr.	Mgmt	Yes	For	For	For
1.4	Elect Director Enderson Guimaraes	Mgmt	Yes	For	For	For
1.5	Elect Director Brian P. Hannasch	Mgmt	Yes	For	For	For
1.6	Elect Director D. Bryan Jordan	Mgmt	Yes	For	For	For
1.7	Elect Director Gale V. King	Mgmt	Yes	For	For	For
1.8	Elect Director George R. Mrkonic, Jr.	Mgmt	Yes	For	For	For
1.9	Elect Director William C. Rhodes, III	Mgmt	Yes	For	For	For
1.10	Elect Director Jill A. Soltau	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

## Sapiens International Corp. NV

**Meeting Date:** 12/20/2023

**Country:** Cayman Islands

**Ticker:** SPNS

**Record Date:** 11/16/2023

**Meeting Type:** Annual

**Primary Security ID:** G7T16G103

**Primary CUSIP:** G7T16G103

**Primary ISIN:** KYG7T16G1039

**Primary SEDOL:** BFYZGX0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Reelect Guy Bernstein as Director	Mgmt	Yes	For	For	Against
1b	Reelect Roni Al Dor as Director	Mgmt	Yes	For	For	Against
1c	Reelect Eyal Ben-Chelouche as Director	Mgmt	Yes	For	For	For
1d	Reelect Yacov Elinav as Director	Mgmt	Yes	For	For	For
1e	Reelect Uzi Netanel as Director	Mgmt	Yes	For	For	For
1f	Reelect Naamit Salomon as Director	Mgmt	Yes	For	For	For
2	Approve 2022 Annual Financial Statements	Mgmt	Yes	For	For	For
3	Reappoint Kost Forer Gabbay & Kasierer as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Reelect Guy Bernstein as Director	Mgmt	Yes	For	For	For
1b	Reelect Roni Al Dor as Director	Mgmt	Yes	For	For	For
1c	Reelect Eyal Ben-Chelouche as Director	Mgmt	Yes	For	For	For
1d	Reelect Yacov Elinav as Director	Mgmt	Yes	For	For	For
1e	Reelect Uzi Netanel as Director	Mgmt	Yes	For	For	For
1f	Reelect Naamit Salomon as Director	Mgmt	Yes	For	For	For
2	Approve 2022 Annual Financial Statements	Mgmt	Yes	For	For	For
3	Reappoint Kost Forer Gabbay & Kasierer as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

## Bluegreen Vacations Holding Corporation

**Meeting Date:** 12/21/2023

**Country:** USA

**Ticker:** BVH

**Record Date:** 11/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 096308101

**Primary CUSIP:** 096308101

**Primary ISIN:** US0963081015

**Primary SEDOL:** BM9LQ98

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alan B. Levan	Mgmt	Yes	For	For	For
1.2	Elect Director John E. Abdo	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director James R. Allmand, III	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Norman H. Becker	Mgmt	Yes	For	For	For
1.5	Elect Director Lawrence A. Cirillo	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Darwin Dornbush	Mgmt	Yes	For	For	For
1.7	Elect Director Jarett S. Levan	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Joel Levy	Mgmt	Yes	For	For	For
1.9	Elect Director Mark A. Nerenhausen	Mgmt	Yes	For	For	For
1.10	Elect Director William Nicholson	Mgmt	Yes	For	For	For
1.11	Elect Director Arnold Sevell	Mgmt	Yes	For	Refer	Withhold
1.12	Elect Director Orlando Sharpe	Mgmt	Yes	For	For	For
1.13	Elect Director Seth M. Wise	Mgmt	Yes	For	Withhold	Withhold

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alan B. Levan	Mgmt	Yes	For	For	Withhold
1.2	Elect Director John E. Abdo	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director James R. Allmand, III	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Norman H. Becker	Mgmt	Yes	For	For	Withhold
1.5	Elect Director Lawrence A. Cirillo	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Darwin Dornbush	Mgmt	Yes	For	For	Withhold
1.7	Elect Director Jarett S. Levan	Mgmt	Yes	For	Withhold	Withhold
1.8	Elect Director Joel Levy	Mgmt	Yes	For	For	Withhold
1.9	Elect Director Mark A. Nerenhausen	Mgmt	Yes	For	For	Withhold
1.10	Elect Director William Nicholson	Mgmt	Yes	For	For	Withhold
1.11	Elect Director Arnold Sevell	Mgmt	Yes	For	Refer	Withhold
1.12	Elect Director Orlando Sharpe	Mgmt	Yes	For	For	Withhold
1.13	Elect Director Seth M. Wise	Mgmt	Yes	For	Withhold	Withhold



## Borr Drilling Ltd.

**Meeting Date:** 12/22/2023

**Country:** Bermuda

**Ticker:** BORR

**Record Date:** 11/27/2023

**Meeting Type:** Special

**Primary Security ID:** G1466R173

**Primary CUSIP:** G1466R173

**Primary ISIN:** BMG1466R1732

**Primary SEDOL:** BPK3P64

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Reduction of Share Premium Account	Mgmt	Yes	For	For	For

## Lakeland Bancorp, Inc.

**Meeting Date:** 12/28/2023

**Country:** USA

**Ticker:** LBAI

**Record Date:** 11/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 511637100

**Primary CUSIP:** 511637100

**Primary ISIN:** US5116371007

**Primary SEDOL:** 2620031

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark J. Fredericks	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director James E. Hanson, II	Mgmt	Yes	For	Withhold	For
1.3	Elect Director Janeth C. Hendershot	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Robert B. Nicholson, III	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark J. Fredericks	Mgmt	Yes	For	Withhold	Withhold
1.2	Elect Director James E. Hanson, II	Mgmt	Yes	For	Withhold	Withhold
1.3	Elect Director Janeth C. Hendershot	Mgmt	Yes	For	Withhold	Withhold
1.4	Elect Director Robert B. Nicholson, III	Mgmt	Yes	For	Refer	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

## RingCentral, Inc.

**Meeting Date:** 12/29/2023

**Country:** USA

**Ticker:** RNG

**Record Date:** 11/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 76680R206

**Primary CUSIP:** 76680R206

**Primary ISIN:** US76680R2067

**Primary SEDOL:** BDZCRX3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Vladimir Shmunis	Mgmt	Yes	For	For	For
1.2	Elect Director Ned Segal	Mgmt	Yes	For	For	For
1.3	Elect Director Kenneth Goldman	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Robert Theis	Mgmt	Yes	For	For	For
1.5	Elect Director Allan Thygesen	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Neil Williams	Mgmt	Yes	For	For	For
1.7	Elect Director Mignon Clyburn	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Vladimir Shmunis	Mgmt	Yes	For	For	Withhold
1.2	Elect Director Ned Segal	Mgmt	Yes	For	For	For
1.3	Elect Director Kenneth Goldman	Mgmt	Yes	For	Refer	Withhold
1.4	Elect Director Robert Theis	Mgmt	Yes	For	For	Withhold
1.5	Elect Director Allan Thygesen	Mgmt	Yes	For	Refer	Withhold
1.6	Elect Director Neil Williams	Mgmt	Yes	For	For	Withhold
1.7	Elect Director Mignon Clyburn	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against

## Nano-X Imaging Ltd.

**Meeting Date:** 12/31/2023

**Country:** Israel

**Ticker:** NNOX

**Record Date:** 11/21/2023

**Meeting Type:** Annual

**Primary Security ID:** M70700105

**Primary CUSIP:** M70700105

**Primary ISIN:** IL0011681371

**Primary SEDOL:** BLB2P06

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a.	Reelect Ran Poliakine as Director	Mgmt	Yes	For	For	Against
1b.	Reelect Dan Suesskind as Director	Mgmt	Yes	For	For	For
1c.	Reelect So Young Shin as Director	Mgmt	Yes	For	For	For

## Nano-X Imaging Ltd.

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Proponent</b>	<b>Votable Proposal</b>	<b>Mgmt Rec</b>	<b>Voting Policy Rec</b>	<b>Vote Instruction</b>
1d.	Elect Nehama Ronen as Director	Mgmt	Yes	For	For	Against
2	Approve Grant of Options to Non-Executive Directors	Mgmt	Yes	For	For	For
3	Reappoint Kesselman & Kesselman as Auditors	Mgmt	Yes	For	For	For

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Proponent</b>	<b>Votable Proposal</b>	<b>Mgmt Rec</b>	<b>Voting Policy Rec</b>	<b>Vote Instruction</b>
1a.	Reelect Ran Poliakine as Director	Mgmt	Yes	For	For	For
1b.	Reelect Dan Suesskind as Director	Mgmt	Yes	For	For	For
1c.	Reelect So Young Shin as Director	Mgmt	Yes	For	For	For
1d.	Elect Nehama Ronen as Director	Mgmt	Yes	For	For	For
2	Approve Grant of Options to Non-Executive Directors	Mgmt	Yes	For	For	For
3	Reappoint Kesselman & Kesselman as Auditors	Mgmt	Yes	For	For	For



## 5. WELLINGTON

Country of Origin	Issuer Name	Meeting Date	Record Date	Ticker	CUSIP	Contested	Meeting Type	Pool	Rationale for Exclusion	Share Blocking
Australia	Aristocrat Leisure	2/24/2023	2/22/2023			No	Annual	WTC-CTF International Quality Growth		No
Belgium	UCB SA	4/27/2023	4/13/2023			No	Mix	WTC-CTF International Quality Growth		No
Belgium	KBC Groupe NV	5/4/2023	4/20/2023			No	Annual	WTC-CTF International Quality Growth		No
Belgium	KBC Groupe NV	5/4/2023	4/20/2023			No	Special	WTC-CTF International Quality Growth		No
Bermuda	Kunlun Energy Company Limited	5/31/2023	5/24/2023			No	Annual	WTC-CTF EM Development		No
Bermuda	Kunlun Energy Company Limited	11/16/2023	11/10/2023			No	Special	WTC-CTF EM Development		No
Brazil	Telefonica Brasil S.A.,	2/1/2023	1/30/2023			No	Special	WTC-CTF EM Development		No
Brazil	Banco Bradesco S.A.	3/10/2023	3/8/2023			No	Annual	WTC-CTF EM Development		No
Brazil	TIM SA	3/30/2023	3/28/2023			No	Special	WTC-CTF EM Development		No
Brazil	TIM SA	3/30/2023	3/28/2023			No	Annual	WTC-CTF EM Development		No
Brazil	Telefonica Brasil S.A.,	4/13/2023	4/11/2023			No	Annual	WTC-CTF EM Development		No
Brazil	Telefonica Brasil S.A.,	4/13/2023	4/11/2023			No	Special	WTC-CTF EM Development		No
Brazil	Totvs SA	4/19/2023	4/17/2023			No	Annual	WTC-CTF EM Development		No
Brazil	Totvs SA	4/19/2023	4/17/2023			No	Special	WTC-CTF EM Development		No
Brazil	Raia Drogasil S.A.	4/19/2023	4/17/2023			No	Special	WTC-CTF EM Development		No
Brazil	Raia Drogasil S.A.	4/19/2023	4/17/2023			No	Annual	WTC-CTF EM Development		No

Brazil	Magazine Luiza SA	4/26/2023	4/24/2023			No	Special	WTC-CTF EM Development		No
Brazil	Magazine Luiza SA	4/26/2023	4/24/2023			No	Annual	WTC-CTF EM Development		No
Brazil	YDUQS Participacoes S.A.	4/27/2023	4/25/2023			No	Special	WTC-CTF EM Development		No
Brazil	YDUQS Participacoes S.A.	4/27/2023	4/25/2023			No	Annual	WTC-CTF EM Development		No
Brazil	Hapvida Participacoes Investimento SA	4/27/2023	4/24/2023			No	Special	WTC-CTF EM Development		No
Brazil	Companhia de Saneamento Basico do Estado de Sao Paulo.	4/28/2023	4/26/2023			No	Annual	WTC-CTF Enduring Assets		No
Brazil	Companhia de Saneamento Basico do Estado de Sao Paulo.	4/28/2023	4/26/2023			No	Annual	WTC-CTF EM Development		No
Brazil	Hapvida Participacoes Investimento SA	4/27/2023	4/24/2023			No	Annual	WTC-CTF EM Development		No
Brazil	Equatorial Energia	4/28/2023	4/26/2023			No	Special	WTC-CTF EM Development		No
Brazil	Equatorial Energia	4/28/2023	4/26/2023			No	Annual	WTC-CTF EM Development		No
Brazil	Companhia de Saneamento Basico do Estado de Sao Paulo.	4/28/2023	4/26/2023			No	Special	WTC-CTF Enduring Assets		No
Brazil	Companhia de Saneamento Basico do Estado de Sao Paulo.	4/28/2023	4/26/2023			No	Special	WTC-CTF EM Development		No
Brazil	BB Seguridade Participacoes S.A.	4/28/2023	4/26/2023			No	Annual	WTC-CTF EM Development		No
Brazil	Equatorial Energia	5/26/2023	5/23/2023			No	Special	WTC-CTF EM Development		No
Brazil	Companhia de Saneamento Basico do Estado de Sao Paulo.	8/22/2023	8/18/2023			No	Special	WTC-CTF Enduring Assets		No
Brazil	Companhia de Saneamento Basico do Estado de Sao Paulo.	8/22/2023	8/18/2023			No	Special	WTC-CTF EM Development		No
Brazil	Hapvida Participacoes Investimento SA	9/19/2023	9/15/2023			No	Special	WTC-CTF EM Development		No
Brazil	Rede d or Sao Luiz SA	10/31/2023	10/27/2023			No	Special	WTC-CTF EM Development		No

Canada	Canadian National Railway Co.	4/25/2023	3/3/2023	CNI	136375102	No	Annual	WTC-CTF Enduring Assets	No
Canada	Enbridge Inc	5/3/2023	3/7/2023	ENB	29250N105	No	Annual	WTC-CTF Enduring Assets	No
Canada	Pembina Pipeline Corporation	5/5/2023	3/17/2023	PBA	706327103	No	Annual	WTC-CTF Enduring Assets	No
Canada	ARC Resources Ltd.	5/5/2023	3/21/2023	ACRLF	00208D408	No	Annual	WTC-CTF International Quality Growth	No
Canada	Constellation Software Inc	5/8/2023	3/27/2023	CNSWF	21037X100	No	Annual	WTC-CTF International Quality Growth	No
Canada	TC Energy Corporation	5/2/2023	3/17/2023	TRP	87807B107	No	Annual	WTC-CTF Enduring Assets	No
Canada	Brookfield Asset Management Ltd	6/9/2023	4/20/2023	BAM	113004105	No	Annual	WTC-CTF International Quality Growth	No
Cayman Islands	Haitian International Holdings	12/18/2023	12/12/2023			No	Special	WTC-CTF EM Development	No
Cayman Islands	China Education Group Holdings Limited	2/13/2023	2/7/2023			No	Annual	WTC-CTF EM Development	No
Cayman Islands	Kingdee Intl Software Group	5/18/2023	5/11/2023			No	Annual	WTC-CTF EM Development	No
Cayman Islands	CK Asset Holdings Limited	5/18/2023	5/12/2023			No	Annual	WTC-CTF International Quality Growth	No
Cayman Islands	Li Ning Co., Ltd.	6/14/2023	6/8/2023			No	Annual	WTC-CTF International Quality Growth	No
Cayman Islands	Anta Sports Products	5/10/2023	5/4/2023			No	Annual	WTC-CTF International Quality Growth	No
Cayman Islands	Haitian International Holdings	5/18/2023	5/12/2023			No	Annual	WTC-CTF EM Development	No
Cayman Islands	Tencent Holdings Ltd.	5/17/2023	5/11/2023			No	Annual	WTC-CTF International Quality Growth	No
Cayman Islands	Tencent Holdings Ltd.	5/17/2023	5/11/2023			No	Annual	WTC-CTF EM Development	No
Cayman Islands	Wuxi Biologics (Cayman) Inc.	6/27/2023	6/20/2023			No	Annual	WTC-CTF EM Development	No
Cayman Islands	Yadea Group Holdings Ltd.	6/16/2023	6/12/2023			No	Annual	WTC-CTF EM Development	No

Cayman Islands	ENN Energy Holdings Limited	5/24/2023	5/18/2023			No	Annual	WTC-CTF Enduring Assets		No
Cayman Islands	ENN Energy Holdings Limited	5/24/2023	5/18/2023			No	Annual	WTC-CTF International Quality Growth		No
Cayman Islands	ENN Energy Holdings Limited	5/24/2023	5/18/2023			No	Annual	WTC-CTF EM Development		No
Cayman Islands	Meituan	6/30/2023	6/26/2023			No	Annual	WTC-CTF EM Development		No
Cayman Islands	Tencent Holdings Ltd.	5/17/2023	5/11/2023			No	Special	WTC-CTF International Quality Growth		No
Cayman Islands	Tencent Holdings Ltd.	5/17/2023	5/11/2023			No	Special	WTC-CTF EM Development		No
Cayman Islands	Xinyi Solar Holdings Limited	6/2/2023	5/29/2023			No	Annual	WTC-CTF EM Development		No
Cayman Islands	NetEase Inc	6/15/2023	5/16/2023			No	Annual	WTC-CTF EM Development		No
Cayman Islands	Li Ning Co., Ltd.	6/14/2023	6/8/2023			No	Special	WTC-CTF International Quality Growth		No
Cayman Islands	Trip.com Group Ltd	6/30/2023	6/1/2023			No	Annual	WTC-CTF EM Development		No
Cayman Islands	Kingdee Intl Software Group	7/25/2023	7/19/2023			No	Special	WTC-CTF EM Development		No
Cayman Islands	PDD Holdings Inc	2/8/2023	1/13/2023	PDD	722304102	No	Annual	WTC-CTF EM Development		No
Cayman Islands	ZTO Express (Cayman) Inc	6/14/2023	5/10/2023	ZTO	98980A105	No	Annual	WTC-CTF International Quality Growth		No
Cayman Islands	KE Holdings Inc	6/15/2023	5/12/2023	BEKE	482497104	No	Annual	WTC-CTF EM Development		No
Cayman Islands	NetEase Inc	6/15/2023	5/16/2023	NTES	64110W102	No	Annual	WTC-CTF EM Development		No
Cayman Islands	Trip.com Group Ltd	6/30/2023	6/1/2023	TCOM	89677Q107	No	Annual	WTC-CTF International Quality Growth		No
Cayman Islands	Trip.com Group Ltd	6/30/2023	6/1/2023	TCOM	89677Q107	No	Annual	WTC-CTF EM Development		No
Cayman Islands	Kanzhun Ltd	6/26/2023	5/25/2023	BZ	48553T106	No	Annual	WTC-CTF EM Development		No



Cayman Islands	Patria Investments Ltd	6/28/2023	5/26/2023	PAX	G69451105	No	Annual	WTC-CTF EM Development	No
Cayman Islands	ZTO Express (Cayman) Inc	4/14/2023	3/13/2023	ZTO	98980A105	No	Special	WTC-CTF International Quality Growth	No
Cayman Islands	Arco Platform Ltd	12/4/2023	11/7/2023	ARCE	G04553106	No	Special	WTC-CTF EM Development	No
Cayman Islands	H World Group Limited	6/27/2023	5/11/2023	HTHT	44332N106	No	Annual	WTC-CTF International Quality Growth	No
China	Sinopharm Group Co Ltd	12/20/2023	12/14/2023			No	Special	WTC-CTF EM Development	No
China	Flat Glass Group Co Ltd.	12/22/2023	12/18/2023			No	Other	WTC-CTF EM Development	No
China	Flat Glass Group Co Ltd.	12/22/2023	12/18/2023			No	Special	WTC-CTF EM Development	No
China	Guangzhou Tinci Materials Technology Co. Ltd.	12/25/2023	12/19/2023			No	Special	WTC-CTF EM Development	No
China	China Longyuan Power Group Corporation Limited	12/29/2023	12/21/2023			No	Special	WTC-CTF Enduring Assets	No
China	China Longyuan Power Group Corporation Limited	12/29/2023	12/21/2023			No	Special	WTC-CTF EM Development	No
China	China Datang Corporation Renewable Power Co. Limited	12/28/2023	12/19/2023			No	Special	WTC-CTF EM Development	No
China	SUPCON Technology Co. Ltd.	12/27/2023	12/18/2023			No	Special	WTC-CTF EM Development	No
China	Zhejiang HangKe Technology Incorporated Company	12/29/2023	12/21/2023			No	Special	WTC-CTF EM Development	No
China	China Datang Corporation Renewable Power Co. Limited	1/16/2023	1/9/2023			No	Special	WTC-CTF EM Development	No
China	East Money Information Technology Co Ltd	1/20/2023	1/12/2023			No	Special	WTC-CTF EM Development	No
China	China Longyuan Power Group Corporation Limited	1/30/2023	1/19/2023			No	Special	WTC-CTF Enduring Assets	No
China	China Longyuan Power Group Corporation Limited	1/30/2023	1/19/2023			No	Special	WTC-CTF EM Development	No
China	China Tourism Group Duty Free Corporation Limited	2/2/2023	1/30/2023			No	Special	WTC-CTF EM Development	No

China	Shanghai International Airport Co. Ltd.	1/30/2023	1/16/2023			No	Special	WTC-CTF Enduring Assets		No
China	Wuxi Lead Intelligent Equipment Co Ltd.	2/15/2023	2/8/2023			No	Special	WTC-CTF EM Development		No
China	Ganfeng Lithium Group Co. Ltd.	2/28/2023	2/22/2023			No	Special	WTC-CTF EM Development		No
China	Ganfeng Lithium Group Co. Ltd.	2/28/2023	2/22/2023			No	Special	WTC-CTF EM Development		No
China	Amoy Diagnostics Co. Ltd.	2/28/2023	2/21/2023			No	Special	WTC-CTF EM Development		No
China	Focus Media Information Technology Co Ltd.	3/3/2023	2/24/2023			No	Special	WTC-CTF International Quality Growth		No
China	Guangzhou Tinci Materials Technology Co. Ltd.	3/10/2023	3/6/2023			No	Special	WTC-CTF EM Development		No
China	Yifeng Pharmacy Chain Co.Ltd.	3/13/2023	3/3/2023			No	Special	WTC-CTF EM Development		No
China	Venustech Group Co Ltd.	3/17/2023	3/8/2023			No	Special	WTC-CTF EM Development		No
China	GEM Co Ltd	3/21/2023	3/13/2023			No	Special	WTC-CTF EM Development		No
China	Yunnan Energy New Material Co Ltd	3/24/2023	3/21/2023			No	Annual	WTC-CTF EM Development		No
China	Contemporary Amperex Technology Co. Limited	3/31/2023	3/22/2023			No	Annual	WTC-CTF EM Development		No
China	Estun Automation Co Ltd.	3/27/2023	3/20/2023			No	Special	WTC-CTF EM Development		No
China	CSC Financial Co., Ltd.	4/4/2023	3/29/2023			No	Special	WTC-CTF EM Development		No
China	Ping AN Insurance (Group) Co. of China, Ltd.	5/12/2023	5/3/2023			No	Annual	WTC-CTF International Quality Growth		No
China	Ping AN Insurance (Group) Co. of China, Ltd.	5/12/2023	5/3/2023			No	Annual	WTC-CTF EM Development		No
China	East Money Information Technology Co Ltd	4/7/2023	3/28/2023			No	Annual	WTC-CTF EM Development		No
China	Toly Bread Co. Ltd.	4/12/2023	4/3/2023			No	Annual	WTC-CTF EM Development		No

China	Venustech Group Co Ltd.	4/12/2023	4/4/2023			No	Special	WTC-CTF EM Development		No
China	Glodon Company Limited	4/25/2023	4/18/2023			No	Annual	WTC-CTF EM Development		No
China	Sinopharm Group Co Ltd	6/15/2023	6/9/2023			No	Annual	WTC-CTF EM Development		No
China	China Longyuan Power Group Corporation Limited	6/15/2023	6/9/2023			No	Annual	WTC-CTF Enduring Assets		No
China	China Longyuan Power Group Corporation Limited	6/15/2023	6/9/2023			No	Annual	WTC-CTF EM Development		No
China	Shandong Weigao Group Medical Polymer Co. Ltd.	5/29/2023	5/22/2023			No	Annual	WTC-CTF EM Development		No
China	Longshine Technology Group Co Ltd	4/21/2023	4/14/2023			No	Annual	WTC-CTF EM Development		No
China	Asymchem Laboratories (Tianjin) Co Ltd	6/9/2023	6/5/2023			No	Annual	WTC-CTF EM Development		No
China	Haier Smart Home Co Ltd	6/26/2023	6/16/2023			No	Other	WTC-CTF EM Development		No
China	Hundsun Technologies Inc	4/24/2023	4/18/2023			No	Annual	WTC-CTF EM Development		No
China	China Datang Corporation Renewable Power Co. Limited	4/27/2023	4/20/2023			No	Special	WTC-CTF EM Development		No
China	Yantai China Pet Foods Co. Ltd.	4/14/2023	4/6/2023			No	Special	WTC-CTF EM Development		No
China	Han`s Laser Technology Industry Group Co. Ltd.	5/8/2023	4/25/2023			No	Annual	WTC-CTF EM Development		No
China	Guangzhou Tinci Materials Technology Co. Ltd.	5/4/2023	4/25/2023			No	Annual	WTC-CTF EM Development		No
China	Longshine Technology Group Co Ltd	5/4/2023	4/25/2023			No	Special	WTC-CTF EM Development		No
China	Amoy Diagnostics Co. Ltd.	5/11/2023	5/4/2023			No	Annual	WTC-CTF EM Development		No
China	BYD Co	6/8/2023	6/1/2023			No	Annual	WTC-CTF EM Development		No
China	Zhejiang Shuanghuan Driveline Co. Ltd	5/15/2023	5/5/2023			No	Annual	WTC-CTF EM Development		No

China	Yunnan Energy New Material Co Ltd	5/8/2023	4/28/2023			No	Special	WTC-CTF EM Development		No
China	China Pacific Insurance (Group) Co Ltd	5/26/2023	5/18/2023			No	Annual	WTC-CTF International Quality Growth		No
China	China Pacific Insurance (Group) Co Ltd	5/26/2023	5/22/2023			No	Annual	WTC-CTF EM Development		No
China	Shenzhen Inovance Technology Co. Ltd	5/29/2023	5/22/2023			No	Annual	WTC-CTF EM Development		No
China	Wuxi Lead Intelligent Equipment Co Ltd.	5/17/2023	5/10/2023			No	Annual	WTC-CTF EM Development		No
China	Zhejiang HangKe Technology Incorporated Company	5/23/2023	5/15/2023			No	Annual	WTC-CTF EM Development		No
China	Wuxi AppTec Co. Ltd.	5/31/2023	5/24/2023			No	Annual	WTC-CTF EM Development		No
China	Wuxi AppTec Co. Ltd.	5/31/2023	5/24/2023			No	Annual	WTC-CTF EM Development		No
China	Hangzhou Tigermed Consulting Co Ltd	5/23/2023	5/17/2023			No	Annual	WTC-CTF EM Development		No
China	RemeGen Co. Ltd.	6/9/2023	6/5/2023			No	Annual	WTC-CTF EM Development		No
China	Shenzhen Mindray Bio-Medical Electronics Co. Ltd.	5/18/2023	5/10/2023			No	Annual	WTC-CTF EM Development		No
China	China Yangtze Power Co	5/23/2023	5/12/2023			No	Annual	WTC-CTF EM Development		No
China	Hangzhou Tigermed Consulting Co Ltd	5/23/2023	5/17/2023			No	Other	WTC-CTF EM Development		No
China	RemeGen Co. Ltd.	6/9/2023	6/6/2023			No	Annual	WTC-CTF EM Development		No
China	Hangzhou Tigermed Consulting Co Ltd	5/23/2023	5/17/2023			No	Annual	WTC-CTF EM Development		No
China	Hangzhou Tigermed Consulting Co Ltd	5/23/2023	5/17/2023			No	Other	WTC-CTF EM Development		No
China	Wuxi AppTec Co. Ltd.	5/31/2023	5/24/2023			No	Other	WTC-CTF EM Development		No
China	Wuxi AppTec Co. Ltd.	5/31/2023	5/24/2023			No	Other	WTC-CTF EM Development		No

China	Estun Automation Co Ltd.	5/19/2023	5/12/2023			No	Annual	WTC-CTF EM Development		No
China	GEM Co Ltd	5/24/2023	5/16/2023			No	Annual	WTC-CTF EM Development		No
China	Focus Media Information Technology Co Ltd.	5/26/2023	5/19/2023			No	Annual	WTC-CTF International Quality Growth		No
China	Shanghai International Airport Co. Ltd.	6/20/2023	6/9/2023			No	Annual	WTC-CTF Enduring Assets		No
China	Yifeng Pharmacy Chain Co.Ltd.	5/18/2023	5/10/2023			No	Annual	WTC-CTF EM Development		No
China	CSC Financial Co., Ltd.	5/30/2023	5/23/2023			No	Special	WTC-CTF EM Development		No
China	Asymchem Laboratories (Tianjin) Co Ltd	6/9/2023	6/1/2023			No	Annual	WTC-CTF EM Development		No
China	Haier Smart Home Co Ltd	6/26/2023	6/16/2023			No	Annual	WTC-CTF EM Development		No
China	Zhejiang HangKe Technology Incorporated Company	6/7/2023	5/30/2023			No	Special	WTC-CTF EM Development		No
China	Longshine Technology Group Co Ltd	6/12/2023	6/5/2023			No	Special	WTC-CTF EM Development		No
China	Sinopharm Group Co Ltd	6/15/2023	6/9/2023			No	Other	WTC-CTF EM Development		No
China	Shanghai Fosun Pharmaceutical (Group) Co., Ltd.	6/28/2023	6/21/2023			No	Annual	WTC-CTF EM Development		No
China	Shanghai Fosun Pharmaceutical (Group) Co., Ltd.	6/28/2023	6/21/2023			No	Other	WTC-CTF EM Development		No
China	China Datang Corporation Renewable Power Co. Limited	6/29/2023	6/21/2023			No	Annual	WTC-CTF EM Development		No
China	Guangzhou Tinci Materials Technology Co. Ltd.	6/26/2023	6/19/2023			No	Special	WTC-CTF EM Development		No
China	CSC Financial Co., Ltd.	6/29/2023	6/23/2023			No	Annual	WTC-CTF EM Development		No
China	Shanghai Pharmaceuticals Holding Co. Ltd.	6/29/2023	6/20/2023			No	Annual	WTC-CTF EM Development		No
China	RemeGen Co. Ltd.	7/14/2023	7/10/2023			No	Special	WTC-CTF EM Development		No

China	China Yangtze Power Co	6/30/2023	6/20/2023			No	Special	WTC-CTF EM Development		No
China	Yunnan Energy New Material Co Ltd	7/11/2023	7/5/2023			No	Special	WTC-CTF EM Development		No
China	RemeGen Co. Ltd.	7/14/2023	7/11/2023			No	Special	WTC-CTF EM Development		No
China	Yifeng Pharmacy Chain Co.Ltd.	7/17/2023	7/7/2023			No	Special	WTC-CTF EM Development		No
China	Guangzhou Tinci Materials Technology Co. Ltd.	7/17/2023	7/11/2023			No	Special	WTC-CTF EM Development		No
China	Shenzhen Mindray Bio-Medical Electronics Co. Ltd.	7/18/2023	7/11/2023			No	Special	WTC-CTF EM Development		No
China	Yunnan Energy New Material Co Ltd	8/7/2023	8/2/2023			No	Special	WTC-CTF EM Development		No
China	SUPCON Technology Co. Ltd.	8/21/2023	8/11/2023			No	Special	WTC-CTF EM Development		No
China	Contemporary Amperex Technology Co. Limited	8/24/2023	8/17/2023			No	Special	WTC-CTF EM Development		No
China	China Longyuan Power Group Corporation Limited	8/29/2023	8/23/2023			No	Special	WTC-CTF Enduring Assets		No
China	China Longyuan Power Group Corporation Limited	8/29/2023	8/23/2023			No	Special	WTC-CTF EM Development		No
China	Longshine Technology Group Co Ltd	8/25/2023	8/18/2023			No	Special	WTC-CTF EM Development		No
China	Guangzhou Tinci Materials Technology Co. Ltd.	8/31/2023	8/28/2023			No	Special	WTC-CTF EM Development		No
China	Kweichow Moutai Co Ltd	9/7/2023	8/29/2023			No	Special	WTC-CTF International Quality Growth		No
China	Yunnan Energy New Material Co Ltd	9/11/2023	9/6/2023			No	Special	WTC-CTF EM Development		No
China	Hundsun Technologies Inc	9/12/2023	9/7/2023			No	Special	WTC-CTF EM Development		No
China	Sinopharm Group Co Ltd	9/15/2023	9/12/2023			No	Special	WTC-CTF EM Development		No
China	Shandong Weigao Group Medical Polymer Co. Ltd.	10/13/2023	10/9/2023			No	Special	WTC-CTF EM Development		No

China	BYD Co	9/19/2023	9/13/2023			No	Special	WTC-CTF EM Development		No
China	China Longyuan Power Group Corporation Limited	9/27/2023	9/21/2023			No	Special	WTC-CTF Enduring Assets		No
China	China Longyuan Power Group Corporation Limited	9/27/2023	9/21/2023			No	Special	WTC-CTF EM Development		No
China	China Longyuan Power Group Corporation Limited	9/27/2023	9/21/2023			No	Other	WTC-CTF Enduring Assets		No
China	China Longyuan Power Group Corporation Limited	9/27/2023	9/21/2023			No	Other	WTC-CTF EM Development		No
China	Amoy Diagnostics Co. Ltd.	9/25/2023	9/18/2023			No	Special	WTC-CTF EM Development		No
China	CSC Financial Co., Ltd.	10/10/2023	10/4/2023			No	Special	WTC-CTF EM Development		No
China	Hundsun Technologies Inc	10/9/2023	9/26/2023			No	Special	WTC-CTF EM Development		No
China	Shandong Weigao Group Medical Polymer Co. Ltd.	10/13/2023	10/9/2023			No	Special	WTC-CTF EM Development		No
China	Shandong Weigao Group Medical Polymer Co. Ltd.	10/13/2023	10/9/2023			No	Special	WTC-CTF EM Development		No
China	Yunnan Energy New Material Co Ltd	10/9/2023	9/25/2023			No	Special	WTC-CTF EM Development		No
China	Glodon Company Limited	10/12/2023	9/28/2023			No	Special	WTC-CTF EM Development		No
China	Asymchem Laboratories (Tianjin) Co Ltd	10/18/2023	10/12/2023			No	Special	WTC-CTF EM Development		No
China	Asymchem Laboratories (Tianjin) Co Ltd	10/18/2023	10/12/2023			No	Other	WTC-CTF EM Development		No
China	Asymchem Laboratories (Tianjin) Co Ltd	10/18/2023	10/12/2023			No	Special	WTC-CTF EM Development		No
China	Asymchem Laboratories (Tianjin) Co Ltd	10/18/2023	10/12/2023			No	Other	WTC-CTF EM Development		No
China	Wuxi Lead Intelligent Equipment Co Ltd.	10/16/2023	10/9/2023			No	Special	WTC-CTF EM Development		No
China	Guangzhou Tinci Materials Technology Co. Ltd.	10/16/2023	10/11/2023			No	Special	WTC-CTF EM Development		No

China	Flat Glass Group Co Ltd.	10/27/2023	10/20/2023			No	Special	WTC-CTF EM Development		No
China	Flat Glass Group Co Ltd.	10/27/2023	10/20/2023			No	Other	WTC-CTF EM Development		No
China	Shenzhen Mindray Bio-Medical Electronics Co. Ltd.	11/13/2023	11/6/2023			No	Special	WTC-CTF EM Development		No
China	Zhejiang Shuanghuan Driveline Co. Ltd	11/22/2023	11/14/2023			No	Special	WTC-CTF EM Development		No
China	China Longyuan Power Group Corporation Limited	11/17/2023	11/13/2023			No	Special	WTC-CTF Enduring Assets		No
China	China Longyuan Power Group Corporation Limited	11/17/2023	11/13/2023			No	Special	WTC-CTF EM Development		No
China	Zhejiang HangKe Technology Incorporated Company	11/20/2023	11/13/2023			No	Special	WTC-CTF EM Development		No
China	Guangzhou Tinci Materials Technology Co. Ltd.	11/14/2023	11/7/2023			No	Special	WTC-CTF EM Development		No
China	Longshine Technology Group Co Ltd	11/24/2023	11/17/2023			No	Special	WTC-CTF EM Development		No
China	CSC Financial Co., Ltd.	11/30/2023	11/24/2023			No	Special	WTC-CTF EM Development		No
China	Kweichow Moutai Co Ltd	12/6/2023	11/27/2023			No	Special	WTC-CTF International Quality Growth		No
China	SUPCON Technology Co. Ltd.	12/11/2023	12/4/2023			No	Special	WTC-CTF EM Development		No
China	Glodon Company Limited	12/13/2023	12/6/2023			No	Special	WTC-CTF EM Development		No
Denmark	DSV AS	3/16/2023	3/9/2023			No	Annual	WTC-CTF International Quality Growth		No
Denmark	Genmab	3/29/2023	3/22/2023			No	Annual	WTC-CTF International Quality Growth		No
France	Axa	4/27/2023	4/24/2023			No	Mix	WTC-CTF International Quality Growth		No
France	Vinci	4/13/2023	4/6/2023			No	Mix	WTC-CTF Enduring Assets		No
France	Vinci	4/13/2023	4/6/2023			No	Mix	WTC-CTF International Quality Growth		No
France	Edenred SE	5/11/2023	5/8/2023			No	Mix	WTC-CTF International Quality Growth		No
France	Thales S.A.	5/10/2023	5/4/2023			No	Mix	WTC-CTF International Quality Growth		No



France	Engie	4/26/2023	4/21/2023			No	Mix	WTC-CTF Enduring Assets		No
France	Publicis Groupe SA	5/31/2023	5/26/2023			No	Mix	WTC-CTF International Quality Growth		No
France	Safran SA	5/25/2023	5/22/2023			No	Mix	WTC-CTF International Quality Growth		No
France	Worldline	6/8/2023	6/5/2023			No	Mix	WTC-CTF International Quality Growth		No
Germany	Siemens AG	2/9/2023	2/2/2023			No	Annual	WTC-CTF International Quality Growth		No
Germany	RWE AG	5/4/2023	4/12/2023			No	Annual	WTC-CTF Enduring Assets		No
Germany	Rheinmetall AG	5/9/2023	4/17/2023			No	Ordinary	WTC-CTF International Quality Growth		No
Germany	Brenntag SE	6/15/2023	6/8/2023			No	Annual	WTC-CTF International Quality Growth		No
Hong Kong	AIA Group Limited	5/18/2023	5/12/2023			No	Annual	WTC-CTF EM Development		No
Hong Kong	CSPC Pharmaceutical Group Limited.	5/31/2023	5/24/2023			No	Annual	WTC-CTF EM Development		No
India	Axis Bank Ltd	1/16/2023	12/9/2022			No	Other	WTC-CTF International Quality Growth		No
India	Axis Bank Ltd	1/16/2023	12/9/2022			No	Other	WTC-CTF EM Development		No
India	Petronet LNG Ltd.	1/28/2023	12/23/2022			No	Other	WTC-CTF EM Development		No
India	Shriram Finance Ltd.	2/21/2023	1/13/2023			No	Other	WTC-CTF EM Development		No
India	SBI Life Insurance Co. Ltd.	3/30/2023	2/24/2023			No	Other	WTC-CTF EM Development		No
India	Petronet LNG Ltd.	4/8/2023	3/3/2023			No	Other	WTC-CTF EM Development		No
India	Kotak Mahindra Bank Ltd.	4/20/2023	3/17/2023			No	Other	WTC-CTF EM Development		No
India	Axis Bank Ltd	4/28/2023	3/24/2023			No	Other	WTC-CTF EM Development		No
India	AU Small Finance Bank Ltd.	4/30/2023	3/24/2023			No	Other	WTC-CTF EM Development		No
India	Shriram Finance Ltd.	6/23/2023	6/16/2023			No	Annual	WTC-CTF EM Development		No
India	HDFC Life Insurance Co. Ltd.	7/21/2023	7/14/2023			No	Annual	WTC-CTF EM Development		No
India	Crompton Greaves Consumer Electrical Ltd	7/22/2023	7/14/2023			No	Annual	WTC-CTF EM Development		No
India	Apollo Hospitals Enterprise Ltd.	8/30/2023	8/23/2023			No	Annual	WTC-CTF EM Development		No
India	Axis Bank Ltd	7/28/2023	7/21/2023			No	Annual	WTC-CTF International Quality Growth		No
India	Axis Bank Ltd	7/28/2023	7/21/2023			No	Annual	WTC-CTF EM Development		No
India	SBI Life Insurance Co. Ltd.	7/29/2023	6/23/2023			No	Other	WTC-CTF EM Development		No
India	AU Small Finance Bank Ltd.	8/10/2023	8/3/2023			No	Annual	WTC-CTF EM Development		No
India	HDFC Bank Ltd.	8/11/2023	8/4/2023			No	Annual	WTC-CTF International Quality Growth		No

India	HDFC Bank Ltd.	8/11/2023	8/4/2023			No	Annual	WTC-CTF EM Development		No
India	Cipla Ltd.	8/10/2023	8/3/2023			No	Annual	WTC-CTF EM Development		No
India	Kotak Mahindra Bank Ltd.	8/19/2023	8/11/2023			No	Annual	WTC-CTF EM Development		No
India	Amber Enterprises India Ltd.	8/9/2023	8/1/2023			No	Annual	WTC-CTF EM Development		No
India	Bharti Airtel Ltd.	8/24/2023	8/17/2023			No	Annual	WTC-CTF International Quality Growth		No
India	Bharti Airtel Ltd.	8/24/2023	8/17/2023			No	Annual	WTC-CTF EM Development		No
India	Mahanagar Gas Ltd.	8/24/2023	8/16/2023			No	Annual	WTC-CTF EM Development		No
India	SBI Life Insurance Co. Ltd.	8/29/2023	8/22/2023			No	Annual	WTC-CTF EM Development		No
India	Bharti Airtel Ltd.	8/24/2023	8/17/2023			No	Annual	WTC-CTF International Quality Growth		No
India	Zomato Ltd.	8/30/2023	8/23/2023			No	Annual	WTC-CTF EM Development		No
India	Hindustan Aeronautics Ltd.	8/31/2023	8/24/2023			No	Annual	WTC-CTF International Quality Growth		No
India	Power Grid Corp. of India Ltd.	8/30/2023	8/23/2023			No	Annual	WTC-CTF EM Development		No
India	Shriram Finance Ltd.	10/5/2023	9/1/2023			No	Other	WTC-CTF EM Development		No
India	Axis Bank Ltd	10/26/2023	9/22/2023			No	Other	WTC-CTF International Quality Growth		No
India	Axis Bank Ltd	10/26/2023	9/22/2023			No	Other	WTC-CTF EM Development		No
India	Kotak Mahindra Bank Ltd.	10/30/2023	9/29/2023			No	Other	WTC-CTF EM Development		No
India	SBI Life Insurance Co. Ltd.	11/29/2023	10/27/2023			No	Other	WTC-CTF EM Development		No
India	Axis Bank Ltd	12/1/2023	10/27/2023			No	Other	WTC-CTF International Quality Growth		No
India	Axis Bank Ltd	12/1/2023	10/27/2023			No	Other	WTC-CTF EM Development		No
India	AU Small Finance Bank Ltd.	11/27/2023	11/20/2023			No	Special	WTC-CTF EM Development		No
India	Kotak Mahindra Bank Ltd.	12/22/2023	11/17/2023			No	Other	WTC-CTF EM Development		No
Indonesia	Bank Rakyat Indonesia (Persero) Tbk PT	3/13/2023	2/16/2023			No	Annual	WTC-CTF EM Development		No
Indonesia	Bank Btpn Syariah Tbk PT	4/12/2023	3/17/2023			No	Annual	WTC-CTF EM Development		No
Indonesia	Telkom Indonesia (Persero) Tbk PT	5/30/2023	5/5/2023			No	Annual	WTC-CTF EM Development		No
Ireland	Flutter Entertainment Plc	4/27/2023	4/21/2023			No	Annual	WTC-CTF International Quality Growth		No
Ireland	Accenture plc	2/1/2023	12/6/2022	ACN	G1151C101	No	Annual	WTC-CTF International Quality Growth		No
Italy	Moncler SPA	4/18/2023	4/5/2023			No	Annual	WTC-CTF International Quality Growth		No
Italy	Fincobank SpA	4/27/2023	4/18/2023			No	Mix	WTC-CTF International Quality Growth		No
Italy	Enel Spa	5/10/2023	4/28/2023			No	Annual	WTC-CTF Enduring Assets		No
Japan	Nexon Co Ltd	3/24/2023	12/31/2022			No	Annual	WTC-CTF EM Development		No

Japan	Nabtesco Corp.	3/23/2023	12/31/2022			No	Annual	WTC-CTF EM Development		No
Japan	Thk Co. Ltd	3/18/2023	12/31/2022			No	Annual	WTC-CTF EM Development		No
Japan	Keyence Corporation	6/14/2023	3/20/2023			No	Annual	WTC-CTF EM Development		No
Japan	Astellas Pharma Inc.	6/22/2023	3/31/2023			No	Annual	WTC-CTF International Quality Growth		No
Japan	FUJI (Machine)	6/29/2023	3/31/2023			No	Annual	WTC-CTF EM Development		No
Japan	SMC Corporation	6/29/2023	3/31/2023			No	Annual	WTC-CTF EM Development		No
Japan	Omron Corporation	6/22/2023	3/31/2023			No	Annual	WTC-CTF EM Development		No
Japan	Yokogawa Electric Corporation	6/27/2023	3/31/2023			No	Annual	WTC-CTF EM Development		No
Japan	Advantest Corporation	6/27/2023	3/31/2023			No	Annual	WTC-CTF International Quality Growth		No
Japan	Fanuc Corporation	6/29/2023	3/31/2023			No	Annual	WTC-CTF EM Development		No
Japan	Isuzu Motors Ltd	6/28/2023	3/31/2023			No	Annual	WTC-CTF International Quality Growth		No
Japan	Tokyo Electron Ltd	6/20/2023	3/31/2023			No	Annual	WTC-CTF International Quality Growth		No
Japan	Descente Ltd	6/15/2023	3/31/2023			No	Annual	WTC-CTF EM Development		No
Japan	Mitsubishi UFJ Financial Group, Inc.	6/29/2023	3/31/2023			No	Annual	WTC-CTF International Quality Growth		No
Japan	Nippon Telegraph & Telephone Corp.	6/22/2023	3/31/2023			No	Annual	WTC-CTF Enduring Assets		No
Japan	KDDI Corp.	6/21/2023	3/31/2023			No	Annual	WTC-CTF Enduring Assets		No
Jersey	WPP Plc	5/17/2023	5/15/2023			No	Annual	WTC-CTF International Quality Growth		No
Jersey	Glencore plc	5/26/2023	5/24/2023			No	Annual	WTC-CTF International Quality Growth		No
Kenya	Equity Group Holdings Limited	6/28/2023	6/27/2023			No	Annual	WTC-CTF EM Development		No
Korea, Republic of	NC Soft Corporation	3/29/2023	12/31/2022			No	Annual	WTC-CTF EM Development		No
Korea, Republic of	Koh Young Technology Inc.	3/29/2023	12/31/2022			No	Annual	WTC-CTF EM Development		No
Korea, Republic of	Samsung SDI Co. Ltd.	3/15/2023	12/31/2022			No	Annual	WTC-CTF EM Development		No
Korea, Republic of	SK Telecom Co Ltd	3/28/2023	12/31/2022			No	Annual	WTC-CTF Enduring Assets		No
Korea, Republic of	E-MART Co Ltd	3/29/2023	12/31/2022			No	Annual	WTC-CTF EM Development		No
Mauritius	MakeMyTrip Ltd	9/15/2023	8/4/2023	MMYT	V5633W109	No	Annual	WTC-CTF EM Development		No

Mexico	Qualitas Controladora S.A.B. De C.V.	4/27/2023	4/19/2023			No	Annual	WTC-CTF EM Development		No
Netherlands	CNH Industrial NV	4/14/2023	3/17/2023			No	Annual	WTC-CTF International Quality Growth		No
Netherlands	Airbus SE	4/19/2023	3/22/2023			No	Annual	WTC-CTF International Quality Growth		No
Netherlands	Prosus NV	8/23/2023	7/26/2023			No	Annual	WTC-CTF EM Development		No
Netherlands	NXP Semiconductors NV	5/24/2023	4/26/2023	NXPI	N6596X109	No	Annual	WTC-CTF International Quality Growth		No
Netherlands	Aercap Holdings N.V.	4/26/2023	3/29/2023	AER	N00985106	No	Annual	WTC-CTF International Quality Growth		No
Netherlands	ASML Holding NV	4/26/2023	3/29/2023	ASML	N07059210	No	Annual	WTC-CIF II Growth		No
Philippines	BDO Unibank Inc	4/19/2023	2/24/2023			No	Annual	WTC-CTF EM Development		No
Portugal	Jeronimo Martins - S.G.P.S., S.A.	4/20/2023	4/12/2023			No	Annual	WTC-CTF International Quality Growth		No
Russian Federation	Sberbank of Russia	4/21/2023	3/28/2023			No	Annual	WTC-CTF EM Development		No
South Africa	Naspers Ltd	8/24/2023	8/18/2023			No	Annual	WTC-CTF EM Development		No
South Africa	Discovery Limited	11/16/2023	11/10/2023			No	Annual	WTC-CTF EM Development		No
Spain	Iberdrola S.A.	4/28/2023	4/21/2023			No	Ordinary	WTC-CTF Enduring Assets		No
Spain	Cellnex Telecom S.A.	5/31/2023	5/26/2023			No	Ordinary	WTC-CTF Enduring Assets		No
Spain	Industria De Diseno Textil SA	7/11/2023	7/6/2023			No	Ordinary	WTC-CTF International Quality Growth		No
Sweden	Volvo AB	4/4/2023	3/27/2023			No	Annual	WTC-CTF International Quality Growth		No
Sweden	Evolution AB	6/16/2023	6/8/2023			No	Special	WTC-CTF International Quality Growth		No
Sweden	Evolution AB	11/9/2023	11/1/2023			No	Special	WTC-CTF International Quality Growth		No
Switzerland	Novartis AG	3/7/2023	3/2/2023			No	Annual	WTC-CTF International Quality Growth		No
Switzerland	Novartis AG	9/15/2023	9/12/2023			No	Special	WTC-CTF International Quality Growth		No
Taiwan	Taiwan Semiconductor Manufacturing	6/6/2023	4/7/2023			No	Annual	WTC-CTF International Quality Growth		No
Taiwan	Delta Electronic	6/13/2023	4/14/2023			No	Annual	WTC-CTF EM Development		No
Taiwan	Hiwin Technologies Corp	5/31/2023	3/31/2023			No	Annual	WTC-CTF EM Development		No

Taiwan	Media Tek Inc	5/31/2023	3/31/2023			No	Annual	WTC-CTF EM Development		No
Taiwan	Realtek Semiconductor Corporation	6/6/2023	4/7/2023			No	Annual	WTC-CTF EM Development		No
Taiwan	E Ink Holdings Inc	6/29/2023	4/28/2023			No	Annual	WTC-CTF EM Development		No
Taiwan	Advantech	5/25/2023	3/24/2023			No	Annual	WTC-CTF EM Development		No
Taiwan	Aspeed Technology Inc	5/30/2023	3/31/2023			No	Annual	WTC-CTF EM Development		No
Taiwan	Airtac International Group	6/20/2023	4/21/2023			No	Annual	WTC-CTF EM Development		No
Taiwan	Unimicron Technology Corp.	5/30/2023	3/31/2023			No	Annual	WTC-CTF EM Development		No
Taiwan	GlobalWafers Co. Ltd.	6/20/2023	4/21/2023			No	Annual	WTC-CTF EM Development		No
Thailand	Bangkok Dusit Medical Services Public Company Ltd	4/7/2023	3/9/2023			No	Annual	WTC-CTF EM Development		No
Thailand	CP ALL Public Company Limited	4/21/2023	3/10/2023			No	Annual	WTC-CTF EM Development		No
Thailand	Kasikornbank Public Co. Ltd	4/7/2023	3/9/2023			No	Annual	WTC-CTF EM Development		No
Thailand	Bangkok Dusit Medical Services Public Company Ltd	9/6/2023	8/9/2023			No	Special	WTC-CTF EM Development		No
United Arab Emirates	Tabreed	3/20/2023	3/17/2023			No	Annual	WTC-CTF EM Development		No
United Kingdom	Standard Chartered plc	5/3/2023	5/1/2023			No	Annual	WTC-CTF International Quality Growth		No
United Kingdom	Anglo American plc	4/26/2023	4/24/2023			No	Annual	WTC-CTF International Quality Growth		No
United Kingdom	Intercontinental Hotels Group	5/5/2023	5/3/2023			No	Annual	WTC-CTF International Quality Growth		No
United Kingdom	British American Tobacco Plc	4/19/2023	4/17/2023			No	Annual	WTC-CTF International Quality Growth		No
United Kingdom	Hikma Pharmaceuticals Plc	4/28/2023	4/26/2023			No	Annual	WTC-CTF EM Development		No
United Kingdom	Astrazeneca plc	4/27/2023	4/25/2023			No	Annual	WTC-CTF International Quality Growth		No
United Kingdom	London Stock Exchange Group	4/27/2023	4/25/2023			No	Annual	WTC-CTF International Quality Growth		No

United Kingdom	GSK Plc	5/3/2023	5/1/2023			No	Annual	WTC-CTF International Quality Growth	No
United Kingdom	BAE Systems plc	5/4/2023	5/2/2023			No	Annual	WTC-CTF International Quality Growth	No
United Kingdom	Allfunds Group Plc	5/9/2023	5/5/2023			No	Annual	WTC-CTF International Quality Growth	No
United Kingdom	Network International Holdings Plc	5/18/2023	5/16/2023			No	Annual	WTC-CTF EM Development	No
United Kingdom	National Grid Plc	7/10/2023	7/6/2023			No	Annual	WTC-CTF Enduring Assets	No
United Kingdom	Airtel Africa Plc	7/4/2023	6/30/2023			No	Annual	WTC-CTF EM Development	No
United States	Qualcomm, Inc.	3/8/2023	1/9/2023	QCOM	747525103	No	Annual	WTC-CTF EM Development	No
United States	Visa Inc	1/24/2023	11/25/2022	V	92826C839	No	Annual	WTC-CIF II Growth	No
United States	Atmos Energy Corp.	2/8/2023	12/12/2022	ATO	049560105	No	Annual	WTC-CTF Enduring Assets	No
United States	Amazon.com Inc.	5/24/2023	3/30/2023	AMZN	023135106	No	Annual	WTC-CIF II Growth	No
United States	Intuit Inc	1/19/2023	11/21/2022	INTU	461202103	No	Annual	WTC-CIF II Growth	No
United States	Apple Inc	3/10/2023	1/9/2023	AAPL	037833100	No	Annual	WTC-CIF II Growth	No
United States	Ceridian HCM Holding Inc.	4/28/2023	3/1/2023	CDAY	15677J108	No	Annual	WTC-CIF II Growth	No
United States	American Express Co.	5/2/2023	3/6/2023	AXP	025816109	No	Annual	WTC-CIF II Growth	No
United States	Sempra	5/12/2023	3/17/2023	SRE	816851109	No	Annual	WTC-CTF Enduring Assets	No
United States	Public Service Enterprise Group Inc.	4/18/2023	2/17/2023	PEG	744573106	No	Annual	WTC-CTF Enduring Assets	No
United States	Zoetis Inc	5/18/2023	3/24/2023	ZTS	98978V103	No	Annual	WTC-CIF II Growth	No
United States	Unitedhealth Group Inc	6/5/2023	4/10/2023	UNH	91324P102	No	Annual	WTC-CIF II Growth	No

United States	Agilent Technologies Inc.	3/15/2023	1/24/2023	A	00846U101	No	Annual	WTC-CIF II Growth		No
United States	ServiceNow Inc	6/1/2023	4/4/2023	NOW	81762P102	No	Annual	WTC-CIF II Growth		No
United States	Boston Scientific Corp.	5/4/2023	3/10/2023	BSX	101137107	No	Annual	WTC-CIF II Growth		No
United States	Edison International	4/27/2023	3/3/2023	EIX	281020107	No	Annual	WTC-CTF Enduring Assets		No
United States	Meta Platforms Inc	5/31/2023	4/6/2023	META	30303M102	No	Annual	WTC-CIF II Growth		No
United States	Duke Energy Corp.	5/4/2023	3/6/2023	DUK	26441C204	No	Annual	WTC-CTF Enduring Assets		No
United States	Uber Technologies Inc	5/8/2023	3/13/2023	UBER	90353T100	No	Annual	WTC-CIF II Growth		No
United States	Progressive Corp.	5/12/2023	3/17/2023	PGR	743315103	No	Annual	WTC-CIF II Growth		No
United States	Constellation Energy Corp	4/25/2023	3/1/2023	CEG	21037T109	No	Annual	WTC-CTF Enduring Assets		No
United States	Danaher Corp.	5/9/2023	3/10/2023	DHR	235851102	No	Annual	WTC-CIF II Growth		No
United States	TransUnion	5/4/2023	3/9/2023	TRU	89400J107	No	Annual	WTC-CIF II Growth		No
United States	Etsy Inc	6/14/2023	4/17/2023	ETSY	29786A106	No	Annual	WTC-CIF II Growth		No
United States	Elevance Health Inc	5/10/2023	3/17/2023	ELV	036752103	No	Annual	WTC-CIF II Growth		No
United States	ZoomInfo Technologies Inc	5/17/2023	3/21/2023	ZI	98980F104	No	Annual	WTC-CIF II Growth		No
United States	NVIDIA Corp	6/22/2023	4/24/2023	NVDA	67066G104	No	Annual	WTC-CIF II Growth		No
United States	Hilton Worldwide Holdings Inc	5/18/2023	3/24/2023	HLT	43300A203	No	Annual	WTC-CIF II Growth		No
United States	Mastercard Incorporated	6/27/2023	4/28/2023	MA	57636Q104	No	Annual	WTC-CIF II Growth		No
United States	Laureate Education Inc.	5/24/2023	3/27/2023	LAUR	518613203	No	Annual	WTC-CTF EM Development		No

United States	American Tower Corp.	5/24/2023	3/27/2023	AMT	03027X100	No	Annual	WTC-CTF Enduring Assets		No
United States	American Tower Corp.	5/24/2023	3/27/2023	AMT	03027X100	No	Annual	WTC-CIF II Growth		No
United States	General Dynamics Corp.	5/3/2023	3/8/2023	GD	369550108	No	Annual	WTC-CIF II Growth		No
United States	Advanced Micro Devices Inc.	5/18/2023	3/22/2023	AMD	007903107	No	Annual	WTC-CIF II Growth		No
United States	Equifax, Inc.	5/4/2023	3/3/2023	EFX	294429105	No	Annual	WTC-CIF II Growth		No
United States	MongoDB Inc	6/27/2023	4/28/2023	MDB	60937P106	No	Annual	WTC-CIF II Growth		No
United States	American Electric Power Company Inc.	4/25/2023	2/28/2023	AEP	025537101	No	Annual	WTC-CTF Enduring Assets		No
United States	Marsh & McLennan Cos., Inc.	5/18/2023	3/20/2023	MMC	571748102	No	Annual	WTC-CIF II Growth		No
United States	Coupang Inc	6/15/2023	4/17/2023	CPNG	22266T109	No	Annual	WTC-CTF EM Development		No
United States	Exelon Corp.	4/25/2023	3/1/2023	EXC	30161N101	No	Annual	WTC-CTF Enduring Assets		No
United States	Sun Communities, Inc.	5/16/2023	3/7/2023	SUI	866674104	No	Annual	WTC-CTF Enduring Assets		No
United States	S&P Global Inc	5/3/2023	3/13/2023	SPGI	78409V104	No	Annual	WTC-CIF II Growth		No
United States	Global Payments, Inc.	4/27/2023	3/3/2023	GPN	37940X102	No	Annual	WTC-CIF II Growth		No
United States	Block Inc	6/13/2023	4/20/2023	SQ	852234103	No	Annual	WTC-CIF II Growth		No
United States	Ormat Technologies Inc	5/9/2023	3/20/2023	ORA	686688102	No	Annual	WTC-CTF Enduring Assets		No
United States	AES Corp.	4/20/2023	3/1/2023	AES	00130H105	No	Annual	WTC-CTF Enduring Assets		No
United States	Berkshire Hathaway Inc.	5/6/2023	3/8/2023	BRKA	084670702	No	Annual	WTC-CTF Enduring Assets		No
United States	TJX Companies, Inc.	6/6/2023	4/13/2023	TJX	872540109	No	Annual	WTC-CIF II Growth		No



United States	Stryker Corp.	5/10/2023	3/13/2023	SYK	863667101	No	Annual	WTC-CIF II Growth		No
United States	Mettler-Toledo International, Inc.	5/4/2023	3/6/2023	MTD	592688105	No	Annual	WTC-CIF II Growth		No
United States	Ilex Corporation	5/25/2023	3/28/2023	IEX	45167R104	No	Annual	WTC-CIF II Growth		No
United States	Lululemon Athletica inc.	6/7/2023	4/10/2023	LULU	550021109	No	Annual	WTC-CIF II Growth		No
United States	Firstenergy Corp.	5/24/2023	3/27/2023	FE	337932107	No	Annual	WTC-CTF Enduring Assets		No
United States	Fleetcor Technologies Inc	6/9/2023	4/17/2023	FLT	339041105	No	Annual	WTC-CIF II Growth		No
United States	Airbnb Inc	6/1/2023	4/6/2023	ABNB	009066101	No	Annual	WTC-CIF II Growth		No
United States	Align Technology, Inc.	5/17/2023	3/23/2023	ALGN	016255101	No	Annual	WTC-CIF II Growth		No
United States	Tesla Inc	5/16/2023	3/20/2023	TSLA	88160R101	No	Annual	WTC-CIF II Growth		No
United States	Ncino Inc.	6/22/2023	4/27/2023	NCNO	63947X101	No	Annual	WTC-CIF II Growth		No
United States	Targa Resources Corp	5/23/2023	3/28/2023	TRGP	87612G101	No	Annual	WTC-CTF Enduring Assets		No
United States	Illumina Inc	5/25/2023	4/3/2023	ILMN	452327109	Yes	Annual	WTC-CIF II Growth		No
United States	Illumina Inc	5/25/2023	4/3/2023	ILMN	452327109	Yes	Annual	WTC-CIF II Growth	Contested Duplicate	No
United States	Equinix, Inc.	5/25/2023	3/30/2023	EQIX	29444U700	No	Annual	WTC-CIF II Growth		No
United States	Verisign Inc.	5/25/2023	3/31/2023	VRSN	92343E102	No	Annual	WTC-CIF II Growth		No
United States	MercadoLibre Inc	6/7/2023	4/11/2023	MELI	58733R102	No	Annual	WTC-CTF EM Development		No
United States	Snowflake Inc	7/5/2023	5/12/2023	SNOW	833445109	No	Annual	WTC-CIF II Growth		No
United States	Salesforce Inc	6/8/2023	4/14/2023	CRM	79466L302	No	Annual	WTC-CIF II Growth		No

United States	Insulet Corporation	5/23/2023	3/27/2023	PODD	45784P101	No	Annual	WTC-CIF II Growth		No
United States	Okta Inc	6/22/2023	4/26/2023	OKTA	679295105	No	Annual	WTC-CIF II Growth		No
United States	Monolithic Power System Inc	6/15/2023	4/20/2023	MPWR	609839105	No	Annual	WTC-CIF II Growth		No
United States	Constellation Brands Inc	7/18/2023	5/19/2023	STZ	21036P108	No	Annual	WTC-CIF II Growth		No
United States	Estee Lauder Cos., Inc.	11/17/2023	9/18/2023	EL	518439104	No	Annual	WTC-CIF II Growth		No
United States	Microchip Technology, Inc.	8/22/2023	6/23/2023	MCHP	595017104	No	Annual	WTC-CIF II Growth		No
United States	Nike, Inc.	9/12/2023	7/12/2023	NKE	654106103	No	Annual	WTC-CIF II Growth		No
United States	Microsoft Corporation	12/7/2023	9/29/2023	MSFT	594918104	No	Annual	WTC-CIF II Growth		No
United States	Atlassian Corporation	12/6/2023	10/9/2023	TEAM	049468	No	Annual	WTC-CIF II Growth		No
United States	Copart, Inc.	12/8/2023	10/13/2023	CPRT	217204106	No	Annual	WTC-CIF II Growth		No
Unknown Country	SLB	4/5/2023	2/8/2023	SLB	806857108	No	Annual	WTC-CTF International Quality Growth		No
Unknown	SLB	4/5/2023	2/8/2023	SLB	806857108	No	Annual	WTC-CIF II Growth		No



## 6. SNYDER CAPITAL MANAGEMENT

## VOTE SUMMARY REPORT

Date range covered : 01/01/2023 to 12/31/2023

LOCATION(S): SNYDER CAPITAL MANAGEMENT

INSTITUTION ACCOUNT(S): ARKANSAS LOCAL POLICE & FIRE RETIREMENT SYSTEM (LOPFI)

**Meeting Date:** 01/25/2023

**Ticker:** WWD

**Meeting Type:** Annual

**Primary CUSIP:** 980745103

**Primary ISIN:** US9807451037

**Primary SEDOL:** 2948089

**Shares Voted:** 16,583

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.1	Elect Director David P. Hess	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	For	For
5	Amend Omnibus Stock Plan	For	Against

**Meeting Date:** 01/26/2023

**Ticker:** WVV

**Meeting Type:** Annual

**Primary CUSIP:** 92047W101

**Primary ISIN:** US92047W1018

**Primary SEDOL:** BDG22J3

**Shares Voted:** 33,318

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director Gerald W. Evans, Jr.	For	For
1b	Elect Director Richard J. Freeland	For	For
1c	Elect Director Carol H. Kruse	For	For
1d	Elect Director Vada O. Manager	For	For
1e	Elect Director Samuel J. Mitchell, Jr.	For	For
1f	Elect Director Jennifer L. Slater	For	For
1g	Elect Director Charles M. Sonstebly	For	For
1h	Elect Director Mary J. Twinem	For	For
2	Ratify Ernst & Young LLP as Auditors	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
4	Advisory Vote on Say on Pay Frequency	One Year	One Year

Meeting Date: 01/27/2023

Ticker: UGI

Meeting Type: Annual

Primary CUSIP: 902681105

Primary ISIN: US9026811052

Primary SEDOL: 2910118

Shares Voted: 62,944

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director Frank S. Hermance	For	For
1b	Elect Director M. Shawn Bort	For	For
1c	Elect Director Theodore A. Dosch	For	For
1d	Elect Director Alan N. Harris	For	For
1e	Elect Director Mario Longhi	For	For
1f	Elect Director William J. Marrazzo	For	For
1g	Elect Director Cindy J. Miller	For	For
1h	Elect Director Roger Perreault	For	For
1i	Elect Director Kelly A. Romano	For	For
1j	Elect Director James B. Stallings, Jr.	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	For	For

Meeting Date: 03/09/2023

Ticker: CBT

Meeting Type: Annual

Primary CUSIP: 127055101

Primary ISIN: US1270551013

Primary SEDOL: 2162500

Shares Voted: 34,811

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.1	Elect Director Juan Enriquez	For	For
1.2	Elect Director Sean D. Keohane	For	For
1.3	Elect Director William C. Kirby	For	For
1.4	Elect Director Raffiq Nathoo	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	For	For

**Meeting Date:** 03/14/2023

**Ticker:** IAA

**Meeting Type:** Special

**Primary CUSIP:** 449253103

**Primary ISIN:** US4492531037

**Primary SEDOL:** BJF8Q81

**Shares Voted:** 22,896

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Mgmt Rec</b>	<b>Vote Instruction</b>
1	Approve Merger Agreement	For	For
2	Advisory Vote on Golden Parachutes	For	For
3	Adjourn Meeting	For	For

**Meeting Date:** 03/17/2023

**Ticker:** HEI

**Meeting Type:** Annual

**Primary CUSIP:** 422806109

**Primary ISIN:** US4228061093

**Primary SEDOL:** 2419217

**Shares Voted:** 14,452

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Mgmt Rec</b>	<b>Vote Instruction</b>
1.1	Elect Director Thomas M. Culligan	For	For
1.2	Elect Director Carol F. Fine	For	For
1.3	Elect Director Adolfo Henriques	For	For
1.4	Elect Director Mark H. Hildebrandt	For	Withhold
1.5	Elect Director Eric A. Mendelson	For	For
1.6	Elect Director Laurans A. Mendelson	For	For
1.7	Elect Director Victor H. Mendelson	For	For
1.8	Elect Director Julie Neitzel	For	For
1.9	Elect Director Alan Schriesheim	For	Withhold
1.10	Elect Director Frank J. Schwitter	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	For	For

**Meeting Date:** 04/18/2023

**Ticker:** PB

**Meeting Type:** Annual

**Primary CUSIP:** 743606105

**Primary ISIN:** US7436061052

**Primary SEDOL:** 2310257

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Shares Voted: 21,578

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Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.1	Elect Director Kevin J. Hanigan	For	For
1.2	Elect Director William T. Luedke, IV	For	For
1.3	Elect Director Perry Mueller, Jr.	For	For
1.4	Elect Director Harrison Stafford, II	For	For
1.5	Elect Director Laura Murillo	For	For
1.6	Elect Director Ileana Blanco	For	For
2	Ratify Deloitte & Touche LLP as Auditors	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
4	Advisory Vote on Say on Pay Frequency	One Year	One Year

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Meeting Date: 04/26/2023

Ticker: BRX

Meeting Type: Annual

Primary CUSIP: 11120U105

Primary ISIN: US11120U1051

Primary SEDOL: BFTDJL8

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Shares Voted: 83,376

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Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.1	Elect Director James M. Taylor, Jr.	For	For
1.2	Elect Director Michael Berman	For	For
1.3	Elect Director Julie Bowerman	For	For
1.4	Elect Director Sheryl M. Crosland	For	For
1.5	Elect Director Thomas W. Dickson	For	For
1.6	Elect Director Daniel B. Hurwitz	For	For
1.7	Elect Director Sandra A. J. Lawrence	For	For
1.8	Elect Director William D. Rahm	For	For
2	Ratify Deloitte & Touche LLP as Auditors	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For

Meeting Date: 04/26/2023

Ticker: ENTG

Meeting Type: Annual

Primary CUSIP: 29362U104

Primary ISIN: US29362U1043

Primary SEDOL: 2599700

Shares Voted: 29,009

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director James R. Anderson	For	For
1b	Elect Director Rodney Clark	For	For
1c	Elect Director James F. Gentilcore	For	For
1d	Elect Director Yvette Kanouff	For	For
1e	Elect Director James P. Lederer	For	For
1f	Elect Director Bertrand Loy	For	For
1g	Elect Director Azita Saleki-Gerhardt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Ratify KPMG LLP as Auditors	For	For

Meeting Date: 04/26/2023

Ticker: GBCI

Meeting Type: Annual

Primary CUSIP: 37637Q105

Primary ISIN: US37637Q1058

Primary SEDOL: 2370585

Shares Voted: 14,021

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.1	Elect Director David C. Boyles	For	For
1.2	Elect Director Robert A. Cashell, Jr.	For	For
1.3	Elect Director Randall M. Chesler	For	For
1.4	Elect Director Sherry L. Cladouhos	For	For
1.5	Elect Director Jesus T. Espinoza	For	For
1.6	Elect Director Annie M. Goodwin	For	For
1.7	Elect Director Kristen L. Heck	For	For
1.8	Elect Director Michael B. Hormaechea	For	For
1.9	Elect Director Craig A. Langel	For	For
1.10	Elect Director Douglas J. McBride	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For



Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Ratify FORVIS LLP as Auditors	For	For

Meeting Date: 04/26/2023

Ticker: SSD

Meeting Type: Annual

Primary CUSIP: 829073105

Primary ISIN: US8290731053

Primary SEDOL: 2809250

Shares Voted: 8,839

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director James S. Andrasick	For	For
1b	Elect Director Jennifer A. Chatman	For	For
1c	Elect Director Gary M. Cusumano	For	For
1d	Elect Director Philip E. Donaldson	For	For
1e	Elect Director Celeste Volz Ford	For	For
1f	Elect Director Kenneth D. Knight	For	For
1g	Elect Director Robin G. MacGillivray	For	For
1h	Elect Director Michael Olosky	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Ratify Grant Thornton LLP as Auditors	For	For

Meeting Date: 04/27/2023

Ticker: AEIS

Meeting Type: Annual

Primary CUSIP: 007973100

Primary ISIN: US0079731008

Primary SEDOL: 2049175

Shares Voted: 12,851

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.1	Elect Director Grant H. Beard	For	For
1.2	Elect Director Frederick A. Ball	For	For
1.3	Elect Director Anne T. DelSanto	For	For
1.4	Elect Director Tina M. Donikowski	For	For
1.5	Elect Director Ronald C. Foster	For	For

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.6	Elect Director Stephen D. Kelley	For	For
1.7	Elect Director Lanesha T. Minnix	For	For
1.8	Elect Director David W. Reed	For	For
1.9	Elect Director John A. Roush	For	For
1.10	Elect Director Brian M. Shirley	For	For
2	Ratify Ernst & Young LLP as Auditors	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
4	Advisory Vote on Say on Pay Frequency	One Year	One Year
5	Approve Omnibus Stock Plan	For	For

Meeting Date: 04/27/2023

Ticker: NGVT

Meeting Type: Annual

Primary CUSIP: 45688C107

Primary ISIN: US45688C1071

Primary SEDOL: BD4LHG4

Shares Voted: 11,963

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director Jean S. Blackwell	For	For
1b	Elect Director Luis Fernandez-Moreno	For	For
1c	Elect Director John C. Fortson	For	For
1d	Elect Director Diane H. Gulyas	For	For
1e	Elect Director Bruce D. Hoechner	For	For
1f	Elect Director Frederick J. Lynch	For	For
1g	Elect Director Karen G. Narwold	For	For
1h	Elect Director Daniel F. Sansone	For	For
1i	Elect Director William J. Slocum	For	For
1j	Elect Director Benjamin G. (Shon) Wright	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	For	For
5	Amend Qualified Employee Stock Purchase Plan	For	For

Meeting Date: 04/27/2023

Ticker: SXT

Meeting Type: Annual

Primary CUSIP: 81725T100

Primary ISIN: US81725T1007

Primary SEDOL: 2923741

Shares Voted: 15,329

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.1	Elect Director Joseph Carleone	For	For
1.2	Elect Director Kathleen Da Cunha	For	For
1.3	Elect Director Mario Ferruzzi	For	For
1.4	Elect Director Carol R. Jackson	For	For
1.5	Elect Director Sharad P. Jain	For	For
1.6	Elect Director Donald W. Landry	For	For
1.7	Elect Director Paul Manning	For	For
1.8	Elect Director Deborah McKeithan-Gebhardt	For	For
1.9	Elect Director Scott C. Morrison	For	For
1.10	Elect Director Essie Whitelaw	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	For	For

Meeting Date: 04/28/2023

Ticker: GGG

Meeting Type: Annual

Primary CUSIP: 384109104

Primary ISIN: US3841091040

Primary SEDOL: 2380443

Shares Voted: 21,205

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director Lee R. Mitau	For	For
1b	Elect Director Martha A. Morfitt	For	For
1c	Elect Director Mark W. Sheahan	For	For
1d	Elect Director Kevin J. Wheeler	For	For
2	Ratify Deloitte & Touche LLP as Auditors	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
4	Advisory Vote on Say on Pay Frequency	One Year	One Year

Meeting Date: 05/03/2023

Ticker: BWXT

Meeting Type: Annual

Primary CUSIP: 05605H100

Primary ISIN: US05605H1005

Primary SEDOL: BZ0W624

Shares Voted: 37,378

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director Jan A. Bertsch	For	For
1b	Elect Director Gerhard F. Burbach	For	For
1c	Elect Director Rex D. Geveden	For	For
1d	Elect Director James M. Jaska	For	For
1e	Elect Director Kenneth J. Krieg	For	For
1f	Elect Director Leland D. Melvin	For	For
1g	Elect Director Robert L. Nardelli	For	For
1h	Elect Director Barbara A. Niland	For	For
1i	Elect Director John M. Richardson	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	For	For

Meeting Date: 05/03/2023

Ticker: CGNX

Meeting Type: Annual

Primary CUSIP: 192422103

Primary ISIN: US1924221039

Primary SEDOL: 2208288

Shares Voted: 17,317

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.1	Elect Director Angelos Papadimitriou	For	For
1.2	Elect Director Dianne M. Parrotte	For	For
1.3	Elect Director John T.C. Lee	For	For
2	Approve Omnibus Stock Plan	For	For
3	Ratify Grant Thornton LLP as Auditors	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
5	Advisory Vote on Say on Pay Frequency	One Year	One Year

Meeting Date: 05/04/2023

Ticker: RLI

Meeting Type: Annual

Primary CUSIP: 749607107

Primary ISIN: US7496071074

Primary SEDOL: 2719070

Shares Voted: 9,973

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director Kaj Ahlmann	For	For
1b	Elect Director Michael E. Angelina	For	For
1c	Elect Director David B. Duclos	For	For
1d	Elect Director Susan S. Fleming	For	For
1e	Elect Director Jordan W. Graham	For	For
1f	Elect Director Craig W. Kliethermes	For	For
1g	Elect Director Paul B. Medini	For	For
1h	Elect Director Jonathan E. Michael	For	For
1i	Elect Director Robert P. Restrepo, Jr.	For	For
1j	Elect Director Debbie S. Roberts	For	For
1k	Elect Director Michael J. Stone	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Amend Certificate of Incorporation to Include Exculpation of Officers	For	For
4	Approve Omnibus Stock Plan	For	For
5	Ratify Deloitte & Touche LLP as Auditors	For	For

Meeting Date: 05/05/2023

Ticker: HALO

Meeting Type: Annual

Primary CUSIP: 40637H109

Primary ISIN: US40637H1095

Primary SEDOL: 2975098

Shares Voted: 61,372

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1A	Elect Director Bernadette Connaughton	For	For
1B	Elect Director Moni Miyashita	For	For
1C	Elect Director Matthew L. Posard	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	For	For

Meeting Date: 05/05/2023

Ticker: BCO

Meeting Type: Annual

Primary CUSIP: 109696104

Primary ISIN: US1096961040

Primary SEDOL: 2691305

Shares Voted: 9,909

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director Kathie J. Andrade	For	For
1b	Elect Director Paul G. Boynton	For	For
1c	Elect Director Ian D. Clough	For	For
1d	Elect Director Susan E. Docherty	For	For
1e	Elect Director Mark Eubanks	For	For
1f	Elect Director Michael J. Herling	For	For
1g	Elect Director A. Louis Parker	For	For
1h	Elect Director Timothy J. Tynan	For	For
1i	Elect Director Keith R. Wyche	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Ratify KPMG LLP as Auditors	For	For

Meeting Date: 05/17/2023

Ticker: KBR

Meeting Type: Annual

Primary CUSIP: 48242W106

Primary ISIN: US48242W1062

Primary SEDOL: B1HHB18

Shares Voted: 61,129

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director Mark E. Baldwin	For	For
1b	Elect Director Stuart J. B. Bradie	For	For
1c	Elect Director Lynn A. Dugle	For	For
1d	Elect Director Lester L. Lyles	For	For
1e	Elect Director John A. Manzoni	For	For
1f	Elect Director Wendy M. Masiello	For	For
1g	Elect Director Jack B. Moore	For	For
1h	Elect Director Ann D. Pickard	For	For
1i	Elect Director Carlos A. Sabater	For	For

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1j	Elect Director Vincent R. Stewart *Withdrawn Resolution*		
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Ratify KPMG LLP as Auditors	For	For

Meeting Date: 05/17/2023

Ticker: MTX

Meeting Type: Annual

Primary CUSIP: 603158106

Primary ISIN: US6031581068

Primary SEDOL: 2595612

Shares Voted: 16,719

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director Joseph C. Breunig	For	For
1b	Elect Director Alison A. Deans	For	For
1c	Elect Director Franklin L. Feder	For	For
2	Ratify KPMG LLP as Auditors	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
4	Advisory Vote on Say on Pay Frequency	One Year	One Year

Meeting Date: 05/17/2023

Ticker: RCM

Meeting Type: Annual

Primary CUSIP: 77634L105

Primary ISIN: US77634L1052

Primary SEDOL: BP2S437

Shares Voted: 94,471

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.1	Elect Director Bradford Kyle Ambrester	For	For
1.2	Elect Director Agnes Bundy Scanlan	For	For
1.3	Elect Director Brian K. Dean	For	For
1.4	Elect Director Jeremy Delinsky	For	For
1.5	Elect Director David M. Dill	For	For
1.6	Elect Director Michael C. Feiner	For	For
1.7	Elect Director Joseph Flanagan	For	For

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.8	Elect Director John B. Henneman, III	For	For
1.9	Elect Director Matthew Holt	For	For
1.10	Elect Director Neal Moszkowski	For	For
1.11	Elect Director Lee Rivas	For	For
1.12	Elect Director Ian Sacks	For	For
1.13	Elect Director Jill Smith	For	For
1.14	Elect Director Anthony J. Speranzo	For	For
1.15	Elect Director Anthony R. Tersigni	For	For
1.16	Elect Director Janie Wade	For	For
2	Amend Omnibus Stock Plan	For	For
3	Advisory Vote on Say on Pay Frequency	Three Years	One Year
4	Ratify Ernst & Young LLP as Auditors	For	For

Meeting Date: 05/17/2023

Ticker: UCBI

Meeting Type: Annual

Primary CUSIP: 90984P303

Primary ISIN: US90984P3038

Primary SEDOL: 2862156

Shares Voted: 60,861

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.1	Elect Director Jennifer M. Bazante	For	For
1.2	Elect Director George B. Bell	For	For
1.3	Elect Director James P. Clements	For	For
1.4	Elect Director Kenneth L. Daniels	For	For
1.5	Elect Director Lance F. Drummond	For	For
1.6	Elect Director H. Lynn Harton	For	For
1.7	Elect Director Jennifer K. Mann	For	For
1.8	Elect Director Thomas A. Richlovsky	For	For
1.9	Elect Director David C. Shaver	For	For
1.10	Elect Director Tim R. Wallis	For	For
1.11	Elect Director David H. Wilkins	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	For	For



Meeting Date: 05/18/2023

Ticker: DORM

Meeting Type: Annual

Primary CUSIP: 258278100

Primary ISIN: US2582781009

Primary SEDOL: 2718594

Shares Voted: 8,507

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1A	Elect Director Steven L. Berman	For	For
1B	Elect Director Kevin M. Olsen	For	For
1C	Elect Director Lisa M. Bachmann	For	For
1D	Elect Director John J. Gavin	For	For
1E	Elect Director Richard T. Riley	For	For
1F	Elect Director Kelly A. Romano	For	For
1G	Elect Director G. Michael Stakias	For	For
1H	Elect Director J. Darrell Thomas	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Ratify KPMG LLP as Auditors	For	For

Meeting Date: 05/18/2023

Ticker: NNI

Meeting Type: Annual

Primary CUSIP: 64031N108

Primary ISIN: US64031N1081

Primary SEDOL: 2196190

Shares Voted: 7,527

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director Kathleen A. Farrell	For	Against
1b	Elect Director David S. Graff	For	For
1c	Elect Director Thomas E. Henning	For	For
2	Ratify KPMG LLP as Auditors	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
4	Advisory Vote on Say on Pay Frequency	One Year	One Year
5	Amend Restricted Stock Plan	For	For
6	Amend Executive Incentive Bonus Plan	For	For

Meeting Date: 05/19/2023

Ticker: INGR

Meeting Type: Annual

Primary CUSIP: 457187102

Primary ISIN: US4571871023

Primary SEDOL: B7K24P7

Shares Voted: 19,913

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director David B. Fischer	For	For
1b	Elect Director Paul Hanrahan	For	For
1c	Elect Director Rhonda L. Jordan	For	For
1d	Elect Director Gregory B. Kenny	For	For
1e	Elect Director Charles V. Magro	For	For
1f	Elect Director Victoria J. Reich	For	For
1g	Elect Director Catherine A. Suever	For	For
1h	Elect Director Stephan B. Tanda	For	For
1i	Elect Director Jorge A. Uribe	For	For
1j	Elect Director Patricia Verduin	For	For
1k	Elect Director Dwayne A. Wilson	For	For
1l	Elect Director James P. Zallie	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Ratify KPMG LLP as Auditors	For	For
5	Amend Bylaws to Add Federal Forum Selection Provision	For	For
6	Approve Omnibus Stock Plan	For	For

Meeting Date: 05/19/2023

Ticker: POWI

Meeting Type: Annual

Primary CUSIP: 739276103

Primary ISIN: US7392761034

Primary SEDOL: 2133045

Shares Voted: 26,013

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.1	Elect Director Wendy Arienzo	For	For
1.2	Elect Director Balu Balakrishnan	For	For
1.3	Elect Director Nicholas E. Brathwaite	For	For
1.4	Elect Director Anita Ganti	For	For

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.5	Elect Director Nancy Gioia	For	For
1.6	Elect Director Balakrishnan S. Iyer	For	For
1.7	Elect Director Ravi Vig	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Advisory Vote on Say on Pay Frequency	None	One Year
4	Ratify Deloitte & Touche LLP as Auditors	For	For

Meeting Date: 05/22/2023

Ticker: PPBI

Meeting Type: Annual

Primary CUSIP: 69478X105

Primary ISIN: US69478X1054

Primary SEDOL: 2767217

Shares Voted: 32,274

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director Ayad A. Fargo	For	For
1b	Elect Director Steven R. Gardner	For	For
1c	Elect Director Joseph L. Garrett	For	For
1d	Elect Director Stephanie Hsieh	For	For
1e	Elect Director Jeffrey C. Jones	For	For
1f	Elect Director Rose E. McKinney-James	For	For
1g	Elect Director M. Christian Mitchell	For	For
1h	Elect Director George M. Pereira	For	For
1i	Elect Director Barbara S. Polsky	For	For
1j	Elect Director Zareh H. Sarrafian	For	For
1k	Elect Director Jaynie M. Studenmund	For	For
1l	Elect Director Richard C. Thomas	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Ratify Deloitte & Touche LLP as Auditors	For	For

Meeting Date: 05/24/2023

Ticker: CLH

Meeting Type: Annual

Primary CUSIP: 184496107

Primary ISIN: US1844961078

Primary SEDOL: 2202473

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Shares Voted: 27,815

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.1	Elect Director Edward G. Galante	For	For
1.2	Elect Director Alison A. Quirk	For	For
1.3	Elect Director Shelley Stewart, Jr.	For	For
1.4	Elect Director John R. Welch	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	For	For

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Meeting Date: 05/25/2023

Ticker: IEX

Meeting Type: Annual

Primary CUSIP: 45167R104

Primary ISIN: US45167R1041

Primary SEDOL: 2456612

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Shares Voted: 10,461

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director Katrina L. Helmkamp	For	For
1b	Elect Director Mark A. Beck	For	For
1c	Elect Director Carl R. Christenson	For	For
1d	Elect Director Alejandro Quiroz Centeno	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	For	For
5	Report on Hiring of Persons with Arrest or Incarceration Records	Against	Against

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Meeting Date: 06/02/2023

Ticker: KAR

Meeting Type: Annual

Primary CUSIP: 48238T109

Primary ISIN: US48238T1097

Primary SEDOL: B4Y1MH7

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Shares Voted: 104,483

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Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
2a	Elect Director Carmel Galvin	For	For
2b	Elect Director James P. Hallett	For	For
2c	Elect Director Mark E. Hill	For	For
2d	Elect Director J. Mark Howell	For	For
2e	Elect Director Stefan Jacoby	For	For
2f	Elect Director Peter Kelly	For	For
2g	Elect Director Michael T. Kestner	For	For
2h	Elect Director Sanjeev Mehra	For	For
2i	Elect Director Mary Ellen Smith	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
4	Advisory Vote on Say on Pay Frequency	One Year	One Year
5	Ratify KPMG LLP as Auditors	For	For

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Meeting Date: 06/06/2023

Meeting Type: Annual

Ticker: TWNK

Primary CUSIP: 44109J106

Primary ISIN: US44109J1060

Primary SEDOL: BZ8VJD5

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Shares Voted: 83,314

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Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.1	Elect Director Jerry D. Kaminski	For	For
1.2	Elect Director Andrew P. Callahan	For	For
1.3	Elect Director Olu Beck	For	For
1.4	Elect Director Laurence Bodner	For	For
1.5	Elect Director Gretchen R. Crist	For	For
1.6	Elect Director Rachel P. Cullen	For	For
1.7	Elect Director Hugh G. Dineen	For	For
1.8	Elect Director Ioannis Skoufalos	For	For
1.9	Elect Director Craig D. Steeneck	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Ratify KPMG LLP as Auditors	For	For

Meeting Date: 06/07/2023

Ticker: FCN

Meeting Type: Annual

Primary CUSIP: 302941109

Primary ISIN: US3029411093

Primary SEDOL: 2351449

Shares Voted: 6,457

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director Brenda J. Bacon	For	For
1b	Elect Director Mark S. Bartlett	For	For
1c	Elect Director Elsy Boglioli	For	For
1d	Elect Director Claudio Costamagna	For	For
1e	Elect Director Nicholas C. Fanandakis	For	For
1f	Elect Director Steven H. Gunby	For	For
1g	Elect Director Gerard E. Holthaus	For	For
1h	Elect Director Stephen C. Robinson	For	For
1i	Elect Director Laureen E. Seeger	For	For
2	Ratify KPMG LLP as Auditors	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
4	Advisory Vote on Say on Pay Frequency	One Year	One Year

Meeting Date: 06/07/2023

Ticker: MGRC

Meeting Type: Annual

Primary CUSIP: 580589109

Primary ISIN: US5805891091

Primary SEDOL: 2551551

Shares Voted: 12,205

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.1	Elect Director Nicolas C. Anderson	For	For
1.2	Elect Director Kimberly A. Box	For	For
1.3	Elect Director Smita Conjeevaram	For	For
1.4	Elect Director William J. Dawson	For	For
1.5	Elect Director Elizabeth A. Fetter	For	For
1.6	Elect Director Joseph F. Hanna	For	For
1.7	Elect Director Bradley M. Shuster	For	For
2	Ratify Grant Thornton LLP as Auditors	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	One Year	One Year

Meeting Date: 06/13/2023

Meeting Type: Annual

Ticker: PDFS

Primary CUSIP: 693282105

Primary ISIN: US6932821050

Primary SEDOL: 2782425

Shares Voted: 31,323

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.1	Elect Director Joseph R. Bronson	For	For
1.2	Elect Director Ye Jane Li	For	For
2	Ratify BPM LLP as Auditors	For	For
3	Amend Omnibus Stock Plan	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
5	Advisory Vote on Say on Pay Frequency	One Year	One Year

Meeting Date: 06/15/2023

Meeting Type: Annual

Ticker: APG

Primary CUSIP: 00187Y100

Primary ISIN: US00187Y1001

Primary SEDOL: BMBPH06

Shares Voted: 56,567

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director Martin E. Franklin	For	For
1b	Elect Director James E. Lillie	For	For
1c	Elect Director Ian G.H. Ashken	For	Against
1d	Elect Director Russell A. Becker	For	For
1e	Elect Director David S. Blitzler	For	For
1f	Elect Director Paula D. Loop	For	For
1g	Elect Director Anthony E. Malkin	For	For
1h	Elect Director Thomas V. Milroy	For	For
1i	Elect Director Cyrus D. Walker	For	Against
1j	Elect Director Carrie A. Wheeler	For	Against
2	Ratify KPMG LLP as Auditors	For	For

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For

Meeting Date: 08/09/2023

Meeting Type: Annual/Special

Ticker: CAE

Primary CUSIP: 124765108

Primary ISIN: CA1247651088

Primary SEDOL: 2162760

Shares Voted: 74,959

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.1	Elect Director Ayman Antoun	For	For
1.2	Elect Director Margaret S. (Peg) Billson	For	For
1.3	Elect Director Sophie Brochu	For	For
1.4	Elect Director Elise Eberwein	For	For
1.5	Elect Director Marianne Harrison	For	For
1.6	Elect Director Alan N. MacGibbon	For	For
1.7	Elect Director Mary Lou Maher	For	For
1.8	Elect Director Francois Olivier	For	For
1.9	Elect Director Marc Parent	For	For
1.10	Elect Director David G. Perkins	For	For
1.11	Elect Director Michael E. Roach	For	For
1.12	Elect Director Patrick M. Shanahan	For	For
1.13	Elect Director Andrew J. Stevens	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	For	For
3	Advisory Vote on Executive Compensation Approach	For	For
4	Approve Omnibus Incentive Plan	For	For

Meeting Date: 08/16/2023

Meeting Type: Annual

Ticker: HELE

Primary CUSIP: G4388N106

Primary ISIN: BMG4388N1065

Primary SEDOL: 2419530



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Shares Voted: 11,232

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director Julien R. Mininberg	For	For
1b	Elect Director Timothy F. Meeker	For	For
1c	Elect Director Krista L. Berry	For	For
1d	Elect Director Vincent D. Carson	For	For
1e	Elect Director Thurman K. Case	For	For
1f	Elect Director Tabata L. Gomez	For	For
1g	Elect Director Elena B. Otero	For	For
1h	Elect Director Beryl B. Raff	For	For
1i	Elect Director Darren G. Woody	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Their Remuneration	For	For

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Meeting Date: 08/21/2023

Meeting Type: Annual

Primary CUSIP: 00847J105

Ticker: AGYS

Primary ISIN: US00847J1051

Primary SEDOL: 2689162

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Shares Voted: 19,874

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director Donald A. Colvin	For	For
1b	Elect Director Dana Jones	For	For
1c	Elect Director Jerry Jones	For	For
1d	Elect Director Michael A. Kaufman	For	For
1e	Elect Director Melvin L. Keating	For	For
1f	Elect Director John Mutch	For	For
1g	Elect Director Ramesh Srinivasan	For	For
2	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
4	Advisory Vote on Say on Pay Frequency	One Year	One Year

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
5	Ratify Grant Thornton LLP as Auditors	For	For

Meeting Date: 09/07/2023

Ticker: RBC

Meeting Type: Annual

Primary CUSIP: 75524B104

Primary ISIN: US75524B1044

Primary SEDOL: B0GLYB5

Shares Voted: 8,471

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director Michael J. Hartnett	For	For
1b	Elect Director Dolores J. Ennico	For	Against
2	Ratify Ernst & Young LLP as Auditors	For	For
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	For	Against

Meeting Date: 10/19/2023

Ticker: CACI

Meeting Type: Annual

Primary CUSIP: 127190304

Primary ISIN: US1271903049

Primary SEDOL: 2159267

Shares Voted: 9,605

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director Michael A. Daniels	For	For
1b	Elect Director Lisa S. Disbrow	For	For
1c	Elect Director Susan M. Gordon	For	For
1d	Elect Director William L. Jews	For	For
1e	Elect Director Gregory G. Johnson	For	For
1f	Elect Director Ryan D. McCarthy	For	For
1g	Elect Director John S. Mengucci	For	For
1h	Elect Director Philip O. Nolan	For	For
1i	Elect Director Debora A. Plunkett	For	For
1j	Elect Director Stanton D. Sloane	For	For
1k	Elect Director William S. Wallace	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	For	For

Meeting Date: 10/23/2023

Meeting Type: Annual

Ticker: CDMO

Primary CUSIP: 05368M106

Primary ISIN: US05368M1062

Primary SEDOL: BFMZ4W7

Shares Voted: 59,598

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.1	Elect Director Esther M. Alegria	For	For
1.2	Elect Director Joseph Carleone	For	For
1.3	Elect Director Nicholas S. Green	For	For
1.4	Elect Director Richard B. Hancock	For	For
1.5	Elect Director Catherine J. Mackey	For	For
1.6	Elect Director Gregory P. Sargen	For	For
1.7	Elect Director Jeanne A. Thoma	For	For
2	Ratify Ernst & Young LLP as Auditors	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
4	Advisory Vote on Say on Pay Frequency	One Year	One Year

Meeting Date: 10/25/2023

Meeting Type: Annual

Ticker: MRCY

Primary CUSIP: 589378108

Primary ISIN: US5893781089

Primary SEDOL: 2144047

Shares Voted: 23,004

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1.1	Elect Director Gerard J. DeMuro	For	For
1.2	Elect Director Roger A. Krone	For	For
1.3	Elect Director Scott Ostfeld	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Advisory Vote on Say on Pay Frequency	One Year	One Year

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
4	Amend Omnibus Stock Plan	For	For
5	Ratify KPMG LLP as Auditors	For	For
6	Other Business	For	Against

Meeting Date: 11/09/2023

Ticker: COHR

Meeting Type: Annual

Primary CUSIP: 19247G107

Primary ISIN: US19247G1076

Primary SEDOL: BNG8Z81

Shares Voted: 21,821

Proposal Number	Proposal Text	Mgmt Rec	Vote Instruction
1a	Elect Director Joseph J. Corasanti	For	For
1b	Elect Director Patricia Hatter	For	For
1c	Elect Director Stephen A. Skaggs	For	For
1d	Elect Director Sandeep Vij	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	For
3	Advisory Vote on Say on Pay Frequency	One Year	One Year
4	Amend Omnibus Stock Plan	For	For
5	Amend Qualified Employee Stock Purchase Plan	For	For
6	Ratify Ernst & Young LLP as Auditors	For	For